

# Zim Systems Limited Document Management Systems (eZimDMS) – *User Manual*

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# 1. Software and Hardware Requirement

- 1.1 Server Side Hardware:
- Pentium IV or above (Higher CPU would optimize performance)
- 512MB Ram or above (More ram would optimize performance)
- 1.2 Server Side Software:
- Fedora Core 10, CentOS 5, or Linux with kernel 2.4 or above
- Apache HTTP Server
- PHP 5.0
- PostgresSQL 8.0.x or above version
- 1.3 Client Side Haredware:
- Pentium III or above (Higher CPU would optimize performance)
- 256MB Ram or above (More ram would optimize performance)
- 1.4 Client Side Software:
- Windows 2000 or above (Windows XP, or Windows Vista)
- Internet Explorer 6.0 or above, Firefox 3.0, Safari 4, Chrome 2.0



# 2. Login

Password

Information

Remember My Login

Document Management System (eZimDMS) 3.2 Comme	rcial Release - Windows Internet Explorer	_ <del>_</del>
G - Intp://doc.zim-sys.com/		Vive Search
<u>File Edit View Favorites I</u> ools <u>H</u> elp		
😭 🍄 🌈 Document Management System (eZimDMS) 3.2 Com	m	🟠 🔹 🔂 👻 🖶 Bage 🕶 🎯 Tools 🔹 🎽
EZIMDMS		
	Please enter your Username and Password	
	Username: ] Password: Language: Canguage: Canguage: Login Information	
Done		
	Description	Remark
Username	Input username	Email address format

Will save your login information after last

Input password.

successful login

Must be 4 characters or above



#### 3. Home



	Description
<b>Bookmarked Folders</b>	Display bookmarked folders
<b>Recently Added Files</b>	Display recent 10 added files
My Tasks	Display my assign or assigned job
My Subscriptions	Display files / folders notice subscriptions
My Checked Out Files	Display checked out files



#### 4. Browse

SwitchView								Advance S	earch		Search
admin@demo.com demo@demo.com	Location: Home -	-> demo@	demo.com								
test@111.com	Add New 💌	Move	Сору	Shortcut	Delete	Thumbnails Mode	Download(s)				
	Add File(s)		e(s)				Size	Edited		Option	s
	Folder	Drag-n-Dr	qq				104.5 KB	07/21/2009	1	0 0 0 6	0
	Document	e Bin					0 KB	06/12/2009	5		
	Add New 🝷	Move	Copy	Shortcut	Delete	Thumbnails Mode	Download(s)				

#### 4.1 Tool Bar:

Move

Сору

Shortcut

Drag-n-Drop Upload View As Thumbnails

Delete

Add New 👻	Move	Сору	Shortcut	Delete	Thumbnails Mode	Download(s)			
Add File(s)	Upload File	(\$)				Size	Edited		Options
Folder	Drag-n-Dro	p				0 KB	07/22/2009		1 2 6
Document	JPG					165.9 KB	07/22/2009	T 🖉 🗘	0 0 10
URL Wallpa	iper.jpg					104.5 KB	07/21/2009	T 🖉 🗘	000
🔲 🧃 Recyc	le Bin					0 KB	06/12/2009	5	
	Iter	n					Description		
Add New		Add	Naw *	The	re are four typ	e could be a	dd in the sy	stems:	
		Add Fil	e(s)	1.	Upload File				
		Folder		2.	Folder				
		Docum	ient	3.	Document				
		IRI							

Move files or folders to another folder

Copy files or folders to another folder

Delete files or folders

(photo album)

Create files or folders shortcut to another folder

Viewing files(s) or directory(s) as thumbnails



4.2 Function Bar & Right-Click Menu:

	Description
	File or folder properties
	Delete file or folder
6	zip whole folder
	Bookmark this folder
0	Email this file or all files under this folder (By attachment format or
	hyperlink format)
0	Check out this file
$\hat{\Box}$	Update this file
Ô.	Discussion available at this file/folder
*	Empty recycle bin
	lless defined actification of this file/felder



# 4.3 Sharing:

Sharing settings could be divided into 2 sharing:

File Sharing	File sharing only affect that file
Folder Sharing	Folder sharing affect that folder, and all files under that folder

# Sharing Concept:

There is a import concept that sharing a file and sharing folder is totally different. Focus on sharing file under a folder only affect that file. For example, there are three users, one is <u>demo@demo.com</u>, and the second is <u>demo1@demo.com</u>. If <u>demo@demo.com</u> share a file named "temp.doc" under "testing" this folder to <u>demo1@demo.com</u>, that file only could be view by <u>demo1@demo.com</u>, if there are also 3 files under "testing" that folder, <u>demo1@demo.com</u> could not view these files. In the meantime, <u>demo@demo.com</u> further add files under "testing", <u>demo1@demo.com</u> also could not view that file.

