



USER MANUAL WFSFAA(SFO)

(Document 27e)

Table of Contents

1	MODULE OVERVIEW	1
1.1	INTRODUCTION.....	1
1.1.1	<i>Objective</i>	1
1.2	FUNCTION CHART.....	2
1.3	FLOW DIAGRAM.....	3
1.4	INTERACTIONS WITH OTHER MODULES.....	4
1.5	USER GROUP AND ACCESS RIGHT.....	6
2	OPERATION PROCEDURES	7
2.1	SUBSIDY RESULT AND STS RECOMMENDATION.....	7
2.1.1	<i>Maintenance</i>	7
2.1.2	<i>Export / Import (STS Recommendation)</i>	9
2.2	SCHOOL DISCRETION.....	11
2.2.1	<i>Maintenance</i>	11
2.3	SCHOOL INFORMATION.....	14
2.3.1	<i>Maintenance</i>	14
2.4	REPORT.....	17
2.4.1	<i>TA/STS Result Report(R-SFO001)</i>	17
2.4.2	<i>TA/STS Result Updated Report(R-SFO002)</i>	18
2.4.3	<i>STS Recommendation Report(R-SFO003)</i>	19
2.4.4	<i>School Discretion Report(R-SFO004)</i>	20
2.4.5	<i>TA/STS Result Follow Up Report(R-SFO015-CE)</i>	21
2.5	DATA COMMUNICATION.....	23
2.5.1	<i>Process Incoming Data</i>	23
2.5.2	<i>Prepare Outgoing Data</i>	24
2.5.3	<i>Confirmed Outgoing Data</i>	26

1 Module Overview

1.1 Introduction

1.1.1 Objective

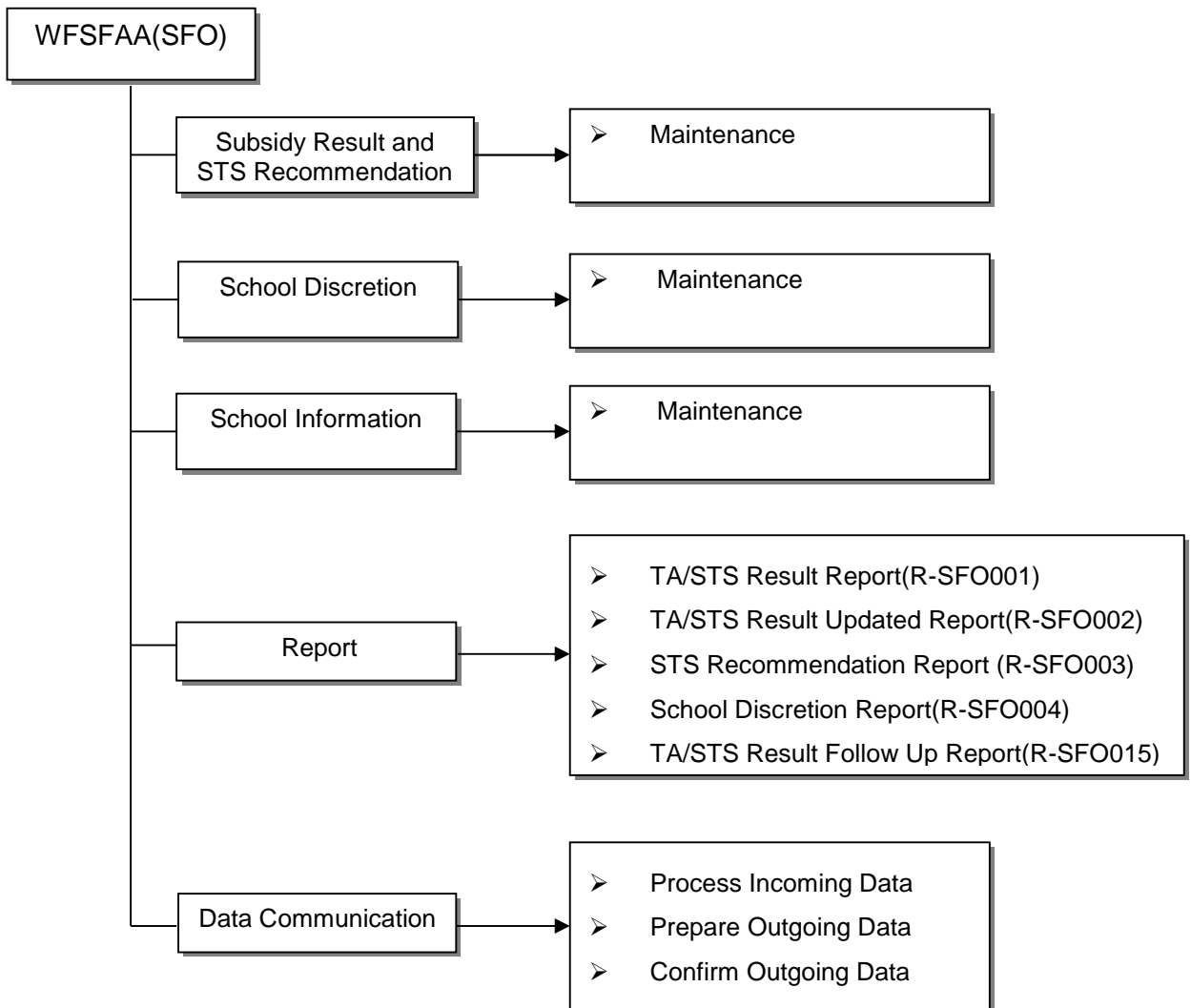
The WFSFAA(SFO) function enables school users to receive and send WFSFAA(SFO) information (including TA and STS result, school discretion, school information and etc) from/to WFSFAA(SFO).

The following sections will further detail the WFSFAA(SFO) functions and the corresponding procedural guide.

