

Delivering Voice and Data Solutions that Revolutionize Work

BetterWorld Telecom Virtual PBX

Web Interface User Manual

Change the World. One Call at a Time.™



























Main Navigation Menu

messages people calltree queues settings logout

	🔄 🍇 📰 efresh move select all		(Messag	jes 1-2	1)		Voicemail - 1	Email - 0 Fax - 0
		MESSAGE	RECEIVED		NOTES	REC	Find Me List 🗨	Make Call 🛛 🗊
2	312209 - WIRELESS CALLER	VoiceMail: Voice Mail	10:38 AM EST Today	Æ				
8	198335 - jb24a	Call: 30 s	10:08 PM EST Thu 01/25	H			Callroom	? 🗅
7	32877 - WIRELESS CALLER	Call: 8 m 52 s	2:30 AM EST 01/24/2007	Æ	2		CALL	STATUS
7	32877 - WIRELESS CALLER	Call: 18 s	2:21 AM EST 01/24/2007	¥2			WIRELESS CALLER 7032312209	Ringing
4	22424 - Matthew Smith	Call: 25 s	11:56 PM EST 01/23/2007	P				
4	22424 - Matthew Smith	Call: 14 s	11:56 PM EST 01/23/2007	<u> </u>		⊳		
7	32877 - WIRELESS CALLER	Call: 30 s	11:55 PM EST 01/23/2007	H				• 🖉
7	39189 - Jack Bauer	Call: 12 s	11:54 PM EST 01/23/2007	H			Message Command	is ? 🗅
4	22424 - Matthew Smith	Call: 13 s	11:49 PM EST 01/23/2007	Æ				
7	32877 - WIRELESS CALLER	Call: 19 s	11:43 PM EST 01/23/2007	<u> </u>			New Email	🔦 Search
7	32877 - WIRELESS CALLER	Call: 27 s	11:22 PM EST 01/23/2007	H			👜 New Fax	Rew Folder
7	32877 - WIRELESS CALLER	Call: 1 m 19 s	11:16 PM EST 01/23/2007	H			Manage Lists	🔯 Delete Folder
7	32877 - WIRELESS CALLER	Call: 20 s	10:06 PM EST 01/23/2007	Æ				
7	32877 - WIRELESS CALLER	Call: 17 s	10:05 PM EST 01/23/2007	Æ			Browse Folders	? 🗅
7	32877 - WIRELESS CALLER	Call: 16 s	10:05 PM EST 01/23/2007	Æ			Personal	-1
7	'39189 - Lionel Hutz	Call: 1 m 26 s	11:32 AM EST 01/16/2007	H	7			_
4	22424 - Matthew Smith	Call: 32 s	11:46 PM EST 01/11/2007	F			🖻 Inbox	
7	'39189 - Jack Bauer	Call: 45 s	11:41 PM EST 01/11/2007	H			Sent Items	
4	22424 - Matthew Smith	Call: 10 s	11:36 PM EST 01/11/2007	<u>F</u>			Trash	
4	22424 - Matthew Smith	Call: 3 m 0 s	11:27 PM EST 01/11/2007	<u> </u>	7		u Irasn	
4	22424 - Matthew Smith	Call: 33 m 17 s	11:02 PM EST 01/01/2007	-				

Messages Window -- Default All Messages Page Shown

Call Controls.

This is present all the time for quick access to real-time activities.

Page Specific Options

Main Navigation Menu

Message Window. Real-time access to your call log, voicemail, and fax messages.			Call Tree. View of the call tree. M logged in as to make cha	ust be Operator	extension p	preferences	ount settings, including , message display -zone settings.
	messages	people	call tree	queues	settings	logout	

People. The People section contains Company Directory and Address Book.	Queues. The ACD Queue window lets you monitor department queue activity. Managers can monitor and record calls.
Address Book.	This is an add-on service. Ask your representative for more info.

Messages Window

	-	Mes	sage Filter Tabs: Defaults to A				•																				
			Emails Fax	es Calls	Voicemails	All I	Messag	es																			
Actions for selected Messages.	↦	del	ete refresh move select all		(Messaç	ges 1-2	1) <	þ¢																			
-			FROM	MESSAGE	RECEIVED	-	NOTES	REC																			
New	↦	,	ŗ	ŗ	Γ	7032312209 - WIRELESS CALLER	VoiceMail: Voice Mail	10:38 AM EST Today	<u>H</u>	←		⊣ Click-to-Call															
Voicemails and Faxes are											7038898335 - jb24a	Call: 30 s	10:08 PM EST Thu 01/25	4			Nista										
bold												Γ	7039732877 - WIRELESS CALLER	Call: 8 m 52 s	2:30 AM EST 01/24/2007	H	7	•	Note Indicator								
																						7039732877 - WIRELESS CALLER	Call: 18 s	2:21 AM EST 01/24/2007	EST 01/24/2007		
												Γ	7032422424 - Matthew Smith	Call: 25 s	11:56 PM EST 01/23/2007	H											
								7032422424 - Matthew Smith	Call: 14 s	11:56 PM EST 01/23/2007	4		⊳														
						Γ	7039732877 - WIRELESS CALLER	Call: 30 s	11:55 PM EST 01/23/2007	H		⊳															
			7036739189 - Jack Bauer	Call: 12 s	11:54 PM EST 01/23/2007	<u> -</u>																					
			Click on call l	_ og to view Voicemail	or Call Record.			Call F	Recording ator																		





