



List of fixes and improvements

Genius Project version 7.22 FP1

February 15



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1. Version 7.22 FP1 build #150218

1.1. LIST OF CORRECTED ERRORS

Errors **displayed in bold** are recurring errors, or errors reported at least by two different sources. Errors considered as critical errors are **displayed in red**.

Ref.	Title	Module	Comments
#6002	Impossible to create or edit a detailed budget	Budget	
#5995	Some columns that should show costs do show nothing	Conf. views	
#5971	Scheduled export of views produce an empty file	Export	
#5988	Scheduled export stored in a file does not work	Export	The file was deleted afterwards
#5944	The projects wall does not load	Genius Live	
#5994	Notifications for new Deliverables do not show up in Genius Live	Genius Live	
#5476	Migration of Additional fields	Other	The migration was still not working, and did generate system events.
#5968	French is several setup documents headers	Setup	Some documents may need to be edited and saved.
#5993	The button to show the amounts in the input currency is missing	Expense reports	
#5970	Still some TS two-stages approval glitches	Timesheets	No more timesheets in mixed status. Denying a timesheet and saving a denied timesheet now have the expected results.
#5985	System events generated when saving timesheets	Timesheets	

2. Version 7.22 build #150116

1.2. NEW FUNCTIONS AND IMPROVEMENTS

Functions **displayed in bold** are functions requested at least by two different sources, or functions that Genius Inside wants to highlight.

Critical change requests are displayed in **bold red**.

Ref.	Title	Type	Module	Comments
#5703	Propagate Additional fields from Resources to My Profile	Change request	Add. fields	Additional fields defined for the Resource document will also appear when clicking « My profile »
#5801	Remove configurable views and setup views from the list when defining charts	Change request	Charts	
#5821	Increase the limit on stacked coloring filters to 8	Change request	Conf. views	
#3507	Export icon columns to Excel via the alternative text of the image	Change request	Conf. views	The text corresponding to the image is exported
#4416	Reference number is missing in configurable views	Change request	Conf. views	
#5811	The field "Scheduled completion" is missing from the IT Tickets configurable view	Change request	Conf. views	
#5528	Source is not available in the columns of the "IT tickets" configurable view	Change request	Conf. views	
#5817	Create new « Report - Activity by week » configurable view in the Projects database	Change request	Conf. views	So it can be used when there is a lot of timesheet details
#5511	Excel Export: hide button "Include categories" when exporting only selected records	Change request	Conf. views	
#5583	Align the Projects - Configurable view in the Portfolio with the one of the Projects database	Change request	Conf. views	
#5291	Missing columns in the timesheet details configurable view of the Projects database	Change request	Conf. views	Added Comment and Status column
#5588	Add the team leaders of the assigned resource in assignments	Change request	Documents	
#5530	Add [New ticket] and [Delete] menu entries on "IT tickets" configurable views	Change request	Help Desk	
#5507	Avoid save conflicts	Change request	Other	
#5543	Hide some confusing [Create] options from the menu of "Project requests" views	Change request	Project request	
#5640	Also exclude tabulations from project request name	Change request	Project request	
#5641	Replace the generic resources - inconsistent list	Change request	Projects	Now it is possible to replace a generic resource with another generic resource anywhere
#5891	Deleted tasks are still in the Gantt	Change request	Projects	Now only administrators can delete a task linked to a plan, and they must confirm the deletion
#4897	Improve the scalability of bulk action dialogs from the "Projects" views	Change request	Projects	Add, Remove and Rename resources actions can now be used on a large amount of projects
#5542	Reduce the time needed for a new resource to be able to login	Change request	Resources	Now a resource can connect right after the document has been created.

Ref.	Title	Type	Module	Comments
#5911	Alignment issue in Unavailability header	Change request	Resources	
#5762	Unavailability configurable view holds useless columns	Change request	Resources	All columns concerning repetition were removed, as it was never implemented
#5550	Make key resources fields available from the Unavailability - Configurable view	Change request	Resources	The following fields are now propagated : Skills, Resource type, Function, OBS, Company name and location, Department, Cost center
#5814	Participants tab: material resources should not appear in the list when selecting project leader or substitutes	Change request	Setup	
#5820	Unable to edit the task description after creating a new task	Change request	Tasks	The task description is now editable until the task is effectively uploaded into the plan.
#5760	Do not restrict the content of the External links field	Change request	Usability	External links are no longer restricted to http, https and ftp.
#5371	Generic documents flat view is missing; no possibility to see additional fields created for generic document types	New function	Add. fields	A new view « Generic documents – Configurable view » was added
#5476	Migration of Additional fields	New function	Add. fields	The migration agent now also processes Add. fields
#4872	Add a "Project requests - Personal" configurable view	New function	Conf. views	
#5466	The Soft Booking comparison configurable view is missing from the Resources database	New function	Conf. views	
#5575	Fix corrupted Genius Planner plan	New function	Genius Planner	
#5370	Copy/paste hyperlink to document for use outside of Genius Project	New function	Other	The « Links » tab now holds a link to the current document.
#5470	Agent to re-init all OBS groups	New function	Portfolio	
#5879	Create a new view where to find Downloaded reports	New function	Projects	« Generated reports » view in the Portfolio and Projects databases
#5633	Add agent to import resources from a CSV file	New function	Resources	Check with technical support for the needed csv format.
#5654	Implement automatic time recording of Unavailability	New function	Resources	In the Timesheets database general setup, in the « Timesheets » tab, there is a new « Automatic time recording of unavailability » table. For each defined unavailability type, a task [Not assigned] in progress can be selected. The time corresponding to each approved Unavailability will be automatically added in computed timesheets (« Calculated » and « From previous »).

1.3. LIST OF CORRECTED ERRORS

Errors **displayed in bold** are recurring errors, or errors reported at least by two different sources. Errors considered as critical errors are **displayed in red**.

Ref.	Title	Module	Comments
#5700	Carriage returns are ignored when Long Text Additional fields are displayed in read mode	Add. fields	
#5759	Impossible to clear out a date additional field	Add. fields	
#5701	Additional fields added to the Plan document do not show up	Add. fields	

Ref.	Title	Module	Comments
#5847	Additional fields do not show up for Billing plan	Add. fields	
#5593	Impossible to delete "Additional fields" setup documents	Add. fields	
#5510	Switch Additional fields are not properly displayed in read mode	Add. fields	They now display the corresponding text also in read mode
#5653	Internet Explorer: attachments with several subsequent spaces are not well managed	Architecture	
#5802	Error when saving a budget with a lot of lines	Budget	
#5777	The OBS axis for the budget does not contain the right value for the assignments	Budget	Now shows the assignee OBS instead of the project OBS.
#5663	Setup - Dashboards: impossible to select a chart in the first frame	Charts	
#5512	Issue reports - Configurable view: Action field contains tags	Conf. views	
#5561	Label "Deuxième prénom" not translated in the Resource document	Conf. views	
#5816	Unavailability configurable view does not show the details	Conf. views	
#5610	The category title disappears when expanded	Conf. views	
#5587	Phase do not appear in Tasks - Configurable view	Conf. views	
#5805	Computed columns in configurable views disappear sometimes	Conf. views	
#5474	Dates are reversed when editing them from the configurable view for some regional settings combinations	Conf. views	
#5243	Editable Assignments configurable view: progress bar not updated upon edition	Conf. views	
#5819	Filter/Color on date with condition "is not empty" breaks the configurable views auto-saved layout	Conf. views	
#5464	Editing a task from the Tasks configurable view updates the view records with incorrect data	Conf. views	
#5196	In some cases; custom project categorization fields are not available in configurable views	Conf. views	
#5646	In the editable Assignments configurable view; when committing dates; month and day are switched	Conf. views	
#5525	Resources configurable view: rates can be seen by everyone regardless of their rights	Conf. views	
#5688	Formatted text fields display with HTML tags in a view	Conf. views	
#5546	Archiving - deleted documents are not removed from the archive	Documents	
#5697	Error "Notes item not found" when creating a document based on a template	Documents	
#5896	E-mail notification from the Project description is not working	E-mail	
#5733	E-mails thread shows all e-mails	E-mail	
#5729	From field is empty in E-mails received from outside	E-mail	
#5578	Schedule export - the sender name is missing	E-mail	
#5644	E-mail module - wrong translation	E-mail	The "To" field label is now correctly translated.
#5771	Billed costs reappear in the Billing selection view	Expense reports	Happened if the Expense sheet was modified afterwards.
#5846	Scheduled view export not working in Fr and De versions	Export	
#5665	Setup Export view module exports "\$NA\$" columns	Export	
#5577	The scheduled export function does not support big data sets	Export	

