



WHITE-RODGERS

Multi-stage/Heat Pump Electronic Digital Thermostat

#### **INSTALLATION INSTRUCTIONS**

#### Operator: Save these instructions for future use!

#### FAILURE TO READ AND FOLLOW ALL INSTRUCTIONS CAREFULLY BEFORE INSTALLING OR OPERATING THIS CONTROL COULD CAUSE PERSONAL INJURY AND/OR PROPERTY DAMAGE.

This wall-mounted, low voltage thermostat maintains room temperature by controlling the operation of heat pumps and multi-stage systems. Use this thermostat for applications requiring up to three stages of heat and up to two stages of cool. Indicator lights show the system status. The user may program up to four time/temperature settings per 24 hour period. The thermostat stores settings for a five-day (weekday) program and a two-day (weekend) program. The thermostat will store both heating and cooling programs simultaneously. A 9 volt Energizer® battery will maintain the stored program for approximately one week, if incoming power should fail. If power failure is extensive and the program is lost, after power restoration, the thermostat will automatically maintain a factory preprogrammed heating temperature of 64°F or a cooling temperature of 82°F.

# WHITE-RODGERS DIGITAL COMFORT SET II

## PRECAUTIONS

DESCRIPTION

If in doubt about whether your wiring is millivolt, line, or low voltage, have it inspected by a qualified heating and air conditioning contractor, electrician, or someone familiar with basic electricity and wiring.

Do not exceed the specification ratings.

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All wiring must conform to local and national electrical codes and ordinances.

This control is a precision instrument, and should be handled carefully. Rough handling or distorting components could cause the control to malfunction.

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To prevent electrical shock and/or equipment damage, disconnect electric power to system, at main fuse or circuit breaker box, until installation is complete.

## WARNING

Do not use on circuits exceeding specified voltage. Higher voltage will damage control and could cause shock or fire hazard.

Do not short out terminals on gas valve or primary control to test. Short or incorrect wiring will damage thermostat and could cause personal injury and/or property damage.



WHITE-RODGERS DIVISION EMERSON ELECTRIC CO. 9797 REAVIS ROAD ST. LOUIS, MISSOURI 63123-5398

Printed in U.S.A.

#### **SPECIFICATIONS**

THIS CONTROL IS DESIGNED FOR USE WHERE BOTH SIDES OF THE TRANSFORMER ARE PRESENT TO THE THERMOSTAT (both the hot and common sides of the 24vAC end of the transformer.)

#### **ELECTRICAL DATA**

**Electrical Rating:** 

20 to 30vAC 50/60 Hz.

0.01 to 1.5 Amps (Load per terminal)

2.5 Amps Maximum Total Load (All terminals combined)

## WARNING

DO NOT EXCEED MAXIMUM VOLTAGE OR CUR-RENT RATINGS. FIRE, PERSONAL INJURY, AND/ OR EQUIPMENT DAMAGE COULD RESULT.

#### Anticipation:

Heating 4 to 40 Cooling 4 to 40 Auxiliary 4 to 40

**Reference Values** 

THERMAL DATA

Temperature Range: 40°F to 99°F (4°C to 37°C)

#### STAGING DATA

Up to 3 heating stages Up to 2 cooling stages

#### ACCESSORIES

Remote Sense Kit: W. R. Part No. F145-1049 Thermostat Guard: W. R. Part No. F29-0198 (clear) or F29-0238 (opaque)

#### **INSTALLATION** -

## **NEW INSTALLATION**

IT IS RECOMMENDED THAT YOU PROGRAM THE THERMOSTAT WITH BATTERY INSTALLED BEFORE ATTACHING ON SUBBASE. SEE OPERATION GUIDE FOR PROGRAMMING INSTRUCTIONS.SELECT THER-MOSTAT LOCATION.

