# An Introduction to modeling social systems with Netlogo Laboratory for SocioHistorical Dynamics Simulation (LSDS-UAB) Training Program - Module 1 Update: February 2012

UNB

#### Overview

- 1.1. Modeling methodology: physical, mathematical, and computational models
- 1.2. Agent Based Modeling (ABM): Overview, ABM & Social systems, ABM computer tools
- 1.3. Netlogo: download, installation, and first steps
- 1.4. Netlogo tools: library, dictionary and on-line resources

**Classroom activities:** Downloading, Installing and Sampling NetLogo Models Library: Segregation, Life, Recycling, others.

Individual activities: Netlogo testing: Models from Netlogo Library / Earth Science, and / Social Science.

**Reading:** MACY, Michael W. & WILLER, Robert (2002) "From Factors to Actors: Computational Sociology and Agent-Based Modeling", *Annual Review of Sociology*, 28: 143-166 (doi: 10.1146/annurev.soc.28.110601.141117).

What is "a model"?

# An Introduction to modeling social systems with Netlogo

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What is "modelling"?

An abstraction from real word phenomena, with explanatory aims.

**ABSTRACTION** 

**EXPLANATORY** 

Why it is that way?
Why it changes?
How the whole process works?

Typology of models: Narrative

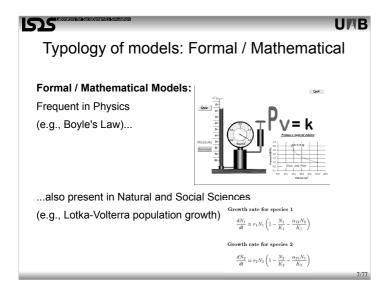
Narrative Models:

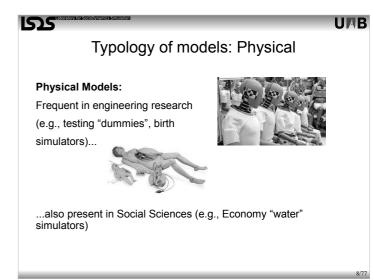
Frequent in everyday life...

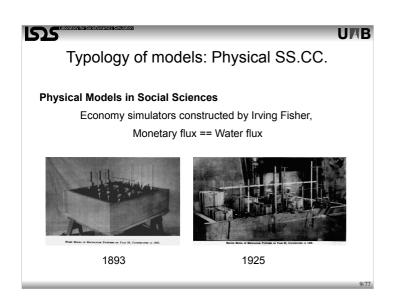


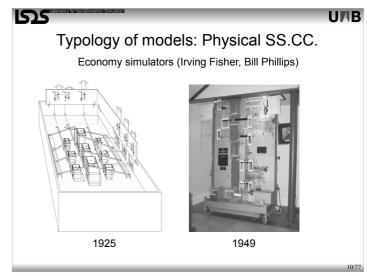
...and in Social Sciences and Humanities

