

# ProviderConnect Registered Services User Manual



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# Introduction

Introduction	<ul> <li>The ProviderConnect application provides a variety of self-service functions to help providers access and view information about members and authorizations. For COBH providers additional functionality is available including:</li> <li>Obtaining authorizations for Outpatient evaluations</li> <li>Obtaining authorizations for COBH Registered Services (Outpatient, Ambulatory Detoxification and Home Based services)</li> <li>Submitting requests for Psychological Testing services.</li> <li>Submitting Inpatient discharge information</li> </ul>
What is Covered in this Module?	<ul> <li>This module covers general functions within ProviderConnect as well as requests for Outpatient evaluations and services, which includes the following key functions:</li> <li>Registering Outpatient Evaluations – This process focuses on completing a registration/authorization for an Outpatient evaluation.</li> <li>Registering Initial Outpatient Services – This process focuses on completing a registration/authorization for an initial outpatient service.</li> <li>Registering Concurrent Outpatient Services – This process focuses on completing a registration/authorization for an initial outpatient service.</li> </ul>
Training Objectives	<ul> <li>As a result of this training module, you will be able to:</li> <li>Log in to ProviderConnect</li> <li>Search for and view Member records.</li> <li>Complete a request for an Outpatient Evaluation authorization.</li> <li>Complete a request for an initial Outpatient service authorization.</li> <li>Complete a request for a concurrent Outpatient service authorization.</li> </ul>

# Introduction, continued

**Navigation Features** Throughout the ProviderConnect screens, navigation features are available to make it easier to move through the fields and screens. Below are a few basic features available.

Feature	What it Looks Like	Description	
"Breadcrumbs"	▼TYPE OF SERVICES	Tabs with titles of each request screen will display on all of the request screens to show progress through the process.	
Asterisk	*Level of Service	Any field with an asterisk next to it indicates that the field is required and a data item must be entered or selected in order to complete the request. Conditionally required fields will not have asterisks.	
Back Button	Back	A <b>Back</b> button is available on most ProviderConnect screens to help navigate to previous screens. The Back button on the ProviderConnect screens should only be used when navigating to the previous screen. Do not use the back button on your Internet browser.	
Calendar Icon		For date fields, a pop-up calendar can be accessed by clicking the calendar icon. When the calendar opens, click the date desired and the date field will automatically update with the selected date.	
Cancel Button	Cancel	A <b>Cancel</b> button is available within some screens to allow a user to exit from the function.	
Checkboxes	Chronic Pain	Any data items with checkboxes next to them indicate that more than one data item can be selected for that field. Click inside of the box to select the value.	
Expand/Collapse	Narrative Entry	Any title with an arrow (►) to the left of the title indicates that it is a section that can be expanded t display fields or information. Click on the title to expand or collapse the section.	
Hyperlinked Codes	<u>301.3</u>	Any underlined codes that are input options for a field will populate the field when clicked.	
Hyperlinked Field Titles	<u>Diagnosis Code 1</u>	Any underlined field title will open screens, help text, a list of codes, etc. when clicked.	
Radio buttons	🔿 Yes 🔵 No 🔵 Unknown	Any data items with radio buttons next to them indicate that only one data item can be selected for that field. Click inside of the circle to select the value.	
Save Request as Draft	Save Request as Draft	A <b>Save Request as Draft</b> button is available on the Request for Services screens, which will save the record when clicked. As a saved record, it is only available within ProviderConnect and is not available to access in CareConnect.	
Submit	Submit	A <b>Submit</b> button is available on some screens, which will submit the record when clicked.	
Text Boxes	Member's Guardian John Smith	Any open text box indicates that free form text can be entered into the box.	

#### Accessing ProviderConnect

- **Overview** The ProviderConnect web application can be found on the COBH website:
  - 1. Go to www.COBH.com
  - 2. Click on For Providers



3. Click on Log In



#### **ProviderConnect Basics - New Users**

**IMPORTANT NOTE:** The ProviderConnect Register process (below) allows users the ability to gain access to the ProviderConnect application and create their own password and security question. The system allows only (1) user per facility or group or individual practice to register. If additional users or new staff members need access to ProviderConnect, users can contact the ValueOptions e-Support Help Line to have a user ID/Password created and to have that id/password be associated with the facility/practice. **e-Support Help Line: 1-888-247-9311** 

Provider	New users must register to access	New User?
Registration	ProviderConnect	Please register for access.
USERS	Click on Register (bottom of Log in page)	Register

The Provider Online Services Registration screen will display.

Fill out the fields. Note: The fields with a red asterisk are required.

- 1. Enter the provider's first and last names in the **First Name** and **\*Last Name** fields.
- 2. Enter the name of the person to contact at the office in the **Contact Name** field.
- 3. Enter the provider CBHP00##### in the \***Provider ID** field. Must be capitalized Newly enrolled Providers will be mailed their Provider ID's by COBH. *Contact Provider Relations at 877.286.2524 to obtain your CBHP Provider ID number, if needed.*
- 4. Enter the nine-digit Federal ID number or Social Security number in the Tax ID field.
- 5. Enter the Provider Group, Facility or Clinic Name (if needed)
- 6. Enter the provider's primary e-mail address in the **\*Primary Email Address** field. *Note: The e-mail address must be in an abc@xyz.com format.*
- 7. Enter the same e-mail address in the \*Verify Primary Email Address field.
- 8. Enter Secondary Email Address (if needed)
- 9. Enter a ten-digit phone number without dashes in the \*Phone Number field.
- 10. Enter a ten-digit number without dashes in the Fax Number field.

PRStagingNNECT
Provider Online Services Registration
*Required fields are denoted by an asterisk ( $ imes$ ) adjacent to the label.
First Name
*Last Name
Contact Name
*Provider ID ?
Tax ID
Provider Group, Facility or Clinic Name (if applicable)
*Primary Email Address
*Verify Primary Email Address
Secondary Email Address
*Phone Number (10 digit number without dashes)
Fax Number (10 digit number without dashes)

#### ProviderConnect Basics – New Users, continued

Provider A password must be created on the same Provider Online Services Registration Registration screen. To create a password: Process

1. Enter a password in the Select a Password field. Passwords:

- Must be between 8-10 characters in length ٠
- May contain numbers and uppercase letters •
- Cannot contain lowercase letters
- Cannot contain spaces
- Are case sensitive •
- 2. Enter the same password in the Confirm New Password field.
- 3. Create a question in the **Password Reminder** field.
- 4. Enter the answer to the question in the **Password Reminder Answer** field.
- 5. Click Submit.

