

# Limpopo Incident Management Website Manual



# Introduction

The website is a tool whereby authorised staff, within the Limpopo Provincial & Municipal structure as well as at National level, is able to overview incidents and assign tasks to personnel to facilitate the resolution of an incident.

Limpopo Provincial Government Mowaneng Building 40 Hans Van Rensburg Street Polokwane March 2011

# LIMPOPO INCIDENT MANAGEMENT WEBSITE (LIMC) - USER MANUAL

#### **INTRODUCTION**

The Premier of the Limpopo Province is implementing a Premier's hotline for citizens of the Limpopo Province to report service complaints, with a view to improve the delivery of public services. The Office of the Premier, Limpopo Province ("LPA") has appointed Deloitte to provide a fully outsourced customer contact centre solution which hosts all infrastructure and systems required for the establishment of the Premier's hotline.

#### **OBJECTIVES**

The objectives of the LPA for implementing a Premier's hotline are as follows:

- To increase the operational efficiency of the LPA by providing a single toll-free contact point for members of the public and by employing more efficient methods of handling significant levels of customer interactions.
- To consolidate and reduce the cost of monitoring and tracking service complaints.
- To improve customer access and choice of access whilst reducing the cost of customer interaction management.
- To improve customer service delivery outcomes.
- To reduce complainant or caller run-around incidences and times.
- To allow, through data, pattern and trend analyses, early identification of customer service trouble spots and problem issues.

The Limpopo Incident Management Database is a tool whereby the authorised staff members of the Limpopo Incident Management Centre (LIMC) are able to process incidents that are submitted either by:

- Toll free telephone: 0800 864 729
- Email: <u>talk2me@premier.limpopo.gov.za</u>
- Website: www.limpopo.gov.za
- Free Fax: 0800 867 451
- Letter: Free Post, KZN 138, Umhlanga Rocks, 4320
- In person: Office of the Premier, Limpopo

Although most of the incidents will be received by the LIMC from the contact centre, the system does allow for incidents to be captured manually by LIMC staff.

#### LIMPOPO INCIDENT MANAGEMENT WEBSITE

This website is a tool whereby authorised staff within the Limpopo Provincial & Municipal structure, as well as officials at National Level are able to overview incidents and assign tasks to personnel to facilitate the resolution of the incident. The website comprises of three different user types:

- Modifier A Modifier manages an incident and assigns tasks to investigators.
- Investigator The Investigator receives tasks from modifiers and in turn can create tasks for other investigators or their own contacts (service providers).
- **3.** Service Provider The service provider has the same task as an investigator.

#### PURPOSE OF THE USER MANUAL

This user manual has been prepared as a guideline for modifiers and investigators. A separate user manual has been prepared as a guideline for the members of the LIMC.

#### TERMINOLOGY

The following terminology is used in the Limpopo Incident Management Website.

Agent	The agent at the Deloitte Contact Centre who
	answers the customer's call.
Customer	The citizen who reported an incident.
Deloitte Contact Centre	The Deloitte Contact Centre where incidents are
	reported.
Incident	A complaint received from a customer.
Investigator	The modifier assigns tasks to the investigator. The
	investigator is then responsible for ensuring that
	these tasks are executed within the set time
	frames.
Limpopo Incident Management Centre (LIMC)	The centre at the Office of the Premier that
	manages all incidents reported by customers.
	Members of the team based at the Limpopo
	Incident Management Centre will be responsible
	for assigning incidents received to modifiers. They
	will also be responsible for acknowledging receipt
	of an incident, closing of incidents reported and
	the providing of feedback to the customer.
Modifier	The person at a department or municipality to
	whom an incident is assigned. The modifier will be
	responsible for assigning tasks to investigators
	and for ensuring that the incident is resolved
	within the set time frame.
Project Manager	The person in charge of the Limpopo Incident
	Management Centre. At present this position is
	held by Ms. Adelaide Phukubye.

# **USER/TECHICAL ASSISTANCE**

For any assistance required when using the Incident Management Website, contact 031-560 7384 or alternatively pi@toanon.co.za.

#### **ACCESSING THE SYSTEM**

## Logging into the System:

- 1) Enter Website URL (www.LIMC.co.za)
- 2) Enter your login username (email address)
- 3) Enter your password
- 4) Click "Login"

LIMPOPO PROVINCIAL GOVERNMENT REPUBLIC OF SOUTH AFRICA	
Login	
Email Password	
Forgot Password Login	

5) Navigates to the Modifiers home screen

#### **OPERATING GUIDE**

#### **Modifiers Home Screen**

This is the modifier home screen, which is displayed once you have successfully logged into the system. You can manage incidents, assign tasks, set reminders, create contacts and manage your own details.

Please refer to the operating instructions below:

- a) Managing an incident
- b) Creating and managing tasks
- c) Creating a reminder
- d) Adding new contacts
- e) Setting up an "out of office" notice

				Welcome T	yronne Hofland			
	LIMPOPO PROVINCIAL GOVERNMENT REPUBLIC OF SOUTH AFRICA			Incidents 0 : New 2 : Accepted 0 : Expired 0 : Complete	My 0: 0: 0: 0:	Tasks New Accepted Expired Completed	Assigned Task 0 : New 0 : Accepted 0 : Expired 0 : Completed	Log Of
ncid	ents Tasks	Reminders	Contacts	My Account				
Nev	v Incidents							6
	Due Date	Inci	dent No	Status	Departm	ent Agent	: Village	
)	8 May 2011	LIM-2011-01	DD-12346	In Progress	s Other Department/Agency Bra		Bokomo	<u>(a</u>
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All	Current Incident	s In Prog	ress Incidents	New Incidents	Completed Incidents			

#### **Investigator/Service Provider Home Screen**

This is the home screen that is displayed once you have successfully logged into the system, from where you can assign tasks, set reminders, create contacts and manage your own details.

