

# Event Management Software (EMS) System

# Virtual EMS User's Guide



Updated January 6, 2015

# Logging into and out of VEMS

You can access VEMS through any standard Internet browser. The Stevens VEMS website is located at https://emsweb.campus.stevens-tech.edu/VirtualEMS

## To log into VEMS

- 1. Open an Internet browser session.
- 2. In the browser's address field, enter the VEMS URL.



The VEMS Default page opens.

Figure 1-1: VEMS Home page

Event Management Systems Schedule Clarity Virtual EMS	
Srowse 🔊 My Account	Welcome Guest
	Powered by 😹 Øms

3. Under My Account, click Log In.

The VEMS Login page opens.

Figure 1-2: VEMS Login page

Browse R My Account	Welcome G
Login	
Iser Id:"	
assword:"	
Login	
imail me my password	

#### Getting Started with VEMS

- 4. In the User ID field, enter your Stevens username.
- 5. In the Password field, enter your Stevens password.
- 6. Click Login.

The toolbar on the VEMS Default page is updated with the following menu options— Browse, Reservations, My Account, and Admin. The My Account option is also displayed. In the upper right corner of the Default page, Welcome <User Name> is displayed.



## To log out of VEMS

Under My Account, click Log Out.

# **Browsing for Events**

The Browse Events page in VEMS displays your organization's EMS events in a daily, weekly, or monthly view. To open the Browse Events page, under Browse, click Browse Events.

Browse	Reservations	K My Account	🕜 Admin		W	/elcome Tammy Van Boe
Daily List	Weekly List Mc	onthly List Weekly	Calendar Monthly Ca	lendar	Today   Th	is Week   This Month
Augu	ıst, 2010					Fil
SUNDAY	MONDA	TUESDA'	WEDNESDAY	THURSD	AY FRIDAY	SATURDAY
1	2	3	4	5	6	7
8	9	10	11	12	13	14
	8:00 AM - 9: MT BP Event MU - MU 100		2:30 PM - 3:00 P MT Bryan's Mobile Event Part 2 MU - MU 120	М		
15	16	17	18	19	20	21
		9:00 AM - 10: AM MT Bryan's Speci Meeting MU - MU 110	PM MT	f		
22	23	24	25	26	27	28
29	30	31	1	2	3	4

Figure 2-1: Browse Events page, Monthly Calendar view

You can do the following on the Browse Events page:

• Change the page view.

Option	Description
Daily List	Events that are scheduled for the current day's date in a list view.
Weekly List	Events that are scheduled for the current week (weeks always begin on a Sunday) in a list view.
Monthly List	Events that are scheduled for the current month in a list view.
Weekly Calendar	Events that are scheduled for the current week (weeks always begin on a Sunday) in a calendar view.
Monthly Calendar	Events that are scheduled for the current month in a calendar view.

• Place your cursor over the event entry (in a Calendar view) or the event title (in a list view) to open the Event Details popup, which displays information for the event.

Wednesday, Decer	nber 08	, 201	0 Mou	ntain 1	Time						•	12 Hou	rs   Filt
Room	Cap	7	8	9	10	11	12 PM	1	2	3	4	5	6
Corporate Center East (ET)		9	10	11	12 PM	1	2	3	4	5	6	7	8
Meeting Room 301	12												
Meeting Room 302	16												
Video Conference Room 310	10												
Corporate Center West (MT)		7	8	9	10	11	12 PM	1	2	3	4	5	6
Small Conference Room	10												
Video Conference Room 201	10												
Video Conference Room 202	0												
Corporate Headquarters (MT)		7	8	9	10	11	12 PM	1	2	з	4	5	6
Board Room	18												
Executive Lounge	50												
Meeting Room 1	14			Meeti							×	1	
Meeting Room 2	12										~		
Corporate Training Center (MT)		7	8	9	Event Typ	e		Meetin	g			5	6
101	20				Setup Typ	De			ence (5)				
102	20				Status			Confirm					
103	30				Group			8.000	Van Boe	ening			
104	30				1st Conta	ct Nam	e	(none)					
Auditorium	100				Phone			x8564					
Auditorium A	100				1st Conta	ct Ema	1		pectrum	writingllc.	com	-	
Auditorium B	60						III				÷.		

Figure 2-2: Event Details popup

• Click the Event Name/Title to open the Booking Details popup. The popup shows reservation details and related bookings. It also contains links for adding the selected booking to your personal calendar, adding all the bookings for the reservation to your personal calendar, and adding the booking to various social networking sites such as Facebook or Twitter.



