

EUROPEAN COMMISSION Directorate-General for Education and Culture

Lifelong Learning: policies and programme Coordination of the "Lifelong learning" programme

Mobility Tool Guide for Beneficiaries

Version: 28 November 2011

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Acknowledgements

For security and privacy reasons most names and email addresses used in application screenshots presented in this document have been greyed out. All names and email addresses are fictional. BE3 agency is used for information and demonstration purposes only. All screenshots have been taken using a special, non-production version of the Mobility Tool, called Acceptance. Data presented in the screenshots is not a production data.

Document history

Date	Change description
21 June 2011	First version of the document
10 October 2011	Added numbered chapters
	Fixed: MTBHD-84 – page numbering
	• Fixed: MTBHD-82 – clarification on "Changes to project details"
	section
	• Added: MTBHD-80 – values for participant/beneficiary status
	report in paragraph 7.2.
	Fixed: MTBHD-79 – note text field cut
	Changed page numbering style
	• All paragraphs reviewed and changed accordingly to changes in
	the Mobility Tool application layout and functionality.
28 November 2011	Improved wording
	Changed font size
	Added screenshots
	• Changed document version accordingly to Mobility Tool version
	(2011/11/28)
	Added more information about ECAS logging process
	• Added section "7.2. How to request many participant reports at
	once?"
	Modified partner registration process
	Added "Acknowledgements" section

1. General Introduction

1.1 Description

The Mobility Tool is a web platform tool for collaboration, management and reporting for mobility projects under the Lifelong Learning Programme (LLP) of the European Commission. It is developed by the European Commission to be mainly used by the beneficiaries of mobility projects.

The users of the Mobility Tool will be able to provide all the information of the projects they manage. They will be able to identify participants and mobilities, to complete and update budget information, to generate participant reports and to generate their own reports to be sent to their National Agency.

1.2 Mobility Tool users

The users of Mobility Tool are:

- Beneficiary organisations main users of the tool, responsible for entering mobility project details, participants and budget information, creating reports.
- National Agencies generating, controlling and monitoring project information
- DG EAC, system owner and central administrator of the tool
- Participants of the LLP mobility projects participants don't use Mobility Tool directly, only the PDF reports generated by the tool

2. How to login to the Mobility Tool?

Mobility Tool can be accessed using the following URL address:

https://webgate.ec.europa.eu/eac/mobility

In order to login to the Mobility Tool you need to have 1) an ECAS account and 2) be registered in Mobility Tool. For 1) please read the **ECAS User Manual** document for more information on registration and how to obtain a login name and password. For 2) if your email address was provided in project information, you will gain access automatically. Otherwise, please contact your National Agency for support.

The ECAS login page is shown below.

		Contact Search Legal notice	Privacy Statement English (en)	•
External			the authenticate	
European Commission Authentication Se	ervice (E	CAS)	FOR	
EUROPA > Authentication Service > Login				-
	Login	New password	Sign Up Help	
ECAS •	Log	Not registered yet		
γ authenticates your identity on γ				
European Commission websites		e selected domain correct rnal Change it	ct?	
		. Indi <u>Change it</u>		
Mobility Tool	Userr	name or e-mail address	*	
requires you to authenticate	Usen			
	Passv	vord * Lost your passwe	character and the second se	
	Passv	Cost your passwe		
	Maria	tions 🕨		
	More op	uons		
	Lo	gin!		
	* Require	ed fields		
		Last ι	update: 14/11/2011 Top 🔺	2
	111111111111			

The most important fields are (selected in red):

- "Is the selected domain correct?" should be always set to External. If it is set otherwise, please use "Change it" link to change.
- "Username or e-mail address" both can be used for login. Since usernames are generated automatically by ECAS during the registration, we suggest using email address as an easier way to remember.
- "Password" as defined during the registration process

3. Project

3.1. How to view a project's details?

 Login to the Mobility Tool with your ECAS username (or email address) and password. You will see a screen similar to the one presented below.

	User Status: Logged in:	- beneficiary [Log out] Legal notice	BE3 - Dutch (NL)
European Commission Mobility tool BE3 Euro	pese Programma's vo	oor Onderwijs, Opleiding en Samenwerking	Agentschap
My Home			
Welcome List of the Projects 2011-1-BE3-LE001-00001	M p Pi	bout the tool obility Tool is the system for the management of mo rojects that receive an EU grant under the Lifelong Lo ogramme. The tool is developed by the European C r you, as beneficiary of these projects.	earning
Total Pages: 1	[1]	the Mobility Tool you will be able to provide all the	information
Your National Agency Name: BE3 Europese Programma's voor Onder en Samenwerking – Agentschap Helpdesk – Contact: +32 2 mobilitytool@be		your projects, identify participants and mobilities, ad update budget information, generate and follow- articipant reports and also generate and submit you port(s) to your National Agency.	complete -up
Mobility Tool (ACCE	PTANCE - v = 1 - 2 0 a	111128) 2011-12-13 09-18-41	

2. Click the project's grant agreement number to see the project details.

	User Status: Logged in:	- beneficiary [Log out] Legal notice	BE3 - Dutch (NL)
European Commission Mobility tool BE3 Euro	ppese Programma's voor	Onderwijs, Opleiding en Samenwerking	Agentschap
My Home			
Welcome List of the Projects 2011-1-BE3-LE001-00001 Total Pages: 1 Your National Agency Name: BE3 Europese Programma's voor Onder en Samenwerking - Agentschap Helpdesk - Contact: +32 2 mobilitytool@be	[1] Mobi proje Prog for y [1] In th on yo and parti	It the tool lity Tool is the system for the management of mo cts that receive an EU grant under the Lifelong L amme. The tool is developed by the European C ou, as beneficiary of these projects. e Mobility Tool you will be able to provide all the ur projects, identify participants and mobilities, update budget information, generate and follow- ipant reports and also generate and submit you t(s) to your National Agency.	earning Commission information complete -up
Mobility Tool (ACCE	PTANCE - v. 1.2.0#1	1128) 2011-12-13 09:18:41	

3.2. Changes to project details

Note:

In Mobility Tool you can change partner, mobility, participant or budget information – see further sections for details. All other project information, i.e. project title, National Agency project ID cannot be changed in the tool.

To request changes to these project details, please contact the National Agency helpdesk.

National Agency's amendments to the projects are displayed in the "Updates and Reports" section of the tool but the updated information will not change directly in the project. It is beneficiary organisation's duty to look at the list of the changes displayed in the "Updates and Reports" section and change the project data accordingly.

Any National Agency's amendments to projects are communicated by automated email sent by the Mobility Tool to the beneficiary organisation contact persons.

To display National Agency changes to the projects, follow the steps below.

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Updates and Reports" button in the menu, as presented below.

ome > Project Details						
На	ome Project Details	Partners	Participants	Mobility Experiences	Budget	Updates and Rep
ject Details for 2011-1-BE3-LEC	001-00001					
Context & Period		Project	t Identifiers	& Summary		
Sub-programme: LEONARDO DA VINCI		Grant	Agreement I	No : 2011-1-BE3-LEO	01-0000	1
Action: LEONARDO DA VINCI IVT (Initial Vocationa	al Training)	Nation	al ID : 1234			
Call year: 2011		Project	t Title (natio	onal language): Pro	ject Title	
Start of activity:		Benefi	ciary Latin N	l ame : Beneficiary Or <u>c</u>	janisation	
End of activity:						

4. A list of project updates will be displayed. This list always displays at least one position – the original data import to the tool when the project was created by a National Agency.

			User Status: Log	iged in: Ben	eficiary Test USE	R - beneficiary [Log o	out] Legal I	notice BE3 - English (
European Cor Mobilit	mmission y tool BE3 Eur	opese Pro	ogramma's voo	r Onderv	vijs, Opleidii	ng en Samenwerki	ng – Age	entschap
lome > Project Updates								
		Home	Project Details	Partners	Participants	Mobility Experiences	Budget	Updates and Report
pdates and Repo	orts for 2011	1 052		001				
puales and Repl		-I-DED-	-LEOUI-00	001				
			The second second second second second					
Total Num	ber of Participant I	Mobility Ex	xperiences		Арри	roved Participant R	eports to	o Date
Total Num	ber of Participant I 0	Mobility Ex	xperiences		Аррі	roved Participant R 0	eports to	o Date
Total Num Project Update ID	ber of Participant I 0 Update T	47.	xperiences Reporting	Actions		roved Participant R 0 ficiary Report File		o Date equest Status
	0	ime				0		
Project Update ID	0 Update T	ime	Reporting		Bene	0	Re N/A ()	

5. Click the date and time in "Update time" column of the update details you would like to display.

lome > Project Updates								
		Home	Project Details	Partners	Participants	Mobility Experiences	Budget	Updates and Repor
Total Numb	per of Participant Mobi	ility Ex	periences	_	Appr	oved Participant R	eports to	o Date
Project Update ID	0 Update Time		Reporting A	ctions	Bene	iciary Report File	Re	quest Status
Project Update ID	0 Update Time Apr 26, 2011 16:36:00		Reporting A		Benet N/A	iciary Report File	Re N/A ()	equest Status

6. Compare the project information shown in this window with the information stored in the other sections of the Mobility Tool. Make appropriate changes in project details if necessary. Check further sections of this document for details on how to add, change or remove partners, contact persons or budgets.

Buropean Commissio Mobility toc	n BE3 Europese Programma's vo	oor Onderwijs, Opleiding e	en Samenwerking – Agentschap
lome > Project Updates > Projec	t Update Details		
	Home Project Details	Partners Participants M	obility Experiences Budget Updates and Repo
oject Update ID: 125	- Apr 26, 2011 16:36:00	0 for 2011–1–BE3–I	_EO01-00001
General Information			Bac
Submission Data			
	Leonardo da Vinci	National Agency:	Europese Programma's voor Onderwijs, Opleiding en Samenwerking – Agentschap
Submission Data Sub-programme: Action:	Leonardo da Vinci LEONARDO DA VINCI IVT (Initial Vocational Training)	National Agency: Call year:	Onderwijs, Opleiding en
Sub-programme:	LEONARDO DA VINCI IVT	5,	Onderwijs, Opleiding en Samenwerking – Agentschap
Sub-programme: Action:	LEONARDO DA VINCI IVT (Initial Vocational Training)	Call year:	Onderwijs, Opleiding en Samenwerking – Agentschap 2011
Sub-programme: Action: Grant Agreement No: Project Title (national	LEONARDO DA VINCI IVT (Initial Vocational Training) 2011-1-BE3-LEO01-00001 Project Title	Call year: Report start date:	Onderwijs, Opleiding en Samenwerking – Agentschap 2011 2011–03–08
Sub-programme: Action: Grant Agreement No: Project Title (national language):	LEONARDO DA VINCI IVT (Initial Vocational Training) 2011-1-BE3-LEO01-00001 Project Title	Call year: Report start date:	Onderwijs, Opleiding en Samenwerking – Agentschap 2011 2011–03–08

7. Click "Back" to display a list of updates.

4. Participants

4.1. How to display a list of participants?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Participants" button in the menu, as shown on the screen shot.

European Commission	ogged in: Beneficiary Test USER - beneficiary [Log out] Legal notice (BE3 - English (EN)]
My Home > Project Details	
Home Project Details	Partners Participants Mobility Experiences Budget Updates and Reports
Project Details for 2011-1-BE3-LEO01-00001	
Context & Period	Project Identifiers & Summary
Sub-programme: LEONARDO DA VINCI	Grant Agreement No: 2011-1-BE3-LEO01-00001
Action: LEONARDO DA VINCI IVT (Initial Vocational Training)	National ID: 1234
Call year: 2011	Project Title (national language): Project Title
Start of activity:	Beneficiary Latin Name: Beneficiary Organisation
End of activity:	

4. A list of all participants will appear. The list will display a title, first and last name, gender, yes/no for special needs, yes/no for participant type (accompanying person or not) and

participant's email address. You may need to click the green loupe (

iome > Partio		ccompany	_	ome Proj	ect Details Partners <u>Part</u>	Makilla Parad	
ırticipant	ts & A	ccompany	_	ome Proj	ect Details Partners Part	Malation Provide	
irticipant	ts & A	ccompany	vina Perso			icipants Mobility Experi	ences Budget Updates and Repor
				ns for	2011-1-BE3-LEO	001-00001	
Add New	Re	move Selected					
	Title	First Name	Last Name	Gender	With Special Needs	Accomp. Person	Email
	Mr	FirstName	LastName	Male	NO	NO	firstname.lastname@emai.com
	Mrs	Jane	Jones	Female	NO	NO	jane.jones@email.com
		Johnny	Bravo	Male	NO	NO	johnny.bravo@email.com
						Т	otal Pages: 1 [1]

Mobility Tool (ACCEPTANCE - v. 1.2.0#111128) 2011-12-13 10:28:05

4.2. How to add a new participant?

- 1. Repeat the steps listed in "4.1. How to display a list of participants?" paragraph.
- 2. Click the "Add New" button.

		ipants						
				Н	ome Proj	ect Details Partners Par	ticipants Mobility Experi	ences Budget Updates and Rep
tici	pants	s & A	ccompany	ing Perso/	ns for	2011-1-BE3-LEC	001-00001	
				-				
		7						
Ad	d New	Re	move Selected	1				
		Title	First Name	Last Name	Gender	With Special Needs	Accomp. Person	Email
				LastName	Male	NO	NO	firstname.lastname@emai.com
	۹	Mr	FirstName					
	<u> </u>	Mr Mrs	FirstName Jane	Jones	Female	NO	NO	jane.jones@email.com

Mobility Tool (ACCEPTANCE - v. 1.2.0#111128) 2011-12-13 10:28:05

3. A new participant form will appear, as shown on the screen shot below.

User St	atus: Logged in: Ber	neficiary Test USE	R - beneficiary [Log o	ut] Legal no	tice BE3 - English (EN) 🖵
European Commission Mobility tool BE3 Europese Programma	a's voor Onder	wijs, Opleidin	g en Samenwerki	ng – Agen	tschap
My Home > Participants > Participant				and the second distance in the	
Home Project I	Details Partners	Participants	Mobility Experiences	Budget	Updates and Reports
Participant for 2011-1-BE3-LEO01-00001					
Title	Address*				
First Name*	Postal Code*				
Last Name*	City*				
Date of Birth* 💌 – 💌 – (dd–mm–yyyy)	Country*	Select country		•	
Gender*	Region*			-	
Telephone	Email*				
Is Accompanying Person* NO 🔽 Type of Participant* choo	se participant type -	-		•	1
With Special Needs* NO 💌 IVT Participant Type *				·	
				Cancel	Save
Mobility Tool (ACCEPTANCE -	v. 1.2.0#11	1128) 2011-	12-13 10:29:15	ō	

- 4. Fill in all required fields marked with the red asterisk.
- 5. Click the "Save" button. A new participant will be created and a message "Record created successfully" will appear.