Ref.	Title	Module	Comments
#5803	Persistent unavailability in Genius Live for team member, though marked as read	Genius Live	
#5647	Error while posting a reply to a Genius Live comment on a project request	Genius Live	
#5673	Genius Live issues: user does not get any notification	Genius Live	
#5521	Actual & Planned dates get mixed up on external links in the Gantt	Genius Planner	
#5695	Multi-projects Gantt will not load when edited	Genius Planner	
#5676	Some tasks of the plan are grayed out and thus not editable in Genius Planner	Genius Planner	Does not require any specific action. Will work next time the plan is opened.
#5569	Synthetica library warning about invalid or outdated license	Genius Planner	
#5919	Team planner workflow does not work	Genius Planner	
#5565	Unable to include projects for some customers in the multi-projects Gantt chart	Genius Planner	
#5513	Fix Gantt baselines print shift bug	Genius Planner	
#5690	Error while opening the Genius Planner Gantt in project created from a template	Genius Planner	
#5509	IT Ticket Form breaks on duplicate hierarchical field entries at the same level	Help Desk	
#5736	Columns on Invoice do not line up	Invoicing	
#5774	Invoicing selection views display wrong values in the "Type" and "Author" columns	Invoicing	
#5634	Cannot print invoice form	Invoicing	
#5910	Clicking "My profile" does nothing	Navigation	
#5746	The help menu always displays the French user manual	Navigation	Was first "solved" by opening always the English one. Now, the one corresponding to the application language will be opened (if available).
#5600	Setup & Administration link not visible when switching to an admin user in Internet Explorer	Navigation	
#5693	Mac iCalendar integration did only fetch the first task	Other	
#5824	Remove the mandatory indication from the "Location" field in the Company document	Other	No more marked as mandatory
#5713	Terms not translated in the web plug-in tester window	Other	
#5691	Update Cash Flow data agent generates system events	Other	
#5539	Terms of use has broken HTML format	Other	
#5477	External links containing comma get split	Other	
#5709	Wrong actual dates in multi-projects Gantt	Portfolio	
#5571	Changes made in Phase review process setup are not propagated	Portfolio	
#5567	Some project requests do not appear in the list when creating a budget	Project Request	
#5590	Attachments not carried over when promoting project	Project Request	
#5592	Additional fields not carried over when promoting project	Project Request	
#5601	System events generated when creating a project using the wizard	Project Wizard	
#5617	Create a template project with empty start date breaks the Project Wizard	Project Wizard	

Ref.	Title	Module	Comments
#5796	Multi-value categorization fields are not properly loaded from Templates in Project Wizard	Project Wizard	
#5739	Documents of a template project appear in Genius Live	Projects	
#5479	Nothing prevents from setting a project end date before the start date	Projects	
#5089	Impossible to add/remove a resource in more than 1000 projects	Projects	
#5677	Display bug with 10 scoring criteria	Projects	
#5681	Overviews for the future are generated by the agent though the option is not checked in the setup	Projects	
#5570	Physical progress is over 100% on some projects	Projects	
#5609	System event - error in function UploadTasks in (WebQuerySaveProject)	Projects	
#5831	The current duration in the project description is never updated	Projects	
#5754	The progress report data is no more computed in overviews	Projects	
#5917	Values not updated for empty detailed budget	Projects	
#5613	Sub-project cannot be selected in Gantt	Projects	
#5892	Embedded views in project description display duplicates	Projects	
#5942	Issue report broken after linking to a task that contains a simple quote	Projects	
#5660	Change password works randomly	Resources	
#5672	Impossible to edit Tax in Company form	Resources	
#5631	The security of Availability documents is never updated once they are created	Resources	
#5825	Losing Company information in resources	Resources	
#5649	Error "Object variable not set" when renaming a resource	Resources	
#5723	Stakeholder users cannot change their password	Resources	
#5698	[GP-OP] Access rights issue when creates resources from NAB.	Resources	
#5836	Soft Booking: there is an offset in the months in the setup document compared to the view	Resources	
#5687	Error in Material resource address when the company contains "&"	Resources	
#5526	The function to search by keyword has a strange behavior	Search	
#5538	Working days in the setup of the Portfolio are stored in the wrong format	Setup	Was causing multiple errors. For example wrong availability calculation, errors when synchronizing a plan, tasks turning into milestones.
#5763	The field for the destination type in view export setup is not wide enough	Setup	
#5780	Setup views should not appear in the "All reports" list	Setup	
#5880	Improve performance when opening tasks with a lot of timesheet lines	Tasks	
#5678	Task: sometimes the contents of the resources grid is not showing	Tasks	
#5875	The dialog box to modify the tasks from "Tasks - Configurable view" does not work in Internet Explorer	Tasks	
#5788	Denial reason missing in e-mail sent for denied timesheet details	Timesheets	
#5807	The contents of the timesheet grid do not print	Timesheets	

Ref.	Title	Module	Comments
#5783	To be approved/Approved/Completed timesheets can be edited	Timesheets	The contents are now locked as it was supposed to be.
#5699	2-stage Approvals: bugs and improvements	Timesheets	Timesheets in the first stage are now clearly identified as « Waiting for details approval ». A new view showing them was also added.
#5684	Error when saving a timesheet with a lot of lines	Timesheets	
#5664	Idle resources are duplicated in the Timesheets db each time they are published	Timesheets	
#5648	The Deny menu does not appear in timesheets	Timesheets	
#5506	Denying already approved timesheet does not work	Timesheets	There is now a [Workflow > Reset] menu on approved/completed timesheets
#5422	« Invalid UNID » error while trying to add a new task to a timesheet	Timesheets	
#5893	Score Card break when success factor string contains a double quote	Tollgate	
#5650	The Unavailability header is broken when there is no workflow defined	Usability	
#5438	Dialog boxes: clicking the "OK" button when a warning is displayed does nothing	Usability	There is now only one « OK » button, which will close the dialog.
#5572	Multiple attachments do not work in Task documents	Usability	
#5662	Workflow documents in a final status are sometimes assigned to people	Workflow	
#5832	The field "Mandatory document" is useless in the workflow actions	Workflow	The field was removed
#5679	The "reset" only works once on the same document	Workflow	

3. Version 7.21 build #140410

1.4. NEW FUNCTIONS AND IMPROVEMENTS

Functions **displayed in bold** are functions requested at least by two different sources, or functions that Genius Inside wants to highlight.

Critical change requests are displayed in **bold red**.