							?	
	ervation Id	1313			🕂 Ado	booking to personal calendar		
	cing Id	6825				all bookings to personal calendar		
	nt Name	Meeting			T== Add	all bookings to personal calendar		
	nt Type	Meeting			🕂 Soc	ial Networking		
Date		Wednesday, Decer	nber 08, 2010					
	tion	HQ - MR 1						
	erved Time	9:00 AM - 10:00 A						
	nt Time	9:00 AM - 10:00 A	M MT					
	р Туре	Conference (5)						
Stati		Confirmed						
Grou		Tammy Van Boeni	ng					
	Contact Name	(none)						
Phor	ie	x8564						
Fax								
	Contact Email	info@spectrumwrit	inglic.com					
Ever	nt Coordinator	(none)						
Sale	sperson	(none)						
	Booking	Wednesday, Decer	mber 08, 2010					
	Booking	Wednesday, Decer	mber 08, 2010					
Tota	l No. Bookings	1						
			Related	Bookings				
	DATE	START TIME	END TIME	TITLE	LOCATION	GROUP NAME		
4	12/8/2010 Wed	9:00 AM	10:00 AM	Meetina	HO - MR 1	Tammy Van Boening		

### Chapter 2 Browse Menu

• Click the Event Building-Room link to open a Location Details popup. Depending upon how your EMS administrator has configured your EMS application, the popup can show varying information about the event location, including the event building details (name, description, and/or notes), any images that have been associated with the building, detailed information for the event room (description, room type, setup type, features, floor map, availability, any user defined fields configured for the room), and any images that have been associated with the room.



Virtual EMS - Locati	on Details		×
			4
Building Details			
Building Code Description Notes	DEN Denver		
DEN Building			
Room Details	Setup Types Features Floor	Map Additional Information	Availability
Room Code	02.East		
Description	02.East		
Room Type	Video Conference		
Floor Size	11th Floor 1000		
Phone	x2101		
Setup Hours	0.50		
Teardown Hours	0.50		
Notes			
Board Room 3			

• Click Filter to open a Filters popup, and specify the information that is to be displayed on the Browse Events page.



Filters		×
Date:		
12/8/2010 Wec		
Facilities:		
(all)	<b>T</b>	
Room:		
(all)	-	
Event Type:		
(all)	-	
Event Name:		
Group Name:		
Group Type:		
(all)	-	
Apply Save	Reset	



If you select Save, and then click Apply, your filter settings are remembered the next time that you open the Browse Events page.

# **Browsing for Space**

The Browse for Space page is a *read-only* page that displays all the rooms in your organization in which you can schedule an event along with the availability information for each room (based on the current day's date) in a grid view. To open the Browse Space page, under Browse, click Browse for Space.



Browse													
												_	
♦ Wednesday, Decen	nber 08	, 201	0 Mou	intain Ti	ime						4۲	12 Hou	rs   Filte
Room	Cap	7	8	9	10	11	12 PM	1	2	3	4	5	6
Corporate Center East (ET)		9	10	11	12 PM	1	2	3	4	5	6	7	8
Meeting Room 301	12												
Meeting Room 302	16												
Video Conference Room 310	10												
Corporate Center West (MT)		7	8	9	10	11	12 PM	1	2	3	4	5	6
Small Conference Room	10												
Video Conference Room 201	10												
Video Conference Room 202	0												
Corporate Headquarters (MT)		7	8	9	10	11	12 PM	1	2	3	4	5	6
Board Room	18												
Executive Lounge	50												
Meeting Room 1	14			Meeting									
Meeting Room 2	12												
Corporate Training Center (MT)		7	8	9	10	11	12 PM	1	2	3	4	5	6
101	20												
102	20												
103	30												
104	30												
Auditorium	100												
Auditorium A	60												
Auditorium B	60												

You can do the following on the Browse for Space page:

• Place your cursor over an event entry to open the Event Details popup, which displays information for the event.

Figure	2-10:	Event	Details	popup
--------	-------	-------	---------	-------

Browse						_	_	_	_	_	-		
Ab         Wednesday, December 08, 2010 Mountain Time         Ab           Room         Cap         7         8         9         10         11         12 PM         1         2         3         4											12 Hours		
Corporate Center East (ET)	Cap	9	10	11	10 12 PM	11	12 PM	1	4	3	4	5	6
Meeting Room 301	12	-	10					_					-
Meeting Room 302	16												
Video Conference Room 310	10												
Corporate Center West (MT)		7	8	9	10	11	12 PM	1	2	3	4	5	6
Small Conference Room	10												
Video Conference Room 201	10												
Video Conference Room 202	0												
Corporate Headquarters (MT)		7	8	9	10	11	12 PM	1	2	3	4	5	6
Board Room	18												
Executive Lounge	50												
Meeting Room 1	14			Meeti							×		
Meeting Room 2	12										<u> </u>		
Corporate Training Center (MT)		7	8	9	Event Typ	De		Meetin	ng			5	6
101	20				Setup Typ	pe			rence (5)				
102	20				Status			Confin					
103	30				Group				y Van Bo	ening			
104	30				1st Conta Phone	ict Nam	e	(none) x8564					
	100				Phone			x8564					

### Chapter 2 Browse Menu

• Click the Room Name to open the Location Details popup. Depending upon how your EMS administrator has configured your EMS application, the popup can show varying information about the event location, including the event building details (name, description, and/or notes), any images that have been associated with the building, detailed information for the event room (description, room type, setup type, features, floor map, and availability) and any images that have been associated with the room.