4.3. How to edit participant's details?

- 1. Repeat the steps from "<u>4.1. How to display a list of participants?</u>" paragraph.
- 2. Click the green loupe icon (

3. Make the required changes and click the "Save" button.

European Commission	atus: Logged in: Beneficiary Test USER - beneficiary [Log out] Legal notice BE3 - English (EN) - a's voor Onderwijs, Opleiding en Samenwerking – Agentschap
Home Project D Participant for 2011-1-BE3-LEO01-00001	Details Partners Participants Mobility Experiences Budget Updates and Reports
Title Mr First Name* Last Name* Last Name* Date of Birth* 01 - Gender* M - Male Telephone	Address* Street 1 Postal Code* 1000 City* Brussels Country* BE - BELGIUM Region* BE10 - Région de Bruxelles-Capitale / Brussels Hoofi Email* firstname.lastname@emai.com
Is Accompanying Person [®] NO With Special Needs [®] NO VUT Participant Type [®] MobIVT	DL - Adult learners

4. A confirmation "The record has been updated successfully" will be displayed.

5. Partners

5.1. How to display a list of partners?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.

User Status: Log	gged in: beneficiary [Log out] Legal notice 🛛 🛛 🗛 - Dutch (NL) 📼
	ma's voor Onderwijs, Opleiding en Samenwerking - Agentschap
My Home	
Welcome List of the Projects 2011-1-BE3-LEOO1-00001	About the tool Mobility Tool is the system for the management of mobility projects that receive an EU grant under the Lifelong Learning Programme. The tool is developed by the European Commission for you, as beneficiary of these projects.
Total Pages: 1 [1] Your National Agency Name: BE3 Europese Programma's voor Onderwijs, Opleiding en Samenwerking - Agentschap	In the Mobility Tool you will be able to provide all the information on your projects, identify participants and mobilities, complete and update budget information, generate and follow-up participant reports and also generate and submit your own report(s) to your National Agency.
Helpdesk – Contact: +32 2 mobilitytool@be	1.2.0#111128) 2011-12-13 09:18:41

3. Click the "Partners" button in the menu as shown on the screen shot below.

	Logged in: Beneficiary Test USER - beneficiary [Log out] Legal notice BE3 - English
European Commission Mobility tool BE3 Europese Programma's v	voor Onderwijs, Opleiding en Samenwerking – Agentschap
lome 🗧 Project Details	
Home Project Detail	Is Partners Participants Mobility Experiences Budget Updates and Repo
oject Details for 2011-1-BE3-LEO01-00001	
Context & Period	Project Identifiers & Summary
Sub-programme: LEONARDO DA VINCI	Grant Agreement No: 2011-1-BE3-LEO01-00001
Action: LEONARDO DA VINCI IVT (Initial Vocational Training)	National ID: 1234
Call year: 2011	Project Title (national language): Project Title
Start of activity:	Beneficiary Latin Name: Beneficiary Organisation
End of activity:	,,, _,
•	

4. A list of partners will appear. Partners are: beneficiary organisation, host and intermediary organisation or organisations.

ome	Mobility tool	BE3 Europese Programma's voor (9		
		Home Project Details <u>P</u>	artners Participants	Mobility Experien	ces Budget	Updates ar	nd Rep
roje	ect Partners for 20	11-1-BE3-LEO01-00001					
enefi	ciary Organisation – Legal Name	Type of Organisation	Preferred Contact Name	Mobile	Country	Partn Conta	
Ser 8	neficiary Organisation	Vocational training institute tertiary level	Beneficiary Test User	000000000	BELGIUM	[view]	
dd Nev	w Remove Selected						
#	Partner Organisation – Le Name	gal Type of Organisation	Preferred Contact Name	Mobile	Country	v	rtner ntacts
٩	Intermediary Partner	Vocational training institute tertiary level				0	
	Host Organisation	Vocational training institute tertiary level				0	

5.2. How to add a new partner?

- 1. Repeat the steps from "<u>5.1. How to display a list of partners?</u>" paragraph.
- 2. Click the "Add New" button in the lower part of the list.

ं	European Commission Mobility too		in: Beneficiary Test USER nderwijs, Opleidin				E3 - English (
Home >	Partners						
		Home Project Details Pa	rtners Participants	Mobility Experience	s Budget	Updates ar	nd Report
Proje	ct Partners for 20	11-1-BE3-LEO01-00001					
Benefic	iary Organisation – Legal Name	Type of Organisation	Preferred Contact Name	Mobile	Country	Partr Conta	
🔍 Bene	eficiary Organisation	Vocational training institute tertiary level	Beneficiary Test User	000000000	BELGIUM	ELGIUM [view]	
Add New	Remove Selected Partner Organisation - Le	gal Type of Organisation	Preferred Contact Name	Mobile	Countr	v	urtner ntacts
- 0	Intermediary Partner	Vocational training institute tertiary level				0	
	Host Organisation	Vocational training institute tertiary level				0	
	Mobili	ty Tool (ACCEPTANCE - v. 1.2.0	#111128) 2011-	12-13 10:31:	26		

- 3. A partner details form will appear. Fill in all required fields marked with the red asterisk. The form contains partner details, address and contact information and contact person information.
- 4. In "Contact Person Information" section you can tick "Same address as Partner Organisation" to copy partner's address into contact person address.

Contact Per	son Information		
Title		Same address as Partner Organisation	
First Name*		Legal Address*	
Last Name*		Postal Code*	
Department*		City [*]	
Position*		Country*	Select country
Mobile*		Region*	
Email*		Fax	
		Preferred contact	

5. You can also tick "Preferred contact" in the same section to show this person contact information on the list of partners. If this field is left unselected, preferred contact name, mobile and country will be displayed blank on the list of partners.

Contact Per	rson Information		
Title		Same address as Partner Organisation	
First Name*		Legal Address*	
Last Name*		Postal Code*	
Department*		City*	
Position*		Country*	Select country
Mobile*		Region*	V
Email*		Fax	
		Preferred contact	

- 6. Click the "Save" button.
- A confirmation message "Record created successfully" will be displayed. The new partner is now listed on the Partners page. Please note the "Preferred Contact Name" details.

A	dd New	Remove Selected						
	#	Partner Organisation – Legal Name	Type of Organisation	Preferred Contact Name	Mobile	Country		rtner itacts
	Q	Partner no 1	Other types of Association	FirstName LastName	00000	BELGIUM	1	
	٩	Intermediary Partner	Vocational training institute tertiary level				0	
	۹	Host Organisation	Vocational training institute tertiary level				0	

Note:

Partner details can be changed at any time during project lifetime.

5.3. How to edit partner's details?

- 1. Repeat the steps from "5.1. How to display a list of partners?" paragraph.
- 2. Click the green loupe icon (^{S)}) next to the partner you want to edit.

Project Partners for 2011–1–BE3–LEO01–00001 Beneficiary Organisation – Legal Name Type of Organisation Preferred Contact Name Mobile Country Partner Contacts	European Commission Mobility tool	User Status: Log BE3 Europese Programma's voor Or	gged in: Beneficiary Test U			
Project Partners for 2011–1–BE3–LEO01–00001 Beneficiary Organisation – Legal Name Type of Organisation Preferred Contact Name Mobile Country Partner Contacts © Beneficiary Organisation Vocational training institute tertiary level Beneficiary Test User 000000000 BELCIUM [view] Add New Remove Selected Partner Organisation – Legal Name Type of Organisation Preferred Contact Name Mobile Country Partner © Partner Organisation – Legal Name Type of Organisation Preferred Contact Name Mobile Country Partner © Partner or 1 Other types of Association FirstName LastName 00000 BELCIUM 1 © [] Intermediary Partner Vocational training institute tertiary level Image: Country Partner 0 © [] Host Organisation Vocational training institute tertiary level Image: Country Partner 0 ©	Home > Partners					
Beneficiary Organisation - Legal Name Type of Organisation Preferred Contact Name Mobile Country Partner Contacts		Home Project Details	Partners Participants	Mobility Experie	nces Budget	Updates and Repor
Name Mobile Country Contacts Image: Selected Vocational training institute tertiary level Beneficiary Test User 000000000 BELGIUM [view] Add New Remove Selected Image: Selected	Project Partners for 201	1-1-BE3-LEO01-00001				
Add New Remove Selected # Partner Organisation - Legal Name Type of Organisation Preferred Contact Name Mobile Country Partner contacts Image: Image		Type of Organisation		t Mobile	Country	
Image: Partner Organisation - Legal Name Type of Organisation Preferred Contact Name Mobile Country Partner Contacts Image: Partner no 1 Other types of Association FirstName LastName 0000 BELGIUM 1 Image: Partner Image: Partner no 1 Other types of Association FirstName LastName 0000 BELGIUM 1 Image: Partner Image: Partner no 1 Vocational training institute tertiary level Image: Partner	Seneficiary Organisation	Vocational training institute tertiary level	Beneficiary Test User	000000000	BELGIUM	[view]
Image: Constraint of the second se	# Partner Organisation - Le	gal Type of Organisation		Mobile	Country	V
Intermediary Partner Vocational training institute tertiary level Image: Company Partner Image: Company Partner Image: Company Partner Vocational training institute tertiary level Image: Company Partner Image: Company Partner Image: Company Partner Vocational training institute tertiary level Image: Company Partner Image: Company Partner Image: Company Partner Vocational training institute tertiary level Image: Company Partner Image: Company Partner Image: Company Partner Vocational training institute tertiary level Image: Company Partner Image: Company Partner						
Host Organisation Vocational training institute tertiary level	Partner no 1	Other types of Association	FirstName LastName	00000	BELGIUM	י 🖸
			FirstName LastName	00000	BELGIUM	1 🖸
Mobility Tool (ACCEPTANCE - v. 1.2.0#111128) 2011-12-13 10:44:37	Intermediary Partner	Vocational training institute tertiary level	FirstName LastName	00000	BELGIUM	

3. Change the details and click the "Save" button. A confirmation message "The record has been updated successfully" will be displayed.

Note:

The Beneficiary Organisation partner details **should not** be changed by Beneficiary Organisations, only by the National Agency. If for any reason the Beneficiary Organisation details needs to be changed, please inform your National Agency. Once the data is changed by the National Agency, please follow section 3.2 in order to reflect these changes in Mobility Tool.

5.4. How to remove a partner?

1. Repeat the steps from "<u>5.1. How to display a list of partners?</u>" paragraph.

2. Mark the selection box next to the partner you want to remove. Please note that it is not possible to remove your own beneficiary organisation from the list.

Add New	Remove Selected						
#	Partner Organisation – Legal Name	Type of Organisation	Preferred Contact Name	Mobile	Country		rtner itacts
▼	Partner no 1	Other types of Association	FirstName LastName	00000	BELGIUM	1	
	Intermediary Partner	Vocational training institute tertiary level				0	
□ 🔍	Host Organisation	Vocational training institute tertiary level				0	

- Click the "Remove Selected" button. A confirmation box will appear with question "Do you really want to delete selected partner(s)?"
 - a. If the partner has not been used in any mobility, a confirmation will be displayed that the partner has been deleted.
 - b. If the partner has been used in any mobility, a warning message will appear: "At least one Partner has a role in at least one mobility. You must remove the partner from the Mobility first." In this case, selected partner will not be removed until a corresponding mobility experience is not deleted. Check section "<u>6.8. How to delete a mobility experience?</u>" for more details.

5.5. How to add a beneficiary organisation contact person?

- 1. Repeat the steps from "<u>5.1. How to display a list of partners?</u>" paragraph.
- 2. Click the "[view]" link on the right next to the partner you want to edit.

