

Release Notes for TimeLinx 8.2.2

Version 8.2.2.20140725

Release Date: 07/25/2014

TimeLinx

TMTimeLinx Software, INC. All rights reserved. TimeLinxTM is a product of TimeLinx software, INC.

The information in this document is subject to change without notice and should not be construed as a commitment by TimeLinx Software Inc. TimeLinxTM assumes no responsibility for any errors that may appear in this document. The software described in this document is furnished under a license and may be used or copied only in accordance with the terms of such a license. While making every effort to ensure the accuracy of this document, products are continually being improved.

As a result of continuous improvements, later versions of the products may vary from those described here. Under no circumstances may this document be regarded as a part of any contractual obligation to supply software, or as a definitive product description.

1. What's new in this version?

TimeLinx 8.2.2 contains many new functions and enhancements that originate from ideas suggested by our customers and product design team. There are a substantial number of additional features for SalesLogix LAN, SalesLogix Web and to the core part of TimeLinx. For your convenience, we've differentiated those in appropriate sections to take you straight to the Product you are using.

There are also several other smaller improvements that have been made in TimeLinx 8.2.2 and they all can be viewed in the [New Features, Enhancements & Bug Fixes](#) section.

2. System Requirements

2.1 Platform Compatibility

TimeLinx Product	SalesLogix 7.5.4	SalesLogix 8.0	SalesLogix 8.1
TimeLinx for SLX Web	N	Y	Y
TimeLinx for SLX LAN	Y	Y*5	Y*6
TimeLinx Gantt Charts 1.x for SLX	N	Y	Y
TimeLinx Mobile 1.x for SLX	N	Y	Y
TimeLinx WebCalendar 3.x for SLX	Y	Y	Y
TimeLinx WebSheet for SLX Web	Y	Y	Y
TimeLinx Reporter for SalesLogix	Y	Y	Y
TimeLinx KnowledgeSync Eventpak	Y	Y	Y
QuoteLinx 2.x for SalesLogix	Y	Y *4	Y *4

2.2 Browser Compatibility

TimeLinx Product	Internet Explorer	Firefox	Chrome	Safari
TimeLinx for SLX Web	IE 8 & 9 *1	SLX	SLX	SLX
TimeLinx for SLX LAN	-	-	-	-
TimeLinx Gantt Charts 1.x for SLX	Y	Y	Y	Y
TimeLinx Mobile 1.x for SLX	N *2	N *2	Y	Y
TimeLinx WebCalendar 3.x for SLX	8 +	8 +	12 +	
TimeLinx WebSheet for SLX Web	IE 8 & 9 *1	SLX	SLX	SLX
TimeLinx Reporter for SalesLogix	-	-	-	-
TimeLinx KnowledgeSync Eventpak	-	-	-	-
QuoteLinx 2.x for SalesLogix	-	-	-	-

2.3 Windows Compatibility

TimeLinx Product	Windows Server	Web Server	Windows Version
TimeLinx for SLX Web	SLX	*SLX	-
TimeLinx for SLX LAN	SLX	-	*SLX
TimeLinx Gantt Charts 1.x for SLX	Server 2003 +	IIS7 +	*SLX
TimeLinx Mobile 1.x for SLX	Server 2008 +	IIS7 +	-
TimeLinx WebCalendar 3.x for SLX	Server 2003 +	IIS7 +	-
TimeLinx WebSheet for SLX Web	SLX	*SLX	-
TimeLinx Reporter for SalesLogix	Server 2003 +	-	Windows XP +
TimeLinx KnowledgeSync Eventpak	VS	-	-
QuoteLinx 2.x for SalesLogix	SLX	-	Windows XP +

2.4 Mobile Operating System Compatibility

TimeLinx Product	Android	IOS	Blackberry	Windows Phone 8
TimeLinx for SLX Web	-	-	-	-
TimeLinx for SLX LAN	-	-	-	-
TimeLinx Gantt Charts 1.x for SLX	-	-	-	-
TimeLinx Mobile 1.x for SLX	Y *3	Y *3	Y *3	Y *3
TimeLinx WebCalendar 3.x for SLX	-	-	-	-
TimeLinx WebSheet for SLX Web	-	-	-	-
TimeLinx Reporter for SalesLogix	-	-	-	-
TimeLinx KnowledgeSync Eventpak	-	-	-	-
QuoteLinx 2.x for SalesLogix	-	-	-	-