Please refer to the operation instructions below

- a) Managing an incident
- b) Creating and managing tasks
- c) Creating a reminder
- d) Adding new contacts
- e) Setting up an "out of office" notice

My Tasks       Assigned Tasks         2: New       3: Accepted         0: Expired       0: Completed         0: Completed       0: Completed         Image: South AFRICA       Image: South AFRICA         My Tasks       Assigned Tasks         15 Jun 2011       ILM-2011-01-SD-12345       Potholes         15 Jun 2011       ILM-2011-01-SD-12345       Test Task         New Task (Unaccepted)       Josh Smith       Tyronne Hofland         15 Jun 2011       ILM-2011-01-SD-12345       Test Ta	My Tasks       Assigned Tasks         2: New       2: New         0: Accepted       0: Expired         0: Completed       0: Completed         1ssigned Tasks       My Account         My Tasks       Assigned Tasks         15 Jun 2011       LIM-2011-01-SD-12345       Potholes         15 Jun 2011       LIM-2011-01-SD-12345       Test Task         15 Jun 2011       LIM-2011-01-SD-12345       Test Task         15 Jun 2011					Welcome Josh Smith			
Assigned Tasks           My Tasks         Assigned Tasks           Due Date +         Incident No         Task         Status         Issued To         Issued By           15 Jun 2011         LIM-2011-01-SD-12345         Potholes         New Task (Unaccepted)         Josh Smith         Tyronne Hofland         Issued To           15 Jun 2011         LIM-2011-01-SD-12345         Test Task         New Task (Unaccepted)         Josh Smith         Tyronne Hofland         Issued To	Basks       Reminders       Contacts       My Account         My Tasks       Assigned Tasks         Py Tasks       Due Date 1       Incident No       Task       Status       Issued To       Issued By         1       15 Jun 2011       LIM-2011-01-SD-12345       Potholes       New Task (Unaccepted)       Josh Smith       Tyronne Hofland       Image: Contact Status         1       15 Jun 2011       LIM-2011-01-SD-12345       Test Task       New Task (Unaccepted)       Josh Smith       Tyronne Hofland       Image: Contact Status       Im	PRC RI	MPO VINCIAL GOVER EPUBLIC OF SOUTHA			My Tasks 2: New 0: Accepted 0: Expired 0: Completed	<b>Assigne</b> 0 : New 0 : Acce 0 : Expi 0 : Com	ed Tasks pted ed pleted	X Log
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		1	15 Jun 2011	LIM-2011-01-SD-12345	Test Task	New Task (Unaccepted)	Josh Smith	Tyronne Hofland	2

# Using the System

#### Incidents

Incidents will be assigned to a modifier. When the modifier logs in, all of their assigned incidents will be available in the listing.

Due Date	Incident No	Status	Department	Agent	Village	
8 May 2011	LIM-2011-01DD-12346	In Progress	Other Department/Agency	Brandina	Bokomo	١
15 Jun 2011	LIM-2011-01-SD-12345	In Progress	Other Department/Agency	Brandina	Bokomo	١

#### Managing a new Incident

Click on the icon to open the incident file. After reviewing the incident you can either accept, request an extension, or decline.

	Incident Actvity Log		
🕂 Accept 🚺 Req	uest an Extension 🛛 🗙 Declin	le la	
Personal Details			
Name: Alan Longhurst	ID Number: 5608295126085	Birthdate: 29/08/56	
Tel/Cell: 0824530022	Email: alan@dtrix.co.za	Contact Method:	
Pension No: Pension Type: Service No:	Address: 24 Houlake Drive Durban North		
Incident Details	rv Sub Category: Water	Village: Abel Ward: 17	
Street No: Suburb:	City/Town: A Re Aganeng		
District: Depa	rtment Type: National Depa	artment: Other Department/Agency	
Municipality: Speci	fy Other Department: ;oidlksdi	alsdh alisduh lisdh li	
ncident Details :			
Incident Details : No water in the area			
Incident Details : No water in the area Other Details :			

#### Managing a new Incident - continue

If you request an extension or decline the incident, you will be prompted to provide your reasons why.

Incident Details Tasks Incid	lent Actvity Log		
🕂 Accept 🔯 Request an	Extension 🗙 De	cline	
Personal Details		Update Incidents Status	
Name: Alan Longhurst     ID Nu       Tel/Cell: 0824530022     Emai       Pension No:     Addr       Pension Type:     24 Ho       Service No:     Durba	umber: 56082951260 I: alan@dtrix.co.za ess: ulake Drive an North	All form fields are required. Reason for request?	
Incident Details	Sub Category: Wate		
Street No: Suburb: Cil District: Department Municipality: Specify Othe Incident Details	ty/Town: A Re Agane Type: National [ r Department: ;oid]	Send Request Close	
No water in the area Other Details :	L		

After clicking "send request" the incident will be removed from your incidents list and sent back to the LIMC.

ncident Details	Incident Actvity Log		
🛃 New Task 🛛 🖌 🖌	ncident Completed		
Personal Details			
Name: Jacob Meyer	ID Number: 0987654321	Birthdate:	
Tel/Cell: 234567890	Email: jmeyer@test.co.za	Contact Method:	
Pension No: 4567890-     Address:       Pension Type:     23 rtyuio       Service No:     cdrtfvybg uhnijmok,			
Incident Details			
Category: Service Delive	ry Sub Category: Water	Village: Alexandra Ward: 6	
Street No: Suburb:	City/Town:		
District: Depar	tment Type: Departmen	it:	
Municipality: Specif Incident Details : Water Pipe burst on the co	rner		
Other Details :			

Upon accepting the incident, the relevant user who is logged in will then be able to assign tasks to investigators or service providers.

