Childhood Immunizations



User's Manual

Childhood Immunizations

Health District Information System HDIS (Windows Ver. 4.0)

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CHC Software, Inc. Health District Information Systems helpdesk@hdis.org

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Introduction

This program is designed to assist you in organizing a systematic approach to entering Childhood Immunization clients and provides accurate up-to-date records within your county.

Please review the manual carefully to obtain the maximum benefits. Little or no prior computer experience is necessary to operate this program.

About This Manual

Childhood Immunizations Module is simple to use. The maximum benefit with the least time spent will be obtained if you start at the first page of this manual and follow the directions exactly as you enter the first record in your computer.

Square boxes in this manual surround the key that you are to press on your keyboard.

As an example, when you read ENTER , press the enter key on your keyboard.

The word

TYPE is followed by bracketed [] instructions of what to type into a field.



Note: For Technical Support, email: helpdesk@hdis.org

Navigation

Whenever you see one click the left side of your mouse once.

-A

Whenever you see two

click the left side of your mouse twice.

Navigation Keys For Entering Information



Editing Keys



When you see a pull-down field, click the arrow to the right to view all your choices.

CLEVELAND

Starting HDIS

MICROSOFT Windows Users

Start

Programs

Health District Info Systems

HDIS

Health District Information System Menu Bar

HDIS (Health District Information System)

has several different modules designed to assist your health district in its day-to-day operations. The **Childhood Immunizations Module** is a great addition to these modules and simplifies your record keeping, billing and information management needs.



Select Community & Public Health

Select Childhood Immunizations







Finding a Client

🖺 Immunization Reco	rd for -			×
Find Demo Info	All DTaP HIB IP MMI	R HepB Var Pnu Rota	HepA Men HPV Flu F	ne Other Adult
Enter Name (last, fi	rst middle name) or ID # or Da	te of Birth	Add Name Defaults	Close
Last	First	Middle	Suffix Dob	Sex 📩
12				

To find an existing client, enter the name (**last, first, middle**) and press the "**Enter**" key. The program will automatically find the name in the database. If the client's name is not in the list, you will then enter it in the database.

Radio Button	Description
by Name	Click to find a client by name
By ID #	Click to find a client by ID #
By Date of Birth	Click to find a client by date of birth
Immunizations Only	Click to view only the immunization clients
Add Name	Click to add a new client
Defaults	Click to open the Defaults window (discussed further on)
Close	Click to exit

Defaults

Defaults

Chil	dhood Immunizatior	n Defaults	Adult / Travel Immunization	n Defaults
Alternate Date	1	DIH	Met	
Sex	-	DT	MMR	
Race		DTaP	MMRV	
Physician		Flu	PNE	
City		GHepB	PNU CN	
State		НерА	ROTA	
Zip		НерВ	Td	
County		НН	Tdap	
Phone -		НіВ	VAR	
Site		HPV	Nurse	
VFC		IP	Injection Site	
VFC Date	1	Men	Pri	int Close

The default information will automatically input the information you choose for each client. To select default information, click on the appropriate button. In this example, we will click on the "**Flu**" button.



Immunization Defaults	Record for -	Add/Modify/Delete Tables			
	Childhood Imr	FLU	Expiration	-	ation Defaults
Alternate Date	11	UNKNOWN	11		
Sex	Г				
Race					J
Physician]
City				$\left \right $	J
State]
Zip]
County]
Phone					l
Site				-	
VFC			ļ.		
VFC Date	11	Select Delete	Add	lose	Print Close

The flu lot inventory table will appear where you are able to choose the default lot number.

Entering a Client

	Select	Add	Name
- 65	Jelect	Auu	Name

📥 Add Client Demographic Information	
Patient Name and Address Parent (if applicable)	Insurance / HIPAA Other Info
Last Name First Name Mic	iddle Name Suffix
Date of Birth Age as of Today Sex Race	Social Security #
Street # Street Suffix	_ Apt. #
City State Zip Code	County
Political Subdivision Phone	
Primary Care Physician Census	
	OK Cancel

Fields that were filled out in the Default window will populate the Demographic Information window. Once a client is entered, a record is created that is accessible to all Community Health modules. Remember, you can use either the "**Enter**" key or "**Tab**" key to navigate from field to field.

** Note: All phone numbers must start with a "1"

Select Parent (if applicable)

Add Client Demographic Information		X
Patient Name and Address	Parent (if applicable)	Insurance / HIPAA Other Info
Mother/Guardian Last	Mother/Guardian First	Mother/Guardian Middle
, Mother/Guardian Maiden	Mother/Guardian Date of Birth	, Mother/Guardian SSN #
, Mother/Guardian Ethnic ▼	, Mother/Guardian Work Phone	
Father's Last Name	Father's First Name	Father's Middle Name
Father's Date of Birth	Father's SSN#	
		OK Cancel

Enter information regarding the parents/guardians.

Œ	
R	Insurance/HIPAA

Add Client Demographic Information		×		
Patient Name and Address	Parent (if applicable)	Insurance / HIPAA Other Info		
Primary Insurance Carrier	Insurance #	Group #		
Secondary Insurance Carrier	Insurance #	Group #		
Notice of Privacy Practice Give	n rent ⊏ Custodian	Other		
Authorization for Release of □ Physician(s) □ Health De □ Family □ Day Care □ WIC	Information partments /Schools	Date Modified		
		OK Cancel		

Enter information regarding the insurance carrier and HIPAA information.



L Add Client Demographic Information			
Patient Name and Address Alternate Mailing Address	Parent (if applicable)	Insurance / HIPAA State	Other Info Zip Code
Household size Gross Income 0 0 0 0 Sliding Fee A 100 % Calc Sliding Fee	Week ⊏ Month ⊏ Year _ ⊏ No Statement ┌	Verified Calc By Week	Revised
s <u></u>		OK	Cancel

When you are finished entering the client's demographic data, click the "**OK**" button to move onto the "**Info**" tab of the Childhood Immunizations windows.

Info Tab

Œ		
R	Info	Tab

🖺 Immunizatio	on Record for - , - / / - *** - CURRENT
Find Demo	Info All DTaP HIB IP MMR HepB Var Pnu Rota HepA Men HPV Flu Pne Other Adult
ID#	Home Site VFC VFC Date Code Oeneral Notes
	Information Alias
	Consent for Services and Release of Information 「WIC 「Schools 「SIIS 「Physician(s) 「Day Care Centers 「Health Departments 「Third Party Payor
	Signature of Parent Client Parent Guardian Signature Date ///
	Print Delete Immunization Record Add Immunization Record Modify

When you are entering a client for the first time, you will have to give them a Childhood Immunizations record. To do this, simply click the "**Add Childhood Immunizations Record**" button. This will allow you to begin filling out all of the information.

** Note: You only have to add an immunization record once. Once a record has been created, you do not have to add it again.

Immunization Record for - SMITH, JOHN -	01/16/2008 - OM - CURRENT	
Find Demo Info All DTaP HIB IP	MMR HepB Var Pnu Rota HepA Men HPV Flu Pne Other	r Adult
ID# Home Site	VFC VFC Date Code General 1	Notes
Information	Birth Information / Alias	
Consent for Servic ⊏ WIC ⊏ Physician(s) ⊏ Third Party Payor	es and Release of Information Schools Day Care Centers Health Departments	
Signature of Paren Client Signature Date	nt ⊏Parent ⊏Guardian	
	Print Delete Immunization Record Add Immunization Record Mod	lify

Field/Button	Description
ID #	Number automatically assigned by the program.
	It is a combination of birthdate, last and first names.
Home Site	Choose the home site where the child usually receives
	vaccines
VFC	Choose the VFC code
VFC Date	Enter the date that the VFC was signed
Code	Enter "MOV" for moved, "PCP" for vaccines administered by
	primary care physician, "INA" for inactive, and "DEC" for
	deceased
General Notes	Click to enter general notes on the client
Medical Notes	Click to enter medical notes on the client
	Optional Fields
Consent for Services and	Click the appropriate checkmark for the consent to release
Release of Information	information
Signature	Click the appropriate checkmark for the signature
Signature Date	Enter the signature date
Print	Click to open the print window
Delete Immunization Record	Click to delete the immunization record
Modify	Click to modify a record

Birth Information/Alias

Immunization Record for - SMITH, JOHN	- 01/16/2008 - OM - CURRENT
Find Demo Info All DTaP HIB IP	MMR HepB Var Pnu Rota HepA Men HPV Flu Pne Other Adult
ID# Home Sit	VFC VFC Date Code General Notes • • • • •
Information	Birth Information / Alias
Birth Facility Name and Code	State File # Birth Order
Patient Birth State Patient	Birth Country Language
Alias Last Name	Alias First Name Alias Middle Name
	Print Delete Immunization Record Add Immunization Record Modify

This tab allows you to enter the birth and alias information on the client (optional).

