

PXScanner

Protein Crystal Screening System

User Manual

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Safety Notices

CAUTION

A **CAUTION** notice denotes a hazard. It calls attention to an operating procedure, practice, or the like that, if not correctly performed or adhered to, could result in damage to the product or loss of important data. Do not proceed beyond a **CAUTION** notice until the indicated conditions are fully understood and met.

WARNING

A WARNING notice denotes a hazard. It calls attention to an operating procedure, practice, or the like that, if not correctly performed or adhered to, could result in personal injury or death. Do not proceed beyond a WARNING notice until the indicated conditions are fully understood and met.

Safety Summary

General Safety Precautions

The following general safety precautions must be observed during all phases of operation of this instrument. Failure to comply with these precautions or with specific warnings elsewhere in this manual violates safety standards of design, manufacture, and intended use of the instrument.

Agilent Technologies Inc. assumes no liability for the customer's failure to comply with these requirements.

Before operation, review the instrument and manual for safety markings and instructions. You must follow these to ensure safe operation and to maintain the instrument in safe condition.

General

This product is a Safety Class 1 instrument (provided with a protective earth terminal). The protective features of this product may be impaired if it is used in a manner not specified in the operation instructions.

Environment Conditions

This instrument is intended for indoor use in an installation category II, pollution degree 2 environment.

Refer to the specifications tables for the ac mains voltage requirements and ambient operating temperature range.

Before Applying Power

Verify that all safety precautions are taken. The power cable inlet of the instrument serves as a device to disconnect from the mains in case of hazard. The instrument must be positioned so that the operator can easily access the power cable inlet. When the instrument is rack mounted the rack must be provided with an easily accessible mains switch.

Ground the Instrument

To minimize shock hazard, the instrument chassis and cover must be connected to an electrical protective earth ground. The instrument must be connected to the ac power mains through a grounded power cable, with the ground wire firmly connected to an electrical ground (safety ground) at the power outlet. Any interruption of the protective (grounding) conductor or disconnection of the protective earth terminal will cause a potential shock hazard that could result in personal injury.

Do Not Operate in an Explosive Atmosphere

Do not operate the instrument in the presence of flammable gases or fumes.

Do Not Remove the Instrument Cover

Operating personnel must not remove instrument covers. Component replacement and internal adjustments must be made only by qualified personnel.

Instruments that appear damaged or defective should be made inoperative and secured against unintended operation until they can be repaired by qualified service personnel.

Environmental Information





This product complies with the WEEE Directive (2002/96/EC) marketing requirements. The affixed label indicates that you must not discard this electrical/electronic product in domestic household waste.

Do not dispose in domestic household waste.

To return unwanted products, contact your local Agilent office, or see <u>www.agilent.com/environment/product/</u> for more information.

Important Information

This user manual applies to the PX Scanner systems manufactured in Poland by Agilent Technologies.

Product:	PX SCANNER
Electrical Ratings:	1/N AC 230 V 50/60 Hz 1000 Watts

Before attempting to operate the system, PLEASE READ THE INSTRUCTIONS.

Persons legally permitted to do so should only use this product.

If the equipment is used in a manner not specified in the User Manual, the protection provided by the equipment may be impaired.

Important Health and Safety Notice

When returning components for service or repair it is essential that the item is shipped together with a signed declaration that the product has not been exposed to any hazardous contamination or that appropriate decontamination procedures have been carried out so that the product is safe to handle.

Care has been taken to ensure the information in this manual is accurate and at an appropriate level. Please inform Agilent Technologies if you have any suggestions for corrections or improvements to this manual.

PX Scanner service and support is available for technical and operational issues as indicated below.

- Web : <u>www.agilent.com/chem/contactus</u>
- E-mail: <u>XRDSupport@agilent.com</u>
- Phone: +44 (0) 1865 291600 between 8 a.m. and 4.30 p.m. (UK time), Monday to Friday
- **Fax**: +44 (0) 1865 291601

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1 Health and Safety Information

1.1 General

In normal operation the system is designed to operate safely. All users of the PX Scanner should be aware of potential hazards, which exist in and around equipment of this type and the ways of avoiding possible injury and equipment damage, which may result from inappropriate ways of working. A description of such potential hazards and how to avoid them is given in this section.

This manual adopts the following convention:





Warning symbols on the equipment are:



Protective conductor terminal



Earth (ground) terminal



CAUTION Risk of electric shock



CAUTION

Refer to accompanying documents



WARNING Radiation Hazard

See original manufacturers' manuals for further safety data on third party equipment supplied with the system. A list of these is given in this manual.



1.2 Electrical Safety

In normal use the user is protected from the dangers associated with the voltage, current and power levels used by the equipment. Only personnel qualified to work with the voltages and currents used by this equipment should attempt to disconnect, dismantle or modify the equipment.

1.2.1 Potential Electrical Hazards

The following list is not intended as a complete guide to all the electrical hazards on the system, but serves to illustrate the range of potential hazards that exist:

- electric shock
- electric burn
- fire of electrical origin
- electric arcing

1.2.2 Recommended Precautions

WARNING

All of the electrical equipment supplied as part of the system should be provided with a protective ground. Do not remove protective grounds as this may give rise to an electrical safety hazard. It is vitally important that the system is properly grounded at all times.

Follow local and national electrical regulations and procedures.

Do not defeat interlocks, remove connectors, disconnect equipment, open safety covers, dismantle or modify equipment unless you are qualified and authorised to do so and you are fully conversant with its operation and potential hazards, or have total assurance through your local electrical permit to work system that the equipment has been made safe.

