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#### What Can I do with FaxMind Server

• Email to Fax

Attachments can be MS Word, Excel, PowerPoint, Adobe PDF, Text, RTF, HTML, bmp, gif, jpg, png and multiple-page tiff images. No Third-party softwares required. For full list, see: <u>Supported File Formats</u>

- Fax to Email
   Incoming fax will be forwarded to specific user's mail box in PDF format.
- Web to Fax

The Web Interface enables you to send & receive fax from Internet Explorer, Firefox, Safari, Chrome, or any other web browser on PC, Macintosh or a mobile device.

- Fax to Fax
   Incoming fax could be forwarded to another fax number (regular fax machine).
- Fax to Print Automatically print incoming fax to multiple printers.
- Print to Fax (PC to Fax)
   Printer driver (FaxMind Printer) for Windows supports printing to fax from any application.
- Auto-Backup to Google Drive
   Automatically backup your fax to your Google Drive account If you have one.
- Fax to SMS
   Automatic inbound fax notifications and fax transmission reports via SMS are available.
- Voice to Email
   Simple IVR, Virtual PBX and Voice message capability if you are using Dialogic® Diva API Fax Boards.
- Monitor up to 10 mail box
   Each department can has their own monitoring mailbox, STMP account, Routing Rules and Fax Lines.
- Anti-junk/spam fax
   Black list based upon Caller ID and CSID may prevent you from junk/spam faxes.
- Support all mail servers
   Easy integration with Microsoft Exchange, MDaemon, Domino/Notes, Postfix, or other mail servers.

#### **System Requirements**

The following minimum requirements do not take into account running multiple applications simultaneously. To guarantee stable operation, the computer should exceed these recommendations.

- Microsoft Windows XP or above, both 32-bit and 64-bit editions.
- 1.2GHz or higher processor (Dual core recommended)
- 1 GB of memory (2 GB recommended).
- Disk space: 50MB for application and at least 1GB for working space.
- Video display capable of 16-bit color and 1024 x 768 resolution.
- Ethernet Network Card, TCP/IP network protocol installed.
- Internet or Intranet communication capabilities.
- Microsoft .NET Framework 2.0.
- Access to a standard SMTP/POP3 Email server, like Google Gmail, your ISP's mail server, Microsoft Exchange Server, Lotus, ect.
- One or more Fax Class 1, 1.0, 2, 2.0, or 2.1 modems/boards; Supported <u>Dialogic® Diva Boards</u>: Diva BRI-2FX (PCI), Diva BRI-CTI (PCI), Diva BRI-2 V2 (PCI/PCIe), Diva UM-BRI-2 V2 (PCI/PCIe), Diva 4BRI V2 (PCI/PCIe), Diva UM-4BRI V2 (PCI/PCIe), Diva PRI-CTI (PCI/PCIe), Diva PRI-8 (PCI), Diva V-PRI (PCI/PCIe), Diva UM-PRI (PCI/PCIe), Diva PRI V3 (PCI/PCIe), Diva Analog 2/4/8 (PCI/PCIe), Diva UM-Analog 2/4/8 (PCI/PCIe), Diva V-1/2/4/8PRI (PCIe) and Diva V-2/4PRI (PCI/PCIe), Diva V-1/2/4/8PRI (PCIe) and Diva V-2/4PRI (PCI/PCIe), Diva V-1/2/4/8PRI (PCIe)
- Optional: Microsoft SQL Server 2000 or above (Including free edition of SQL Server) and MySQL Server 5.x, i.e: <u>Microsoft SQL Server 2008 Express</u>, or <u>MySQL Server 5.x</u>
- Optional: GSM Modem or SMS gateway to send inbound fax notifications and fax transmission reports via SMS.



#### **Fax Recipients**

Once you create a fax, a fax number of the person who is receiving the fax must be specified. FaxMind allow you to send a fax to multiple recipients, each recipient is split by the ; (semicolon) character. In general, you do not have to enter the recipient fax number one by one, since most of Email Clients (Including FaxMind Desktop Client) has the ability to choose Contacts while Composing a new email. However, you can also enter fax number manually. Here is the list of the formats of fax number that FaxMind supports:

1. Local Phone Number: 934-1234, 934 1234 or 9341234.

This is the format for making local calls, i.e. within the same area.

