RECOFTC: USER'S MANUAL



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OVERVIEW

Purpose of this manual

This manual has been created to allow administrators of the **recoftc.org** website to update content through the web interface.

The admin areas of the site can be accessed at: http://www.recoftc.org/system.

Screen convention

There are three types of screen used throughout the system. This section explains the conventions of each screen type.

Login screen

The system is protected by user login. Therefore, the login screen is the first screen displayed when users try to access the system. To access the system, the user must provide the login/password provided.



Figure 1 Login screen



Listing screen

The listing screen displays all the content in each of the sections. Users can manage the content (adding/editing/deleting content) by clicking the corresponding button displayed on the listing screen. At the top of each listing screen is a search device which can be used to search for specific content instead of going through all the content manually.

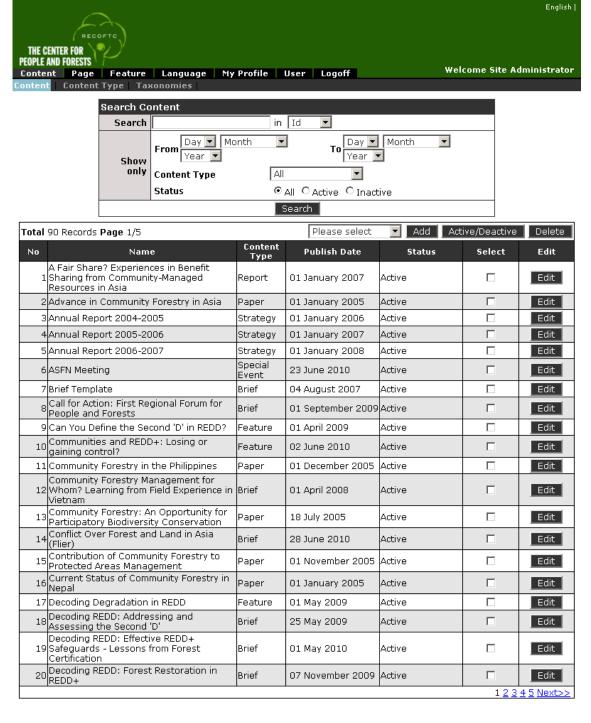


Figure 2 Listing screen



Delete Page

Pages can be deleted from the List Screen as depicted in Figure 15 by selecting the associated check box and clicking the 'Delete' button.

Active/Inactive Page

The status of the Page can be changed to Active or Inactive. To mark a Page as Active/Inactive, go to the List Screen as depicted in Figure 15, select the associated check box and click the Active/Inactive button.



Edit screen

When the user clicks on the 'add/edit' button from any listing screen, the system will display the edit screen, which will show an empty form that users can fill in with the information they want and then click on 'save', or the system will display the form with existing information which users can change.

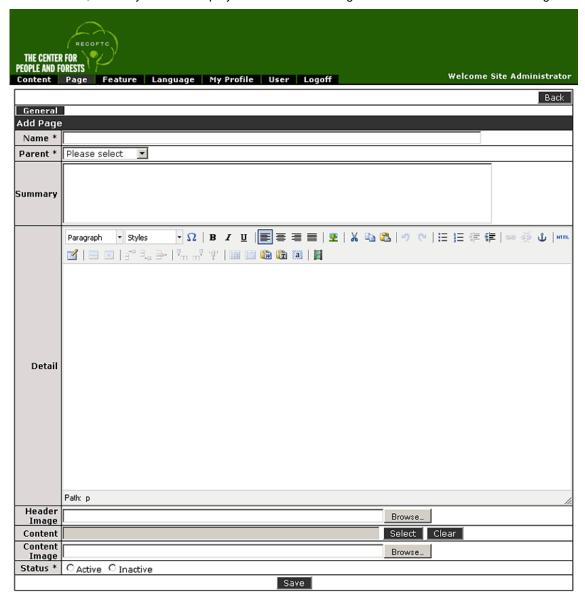


Figure 3 Edit screen

The screen will be a mixture of regular text fields and a Microsoft Word-style editor. This allows the user to enter text into the system and format it without needing knowledge of HTML or access to the server.