Once the investigator or service provider has completed the task/s, the Modifier will then be able to indicate that the task has been completed by clicking the "incident completed" button.

If an incident expires before it has been marked as completed, an email will be sent to you as a reminder and the LIMC will be notified of this. Expired incidents will not be removed from your incidents list but will be highlighted by a red icon which will appear next to the date.

#### **Managing Tasks**

M	y Tasks 🛛 🗛	ssigned Tasks						
My	Tasks							D
	Due Date 🔶	Incident No	Task	Status	Issued To	Issued By		
	15 Jun 2011	LIM-2011-01-SD-12345	Potholes	New Task (Unaccepted)	Josh Smith	Tyronne Hofland	2	
	15 Jun 2011	LIM-2011-01-SD-12345	Test Task	New Task (Unaccepted)	Josh Smith	Tyronne Hofland	2	
			I.4. ≪4	Page 1 of 1 🕨 🕅 15	•	V	/iew 1 - 2 of	2

By clicking on the tasks tab on your welcome screen, you will be presented with a list of tasks assigned to you. If you wish to see the tasks that you have created and assigned to others, click on the "assigned tasks" button.

#### Viewing a task

In the task list, click on the icon *P* next to the task that you wish to view. This will open your task details, the incident file and the task log.

# Accepting a task

After reviewing the new task you can either accept, request an extension, or decline.

Accept 2 Decline	inders Task Log Request Extension		
Task Details		Task Status	
Assigned To Josh Smith Assigned By Tyronne Hofla Subject Potholes Task Details Please attend Due Date 15 Jun 2011	nd to potholes on main road	Current Status New Task (U Status Log Updated Set by Tyroma Response Re Assigned	naccepted) : Hofland on 16 Mar 2011 Josh Smith
Incident OverView			
Name: Alan Longhurst 1	D Number: 5608295126085 Email: alan@dtrix.co.za	Birthdate: 29/08/56	
Tel/Cell: 0824530022 I Incident Details : No water in the area	-		
Tel/Cell: 0824530022 I Incident Details : No water in the area			

#### Declining a task or requesting an extension

If you request an extension or decline the task, you will be prompted to provide the appropriate reasons.

Task Details	Update Task Status	×
Assigned To Alan Longhurst Assigned By Alan Longhurst Subject Burst water pipe Task Details Renew tar around area that was dug to f Due Date 8 Apr 2011	Reason for request for Extension	Task (Unaccepted) Task y Alan Longhurst on 18 Mar 2011 Task assigned to Alan Longhurst
Incident Over¥iew Name: Jacob Meyer ID Number: 0987654321 Tel/Cell: 234567890 Email: jmeyer@test.co.za		
Water Pipe burst on the corner	Send Request Clos	se

After clicking on the "send request" button, the task will be removed from your tasks list and sent back to the person who issued you the task. Upon accepting the task, the relevant user who is logged in will then be able to assign tasks to investigators or complete the task. If a task expires before it has been marked as completed, an email will be sent to yourself as a reminder and the Task Owner will be notified of this. The Expired task will not be removed from your task list but will be highlighted by a red icon, which will appear next to the date.

#### **Creating a Task**

If you are a modifier and an incident has been assigned to you, you will be able to add a task on the incidents details screen. Alternatively, you can add new tasks from the task details screen.

#### 1) Click "new task"

2) Enter fields as required, shown below

ncident Details	Tasks	Incident Actvity	New Task for In	cident : LIM-2011-01-SD-12	2345		×	
🗔 New Task	V II	ncident Completed	All form fields are	required.				
D	-		Department Type	Municipality		•		
Personal Detail	s		Department	Roads & Transport				
Name: Alan Longh	urst	ID Number: 560	Division	Select				
Tel/Cell: 0824530	022	Email: alan@dtr	Municipality	Aganang				
Pension No:		Address:	District	Capricorn				
Pension Type: Service No:		24 Houlake Drive Durban North	Contacts	Josh Smith	-	&		
			Subject	Potholes		_		
Incident Details	s		Task Details	Please attend to potholes on r road	main	*		
Category: Service	Deliverv	Sub Catego						
Street No: S	uburb:	City/Town:						
District:	Depart	tment Type: Natio				-		
Municipality:	Specify	y Other Departm	Due Date	15 June 2011		12		
No water in the are	a							
Other Details •		-						
Stiler Details .					Save	Close	, I	
							///	)

3) Click "save"

4) Click "ok"

The task is then assigned to the person that you have specified. An email is sent to the person informing them of the new task and requesting that they log in to check.