European Commission Mobility tool			gged in: Beneficiary Test nderwijs, Opleiding				E3 - English	
Home >	Partners							
		Home Project Details	Partners Participan	ts Mobility Experie	nces Budget	Updates a	nd Report	
Proje	ct Partners for 201	1-1-BE3-LEO01-00001						
Benefic	iary Organisation – Legal Name	Type of Organisation	Preferred Cont Name	act Mobile	t Mobile Country			
🔍 Bene	eficiary Organisation	Vocational training institute tertiary level	Beneficiary Test User	Beneficiary Test User 000000000		[view]	view]	
Add New	Remove Selected Partner Organisation - Le Name	gal Type of Organisation	Preferred Contact Name	Mobile	Countr	v	urtner ntacts	
- 🔍	Partner no 1	Other types of Association	FirstName LastName	00000	BELGIUM	1		
	Intermediary Partner	Vocational training institute tertiary level				0		
	Host Organisation	Vocational training institute tertiary level				0		

3. A list of contacts for this partner will be displayed.

European Commissi Mobility to	on				Log out] Legal notice 1g – Agentschap	BE3 - English (EN)
My Home > Partners > Partner Conta	acts					
	Home Proj	ect Details Par	ners Participants	Mobility Experient	ces Budget Upda	tes and Reports
Beneficiary Partner Cor	ntacts for 2011-1-BE3	-LEO01-0	0001			
Beneficiary Organisation Add New Remove Selected	- Beneficiary Partner Cont	acts ———				
Contact Name	Department	Position	1	Email	Access to	Project
Mr Beneficiary Test USER	N/A	N/A	m	.be		
Mr Louis	Vocational Education	Assistant	m	.com	Yes [Disable]	
- Beneficiary Organisation Contact Name	- Authorised to sign Grant		Position		Email	
Mrs Clara	Department Vocational Education	L	Director	a	.com	
						Partners List
M	obility Tool (ACCEPTANCE	- v. 1.2.0#1	11128) 2011-	12-13 11:30:0		

4. Click the "Add New" button.

European Commission	Use	er Status: Logged i	n: Beneficiary Test USER	- beneficiary [Log	out] Legal notice	BE3 - English (El
Buropean Commission Mobility tool			wiis Oplaiding an	Componenting	American	
	bes europese Programma	s voor onden	wijs, Opielalny en	Samenwerking	- Agentschap	
Home > Partners > Partner Contacts	5					
					1	
	Home Proj	ect Details Part	tners Participants	Mobility Experiences	Budget Updat	es and Reports
eneficiary Partner Cont	acts for 2011_1_RE3.	_I EO01_0	0001			
enericiary Partner Conta		-LLOOT-0	0001			
Beneficiary Organisation -	Beneficiary Partner Cont	acts				
Add New Remove Selected						
Contact Name	Department	Position	Em		Access to P	roject
						-
Mr Beneficiary Test USER	N/A	N/A	m	.be		
Mr Beneficiary Test USER Mr Louis	N/A Vocational Education	N/A Assistant		.be com	Yes [Disable]	
	Vocational Education	Assistant			Yes [Disable]	
Mr Louis	Vocational Education	Assistant			Yes [Disable]	
Mr Louis Mr Louis Contact Name	Vocational Education Authorised to sign Grant Department	Assistant	m	com	Email	
Mr Louis	Vocational Education Authorised to sign Grant	Assistant	m .c	com		
Mr Louis Mr Louis Contact Name	Vocational Education Authorised to sign Grant Department	Assistant	m	com	Email .com	artners List
Mr Louis Mr Louis Contact Name	Vocational Education Authorised to sign Grant Department	Assistant	m	com	Email .com	artners List
Mr Louis Mr Louis Contact Name	Vocational Education Authorised to sign Grant Department	Assistant	m	com	Email .com	artners List

- 5. A contact person information form will be displayed.
- 6. Fill in all required fields marked with the red asterisk.

	□ Same address	as Partner Organi	sation
Title		Legal Address*	
First Name*		Postal Code*	
Last Name*		City*	
Department*		Country*	Select country
Position*		Region*	
Mobile*		Fax	
Email*		Preferred contact	
Beneficia	iny contacts list	1	Cancel Save

7. You may use "Same address as Partner Organisation" option to fill in the contact person address using the beneficiary organisation address.

	🗖 Same address a	as Partner Organi:	sation
Title		Legal Address*	
First Name*		Postal Code*	
Last Name*		City*	
Department*		Country*	Select country
Position*		Region*	T
Mobile*		Fax	
Email*		Preferred contact	
Beneficia	ary contacts list		Cancel Save

 If you want this person to be a preferred contact person in this organisation, select "Preferred contact" option. If you select this option, the contact person details will be displayed on the Partners page.

	🗖 Same address as Partn	tner Organisation
Title	Legal	jal Address*
First Name*	Pos	Postal Code*
Last Name*		City*
Department*		Country* Select country
Position*		Region*
Mobile*		Fax
Email*	Preferre	rred contact 🔽
Beneficia	iary contacts list	Cancel Save

9. Click the "Save" button. A confirmation that the new partner contact has been created will be displayed: "Record created successfully".

5.6 How to add a partner organisation contact person?

1. Repeat the steps from "<u>5.1. How to display a list of partners?</u>" paragraph.

2. Click the green list icon () on the right hand side of the screen next to a partner for which you want to add a contact person. The number on the left from the arrow shows number of contacts in the organisation.

A	dd New	Remove Selected						
	# Partner Organisation - Legal Name		Type of Organisation	Preferred Contact Name	Mobile	Country		rtner itacts
	٩	Partner no 1	Other types of Association	FirstName LastName	00000	BELGIUM	1	
	8	Intermediary Partner	Vocational training institute tertiary level				0	
	٩	Host Organisation	Vocational training institute tertiary level				0	

3. A list of already existing contacts will appear.

#	Partner Organisati Name	on – Legal	Тур	e of Organisation		Preferred Contact Name	Mobile	Country		irtner ntacts
٩	Partner no 1		Other types of	Association	FirstName LastName 00000		00000	BELGIUM	1	
List	of Contacts for this	Partner							0.1	r - 1
							P	Add New Remov	e Selec	πεα
	First Name	Last	Name	Mobile			Email	Add New Remov	e pelec	rea
	First Name FirstName		Name Name	Mobile 00000		contact.pa			e '20100	
			Name		rel	contact.par	Email		0	

4. Click "Add New" button in the yellow section as presented below.

-	#	Partner Organisati Name	on – Legal	Тур	e of Organisatio	n	Preferred Contact Name	Mobile	Country		irtner ntacts
	٩	Partner no 1		Other types of	Association		FirstName LastName	00000	BELGIUM	1	
	List	of Contacts for this	Partner						Add New Remov	e Selec	ted
		First Name	Last	Name	Mobile			Email			
		First Name FirstName		Name Name	Mobile 00000		contact.pa	Email tner@email.com			© r
				Name		evel	contact.par			0	© r

5. Fill in all fields, especially those marked with a red asterisk. You may use "Same address as Partner Organisation" option to fill in the contact person address using the beneficiary organisation address. If you want this person to be a preferred contact in this partner organisation, select "Preferred contact" option. Once selected, the contact will be displayed on top of the list in bold (see the screen shot above). His/her details will be also displayed on the list of all partner organisations.

	□ Same addres	s as Partner Organi	sation
Title		Legal Address*	
First Name*		Postal Code*	
Last Name*		City*	
Department*		Country*	Select country
Position*		Region*	Y
Mobile*		Fax	
Email*		Preferred contact	
Beneficia	ary contacts list		Cancel Save

6. Click the "Save" button. A confirmation "Record created successfully" will be displayed. Notice the number of contact persons in the organisation has increased.

5.7. How to remove a beneficiary organisation contact person?

- 1. Repeat the steps from "<u>5.1. How to display a list of partners?</u>" paragraph.
- 2. Click the "[view]" link next to the partner. A list of contacts for the beneficiary organisation will be displayed.

European Commission Mobility tool			User Status: Log BE3 Europese Programma's voor On	ged in: Beneficiary Test derwijs, Opleiding				E3 - English (
Но	me >	Partners						
			Home Project Details	Partners Participan	ts Mobility Experien	ices Budget	Updates a	nd Report
Pr	oje	ct Partners for 201	1-1-BE3-LEO01-00001					
Beneficiary Organisation – Legal Name			Type of Organisation	Preferred Conta Name	act Mobile	Mobile Country		
٩	Seneficiary Organisation		Vocational training institute tertiary level	Beneficiary Test User	000000000	BELGIUM	[view]	
Ade	d New ¢	Remove Selected Partner Organisation - Le Name	gal Type of Organisation	Preferred Contact Name	Mobile	Countr	V	rtner ntacts
	_							
	٩	Partner no 1	Other types of Association	FirstName LastName	00000	BELGIUM	1	
		Partner no 1 Intermediary Partner	Other types of Association Vocational training institute tertiary level	FirstName LastName	00000	BELGIUM	1 0	
	© © ©			FirstName LastName	00000	BELCIUM	1 0 0	-
		Intermediary Partner	Vocational training institute tertiary level	FirstName LastName	00000	BELCIUM		

3. Check the selection box next to the partner contact name you want to remove. Please note that you cannot remove yourself from this list – the selection box will be greyed out.

Add I	New Remove Selected					
	Contact Name	Department	Position	Emai	I	Access to Project
1	Mr Beneficiary Test USER	N/A	N/A	m	.be	
•	Mr Louis	Vocational Education	Assistant	m .coi	m	Yes [Disable]
ene	eficiary Organisation – A	uthorised to sign Grant Department		Position		Email
	Contact Name	Department				

- 4. Click the "Remove Selected" button. A confirmation dialog box will appear. Click OK.
- 5. A confirmation message "The record has been deleted successfully" will be displayed.

5.8. How to remove a partner organisation contact person?

- 1. Repeat the steps from "<u>5.1. How to display a list of partners?</u>" paragraph.
- 2. Click the green list icon () on the right hand side of the screen next to a partner for which you want to remove a contact person.

A	Add New Remove Selected							
	#	Partner Organisation – Legal Name	Type of Organisation	Preferred Contact Name	Mobile	Country		rtner itacts
	٩	Partner no 1	Other types of Association	FirstName LastName	00000	BELGIUM	2	
	٩	Intermediary Partner	Vocational training institute tertiary level				0	
	٩	Host Organisation	Vocational training institute tertiary level				0	

- 3. A list of contact persons will appear. Please note the number next to the green icon represents number of existing contact persons for the partner.
- 4. Using the tick boxes on the right hand side select one or many contact persons you want to remove for the partner. Please note you can select all partner contacts to be deleted. Therefore partner organisation can have no contact persons listed.

ł	#	Partner Organisation – Legal Name		Type of Organisation		Preferred Contact Name	Mobile	Country		rtne ntact	
	٩	Partner no 1		Other types of Association		FirstName LastName	00000	BELGIUM	2	^	
	List of Contacts for this Partner Add New Remov								ve Selec	ted	
		First Name	Last	Name	Mobile			Email			
		FirstName	Last	lame	00000		contact.pa	rtner@email.com		1	I
		Person	No	02	000000		otherper	son@email.com			٩
	Q	Person	No		000000	evel	otherper:	son@email.com		0	

- 5. Click the "Remove Selected" button right above the list of contacts. A confirmation dialog box will appear. Click OK.
- 6. A confirmation message "The record has been deleted successfully" will be displayed.

5.9. How to enable or disable a beneficiary organisation contact person access to Mobility Tool?

- 1. Repeat the steps from "5.1. How to display a list of partners?" paragraph.
- 2. Click the "[view]" link next to the Beneficiary Organisation in the top section of the partners list.

	_	Partners							
			Home Project Details	Partners Participan	ts Mobility Expe	riences Budget	Updates ar	nd Repo	
Pro	ojec	t Partners for 201	1-1-BE3-LEO01-00001						
Ben	efici	ary Organisation – Legal Name	Type of Organisation	Preferred Cont Name	act Mobile	Country	Partn Contae		
٩	Benef	iciary Organisation	Vocational training institute tertiary level	Beneficiary Test User	000000000	000000000 BELGIUM		[view]	
Add #	New	Remove Selected Partner Organisation – Le Name	gal Type of Organisation	Preferred Contact Name	Mobile	Countr	v	irtner ntacts	
		Partner Organisation – Le	gal Type of Organisation Other types of Association Other types of Association		Mobile	BELGIUM	v		
*		Partner Organisation – Le Name	- Type of Organisation	Contact Name			v	ntacts	

 You will see a list of beneficiary organisation contact persons with their status of access. The status can have two values: "Yes" or "No" with options to [Disable] or [Enable] access to Mobility Tool respectively.

Add Nev	w Remove Selected					
	Contact Name	Department	Position	Email		Access to Project
Mr	Beneficiary Test USER	N/A	N/A	m	.be	
Jan	mes	N/A	N/A	james		No [Enable]
Mr	Louis	Vocational Education	Assistant	m		Yes [Disable]
enefi	iciary Organisation – A	uthorised to sign Grant Department		Position		Email
		Vocational Education		Director	a	.com

- If you want to enable access to the tool, click the "[Enable]" link in the rightmost column next to the name of the person you want to enable access to project details.
- If you want to disable access to the tool, click the "[Disable]" link in the rightmost column next to the name of the person you want to disable access to project details.
- 4. A confirmation message "The user access to the Active Project has been enabled" will be displayed. The person now has gained access to the tool.
 - Mobility Tool will send an automated email informing beneficiary contact person that he/she has been granted access to the tool. The email will contain project number, project title, link for ECAS registration, link to Mobility Tool and contact details of National Agency.
- 5. In case of disabling access no confirmation message will be displayed.
- Under the "Access to project" label the page will now display either "Yes [Disable]" or "No [Enable]" values.
- 7. Please see the "2. How to login to the Mobility Tool?" paragraph for more information on how the new user can access the project.