Field/Button	Description
Birth Facility and Code	Choose the birth facility
State File #	Enter the state file #
Birth Order	Enter the client's birth order
Patient Birth State	Choose the client's birth state
Patient Birth Country	Choose the client's birth country
Language	Choose the client's language
Alias Last Name	Enter the client's alias last name
Alias First Name	Enter the client's alias first name
Alias Middle Name	Enter the client's alias middle name
Print	Click to open the print window
Delete Immunization Record	Click to delete the immunization record
Modify	Click to modify the record



Immunization Record for - SMITH, JOHN - 01/16/2008 - OM - CURRENT								
Find Den	no Info All	DTaP HIB I		pB Var Pnu	J Rota H	epA Men HPV F	'lu Pne Other	Adult
		Mandated				Recommended		1
Diphtheria	a, Tetanus, Acell	ular Pertussis	Poliomyel	itis		Varicella		N
DTAP		2M	IP	11	2M	VAR //	12M	
DTAP	[//	4M	IP	11	4M	VAR / / /	4	
DTAP	11	6M	IP	11	6M	Due: 01/16/	2009	
DTAP	11	15M	IP	11	4			
DTAP	11	4	Due:	03/16/2008				
TD		11	Measles,	Mumps, Rubella	<u>، </u>	l ast Recalle	d/Reminder	
Due:	03/16/2008		MMR	11	12M	11		
			MMR	11	4	I Return Date		
Haemoph	ilus	-	Due:	01/16/2009			-	
HIB		2M	Hepatitis I	В				
HIB		4M	HEPB	11	OM			
НІВ	11	6M	HEPB	11	1M			
HIB	11	12M	HEPB	11	6M			
Due:	03/16/2008		Due:	01/16/2008			Print Mod	fy

The "**Mandated**" tab displays all mandated vaccine types, dates, and age they received each vaccine or the age they are due. The "**Return Date**" may be set by the health department as to a specific clinic date they would like the child to return for his/her next vaccine dose.

All ages that appear in the color **red** indicate that the child is due that specific dose.

The "**N**" in the upper right hand corner is a quick way to put the letter "N", "Y" or blank in the field next to the date. "N" indicates that dose was not given and will not be given. "Y' indicates that the dose was given, but the parent cannot remember the date.

Click for blank Double Click for the letter "N" Right Click for the letter "Y"



🖹 Immunizatio	on Record for -	SMITH, JOHN - 01	16/200	08 - OM - Cl	JRRENT			3	
Find Demo	Info All DI	ГаР НІВ ПР ММ	R He	pB Var Pi	nu Rota He	pA Men HPV	Flu Pne	Other Ad	ult
	Mandated Recommended								
Pediatric Pne	eumococcal Conji	ugate M	eningoc	occal		Pneumon	ia		
PNU	11	2M	IEN	11	10	PNE	11	ОМ	
PNU	11	4M	Due:	11		Due:	01/16/2008		
PNU	11	6M HI	v			Other			
PNU	11	12M	IPV	11	9		11		
Due: 0	3/16/2008	F	IPV	11	9		11		
Rotavirus		F	IPV	11	9		11		
ROTA	11	OM I	Due	01/16/2017	1				
ROTA	11	2M	Duoi	0111012011			11	느	
ROTA	1.1	4M In	luenza				11		
Due: 0	1/16/2008	F	LU	11	ОМ		11		
Hepatitis A		F	LU	11	1M				
HEPA	11	12M	Due	:01/16/2008					
HEPA	11	18M							
Due: 0	1/16/2009								

The "**Recommended**" tab displays all recommended vaccine types, dates, and age a client has received each vaccine or the age they are due.

Vaccine Shortcut Keys

The shortcut keys listed below will assist you in entering all your vaccines.

- CTRL A Alternate Date
- CTRL V Copy DTAP Dates
- CTRL E Erases a row
- CTRL L Lot # Only
- CTRL M Move Date
- CTRL R Next Row
- CTRL N NO
- CTRL P Print Immunization
- CTRL S Schedule
- CTRL D Today's Date
- CTRL U Unknown

DTaP (Diphtheria, Tetanus, and Pertussis)

Immunization Record for - SMITH	H, JOHN - 01/16/2008 - OM - CURRI	NT		2
Find Demo Info All DTaP	HIB IP MMR HepB Var Pnu	Rota HepA Men		one Other Adult
Dip	htheria, Tetanus, Acellula	ar Pertussis (F	२)	
Type Date	Age Lot#	Clinic	Nurse	e Inj
		<u> </u>	<u> </u>	
DTAP • //	4M	•	•	• •
DTAP - //	6M	•	•	• •
DTAP • //	15M	•	•	• •
DTAP • //	4	•	•	• •
	11	•	•	• •
Next Due Date: 03/16/200	8			
Print Schedule-S Unknow	/n-U No-N Lot #L Next Row	-R Alternate Date-/	A Today's D	vate-D Modify

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule – S	Click to display the schedule table
Unknown – U	Click to put "UNKNOWN" in Lot # field
No – N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date – D	Click to put today's date in the date field
Modify	Click to modify the record

HIB (Haemophilus)

🖺 Immunization Record for - SMITH, JOHN - 01/16/2008 - OM - CURRENT							
Find Demo Info All DTaP HIB	IP MMR HepB Var Pnu Rota	HepA Men HPV F	lu Pne Other Adult				
	Haemophilus (R)						
Type Date	Age Lot#	Clinic N	Nurse Inj				
	4M	•	• •				
	6M						
	12M						
Next Due Date: 03/16/2008							
Print Schedule-S Unknown-U No-N Lot #-L Next Row-R Alternate Date-A Today's Date-D Modify							

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule – S	Click to display the schedule table
Unknown – U	Click to put "UNKNOWN" in Lot # field
No – N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date – D	Click to put today's date in the date field
Modify	Click to modify the record

IP (Poliomyelitis)

Immunization Record for - SMITH, JOHN - 01/16/2008 - OM - CURRENT							
Find Demo Info All DTaP HIB	9 IP MMR HepB Var Pnu Ro	ota HepA Men HPV Flu	Pne Other Adult				
	Poliomyelitis (R)					
Type Date	Age Lot#	Clinic Nu	irse Inj				
	4M	•	• •				
	6M	•	• •				
	4	•	• •				
Next Due Date: 03/16/2008							
Print Schedule-S Unknown-U No-N Lot #-L Next Row-R Alternate Date-A Today's Date-D Modify							

Field/Button	Description	
Туре	Type of vaccine administered	
Date	Date vaccine administered	
Y/N	Y = child received vaccine dose but date is unknown, N =	
	child did not and will not receive vaccine	
Lot #	Choose the Lot #	
Clinic	Choose the clinic where the child received the vaccine	
Nurse	Choose the nurse who administered the vaccine	
Inj	Choose the injection site	
Next Due Date	Displays the next due date for the vaccine	
Print	Click to open the print window	
Schedule - S	Click to display the schedule table	
Unknown - U	Click to put "UNKNOWN" in Lot # field	
No - N	Click to put "N" in Y/N field	
Lot # - L	Click to put the default Lot # in the Lot # field	
Next Row – R	Click to go to the next row	
Alternate Date – A	Click to put the default alternate date in the date field	
Today's Date - D	Click to put today's date in the date field	
Modify	Click to modify the record	

MMR (Measles, Mumps, Rubella)

🖀 Immunization Record for - SMITH, JOHN	- 01/16/2008 - OM - CURRENT
Find Demo Info All DTaP HIB IP	MMR HepB Var Pnu Rota HepA Men HPV Flu Pne Other Adult
Me	leasles, Mumps, Rubella (R)
Type Date Age	e Lot # Clinic Nurse Inj
MMR • // 4	· · · ·
Next Due Date: 01/16/2009	
Print Schedule-S Unknown-U N	No-N Lot #-L Next Row-R Alternate Date-A Today's Date-D Modify

Field/Button	Description	
Туре	Type of vaccine administered	
Date	Date vaccine administered	
Y/N	Y = child received vaccine dose but date is unknown, N =	
	child did not and will not receive vaccine	
Lot #	Choose the Lot #	
Clinic	Choose the clinic where the child received the vaccine	
Nurse	Choose the nurse who administered the vaccine	
Inj	Choose the injection site	
Next Due Date	Displays the next due date for the vaccine	
Print	Click to open the print window	
Schedule - S	Click to display the schedule table	
Unknown - U	Click to put "UNKNOWN" in Lot # field	
No - N	Click to put "N" in Y/N field	
Lot # - L	Click to put the default Lot # in the Lot # field	
Next Row – R	Click to go to the next row	
Alternate Date – A	Click to put the default alternate date in the date field	
Today's Date - D	Click to put today's date in the date field	
Modify	Click to modify the record	