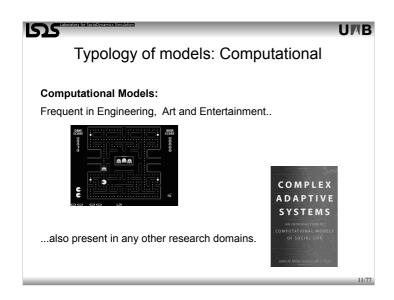


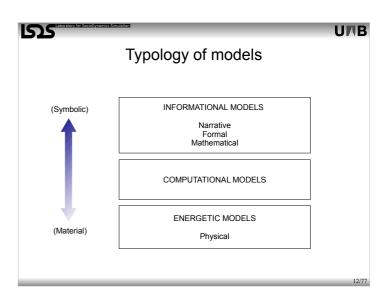


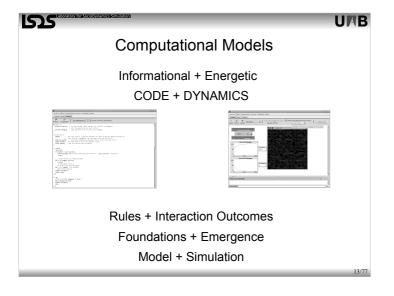


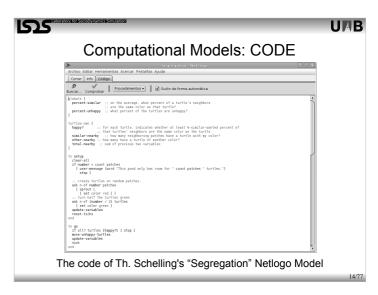


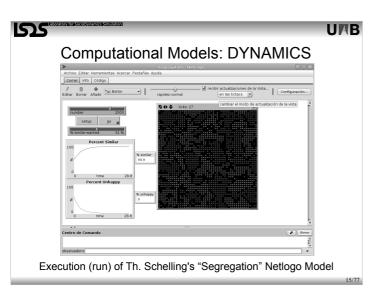


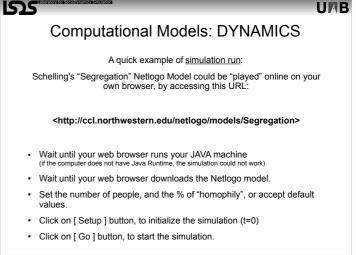


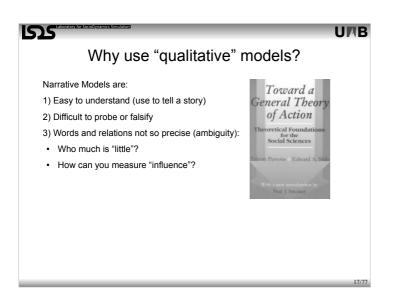


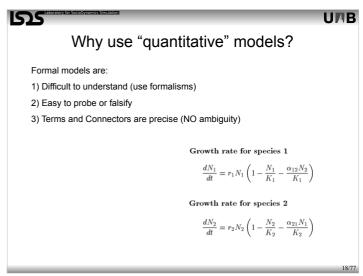










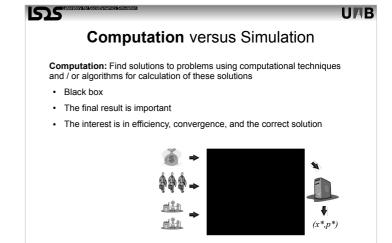


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#### Why use "computational" models?

- 1) Easy to understand (use to generate a story, or many)
- 2) More or less easy to probe or falsify
- 3) Terms and Connectors are precise (otherwise, simulation did NOT run)
- · Display changes for one dimension / variable over time
- Display changes for one dimension / variable in space (e.g., GIS and dynamic mapping)
  - => Some "simple" models, in equation system format, could be algebraically solved, BUT "extended" models are difficult to simulate without a lot of computability power.
- · Changes over time and space, in a number of variables.
  - => Almost impossible to display or compute as an equation or equation system.
  - => Can be displayed as outcome of algorithms recursively triggered

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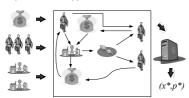


## LSS storage view for the contract contr

#### Computation versus Simulation

**Simulation:** To study the behavior of a system by means of computational techniques that simulate the behavior of its components.

- Glass Box
- The whole process is important
- The interest lies in the complexity of the system, in the fitting of the simulations, in the regular patterns that appear



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# Computation Vs. Simulation: A.C.E. Case

- "Agent-Based Computational Economics" proposes a synthesis of Economic Analysis criticisms and a new method: computer simulation.
- ACE is a specialized application of "agent-based modelling" (a type of modelling).
- ACE is based on simulation of the economic behaviour for individual agents.
- ACE is based on a model of "man" with limited, or bounded, rationality (H. Simon, 1954).
- · ACE is still a minority practice in Economics.
- ACE does not have to replace the standard economic analysis, but help to improve it and to complement it.





