



## Performance Module

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## 1. Introduction

### 1.1. About Performance Module

PerformanceRating module is an Employee rating tool. Using PerformanceRating module employees in an organization can be rated and their rating can be managed easily.

### 1.2. Some of our other Products

Some of our other Products Available in Market and at our website [www.dnnextension.com](http://www.dnnextension.com)

#### a. Contact Us.

Contact Us helps one to implement a Contact Us page in the Website. It allows people who visit the website to make a contact request which is sent to the appropriate person. One can also view all the contact request made on the Website.

[www.dnnextension.com/DNN-Module/contactus](http://www.dnnextension.com/DNN-Module/contactus)

#### b. Task Management

Task Management is a tool for managing Projects, Tasks and subtasks. Using Task Management module you can create and edit Projects, Tasks and Subtasks. Users can also

search for Projects and tasks. Emails are through SMTP configuration of the portal.

[www.dnnextension.com/DNN-Module/TaskManagement](http://www.dnnextension.com/DNN-Module/TaskManagement)

### c. Online Test

The Online Test module gives the users the ease of setting up tests for their users. Targeted for interviews in an organization, the module supports setting up "Test Types" which act as a Group. Each Group can host n-number of questions under it. Each Question can have multiple choices for the user with one correct answer.

<http://www.dnnextension.com/DNN-Module/onlinetest>

## 1.3. Customer Support

All questions related to the module usage, error reports and help requests can be send to us via:

- 1) Email us at: [info@brainvire.com](mailto:info@brainvire.com)
- 2) Write us on our Site: [www.dnnextension.com](http://www.dnnextension.com)
- 3) Telephone - +1.631.897.7276

## 2. Module Installation

### 2.1. Minimum Technical Requirements

In order to install the module, your DotNetNuke portal must meet the following requirements:

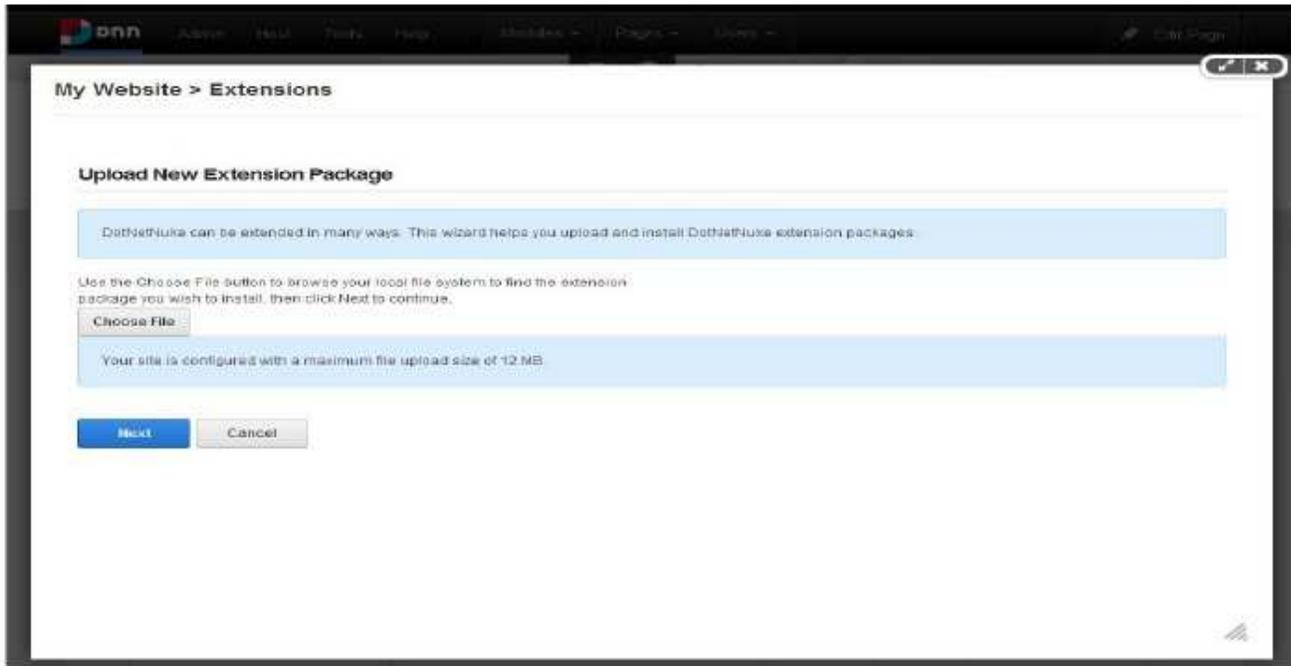
The DotNetNuke portal must be version 07.00.00 or higher.  
The DotNetNuke portal must be using Microsoft SQL 2008 or higher.

