

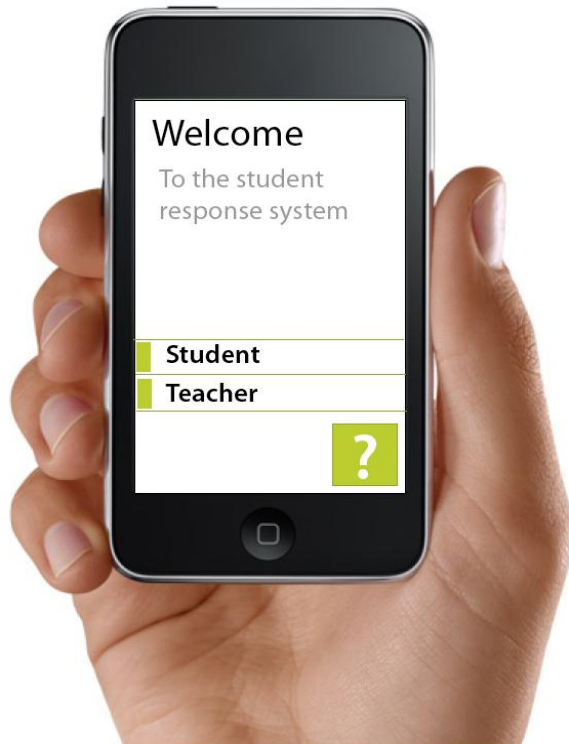


Education and Culture DG

Lifelong Learning Programme

# 2011

## SRS user manual



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## Introduction

As part of the Edumecca project, a new type of student response system (SRS) for next-generation handheld devices (such as iPod Touch or iPhone) has been developed.

At college or university level, classes are quite large (more than 60 students per class). Due to time constraints, it's often not possible for the lecturer to interact directly with the students during the lecture. Furthermore, many students find it difficult or embarrassing to ask questions in class; which reduces the level of student-teacher interaction even further.

Because of the lack of feedback during class, it's difficult for the lecturer to assess how many of the students actually follow and understand what's being taught. Conversely, from the students' perspective, their understanding of the material is rarely put to the test during class - such tests usually take the form of written assignments and exercises which are corrected and returned weeks later. In other words, neither the teacher nor the students have a good "real-time" indicator of learning effect.

Again, because of time constraints, the students are rarely given time to discuss and interact with each other during class. If a student finds it hard to understand what's being taught in class, it is therefore difficult to gauge whether he or she is the only one who doesn't follow the proceedings.

A normal class lasts 45-60 minutes. Cognitive research indicates that attention wanes dramatically after about 20 minutes, which would indicate that unless the students are allowed some pause for thought, a significant portion of the curriculum is lost on the students during class.

The main objective of the SRS is to address these issues; in particular:

- Break the monotony of a lecture and allow the students to actively take part in the lecture
- Increase teacher-student interaction
- Give both teacher and students "real-time" feedback on learning effect

## Technical overview

The SRS consists of three main components:

1. The voting device which the students use to submit a response during a voting session. This device can be any HTML-compatible mobile unit (e.g. iPod Touch; iPhone; laptop)
2. The control interface (SRS-Ci), which runs on a computer in the classroom and is used to set up and run voting sessions by the teacher

3. The SRS server, which coordinates the communication between the control interface (SRS-Ci) and the voting devices. This involves setting up the voting devices with the appropriate number of buttons (i.e. buttons "A", "B", "C" etc. corresponding to the selected vote type); collecting the response from each unit and to processes the data to create graphical representations of how the students voted. The server also stores all the data of each individual voting session, so that the data can be analysed at any time

A graphical representation of how the various components of the SRS work together can be found below:



## Technical requirements for the SRS

This section describes the technical requirements for the hand-held units to be used by the students to submit a response, and also the requirements of the wireless internet connection

### *Requirements for hand-held units*

There are two main requirements that the hand-held units must fulfil:

- Wireless internet connection (IEEE 802.11-compliant)
- Touch-sensitive screen

In principle, any hand-held device (such as a mobile phone with GPRS or 3G support) with a web browser could be used as a voting interface together with the SRS.

However, it's extremely fiddly to vote using a device which isn't touch-sensitive, so in practical terms, touch-sensitivity is a requirement.

## Requirements for wireless internet access point

The amount of data which is sent to and from each hand-held unit is negligible, so the 802.11g-compliant access point (capable of 54 Mbit/s) is adequate.

However, if the SRS is to be used in large classes with a large number of hand-held units (more than 50), it's important that the access point can handle such a large number of simultaneous connections. Quite often a (relatively low) limit on the number of concurrent connections is hard-coded into the access point, and this limit would have to be modified to reflect the number of iPods in use.

Some overhead should be added, because there may be other wireless units in use in parallel with the SRS (private mobile phones, laptops etc.).

## A discussion of methodical approaches

The SRS can be used within a multitude of methodical and educational approaches. Two approaches are of particular interest, both of which have been tested by us:

1. *"Classical" approach*: Letting the students discuss 2-3 minutes between themselves in groups before doing a voting session
2. *Peer instruction*: each student first has to think individually through the quiz question before casting a vote. Once the vote is cast (and the result of the vote is shown to the students), a group discussion ensues, during which each student has to argue his or her position to the rest of the group. After the group discussion another vote is held, and the results between the two voting sessions can be compared

To illustrate the difference between the two approaches, a side-by-side timeline is described below:

<b>"Classical" approach</b>	<b>Peer instruction</b>
The quiz question is shown to the students	The quiz question is shown to the students
The students discuss between themselves for 3 minutes	The students think for themselves <b>individually</b> for 1 minute
A vote is held	A first vote is held without the teacher commenting on the results
The results are shown and commented by the teacher	The students discuss between themselves for 3 minutes
	A second vote is held
	The results are shown and commented by the teacher (who may or may not comment on the possible differences between the two voting results)
Total time used: 5-6 minutes	

## Preparations for first-time use of the SRS

To ensure that the students take well to the idea of using SRS in class, it's important that the students are properly introduced to the system before it's used for the first time.

We recommend that the following checklist be completed before the SRS is used in class:

### *Technical preparations*

The technical preparations should be conducted weeks ahead of first-time use of the SRS to ensure a successful implementation.

- Check that the classroom in which the SRS is to be used has **sufficient wireless network coverage** (if wireless units are to be used) -in terms of signal strength, the number of simultaneous connections, and bandwidth
- Make sure the SRS interface is properly installed and tested on the teacher's computer - see Appendix B: Installing the SRS control interface
- If handheld voting units are to be handed out to the students, make sure they are **fully charged** and properly configured (e.g. set up for wireless network access with proper SSID, WEP passwords etc.)
- Set up bookmarks/home screen shortcuts on the voting devices (this can be done either by technicians or by the students themselves) - see Appendix C: Setting up the iPod Touch for use with the SRS
- Make sure that the logistics of handing out voting devices (if handheld units are used) have been properly prepared

### *Methodological preparations*

- Have a one or more colleagues check that the quiz questions are **clear** and **unambiguous**
- When the class starts, hold a 15-minute introduction to the SRS, during which the purpose of the SRS is explained, and the students are made familiar with the interface on the devices used for casting votes

## Using the SRS in class

### Overview

Below is a timeline of a typical SRS session, with images illustrating each step of the process:



Handheld units are distributed to the students (preferably before the class starts), or students may use their own devices (mobile phones, laptops)



The students are presented with a multiple-choice quiz question, where one or more alternatives are correct

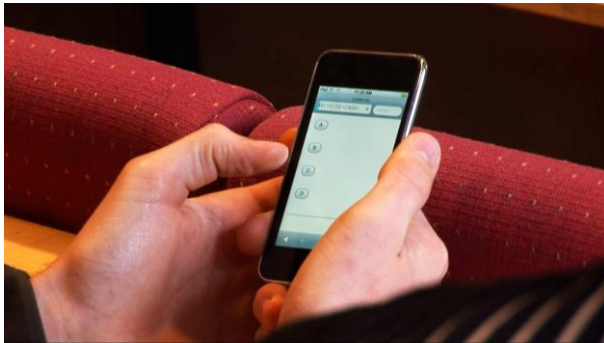


The students are given time to discuss between themselves (in the *peer instruction* paradigm, they are given time to think through the question individually first)



From the SRS interface, the teacher starts the voting session (a timer/countdown mechanism can be used, if desired)





Each student casts a vote as to what the correct answer is, using the handheld unit. The vote closes and the results are shown to the students in the form of an histogram.




The instructor will comment the various alternatives and highlight the correct one - explaining thoroughly why it's the correct one; and why the other ones are incorrect.

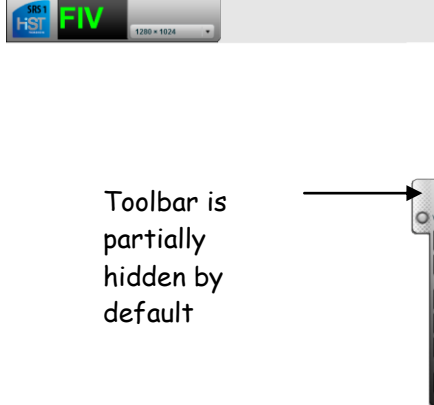
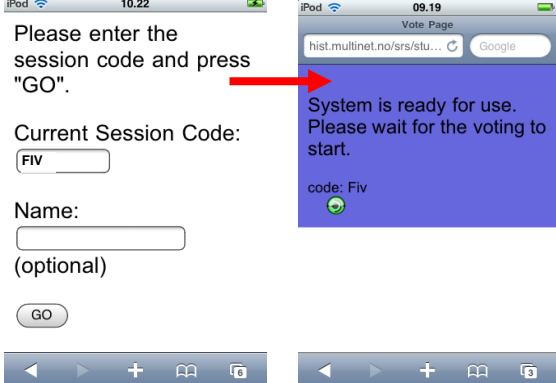
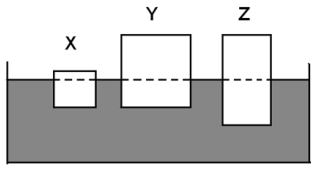

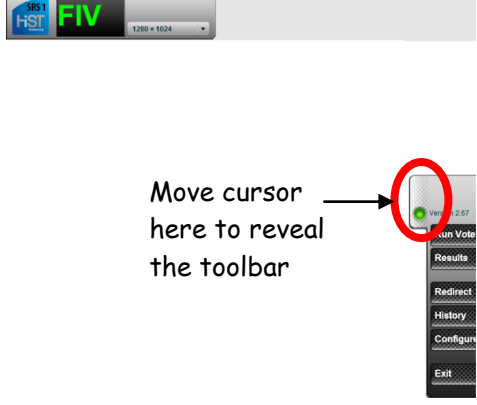



The lecture proceeds as normal.

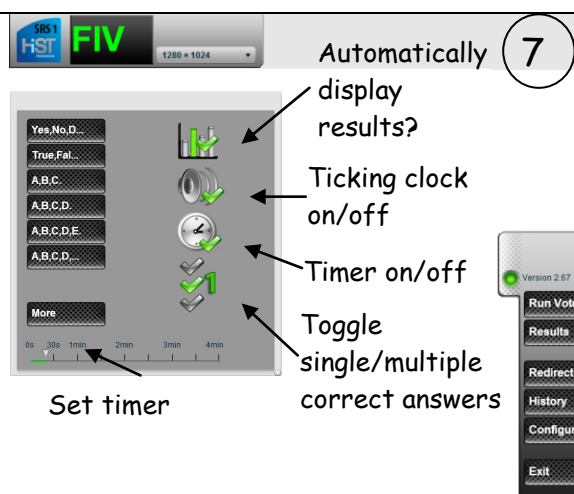
To further illustrate the process of using the SRS in class, the table below shows the process from the perspective of both the teacher (who sets up the voting session) and the students (who submit the vote/response using the hand-held units).