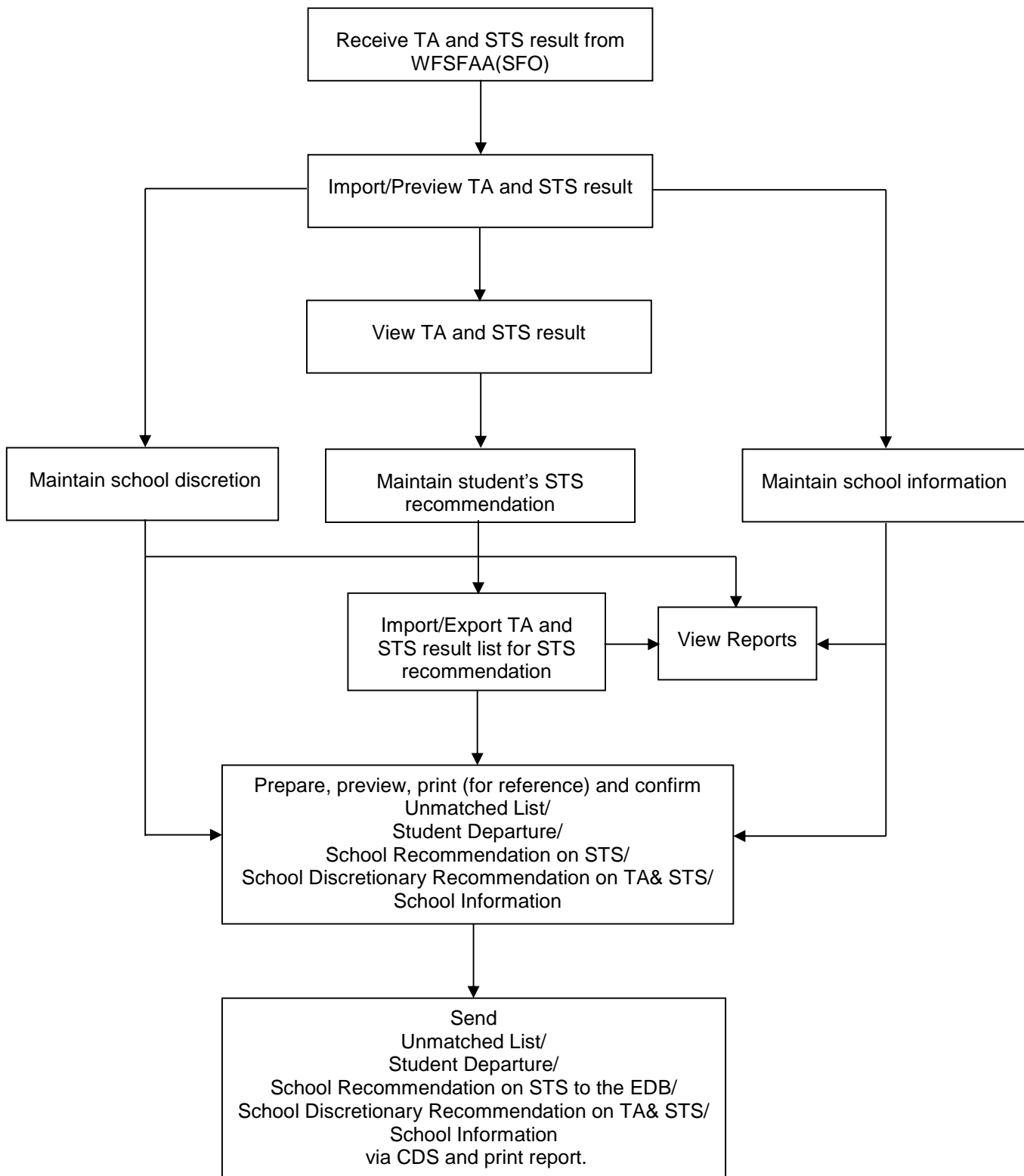
1.2

1.3

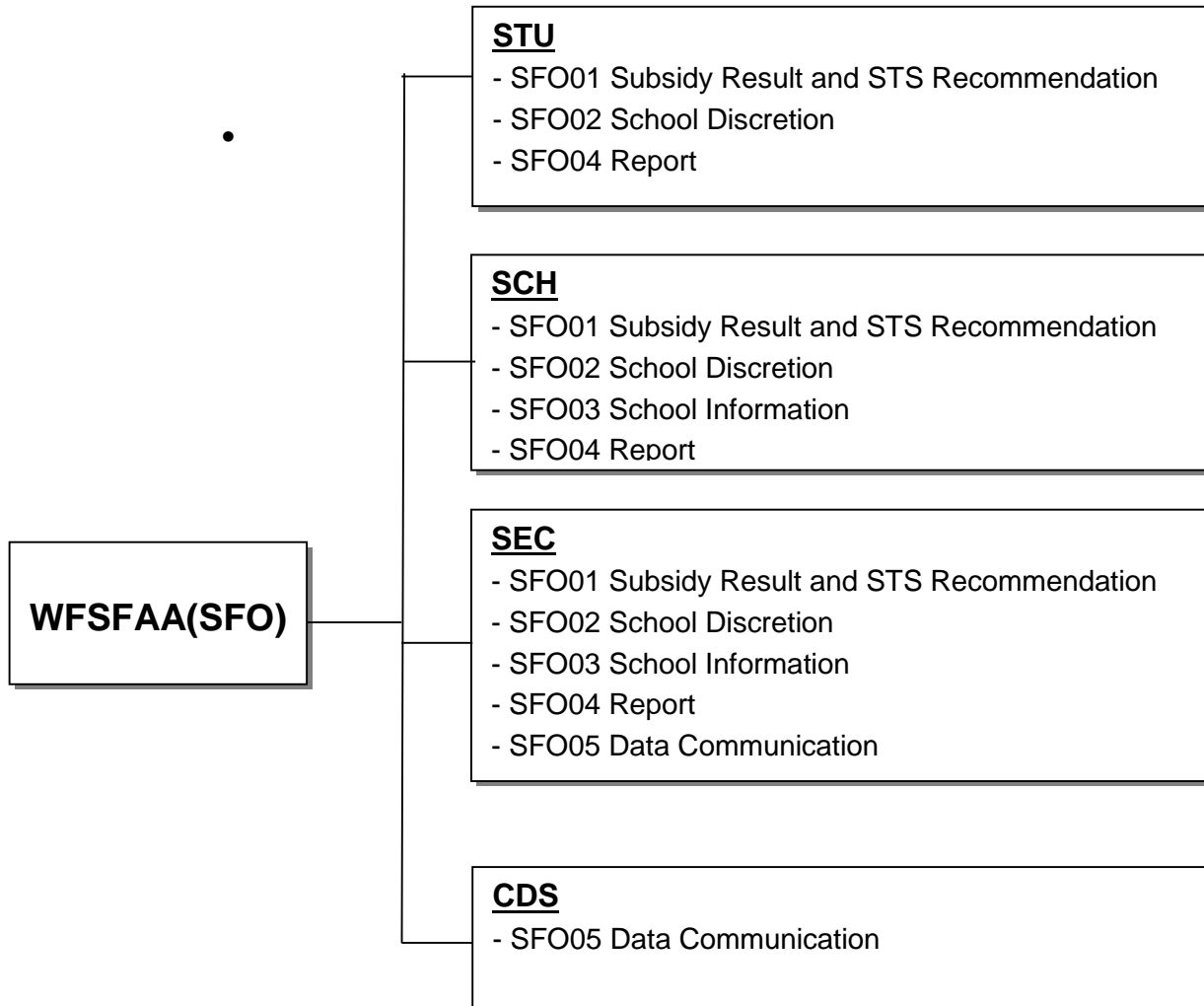
1.4 Function Chart



1.5 Flow Diagram



1.6 Interactions with other modules



 **SFO01 – Subsidy Result and STS Recommendation**


- SCH
 - Retrieve school information
- SEC
 - Check and display list of logged on users
 - Audit trail is logged
- STU
 - Retrieve student information

 **SFO02 – School Discretion**

- SCH
 - Retrieve school information
- SEC
 - Check and display list of logged on users
 - Audit trail is logged
- STU
 - Retrieve student information

 **SFO03 – School Information**

- SCH
 - Retrieve school information
- SEC
 - Check and display list of logged on users
 - Audit trail is logged

 **SFO04 – Report**

- SCH
 - Retrieve school information
- STU
 - Retrieve student information
- SEC
 - Check and display list of logged on users
 - Audit trail is logged

 **SFO05 – Data Communication**

- CDS
 - Export and Import data file via CDS module

1.7 User Group and Access Right

User should possess certain access rights to use the corresponding functions in WFSFAA(SFO) module. Users assigned to different user groups will have different access rights. Among the built-in user groups, only WFSFAA(SFO)_ADMIN and SCHOOL_HEAD can use the functions of the WFSFAA(SFO) module. The pre-assigned access rights of these two built-in groups are depicted below.

WFSFAA(SFO)_ADMIN

[S-SEC02-04] [Security](#) > [Access Control](#) > [User Group](#) > [Access Right](#)

Maintain Function Access Rights					
Group ID	WFSFAA(SFO)_ADMIN				
Group Description	WFSFAA(SFO) Administrator				
Chinese Group Description	在職家庭及學生資助事務處管理員				
Module / Function	WFSFAA(SFO)				

Function	<input checked="" type="checkbox"/> View	<input checked="" type="checkbox"/> Edit	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> Delete	<input checked="" type="checkbox"/> Execute
<input checked="" type="checkbox"/> WFSFAA(SFO) - Data Communication	<input checked="" type="checkbox"/>				<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - Report	<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/> WFSFAA(SFO) - School Discretion	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - School Information	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - Subsidy Result and STS recommendation - Maintenance	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - Subsidy Result and STS recommendation - Export / Import (STS Recommendation)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>