Click Make Call to dial a call. This will first call your Find-me entries based on the rules set there and then place the outbound call. To add entries to the Quick Dial list, click on Edit Menu in the bottom right corner.

ake a call	*)	Make a call
ICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	ii Ve	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
		12:A 🖸 C D E F G H I J K L M N O P Q R S T U V W X Y Z
ahesh	IRI	12x Depending storward
arlie		Badenov, Boris [x601]
ส	i.E	Bad, Strong [x101]
in Jose	3.8	Barr, Foo [x8675]
riano	inen.	Bauer, Jack [x310]
	bes	
	51.6	
	Ba	
	Nes	
Menu	i i i i i i i i i i i i i i i i i i i	
ke a call	×)	Make a call
ke a call	×	Make a call
		Make a call QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
	à re	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
K DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	200 A	
K DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	V X Y Z	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
K DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	V X Y Z RE	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
K DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	V X Y Z RI	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
CK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	V X Y Z R	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
CK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	X X Y Z RI	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
CK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	V X Y Z Ri IE IE Solution	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
CK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	X X Y Z RI	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL
ICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL	V X Y Z Ri IE IE Solution	QUICK DIAL DIRECTORY ADDRESS BOOK DIRECT DIAL

Flip Call.

When you use the Flip feature, you can quickly transfer the call to another entry in your Find-Me list.

This is very useful if you are at your desk and need to leave but want to continue the call. Another example answering a call on your cell and then transferring to your desk as you walk into the office.

Hint: To do this from the phone without being in the application, hit ##, option 3, and your extension. This will transfer the call to yourself and you pick it up as it rings through your Find-Me list. However, it will not go to inactive Find-Me entries, where with Flip, you can choose any entry directly.



Takes Notes about the call. Notes are saved with the Call Record and can be accessed via the Message Window. Notes are also searchable via the search features.



Quick Find-Me







Messages Window Actions

Write a new email.

Send a fax. PDF is the preferred format.

Lists are groups of address book contacts or employees. Lists are very useful for bulk faxing, conference calls, or announcements.

View Personal Message Log or choose to view a department that you belong to. Information may be restricted based on the permissions your user is granted.

	Message Commands	? 🗅	←	Click on triangle to collapse section.
→	New Email	🔍 Search 🗲		Click on triangle to collapse section.
\mapsto	📠 New Fax	🙀 New Folder 🔶		Create new folder to store messages.
\mapsto	Manage Lists	🔯 Delete Folder 🗲		Delete folders. All messages in folder will be moved to the trash.
	Browse Folders	? 🗅		
→	Personal	•		
	🚈 Inbox 🔶			Inbox contains inbound call records, faxes, and emails.
	Trash 🔶			Deleted records are stored here for 30
	Sent Items		-	days before permanently deleting. Sent Items contains outbound call records, faxes, and emails.



About: Contains account info like phone numbers. The operator account has additional info. **My Account:** This section holds the majority of the user specific call routing configuration including Find Me, Call Screening, and Notifications. **Preferences:** This section holds settings for

the Aptela Application Interface, email, and Click-to-connect settings.

	About My Account Preference	s
Messaging Settings		?
🔅 General	Fetch Email	
Mailboxes	ې CallerId	
🔅 Reply/Forward	Olick-to-Connect	
l Email Signature		
Other Settings		?
Instant Messaging	Edit Media Library	
🛞 Quick Dial Menu		
🔅 Contact Template Menu		

Edit Power User		
O Find Me List		
O Account Information		
Privacy/Call Screening		
O Notifications		
Call Customization		
• VoIP Settings		
O Public Website Entries		
O E911		
	save	Ocancel
	Remember to Save your o	:hanges

Name: Enter a name for this entry.

Phone Number: If using an Aptela phone, click on Default SIP Phone, otherwise enter a phone number here. **Extension:** If the number you are calling requires an extension, enter that here.

Enabled: Enable calls to be routed this phone. If nothing is enabled, calls will go straight to voicemail.

Rings: Number of rings before the Find Me list moves onto next entry or goes to voicemail.

Default SIP Phone: Click to auto-fill the SIP address for this user. If using VoIP from Aptela, this needs to be enabled. **Detect Machine:** When used with cell phones or other non-Aptela phones, this is helpful to detect when the call goes to the voicemail of that number.

Voice Mail: If you want to use the voicemail of the selected device and not the Aptela voicemail, select here. Trust for VM Access: When calling from this device, you will not have to enter your PIN number to access your voicemail.