HepB (Hepatitis B)

Immunization Record for - SMITH, J	JOHN - 01/16/2008 - OM - CURRENT		X
Find Demo Info All DTaP HIB	IP MMR HepB Var Pnu Rota	HepA Men HPV Flu Pne Other Adu	ult
	Hepatitis B(R)		
Type Date	Age Lot#	Clinic Nurse Inj	
HEPB • //	1M	• • • •	
HEPB • //	6M	• • •	
Next Due Date: 01/16/2008			
Print Schedule-S Unknown-U	U No-N Lot #L Next Row-R	Alternate Date-A Today's Date-D Modify	

Field/Button	Description	
Туре	Type of vaccine administered	
Date	Date vaccine administered	
Y/N	Y = child received vaccine dose but date is unknown, N =	
	child did not and will not receive vaccine	
Lot #	Choose the Lot #	
Clinic	Choose the clinic where the child received the vaccine	
Nurse	Choose the nurse who administered the vaccine	
Inj	Choose the injection site	
Next Due Date	Displays the next due date for the vaccine	
Print	Click to open the print window	
Schedule - S	Click to display the schedule table	
Unknown - U	Click to put "UNKNOWN" in Lot # field	
No - N	Click to put "N" in Y/N field	
Lot # - L	Click to put the default Lot # in the Lot # field	
Next Row – R	Click to go to the next row	
Alternate Date – A	Click to put the default alternate date in the date field	
Today's Date - D	Click to put today's date in the date field	
Modify	Click to modify the record	

Var (Varicella)

Immunization Record for - SMITH, JOHN - 01/16/2008 - OM - CURRENT	8
Find Demo Info All DTaP HIB IP MMR HepB ^{Var} Pnu Rota	HepA Men HPV Flu Pne Other Adult
Varicella (R)	
Type Date Age Lot#	Clinic Nurse Inj
VAR • // 4	
Next Due Date: 01/16/2009	
Print Schedule-S Unknown-U No-N Lot#-L Next Row-R	Alternate Date-A Today's Date-D Modify

Field/Button	Description	
Туре	Type of vaccine administered	
Date	Date vaccine administered	
Y/N	Y = child received vaccine dose but date is unknown, N =	
	child did not and will not receive vaccine	
Lot #	Choose the Lot #	
Clinic	Choose the clinic where the child received the vaccine	
Nurse	Choose the nurse who administered the vaccine	
Inj	Choose the injection site	
Next Due Date	Displays the next due date for the vaccine	
Print	Click to open the print window	
Schedule - S	Click to display the schedule table	
Unknown - U	Click to put "UNKNOWN" in Lot # field	
No - N	Click to put "N" in Y/N field	
Lot # - L	Click to put the default Lot # in the Lot # field	
Next Row – R	Click to go to the next row	
Alternate Date – A	Click to put the default alternate date in the date field	
Today's Date - D	Click to put today's date in the date field	
Modify	Click to modify the record	

Pnu (Pediatric Pneumococcal Conjugate)

Immunization Record for - SMI	TH, JOHN - 01/16/2008 - OM - C	JRRENT		X
Find Demo Info All DTaP	HIB IP MMR HepB Var PI	יי Rota HepA Men	HPV FIU P	ne Other Adult
1	Pediatric Pneumococca	al Conjugate (R)	C.	
Type Date PNU	Age Lot#	Clinic	Nurse	Inj
PNU • 11	4M		•	• •
PNU - //	6M	•	•	• •
PNU • //	12M	•	•	•
Next Due Date: 03/16/20(08			
Print Schedule-S Unkno	wn-U No-N Lot #-L Next	Row-R Alternate Date-/	A Today's D	ate-D Modify

Field/Button	Description	
Туре	Type of vaccine administered	
Date	Date vaccine administered	
Y/N	Y = child received vaccine dose but date is unknown, N =	
	child did not and will not receive vaccine	
Lot #	Choose the Lot #	
Clinic	Choose the clinic where the child received the vaccine	
Nurse	Choose the nurse who administered the vaccine	
Inj	Choose the injection site	
Next Due Date	Displays the next due date for the vaccine	
Print	Click to open the print window	
Schedule - S	Click to display the schedule table	
Unknown - U	Click to put "UNKNOWN" in Lot # field	
No - N	Click to put "N" in Y/N field	
Lot # - L	Click to put the default Lot # in the Lot # field	
Next Row – R	Click to go to the next row	
Alternate Date – A	Click to put the default alternate date in the date field	
Today's Date - D	Click to put today's date in the date field	
Modify	Click to modify the record	

Rota

Immunization Record for - SMITH, JOHN - 01/16/2008 - 0M / 0 Weeks - CURRENT			
Find Demo Info All DTaP HIB IP MMR HepB Var Pnu Rota	HepA Men HPV Flu Pne Other Adult		
Rotavirus (R)			
Type Date Age Lot # ROTA /// 0M	Clinic Nurse Inj		
ROTA • // 2M	• • •		
ROTA • // 4M			
Next Due Date: 01/16/2008			
Print Schedule-S Unknown-U No-N Lot #-L Next Row-R	Alternate Date-A Today's Date-D Modify		

Field/Button	Description	
Туре	Type of vaccine administered	
Date	Date vaccine administered	
Y/N	Y = child received vaccine dose but date is unknown, N =	
	child did not and will not receive vaccine	
Lot #	Choose the Lot #	
Clinic	Choose the clinic where the child received the vaccine	
Nurse	Choose the nurse who administered the vaccine	
Inj	Choose the injection site	
Next Due Date	Displays the next due date for the vaccine	
Print	Click to open the print window	
Schedule - S	Click to display the schedule table	
Unknown - U	Click to put "UNKNOWN" in Lot # field	
No - N	Click to put "N" in Y/N field	
Lot # - L	Click to put the default Lot # in the Lot # field	
Next Row – R	Click to go to the next row	
Alternate Date – A	Click to put the default alternate date in the date field	
Today's Date - D	Click to put today's date in the date field	
Modify	Click to modify the record	

HepA (Hepatitis A)

🖀 Immunization Record for - SMITH, JOHN - 01/16/2008 - OM - CURRENT			
Find Demo Info All DTaP HIB IP MMR HepB Var Pnu Rota	HepA Men HPV Flu Pne Other Adult		
Hepatitis A(R)			
Type Date Age Lot # HEPA // 12M	Clinic Nurse Inj		
HEPA • // 18M	• • • •		
Next Due Date: 01/16/2009			
Print Schedule-S Unknown-U No-N Lot #-L Next Row-R	Alternate Date-A Today's Date-D Modify		

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule - S	Click to display the schedule table
Unknown - U	Click to put "UNKNOWN" in Lot # field
No - N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date - D	Click to put today's date in the date field
Modify	Click to modify the record

Men (Meningitis)

Immunization Record for - SMITH, JOHN - 01/16/2008 - OM - CURR	ENT 🛛 🛛							
Find Demo Info All DTaP HIB IP MMR HepB Var Pnu	Rota HepA Men HPV Flu Pne Other Adult							
Meningitis (R	Meningitis (R)							
Type Date Age Lot # MEN // 10 10	Clinic Nurse Inj							
Print Schedule-S Unknown-U No-N Lot#-L Next Rov	v-R Alternate Date-A Today's Date-D Modify							

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule - S	Click to display the schedule table
Unknown - U	Click to put "UNKNOWN" in Lot # field
No - N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date - D	Click to put today's date in the date field
Modify	Click to modify the record

HPV

Immunization Record for - SMITH, J	OHN - 01/16/2008 - OM - CURRENT		
Find Demo Info All DTaP HIB	IP MMR HepB Var Pnu Rota	HepA Men HPV Flu F	Pne Other Adult
	HPV(R)		
Type Date	Age Lot#	Clinic Nurse	e Inj
HPV • //	9	•	•••
HPV • //	9	•	• •
Next Due Date: 01/16/2017			
Print Schedule-S Unknown-U	No-N Lot #-L Next Row-R	Alternate Date-A Today's D	Date-D Modify

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule - S	Click to display the schedule table
Unknown - U	Click to put "UNKNOWN" in Lot # field
No - N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date - D	Click to put today's date in the date field
Modify	Click to modify the record

Flu (Influenza)