### 2.2. Installation Steps

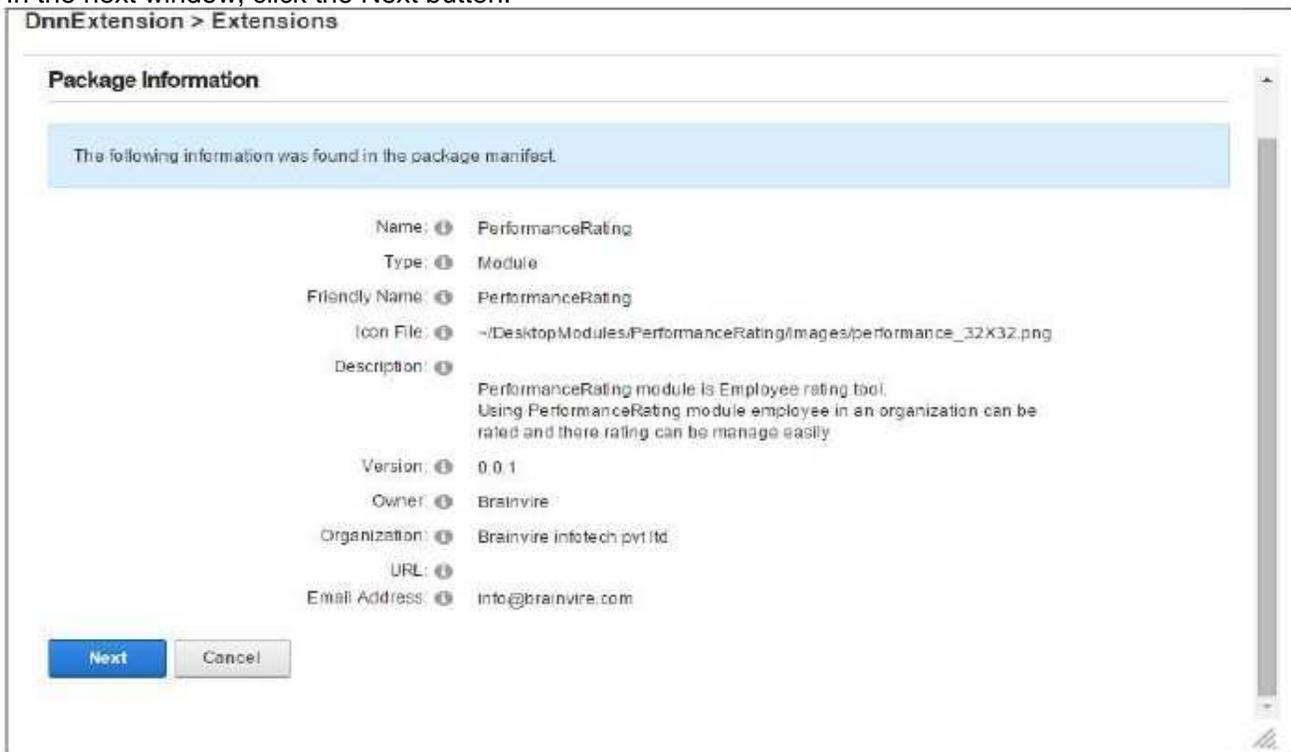
To install the module, login to DotNetNuke as a host. From the Host menu click Extensions button. Click on Install Extension Wizard button.