Ensure that the mains supply is fused at an appropriate rating, or fitted with a circuit breaker, and that it can be isolated locally via a clearly labelled, clearly visible and easily accessible isolating switch. Isolate the supply before carrying out any maintenance work.

Do not touch any unshielded wires or connectors while mains power is supplied to the system.

Do not allow water or any other foreign objects to come into contact with PX Scanner's electrical components.

1.2.3 First Aid

A course in first aid to include methods of artificial respiration is recommended for those whose work involves equipment that may produce a high voltage.

WARNING

Do not attempt to administer first aid to someone who may have suffered electric shock until the source of the shock has been isolated.

Mains voltages are present in the system. High voltages are used by the X-ray tube and power supply. These can cause serious injury or death.

Only personnel qualified to work with high voltages and currents should perform service or maintenance work on such equipment.

1.3 Mechanical Handling Safety

WARNING

Lifting points are provided for safe handling of components and safe handling practice must be observed to comply with local regulations.

Check that lifting points are used only for the job intended.

The system itself and some components are heavy and require careful handling. Use safe lifting procedures for heavy items to prevent possible strain injury.

1.4 Safe Mechanical Practice

In normal use personnel are not required to undertake mechanical work. However, servicing or repair may necessitate access to any part of the system. Only personnel who have been trained by Agilent Technologies to carry out service work on this equipment should attempt to dismantle, modify or repair the equipment.

Water connections should be made and tested in accordance with any local and national safety regulations.

1.5 Moving Parts

There are a number of moving parts in the system which are powered by electric motors.

WARNING

Injury could result if clothing or body parts become caught in moving mechanisms.

Keep clothing, hands and body parts away from moving mechanisms.

1.6 X-ray Radiation

WARNING This equipment contains an X-ray tube. Ensure that safe working practices relating to radiation are employed. Follow any local, national or international rules and guidelines. Intentional or reckless misuse of the X-ray generator or its safety devices including safety interlocks and cabinet shielding can result in serious injury or even death.

During operation, there is an acceptable level of X-ray radiation as based on the recommendations on risk published by the International Commission of Radiological Protection (ICRP) and endorsed by the National Radiological Protection Board (NRPB) in the UK. For use in the UK, the Ionising Radiations' Regulations 1999 should be adhered to. For countries outside the UK the appropriate laws apply such as registration and inspection.

Customers should be aware of their duty of safety to their employees and visitors.



1.7 Extreme Temperatures

WARNING During operation both the X-ray tube and the heat sink of the CCD power supply become hot. In normal use they are located inside a cabinet and hot parts are not accessible. During maintenance periods, however, great care must be taken to avoid touching either the X-ray tube or the heat sink of the CCD power supply when they are operating and for a period of 20 minutes after operation.

1.8 Vacuum

WARNING When handling and using X-ray tubes and the CCD detector, particular care should be taken to avoid injury caused by possible implosion of the vacuum tube. Wear eye protection.

1.9 Hazardous or Toxic Materials

Beryllium and beryllium oxide are toxic materials. Follow appropriate handling, shipping, use, storage and disposal procedures and regulations. Refer to BrushWellman Material Safety Data Sheet No. M10 for further information.

WARNING

If Beryllium is exposed to fire, it may oxidise to highly toxic beryllium oxide powder. Do not attempt to clear up the remains of any fire, but contact the relevant local agency stating that there is an incident involving possible beryllium or beryllium oxide contamination.

1.10 Modifications and Service

The manufacturer will not be held responsible for the safety, reliability or performance of the equipment unless only persons carry out assembly operations, extensions, re-adjustments, modifications and repairs authorised by the manufacturer. It should be stressed that those parts of the equipment which are interchangeable, and which are subject to deterioration during operation, may significantly affect the safety of the equipment.

2 Introduction

2.1 Scope

This manual applies to the PXScanner system designed and manufactured by Agilent Technologies.

2.2 How To Use This Manual

This manual is aimed at operators of the PXScanner system. Operators of the system should be computer literate, familiar with X-ray diffraction techniques, have had training in the use of the PXScanner system by Agilent Technologies staff, and have had training about radiation safety.

This manual is intended to provide operators with a practical guide to the system and its operation. This is intended to familiarise the user with how the system works and provide a better understanding of the system operation.

All personnel who are likely to operate the system or who are likely to come into contact with any of the system components should read the **HEALTH AND SAFETY INFORMATION** section of the manual. This provides basic information aimed at highlighting the safety hazards associated with the equipment.

More detailed information and instructions for component parts of the system are given in the third party manuals supplied with the system, which are listed in this manual. These manuals should also be read and understood before operating the system.

The purpose of this manual is to:

- explain how to operate the equipment
- explain how to interface to the equipment
- list performance characteristics of the equipment
- describe how the equipment operates
- assist with simple fault finding and maintenance

2.3 System Overview

The selection of good quality crystals for diffraction experiments does not have to be a dark art. The PX Scanner lets you automatically screen a 96 well crystallization plate and test crystals for their X-ray diffraction qualities. Combining an optical imager and X-ray diffraction system, the PX Scanner lets you visualize, identify and automatically screen an unlimited number of crystals without having to remove them from their growth environment. The PX Scanner accelerates every stage of the crystallization work flow. It can even rescue projects by finding diffraction quality crystals that you might have missed using other screening techniques.