Required fields are marked with an asterisk.



Text editor - notes

The editor takes the normal text you enter and converts it automatically into HTML to display correctly on the website's front-end. While the editor has been designed to closely mirror the Microsoft Word experience, some of the functionality may be different. Below are some of the specific functions of the editor that differ from Microsoft Word:

	There are two types of line breaks:
	'Enter' - creates a new paragraph, with a larger space between the 2 lines
General	'Shift+Enter' - creates a new line, with no space between the 2 lines
	Note: if 'Shift+Enter 'is used, the different lines can not be formatted differently (for example, the first line 'heading 2' and the second line 'paragraph')
Format	This allows the user to apply different formatting to the text, for example the heading styles
Ω	Used for inserting special or custom characters: some special characters will display strangely in HTML, so if this happens, please replace with the special character; this pops up a new window, shown below



Figure 4 Special/custom character pop-up



Text editor - adding images

Clicking the 'image' icon in the toolbar pops up a new window, as shown below:

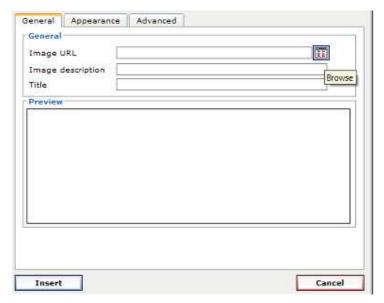


Figure 5 Insert image popup

To add an image, the user can either enter the URL of the image or click the 'browse' button which will show the 'file browser' (see 'File browser' for more information).

Next, click the 'appearance' tab:

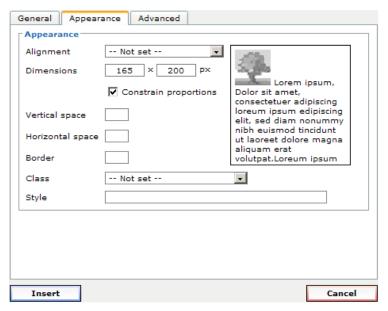


Figure 6 Insert image popup – appearance tab



Alignment on the page can be set. Always leave 'constrain proportions' checked, otherwise the image may be distorted when it appears on the site.

The 'advanced' tab should not be used.

When finished, click the 'insert' button and the image will appear in the text area.

Text editor - tables

The editor allows full control of tables. However, we recommend preparing tables in Microsoft Word and then copying and pasting into the editor.

Once in the editor, it is still possible to change the table.

Icon	Description
	Add a new table
	Edit the properties of a table row
	Edit the properties of a table cell
∄≅	Add a new row above the currently selected row
∃_	Add a new row below the currently selected row
글 •	Delete the currently selected row
Ŧ _m	Add a new column to the left of the currently selected column
m	Add a new column to the right of the currently selected column
₩	Delete the currently selected column
	Split the currently selected (merged) cells
	Merge the currently selected cells



1. Add a new table

Clicking the 'add a new table' icon pops up a window, shown below:

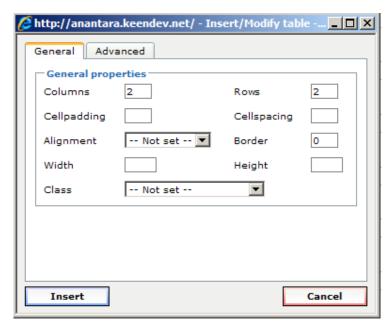


Figure 7 Insert/modify table window

From this window, it is possible to set the number of columns, number of rows, default alignment and width, either in pixels or as a percentage.

Please note that it is not required to enter any information here; you may simply click 'insert' and then modify the table directly within the editor.