2.5 Other Dependencies

TimeLinx Product	Other Dependencies
TimeLinx for SLX Web	-
TimeLinx for SLX LAN	-
TimeLinx Gantt Charts 1.x for SLX	Silverlight Browser Plugin
TimeLinx Mobile 1.x for SLX	WebKit Enabled Browser
TimeLinx WebCalendar 3.x for SLX	-
TimeLinx WebSheet for SLX Web	-
TimeLinx Reporter for SalesLogix	-
TimeLinx KnowledgeSync Eventpak	KnowledgeSync v8 +
QuoteLinx 2.x for SalesLogix	QuoteWerks v4 +

2.6 Keys

Key	Description
SLX	Meaning that TimeLinx support for a particular platform does not differ from base SalesLogix support. No special consideration is required.
+	Meaning that listed version is the lowest currently supported and all subsequent versions are supported.
Y	Yes, version is supported.
N	No, version is not supported.
VS	Meaning that TimeLinx support for a platform does not differ from base Vineyardsoft KnowledgeSync support. No special consideration is required.
*1	IE versions greater than 9 currently unsupported due to issues with DevExpress grids. This will be addressed in future versions of TimeLinx.
*2	TimeLinx Mobile is built on the SenchaTouch framework which requires a WebKit enabled browser.
*3	See SenchaTouch page for specifically supported Mobile hardware, http://www.sencha.com/products/touch/features/
*4	Quotewerks has not declared official support for versions of SalesLogix greater than 7.5.4. However, they have made access available for our customers and QuoteLinx will work with QuoteWerks on these versions.
*5	Requires SNC Update 02 for SalesLogix 8.0.
*6	Requires SNC Update 02 for SalesLogix 8.1.

3. New Features, Enhancements & Bug Fixes

3.1 TimeLinx Core 8.2.2

Defect ID	Type	Functional Area	Build	Notes
001-00-003449	Enhancements	Time Entry	20140521	When a Service Task is split by a retainer, a message is added to the comments of the split Service Task to provide information about what has happened. The changes to this feature are: <ol style="list-style-type: none"> Comments are added to Internal Comments only. Added ID of originating Service Task to split message. Added time of split to Service Task split message.
001-00-003477	Enhancements	Time Entry	20140529	Added additional support for Account & Project billing rules to indirect Travel entry.
001-00-003139	Bug Fixes	Expense Detail	20140422	Resolved regressions for Expense markup feature introduced in TLX 8.2.
001-00-003509	Bug Fixes	Region	20140630	Resolved issue with Enterprise region billing where Greater than Standard hours rates were not taking into account combined Service Tasks.
001-00-003427	Bug Fixes	Retainer Detail	20140516	When deciding if enough balance exists to place a record on a retainer, the balance used in comparison did not include retainer usage from "Other Withdrawals". It has been fixed now.
001-00-003475	Bug Fixes	Retainer Detail	20140523	Resolved edge cases where a Retainer could be forced to achieve a negative balance even though "Allow Negative Balance" was not set to True.
001-00-003018	Bug Fixes	Time Entry	20140402	Additional trapping has been added to prevent scenario which could cause a Split Service Task to be created with a 0 Actual Duration.