3 Specifications

3.1 Environmental Requirements

It is essential that the climate of the laboratory is controlled to ensure that the CCD detector is not damaged. Typically air-conditioning should be installed to maintain the temperature and humidity within the ranges listed below. The Relative Humidity is particularly important as the CCD and its cooling pipes can reach ~15°C, condensation should not be allowed to collect on the CCD at any time.

PXScanner may be cooled using either ambient air or an external water supply, but this <u>decision must be made when ordering</u> the instrument and Agilent Technologies should be informed so that the hardware can be pre-configured before shipment.

The configuration may also be changed at the installation by Agilent Technologies engineers but extra cost will be incurred. The environmental requirements for both configurations are shown below.

Air temperature in the room during operation. PXScanner dissipates 4000 BTU/hr heat	18 – 25 °C
Stability of ambient temperature during operation	±1°C
Storage temperature	>10°C <40°C
Relative humidity	20 - 80 % non – condensing
Location	Clean, dust free environment >2m from air conditioning or heating units
Floor strength	Able to bear system weight of 300kg

3.2 Services

3.2.1 Electrical Supply

Number of outlets required.	1 x single-phase outlet (16A) 208-240V for PXScanner system (computer, head, interface, water chillers etc.)
Voltage fluctuation	< \pm 10 % (with line voltage regulator fitted if necessary)
Location of outlet	On wall behind system.
Earth/Ground	A common Earth (ground) should be supplied for all connections <0.5 Ohm.
Protection	Circuit breaker to be fitted to all electrical outlets

3.2.2 Mains Supply Water Cooling

Note: This is only required if the PXScanner is <u>not</u> to be used with a closed loop cooling system.

Min flow rate	1.8 l/min
Supply line pressure	1 - 3 bar gauge
Return line pressure	At least 1 bar less than supply line pressure (Take care to check this on closed loop water systems)
Temperature stability	± 5 °C
Temperature range	10 – 20 °C
Water connections	Connections suitable for water Hoses with a 10mm internal diameter
Composition	Filtered, without deposits, chemically neutral and optically clear

If the external cooling water for the PXScanner system is to be supplied by a third party chiller, this circuit should incorporate it's own bypass valve system as the Agilent Water Chiller will only take water as and when it is required.

3.3 Performance Data

3.3.1 Micro-focus source (Typical Operating Conditions)

Tube	Voltage (kV) setting	Current (mA) setting	Resulting power (W)	
50W tube	50	0.8	40	

Maximum radiation dose due to scattering or leakage at 10cm distance	< 1µSv/hr
from any outside surface	

4 Handling, Installation, Storage and Transit Information

4.1 Reception and Handling

4.1.1 Delivery

Carry out the following steps on delivery of the PX Scanner system:

- 1. When the system arrives, check that there is no visible damage, with the delivery driver present. If damage has occurred contact the carrier and Agilent Technologies **immediately**.
- 2. Check that shock-watch and tilt indicators fitted to the outside of the packing cases have not been activated. If the indicators have been activated notify Agilent Technologies **immediately**.
- 3. Check the number of delivered items against the packing list. If any items are missing contact Agilent Technologies within 3 days.

WARNING The packing crates are heavy and could cause serious injury and damage to the equipment if not handled correctly. Use suitable lifting equipment and procedures. Only lift the packing cases from the bottom.

CAUTION

Do not remove the equipment from the packing crates until they have been moved to their designated installation site. The equipment has been carefully packed to protect the equipment from damage in transit. Removal of the packing equipment could make the equipment vulnerable to damage during transit.

- 4. Always lift packing cases from the bottom using suitable lifting equipment (refer to list of component weights in the following section.
- 5. Move packing cases into the designated installation site.
- 6. Contact Agilent Technologies to notify them that the equipment is awaiting installation by a factory trained service representative.

4.1.2 Unpacking

- 1. Retain all packing material until installation of the system is completed.
- 2. Ensure that special tools are stored safely for use during maintenance periods.

4.1.3 Mechanical Handling

Description	NET Weight kg	Dimensions (width x height x depth) cm	Centre of gravity	Lifting points
PX Scanner head	65	45 x 47 x 25	Left side of unit	From the sides and below
Electronics rack	140	61 x 106 x 65	Centre of unit	All four corners and from below
Monitor Stand	40	61 x 102 x 65	Centre of unit	All four corners and from below
Rack Mounted computer	10	48 x 9 x 48	Centre of unit	From the sides and below
HV Generator	12	48 x 13 x 43	Centre of unit	From the sides and below
X-ray Source	13	32 x 26 x 13	Centre of unit	From below.
Water cooler	35	48 x 13 x 48	Centre of unit	All four corners and from below.

4.1.3.1 Weights, Dimensions and Lifting Points

4.1.3.2 Approximate Boxed Weights, Dimensions and Lifting Points on Delivery

Box (No.)	Item	Weight (kgs)	Length (cm)	Width (cm)	Height (cm)
1	PX Scanner head	180	94	84	129
2	Electronics rack	195	92	71	134
3	Accessories	200	122	80	94
4	Source, water cooler	130	96	61	90
5	AirCooler (optional)	95	110	52	90

The weights and dimension above are an estimate and should only act as an indication of the lifting requirements when the system is delivered. All boxes are fitted with the facility to use forks to unload. There is 15 cm clearance from floor to the base of each box.

It is recommended that a fork lift truck is available to unload the delivery vehicle with a pallet truck to move the packing cases into the systems final location.