2. Long Distance Number: (865)934-1234, 865-934-1234, 865-9341234 or 865 934 1234 (separated by space).

This is the format for making long distance calls within the same country.

3. International Phone Number: +1(865)346-3654, +1-865-8463654, +1 865 8463654 and +1 865 846 3654.

In international usage, telephone numbers should always be quoted with the country code preceded by a "+";

4. Extension Phone Number: 934-1234,,,,802 or +44-20-654-5678x802

The comma causes a 2 seconds pause in dialing, you can add several commas if you want a longer soft pause. I.e. for the PBX (SPC exchanges) response.

The x character is used to split the fax number and extension number, and will cause a 6 seconds pause in dialing.

The above 4 formats follow the rules of the Microsoft <u>Canonical address format for phone numbers</u> which are easily understood around the world.

5. Email address

The main difference with other Email to Fax software is, that you can simply add/choose a Email address as a Recipient Fax number in your email client (Microsoft Outlook, Windows Live Mail) and never need to remember the recipient's fax number. In this way, it is necessary for you to add the recipient into the Public Contact in FaxMind Server first. See <u>Sending a fax via an Email Client</u> for details.



#### **Before Install**



During the installation process, you will be asked to specify a number of settings for the FaxMind Server. You can save time and end the installation with a fully configured server by knowning the following settings and information before you begin:

- The directory in which you wish to store logs and saved voices & faxes. The default is D:\FaxMindData.
- The email address that FaxMind will monitor for outbound faxes, including the server address and authentication information.
- The outgoing mail server or IP address, logon and password.
- The administrator email address (system user) used to manager FaxMind Server.
- Your company information, including name, fax & phone number, address, etc., these can be displayed in cover page.
- If your fax line is behind a PBX or some other switched phone system, an access code may be specified for dialing an outside line, e.g. 9 or 0. See Fax Device Properties in users manual.
- A Configuration Profile can be used to set and configure the monitoring mailbox, STMP account, Routing Rules, assigned users/departments and Fax Lines. FaxMind allows you add up to 10 configuration profiles.
- Microsoft SQL Server instance name or MySQL Server address and its logon account if you choose to use one
  of these database engines, be sure the account has the right to create database & tables.
- Your Google Apps administrator account if you would like to integrate FaxMind to Google Apps, FaxMind can
  imports your user list directly.
- The Identification String (TSID) that you wish to assign to your fax devices, this is usually the same as your company name.
- Dialogic® Diva Boards

If you wish to use a Diva Board, <u>Dialogic® Diva® System Release for Windows</u> is highly recommended to be installed on your server before installing FaxMind Server.

Supported boards: Diva BRI-2FX (PCI), Diva BRI-CTI (PCI), Diva BRI-2 V2 (PCI/PCIe), Diva UM-BRI-2 V2 (PCI/PCIe), Diva 4BRI V2 (PCI/PCIe), Diva UM-4BRI V2 (PCI/PCIe), Diva PRI-CTI (PCI/PCIe), Diva PRI-8 (PCI), Diva V-PRI (PCI/PCIe), Diva UM-PRI (PCI/PCIe), Diva PRI V3 (PCI/PCIe), Diva Analog 2/4/8 (PCI/PCIe), Diva V-1PRI (PCIe), Diva V-2/4PRI (PCI/PCIe), Diva V-1/2/4/8PRI (PCIe) and Diva V-2/4PRI (PCI)



#### Install FaxMind Server



- Install FaxMind directly on the server rather than through RDP or any other remote desktop software to ensure the installation is properly done.
- A system restart may be required if you choose to install Microsoft .NET framework.
- You have to complete the Configuration Wizard to run FaxMind Server.
- You can start/stop FaxMind Service by using the corresponding tool under Start Menu -> FaxMind Server
- Download the FaxMind installer file from:

http://www.faxmind.com/download.php

- Double-click the FaxMind installer to begin the installation.
- Select a Language for Installation, click OK.
- Click Next on the Welcome screen.
- Click I accept the terms of the License Agreement, then click Next.
- Select a destination directory for the installer to copy files to, then click Next.
- If your computer does not have Microsoft .NET framework 2.05 installed, the installation will automatically download and install it. Be sure you have Internet connection if you need to download .NET framework 2.05 on MS's website.
- The installer will copy the files to the destination directory, and complete the installation.
- Click Finish button to close the installer, and launch the FaxMind Configuration Wizard.