### ***The user interface for the teacher and the students during a vote***

Teacher user interface (run on a PC in the classroom)	Student user interface (run on a PC, laptop or mobile device)
<div data-bbox="185 353 319 481" data-label="Image"> </div> <div data-bbox="683 362 756 434" data-label="Text"> <p>1</p> </div> <p>The teacher starts the control interface by double-clicking the SRS icon  on the desktop of the PC used to run votes</p>	<div data-bbox="775 353 1161 604" data-label="Image"> </div> <p>The students turn on their PC/laptop/mobile device</p>
<div data-bbox="185 712 683 1025" data-label="Image"> </div> <div data-bbox="683 712 756 784" data-label="Text"> <p>2</p> </div> <p>The teacher logs on to the server which hosts the session and opts to either create a new session code, or use an existing session code.</p>	<div data-bbox="775 712 893 824" data-label="Image"> </div> <p>The students access the SRS student interface by clicking the web shortcut on their desktop/home screen</p>
<div data-bbox="185 1182 683 1489" data-label="Image"> </div> <div data-bbox="683 1182 756 1254" data-label="Text"> <p>3</p> </div> <p>The teacher opts to either create a new session code (by clicking on ) or to generate a new session code</p>	<p>The students stand by for the session code</p>

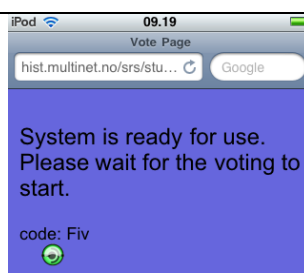
<p>4</p>  <p>Toolbar is partially hidden by default</p> <p>The starting page with the session code appears</p>	 <p>Please enter the session code and press "GO".</p> <p>Current Session Code: FIV</p> <p>Name: (optional)</p> <p>GO</p> <p>The students type in the designated session code and optionally their name (enables the system to track who votes what) and the page "please wait" appears - this page is a confirmation to the students that the session code has been correctly set and that the device is ready for voting</p>
<p>5</p> <h3>Quiz question</h3> <p>3 objects (X, Y and Z below) are floating in water.</p>  <p>Which object has the largest mass density?</p> <ul style="list-style-type: none"> <li>A. Object X</li> <li>B. Object Y</li> <li>C. Object Z</li> <li>D. I don't know</li> </ul> <p>The quiz question is shown to the students, and the students are instructed to start discussing between themselves</p>	 <p>The students discuss between themselves what the correct answer is</p>
<p>6</p>  <p>Move cursor here to reveal the toolbar</p> <p>The teacher moves the mouse cursor to the toolbar which is partially hidden at the right hand side of the screen. Once visible, the</p>	 <p>The students continue their discussion while the teacher prepares for the vote</p>

teacher clicks the **Run Vote** button

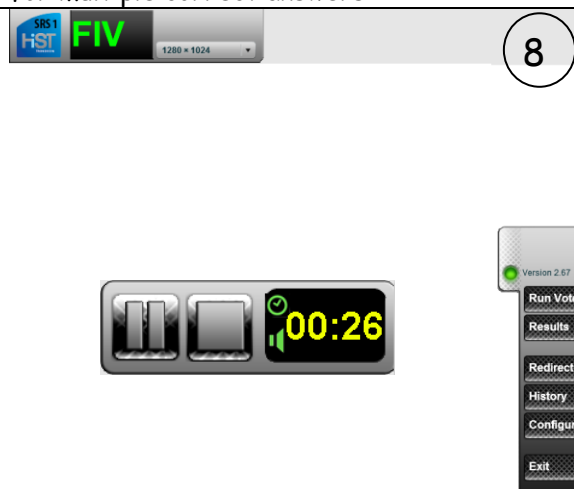


The teacher selects the relevant options for the vote, and selects the appropriate question type to initiate the vote. Note that

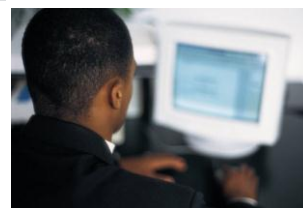
clicking the button toggles the option for multiple correct answers




The students are ready to vote

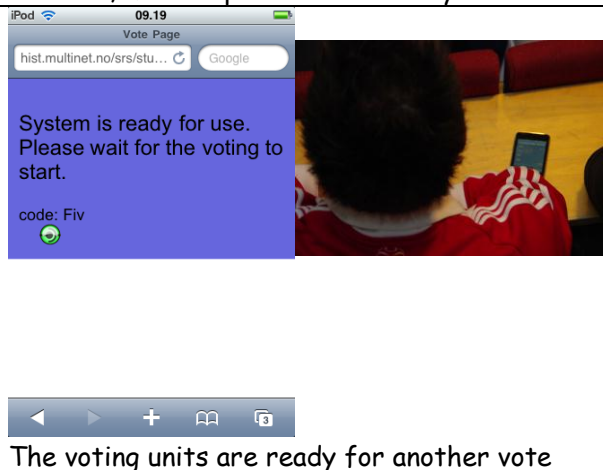
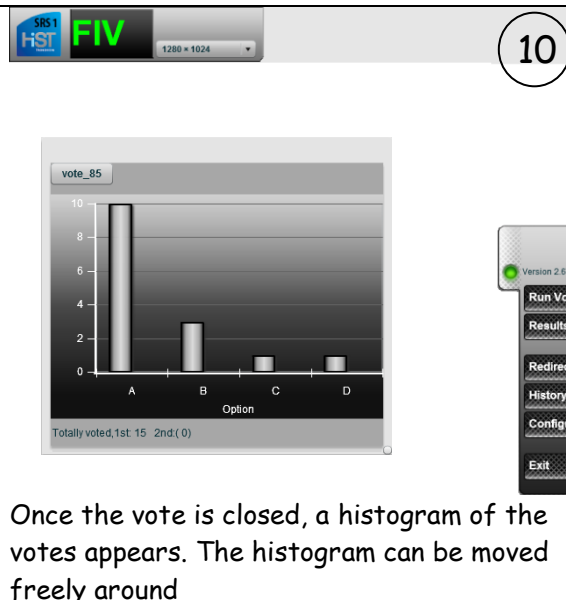
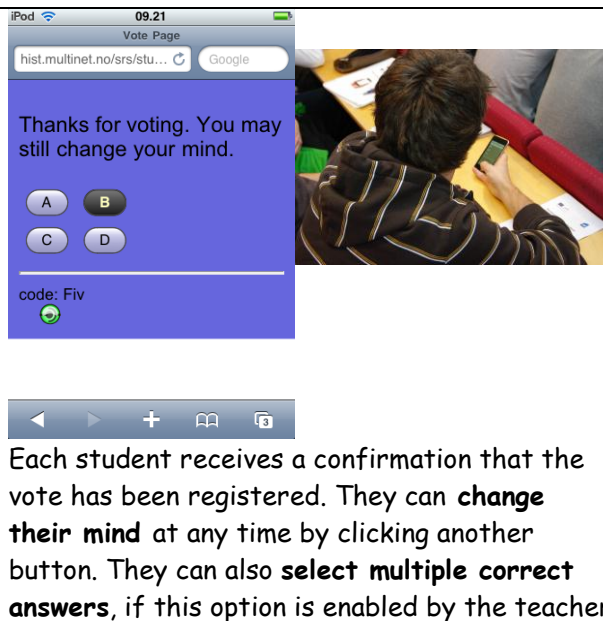


Once a question selection is made the **play controller** appears. Press (play), and the

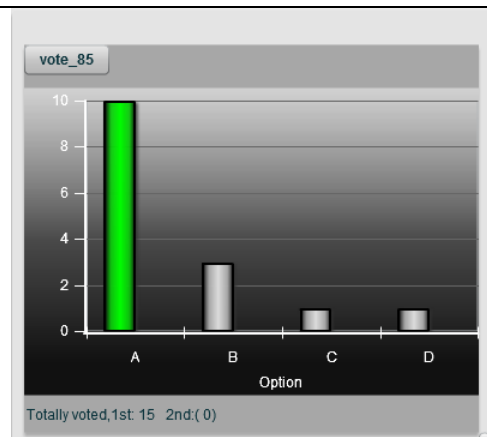


The students cast their votes

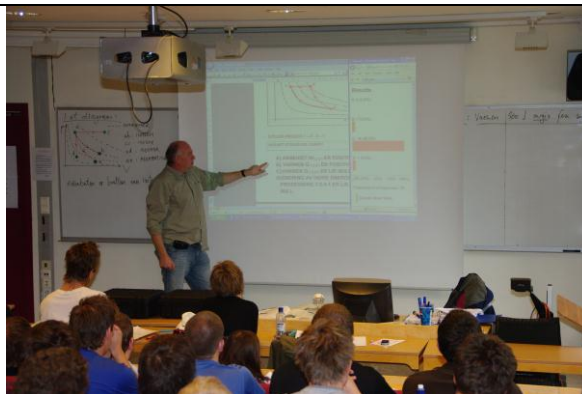
vote is in progress. The vote can be paused at any moment by pressing  (the students can continue voting while the session is paused, but the countdown stops)



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The teacher highlights the correct answer by clicking on the bar corresponding to the correct alternative, and explains why the alternatives are correct or incorrect




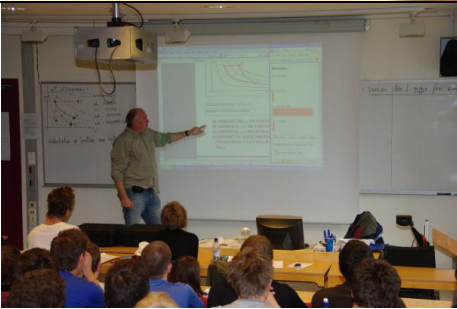


In our experience, the students very keen to "defend" their vote when challenged by the teacher (the teacher may challenge some of the students to explain why they voted as they did)



### ***Methods for displaying the quiz questions to the students***

Depending on the facilities available in the room where the SRS session is held, there are several ways to display the quiz questions to the students before the voting starts.

Display surface	Image	Comments
Flipover chart		Only suitable for small rooms
Whiteboard/blackboard		
Overhead projector/document camera		The use of a document camera requires a video projector be installed in the class room
Video projector		Can be used to display ready-made quizzes in Word, PowerPoint, SMART Notebook or similar tool.

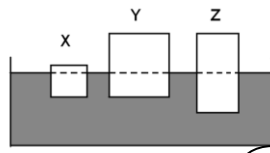
## Using the SRS interface in conjunction with PowerPoint and similar applications

As detailed in Appendix A: Reference guide for the SRS control interface (SRS-Ci), the SRS control interface (SRS-Ci) puts itself as a transparent layer on top of other applications, which makes it easy to show questions on the computer running the SRS.

If the computer running the SRS is connected to a projector, the recommended method for showing the quiz question to the students would be to use PowerPoint or similar application running on the SRS computer.

### Quiz question

3 objects (X, Y and Z below) are floating in water.



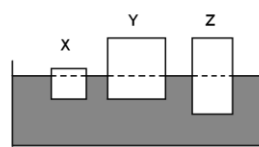
Which object has the largest mass density?

- A. Object X
- B. Object Y
- C. Object Z
- D. I don't know

Click here  
to reveal  
the toolbar

### Quiz question

3 objects (X, Y and Z below) are floating in water.



Which object has the largest mass density?

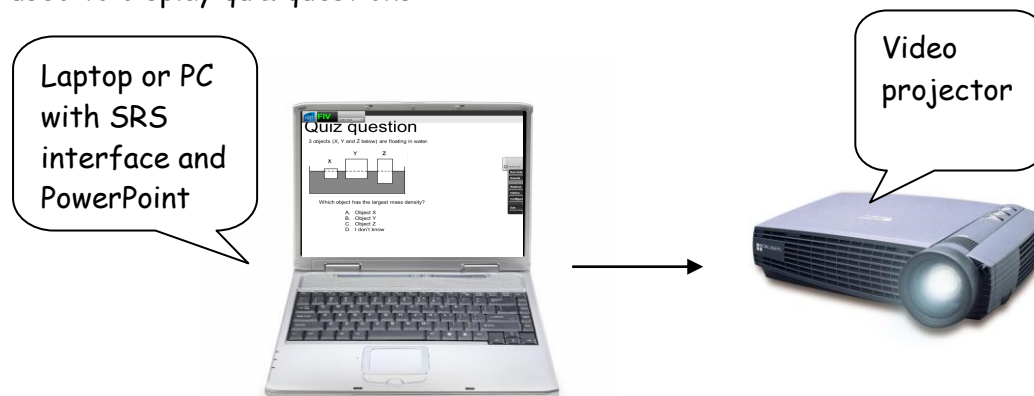
- A. Object X
- B. Object Y
- C. Object Z
- D. I don't know



A PowerPoint slide show with the toolbar hidden at the right-hand side of the screen

The same slide show with the toolbar revealed, ready to run a vote

The figure below illustrates the scenario in which the PC running the SRS interface is used to display quiz questions:



It should be noted that the SRS has been designed to be simple to use from a digital whiteboard, by consistently using point-and-click interfaces.