However, if sharing folder, all files under this folder could be view others. For example, <u>demo@demo.com</u> sharing a folder named "testing" to <u>demo1@demo.com</u>, there are 5 files under "testing", <u>demo1@demo.com</u> could view all of it. And <u>demo@demo.com</u> further add file or folder under "testing", <u>demo1@demo.com</u> also could view.



### 4.4 Permission:

Permission settings could be divided into 3 permissions:

### For Folder:

Action	Delete	Bookmark	Email	Update	Subscript	Add	Zip
View	No	Yes	Yes	No	No	No	Yes
Edit	No	Yes	Yes	No	No	Yes	Yes
Manage	Yes	Yes	Yes	Yes	Yes	Yes	Yes

#### For Files:

Action	Delete	Bookmark	Email	Check	Update	Subscript	Add
				out			
View	No	No	Yes	No	No	No	No
Edit	No	No	Yes	Yes	Yes	No	No
Manage	Yes	No	Yes	Yes	Yes	Yes	No

# 4.5 Check-in File:

When you were assigned with manage or edit permission of files or folders, you can update file version

### 4.6 Check-out File:

When you were assigned with manage or edit permission of files or folders, once you check-out the file, no one(besides of system admin or group admin) can modify the check out file.

#### 4.7 Notification:

Notification settings could be divided into 2 catalogs:

Action	Action assign at File level	Action assign at Folder level
Object checked out		$\checkmark$
Object checked in		$\checkmark$
Object Removed	Х	$\checkmark$
New Object Created	Х	$\checkmark$
Comment posted for		$\checkmark$
object		

# 4.8 Zip:

Zip function only appear in folder mode, you can zip the folder and download the single zip file.



# 4.9 Email:

Email function could be performed in file and folder.

	File	Folder	remark
Attachment method	$\checkmark$	Х	File could be sent as email attachment, Maximum is 5 Mb
Hyperlink method	$\checkmark$	$\checkmark$	File or Folder could be sent as hyperlink download
			method. You can also set two more options:
			1. Hyperlink valid date
			2. Email notification

# 4.10 File properties:

4.10.1 File Properties

File Name		
Home.JPG		
Summary		
No Summary Available		<u>_</u>
		*
Size	Uploaded Version	Custom File Revision
165.85 KB	1	Not Set
Created By 07/22/2009 A	at 2:17 P.M. By demo@dem	o.com
Last Modifie	d .t 2:17 P.M. By demo@dem	o.com
Latest Revis	ion Notes	
File Statue		
The Status	Edition	

In this section, you can check all of the information related to this file, and here you can also change the file name, file summary. Furthermore, you can check this file size, created by whom, last modification, file version and file status. The important function in this section that when a file is in checkout status, you need to clear this flag here. (System Admin, Group Admin, file owner or whom checkout can do so)



#### 4.10.2 File Permissions

demo@demo.com / []	Г		-	
		1 Mil		I.

In this section, you can set the file permission using address book or type in, all of these format is email format base. By default, the permission only given to user is "View", but you can change it later. To remove permission, just click it out all the given permission and then click the "Update" button.

4.10.3 Folders

In this section, you can change your file location from current to other folder, this function just like "Move" of the "Tool Bar".

4.10.4 File Update

This function is same as "Check-in" function.