#### Step 1 - Specify an Administrator



- The email address is the login account of Administrator user for FaxMind Manager, but NOT be monitored for outbound faxes.
- Administrator has the rights to send & receive faxes.

In order to manage FaxMind Server, we need to set up an Administrator user account for FaxMind Manager.

On the FaxMind Configuration Wizard Welcome screen, click Next button. Enter your Login Email and Password for the administrator user, and then click the browse button to choose a directory in which you wish to store logs and saved voices & faxes. Click Next to continue.

System Administrat	tor:	Caution:
Eull name:	Ben Davis	<ol> <li>This is the system user account used to manage FaxMind Server.</li> </ol>
Login E-mail:	ben@faxmind.com	2. Password must be at least 6 characters in length and
Password:	*****	case sensitive. Please keep your password sate, Internet connection is required to recover your password.
<u>C</u> onfirm:	*****	<ol> <li>Administrator E-mail box can be used to automatic Archive or Backup voice and fax messages.</li> </ol>
Storage Location:		
D:\FaxMindData	a\	



### **Step 2 - Corporate Information for Cover Page**

Enter your Corporate Information which will be displayed in cover page. Click Next to continue.

mer your corporate i	niomation, they could be used	in coverage		2
Company name:	FaxMind Team			
E-mail address:	support@faxmind.com			
Telephone:	+1 (654) 465-7890	Fax number:	+1 (654) 465-7891	
Website:	http://www.faxmind.com			
Address:	3831 Valley Center Dr. Suit San Diego, CA USA	te 705-294		
Zip code:	92130			



#### Step 3 - Choose a Database Engine



- Make sure the user has the permissions to create Database & Tables if you choose MS SQL or MySQL Server.
  - Local/LAN database server is recommended. FaxMind Server may stop response due to large data processing in a slow network connection environment.

FaxMind Server is integrated with a built-in database engine for small-scale users (less 25 users) to maintain data, you can also use a Microsoft SQL(including MS SQL Server Express Edition) or MySQL Server to protect from power failures, unexpected system changes, and restarts.

Select the database engine you would like to use, click Next to set up the database connection.





• Build-in Database Engine

The database file will be stored in the Storage Location folder. By default, it is D:\FaxMindData\FaxMindDB.db3.

• MS SQL Server

Click Next to enter the SQL Instance name, User name and Password (Windows authentication supported) for SQL Server, click Test... button to test the account. If the test is OK, click Next to continue.

• MySQL Server

Click Next to enter to enter the host name or ip address of your MySQL Server, and specify the user name and password, click Test... button to test the account. If the test is OK, click Next to continue.



### Step 4 - Specify a Database Name

Enter a new database name if you would like to change the default name (FaxMindDB) to another. Click Next, FaxMind Server will create the database automatically.

E FaxMind Server - Configuration Wizard	
Create Database	ίΩ.
Specify a database name. An existing database can also be used.	
	<u> </u>
<u>C</u> hoose a database name:	
FaxMindDB	
Details information:	
Help     Ack	Next > Cancel



### **Step 5 - System Default Configuration Profile Setup**

If you use Google Apps as your office email server, simply choose Use an existing Google Apps Account to <u>automatically setup the configurations</u>; or else, you have to configure the mail servers and email accounts manually.

Let's assume that you have a third party mail server, like Microsoft Exchange Server, Lotus Notes, etc.. Select Manually configuration server settings option, click Next to continue.

FaxMind Server - Configuration Wizard		-
Default Configuration Profile		
Choose whether to auto-configure or manually configure the Default C	onfiguration Profile	n de la come
Manually configure server settings (Microsoft Exchange, Lotus N	lotes, etc.)	
Use your own Email server and account information for faxing. You for Archire inbound and outbound faxes.	can also specify a Google Docs account	
Click Next to specify your own server settings		
O Use an existing Google Apps Account		
Connect to your Google Apps Account and fetch E-mail from an ex easily and quickly import user information to FaxMind Server auton	isting account for faxing, you can also natically.	
Click Next to specify your Google Apps Account		



#### Step 5.1 - Setup FaxMind for Google Apps

1. Google Apps administrator

Enter the administrator account and password of your Google Apps, click Next button to continue.