### Figure 2-11: Location Details popup

irtual EMS - Locat	ion Details				
Building Details					
Building Code Description Notes	DEN Denver				
DEN Building					
Room Details	Setup Types Features	Floor Map Additi	onal Information	Availability	
Room Code	02.East				
Description	02.East				
Room Type	Video Conference				
Floor Size	11th Floor 1000				
Phone	x2101				
Setup Hours	0.50				
Teardown Hours	0.50				
Notes					
100					
Board Room 3					

# Submitting a Request for a Space - Booking a Room

The Room Request page is organized into various sections to facilitate the reservation process—a When and Where pane (the left pane of the window) and two tabs—a Location tab and a Details tab.

Book a Meeting Room	Location Details	
When and Where	Selected Loc	cations
Date:*	No rooms currently selected	
3/20/2012 Tue Recurrence	List Grid Floor Map	
Start Time:* End Time:* 8:00 AM		
Areas: (all)		
Facilities:		
New York		
Time zone:* Eastern Time		
Setup Information	4	
Attendance:*		
0		
Setup Type:		
Conference 💌		
Availability Filters 🛛 🔺		
Room Type:		
(all)		
Floor: (all)		
Features:		
Data Projector/Screen		
Polycom		
Find Space		
	-	

Figure 3-1: Room Request page, Location tab

You enter the information to search for available rooms in the When and Where pane and you view the results of the search on the Location tab. You enter information for the event on the Details tab.

### To submit a request for space - booking a room

1. Under Reservations, click a reservation option.

The Room Request page opens.



Because VEMS is so highly configurable, the options that are outlined in the remainder of this procedure might or might not be present. In addition, certain labels might have been renamed in your implementation of VEMS. For example, "group" might have been relabeled to "client," "employee," or "department," event might have been relabeled "Meeting," and so on. Required fields are marked with a red asterisk (\*).

2. In the When and Where (left) pane of the page, do the following to search for a room or rooms in which the event is to take place:



Depending on how your EMS administrator has configured your organization's, Room Request template, you might see different fields, or you might not see some of these fields displayed at all.

- Enter your date and time criteria.
- On the Areas dropdown list, leave the default value of (all) areas as is, or select a specific area to search.



Areas are available only in EMS Enterprise. Areas are not available in EMS Professional.

- On the Facilities dropdown list, select (all) buildings, or select a specific building or view to search.
- Select a time zone.



Multiple time zones are available only in EMS Enterprise. Only a single time zone is available in EMS Professional.

- If the meeting is a recurring meeting, then click Recurrence to open the Recurrence popup window, and then enter the necessary information for the meeting.
- 3. In the Setup Information section, enter your attendance and setup type.
- 4. The Availability Filters section provides options for filtering your room results by Room Type, Floor, and/or Features. (You can click the arrow to expand/collapse this section). If needed, enter additional filter criteria.

5. Click Find Space.

A list of rooms that meet the search criteria and that are available for the indicated reservation time are displayed on the List sub-tab (in a list view), on the Grid sub-tab (in a grid view), and if available, on a Floor Map view. In the List view, rooms that you can reserve are displayed under a "Reserve" heading. Rooms that you can request are displayed under a "Request" heading.



It might be possible to specify the default values for some of these options, including the default view (List or Grid) for the search results. See "Setting Default Values for Room Requests" on page 70.



A room that you can "reserve" is automatically booked for the event and no approval is required. A room that you can "request" must be approved by an EMS reservation coordinator.



An option might be available to create a list of favorite rooms from which to make a selection. This list of favorites is displayed in the Facilities dropdown list on the Room Request page. See "Creating a List of Favorite Rooms" on page 72.