The screenshot shows the DNN Admin interface for a website named 'AWESOME CYCLES'. The top navigation bar includes 'Admin', 'Host', 'Tools', 'Help', 'Modules', 'Pages', 'Users', and 'Edit Page'. The user is logged in as 'SuperUser Account'. The main content area is titled 'Host > Extensions'. It features a sub-header 'Extensions' and three buttons: 'Install Extension Wizard' (highlighted in blue), 'Create New Extension', and 'Create New Module'. Below these are four tabs: 'Installed Extensions', 'Available Extensions', 'Purchased Extensions', and 'More Extensions'. A blue informational box states: 'This application contains an Update Service which displays an icon when a new version of an Extension is available. The icon displayed will contain a visual indication if a currently installed Extension contains a potential security vulnerability. If a security vulnerability is identified, it is highly recommended that you upgrade to the newer version of the Extension. Clicking the icon will redirect you to a location where you will be able to acquire the Extension for immediate installation.' At the bottom, there is a 'Modules' section with a table header: 'Name', 'Description', 'Version', 'In Use', and 'Upgrade?'. The URL at the bottom of the browser window is: 'http://localhost:30125/Host/Extensions/cd/install/Tab/36/portals/0/pocId=1/pcId=1/showReturn?false,550,950,true/'

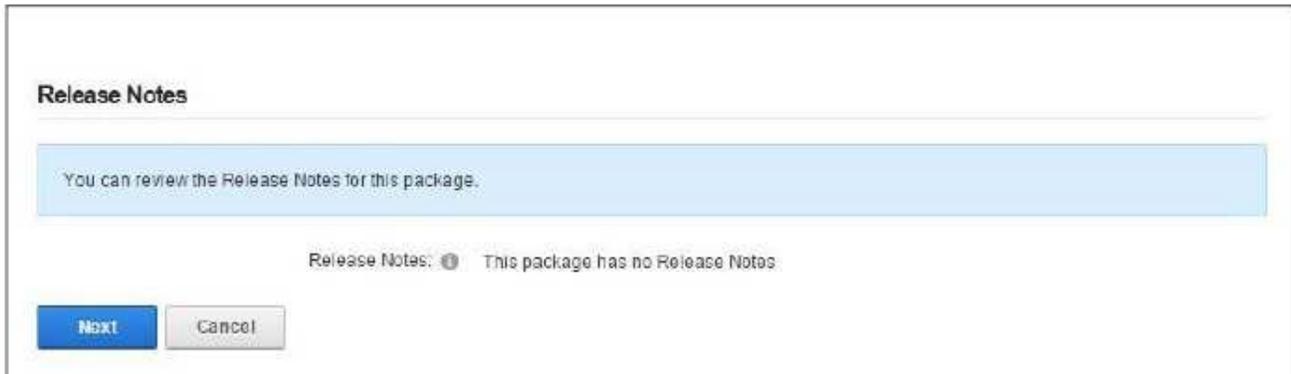
In the next window click the Browse button, locate the installation file on your computer hard disk drive and then click the Next button.



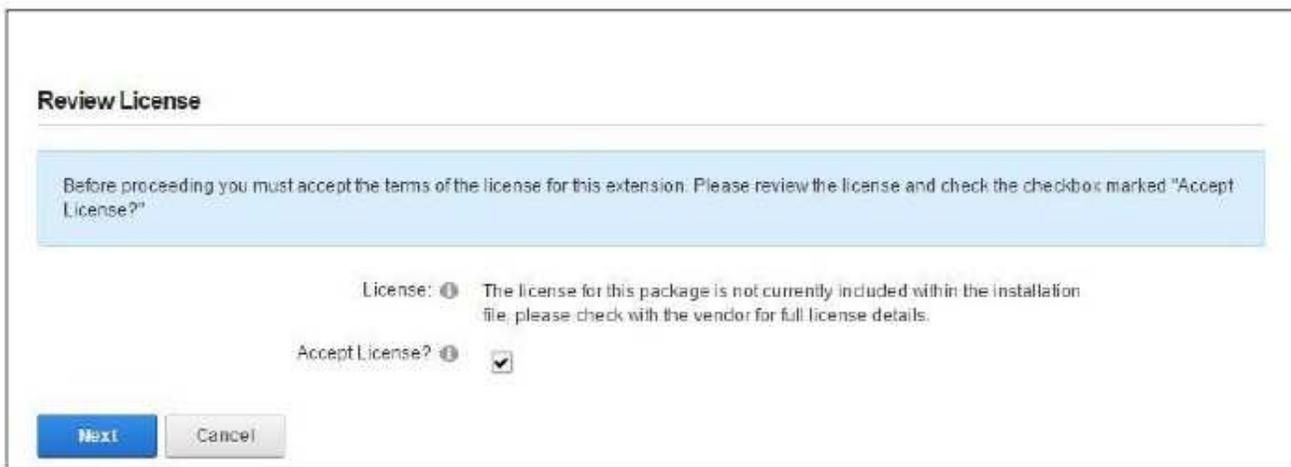
In the next window, click the Next button.