2. Choose an account for outbound faxes

All of the members under your Google Apps account will be listed in the combo box, select an Account (Email box) you would like FaxMind to monitor for outbound faxes, enter the password. Click Next button to continue.

3. Import users into FaxMind

Check to select the users you would like to import to FaxMind Server. Click Next button to continue.



### Step 6 - Mailbox for outbound faxes



- A new mailbox is recommended;
- Use IMAP protocol rather than POP3 protocol if both of these protocols are supported by your email provider.

FaxMind Server supports both POP3 and IMAP protocols. Enter the email address that FaxMind will collect email messages for outbound faxes, and specify the POP3/IMAP server's host name or IP address, Port, account login information. Click Next to continue.

8	FaxMind Server - Configu	uration Wizard	×
POP3 Server Info Specify an email address	rmation that FaxMind will check for faxes to be send out	{	
E-mail address that Fa	xMind will monitor for outbound faxes:		
faxservice@faxmind.co	em (	* A new mailbox is recommended	
Server information:			
Account type:	IMAP		
Incoming mail server:	imap.gmail.com	Port: 993 🜩	
	Type of encrypted connection: SSL v		
Logon information:			
Username:	faxservice@faxmind.com	]	
Password:	******	Test this account	
Teb		< <u>B</u> ack <u>N</u> ext > <u>C</u> a	ncel



### **Step 7 - SMTP Server Information**



- It's highly recommended that you click the Test this account... button below to make sure your SMTP account is configured correctly.
- To customize the e-mail message: Open FaxMind Manager, select Settings tab, click E-mail... button in the Advanced group.
- FaxMind Server supports Direct Email if you do not have an SMTP server.

Enter the STMP server's host name or IP address, Port (port 25, TSL 587, SSL 465), user name and password. You can also sepcify a testing email to test the account. Click Next to continue.

	Fa	xMind Server - Configura	ation Wizard
SMTP Server Inform Specify a SMTP account to s	nation end notification em	ail.	() A
Sending method:	Via SMTP Server	v	
Server information:			
Qutgoing mail server:	smtp.gmail.com		Port: 465 🗣
Encrypted connection:	SSL V		
	Requires authentication		Tips:
	Username:	faxservice@faxmind.com	In order to prevent mail loops, we recommend you use a different account than that of your Incoming email
	Password:	******	account.
Testing <u>e</u> -maik	ben@faxmind.com		]
	Test this ac	count	
Help			< <u>Back N</u> ext > <u>C</u> ancel



### Step 8 - Google Docs Setup

Check Upload Inbound Fax or/and Upload Outbound Fax check boxes, and enter your Google Drive login information if you would like FaxMind to automatically upload all of your inbound and outbound faxes to your Google Drive in order to share them with others. Click Next to continue.

E FaxMind Server - Config	guration Wizard	×
Google Docs Upload inbound & ou	utbound fax to Google Docs, share your fax online and access them from anywhere	- Qy-
Google Docs Accou Upload all Inb Upload all Qu Username: Password:	nt: bound Faxes doc@faxmind.com ****** Test uploading_	
B Help	< Back Next >	Cancel



#### **Step 9 - Fax Devices Setup**



- You can manually add fax modem by: Open FaxMind Manager, click **Settings** tab, choose **Fax Devices** section, click **New Device.** .button.
- Evaluation edition can support TWO fax devices only.

FaxMind will auto-detect fax modems and boards which installed on your computer, and lists them below. Check to select which devices you would like to use, click Advanced settings... for more settings. Click Next to continue.

FaxMind Server - Configuration Wizard	- ×
Fax Devices	
Choose Fax Devices for sending & receiving fax. Click Advanced button for more options.	
🔽 IC+ 56k External Data Fax Voice Modem Pnp	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-1	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-2	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-3	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-4	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-5	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-6	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-7	
Dialogic Diva UM-Analog-8 PCI v1-Channel 1-8	
Tau	
If you fax devices can't be automatically detected, you can Add it manually later in the	Advanced settings
Fax Devices Settings section.	
Back Next >	Cancel



### **Step 10 - Configuration Complete**

You have finished configuring FaxMind Server on your computer. It's highly recommended that you set up the Routing Rules so the users able to receive incoming fax & voice message.

Click Finish button to apply your settings, and display the Login Dialog of FaxMind Manager.