Passwords must be <b>at least eight (8) characters long but no longer than ten (10)</b> Password is case-sensitive.
*Select a Password
*Confirm New Password
*Create a Security Question
*Answer to Security Question
Please check the provider services
Inquiry Functions
Claims, Authorizations, Patient Eligibility, and Benefits searches will be available automa
Submit
For assistance with any technical problems (such as connecting to or accessing the Support Specialist at e-SupportServices@valueoptions.com

#### **ProviderConnect Basics, continued**

Searching for One function that is used often to for various ProviderConnect functions is searching and Viewing and viewing member records. Member Records Below are the key actions for completing this step. Any field with an asterisk indicates that the field is required. Click Specific Member Search from the navigational bar or Find a Specific 1. Member on the Home page PrStaging Home Welcome THE HARTFORD DISPENSARY . Thank you for using Valu Specific Member Search Authorization Listing Enter an Authorization Request YOUR MESSAGE CENTER View Clinical Drafts Recent Inquires Responded to by ValueOptions Review Referrals Enter Bed Tracking Information • <u>07-28-10</u> REFERRAL My Online Profile WHAT DO YOU WANT TO DO TODAY? - Eligibility and Benefits Find a Specific Member

- 2. Enter values for the Member ID and Date of Birth
  - a. Note: The **As of Date (MBR Eligibility Date)** will auto-populate with today's date. To search a previous eligibility date, users can enter a previous date.

Eligibility & Benefits Search							
Required fields are o	lenoted by an asterisk ( $st$ ) adjacent to the label.						
Verify a patient's el	igibility and benefits information by entering search criteria l						
<b>≭</b> Member ID	(No spaces or dashes)						
Last Name							
First Name							
∗Date of Birth	(MMDDYYYY)						
As of Date	08162010 (MMDDYYYY)						
	Search						

#### **ProviderConnect Basics, continued**

#### **Review Members record details**

- 3. **Demographics** (Displays basic member information (i.e.address, phone, etc.)
- 4. Enrollment History (Displays active and expired enrollment records for member
- 5. COB (Display information on other insurance policies)
- 6. Additional Information (Displays claims mailing address for the member)

Demographics	Enrollment History	COB	Additional Information	]
Maashay aliaib			n ministrian in an af an danta i	
Member eligit	nnty does not guarantee	paymen	t. Eligibility is as of today s c	ate and is provided by our clients

- 7. View Member Auths (Displays Member specific authorizations)
- 8. Enter an Authorization (Initiates the Request for Services process)
- 9. View Clinical Drafts (Display member specific Clinical Drafts)
- 10. View Referrals (For Residential/Group Home Providers Only)

Home Phone Work Phone		
Relationship	1	
Gender	M - Male	
View Member Auths Enter Auth Request	View Clinical Drafts	View Referrals

#### **Features**

**Saving Requests** as Drafts While working with requests for authorizations in ProviderConnect, providers have the ability to save a request as a draft in the event that they cannot complete it at the time the request was started. Saved drafts can be viewed and opened by providers from the View Clinical Drafts screen accessible from the ProviderConnect homepage.

View Clinical Drafts					
Review Referrals	Recent Inquires Responded to by ValueOptions				
Enter Bed Tracking Information	DATE RECEIVED SUBJECT				
My Online Profile	WHAT DO YOU WANT TO DO TODAY?				
	- Eligibility and Benefits				
	Find a Specific Member				
	← Enter or Review Authorization Requests				
	Enter an Authorization Request				
	Review an Authorization				
	View Clinical Drafts				

Saved drafts are available for completion and submission for 30 days from the initial date the record was saved. If the record is not submitted within the 30 days, it is automatically expired.

										Log Out
×7.	dh i lin	0								
view	Clinical Dra	ΠS								
Please	e select the Provid	ler ID below to vi	ew and click the Search	n Drafts button	ı to view Saved a	nd Expired Clir	ical Requests or Saved and Expired Plans	for a different pro	vider.	
* Prov	vider ID	CBI	HP000454	¥			Search Drafts			
Save	d Clinical Re	quest Drafts								
Saved	l request drafts wi	ll automatically e	xpire 30 days after the	lnitial Saved	Date					
									Delete Requ	est Drafts Next >>
	Initial Saved Date	Member ID	Member Name	Provider ID	Level of Service	Level of Care	Type of Care	Authorized User	Requested Start Date	
	08/16/2010	TEMP000700058	WOODSIN, MOONEY	CBHP000454	OP	Outpatient	Family Support Teams (FST) - Home		08/16/2010	<u>View</u> Open
										Next >>

When a record is saved as a draft, it is NOT available for COBH clinical staff to review.

### **Completing Requests for Outpatient Evaluations**

Overview ProviderConnect provides the ability for providers to complete requests for Outpatient Evaluations using an easy-to-follow workflow. For Outpatient Evaluations, only the Axis I Diagnosis Code 1 is required for completion. Most requests will autoapprove unless the request does not pass the system validations. **Key Steps** The key steps for creating requests for Outpatient Evaluation authorizations include: 1. Initiate a Request for Authorization. Complete the initial entry request screen. 2. 3. Complete the clinical screens Outpatient Treatment Request 1 (ORF1). 4. Submit Request and confirm submission. Details about each key step follow. Key Step 1: The first key step is to initiate the request for authorization function which starts from **Initiate a Request** the ProviderConnect Homepage. The function can also be initiated when the for Authorization Member record is located first and then the Enter an Auth Request button is clicked. Below are the key actions for completing this step. Any field with an asterisk indicates that the field is required. 1. Click enter an Authorization Request link from either the left navigational or Home page of ProviderConnect

PRStaging			Log Out
Home Specific Member Search	Welcome . Thank you for using ValueOption	ns ProviderConnect.	
Enter an Authorization Request View Clinical Drafts	YOUR MESSAGE CENTER		
Review Referrals Enter Bed Tracking	Your Recent In	nquiries box is empty	
Information My Online Profile	WHAT DO YOU WANT TO DO TODAY?		
	- Eligibility and Benefits	Review Referrals	
	Find a Specific Member	<ul> <li>Review Referrals</li> </ul>	
	<ul> <li>Enter or Review Authorization Requests</li> <li>Enter an Authorization Request</li> <li>Review an Authorization</li> <li>View Clinical Drafts</li> </ul>	<u>View My Recent Authorization Letters</u> <u>Enter Bed Tracking Information</u>	

2. Review the Disclaimer and click the Next Button

Disclaimer
Please note that ValueOptions recognizes only fully completed and submitted requests as formal requests for authorizatic recognize or retain data for partially completed requests. Upon full completion of the "Enter an Authorization Request " pi notification that your request has been received by ValueOptions.
Next

3. Search for Member Record (*Member's Medicaid ID and Date of Birth are required*).

required helds are denoted by an astensk ( -> ) adjatent to the label.	
Verify a patient's eligibility and benefits information by entering search criteria below.	
*Member ID       temp000700058 (No spaces or dashes)         Last Name	

4. Click the **Next** button on the Member record to continue.

Member?	
Member ID	TEMP000700058
Alternate ID	
Member Name	WOODSIN, MOONEY
Date of Birth	01/15/1995
Address	500 ENTERPRISE DF Hartford, NB E7M
Alternate Address	
Marital Status	-
Home Phone	
Work Phone	
Relationship	1
Gender	M - Male
Next	