## **Methodical best practises**

Rigorous testing of various methodical approaches is being planned, to see which approach maximizes learning effect. At this stage, no statistically valid results are available from our testing.

Based on observations so far, however, on a purely qualitative basis, it appears that the *peer instruction* approach (in which each student is given time to think through the question before the group discussion) engages the students to a greater extent than going directly into a group discussion before the vote is cast.

## ***Logistical considerations***

The SRS is designed to be used in large classes, and the server/client infrastructure is very scalable. However, the simple task of handing out handheld units for hundreds of students can present a logistical challenge.

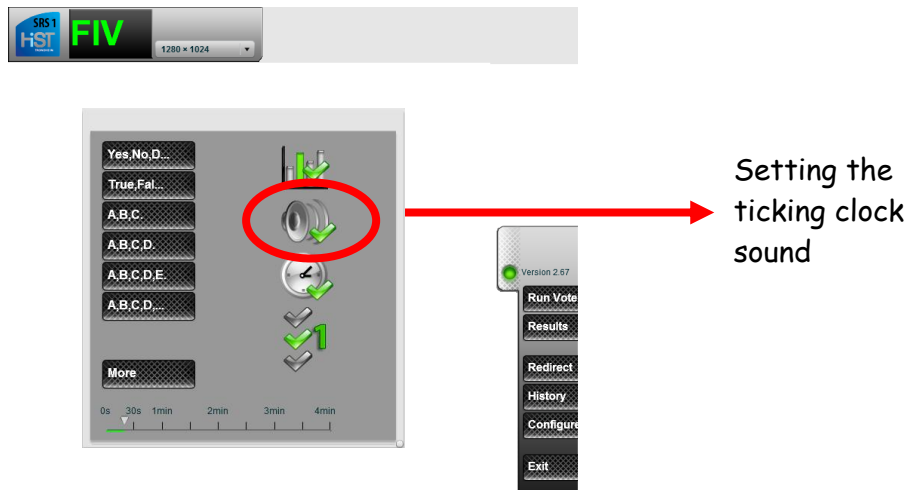
The most efficient way to distribute a large number of handheld units is to have the students pick up a unit as they enter the classroom, and hand it back as they leave the class.

Alternatively, handheld units can be given on loan to the students at the start of a term, on the condition that the unit is handed back in at the end of the term. In this scenario, each student would be individually responsible for his or her unit - making sure it's charged; bringing it to classes and so on.

## ***Timed versus non-timed voting sessions***

The SRS is designed to be used in large classes, and maintaining order and discipline is a priority. After a group discussion, the teacher will want to start a voting session. But it can be challenging to restore order and attention in a class in which hundreds of students have been engaged in serious discussion. In particular, to make all the students, some still fiercely involved in the discussion, aware that a voting session is about to begin.

To aid the teacher in restoring order for the voting session, the SRS can be set to play back a "ticking clock" sound during the countdown (see below).



Our experience shows that using such a sound is invaluable in shifting the students' attention away from the discussion, and over to the voting session in progress.

In our experience, a 30-second countdown is sufficient - any longer than that and the students quickly lose patience. Remember that when the vote starts, the students have already completed their discussions and made up their minds. Therefore, 30 seconds should be enough to let everybody press the button on their iPod corresponding to the alternative they think is correct.

### ***The teacher's role***

Based on the feedback we've received, it's critically important for the students that the teacher

- Thoroughly explains what the correct alternative was, and why
- Puts a lot of effort into stimulating the discussion between the students - in some classes, the discussion can be a bit heavy-going unless the teacher aids the process along. This problem is exacerbated if the students don't know each other very well

## Appendix A: Reference guide for the SRS control interface (SRS-Ci)

This section explains all the various features of the SRS control interface (SRS-Ci).

### Interface overview



Session code generated by the SRS server

This should correspond to the current screen resolution (if the resolution changes, you may have to adjust this figure manually)

Click here to hide/reveal the toolbar

Start voting session

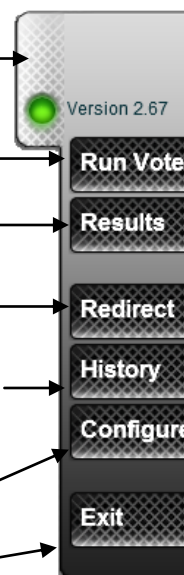
See results of last vote

Redirect voting units to another URL

Detailed information of all the voting sessions stored on the server

Customize the user interface

Exit the application



### The SRS interface as a transparent layer on top of other applications

The SRS control interface (SRS-Ci) has been designed to put itself as a transparent<sup>1</sup> layer on top of other applications which run on the computer.

<sup>1</sup> The opacity of the layer can be adjusted by clicking on the **Configure** button

When the toolbar is hidden, the transparent layer is invisible. Once the toolbar is revealed, the interface puts itself on top of the other windows that are open on the computer.

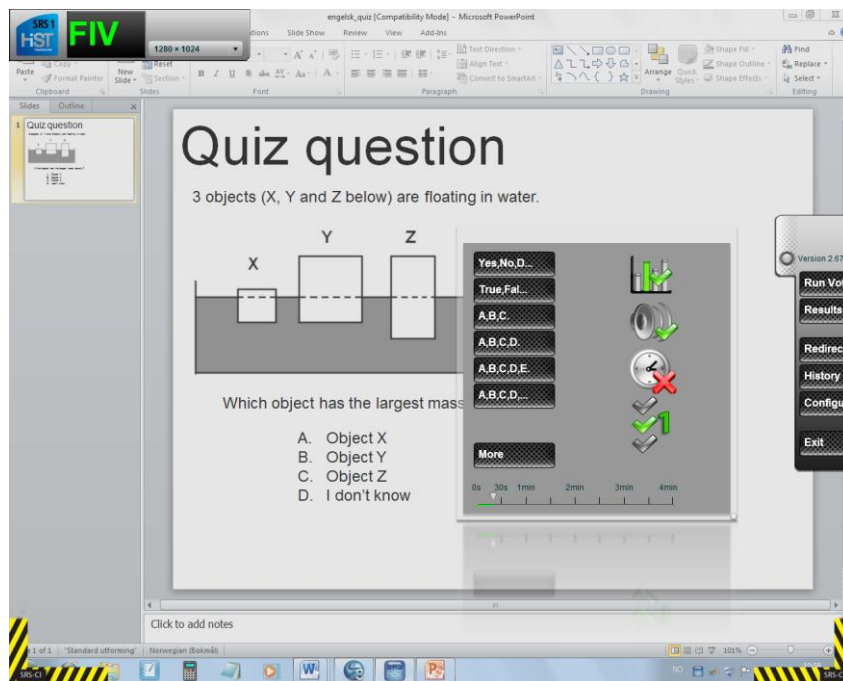


Bar is hidden at the right-hand side of the screen



Bar visible at the right-hand side of the screen

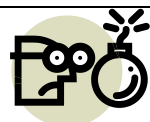
When a button on the toolbar is clicked/pressed (e.g. **Run Vote**, **Results** etc.), the parts of the screen lying behind the transparent layer will become inaccessible - as indicated by the yellow/black stripes in the window below:



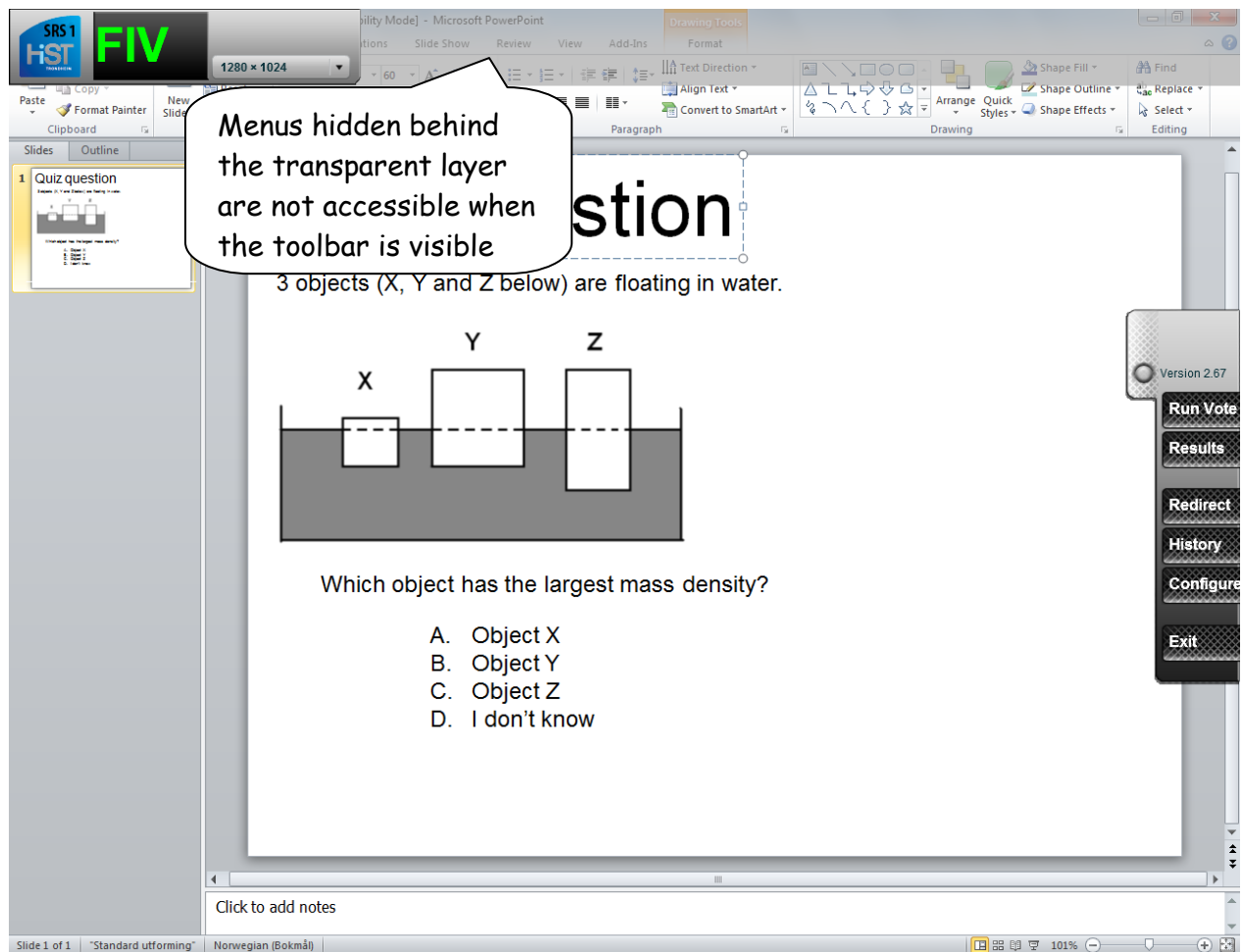
### ***Accessing windows behind the transparent layer***

The SRS has been designed to facilitate a smooth transition between showing e.g. a PowerPoint with a quiz question, and starting a vote.