4.2 Installation and Setting to Work

4.2.1 Preparation of Site and Services

4.2.1.1 Environmental Requirements

It is the customer's responsibility to ensure that all local building and safety regulations are met.

Ensure that the environmental conditions of the installation site conform to the requirements stated in the SPECIFICATIONS section of this manual.

4.2.1.2 System Layout

Adequate space is required around the system for servicing. The minimum clearance from the walls and a suggested system layout are shown in Figure 6.

For the air cooled configuration Air Cooler unit, or for any additional third party chiller, an extra space of footprint 70 cm x 50 cm is required close to the system (either behind or to the right hand side)

Unpacked, the largest subassembly will fit through a door aperture of 65 cm. Check the door aperture to ensure the system can be assembled in its designated area.

4.2.1.3 Electrical Services

The entire PXScanner system is designed to be run from a single 16A wall socket. Use only the power cables supplied.

Do not connect the electrical power supply circuit to any other devices. Limit the electrical noise in the system by attaching the earth cable exclusively to an external earth terminal with a resistance of less than 0.5 ohms.

Fit a line voltage regulator if the power supply voltage fluctuates more than ± 10 %.

Locate the electrical supply outlet [208-240V] on the wall behind the system. The outlet should be of the circuit breaker type. (**Outlet and connecting plugs are not supplied**). The plug should be readily accessible by the operator when the equipment has been installed.

In areas where the electrical power supply is unreliable an 'uninterruptible power supply' (UPS) is recommended. The UPS should have specifications of 2200VA with single phase output and one battery pack, for example the following solution from APC would run PXScanner for about 100 minutes:

APC Smart-UPS XL 2200VA 230V Tower/Rack Convertible + (1)SUA48XLBP Battery Unit

Description	Voltage V	Frequency Hz	Maximum nominal mains current A
X-ray generator	90 - 264	50/60	1.2
CCD detector & water cooler	90 - 264	50/60	2.5
Interface	90 - 132 / 180 - 264	50/60	2.0
Computer and peripherals	100 - 240	50/60	2.5

4.2.1.4 Water Supply (if water-to-air chiller is not used)

A cooling system is required to dissipate the heat produced by the X-ray tube. A closed circuit cooling system is supplied to minimise the effects of particles, low pressure and water temperature fluctuation on the performance of the system from local tap water supply.

The Chiller is a closed circuit cooling system suitable for this purpose. It is supplied with hoses that have a **10mm inside diameter**. The distance between the water supply and the chiller is not limited but the supply must deliver 1 - 3 bar gauge pressure with a minimum 1.8 litres/min flow.

The water supply should have a wall mounted shut off valve.

4.2.2 Setting to Work

4.2.2.1 Equipment Required

- 1. Engine hoist/portable lifting device with soft slings capable of lifting 100 kg
- 2. 1 set of Allen keys
- 3. Phillips (+) screw drivers (assorted sizes)
- 4. Flat headed screw drivers (assorted sizes)

4.2.2.2 Personnel Required for Installation

4 persons for lifting of heavy components

4.2.3 Installation Procedures

Agilent Technologies personnel normally perform installation. The duration of the installation is typically 2 - 3 working days. This is followed by 2 days training from an Agilent Technologies crystallographer.

4.3 Storage

Before installation commences, or when the system is not being used for extended periods, store the PXScanner in accordance with the environmental conditions for temperature and humidity stated in the SPECIFICATIONS section of this manual.

Always store PXScanner in a secure room.

5 Operation

PX Scanner is a computer-controlled system. All functions are controlled from the computer terminal. Power is switched on and off via manual switches located on PX Scanner.



Figure 1 PX Scanner system

Electronics rack

5.1.1 System layout

The system is shown in Figure 1. The head enclosure contains motors, video microscopes and a CCD X-ray detector. Sample trays are inserted and removed *via* the sample insertion door on the front of this enclosure. The electronics rack beneath the system contains an X-ray source, X-ray generator, computer, coolers and system interface.



Figure 2 PX Scanner electronics rack

5.1.2 Controls

Control	Туре	Location	Effect
Emergency Stop	Red push button	On PX Scanner front; electronics rack door	Shutdown X-ray generator HV and stop all motors
Sample plate handling	Touch screen	On PX Scanner head; front top- right corner	Display and control of inserting and ejecting plates

Control	Туре	Location	Effect
PX Scanner system mains	Red rocker switch	Top panel, left; Inside front door of electronics rack	Switch mains power for the whole system (head and rack)
System interface	Red rocker switch	Interface front panel, left; Inside front door of electronics rack	Switch power to motors, X-ray source shutter and shutter lights and vacuum sensor
Cooler unit	Red rocker switch	Cooler front panel, left; Inside front door of electronics rack	Power on/off to X-ray source and CCD dual cooler
HV generator power	Red rocker switch	Generator front panel, left; Inside front door of electronics rack	Power on / off to high voltage generator
Computer	Red push button	PC front panel; Inside front door of electronics rack	Power on to computer. Reset computer with short press or power off with long press.

5.1.4 Indicators

Indicator	Location	Meaning
Red light	Outside, top right of the PX Scanner head enclosure	X-ray shutter open
No red light	Outside, top right of the PX Scanner head enclosure	X-ray shutter closed or system interface is off, or lights have failed. In any case, the X-ray shutter cannot be opened.
Yellow lights	Outside, left side of PX Scanner head and on front side below the touch screen panel.	High voltage on. X-rays are being produced.