4.10.5 Revision History

# **Revision History**

```
Uploaded Version 1
Name: Home.JPG
Modified: 07/22/2009 At 2:17 P.M. By demo@demo.com
Revision Notes: None
Size: 165.85 KB
[View This Version] [Promote To Latest Version]
```

In this section, you can check or download all of the version of using "checkin" function. There is not only for checking but also promote any version to the latest version. (System Admin, Group Admin or file owner can do so)



#### 4.10.6 Logs

Logs

07/24/2009 At 11:31 A.M. Entry: Object Checked In User: demo@demo.com Data: Home.JPG 07/24/2009 At 11:31 A.M. Entry: Digital signature verified User: demo@demo.com

07/24/2009 At 11:31 A.M. Entry: Object Viewed User: demo@demo.com

07/24/2009 At 01:40 A.M. Entry: Object Permissions Updated User: demo@demo.com

07/24/2009 At 01:39 A.M. Entry: Object Permissions Updated User: demo@demo.com

07/22/2009 At 2:17 P.M. Entry: Object Created User: demo@demo.com Data: Home.JPG

You can check all of the activities of this file. Including the following:

	Description	
Last 10 Entries	Display log file of latest 10 entriess	
My Entries	Display entries only you uploaded or created	
Virus Scans	Display log record of virus check	
Email	Display record of email activity within the system	
File Views         Display all file view action within the system		
Check-in / Check-out Display check-in or checkout record		
All Entries Display all entries of the above activities		

Last 10 Entries

\*

#### 4.10.7 Discussion

SwitchView dmin@demo.com			Advance Search			
DetaBeta.com     Location: Home -> demo@demo.com -> Home demo@demo.com       demo@demo.com     Home.JPG       destryku@wisdoms.com.rk     File Properties File Properties       Imported     File Properties       Imported     File Reminder and Expire Date Revision History       Ittelt(copuport.com     Logs       Ittelt(com     Discussion       Discussion     Discussion	Discussion	Discussion				
	File Properties File Permissions	Reply To Topic   Back To Topic List				
	File Reminder and Expire Date	Author	Topic: test			
	demo@demo.com	Posted: 07/24/2009 At 11:30 A.M.				
		testing message				
		[Edit This Post] [Delete This Post]				
	Checkout File Email View File					

In this section, you can view or post any comments here regarding of this file. (System Admin, Group Admin or file owner can delete the post)

### 4.10.8 Document Routing



- 4.11 Folder properties:
  - 4.11.1 Folder Properties

Vame	
Testing Folder	
Description	
	*
	*
Due shad Du	
demo@demo.com.Op.07/22/	2000 At 2:22 B M
emo@demo.com On 07/22/	2009 At 2:22 P.M

In this section, you can check information related to this folder, and here you can also change the folder name, folder descriptions.

### 4.11.2 Folder Permissions

<u>Account/Department</u>	Notice	Manage	Edit	View	
admin@demo.com / []	1	1.1	1	1	-
• F • • • I					
1					
a a ball of a set					
The second s					
- Pale -					-
and the second second					
a					-

 $\square$  Reset permissions on all objects below this folder

In this section, you can set the folder permission using address book or input manually with email format. By default, the permission is "View" only, but user can change it manually. Further options user can set it here that it is "Reset this object permission at the same time for this user". A sample is shown as following:

# Please enter username for this file permission

Reset this object permission at the same time for this user

If you click on this option, all of the files which is under this folder will also reset to default permission "View" but affect this user only.

.

If you want to change a set of permissions and apply it under this folder. You can use the following option:

Reset permissions on all objects below this collection

To remove permission, just click it out all the given permission and then click the "Update" button.



# 4.11.3 Folder Parents

In this section, you can change your folder location from current to other folder, this function just like "Move" of the "Tool Bar".

#### 4.12 URL Properties

4.12.1 URL Properties

vanie	
Sourceforge	
URL	
http://sf.net	
	v
Created By demo@demo.com On 07/22	/2009 At 2:22 P

In this section, you can change the URL name, URL address and descriptions.

#### 4.12.2 URL Permissions

Account/Group	Manage	Edit	View	
-				-
-				
-				
		-	-	

Update

In this section, you can set the file permission using address book or type in, all of these format is email format base. By default, the permission only given to user is "View", but you can change it later. To remove permission, just click it out all the given permission and then click the "Update" button.

# 4.12.3 Folders

In this section, you can change your folder location from current to other folder, this function just like "Move" of the "Tool Bar"



#### 4.13 Document Properties

#### 4.13.1 Document Properties

In this section, you can check information related to this folder, and here you can also change the folder name, folder descriptions.

#### 4.13.2 Document Permissions

In this section, you can set the document permission using address book or type in, all of these format is email format base. By default, the permission only given to user is "View", but you can change it later. To remove permission, just click it out all the given permission and then click the "Update" button.