6. Mobilities

6.1. How to create a new mobility experience?

Definition:

A "Mobility Experience" is a set of one or more mobilities planned/realised by a single participant. In most cases a "Mobility Experience" consists of a single mobility. However for a "Mobility Experience" to consist of multiple mobilities, these mobilities must share the same criteria (same economic sector, field of education and level of education).

Note:

Before a new mobility experience can be created, at least one participant and two partner organisations (the first for sending and the second for receiving) must already be listed in the Mobility Tool. Please check the "**4.2. How to add a new participant?**" and "**5.2. How to add a new partner?**" chapters for more information.

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Mobility Experiences" button in the menu.

	: Logged in: Beneficiary Test USER - beneficiary [Log out] Legal notice BE3 - English (EN) 💌
European Commission	
Mobility tool BE3 Europese Programma's voor	Onderwijs, Opleiding en Samenwerking – Agentschap
My Home > Project Details	
Home Project Deta	ils Partners Participants Mobility Experiences Budget Updates and Reports
Tiolite Troject Deta	is fartiers farticipants hobility experiences budget opdates and reports
Project Details for 2011-1-BE3-LEO01-00001	
Context & Period	Project Identifiers & Summary
Sub-programme: LEONARDO DA VINCI	Grant Agreement No: 2011-1-BE3-LEO01-00001
Action: LEONARDO DA VINCI IVT (Initial Vocational Training)	National ID: 1234
Call year: 2011	Project Title (national language): Project Title
Start of activity:	Beneficiary Latin Name: Beneficiary Organisation
End of activity:	
Mobility Tool (ACCEPTANCE - v. 1	.2.0#111128) 2011-12-13 13:24:25

4. A list of existing mobility experiences will be displayed.

		Experiences						
				Home	Project Details Partners	Participants Mobilit	y Experiences Budget	Updates and Repo
t of	Mobil	ity Exper	iences	for 2011-1-B	E3-LEO01-0000)]		
Nev	w Mobility I	Experience	Delete	Advanced Search	Clear Filters	Requ	est report Export	All Mobilities
		Last N	lame	First Name	First start date	Last end date	Report status	Mobilities
								1 🔼
		LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1 🔛
List o		LASTNAME	Mobility E		01/01/2011	01/02/2011	Add New M	
List o		ties for this N			01/01/2011 Receiving Partner	Start date		obility Delete
List o	of Mobilit	t ies for this M Country		xperience			Add New M	
List o	of Mobilin	t ies for this M Country	Red	xperience ceiving Country	Receiving Partner	Start date	Add New M End date	obility Delete
List o	of Mobilin	ties for this M Country IUM	Red	xperience ceiving Country PORTUGAL	Receiving Partner Partner no 1	Start date 01/01/2011	Add New M End date 01/02/2011	obility Delete
	of Mobilin Sending (BELG	ties for this M Country IUM Last N	Rec	xperience ceiving Country PORTUGAL First Name Jane	Receiving Partner Partner no 1 First start date	Start date 01/01/2011 Last end date	Add New M End date 01/02/2011 Report status NONE	obility Delete Mobilities 1
	of Mobilit Sending B BELG Of Mobilit	Country IUM Last N JONES	Rec lame Mobility E	xperience ceiving Country PORTUGAL First Name Jane xperience	Receiving Partner Partner no 1 First start date 14/12/2011	Start date 01/01/2011 Last end date 08/01/2012	Add New M End date 01/02/2011 Report status NONE Add New M	obility Delete Mobilities 1
	of Mobilin Sending (BELG	Country LUM Last N JONES Lies for this P Country	Rec lame Mobility E	xperience ceiving Country PORTUGAL First Name Jane	Receiving Partner Partner no 1 First start date	Start date 01/01/2011 Last end date	Add New M End date 01/02/2011 Report status NONE	obility Delete Mobilities 1

5. Click the "New Mobility Experience" button.

		ean Commis bility t		3 Europese Program	ıma's voor Onderwijs,	Opleiding en Same	nwerking – Agents	chap
	Mobility E	xperiences						
t of	Mobil	ity Exper	iences	Home for 2011-1-BI	Project Details Partners		/ Experiences Budget	Updates and Rep
Nev	w Mobility E	Experience	Delete	Advanced Search	Clear Filters	Reque	st report Export	All Mobilities
		Last N	lame	First Name	First start date	Last end date	Report status	Mobilities
	 Image: A second s	LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1 🔼
	Sending (ceiving Country PORTUGAL	Receiving Partner Partner no 1	Start date 01/01/2011	Add New M End date 01/02/2011	obility Delete
	BELG	0111						
	BELG	Last N	lame	First Name	First start date	Last end date	Report status	Mobilities
	BELG		lame	First Name Jane	First start date 14/12/2011	Last end date 08/01/2012	Report status	Mobilities
		Last N		Jane				1
		Last N JONES ies for this I	Mobility E	Jane			NONE	1
	of Mobilit	Last N JONES ies for this I	Mobility E	Jane Experience	14/12/2011	08/01/2012	NONE Add New M	1

6. A new "Mobility Experience" form will appear.

European Commission Mobility tool BE3 Europese Prog My Home > Mobility Experiences > Mobility Experience	User Status: Logged in: Beneficiary Test USER - beneficiary gramma's voor Onderwijs, Opleiding en Samenwer	
Horn New Mobility Experience for 2011–1–BE		iences Budget Updates and Reports
Economic Sector: Select a Sector 💌		sons ected:
Field of Education: Select a Field	Start typing the name of the participant you wish to add to this mobility experience. Then click on the arrow to add it to the selected list.	
Mobility Partners Sending Partner*: Beneficiary Organisation (Benefici 💌 Receiving Partner*: Host Organisation	Mobility Details Sending Country* Select country V Receiving Country*: Select country V Departure Date*: 23 Return Date*: 33	Budget Subsistence: 0 Travel Costs: 0
Intermediary Partner:	Duration in weeks: 0 and days: 0	Total: 0.00
Certification Select Certifying Partner Select Certifying Partner	List of Langua	ges Used ges Selected Languages

7. Choose "Economic Sector", "Field of Education" and "Level of Education".

Education	
Economic Sector:	
Field of Education:	
Level of Education:	Select a Level

8. Select participants by typing last name of the participant in the "Select Participant name" field.

Participants & Accompany	ving Persons
Select Participant name: Bravo Johnny s Bravo Johnny wish to add to this mobility experience. Then click on the arrow to add it to the selected list.	Selected:

9. Once the participant is found, click the green arrow to add him/her to the list of selected participant. Repeat the selection process until all participants are selected.



10. You can also remove already selected participants by selecting the participant and clicking on the other green arrow pointing left.

Participants & Accompany	ing	Persons
Select Participant name: Jones Jane Start typing the name of the participant you wish to add to this mobility experience. Then click on the arrow to add it to the selected list.	•	Selected: Bravo Johnny Jones Jane

11. Select sending, receiving and if applicable, intermediary partners in the "Mobility Partners" section.

Mobility Par	tners
Sending Partner*:	Beneficiary Organisation (Benefici 💌
Receiving Partner*:	Host Organisation
Intermediary Partner:	Intermediary Partner

12. In the "Mobility Details" section change sending and receiving country if they are selected incorrectly. The values in sending and receiving country are deducted from selection of sending and receiving partners.

Mobility Details	
Sending Country* BE - BELGIUM	-
Receiving Country*: LT - LITHUANIA	•
Departure Date*:	31
Return Date*:	31
Duration in weeks: 0 and days:	0

13. Choose departure and return date. "Duration in weeks" and "and days" fields will be populated automatically once the departure and return dates are selected.

Mobility Details	
Sending Country* BE - BELGIUM	•
Receiving Country*: LT - LITHUANIA	•
Departure Date*: 14/12/2011	31
Return Date*: 06/01/2012	31
Duration in weeks: 3 and days:	3

14. In the "Budget" section enter "Subsistence" and "Travel Costs" budget. The total budget value will be calculated automatically.

Budget	
Subsistence: Travel Costs:	0
Total:	0.00

15. If applicable, select the certifying partner and the certification type that the partner will award to participants and click the green arrow to add the selection to the list. The "Selected Certificates" list will display values in pairs in a format of "certifying partner" – "certification type".

Certification		
Select Certifying Partner Beneficiary Organisation (Beneficia Select Certification Type Certifications associated to an educ	€	Selected Certificates Beneficiary Organisation (Beneficiary) - Certifications associ

16. Finally, select the languages that will be used during this Mobility Experience. Once selected press the green arrow to add the languages to "Selected Languages" list. Repeat the process until all languages used in this Mobility Experience are selected.



- 17. Click the "Save" button.
- 18. After saving a new Mobility Experience (or Experiences) for selected participant (or participants) a confirmation message will be displayed. The Mobility Tool will create a mobility experience for each selected participant. All the mobility experiences created in this process will share the same values for economic sector, field of education, level of education, mobility partners (sending, receiving and intermediary, if selected), sending and receiving country, dates of mobility, budget, certifying partner and certification type as well as languages.
- 19. Click the "Mobility Experiences List" button to return to the main Mobility Experience page.

Note:

It is possible that in the same mobility experience the same partner organisation can be both a sending and a receiving partner. This situation is **not** possible in a single mobility, however.

6.2. How to display mobility experience details?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Mobility Experiences" button in the top menu.

	: Logged in: Beneficiary Test USER - beneficiary [Log out] Legal notice BE3 - English (EN) 🚽
European Commission	
Mobility tool BE3 Europese Programma's voor	Onderwijs, Opleiding en Samenwerking – Agentschap
My Home > Project Details	
Home Project Detai	ils Partners Participants Mobility Experiences Budget Updates and Reports
Project Details for 2011-1-BE3-LEO01-00001	
Context & Period	Project Identifiers & Summary
Sub-programme: LEONARDO DA VINCI	Grant Agreement No: 2011-1-BE3-LE001-00001
Action: LEONARDO DA VINCI IVT (Initial Vocational Training)	National ID: 1234
Call year: 2011	Project Title (national language): Project Title
Start of activity:	Beneficiary Latin Name: Beneficiary Organisation
End of activity:	
	2 0#111128) 2011-12-13 13-24-25

4. A list of existing mobility experiences will be displayed. This list will display some basic information about mobility experiences. This list will contain: last and first name of the participant, starting date of first mobility, returning date from the last mobility, status of participant report request and number of mobilities. If you wish to see more details, please follow the steps below.

		bility to	OOI BE	3 Europese Prograr	nma's voor Onderwijs,	, Opleiding en Same	nwerking – Agents	schap
me 2	Mobility I	Experiences						
				Home	Project Details Partners	Participants Mobility	Experiences Budget	Updates and Rep
t of	Mobil	ity Exper	iences	for 2011-1-B	E3-LEO01-0000)1		
Nev	v Mobility E	Experience	Delete	Advanced Search	Clear Filters	Reque	est report Export	All Mobilities
		Last N	lame	First Name	First start date	Last end date	Report status	Mobilities
		LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1 🔼
List o	of Mobili	ies for this N	Mobility E	xperience			Add New Mo	obility Delete
	Sending	Country	Re	ceiving Country	Receiving Partner	Start date	End date	
	Sending BELG		Re	eiving Country PORTUGAL	Receiving Partner Partner no 1	Start date 01/01/2011	End date 01/02/2011	
	2			2 /				Nobilities
	2	IUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011	
	BELG	UM Last N	lame	PORTUGAL First Name Jane	Partner no 1 First start date	01/01/2011 Last end date	01/02/2011 Report status	Mobilities
	BELG	JONES	lame Mobility E	PORTUGAL First Name Jane	Partner no 1 First start date	01/01/2011 Last end date	01/02/2011 Report status NONE	Mobilities
	BELG	JONES	lame Mobility E	PORTUGAL First Name Jane xperience	Partner no 1 First start date 14/12/2011	01/01/2011 Last end date 08/01/2012	01/02/2011 Report status NONE Add New Mo	Mobilities

		Last N	2000	First Name	First start date	Last end date	Report status	Moh	ilities
_			ame						
		LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1	
ist	of Mobili	ties for this N	Nobility E	xperience					
							Add New Mo	obility	Delete
	Sending	Country	Red	ceiving Country	Receiving Partner	Start date	End date		_
	BELC	JUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		S .
		Last N	ame	First Name	First start date	Last end date	Report status	Mob	ilities
		IONES		lane	14/12/2011	08/01/2012	NONE	1	
		JOINES		Jane	14/12/2011	00/01/2012	NONE		
ist	of Mobili	ties for this N	Aobility E		11/12/2011	00/01/2012	NONE		
.ist	of Mobili		Nobility E		11/12/2011	00,01,2012	Add New Mo		Delete
.ist	of Mobili	ties for this N	· ·		Receiving Partner	Start date			Delete
.ist		ties for this M	· ·	xperience			Add New Mo		
.ist	Sending	ties for this M	Red	xperience ceiving Country	Receiving Partner	Start date	Add New Mo End date	obility	
.ist	Sending	ties for this M Country	Rec	xperience ceiving Country IRELAND	Receiving Partner Host Organisation	Start date 14/12/2011	Add New Mo End date 08/01/2012	obility	-
	Sending LIECHTE	ties for this M Country INSTEIN Last N	Rec ame	Every Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New Mo End date 08/01/2012 Report status	bility Mob	Ilities
	Sending LIECHTE	ties for this M Country INSTEIN Last N BRAVO	Rec ame	Every Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New Mo End date 08/01/2012 Report status	bbility Mob 1	ilities
	Sending LIECHTE	ties for this M Country INSTEIN BRAVO ties for this M	ame 40bility E	Every Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New Mo End date 08/01/2012 Report status NONE	bbility Mob 1	Ilities

5. Click the green loupe icon (^(C)) next to the mobility experience you're interested in.

The "Mobility Experience Details" page will appear. Please note that this page also includes a list of mobilities within the displayed mobility experience. Please check section "6.4. How to display mobility details?" for more information.