In certain situations it's necessary to hide the toolbar in order to access windows and menus behind the transparent layer:

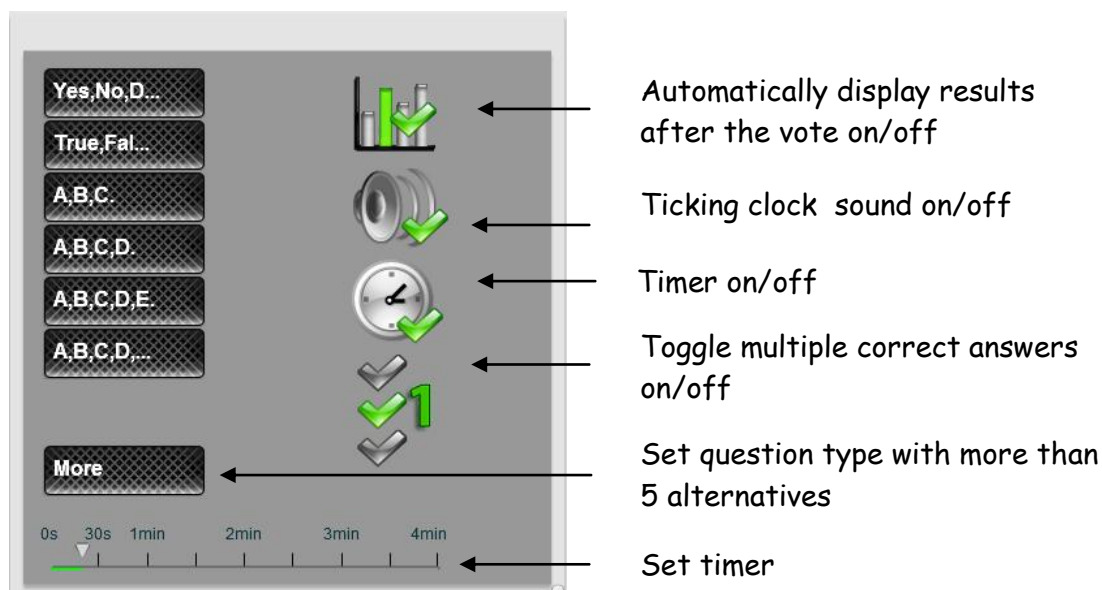



When the toolbar is visible and the transparent layer is active, it's not possible to click icons or windows which are lying "behind" the top of the transparent layer. In order to access those windows, you have to click the toolbar as indicated above to hide the toolbar first.



## Running votes

Clicking on the **Run Vote** button opens up the question type dialogue box, in which the teacher chooses the number of alternatives for the quiz:






Once you click on a question type button (e.g. ) , a vote controller pops up (see below):




Click on  to start the vote

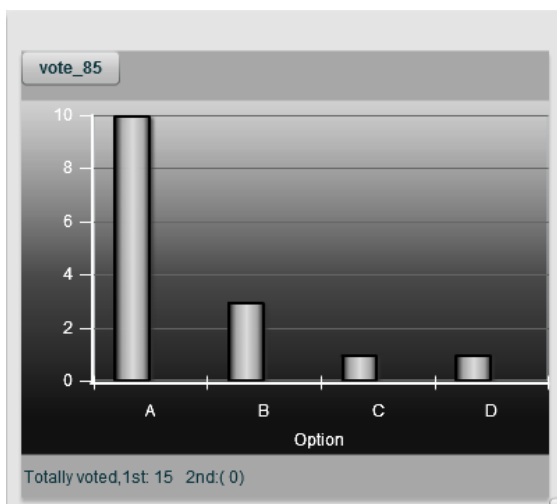


Click  to pause the vote and  to stop the vote and display the results (if Automatically display results is enabled)


The students can continue to cast their votes while the session is paused, but the countdown will stop until the  is pressed to resume the vote.

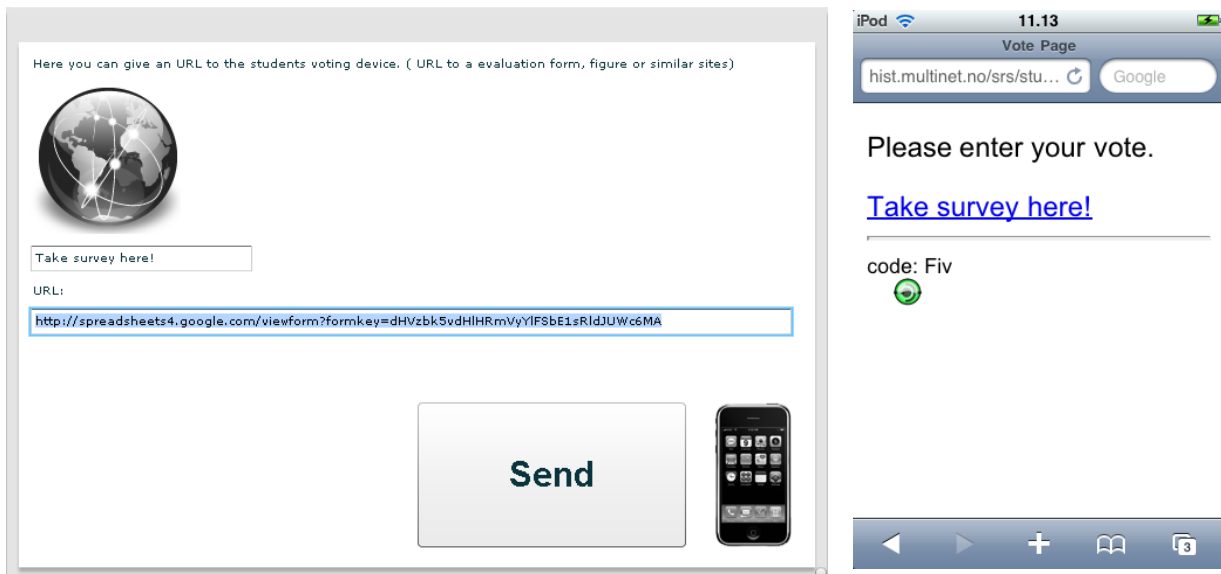
### ***Displaying the results of the last vote***

Clicking the  button brings up a histogram for the results of the last voting session:



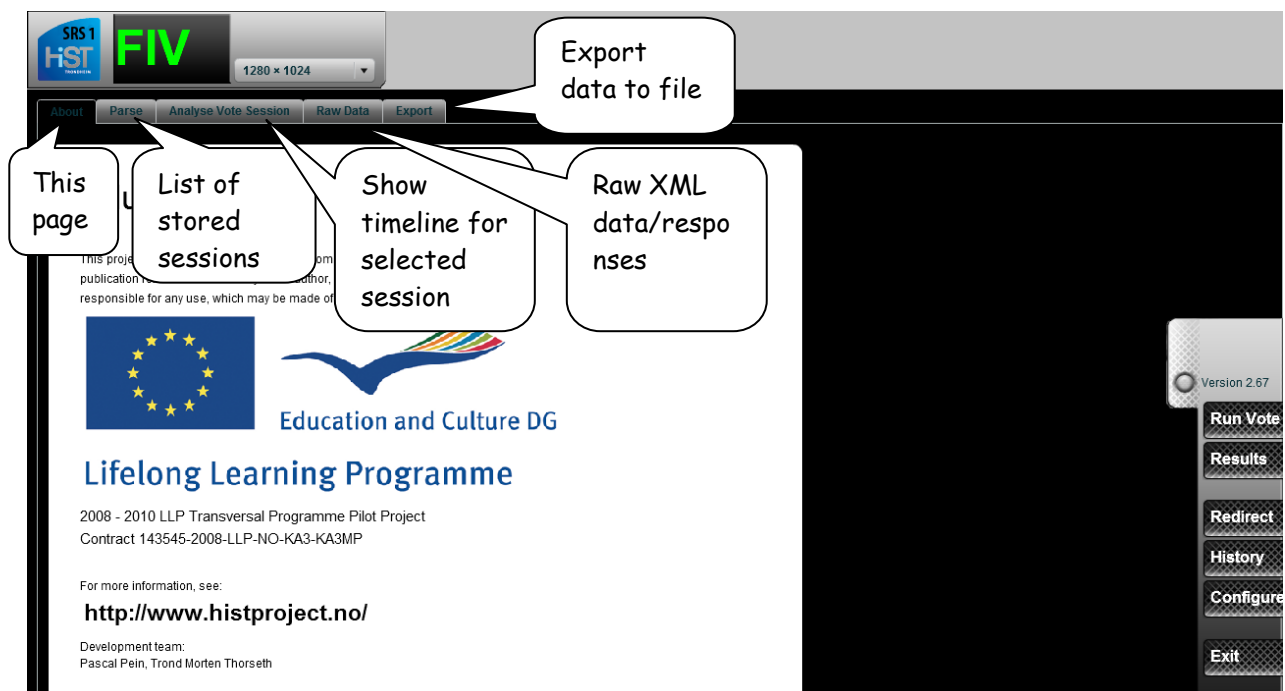
### ***Redirecting the voting devices***

The  button is used to redirect the voting devices, by replacing the default "System is ready for use" page with a page containing a link specified with the teacher (see below):



### Getting detailed information about each individual vote

The **History** button opens up the interface for viewing detailed information about every voting session which is stored on the SRS server.



Clicking on the **Parse** tab brings up the following screen:



**SessionCode** | **Date**

ILH	2011-02-08T11:42:03
PHA	2011-02-08T11:42:20
CCP	2011-02-08T11:52:41
HII	2011-02-08T12:30:29
LOV	2011-02-08T12:30:29

**Session code** | **FIV**

name	date	time
vote_85	2011-3-4	9:24:33
vote_86	2011-3-4	11:7:23
vote_87	2011-3-4	11:8:41

**Graphical display of selected vote**

**Click to add the vote to the export queue**

**SessionCode** | **FIV** | **V. name** | **vote\_85**

**Year** | **Month** | **Date** | **Hours** | **Minutes** | **Number of participants**

2011 | 3 | 4 | 9 | 33 | 15

**Individual responses**

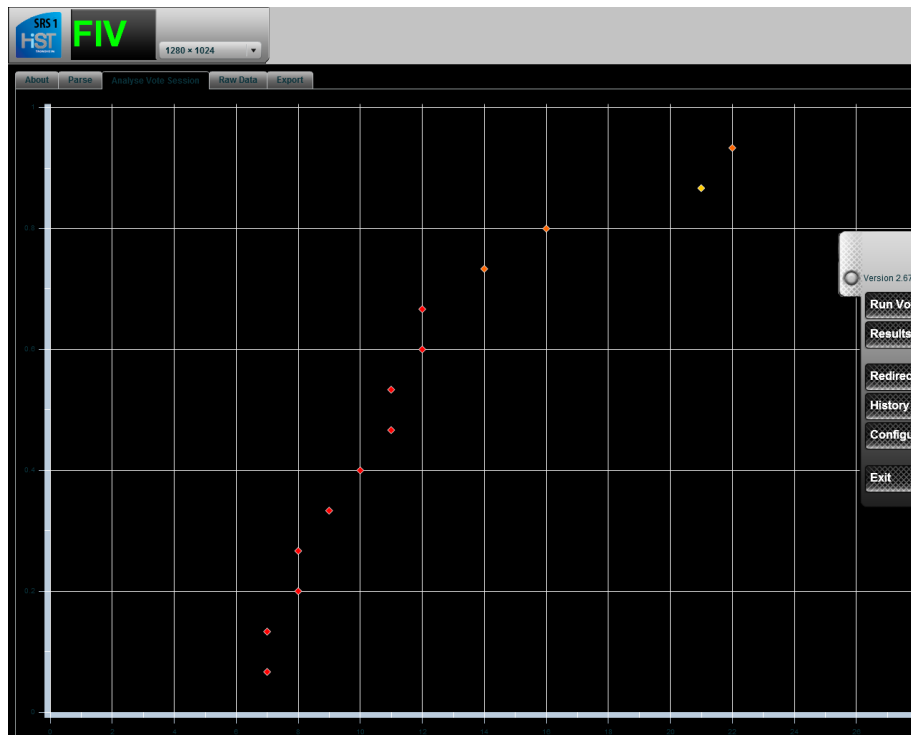
Id	Name	Voted	Time	Starttime	RespTime
_guest-127.0	a		9:24:40	9:24:33	6.999999999
_guest-127.0	a		9:24:40	9:24:33	6.999999999
_guest-127.0	a		9:24:41	9:24:33	7.999999999
_guest-127.0	a				7.999999999
_guest-127.0	a				9.999999999
_guest-127.0	a				9.999999999
_guest-127.0	a				9.999999999
_guest-127.0	a				9.999999999
_guest-127.0	a				9.999999999
_guest-127.0	a				11.999999999
_guest-127.0	a		9:24:45	9:24:33	11.999999999
_guest-127.0	b		9:24:47	9:24:33	13.999999999
_guest-127.0	b		9:24:49	9:24:33	15.999999999
_guest-127.0	d		9:24:54	9:24:33	21.000000000
_guest-127.0	b		9:24:55	9:24:33	21.999999999
_guest-127.0	c		9:25:1	9:24:33	27.999999999