Ref.	Title	Type	Module
#4943	Add the possibility to create additional fields for Generic documents without the need to create document templates, and display them in the main tab.	Change request	Add. fields
#5221	Provide a way to define contextual help at the field level.	Change request	Add. fields
#4874	OBS field not propagated in the project documents.	Change request	Architecture
#4970	Project wall - filter should apply to all displayed information.	Change request	Card Views
#4849	Make it possible to select default and global configurable views in dashboards.	Change request	Charts
#5113	Dashboards do not span through the whole available screen.	Change request	Charts
#4880	Hide grouped columns so they do not appear twice.	Change request	Conf. views
#5205	The project health is not the same in the project overviews as in the other configurable views; it is still the old icon.	Change request	Conf. views
#5182	Items not appearing in the 'Work to perform - Configurable view - Personal' view.	Change request	Conf. views
#5306	Added OBS column in Risks, Issues and Change requests configurable views.	Change request	Conf. views
#4893	Add the possibility to run the agent that repairs the configurable views from the interface.	Change request	Conf. views
#5151	[Global] is displayed at the end when grouping on WBS.	Change request	Conf. views
#4881	Add the possibility to re-save the current global view settings.	Change request	Conf. views
#5016	E-mail - create a toolbar icon.	Change request	E-mail
#5111	Missing translation in e-mails: 'A'	Change request	E-mail
#4967	iCalendar integration and E-mail - show user configuration information in the Plug-ins window	Change request	E-mail
#4912	Make it possible to schedule Excel/csv view exports.	Change request	Export
#5255	Enable specifying regional preferences for CSV export.	Change request	Export
#5429	Denying a timesheet from Genius Live does not send an e-mail to the user.	Change request	Genius Live
#5068	Links between activities from different projects in Genius Planner.	Change request	Genius Planner
#5046	When Java is not installed, the user is not redirected to the correct page anymore.	Change request	Genius Planner
#4820	Progress reports are only generated for project with status = '2'	Change request	KPI
#5188	Correctly identify Internet Explorer 11 in the plug-in window and for Genius Integrator.	Change request	Other
#5249	Redesign the rich text fields.	Change request	Other
#5250	Improve rich text fields when pasting content.	Change request	Other
#5227	Promoted requests should not appear in budget views; but refused requests should appear in ranking view.	Change request	Project Request
#5401	Project deadline calculation becomes incorrect once the project has an actual end date.	Change request	Projects
#5315	Issues reports created for the previous month will not appear in the overview when it is updated.	Change request	Projects
#5392	Add the user's group memberships in the About dialog box.	Change request	Resources

Ref.	Title	Type	Module
#4896	Make sure that resources can be selected from huge address books.	Change request	Resources
#5107	Remove group views and creation from SaaS environments.	Change request	Resources
#5388	The license type is no longer visible in the Resource document.	Change request	Resources
#5220	Remove obsolete 'Report - Availability - By Resource and by day' view.	Change request	Resources
#4992	Soft Booking views according to man-days are missing.	Change request	Resources
#5190	Impossible to execute inactive agents.	Change request	Setup
#5451	Implement timesheet details approval mode in configurable views.	Change request	Timesheets
#5161	Agent 'Change the timesheets to 'To be approved'' was removed because obsolete.	Change request	Timesheets
#5385	Add the new support portal help link in the navigation bar.	Change request	
#4885	iCalendar integration: make it possible to export unavailability.	New function	E-mail
#5325	The Cost documents created from the expense report do not contain the week number.	New function	Expense reports
#5393	Add an agent checking actual workload consistency in the projects.	New function	Projects
#5356	Two-stage approval Timesheets: project leaders on the details then team leaders on the timesheets.	New function	Timesheets

1.5. LIST OF CORRECTED ERRORS

Errors **displayed in bold** are recurring errors, or errors reported at least by two different sources. Errors considered as critical errors are **displayed in red**.

Ref.	Title	Type	Module
#5108	Ampersand not managed in additional fields.	Bug	Add. fields
#5110	Switch button in additional fields show wrong value in read mode.	Bug	Add. fields
#5285	Internet Explorer 11: 'Additional fields' columns do not show up in the view.	Bug	Add. fields
#5286	When deleting 'Additional fields' setup documents, the columns are not removed from the view.	Bug	Add. fields
#4942	'Additional fields' columns are not added to configurable views for deliverables, change requests and IT tickets.	Bug	Add. fields
#5095	Impossible to create additional fields for progress reports.	Bug	Add. fields
#5417	Budget Grid header shows French text.	Bug	Budget
#5242	When a project request is promoted to a project, the budget lines are not copied along.	Bug	Budget
#4869	Issues on detailed budgets when OBS is an axis.	Bug	Budget
#5080	OBS readers are not propagated in the Budget while creating a new project.	Bug	Budget
#5065	Sometimes, the budget lines are not retrieved in the budget.	Bug	Budget
#5129	Charts are not available on smartphones and tablets.	Bug	Charts
#4716	JavaScript error when loading charts and reports.	Bug	Charts
#3224	Charts setup: Impossible to select view names.	Bug	Charts
#5082	Some totals are wrong in availability/workload charts.	Bug	Charts
#5354	Avoid JavaScript error when opening charts in the Notes client.	Bug	Charts
#4938	Dashboard setup form: broken display.	Bug	Charts
#5319	JavaScript error when opening a saved chart.	Bug	Charts
#5172	Impossible to open a chart from a document.	Bug	Charts
#5304	Error when saving charts.	Bug	Charts
#5389	Projects - Configurable view systematically crashes the Domino Server when accessed by a Reader	Bug	Conf. views

Ref.	Title	Type	Module
	user.		
#5200	Configurable views not loading after ungrouping the main category column.	Bug	Conf. views
#4976	Coloration is not applied to totals in configurable views.	Bug	Conf. views
#5237	Exporting to Excel shows empty categories.	Bug	Conf. views
#4428	Sub-projects in the configurable views begin with '...' so they always are at the beginning or the end of the list.	Bug	Conf. views
#4766	Missing data in the Projects costs view (Costs and assignments - Configurable view).	Bug	Conf. views
#5050	Configurable view scroll moves back to the top when opening a document in read mode.	Bug	Conf. views
#5208	Project overviews configurable view - Progress value is always 0.	Bug	Conf. views
#5125	Project status column is empty in the budget lines configurable view.	Bug	Conf. views
#5211	The Period column is always empty in some configurable views.	Bug	Conf. views
#5213	Default cost rate does not show in the Resources view.	Bug	Conf. views
#5204	Reader users should not see the 'Resources' menu in the projects views.	Bug	Conf. views
#5197	System events with agent MigrateJSONDocuments.	Bug	Conf. views
#5353	Fields not loading in Soft Booking view.	Bug	Conf. views
#5456	The OBS subject is not saved if the project is not saved after the wizard generation.	Bug	Conf. views
#5469	The 'Project overviews - Configurable view' view shows archived versions.	Bug	Conf. views
#5398	Configurable views: 'Edit' menu is missing on right-click.	Bug	Conf. views
#4844	Deleting a task from a configurable view does not prompt the user if the documents cannot be deleted.	Bug	Conf. views
#4980	Deleting several selected records from a configurable view only deletes the first selected record.	Bug	Conf. views
#5069	Some configurable views cannot be opened after a version update.	Bug	Conf. views
#5166	Refresh button not working in some configurable views.	Bug	Conf. views
#4975	Time input from the stopwatch menu is not working in 'Assignments - To accomplish - Configurable view'.	Bug	Conf. views
#5333	The link to the Task in the view 'Time details - by week - configurable' does not work.	Bug	Conf. views
#4997	Wrong calculation in configurable view totals.	Bug	Conf. views
#5330	Hide cost information in configurable views for users without the appropriate role.	Bug	Conf. views
#5367	Odd things displayed in Excel Export from grouped configurable views with totals.	Bug	Conf. views
#5073	Inconsistency in the naming of the columns in the e-mail inbox view.	Bug	Conf. views
#4882	Resources - Configurable view: impossible to isolate only material resources.	Bug	Conf. views
#4977	Some configurable views do not exclude save conflicts, so they show as duplicate entries.	Bug	Conf. views
#4957	E-mails do appear in the Deliverable configurable view.	Bug	Conf. views
#5201	Projects overviews - Configurable views: the 'Project status' column is empty.	Bug	Conf. views
#5239	Numeric columns containing numbers greater than 1000 will be exported as 1,000.	Bug	Conf. views
#5322	Error 'Item Body already exists' when converting a deliverable.	Bug	Documents
#4945	To Dos: actions Complete/Request again are not working properly.	Bug	Documents
#5022	Error message when creating a document in Internet Explorer 11.	Bug	Documents
#5087	Genius Integrator ActiveX: unknown publisher when trying to install.	Bug	Documents
#4851	Internet Explorer 9: Rich text field content is lost when editing Meeting minutes.	Bug	Documents
#5207	Some issues with regional settings 'Dutch (Netherlands)'.	Bug	Documents

