

An initiative of the USAID Southern Africa Regional HIV/AIDS Program (RHAP)

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# www.hivsharespace.net

# **User Manual**

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# Introduction

The Southern Africa HIV/AIDS Regional Exchange (SHARE) Collaboration Platform is your space to share information and collaborate with others working in HIV/AIDS efforts across southern Africa. Registered users can access public and private groups with features including announcements, discussion forums, events, file sharing and online meetings.

Groups on SHARE are either "Private" or "Public":

# Private groups

- Not listed in SHARE's directory of groups.
- Only group members can see and access a private group and its contents.
- Joining requires an invitation from the private group manager.

# **Public groups**

- Listed in SHARE's directory of groups (requires log-in to view)
- Membership is moderated by a group manager.
- Any registered SHARE user can request membership to a public group.
- Only group members can access
  the group posts.

#### **Creating Groups:**

Any registered user can request the creation of a new group, public or private, via an online form. Only the SHARE System Administrator can set-up new groups; this limits the duplication of topics.

#### Managing Groups:

All groups are assigned a manager by the SHARE System Administrator. Group managers can then promote other group members to be group administrators. Group administrators act as comanagers, assisting group managers with managing their groups.

#### Group membership

**Private groups -** Group managers subscribe registered users to their private groups. Group members can leave groups if they wish. **Public groups -** All registered users can apply for membership - membership is moderated by the group manager. Group members can invite others to apply for group membership. Group members can leave groups if they wish.

# **Using SHARE**

Anyone working on HIV/AIDS related activities in southern Africa can register to collaborate on SHARE. Membership is moderated by the SHARE System Administrator.

# How to register

To register:

- 1. Open the SHARE website: http://www.hivsharespace.net
- 2. Click "Create new account":



 Complete and submit the user registration form - note that compulsory fields are marked with asterisks (\*)

Once your application for an account has been approved, you will receive an email containing information about how to log in and change your password.

# Logging In

Registered users can log in to access SHARE features and groups, and to apply for group membership.

To login:

- 1. Visit the SHARE website: <u>http://www.hivsharespace.net</u> (.org will also work)
- 2. Type your username and password into the "User login" form:



3. Click the "Log in" button

Once logged in, more navigation items will be visible:

Southern	Africa HIV	hc /AIDS Reg	ional Excha	B							
Home	Groups	Find peop	ole Myp	rofile	My relationships	Messages	Calendar	Contact us	Log out		
Who's or There are c and 0 guest Online us CoP Mer	urrently 2 a s online. ers mber	isers	Home Southern CoP Memb	ı Africa er, weld	N HIV/AIDS Re nome to the SHA	egional Ex ARE Collabo	change (S ration Platf	HARE) Coll orm	aboration	Platform	
• Scott Di	alessandro	ا <u>۱</u>	lf you have « <u>share@hivsh</u>	questions arespace	or feedback as we <u>net</u> ⊠.	e continue to	build out this	site and its fur	ctionality, ple	ease send them <sup>.</sup>	to

# Groups

### Creating a new SHARE group (public or private)

Any registered user can request the creation of a new group, public or private. The SHARE System Administrator moderates these requests. Once your application for a new group has been approved, you will receive an email notifying you that you can access and manage the group, including inviting others to join your group.

To request a new SHARE group:

- 1. Log into SHARE
- 2. Click on Groups, located the top menu bar.

50	Africa HIV	//AIDS Regional	FRE Exchange		
Home	Groups	Find people	My profile	My relationships	Me:

3. Click on the *New Group* button, located on the right side of the page.



You will arrive at the group request form on: http://www.hivsharespace.net/groups/request

4. Complete and submit the form.

**Note**: The person requesting a new group will be made the group manager by default. This manager can later promote other group members to be group administrators (co-managers).

### Joining a SHARE group

**To join a private group**: Private groups are not listed in the directory. You can only join private groups if you are registered on SHARE and are invited directly by the manager of a private group.

**To join a public group**: Any registered user can apply to join an existing public group. Your request to join a public group will be moderated by a manager of that group. You can request to join any public group listed in the directory.