# **Viewing Tasks**

To view the tasks you have assigned to others click on the Assigned Tasks tab as shown below

se I	Details : LIM-	2011-01-SD-12345 <u>Du</u>	<u>e On</u> : 🥥15 Jun 201:	<u>Status</u> : In Progress			
nci	dent Details	Tasks Incident Actvi	ty Log				
м	v Tasks A	ssigned Tasks					
		5					
As	signed Tasks						
s	signed Tasks Due Date ≑	Incident No	Task	Status	Issued To	Issued By	
s	signed Tasks Due Date <del>\$</del> 15 Jun 2011	Incident No LIM-2011-01-SD-12345	Task Potholes	Status	Issued To Josh Smith	Issued By Tyronne Hofland	2
\s:	signed Tasks Due Date 🗢 15 Jun 2011 15 Jun 2011	Incident No LIM-2011-01-SD-12345 LIM-2011-01-SD-12345	Task Potholes Test Task	Status Accepted New Task (Unaccepted)	Issued To Josh Smith Josh Smith	Issued By Tyronne Hofland Tyronne Hofland	<i>3</i> 2

To view tasks that are assigned to you, click the My Tasks tab as shown below.

se Details : LIM-2011-01-SD-12345 Due On : 15 Jun 2011 Status : In Progress	
ncident Details Tasks Incident Actvity Log           My Tasks         Assigned Tasks           My Tasks         Assigned Tasks           My Tasks         Due Date <ul> <li>Incident No</li> <li>Task</li> <li>Status</li> <li>Issued To</li> <li>Issued By</li> </ul> Incident No     Task     Status     Issued To     Issued By           Incident No         Task         New Task (Unaccepted)         Tyronne Hofland         Tyronne Hofland	
My Tasks       Assigned Tasks         My Tasks       Incident No       Task       Status       Issued To       Issued By         If Jun 2011       LIM-2011-01-SD-12345       Further investigation       New Task (Unaccepted)       Tyronne Hofland       Tyronne Hofland	
My Tasks       Assigned Tasks         Image: state sta	
Tasks         Due Date *       Incident No       Task       Status       Issued To       Issued By         17 Jun 2011       LIM-2011-01-SD-12345       Further investigation       New Task (Unaccepted)       Tyronne Hofland       Tyronne Hofland	
Due Date +         Incident No         Task         Status         Issued To         Issued By           17 Jun 2011         LIM-2011-01-SD-12345         Further investigation         New Task (Unaccepted)         Tyronne Hofland         Tyronne Hofland	0
17 Jun 2011 LIM-2011-01-SD-12345 Further investigation New Task (Unaccepted) Tyronne Hofland Tyronne Hofland	
	2
	20

# Creating a new task for yourself - shown below

- 1) Click "New Task"
- 2) Enter info as required in fields
- 3) Assign the due date by clicking on the calendar and selecting the date
- 4) Click "save"
- 5) Click "OK"