In the next window, click the Next button.



Confirm that you accept the license and click the **Next** button.



After successful installation of the module, click the Return button.

DnnExtension > Extensions

Package Installation Report

See below for the results of the package installation

StartJob Starting Installation

Info Starting Installation - PerformanceRating  
Info Starting Installation - Script  
Info Begin Sql execution  
Info Folder Created - D:\Projects\NewDnnExtension\DesktopModules\PerformanceRating\Providers\DataProviders\SqDataProvider  
Info Created - Providers\DataProviders\SqDataProvider\00.00.01.SqlDataProvider  
Info Executing 00.00.01.SqlDataProvider  
Info Start Sql execution: 00.00.01.SqlDataProvider file  
Info End Sql execution: 00.00.01.SqlDataProvider file  
Info Created - Providers\DataProviders\SqDataProvider\Uninstall.SqlDataProvider  
Info Finished Sql execution  
Info Component installed successfully - Script  
Info Starting Installation - ResourceFile  
Info Expanding Resource file  
Info Created - AddKRAKPI.aspx  
Info Created - AddKRAKPI.aspx.cs  
Info Created - AddKRAKPI.aspx.designer.cs  
Info Created - AddReportTo.aspx  
Info Created - AddReportTo.aspx.cs

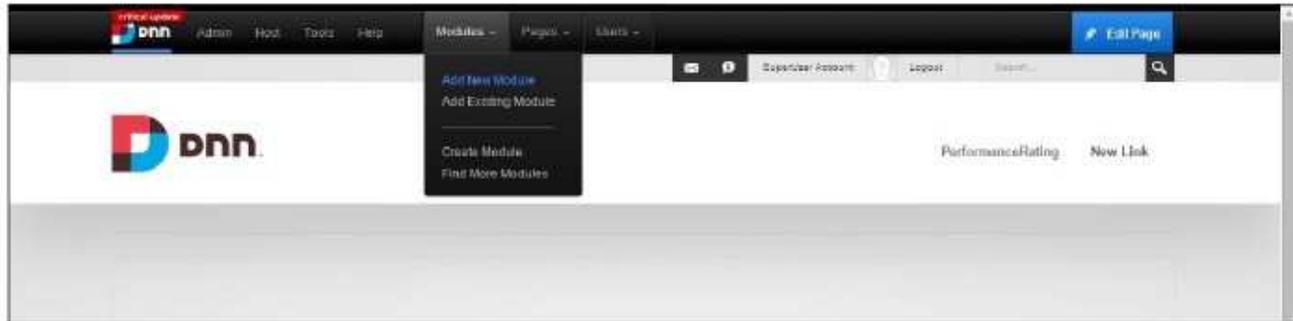
Return

### 3. Getting Started

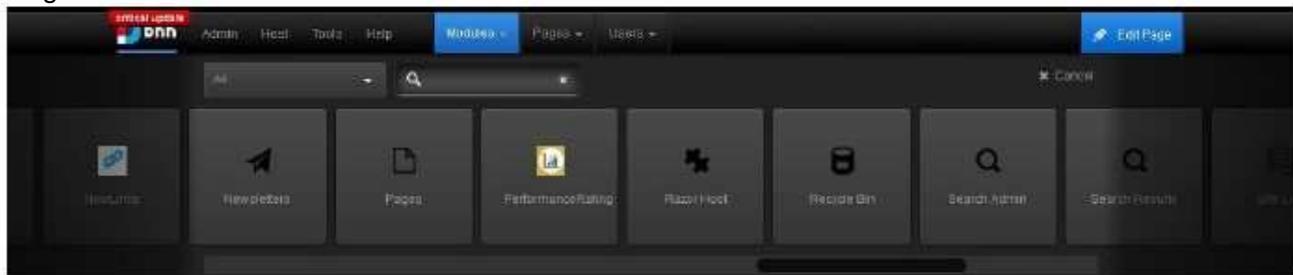
#### 3.1. Placing Module on the Page.