#### Install FaxMind Desktop Client for Windows



- FaxMind Desktop Client is an **OPTIONAL** tool for Windows to send faxes.
- Before you begin, be sure to install the FaxMind Desktop Client directly on your workstation rather than through RDP or other remote desktop software to ensure that the FaxMind printer drivers install properly.

### Step 1 - Install FaxMind Desktop Client for Windows

• Download the FaxMind installer file from:

http://www.faxmind.com/download.html

- Double-click the FaxMind Desktop Client installer to begin the installation.
- Click Next on the Welcome screen.
- Click I accept the terms of the License Agreement, then click Next.
- Verify the destination directory for the installer to copy files to.
- Click Next to begin copying the files, and install the FaxMind printer driver which allows you to send faxes by to the printer.
- When Launch FaxMind Desktop Client is checked, FaxMind Desktop Client will be launched after the installation. Select Finish button to complete the installation.



#### **Step 2 - Connect Desktop Clients to FaxMind Server**

- 1. Double-click the FaxMind DeskTop Client icon on Desktop;
- Click Scanning icon loss to scan available FaxMind Server on your LAN.
   This may take a few minutes and the client software may stop responding.
- Select a Service Provider URL (FaxMind Server) you would like to connect to.
   You can also manually enter the Domain Name and IP Address of your FaxMind server.
- 4. In E-mail address field, enter your user's email address. i.e. ben@faxmind.com
- 5. Enter the your password.
- 6. Click Login.



- NAT or port forwarding in your Office Router may be set up, in order to enable outside desktop clients to access to an internal FaxMind Server. Usually, the port is 8088.
- Double-click the FaxMind Desktop Client icon in notification area (system tray) to Compose a new Fax; Right-click for pop up menu.



### How To Send Fax

#### 1 - Sending a fax via an Email Client

Most of time, it is more suitable and effective for sending a fax via your familiar email client application, i.e. Microsoft Outlook. This is done by composing your email message and sending to an email account that you know FaxMind Server is monitoring. For example, if FaxMind Server is collecting all the email messages sent to *faxservice@yourcompany.com* then sending your message to that address will get it faxed. Some special considerations must be observed in order to use this method of faxing.

When you compose your email message you can specify just a fax number or an email address on the Subject line like this:

(203) 2250505; daniel.wollman@ctmemory.com

You can also specify the recipient's name and the fax number or email address: Daniel Wollman <(203) 2250505>; Daniel Wollman <daniel.wollman@ctmemory.com>; 'Daniel Wollman' (daniel.wollman@ctmemory.com)

FaxMind supports many special macros for you to customize your fax message, i.e. SUBJECT, COVERPAGE, HEADER, MEMO, PRIORITY ect., more details see the <u>Email Macros</u> section in the User's Manual.



• Recipients are separated by a semicolon (";"). Recipient names can not have quotes ("'"), but fax numbers or email addresss must be encapsulated within " < "and " > " characters. The round brackets can be used in Email Address only.

• If you would like to use an email address as a recipient fax number, be sure the contact has already been added in the Public Contacts list of FaxMind Server.



#### 1.1 - Send a fax from Microsoft Outlook



- Multiple attachments supported.
- FaxMind may directly fax out the following file formats without any additional third-party software installed:
- Adobe Portable Document Format(PDF);
- Microsoft Office & Open Office documents: .doc, .docx, .xls, .xlsx, .ppt, .pptx, .odt, .ott, .sxc, .ods, etc.
- Text, HTML, RTF;
- GIF, JPG, PNG, EMF and multi-page TIF image files.

Send a fax to Fax Numbers directly:

- 1. Click New Mail Message button on toolbar to compose a new email.
- In To... line, enter the email account that you know FaxMind Server is monitoring, i.e. *faxservice@faxmind.com*.
- In Subject line, type the recipient's fax numbers, i.e. (203) 225-7751; 226-7754; +44 (20) 846-5445.
- 4. Attach files you would like to fax, by dragging & dropping a file on the compose email dialog box.