Incidents       Tasks       Reminders       Contacts       My Account         Case Details:       Incident Actvir         Incident Details       Incident Complete       Image: Address:       Address:       Address:       Image: Address:       <	REPUBLIC OF SOUTH AFRICA										New Incident	Log Un	
Incident       Tasks       Reminders       Contacts       My Account         Case Details : L1H-2011-01-SD-1234S Due On : 15 Jun 2011 Status : In Progress         Incident Details         Incident Activit         Mew Task:       Incident Completion         Personal Details         Department Type         Division         Select         Outpan North         Division         Select         Outpan North         Division         Select         Outpan North         Division         Select         Outpan North         Division													
Case Details : LIM-2011-01-SD-12345 Due On : 15 Jun 2011 Status : In Progress       X         Incident Details       Incident Active         Rew Task       Incident Complete         Personal Details       Incident Complete         Vertice No:       Incident Status : In Number: Status : In Number: Status : In Number: Status : In Number: Status : Incident : LIM-2011-01-SD-12345         Name: Alan Longhurst       ID Number: Status : In Number: Status : In Number: Status : Incident : LIM-2011-01-SD-12345         Name: Alan Longhurst       ID Number: Status : In Number: Status : In Complete         Pension Type:       24 Houlake Driv         Durban North       Durban North         District:       Department Type: Nat         Municipality:       Subject         Task Details       Find out more information before         Out Data :       In June 2011         District:       Department Type: Nat         Municipality:       Status : In Toule 2011         Due Data :       In June 2011         Due Data :       In June 2011         Status :       No Tu We Th Fr Sa         Close       S 6 7 8 9 10 11         Status : Data :       In Status : In Codent :         Status : Data :       In Status : In Status :         Status : Data :       In Status :	Incidents Tasks Reminders Contac	ts My Account											
Case Details : LIM-2011-01-SD-12345       Pue On : 15 Jun 2011 Status : In Progress       X         Incident Details       Incident Complete       New Task       Incident Complete         Personal Details       Incident Complete       Department Type       Municipality       V         Department Type:       Address:       Department Agriculture       V       V         Pension No:       Address:       Durban North       District       Capricorn       V         District:       Durban North       Durban North       Durban North       Subject       Find out more information before completing the task       V         District:       Department Type: Nath       Our 2011       V       Consect       Close         Subject       Further investigation       Task Details       Subject       Close       Close         New Task :       Due Date       17 June 2011       V       Close       Close       Close													
Incident Details       Tasks       Incident Actvit       New Task for Incident : LIM-2011-01-SD-12345       X         All form fields are required.       Department Type       Municipality       V         Persion No:       Address:       Department Type       Municipality       V         Pension No:       Address:       District       Capricorn       V         Service No:       Durban North       District       Capartment Type: Hunicipality       Aganang         Incident Details       District       Capartment Type: Hunicipality       Aganang       V         District       Department Type: Hunicipality       Aganang       V       V         District       Department Type: Hunicipality       Aganang       V       V         District:       Department Type: Hunicipality       Find out more information before completing the task       V       V         Due Date       17 June 2011       V       V       V       V         Subject       Jun       2011       V       V       V         No Tu       We Th Fr Sa       Close       V       Close       V         20       21       22       22       22       22       22       22       22       V	Case Details : LIM-2011-01-SD-12345 Due	<u>On</u> : ()15 Jun 201	1 <u>St</u>	atus	: In F	rogr	ess						×
Image: Service No:       Incident Completion         Incident Details       Department Type         Name: Alan Longhurst       ID Number: 55         Tel/(cell: 0624530022       Email: alan@dt         Pension No:       Address:         Pension Type:       24 Houlake Driv         District       Capricom         Contacts       (OUT) Tyronne Hofland         Subject       Further investigation         Task Details       Subject         Incident Details       Find out more information before         Our Data       Our Data         District:       Department Type: Nat         Municipality:       Specify Other Depart         Incident Details :       Our Data         No water in the area       Our Data         Su Mo Tu We Th Fr Sa       Close         5       6       7       8       9         1       2       3       4       15       16       17         No water in the area       Su Mo Tu We Th Fr Sa       Close       Close       1       2       2         5       6       7       8       9       10       1       1       1       1       1       1       1       1	Incident Details Tasks Incident Actvit	New Task for Ind	ciden	t : LI	M-20	11-0	1-SD	-123	45	×			
Personal Details       Department Type       Municipality         Name: Alan Longhurst       ID Number: 56         Tel/(Cell: 0824530022       Email: alan@dt         Pension No:       Address:         Pension No:       Address:         Service No:       24 Houlake Driv         Division       Select         Service No:       24 Houlake Driv         Durban North       Subject         Furtherin Investigation       Task Details         Street No:       Suburb:         City/Town:       Division         District:       Department Type: Nat         Incident Details :       No water in the area         No water in the area       Due Date         17 June 2011       O         Su No Tu We Th Fr Sa       Close         1 2 3 4       11 1 2 3 4         1 2 2 2 2 2 2 3 0       26 27 2 8 2 9 30	"	All form fields are	requi	red.								<b>^</b>	
Personal Details       Department       Agriculture         Name: Alan Longhurst       ID Number: 56         Tel/Cell: 0824530022       Email: alan@dt         Pension No:       Address:         Pension Type:       24 Houlake Driv         Durban North       District         Contacts       (OUT) Tyronne Hofland         Subject       Further investigation         Task Details       Find out more information before completing the task         District:       Department Type: Nat         Municipality:       Specify Other Depart         Incident Details:       Due Date         17 June 2011       Image: Close         0 Jun       2011         0 Jun       2011         12 13 14 15 16 17 130         13 14 15 16 17 130         13 14 15 16 17 130         14 15 16 17 130         15 6 7 7 28 20 30	Personal Details	Department Type	Muni	icipalit	ty					•			
Name: Alan Longhurst ID Number: 56   Tel/Cell: 0824530022 Email: alan@dt   Pension No: Address:   Pension Type: 24 Houlake Driv   Durban North District   Category: Service No: Subcate   Street No: Suburb:   Citty/Town: District:   District: Department Type: Nat   Municipality: Specify Other Depart   Incident Details: No water in the area   Due Date   17 June 2011   10 Jun   2 3 4   2 4 7 2 3 24   Close   1 2 3 4   Close   1 2 2 3 4	Personal Details	Department	Agrie	cultur	е					•			
Tel/Cell: 0824530022 Email: alan@dt   Pension No: Address:   Pension Type: 24 Houlake Driv   Service No: Durban North   District Carrier Contacts Contacts Subject Further investigation Task Details Find out more information before completing the task Due Date 17 June 2011 Due Date 17 June 2011 Close	Name: Alan Longhurst ID Number: 56	Division	Sele	ct						•			
Pension No: Address:   24 Houlake Driv   Service No:   Durban North      District Contacts Contacts Subject Trace Information before Completing the task Street No: Suburb: City/Town: District: Department Type: Nat Municipality: Specify Other Depart Incident Details : No water in the area No water in the area Due Date 17 June 2011 Due Date 17 June 2011 Close Close Close Close Close Close	Tel/Cell: 0824530022 Email: alan@dti	Municipality	Agar	nang						•		=	=
Pension type:       24 Houlake Driv         Service No:       Durban North         Incident Details       Subject         Incident Details       Find out more information before completing the task         District:       Department Type: Nat Municipality:         Specify Other Depart       Due Date         17 June 2011       Image: Close         0       Jun       2011         12       13       14       15       16         19       20       21       22       23       24       25         26       27       28       29       30       0       0 <th>Pension No: Address:</th> <th>District</th> <th>Сар</th> <th>ricorn</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>•</th> <th></th> <th></th> <th></th>	Pension No: Address:	District	Сар	ricorn						•			
Subject       Further investigation         Task Details       Task Details         Category: Service Delivery       Sub Cate         Street No:       Suburb:         City/Town:         District:       Department Type: Nat         Municipality:       Specify Other Depart         Incident Details :       No water in the area         Due Date       17 June 2011         Su Mo Tu       We Th         Su Mo Tu       We Th         Su Mo Tu       Su Mo Tu         Su 20	Service No: 24 Houlake Driv	Contacts	(OUT	T) Tyr	onne	Hofla	nd		▼	2			
Incident Details       Task Details       Find out more information before completing the task         Category: Service Delivery       Sub Cate       Suburb:       City/Town:         District:       Department Type: Nat       Due Date       17 June 2011       Task         Incident Details :       No water in the area       Due Date       17 June 2011       Task         Lincident Details :       No water in the area       Su Mo Tu We Th Fr Sa       Close         12       13       14       15       16       17       18         19       20       21       22       23       24       25         26       27       28       29       30       Close		Subject	Furth	er inv	estig	ation							
Category: Service Delivery Sub Cate Street No: Suburb: City/Town: District: Department Type: Nat Municipality: Specify Other Depart Incident Details : No water in the area Due Date 17 June 2011 Due Date 17 June 2011 Su Mo Tu We Th Fr Sa Close Close Close Close Close Close	Incident Details	Task Details	Find ( comp	out m pleting	ore in the t	nform: task	ation	befor	e	*			
Street No: Suburb: City/Town: District: Department Type: Nat Municipality: Specify Other Depart: Incident Details : No water in the area Due Date Une Date U	Category: Service Delivery Sub Category												
District: Department Type: Nat Municipality: Specify Other Departi Incident Details : No water in the area Due Date Unit Due Date Close	Street No: Suburb: City/Town:												
Municipality:       Specify Other Departs       Due Date       17 June 2011       To         Incident Details :       No water in the area       0 Jun v 2011 v 0       Close         Su Mo Tu We Th Fr Sa       1 2 3 4       Close       Close         1 2 13 14 15 16 17 18       19 20 21 22 23 24 25       26 27 28 29 30       Close	District: Department Type: Nat									-			
Incident Details : No water in the area       Image: Constraint of the area         Su       Mo       Tu       We       Th       Fr       Sa         Su       Mo       Tu       We       Th       Fr       Sa         1       2       3       4       S       6       7       8       9       10       11         12       13       14       15       16       17       18       19       20       21       22       23       24       25         26       27       28       29       30       End	Municipality: Specify Other Departu	Due Date	17 Ju	ine 20	11					12			
Su       Mo       Tu       We       Th       Fr       Sa         1       2       3       4         5       6       7       8       9       10       11         12       13       14       15       16       17       18         19       20       21       22       23       24       25         26       27       28       29       30	Incident Details : No water in the area		0	Jun		▼ 20	11	•	0				
I     I     I     I     I     I       5     6     7     8     9     10     11       12     13     14     15     16     17     18       19     20     21     22     23     24     25       26     27     28     29     30			Su	Мо	Tu	We	Тh	Fr	Sa	Close		<b>T</b>	-
5       6       7       8       9       10       11         12       13       14       15       16       17       18         19       20       21       22       23       24       25         26       27       28       29       30						1	2	3	4	///			
12     13     14     15     16     17     18       19     20     21     22     23     24     25       26     27     28     29     30			5	6	7	8	9	10	11			Close	e
19     20     21     22     23     24     25       26     27     28     29     30			12	13	14	15	16	17	18				//.
26 27 28 29 30			19	20	21	22	23	24	25				
			26	27	28	29	30						