5. The Select Service screen will display

- 6. Locate and select the Service Address/Vendor.
- 7. Click the radio button next to the Service Address to select record. The record that is selected will be attached to the request and authorization that will be created.
- 8. Click the Next button to continue. The Requested Service Header will display

_	Provider Yendor				
Capture	Provider ID	Last Name	Vendor ID	Vendor Last Name	
		- First Name		Yendor First Name	
	Тах ID	Service Address	Paid To Yendor ID	Pay To Address	
	Alternate ID				
0	CBHP000454	HARTFORD DISPENSARY THE	VCB000578	HARTFORD DISPENSARY	
	060646665	345 MAIN ST		345 MAIN ST	
		HARTFORD, CT 06106-1824-		HARTFORD, CT 06106-1824-	
	<u>004175776</u>				
0	CBHP000454	HARTFORD DISPENSARY THE	VCB004897	HARTFORD DISPENSARY	
	060646665	12 WESTON ST # 18 HARTFORD, CT 06120-1504-		12 WESTON ST # 18 HARTFORD, CT 06120-1504-	
	004175776				
0	CBHP000454	HARTFORD DISPENSARY THE	VCB003231	HARTFORD DISPENSARY	
	060646665	13 WESTON ST # 18 HARTFORD, CT 06120-1504-		13 WESTON ST # 18 HARTFORD, CT 06120-1504-	
0	CBHP000454	HARTFORD DISPENSARY THE	VCB006009	HARTFORD DISPENSARY	
	060646665	335 BROAD ST		335 BROAD ST	
		MANCHESTER, CT 06040-4036-		MANCHESTER, CT 06040-4036-	
	<u>004175776</u>				

Key Step 2:<br/>Complete Initial<br/>Entry RequestThe second key step is to complete the initial entry screen of the request where the<br/>requested start date of the service is entered and the specific level of care and<br/>service that is being requested is selected. This screen displays for all types of<br/>requests. However, the information entered determines which clinical screens will<br/>display and which authorization parameters will be applied to the request.

Any field with an asterisk indicates that the field is required.

- 1. Enter the **Requested Start Date** (The Requested Start Date is the date for the authorization to begin in order to cover requested services)
- Select the Level of Service= Outpatient/ Community Based. (When the level of service is selected, the screen will update with the required fields specific to the level of service)
- 3. Select the **Type of Service** = Mental Health
- 4. Select the Level of Care = Outpatient
- 5. Select the **Type of Care** = Outpatient Evaluation Outpatient Services.

PRStaging NECT				
Requested Services Header				
All fields marked with an asterisk (*) are required. Note: Disable pop-up blocker functionality to view all ap	opropriate links.			
* <u>Requested Start Date</u> (MMDDYYYY) 08172010		*Level of Service OUTPATIENT/COMMUNITY BASED		
*Type of Service MENTAL HEALTH V	Type of Care OUTPATIENT EVALUATION - C.A.F	R. E. S.		
▶ Provider				
Tax ID 060646665	Provider ID CBHP000454	Provider Last Name HARTFORD DISPENSARY	Vendor ID VCB006009	Provide <u>00417</u>

- 6. Attach a document (COBH registered services <u>do not</u> require attached documents, users can proceed to step 7)
- 7. Click the **Next Button** (A warning message will pop-up to confirm if you want to proceed without attaching a document. Click the **OK** button to proceed.)



Microso	it Internet Explorer
2	WARNING: You have not attached a document to this Request. Please click CANCEL to return to the screen to attach a document or click OK to proceed with your request without attaching a document.
	OK Cancel

Key Step 3: Complete the ORF1 Clinical Screens

For Outpatient Evaluation requests, the clinical screens for the ORF1 workflow will display. This workflow consists of one clinical screen that must be completed. The screen is labeled as Type of Services and minimal data is required to complete the screen.

Below are the key actions for completing this step. Any field with an asterisk indicates that the field is required.

Enter the **Diagnosis Code 1** for **Axis I** (Note: An Axis I DIAGNOSIS CODE must be entered to proceed with request.)

- 1.
- a. (A deferred diagnosis of 799.9 will auto populate to this field and may be modified)
- b. The Axis I, II field titles (Diagnosis Code/Description) are hyperlinks. If the field is empty or partially completed, users can click on the underlined field titles to open pop up windows with a list of diagnosis codes or descriptions.
- 2. Enter a Diagnosis Code for Axis II, if needed
- 3. Click the **Submit** button.

PRStaging					ProviderConnect Home
→TYPE OF SERVICES →RESULTS					
PAGE 1 of 2					
Requested Services Header					
Requested Start Date 08/17/2010	Member Name WOODSIN, MOONEY	Provider Name HARTFORD DISPENSARY, THE	Vendor ID VCB004514	Save Request as Draft	
Type of Request	Member ID <b>TEMP000700058</b>	Provider ID CBHP000454	Provider Alternate ID <u>004175776</u>	NPI # for Authorization	
Level of Service OUTPATIENT/COMMUNITY BASED	Type of Service Mental Health	Level of Care Outpatient	Type of Care Outpatient Evaluation - C.A.R.E.S.	Authorized User	
All fields marked with an asterisk (*) are require Note: Disable pop-up blocker functionality to vi	ed. iew all appropriate links.				
Type of Services					
Type of Service MENTAL HEALTH					
Diagnosis					
Please indicate primary diagnosis,					_
Axis I			Axis II		
*Diagnosis Code 1 D	<u>Description</u> DIAGNOSIS DEFERRED (AXIS	1 OR 2)	Diagnosis Code <u>1</u>	Description	
Back Submit					-

Key Step 4: Submit Request and Confirm Submission Once the **Submit** button is clicked from the final clinical screen, the submission screens will display. The specific screens that display vary depending on if the request is approved or pended.

For the Outpatient Evaluations, the request will most likely auto-approve meaning that the requested registration will be an approved authorization.

1. For approved request, the status would indicate "**Approved**" at the top of the screen

Determination Status:		*****	APPROVED ************************************	
Member Name	Member ID	Member DOB	Subscriber Name	- Subs
MOONEY WOODSIN	TEMP000700058	01/15/1995	MOONEY WOODSIN	ТЕМ
A. the start of the		Turn of Durnund		
Authorization #	Client Authorization #			
081710-1-4	U0219532	INITIAL		
Date of Admission/ Start of Services	From - To	Submission Date		
08/17/2010	08/17/2010 - 08/22/2010	08/17/2010		
Level of Service	Type of Service	Level of Care	Type of Care	
OUTPATIENT/COMMUNITY BASED	MENTAL HEALTH	OUTPATIENT	OUTPATIENT EVALUATION - C.A.R.E.S.	
Reason Code				
A70				
Provider Name & Address	Provider ID	Provider Alternate ID	NPI # for Authorization	
THE HARTFORD DISPENSARY	CBHP000454	<u>004175776</u>	N/A	
335 BROAD ST				
3RD FLOOR				
MANCHESTER CT 06040				
Message				

Key Step 1:The first key step is to initiate the request for authorization function, which starts from<br/>the ProviderConnect Homepage. The function can also be initiated when the<br/>Member record is located first and then the Enter an Auth Request button is<br/>clicked.