[Bottom](#)

SCHOOL_HEAD

[S-SEC02-04] [Security](#) > [Access Control](#) > [User Group](#) > [Access Right](#)

Maintain Function Access Rights					
Group ID	WFSFAA(SFO)_ADMIN				
Group Description	WFSFAA(SFO) Administrator				
Chinese Group Description	在職家庭及學生資助事務處管理員				
Module / Function	WFSFAA(SFO)				

Function	<input checked="" type="checkbox"/> View	<input checked="" type="checkbox"/> Edit	<input checked="" type="checkbox"/> Add	<input checked="" type="checkbox"/> Delete	<input checked="" type="checkbox"/> Execute
<input checked="" type="checkbox"/> WFSFAA(SFO) - Data Communication	<input checked="" type="checkbox"/>				<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - Report	<input checked="" type="checkbox"/>				
<input checked="" type="checkbox"/> WFSFAA(SFO) - School Discretion	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - School Information	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - Subsidy Result and STS recommendation - Maintenance	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/> WFSFAA(SFO) - Subsidy Result and STS recommendation - Export / Import (STS Recommendation)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>			<input checked="" type="checkbox"/>

[Bottom](#)

Alternatively, user-defined groups can also be created with access rights of the WFSFAA(SFO) module.

3. Only the records with Send Status of “NP” and STS Recommendation Required of “Y” can be edited the following fields:
 - 1) School Recommend STS
 - 2) Hostel Student
 - 3) Boarding Student
 - 4) Cross Boundary Student
4. When school user clicks **[Save]** button, system will perform validations on the records in current page.
5. If all validations are passed, the record(s) will be saved.
6. In page **[S-SFO01-01]**, whenever user navigates to another page via paging function, system will prompt the message “Please click **[Save]** button before proceeding to other pages. If not, you may lose changes made to the current page. Are you sure to proceed?” to alert user.