203-225-7751; 226-7754; +44	20) 846-5445 - Message (HTML)			
This message will be sent via ben	This message will be sent via ben@faxmind.com.			
To faxser	rice@faxmind.com;			
Send Cc				
Account T Subject: 203-22	5-7751; 226-7754; +44 (20) 846-5445			
✓ <u>1</u> ben@faxmind.com	m.tif (35 KB); 🕗 guickstat.pdf (405 KB)			
<u>2</u> benblue@faxmind.com	5			
[cp=1]↔				

 Before send out the email, make sure the message will be sent via an email address which is an user account of FaxMind Server if you have multiple accounts set up in Outlook. Click Send. After a while, you will receive a confirmation email about the sending result of this fax.



#### **1.2 - Sending a coverpage only fax with Microsoft Outlook**

To send a coverpage only fax:

- 1. Click New Mail Message button on toolbar to compose a new email.
- 2. In To... line, enter the email account that you know FaxMind Server is monitoring, i.e. *faxservice@faxmind.com*.
- 3. In Subject line, type the recipient's fax numbers, i.e. <203-225-7751>; Daniel Wollman (daniel.wollman@ctmemory.com)
- 4. Add the following lines in Body:

C.a.)	904		25-7751>; Wollan Daniel (daniel.wollma	
Me	ssage I	nsert Option:	s Format Text	
This messag This messag	ge has not be ge will be ser	een sent. nt via ben@faxmin	d.com.	
-	То <u>.</u>	faxservice@faxr	nind.com	
Send	<u><u> </u></u>			
Account -	S <u>u</u> bject:	<203-225-7751	>; Wollan Daniel (daniel.wollman@ctmemor	y.com)
[Subject=T + Dear Nicol	This is the Su	ubject Line]+/		ſ
ಳ This is a co ಳ	overpage-or	nly test fax.↔	Memo in cover page	
Regards,↔ Ben <mark></mark> e	6			

*CoverPage or CP* - specify a coverpage using its abbreviation. If there's a default cover page set up in FaxMind server, you don't have to enter this line.

Subject or S - specify the subject for the fax.

More details about the macros see System Macros section in the User's Manual.

5. Click Send.

See also Email Macros

#### 1.3 - Use an email address as the fax number to send fax to

Let's suppose you have added the Public Contact: *Daniel Wollman, <daniel.wollman@ctmemory.com>,* (203) 225-0505 in FaxMind Server (See <u>Fax Recipients</u>) and the contact also exists in your Outlook. You can simply use the contact email address as recipient's phone number to send the fax to:

- 1. Click New Mail Message button on toolbar to compose a new email.
- 2. Click To... button.
- 3. In Select Names: Contacts dialog box, double-click to choose the contact you would like to send fax to.

Click OK. The selected contact will be added in To line:

🛐 Untitled - Message (HT	TML)	
Image: Tom         Tom           Send         Com	Wollan Daniel (daniel.wollman@ctmemory.com)	
Account * Subject:		\$

4. Move the all contacts to the Subject line.

🛐 Untitled - Message (HT	ML)	
<u>S</u> end <u>C</u> c		
Account - Subject:	Wollan Daniel (daniel.wollman@ctmemory.com)	
		÷

5. In To... line, enter the email account that you know FaxMind Server is monitoring,

i.e. faxservice@faxmind.com.

6. Attach a file you would like to fax by dragging & dropping a file on the compose email dialog box.

🔂 Wollan Daniel (daniel.wollman@ctmemory.com) - Message (HTML)			
This messa This messa	This message has not been sent. This message will be sent via ben@faxmind.com.		
	То	faxservice@faxmind.com;	
Send	<u><u>C</u>c</u>		
Account -	S <u>u</u> bject:	Wollan Daniel (daniel.wollman@ctmemory.com)	
	Attached:	FaxMindQuickStart.pdf (1_MB)	
		5	
		÷	

7. Click Send to send out the fax.

### 2 - Sending a fax from FaxMind Printer Driver (Desktop Client)

With the FaxMind Printer Driver, you can fax documents directly from any applications. You can do this by printing the documents to the FaxMind Printer Driver instead of to your usual printer.

From within your application:

- 1. Click Print on the File menu, or the appropriate command for printing;
- 2. On the Print dialog box, change the printer to FaxMind Printer;
- If you would like to change the Resolution of fax:
   Click the Properties button, click Graphic or Advanced tab, choose 204 x 196 dots per inch in Resolution combo box, click OK, click OK.
- 4. Click OK.

The FaxMind Desktop Client will appear automatically.