Proper location insures that the thermostat will provide a comfortable building temperature. Observe the following general rules when selecting a location:

- 1. Locate thermostat about 5 ft. above the floor.
- 2. Install thermostat on a partitioning wall, not on an outside wall.
- 3. Never expose thermostat to direct light from lamps, sun, fireplaces or any temperature radiating equipment.
- 4. Avoid locations close to windows, adjoining outside walls, or doors that lead outside.
- 5. Avoid locations close to air registers or in the direct path of air from them.
- 6. Make sure there are no pipes or duct work in that part of the wall chosen for the thermostat location.
- 7. Never locate thermostat in a room that normally warmer or cooler than the rest of the building.
- 8. Avoid locations with poor air circulation, such as behind doors or in alcoves.

#### ROUTE WIRES TO LOCATION

All wiring must conform with local and national electrical codes and ordinances.

- Probe for obstructions in partition before drilling 1/2" hole in wall at selected location. Take up quarter round and drill a small guide hole for sighting (see fig. 1). From basement, drill 3/4" hole in partition floor next to guide hole. In buildings without basements, drill 1/2" hole through ceiling and into partition from above (see fig. 1).
- 2. Through this hole drop a light chain, or 6" chain attached to a strong cord. Snag cord in basement with hooked wire. In buildings without basements, drop cord through hole in ceiling and down partitioning; snag cord at the thermostat location.
- 3. Attach thermostat wires to cord and pull wires through hole in wall so that 6" of wire protrudes.

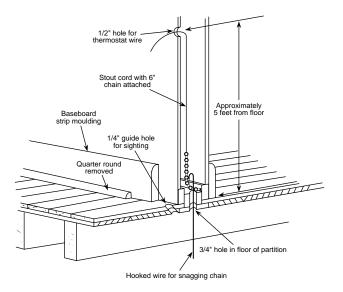


Figure 1. Routing thermostat wires

## **REPLACEMENT INSTALLATION**

#### **REMOVE OLD THERMOSTAT**

- 1. Shut off electricity at the main fuse box until installation is complete. Verify power is off with a voltmeter.
- 2. Remove the front cover of the old thermostat. With wires still attached, remove wall plate from the wall.
- 3. If the old thermostat has a wall mounting plate, remove the thermostat and the wall mounting plate as an assembly.
- 4. Use the Cross Reference Guide to find the thermostat type you are replacing.
- 5. Identify each wire attached to the old thermostat using the labels enclosed with the new thermostat (see Table 1). Record the identification of the wire on the corresponding blank in Table 2.
- 6. Disconnect the wires from old thermostat one at a time. Pull at least 6 inches of wire out of the wall. DO NOT LET WIRES FALL BACK INTO THE WALL.
- 7. Install new thermostat using the following procedures.

#### ATTACH SUBBASE TO WALL

1. Remove the packing material from the thermostat. Place the fingers of one hand on the center top and bottom portion of the thermostat. Grasp the subbase in the other hand on the top and bottom center, and gently pull straight out (see fig. 2). The thermostat has pin and socket connectors. Forcing or prying on the thermostat will cause damage to the unit.

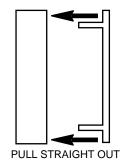


Figure 2. Removing thermostat from subbase

TABLE 1. WIRE IDENTIFICATION LABELS

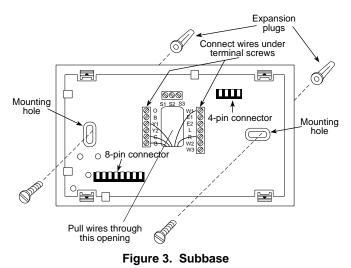
1	2	3	4	5	6	7	8
G	C	L	R	O	B	E1	E2
G	C	L	R	O	B	E1	E2
1	2	3	4	5	6	7	8
9	10	11	12	13	14	15	16
Y1	Y2	W1	W2	W3	S1	S2	S3
Y1	Y2	W1	W2	W3	S1	S2	S3
9	10	11	12	13	14	15	16

## NOTE

THIS THERMOSTAT REQUIRES BOTH THE HOT AND COMMON SIDES OF THE 24vAC TRANSFORMER TO BE PRESENT TO THE THERMOSTAT FOR OPERA-TION.