**Options**

Option	Count
A	10
B	3
C	1
D	1

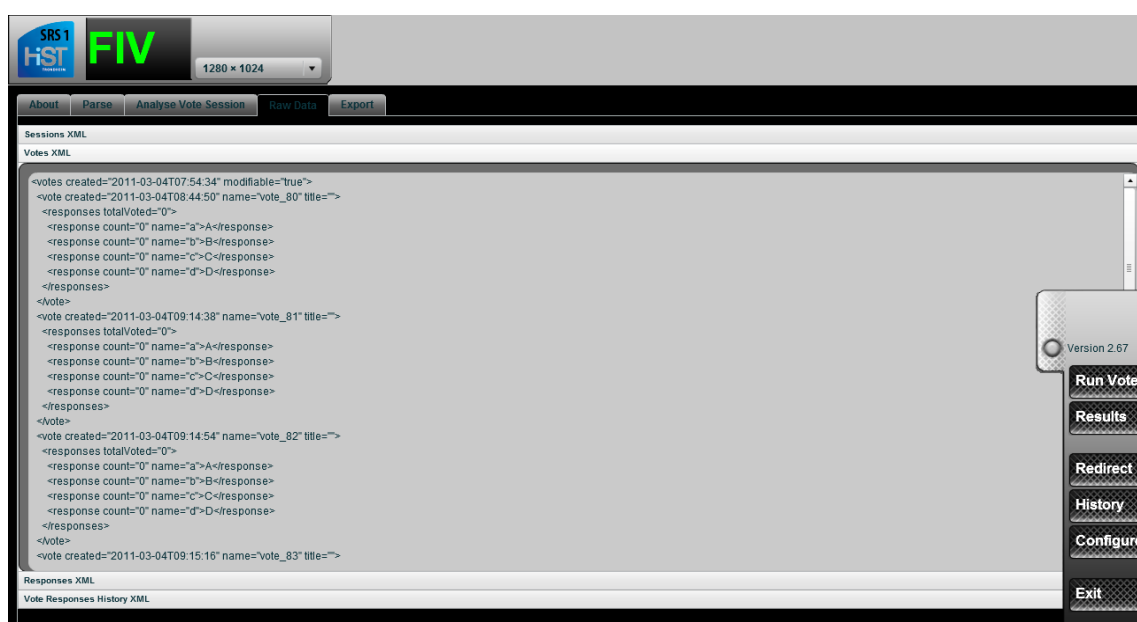
**Vote summary**

Clicking on the **Analyse Vote Sessions** tab brings up the screen shown below:



This shows the cumulative response as a function of time - i.e. the percentage of students which have cast their vote as a function of time (for example, on the graph above, 80 % of the students have cast their vote after 16 seconds). These graphs are useful to get some idea about the average response time - if consistently 100 % of the students have voted within 20 seconds, there's no point in having a countdown timer set to 30 seconds.

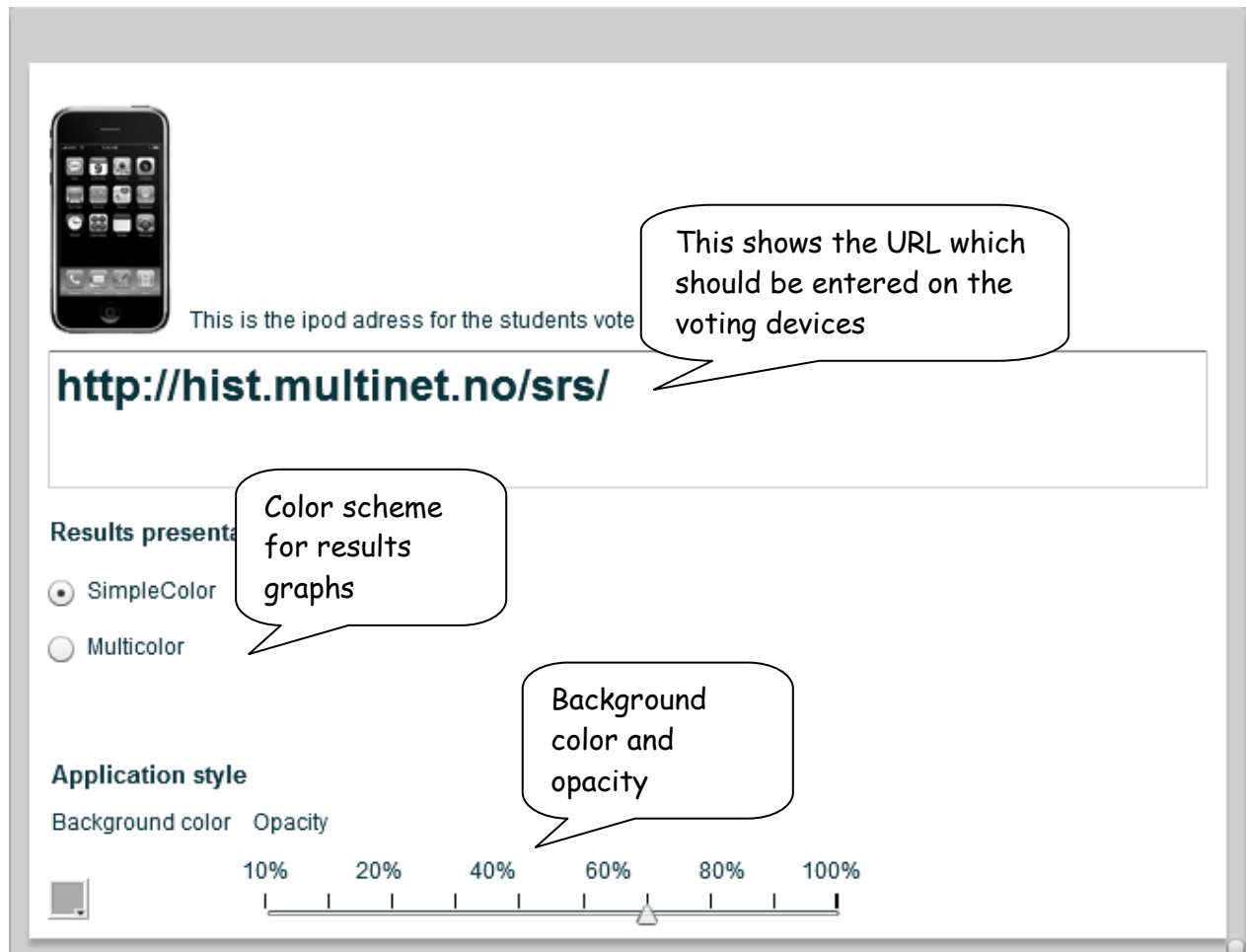
The **Raw Data** tab shows the raw XML data gathered from the voting devices, as shown below:



The **Export** tab is used to export the selected data into a CSV file, which can be imported into any spreadsheet application.

## Configuring the user interface

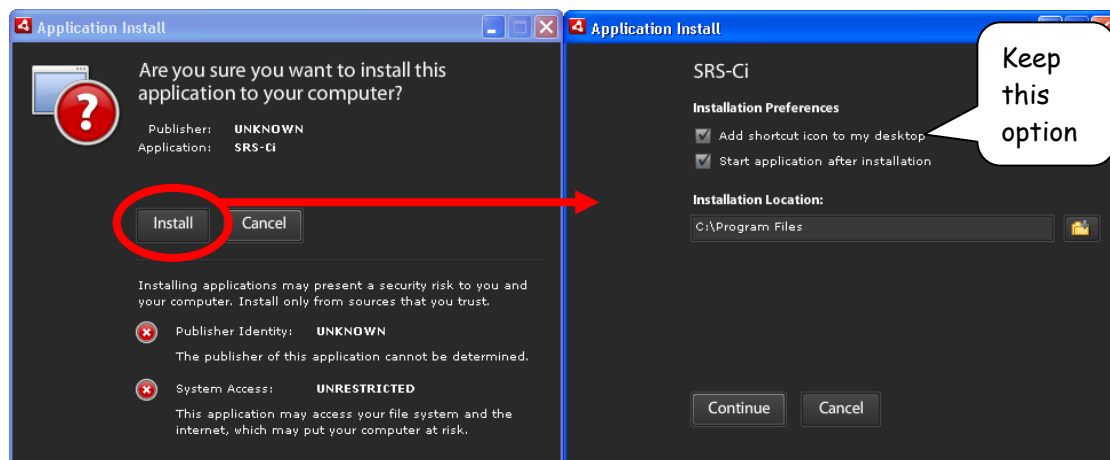
Clicking on the **Configure** button brings up the dialogue box for customizing the user interface of the SRS:




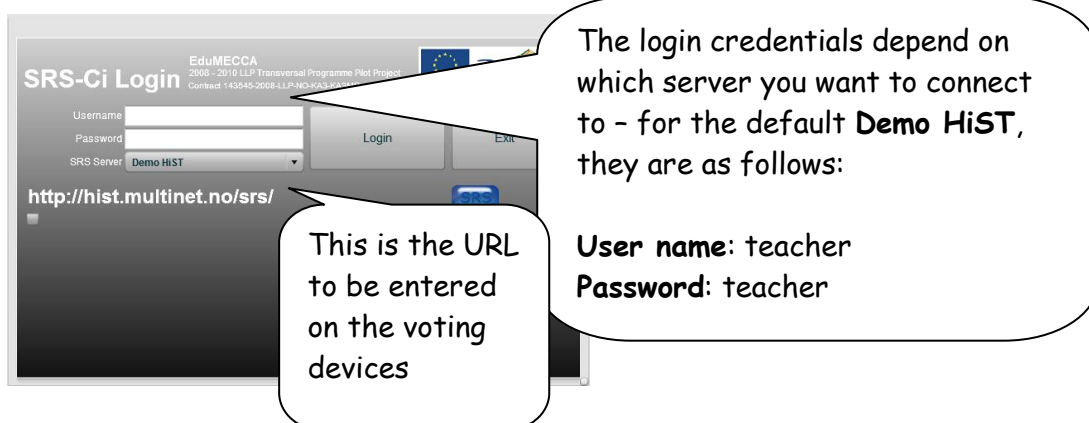
## Appendix B: Installing the SRS control interface

This section describes how to install the SRS control interface on the computer which is to be used to run votes.

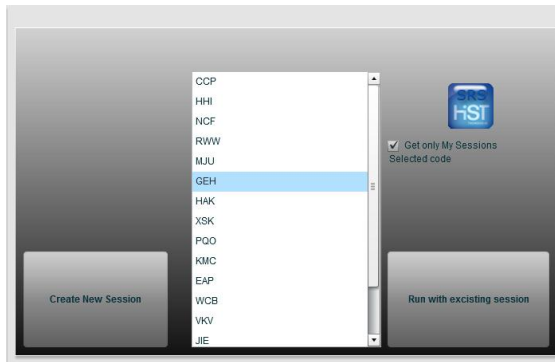
1. Download the Adobe AIR installer from <http://get.adobe.com/air>
2. Double-click on the downloaded file and follow the on-screen instructions for installing Adobe AIR
3. Download the SRS installer file (this file has the extension .air) from [http://histproject.no/sites/histproject.no/files/SRS-Ci\\_air.zip](http://histproject.no/sites/histproject.no/files/SRS-Ci_air.zip)
4. Double-click on the downloaded file and follow the on-screen instructions



5. The SRS will start automatically after the installation, if this option was selected
6. To start the SRS manually, double-click the  icon on the desktop, which launches the login interface (below)



7. Make a note of the URL above - this needs to be entered on the voting device in order to connect to the voting session
8. After selecting the server and entering the credentials, click on the **Login** button
9. Choose whether to use an existing session code, or to generate a new one (see below)



10. The SRS control interface will now open as a transparent layer lying on top of other open windows (below):

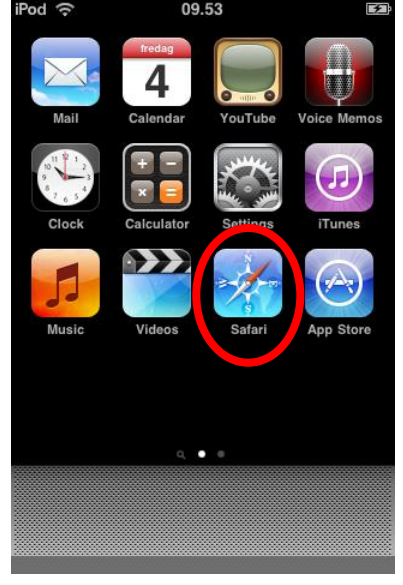


11. The system is now ready to use. For further instructions on how to use the system in the classroom, see page 10.

## Appendix C: Setting up the iPod Touch for use with the SRS

The procedure below describes how to set up a home screen shortcut on an iPod Touch. A similar procedure should be employed on other voting devices (mobile phones, laptop computers) to store a bookmark for quick access to the voting interface.