Detail of Mobil	lity Experience for 2011	-1-BE3-LEO01-	00001		
Participant			Partici	pant	
Title N	Ar .		Address	Street 1	
First Name F	FirstName	Po	stal Code	1000	
Last Name	astName		City	Brussels	
Date of Birth	01 01 1980 (dd-mm-yyyy)		Country	BE - BELGIUM	
Gender			Region	BE10 - Région de	e Bruxelles-Capitale / Brussels Hoofds
With Special Needs			Felephone		
			Email	firstname.lastnan	ne@emai.com
Is Accompanying Person					
	STD-ADL - Adult learners		Educa	tion	
IVT Participant Type	NobIVT-Sch - Trainees in school based initi	al vocational training Ec	onomic Se	ctor*: A - AGR	ICULTURE, FORESTRY AND FISHI
			eld of lucation*:	7 - Healt	h and Welfare
			evel of	ISCED 0) - Programmes at level 0, (pre-prima
		Ed	lucation*:		
List of Mobilities for	this Mobility Experience				
Sending Country	Receiving Country	Receiving Partner		tart date	Add New Mobility Delet
BELGIUM	Receiving Country PORTUGAL	Partner no 1		/01/2011	01/02/2011

6.3. How to change a mobility experience?

Only the following mobility experience information can be changed:

- economic sector
- field of education
- level of education

In order to change the values listed above, follow these steps:

- 1. Follow the steps from "6.2. How to display mobility experience details?"
- 2. Click the green loupe () next to the Mobility Experience you want to change.

		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
		LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1	
ist o	f Mobil	ities for this I	Mobility E	xperience			Add New M	obility	Delete
	Sending	Country	Re	ceiving Country	Receiving Partner	Start date	End date		
	BEL	GIUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		S 🛛
		Last N	lamo	First Name	First start date	Last end date	Design and address		ilities
		Lastin	lanie	FIrst Name	riist start uate	Last enu uate	Report status	MOD	inties
□ ist o	S Mobil	JONES		Jane	14/12/2011	08/01/2012	NONE	1 1	
.ist o		JONES ities for this I	Mobility E	Jane xperience	14/12/2011	08/01/2012	NONE Add New M	1	
.ist o	Sending	JONES	Mobility E	Jane			NONE	1	Delete
.ist o	Sending	JONES ities for this I	Mobility E	Jane xperience ceiving Country	14/12/2011 Receiving Partner	08/01/2012 Start date	NONE Add New M End date	1 obility	Delete
.ist o	Sending	JONES ities for this I Country ENSTEIN	Mobility E	Jane xperience ceiving Country IRELAND	14/12/2011 Receiving Partner Host Organisation	08/01/2012 Start date 14/12/2011	Add New M End date 08/01/2012	1 obility	
ist o.	Sending LIECHT	JONES ities for this I Country ENSTEIN Last N	Mobility E Rea	Jane xperience ceiving Country IRELAND First Name Johnny	14/12/2011 Receiving Partner Host Organisation First start date	08/01/2012 Start date 14/12/2011 Last end date	NONE Add New M End date 08/01/2012 Report status	1 obility Mob 1	Delete
ist o	Sending LIECHT	JONES ities for this P Country ENSTEIN Last N BRAVO	Mobility E Rea lame Mobility E	Jane xperience ceiving Country IRELAND First Name Johnny	14/12/2011 Receiving Partner Host Organisation First start date	08/01/2012 Start date 14/12/2011 Last end date	NONE Add New M End date 08/01/2012 Report status NONE	1 obility Mob 1	Delete

 Change the values in the form. Please note that participant data cannot be modified in this form. Please refer to "<u>4.3. How to edit participant's details?</u>" section for more information on changing participant's data.

Detail of Mobil	lity Experience for 2011	-1-BE3-LEO01-	-00001 Partici	pant		
Title	Mr		Address			
First Name		F	ostal Code			
Last Name	astName		City	Brussels		
Date of Birth				BE - BELGIUM		
Gender	M - Male		Region BE10 - Région de B Telephone Email firstname.lastname@		le Bruxelles-Capitale / Brussels Hoofdste	
With Special Needs	NO					
Is Accompanying Person	Ю		Linanj	in straine.iastrai	lewental.com	
Type of Participant	STD-ADL - Adult learners		Educa	tion		
IVT Participant Type	MobIVT-Sch - Trainees in school based initial	l vocational training	Economic Se		ICULTURE, FORESTRY	AND FISHI
		E	Economic Sector*: A - AGRICULTURE, FORESTRY AND FISH			
	r this Mobility Experience				Add New Mobility	/ Delete
Sending Country		Receiving Partner		tart date	End date	
BELGIUM	PORTUGAL	Partner no 1	01	/01/2011	01/02/2011	
Mobility Experiences	s List				Ca	incel Save

4. Click the "Save" button.

If you wish to change more values than economic sector, field of education and level of education, a new mobility experience must be created and the other one removed. Please refer to other sections of this document for more information.

6.4. How to display mobility details?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Mobility Experiences" button in the top menu. A list of existing mobility experiences will be displayed.
- 4. The list of mobility experiences will also contain some basic information about each mobility. The page will include: sending country, receiving country, receiving partner, start date and end date. If you wish to see more information, please follow the steps below.
- 5. Click the green loupe icon () on the right in the yellow "List of Mobilities for this Mobility Experience" section, underneath the mobility experience details.

		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
	Q	LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1	<u>^</u>
ist	of Mobili	ties for this M	Mobility E	xperience					
							Add New M	obility	Delete
	Sending	Country	Rec	eiving Country	Receiving Partner	Start date	End date		
	BELG	IUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		
		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
	Q	JONES		Jane	14/12/2011	08/01/2012	NONE	1	<u>^</u>
	of Mobili	JONES			14/12/2011	08/01/2012			
	of Mobili				14/12/2011	08/01/2012	NONE Add New M		Delete
	of Mobili Sending	ties for this I	Mobility E		14/12/2011 Receiving Partner	08/01/2012 Start date			Delete
		ties for this I	Mobility E	xperience			Add New M		
	Sending	ties for this I	Mobility E	xperience reiving Country	Receiving Partner	Start date	Add New M End date	obility	_
	Sending	ties for this I Country	Mobility E: Rec	eiving Country	Receiving Partner Host Organisation	Start date	Add New M End date 08/01/2012	obility	<u> </u>
_ist	Sending LIECHTE	ties for this M Country INSTEIN Last N	Mobility Ex Rec Jame	eiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New M End date 08/01/2012 Report status	obility Mob	ilities
_ist	Sending LIECHTE	Country NSTEIN Last N BRAVO	Mobility Ex Rec Jame	eiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New M End date 08/01/2012 Report status	obility Mob	ilities
_ist	Sending LIECHTE	ties for this P Country INSTEIN Last N BRAVO ties for this N	Mobility E Rec Jame Mobility E	eiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New M End date 08/01/2012 Report status NONE	obility Mob	ilities

6. A mobility details form will appear.

Mobility Details for 2011-1-BE3-LEO01-00001, FirstName LastName

Mobility Partners Sending Partner*: Beneficiary Organisation (Benefici Receiving Partner*: Partner no 1 Intermediary Partner: - Intermediary Partner:	Mobility Details Sending Country* BE - BELGIUM Receiving Country*: PT - PORTUGAL Departure Date*: 01/01/2011 Return Date*: 01/02/2011 Duration in weeks: 4 and days:	x x 3 4	Budget Subsistence: 100.00 Travel Costs: 100.00 Total: 200.00
Certification Select Certifying Partner Beneficiary Organisation (Beneficia Select Certification Type Certifications associated to an educ Certifications associated to	ificates anisation - Certifications associated to an ed	Languag List of Languay BG - Bulgarian CS - Czech DA - Danish NL - Dutch EN - English ET - Estonian FI - Frinnish FR - French DE - German EL - Greek	

6.5. How to change a mobility?

If you want to change mobility details, including:

- sending country
- receiving country
- departure date
- return date

- sending partner
- receiving partner
- intermediary partner
- subsistence and travel costs
- certification and certifying partners
- languages used

Follow the steps below.

- 1. Repeat the steps from "6.4 How to display mobility details?" paragraph.
- 2. Change the values and click the "Update Mobility" button to save.

Note:

If you want to change participant's name, you need to go to "**How to edit a participant's details?**" section for more information.

6.6. How to add a new mobility to an already existing mobility experience?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Mobility Experiences" button in the top menu.

	Home	Project Details	Partners	Participants	Mobility Experiences	Budget	Updates and Re
ject Details for 2011-1-BE3-LEO	01-0	0001			L	1	
J							
Context & Period			Project l	dentifiers &	Summary		
Sub-programme: LEONARDO DA VINCI			Grant Ad	ireement No	: 2011-1-BE3-LEO01	-00001	
Action: LEONARDO DA VINCI IVT (Initial Vocational	Training	g)	National				
Call year: 2011			Project T	itle (nation	al language) : Projec	t Title	
Start of activity:			Beneficia	ary Latin Nar	ne : Beneficiary Organ	nisation	
End of activity:							

			Home	Project Details Partners	Participants Mobility	Experiences Budget	Updates and Repo
st of	Mobility Expe	riences	for 2011-1-B	E3-LEO01-0000)1		
Ne	ew Mobility Experience	Delete	Advanced Search	Clear Filters	Reque	est report Export	All Mobilities
	Last	Name	First Name	First start date	Last end date	Report status	Mobilities
			Finalland	01/01/2011	01/02/2011	NONE	1 🔼
			FirstName	01/01/2011	01/02/2011	NONE	· •
List	of Mobilities for this	Mobility E		01/01/2011	01/02/2011	Add New Mo	
List	of Mobilities for this Sending Country			Receiving Partner	Start date		bility Delete
List			xperience			Add New Mo	
List	Sending Country BELGIUM		Experience ceiving Country	Receiving Partner	Start date	Add New Mo End date	obility Delete
List	Sending Country BELGIUM	Ree	ceiving Country	Receiving Partner Partner no 1	Start date 01/01/2011	Add New Mo End date 01/02/2011	obility Delete
	Sending Country BELGIUM	Ree Name	ceiving Country PORTUGAL First Name Jane	Receiving Partner Partner no 1 First start date	Start date 01/01/2011 Last end date	Add New Mo End date 01/02/2011 Report status	bility Delete Object Mobilities 1
	Sending Country BELGIUM Last JONES	Ree Name Mobility E	ceiving Country PORTUGAL First Name Jane	Receiving Partner Partner no 1 First start date	Start date 01/01/2011 Last end date	Add New Mo End date 01/02/2011 Report status NONE	bility Delete Object Mobilities 1

4. A list of existing mobility experiences will be displayed.

- 5. Find the mobility experience you want to add a new mobility for on the list.
- 6. Click the "Add New Mobility" button underneath mobility experience details.

	Last Name	First Name	First start date	Last end date	Report status	Mobilities
	LASTNAME	FirstName	01/01/2011	01/02/2011	NONE	1 🥻
ist of Mobilit.	ies for this Mobility E	xperience			Add New M	lobility Delete
Sending C	Country Re	ceiving Country	Receiving Partner	Start date	End date	
BELGI	им	PORTUGAL	Partner no 1	01/01/2011	01/02/2011	S 🔍

7. A new mobility form will appear.

Mobility Details for 2011-1-BE3-LEO0	1-00001, FirstName LastNa	me	
Mobility Partners Sending Partner*: Beneficiary Organisation (Benefici Receiving Partner*: Host Organisation Intermediary Partner:	Mobility Details Sending Country* Select country Receiving Country*: Select country Departure Date*: Return Date*: Duration in weeks: 0 and days:	33	Budget Subsistence: 0 Travel Costs: 0 Total: 0.00
Certification Select Certifying Partner Beneficiary Organisation (Beneficia Select Certification Type Certifications associated to an educ	ificates	Language BG - Bulgarian CS - Czech DA - Danish NL - Dutch EN - English ET - Estonian FI - Finnish FR - French DE - German EL - Greek	
			Cancel Add New Mobility

8. Select "Sending Partner", "Receiving Partner", "Intermediary Partner" (if applicable), change "Sending Country" and "Receiving Country" if they are different than the countries of the partners, "Departure Date", "Return Date". "Duration in weeks" and "and days" fields will be populated automatically.

Mobility Partners	Mobility Details	Budget
	Sending Country* Select country	
Sending Partner*: Beneficiary Organisation (Benefici	Receiving Country*: Select country	Subsistence: 0
	Departure Date*:	Travel Costs: 0
Receiving Partner*: Host Organisation	Return Date*:	
Intermediary Partner:	Duration in weeks: 0 and days: 0	Total: 0.00

- 9. Add budget values for subsistence and travel costs. The "Total" budget value will be calculated automatically.
- 10. If applicable, select "Certifying Partner" and the certification type that the partner will award to participants in this mobility and click the green arrow to add selection to the list. The "Selected Certificates" list will display values in pairs in a format of "certifying partner" – "certification type".