Post-effects

1. Audit trail is logged.



Notes

1. In page **[S-SFO01-01]**, when school user selects a campus description, only class levels and classes relevant to the campus description will be available for selection.
2. In page **[S-SFO01-01]**, if there is only one school year and one campus description available, the information of subsidy result and STS recommendation will be shown automatically without needing to click [Search] button.
3. If STS Recommendation Required is “N” or the sending status is “NS”, “P”, “S”, the dropdown list of “School Recommend STS”, “Hostel Student”, “Boarding Student”, “Cross Boundary Student” will be dimmed.
4. If existing records are not in latest TA and STS result file, they will be hidden.
5. If Boarding Indicator/Hostel Indicator is “N” in TA and STS result file, the column of Boarding Student/ Hostel Student will be hidden.
6. User can drag the column of table to change its position and click [Hide/Show Column] button to control the appearance of column.
7. The latest update date of result will be shown in the column of Remark and the corresponding fields will be marked an asterisk (*).
8. Following table shows the details of “New Record” and “Level changed” by comparing the latest imported result with the 2nd latest imported result:

The 2nd latest file		The latest file		New Record	Level Changed
TA Result	STS Result	TA Result	STS Result		

Blank	Blank	Blank	0%	Yes	STS level changed from "" to "0"
0%	Blank	50%	Blank	No	TA level changed from "0" to "50"
Blank	50%	Blank	100%	No	STS level changed from "50" to "100"
50%	50%	100%	100%	No	TA level changed from "50" to "100" STS level changed from "50" to "100"
50%	100%	0%	0%	No	TA level changed from "50" to "0" STS level changed from "100" to "0"


 Critical Validations

1. The record(s) cannot be edited if sending status of "S" / "P" / "NS".

2.1.2 Export / Import (STS Recommendation)

 Function Description

School users can export/import TA and STS result list for STS Recommendation.

 Pre-requisites

1. TA and STS result is imported.
2. User with the view right of "WFSFAA(SFO) - Subsidy Result and STS Recommendation – Export / Import (STS Recommendation)" can export student-applicant information for making STS recommendation.
3. User with the edit right of "WFSFAA(SFO) - Subsidy Result and STS Recommendation –Export / Import (STS Recommendation)" can import STS recommendation.

 User Procedures

1. When school user clicks on the **[WFSFAA(SFO)] → [Subsidy Result and STS Recommendation] → [Export / Import (STS Recommendation)]** in left panel, page **[S-SFO01-02]** will be shown.
2. In page **[S-SFO01-02]**, school user can input searching criteria (School Year/Campus Description/Class Level/Class Name) to export STS recommendation records with the STS Recommendation Required = "Y" and Send Status = "NP" into an excel file. If STS recommendation information (i.e. School Recommend STS, Hostel Student, Boarding Student and Cross Boundary Student) is modified, the corresponding records should not be exported. If the Boarding Indicator/Hostel Indicator is "N" in the latest result

file, the column of Boarding Student/Hostel Student will not be displayed in the export file.

[S-SFO01-02] WFSFAA(SFO) > Subsidy Result and STS Recommendation > Export / Import (STS Recommendation)

Export STS Recommendation			
School Year	2013		
Campus Description	Secon School (AIDED)		
Class Level	All	Class Name	All

Download

Note:

Only students with STS Recommendation Required will be exported

Import STS Recommendation	
File Name and Path (*.xls)	Browse...

* Only a single file can be uploaded.

* To avoid overloading the system, the maximum number of records upload per file is 500.

* Delete any records without STS recommendation before upload.

Upload

- School user can edit the STS recommendation records in the export excel file and then import the same file into system. System will perform validations on the content in the import file.
- If all validations are passed, the records in the excel file will be imported into system as STS Recommendation records.



Post-effects

- Audit trail is logged.



Notes

- When importing the excel file, the "View Error Report" button will be shown if any errors are found. Click the button, the Error Report (R-SFO006) will be shown.

For export STS recommendation excel file

- If Boarding/Hostel Indicator in latest result is "N", "Boarding Student" / "Hostel Student" will not appear.
- School user can only maintain "School Recommend STS", "Hostel Student", "Boarding Student" and "Cross Boundary Student".



Critical Validations

- The file name of import file should be STS_Recommendation.xls
- The file type of import file should be MS Excel.
- The title of column of import file should be matched.
- The no. of rows of import file should not exceed 500 (exclude the row of title).

2.2 School Discretion

2.2.1 Maintenance

Function Description

School users can maintain school discretionary recommendation.

Pre-requisites

1. TA and STS result is imported.
2. User with the view right of “WFSFAA(SFO) - School Discretion” can view this page.
3. User with the add right of “WFSFAA(SFO) - School Discretion” can add new school discretion record.
4. User with the edit right of “WFSFAA(SFO) - School Discretion” can edit school discretion record.
5. User with the delete right of “WFSFAA(SFO) - School Discretion” can delete school discretion record.



User Procedures

1. Click **[WFSFAA(SFO)]** → **[School Discretion]** on the left menu.

[S-SFO02-01] WFSFAA(SFO) > School Discretion

School Year: 2013

Send Status: ALL



 Search  Reset

2. Select School Year and Sending Status and then click the **[Search]** button to search the inputted school discretion records for maintenance.




[S-SFO02-01] WFSFAA(SFO) > School Discretion

School Year: 2013

Send Status: ALL

 Search 

	Class Level	Class	Class No	STRN	Name(Eng&Chn)	Student Application ID	School Discretion TA (%)	Reasons for School Discretion	School Discretion STS (%)	Reasons for School Discretion	Send Status
<input type="checkbox"/>	PL	Ln	2	L307653N	otched by: two (二二學生)	2012283914021	51	ffggcc	51	309	NP
<input type="checkbox"/>	PL	Ln	5	L301500P	SI T.1 (三學生)	2012283914021	30	asdfsa3f3df	100	asdfsa3f3df	NP

 Add  Save  Unlock

3. Only the records with Send Status of “NP” can be edited the following fields:
 - 1) Application ID (for students who do not exist in the latest TA/STS result file)
 - 2) School Discretion TA as well as Reasons for School Discretion
 - 3) School Discretion STS as well as Reasons for School Discretion
4. When school user clicks [Save] button, system will perform validations on the records in current page.
5. If all validations are passed, the record(s) in current page will be saved.