#### 4.13.3 Document Parents

In this section, you can change your folder location from current to other folder, this function just like "Move" of the "Tool Bar".

#### 4.13.4 Revision History

In this section, you can check or download all of the version which is edit before. There is not only for checking but also promote any version to the latest version. (System Admin, Group Admin or file owner can do so)

4.13.5 Discussion

In this section, you can view or post any comments here regarding of this file. (System Admin, Group Admin or file owner can delete the post)

#### 4.14 Recycle Bin Properties (Only available in eZimDMS Live & eZimDMS Commercial version)

4.14.1 Recycle Bin Properties

In this section, you can check information related to this Recycle Bin, and here you can also change the name and descriptions.

4.14.2 Recycle Bin Permission

In this section, you can set the folder permission using address book or input manually with email format. By default, the permission is "View" only, but user can change it manually. To remove permission, just click it out all the given permission and then click the "Update" button.

4.14.3 The Day of Empty Recycle Bin

In this section, you can set a period day to automatic empty recycle bin.

4.14.4 Recycle Bin Parents

In this section, you can change your Recycle Bin location from current to other folder, this function just like "Move" of the "Tool Bar".



5. Find

SwitchView					earch 🚺 🔂 Sea
emo@demo.com est@111.com	Advanced Document Search				
	Search For (Use "*" For Wildcards):				
	Search In:		Show Matching:		
	🗹 File Contents 🗹 File Name 🛛 🗖	Z File Summary	Saved Search	Upload File	Folder
			I™ Document I▼ URL	I∕ Shortcut	I✓ Recycle Bin
	Owned By User:		In Collection:		
	When File Was:         Dur           Last Modified	ring: y Date			
	Limit To: 10 Results Per Page 💌				
	Search Files Reset Form				

Search function:

To perform a more accurate search, there are few options for customize search criteria.

# 5.1 Search In:

Search by 3 criteria

- 1. Name Object name (e.g. filename, URL name, directory, document name .....)
- 2. Summary –Object summary (e.g. file summary, shortcut summary, directory summary, document summary .....)
- 3. Content –Object content (File format supported: DOC/XLS/TIFF/PDF/TXT)

# 5.2 Show Matching:

Show Matching:			
Saved Search	🔽 Upload File	🔽 Folder	
🔽 Document	🗹 Shortcut	🔽 Recycle Bin	
VRL			

### Search method:

	Description
Exact	This represent type in full name
match	
Wildcard	This represent you could combine with "*" this symbol to perform a search
match	Valid format: Th*
	Search Result: This or The or That
	Invalid format: *th



# 5.3 Owned By User:

When clicking this button . A pop up windows will display for user to narrow down the search criteria by user.

# 5.4 In Folder:

When clicking this button . A pop up windows will display for user to narrow down the search criteria by folder.

#### 5.5 When files was:

When clicking this button	, you can select two options:

	Description		
Last Modified	Last modified date of file whenever uploaded or created in the system.		
Entered Into System	File creation date		

#### 5.6 During:

When clicking this button  $\mathbb{Y}$ , there are 5 options for you to select:

	Description
Any Date	Any date
Before	Search file only before the specific date
On Date	Search file only at exact date
After	Search file only after the specific date
Time Period	Search file within a specific period

# 5.7 Limit To:

When clicking this button 💟, you can limit your search result. Possible option is 10, 25 or 50 per page.



# 6. Address book

🖉 Document Management System (eZimDMS	5) 3.2 Commercial R	elease - Windows Internet Explore				_ 8 ×
G - Inttp://doc.zim-sys.com/index.php	p?module=addressboo	k&mode=personalAbook&accountId=11		• 47 ×	Live Search	P -
<u>File E</u> dit <u>V</u> iew F <u>a</u> vorites <u>T</u> ools <u>H</u> elp						
😪 🎄 🏾 🏀 Document Management System (eZin	mDMS) 3.2 Comm	1		Č	🕯 🔹 🐻 🔹 🖶 🔹 🔂 Bage 🔹	• 🕥 T <u>o</u> ols 🔹 »
ezim DMS Puline Document Management System	Home Contact	s File Explorer		demo@demo.cor	n Search Settings Logol	.t
SwitchView				Advance Search		rch 🔍
E demo@demo.com	Add New Emai	i Email Import			Personal Addre	ssbook 💌
test@111.com	Delete	Name	Email			
		Demo Demo	demo@demo.com			
	Okay					
			You are currently using 1 MB (No Quota)			
			Last successful login: 07/22/2009 At 12:38 P.M (IP: 203.80.246.130). © 2009 Zim Systems Ltd - <u>Terms</u> - <u>Privacy Policy</u> - <u>Zim Systems Ltd</u>			
Done					Internet	* 100%
			<u> </u>		<b>V</b>	1.00.10