TABLE 2. TERMINAL REFERENCE						
LABEL NUMBER	NEW THERMOSTAT TERMINAL DESIGNATION	FUNCTION	OLD THERMOSTAT TERMINAL DESIGNATION			
(1)	G	Fan Output				
(2)	С	Transformer 24vAC Common				
(3)	L	Malfunction Light				
(4)	R	Transformer 24vAC Hot				
(5)	0	Changeover Output (Cooling)				
(6)	В	Changeover Output (Heating)				
(7)	E1	Emergency Heat Relay (cycles on 1st stage in Emergency Mode)				
(8)	E2	Emergency Heat Relay (continually energized in Emergency Mode)				
(9)	Y1	Stage 1 Cool				
(10)	Y2	Stage 2 Cool				
(11)	W1	Stage1 Heat (Compressor)				
(12)	W2	Stage 2 Heat (Auxiliary)				
(13)	W3	Stage 3 Heat (Auxiliary)				

- 2. Connect wires beneath terminal screws on subbase using wiring schematic for your particular application (see figs. 3 through 6).
- 3. Place subbase over hole in wall and mark mounting hole locations on wall using subbase as a template.
- 4. Move subbase out of the way. Drill mounting holes.
- 5. Fasten subbase loosely to wall, as shown in fig. 3, using two mounting screws. Place a level against bottom of subbase, adjust until level, and then tighten screws. (Leveling is for appearance only and will not affect thermostat operation.) If you are using existing mounting holes, or if holes drilled are too large and do not allow you to tighten subbase snugly, use plastic expansion plugs to secure subbase.
- 6. Push excess wire into wall and plug hole with a fireresistant material (such as fiberglass insulation) to prevent drafts from affecting thermostat operation.



## WARNING

DO NOT EXCEED MAXIMUM VOLTAGE OR CUR-RENT RATINGS. FIRE, PERSONAL INJURY, AND/ OR EQUIPMENT DAMAGE COULD RESULT.

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To prevent electrical shock and/or equipment damage, disconnect electrical power at the main fuse box until installation is complete. Verify power is off with a voltmeter.

NOTE

The following wiring diagrams show **typical** terminal identification and wiring. For proper installation, refer to the original manufacturers' instructions.

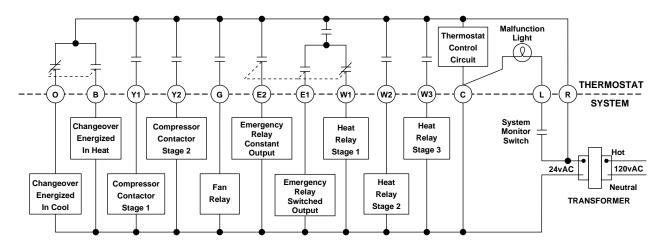


Figure 4. Typical wiring diagram for single transformer systems



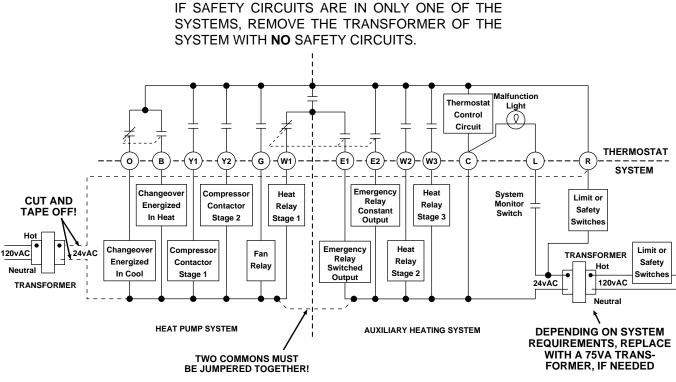


Figure 5. Typical wiring diagram for two-transformer system with NO safety circuits



Relay contacts shown are thermostatically operated. The accessory relay scheme is required when safety circuits exist in both systems.

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Polarity must be observed. If the HOT side of the second transformer is jumpered to the COMMON side of the first transformer a short will be made. Damage to equipment will occur when power is restored.