Below are the key actions for completing this step. Any field with an asterisk indicates that the field is required.

1. Click enter an Authorization Request link from either the left navigational or Home page of ProviderConnect

PRStaging			Log Out
Home Specific Member Search	Welcome . Thank you for using ValueOption	is ProviderConnect.	
Enter an Authorization Request View Clinical Drafts	YOUR MESSAGE CENTER		)
Review Referrals Enter Bed Tracking	Your Recent In	quiries box is empty	
Information My Online Profile	WHAT DO YOU WANT TO DO TODAY?		
	- Eligibility and Benefits	Review Referrals	
	<ul> <li>Find a Specific Member</li> </ul>	<ul> <li>Review Referrals</li> </ul>	
	<ul> <li>Enter or Review Authorization Requests</li> <li>Enter an Authorization Request</li> <li>Review an Authorization</li> <li>View Clinical Drafts</li> </ul>	<ul> <li><u>View My Recent Authorization Letters</u></li> <li><u>Enter Bed Tracking Information</u></li> </ul>	

- 2. Review the Disclaimer and click the **Next** Button
- 3.



4. Search for Member Record (Member's Medicaid ID and Date of Birth are required).

Required fields are	denoted by an asterisk ( $st$ ) adjacent to the label.
Verify a patient's	eligibility and benefits information by entering search criteria below.
*Member ID Last Name First Name *Date of Birth As of Date	temp000700058 (No spaces or dashes) 01151995 (MMDDYYYY) 08172010 (MMDDYYYY)
	Search

5. Click the **Next** button on the Member record to continue.

Member ID	TEMP00070005
Alternate ID	
Member Name	WOODSIN, MOO
Date of Birth	01/15/1995
Address	500 ENTERPRIS Hartford, NB
Alternate Address	
Marital Status	-
Home Phone	
Work Phone	
Relationship	1
Gender	M - Male
Next	

6. The Select Service screen will display

- 7. Locate and select the Service Address/Vendor.
- 8. Click the radio button next to the Service Address to select record. The record that is selected will be attached to the request and authorization that will be created
- 9. Click the Next button to continue. The Requested Service Header will display.

	Provider		¥endor	
Capture	Provider ID	Last Name	Yendor ID	\ \
		First Name		
	Тах ID	Service Address	Paid To Vendor ID	l l
	Alternate ID			
0	CBHP000454	HARTFORD DISPENSARY THE	VCB000578	ŀ
	060646665	345 MAIN ST		3
		HARTFORD, CT 06106-1824-		ŀ
	004175776			
0	CBHP000454	HARTFORD DISPENSARY THE	VCB004897	F
	060646665	12 WESTON ST # 18 HARTFORD, CT 06120-1504-		1 # 
	004175776			
0	CBHP000454	HARTFORD DISPENSARY THE	VCB003231	ŀ

Key Step 2: Complete Initial Entry Request Screen The second key step is to complete the initial entry screen of the request where the requested start date of the service is entered and the specific level of care and service is selected. This screen displays for all types of requests. However, the information entered determines which clinical screens will display and which authorization parameters will be applied to the request. Any field with an asterisk indicates that the field is required.

- 10. Enter the **Requested Start Date** (The Requested Start Date is the date for the authorization to begin in order to cover requested services)
- Select the Level of Service= Outpatient/ Community Based. (When the level of service is selected, the screen will update with the required fields specific to the level of service)
- 12. Select the Type of Service
  - a. Mental Health should be chosen for MH Outpatient, Home Based, and Psychological Testing services
  - b. Substance Abuse should be chosen for SA Outpatient, and Ambulatory Detoxification Services
- 13. Select the Level of Care = Outpatient
- Select the Type of Care = Requested level of care & provider type of the service (i.e. Outpatient-Comm Mntl Hlth Ctr, Outpatient – Office, Psych Testing – Office, Home Based Services (MDFT) –Individual Clinic)
- 15. Attach a document (COBH registered services <u>do not</u> require attached documents, users can proceed to step 7)
- 16. Click the **Next Button** (A warning message will pop-up to confirm if you want to proceed without attaching a document. Click the **OK** button to proceed.

* PrStaging	NECT			Provider Connect Home			
Requested Services H	Requested Services Header						
All fields marked with an asterisk (* Note: Disable pop-up blocker fund	*) are required. ctionality to view all appropriate links.						
*Requested Start Date (MMDDYYY 08172010	m	*Level of Service OUTPATIENT/COMMUNITY BASED					
*Type of Service MENTAL HEALTH	*Level of Care OUTPATIENT VIEW OF Care	.R.E.S.					
+ Provider Tax ID 060646665	Provider ID CBHP000454	Provider List Name HARTFORD DISPENSARY	Vendor ID VCB006009	Provider Alternate ID <b>0041/75720</b>			
• Member Member ID TEMP000700058	Last Name WOODSIN	First Name MODNEY	Date of Birth (MMDDYYYY) 01151995				
Attach a Document Complete the form before to attach The following fields are only regula "Document Type: "Document Description Attached Document:	s document with this Request Ind F you are upfording a document Does this Document contain clinical information abou SELECT UploadFile Clini in attach a document	Ithu Member? Tet O No O Delete Citri in deline an anac	ed downer				
Back Next	-						
Microsoft Interne	et Explorer			×			
WARNING     without a	5: You have not attached a document to t ttaching a document.	his Request. Please click CANCEL to re	turn to the screen to attach a	document or click OK to proceed with your request			

Key Step 3: For Outpatient Services requests, the clinical screens for the Outpatient Request Complete the Form 2 (ORF2) workflow will display. This workflow consists of five (6) clinical **Clinical Screens** screens. The amount of information collected within each screen varies and not all (ORF2) fields are required. 1. Type of Services 2. Diagnosis 3. Current Risks 4. Special Population 5. Treatment Plan 6. Psychotropic Medications Below is information for completing each screen. Key Step 3: . The screens will display in the order listed above when the Next button is clicked Complete the within each screen. **Clinical Screens** . Requests must be completed in order. All required fields must be completed to (ORF2) - Tips for move to the next screen. Working through Previous screens can be accessed by clicking the **Back** button. However, you the Clinical must click the Next button to proceed forward. Screens Within any clinical screen the request can be saved as a draft by clicking the Save Request as Draft button within the screen header.