Navigate to the page where you want the module to be seen.

Hover over the Modules Tab which is located at the top of the page and click on Add new Modules.



Find the Performance Rating Module from the list of modules. And Drag and Drop it on the Page.



### 3.2. Configuration.

#### Instruction :

To use this Module properly let the SuperUser / Site Admin Fill all the Details from this Configuration Section. Once Done You can use the 3.3 Rating Section.

**Note:** Site Admin / Super User has rights to add Period ,designation ,Key Performance Index(KPI) and Key result area(KRA) that are required for the Module.

#### 3.2.1 Setting Period for Evaluation.

Click on Green Add Details button on the Main Page.

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Select the Set Period Checkbox. Select a range of Dates and hit Save Button.

Period

Save Back

| Period      | IsActive | Action |
|-------------|----------|--------|
| 2015 - 2016 | Yes      |        |

#### From Date

Select a From Date. I.e. the starting date for the Evaluation.

#### End Date

Select a End Date. I.e. the ending date for the Evaluation.

### 3.2.2 Setting Designations.

#### 3.2.2.1 Adding Designations.

Click on Green Add Details button on the Main Page.



The screenshot shows a user interface with three red buttons at the top: "Add Details", "KRA KPI LIST", and "Self rating". Below these buttons, the text "Rating for Period : 2015 - 2016" is displayed. Underneath is a table with four columns: "KRA", "KPI", "Manager's Rating", and "Self Rating". The table is currently empty, and a message below it states "You are not yet rated for Current Open Period".

Select the Add Designation Checkbox. Add the Designation in the Text Box and hit Save.



The screenshot shows a form with three radio buttons at the top: "Add Users details", "Set Period", and "Add Designation". The "Add Designation" radio button is selected. Below the radio buttons is a text input field labeled "Designation Name" with an information icon to its left. To the right of the text box are two red buttons: "Save" and "Back".

Designation Name  
Enter a Designation.

#### 3.2.2.2 Editing Designations.

Click on Green Add Details button on the Main Page.



This screenshot is identical to the one in the first step, showing the main page with navigation buttons, the "Rating for Period : 2015 - 2016" text, an empty table with columns "KRA", "KPI", "Manager's Rating", and "Self Rating", and the message "You are not yet rated for Current Open Period".

Select the Add Designation Checkbox.

You can see the list of Designations present in the Website. Click the Edit icon in Front of the Designation that you want to Edit.

☑ Add Users details      ☑ Set Period      ☑ Add Designation

Designation Name       Save      Back

| Designation   | Action  |
|---------------|---|
| Test Engineer |   |
| Employee      |   |

The Textbox gets populated with the Designation Selected. Change the Designation and Hit Save.

### 3.2.2.3 Deleting Designations.

Click on Green Add Details button on the Main Page.

Add Details      KRA KPI LIST      Self rating

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Select the Add Designation Checkbox.

You can see the list of Designations present in the Website. Click the Delete icon in Front of the Designation that you want to Delete.

○ Add Users details      ○ Set Period      ● Add Designation

Designation Name ⓘ  Save Back

| Designation   | Action  |
|---------------|---|
| Test Engineer |   |
| Employee      |  <span>Delete Designation</span>   |

### 3.2.3 Setting KRA.

#### 3.2.3.1 Adding KRA (Key Result Area)

Click on Green KRA KPI List button on the Main Page.

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Click on the Add KRA KPI Button.

| KRA   | KPI  | Weightage  |
|---|--|--|
| Testing   | <input type="checkbox"/> Manual  <br><input type="checkbox"/> Automation   | <input type="text"/> %<br><input type="text"/> % |

Click the ADD KRA checkbox. And fill the KRA Name textbox and hit Save Button.

