# GeneTools

### **Getting Started**

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### **Table of Contents**

Introduction 1–1
Analysis techniques1-1Starting up GeneTools1-2Note on file formats1-2
Getting started with Gel analysis 2–1
Setting up GeneTools for getting started2–1Opening a secure sample file2–3Saving a secure sample file2–7Using Gel windows2–8Image pane2–9Track Label pane2–9Description pane2–10Profile pane2–10Peak Value pane2–10Graphics pane2–11Determining molecular weights2–11Working with results2–14Printing Gel results2–15Measuring quantities2–16Matching peaks on different tracks.2–17Next steps2–18
Getting started with High Throughput Gel analysis3-1
Setting up GeneTools for getting started

#### Contents

Locking the tracks to analyze the High Throughput Gel sample	. 3–18
Manual matching	
Getting started with Colony counting	4–1
Opening a secure sample file	
Using Colony counting windows	
Setting the area in which colonies are counted	
Defining an exclude region	
Changing the shape of an exclude region	
Deleting exclude regions.	
Setting the parameters used to detect colonies	
Viewing Colony counting results	
Adding and removing colonies manually	
Printing Colony counting results	
Next steps	
Getting started with Manual band quantification	5–1
	5–1
Getting started with Manual band quantification	<b>5–1</b> 5–1
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample	<b>5–1</b> 5–1 5–5 5–5
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample	<b>5–1</b> 5–1 5–5 5–5 5–7
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.	<b>5–1</b> 5–1 5–5 5–5 5–7 5–9
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes	<b>5–1</b> . 5–1 . 5–5 . 5–5 . 5–7 . 5–9 . 5–9 . 5–9
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample	<b>5–1</b> 5–1 5–5 5–5 5–7 5–9 5–9 5–1
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample         Showing or hiding identification labels on the boxes	<b>5–1</b> . 5–1 . 5–5 . 5–5 . 5–7 . 5–9 . 5–9 . 5–11 . 5–11
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample         Showing or hiding identification labels on the boxes	<b>5–1</b> . 5–1 . 5–5 . 5–5 . 5–7 . 5–9 . 5–9 . 5–11 . 5–11 . 5–12
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample         Showing or hiding identification labels on the boxes         Saving a secure sample file	<b>5–1</b> 5–1 5–5 5–7 5–9 5–9 5–9 5–11 . 5–11 . 5–12 5–12
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample         Showing or hiding identification labels on the boxes         Saving a secure sample file         Assigning quantities to boxes         Applying background correction to results	<b>5–1</b> 5–1 5–5 5–5 5–7 5–9 5–11 5–11 5–12 5–12 5–14
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample         Saving a secure sample file         Assigning quantities to boxes         Applying background correction to results         Viewing Manual band quantification results	<b>5–1</b> 5–1 5–5 5–5 5–7 5–7 5–9 5–11 5–11 5–12 5–12 5–12 5–14 5–15
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample         Showing or hiding identification labels on the boxes         Saving a secure sample file         Assigning quantities to boxes         Applying background correction to results         Viewing Manual band quantification results         Defining an incidence condition.	<b>5–1</b> 5–5 5–5 5–5 5–7 5–9 5–11 5–11 5–12 5–12 5–14 5–15 5–16
Getting started with Manual band quantification         Opening a secure sample file         Placing boxes on the sample         Placing a rectangular box on the sample         Placing a free hand box on the sample         Adjusting the position of a box.         Adjusting the size and shape of boxes         Removing a box from a Manual band quantification sample         Saving a secure sample file         Assigning quantities to boxes         Applying background correction to results         Viewing Manual band quantification results	<b>5–1</b> 5 5–1 5 5–5 5 5–5 5 5–7 5 5–9 5 5–11 5 5–11 5 5–12 5 5–12 5 5–14 5 5–15 5 5–16 5 5–17

tting started with Spot blot analysis 6-	-1
Opening a secure sample file	-1
Saving a secure sample file	-5
Assigning quantities to spot frames	-6
Applying background correction to results	-7
Viewing Spot blot results	-8
Defining an incidence condition	10
Viewing the incidence matrix	11
Printing Spot blot results	12
Next steps	13

### Getting started with Spot blot analysis

### Introduction

This manual shows you how to get started with GeneTools. However, you will probably find that the few simple procedures it describes will cover nearly all you need to know to use GeneTools in most circumstances.

For example, GeneTools provides many configuration options allowing you to control the way it works, but you are unlikely to need to change these settings very often, if at all, since the default settings will cope with most situations. If you do change the settings, you can save them as the defaults to be used for new images.

GeneTools also provides a range of tools to give you fine control in carrying out procedures manually or for editing the results of its automatic operations. However, you will probably only need to use them very occasionally, since the GeneTools automatic tools are so powerful and sensitive that they will handle all but the most exceptional situations.

Where appropriate, the manual will draw your attention to some of the features not covered in detail here with references to sections in the on-line Help, where you can find full instructions for how to carry out all GeneTools operations.