ProviderConnect Home

 Image: services
 Poliagnosis
 ProviderConnect Home

IMPORTANT NOTE: Saving Requests as Drafts	Once the clinical screens in ProviderConnect have been accessed, providers have the ability to save a request as a draft in the event that they cannot complete it at the time the request was started. Users can click Save Request as Draft on the	TROPIC TIONS SERVIC	TED PRESULTS ES Save Request as	ProviderConnect Home
	top right of the screen.			

Saved drafts can be viewed and opened by providers from the View Clinical Drafts screen accessible from the ProviderConnect homepage. (See pg 11)

Key Step 4: Complete the Clinical Screens (ORF2) – <u>Type of</u> <u>Services</u> Screen The Type of Services screen is the first screen that will display after the Initial Entry screen. Much of the information is required for completion on this screen.

Step	Action			
1	Enter the MEMBER'S GUARDIAN, if needed.			
2	<ul> <li>Complete the required questions:</li> <li>IS THIS A NEW REGISTRATION FOR A CLIENT ALREADY IN OUTPATIENT TREATMENT WITHIN YOUR AGENCY/PRACTICE?*</li> </ul>			
	<ul> <li>NOTE TO ECC PROVIDERS: This field has been updated. This</li> </ul>			
	field now is inquiring if this registration is for a client <u>ALREADY</u>			
	<u>IN</u> outpatient treatment with your facility.			
	<ul> <li>If a client has recently become HUSKY eligible but has already been previously receiving services through your accept/practice</li> </ul>			
	been previously receiving services through your agency/practice,			
	from your access standards.			
	<ul> <li>If the client is HUSKY eligible and is a new admission to your</li> </ul>			
	facility, ECC users should select "NO"			
	<ul> <li>IS MEMBER STEPPING DOWN TO OUTPATIENT FROM A HIGHER LEVEL OF</li> </ul>			
	CARE WITHIN YOUR AGENCY/PRACTICE?^			
	is stepping down from a higher level of care within your			
	agency/practice, thus removing this registration from your access			
	standards.			
2	Select the REFERRAL SOURCE*.			
3	Enter the date of the FIRST PHONE OR WALK-IN CONTACT WITH MEMBER OR			
4	PARENT/GUARDIAN" and select the method for the FIRST CONTACT WAS".			
4	<ul> <li>If the Referral Type is <b>Routine</b> or <b>Urgent</b> then complete the conditionally</li> </ul>			
	required fields for Routine or Urgent referrals:			
	<ul> <li>DATE OF FIRST APPOINTMENT OFFERED TO MEMBER</li> </ul>			
	<ul> <li>DATE OF FIRST APPOINTMENT ACCEPTED BY MEMBER</li> </ul>			
	• DATE OF FIRST FACE-TO-FACE CLINICAL EVALUATION			
	If the Referral Type is Emergent, then complete the conditionally required fields for Emergent referrale.			
	$\circ$ DATE AND TIME PRESENTED AT THE CLINIC (Time must be entered as			
	military time - i.e. $2:00pm = 1400$ and $2am = 0200$			
	• DATE AND TIME OF CLINICAL EVALUATION (Time must be entered as			
	military time - i.e. 2:00pm = 1400 and 2 am= 0200)			
5	Click the <b>Next</b> button.			
	The Diagnosis screen will display next.			

Key Step 5: Complete the Clinical Screens (ORF2) – <u>Diagnosis</u> Screen

The Diagnosis screen allows the capture of multiple diagnoses for Axis I, Axis II, Axis III and Axis IV as well as the Current GAF Score for Axis V. However, not all Axes are required.

Step	Action
1	Enter the DIAGNOSIS CODE 1 for Axis I or Axis II.*
	<ul> <li>DIAGNOSIS CODE 1 is required for Axis I</li> </ul>
	If no value or a partial value is entered in the Diagnosis Code or Description fields
	and the field title is clicked, a list of codes will pop-up displaying the full list of
	values and descriptions or those that match the partial value. Click the code to
	populate the CODE and DESCRIPTION fields.
	<ul> <li>DIAGNOSIS 2 and DIAGNOSIS 3 are optional.</li> </ul>
2	Check all applicable options for Axis III, if needed.
3	Check all applicable options for <b>AXIS IV</b> , if needed.
4	Enter the CURRENT GAF SCORE for Axis V, if needed.
5	Click the Next button.
	The Current Risks screen will display next.

Key Step 6: Complete the Clinical Screens (ORF2) – <u>Current</u> <u>Risks</u> Screen The Current Risks screen captures a snapshot of the member's current mental status by allowing providers to complete ratings for the member's risk to self and risk to others, and thirteen (13) different impairments.

Step	Action			
1	Click the radio button for the appropriate rating for <b>Current Risks</b> :			
	MEMBER'S RISK TO SELF *			
	MEMBER'S RISK TO OTHERS *			
2	Click the radio button for the appropriate rating for <b>Current Impairments</b> :			
	MOOD DISTURBANCES (DEPRESSION OR MANIA)*			
	WEIGHT LOSS ASSOCIATED WITH AN EATING DISORDER*			
	ANXIETY*			
	MEDICAL/PHYSICAL CONDITIONS*			
	PSYCHOSIS/HALLUCINATIONS/DELUSIONS*			
	SUBSTANCE ABUSE/DEPENDENCE*			
	THINKING/COGNITION/MEMORY/CONCENTRATION PROBLEMS*			
	JOB/SCHOOL PERFORMANCE PROBLEMS*			
	IMPULSIVE/RECKLESS/AGGRESSIVE BEHAVIOR*			
	<ul> <li>SOCIAL FUNCTIONING/</li> </ul>			
3	<ul> <li>Complete additional required information when the rating is a '2' or '3' for the</li> </ul>			
	following fields (A sub-section will expand to display the fields that need to be			
	completed)			
	WEIGHT LOSS ASSOCIATED WITH AN EATING DISORDER*			
4	Complete additional required information when the LEGAL* impairment rating is a '1'			
•	2' or '3'			
	<ul> <li>A sub-section will expand to display the fields that need to be completed.</li> </ul>			
5	Indicate Yes. No or Not Assessed for DOES MEMBER HAVE CO-OCCURRING			
-	MENTAL HEALTH AND SUBSTANCE ABUSE CONDITIONS?*			
6	Click the <b>Next</b> button.			
	The Special Population screen will display next.			

Key Step 7: Complete the Clinical Screens (ORF2) – <u>Special</u> <u>Populations</u> Screen The Special Populations screen captures information specific to the following types of members:

- Members Age 0 -18
- Ambulatory Detox

If the member is not any of the types listed then this screen can be skipped. If the member is one or more of those types, the sections that must be completed will be automatically expanded to display the fields that must be completed.