### *Adding a shortcut icon on the home screen of the students' iPod*

		
<p>1. Unlock the iPod by moving the slider to the right</p>	<p>2. This is the home screen. We're going to add a shortcut icon for the SRS</p>	<p>3. Press the <b>Safari</b> icon to launch the iPod web browser</p>

		
<p>4. Enter the URL of the SRS server<sup>2</sup> into the browser and press </p>	<p>5. Once the address has been entered, this page will appear. Press  at the bottom...</p>	<p>6. ... and <b>Add to Home Screen</b></p>
		
<p>7. Enter a label name for the home screen icon and press </p>	<p>8. The icon now appears on the home screen</p>	<p>9. Pressing the home screen icon launches the students' SRS page directly</p>

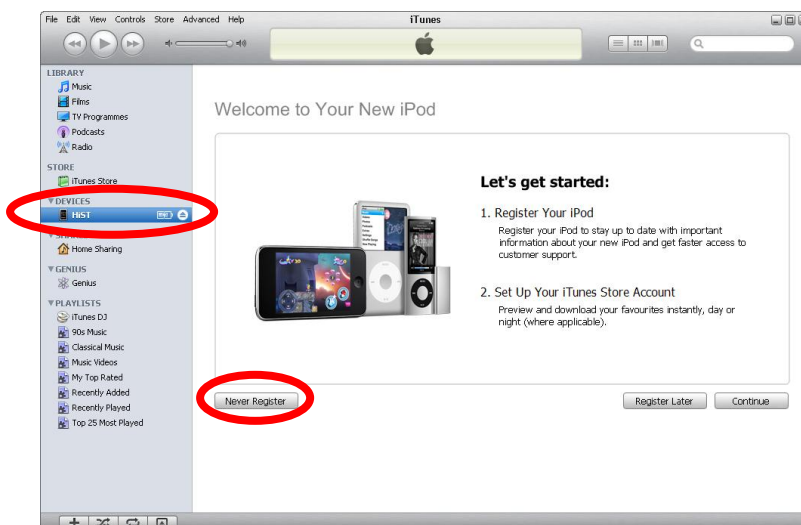
### ***Duplicating an iPod setup using backup and restore in iTunes***

In the event that your organization provides the voting devices (i.e. that the students don't use their own mobile devices), it can be a time-consuming task to configure a class

<sup>2</sup> The URL depends on which server you want to connect to. For the default server **Demo HiST**, the URL is <http://hist.multinet.no/srs>.

set of iPods. An easy way to ensure that all the iPods have identical setups is to use the backup and restore feature in iTunes.

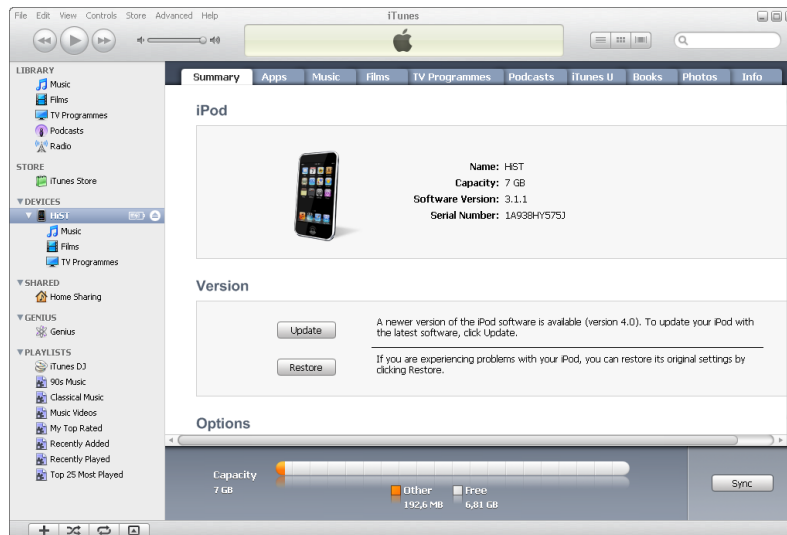
1. The first step is to configure a "master" iPod, the setup of which will be duplicated on to all the other units. Specifically, the settings which should be configured are
  - a. The SSID ("name") of the wireless network (**Settings** -> **Wi-Fi** and select the correct network from the drop-down list. A password may be needed if the network is encrypted)
  - b. Disable the keyboard Auto-Correction feature by pressing **Settings** -> **General** -> **Keyboard** and setting **Auto-Correction** to **OFF**
  - c. Add the relevant home screen shortcuts to the SRS (see Adding a shortcut icon on the home screen of the students' iPod)
2. Install the iTunes application (<http://www.apple.com/itunes>) on a computer which will be used to configure the iPods
3. Connect the iPod to the computer using the USB cable which was supplied with the iPod
4. Start iTunes
5. The iPod will be listed in the **DEVICES** category on the left. Click on the **Never Register** button<sup>3</sup> (see below)



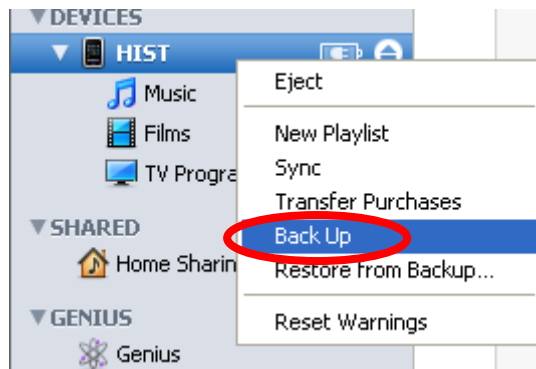
6. Once you've clicked **Never Register**, the screen layout will be as indicated below:

<sup>3</sup> For this purpose, it's not necessary to register the iPod with Apple

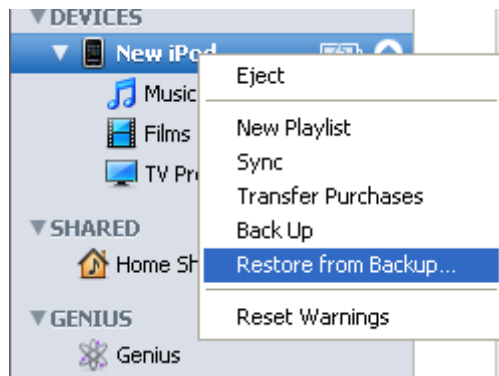




7. Right-click on the iPod in the menu on the left, and then select **Back Up** (see below)



8. The contents will be now backed up to the computer. **Important note:** the name of the backup set will be identical to the name of the device ("HiST" in the example above). This name has been selected when you make the restore in the next step
9. Once the backup is complete, disconnect the current iPod and connect one onto which the backup set is to be restored
10. Once the new device is connected, you may have to click **Never Register** again
11. Right-click on the device name in the menu on the left and select **Restore from backup...** (see below)



12. Once the restore is complete (the process should only take a few seconds<sup>4</sup>), you can disconnect the device and connect a new one
13. Repeat the restore process as many times as necessary to configure all the iPods in the class set
14. You may want to check that the restored iPods have been properly configured - i.e. that all the settings of the "master" iPod have been successfully propagated

---

<sup>4</sup> Sometimes iTunes will insist that you update the iPod firmware to the newest version before you're allowed to do a restore. Updating firmware is a process which can take up to 5 minutes.

## Appendix D: Setting up an SRS server

This section describes how to install the SRS server component, which coordinates the feedback to and from the voting devices; processes the feedback to generate graphs and stores all the data of each individual voting session in a database.

The communication between the SRS server and the voting devices uses JavaServer Pages (JSP), which is a framework for creating and serving dynamic web pages (e.g. the dynamically generated buttons on the voting devices). To serve JSP pages, we use the Apache Tomcat server, which is the JSP equivalent of the highly popular Apache HTTP server.

In this scenario we assume that the SRS server has a public IP, and will communicate with the voting devices over the internet.

### Server hardware requirements

For a server which can serve up to 200 - two hundred - simultaneous connection, the following specifications are recommended for the PC running the software:

Processor: Intel Core 2 Duo 2 GHz or better

Memory: 4 GB of RAM

Operating system: Windows XP or Windows 7 (it can be made to work on Linux and Mac OS X as well, but installation of these platforms is beyond the scope of this manual)

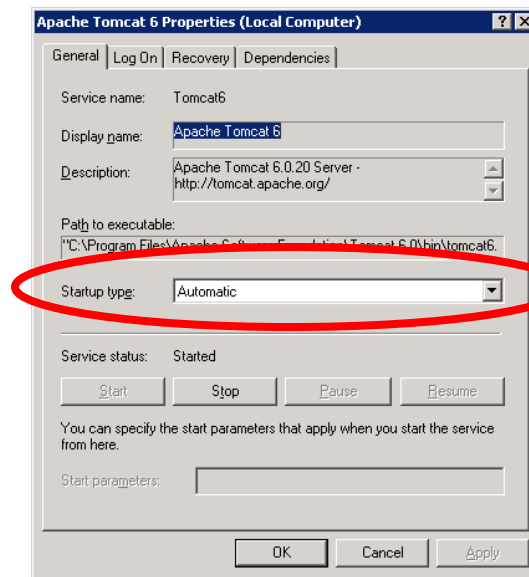
### Software installation instructions

This section describes how to install the necessary software components on the SRS server. *Please note that you have to request access to the server source files, as explained in the steps below.*

#### Installing the Apache Tomcat web server

1. Install the Java Runtime Environment from <http://java.com> (click on the Free Java Download button)
2. Download and install the Apache Tomcat server from <http://tomcat.apache.org/>. We recommend the **32-bit/64-bit Windows Service Installer**, which installs Tomcat as a Windows service (this means that the Tomcat always runs, even when nobody's logged on to the server)
3. Check that the Apache Tomcat service has been configured to start **automatically** by following this procedure:
  - a. If you're running Windows XP
    - i. click on **Start Button -> Control Panel -> Performance and maintenance -> Administrative Tools -> Services**

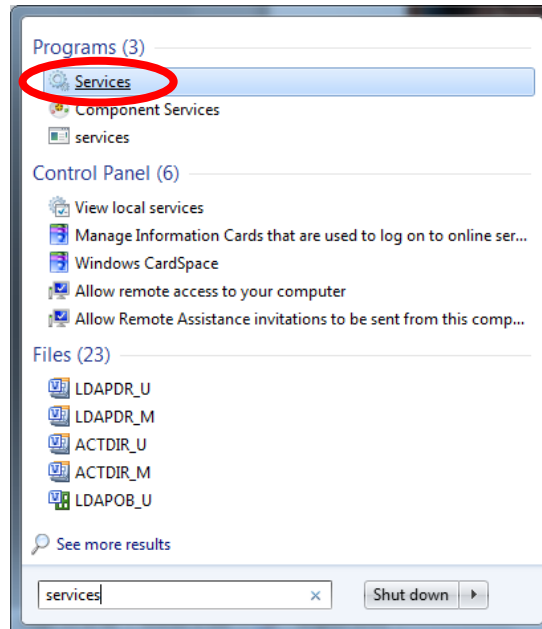
- ii. Right-click on **Apache Tomcat** in the list of services and select **Properties** and get the dialogue box below:



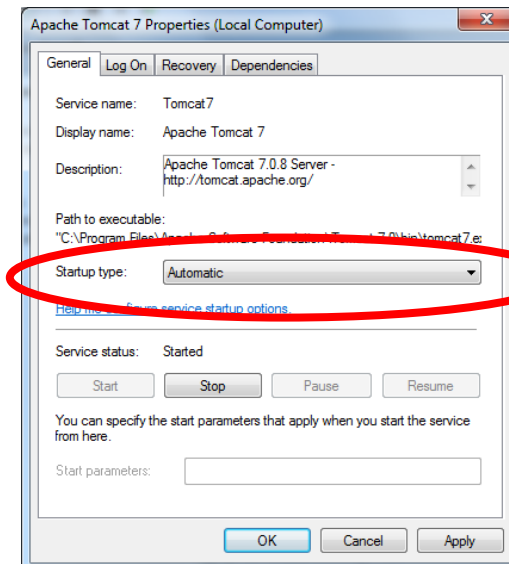
Make sure the Startup Type is set to Automatic

- b. If you're running Windows 7

- i. **Start Button** -> type the word **services** in the search field at the bottom. then click on **Services** in the list of programs (see below):



- ii. Right-click on **Apache Tomcat** in the list of services and select **Properties** and get the dialogue box below:

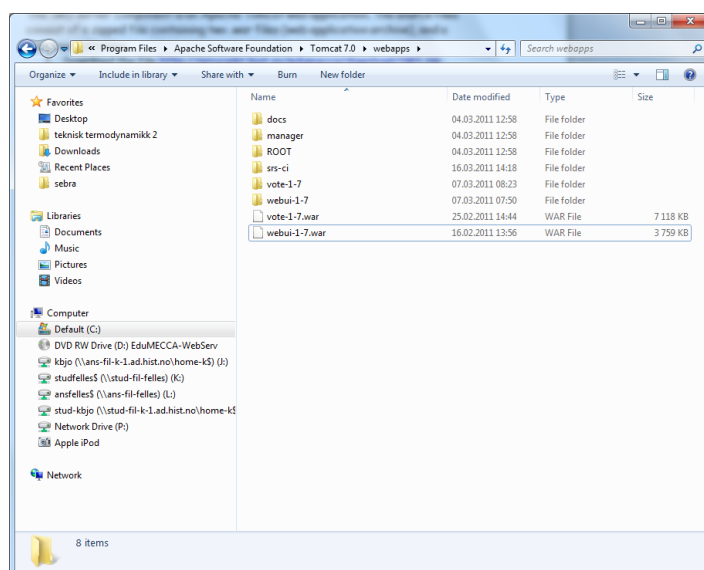


Make sure the Startup Type is set to Automatic

## Installing the SRS server application

The SRS server component is an Apache Tomcat web application. The source files consist of a zipped file containing two .war files (web application archive), and a compressed folder.