To join a public group:

- 1. Log into SHARE
- 2. Go to the group directory: http://www.hivsharespace.net/og
- 3. Click the relevant "Request membership" link

ollaboration Plat roups.	form can see the list of public groups and ca	an apply for mem	bership	in order to c	ollaborate in the
he SHARE collab	pration platform also hosts <b>private groups</b> th	nat are only visib	le to the	e members o	f the group.
iote triat you car	rrequest the SHARE administrator to create	a new public or	privace	group.	
Group	Description	Manager	Posts	Members	Join Link
<b>Group</b> Human Resources in Health (HRH)	Description Human Resources in Health (HRH) public group	Manager John Vincent Fieno	Posts	Members 4	<b>Join Link</b> Request membership

- 4. Your request will be sent to that group's manager.
- 5. Once your request is approved, you will receive an email notifying you that you can access the group.

### Accessing your SHARE group(s)

To access your groups:

- 1. Log into SHARE
- 2. Any groups you are a member of will be listed in the "My groups" drop-down menu in the left-hand panel:



- 3. Select a group from the list in the drop-down
- 4. You will arrive on the group home page for your group. "SHARE admin" is the example group indicated by the arrows below.



# **Navigating SHARE group features**

Contextual group menus are available throughout the group spaces. These menus enable you to explore and collaborate in your group/s.





\* Available if the group is authorized to use the SHARE online meeting platform.



\*\* Available if the group is authorized to use the SHARE online meeting platform.

# SHARE group features explained

# G G

### **Group home**

The group home page lists the most recent group posts.

Demo group						
View Edit Br	padcast					
Demo online meeti	ng					
Submitted by CoP Member	on 4 July 201	11				
Date:						
4 July 2011 - 11:40 - 12:30 S	AST					
Status: Meeting is not runr	ing					
Add new comment						
Welcome to this de	mo grou	р				
Submitted by Carla Visser of	n 4 July 2011	1				
Add new comment						

On the group home page, group managers and group administrators have access to the following tabs:



#### Editing the group name and description

To edit the group's name and/or description, group managers/administrators can:

- 1. click the "Edit" tab on the group home page
- 2. change the "Title" and "Description" values as required
- 3. click the "Save" button:

 Demo group	1
View Edit Broadcast	
Title: *	
Demo group	
Description: *	
Private group collaboration	I
A brief description for the group details block and the group directory.	
Save Preview View changes	     

#### Sending an email message to all members of the group

To send an email message to all members of the group, group managers/administrators can:

- 1. click the "Broadcast" tab on the group home page
- 2. type in a "Subject" and "Body" for the email
- 3. click the "Send message" button:

view	EUIL DIOdUCdSL		
Subject:			
Enter a s	oject for your message.		



#### Announcements

The announcement page lists the group's announcements and allows group members to post new announcements in the group.

All group members can post new announcements and comment on existing announcements.

#### Viewing an announcement

To view an announcement, click on its title on the group announcements page:

-		🕂 New announcement
	Title	Updated/commented date
	Welcome to this demo group	4 July 2011 - 09:31 GMT

#### Posting a new announcement

To post a new announcement in the group, group members can:

- 1. click on "+New announcement"
- 2. complete the form
- 3. click the "Save" button



#### **Discussions**

The discussions page lists the group's discussions and allows group members to start new discussion threads in the group.

All group members can post new discussions and comment on existing threads.

#### Viewing a discussion

To view a discussion, click on its title on the group discussions page:

r	 	 • New discussion
Title	Updated/commented date	
Demo discussion	5 July 2011 - 09:25 GMT	
· · · · · · · · · · · · · · · · · · ·	 	 

#### Posting a new discussion thread

To start a new discussion in the group, group members can:

- 1. click on "+New discussion"
- 2. complete the form
- 3. click the "Save" button



#### **Events**

The events page lists all events posted in the group and allows group members to

post new events.

All group members can post new events and comment on existing event entries.

#### Viewing an event

To view an event entry, click on its title on the group events page:

To view past events, dick here.	New event
Title	Date
Demo event	15 July 2011 - 09:00 - 11:00 SAST

#### Posting a new event

To post a new event in the group, group members can:

- 1. click on "+New event"
- 2. complete the form
- 3. click the "Save" button



#### Files

The files page contains the group's shared folder and allows group members to upload, download and categorise their files.