<a href="http://www2.econ.iastate.edu/tesfatsi/ace.htm">http://www2.econ.iastate.edu/tesfatsi/ace.htm</a>

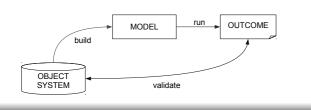
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#### What can you do with models?

Building a model == "Theorization"
 Running / Executing == "Observation"

Validating a model == "Testing" / "Experimentation"

• Using a model == "Prediction" / "Problem solving"



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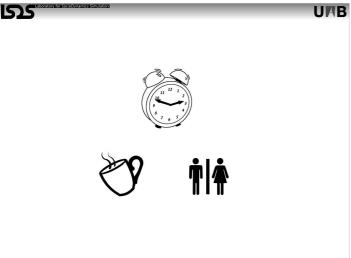
#### Main uses of model simulation

(Gilbert& Troitzsch, 2006) Reordered by aim of control

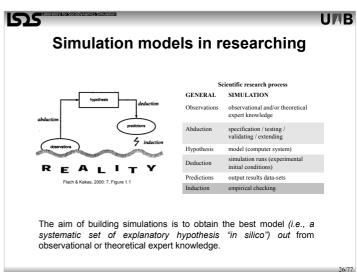
- Tool (expert systems)
- Prediction (prospective scenarios)
- · Understanding (of real world phenomena)
- Formalization (precision, coherence, and completeness in representation)
- · Learning (flying simulators, ...)
- · Discovering (unpredictable consequences of artificial systems)
- · Entertainment (Games: SymCity, MUDs)

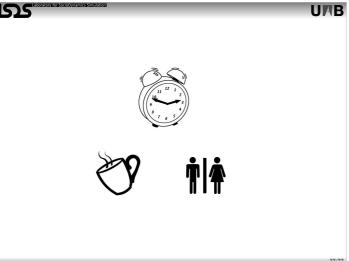
Gilbert, G. N. & Troitzsch, K. G. (2006). Simulación para las ciencias sociales: Una guía práctica para explorar cuestiones sociales mediante el uso de simulaciones informáticas Madrid: McGraw Hill, 2ª ed.

# ككا UAB **Utility of models?** Entering a city you'd never been before... what's more useful for you? A travel guide? A city map? · Both are "models" of the city. • If you want to know WHAT place to visit... • If you want to know HOW to reach THIS place... It depends on the aims, objectives, context.









LSS statement of deconvenies simulated	UMB
An Introduction to modeling social systems with Netlogo	
<ul> <li>1.1. Modeling methodology: Physical, mathematical, and computational models</li> <li>1.2. Agent Based Modeling (ABM): <ul> <li>What is ABM?,</li> <li>ABM &amp; Social systems,</li> <li>ABM computer tools</li> </ul> </li> <li>1.3. Netlogo: download, installation, and first steps</li> <li>1.4. Netlogo tools: library, dictionary and on-line resources</li> </ul>	
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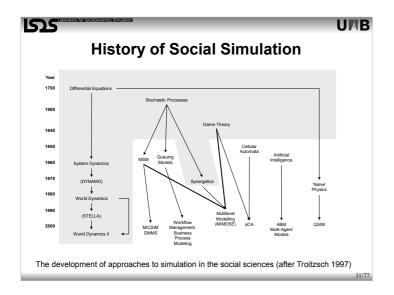
LSS Laboratory for Sociobyna	U/IB
	ABM, Where to start?
A PAPER	<www.casos.cs.cmu.edu classpapers="" education="" macy_factors_2001.pdf="" phd=""> An introduction to computational agent-based models of human social interaction as a theory-building strategy.</www.casos.cs.cmu.edu>
A BOOK	<a href="http://cress.soc.surrey.ac.uk/s4ss/"></a>
A JOURNAL	<a href="http://jasss.soc.surrey.ac.uk/JASSS.html">http://jasss.soc.surrey.ac.uk/JASSS.html</a> Journal of Artificial Societies and Social Simulation
A LIST OF RESOURCES	<a href="http://www.openabm.org/">http://www.openabm.org/</a> OpenABM Consortium (Includes a growing collection of tutorials on computational modeling, frequently asked questions about computational modeling, a modeling library intended to provide a locus for authors and modelers to share their models, and forums for modeling related discussion and job postings.)
AN UPDATED BLOG	<a href="http://www.agent-based-models.com/blog/">http://www.agent-based-models.com/blog/</a> (Aims to become an information hub for ABM, and also to promote discussion of the methodological and philosophical foundations of agent-based modeling. [University of California, Davis, Psychology])
A FORMAL ASSOCIATION	<http: www.essa.eu.org=""></http:> European Social Simulation Association (Promotes the development of social simulation research, education and application in Europe)