Add KRA  Add KPI

KRA Name 

**KRA Name:**  
Enter the KRA Name.

### 3.2.3.2 Adding KPI (Key Performance Index)

Click on Green KRA KPI List button on the Main Page.

Add Details   KRA KPI LIST   Self rating

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Click on the Add KRA KPI Button.

--Select Designation--

Add KRA KPI

| KRA     | KPI   | Weightage  |
|---------|---|--|
| Testing | <input type="checkbox"/> Manual <input type="checkbox"/> Automation | <input type="text"/> %<br><input type="text"/> % |

Save   Back

Click the ADD KPI checkbox. And fill the KPI Name textbox and select the KRA in which the KPI falls.

Add KRA    Add KPI

KPI Name

KRA

Save   Back

#### KPI Name

Enter KPI Name. This is a Required Field.

#### KRA

List of all the KRA. Select any one KRA in which the KPI fits. This is a Required Field.

### 3.2.3.3 Editing and Deleting KRA (Key Result Area)

Click on Green KRA KPI List button on the Main Page.

[Add Details](#) [KRA KPI LIST](#) [Self rating](#)

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

You can see all the list of KRA and the corresponding KPI. Click on the Edit Button which is besides the KRA to edit the KRA or Click the Delete in front of KRA to Delete it.

Note: If a KRA is Deleted all the KPI that come under it will also get deleted.

[Add KRA KPI](#)

| KRA   | KPI   | Weightage                       |
|---|---|---------------------------------|
| Testing   | <input type="checkbox"/> Manual       | <input type="text" value=""/> % |
|   | <input type="checkbox"/> Automation   | <input type="text" value=""/> % |

[Edit KRA](#)

[Save](#) [Back](#)

### 3.2.3.4 Editing and Deleting KPI (Key Performance Index)

Click on Green KRA KPI List button on the Main Page.

[Add Details](#) [KRA KPI LIST](#) [Self rating](#)

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

You can see all the list of KRA and the corresponding KPI. Click on the Edit Button which is besides the KPI to edit the KPI or Click the Delete in front of KPI to Delete it.

--Select Designation--

[Add KRA KPI](#)

| KRA   | KPI   | Weightage              |
|---|---|------------------------|
| Testing   | <input type="checkbox"/> Manual       | <input type="text"/> % |
|   | <input type="checkbox"/> Automation   | <input type="text"/> % |

[Edit KRA](#)

[Save](#) [Back](#)

### 3.2.4 Setting Weightage for KRA KPI.

Click on Green KRA KPI List button on the Main Page.

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Select the Designation for which the Weightage needs to be entered.

And fill in the Weightage for the KPI in the textboxes and select the particular KPI according to the Designations.

Note: Only the KPI that are checked are allowed to get Weightage. Weightage of all ticked KPI should sum up to 100 not less not more.

--Select Designation--

Add KRA KPI

| KRA   | KPI   | Weightage                       |
|---|---|---------------------------------|
| Testing   | <input type="checkbox"/> Manual       | <input type="text" value="96"/> |
|           | <input type="checkbox"/> Automation   | <input type="text" value="96"/> |

Edit KRA

Save Back

### 3.3. Rating.

#### 3.3.1 Select a Reporting Manager

Click on Green Add Details button on the Main Page.

Rating for Period : 2015 - 2016

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Select the Add User details.

Note: Each User on the site gets this Option wherein they can select their Reporting Managers who will Rate them or Evaluate them and your Designation.

● Add Users details      ● Set Period      ● Add Designation

Reporting Manager ⓘ --Select--

Designation ⓘ --Select--

Add Back

### 3.3.2 Rating an Employee

Click on Green Rate button on the Main Page.

Rating for Period : 2016 - 2017

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Select the Designation and then the Employee from the Dropdown.

Give the Rating to the Employee according to his Performance.