Ref.	Title	Type	Module
#5173	Opening the search from the shortcut brings up the validation message.	Bug	Documents
#4991	The version number is not visible in the 'Incoming links' section.	Bug	Documents
#5075	E-mail - filing not working as specified.	Bug	E-mail
#5066	E-mail - cannot delete e-mail.	Bug	E-mail
#4959	E-mail: adding or removing e-mail recipients breaks the selection window.	Bug	E-mail
#4876	The author of an e-mail is replaced with the project leader.	Bug	E-mail
#5376	Server crash may occur when sending e-mails.	Bug	E-mail
#5074	E-mail - Save option missing on imported e-mail.	Bug	E-mail
#4968	iCalendar integration - tasks/To Dos are displayed as meetings instead of all day events depending on the e-mail system.	Bug	E-mail
#5301	Style issue in Headers with Internet Explorer 11.	Bug	E-mail
#5063	The E-mail option is missing from the Create menu in the documents.	Bug	E-mail
#5399	Users do not see their expenses reports in the 'My expenses...' views.	Bug	Expense reports
#4982	Scrollbar has disappeared in Genius Live.	Bug	Genius Live
#5347	Only the first 10 items are displayed in Genius Live.	Bug	Genius Live
#5296	Rich text formatting is not preserved in Genius Live posts.	Bug	Genius Live
#5049	Errors can occur in Genius Planner when checking the 'Deliverable' checkbox in the properties.	Bug	Genius Planner
#5023	Steps name starting with a large number and containing "." characters prevent the plan from synchronizing.	Bug	Genius Planner
#5159	The load units should not be hardcoded in 'days' in the Activity properties window of Genius Planner.	Bug	Genius Planner
#5268	Changing the project start date on linked activities move them to the wrong dates.	Bug	Genius Planner
#5390	Server crash may occur when synchronizing a plan.	Bug	Genius Planner
#4870	Recently created sub-projects cannot be selected in the Gantt.	Bug	Genius Planner
#5316	Sub-projects are being added as [Global] in the Gantt.	Bug	Genius Planner
#5005	Genius Planner becomes unresponsive after inserting a resource categorized under '- Others -'.	Bug	Genius Planner
#5042	Single quote characters in task types prevent Genius Planner from loading.	Bug	Genius Planner
#5155	Resources are removed from the plan when renaming them from Genius Planner.	Bug	Genius Planner
#5133	Planned end date is set to year 1970 when no work baselines exist in the plan model.	Bug	Genius Planner
#5062	Activities without workflow are not managed in Genius Planner.	Bug	Genius Planner
#5160	The physical progress field becomes not editable when changing a deliverable into a task.	Bug	Genius Planner
#5518	New task dependencies are created as external links and are impossible to remove.	Bug	Genius Planner
#5284	Invoice VAT; settlement date; edition not working as expected.	Bug	Invoicing
#5219	Impossible to select the element to open in shortcuts page.	Bug	Navigation
#5217	It is possible to edit a project description in an Archive database.	Bug	Other
#4963	Restore from trash does not work.	Bug	Other
#5167	Trim spaces in External links when copy/paste an URL.	Bug	Other
#5156	Calendar project filter does not always apply properly.	Bug	Other
#4134	Using the backspace breaks auto completion in most of the fields.	Bug	Other
#5226	Login screen appearing in rich texts.	Bug	Other
#5409	Error 'GETCOSTACTIVITY line 52' in the system events.	Bug	Plan
#5233	The planned rate is used instead of the actual rate when adding workload from the assignment.	Bug	Plan

Ref.	Title	Type	Module
#5313	OBS access does not correspond to the specified security.	Bug	Portfolio
#5248	Multi-projects Gantt: missing selection fields in the 'By criteria' tab.	Bug	Portfolio
#5179	License not correctly managed in the Portfolio.	Bug	Portfolio
#5202	Critical success factors dropdown menu blanking out in Projects and Project requests.	Bug	Portfolio
#5189	JavaScript error when trying to refresh the list of projects in the Portfolio.	Bug	Portfolio
#5368	Impossible to create a multi-projects Gantt based on the project status.	Bug	Portfolio
#5369	Error on working days when saving the setup of the Portfolio.	Bug	Portfolio
#5308	No title in multi-projects Gantt documents and impossible to delete the documents from the configurable view.	Bug	Portfolio
#5329	The remaining workload in the project description of the Portfolio shows the remaining cost instead.	Bug	Portfolio
#5366	Access to projects in an OBS as specified in the OBS setup does not work.	Bug	Portfolio
#5071	Impossible to open portfolios views and charts.	Bug	Portfolio
#5341	Code appearing instead of the project names when creating a multi-project Gantt from a selection of projects.	Bug	Portfolio
#5206	Add the possibility to input customers not defined in the Resources database in the project request.	Bug	Portfolio
#5163	The [Create > Budget] menu is sometimes missing from the project request.	Bug	Project Request
#5154	Wrong data in the Costs section of the project overview.	Bug	Project Request
#4801	Attachments are lost when promoting a project request into a project.	Bug	Project Request
#5198	Project categories created from Setup & Keywords document are not visible in the Project requests - Configurable view.	Bug	Project Request
#5224	Project Risk factor default value is 51 where it should be 50.	Bug	Project Wizard
#5342	The default value for project ranking as set in the setup on a list is always overwritten with the first list value.	Bug	Project Wizard
#5395	Wizard: system events are generated when creating a project.	Bug	Project Wizard
#5352	Project ranking fields are always mandatory in the wizard even if they are not mandatory in setup.	Bug	Project Wizard
#5174	Wrong duration in the project.	Bug	Projects
#5421	My projects calendar: missing filter options.	Bug	Projects
#4865	Import of a project template shows error because no template was selected.	Bug	Projects
#5165	Wrong handling of customer rates.	Bug	Projects
#4878	'Error loading grid' message in the Assignments tab of a task where there are duplicated assignments.	Bug	Projects
#5199	Resource names in the Project list view should be without the '[CompanyName]' extension.	Bug	Projects
#5323	Project Overviews – Configurable view Progress is always 0.	Bug	Projects
#5411	Actual end date is lost on a great number of projects after upgrade to new version.	Bug	Projects
#5282	Generic resources not replaced in assignments after request promotion with template.	Bug	Projects
#5279	The plan does not synchronize (was due to billing milestone without a billing date).	Bug	Projects
#5416	The action to put a completed assignment back to 'In progress' status does not appear.	Bug	Projects
#5241	Make sure that automatic processing of the documents will not break the rich text fields.	Bug	Projects
#5044	Project filter by criteria: when only one choice is available, it is split.	Bug	Projects
#5386	Company names containing a comma are split in the Customer field.	Bug	Projects
#5428	Task deltas in embedded view do not make sense.	Bug	Projects
#5320	A hyphen is displayed after the company name in the views if no location was specified for the	Bug	Projects