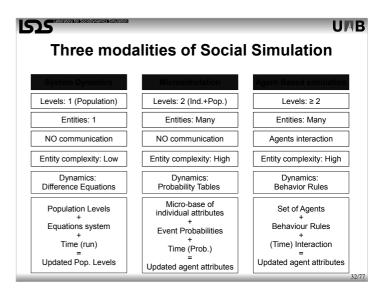
SSS Laboratory for SocioDynamics Simulation	UMB

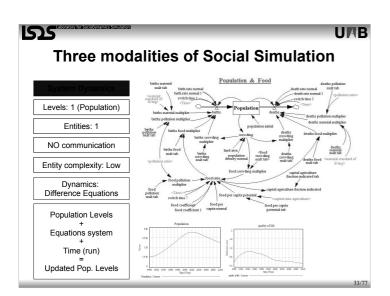
## **Modalities of Social Simulation**

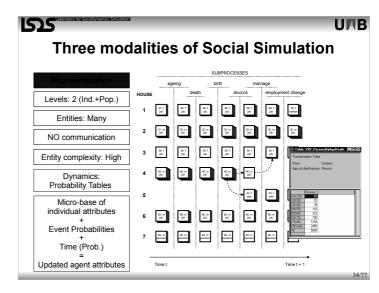
A comparison of social science simulation techniques (after Gilbert & Troiztsch, 2006)

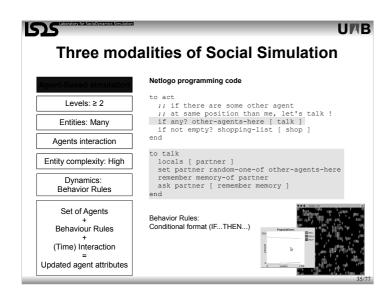
	Number of levels	Communication between agents	Complexity of agents	Number of agents
System dynamics	1	No	Low	1
Microsimulation	2	No	High	Many
Queuing models	1	No	Low	Many
Multilevel simulation	>1	Maybe	Low	Many
Cellular automata	2	Yes	Low	Many
Multi-agent models	>1	Yes	High	Few
Learning models	>1	Maybe	High	Many

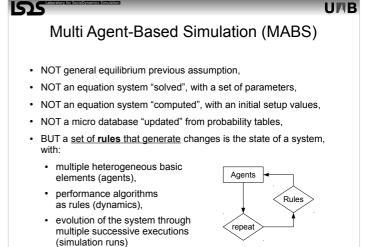












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#### Complex adaptive systems (CAS)

- complexity: Dynamic networks of interactions and relationships, not just aggregations of static entities. Emergent causation, decentralized system behaviour.
- adaptation: Individual and collective behaviour changes over time as a result of the system outcomes ("experience", "learning",...).
- massive: Number of components so large that conventional descriptions (ex., a system of differential equations) are impractical and useless in understanding the system.
- rich-interactivity: Components do interact dynamically. Any element in the system is affected and affects several other systems (co-evolution). Interactions can involve both physical or informational exchange.
- locality: Interactions are primarily (not exclusively) with immediate neighbours, and components are ignorant of the behaviour of the system as a whole.
- recurrence: Interactions can feed back onto itself; directly or after a number of intervening stages, varying in quality.
- non-linearity: Small causes => large results (causal cascades, or butterfly effect), extended changes => no result (resilience).
- sub-optimality: Far from equilibrium conditions (need of a constant flow of energy to maintain the organization of the system).