# Address book divide into 2 catalogs:

Personal Addressbook	¥
Personal Addressbook	
Global Addressbook	

	Description	Management Rights		
Personal Address book	This will only appear self own email	User		
	address			
Global Address book	This will appear all users email address	Systems Admin or Group Admin		
	under this group			



# 7. Admin

Document Management System (e2imDMS) 3.2 Commercial Release - Windows Internet Explore	er	_ & ×
Co v 🖉 http://doc.zim-sys.com/index.php?module=accounts&accountId=11	🗾 🔄 🔀 Live Search	<u>- م</u>
<u>File E</u> dit <u>V</u> iew Favorites <u>I</u> ools <u>H</u> elp		
🎓 🏘 🌈 Document Management System (eZimDMS) 3.2 Comm	🟠 • 🗟 - 👼 •	Page • ③ Tools • *
Contacts File Explorer	demo©demo.com Import Search Setti	ngs Logout
SwitchView	Advance Search	Search 🔍
Account Manager Group Administration     System Information     Search For     Search For	Viser Access Logs     Group Access Logs     User Logs Settings     Database Statistics     External       Profile Information	Applications
	You are currently using 1 MB (No Quota)	
	Last successful login: 07/24/2009 At 11:20 A.M (IP: 203.80.246.130). © 2009 Zim Systems Ltd - <u>Terms - Privacy Policy</u> - <u>Zim Systems Ltd</u>	
one	🔒 Internet	100% -
		, · · · · · · · · · · · · · · · · · · ·

There is a table for which system level user can access the catalog:

	System Admin	Group Admin	User
Account Manager	$\checkmark$	$\checkmark$	Х
Group Administration	$\checkmark$	$\checkmark$	Х
User Access Logs	$\checkmark$	$\checkmark$	Х
Group Access Logs	$\checkmark$	$\checkmark$	Х
User Logs Settings	$\checkmark$	$\checkmark$	Х
Database Statistics	$\checkmark$	Х	Х
External Applications		Х	Х
System Information		Х	X



7.1 Group Administration

SwitchView			Advance Search	Search
beta@beta.com demo@admin.com demo@demo.com	Account Manager Group Administration System Information	User Access Logs Group Access Logs	User Logs Settings Database Statistics	External Applications
estiny.lau@wisdoms.com.hk mported	Search For	Group Profile		
ngle@admin.com emp@admin.com est@111.com est@test.com m@kcesu.unget.com	Add a new group	Group name DEMO		
usequest.com timekcgsupport.com ttゆt.com う資源回收商	New Editing "DEMO" Group Profile Using this tool to set the group profile Broup quota Using this tool to update your group permission Group Permission Group Members Using this tools to modify numbers of member in this group View Settings Group removal Using the tool to remove your group	Update		

Last successful login: 07/24/2009 At 11:20 A.M. . (IP: 203.80.246.130). © 2009 Zim Systems Ltd - <u>Terms</u> - <u>Privacy Policy</u> - <u>Zim Systems Ltd</u>

There is a table for which system level user can enable system functions:

	System	Group	User	Description
	Admin	Admin		
Group Profile	$\checkmark$	$\checkmark$	Х	Set name of the group
Group Quota	$\checkmark$	Х	Х	Set group quota
<b>Group Permission</b>	$\checkmark$	$\checkmark$	Х	Payment module function could only
				enabled by System Admin
Group Members	$\checkmark$	Х	Х	Assign members to the group
View Settings	$\checkmark$	$\checkmark$	Х	Using share or personal base viewing
				method of the left panel
Group Removal	$\checkmark$	Х	X	Remove this group