Step	Action				
1	Complete the <b>Member's Age 0-18</b> section, if expanded. <ul> <li>SED (SERIOUSLY/SEVERELY EMOTIONALLY DISTURBED?</li> </ul>				
	CO-OCCURING DISORDER?				
	<ul> <li>UVING STUATION</li> <li>WITHIN THE PAST 12 MOS. HAS THE CHILD/YOUTH BEEN ARRESTED?</li> </ul>				
	<ul> <li>WITHIN THE PAST 12 MOS. HAS THE CHILD/YOUTH BEEN</li> </ul>				
	SUSPENDED/EXPELLED?				
2	Complete the Ambulatory Detox section, if expanded.				
	<ul> <li>At a minimum, the following fields are required for completion for initial requests:</li> <li>FROM WHAT SUBSTANCE IS THE MEMBER IN NEED OF DETOXIFICATION?*</li> <li>HAS THE MEMBER HAD PREVIOUS DETOX IN ANY SETTING IN THE PAST YEAR?*</li> </ul>				
	<ul> <li>If yes, number of detoxes in the past year?</li> <li>WHAT IS THE IDENTIFIED DISCHARGE PLAN?*</li> </ul>				
3	Click the Next button.				
	The <b>Treatment Plan</b> screen will display next.				

Key Step 8: Complete the Clinical Screens (ORF2) – <u>Treatment Plan</u> Screen The Treatment Plan screen captures information specific to the member's plan for treatment while they are receiving services from the provider.

Note: The Re-registration section can be skipped for initial requests. *This section is only required for concurrent requests.* 

Step	Action
1	Indicate Yes or No for IS PSYCHIATRIC MEDICATION EVALUATION OR
	MEDICATION MANAGEMENT VISIT INDICATED?*
2	Indicate Yes or No for HAVE YOU PROVIDED INFORMATION REGARDING PEER
-	SUPPORT OR SELF HELP OPTIONS?*
3	Indicate Yes or No for DO FAMILY MEMBERS OR SIGNIFICANT OTHERS
	ACTIVELY PARTICIPATE IN THE MEMBER'S TREATMENT AND RECOVERY?*
	If Yes is selected, complete the follow up question IF YES, ARE ANY OF THE EAAMLY MEMORINAL OF THE PROPERTY AND THE PROPER
	FAMILY MEMBERS/SIGNIFICANT OTHERS RECEIVING THEIR OWN MH OR
	SA IREATMENT?
3	
	PROVIDER*
4	Complete required information about the member's treatment plan.
	<ul> <li>THE TREATMENT PLAN WAS DEVELOPED WITH THE MEMBER (OR</li> </ul>
	HIS/HER GUARDIAN) AND HAS MEASURABLE TIME LIMIT GOALS.*
	DOES A DOCUMENTED GOAL ORIENTED TREATMENT PLAN EXIST?*
	<ul> <li>ANTICIPATED/TARGET DATE FOR ACHIEVEMENT OR CURRENT</li> </ul>
	TREATMENT PLAN GOALS*
5	Click Next button.
	I he Psychotropic Medications screen will display next.
	<ul> <li>I ne medication fields are not required but should be completed if applicable</li> </ul>
6	
U U	

Key Step 9: Submit Request and Confirm Submission Once the **Next** button is clicked from the final clinical screen, the submission screens will display. The specific screens that display vary depending on if the request is approved or pended.

For the Outpatient Services, new requests will most likely auto-approve meaning that the requested authorization will be an approved authorization. For auto-approved requests, two screens display – the Accept/Reject screen and the Confirmation screen. If the request is pended for some reason, only one screen will display – the Confirmation screen.

Below is information for submitting request for both auto-approved and pended requests.

#### Auto-Approved Requests

Step	Action				
1	COBH providers should always click the Accept Button on the confirm submission				
	screen.				
	<ul> <li>When the Accept button is clicked, the request will auto-approve and</li> </ul>				
	an authorization will be created with the indicated number of visits				
	approved.				
	<ul> <li>COBH users <u>should not</u> click the <b>Reject</b> button. If a user clicks</li> </ul>				
	Reject, the request will <b><u>NOT</u></b> be approved. Rather, it will be pended to				
	the COBH clinical staff, delaying authorization and billing.				
2	Confirm submission of request.				
	The Results screen will display once the Accept button is clicked on the previous				
	screen.				
	<ul> <li>For approved requests, the status would indicate 'Approved' at the top of the</li> </ul>				
	Screen.				
	<ul> <li>For pended requests, (Psychological testing, Ambulatory Detox concurrent reviews) the status would indicate 'Danded' at the tap of the screen with a</li> </ul>				
	reviews) the status would indicate Pended at the top of the screen with a				
	message indicating that the request requires further review.				
	<ul> <li>The Results screen provides a summary of information about the request.</li> </ul>				
3	Print the request.				
	<ul> <li>Click the Print Authorization Result button to print a copy of the Results page.</li> </ul>				
	<ul> <li>Click the Print Authorization Request button to print a copy of all the</li> </ul>				
	screens/fields completed for the request, including the clinical screens and the				
	Results page.				
4	Download the request.				
	<ul> <li>Click the <b>Download Authorization Request</b> button to save a copy of the request</li> </ul>				
	either in .pdf format or xml.				
	Exit the Request for Authorization function.				
	<ul> <li>Click the Return to Provider Home to exit the Request for Authorization function.</li> </ul>				

# **Completing Concurrent Requests for Registered Services**

Overview	<ul> <li>Creating Concurrent request in ProviderConnect follows the same process as completing a new request but with some variations within each step. This is because ProviderConnect will automatically determine when a request is initial or concurrent by checking for existing authorizations on file for the same member, provider and other matching criteria. If the system finds an existing authorization that matches the criteria and the request is determined to be concurrent, then the system will:</li> <li>Pre-populate some information from the last request into fields in the new concurrent request. The pre-populated fields can be overwritten with new data.</li> <li>Require additional information.</li> </ul>
Concurrent Outpatient Services Validations and Checks	When completing concurrent requests for Outpatient Services, there are system checks that are completed at the beginning of the request specific to this type of request. The purpose of these checks is to enforce established rules for concurrent Outpatient services authorizations.
Concurrent Check	When the level of service is <b>Outpatient/Community Based</b> , a request will be determined as concurrent based on the Concurrent Review Check parameters set up for COBH. In general, there are three types of checks for determining if a review should be concurrent. See below for details on each type of check. The specific rules may vary depending on the Level of Care and Type of Care.
Key Steps	<ol> <li>The key steps for creating concurrent requests for Outpatient Services include:</li> <li>Initiate a Request for Authorization.</li> <li>Complete the initial entry request screen.</li> <li>Update the clinical screens (ORF2).</li> <li>Submit Request and confirm submission.</li> </ol>
Key Step 1: Initiate a Request for Authorization	The first key step is to initiate the request for authorization function, which starts from the ProviderConnect Homepage. The function can also be initiated when the Member record is located first and then the <b>Enter an Auth Request</b> button is clicked.
	Follow Step 1 on Pages 17-19

### **Completing Concurrent Requests for Registered Services, continued**

Key Step 2: Complete Initial Entry Request Screen The second key step is to complete the initial entry screen of the request where the requested start date of the service is entered and the specific level of care and service is selected. This screen displays for all types of requests. However, the information entered determines which clinical screens will display and which authorization parameters will be applied to the request. Any field with an asterisk indicates that the field is required.