Immunization Record for - SMITH, JOHN - 01/16/2008 - OM - CURRENT	
Find Demo Info All DTaP HIB IP MMR HepB Var Pnu Rota HepA	Men HPV Flu Pne Other Adult
Influenza (R)	
Type Date Age Lot # Cl FLU /// 0M	linic Nurse Inj
FLU • // 1M	• • •
Next Due Date: 01/16/2008	
Print Schedule-S Unknown-U No-N Lot #-L Next Row-R Alternate	Date-A Today's Date-D Modify

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule - S	Click to display the schedule table
Unknown - U	Click to put "UNKNOWN" in Lot # field
No - N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date - D	Click to put today's date in the date field
Modify	Click to modify the record

Pne (Pneumonia)

Immunization Record for - SMITH, .	JOHN - 01/16/2008 - OM - CURRENT							
Find Demo Info All DTaP HIE	9 IP MMR HepB Var Pnu Rota	HepA Men HPV Flu Pne Other Adult						
	Pneumonia (R)							
Type Date	Age Lot#	Clinic Nurse Inj						
Print Schedule-S Unknown-U	J No-N Lot #-L Next Row-R	Alternate Date-A Today's Date-D Modify						

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule - S	Click to display the schedule table
Unknown - U	Click to put "UNKNOWN" in Lot # field
No - N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date - D	Click to put today's date in the date field
Modify	Click to modify the record

Other

Immunization Rec	ord for - SMITH, J	0HN - 01/1	16/2008 - 01	A - CURRENT				X
Find Demo Info	AII DTaP HIB		R HepB Var	Pnu Rota	HepA Men	HPV Flu Pn	e Other	Adult
			Oth	ers				
Type Dat	e /	Age Lo	ot #		Clinic	Nurse	Inj	•
		Γ				•	•	•
	r 📃	Γ				•	•	•
		Γ				•	•	•
		Γ				•	•	•
		Γ				•	•	•
	-	Print U	Inknown-U	Next Row-R	Alternate Date-A	Today's Dat	e-D Mo	odify

Field/Button	Description
Туре	Type of vaccine administered
Date	Date vaccine administered
Y/N	Y = child received vaccine dose but date is unknown, N =
	child did not and will not receive vaccine
Lot #	Choose the Lot #
Clinic	Choose the clinic where the child received the vaccine
Nurse	Choose the nurse who administered the vaccine
Inj	Choose the injection site
Next Due Date	Displays the next due date for the vaccine
Print	Click to open the print window
Schedule - S	Click to display the schedule table
Unknown - U	Click to put "UNKNOWN" in Lot # field
No - N	Click to put "N" in Y/N field
Lot # - L	Click to put the default Lot # in the Lot # field
Next Row – R	Click to go to the next row
Alternate Date – A	Click to put the default alternate date in the date field
Today's Date - D	Click to put today's date in the date field
Modify	Click to modify the record

Adult / Travel (optional module)

🖀 Immunization Re	cord for - SMIT	H, JOHN	- 01/16/2008 - OM - CURRENT			
Find Demo Info			MMR HepB Var Pnu Rota	HepA Men	HPV Flu Pne	e Other Adult
Vaccine Type	Date 01/16/2008		Lot#	Site	Nul	rse
Туре	Date	Dose	Lot	Due Date	Site	Nurse
					~	
	212			1.0		
		- <u>1</u>				
			2			
				2		
	10				• 14	
Delete Vaccine*	Refresh	Ge	eneral Notes Medical Notes Print	Add Series	Update Vaccine	Modify

Field/Button	Description
Delete Vaccine*	Right click to delete a vaccine row in the grid.
Refresh	Click to put the vaccine dates in chronological order.
General Notes	Click to enter general notes.
Medical Notes	Click to enter medical notes.
Print	Click to open the print window.
Add Series	Click to add a vaccine to the grid.
Update Vaccine	Used to enter next vaccine date in a series
Modify	Click to modify the record.

Schedule Button



Schedule [)ose	Vaccine	Interval	Time	Age	
R	1	MMR	12	MO	12	
R	2	MMR	36	BO	48	
A	1	1		2	2	
A	2	3		2		
B	1	а С	3			
B	2					
C	1	4		4		
C	2	3				
N	1	а С	3	2 2	14	
N	2					
		4 		2		
				5 6		
3		ġ		ġ	14	
		2		25 15		
		5 Q		5		
		- 		÷	14	
		4		4 1		
		3		2		Can.
•				1		-
19					0	

- R = Recommended Schedule
- A = Accelerated Schedule A
- B = Accelerated Schedule B
- C = Accelerated Schedule C
- N = No Schedule (vaccine will not be given)

Print Button

Œ	
R	Print

Form:		
Print Mandated Imms (with questionnaire)	C Print Adult/Travel Imms (with questionnaire)	
Print Mandated/Recommended Imms (with questionnaire)	C Print Adult/Travel Imms (no questionnaire)	
Print Mandated/Recommended Imms (no questionnaire)	C Adult/Travel Immunization Invoice	
C Print Demographics & Questionnaire		
Print Adult Imms (with adult questionnaire)	C Print Immunization Charge Slip	
C Print Childhood Immunization Invoice	5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
C Print Blank Imms Form		
C Print Inventory Lot Numbers		
Output to:	Questionnnaire	
Print		
	A subscription of the second	

Print: The print button is available on all the window tabs. The print menu is the same, and you may print any of the options no matter what tab you have open at the time.

Field/Button	Description
Mandated Imms (with	Prints a child's record with mandated immunizations with the
questionnaire)	questionnaire
Mandated/Recommended	Prints a child's record with mandated and recommended
Imms (with questionnaire)	immunizations with the questionnaire
Mandated/Recommended	Prints a child's record with mandated and recommended
Imms (no questionnaire)	immunizations without the questionnaire
Demographics &	Prints child's demographic information along with the
Questionnaire	questionnaire
Adult Imms (with adult	Prints adult immunizations with questionnaire
questionnaire)	
Childhood Immunization	Prints immunization invoice from the "From" and "To" date
Invoice	range
HCFA 1500	Prints HCFA 1550 from the "From" and "To" date range
Blank Imms Form	Prints blank immunization form
---------------------------	--
Inventory Lot Numbers	Prints vaccine inventory with lot numbers
Adult/Travel Imms (with	Prints an adult's travel immunization with the questionnaire
questionnaire)	(Adult/Travel Module only).
Adult/Travel Imms (no	Prints an adult's travel immunization without the questionnaire
questionnaire)	(Adult/Travel Module only).
Adult/Travel Immunization	Prints adult travel immunization invoice for the client that falls
Invoice	between the "From" and "To" date range (Adult/Travel Module
	only).
Immunization Charge Slip	Prints immunization charge slip (Adult/Travel Module only)
Questionnaire A	Prints Questionnaire A
Questionnaire B	Prints Questionnaire B (another language)
Print	Prints the report
Preview	Previews the report

Reports



Childhead Immunizations	Health Distaint Information System			
Immunizations Reports Browse/Lis	st/Export Count/Graph Upload/Download Maintenance Retu	in :		
Children's Record		L		
List				
Medicaid / HCFA Newsletter	1500 Billing			
Physician's Patier	nts III A BAR A	A DESCRIPTION OF THE OWNER OF THE		
Recall Reminders		20 (A)		
Statistics	A STATE			
Utilization (Undu Vaccine Accounts	plicated) ability			
Vaccine Administ	ered 💦 🦂			
Vaccines by Child Vaccines for Child	dren (VFC)	5		
B .0		- <u>k</u> - <u>C</u> - A		
Taxa tax both and the	And a second and the second			(1991)
🖷 List Repo	rt Options			
			· · · ·	
From Age	To age	_	Status	-
1997				
Sex	_	V	/accine Type	<u> </u>
	r i	7		
City		Y 🚽 🔨 🔨	Vaccine Date	
State		To \	Vaccine Date 11	
Zip			Lot Number	
C		.	N	
County	1 -		nurse	
Ethnia	1	-	Clinia	_
Ennic	-		cinic	
Pace	1	-	Lot Profix	+
Race	1 -		Lot Frenk j	
Dhueician	12	▼ Labol	1 Poet Carde	*
Filysician	J.:		r / r usi Carus j	
Code				
Code				
Home Site	-			
VFC	-			
Insurance				
	5.			
				N
	Output to:		Preview	C Printer
	-			
			1	014
	Clear Options	Close		OK

When you choose a report, the **Report Options** window above appears enabling you to set filters on your reports. The next page explains the options.