5.2 Initial Switch on Procedure

Safety devices in PX Scanner protect against damage to the system and the operator during start up. The following initial switch on procedure should be followed.

CAUTION
The CCD power supply is accessed through the back door of the PX Scanner electronics rack. Its
on/off switch should normally be left in the on position even when the system is turned off: the
CCD will only switch on when the cooler is running. If switching the CCD power supply off, always
switch the cooler off first. The CCD detector could be damaged if the ON/OFF switch on the CCD
detector DC power supply is used to turn the power off.

- 1. Open the front door of the PX Scanner electronics rack.
- 2. Switch on the system mains using the red power switch on the top panel.
- 3. Turn on the interface using the red switch located on the left hand side of the interface front panel. On the MGC model: ensure 4 green LEDs are illuminated on the right hand side of the interface panel. (These lights are labeled Power, EXT I/O, Ready and Enable). On the DC08 model: wait 15 seconds for the LEDs to self-test and then ensure 2 green LEDs are illuminated (these are labeled: Power and Ext Supply)
- 4. If the PC does not automatically start then press the red on / off button which is located on the front of the rack-mounted computer.
- 5. If the PXScanner is connected to external water, turn on mains water supply.
- 6. Turn on power to rack mounted water cooler unit using switch on the front panel. The CCD detector will now start.



CAUTION

The CCD detector requires between 60 and 90 minutes cool down time. The system should not be used to collect X-ray data until the correct temperature is achieved. However, video images may be recorded during this time.

- 7. Switch on X-ray generator using red switch on front panel.
- 8. Wait for the 'interlock closed' lamp to light on the front panel of the generator. The high voltage will be turned on later by the software.
- 9. Close the front and back doors of the PX Scanner electronics rack.

5.3 Normal Shutdown Procedure

- 1. Open the front door of the electronics rack.
- 2. If the software is running: click on the exit icon in the toolbar. The X-ray generator settings will automatically ramp down (to whatever manual setting existed when the software was started).
- 3. Shutdown the computer: choose 'Shut Down' from the Windows Start menu.
- 4. Switch off X-ray generator using the red switch on the front panel.

	CAUTION
<u> </u>	Switching the CCD detector off and on stresses the CCD. Ideally the CCD should be left on at all
	times.

- 5. Switch off power to the rack mounted water cooler unit using switch on the front panel. This will turn off the CCD detector.
- 6. If the PXScanner is connected to external water, turn off mains water supply.
- 7. Switch off PX Scanner system interface using the red power 'on / off ' switch located on the left of the unit's front panel
- 8. Once the computer has completed its shut down, the PX Scanner system mains may be switched off using the red switch on the top panel of the electronics rack.
- 9. PX Scanner may now be disconnected from the mains.

5.4 Emergency Shutdown

The emergency shutdown procedure should be used:

• If there is a fire or any other emergency requiring the evacuation of personnel from the area

AND

• The procedure can be performed without endangering any persons' safety.

5.4.1 Emergency Shutdown Procedure

1. Press red emergency stop button located at the top of the front door of the PX Scanner electronics rack.



- 2. Switch off all power at the mains electrical supply.
- 3. Turn off mains water supply, if connected to the PXScanner.

CAUTION

- Switching off mains power while the computer is turned on may cause wear or permanent damage to the computer's hard disk. Use in an emergency only.
- Switching off mains power while the CCD detector is turned on may cause wear or permanent damage to the CCD detector. Use in an emergency only.

5.5 Summary of Operation

This section describes a typical sequence of operations needed to image a plate. It is assumed that the plate type is already included in the plate definitions library. The definition of a new plate type is described in the CrystalEyes software manual. The sequence may be briefly summarised as:

- Insert plate
- Check model and calibrate plate (optional)
- Video imaging
- Object selection
- X-Ray imaging
- Data evaluation
- Eject plate
- 1. Software Start-up. Start the PX Scanner software using the CrystalEyes icon on the desktop.

2. Login. Login to the PX Scanner using your specific username and password. If you do not have a PX Scanner login then ask your PX Scanner administrator to access the user accounts and provide a login and password. New user accounts can be provided by the PX Scanner administrator using the SETUP and SERVICE menu. User Accounts are detailed in the software manual.



WARNING

There are dangerous moving parts inside the head. Never insert any part of your body through the plate insertion door of the PX Scanner head.



CAUTION

Ensure that plate support is empty and visible in Insert Plate software dialog before inserting a plate.

3. **Eject plate.** Press the Eject button (it is underneath the queue list on the software or on the touch screen panel on the head). The plate loading door will automatically open. Any plate which is inside the head will be ejected. Even if no plate is currently mounted then this operation will position the carriage in the correct place to receive a new plate.



Figure 3 Touch panel display: eject and insert buttons

4. **Naming and Bar-coding.** For imaging the first stage is to insert the crystallisation plate into the PX Scanner. The plate should be oriented so that the A row is inserted first.

- If the plate is bar-coded then use the barcode scanner to read the barcode. Use of the Barcode Scanner is detailed below. In this case the plate name is the same as the barcode.

- If the user wishes to enter the plate name manually the **Insert** button should be clicked (it is underneath the queue list on the software or on the touch screen panel). This allows the user to type the plate name and select the plate type. After clicking OK the hardware will make an operation to ensure the plate is correctly inserted (i.e. fully inserted into the carriage) and the door will automatically close.