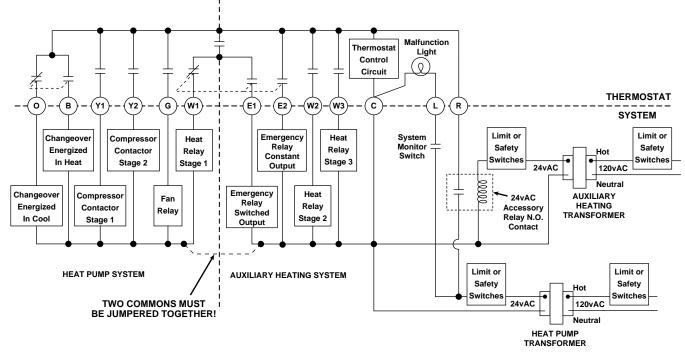


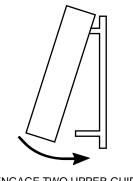
Figure 6. Typical wiring diagram for two-transformer system with safety circuits in BOTH systems

#### ATTACH THERMOSTAT TO SUBBASE

IT IS RECOMMENDED THAT YOU SET OPTION SWITCHES TO DESIRED POSITION BEFORE ATTACH-ING ON SUBBASE (see OPERATION). IT IS ALSO **RECOMMENDED THAT YOU PROGRAM THE** THERMOSTAT WITH BATTERY INSTALLED BEFORE **ATTACHING ON SUBBASE** (see OPERATION GUIDE for programming instructions).

POWER TO THERMOSTAT MUST BE OFF BEFORE ATTACHING THERMOSTAT TO WALL. FAILURE TO TURN OFF POWER BEFORE ATTACHING THERMO-STAT MAY CAUSE EQUIPMENT DAMAGE DUE TO RAPID COMPRESSOR CYCLING.

To attach thermostat to subbase, line up the plastic snap guides at the top of the thermostat and the 4 connector pins on the thermostat with the connectors near the top right section of the subbase (when viewed from the front). Gently pivot the thermostat down until the 8-pin connectors and the plastic snaps lock into place (see fig. 7). Be gentle when attaching thermostat. If the thermostat does not seem to be attaching to the subbase easily, make sure that the connector pins and plastic snaps are properly aligned, and that excess wire is pushed into the wall. Damage to the thermostat may occur if force is used.



ENGAGE TWO UPPER GUIDES; PIVOT DOWN

Figure 7. Attaching thermostat to subbase

#### OPERATION

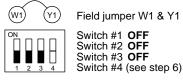




ANY TIME AN OPTION SWITCH IS CHANGED. THE 9 VOLT ENERGIZER® BATTERY MUST BE REMOVED FOR A MINIMUM OF 2 MINUTES.

#### SET OPTION SWITCHES

Single Stage Compressor Heat Pump — with reversing valve energized through B or O terminals



2. Two Compressor (Split) System



Field jumper W1 & Y1 Field jumper W2 & Y2 Switch #1 OFF Switch #2 ON Switch #3 OFF

Switch #4 (see step 6)

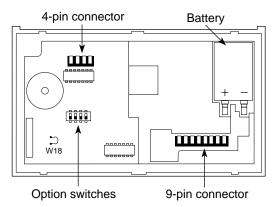
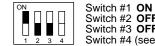


Figure 8. Back of thermostat body

3. Multi-stage (Fossil Fuel) System — up to 3 heat stages and 2 cool stages



Switch #2 OFF Switch #3 OFF Switch #4 (see step 6)

4. Multi-stage (Electric Heat) System — up to 3 heat stages and 2 cool stages



Switch #1 ON Switch #2 ON Switch #3 (see step 5) Switch #4 (see step 6)

#### 5. **Economizer** — 1st stage cooling



When using economizer with single stage heat pump, field jumper W1 & Y2

Switch #1 (see steps 1-4) Switch #2 (see steps 1-4) Switch #3 **ON** Switch #4 (see step 6)

6. Automatic Changeover from Heat to Cool



Switch #1 (see steps 1-4) Switch #2 (see steps 1-4) Switch #3 (see step 5) Switch #4 **ON** 



The battery maintains the stored program in the event of a power failure. When attached to the wall with 24vAC power applied, the thermostat will function normally without the battery. However, the program will be lost in the event of power interruption or failure if the battery is **not** installed. When power is restored, the thermostat will automatically maintain a temperature of 64°F or a cooling temperature of 82°F (factory preprogrammed) as needed.