#### Creating a new task for yourself - continue

Once a task is assigned to you, you can accept or decline the task by clicking the Accept tab (shown below) or decline it, by clicking the Decline tab. Then click "ok".

🖉 Update Task 😦	Remove Task 🛛 🛐 Accep	t 🛛 🗶 Decline	Request Extension	n	
Task Details			Task Status		
Assigned To Tyroppe Hoffs	and		Current Status New	Task (Unaccented)	
Assigned By Tyronne Hofla	and	ecord Undated	Current Status New		
Subject Further invest	igation	Teels even	- Eully undeted	ronne Hotland on 16 Mar 2011 k assigned to Tyronne Hofland	
Task Details Get more info	irmation before closing c	Task succe	ssrully updated.		
Due Date 17 Jun 2011					
Incident OverView			Okay		
Name: Alan Longhurst	ID NUMBER: 560829512608	5 Birthdate: A	29/08/56		
Tol/Coll: 0824520022	Endit: alanwuunx.cu.za				
Tel/Cell: 0824530022 Incident Details :					
Tel/Cell: 0824530022 Incident Details : No water in the area					

#### **Requesting an extension on a task**

- 1) Click "Request Extension" and enter reason as shown below
- 2) Click "Send Request" and this will be sent for approval to the moderator

Task Details	Kemove task 🛛 🗶 Accep	Update Task Status	
Assigned To Tyronne Ho Assigned By Tyronne Ho Subject Further invo Task Details Get more in Due Date 17 Jun 201: Incident OverView	ofland ofland estigation nformation before closing case 1	All form fields are required. Reason for request? I will need another 72 hours due to the weekend	ask (Unaccepted) ask Tyronne Hofland on 16 Mar 2011 ask assigned to Tyronne Hofland
Name: Alan Longhurst Fel/Cell: 0824530022 incident Details : lo water in the area	ID Number: 56082951260 Email: alan@dtrix.co.za	Send Request Close	