The **insert plate** procedure names the plate and registers the plate within the database. This step ensures that either a new plate is registered or, if a plate has been previously imaged in the PX Scanner, the previous data for this plate is recovered and displayed.

5. Precise plate alignment (optional). For normal PX Scanner usage the previous step is enough to ensure that the plate is accurately inserted. The positions of the drops in the video images will be well aligned. However, if drops are required to be precisely in the same position on the video image on this insertion as was seen on previous insertions (for precise comparisons) then the two steps of well alignment and detail alignment can be carried out by clicking on the calibration icon on the toolbar. These steps are described in the software manual.



Figure 4 Overview of the desktop

6. Acquiring Optical Images. Once the plate has been inserted and named, optical imaging can be started. The plate schematic provides a route to navigate through the droplets. If you already know where the crystals are then these can be selected and imaged directly using the plate schematic. Left click on the wells which contain crystals. Once the wells are selected Right click to pull up the image acquisition menu. UPDATE SEL will take optical images of all the selected wells. UPDATE ALL will take optical images of all droplets in the crystallisation plate. There are also options to image only specific drops (e.g. D1) within a particular well. This option may be useful if the user is only using the top or bottom drop in an Innovadyne SD2 plate. The operation of the Plate

schematic is detailed in the software manual. All the drop selections will be queued for imaging. The queue list shows the current task at the top and waiting tasks underneath.

7. The Queue and Stopping Operations. Optical and X-ray imaging result in a queue forming, which is visible in the control panel. The jobs can be halted by clicking the padlock icon to the left of the current operation box - after the current operation is completed no further operations will be executed. The queue can be cleared using the clear queue button. Should the user wish to halt and cancel all operations, including the current operation, the reset button should be pressed. The main viewer is updated as each task is completed, but to maintain the current view the updating can be stopped by clicking the 'i' icon to the right of the current operation box. Then the new images are stored as normal, but are not displayed automatically. Note that the well schematic is also only updated when the 'i' icon is green.

8. Viewing Optical Results. Images of the droplets will appear in the main image window. The well view window describes the current co-ordinates of the well. Rapid scanning of the available optical results can be achieved using the directional arrows found in the well view window. The image is a composite of different focal depths. The individual slices can be seen clicking on the toolbar icon Data List. Distances can be measured on the image using the ruler tool on the Ruler toolbar icon. Details can be found in the software manual. The video-imaging step monitors the visual appearance of drops. All optical images are stored in the database and can be used to monitor any changes to the crystal during the lifetime of the drop (using the History tool bar icon).

9. Selecting Crystals for X-ray Evaluation. When the optical images have been assessed, crystals can be chosen for X-ray imaging. Crystals are selected using the right mouse button and are targeted for X-ray evaluation. Clicking on a crystal using the Right Mouse button activates a menu, from which the user can select an experiment to perform on the crystal. The user has the ability to perform a short 'salt scan', a 10 min screening experiment, a long 30 min experiment, or a user-defined choice. If any of these options are selected then crystal is moved to the X-ray position of the PX Scanner and X-ray imaging is started. Subsequent crystal selections will be queued awaiting X-ray imaging. Before or after X-ray imaging the crystal size can be stored using the polygon tool on the Ruler toolbar icon. The visualization and analysis of X-ray images are detailed in the software manual.

10. **Adjustment.** After X-ray image acquisition the optical and X-ray image for a particular crystal are shown in the Object view window. The X-ray image can be selected using the left mouse button and will be presented as the main image view. After clicking the ADJUST/RULER button on the toolbar, the sliders for intensity and contrast should be adjusted to maximise the visualization of the weakest, highest resolution, diffraction spots. Resolution rings are provided for a rapid assessment of the resolution limit. The pixel location and the resolution of pixels within the X-ray image are displayed at the bottom of the X-ray image.

11. **Evaluation.** Once X-ray diffraction images are available they can be analysed using the evaluation button on the toolbar. This provides the option to determine the Unit cell from the available data. This module conducts peak hunting and unit cell evaluation. In order to minimise spurious spots thresholds parameters can be utilized. This step can be performed in parallel with the **X-Ray imaging**.

12. **Reporting.** Pressing the report button on the toolbar will automatically generate an HTML report with optical, X-ray and numerical data shown for every defined object. This is described in the software manual.

13. **History.** Data for all the Optical and X-ray images is saved in the PX Scanner database. Previous Images for both optical and X-ray imaging are viewed using the history button on the toolbar. From this menu the user can access previously acquired optical and X-ray Data. Information pertaining to the size of the crystal and any unit cell evaluation data can be retrieved via the history menu. Reading data from the history menu is described in the software manual.

14. **Plate definition.** The PX Scanner is capable of using almost any SBS format plate. There are some exceptions. Art Robbins plates are not accepted by the PX Scanner as they do no fully comply with the SBS format. Low Profile plates, such as the Greiner Low Profile plate, are also less suitable due to problems with placing the plate in the plate carriage and the location of the crystal in the plate. The process of plate definition is described in the software manual.

15. **Ejecting Plate.** To remove a plate from the PX Scanner head an eject request must be sent. When the eject button is pressed (on the software or the touch panel display) the request is added to the queue. If there are no jobs in the queue the plate will be immediately ejected. If there are other jobs scheduled in the queue the eject command will be scheduled after the completion of all the pending queued jobs.

The eject operation will automatically open the plate door and then the plate can be recovered by the user.