All group members can download existing files, create folders and upload new files.

Group files				
	Right-click	(Opera: Alt+Left) on files	or folders opens	the context menu.
Demo group 🗆 🖽	🤣 / Demo_group			<b>2</b>
□ □ Demo_group	* Name	Modified	* Size	* Owner
20110704 minutes	20110704 minutes	04/07/11 12:23		
	— → File Upload			

#### Downloading an existing file

To open or download a file that is saved in the group folder, group members can:

- 1. click on the folder names to browse to the relevant file
- 2. click on the file name to open the file

#### Creating a new folder

To create a new folder in the group, group members can:

- 1. click on the new folder icon
- 2. type in a name for the folder:

Demo_group 🗆 🗄	💈 / Demo_group			<b>1</b>
🛨 🖾 Demo_group	* Name	* Modified	Size	Owner
	a 20110704 minutes	04/07/11 12:23		
	Rew_Folder	05/07/11 10:12		

3. press the "Enter" key on your keyboard

New folder icon

#### Uploading a new file

To upload a new file group members can:

1. click on the "File Upload" link below the group file directory listing:

🦾 Demo_group 🖃 🕀	🤣 / Demo_group			
🕀 🖾 Demo_group	* Name	Modified	Size	Owner
	20110704 minutes	04/07/11 12:23		
	20110705 agenda	05/07/11 10:12		
	to the current directory.			
Unload file:				
Upload file:	Browse_			
Upload file:	Browse_			

- 2. click on the "Browse" button
- 3. in the browse popup, browse to the file that you would like to upload
- 4. select the file and click the "Open" button

File Upload	-					X
🕒 🔍 🗢 📙 🕨 Com	puter 🕨	Local Disk (C:) 🕨	share 🕨	✓ Search	share	م
Organize 👻 New	folder				<b>-</b>	(?)
🥅 Desktop	*			<b>100</b>		*
🐌 Downloads	-					
Dropbox		code	icons	photos	presentation	
📳 Recent Places						Е
ز Libraries	E	2 2				
Documents						
👌 Music		screens	settings	share custom	20110606 SHARE	
Pictures			9-		Admin Manual	
Videos					v1	
[토토 Computer Mage Local Disk (C:)				PHP		
RECOVERY (D:)	-	THE & THE AVE				-
F	ile name:	20110606 SHARE	Admin Manual v1	✓ All Files		•
				Oper	Cancel	

5. click the "Upload" button:

	20110705 agenda	05/07/11 10:12	9 KB	CoP Member
→ File Upload				
Uploaded file will be saved to	o the current directory.			
Upload Success				
Upload file:				
C:\Llsers\Carla\Deskton\test.d	bcx Browse			



#### **Members**

On the members page, group members can view who is part of the group.

Group members also have the option to leave the group, by clicking the "Remove membership" link in the "Manage" column next to their names.

	Members of Demo group		
I I I	Name	Manage	
ŀ	SHARE Administrator admin		
È	CoP Member	Remove membership	
L	Kevin Mazorodze	l	

#### For group managers and group administrators:

On the members page, group managers and group administrators have additional options available for managing group members.

Members of Demo g	group	
Name	Manage	
SHARE Administrator admin	Remove membership	Admin: Remove
CoP Member	Remove membership	Admin: Create
Kevin Mazorodze	Remove membership	Admin: Create

#### Removing a person from the group

To remove a person from the group, a group manager/administrator can:

1. click the "Remove membership" link in the "Manage" column

The system will prompt the administrator to confirm the action:



2. click the "Remove" button

#### Promoting a group member to become a group administrator

To promote a group member to be a group administrator (co-manager) a group manager/administrator can:

1. click the "Admin: Create" link

The system will prompt the administrator to confirm the action:

Are you sure you want to make Carla Visser a group administrator for the group *SHARE admin*?

2. click the "Confirm" button

#### Demoting a group administrator to be a regular group member

To demote a group administrator to be a regular group member, a group manager/administrator can:

1. click the "Admin: Remove" link

The system will prompt the administrator to confirm the action:

Are you sure you want to remove Carla Visser as a group administrator for the group SHARE admin?