#### **Analysis techniques**

GeneTools supports Gel analysis, High Throughput Gel analysis, Colony counting, Manual band quantification and Spot blot analysis. Each of these is covered separately in the following chapters:

- Getting started with Gel analysis Chapter 2.
- Getting started with High Throughput Gel analysis Chapter 3.
- Getting started with Colony counting Chapter 4.
- Getting started with Manual band quantification Chapter 5.
- Getting started with Spot blot analysis Chapter 6.

#### Starting up GeneTools

To start up GeneTools:

1 Click on the Start button in the Windows Task Bar and choose **GeneTools** from the **Programs SynGene** submenu.

Depending on options set in the program, the **User name** dialog box may be displayed:

User name ? 🔀
User Name: User Remove User
Show this dialog when program starts
OK Cancel Help

**2** If you have entered a GeneTools user name previously, you will be able to select it from the drop-down list box; otherwise enter your name.

The user name is printed in reports and is recorded in document histories to keep track of who has created and changed files in GeneTools.

You can uncheck **Show at program start** if you don't want the **User name** dialog box displayed when the program starts – the user who was logged in when the program was last closed will be logged in again automatically.

#### Note on file formats

GeneTools stores data in a secure file format – SynGene Gel document or .sgd file. These files are also created by compatible acquisition programs, such as GeneSnap. The secure file format ensures that your data cannot be tampered with, and that your results are both traceable and reproducible.

However, you can also load other image files created by non-secure sources (such as Tiff or bmp images generated by a scanner) into GeneTools for analysis. When you do this, GeneTools copies the original image and saves it in a secure file – any changes you then make to the original image will have no effect on the image in the secure file.

### Getting started with Gel analysis

This chapter shows you how to get started using GeneTools for Gel analysis – see the on-line Help for full details.

The chapter begins with a section explaining how to set up the program so that you can work through the rest of the chapter.

#### Setting up GeneTools for getting started

This chapter assumes that GeneTools is configured to carry out operations automatically. If you have just installed GeneTools this will be the case, as the automatic options are on by default. However, if you are not using a new installation, some of the automatic options may have been turned off, so you should make sure they are all turned on before going any further.

To set up GeneTools for automatic operation:

1 Choose **Configuration** from the **Extras** menu to display the **General** page in the **Configuration** dialog box:

Configuration	? 🗙
General Import Colors	Molecular Weight
Laboratory:	User Laboratories
<u>H</u> eading:	This heading can be changed by the user.
Number of recent files:	4
<u>D</u> efault analysis	Gel
Display font:	Arial Font
Auto <u>m</u> atch peaks	Auto import methods
<ul> <li>Auto locate tracks</li> </ul>	✓ Auto locate <u>p</u> eaks
ОК	Cancel Apply

- 2 Make sure that **Auto match peaks**, **Auto locate tracks** and **Auto locate peaks** are selected.
- 3 Uncheck Auto import methods.
- 4 Press **OK** to confirm your changes and close the dialog box.

#### **Opening a secure sample file**

**Note** If you have started GeneTools directly from GeneSnap, the **Sample properties** dialog box will be opened immediately and you can go straight to Step 4 in the instructions below.

To open an existing secure sample file in GeneTools:

1 Press the Open button in the Standard toolbar:



or

Choose **Open** from the **File** menu.

**Note** Pressing the Open button is a quick alternative to choosing the command from the menu. Throughout the rest of this manual, if a button is shown beside an instruction, you can press the button as an alternative to using the command. You can carry out most of the common operations in GeneTools by pressing buttons.

A standard Windows **Open** dialog box will be displayed:

Open		? 🗙
Look in: 🗀	Images 💽 🗲 🔁 👩	* III •
image7.sgd		
image6.sgd		
image4.sgd		
image3.sgd		
image2.sgd		
- Inager.sga		
File <u>n</u> ame:		<u>O</u> pen
Files of type:	SynGene Files (*.sgd)	Cancel
	Browse	1

- **Note** If you want to analyze images generated by non-secure sources (for example, a .tif or .bmp image file), choose **New (Import)** from the **File** menu. This will create a new secure sample file and then display a standard Windows **Open** dialog box allowing you to select the required image file see the on-line Help for details.
  - 2 Use the dialog box to select the required secure Gel sample file.
  - 3 Press Open.

### **Note** If you are opening an analyzed sample file (one that has been previously saved in GeneTools), the sample will be opened immediately in a Gel window.

If you have set **Auto import methods** and you have selected a sample file as the source for the settings to import, the **Import method** dialog box will open so that you can choose which settings to import – see the on-line Help for details.