Figure 3-2: Room Request page, List view

💫 Browse 🏥 Reservations 🔏	My Accoun	t 🥑 Admin	Help		Welcome Tamn	ny Van Boen
ook a Meeting Room	Location	Details				
When and Where		rently selected	Selected L	ocations		
Date:* 3/22/2012 Thu Recurrence		rid Floor Map				
Start Time:* End Time:*			Availa	hility		
8:00 AM 🕐 10:00 AM 🕐	SELECT	AVAILABLE	LOCATION	TIME ZONE	CAPACITY	PRICE
reas: (all)	Request					
acilities:	÷	1/1	Denver - 02.West	MT	16	
Denver V		1/1	Denver - 02.East	MT	10	100.00
ime zone:*						
Mountain Time 💌						
etup Information						
Attendance:*						
10						
Setup Type:						
(no preference)						
	_					
vailability Filters 🖉						
Room Type:						
(all)						
loor:						
(all)						
eatures:						
Data Projector/Screen						
Polycom						

- 6. Do one of the following to select a room:
  - Click the Add icon 🖪 next to the room in either the list or grid view.
  - Click the Available Room icon for the room in the Floor Map view, and then click Reserve in the Room Details message that opens.



If you are scheduling a video conference, you might be required to specify a host location. If this option is available when you add a room to the booking, the room is automatically selected as the video conferencing host. After you add all the needed rooms, you can select the appropriate room to be the video conferencing host. You can select only one room per building. You might also have the option of specifying the setup count for each room.



Depending on how your EMS administrator has configured the room, an alert might open when you select the room. After you read the alert, click OK to close the alert and continue with room selection.

The following results are possible:

• If you select a location that is available for all the event dates, then the selected location is displayed at the top of the Location tab. Continue to Step 7.

Figure 3-3: Selected room displayed on Location tab

				Select	ed Locations			
×	DATE	HOLIDAYS	START -	END	LOCATION	STATUS	SETUP COUNT	CONFLIC
×	7/3/2012 Tue	0	8:00 AM	10:00 AM	Denver - 02.West	Request	10	10
ĸ	7/10/2012 Tue		8:00 AM	10:00 AM	Denver - 02.West	Request	10	
6	7/17/2012 Tue		8:00 AM	10:00 AM	Denver - 02.West	Request	10	
ĸ	7/24/2012 Tue		8:00 AM	10:00 AM	Denver - 02.West	Request	10	
ĸ	7/31/2012 Tue		8:00 AM	10:00 AM	Denver - 02.West	Request	10	

• If you select a location that is not available for all the event dates, then a message opens indicating this. Click OK to close the message and return to the Location tab. The selected location is displayed at the top of the Location tab and an option to search remaining dates is displayed at the bottom of the When and Where pane. Use this option as needed to fulfill all the event dates, and then continue to Step 7.

Figure 3-4: Option to search for additional rooms

Availability Filters	
Room Type:	
(all) 🔻	
Floor:	
(all)	
Features:	
🗖 Data Projector	
Polycom	
Find Space	
Search Remaining Dates	

- 7. Optionally, do one or both of the following; otherwise, continue to Step 8.
  - Click the name of any room that you selected for the event to open the Location Details popup, and then open the Availability tab on this popup to view the room's availability in either a Daily or Weekly view.
  - In the Availability grid, click and hold the left mouse button, drag the mouse to schedule the room for another date and time on a selected day, and then release the mouse button to select the room.

You can schedule only one day at a time on the Availability tab. You cannot will be added a solution of the mouse, the cursor changes to a double-headed arrow and a blue vertical bar is displayed.

8. Click the option that indicates you have read and agree to the Terms and Conditions for reserving the room, and then click Continue.

The Details tab opens. You use the options on this page to enter the event details.

Figure 3-5: Room Request page, Details tab

Browse 🏥 Reservations 🎸	🕉 My Account 🛛 🖉 Ad	min 🕐 Help		Welcome Tammy Van Boeni
ok a Meeting Room	Location Details			
/hen and Where	Meeting Details			
ccurs every Tuesday week(s) effective	Meeting Name:*	Meeti	ing Type:	
(2/2012 until 7/31/2012 from 8:00 AM 10:00 AM	Meeting	Meet	ing - Internal	
Recurrence	Group Details			
reas: all)	Group:*			
acilities:	1st Contact:*			
Denver 💌	ISC CONTACC:	· Q		
fountain Time 💌	Phone:	Fax:		
etup Information				
ttendance:*	Email:			
o etup Type:	2nd Contact:			
no preference)	(none)	. Q		
vailability Filters 🗠	Phone:	Fax:		
oom Type:	Email:			
all) 💌				
all)	Attachments			
eatures: Data Projector/Screen	Attach File			
Polycom				
Find Space	Other Informatio	n		
	From the Bakery     Beverage     Genter of the Plate S     Stack & Wrapped Se     Plated Affairs     Party Trays     Multimedia & Equ      (none)     AV Items	ections		
	Setup Notes			*
	Billing Informatio	n		v

9. Enter the information for the event.

When you are entering the event details, note the following:

- Required fields are marked with a red asterisk (\*). At minimum, you must enter the event name, the event type, and the group details.
- Some fields in the Group section might be automatically populated with your group/department information. You can modify this information. If a Search icon a present, then you can search for a group/contact record for the event.
- If contacts are available for a group, you can specify which contact is to be the default contact for the group, and you can inactivate any contact for the group.
- You might have the option of answering additional questions, or you might be required to answer these questions when booking the room, and/or you might have the option of entering reservation-level comments. These questions and comments are displayed in an Other Information section.
- You might have the option of attaching files to the room request. If so, then an Attachments section is displayed on the Details tab. The allowed file attachment formats are .csv, .doc, .gif, .pdf, .txt, .xls, .xlsx, and .tif.
- You might have the option of booking services for the event. If so, then a Service section is displayed on the Details tab.