3.2 TimeLinx for SalesLogix LAN 8.2.2

Defect ID	Type	Functional Area	Build	Notes
001-00-003148	Features	Service Query	20140424	Task "Taxable" value has been added as an optional field to the Service Query.
001-00-002977	Features	Ticket Activities	20140704	Ability to enter Time from the Tickets has been given to Timekeeper user by changing the existing licensing check.
001-00-003548	Features	Tickets	20140625	TLX for SLX LAN now supports the TLX System Setting to make Project and Task required fields when entering & editing Tickets. The may be enabled by setting the TimeLinx Ticket setting "Project and Task entry required on Ticket Forms" to True.
001-00-002974	Enhancements	Installation	20140604	The standard SLX tables (Account, Opportunity etc.) have been removed from the TLX LAN installation bundles. This has been done to prevent loss of data in case there is mismatch between the customer's SLX default table structure and table structures in TLX bundle for standard SLX tables.
001-00-003428	Enhancements	Project Admin	20140521	Updated security rules for the Project Admin tab. The Project Admin tab will be available is the current Project User meets any of the following conditions: <ol style="list-style-type: none"> 1. User is either a TimeLinx Administrator via their user setting. 2. User is either the Project Manager on that specific Project. 3. User is either the Manager of the Project Manager on that specific Project (i.e. the person who the PM reports to).
001-00-002679	Enhancements	Project Team	20140618	Caption "Est Resource Hours"changed to "Est. Resource Hours" in Project Team tab.
001-00-003478	Enhancements	Time Entry	20140619	Improvements to indirect Travel entry.
001-00-002879	Bug Fixes	Activities	20140522	Resolved an issue where Contact and Account were not being populated correctly when scheduling a follow-up activity from activity completion.

001-00-002588	Bug Fixes	Assets	20140626	When Account Assets are created automatically from Project Products the “Added By” for the newly created Account Asset will now be set to the logged in user.
001-00-002785	Bug Fixes	Invoice Info	20140604	The “Cancel” button on Update Invoice Info form was not working earlier. Now when you click Cancel or ‘X out of the form the update operation will be canceled correctly.
001-00-003324	Bug Fixes	Project Contacts	20140709	Users were able to edit fields in the Project Contacts grid that should not be editable. Therefore Account, phone, cell and email fields have been made read only and only Project Role is still editable.
001-00-003020	Bug Fixes	Project Detail	20140508	Resolved error which could occur on Project Detail when Users have apostrophes in their names.
001-00-003504	Bug Fixes	Project Task Grid	20140604	Added validation for a single "Default Travel Task" per Project to Project Task Grid.
001-00-002545	Bug Fixes	Retainer Detail	20140415	Resolved issue where Contracts were not saving when entered into Add/Edit Retainer form.
001-00-003245	Bug Fixes	Retainer Detail	20140506	Resolved issue where the "Date" of a new retainer did not default to the current date.
001-00-003474	Bug Fixes	Retainer Detail	20140527	Changed display of Retainer Expense usage on Retainer detail from positive to negative numbers.
001-00-003025	Bug Fixes	System Control Panel	20140322	Resolved defect with Bulk Project Creation utility which would set the incorrect Task as the Account’s Ticket default Task. This could then lead to erroneous messages when adding Time with Ticket Activities that "Project No: is marked complete are you sure you want to record time to this Project?"
001-00-003421	Bug Fixes	System Control Panel	20140527	Resolved issue where a TimeLinx license could not be added the first time the System Control panel was opened.

001-00-003473	Bug Fixes	System Control Panel	20140617	Resolved issue where when removing users from TimeLinx a removed user's name could appear in the Template user pop up when subsequently adding a new user.
001-00-003505	Bug Fixes	System Control Panel	20140618	Necessary fixes have been made to implement the RMB Options on the Default Templates tab under TimeLinx Settings.
001-00-003507	Bug Fixes	System Control Panel	20140618	Resolved error which could occur when trying to delete a Currency but no Currency is selected.
001-00-003508	Bug Fixes	System Control Panel	20140618	Added validation to make Currency code a required field when entering a new Currency.
001-00-003404	Bug Fixes	Tickets	20140522	Made a change so that entering a ticket in the LAN, not linked to a Project & Task, creates NULL values for Project and Task IDs instead of empty values. The presence of empty values was causing errors with TimeLinx for SalesLogix Web.
001-00-003583	Bug Fixes	Tickets	20140709	Resolved issue where Ticket Task Look up would open twice when selecting a value.
001-00-003221	Bug Fixes	Time Entry	20140422	Resolved intermittent error "Cannot set Column 'ASSIGNEDDATE' to be null. Please use DB Null instead." When linking Service Task to a ticket.
001-00-003184	Bug Fixes	Time Entry	20140521	Resolved error which could occur when punching in with no Project in current SLX context.
001-00-002807	Bug Fixes	Timesheet	20140430	Resolved issue which occurred when entering time to a timesheet with no existing data. This would affect new users trying to enter time for the first time.
001-00-003329	Bug Fixes	Timesheet	20140506	Resolved error which could occur when navigating Timesheet rows.
001-00-003331	Bug Fixes	Timesheet	20140506	Resolved error "There is no row at position -1" when adding time from the Timesheet.
001-00-003401	Bug Fixes	Timesheet	20140508	Resolved error on the Timesheet, "Error Calling Method noninterchangeable".