2. click the "Remove" button



#### My membership

Group members can choose to leave the groups that they belong to by clicking the "Leave this group" link:



**Note:** Group managers act as group owners and cannot leave their groups. If they wish to leave, they need to request the SHARE System Administrator to assign another group manager first.

#### **Administer members**

#### (Only for managers/administrators of private groups)

To be subscribed to a SHARE private group, someone needs to be registered on SHARE. Private group managers/administrators can subscribe anyone registered on SHARE to their private groups.

	< Back to group menu
Click on "?" to the right for instructions on ad	ninistering users.
Home	
Members of <i>Demo grou</i>	ıp
Search	
Partial name.	
members * non-members admins	all

#### Subscribing a person to a private group

To subscribe a person to a private group, the group manager/administrator can:

- 1. search for him/her in the administer members form note:
  - You can click on the buttons below the search box to search
  - Search results are displayed below the search form:

		Search scott dalessandro Partial name.	ers of Searc	f <i>Demo g</i> i ch buttons	roup		
	_	members	n-members *	admins all			"add" link
Search		real name 🔺		user name	status	manage	-
results		Scott Dalessandro		sdalessa	non-member	• add • promot	e i

#### 2. click the "add" link in the "manage" column



#### **Invite people**

(Only for public groups)

In public groups, group members can invite others to apply for group membership.

Send invi	tation	
Email addresses o	r usernames:	1
Enter up to 10 emai invitation message f	addresses or usernames. Separate multiple addresses by commas or new lines. Each person will receive rom you.	an
Personal message	:	1
Optional. Enter a m	essage which will become part of the invitation email.	1

#### Inviting a person to join a public group

To invite people to join a public group, group members can:

- 1. type in the email address/es and a personal message on the invitation
- 2. click the "Send invitation" button:



#### **Online meetings**

(Only for groups authorized to use the SHARE online meeting platform)

The online meetings page lists all online meetings scheduled for the group and allows group members to schedule new online meetings.

If the group is authorized to use the SHARE online meeting platform, all group members can schedule new online meetings and comment on existing online meeting entries.

**Note**: The group manager or one of the group administrators will need to activate the online meeting and act as meeting moderator for the duration of the meeting.

#### Viewing upcoming online meetings

Upcoming online meetings are displayed on the group's online meetings page:

		• New online meeting
To view past online meetings, dick here.		
Title	Date	
Demo online meeting	5 July 2011 - 11:40 - 12:30 SAST	

To view more details, click on the title of an online meeting.

#### Scheduling a new online meeting

To schedule a new online meeting for the group, group members can:

- 1. click on "+New online meeting"
- 2. complete the form
- 3. click the "Save" button

#### Moderating an online meeting

#### (For group managers/administrators only)

For an online meeting to take place, the group's manager or one of the group's administrators needs to activate the online meeting and act as the meeting moderator for the duration of the meeting.

To moderate an online meeting:

1. on the group's online meeting page, click on the meeting's title:

To view part online meetings, dick here	
To view past online meetings, dick here.	i i
Title Date	1
Demo online meeting 5 July 2011 - 11:40 - 12:30 SAST	

You will arrive on the meeting details page:

View	Edit	Attend Meeting	Moderate Meeting	Revisions		
Submitted	by CoP Me	mber on 4 July 2011				
Note that as meetin	: the group Ig moderati	manager or one of the or for the duration of tl	group administrators wil ne meeting.	l need to activate the online meeting and act		
To attend the meeting, click the "Attend Meeting" tab above.						
Date:						
5 July 2011	1 - 11:40 - 1	2:30 SAST				
Status: Me	eting is no	it running				
Groups: E	)emo group	)				

2. click the "Moderate meeting" link or tab:



The online meeting platform will open in a new window and you (the meeting moderator) will be the meeting presenter:



#### Attending an online meeting

To attend an online meeting:

1. on the group's online meeting page, click on the meeting's title:



You will arrive on the meeting details page.

2. click the "Attend meeting" link or tab:



If the meeting is active, the online meeting platform will open in a new window:



If the meeting is not active yet, you will see the following message:

You signed up for this meeting. Please stay on this page, you will be redirected immediately after the meeting has started.



# Contact the SHARE System Administrator

The SHARE System Administrator can be contacted by email on: administrator@hivsharespace.net