Ref.	Title	Type	Module
	company.		
#5252	Actual work of 0 automatically set to planned in completed assignments.	Bug	Projects
#5270	Missing budget period in Tasks.	Bug	Projects
#4890	Replacing generic resources can lead to conflicting assignments.	Bug	Projects
#5047	When renamed in the Setup & Keywords document, project categories are not updated when a project is opened in read only mode.	Bug	Projects
#4895	Migration agent: error on project overviews from older versions.	Bug	Projects
#4485	The 'Progress' field in the project description never displays the physical progress.	Bug	Projects
#5210	Project planned start date column shows the wrong date.	Bug	Projects
#5481	My unavailability calendar view not refreshing on Internet Explorer.	Bug	Resources
#5041	Error on Resource document when there are too many resources.	Bug	Resources
#4922	Calendar view is not working properly in Internet Explorer 10.	Bug	Resources
#5191	It is not possible to input the currency in a rate.	Bug	Resources
#4355	New unavailability: add the possibility to select PM/AM over multiple days.	Bug	Resources
#5058	Impossible to bookmark any view from the Resources database.	Bug	Resources
#5256	Unavailability: End date should align itself with start date when it is modified.	Bug	Resources
#5413	Error 'Null pointer exception' when displaying a resource Gantt.	Bug	Resources
#5462	Newly created resources cannot log in.	Bug	Resources
#5311	'Error loading data' while creating Resource rates.	Bug	Resources
#5412	This is not possible to replace generic resources having the extension '/CompanyName'.	Bug	Resources
#5121	Users cannot login anymore after the password was changed.	Bug	Resources
#5402	User part in license information screen is not readable.	Bug	Resources
#5400	Impossible to select the destination databases when publishing the selected resources.	Bug	Resources
#4728	Rename resource bulk action dialog: no resource can be selected after choosing projects.	Bug	Resources
#5278	Renaming a resource from the Resource document takes a long time and remains idle.	Bug	Resources
#5056	Internet Explorer causes problems with Soft Booking.	Bug	Resources
#5109	Cannot import resources from NABs that are located in a subdirectory path on the server.	Bug	Resources
#4736	Impossible to delete a Company document and no message pops up.	Bug	Resources
#5300	Resources rates setup interface issue, nothing is checked in the management type.	Bug	Resources
#5128	Company name lost when renaming a material resource with the same name.	Bug	Resources
#5209	A user without a license can create an Unavailability document.	Bug	Resources
#5215	Risk categories that contain an apostrophe are broken in the Risk form	Bug	Risk
#5334	Mitigation plan in the Risk configurable view is empty.	Bug	Risk
#5131	Empty grouping in the setup of the Participants tab breaks the project wizard.	Bug	Setup
#4908	Impossible to enter new 0% rates in the General setup of Timesheets database.	Bug	Setup
#5101	Error 'Name is a required field' when saving a navigation context or navigation tabs.	Bug	Setup
#5387	Changing a profile in the Portfolio does not update the resources.	Bug	Setup
#5064	Risks classification tree labels are not properly updated in child documents.	Bug	Setup
#5251	An 'Agent execution error' message is displayed when running the 'Send reminders for unfilled timesheets' agent from the interface.	Bug	Setup
#5246	View 'Time details - To be approved - Personal (week)' is not grouped by week.	Bug	Timesheets

Ref.	Title	Type	Module
#5148	It is possible to add time in locked timesheets with the stopwatch.	Bug	Timesheets
#5194	The agent to update the project names in timesheets does not process all the details.	Bug	Timesheets
#5277	Not possible to input the denial reason when denying timesheets or expense reports from the document.	Bug	Timesheets
#5118	The denial comment is not visible in the timesheet form.	Bug	Timesheets
#5302	Save & Notify menu on three lines in Internet Explorer 11.	Bug	Timesheets
#5437	Error when trying to add task to timesheet.	Bug	Timesheets
#5008	Error 'Type mismatch 49' when using the stopwatch to input time.	Bug	Timesheets
#5439	German numbers not properly handled in timesheets.	Bug	Timesheets
#5403	Some timesheet details are not billable when their type is empty.	Bug	Timesheets
#5060	Some timesheets have a total of 0 after migration.	Bug	Timesheets
#5283	The status of the timesheet details is not updated when approving a timesheet from Genius Live.	Bug	Timesheets
#5048	The totals of a new empty timesheet are empty instead of 0.	Bug	Timesheets
#5457	Internet Explorer 11: the Java applet is launched when opening a Timesheet.	Bug	Timesheets
#5384	The date range specified in the setup is not considered in Timesheets.	Bug	Timesheets
#5265	Impossible to save the Timesheet archiving setup.	Bug	Timesheets
#5359	Time reporting - Some timesheet details were not generated.	Bug	Timesheets
#5054	Send reminder for unfilled timesheets includes excluded users in the summary e-mail.	Bug	Timesheets
#5162	Some reminders for incomplete timesheets are not sent.	Bug	Timesheets
#5307	Input time dialog box shows numbers with too many decimals.	Bug	Timesheets
#5105	Cannot create calculated timesheet and set it 'By default'.	Bug	Timesheets
#5203	Remaining work requests approved value is in the wrong unit.	Bug	Timesheets
#5506	Denying already approved timesheet does not work when approval is set on details.	Bug	Timesheets
#5245	Unable to use success factors in a project template.	Bug	Tollgate
#5378	Special characters are not displayed correctly in the Phase-Tollgate chart.	Bug	Tollgate
#5257	Bookmarking legacy mono views (My ...) is not working.	Bug	Views - legacy
#5232	Project leader receives notifications for budget lines being assigned to a resource who is not a member of the project.	Bug	Workflow
#5175	A comma in status remarks splits the remark.	Bug	Workflow

4. Version 7.20 FP1 build #131025

1.6. LIST OF CORRECTED ERRORS

Errors **displayed in bold** are recurring errors, or errors reported at least by two different sources. Errors considered as critical errors are **displayed in red**.

Ref.	Title	Type	Module
#5003	When editing budget lines from the grid, the billing mode changes from "Not billable" to "Time and Material".	Hot fix	Budget
#4958	Budget grid for Inv & Exp with a different second axis does not show the right selection.	Hot fix	Budget
#4948	Dashboard form is broken on Chrome.	Urgent	Charts
#4946	"Type mismatch" error when opening charts.	Urgent	Charts
#4915	Issues when displaying dashboards.	High	Chart
#4947	E-mail icons in views are broken.	High	Conf. views
#4952	Categorized configurable views in Internet Explorer do not prevent cache when fetching data from the server.	Hot fix	Conf. views
#5000	Allow customization of the document locking.	Hot fix	Documents
#4960	E-mails are automatically filed even when they are not responses.	Hot fix	E-mail
#4955	The assigned tasks are not showing up in a user calendar through iCalendar.	Hot fix	E-mail
#4989	Genius Live issues when working with HTTPS.	Hot fix	Genius Live
#4988	Genius Live dashboard is not working in the German databases.	Hot fix	Genius Live
#5007	Manage security changes introduced in Java 7u45.	Hot fix	Genius Planner
#4965	Users using the "Timesheet" profile see a black screen in Genius (French version only).	Hot fix	Navigation
#5011	OBS managers and substitutes do not see the projects	Urgent	Portfolio
#4784	Create a project from template: budget document contents from template are lost.	High	Project Wizard
#4999	Impossible to load a task into the plan.	High	Projects
#4951	External links rejects some valid Intranet URLs.	Urgent	Projects
#4937	Error with stopwatch time entry.	Urgent	Timesheets

5. Version 7.20 build #131008

1.7. NEW FUNCTIONS AND IMPROVEMENTS

The functions **displayed in bold** are functions requested at least by two different sources, or functions that Genius Inside wants to highlight.

Critical change requests are displayed in **bold red**.