6 Maintenance Instructions

WARNING

- 1. Read and understand the Health and Safety Information section of this manual before performing any maintenance procedures.
- **2.** Follow any local, national or international rules and guidelines that apply to this equipment when performing maintenance tasks.
- **3.** Maintenance tasks must only be performed by authorised operators of the PXScanner.

6.1 Checking the Door Safety Interlocks

Task Time:	2 minutes
When:	Once a week

None

Tools:

WARNING

Ensure the interlocks are not defeated. No warning buzzer to be heard. If interlock defeated there is the risk of exposure to X-ray radiation.

- 1. With the PXScanner in normal operation and at normal X-ray generator settings start X-ray imaging of any object in a plate (real crystal is not necessary) with an exposure time of one minute, and the shutter will open (red lamp illuminated),
- 2. Open the front door of the electrical rack. The X-ray shutter should immediately close and the red lamp will go off. Close the front door.
- 3. Repeat step 1.
- 4. Open the left side panel of the electrical rack. The X-ray shutter should immediately close.
- 5. Close the side panel.
- 6. Repeat step 1.
- 7. Open the right side panel of the electrical rack. The X-ray shutter should immediately close.
- 8. Close the side panel.
- 9. Repeat step 1.
- 10. Open the back door of the electrical rack. The X-ray shutter should immediately close.
- 11. Close the back door.
- 12. Record the date, persons testing and sign off the outcome.

6.2 Checking the X-ray Radiation Levels

Task Time:20 minutes

When: Once a month

Tools: Radiation meter

Procedure

- With the PXScanner in normal operation and at normal X-ray generator settings start X-ray imaging of any object in a plate (real crystal is not necessary) with an exposure time of one minute and the shutter will open (red lamp illuminated), Sweep the outside of the enclosure using the radiation meter, paying particular attention to the plane of the X-ray tube and the door seals. The red lamp must remain illuminated during this step. If it goes out then repeat step 1.
- 2. Wait for the imaging to finish and the shutter will close (red lamp will go off).
- 3. Open the rear door of the electrical rack.
- 4. Use the radiation meter to sweep the area around the X-ray tube housing, fast shutter and collimator for any radiation leak (inside the rack). The red lamp should be off during this step. The yellow lamps must remain illuminated during this step. If the yellow lamps go off then repeat step 1 and wait for the imaging to finish and the red lamp to go off.
- 5. Close the rear door of the electrical rack.
- 6. Record details of the test in the local radiation log, stipulating the date, person testing, outcome and signature.

6.3 Checking the Emergency stop

Task Time:	10 minutes
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When: Once a month

Tools: None

Procedure

- With the PXScanner in normal operation and at normal X-ray generator settings start X-ray imaging of any object in a plate (real crystal is not necessary) with an exposure time of one minute, and the shutter will open (red lamp illuminated),
- 2. Press the emergency stop button. Wait a few seconds for the HV to ramp to zero.
- 3. The yellow X-rays lamps on the PXScanner head should go off.
- 4. Release the emergency stop button by twisting.

- 5. Open the front door of the electrical rack.
- 6. Switch off the system interface using the red rocker switch on the front. Wait 5s. Switch on the system interface again.
- 7. Switch off the X-ray generator using the red rocker switch on the front. Wait 5s. Switch on the generator again.
- 8. Close the front door of the electrical rack.
- 9. Close PX Scanner software and restart.
- 10. Record details of the test in the local radiation log, stipulating the date, person testing, outcome and signature.

6.4 Cleaning Water Filters

Task Time:	2 hours	
When:	Once a year or as required	
Tools:	Large size spanner	
	Container to catch water spillage	
	Cleaning brush	

In order to clean the CCD coolant filter the CCD detector will need to be turned off for a period of time while the filter is opened. This will cause the CCD to warm up and therefore this procedure should not be carried out frequently, but only on a regular preventive maintenance visit or in the case of a coolant flow error on the CCD detector circuit.

Procedure

- 1. Use CrystalEyes software to turn off the X-ray source power. Wait for the active source power to ramp down to zero.
- 2. Open the front door of the electronics rack.
- 3. Switch off the Water Cooler using the front panel mounted red switch (this will also stop the HV Generator and prevent X-rays from being generated).
- 4. The CCD detector will be turned off automatically by the previous step.
- 5. Open the left side of the electrical rack and locate the two water filters as shown in the figure below.
- 6. Using an appropriately sized spanner unscrew the brass nuts, one at a time, as indicated by arrows in the figure below. Be ready to catch water spillage.
- 7. From the inside remove the metal sieve and clean under running water or with a brush as necessary.
- 8. Replace the metal sieve in the correct orientation.
- 9. Replace the brass nut (and o-ring seal) and tighten with correct torque to seal against water leakage.
- 10. Start the Water Cooler and wait for a minute to observe that there are no water leaks. Repair if necessary.