- 1. Enter the **Requested Start Date** (The Requested Start Date is the date for the authorization to begin in order to cover requested services)
- Select the Level of Service= Outpatient/ Community Based. (When the level of service is selected, the screen will update with the required fields specific to the level of service)
- 3. Select the Type of Service
  - c. Mental Health should be chosen for MH Outpatient, Home Based, and Psychological Testing services
  - d. Substance Abuse should be chosen for SA Outpatient, Ambulatory Detoxification Services
- 4. Select the Level of Care = Outpatient
- 5. Select the Type of Care = Requested level of care & provider type of the service (i.e. Outpatient-Comm Mntl Hlth Ctr, Home Based Services (MDFT) Individual Clinic)(NOTE: The Type of Service and the Type of Care <u>MUST</u> match the selections made on the initial registration for the request to be considered a concurrent review.
- 6. Attach a document (COBH registered services <u>do not</u> require attached documents, users can proceed to step 7)
- 7. Click the **Next Button** (A warning message will pop-up to confirm if you want to proceed without attaching a document. Click the **OK** button to proceed.

PRStaging			ProviderConnect Home	
Requested Services Header				
All fields marked with an asterisk (*) are required. Note: Disable pop-up blocker functionality to view all appropriate inks.				
*Requested Start Date (MMDDYYYY) 08172010	*Level of Service			
*Type of Service MENTAL HEALTH  Type of Care OUTPATIENT  Type of Care OUTPATIENT EVAL	UATION - C.A.R.E.S.			
+ Provider Tax ID Provider ID	Provider Last Name	Vendor ID	Provider Alternate ID	
060646665 CBHP000454	HARTFORD DISPENSARY	VCB006009	<u>004175776</u>	
Mamber Member ID Lat Nime TEMP900700058 W00DSIN	First Name MOONEY	Dake of Birth (MMDDYYYY) 01151995		
Attach a Document Complete the form below to attach a document with this flequest				
The dollaring fields are only required if you are splowing additioned. Toounneit Type: Does the bocument contain drivial information about the Member? Toounneit Cestration SELECT UploseFile Olid in statule 4 dirounner? Deleta Olid in sider as another foromer?				
Back Next -				
Microsoft Internet Explorer				
WARNING: You have not attached a document to this Request. Please click CANCEL to return to the screen to attach a document or click OK to proceed with your request without attaching a document.				
	OK Cance			

# **Completing Concurrent Requests for Registered Services, continued**

8. Click the Process Continuing Care (Concurrent) Request to complete the Concurrent Request.

Requested Services	Header				
Requested Start Date 08/08/2010	Member Name TOMPKINS, JOUFU	Provider Name WHEELER CLINIC INC,	Vendor ID <b>VCB003370</b>		
Type of Request CONCURRENT	Member ID TEMP000700081	Provider ID CBHP000766	Provider Alternate ID 004039368	NPI # for Authorization	
Level of Service INPATIENT/HLOC	Type of Service Mental Health	Level of Care Group Home	Type of Care Group Honse - 2.0		
	There is an	existing authorization that bridges	this date range.		
Is this a request for continuing care (concurrent request) or do you wish to enter Discharge information?					
Process Continuing Care (Concurrent) Request Enter Discharge Information Cancel					

Key Step 3: Complete the Clinical Screens (ORF2)

The Type of Services screen is the first screen that will display after the Initial Entry screen.

The same screens are completed for initial and concurrent requests. However, as noted, any data that is not expected to be updated for a concurrent request will autopopulate from the initial or last request.

The pre-populated fields can be overwritten with new data.

Step	Action		
1	Type of Services Screen Displays		
	Click the <b>Next</b> button.		
2	The <b>Diagnosis</b> screen will display next.		
	<ul> <li>Update Diagnosis (if applicable)</li> </ul>		
	Click the <b>Next</b> button.		
3	The Current Risks screen will display next.		
	<ul> <li>The Current Risks fields will need to be completed to move onto the next</li> </ul>		
	screen.		
	Click the <b>Next</b> button.		
4	The Special Population screen will display next.		
	<ul> <li>Update Fields (if applicable)</li> </ul>		
	Click the <b>Next</b> button.		
5	The <b>Treatment Plan</b> screen will display next.		
	<ul> <li>The Treatment Plan fields and the Re-Registration Only fields will need to be</li> </ul>		
	completed to move onto the next screen.		
	<ul> <li>Indicate Degree of Progress from previous registration.*</li> </ul>		
	<ul> <li>Treatment Modalities to be used w/ this request: (Family, Individual,</li> </ul>		
	Group, Medication Management and Frequency)*		
	Click the <b>Next</b> button.		
6	The <b>Psychotropic Medications</b> screen will display next.		
	<ul> <li>Update Fields (if applicable)</li> <li>Objective Manufacture (in applicable)</li> </ul>		
	Click the <b>Next</b> button.		
7	Submit Request		

# **Completing Requests for Psychological Testing**

**Overview** ProviderConnect provides the ability for providers to complete requests for Psychological Testing using an easy-to-follow workflow. Psychological Testing requests will pend to the COBH for review by our Medical Directors.

- Key Steps The key steps for creating requests for Psychological Testing authorizations include:
  - 5. Initiate a Request for Authorization.
  - 6. Complete the initial entry request screen.
  - 7. Complete the clinical screens for Psychological Testing.
  - 8. Submit Request and confirm submission.

Details about each key step follow.

Key Step 1:The first key step is to initiate the request for authorization function, which starts from<br/>the ProviderConnect Homepage. The function is initiated when the Enter an<br/>Authorization Request button is clicked.

The key actions to these steps are covered on Pages 18-20 of this manual.

Key Step 2: Complete Initial Entry Request Screen The second key step is to complete the initial entry screen of the request where the requested start date of the service is entered and the specific level of care and service is selected. This screen displays for all types of requests. However, the information entered determines which clinical screens will display and which authorization parameters will be applied to the request. Any field with an asterisk indicates that the field is required.

- 17. Enter the **Requested Start Date** (The Requested Start Date is the date for the authorization to begin in order to cover requested services)
- Select the Level of Service= Outpatient/ Community Based. (When the level of service is selected, the screen will update with the required fields specific to the level of service)
- 19. Select the **Type of Service** = Mental Health for Psychological Testing services
- 20. Select the Level of Care = Outpatient
- 21. Select the **Type of Care** = The level of care & provider type of the service (Psych Testing Comm Mtl Hlth Ctr, Psych Testing Office, etc).
- 22. Attach a document (COBH registered services <u>do not</u> require attached documents, users can proceed to step 7)
- 23. Click the **Next Button** (A warning message will pop-up to confirm if you want to proceed without attaching a document. Click the **OK** button to proceed.