2. Edit the properties of a table row

Clicking the 'edit the properties of a table row' icon pops up a window, shown below:

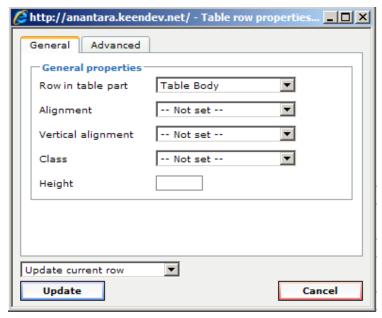


Figure 8 Table row properties window

From this window, it is possible to set left/right alignment, vertical alignment and height, either in pixels or as a percentage. There is also the option to 'update current row', 'update odd rows in table', 'update even rows in table' and 'update all rows in table'.



3. Edit the properties of a table cell

Clicking the 'edit the properties of a table' icon pops up a window, shown below:

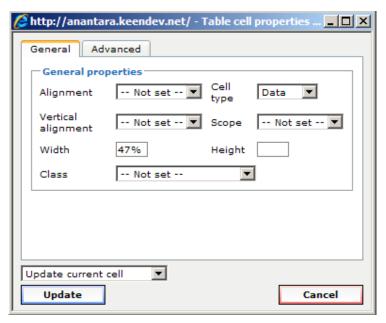


Figure 9 Table row properties window

From this window, it is possible to set left/right alignment, vertical alignment, width and height, either in pixels or as a percentage. There is also the option to 'update current cell', 'update all cells in row' and 'update all rows in table'.

4. Merge the currently selected cells

Clicking the 'merge table cells' icon pops up a window, shown below:

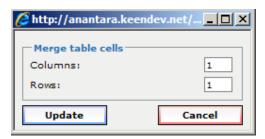


Figure 10 Table row properties window

From this window, it is possible to set the number of rows and columns that the selected cells will merge into.



File browser

The file browser is used throughout the system to manage the images/files in various sections. The file browser allows users to upload files onto the web server to be displayed on any section of the site. The file browser is normally opened by clicking on the icon, shown in Figure 5:



Figure 11 File browser screen

Users can create a folder by clicking on the 'create new folder' button (Create New Folder). The system will ask the name of the folder as depicted in Figure 12. Enter the name, then click 'ok' to create the new folder or click 'cancel' to go back.



Figure 12 Create folder window

Users can upload a new file to the server by clicking on the 'browse' button (Browse...) then selecting the file on the user's computer and clicking 'upload' (Upload). The new file will be displayed in the list of files.

Users can select the file by clicking on the image which will automatic close the 'file browser' window. Users can delete the file from the server by clicking . The name of the file can be changed by



clicking on the icon: the system will ask for the new name of the file as depicted in Figure 13. Enter the new name then click 'ok' to change the name or click 'cancel' to go back.



Figure 13 Change file name window



ADMINISTRATION WEBSITE CONTENT

The administration section is divided into 7 menus to manage different content/tasks on the website as depicted in

Figure 14:



Figure 14 Menu of administration website

Each menu is used for:

- Content manage the Resource pages for the RECOFTC website
- Page manage the static pages for the site
- Feature manage the features shown on the homepage for the site
- Language manages the languages available on the site
- My Profile manage the logged in user profile
- User manage the user profiles
- Logoff sign out of the administration website



Content

The Content section allows the user to manage the Resource pages that appear on the website.

To manage a resource, click on the Content menu. The system will display the Content List screen as depicted in Figure 15.