Depending on how your EMS administrator has configured the service, an alert might open when you select the service. After you read the alert, click OK to close the alert and continue with adding the event details.

- You might be required to specify billing information. You can manually enter the billing information, or if a Search icon  $\bigcirc$  is present, then you can search for the information.
- You might be required to read and agree to Terms and Conditions. If so, you can click View to review the Terms and Conditions before you accept them.
- 10. Click Submit Reservation.

The Reservation Summary page opens. See "The Reservation Summary Page" on page 53.



Depending on how your EMS administrator has configured your EMS

*implementation, when the Reservation Summary page opens after you submit a reservation request, a Reservation Summary email might be automatically generated and sent to you.* 

# Viewing your Requests

The Reservations menu provides an option for all the requests for spaces and/or services that you have ever made in VEMS. You can select a specific request from this page for more detailed viewing and for editing if needed. To open the Requests page, under Reservations, click View My Requests. When the page first opens, the Current tab is the active tab. This page lists all your requests that have an event start date that is greater than or equal to the current day's date.

2 в	rowse Reservations	🕙 My Acc	count 🎻 Admir	n 🕐 Help		Welcome	Tammy Van Boen
Cur	rent Historical Calend	dar					
Res	ervation Id: Meetir	g Name:	Quick S	earch			Show Cancelle
			R	eservations			
ID	NAME	GROUP	FIRST BOOKING *	LAST BOOKING	STATUS	LOCATION	HAS SERVICES
21264	Meeting	ATL Facilities	3/20/2012 Tue	3/29/2012 Thu	Confirmed	New York - Collaboration Room 1	Yes
1262	Meeting	Evans, Dean	6/25/2012 Mon	6/25/2012 Mon	Request	Denver - 02.West	Yes
1260	) Meeting	Evans, Dean	7/3/2012 Tue	7/31/2012 Tue	Request	Denver - 02.West	Yes
1263	2012 TDF Time Trial Live Watch Stage	Evans, Dean	7/23/2012 Mon	7/23/2012 Mon	Request	Denver - 02.West	Yes

Figure 3-17: Requests page, Current tab

You can carry out the following actions from the Requests page:

- To view the list of requests in a Calendar view, open the Calendar tab.
- To search for a reservation, enter a reservation ID in the Reservation ID field and/or a search string in the Event Name field, and then click Quick Search.



Your search is limited to the exact order of the characters in the string, but the string is not case-sensitive and it can appear anywhere in the search results. For example, a search string of *ed* returns the College of *Ed*ucation Seminar, *Ed* Smith fundraiser, Health Center *Ed*ucation Training, and so on.

- To view all requests that have a date older than the current day's date, open the Historical tab.
- To open a selected reservation for viewing and/or editing on the Reservation Summary page, click the name of the reservation. See "The Reservation Summary Page" on page 53.

# The Reservation Summary Page

After you submit *any* type of reservation request, the Reservation Summary page opens. The Reservation Summary page also opens after you select View My Requests on the Reservations menu, and then select a specific reservation request for viewing. In both cases, the Reservation Details tab is the active tab. The Reservation Details tab on the Reservation Summary page displays summary information for the selected reservation and all its bookings as well any services that were requested for the bookings.

Browse	Reservations	5 🕙 My Account 🥑	Admin 🅐 Help			Welcome Tamm	y Van Boer
Reservation De	ails Additic	onal Information Attach	ments			Back to	My Reque
Reservation Id Meeting Name Meeting Type Cost Center Nu Department Co	2012 Stag Meet 22.2 dde	2 TDF Time Trial Live Watch e ing - Internal	Group Name 1st Contact Name Phone 2nd Contact Name Phone	Evans, Dean (none)	Add Boc Cancel 1 Cancel 1 Cancel 1 Service View Re Add boc Booking	Services Bookings All Bookings Availability Iservation Sun oking to persol	nal calend
All Current	Historical		Bookings				
ACTIONS SE	VICES DATE	▲ TIME	TITLE		LOCATION	STATUS	SETUP
× /= + /	€ 7/23/2 Mon	012 6:00 PM - 11:00 F	PM 2012 TDF Time Tri Stage	al Live Watch	Denver - 02.West	Request	(none) (50)

Figure 3-18: Reservation Summary page, Reservation Details tab

In addition to the Reservation Details tab, the Reservation Summary page might have up to two additional tabs in the top pane of the page—the Additional Information tab and the Attachments tab. The Reservation Summary page also has three tabs in the bottom pane—All, Current, and Historical of the page. See:

- "Reservation Details tab" on page 54.
- "Additional Information tab" on page 55.
- "Attachments tab" on page 56.
- "Current tab" on page 57.