Certification		
Select Certifying Partner		Selected Certificates
Beneficiary Organisation (Beneficia 💌		Beneficiary Organisation (Beneficiary) - Certifications associ
Select Certification Type	D	
	C	

11. Finally, select languages that will be used during this mobility. Once selected press the green arrow to add the languages to "Selected Languages" list. Repeat the process until all languages used in this mobility are selected.



12. Click the "Add New Mobility" button to save. A confirmation "Record created successful" will be displayed. Please note that the new mobility will appear on the list of mobilities and the number of mobilities will increase.

	Last Name	First Name	First start date	Last end date	Report status	Mobilities		
	LASTNAME	FirstName	01/01/2011	05/02/2012	NONE	2		
List of Mobilit	t of Mobilities for this Mobility Experience							
					Add New Mo	bility Delete		
Sending (Country Re	ceiving Country	Receiving Partner	Start date	End date			
BELGI	UM	PORTUGAL	Partner no 1	01/01/2011	01/02/2011	🔍 🗖		
GERM	ANY	FINLAND	Host Organisation	13/01/2012	05/02/2012	S 🗖		

13. It is possible to add a maximum of 6 mobilities per mobility experience.

6.7. How to delete a mobility?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Mobility Experiences" button in the top menu. A list of existing mobility experiences will be displayed.
- 4. Using the tick-box on the right select the Mobility you wish to delete.

		Last Name	First Name	First start date	Last end date	Report status	Mob	ilities
	Q	LASTNAME	FirstName	01/01/2011	05/02/2012	NONE	2	
List o	of Mobilities for this Mobility Experience							
						Add New Mo	bility	Delete
	Sending (Country Re	eceiving Country	Receiving Partner	Start date	End date		
	BELG	UM	PORTUGAL	Partner no 1	01/01/2011	01/02/2011		🔍 🗖
	GERM	ANY	FINLAND	Host Organisation	13/01/2012	05/02/2012		\[\begin{aligned} \[\lefty \] \[\[\end{aligned} \[\[\end{aligned} \[\[\end{aligned} \[\[\[

5. Click the "Delete" button above the list of mobilities.

		Last Name	First Name	First start date	Last end date	Report status	Mob	ilities	
	 Image: A start of the start of	LASTNAME	FirstName	01/01/2011	05/02/2012	NONE	2		
List o	t of Mobilities for this Mobility Experience								
						Add New Mo	bility	Delete	
	Sending (Country Re	ceiving Country	Receiving Partner	Start date	End date			
	BELGI	UM	PORTUGAL	Partner no 1	01/01/2011	01/02/2011		🔍 🗖	
	GERM	ANY	FINLAND	Host Organisation	13/01/2012	05/02/2012		\[\begin{aligned} \[\end{aligned} \] \[\[\end{aligned} \] \[\[\end{aligned} \] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\] \[\[\[\[

- A confirmation dialog will be displayed: "Are you sure you want to delete this Mobility?". Click OK.
- 7. A confirmation message will be displayed: "The record has been deleted successfully".

6.8. How to delete a mobility experience?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number to see the project details.
- 3. Click the "Mobility Experiences" button in the top menu. A list of existing mobility experiences will be displayed.
- 4. Using the tick-box on the left select mobility experience you wish to delete.

	Last N	Name	First Name	First start date	Last end date	Report status	Mob	ilities
			FirstName	01/01/2011	01/02/2011	NONE	1	
ist of Mo	bilities for this	Mobility E	xperience					
						Add New M	obility	Delete
Send	ding Country	Red	ceiving Country	Receiving Partner	Start date	End date		_
1	BELGIUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		S 1
	Last N	Name	First Name	First start date	Last end date	Report status	Mob	ilities
ist of Mo	JONES	Mobility F	Jane	14/12/2011	08/01/2012	NONE	1	6
ist of Mo	obilities for this		xperience			Add New M		
ist of Mo Send	bilities for this		xperience ceiving Country	Receiving Partner	Start date	Add New Me End date		Delete
ist of Mo Send	obilities for this		xperience			Add New M		Delete
ist of Mo Send	bilities for this	Red	xperience ceiving Country	Receiving Partner	Start date	Add New Me End date	obility	Delete
ist of Mo Send	bilities for this ding Country CHTENSTEIN	Red	xperience ceiving Country IRELAND	Receiving Partner Host Organisation	Start date 14/12/2011	Add New M End date 08/01/2012	obility	
ist of Mo Send LIEC	ding Country CHTENSTEIN	Red	xperience ceiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New M End date 08/01/2012 Report status NONE	obility Mob 1	Delete C r ilities
ist of Mo Send LIEC	chilities for this ding Country CHTENSTEIN Last M BRAVO obbilities for this	Red Name Mobility E	xperience reiving Country IRELAND First Name Johnny xperience	Receiving Partner Host Organisation First start date 14/12/2011	Start date 14/12/2011 Last end date 06/01/2012	Add New M End date 08/01/2012 Report status NONE Add New M	obility Mob 1	Delete
ist of Mo Send LIEC	ding Country CHTENSTEIN Last M BRAVO	Red Name Mobility E	xperience ceiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New M End date 08/01/2012 Report status NONE	obility Mob 1	Delete C r ilities

5. Click the "Delete" button on top of the page.

	Last Na	me	First Name	First start date	Last end date	Report status	Mob	ilities
	LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1	
ist of Mobil	ities for this Mo	obility E	xperience					_
						Add New M	obility	Delete
Sending Country		Re	ceiving Country	Receiving Partner	Start date	End date		
BEL	GIUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		S 1
	Last Na	me	First Name	First start date	Last end date	Report status	Mob	ilities
	JONES		Jane	14/12/2011	08/01/2012	NONE	1	
ist of Mobil	ities for this Mo	obility E	xperience			Add New M	obility	Delete
Sending	Country	Re	ceiving Country	Receiving Partner	Start date	End date		
LIECHT	ENSTEIN		IRELAND	Host Organisation	14/12/2011	08/01/2012		🔍 r
		-	First Name	First start date	Last end date	Report status	Mob	ilities
	Last Na	me						
<u></u>	BRAVO	me	Johnny	14/12/2011	06/01/2012	NONE	1	
			F 1	14/12/2011	06/01/2012	NONE	1	
	BRAVO		F 1	14/12/2011	06/01/2012	NONE Add New Me		Delete

6. A confirmation "The record has been deleted successfully!" will be displayed.

7. Participant reports

7.1. How to request a participant report?

Note:

Participant reports are generated per Mobility Experience. Reports include questions for all Mobilities within the Mobility Experience.

- 1. Follow the steps from "6.2. How to display mobility experience details?" paragraph.
- 2. Click the left hand side green loupe icon () next to Mobility Experience for which you want to send a participant report.

		bility t		uropese Program	User Status: Logged in: Be Ima's voor Onderwijs,			
ome >	> Mobility	Experiences						
				Home	Project Details Partners	Participants Mobility	y Experiences Budget	Updates and Rep
st of	Mobil	ity Exper	iences fo	or 2011–1–Bl	E3-LEO01-0000)]		
Ne	w Mobility I	Experience	Delete	Advanced Search	Clear Filters	Reque	est report Export	All Mobilities
	. —	Last N	ame	First Name	First start date	Last end date	Report status	Mobilities
		LASTNAME	Fir	stName	01/01/2011	01/02/2011	NONE	1 🔼
List	of Mobili	ties for this I	Mobility Expe	rience			Add New M	bility Delete
	Sending	Country	Receiv	ing Country	Receiving Partner	Start date	End date	
	BELG	IUM	PC	RTUGAL	Partner no 1	01/01/2011	01/02/2011	🔍 🗖
		Last N	ame	First Name	First start date	Last end date	Report status	Mobilities
	<u> (</u>	JONES	Jan	e	14/12/2011	08/01/2012	NONE	1 🔼
List	of Mobili	ties for this I	Mobility Expe	rience			Add New M	bility Delete
	Sending	Country	Receiv	ing Country	Receiving Partner	Start date	End date	
	LIECHTE	NSTEIN	IF	ELAND	Host Organisation	14/12/2011	08/01/2012	🔍 🗖

3. Click the "Report Requests" tab on top of the page.

	Requests	1-00001	
Participant		Partic	ipant
Title	Mr	Address	Street 1
First Name	FirstName	Postal Code	1000
Last Name	LastName	City	Brussels
Date of Birth	01 01 1980 (dd-mm-yyyy)	Country	BE - BELGIUM
Gender	M - Male	-	BE10 - Région de Bruxelles-Capitale / Brussels Hoofdste
With Special Needs		Telephone Email	firstname.lastname@emai.com
Is Accompanying Person	NO		
Type of Participant	STD-ADL - Adult learners	Educa	tion
IVT Participant Type	MobIVT-Sch - Trainees in school based initial vocational training	Economic Se	
		Field of Education*:	7 - Health and Welfare
		Level of Education*:	ISCED 0 - Programmes at level 0, (pre-prima

4. A list of participant report requests will appear.

Mobility Experie	Reports Req	uests				
Repor	ts Requests	FirstName LastName	e for 2011–1–BE3–L	EO01-00001		
Re	quest New Report					
ID	Status	Request Date	Receive Date	PDF File	Report Language	
					Total Pages: 0	

5. Click the "Request New Report" button.

Mobility Experier	Reports Reg	uests				
Report	ts Requests	s FirstName LastName	e for 2011–1–BE3–L	EO01-00001	l	
Re	quest New Report					
ID	Status	Request Date	Receive Date	PDF File	Report Language	
					Total Pages: 0	

6. Select report language. You can only use languages that were assigned to national agency that approved the project. If required, type in a comment that will be sent along with an email message to the participant.

Here you can request a Participant Report PDF file.
Choose the language in which you wish the Report to be genearated in and fill in your message to the participant. Upon submission of the form, the PDF Report file will be generated and the participant will be notified via email that his report is ready for downloading.
Report Language BE3 - English (EN)
Request Comment (Your message will be inserted into the notification email message to the Participant)
Characters typed: (limit: 250)
Back Request New Report

 Click the "Request New Report" button to send the request. You will be redirected to the list of participant report request. Please note the newly created report request is listed with its current status (most likely REQUESTED).

ility Experience	es Reports Reques	ts				
Reports	s Requests F	irstName LastName for	2011-1-BE3-LEC	001-00001		
	uest New Report					
ID	Status	Request Date	Receive Date	PDF File	Report Language	
1328	REQUESTED	13-12-2011 14:04:20		Not avaliable	BE3 - English(EN)	
					Total Pages: 1	[1]

8. Once the system generates a PDF file, the status will change to EMAIL NOTIFIED. That means an email with a link to PDF file has been sent to the participant. Please check "7.4. How to check the status of the participant report?" paragraph for more details on participant report status.

oility Experien	ces Reports Requests					
Papart	e Doquoste Fire	stName LastName for 2	2011 1 RE3 LE0	001 00001		
кероп	5 Requests This	iname Lastiname for 2		00001		
Rec	quest New Report					
ID	Status	Request Date	Receive Date	PDF File	Report Langua	age
1000	EMAIL NOTIFIED	13-12-2011 14:04:20		0 1 1005	050 5 11 1 (51)	
1328	EMAIL NOTIFIED	13 12 2011 14:04:20		Download PDF	BE3 – English(EN)	
1328	EMAIL NOTIFIED	10 12 2011 14.04.20			Total Pages: 1	[1]

9. Please note that as a beneficiary you can download participants report using the "Download PDF" link on the Report Requests page. You can use this link in case participant didn't receive or deleted the automated notification about report request. This link will always provide a copy of an empty PDF file.

ty Experien	ces Reports Requests					
Report	s Requests Firs	stName LastName for 2	2011-1-BE3-LE	001-00001		
Req	uest New Report					
ID	Status	Request Date	Receive Date	PDF File	Report Langua	ge
1328	EMAIL NOTIFIED	13-12-2011 14:04:20		Download PDF	BE3 - English(EN)	
				т	otal Pages: 1	[1]

7.2. How to request many participant reports at once?

- 1. Follow the steps from "6.2. How to display mobility experience details?" paragraph.
- 2. Using the left hand side check boxes select all mobility experiences for which you want to create participant report requests.

	-	Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
•		LASTNAME		FirstName	01/01/2011	01/02/2011	EMAIL NOTIFIED	1	
List o	f Mobili	ties for this I	Mobility E	xperience			Add New Mo	bility	Delete
	Sending Country F		Red	ceiving Country	Receiving Partner	Start date	End date		
	BELG	IUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		S 🛛
		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
◄		JONES		Jane	14/12/2011	08/01/2012	NONE	1	
List o	of Mobili	ties for this I	Mobility E	xperience			Add New Mo	bility	Delete
	Sending	Country	Red	ceiving Country	Receiving Partner	Start date	End date		
	LIECHTE	NSTEIN		IRELAND	Host Organisation	14/12/2011	08/01/2012		🔍 г

3. Once selected, click on "Request report" on the top of the table.

		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
◄		LASTNAME		FirstName	01/01/2011	01/02/2011	EMAIL NOTIFIED	1	
List o		ities for this I					Add New Mo	obility	Delete
	Sending Country Receiving Country		ceiving Country	Receiving Partner	Start date	End date			
	BELC	JIUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011	1	S .
		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
◄		JONES		Jane	14/12/2011	08/01/2012	NONE	1	
List o	of Mobili	ities for this I	Mobility E	xperience					
							Add New Mo	obility	Delete
	Sending	Country	Re	eiving Country	Receiving Partner	Start date	End date		
	ПЕСИТ	ENSTEIN		IRELAND	Host Organisation	14/12/2011	08/01/2012		🔍 г

4. A confirmation form will appear where a report language selection and additional comments can be made. Please note that the list of mobility experiences for which the reports have been requested is presented on top of the form.