- School user can select the checkbox of the records with Sending Status of “NP” and click **[Delete]** button to delete the record(s).
- When clicking **[Add]** button in page **[S-SFO02-01]**, page **[S-SFO02-02]** will be shown for adding new record(s).

[S-SFO02-02] WFSFAA(SFO) > School Discretion

School Year	2013	School Session	All
School Level	All	Chinese Name	
English Name		Class Name	All
STRN			
Class Level	All		

- Select the appropriate criteria and click **[Search]** button.

[S-SFO02-02] WFSFAA(SFO) > School Discretion

School Year	All	School Session	All
English Name		Chinese Name	
STRN		Class Name	All
Class Level	All		

Page 1 of 6

<input type="checkbox"/>	Class	Class No	Name(Eng&Chi)	Student Application ID	School Discretion TA(%)	Reasons for School Discretion	School Discretion STS(%)	Reasons for School Discretion
<input type="checkbox"/>	Pr-CA	7	普一 (普一)					
<input type="checkbox"/>	Pr-CA	9	普一 (普一)					

- When school user selects the checkbox, the corresponding record will be enabled. School user should input school discretion information similar to page **[S-SFO02-01]** for the selected student before clicking **[Add]** button.
- When school user clicks **[Add]** button, system will validate the records.
- If all validations are passed, the new record(s) will be added to page **[S-SFO02-01]** with Sending Status of “NP”.



Post-effects

- Audit trail is logged.



Notes

- If the student has TA and STS in the latest result file, the TA/STS result and Student Application ID will be displayed for reference. Otherwise, the Student Application ID will be enabled. User must input the Student Application ID manually.
- There are ONLY one school year discretionary records in WebSAMS at the same time.
- The Sending Status of school discretion records will be changed to ‘S’ after sending to WFSFAA(SFO). School users are not allowed to modify such records and re-submit them to WFSFAA(SFO).
- If TA/STS result of the selected student is already 100%, it is NOT allowed to add discretion record for the student in page **[S-SFO02-02]**. A prompt

message of “Student has already received Full grant” will be shown for such case. When saving data in page **[S-SFO02-01]**, system will also check if there are any students with 100% TA or STS result. If yes, error message will be shown.

5. The number of students recommended for discretionary awards cannot exceed the quota (6 places per approved class).
6. Validations on the School Discretion TA/STS as a combination:

SD TA (%)	SD STS (%)	Saving of record	Data preparation
Blank	Any value	Reject	-
Any value	Blank	Reject	-
N/A	N/A	Reject	-
50% or 100%	N/A	Accept	Accept
N/A	50% or 100%	Accept	Accept

7. The following combinations list the relationships between TA/STS result and School Discretion TA/STS:

TA (%) in result file	STS (%) in result file	TA allowed for input	STS allowed for input
Blank	Blank	50%, 100% or N/A	50%, 100% or N/A
0%	Blank	50% or N/A	50% or N/A
Blank	0%	50% or N/A	50% or N/A
50%	Blank	100% or N/A	100% or N/A
Blank	50%	100% or N/A	100% or N/A
0%	50%	50% or N/A	100% or N/A
50%	0%	100% or N/A	50% or N/A
50%	50%	100% or N/A	100% or N/A
100%	Any Value	Not allowed	Not allowed
Any Value	100%	Not allowed	Not allowed



Critical Validations

1. The record(s) cannot be edited if sending status is “S” / “P” / “NS”.

2.3 School Information

2.3.1 Maintenance

Function Description

School users can maintain school information.

Pre-requisites

1. TA and STS result is imported.
2. User with the view right of “WFSFAA(SFO) - School Information” can view this page.
3. User with the edit right of “WFSFAA(SFO) - School Information” can edit school information.
4. User with the execute right of “WFSFAA(SFO) - School Information” can copy school information of WFSFAA(SFO) module from previous school year.

User Procedures

1. Click **[WFSFAA(SFO)]** → **[School Information]** on the left menu.

[S-SFO03-01] WFSFAA(SFO) > School Information

School Year	2013 ▼
Campus Description	Secon School (AIDED) ▼
 	

2. Select School Year and Campus Description and then click the **[Search]** button to search the school information.

[S-SFO03-01] WFSFAA(SFO) > School Information

School Year	Current Year(2012) ▼			
Campus Description	Dummy School (AMSP) ▼			
<input type="button" value="Search"/> <input type="button" value="Reset"/>				
Basic Information				
School Name(Eng)	Lui Kee Through-train School			
School Name(Chi)	呂祺一條龍學校			
Bank Account Name				
Bank Account Code				
School Tel No	23003001	School Fax No	23030332	
School Level	▼	School Type	▼	
Curriculum Type	▼	Finance Type	▼	
School E-mail Address 1		School E-mail Address 2		
School E-mail Address 3				
School Principal				
	Name(Eng)	Name(Chi)		
English Address				
Flat		Floor		
Building				
Village/Estate				
Street and No				
District				
Chinese Address				
Flat		Floor		
Building				
Village/Estate				
Street and No				
District				
Area Information				
Area	▼			
Correspondence Address in English				
Flat		Floor		
Building				
Village/Estate				
Street and No				
District				
Area	▼			
School Contact Person(s)				
No	Name(Eng)	Name(Chi)	Tel No	Schemes
1				<input type="checkbox"/> TA <input type="checkbox"/> STS <input type="checkbox"/> SIA
2				<input type="checkbox"/> TA <input type="checkbox"/> STS <input type="checkbox"/> SIA
3				<input type="checkbox"/> TA <input type="checkbox"/> STS <input type="checkbox"/> SIA
<input type="button" value="Copy From Last Year"/> <input type="button" value="Save"/> <input type="button" value="Reset"/>				