Ref.	Title	Type	Module
#1681	Integration with Outlook.	New function	Documents
#4632	Better management of the initial baseline.	New function	Genius Planner
#4545	Fields 'Type', 'Priority' and 'Description' fields added in the property window and synchronized with the Task documents.	New function	Genius Planner
#4620	New Genius Live dashboard.	New function	Navigation
#4512	iCalendar feed for Genius Project.	New function	Plan
#4537	Possibility to add customized fields in documents easily from the setup.	New function	Setup
#4680	Views: exclude responses.	Change request	Architecture
#4753	Centralized help implementation.	Change request	Architecture
#4578	Enable tree selection in the detailed budget grid when OBS is used as one of the axes.	Change request	Budget
#3769	Configurable views migration agent improvements.	Change request	Conf. views
#4561	Actions to modify billing mode and task physical progress must be added to configurable views as well.	Change request	Conf. views
#4779	Planning configurable view: redesign to match the corresponding legacy view content with WBS hierarchy.	Change request	Conf. views
#4513	Report - Activity - Configurable view: exclude timesheet details with duration of 0.	Change request	Conf. views
#4500	Add WBS hierarchy column in all relevant configurable views.	Change request	Conf. views
#4640	Replace the view 'Assignments - To realize - Personal' with a configurable view.	Change request	Conf. views
#4795	Add the 'Document type' column in the view 'Work to perform - Configurable view - Personal'.	Change request	Conf. views
#4888	Make it possible to update the current global view and overwrite the old one directly.	Change request	Conf. views
#4879	Do not apply coloration rules to the category rows.	Change request	Conf. views
#4657	Support Java 7u25 and manage security issues.	Change request	Genius Planner
#4631	Add the action 'Save & Close' for Genius Planner.	Change request	Genius Planner
#4553	Review the graphical interface of Genius Planner.	Change request	Genius Planner
#4547	Review the global layout and dialog boxes of Genius Planner.	Change request	Genius Planner
#4877	Make it possible to attach more than one file in a row in Chrome and Firefox.	Change request	Documents
#4610	View 'My assignments': remove stand-by/postponed/cancelled/completed projects.	Change request	Navigation
#4848	Possibility to select global configurable views in the shortcuts page definition.	Change request	Navigation
#4798	Add the OBS of the resource in Timesheets, Timesheet details and Assignments.	Change request	Other
#4300	Billing milestone: the billable date must follow the planned date.	Change request	Plan
#4757	The planning documents deletion rule must be removed from the setup and hard-coded.	Change request	Plan
#4665	Add an option to identify which hierarchical structure is the OBS.	Change request	Portfolio
#4721	Crossed-portfolio criteria must support hierarchical category fields.	Change request	Portfolio

Ref.	Title	Type	Module
#4568	Project rates should not be automatically created without user interaction.	Change request	Projects
#4501	Reset actual workload and dates when copying a project.	Change request	Projects
#4667	Remove 'Resources' option from security.	Change request	Projects
#4674	Remove obsolete programs fields.	Change request	Projects
#3571	Re-implement 'task responsible' that was removed in V7.	Change request	Projects
#4758	The change of labels in the setup of Participants tab must be propagated in the Wizard and project description.	Change request	Projects
#3222	Project deadline calculations must be remade.	Change request	Projects
#4515	The link to the customer from the project description should open the main company document.	Change request	Projects
#4518	Close resource document once the renaming is complete.	Change request	Resources
#3155	Let the standard users modify their password.	Change request	Resources
#4602	Move the action 'Update the resources rates' to the right place (from General setup view to Rates setup view).	Change request	Resources
#4370	Improve Soft booking comparison view readability: display hard and soft booking on separate rows, and in one column per month.	Change request	Resources
#4582	Modify the 'Rename customized columns' agent so it only processes the views of the current database.	Change request	Setup
#4764	Clearly identify if a rate is being defined for a Company or for a Resource.	Change request	Setup
#4521	Navigation entry: hide 'Allow Edition' option when not relevant.	Change request	Setup
#4848	Make it possible to select global views when selecting a configurable view in a shortcuts page.	Change request	Setup
#4760	Update the tollgate data in the deliverables when copying a project.	Change request	Tollgate
#3864	Formula fields in workflow actions should be wider are not long enough and not resizable.	Change request	Workflow

1.8. LIST OF CORRECTED ERRORS

Errors **displayed in bold** are recurring errors, or errors reported at least by two different sources. Errors considered as critical errors are **displayed in red**.

Ref.	Title	Type	Module
#4685	Budget display is broken.	Bug	Budget
#4843	System proposes to create a budget though a budget already exists.	Bug	Budget
#4845	The budget period is not right when the fiscal year is not aligned with the calendar year.	Bug	Budget
#3435	Resources - Workload charts: Display alone and Details links do not work.	Bug	Charts & Dashboard
#4690	Deliverables - Configurable view: the column 'Source deliverable' displays a UNID.	Bug	Conf. views
#4689	Project filter is not working on user-filtered configurable views.	Bug	Conf. views
#4712	Reloading a categorized view grouped on another column than projects shows no data.	Bug	Conf. views
#4710	Editable views are not editable anymore when opened from bookmarks.	Bug	Conf. views
#4532	Configurable views not loading due to illegal character in project categorization fields.	Bug	Conf. views
#4660	Action 'Mark as to be archived' is not working from Projects - Configurable view.	Bug	Conf. views
#4354	Budgets - Configurable view: Project priority is always empty.	Bug	Conf. views
#4519	Error when opening an Excel file exported from a configurable view.	Bug	Conf. views
#4573	Expand All with multi-grouping only expands the first level.	Bug	Conf. views

Ref.	Title	Type	Module
#4557	Rich text editor fields do not display correctly in configurable views.	Bug	Conf. views
#4719	Workflow configurable view is not working.	Bug	Conf. views
#4574	Billing - Selection - Configurable view crashes.	Bug	Conf. views
#4697	All Scrum projects configurable views have a hierarchical grouping issue.	Bug	Conf. views
#3067	Filter action should be display only in Calendar views.	Bug	Conf. views
#4465	The filter option 'is not empty' is missing in the configurable views.	Bug	Conf. views
#4195	Excel configurable views export: dates are considered as text.	Bug	Conf. views
#4767	Actual cost & actual billable missing in the Assignments configurable views.	Bug	Conf. views
#4802	View actions 'Resources > Add/Remove' not working.	Bug	Conf. views
#4539	CSV/Excel reports are not available for readers.	Bug	Conf. views
#4778	User filter does not work on all configurable views.	Bug	Conf. views
#4826	Information from budget lines edited from a view is not updated in Budget.	Bug	Conf. views
#4835	In some cases, user cannot display some hidden columns.	Bug	Conf. views
#4889	Color rules are sometimes lost when rolling back to the default/global view.	Bug	Conf. views
#4536	Impossible to delete an attachment (Chrome, Firefox).	Bug	Documents
#4668	French term in reference number validation.	Bug	Documents
#4669	Most new documents can be edited and closed without warning messages.	Bug	Documents
#4694	Selection lost when creating a document in a sub-phase.	Bug	Documents
#4776	Some documents show no phase.	Bug	Documents
#4562	Corrupted content in the assignment grid of task documents.	Bug	Documents
#4533	Do not allow to create links on older versions of documents.	Bug	Documents
#4654	Document locking issues.	Bug	Documents
#4751	Rich Text field - corrupted format.	Bug	Documents
#4569	Save conflict on plan documents.	Bug	Documents
#4586	Initial cost is not recomputed as long as the initial workload has not been changed.	Bug	Documents
#4696	Document history: wrong author name.	Bug	Documents
#3556	Letton regional settings - input calendar of date fields doesn't display the name of months, but the month number.	Bug	Documents
#4656	Other currencies table is sometimes wrong in the 'Cost' documents.	Bug	Documents
#3481	Impossible to close the current document after clicking on an external URL link.	Bug	Documents
#4592	Genius Integrator ActiveX not signed.	Bug	Documents
#4785	Expense reports are doubled with Internet Explorer 9.	Bug	Expense reports
#4495	Lines in denied expense reports are marked as denied even if we are not in the approval mode on details.	Bug	Expense reports
#4429	Genius Live is not showing all information (depending on the used parameters).	Bug	Genius Live
#4732	In status 'To be approved', the delivery date of the deliverables is not synchronized with Genius Planner.	Bug	Genius Planner
#4563	Error on the workload chart of resources having no assignments.	Bug	Genius Planner
#1731	Plan form: Tasks default status pop-up should be a tooltip.	Bug	Genius Planner
#3604	Print issues - Missing contents.	Bug	Global layout
#4772	Layout issue with Internet Explorer 9 (grey background visible).	Bug	Global layout