Report Options

Report Options	Description
From Age	Enter the "from" age range (equal to or greater than child age)
To Age	Enter the "to" age range (equal to or less than child age)
Sex	Select a particular gender or leave blank
City	Select a particular city or leave blank
State	Select a particular state or leave blank
Zip	Select a particular zip code or leave blank
County	Select a particular county or leave blank
Ethnic	Select a particular ethnicity or leave blank
Race	Select a particular race or leave blank
Physician	Select a particular physician or leave blank
Code	Select a particular code or leave blank
Home Site	Select a particular home site or leave blank
VFC	Select a particular VFC code or leave blank
Insurance	Select a particular insurance or leave blank
Status	Select a particular status or leave blank (Current or Not
	Current)
Vaccine Type	Select a particular vaccine type or leave blank
From Vaccine Date	Enter the immunization date equal to or greater than
To Vaccine Date	Enter the immunization date equal to or less than
Lot Number	Enter lot number for a specific report (optional)
Nurse	Select a particular nurse or leave blank
Clinic	Select a particular clinic or leave blank
Lot Prefix	Select a particular lot prefix or leave blank (enter lot prefix for
	accountability report)
Label/Post Cards	Select label size if printing mailing labels
Preview	Click to preview the report
Printer	Click to send the report directly to the printer
Clear Options	Click to clear all report options
Close	Click to close the report options window
ОК	Click to preview or print the report

Reports

Reports	Description
Children's records	Prints a list of dates and summarizes the status of each
	procedure for the individual child. A one page report for each
	child that meets the selected options will be printed.
Export to COCASA	Report will export a text file that can be imported into CASA.
	Refer to Uploading to CASA manual to complete this task.
List	Prints a list of all children meeting the report options
Medicaid/ HCFA 1500 Billing	Prints out HCFA 1500 in batch (use " From " and " To " vaccine dates)
Newsletter	Prints out the newsletter in batch for the children that meet the selected report options
Physician's Patients	Prints a natient report for each physician for their office
Becall – Letters	Prints the recall letters (designed under the Maintenance
	menu) to all children who meet the report options
Becall – Mailing Labels	Prints mailing labels with the immunizations due printed on
	the upper right hand corner of the label
Recall – Phone List	Prints a list of children's names, parent's names, and
	telephone number who meet the report options
Recall – Post Cards	Prints recall post cards (designed under the Maintenance
	menu) to all children who meet the report options
Reminders – Letters	Prints reminder letters (designed under the Maintenance
	menu) from the "From" and "To" dates entered
Reminders – Mailing Labels	Prints mailing labels with the immunizations due printed on the upper right hand corner of the label
Reminders – Phone List	Prints a list of children's names, parent's names, and
	telephone number who meet the report options
Reminders – Post Cards	Prints reminder post cards (designed under the Maintenance menu) to all children who meet the report options
Statistics	Prints out your Yearly Statistical Report when you enter a " From " and " To " date
Utilization (Unduplicated)	Prints a report that will reveal how many children (not how
	many injections) received services in a certain time frame
Vaccine Accountability	Prints out the records of all vaccines administered during the
	specified time frame with calculated statistics (specify "From"
	and "To" dates and "Clinic Site" in the Report Options)
Vaccine Administered	Prints a report that will reveal how many vaccines were
	administered in a certain time frame (Use "From" date, "To"
	date, and "Clinic Site" in the Report Options)
Vaccines by Child – By Alpha	Prints a list of vaccines administered by child's name
Vaccines by Child – By	Prints a list of vaccines administered by vaccine type
Vaccine Type	
Vaccines by Child – By Code	Prints a list of vaccines administered by info code
Vaccines for Children (VFC)	Prints out the VFC field statistics

Maintenance - Add/Delete/Modify Tables



Maintenance



The maintenance menu contains a list of tables that you can modify for your program.



Field/Button	Description
City	Enter the city name
Close Button	Closes the table
Add Button	Adds a contact to the list
Delete Button	Deletes a highlighted entry
Print Button	Prints the list



Code	Send to ODH Clinic Name	ODH Provider #	Person Completing Report		Close
Coue		ODH FIOVIDEI #	r croon completing Report		Close
				-	فطط
				-	Auu
					Delete
				-	Delete
					Print
				-	
				4	
				4	
				-	
				-	

Field/Button	Description
Code	Enter the clinic code
Send to ODH	Enter a "Y" for yes or an "N" for no
Clinic Name	Enter the clinic name
ODH Provider #	Enter the ODH Provider #
Person Completing Report	Enter the name of the person completing the report
Phone #	Enter the clinic phone number
Medical License #	Enter the clinic Medical License # (optional)
Medicaid #	Enter the Medicaid # (optional)
Tax ID #	Enter the tax ID number (optional)
Close Button	Closes the table
Add Button	Adds a contact to the list
Delete Button	Deletes a highlighted entry
Print Button	Prints the list



📥 Add/Delete/Modify County Table X County * Close ALLEGHENY Add ALLEN ASHLAND Delete ASHTABULA ASTABULA Print ASTHABULA ATHENS ATLANTIC AUGLAIZE BAXTER BEAVER BEDFORD BELMONT BENTON BERGEN BERKS BRONX BROOK BROWARD BRUNSWICK BUTLER CABELL

Field/Button	Description
County	Enter the county name
Close Button	Closes the table
Add Button	Adds a contact to the list
Delete Button	Deletes a highlighted entry
Print Button	Prints the list



🛄 Dupl	icate Name Utility				
Name			Name		
ID#	DOB	Sex	ID#	DOB	Sex
Street			Street		
City		Zip	City		Zip
Phone	\$	SN#	Phone		SSN#
Guar			Guar		
GSSN#	Site U	pdated	GSSN#	Site	Updated
DTaP			DTaP		
HIB			HIB		
PV			PV		
НерВ			НерВ		
MMR			MMR		
PNU			PNU		
VAR			VAR		
MENE			MENE		
НерА			НерА		
HPV			HPV		
Rota			Rota		
FLU		PNE	FLU		PNE
Other			Other		
	Left to Right Delete Left* Pr	nt Left	Search	Print Right Delete Rig	ght* Right to Left

The "**Duplicate Name Utility**" allows you to locate clients in the immunization program that have been accidentally added more than once. To search for duplicate names, type the last name in the "**Name**" field or leave blank and click the "**Search**" button.

🗖 Dupl	icate Name	e Utility											
Name	SMITH		JOHN				Name	SMITH		JOHN			
ID#	012208SMIJ	0	DOB 01/22/200	8 Sex M		_	ID#	012208SMIJ	01	DOB	01/22/200	8 Sex 🕅	1
Street							Street						
City				Zip			City					Zip	
Phone				SSN#			Phone					SSN#	
Guar							Guar						
GSSN#			Site GCCBK	Updated	01/22/2008	3	GSSN#			Site		Updated	01/22/2008
DTaP	11	11	11	11]		DTaP	11	11		17	11	
	$(I,I) = (-1)^{1/2}$	11						$\langle I I\rangle = 0$	11				_
НІВ	01/22/2008	11	11	(T, T) = 0			HIB	$\langle I I\rangle = 0$	11		$(T_{ij}) = 0$	11	
PV	(I,I) = (-)	11	11	11			ΡV	(I,I) = (-)	11		1.	11	
НерВ	11	11	11				НерВ	11	11		1.		
MMR	11	11			_		MMR	11	11				_
PNU	01/22/2008	11	11	11			PNU	11	11		1.1	11	
VAR	11	11					VAR	11	11				
MENE	11		_				MENE	11					
НерА	11	11					НерА	11	11	\exists_{-}			
HPV	11	11	11				HPV	11	11		1		
Rota	11	11	11	_			Rota	11	11		1.		
FLU	11	11		PNE	11		FLU	11	11			PNE	11
Other			11		11		Other				11		11
			11		11						11		11
	Left to Rig	iht D	elete Left*	Print Left		Sea	irch	I	Print Rigl	nt	Delete Ri	ght* Ri	ght to Left

This utility determines a duplicate by an exact match of last name, an exact match of sex, an exact match of birthdate and an exact match of the first initial of the first name. In the example above, the utility found two records with the same name of "John Smith". Green indicates that the field on the left matches the field on the right. Red indicates the field on the left does not match the field on the right. These two duplicate records can be combined through the two buttons "Left to Right" and "Right to Left". In this case we would click the "Right to Left" button because the record on the left contains more immunization dates. "Left to Right" and "Right to Left" buttons will never merge a date on top of another date. At times, you will need to print out both left and right and research which is the correct one.