1. Request the server source files from <http://histproject.no/node/139>
2. Unzip the files into the following directory: C:\Program Files\Apache Software Foundation\Tomcat X.X\webapps (X.X varies depending on which version of Apache Tomcat you're running. For example, X.X could be 6.0 or 7.0).
3. Restart the Apache Tomcat server by opening the list of services running on the computer (see page 35) and clicking [Restart the service](#)
4. The Apache Tomcat server will automatically deploy the .war files (i.e. convert the web application archives into a file structure)
5. After the procedure is finished, the file structure should look like this:



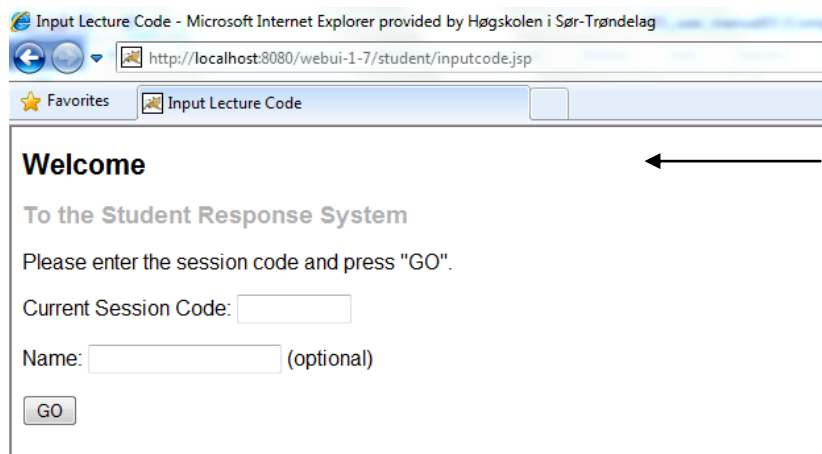
You have now installed the SRS server application, which is used in conjunction with the SRS control interface (SRS-Ci) to run votes.

## Testing the software installation

To make sure that the SRS server has been correctly set up, the following items should be checked:

### Checking the Apache Tomcat installation

1. To check that the Apache Tomcat JSP server is correctly installed, open up a web browser and enter the following address:  
<http://localhost:8080/webui-1-7/student>
2. If Apache Tomcat is running properly, the page below will be displayed:



This displays the file C:\Program Files\Apache Software Foundation\Tomcat X.X\webapps\webui-1-7/student/


3. If the above page doesn't load, please check the Apache Tomcat documentation
4. Set up the Windows Firewall to allow incoming traffic on port 8080 (this is the default port used by the Apache Tomcat server, though Tomcat to be configured to use other ports) - consult your Windows documentation on how to do this
5. To check that the Windows Firewall isn't blocking traffic to the server originating from an external device (i.e. the voting device), we're going to enter the IP address or domain name of the SRS server on the voting device (PC, laptop, handheld device). If the public IP address of the SRS server is set to 192.168.1.2, we would enter the address  
<http://192.168.1.2:8080/webui-1-7/student>  
on the voting device. You should get the same web page on the voting device as shown above.

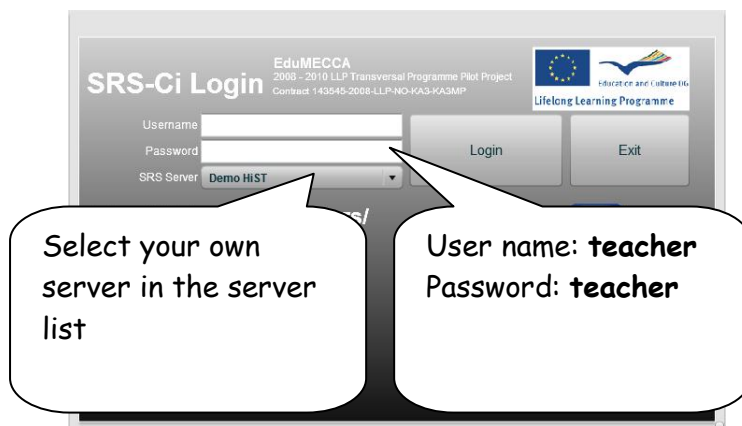
### Setting up the SRS Control interface (SRS-Ci) to connect to the server

1. Install the SRS Control interface on a computer (see page 28)

2. Enter the directory where the SRS-Ci is installed (on Windows, this is Program Files\SRS-Ci on 32-bit installations, and Program Files (x86)\SRS-Ci on 64-bit systems)
3. Open the file **servers.xml** in a text editor (e.g. Notepad)
4. Copy and paste this entry into the **servers.xml** file (again we're assuming that your server's IP address is 192.168.1.2:

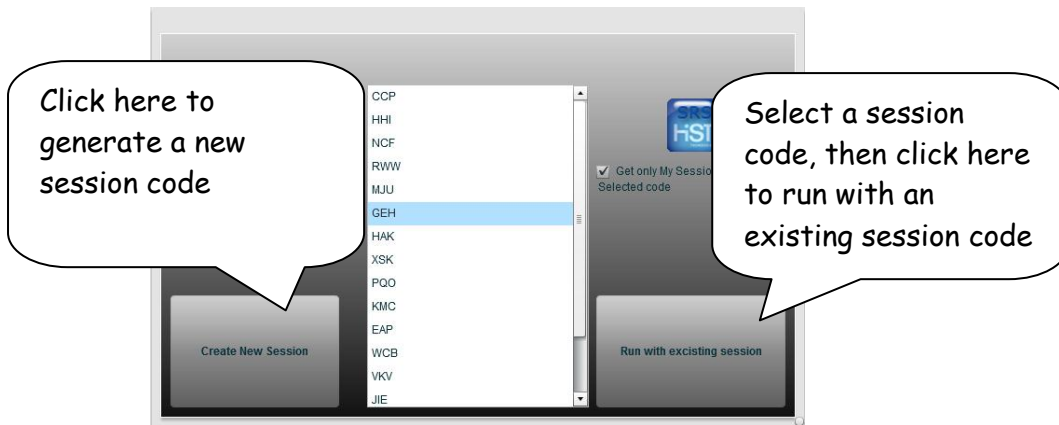
```
<serverData>
  <name>Your very own SRS server</name>
  <address>http:// 192.168.1.2:8080/</address>
  <path>vote-1-7/</path>
  <version>1.7</version>
  <id>http:// 192.168.1.2:8080/srs-ci/Logo.png</id>
  <voteaddress>192.168.1.2:8080/webui-1-7/</voteaddress>
</serverData>
```

5. Save the file<sup>5</sup> and start the SRS interface by double-clicking the  icon on the desktop
6. Select your server in the SRS Server drop-down list, then log on to the system using the credentials specified below:



7. Select an existing session code, or create a new session code, as shown below:

<sup>5</sup> On Windows 7, you may not be allowed to save the file, even with administrator privileges (special privileges apply for Program Files subfolders). In that case, save the file somewhere else, then copy it to C:\Program Files\SRS-Ci or C:\Program Files(x86)\SRS-Ci



8. The SRS control interface will then appear (below):

9.



10. Enter the following URL on the voting device (we still assume that the IP address of the server is 192.168.1.2):

<http://192.168.1.2:8080/webui-1-7/student>

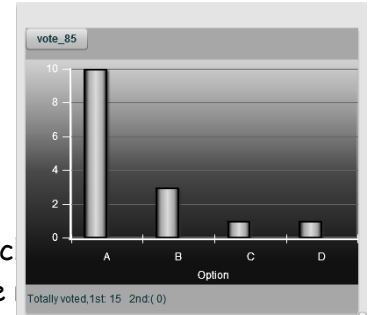
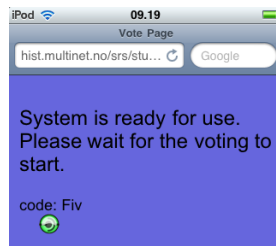
11. The following page should appear on the voting device:



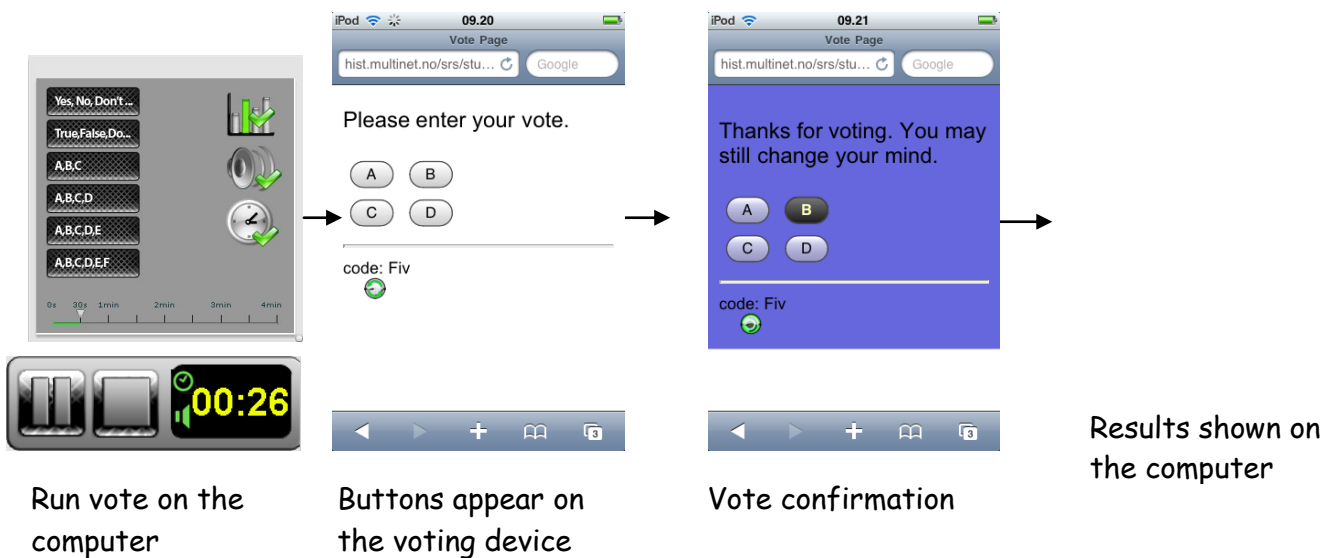
12. Enter the current session code

13. The following page should appear on the voting device:





14. Run a couple of votes from the SRS control interface, and check that the buttons appear correctly on the voting device, and that the results are shown correctly (see below)



## **Appendix E: Setting up a stand-alone, portable SRS installation**

This section describes how to set up a stand-alone, "portable" SRS installation, by having both the server and the SRS interface on the same computer. To make the installation fully portable, we recommend using a laptop in conjunction with a wireless router to set up a closed, local network (unlike the scenario described in

Appendix D: Setting up an SRS server, which assumes that the server has internet access).