- 5. If you are not logged in to FaxMind Server, you will be asked to enter your User's Email address and Password, click OK to login to the FaxMind Server.
- 6. In the Recipients field, type the phone number of the fax machine you would like to send the fax to.
- 7. In the Header field, you can customize the header of the outgoing fax.

To send a scheduled fax, check the Scheduling box and specify what time the fax will be sent out.
 If necessary, modify other fields in the window.

E FaxMind Desktop	Client	in	
New Fax Create and	send a new fax	Fa	xMind
Fax Informations — Io:	Default Profile <faxservice@faxmind.com>  Thomas&lt;+1 (866) 324-8465♭;</faxservice@faxmind.com>	*	Send Now!
Sybject: Memo:			Custom
Fax Parameters Coverpage: Header:	Image: System Default     Image: System Default       To: (Recipient) ((Fax))     Image: System Default	Scheguling:	11:01:14
Original Documents:	nd 💌 🏠 Qpen 🔀 Remove Scan Image		

9. Click Send Now! button.



### 3 - Sending Faxes from a Web Browser

To send a fax from your web browser (Microsoft Internet Explorer, Mozilla Firefox, Apple Safari, Google Chrome):

1. Open Web browser and navigate the FaxMind server's address

(←) → Image: http://192.168.0.100:8088/log	inx.app 🔎 - 🗟 🖒 🏧 FaxMind Web Client v1.0 🛛 🗡 🏠
Server ip with port 8088	
	mind your thoughts!
	E-mail Address:
	support@faxmind.com
	Password (leave blank if none):
	Login

- 2. Enter your user name and password (if you specified before), click Login button.
- 3. Click New button to open the New Fax window.

- Fax Mind, mind your thoughts!
- 4. Enter a fax number or select a contact from the contact list. Click the Append button to select file to fax:

http://192.168.0.10	0:8088/newfax.app	D + ≅ C	ອະສຸດ
Fax Mind,	support@fa	axmind.com Change Password   Edit Profile   LOG OUT	
hbound New	<< Back Send	5 Now1	
+ Inbound	Nex Fax		
Fax	Recipients:	AD CARMELITA<2441 6688>;	Contacts
Voice Message	-	Append	
<ul> <li>Outbound</li> </ul>		@Answer Sheet.doc Delete	Unaroused
Sent	- fan	UTUR Falses	AD CARMELITA
Undelivered	Fax	HIML Editor	test
Recycle Bin	Priority:	Normal	
Inbound	Header:	To: /Recipient///Fax) Fax Macros	
Outbound		ter freedomid(fr md)	
Voice Message	Coverpage:	Fax cover 🗸	
<ul> <li>Archived</li> </ul>	Subject:	Answer Sheet	
Inbound			
Outbound	Memo:	Just for testing, please ignore.	
Voice Message			
Contacts			
		~	

5. Click on Send Now! to fax your documents.



#### **FaxMind Macros**

#### **Email Macros**

When FaxMind processes an email message in preparation for faxing, it examines the mail Subject line to determine where to whom (usually called Recipients) the fax should be sent. Even more, it is possible to place the following special macros within the body of an email message to achieve specific results:

- Macros must appear at the top of the message body and one macro per line.
- Macros are case-insensitive.
- Macros must start with a "[", "(" or "}" (macro keys MUST be next to these starting characters) and end with "]", ")" or "}".
- Macro keys and values are splitted by "=" (equal) or ":" (colon).
- Usage for the macro should be:

[Macro = Value ]

```
or
```

```
[Macro =
Value - Line 1
Value - Line 2
Value - Line 3
....
```

If you use a mobile device (iPhone, iPad, Android mobile) to send a fax, the following line can be more easily inputted:

```
(Macro: Value)
```

For example:



	≂ 886-55 M _ =	x
Message Ins	ert Options Format Text	0
This message has not be	en sent.	
To <u>.</u>	fax@faxmind.com	
Send Cc		
Account - Subject:	886-5546-445; Fax number	
[CP=1]+ <sup>J</sup>	Cover page	<u> </u>
[S : Testing fax]↔	Subject	
hello, ب ب This is a test fax. Pleas	e do not respond.+	