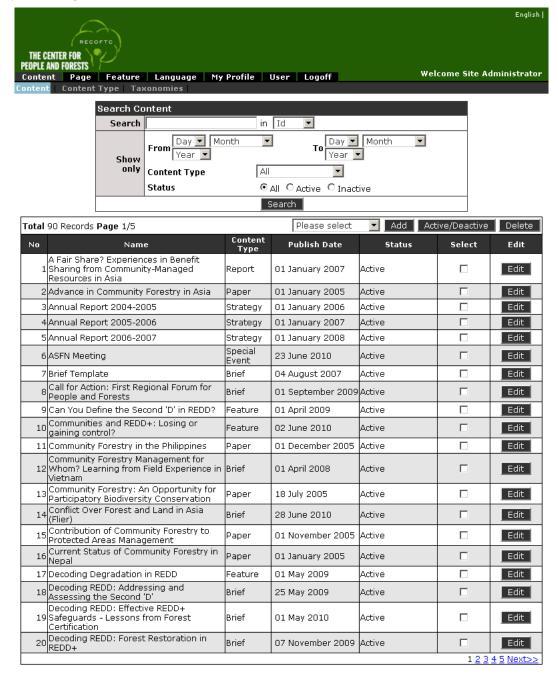


Figure 15 Content List Screen



Add/Edit Content

Click on the 'Add' button to add a new Content item or click on the 'Edit' button to edit existing Content item. After clicking, the system will display the Content Edit Screen as depicted in Figure 16.

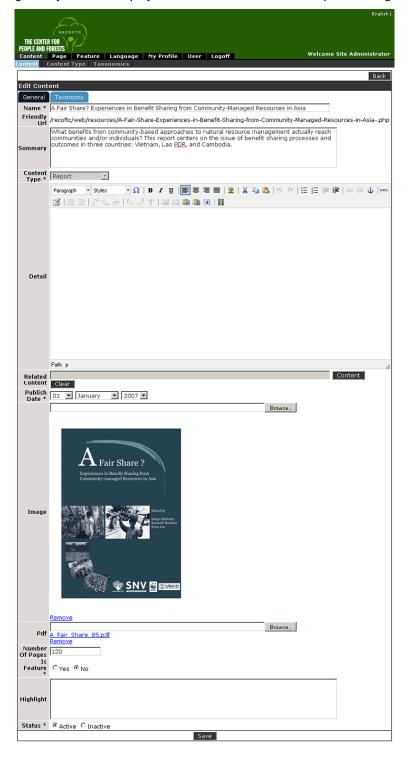


Figure 16 Content Edit Screen



The Name field is the text that will appear in the Headline and as links from list pages.

The Friendly Url field allows users to see the address of the page for use in links used on other pages. These can also be optimized for search engines by using specific keywords.

The Summary field will appear on list pages, search pages, etc.

The main content area is entered into the Detail field. The main photo is entered into the Background image field. The preferred size is $835px \times 366px$.

Related Content allows users to specify any directly linked content that should show up in the right side navigation. The system will automatically find other content based on taxonomy, but this allows users to make manual link.

Feature Content is a free area that users can use to add content into the sidebar navigation on this page.

Publish date allows users to specify the date of the content and is used in some areas to list content chronologically

Page title, Meta keyword and Meta description are control the content used for SEO. Page title is critical, with description important, and keywords optional. Similarly, Friendly Url, allows the user to optimize the URL for search engines, if necessary.

The Status radio button must be set to active for a page to appear on the site.



Edit Taxonomy

Click on the 'Taxonomy' button to set the topics that the content is related to. After clicking, the system will display the Taxonomy Screen as depicted in Figure 16.

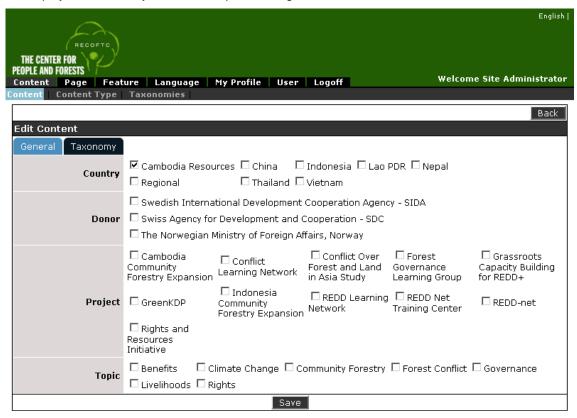


Figure 17 Taxonomy Screen

Check the boxes that are relevant to the content.



Content Type

The Content Type section allows the user to manage the categories of content type that appear on the website.

To manage a type, click on the Content menu and then Content Type in the sub menu. The system will display the Content Type List screen as depicted in Figure 15.