3. School user can maintain the following school information:
 - 1) Basic Information
 - 2) School Principal
 - 3) English Address
 - 4) Chinese Address
 - 5) Area Information
 - 6) Correspondence Address in English
 - 7) School Contact Person(s)

4. If there is no school information in WFSFAA(SFO) module, system will retrieve some fields (i.e. School name in English and Chinese, School Tel No, School Fax No and School Email Address 1) from School Management module after searching.
5. School user needs to fill in the fields in page **[S-SFO03-01]**.
6. School user can also click **[Copy From Previous Year]** button to copy school information from previous school year. If there is no school information of previous school year, a warning message “No Previous School Year School Information” will be shown.
7. When user clicks **[Save]** button, system will perform validations on the inputted information.
8. If all validations are passed, the school information will be saved:
 - 1) For new school information record, the Sending Status will be ‘NP’.
 - 2) For school information record has been submitted to WFSFAA(SFO), system will change the Sending Status from ‘S’ to ‘NP’.



Post-effects

1. Audit trail is logged.



Notes

1. School user needs to click **[Save]** button to save the data copied from previous school year. Otherwise, the school information will not be saved.
2. If there is only one school year and one campus code available, the school information will be shown automatically in page **[S-SFO03-01]** without needing to click **[Search]** button.
3. User is allowed to maintain the school information of the latest school year only. The school information may be updated and submitted to WFSFAA(SFO) more than one time in the same school year.



Critical Validations

1. The school information record(s) with Sending Status of ‘P’/‘NS’ cannot be edited.

2.4 Report

2.4.1 TA/STS Result Report(R-SFO001)

Function Description

Show detail information for TA and STS result.

Pre-requisites

1. TA and STS result is imported.
2. User with the view right of “WFSFAA(SFO) – Report” can view this page.

User Procedures

1. Click **[WFSFAA(SFO)]** → **[Report]** on the left menu.

[S-SFO04-01] [WFSFAA\(SFO\) > Report](#)




Report Name (ID)			
TA/STS Result Report(R-SFO001-CE)			
-	Template Description	Type	Creator
-	Built-in Template	Built-In	---
-	TA/STS Result Updated Report(R-SFO002-CE)		
-	STS Recommendation Report(R-SFO003)		
-	School Discretion Report(R-SFO004)		
-	TA/STS Result Follow Up Report(R-SFO015-CE)		

* Click ▶ or the link to display the report template(s) and then click the template you need to create the report.

2. Click the hyperlink of **[Build-in Template]** under **[TA/STS Result Report(R-SFO001)]**.

[S-SFO04-02] [WFSFAA\(SFO\) > Report](#)

TA/STS Result Report(R-SFO001-CE) :- Built-in Template			
School Year	<input type="text" value="2013"/>		
Campus Description	<input type="text" value="Secon School (AIDED)"/>		
Class Level	<input type="text" value="All"/>	Class Name	<input type="text" value="All"/>
Financial Assistance Scheme	<input type="text" value="All"/>	STS Recommendation Required	<input type="text" value="All"/>
Print Residential Address	<input type="checkbox"/>		
New Record	<input type="text" value="All"/>	Level Changed	<input type="text" value="All"/>
Format	<input type="text" value="PDF"/>	Print Excel in one-line per record	<input type="checkbox"/>

3. When user selects “EXCEL” format, the “Print Excel in one-line per record” checkbox will be enabled.
4. Click the **[Preview & Print]** to print report.

 Post-effects

1. Audit trail is logged.
2. If the user selects “EXCEL” format and “Print Excel in one-line per record” checkbox, an excel report with one item in one column and one record in one row will be shown for preview.


 Notes

NIL

2.4.2TA/STS Result Updated Report(R-SFO002)

 Function Description

Show updated information (i.e. Effective Date (DD/MM/YYYY), TA Result (%), STS Result (%), STS Recommendation and Residential Address) of TA and STS result.

 Pre-requisites

1. TA and STS result is imported.
2. User with the view right of “WFSFAA(SFO) – Report” can view this page.

 User Procedures

1. Click **[WFSFAA(SFO)]** → **[Report]** on the left menu.
[S-SFO04-01] **WFSFAA(SFO) > Report**

Report Name (ID)				
▷ TA/STS Result Report(R-SFO001-CE)				
▽ TA/STS Result Updated Report(R-SFO002-CE)				
-	Template Description	Type	Creator	Creation Time
-	Built-in Template	Built-In	---	---
▷ STS Recommendation Report(R-SFO003)				
▷ School Discretion Report(R-SFO004)				
▷ TA/STS Result Follow Up Report(R-SFO015-CE)				

* Click ▷ or the link to display the report template(s) and then click the template you need to create the report.

2. Click the hyperlink of **[Build-in Template]** under **[TA/STS Result Updated Report(R-SFO002)]**.

[S-SFO04-03] WFSFAA(SFO) > Report

TA/STS Result Updated Report(R-SFO002-CE) :- Built-in Template			
School Year	2013		
Campus Description	Secon School (AIDED)		
Class Level	All	Class Name	All
Format	PDF		
<input type="button" value="Preview & Print"/> <input type="button" value="Reset"/> <input type="button" value="Back"/>			

3. Click the **[Preview & Print]** to print report.

 Post-effects

3. Audit trail is logged.


 Notes

NIL

2.4.3 STS Recommendation Report(R-SFO003)

 Function Description

Show STS Recommendation records.