### **Reservation Details tab**

Browse	Reser	vations 🖉	My Account	Admin 🍞 Help			Welcome Tamm	y Van Boer
Reservatio	n Details	Additional Inf	ormation Attachm	ients			Back to	My Reque
Departme	ame ype er Number nt Code	21263 2012 TDF T Stage Meeting - II 22.2222	ime Trial Live Watch Iternal	Group Name 1st Contact Name Phone 2nd Contact Name Phone	Evans, Dean (none)	Add Boo Cancel 1 Cancel 1 Cancel 1 Service View Re Add boo Booking	Services Bookings All Bookings Availability servation Sun oking to persol	nal calend
				Bookings				
ACTIONS	SERVICES	DATE *	TIME	TITLE		LOCATION	STATUS	SETUP
×	<b>.</b>	7/23/2012 Mon	6:00 PM - 11:00 PM MT	2012 TDF Time Tria Stage	al Live Watch	Denver - 02.West	Request	(none) (50)

Figure 3-19: Reservation Summary page, Reservation Details tab

The Reservation Details tab displays detailed summary information (the Reservation ID, the Event Name, the Event Type, and so on) for the selected reservation and all its bookings as well any services that were requested for the bookings. The following links are displayed on the Reservation Details tab. Click a link to carry out the indicated action.

Link	Description
Edit Reservation	Update event and/or group details.
Manage Attendees	Add or remove attendees. (Available only if using the optional Plan a Meeting (PAM) module.)
Add Bookings	Add a booking to the reservation. See "Submitting a Request for a Space - Booking a Room" on page 30.
Cancel Services	Cancel selected services for all bookings in the reservation.
	<b>Note:</b> You can also cancel selected services for one or more bookings in a reservation on the Current tab. See "Current tab" on page 57.
Cancel Bookings	Cancel selected bookings for the reservation.
	Note: You can also cancel selected bookings on the Current tab. See "Current tab" on page 57.
Cancel All Bookings	Cancel all bookings for the reservation.
Service Availability	Opens a Service Availability message in which you can view the buildings for which the service is allowed as well as any booking rules for the service.

Link	Description
View Reservation Summary	Provides a summary of the selected reservation, all its bookings, and any resources/services that were ordered. Three views are available— Detail, Summary, and Mobile Friendly. The summary also contains an Email Option for emailing the summary to one or more recipients.
Add booking to personal calendar	Adds the reservation and all its bookings to your personal calendar.
Booking Tools	Provides options for editing multiple bookings (date and time) for the reservation.
Edit Additional Information	Provides the option for modifying your answers to any questions or modifying any comments for the reservation.

# Additional Information tab

Figure 3-20: Reservation Summary page, Additional Information tab

ent Management Schedul	Systems						
Browse	Reser	vations 🖉	My Account 🥑 Adi	min 🌔 Help	,	Welcome Tamm	y Van Boe
Reservation	Details	Additional In	formation Attachmen	ts		Back to	My Reque
All Curr	ent Hist	orical		Bookings			
ACTIONS	SERVICES	DATE A	TIME	TITLE	LOCATION	STATUS	SETUP
×		7/23/2012 Mon	6:00 PM - 11:00 PM MT	2012 TDF Time Trial Live Watch Stage	Denver - 02.West	Request	(none) (50)
							(50)

The Additional Information tab is displayed only if you had the option to answer questions or were required to answer questions when making the reservation request, and/or you had the option of entering comments for the reservation. The tab is a view-only tab and it displays the questions and your answers, if any, to these questions, as well as any comments that you entered for the reservation.

J.

To modify the answers to any questions that are displayed on this tab, you must open the Reservation Details tab, and then click the Edit Additional lation link. See "Reservation Details tab" on page 54.