<b>PrStaging</b>	INECT			ProviderConnect Home
Requested Services	Header			
All fields marked with an asterisk Note: Disable pop-up blocker fur	(*) are required. notionality to view all appropriate links.			
*Requested Start Date (MMDDY) 08172010	(11)	*Level of Service OUTPATIENT/COMMUNITY BASED		
*Type of Service MENTAL HEALTH	*Lovel of Care           OUTPATIENT	R.E.S.		
+ Provider Tax ID 060646665	Provider ID CBHP000454	Provider Last Name HARTFORD DISPENSARY	Vendor ID VCB006009	Provider Alternale ID <b>904175776</b>
+Member Member ID TEMP000700058	Last Name WOOD\$IN	First Name NOONEY	Date of Birth (MMDDYYYY) 01151995	
Attach a Document	6 - 6 1 - 16 16 - <b>7</b>			
The following fields are only requ	n a document with this kequest vited if you are uploading a document			
*Document Type:	Does this Document contain clinical information about	the Member? Yes 🔿 No 🔿		
*Document Description	SELECT	×		
Attached Document:	UploadFile Click to attach a document	Delete Click to delete an attac	hed document	
Back Next	-			
Microsoft Intern	et Explorer			X
WARNING: You have not attached a document to this Request. Please click CANCEL to return to the screen to attach a document or click OK to proceed with your request without attaching a document.				

IMPORTANT NOTE: Saving Requests as Drafts	Once the clinical screens in ProviderConnect have been accessed, providers have the ability to save a request as a draft in the event that they cannot complete it at the time the request was started. Users can click Save Request as Draft on the top right of the	IROPIC       *REQUESTED       *RESULTS         IONS       *SERVICES       *RESULTS         Save Request as D       Save Request as D	ProviderConnect Home
	screen.		

Saved drafts can be viewed and opened by providers from the View Clinical Drafts screen accessible from the ProviderConnect homepage. (See pg 11)

Key Step 3: For Psychological Testing requests, there will be only (1) screen "Outpatient Psych Testing" to complete. Fields with asterisks are required.

-OUTPATIE	IT PSYCH T	ESTING	RESULT	s		
PAGE 1 of 2						
Requeste	d Servio	es He	ader			

Step	Action
1	Enter the Contact Name* of Clinician/Psychologist performing the testing.
2	Enter the Phone Number* of Clinician/Psychologist performing the testing.
3	Indicate Yes or No for ARE YOU INDEPENDENTLY LICENSED?*
4	Complete WHO INITIATED REFERRAL? (if applicable)
5	Complete IF MD INITIATED REFERRAL, WHAT IS MD'S SPECIALTY? (if applicable)
6	Complete CURRENT SYMPTOMS AND DURATIONS OF SYMPTOMS:*
7	Complete WHAT ARE THE REFERRAL QUESTIONS AND WHY IS TESTING BEING REQUESTED AT THIS TIME?*
8	Indicate HAS PATIENT BEEN EVALUATED BY A PSYCHIATRIST? and IF YES, WHEN? (if applicable)
9	Complete Current Psychotropic Medications (if applicable)
10	<ul> <li>Enter the DIAGNOSIS CODE 1 for Axis I* or Axis II.</li> <li>DIAGNOSIS CODE 1 is required for Axis I</li> <li>If no value or a partial value is entered in the Diagnosis Code or Description fields and the field title is clicked, a list of codes will pop-up displaying the full list of values and descriptions or those that match the partial value. Click the code to populate the CODE and DESCRIPTION fields.</li> <li>DIAGNOSIS 2 and DIAGNOSIS 3 are optional.</li> </ul>
11	Check all applicable options for Axis III, if needed.

Step	Action				
12	Check all applicable options for <b>AXIS IV</b> , if needed.				
13	Enter the CURRENT GAF SCORE for <b>Axis V</b> , if needed.				
14	<b>Complete</b> History of patient (Summary of psychosocial and medical information (with examination dates) and past treatment; <u>include any past psychological testing</u> , date and results, medical, psychiatric and neurological exam);*				
15	Complete Describe how proposed testing will enhance treatment and impact future behavioral treatment*				
16	Indicate * Is patient currently in treatment?* If yes, complete the If Yes, specify modality, e.g. (individual, group, family).				
17	Indicate Are there clinical explanations other than psychological ones that could explain current behaviors/symptoms? (i.e. thyroid dysfunction, closed head injury, medications, poisoning, etc.)*				
18	Click the Tests planned and time required hyperlink: <u>Test(s) planned and time required.</u>				
19	A pop up window and a listing of psychological/neurological tests (A-B) will display. Search window will have the name of the test, test type, age range for testing and the standard time that the test should take to complete. Users will select the planned tests by clicking the check boxes on the left hand side. Users can also navigate through the listing of tests using the alphabetized hyperlinks at the top (A-B, C-D, E-L, etc).				
	TEST TYPE AGE MINUTES COMMENTS				
	Achenbach Child Behavior Chedklist (CBCL) Behav Rating Scale 4 - 16 15				
	Adaptive Behavior Assessment System (ABAS II) Behav Rating Scale 0 - 89 15				
	Adolescent Apperception Cards Proj-Thematic 12 - 19 60				
	Adolescent Psychopathology Scale Objective personality test Child-adul 60				
	Alcohol Use Inventory Delete Drinking Styles 16+ 30				
	Anhasia Screening Test (Reitan Indiana)     Neuro: Language 5+ 30				
20	Click <b>Save</b> after all tests have been chosen for request.				
21	Users can enter up to (3) additional psychological/neurological tests not included above and choose the time required in the drop down menu. NOTE: COBH providers can utilize Other Psych Tests: fields to indicate the Psych Testing Evaluation (90801). Report Writing Explanation of Results, etc.				
22	The application will automatically calculate the hours requested through the search menu and other psych tests entered by the user.				
23	Click Submit				

Key Step 4:Once the Submit button is clicked on the Psychological screen, the submissionSubmit Request<br/>and Confirm<br/>SubmissionSubmit button is clicked on the Psychological screen, the submissionBelow is information for pended requests.

#### Auto-Pended Requests

Step	Action			
1	Once the Submit button is clicked the Results screen will display:			
	• Psychological Testing Requests will indicate 'Pended' at the top of the screen			
	with a message indicating that the request requires further review.			
	<ul> <li>The Results screen provides a summary of information about the request.</li> </ul>			
3	Print the request.			
	<ul> <li>Click the Print Authorization Result button to print a copy of the Results page.</li> </ul>			
	<ul> <li>Click the Print Authorization Request button to print a copy of all the</li> </ul>			
	screens/fields completed for the request, including the clinical information entered			
	and the Results page.			
4	Download the request.			
	<ul> <li>Click the Download Authorization Request button to save a copy of the request</li> </ul>			
	either in .pdf format or xml.			
	Exit the Request for Authorization function.			
	Click the <b>Return to Provider Home</b> to exit the Request for Authorization function.			