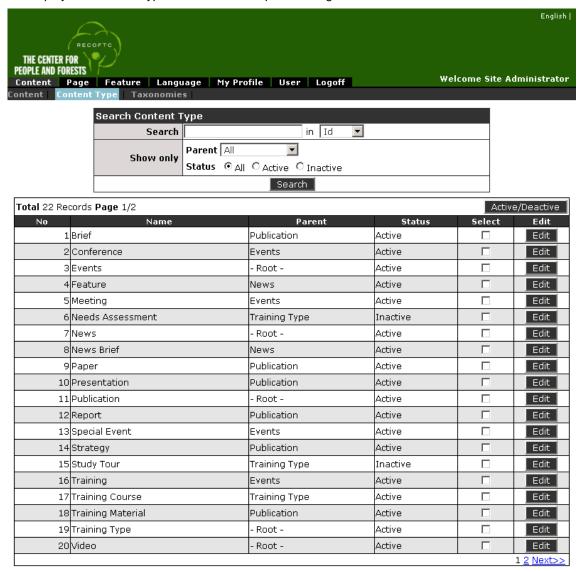


Figure 18 Content Type List Screen



Manage Taxonomies

The Taxonomies section allows the user to manage the different taxonomies that appear on the website.

To manage taxonomy, click on the Content menu and then Taxonomies in the sub menu. The system will display the Taxonomies List screen as depicted in Figure 15.

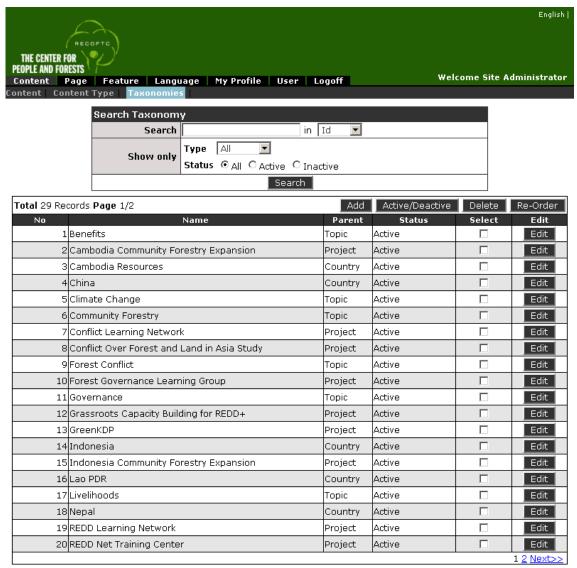


Figure 19 Taxonomies List Screen

Taxonomy can be reordered, so for example the project list in the dropdown menu can be reordered by clicking on the re-order button.



Add/Edit Taxonomy

Click on the 'Add' button to add a new item or click on the 'Edit' button to edit existing items. After clicking, the system will display the Taxonomy Edit Screen as depicted in Figure 16.

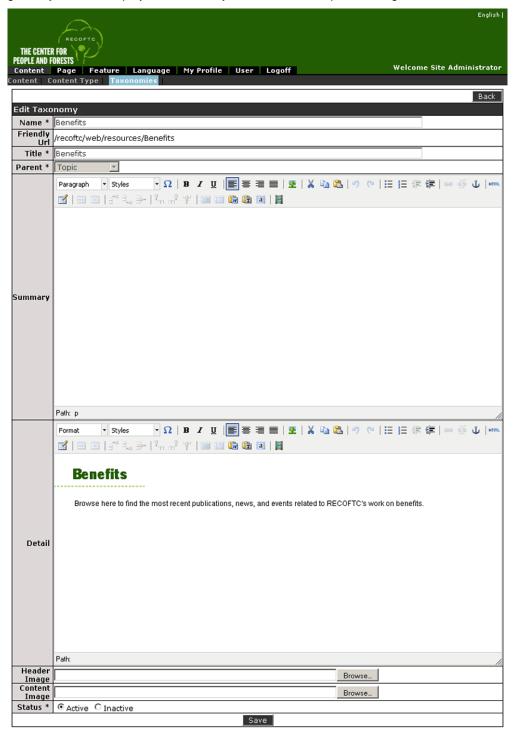


Figure 20 Taxonomy Edit Screen



The Name field is the text that will appear in the sidebar.