### Attachments tab

Event Management Systems Schedule Clarity						
G Browse Res	ervations 🕙	My Account 🛛 Adr	nin (?) Help		Welcome Tamm	y Van Boening
Reservation Details	Additional Info	ormation Attachmen	ts		Back to	My Requests
			Attachments			
FILE NAME	DESCRIPTIO	N	FILE NAME		N	OTES
×	LocationDetail	_popup.png	LocationDetails_popup.	png		
×	Groups.xls		Groups.xls			
Attach File	storical					
			Bookings			
ACTIONS SERVICE	S DATE -	TIME	TITLE	LOCATION	STATUS	SETUP
X 1/2 D	7/23/2012 Mon	6:00 PM - 11:00 PM MT	2012 TDF Time Trial Live Watch Stage	Denver - 02.West	Request	(none) (50)
			Powered by <b>ﷺ ems</b>			

Figure 3-21: Reservation Summary page, Attachments tab

The Attachments tab is displayed if you had the option of attaching files to the room reservation request. This tab displays the following information for each attachment—the attachment description, the attachment file name, and any notes that were entered for the attachment. You can do the following on this tab:

- To delete an attachment from a reservation or request, click the Delete icon 🗵 next to it.
- To attach another file to the reservation or request, click Attach File. A dialog box opens in which you can browse to and select the attachment. (Allowed attachment formats are .csv, .doc, .gif, .pdf, .txt, .xls, .xlsx, and .tif.)

### Current tab

The All tab displays *all* the bookings for the selected reservation, regardless of the booking date. The Current tab displays all the *current* bookings (bookings with a date greater than or equal to the current day's date) for the selected reservation. The Historical tab displays all the past bookings (bookings with a date before the current day's date) for the selected reservation.

Bookings								
ACTIONS	SERVICES	DATE *	TIME	TITLE	LOCATION	STATUS	SETUP	
×a	<b>.</b>	7/3/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)	
×	+	7/10/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)	
× a	+	7/17/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)	
× a	+	7/24/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)	
× a	+	7/31/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)	
			Powered by	ems				

You can do the following on the Current tab:

- To cancel a booking, click the Cancel Booking icon 🖪 next to it.
- To edit a booking, click the Edit Booking icon page 58.
- To add services (attendees/visitors, setup notes, resources with service orders and/or resources without service orders) to a booking, click the Add/Edit Services icon ∎ next to it, and then continue to "To add services for a booking" on page 58.
- To edit and/or cancel (delete) services (attendees/visitors, setup notes, resources with service orders and/or resources without service orders) for a booking, click the Add/Edit Services icon a next to it, and then continue "To edit and/or cancel services for a booking" on page 61.
- To view services for a booking, click the View Services icon p next to it.

### To edit a booking

After you click the Edit Booking icon  $\overline{\rho}$  next to the booking that you are editing, a Request page opens.



The Request page that opens depends upon the type of booking that you are editing—a booking for reserving a room, a booking for requesting a room, or a booking for services only.

1. Edit the information for the booking as needed.



2. At the bottom of the Request page, click Update Booking.

A message opens indicating that the booking was successfully updated.

3. Click OK.

The message closes. You return to the Reservation Summary page with the new or modified information for the booking displayed.

### To add services for a booking

After you click the Add/Edit Services icon a next to a booking, the Booking Details tab opens. This tab displays not only summary information for the booking (event name, event date, location, and so on), but also the services that are available for adding to the booking (Available Services tab) and the services that you have already added to the booking (Existing Services tab).

#### Figure 3-23: Booking Details tab

Meeting Name	Meeting			Group		Evans, Dean	
)ate		July 03, 20	012	Setup Type		(none) (10)	
ocation	Denver -			Status		Request	
leeting Time	8:00 AM	- 10:00 AM	MT	Meeting Type	e	Meeting - Internal	
Cost Center Number	22.2222						
Available Services							
		Existing S	ervice	S			
		Existing S	ervice	s			
Catering Denver VC			_		8:00 A	M Buffet Service for 1	0
Catering			_		8:00 A	M Buffet Service for 1	0
Catering Denver VC	Ī		ater	ing 7:30 AM -		M Buffet Service for 1	0 SPECIAL INSTRUCTIONS
Catering Denver VC Multimedia & Equipment		+ / × c	Cater QTY 10	ing 7:30 AM -	PRICE		

1. On the Available Services tab, click the link for the type of service that you are adding to the booking.

The Available Services tab is refreshed with options based on the type of service that you are adding.

- If you are adding resources with service orders, catering (food) services, resources without service orders, setup notes and/or a room charge, go to Step 2.
- If you are adding attendees/visitors, then go to Step 3.
- 2. Enter the necessary information for the services that you are adding to the booking, and then at the bottom of the page, click Save.



Required fields are marked with a red asterisk (\*). Depending on the booking detail that you are adding, you might have to supply additional information such as the start and end times, the estimated count, and so on. You might also have to answer service-specific questions, and/or have to agree to Terms and Conditions.

The Available Services tab closes. You return to the Booking Details tab.