Ref.	Title	Type	Module
#4091	Helpdesk module: the requester becomes the author of the ticket.	Bug	Help Desk
#4688	Legacy personal views do not support mono-project filter mode.	Bug	Legacy views
#4571	OBS Groups displayed as members in the Project/By member view.	Bug	Legacy views
#4693	The Assignments column of the 'Plans by project' view shows the author of the deliverable instead of the assignee.	Bug	Legacy views
#4755	'Project rates' legacy view - rates are not displayed.	Bug	Legacy views
#4583	The bookmarks disappear.	Bug	Navigation
#4715	Adding reports to bookmarks creates corrupted entries.	Bug	Navigation
#4684	Impossible to add charts to bookmarks.	Bug	Navigation
#4686	Database selection when navigating to another database - scroll bar missing.	Bug	Navigation
#3236	Help and Tutorial no longer available.	Bug	Navigation
#4737	OBS 'Copy to...' dialog bug.	Bug	Navigation
#4650	Error when generating snapshots in Change request documents.	Bug	Other
#3752	The character ø is used as a separator; but can be found in names (Nordic).	Bug	Other
#4763	Action - Fetch the rates from the Resource not working.	Bug	Other
#4409	Access rights error message when a stakeholder approves a project request.	Bug	Portfolio
#2920	Setup: Currency exchange rate explanation confusing.	Bug	Portfolio
#3240	The milestones have no baselines in the Gantt of projects in the Portfolio.	Bug	Portfolio
#4535	It is possible to create several project requests' budgets for the same year.	Bug	Project Request
#4464	Discussion window: Ok & Cancel buttons are lost when adding recipients.	Bug	Project Request
#4727	Any budget value with decimals will break the project wizard when using a French browser.	Bug	Project Wizard
#4629	Backslashes and quotes in project types are not escaped in the project wizard.	Bug	Project Wizard
#4713	OBS not retrieved anymore from the template in the project wizard.	Bug	Project Wizard
#4708	Project type keyword with single quote preventing the creation of a project.	Bug	Project Wizard
#4628	Project wizard: categorization fields lost when creating a project from template.	Bug	Project Wizard
#4788	Impossible to replace a resource in the project wizard when using a template.	Bug	Project Wizard
#4733	External Links: wrong encoding displays broken links in read mode.	Bug	Projects
#4655	Assignment status is empty in edit mode.	Bug	Projects
#4558	Phase status is lost.	Bug	Projects
#4630	The bottom is missing in the embedded views of the project description.	Bug	Projects
#4646	The field 'Objectives' is empty after the migration.	Bug	Projects
#4672	The update of the physical progress does not update the task status.	Bug	Projects
#4707	Creating a project; then saving it; then closing it would prompt a message saying the doc has not been saved.	Bug	Projects
#4683	Change request: fields 'Forecasted impact' are not in the right format.	Bug	Projects
#4662	Users unable to create documents in projects they are members of.	Bug	Projects
#4522	Impossible to display a saved search.	Bug	Projects
#4579	The project categorization columns are always empty in the view Report - Activity - Configurable view.	Bug	Projects
#4765	Planned cost is wrong in several configurable views.	Bug	Projects
#4774	'To archive' field in project displays '0' instead of 'No'.	Bug	Projects
#2820	Wrong message when saving a project description without a mandatory field.	Bug	Projects

Ref.	Title	Type	Module
#3761	It is possible to save an assignment with an actual end date set before the actual start date.	Bug	Projects
#4664	The groups to manage OBS security are members of the project and appearing in the views.	Bug	Projects
#4824	Assignment end date not recognized as a date.	Bug	Projects
#4593	Some resources do not have the right data for rates.	Bug	Resources
#4714	Error when displaying the plan of a resource without assignments.	Bug	Resources
#4624	Rates grid: issue when testing chronological order of entries.	Bug	Resources
#4524	Resource: error message while saving.	Bug	Resources
#4681	The availabilities are not calculated for some of the resources assigned to project tasks.	Bug	Resources
#4638	Error: rates values are empty on imported Resources.	Bug	Resources
#4611	Possible to create more than one 'Rates' document with the same parameters.	Bug	Resources
#3834	Input of the billing contact wrong in the company.	Bug	Resources
#4842	Users can see rates in the resource form when they should not.	Bug	Resources
#4565	Working hours and weekends setups impossible.	Bug	Setup
#4730	Dashboard setup: reference to the view lost.	Bug	Setup
#4282	Document type setup: reference number advanced format switch button is not working.	Bug	Setup
#4126	Setup - Consolidation: the "Actions" menu is missing.	Bug	Setup
#0948	Setup - Agents: the tab closes when manually executing an agent.	Bug	Setup
#4832	Error message not understandable: "Name1 is a required field" when saving a navigation entry.	Bug	Setup
#4833	Office Templates are not working.	Bug	Setup
#4883	Color rules of configurable views are not correctly migrated.	Bug	Setup
#4783	Character 'ß' prevent loading tasks in Internet Explorer.	Bug	Timesheets
#4703	Validation message though the denied line was removed from the timesheet.	Bug	Timesheets
#4739	Error when copying a locked timesheet.	Bug	Timesheets
#4517	Message asking if you want to leave the page when closing a timesheet in read mode.	Bug	Timesheets
#4424	Billing milestones/deliverables converted in a document type without workflow lose the workflow.	Bug	Workflow
#4103	Workflow action to change the status of an existing document: impossible to select the current status.	Bug	Workflow
#4584	Workflow: It is possible to assign no one even if an assignment is required.	Bug	Workflow
#3108	Erroneous validations while saving a workflow action in the Resources database.	Bug	Workflow

6. Version 7.10 build #130417

1.9. NEW FUNCTIONS AND IMPROVEMENTS

Ref.	Title	Type	Module
#3907	Implement support for 'time' data format in Conf. views.	New function	Conf. views
#4321	Multi-level Grouping: single and multiple levels.	New function	Conf. views
#4189	Create a coloration plug-in for configurable views.	New function	Conf. views
#4393	Implement view coloration feature in Excel XML Export.	New function	Conf. views
#3474	Planned & effective days are in an editable field and half-hidden in the field.	Change request	Projects
#3951	OBS - Setup function 'Copy into' should advise user to select only one item in the tree view.	Change request	Portfolio
#3276	Implement a way to define other hierarchical fields than OBS in Keywords & Labels setup.	Change request	Setup
#4266	Allow all types of protocol in the external links of the documents.	Change request	Documents
#2812	Some options of the Document Types documents are useless.	Change request	Setup
#4400	Add a function to get resource type trend line in the availabilities.	Change request	Resources
#4421	Add the 'resource type' or 'cost center' in the Company (customer) Rates definition.	Change request	Projects
#4408	Allow formulas for the budget axes.	Change request	Budget
#4403	Implement the new rich text.	Change request	Documents
#4316	Plan document - rename the default 'Plan' title to 'Gantt'.	Change request	Genius Planner
#4401	Remove the 'My charts' tab from the navigation.	Change request	Global layout
#4423	Update the plug-in tester.	Change request	Other
#4297	When the billing mode of a project is changed; impossible to change the mode in the budget accordingly.	Change request	Budget
#3561	IE9 All charts has fixed height.	Change request	Charts
#3814	Rates by customer - Project options.	Change request	Projects
#4180	[View Cost] Implement project financial restrictions in configurable views.	Change request	Conf. views
#4170	[Configurable views edition] Implement editable cell hover (display pen icon).	Change request	Conf. views
#4336	Allow the input of parameter on navigation entries.	Change request	Navigation
#4113	Convert Notes email to a GP document - migrate function to V7.	Change request	Documents
#4397	Hide 'Customizations' tab if there are no additional fields.	Change request	Documents
#4145	Modification of the tabs in the project description.	Change request	Documents
#3874	New option to call a Script function in workflow action.	Change request	Workflow
#4267	Overview: improve performance and memory management.	Change request	Projects
#3488	The view action to modify the resources is not applying a change on OBS structure when selecting the root itself.	Change request	Resources
#4378	Remove Hide in options in Navigation entry.	Change request	Portfolio
#4275	Unavailability - Description is no longer a simple text.	Change request	Resources
#4283	KPI tracking not chronological.	Change request	KPI
#4446	The default scope for Genius Live should not be 'Complete history'.	Change request	Genius Live