Last Name	First Name	First start date	Last end date	Report status	Report Language
LastName	FirstName	01/01/2011	01/02/2011	EMAIL NOTIFIED	BE3 – English (EN)
Jones	Jane	14/12/2011	08/01/2012	NONE	N/A
equest Cor Your message		to the notification ema	ail message to the Pa	articipant)	

 Click "Request New Report". A confirmation message will be displayed: "2 Participant Report Requests are created successfully". Please note the change of report status on the list of mobility experiences.

List of Mobility Experiences for 2011-1-BE3-LEO01-00	001
--	-----

Ne	w Mobility	Experience	Delete	Advanced Search	Clear Filters	Reques	t report Export /	All Mobilities
		Last N	lame	First Name	First start date	Last end date	Report status	Mobilities
	۹	LASTNAME		FirstName	01/01/2011	01/02/2011	REQUESTED	1 🕻
.ist (of Mobili	ties for this I	Mobility E	xperience			Add New Mo	obility Delet
	Sending	Country	Re	ceiving Country	Receiving Partner	Start date	End date	
	BELC	IUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011	۵
		Last N	lame	First Name	First start date	Last end date	Report status	Mobilities
	۹	JONES		Jane	14/12/2011	08/01/2012	REQUESTED	1 🧯
List	of Mobili	ties for this I	Mobility E	xperience			Add New Mo	obility Delet
	Sending	Country	Re	ceiving Country	Receiving Partner	Start date	End date	
	LIECHTE	NSTEIN		IRFLAND	Host Organisation	14/12/2011	08/01/2012	<u>(</u>

7.3. How to approve, reject or re-request participant reports?

- 1. Follow the steps from <u>"6.2. How to display mobility experience details?</u>" paragraph.
- 2. Click the "Report Requests" tab. A list of report requests will be displayed. A report that is in status "Pending" is ready to be approved, rejected or re-requested.

DOLLS					
	Requests I	listivalle Lastivalle	for 2011–1–BE3–LE	1001-00001	
-					
Requ	est New Report				
ID	Status	Request Date	Receive Date	PDF File	Report Language
ID 1329	Status PENDING	Request Date	Receive Date	PDF File Download PDF	Report Language BE3 - English(EN)

- a. The latest status can also be checked on the list of all mobility experiences page. It is advised, however, to check each mobility experience individually in case multiple reports were requested.
- 3. Click the report ID or the report status (PENDING).

Reports Requests FirstName LastName for 2011-1-BE3-LEO01-00001

ID	Status	Request Date	Receive Date	PDF File	Report Language
1329	PENDING	13-12-2011 14:13:43	13-12-2011 14:27:25	Download PDF	BE3 - English(EN)
1328	INVALIDATED	13-12-2011 14:04:20		Download PDF	BE3 – English(EN)

4. Report data will appear as it was filled in by the participant.

European Commission Mobility tool BE3 Eur	opese Programma's voor O				3E3 - Englis
ort Details FirstName LastNa	Home Project Details	Partners Participants	Mobility Experiences	Budget Updates a	ind Rep
			Accept	Reject Re-Reques	,t Bac
Report Details Report Language: BE3 – English(EN) Status: PENDING	Request Date: 13-12-201 Receive Date: 13-12-201 Hash code: 1DED62983	1 14:27:25			
Abbility 1				CS -	Czech
Preparation Have yo	u done any preparatory activities?	Yes			
Explain how you have prepared yoursel linguistic courses attended, choice of ho country ci		text			
Language preparation received enabled me	to cope with everyday situations	To a very small extent			
Language preparation received helped me	e to work in my occupational area	To a very small extent			
I received the necessary informat	environment				
	and the second second because of the second s	To a very small extent			
Overall s	atisfaction regarding preparation	To a very sman extent			
Please describe the type of preparation pr host country cultural inf					
Please describe the type of preparation pr host country cultural inf	ovided to you: linguistic courses,	text			

- 5. Read the report. There are three options you can take:
 - a. If you want to **accept** the report, click the "Accept" link in the top of the window. An automated email will be sent to the participant informing him/her that the report has been accepted. Once accepted report can be reversed to a "Pending" status. In order to do so, click the "Revert to Pending" link on top of the page displaying the report data.

Report Details		Revert to Pending Back
Report Language: BE3 – English(EN) Status: ACCEPTED	Request Date: 13–12–2011 14:13:43 Receive Date: 13–12–2011 14:27:25 Hash code: 1DED629B3AE7DD15	

b. If you want to reject the report, click the "Reject" link. A dialog form will appear with the option to provide an explanation on why the report was rejected. An automated email will be sent to the participant with information that his/her report was rejected stating the reason for rejection. The rejection email will also contain a link to a new report PDF file that needs to be reviewed and submitted again. Once rejected, the status of the report changes to "REJECTED". In this case a new report request will be made.

ID	Status	Request Date	Receive Date	PDF File	Report Language
1331	REQUESTED	13-12-2011 14:59:19		Not avaliable	BE3 - English(EN)
1329	REJECTED	13-12-2011 14:13:43	13-12-2011 14:58:24	Download PDF	BE3 - English(EN)
1328	INVALIDATED	13-12-2011 14:04:20		Download PDF	BE3 - English(EN)
				Tot	al Pages: 1 [1

c. If you want to re-request, click the "Re-Request" link on top of the page. A dialog form will appear to write a reason for the new request. The form is not mandatory to be filled in. Click the "Submit" button to send a new request. The participant will receive new email with a link to already filled PDF file. This action does not invalidate or reject the previous participant submission. This action can be used to send participant already filled-in report for his/her copy in case the report is missing.

7.4. How to check the status of the participant report?

- 1. Login to the Mobility Tool.
- 2. Click the grant agreement number of the project you want to open. A page of project details will be displayed.
- 3. Click the "Mobility Experiences" button in the top menu. You will see the list of existing mobility experiences.
- 4. The current status of the participant report is displayed in the second column from the right called "Report Status" is displayed.

		1							-
		Last N	ame	First Name	First start date	Last end date	Report status	Mobi	lities
	<u></u>	LASTNAME		FirstName	01/01/2011	01/02/2011	EMAIL NOTIFIED	1	
List o	of Mobili	ties for this M	Mobility E	xperience			Add New Mo	obility	Delete
	Sending	Country	Re	ceiving Country	Receiving Partner	Start date	End date		
	BELG	IUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		🕙 r
		Last N	ame	First Name	First start date	Last end date	Report status	Mobi	lities
		JONES		Jane	14/12/2011	08/01/2012	EMAIL NOTIFIED	1	
List o	of Mobili	ties for this N	Mobility E	xperience			Add New Mo	obility	Delete
	Sending	Country	Re	ceiving Country	Receiving Partner	Start date	End date		
	LIECHTE	NSTEIN		IRELAND	Host Organisation	14/12/2011	08/01/2012		💽 г

a. Report request can also be checked for each individual mobility experience. In order to verify the report request status, click on the green loupe next to the mobility experience and then click on Reports Requests tab.

ports	nequests i n				
			or 2011–1–BE3–LE0	000001	
Reg	lest New Report				
rioqu					
ID	Status	Request Date	Receive Date	PDF File	Report Language
	EMAIL NOTIFIED	13-12-2011 14:59:19		Download PDF	BE3 - English(EN)
1331				Download PDF	BE3 – English(EN)
1331	REJECTED	13-12-2011 14:13:43	13-12-2011 14:58:24	Download FDF	
	REJECTED	13-12-2011 14:13:43 13-12-2011 14:04:20	13-12-2011 14:58:24	Download PDF	BE3 - English(EN)

Several values of the participant report status are possible. The complete list of participant report status is as follows:

- REQUESTED beneficiary has requested a report on the website. The Mobility Tool is
 processing the request and creates a participant form.
- EMAIL NOTIFIED email has been sent to participant with a link to report PDF file
- SUBMITTED participant has submitted his/her report data electronically via the PDF form
- PARSING the Mobility Tool is reading data received from participant
- PENDING report is pending beneficiary decision whether to accept, reject or re-request the report
- ACCEPTED report has been accepted by beneficiary
- REJECTED report has been rejected by beneficiary, a new report request was created
- INCONSISTENT DATA mobility, mobility experience or participant data has changed since the report was requested. A new request will be necessary. Reports created before the "inconsistent data" message will be invalidated.
- INVALIDATED a new report request has been made while other report request was in "EMAIL NOTIFIED" state
- ERROR error in processing. Please contact your National Agency and let them know about the problem.

8. Budget

8.1. How to manage mobility budgets?

In the mobility budget section you are able to provide subsistence and travel cost for mobility participants. Budget values can be entered during creation of mobility experience or additional mobilities. However, if these values were not provided and need to be added later, follow the steps below.

- 1. Login to the Mobility Tool.
- 2. Click the grant agreement number of the project you want to open. A page of project details will be displayed.
- 3. Click the "Mobility Experiences" button in the top menu.

	User Status:	Logged in: Ben	eficiary Test US	ER - beneficiary [Log	out] Legal	notice BE3 - Englis
European Commission Mobility tool BE3 Euro	ppeco Programma's voor	Ondonwijs	Oplaiding a	n Samonworking		
	pese riogramma s voor	onderwijs,	opieiung e	in Samenwerking	- Agems	спар
ome 🗧 Project Details						
	Home Project Detai	ls Partners	Participants	Mobility Experiences	Budget	Updates and Repo
				1		
ject Details for 2011-1-BE3-	LEO01-00001					
Context & Period		Project	dentifiers 8	Summary		
context a renou		inojecti	dentificity o	ounnury		
Sub-programme: LEONARDO DA VINCI		Grant A	greement No	: 2011-1-BE3-LEO0	1-00001	
Action: LEONARDO DA VINCI IVT (Initial Voc	ational Training)	Nationa	ID: 1234			
Call year: 2011		Project	Fitle (nation	al language) : Proje	ct Title	
Start of activity:		Benefici	ary Latin Na	me: Beneficiary Orga	inisation	
End of activity:						

- 4. A list of existing mobility experiences along with corresponding mobilities will be displayed.
- 5. Click the green loupe icon (^(C)) at the right bottom side of the mobility for which you want to change the budget.

		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
		LASTNAME		FirstName	01/01/2011	01/02/2011	NONE	1	
ist o	of Mobili	ties for this I	Mobility Ex	operience					_
			,				Add New Me	obility	Delete
	Sending	Country	Rec	eiving Country	Receiving Partner	Start date	End date		
	BELG	IUM		PORTUGAL	Partner no 1	01/01/2011	01/02/2011		
		Last N	lame	First Name	First start date	Last end date	Report status	Mob	ilities
□ ist c	of Mobili	JONES		Jane	14/12/2011	08/01/2012	NONE	1	^
	of Mobili	ties for this I	Mobility E	«perience		08/01/2012 Start date	NONE Add New Me		Delete
	•	ties for this I	Mobility E	1	14/12/2011 Receiving Partner Host Organisation		Add New M		
	of Mobili Sending	ties for this I	Mobility Ex	cperience	Receiving Partner	Start date	Add New Me End date	obility	
	of Mobili Sending	ties for this I Country NSTEIN	Mobility Ex Rec	eiving Country	Receiving Partner Host Organisation	Start date 14/12/2011	Add New Me End date 08/01/2012	obility	<u> </u>
.ist c	of Mobili Sending LIECHTE	ties for this I Country NSTEIN Last N	Mobility Ex Rec lame	eiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New Mo End date 08/01/2012 Report status NONE	Mob 1	ilities
.ist c	of Mobili Sending LIECHTE	Country NSTEIN Last N BRAVO	Mobility Ex Rec lame	eiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New Mo End date 08/01/2012 Report status	Mob 1	Ilities
.ist c	of Mobili Sending LIECHTE	Country NSTEIN Last N BRAVO	Mobility Ex Rec lame	eiving Country IRELAND First Name Johnny	Receiving Partner Host Organisation First start date	Start date 14/12/2011 Last end date	Add New Mo End date 08/01/2012 Report status NONE	obility M	ob

- 6. You will see the mobility details form displaying the following information:
 - a. "Mobility Partners" sending, receiving and intermediary partners
 - b. "Mobility Details" sending, receiving country, departure and return date, duration in weeks and days
 - c. "Budget" "Subsistence" and "Travel Costs" with automatically calculated "Total" value

Mobility Partners Sending Partner*: Beneficiary Organisation (Benefici Receiving Partner*: Partner no 1 Intermediary Partner: Intermediary Part	Mobility Details Sending Country* BE - BELGIUM Receiving Country*: PT - PORTUGAL Departure Date*: 01/01/2011 Return Date*: 01/02/2011 Duration in weeks: 4 and days:	v v 33 33 4	Budget Subsistence: 100.00 Travel Costs: 100.00 Total: 200.00
Certification Select Certifying Partner Beneficiary Organisation (Beneficia Select Certification Type Certifications associated to an edu(Certifications associated to an edu(ficates nnisation - Certifications associated to an ed	Languag BG - Bulgarian CS - Czech DA - Danish NL - Dutch EN - English ET - Estonian FI - Frinish FR - French DE - German EL - Greek	

7. Provide subsistence and travel cost for the mobility. All budget entries are displayed in Euros.

Budget	
Subsistence: Travel Costs:	250.00 100.00
Total:	350.00

- 8. Click the "Update Mobility" button. A confirmation message "The record has been updated successfully" will be displayed.
- 9. Click the "Mobility Experiences" button in the top menu to return to the list of mobility experiences.
- 10. Repeat the process for each mobility, if necessary.