- If the reservation for which you edited the booking has but this single booking, then a message opens indicating that your request was completed successfully. Click OK to close the message and remain on the Booking Details tab. The newly added booking detail is displayed on the Existing Services tab.
- If the reservation for which you edited the booking has multiple bookings, then do one of the following:
  - To add the booking detail to just this selected booking, click Do Not Apply to Additional Bookings. You remain on the Booking Details tab. The newly added booking detail is displayed on the Existing Services tab.
  - To add the booking detail to one or more of the other bookings in the
    reservation, select the appropriate bookings (to select all the remaining bookings
    in a single step, select the blank checkbox in front of the Date column heading),
    and then click Save. A message opens indicating that your request was
    completed successfully. Click OK to close the message. You remain on the
    Booking Details tab. The newly added booking detail is displayed on the
    Existing Services tab.



Any resource conflicts are marked with a Warning icon and highlighted in red. See *Figure 3-24* below.

#### Figure 3-24: Resource conflict indicated

				BOOKING:	-			
	ACTIONS	SERVICES	DATE -	TIME	TITLE	LOCATION	STATUS	SETUP
1	× a	<b>H</b> <i>P</i>	7/3/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)
	× a	+	7/10/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)
	×a	+	7/17/2012 Tue	8:00 AM - 10:00 AM MT	Meeting	Denver - 02.West	Request	(none) (10)

3. For *each* attendee/visitor that you are adding to the booking, enter the necessary information, and then click Save.



You remain on the Attendees/Visitor page.

- 4. After you add all necessary attendees/visitors, do one of the following:
  - If the reservation for which you edited the booking has but this single booking, then click Back to Reservation Summary page.
  - If the reservation for which you edited the booking has multiple bookings, then do one of the following:
    - To add the booking detail to just this selected booking, click Back to Reservation Summary page.
    - To add the booking detail to one or more of the other bookings in the reservation, click Add to Additional Bookings. You return to the Booking Details tab. Select the appropriate bookings (to select all the remaining bookings in a single step, select the blank checkbox in front of the Date column heading), and then click Save. You remain on the Booking Details tab. The newly added booking detail is displayed on the Existing Services tab.

### To edit and/or cancel services for a booking

After you click the Add/Edit Services icon a next to a booking, the Booking Details tab opens. This tab displays not only summary information for the booking (event name, event date, location, and so on), but also the services that are available for adding to the booking (Available Services tab) and the services that have already been added to the booking (Existing Services tab).

#### Figure 3-25: Booking Details tab

			_				
leeting Name	Meeting Tuesday, July 03, 2012		Group		Evans, Dean		
Date			Setup Type		(none) (10) Request		
		enver - 02.West		Status			
leeting Time	8:00 AM - 10:00 AM MT			Meeting Type		Meeting - Internal	
Cost Center Number	22.2222						
	_						
Available Services		Existing S	ontice				
				35			
Catering		Existing 5					
	Ť		-	_	8·00 A	M Buffet Service for 1	n
Denver VC	ī		-	_	8:00 A	M Buffet Service for 1	0
Denver VC Multimedia & Equipment Setup Notes	Ī		Cater	ing 7:30 AM -		M Buffet Service for 1	0 SPECIAL INSTRUCTIONS
Denver VC Multimedia & Equipment Setup Notes		+ / × c	Cater QTY 10	ing 7:30 AM - ITEM The Traditional	PRICE	NOTES Assorted Danish, muffins,	
Catering Denver VC Multimedia & Equipment Setup Notes Visitors		+ / × c	Cater QTY 10	ing 7:30 AM - ITEM	<b>PRICE</b> 8.99	NOTES	

You have the following options for editing and/or canceling (deleting) the services for a booking:

- To add a new item to a service, click the New Item icon 🖪 for the service.
- To edit the service, for example, the start and stop times for a Catering service, click the Edit icon  $\sqrt[7]{}$  for the service.
- To cancel (delete) the service (which deletes all items in the service), click the Cancel Service Order icon 🖬 for the service.
- To edit a single item for a service, for example, the quantity and/or special instructions for an item, click the Edit Item  $\sqrt[p]{}$  icon next to the item.
- To cancel (delete) a single item for a service, click the Cancel Item icon 🖬 next to the item.

# Working with the Mobile Version of VEMS

If you access VEMS from a mobile device, you are redirected to the VEMS mobile version. *Figure 5-1: VEMS mobile version, Home page* 



Table 5-1: Icons on the Mobile VEMS Home page

lcon	Description
#	Click the Home icon at any time to return to the Mobile VEMS Home page.
	Click the My Bookings icon to open a page on which you can view all the bookings that you have made in VEMS.
	Click the New Bookings icon to open a page on which you can enter bookings in VEMS.
	Click the Groups icon to open a page that lists all the groups for which you can make a booking in VEMS. You can also search for groups on this page.
	Click the Browse Facilities icon to open a page that lists all the facilities that you can book in VEMS. You can also search for facilities on this page.
	<b>Note:</b> A Map icon 🚳 might be displayed next to a facility. Click this icon to view the location of the facility on a map.