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## UAB

#### A CAS example: Conway's Game of Life

<a href="http://ccl.northwestern.edu/netlogo/models/Life">http://ccl.northwestern.edu/netlogo/models/Life</a>

- The "world" is represented by a discrete 2D space, an orthogonal lettuce of "cells".
- Each cell can be in one of two states: "alive" (=black) or "dead" (=white).
- · Each cell (A) have 8 surrounding
- "neighbour" cells (B, C, not D).
- Time advances in a discrete scale. For each new "turn", the state of each cell depends on the neighbourhood states.
- Every cell updates the state synchronously. The rules are:
  - A cell "dies", in a turn, if there are least that 2, or more than 3, live neighbours.
  - A cell gets "alive", in a turn, if there are 3 live neighbours.
  - · A cell with exactly 2 live neighbours keeps the state.



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#### Societies modelled as CAS

 Any "society" (at any scale) can be understood as a social CAS (with some cognitive components).

Autopoiethic systems:
 Some societies have a distinct feature,
 call immergence, not present in Physics:

The system dynamics generates macro-effects with direct causation over the micro-level, or agents cognition, so that the macro-effect will be "reinforced" (e.g., Ants.nlogo, Social Norms).

ABMS allows to representing, modelling and simulating social CAS.

Complex Adaptive Systems

Perchask

Inspectation

Feedback

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# Social life is a Complex System?



- A massive number of elemental entities as system components,
- Simple algorithms rules the behaviour of entities (could be formalized as IF...THEN...),
- Heterogeneity: Elemental entities have different capacities and behaviour-rules,
- Interaction: Local causality between close components (both, in space and in time),
- Adaptation: Self-adjustment as a result of environmental interaction.

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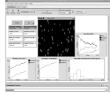
#### Social life as Emergent patterns

 When we put flour, eggs and sugar mixture in the oven we get "more than" a mass heated.



 When we put buyers, sellers and goods in a market we get "more than" a group of agents loaded with goods going from one place to another.





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#### Emergence: Levels of Social Life

Macroscopic level (aggregate dynamics)

State of the System t<sub>n</sub>

Microscopic Level (individual dynamics)

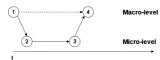


- First Order emergence: When the properties of the macro-level are generated by micro-agents interactions. (in this sense, "temperature" is similar to "movement in screen")
- Second Order emergence ("Immergence"): Agents are able to build a representation of the emergent macro-properties that have contributed to create, and use them to guide their actions and to ensure that the macro-effect is played back (Dennett 1995, Gilbert 2001)

#### 

#### Multilevel modelling of Social Life

"Coleman's methodological Boat" (1990, p.8)



- · A set of mechanisms rules the social system dynamics.
- "Sub-intentional" (1-2): Causal configuration of individuals believes (information), desires (goals), and opportunities.
- "Intentional" (2-3): Decision making under constrictions, and individuals action
- "Supra-intentional" (3-4): Causal aggregation of effects out from multiple inter-actions.

Coleman, J.S. (1990) Foundations of Social Theory, Cambridge, MA: Harvard Univ. Press.

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#### UNB

#### Modelling sub-systems

A case, DBO model for explaining agent behavior

Bratman's model: Modelling action from Desires, Believes, and Opportunities.

Today it's raining...

Why Mr. Smith did not get his umbrella this morning?

D-explanation

B-explanation

O-explanation



Mr. Smith believes that today will be a rainy day, and he buy a new umbrella last week, BUT walking under heavy rain makes he feel like Gene Kelly and he likes this emotional state.