001-00-002795	Bug Fixes	Timesheet	20140514	Resolved earlier issue where sometimes Travel time would disappear after it was highlighted on the Timesheet.
001-00-003417	Bug Fixes	User Control Panel	20140709	Updated tooltips on TLX User Licensing tab to accurately reflect current licensing descriptions.
001-00-002782	Bug Fixes	Vendor Info	20140430	Resolved issue with Service Task Vendor form so that Vendor Information is not updated with empty values after closing form when no edits were made.

3.3 TimeLinx for SalesLogix Web 8.2.2

Defect ID	Type	Functional Area	Build	Notes
001-00-002908	Features	Activities	20140714	Added "All Projects" toggle when adding Activities and Notes. Allows for notes to be added for a Contact & Project who are not part of the same account. For example, a 3rd party on a Project would not be a Contact underneath your Customer's Account but you would want to record you emails for that Contact against the Customer's Project.
001-00-002351	Features	Calendar	20140624	You can now navigate to an appointment's Project detail from the SLX Calendar by right clicking on an event and selecting "Go To" option and then selecting "Project".
001-00-002841	Features	Milestone Tasks	20140424	Feature to Link/Unlink Tasks from a Milestone has been added as a RMB option under the Tasks tab on the Milestone detail page.
001-00-001923	Features	Project Contacts	20140714	A RMB Option has been added to the Project Contact Grid to email the selected Contact. Will launch a new email addressed to the selected Contact.
001-00-003266	Features	Project Contract Detail	20140623	Feature has been added to support adding attachments against the TLX Project Contract entity.
001-00-003267	Features	Project Contract Detail	20140626	The entries of Notes/History tab of Tasks linked to the Contracts of Project will be displayed under the Notes/History tab of Project Contracts.
001-00-003189	Features	Project Insert	20140514	Added context sensitivity to the Insert Project form. Insert Project will now inherit values from its context when invoked from the following SalesLogix entities. Account, Contact, Opportunity, Ticket & Sales Order.
001-00-003551	Features	Tickets	20140701	TLX for SLX Web now supports the TLX System Setting to make Project and Task required fields when entering & editing Tickets. The may be enabled by setting the TimeLinx Ticket setting "Project and Task entry required on Ticket Forms" to True.
001-00-003398	Features	Time Entry	20140703	The Time Entry from Project Tools/Add Time is now context sensitive i.e. the Account & Project look ups are populated when time is added from Project. Similarly, when time is

				added from a Ticket then Account, Project, Task & Ticket will also be populated. This feature is implemented for all the TimeLinx and SalesLogix Entities i.e. Account, Contact, Opportunity, Sales Order, Contract, Project, Task, Milestone, Project Contract, Issue and Ticket.
001-00-003278	Features	Timesheet	20140529	A new Tab called Activities has been added to the WebSheet that will display Activities by Weekending for the user you are viewing. Users are able to edit or complete their calendar activities by right clicking the record.
001-00-003458	Enhancements	Project Contract Detail	20140522	The layout of the links section of Project Contract has been tightened and refined.
001-00-003494	Enhancements	Project Contract Grid	20140605	Added support for entry of negative hour & value Project Contracts.
001-00-003270	Enhancements	Project Task Assignment	20140423	Assigned hours have been grayed out as they are not directly editable.
001-00-002998	Enhancements	Project Task Grid	20140425	Tasks may be completed by setting the Task's % Complete equal to 100%.
001-00-003321	Enhancements	Service Query	20140620	Task Status has been added as an optional field to the Service Query.
001-00-003101	Enhancements	Task Detail	20140603	A hyperlink to default Site has been added to the Task Detail page.
001-00-003503	Enhancements	Task Financial Info	20140616	Added validation for a single Default Travel Task per Project to Task Financial Info and Project Task grid.
001-00-002997	Enhancements	Task Management	20140430	Tasks may be completed from Task Management by setting the Task's Status equal to the Task Default Completion Status.
001-00-003480	Enhancements	Time Entry	20140616	Improvements to indirect Entry of Travel Time & Expenses (Mileage & Per Diem)
001-00-003120	Bug Fixes	Account Projects Grid	20140617	Resolved error when attempting to select Project Name from optional fields on the Account Projects grid.