# Viewing the Incident File:

# 1) Click on the Incident file tab to review the info

sk Details for Incident	: LIM-2011-01-SD-12345 <u>Due On</u> : 🥥 15 Jun 2011 <u>Status</u> : In Progress	
Task Incident File	Reminders Task Log	
Personal Details	Incident Completed	
Name: Alan Longhurst Tel/Cell: 0824530022	ID Number: 5608295126085 Birthdate: 29/08/56 Email: alan@dtrix.co.za Contact Method:	E
Pension No: Pension Type: Service No:	Address: 24 Houlake Drive Durban North	
Incident Details		
Category: Service Deliv	ery Sub Category: Water Village: Abel Ward: 17	
District: Depa	: City/ Iown: A Re Aganeng Irtment Type: National Department: Other Department/Agency	
Municipality: Spec Incident Details :	ify Other Department: ;oidlksdi alsdh alisduh lisdh li	
No water in the area		

# Setting a Reminder for your task:

- 1) Click the Reminders tab
- 2) Click "Add Reminder"
- 3) Enter details as required
- 4) Click "save"

Incidents Tasks Reminders	Contacts     My Account       11-01-SD-12345     Due On : 15 Jun 2011       Status     : In Progress
Task Incident File Reminder	rs Task Log
Reminders	0
Task	Remind On Due Date Description
	All form fields are required. Details Remind On Due Date Save Cancel
	I < <4 Page 1 of 1 ▷> ▷ 15 ▼ View 1 - 1 of 0
	Close

# Setting a Reminder for your task – continue

k Details for Incident : I	LIM-2011-01-SD-1	2345 <u>Due On</u> : (	)15 Jun 2011 <u>Status</u> : In	Progress	
ask Incident File Re	eminders Task L	og			
🛞 Add Reminder					
Reminders					C
Task	Re	mind On	Due Date	Description	
Further investigation	16 Mar 2011		16 Mar 2011	Lawnmower Service	in 🖉 🎱 🎾
Further investigation	17 Mar 2011		18 Mar 2011	Lawnmower petrol	P 🕑 😭

By hovering over the icons 🎤 🎱 資 you will notice that you can:

- view the task
- view the reminder, or
- remove the reminder.

# Viewing the Task Log Summary

# 1) Click on the Task Log tab

Task Incident File	Reminders	Task Log		
Task Log				0
Date 🤤		Туре	Message	Created By
17 Mar 2011	🔥 Expired	1	Task Expired	Tyronne Hofland
17 Mar 2011	🍅 Update	d	New Due Date - 16 Mar 2011	Tyronne Hofland
17 Mar 2011	🍅 Update	d	New Due Date - 16 Jun 2011	Tyronne Hofland
16 Mar 2011	🈻 Accept		Task Accepted	Tyronne Hofland
16 Mar 2011	🈻 Accept		Task Accepted	Tyronne Hofland
16 Mar 2011	🍇 Reques	t Extension	I will need another 72 hours due to the weekend	Tyronne Hofland
16 Mar 2011	🈻 Accept		Task Accepted	Tyronne Hofland
16 Mar 2011	🗱 New Ta	isk	New Task assigned to Tyronne Hofland	Tyronne Hofland
			16 OS Page 1 of 1 80 DI 15 .	View 1 - 8 of 8
				Class

#### Adding a new Contact

- 1) Click on the Contacts tab
- 2) Click on "Add Contact"
- 3) Enter Details as required

If an email address is supplied, the option to specify a password will become available. On saving the contact, an email will be sent to the new contact with their login information and details in order to access the system.

	0 : Accep 0 : Expin 0 : Comp	oted ed oleted	0 : Accepted 1 : Expired 0 : Completed	1 : Accepted 1 : Expired 0 : Completed			
		New Contact		×			
		All form fields are	required.		ent	🚺 Log Of	f
L		Department Type	Select	•			
		Department	Select	•			
Acco	unt	Division	Select	•			
		Municipality	Select	-			
		District	Select	-			
		Contact Type	Investigator	-		0	
-	Name	Name					
racy		Surname			2		
yron	ne	Tel			2	2	
osh		Mobile			389: 🔕		
		Email Address					
					-		
				Save Cancel			
	L			//	6		

4) Click "Save"

5) Click "Ok"