1.10. LIST OF CORRECTED ERRORS

Ref.	Title	Type	Module
#4082	Assignment: management rules were lost..	Bug	Projects
#4116	Configurable views CSV Export fails to export some numeric values.	Bug	Conf. views
#3659	Navigation entry - 'error while loading' data when there's no global view.	Bug	Navigation
#3305	Re-factor rich text editor.	Bug	Global layout
#3654	Project Details Format not saved.	Bug	Projects
#3073	Create a mitigation action leads to IE9 crash.	Bug	Risk
#3497	Project Description - Members are not displayed correctly in Read Mode.	Bug	Projects
#3569	[Project description] Stakeholders are not displayed in read mode.	Bug	Projects
#4197	External links URL that contain semi-columns character are broken in several parts.	Bug	Projects
#3937	Assignment - the 'Action\In progress' menu does not revert the status to in progress.	Bug	Projects
#3931	Resource not published on save because of OBS groups.	Bug	Resources
#3312	Manage backslashes values on the 'Select By Criteria' widget.	Bug	Projects
#4136	Solve the scrolling issue on iPad.	Bug	Global layout
#4371	Non ASCII characters are no longer supported in Genius Live.	Bug	Genius Live
#4088	IE8 New Build issues.	Bug	Other
#4344	Unavailability has no status.	Bug	Resources
#4381	Soft Booking is not working anymore.	Bug	Conf. views
#4125	Workflow admin mode: dialog box displays no approvers.	Bug	Workflow
#4308	Cannot export all data to CSV format in new editable views.	Bug	Conf. views
#4301	Report wizard: error 'undefined'.	Bug	Other
#4339	Billing milestone workflow & rights not updated during synchronization.	Bug	Workflow
#4427	Error - GETCOSTACTIVITY function.	Bug	Documents
#4285	In the Wizard; creating a project based on the end doesn't work.	Bug	Project Wizard
#4311	JS Errors when creating a new Template project in Wizard.	Bug	Project Wizard
#4402	Project wizard - categorization fields are not copied to Project Description.	Bug	Project
#3895	Attachments in plans cannot be deleted.	Bug	Documents
#4317	Timesheet validation from GeniusLive does not work.	Bug	Genius Live
#4338	Workflow of documents created from template is not always initialized.	Bug	Workflow
#4255	Status can be moved to the next one even if there's no approver.	Bug	Workflow
#4415	Duplicated timesheet detail in the Projects database.	Bug	Timesheets
#3969	Change Request Workflow does not run WebQuerySave agents.	Bug	Projects
#3373	Specifying additional readers/authors in the project request does not give them the expected rights.	Bug	Project Request
#3496	End assignment with Stopwatch.	Bug	Projects
#4305	Hierarchical CustCategory fields not supported in Project Filter.	Bug	Projects
#3413	Renaming a resource does not work.	Bug	Resources
#4414	OBS and other hierarchy are mixed up in hierarchy fields.	Bug	Setup
#4272	Project requests configurable view: ranking number displayed as a string.	Bug	Conf. views
#4129	Project filters - OBS is missing in field options / Remove programs.	Bug	Navigation

Ref.	Title	Type	Module
#4333	External IDs with special characters prevent the Workload diagram to be displayed.	Bug	Genius Planner
#4337	Support hierarchical category fields in configurable views.	Bug	Conf. views
#3956	The project leader displayed in the documents is not always the main project leader.	Bug	Projects
#4191	Soft booking entries for projects that have been archived or that cannot be read by the user are empty. They should be available at least in read mode.	Bug	Resources
#4190	[View Cost] Enable financial security in all appropriate views.	Bug	Conf. views
#4434	Assignment PlanExtCost field contains empty string instead of numerical value.	Bug	Projects
#3287	Create menu doesn't display first time you create and save root OBS node.	Bug	Setup
#4199	Create Views to replace Portfolio Charts views.	Bug	Charts
#4115	Project Request evaluation bubble chart - remove selection screen and align function with Project evaluation.	Bug	Project Request
#3873	Detailed budget category totals are not computed on new budgets.	Bug	Budget
#4410	Error in Generation of overviews when processing the expense documents.	Bug	Documents
#4269	French term in the tollgate chart.	Bug	Tollgate
#2910	Impossible to add a web page in the navigation.	Bug	Setup
#4165	Migrate Hierarchy to OBS.	Bug	Architecture
#4268	Overview: error in header for future overviews.	Bug	Projects
#4270	Overview: error on InitializeRiskLevels when no risk setup exists.	Bug	Projects
#2697	Restore project function not working.	Bug	Projects
#4140	The 'Workflow' menu must be hidden when editing a document.	Bug	Workflow
#4276	Wrong fields in views.	Bug	Architecture
#4342	'&' In the Project Title creates an 'Entry not found in index' error.	Bug	Documents
#4284	Detailed budget editable even if workflow status is set to not edition.	Bug	Budget
#4271	Action [View > Tasks] does not work from tasks and plans.	Bug	Documents
#4352	Propagate changes in company name and location.	Bug	Resources
#4303	Simulator: Exporting a project changes the project leader.	Bug	Simulator
#4353	Setup & Keywords; unable to save document when no priorities are defined.	Bug	Projects
#4335	Wrong unit for the impact on the delay in the incident report.	Bug	Documents
#4298	Errors in the display of future overviews header.	Bug	Documents
#4437	OBS and OBSID fields need to be migrated.	Bug	Setup
#4318	Password is not validated when creating a new resource.	Bug	Resources
#4450	Resources database: migration agent restores deleted documents.	Bug	Resources
#3537	Actual dates in tasks; projects and project requests are not validated.	Bug	Projects
#4458	The billing cost in task does not use the correct rate.	Bug	Invoicing
#4417	'Create -> Task' creates 2 documents.	Bug	Documents
#4404	The setup of the physical progress from the general setup of the project db does not carry over to the project wizard.	Bug	Project Wizard
#4343	Resources rates are not migrated to the grid.	Bug	Resources
#4459	Cannot save Workflow Action if selected send e-mail based on formula.	Bug	Workflow
#4461	Expand and Collapse options not working in categorized views.	Bug	Conf. views
#4440	[IE9] Genius Integrator: Impossible to create generic documents.	Bug	Documents

Ref.	Title	Type	Module
#4432	Configurable views: auto-save issues.	Bug	Conf. views
#4438	In Rates documents; rates columns are not always up-to-date with Activity Types.	Bug	Resources
#4260	Character encoding issue in big Excel reports.	Bug	Conf. views
#4198	In OBS populate members of the group in NAB.	Bug	Setup
#4457	[Genius Live] recently created elements not displayed in the list.	Bug	Genius Live