 Pre-requisites

1. TA and STS result is imported.
2. User with the view right of “WFSFAA(SFO) – Report” can view this page.

 User Procedures

1. Click **[WFSFAA(SFO)]** → **[Report]** on the left menu.

[S-SFO04-01] WFSFAA(SFO) > Report

Report Name (ID)			
▶ TA/STS Result Report(R-SFO001-CE)			
▶ TA/STS Result Updated Report(R-SFO002-CE)			
▼ STS Recommendation Report(R-SFO003)			
Template Description	Type	Creator	Creation Time
Built-in Template	Built-In	---	---
▶ School Discretion Report(R-SFO004)			
▶ TA/STS Result Follow Up Report(R-SFO015-CE)			

* Click ▶ or the link to display the report template(s) and then click the template you need to create the report.

2. Click the hyperlink of **[Build-in Template]** under **[STS Recommendation Report(R-SFO003)]**.

[S-SFO04-04] [WFSFAA\(SFO\) > Report](#)

STS Recommendation Report(R-SFO003) :- Built-in Template	
School Year	2013 ▾
Campus Description	Secom School (AIDED) ▾
Class Level	All ▾
Print Residential Address	<input type="checkbox"/>
Format	PDF ▾
Class Name	All ▾
<input type="button" value="Preview & Print"/> <input type="button" value="Reset"/> <input type="button" value="Back"/>	

3. Click the **[Preview & Print]** to print report.

 Post-effects

1. Audit trail is logged.

 Notes

NIL

2.4.4 School Discretion Report(R-SFO004)

 Function Description

Show school discretion records.

 Pre-requisites

1. TA and STS result is imported.
2. School Discretion information is maintained.
3. User with the view right of “WFSFAA(SFO) – Report” can view this page.

 User Procedures

1. Click **[WFSFAA(SFO)]** → **[Report]** on the left menu.

[S-SFO04-01] WFSFAA(SFO) > Report

Report Name (ID)			
▶ TA/STS Result Report(R-SFO001-CE)			
▶ TA/STS Result Updated Report(R-SFO002-CE)			
▶ STS Recommendation Report(R-SFO003)			
▼ School Discretion Report(R-SFO004)			
Template Description	Type	Creator	Creation Time
Built-in Template	Built-In	---	---
▶ TA/STS Result Follow Up Report(R-SFO015-CE)			

* Click ▶ or the link to display the report template(s) and then click the template you need to create the report.

2. Click the hyperlink of **[Build-in Template]** under **[School Discretion Report(R-SFO004)]**.

[S-SFO04-05] WFSFAA(SFO) > Report

School Discretion Report(R-SFO004) :- Built-in Template			
School Year	2013 ▼	School Session	All ▼
School Level	All ▼	Class Name	All ▼
Class Level	All ▼	Status	All ▼
Financial Assistance Scheme	All ▼	Format	PDF ▼
<input type="button" value="Preview & Print"/> <input type="button" value="Reset"/> <input type="button" value="Back"/>			

3. Select the appropriate criteria and click the **[Preview & Print]** to print report.



Post-effects

1. Audit trail is logged.



Notes

NIL

2.4.5TA/STS Result Follow Up Report(R-SFO015-CE)



Function Description

Show TA/STS Result and Follow UP information.



Pre-requisites

1. TA and STS result is imported.
2. User with the view right of “WFSFAA(SFO) – Report” can view this page.



User Procedures

1. Click **[WFSFAA(SFO)]** → **[Report]** on the left menu.

[S-SFO04-01] WFSFAA(SFO) > Report

Report Name (ID)			
▷ TA/STS Result Report(R-SFO001-CE)			
▷ TA/STS Result Updated Report(R-SFO002-CE)			
▷ STS Recommendation Report(R-SFO003)			
▷ School Discretion Report(R-SFO004)			
▼ TA/STS Result Follow Up Report(R-SFO015-CE)			
Template Description	Type	Creator	Creation Time
-	Built-In	---	---
-	Built-in Template		

* Click ▷ or the link to display the report template(s) and then click the template you need to create the report.

- Click the hyperlink of **[Built-in Template]** under **[TA/STS Result Follow Up Report(R-SFO015-CE)]**.

[S-SFO04-06] WFSFAA(SFO) > Report

TA/STS Result Follow Up Report(R-SFO015-CE) :- Built-in Template			
School Year	2013		
Campus Description	Seccon School (AIDED)		
Class Level	All	Class Name	All
Financial Assistance Scheme	All		
Format	PDF		
<input type="button" value="Preview & Print"/> <input type="button" value="Reset"/> <input type="button" value="Back"/>			

- Select the appropriate criteria and click the **[Preview & Print]** to print report.



Post-effects

- Audit trail is logged.



Notes

- Student records under the following two scenario will be shown in the report:
 - Either cannot be found in the 2nd latest imported result file (New Record); or
 - Assistance level changed comparing with the 2nd latest imported result reference (Level Changed)
- When there is only one result file of the school year being imported OR there is no new or changed record comparing with the 2nd latest imported result file, a message 'No change' should be displayed in the report.

2.5 Data Communication

2.5.1 Process Incoming Data

Function Description

School users manually import TA and STS result sent by WFSFAA(SFO).

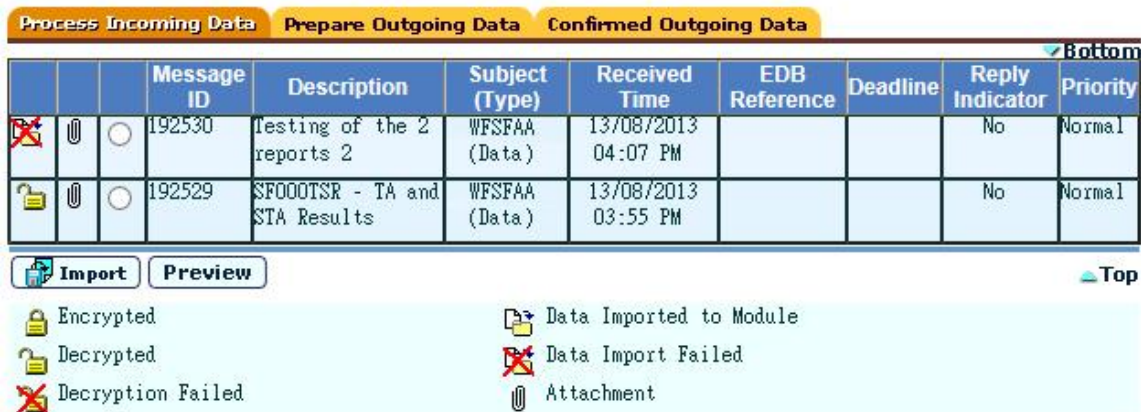
Pre-requisites

1. The TA and STS result file is already received from WFSFAA(SFO) through CDS.
2. User with the view right of “WFSFAA(SFO) – Data Communication” can view this page.
3. User with the execute right of “WFSFAA(SFO) – Data Communication” can execute this page.