#### **Editing a Contact**

- 1) Click the contacts tab.
- 2) Click the 🚨 icon to open the edit screen

Update Contact: Josh Smith   All form fields are required.   Department Type Municipality   Department Roads & Transport   Division   Select   Municipality   District   Contact Type   Investigator   Agriculti   Agriculti   Surname   Smith   Tel   083000000   Email Address   email@domain.com   Password			0	: Expired : Completed	1 : Expired 0 : Completed	1 : Expired 0 : Complet
All form fields are required. Department Type Municipality Department Roads & Transport Division Select Municipality Aganang District Capricorn Objective Contact Type Investigator Agriculti Agriculti Agriculti Agriculti Roads 8 Roads			Update Contac	t: Josh Smith		× New Ir
Department Type Municipality   ers Conte   Department Roads & Transport   Division Select   Municipality Aganang   District Capricorn   District Capricorn   Agriculti Name   Agriculti Surname   Roads & Mobile   083000000   Email Address   email@domain.com   Password     Save   Cancel			All form fields ar	re required.		
Conta Department Roads & Transport   Division Select   Municipality Aganang   District Capricorn   Agriculti Name   Agriculti Surname   Roads & Smith   Tel 083000000   Mobile 083000000   Email Address email@domain.com   Password Save			Department Typ	Municipality	•	
Division Select   Municipality Aganang   District Capricorn   Opepa Contact Type   Investigator Investigator   Agriculti Name   Agriculti Surname   Surname Smith   Tel 083000000   Mobile 083000000   Email Address email@domain.com   Password Save	ers	Conta	Department	Roads & Transport	•	
Municipality Aganang   District Capricorn   Opepa Contact Type   Agricultt Name   Agricultt Surname   Surname Smith   Tel 083000000   Mobile 083000000   Email Address email@domain.com   Password ••••••     Save Cancel			Division	Select	•	
Depa District Capricorn   Agricultu Contact Type Investigator   Agricultu Name Josh   Agricultu Surname Smith   Tel 083000000   Mobile 083000000   Email Address email@domain.com   Password ••••••     Save Cancel			Municipality	Aganang	•	
V       Depa       Contact Type       Investigator       Image: Contact Type       Investigator       Image: Contact Type       Imag			District	Capricorn	•	
Agricultu Name Josh   Agricultu Surname Smith   Tel 083000000   Mobile 083000000   Email Address email@domain.com   Password ••••••     Save Cancel	1	Depa	Contact Type	Investigator	•	Tel Mobi
Agricultu         Surname         Smith         p9809         09809809           Roads 8         Tel         083000000         08312389         08           Mobile         083000000         Email Address         email@domain.com         08           Password         ••••••         Save         Cancel         ////////////////////////////////////		Agricultu	Name	Josh		в
Tel         083000000         08312389!         08           Mobile         083000000         Email Address         email@domain.com         08312389!         Image: Cancel         08		Aaricultu	Surname	Smith		09809 09809809
Mobile     083000000       Email Address     email@domain.com       Password     ••••••       Save     Cancel		Roads &	Tel	083000000		08312389
Email Address email@domain.com Password Save Cancel		rtodus o	Mobile	083000000		00012000.
Password •••••• Save Cancel			Email Address	email@domain.com		
Save Cancel			Password	•••••		
Save Cancel		-				
					Save Cance	el
						li.

- 3) Edit the details
- 4) Click "Save"
- 5) Click "Ok"

## **Deleting a Contact**

1) Click the 💰 icon next to the contact you wish to delete. You will be asked to confirm your selection before the contact will be deleted from the system.

# My Account

# Updating My Details.

# 1) Click on "Update Details"

# 2) Enter Details as required

0 : Expired 1 : Expired 0 : Completed 0 : Co		0 : Accep	oted	0 : Accepted	1 : Accepted			
0 : Completed       10 : Completed       10 : Completed         New Contact       *         All form fields are required.       •         Department Type       Select         Department       Select         Division       Select         Municipality       Select         District       Select         Contact Type       Investigator         Name       Name         'racy       Surname         'yronne       Mobile         Email Address       Save		0 : Expire	ed	1 : Expired	1 : Expired			
New Contact   All form fields are required.   Department Type Select   Department Select   Division   Select   Municipality   Select   Other Select   Contact Type   Investigator   Name   Name   Yonne   Tel   Mobile   Email Address     Save   Cancel		0 : Com	pleted	0 : Completed	0 : Completer			
All form fields are required.  Department Type Select  Department Select  Department Select  Division Select  Municipality Select  District Select  Contact Type Investigator  Name Name Surname Tel Surname Email Address  Save Cancel			New Contact		×			
Department Type Select   Department Select   Division Select   Municipality Select   District Select   Contact Type Investigator   Name Investigator   Name Investigator   Yronne Tel   Mobile Investigator   Save Cancel			All form fields are	required.		ent	🔀 Log Off	
Account Department Select   Division Select   Municipality Select   District Select   Contact Type Investigator   Name Investigator   Name Investigator   Surname Investigator   Tel Investigator   Mobile Investigator   Email Address Investigator			Department Type	Select	•			
Account Division Select   Municipality Select   District Select   Contact Type Investigator   Name Investigator   Name Investigator   Surname Investigator   Tel Investigator   Mobile Investigator   Email Address Investigator			Department	Select				
Municipality Select   District Select   Contact Type Investigator   Name Investigator   Name Investigator   Surname Investigator   'racy Surname   'racy Tel   osh Mobile   Email Address     Save   Cancel	Acco	ount	Division	Select	•			
District Select   Contact Type Investigator   Name Investigator   Name Investigator   'racy Surname   Tel Investigator   Mobile Investigator   Email Address Investigator			Municipality	Select	-			
Name   Name   Name   Surname   `racy   Yronne   Tel   Mobile   Email Address     Save   Cancel			District	Select	•			
Name   Surname   'racy   'yronne   Tel   Mobile   Email Address     Save   Cancel			Contact Type	Investigator	•		0	
rracy       Surname         yronne       Tel         osh       Mobile         Email Address       389 &         Save       Cancel		Name	Name					
Tel   Mobile   Email Address     Save Cancel	racy	,	Surname			۵.	2	
osh Mobile Email Address	yron	ine	Tel			۵.	2	
Email Address	osh		Mobile			389! 🔍	2	
Save Cancel			Email Address					
Save Cancel								
Save Cancel						_		
					Save Cancel			
						1.		
		L						

3) Click "Save"
 4) Click "Ok"

#### **Setting up Out Of Office**

By setting an Out of Office notice, any users attempting to assign tasks to you during this period will be informed by the word "(out)" appearing next to your name in the contact list.

To set an Out of Office notice

- 1) Click the My Account tab
- 2) Select the dates that you will be leaving and returning

Out Of Office	
Leaving On	12
Returning On	12
	🚴 Set Out Of Office

3) Click "Set Out Of Office" button to save the details.

#### **Removing Out Of Office**

- 1) Click the My Account tab
- 2) Click the Clear Button
- 3) The dates will be removed from the range fields.