** Remember, all buttons ending with a "*" have to be right-clicked.



Name	A	Close
AMISH		Add
		Delete
		Print
]	

Field/Button	Description
Name	Enter ethnicity
Close Button	Closes the table
Add Button	Adds a contact to the list
Delete Button	Deletes a highlighted entry
Print Button	Prints the list



Export/Import Receipts (optional)

Receipt Module Users that use Remote Immunization Laptop

Export Receipts		
This routine will expo The file is in the din From date	ort data from the receipt fil rectory C:\HDIS\EXPORT	le.
b 1/17/2008	01/17/2008 Export Data Clos	e]

Enter from and to dates of the receipts you just posted. This will create a file that will be imported into the Receipts module on your server.



rata base rietu Names for Imr		
Field Name	Data Base Field Name 🔺	Close
ALIAS FIRST NAME	IMM.A_FIRST	-
ALIAS LAST NAME	IMM.A_LAST	Print
ALIAS MIDDLE NAME	IMM.A_MIDDLE	
BIRTH COUNTRY	IMM.BIR_COUN	
BIRTH ORDER	IMM.BIR_ORDER	
BIRTH STATE	IMM.BIR_STATE	
CLIENT'S SIGNATURE	IMM.C_CLNT	
CODE	IMM.CODE	
DAY SCHOOL CONSENT	IMM.C_DAY	
FACILITY	IMM.BIR_FAC	
FACILITY CODE	IMM.BIR_FAC_C	
GUARDIAN'S SIGNATURE	IMM.C_GUAR	
HEALTH DEPT. CONSENT	IMM.C_OHD	
HOME SITE	IMM.SITE	
ID#	IMM.ID	
LANGUAGE	IMM.LANGUAGE	
LAST RECALL DATE	IMM.RECALL	
LAST UPDATE	IMM.LIUPD	
PARENT'S SIGNATURE	IMM.C_PAR	
PHYSICIAN CONSENT	IMM.C_PHYS	
RETURN VISIT DATE	IMM.RTN_DATE	
SIIS CONSENT	IMM.C_SIIS	
SCHOOL CONSENT	IMM.C_SCH	

The **field names** listing can be very useful in determining what fields you wish to utilize to capture data for letters and when creating reports for that data. The program will display a list of names that you can print.



🚨 General Profile 🛛 📃
Demographics General Management Environmental Community & Public Health Services Vital
Health Department
Division
Address1
Address2
City State Zip
County
Phone #'s FAX #
Federal Tax ID
Commissioner
Client/Server Location C:\HDIS\DATA
☐ 2007 ☐ 2006 ☐ 2005 ☐ 2004 ☐ 2003 ☐ 2002 ☐ 2001 ☐ 2000 ☐ 1999 ☐ 1998
Make Checks Payable to: Close

The **General Profile** enables you to enter the basic information for your health department. The Childhood Immunizations information can be found under the "**Community & Public Health Services**" tab.



A Immunization Nurses

Add/Del	ete/Modify Nurse/Employee	e Table	
Code	Name	District 🔺	Close
▶JS	SMITH, JANE		Add
	-		Delete
			Print
-			
43			
4	36 - Carlos		

Field/Button	Description
Code	Enter a code for the nurse
Name	Enter the name of the nurse
District	Enter the district of the nurse
Close Button	Closes the table
Adds Button	Adds a nurse to the table.
Delete Button	Deletes a highlighted entry
Print Button	Prints the list

Immunization Profile - General

🗀 Immunization Profile		
General	HCFA 1500 Billing	State Reports
 ☐ Health Department ☐ Print General Notes ☐ Print Medical Notes ☐ Print Medical Notes (no question ☐ Print MFG on Questionnaire print ☐ Use laser 3 1/2 X 5 post cards ☐ Recall/Reminders use RETURN ☐ Make Code field a pull down ☐ Registry 	☐ Satellite ☐ Accept downlo naire) tout VISIT DATE	oaded lot numbers
☐ Today's Date positions to INJ fiel ☐ Export MOV(MOGE) clients to Co	d CASA	
		Close

Check Box	Description
Health Department	Check if you are a health department
Print General Notes	Check to have the general notes printed
Print Medical Notes	Check to have the medical notes printed
Print Medical Notes (no	Check to have the medical notes printed without the
questionnaire)	questionnaire
Print next due date	Check to have the next due date printed
Print MFG on Questionnaire	Check to have the manufacturer printed on the questionnaire
printout	
Use laser 3 ¹ / ₂ X 5 post cards	Check if you use 31/2 X 5 postcards
Recall/Reminders use	Check to use the Return Visit Date for the recall/reminder
RETURN VISIT DATE	letters (instead of calculated date)
Make Code field a pull down	Check to make the code field a pull down menu
Registry	Check if this PC is/or has access to the registry
Today's Date positions to INJ	Check to automatically have today's date entered in the INJ
field	field
Export MOV (MOGE) clients	Check if you want your MOGE to be exported to CoCASA
to COCASA	

Satellite	Check if this PC is a satellite to the registry
Accept downloaded lot #'s	Check to download all lot numbers to the laptop

Immunization Profile – HCFA 1500 Billing

ڬ Immunization Pr	ofile		×
Genera	HCFA 1	1500 Billing	State Reports
	☐ Charge for office visit	Office visit amount	
	☐ Charge for vaccine	Vaccine Amount	TB Amount
	Medicaid	Othe	rs
	ICD9 Code	Medicaid-33	a
	Box 31.		
			Close

Field/Button	Description
Charge for office visit	Check if you charge for an office visit
Office visit amount	Enter the charge for the office visit
Charge for vaccine	Check if you charge for a vaccine
Vaccine Amount	Enter the vaccine amount
TB Amount	Enter cost of TB test
ICD9 Code	Enter the ICD9 code - V06.8
Medicaid – 33a	DISCONTINUED
Box 31	DISCONTINUED
Casesource ICD9 Code	DISCONTINUED
Casesource 33a	DISCONTINUED
Qualchoice ICD9 Code	DISCONTINUED
Qualchoice 33a	DISCONTINUED

Immunization Profile – State Reports

🛄 Immunization Profile		
General	HCFA 1500 Billing	State Reports
Public Clinic Name		
State Provider #		
Person completing report		
Phone Number		
		Close

Field/Button	Description
Public Clinic Name	Enter the clinic name
State Provider #	Enter the state provider number
Person Completing report	Enter the name of the person completing the report
Phone Number	Enter the phone number

📥 Add/Delete/Modify Childhood Immunizations - Info	/ Code Field 🔀
Name	Close
	Add
	Delete
	Print
×	

You can make the "CODE" field on the INFO window tab a pull-down by entering information in this table. You must also activate this feature in the Immunization Profile window.

Field/Button	Description
Name	Enter the code
Close Button	Closes the table
Add Button	Adds a blank row to the list
Delete Button	Deletes a highlighted entry
Print Button	Prints the list

_anguage	Abbreviation 🔺	Close
AMERICAN SIGN LANGUAGE	ASE	Add
ARABIC	ar	
ARMENIAN	hy	Delete
BENGALI	bn	
CAMBODIAN (KHMER)	km	Print
CHAMORRO	CJD	
CHINESE, CANTONESE	YUH	
CHINESE, MANDARIN	zh	
CROATIAN	hr	
CZECH	CS	
DUTCH	ni	
ENGLISH	en 🚽	
FARSI (PERSIAN)	fa	
FRENCH	fr	
GERMAN	de	
GREEK	el	
HINDI	hi	
HMONG	BLU	
HUNGARIAN	hu	
ILOCANO	ILO	
INDONESIAN	id	
ITALIAN	it	
JAPANESE	ja 💌	

Field/Button	Description
Language	Enter the language
Abbreviation	Enter the language abbreviation
Close Button	Closes the table
Add Button	Adds a contact to the list
Delete Button	Deletes a highlighted entry
Print Button	Prints the list



Add/Delete/Modify Physicians		
Name	Address1	Close
ABDULLAH		Add
ABELSON MD, TOM I		Delete
ABUS-SHAWEESH MD, JALAL M		
ADLER		Print
AHARAR		Envelope
AHMED		Elivelope
AHUJA, DR. SAM		Find & Replace
AKAZAR		
ALBANESE		
ALPERIN		
ALVI, DR.		
AMDUR		
AMIDON		
ANDERSON MD, MICHAEL		
ANDREW, DR.		
ANDREWS		
ANNABLE MD, WILLIAM L		
ANNAI	-	

Field/Button	Description
Name	Enter the name of the physician
Address1	Enter the address of the physician
Address2	Enter the address of the physician
City	Enter the city of the physician
State	Enter the state of the physician
Zip	Enter the zip of the physician
Provider #	Enter the provider # of the physician
Phone	Enter the phone number of the physician
Fax	Enter the fax number of the physician
Group Name	Enter the group name of the physician
Type of Practice	Enter the type of practice
Close Button	Closes the table
Add Button	Adds a physician to the table.
Close Button	Closes the table
Delete Button	Deletes a highlighted entry
Print Button	Prints the list
Envelope	Closes the table
Find & Replace	Click to find and replace physician names

Political Subdivisions

📥 Add/Delete/Modify Political Subdivision Table	
Code Subdivision	Close
	Add
	Delete
	Print