The Friendly Url field allows users to see the address of the page for use in links used on other pages. These can also be optimized for search engines by using specific keywords.

The main content area is entered into the Detail field which appears above the list of resources on the benefits page. The main photo is entered into the Background image field. The preferred size is $835px \times 366px$.

Featured Content allows users to specify any directly linked content that should show up in the right side navigation.

The Status radio button must be set to active for a page to appear on the site.



Page

The Page menu allows the user to manage the static Pages shown on the site.

To manage the Pages that appear on the website, click on the menu 'Page'. The system will display the Page List Screen as depicted in Figure 24.

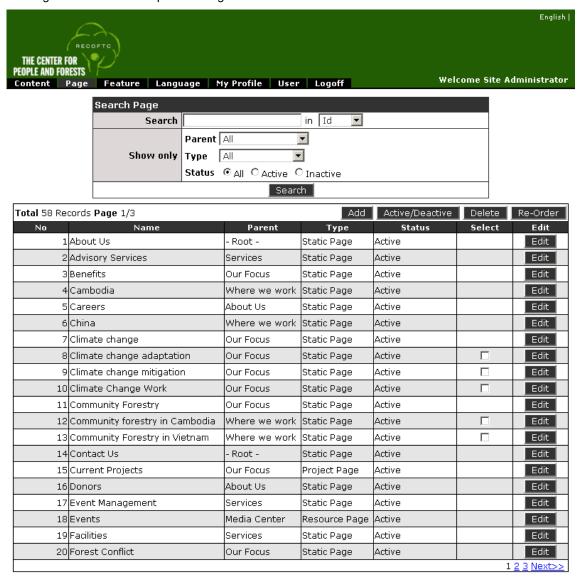


Figure 21 Page List Screen

Re-Order allows users to move rooms up or down within the navigation system.



Add/Edit Pages

Click on the 'Add' button to add a Page or click on the 'Edit' button to edit an existing Page. After clicking the button, the system will display the Pages Edit Screen as depicted in Figure 25.

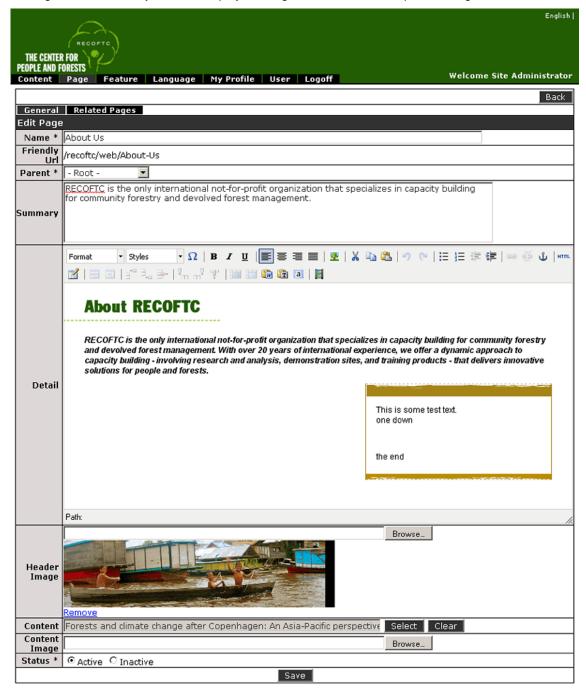


Figure 22 Pages Edit Screen

The Name field is the text that will appear in the Navigation and sidebar.



The Friendly Url field allows users to see the address of the page for use in links used on other pages. These can also be optimized for search engines by using specific keywords.

The Summary field will appear on list pages, search pages, etc.

The main content area is entered into the Detail field. The main photo is entered into the Background image field. The preferred size is $835px \times 366px$.

Feature Content is a free area that users can use to add content into the sidebar navigation on this page.

Content allows users to specify a specific link to a related page that will appear in the sidebar with an image and text intro.

The Status radio button must be set to active for a page to appear on the site.