		NAME	PHONE NUMBER	EXTENSION	ENABLED	RINGS	DEFAULT SIP PHONE	DETECT MACHINE	VOICE MAIL	TRUST FOR VM ACCESS	
Use the arrows to	÷	Default SIP Phon-	SIP Phone: jbauer.jb24		\checkmark	2	\checkmark		0	\checkmark	Ô
reorder your Find Me list.	۲	Cell	(555) 973-2877		\checkmark	4			0		Ô
										add er	ntry
	Us	e System Voice N	۲	۲							
	No	Answer Destina	tion		 Voicemail 		OCall	Tree			
	Af	ter VM Is Left		۲	Hangup		OCall	Tree			
	Ca	lling Method		۲	Sequentia	I	Blas	t	0	Disabled	

Use System Voice Mail: Check here to use the Aptela system voicemail.

NoAnswer Destination: If the call is answered, choose to have the call go to Voicemail or go back to the Call Tree. After VM is Left: Once the caller has left a voicemail, you can have the call roll back to the Call Tree. **Calling Method:** Sequential calls the first entry in the Find Me list for the specified number of rings and then the next. After the last entry has been tried, the call will roll to voicemail. With Blast, up to 5 entries in the Find Me list will be rung all at once. The call will ring for the longest of the entries and then roll over to voicemail.

Remember to Save your changes.

O Privacy/Call Screening

In Public Directory	$\underline{\checkmark}$		
Call Screening		Number of times menu plays	3
Announce Caller	⊉	Announce Callee	

In Public Directory: Adds user to Dial by Name directory within the Call Tree.

Call Screening: Prompts callers to say their name before call is routed to your extension. **Announce Caller:** When you answer the call, the system will play the name the person recorded during the Call Screening.

Number of Time menu plays: When you answer the call, and Call Screening is enabled, you will be presented with a menu of options. This sets the number of times the menu is played. If nothing is selected after the menu plays, the call with routed to voicemail.

Announce Callee: When the call comes from a department, this option will have the department name played when the call is answered. This is greatly useful if you answer calls for multiple departments or get a mix of direct and department calls.

Notifications

Туре	Enabled	Include Content	Mark as Read	Target Email Address
Emails		$\overline{\checkmark}$		
Calls				
Voicemails	$\overline{\checkmark}$	⊻		jbauer@ctu.gov
Announcements				

In this section, you set up notifications to email you when you get new messages in Aptela. Just enter where you want the messages to go in the Target Email Address. You enter multiple addresses by separating emails with a comma.

Enabled: Check here to enable notifications for this type of messages.

Included Content: This is option includes the content of the message with the notification. Voicemails are sent as .wav files and can be listened to from your email client (Outlook, Thunderbird, Mac Mail). **Mark as Read:** This will mark messages in your Aptela message window as read messages.

Call Customization

Туре	Enabled	Prompt Audio	Upload New Prompt	Duration (Sec.)
Custom Transfer Message	Ξ	Click here	Choose	Media
Caller Ident. Message		Click here	Choose	MEDIA 3
User Name	⊻	Click here	Choose	Media
Voice Mail Greeting	₫	Click here	Choose	Media
Trust CallerID for VM	Access			⊙No ⊖Yes
Access your Group ma	⊙No ⊖Yes			
Permit International (Calling			Yes

Call Recording

User name and Voicemail Greeting can be uploaded here or recorded by dialing into your extension and hitting

* (star). If no User Name is recorded, callers may have a hard time finding you when dialing by extension as your name will not be played.

Custom Transfer Message will play a message to the caller before it transfer the call to you.

Trust CallerID for VM access: This must be enabled for **Trust for VM** to work (see Find Me list settings). Permit International Calling: Only the operator can change this setting. **Call Recording:** The operator must enable this setting. Call recording is an add-on purchase.

Per Call 💲

VoIP Settings

Custom CallerID	
Polycom MAC Address	0004f205xzy
Enable CallerID Privacy	No

Custom CallerID: If user based CallerID is enabled in the preference, then enter the desired CallerID number here. This must be a valid CallerID number you own. Only the account operator can make changes to this field. **MAC Address:** When using Aptela Auto-configuration tools, enter the MAC address of your IP phone. See the Aptela knowledge base for more info on auto-configuration setup.

Enable CallerID Privacy: This will block CallerID information from being sent on outbound calls. Only the account operator can modify this setting.

Public Website Entries

On Public Website			
Web Call Back	⊻	Web Extension	<u>[1]</u>
Web Email	Ξ	Web Chat	Ξ

This allows the information to posted to the public directory (see: www.aptela.com/public/yourgroupname)

This always enables information to included in the Aptela Google Gadget.

© E911

Address		
Select New Address	555 H1 Honolulu HI 96815	* *
	Honolulu HI 96815	
Current Address	555 H1	

If you have multiple addresses associated with this account, select the address you are located at here.

Additional addresses are added and maintained by the account operator.

For more information about Enhanced 911 visit: www.aptela.com/e911