Field/Button	Description
Code	Enter the code of the subdivision
Subdivision	Enter the subdivision
Close Button	Closes the table
Add Button	Adds a code to the table
Delete Button	Deletes a highlighted entry
Print	Prints the list

Questionnaires

hildhood Questionnaire A Childhood Questionnaire B Adult Ques	tionnaire A	Adult Questi	onnaire
Is your child sick today?	NO	YES	_
Has your child ever had:			
A serious reaction to a vaccine?	NO	YES	
History of Guillain-Barre paralysis?	No	Yes	
An allergic reaction to any medication/food/vaccine? If yes, specify	NO	YES	
Convulsions, seizures, or brain problem?	NO	YES	
A blood transfusion/immunogloblin (IG) in the past year?	NO	YES	
A significant illness in the past 2 week?	NO	YES	
Is your child taking any medication now?	NO	YES	
Does your child/or any family members have a weakened			
immune system?	NO	YES	
Is your daughter possibly pregnant?	NO	YES	
Does your child receive WIC services?	NO	YES	
If you do not receive WIC services, would you like WIC			14.11
to contact you?	NO	YES	
I have received a copy and have read or had read to me the	informat	ion contained	
in the appropriate Vaccine Information Pamphlet or Importa:	nt Inform	nation	
Statement about the disease(s) and vaccine(s) checked above	e. I hav	re had a	
chance to ask questions which were answered to my satisfac	tion. I	believe I	-1
understand the henefits and risks of the vaccine(s) and as	k that tl	ne warrine/s)	-
		1	1

The Immunization module allows you to develop your own child and adult questionnaires to the program. These questionnaires can be printed out from the "**Print**" button. Questionnaire B may be used for another language.



Print Setup

rinter		
Name:	Auto HP LaserJet 4050 Series PCL6 on OP	Properties
Status:	Ready	
Туре:	HP LaserJet 4050 Series PCL6	
Where:	\\OPTIPLEX-745\HPLaserJ	
Comment		
^o aper	Ori	ientation
Size:	Letter	Portrait
Source:	Automatically Select	A C Landscape

The print setup allows you to choose what printer you would like to print from. Pick the printer in the name dropdown and click "**OK**".

Jama		
vame		Close
AMERICAN INDIAN OR ALASKAN		bbA
ASIAN OR PACIFIC ISLANDER	3	
BLACK OR AFRICAN-AMERICAN		Delete
FEMALE		
FDSFSD		Print
FGGHDFFGHFG	8	
HISPANIC		
MALE		
MORE THAN ONE RACE REPORTED		
OTHER		
JNKNOWN		
WHITE		
	—	
	A CONTRACTOR OF	

Field/Button	Description	
Name	Enter the name of the race classification	
Close Button	Closes the table	
Add Button	Adds a race classification to the table.	
Delete Button	Deletes a highlighted entry	
Print Button	Prints the list	

Recall/Reminder Letters

Reminder Letter Recall L	Letter Newsletter
It is very important that your child's immunizations are kept current, and in the daily hustle and bustle it is all too easy to miss a booster. My record shows that it is time for *NAME* to receive	ztione:
If *he/she* has not already received this updated protection, we will be glad to provide the	m.
William Osler M.D.	

The HDIS system provides you the flexibility to write standard letters or post cards (Reminder, Recall, and a Newsletter) that can be sent to clients. These letters will pull data through use of the *. The * is placed on each end of the field name that you want to pull into the letter. Use **capital letters** to describe the field name. The letters are automatically addressed to the caregiver of the client.



Receipt Module Users Only

🖰 Receip	its				X
Date 01/17	Received by				Print Close
Fee Co 02G36	ode Fee Description 6 GRANT-IMMUI	1 NIZATION AC	TION PL	Quantity	Amount Check #/Cash
Per.#/	Lic.#/ID# Name			Addres	ss/Comment
	1				Add Fee Delete Fee
Code	Description	Address/Comment Quantity Add Fee Delete Fee Quan. Amount Check#/Cash Address/Comment Add Fee Delete Fee Quan. Amount Check#/Cash Address/Comment Add Fee Delete Fee Quan. Amount Check# Name Address/Comment Print Close Address/Comment Delete Fee Quan. Amount Check# Name Address/Comment Per#/Lic#/ID# Totals 0 0 Print Close Address/Comment Per#/Lic#/ID# Address/Comment Per#/Lic#/ID# Address/Comment Per#/Lic#/ID# Address/Comment Per#/Lic#/ID# Pillo# Pillo# Pillo# Pillo# Pillo# Pillo# Pillo# Per#/Lic#/ID# Pillo# Pillo#			
	Receipts Print Close Oate Received by Print Close Orecome Fee Description Quantity Amount Check #/Cash D2G36 GRANT-IMMUNIZATION ACTION PLAN I/A 1 0.00 Other set Per # / Lic # / ID# Name Address/Comment Address/Comment Per #/Lic # / ID# Quan.Amount Check# Name Address/Comment Per #/Lic # / ID# Quan.Amount Check# Name Address/Comment Per#/Lic#/ID# Code Description Quan.Amount Check# Name Address/Comment Per#/Lic#/ID# Image: Code Description Quan.Amount Check# Name Address/Comment Per#/Lic#/ID# Image: Code Image: Code Description Quan.Amount Check# Name Image: Code Image: Code				
			-		
	Totals	0	0.00		Receipt # 80007

If your health department has the "**Receipts**" module, you have the ability to print any receipt through the "**Maintenance**" tab. You may also print a receipt from the Immunization data entry windows by pressing ALT-R keys.



Receipts Pay In Report

Receipt Module Users Only

Print Pay In or Receipt	
From Date To D 01/1 1/17/2008 Pay In by Receipt Book Pay in by Fund Pay in by Initials Receipt	ок 17/2008 Сlose
Output to: Preview Print	

If your health department has the "**Receipts**" module, you have the ability to print your pay in reports through the "Maintenance" tab.



Maintenace - Reindex/Pack Immunization Data Files This procedure will rebuild indexes ! If you have the Network Version, please have all users exit HDIS! Continue Close		
This procedure will If you have the Ne please have all us	rebuild indexes! etwork Version, ers exit HDISI	
Continue		

This function is only needed should your data be corrupt due to a power failure. Please contact CHC Software if you have any questions or concerns.

Vaccine Intervals

Schedule	Dose	Vaccine	Interval	Time	Age	-
R	1	DTAP	2	MO	2	
R	2	DTAP	2	MO	4	
R	3	DTAP	2	MO	6	
R	4	DTAP	9	MO	15	
R	5	DTAP	33	BO	48	
R	6	TD	84	BO	132	
Ą	1	TD	0	MO	0	
Ą	2	TD	2	MO	0	
Ą	3	TD	6	MO	0	
Ą	4	TD	120	MO	0	
Ą	5		0		0	
Ą	6	S	0	62 	0	
Ð	1		0		0	
8)	2		0		0	
8	3		0		0	
Ð	4	3	0	62	0	
Ð	5					
Ð	6					
С	1					
С	2	S	÷	02		
С	3	· · · · · · · · · · · · · · · · · · ·				-

Field/Button	Description
Schedule	Schedule for the vaccine. $R =$ recommended
	A-D = Accelerated schedule
	N = No Schedule
Dose	Enter the dose
Vaccine	Enter the vaccine type
Interval	Enter the interval between doses
Time	MO = Months
	BO = Booster
Age	Age at time of dose
Next Vaccine	Click to advance to next vaccine
Close	Closes the table



🗖 Add/Modi	fy/Delete Childhood I	mmunization Vac	cine Inve	entory	X
Туре	Lot #	Mfg.	VIS	Bal-1st of month Bal-end of month In from state	Close
201					Add
20 I	32	a)			Delete
		5			Print
6a -		8			Zoom
		4) 			End of Month*
201	1	=			
		4			
(a).		a)			
		2) 2)			
		1			
					New Month*

Field/Button	Description
Туре	Choose the vaccine type
Lot #	Enter the lot #, preface all lot numbers with the first initial of
	the health department county or city
Mfg.	Choose the vaccine manufacturer
VIS	Enter the VIS date (mm-dd-yy format)
Bal – 1 st of month	After you have finished your end of the month reports,
	right click "New Month*" button to populate this field.
Bal – end of month	Enter after taking a physical inventory the last day of the
	month.
In from State	Enter number of doses received from ODH
Date Received	Enter the date vaccine was received
Exp. Date	Enter the vaccine expiration date
Purchased	Enter the number of doses purchased
Expired	Enter # of doses that have expired
Wasted	Enter # of doses wasted
National Vaccine Abbr.	Enter the national vaccine abbreviation (discontinued)
CPT Code	Enter the CPT Code
Charge	Enter the charge for the vaccine

Adult Current	
Adult Vaccine	
Adult Purchased	
Close	Click to close the vaccine inventory table
Add	Click to add a vaccine
Delete	Click to delete a vaccine
Print	Click to print a list of the vaccines
Zoom	Click to view a vaccine in the table
End of Month*	This will calculate number of doses that should be in your
	inventory.
New Month*	Moves Balance at end of month to Balance at 1 st of month.