Related Pages

Click on the 'Related Pages' button to control the sidebar links on the page. After clicking the button, the system will display the Related Pages Edit Screen as depicted in Figure 25.



Figure 23 Related Pages Edit Screen

Click add to include other pages from the rest of the site in the sidebar.

Use the arrows to reorder the list.



Feature

The Feature menu allows the user to manage the slideshow on the home page of the site.

To manage the Features that appear on the website, click on the menu 'Feature'. The system will display the Features List Screen as depicted in Figure 24.



Figure 24 Feature List Screen

The site is set to show four features on the home page. If there are more than four in the system, they will be shown at random.



Add/Edit Feature

Click on the 'Add' button to add a Feature or click on the 'Edit' button to edit an existing Feature. After clicking the button, the system will display the Edit Screen as depicted in Figure 25.

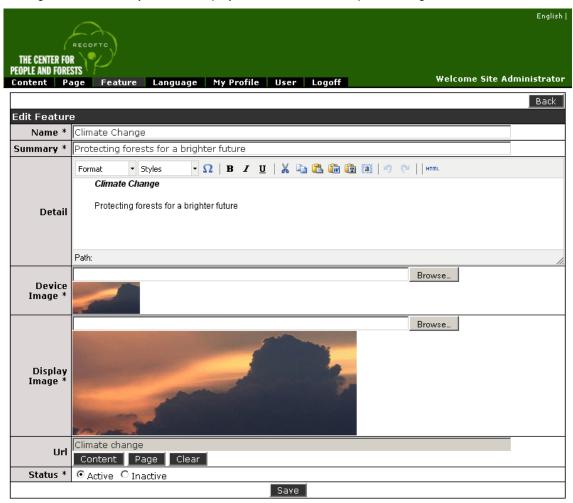


Figure 25 Feature Edit Screen

The Name and Summary fields appear in the smaller right hand area.

The Detail field appears on the main image area.

The Status radio button must be set to active for a page to appear on the site.



Language

The Language menu allows the user to manage the Languages shown on the site.

To manage the Languages that appear on the website, click on the menu 'Language'. The system will display the Language List Screen as depicted in Figure 24.

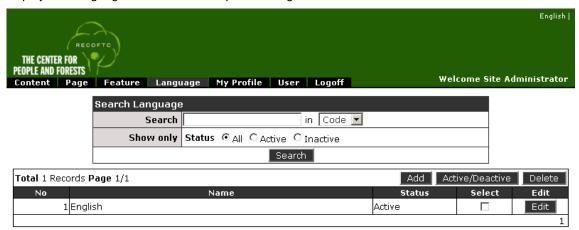


Figure 26 Languages List Screen

Once a language is added here, use the menu at the top right to switch language and update the content through the CMS as normal.

Please note that there is currently no display for switching languages on the front end.



My Profile

The My Profile section allows the user to manage the admin account.

To manage the Profile, click on the menu 'My Profile'. The system will display the Profile Screen, as depicted in Figure 27 .



Figure 27 Profile Screen



User

The User section allows the administrator to manage all users with access to the CMS.

To manage users, click on the 'User' menu. The system will display the Users List Screen as depicted in Figure 28.



Figure 28 Users List Screen



Add/Edit User

Click on the 'Add' button to add a new user or click on the 'Edit' button to edit an existing user. After clicking the button, the system will display the User Edit Screen as depicted in Figure 29.



Figure 29 User Edit Screen

Enter information:

Login: specify the user name of the user. The user name must be unique within the system; two users cannot have the same user name (required).

Password: specify the password of the user. If adding a new user, a password is a required entry. However, if editing a user, the password is not required. The password must be 8 characters, and must include a mixture of letters (a-z, case sensitive), numbers (0-9) and special characters (eg;:*!?).

Confirm Password: confirm the password to prevent user typing errors. An entry is required when password is entered.

First Name: specify the first name of the user (required).

Last Name: specify the last name of the user (required).

Access Level: specify the role of the user. The Site Supervisor can create users in addition to all the other administration functions. The Site Administrator has access to all functions except creating new users.





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