#### Fax's details

Macros	Abbreviated	Description
CoverPage	CP / P	Specify the cover page that will be used for this fax. Value must specify a valid Abbreviation of the cover page in FaxMind Server.
Subject	S	Specify the subject of the fax. This text is inserted in the {Subject} field of the coverpage.
Memo / Comment	Μ	Specify the memo of the fax. This text is inserted in the {Memo} field of the coverpage. When no memo is present, email body text below the macro lines will be treated as memo.
Header / Banner	Н	Set the fax header string (banner text) of the fax. This text is added to the top of each fax page sent.
Priority	РҮ	Set a priority value for the fax. 2 is the highest priority and 0 is the lowest. Fax messages will always be faxed in the order of their priority setting. When no priority setting is present, they will be treated as Normal with a setting of 1.
TSID / CSID		Set the TSID for fax device. When no TSID setting is present, FaxMind will use the Fax device's default Local ID.



#### Recipient's details

If no recipient's details are present, FaxMind will attempt to retrieve the recipient information from the public contact list by searching with the fax number or email address you entered in the Subject line.

Macros	Abbreviated Description	
Recipient	F	Specify the Recipient's full name.
Phone / Tel	Т	Specify the Recipient's voice phone number.
Email / E-mail	E	Specify the Recipient's email address.
Mobile	В	Specify the Recipient's mobile phone number.
Company	С	Specify the Recipient's company name.
Address	Add / A	Specify the Recipient's mail address.
Zip	Z	Specify the Recipient's zip code

#### Sender's details

If no sender's details are present, user's information will be displayed

Macros	Abbreviated	Description
FrFullName	FrName / FN	Specify the Sender's full name.
FrJobTitle	FJ	Specify the Sender's job title.
FrFax	FF	Specify the Sender's fax number.
FrPhone	FP	Specify the Sender's voice phone number.
FrEmail	FE	Specify the Sender's email address.
FrWebsite	FW	Specify the Sender's home page.
FrMobile	FB	Specify the Sender's mobile phone number.
FrCompany	FC	Specify the Sender's company name.
FrAddress	FA	Specify the Sender's mail address.
FrZip	FZ	Specify the Sender's zip code.



#### **Fax Macros**

The following macros are used in Coverpages, Fax Header string, Notification

Emails and SMS messages to display useful fax information.

Macros are case-insensitive and must start with a "{" and end with a "}".

#### Recipient's details

Macros	Description
{Recipient}	Recipient's full name
{Fax}	Recipient's fax number
{Phone}	Recipient's voice phone number
{Email}	Recipient's email address
{Mobile}	Recipient's mobile phone number
{Company}	Recipient's company name
{Address}	Recipient's mail address
{Zip}	Recipient's zip code

#### Sender's details

Macros	Description
{TSID}	Device's transmitting subscriber identification
{FrFullName}	Sender's full name
{FrJobTitle}	Sender's job title
{FrFax}	Sender's fax number
{FrPhone}	Sender's voice phone number
{FrEmail}	Sender's email address
{FrWebsite}	Sender's home page
{FrMobile}	Sender's mobile phone number
{FrCompany}	Sender's company name
{FrAddress}	Sender's mail address



{FrZip}

Sender's zip code

#### Fax's details

Macros	Description
	Show the memo or the email body text.
	NOTE 1: Ensure enough space is allocated to fit in the email body.
{Memo}	NOTE 2: Emails normally include plain text and HTML formats for backward compatibility. FaxMind shows the HTML version in plain text format. If the text length is more than 600 bytes, HTML message will be inserted into a new fax page and leave the memo field blank.
{Subject}	Shows the subject.
{Totalpages}	Total number of fax pages, including the coverpage.
{DateTime}	Fax transmission date and time.
{Date}	Fax transmission date.
{Time}	Fax transmission time.

#### Additional Fax's details for Notification Emails and SMS messages

Macros	Description
{FaxID}	Fax/Voice message ID.
{CallerID}	Caller's fax number (Calling Number Display).
{CSID}	Caller's called subscriber identification.
{Duration}	Total length in seconds of the sending/receiving time.
{Submission}	Fax submission date and time.
{StartTime}	Starting date and time for sending/receiving fax.
{EndTime}	Ending date and time for sending/receiving fax.
{Attempts}	How many times FaxMind will try to send out the fax.
{Resolution}	Fax resolution.
{FaxName}	Fax file name.
{FileSize}	Fax file size.



{PhoneType}	Local, Long-distance, International or Direct-dial calls.
{Status}	Brief description of fax result.
{LastError}	Last error message.