Xaccine Manufacturers

Abbreviation	Name	 Close
AB	Abbott Laboratories (includes Ross Products Division)	 Add
AD	Adams Laboratories, Inc.	
ALP	Alpha Therapeutic Corporation	Delete
AR	Armour (Inactiveuse AVB)	-
AVB	Aventis Behring L.L.C. [Inactiveuse ZLB]	Print
AVI	Aviron	
BAH	Baxter Healthcare Corporation	
BA	Baxter Healthcare Corporation [Inactiveuse BAM]	
BAY	Bayer Corporation	
BPC	Berna Products Corporation	 -
BP	Berna Products [Inactiveuse BPC]	
MIP	Bioport Corporation	
CNJ	Cangene Corporation	
CMP	Celltech Medeva Paharmaceuticals [Inactiveuse CHI]	
CEN	Centeon L.L.C. [Inactiveuse AVB]	
СНІ	Chiron Corporation	
CON	Connaught [Inactiveuse PMC]	
EVN	Evans Medical Limited (Inactiveuse CHI)	
SKB	GlaxoSmithKline	
GRE	Greer Laboratories, Inc.	
IAG	Immuno International AG [Inactiveuse BAH]	
IUS	Immuno-US, Inc.	
KGC	Korea Green Cross Corporation	-

	Vaccine Type (SIIS)
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Туре	Short Description	Full Description	CDC	Cpt Code	VIS	-
122			3		2	3
ADE	ADENOVIRUS	adenovirus vaccine, NOS	82	90476		
ANT	ANTHRAX	anthrax vaccine	24	90581	04/24/2003	
BCG	BCG	Bacillus Calmette-Guerin vaccine	19	90585		
BOT	BOTULINUM ANTITIXON	botulinum antitoxin	27	90287		3
сно	CHOLERA	cholera vaccine		90592		
DIP	DIPTHERIA ANTITOXIN	diptheria antitoxin	12	90296		
DT	DT (PEDIATRIC)	diptheria and tetanus toxoids, adsorbed for pediatric use	28	90702		
DTAP	DTAP	diptheria, tetanus toxoids and acellular pertussis vaccine	20	90700	07/03/2001	
DH	DTAP-HIB	DTaP-Haemophilus influenzae type b conjugate vaccine		90721		
DTP	DTP	diptheria, tetanus toxoids, and pertussis vaccine		90701	8 63	
DH	DTP-HIB	DTP-Haemophilus influenzae type b conjugate vaccine	22	90720		
HEPA	HEP A	hepatitis A vaccine	85	90730	03/21/2006	
HEPB	HEP B	hepatitus B vaccine, adult dosage	43	90748	07/11/2001	Ì
HIB	HIB	Haemophilus influenzae type b vaccine, HbOC conjugate	47	90645	12/16/1998	
INF	INFLUENZA, WHOLE	influenza virus vaccine, whole virus	16	90655	06/30/2006	
IP	IPV	poliovirus vaccine, inactivated	10	90713	01/01/2000	
JE	JAPANESE ENCEPHALITIS	Japanese encephalitis vaccine	39	90735	05/11/2005	ĺ
MEN	MENINGOCOCCAL	meningococal polysaccharide vaccine		90733	11/16/2006	
MMR	MMR	measles, mumps and rubella virus vaccine		90707	01/15/2003	Ì
MMRV	MMRV	measles, mumps, rubella and varicella vaccine	94	90710		
OP	OPV	poliovirus vaccine, live, oral	02	90712	09/30/2002	
4 T	1999 - A. I.A.	1. A model of a first of the second secon	-		F	Г
			1	1	· ·····	_

Field/Button	Description
Туре	Enter the vaccine type
Short Description	Enter the vaccine short description
Full Description	Enter the vaccine full description
CDC	
CPT Code	Enter the CPT code for the vaccine
VIS	Enter Vaccine Information Sheet publish date
Close	Closes the table
Add Button	Adds a row to the table
Delete Button	Deletes a highlighted entry
Print Button	Prints the list



Zip	Close
•	
44060	Add
44077	
44092	Delete
44095	
44138	Print

Field/Button	Description
Zip	Enter the zip code
Close	Closes the table
Add Button	Adds a row to the table
Delete Button	Deletes a highlighted entry
Print Button	Prints the list

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Travel - Questionnaires (optional module)

Adult Questionnaire A	Adult Questi	onnaire B	
IS THE INDIVIDUAL THAT IS GOING TO RECEIVE VACCINES			
Ill with anything more serious than a cold?	NO	YES	
Have any allergies? (chicken eggs, medications, thimerosal)	NO	YES	
Had a serious reaction to a vaccine in the past?	NO	YES	
Received a transfusion of blood, plasma, or a medicine call	ed		
immune globulin in the past year?	NO	YES	
Had a seizure or neurological problem?	NO	YES	
Currently nursing a baby?	NO	YES	
Reside in a home with a newborn infant?	NO	YES	
DOES THE INDIVIDUAL AND/OR ANYONE LIVING WITH OR TAKING CAR	E OF THE	INDIVIDUAL	
Have cancer, leukemia, AIDS, or any other immune system pro	blem? NO_	YES	
Taken cortisone, prednisone, other steroids, anticancer dru	gs,		
or x-ray treatments in the past three months?	NO	YES	
Pregnant or at risk of becoming pregnant within the			
next three months?	NO	YES	
I have answered the above questions to the best of my knowl	edge. I	have	
received a copy of the 115 statements about the disease(s)	for which	vaccine(s)	
are being given today. I understand the benefits & risks o	t the vac	cine(s) &	
give my consent that the vaccine(s) indicated on this form .	be given :	to me or the	
person named for whom I am authorized to make this request.	1 grant	permission	-
This repurp to be released to the tollowing. Hiraw a line t	nrinnen £	niare vomr	
		1	

The Immunization module allows you to develop your own adult travel questionnaires to the program. These questionnaires can be printed from the "**Print**" button.



Travel – Vaccine Type (optional module)

Abbreviation	Description	Doses	1 st interval	2nd interval	3rd interval	4th interval 🔺	Close
DU	ртринр		2				
חט							Add
חוס	DIPHTHERIA TETANUS	1	n	0	0	0	Delete
DTP	DIPHTHERIA TETANUS PERTUSSIS	1	0 0				Drint
FLU	INFLUENZA	1	0				
GHEP	HEPATITIS B	3	-	30	150	<u> </u>	
GHEP					1.0.0	<u> </u>	
HAV-HBP	HAV-HBP	3	0	30	150		
HAV-HBP		1		-			
HEPA	HEPATITIS A	2	0	30			
HEPB	HEPATITIS B	3	0	30	150		
НН	HAEMOPHILUS, HEPATITIS B	1	0			8	1
HIB	HAEMOPHILUS	1	0			1	
IG	IMMUNE GLOBULIN	1				1	
IMM ADMN	IMMUNIZATION ADMINISTRATION						
IP	POLIOMYELITIS (INACTIVATED)	1	0				
LEAD	LEAD TEST			1			
MEAS							
MEN	MENINGOCOCCAL	1	0				
MET							
MMR	MEASLES, MUMPS, RUBELLA	1	0				
OP	POLIOMYELITIS (ORAL-LIVE)	1	0			-	

Field/Button	Description
Abbreviation	Enter the vaccine abbreviation
Description	Enter the full vaccine description
Doses	Enter the number of doses
1 st interval	Enter zero for the first interval
2 nd interval	Enter the number of days between the 1 st and 2 nd dose
3 rd interval	Enter the number of days between the 2 nd and 3 rd dose
4 th interval	Enter the number of days between the 3 rd and 4 th dose
5 th interval	Enter the number of days between the 4 th and 5 th dose
6 th interval	Enter the number of days between the 5 th and 6 th dose
ICD9	Enter the ICD9 Code
CPT Code	Enter the CPT Code
Amount	Enter the amount of the vaccine
Close	Closes the table
Add Button	Adds a row to the table
Delete Button	Deletes a highlighted entry
Print Button	Prints the list


Transfer Records to Adult Immunizations	
Total Immunization Records	0
Immunization Records Processed	0
Transferred to Adult Immunizations => 20 years	0
Start Transfer*	Close

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