001-00-003486	Bug Fixes	Account TimeLinx Settings	20140603	Resolved issue where Country look up was hyperlinked to a non-existent Entity.
001-00-003288	Bug Fixes	Calendar	20140702	Corrected spelling of WebCalendar in TLX pages and navigation.
001-00-003199	Bug Fixes	Expense Detail	20140506	Resolved error when entering Expenses against Accounts with no TLX_Account extension record.
001-00-003456	Bug Fixes	Project Detail	20140617	Resolved issue where Retired Users in SalesLogix were appearing in the Project "Sold By" look up.
001-00-003275	Bug Fixes	Project Insert	20140516	Resolved issue with Saleslogix unsaved data prompt when Inserting a new Project. If the user chose to return to the page because of the prompt then they would encounter an error.
001-00-003150	Bug Fixes	Project Task Grid	20140429	Resolved issue where RMB Menu on Project Task Grid does not pop up at cursor when clicking on column header.
001-00-003317	Bug Fixes	Project Task Grid	20140516	Resolved issue where the filter on the Primary Resource column in the Project Tasks grid was not showing all possible values.
001-00-003636	Bug Fixes	Project Task Grid	20140716	Resolved issue where Milestone % Complete was not updating when Task % Complete was updated from Project Task grid.
001-00-003341	Bug Fixes	Project Task Usage	20140618	Updated formatting of Service Task "Billing Hourly Rate" column to be consistent with other numerical values in Task Usage grid.
001-00-003246	Bug Fixes	SalesLogix	20140424	Necessary fix has been made so that the SLX Query builder works properly when new TLX bundles are applied to SalesLogix 8.1.
001-00-003190	Bug Fixes	Service Query	20140416	Corrected End Date criteria to be "less than or equal" to instead of "less than".
001-00-003192	Bug Fixes	Service Query	20140418	Resolved issue with Service Query criteria "Invoiced = No" not returning a complete set of results.
001-00-003342	Bug Fixes	Service Query	20140620	Resolved an incorrect message when updating rates from the Service Query.

001-00-003599	Bug Fixes	Service Query	20140712	Resolved issue where users were being excluded from Service Query results if their SLX Logins were disabled.
001-00-003397	Bug Fixes	Task Audit	20140507	Resolved issue where the incorrect user was being attributed to a new Task Audit record.
001-00-003261	Bug Fixes	Task Detail	20140430	Resolved issue where Contract look up on "Task Quick Add" form was not filtered by current Project.
001-00-003149	Bug Fixes	Task Financial Info	20140429	Resolved issue where the Task Financial form would contain no saved data when tab was opened.
001-00-003299	Bug Fixes	Tickets	20140514	Added handling to prevent error when TLX_ProjectID or TLX_TaskID is empty for a given Ticket.
001-00-003485	Bug Fixes	Time Entry	20140529	Resolved issue where TLX WCF services were failing when deployed with HTTPS.
001-00-003605	Bug Fixes	Time Entry	20140704	Resolved issue where "Save & New" on Time Entry was editing existing record prior to creating a new Time Entry.
001-00-002991	Bug Fixes	Time Entry	20140707	Resolved issue where "Reason Cannot Modify" would appear on Time Entry screen when no Account was yet selected.
001-00-002992	Bug Fixes	Time Entry	20140707	Resolved issue where Start & End times would appear on Time Entry screen when no Account was yet selected and Start & End times were not required by the system.
001-00-003282	Bug Fixes	Timesheet	20140514	Resolved issue where WebSheet data would not refresh when changing Consultants.
001-00-003476	Bug Fixes	Timesheet	20140603	Resolved issues with paging in WebSheet.
001-00-002947	Bug Fixes	Timesheet	20140704	Resolved issue where WebSheet could crash if a SalesLogix user was deleted and the corresponding TimeLinx User record still existed.