User Procedures

1. Click **[WFSFAA(SFO)]** → **[Data Communication]** on the left menu.
2. Select the **Process Incoming Data** tab.

[S-SFO05-01] **WFSFAA(SFO)** > **Data Communication** > **Process Incoming Data**



			Message ID	Description	Subject (Type)	Received Time	EDB Reference	Deadline	Reply Indicator	Priority
		<input type="radio"/>	192530	Testing of the 2 reports 2	WFSFAA (Data)	13/08/2013 04:07 PM			No	Normal
		<input type="radio"/>	192529	SFO00TSR - TA and STA Results	WFSFAA (Data)	13/08/2013 03:55 PM			No	Normal

Top

Encrypted Data Imported to Module
 Decrypted Data Import Failed
 Decryption Failed Attachment

3. Select radio button of corresponding data file and click **[Preview]** button to preview the result file or click **[Import]** button to import result file.

Post-effects

1. The TA and STS result file will be imported.
2. All the WFSFAA(SFO) data of previous school year except for school information will be deleted.



Notes

1. If the TA and STS result file have not decrypted, school user need input password (provided from WFSFAA(SFO)) to decrypt result file.
2. If importing/previewing TA and STS result file have any error/warning, the error/warning message will be shown on the top of the screen as below.

Validation Description	English error / warning message shown on the Screen
The school year in file is later than current school year.	Relevant school year cannot be found in WebSAMS. Please start the new school year and import the file again.
The format of TA and STS result file is invalid	TA and STS Result file has not been imported, please kindly contact the School District Assistance Officer of the WFSFAA(SFO).

3. The Encoding format of incoming file is UTF-8.

2.5.2 Prepare Outgoing Data



Function Description

"Prepare Outgoing Data" allows you to prepare an interface data file to be sent to EDB. There are five types of interface files in WFSFAA(SFO) module – Return Unmatched List, Student Departure (Date captured from the STU module), School Recommendation on STS, School Discretionary Recommendation on TA& STS and School Information.



Pre-requisites

1. TA and STS result is imported.
2. User with the view right of "WFSFAA(SFO) – Data Communication" can view this page.
3. User with the execute right of "WFSFAA(SFO)– Data Communication" can send information to WFSFAA(SFO).



User Procedures

1. Click **[WFSFAA(SFO)] → [Data Communication]** on the left menu.
2. Select the **Prepare Outgoing Data** tab.

[S-SFO05-02] WFSFAA(SFO) > Data Communication > Prepare Outgoing Data

Process Incoming Data Prepare Outgoing Data Confirmed Outgoing Data			
	Data File Description	File Status	Preview Type
<input checked="" type="radio"/>	Return Unmatched List		
<input type="radio"/>	Student Departure (Date captured from the STU module)		
<input type="radio"/>	School Recommendation on STS		
<input type="radio"/>	School Discretionary Recommendation on TA & STS		
<input type="radio"/>	School Information		

3. Select a data file by enabling the radio button beside it.
4. Prepare, un-prepare, confirm or preview the selected data file by clicking the **[Prepare]**, **[Un-prepare]**, **[Confirm]** or **[Preview]** button respectively



Post-effects

Data file of Unmatched list/STS Recommend List/Student Departure List/ School Discretionary Recommendation on TA& STS/ School Information is prepared or confirmed.

For prepare

- Unmatched list
 - Unmatched List Report (R-SFO007 & R-SFO012) will be generated.
- Student Departure List
 - Student Departure Report (R-SFO008 & R-SFO013) will be generated.
- STS Recommend List
 - Summary of School Recommendation on STS (R-SFO009 & R-SFO014) will be generated.
- School Discretionary Recommendation on TA& STS
 - Summary of Discretionary Awards (R-SFO010) will be generated.
- School Information
 - School Data Form (R-SFO011) will be generated.




Notes

1. The Encoding format of outgoing data file is UTF-8.

2.5.3 Confirmed Outgoing Data

 Function Description

User can view the list of outgoing data that has been confirmed




 Pre-requisites

1. User with the view right of “WFSFAA(SFO) – Data Communication” can view this page.

 User Procedures

1. Click **[WFSFAA(SFO)]** → **[Data Communication]** on the left menu.
2. Select the **[Confirmed Outgoing Data]** tab.

[S-SFO05-03] [WFSFAA\(SFO\)](#) > [Data Communication](#) > [Confirmed Outgoing Data](#)

Process Incoming Data Prepare Outgoing Data Confirmed Outgoing Data										
	Message ID	Message Status	Description	Creation Time	Ack Time	Subject (Type)	Party	Priority	School Reference	Owner
	7653	Received	SFOOSTDL.DAT - Student Departure (Date captured from the STU module)	02/02/2013 04:31 AM		WFSFAA (Data)	SFO	Normal		super1
	7618	Received	SFOOSRL.DAT - School Recommendation on STS	29/11/2012 04:31 AM		WFSFAA (Data)	SFO	Normal		super1
 Attachment										

Note: If the message status of a particular message(s) is 'Processing' over 30 minutes, please restart the WebSAMS server and start ad hoc transmission in CDS again.

 Post-effects

N/A