## **CHECK THERMOSTAT OPERATION**



When checking thermostat, option switch #4 for automatic changeover must be in the **OFF** position. This will allow temporary setting of heat set points above cool settings. After system checkout, reset option switch to **ON** position if automatic changeover is desired (see **SET OPTION SWITCHES**).

#### **FAN OPERATION**

- 1. Turn on power to the system. If the auxiliary heat source has a standing pilot, be sure to light it.
- Press FAN SWITCH until FAN is displayed. The blower should begin to operate.
- Press FAN SWITCH Until FAN □ is displayed. The blower should stop operating within approximately one minute.

#### **HEATING SYSTEM**

1. Press **SYSTEM** switch until **HEAT** is displayed. (It may already be displayed.)

#### LOCKOUT BYPASS OPTION

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FOR QUALIFIED SERVICE TECHNICIANS' USE ONLY. OPERATORS SHOULD NOT USE THIS FEATURE DUE TO POSSIBILITY OF EQUIPMENT OR PROPERTY DAMAGE, OR PERSONAL INJURY.

DO NOT USE THE LOCKOUT BYPASS OPTION UNLESS THE COMPRESSOR OIL HEATERS HAVE BEEN OPERATIONAL FOR 6 HOURS AND THE SYSTEM HAS NOT BEEN OPERATIONAL FOR AT LEAST 5 MINUTES.

#### COMPRESSOR LONG TERM CYCLE PROTECTION

To protect the compressor from potential damage due to temperature change of crankcase oil, this thermostat has a built-in time delay of one hour less than the power loss to the unit (up to 12 hours maximum lockout). During this time, auxiliary heat will be used when necessary to maintain setpoint temperature. **DO NOT** attempt to override this delay feature before crankcase temperature has stabilized (for example, if power has been out for three hours, the compressor should remain locked out for two hours).

#### COMPRESSOR SHORT TERM CYCLE PROTECTION

This thermostat has a built-in short term (5-minute) time delay. During this 5-minute period, the thermostat will lock out the compressor to allow head pressure to stabilize. If you want to override this feature

while testing thermostat operation, simply press

and  $\begin{bmatrix} HOLD \\ TEMP \end{bmatrix}$  at the same time at initial startup.

- Press to adjust thermostat to 99°F. All stages of the heating system should come on within approximately five minutes. However, if the PUMP LED is flashing, the compressor lockout feature is operating (see Lockout Bypass Option to temporarily override the compressor lockout feature during testing).
- Press SWITCH until EMER is displayed. Repeat step 2.
- 4. To program the thermostat, see **OPERATION GUIDE**. (Instructions continue on next page)

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#### **COOLING SYSTEM**

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To prevent compressor and/or property damage, if power to the compressor has been off or interrupted for more than 1 hour and the outdoor temperature is below 50°F, DO NOT operate the system for at least the amount of time the compressor was off! This will allow the compressor heaters to warm the compressor oils to avoid damage due to slugging.

- 1. Press SYSTEM until COOL is displayed.
- Press to adjust thermostat to 40°F. All stages of the cooling system should come on within approximately five minutes. However, if the compressor lockout feature is operating, the fan will run but the compressor will not operate (see Lockout Bypass Option to temporarily override the compressor lockout feature during testing).
- 3. To program the thermostat, see **OPERATION GUIDE**.

After heating and cooling system have been checked and are running properly, determine if automatic changeover is desired. When option switch #4 is in the proper position, automatic changeover is enabled by pressing the **SYS-TEM SWITCH** until **AUTO** is displayed (see **SET OPTION SWITCHES**).

Refer to the **OPERATION GUIDE** if you need additional information on thermostat operation.

## TROUBLESHOOTING

Refer to the **Question & Answer** section of the **OPERA-TION GUIDE** for information on troubleshooting the thermostat.

If you need further information about this product, please write to

White-Rodgers Division, Emerson Electric Co. 9797 Reavis Road St. Louis, MO 63123-5398 Attention: Technical Service Department