- 11. Observe the front panel of the Water Cooler to check that there are no error indications.
- 12. In the case of a level warning refill the reservoir according to the procedure below.
- 13. Close the left side of the electronics rack.
- 14. Wait about 60 minutes for the CCD detector to cool down.
- 15. Close and re-open the CrystalEyes software to ensure re-connection to the CCD detector



Figure 5 Water filters

6.5 Refilling water reservoir

The system includes a small water reservoir mounted either in the AirCooler or inside the left side of the electronics rack (for water-to-water cooling option). The software may report to the user a water level warning, and if no action is taken, later a water level error which will shut down the water cooler for the CCD detector. The front panel of the water chiller in the electrical rack will also show this warning with a flashing LED. In case of this warning or error the user is required to refill the reservoir. The procedure is as follows:

- 1. Water-to-water version: Open the left side panel of the electronics rack by turning the locks at the top and bottom using the same key used to open the protection cabinet doors.
- 2. Locate the reservoir tank which is towards the front side of the rack.
- 3. Open the filling port on the top of the reservoir (or on the top of the AirCooler).
- 4. Pre-mix a solution of 10% ethylene glycol 90% distilled water.
- 5. If fitted, locate the viewing window on the side of the reservoir.
- 6. Pour the solution into the filling port until the level is visible in the viewing window.
- 7. If no viewing window is fitted then fill until just below the filling port.
- 8. Close the filling port.
- 9. Close the left side panel of the electronics rack.
- 10. If the water chiller of the CCD detector had shut down due to the level error, then open the front door of the electronics rack, switch off the water chiller using the front panel illuminated switch, wait 5s, and switch on again.
- 11. The system should then restart automatically. Observe that the level error LED is not illuminated on the front of the water chiller.
- 12. Close the front door of the electronics rack

7 Trouble Shooting

Symptom	Fault	Solution
Unit is not switched on	System mains switch is off	Open front door of electronics rack and switch on system mains with the red rocker switch on the top panel.
Unit cannot be turned on from the front panel	Mains power is not connected or circuit breaker is open	Connect mains power at the rear of the unit. Ensure mains power is switched on. Open the right panel of the electronics rack and reset the circuit breaker switch inside.
Computer is off	Computer must be reset	Open front door of electronics rack and press the red button at the front of the PC.
Computer monitor display is off	Monitor is switched off or video / power cable is disconnected	Switch on monitor, plug in power to a socket and plug video cable into floor level socket on electronics rack at right-hand side.
Computer keyboard and/or mouse do not operate	Keyboard and/or mouse are disconnected	Plug keyboard and/or mouse cables into USB floor level sockets on electronics rack at right-hand side.
Computer software operating system fails	Operating system software may require repair or update	Repair or update via the external network connection. If access is required to a DVD drive then connect an external USB mounted drive (sockets on monitor).
No movement of plate holder	1. System interface is switched off or requires a reset	Open front door of electronics rack and switch on system interface using the red rocker switch. If this unit does not show green LEDs on the front panel then exit PX Scanner software, switch off system interface, wait 5s, turn on, and restart PX Scanner software.

	2. Emergency stop button on front of system pressed	Release the emergency stop button by twisting clockwise Exit PX Scanner software Power off system interface; wait 5 seconds and then power on. Restart PX Scanner software
No movement of plate holder after System interface reset	System interface not initialized properly	Open PX Scanner software and log in as admin user. Click on hardware status icon in tool bar. Wait for window to open and blue Details button to appear next to Goniometer. Press that button to open the next window. Press the AutoSlit button to reinitialize the interface. Observe changes to the x y z numbers which indicate that the plate is being moved. Finally the indicator lamps on this window should all be green (H Sync, R Sync, etc)
X-ray generator sounds intermittent alarm	Loss of vacuum in optics housing – while generator HV is on. Note that vacuum is not pumped when HV is off.	Check pump is running: open right side panel of electrical rack, locate pump near the top, and touch to feel vibrations from normal operation. Check power cable connection at the pump and at the rear of the X- ray generator.
		Check vacuum line for leaks. Check all hose connections (at pump, at X- ray source and at the rear of the X- ray generator – where sensor is located) and repair.
X-ray generator HV won't switch on	1. Check the water cooler for the X-ray source is switched on.	Switch on cooler unit at the front panel and wait for four LEDs on front panel to flash three times – unit is then ready.
	2. Water leak	Check connections and water pipes for leaks and repair

	3. Emergency stop button on front of system pressed	Release the emergency stop button by twisting clockwise Exit PX Scanner software Power off system interface; wait 5 seconds and then power on. Restart PX Scanner software
	4. X-ray tube is too hot	Look for temperature error LED on X-ray generator. Switch off generator and restart to reset the error. Contact Agilent Technologies Support before proceeding.
	5. X-rays on signal lights defective on PXScanner head	Check connection to X-ray generator rear panel (X3). Contact Agilent Technologies Support.
Interlock Closed LED is not lit but intermittent alarm is not sounding	Electronics rack door is open or Scanner head plate-loading door is open	Close all doors. Close and restart PX Scanner software to activate plate- loading door closing.
HV is on but cannot set mA above zero	kV setting is too small	Set kV to at least 10 and then raise mA setting.
kV or mA error LED lights when changing settings	Setting is ramping quickly so that actual value lags behind requested	After completing the ramping the error LED should go off.
X-ray shutter will not open	1. Electronics rack doors are not closed properly	Close doors properly
	2. Shutter-open light defective	Check light bulb connections and bulb. Contact Agilent Technologies Support.
	3. Plate-loading door is open	Use PX Scanner software to close the door. Restart software if needed.
	4. System interface is off	Switch on system interface (open front door of electronics rack to access)
	5. X-ray generator is off	Switch on generator (open front door of electronics rack to access)
	6. Vacuum pump is off	Check pump is connected. Pump starts automatically when HV is switched on.

8 Disposal Instructions

8.1 X-ray Tube and CCD Detector

The X-ray tube and CCD detectors have beryllium windows. Dispose of Beryllium in accordance with local government regulations.

9 Additional Information

9.1 Drawings



Figure 6 PXScanner suggested layout

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