### 7.2 User access logs

	Description	Remark
Show access logs	Show user login time	
Show other logs	Show 5 type of logs:	
	1. Object created	
	2. Object deleted	
	3. Object emailed	
	4. Object check-in	
	5. Object check-out	
User quota details	Show user quota details	



7.3 Group Access Logs

Courrent Management System	Home	Contacts File Explorer	de	no@demo.com Import Search Settings Logout
SwitchView				Advance Search
admini@demo.com     beta@beta.com     demo@admin.com     demo@demo.com	Accour System	nt Manager Group Administration	User Access Logs Group Access Logs User Logs Set	tings Database Statistics External Applications
Construction of the second secon		For	User Login Summary	
		Search	Total Login Times	
■ Uss@III.Com ■ Uss@III.Com ● 计的说在support.com ● 資源回收篇 User <u>Grou</u> Displ	Now Ed	ting "DEMO" Login Times: 9		
	User Lo User Lo Group Display	agin Summary gin Summary quota details group quota utilization	demo@demo.com Login Times: 366 test@demo.com Login Times: 5	
			You are currently using 1 MB (No Quota) Last successful login: 07/24/2009 At 11:20 A.M. (Dr 203-80.246.13 @ 2009 2m Systems Lid - <u>Terms</u> - <u>Privacy Policy</u> - <u>2m Systems Lid</u>	),
			Description	Remark
User Login Summa	ry	Show whole group	users login activities	
Group quota details Show quota detail of user under specific group				

7.4 Database Statistics

EZIMDMSOnline Document Management System	Home Contacts File	Explorer			demo@de	mo.com Import Sea	rch Settings Logout
SwitchView						ance Search	Search Q
demo@demo.com	Account Manager System Information	Group Administration	User Access Logs	Group Access Logs	User Logs Settings	Database Statistics	External Applications
) destiny.lau@wisdoms.com.hk ) Imported	Database Sta	atistics					
■ Camp@admin.com ■ Camp@admin.com Catest@111.com ■ test@test.com ■ Catm@kcgsupport.com ■ 含語與教育	Filesystem: 1.29 GB	system: Number of Users: 19 GB 12					
	Number of files: 264	Number of Folders: 39					

You are currently using 1 MB (No Quota)

Last successful login: 07/24/2009 At 11:33 A.M. . (IP: 203.80.246.130). © 2009 Zim Systems Ltd - <u>Terms</u> - <u>Privacy Policy</u> - <u>Zim Systems Ltd</u>

	Description
File system	Display capacity of all upload objects in the system
Number of Users	Display total number users in the system
Number of Files	Display total number of files in the system

Display total number folders in the system

**Number of Folders** 



7.5 External Applications



Check the compatible list of third party software



# 8. Profile

SwitchView		Ad	vance Search	Search
eta@beta.com emo@admin.com emo@demo.com	Account Manager Group Administration System Information	User Access Logs Group Access Logs User Logs Settings	Database Statistics	External Applications
estiny.lau@wisdoms.com.hk nported	Search For	Profile Information		
single@admin.com	Search	First Name		
est@test.com	Create New Account	Demo		
□ tm®kcgsuppert.com 计tt@tt.com 读 读 微丽收藏	Now Editing "demo@demo.com"	Last Name		
	Profile Update account profile settings	Demo		
	Change Password	demo@demo.com		
	User Quota Setting of user quota on the system	Department		
	Edit user's home directory <u>Client Import Directory</u> Define outer import directory	Email		
	Account Groups	demo@demo.com		
	Manage groups this account belongs to <u>First Page</u> Set your first page after login	Phone		
	Permissions Modify account permissions for this app Keyword Setting of search keyword	Use This Language English		
	Delete This Account Remove this account from the system			

You are currently using 1 MB (No Quota) at successful loain: 07/24/2009 At 11:20 A.M., (IP: 203:80.246.13

Last successful login: 07/24/2009 At 11:20 A.M., (IP: 203.80.246.130), © 2009 Zim Systems Ltd - <u>Terms</u> - <u>Privacy Policy</u> - <u>Zim Systems Ltd</u>

There is a table for which system level user can enable system functions:

System	Group	User	Description	
Admin	Admin			
$\checkmark$	$\checkmark$	0	Group Admin or System Admin is able to	
			grant the right to user	
	$\checkmark$	Group Admin or System Admin is a		
			grant the right to user	
	$\checkmark$	Х	Set user quota	
	$\checkmark$	$\checkmark$	Set user initial home directory	
Available when payment module			This is a additional payment module.	
enable			Please ref: Section "8.10"	
	Х	Х	Assign user to specific group	
	$\checkmark$	$\checkmark$	Set user home page after login	
$\checkmark$	$\checkmark$	Х	Set user permission	
	$\checkmark$	$\checkmark$	Set personal keyword for search function	
$\checkmark$	$\checkmark$	Х	Delete user in system	
Available only if payment module		ent module	This is a additional payment module.	
	activate		Please ref: Section "8.10"	
	Admin   	SystemGroupAdminAdmin $$ <	SystemGroupOserAdminAdmin $$	

 $\sqrt{-1}$  Enable X - Disable  $\bigcirc$  - Optional



# 8.1 Profile

Profile will show user profile formation, user can also change the settings

# 8.2 Change Password

User can change the password. Password must include 4 characters or above.

#### 8.3 User Quota

Systems Admin or Group Admin can set the user's quota, this quota must not be greater than "Group Quota"(Admin --> Group Administration). "0" means unlimited.

#### 8.4 Home Directory

Set user initial home directory when click on "Browse".

#### 8.5 Account Groups

Only System Admin is allow to process such assignment.

# 8.6 First Page

Set the first page after successful login.

#### 8.7 Permissions

	Description	
Administrator	Single administrator	
Can manage other users	Group Admin. It can perform add, update, delete user in the same	
	group.	
Can insert objects into the system	Allow user to upload, create objects in the system.	
Can alter own profile	Allow user to change the personal profile.	
Can alter password	Allow user to change login password.	
Payment Module		



8.8 Keyword

SwitchView							ance Search	Searc
beta@beta.com     Account Mana     demo@admin.com     System Inform	Account Manager Group Administration System Information	User Access	Logs (	Group Access Logs	User Logs S	Gettings	Database Statistics	External Application:
destiny.lau@wisdoms.com.hk	Search For Setting of search keyword							
single@admin.com	Search	Nam	ne	Options				
	reate New Account	1			text	-		
tt@tt.com	ow Editing "demo@demo.com"	2			text	-		
Profile Profile	rofile	3			text	-		
	hange Password	4			text	•		
<u> </u>	ser Quota	5			text	-		
5	etting of user quota on the system Iome Directory	6			text	-		
	In the sinch the directory from client side <u>count Groups</u> anage groups this account belongs to <u>isst Page</u> et your first page after login <u>ermissions</u> bodify account permissions for this app <u>erword</u> thing of <u>escrip</u> keyword <u>elete This Account</u> <u>enove</u> this account from the system <u>ayment Module</u> his is a additional payment module	U	odate					

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Keyword settings divided into two sections:

	Description	Remark
Textbox	User can input keyword to index the	No options is required
	file	
Dropdown	User can input keyword for index the	Options only apply to dropdown box
	file	

User is allowed to define up to 6 keywords for indexing file. User is allow to use the pre defined keyword to index the file once the keywords is inputted in advance

### 8.9 Delete This Account

Only System Admin or Group Admin can delete user. If Group Admin, only same group user he can delete.



# 8.10 Payment Module (Only available in eZimDMS Live & eZimDMS Commercial version)

There are additional module which need only in "eZimDMS Live" & "eZimDMS Commercial" version. Possible functions are:

	Description			
Recycle Bin	Just like windows recycle bin, you will still have a chance to recovery deleted file.			
Drag-n-Drop file	This function could make it possible form your desktop using drag-n-drop method			
upload	to upload your file into DMS.			
Photo Album	This function could make it possible to be a simple online photo album, no need to			
	download your image into your computer, just viewing your images in the system.			
Client Importer	This function let client side to import files from their folder into DMS when using			
	eZimDMS client program.			
Object Related	This function build a relationship between files & folder, which is easily find related			
	informations.			
Folder Preview	Folder preview which help you easily identify what this folder represent.			
Email Import	Import email address through CSV file.			
WebDAV	Enable this function let you put or get files through webdav support protocol			
	programs, such as windows explorer, netdrive or			
Mutli Download	This is a java applet let you download folder & files in a single task.			
File Alert	This function is a file reminder which remind before the date you set. And also for			
	auto delete the file after the date you set.			