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#### LSDS Laboratory for Sociolynamics Simulation UAB

#### Modelling sub-systems

A case, DBO model for explaining agent behavior

Bratman's model: Modelling action from Desires, Believes, and Opportunities.

Today it's raining...

Why Mr. Smith did not get his umbrella this morning?

D-explanation

**B-explanation** 

O-explanation



Mr. Smith's desire its not to get wet, and he buy a new umbrella last week, BUT early this morning he had read a weather forecast from a last week newspaper and so he believes that today will be a sunny day.

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# Modelling sub-systems

A case, DBO model for explaining agent behavior

Bratman's model: Modelling action from Desires, Believes, and Opportunities.

Today it's raining...

Why Mr. Smith did not get his umbrella this morning?

D-explanatio

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O-explanation



Mr. Smith's desire its not to get wet, and he believes that today will be a rainy day, and he buy a new umbrella last week, BUT this morning his child take this umbrella to go to school, and Mr. Smith found no other umbrella at home.

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#### ISS Statement of the Scientific S

#### Modelling Social Life as a set of sub-systems

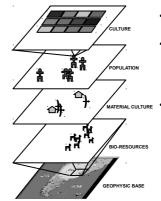
- The environment sub-system imposes constrictions to human actions.
- The "social environment" (others actions) also imposes constrictions.
- The outcomes of previous own actions also imposes constrictions.
- All this constrictions (or filters) became "motivational" causality for the new actions performed by agents.

#### => Need to implement:

- · Rules about physical or ecological environmental dynamics,
- Rules about environment "material" constrictions to action, and about environment effects from actions,
- Rules about social network dynamics (interaction effects, institutional emergence),
- Rules about "biographical", "adaptive learning" or "ego" dynamics (path-dependence).

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#### Modelling Social Life as multilevel sub-systems



- Each level is composed by different types of agents.
- Each level has endo-rules governing its endogenous dynamics (i.e., climate, predation, use attrition, reproduction, social labelling)
- There are exo-rules governing the effects from one level into any others.

...

#### ABMS and Social Sciences: Sociology

"When we write a set of computational algorithms (the program), formalizing the generative hypotheses..., what we are doing is hypothesizing a series of generative mechanisms. When we execute the program...we engender the process deriving from the set of posited generative mechanisms. With the technical distinction between program "writing," "compilation," and "execution" it becomes clear that a "process" is nothing more than the dynamic aspect of one (or several) mechanism(s): it is what the mechanism can trigger" (Manzo, 2007, pp. 5-6).

- ABMS methods provide a technical infrastructure tightly coupled to the theoretical agenda of analytical sociology. (Hedström & Ylikoski, 2010: 49-67)
- ABM is not only a useful tool for Analytical Sociology, but there is a natural affinity between the components of mechanism-based explanations and agent-based simulation models.
- Analytical Sociology is a minority practice in Sociology.



Hedström, P., & Ylikoski, P. (2010). "Causal Mechanisms in the Social Sciences". Annual Review of Sociology, 36(1), 49-67.

Manzo, G. (2008). "Review of Gilbert (2007) Agent-Based Models, Sage Publications: London, 2007" Retrieved from http://jasss.soc.surrey.ac.uk/11/2/reviews/manzo.html

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#### ABMS and Social Sciences: Economics

"Agent-based models potentially present a way to model the financial economy as a complex system, as Keynes attempted to do, while taking human adaptation and learning into account, as Lucas advocated. Such models allow for the creation of a kind of virtual universe, in which many players can act in complex — and realistic — ways. In some other areas of science, such as epidemiology or traffic control, agent-based models already help policy-making." (Framer, D. and Foley, D. Nature. Vol. 460 August 2009)

- Agent-based models are not a panacea. The major challenge lies in specifying how
  the agents behave and, in particular, in choosing the rules they use to make
  decisions. Creating a carefully crafted agent-based
- Creating a carefully crafted agent-based model of the whole economy is, like climate
  modelling, a huge undertaking. It requires close feedback between simulation, testing,
  data collection and the development of theory.