Designations ⓘ Designer ▼ Employees ⓘ Demo ▼

| KRA  | KPI     | Self Rating | Rating ( 1 = poor - 5 = excellent ) |                              |                            |                                 |                                 |
|------|---------|-------------|-------------------------------------|------------------------------|----------------------------|---------------------------------|---------------------------------|
| HTML | CSS     | Very Good   | <input type="radio"/> Poor          | <input type="radio"/> Better | <input type="radio"/> Good | <input type="radio"/> Very Good | <input type="radio"/> Excellent |
| HTML | JQueary | Very Good   | <input type="radio"/> Poor          | <input type="radio"/> Better | <input type="radio"/> Good | <input type="radio"/> Very Good | <input type="radio"/> Excellent |

Save Back

Once the rating is Given hit Save Button.

The particular Employee can see his ratings when he log's into the Website and navigates to the page where the module is placed.

Rating for Period : 2016 - 2017

| KRA    | KPI     | Manager's Rating | Self Rating |
|--------|---------|------------------|-------------|
| Tester | Content | Better           | Very Good   |
| HTML   | CSS     | Good             | Good        |

### 3.3.3 Viewing an Employee's Previous Rating.

Note: All the Higher Authority / the User's that are in someone's Reporting to List can see their Employee's Previous performance also.

Eg: if an User set Manager his Reporting to the Manager can Rate the particular Employee as well as see his Previous Ratings

Click on Green Previous Rating button on the Main Page.

[Add Details](#) [Rate By Manager](#) [Self rating](#) 

Rating for Period : 2016 - 2017

| KRA   | KPI | Manager's Rating | Self Rating |
|---|-----|------------------|-------------|
| You are not yet rated for Current Open Period |     |                  |             |

Select the Date range from where to where you want to see the Ratings for and hit Search.

You can see the list of all the Employee's that have been rated by you in that period of Time.

In order to get Detailed view of a Particular Employee's rating click on View Rating button at the end of List in front of the Employee's name.

 PERFORMANCE RATING

2016 - 2017 [Search](#) [Back](#)

| Employee Name | Designation | Date       | Select  |
|---------------|-------------|------------|---|
| Demo          | Devloper    | 04/15/2015 |  |
| manager1      | Devloper    | 04/15/2015 |  |

DEMO RATING

| KRA    | KPI     | Rating |
|--------|---------|--------|
| HTML   | CSS     | Good   |
| Tester | Content | Better |

#### 4. Module Flow

When the Module is Installed let the Site Admin Fill all the Configuration Details i.e from Setting a Period , Adding a Designation , Adding KRA KPI and also assigning Weightage to all the KRA's.

Next a particular User logs into the Website and Selects their Reporting Manager to whom they Report and select their own Designations.

Next the Reporting Manager gives rating to the Users who have named him as their Reporting Manager.

Once the rating is given the User can see the rating given to him on the Main page of the Module.

Reporting Managers can also see all the Previous Ratings given to Employee's by Him.

## 5. Uninstalling

To Uninstall the module, login to DotNetNuke Website as a host. From the Host menu click Extensions button. You can see a list of Modules installed into the site.

|   |                     |   |       |     |   |
|---|---------------------|---|-------|-----|---|
|  | Pages               | Administrators can manage the Pages within the site. This module allows you to create a new page, modify an existing page, delete pages, change the page order, and change the hierarchical page level. | 7.1.0 | Yes |    |
|  | PerformanceRating   | PerformanceRating module is Employee rating tool. Using PerformanceRating module employee in an organization can be rated and there rating can be manage easily   | 0.0.1 | Yes |   |
|  | ProfessionalPreview |   | 7.1.0 | No  |    |
|  | Razor Host          | The Razor Host module allows developers to host Razor Scripts.  | 7.3.1 | No  |   |
|  | Recycle Bin         | The Recycle Bin provides an interface for restoring or permanently deleting Tabs and Modules.   | 7.1.0 | Yes |    |

Find the Performance Rating module and click the Delete icon in front of it.

Check the Delete Files checkbox and then Click on the Uninstall Package Button.

**DnnExtension > Extensions**

---

Name:  PerformanceRating

Type:  Module

Friendly Name:  PerformanceRating

Description: 

PerformanceRating module is Employee rating tool.  
Using PerformanceRating module employee in an organization can be rated and there rating can be manage easily

Version:  0.0.1

License: 

The license for this package is not currently included within the installation file, please check with the vendor for full license details.

Delete Files? 

[Uninstall Package](#) [Return](#)