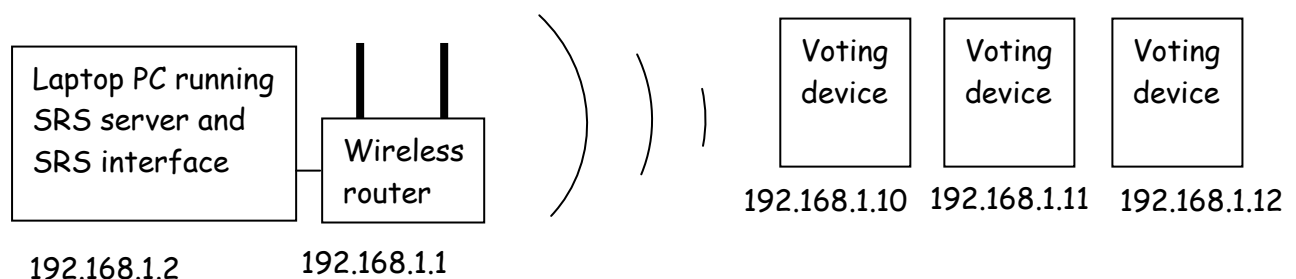
This allows the SRS to be used at **any** location – internet access it **NOT** required, since this is a closed, local network.

### Technical requirements

This stand-alone, portable SRS installation requires two components:

1. A laptop PC (this should comply with the technical specifications for the SRS server specified on page 35)
2. A wireless router (access point) with a built-in DHCP server

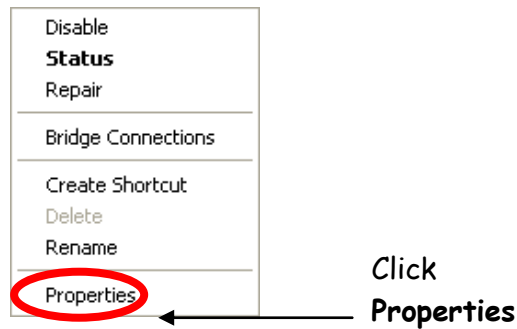
In this scenario, a closed, wireless network is set up for the communication between the SRS server (the laptop) and the voting devices. A schematic view of the scenario is depicted below (the IP addresses of the various units will be described in more detail):



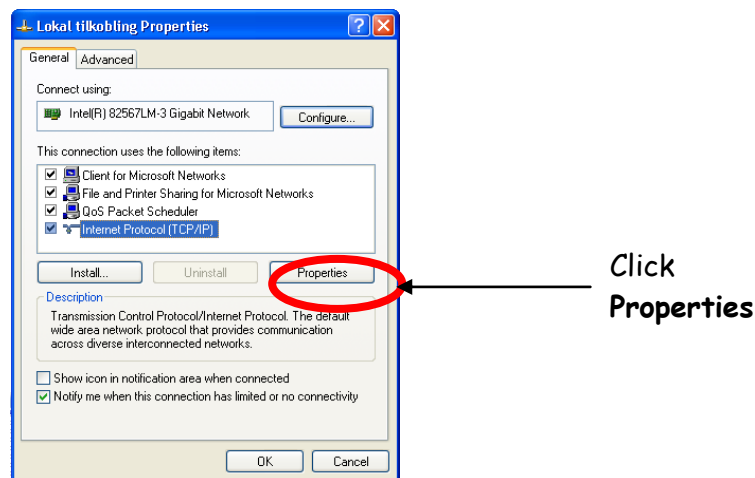
The laptop is connected to the router by an ethernet cable and given a **fixed IP address**. The voting devices connect to the wireless network and are given **dynamic IP addresses** by DHCP.

### Setting up the SRS laptop (running both server and SRS interface)

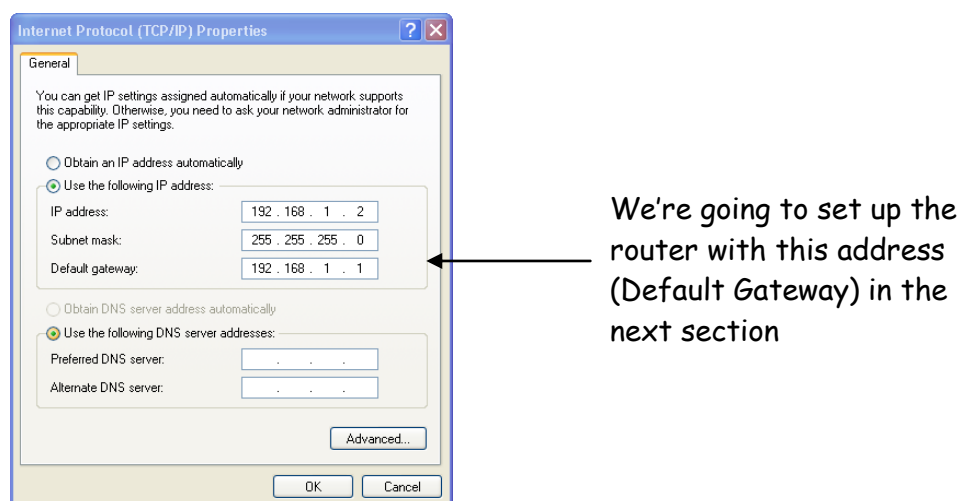
1. Install Apache Tomcat and the SRS server application as described on page 35
2. Install the SRS control interface (SRS-Ci) as described on page 19
3. Connect the laptop to the wireless router using a standard ethernet cable
4. The laptop has to be given a fixed IP on the router (not DHCP). To do this, please follow this procedure:
  - a. If you're running Windows XP
    - i. Click on **Start Button** → **Control Panel** → **Network and Internet Connections** → **Network Connections** and right-click on **Local Area Connection** to get the menu below





- ii. In the dialogue box below, click on Internet Protocol (TCP/IP) and click **Properties**

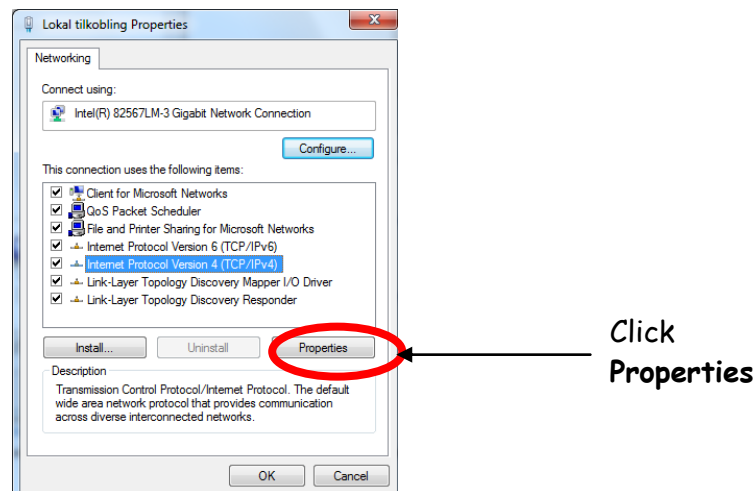


- iii. The IP address you set on the laptop is arbitrary, but we recommend using the exact parameters specified below (the IP address of the PC has to be within the IP range which is supported by the router)

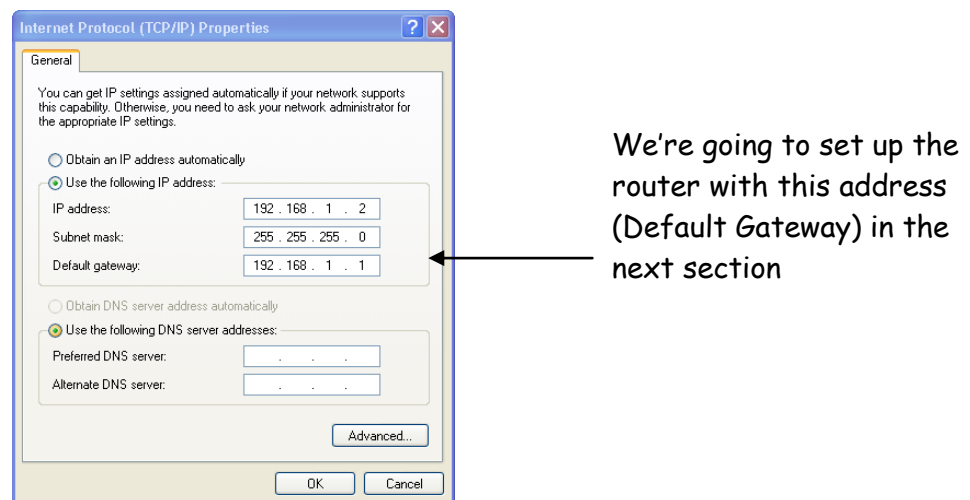


- b. If you're running Windows 7
- i. Click on the  icon in the taskbar (lower right corner), then click **Open Network and Sharing Center**, click on  **Local area**

**connection**, choose **Properties** in the ensuing dialogue box and select Internet Protocol Version 4 (TCP/IPv4) (see below)



- ii. The IP address you set on the laptop is arbitrary, but we recommend using the exact parameters specified below (the IP address of the PC has to be within the IP range which is supported by the router)



5. The laptop has now been given a fixed IP, and we're now going to configure the router so that the voting devices can connect to the same subnet as the SRS server

## Setting up the wireless router

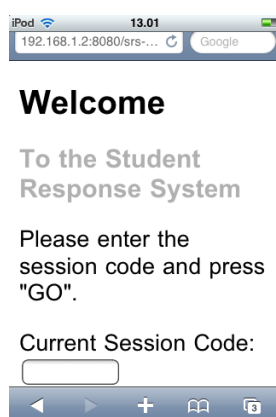
There are 3 settings which have to be set on the wireless router:

1. The IP address of the router itself - set this to **192.168.1.1** (see your router documentation on how to do this - this is usually done by opening a web browser and entering the factory-default IP of the router, which can be found in the documentation)
2. The IP range for the DHCP server - this specifies which IP addresses are given to the voting devices. The range has to be adjusted according to the number of concurrent voting devices. For e.g. 30 units, the IP range could be **192.168.1.10-192.168.1.39**. Since the IP address of the server has been set to 192.168.1.2, the IPs of the voting devices should be set to 192.168.1.x (x being in the range 3-254).
3. The SSID ("name") of the wireless network to which the voting devices will connect. The SSID can be set to an arbitrary name

## Configuring the voting devices to connect to the SRS server


The final step is to configure the voting devices to connect to the SRS server, using the closed, wireless network provided by the router. The procedure to do this is as follows:

1. Set up the device to connect to the wireless network that you set up on the router (select it in the list of available wireless networks)
2. Open up a web browser and enter the following URL on the voting device:  
<http://192.168.1.2:8080/webui-1-7/student>
3. The following page should appear:



4. Follow the procedure in the section Setting up the SRS Control interface (SRS-Ci) to connect to the server to check that the communication between the server and the voting devices is working

## Appendix F: Troubleshooting

Problem	Solution
Casting a vote on one voting device triggers a response on the other units (it's as if an "invisible hand" pushes the buttons on the other units)	Delete all the cookies on <b>all</b> the voting devices. If using an iPod Touch, this is done in <b>Settings</b> -> <b>Safari</b> and click on <b>Clear Cookies</b>
When clicking on the SRS icon on the iPod, I get the error message "Cannot Open Page"	You're not connected to the wireless network, or to the wrong network (the iPod may change from one network to the other as the respective signal strengths vary)
The vote is in progress, but the iPod still displays the "Please wait" page	Click on the  (refresh page) icon on the iPod to reload the page

## Appendix G: FAQ (Frequently asked questions)

Question	Answer
Can I use a mobile phone to cast votes?	Yes, any device with a web browser can be used to cast votes - including mobile phones, media players, laptops, workstations etc.
Is the SRS voting interface an iPhone/iPod/Android/Windows mobile app?	No, the voting interface is pure HTML, and can be used by any HTML-compatible device (most smartphones come with a web browser)
Do I need internet access to use it?	No, you can set up a closed network (i.e. not connected to the internet) using a laptop and a wireless router, as described in the section Appendix E: Setting up a stand-alone, portable SRS installation