Conventional economic models failed to foresee the financial crisis. Could agent-based modelling do better? Agent-based modelling does not assume that the economy can achieve a settled equilibrium. No order or design is imposed on the economy from the top down. Unlike many models, ABMs are not populated with "representative agents": identical traders, firms or households whose individual behaviour mirrors the economy as a whole. Rather, an ABM uses a bottom-up approach which assigns particular behavioural rules to each agent. (Editorial. The Economist, July 22, 2010)

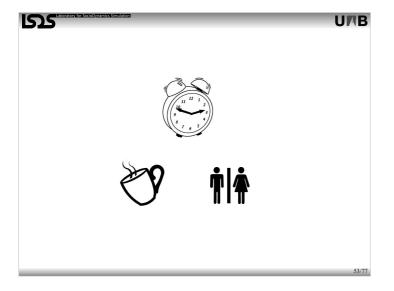
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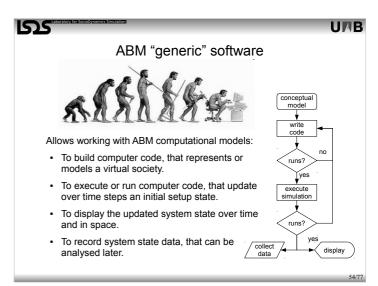
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ABMS and Social Sciences: Pre/History

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# ABMS and Social Sciences: Archeology . ...





# UMB

#### ABM "specific" tools: Economics / Markets

JASA: Java Auction Simulator API (Steve Phelps, U. of Liverpool)

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jES: Java Enterprise Simulator (Pietro Terna, University of Torino)



- TNG: A C++ Framework for Studying the Formation and Evolution of Trade Networks (Leigh Testfasion, Iowa State University)
- AMES Market Package: Agent-Based Modeling of Electricity Systems (Iowa State University)
- Santa Fe Artificial Stock Market (Santa Fe Institute - Paul E. Johnson, U. of Kansas)

... Business Games, Logistics Simulators, Decision Support Systems, etc.

SSS Laboratory for SocioDynamics Simulation				U	AE
ABM generic softwa	re: Pl	atfor	ms		
<a href="http://www.openabm.o">http://www.openabm.o</a>	rg/platfo	orms>			
Some ABM PLATFORMS (2011)	Build	Run	Display	Record	
Breve: http://www.spiderland.org/	*	*	***		
Ascape: http://ascape.sourceforge.net/	*	**	**		
Cormas: http://cormas.cirad.fr/en/outil/outil.htm	**	*			
Envision: http://envision.bioe.orst.edu/	**	**	***		
Repast Suite: http://repast.sourceforge.net/	**	***	*	**	
MASS: http://mass.aitia.ai/home	**	***	***	***	
EcoLab: http://ecolab.sourceforge.net/ecolab.html	**	***	***	**	
SOARS: http://soars.jp/en/	***		*	***	
AnyLogic: http://www.xjtek.com/anylogic/overview/	***	*	***	**	
Modelling4All: http://m.modelling4all.org/	***	**	**		
Mimosa: http://sourceforge.net/projects/mimosa/	***	**	**		
SeSAm: http://www.simsesam.de/	***	***	*	***	
Jason: http://jason.sourceforge.net/Jason/	***	***	*		
Netlogo	**	*	***	***	
* poor, ** sufficient, *** e	xcelent				

### SS UMB ABM generic software: "Historical" platforms SWARM: <a href="http://www.swarm.org/wiki/Main\_Page">http://www.swarm.org/wiki/Main\_Page</a> Santa Fe Institute, New Mexico, USA. Chris Langton (from mid-1990's on) MASON: <a href="http://cs.gmu.edu/~eclab/projects/mason/">http://cs.gmu.edu/~eclab/projects/mason/>

Evolutionary Computation Laboratory (George Mason Univ.), and the GMU Center for Social Complexity. (from 2002 on)