8.2. How to manage project budget?

In the project budget section you are able to review project budget and compare it with approved contractual budget values.

On the same page you're also able to enter amounts for "Mobility Organisation and Management" and for "Pedagogical, Linguistic and Cultural Preparation". The budget values are calculated based on values entered on this page as well as based on all mobilities budget values.

In order to see the budget page or make changes to the budget values, please follow the steps listed below.

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number. A project details page will be displayed.
- 3. Click the "Budget" button in the menu.

European Commission	s: Logged in: Beneficiary Test USER - beneficiary [Log out] Legal notice BE3 - English (EN)] r Onderwijs, Opleiding en Samenwerking – Agentschap
My Home ≥ Project Details	
Home Project Det	ails Partners Participants Mobility Experiences Budget Updates and Reports
Project Details for 2011-1-BE3-LEO01-00001	
[
Context & Period	Project Identifiers & Summary
Sub-programme: LEONARDO DA VINCI	Grant Agreement No: 2011-1-BE3-LEO01-00001
Action: LEONARDO DA VINCI IVT (Initial Vocational Training)	National ID: 1234
Call year: 2011	Project Title (national language): Project Title
Start of activity:	Beneficiary Latin Name: Beneficiary Organisation
End of activity:	
Mobility Tool (ACCEDTANCE y 1	1.2.0#111128) 2011-12-13 15:28:36

- 4. A project budget page will be displayed. Values in the three columns represent:
- Number of participants or number of mobilities for each budget category that have budget greater than zero
- Total project budget
- Contractual approved budget.

Budget Sumn	nary	Number of Participants	Total Budget	Approved Budge
Mobility Organis	ation and Management	3	0.00	3000
Pedagogical Ling	guistic and Cultural Preparation	3	450.00	2000
Mobility Budget		2	600.00	1906
	Travel			
	Participants Without Special Needs	2	225.00	60
	Participants With Special Needs	0	0.00	30
	Accompanying Persons	0	0.00	10
	Total	2	225.00	100
	Subsistence			
	Participants Without Special Needs	2	375.00	1083
	Participants With Special Needs	0	0.00	541
	Accompanying Persons	0	0.00	180
	Total	2		1806
Total Budget			1050.00	2436

Items in the last column, "Approved Budget" reflect the amounts approved by the National Agency as expressed in the Grant Agreement or in the last signed amendment. They cannot be changed in the Mobility Tool by the beneficiary organisation. If there is any discrepancy between these amounts and the contents of the project Grant Agreement or the last Amendment, please contact your National Agency helpdesk.

The budget values are displayed in three distinctive groups:

- a. Mobility Organisation and Management
- b. Pedagogical Linguistic and Cultural Preparation
- c. Mobility Budget, which is further split into:
 - i. Travel
 - ii. Subsistence
- 5. To enter or change the value in "Mobility Organisation and Management" please enter the amount directly in the field.
 - a. Click the "Recalculate" button to see the "Total Budget" value recalculated.

Total Budget	Approved B	udget
125		3000
450.00		2000
600.00		19060
225.00		600
0.00		300
0.00		100
225.00		1000
375.00		10836
0.00		5418
0.00		1806
375.00		18060
1050.00		24360
	Recalculate	Save

- b. Click the "Save" button to save changes.
- 6. To enter or change the value of the next budget item, click the "Pedagogical Linguistic and Cultural Preparation" link.

Pedagogical Linguistic and Cultural Preparation for 2011-1-BE3-LEO01-00001

First Name	Last Name	Total
FirstName	LASTNAME	25.0
ane	JONES	125.0
ohnny	BRAVO	300.0
Fotal		
Back		

- 7. A list of participants and their budgets will be displayed.
 - a. To change these values, please click the participant's first or last name or the value itself.

Participant	FirstName LASTNAME	
Total*	25.00	
		Back Save

- b. Change the "Total" value for the participant.
- c. Click the "Save" button to save and return to previous page.
- d. If necessary repeat this process for each participant.
- e. Click the "Back" button to return to the main "Budget Summary" page.
- 8. Click the "Mobility Budget" link to see the summarized budget values for all mobility experiences.

Mobility Budget for 2011-1-BE3-LEO01-00001

Prt/Acc						Search Advan	ced Searc	Ulear I	Filters
rit/ACC	Person	With Special Needs	Departure Date	Return Date	Sending Country	Receiving Country	Travel	Subsistence	Total
Prt First	stName LastName	NO	2011-01-01	2011-02-01	BELGIUM	PORTUGAL	100.00	250.00	350.00
Prt	Jane Jones	NO	2011-12-14	2012-01-08	LIECHTENSTEIN	IRELAND	125.00	125.00	250.00
						Total	Pages:	1	[1]

- a. You can use the search field to quickly find a participant by their first or last name or click the "Advanced Search" button for more detailed search.
- b. To clear search results click the "Clear Filters" button.
- 9. If you click any participant name you will be redirected to the mobility details page for this participant/mobility. Check the previous chapter for more details on using this form.
- 10. On the "Mobility Budget" page click "Back" to return to the project budget section.
- 11. If you click any of the "Travel" or "Subsistence" budget items you will see mobility budget data based on the selected position. For example, clicking the "Accompanying Persons" budget item under "Travel" will display values for accompanying persons only. Please note that both travel and subsistence values will be displayed on the same page.

If the project total budget exceeds the contractual approved budget, "Total Budget" value on the "Budget Summary" page is displayed in red.

Budget Summary for 2011-1-BE3-LEO01-00001

Budget Sumn	nary	Number of Participants	Total Budget	Approved Budget
Mobility Organis	ation and Management	3	36000.00	3000
Pedagogical Ling	guistic and Cultural Preparation	3	450.00	2000
Mobility Budget		2	600.00	19060
	Travel			
	Participants Without Special Needs	2	225.00	600
	Participants With Special Needs	0	0.00	30
	Accompanying Persons	0	0.00	10
	Total	2	225.00	1000
	Subsistence			
	Participants Without Special Needs	2	375.00	1083
	Participants With Special Needs	0	0.00	541
	Accompanying Persons	0	0.00	180
	Total	2	375.00	1806
Total Budget			37050.00	24360

9. Beneficiary Report

Note:

Beneficiary report created in the Mobility Tool will be pre-filled with the information entered during the project lifecycle. This information cannot be changed in the report and must be verified and, if necessary, amended in the tool before creating the report.

9.1. How to create and submit a beneficiary report?

- 1. Login to the Mobility Tool.
- 2. Click the project grant agreement number. A project details page will be displayed.
- 3. Click the "Updates and Reports" button in the top menu.

	atus: Logged in: Beneficiary Test USER - beneficiary [Log out] Legal notice BE3 - English (
European Commission	oor Onderwijs, Opleiding en Samenwerking – Agentschap
	or Onderwijs, Opielaing en samenwerking – Agentschap
ome 🗦 Project Details	
Home Project D	etails Partners Participants Mobility Experiences Budget Updates and Report
oject Details for 2011–1–BE3–LEO01–00001	
Context & Period	Project Identifiers & Summary
Sub-programme: LEONARDO DA VINCI	Grant Agreement No: 2011-1-BE3-LEO01-00001
Action: LEONARDO DA VINCI IVT (Initial Vocational Training)	National ID: 1234
Call year: 2011	Project Title (national language): Project Title
Start of activity:	Beneficiary Latin Name: Beneficiary Organisation
End of activity:	
Mobility Tool (ACCEDIANCE	1.2.0#111128) 2011-12-13 15:28:36
MODIFILY TOOT (ACCEPTANCE - V.	1.2.0#111120/2011-12-13 13:28:30

4. Information on number of Participant Mobility Experiences and on number of approved Participant Reports will be displayed on top of the page for reference, so you can see at any moment if all Participant Reports have already been submitted and approved or not. Below, there is a table with as many lines as project updates. Beneficiary report can only be prepared from the last update. The status of the report is shown.

		User Status: Logged	in: Beneficiary Test	USER - beneficiary [Log	out] Legal notice BE3 - English
Mobility		Programma's voor Onde	rwijs, Opleidin <u>c</u>) en Samenwerking -	Agentschap
ome > Project Updates					
	1	Home Project Details P	artners Participan	Mobility Experiences	Budget Updates and Repor
dates and Report	ts for 2011–1–BE	3-LEO01-00001			
I otal Num	per of Participant Mobili	ty Experiences	App	roved Participant Re	ports to Date
l otal Numi	per of Participant Mobili 2	ty Experiences	Арр	roved Participant Re 0	ports to Date
l otal Numi Project Update ID	per of Participant Mobili 2 Update Time	ty Experiences Reporting Actio		roved Participant Re 0 ficiary Report File	ports to Date Request Status
	2	· ·		0	
Project Update ID	2 Update Time	Reporting Actio	ons Bene	0 ficiary Report File	Request Status
Project Update ID	2 Update Time	Reporting Actio	ons Bene	0	Request Status
Project Update ID	2 Update Time	Reporting Actio	ons Bene	0 ficiary Report File	Request Status
Project Update ID	2 Update Time	Reporting Actio	ons Bene	0 ficiary Report File	Request Status

- 5. Click the "Prepare New Report" link.
 - a. If there is no budget defined for mobilities a message "This project has Mobilities with 0 (zero) budgets. A link to go to "Total Budget" will be displayed.
 - b. If a project budget goes over the contractual budget amount a warning will be displayed. Also a link to "Total Budget" will be provided to align the budget values with the budget agreed in the contract.

If for any reason the contractual budget values are incorrect, please contact you National Agency.

6. Choose the language of the report. You can only select among the languages approved by your National Agency.

Mobility		rogramma's voor Onderwijs	, Opleiding ei	R - beneficiary [Log o 1 Samenwerking –	Agentschap
ome > Project Updates					
		Home Project Details Partners	Participants	Mobility Experiences	Budget Updates and Repo
datas and Daman	t. f., 2011 1 052				
dates and Report	ts for 2011-1-BE3	-LEOUI-00001			
Total Numl	ber of Participant Mobilit	y Experiences	Approv	ed Participant Rep	oorts to Date
Total Numl	ber of Participant Mobilit 2	y Experiences	Approv	ed Participant Rep 0	ports to Date
Total Numl	ber of Participant Mobilit 2 Update Time	y Experiences Reporting Actions	100	ed Participant Rep O iary Report File	oorts to Date Request Status
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Project Update ID	2 Update Time	Reporting Actions	Benefic	0	Request Status
Project Update ID	2 Update Time	Reporting Actions	Benefic	0 iary Report File	Request Status
Project Update ID	2 Update Time	Reporting Actions	Benefic	0 iary Report File	Request Status

7. If more than one beneficiary organisation contact person has been created in the tool, the person who will be displayed in the report needs to be selected.

P	Project Update ID	Updat	te Time	Reporting Actio	ns E	eneficiary Report File	Request Status	
25		Apr 26, 2011 16	5:36:00 F	Prepare New Report	N/A		N/A ()	
Cho	oose the report lan	guage: BE3 - E		to continue with the	eport genere			
	th. to sign agree	ment: Clara						
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Aut Cho	t h. to sign agree bose the Benefician Nam Beneficiary Test U	y Contact Pers	Dep N/A	partment	Position N/A	m	.be	

- 8. Click the "Yes" button. Confirmation "Request for a new report was sent" will be displayed.
- 9. In a few minutes status of the report will change to "Requested".

Updates and Reports for 2011-1-BE3-LEO01-00001

Total Number of Participant Mobility Experiences			Approved Participant Reports to Date		
Project Update ID	Update Time	Reporting Actions	Beneficiary Report	File Request Status	
25	Apr 26, 2011 16:36:00	Prepare New Report	Download PDF	REQUESTED (1041)	

- 10. Click the "Download PDF" link to download and save the report. To open the report Adobe Acrobat Reader software is required. It is advisable to save the report on a computer local hard drive.
- 11. Review the report and provide answers to all required questions in the form.
- 12. Scroll to the bottom of the report and click the "Validate" button. This action will check if all required fields have been filled in.
- 13. Once completed, click the "Submit online" to send the report to your National Agency. This action requires Internet connection.
- 14. If needed, print the report by clicking the "Print form" button.

10. Support

All questions or issues with the Mobility Tool should be reported to your National Agency helpdesk. The contact details are published on the Mobility Tool "Home" page, as shown on the screen shot below.

	us: Logged in: Beneficiary Test USER - beneficiary [Log out] Legal notice BE3 - English (EN) 🗸
European Commission Mobility tool BE3 Europese Programma's voo	or Onderwijs, Opleiding en Samenwerking – Agentschap
My Home	
Welcome Beneficiary Test User	
List of the Projects	About the tool
2011-1-BE3-LEO01-00001	Mobility Tool is the system for the management of mobility projects that receive an EU grant under the Lifelong Learning Programme. The tool is developed by the European Commission for you, as beneficiary of these projects.
Total Pages: 1 [1]	
Your National Agency Name: BE3 Europese Programma's voor Onderwijs, Opleiding en	In the Mobility Tool you will be able to provide all the information on your projects, identify participants and mobilities, complete and update budget information, generate and follow-up participant reports and also generate and submit your own report(s) to your National Agency.
Samenwerking – Agentschap Helpdesk – Contact: +32 2 mobilitytool@be	