Sample properties	29
General Information Acquisition notes Analysis n	otes
Analysis type: 🕞	Image size: 780 x 574
Image type	
<ul> <li>Fluorescence</li> </ul>	
C Absorption	
Electrophoresis direction	
Left C C <u>B</u> ight	
Areas of interest	
Columns: 1 + Rows: 1 +	
- Tracks	
<ul> <li>Locate tracks automatically</li> </ul>	
Hint: approximately: 10 👘 tracks	
C Create: 10 🔄 tracks for manual positioning	
C Leave the tracks unchanged	
	OK Cancel Apply

The Sample properties dialog box will open with the image loaded:

- 4 Check that the **Analysis type** is set to **Gel** (this is the default **Analysis type** when you first install GeneTools, but you can choose a different default **Analysis type** using **Configuration** in the **Extras** menu).
- **5** Press one of the **Electrophoresis direction** radio buttons to specify the electrophoresis direction in the image (the default is **Down**).
- **Note** The red box on the image in the preview pane defines the area of interest GeneTools will only locate tracks within this area. By default, the area of interest includes most of the image, so you should not need to adjust it. However, you can move or reshape the area of interest if required, or define more than one area of interest see the on-line Help for details.

You shouldn't need to change any of the other settings. In particular:

- GeneTools automatically detects the Image type.
- Unless you are opening a multi-layer sample, you should leave the numbers of **Columns** and **Rows** set to **1** see the on-line Help for details if you want to define more than one area of interest.
- You should leave **Locate tracks automatically** selected and **Hint** unchecked this means GeneTools will use fully automatic track location, which is the recommended option as in nearly all cases it gives very accurate results in the shortest time.
- 6 Press OK.

There will be a short pause while GeneTools first automatically locates the tracks on the Gel image and then locates the peaks along each of the tracks.

The results will be displayed in a Gel window.

For more detailed instructions and related topics, see the following topics in the *How to* open, create, save any type of sample section of the on-line Help:

- Opening a sample file
- Creating a new secure sample file
- Using the Browser
- Acquiring an image to create a secure sample file.

See also the topics in the How to work with Gel analysis samples Setting the integration parametes and background correction for tracks section of the on-line Help.

#### Saving a secure sample file

Once you have created the new secure sample file you should save it if you will need to use it again. Saving the file saves all the track and peak positions and analysis results, etc, with the image.

To save a secure sample with a new name:

- 1 Choose **Save as** from the **File** menu to display a standard Windows **Save As** dialog box.
- 2 Use the dialog box to select a folder in which to save the sample.
- 3 Enter a File name for the sample.
- 4 Press Save to save the sample in the file.

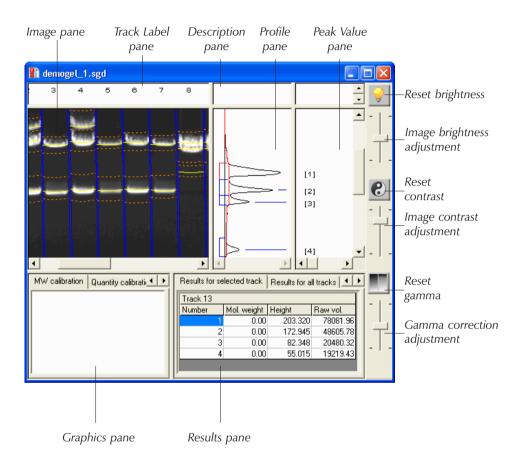
To save a previously saved secure sample file using the same name:

		P
1.5		
	-	
	1.1	

Choose **Save** from the **File** menu. If the secure sample file has not been saved previously, the **Save As** dialog box will be displayed so that you can enter a name: see above.

### **Using Gel windows**

Once you have opened a secure Gel sample file it will be displayed in a Gel window:



The following subsections give a quick overview of the different panes in the Gel window – see the on-line Help for full details.

#### Image pane

The *Image* pane shows the image with the tracks and peak positions and bounds overlaid on it. Note that the peak and bounds markers are curved (grimaced) to match the data.

When you match the peaks between tracks, lines will be shown joining the matching peaks.

You can choose whether to show each of these features using commands in the **View** menu, and the color to use for them using **Configuration** in the **Extras** menu.

You can select a peak in the Image pane by clicking on it – this also selects the track.

You can right-click on a peak in the Image pane to display a menu for working with the selected peak – most of the commands also appear on the **Peak** menu.

#### **Track Label pane**

The *Track Label* pane shows the number of each track and whether it has been:

- disabled (the number is shown in gray),
- selected as a molecular weight standard (MwS),
- selected as a quantity standard (QuS),
- selected as a molecular weight and quantity standard (MQS),
- selected as a matching standard (MS) or
- selected as the active matching standard (MS\*).

The same track may be selected as a molecular weight and/or quantity standard and a matching standard.

The picture shows a newly analyzed image, so none of these apply.

You can select a track in the Track label pane by clicking on it.

You can right-click on a track in the Track label pane to display a menu for working with the selected track – most of the commands also appear on the **Track** menu.

#### **Description pane**

The *Description* pane shows a description of the selected track – use **Description** in the **Tracks** menu to enter or edit the description.

#### **Profile pane**

The *Profile* pane shows the profile for the selected track.

The position and boundaries of each peak are shown on the profile.

If you choose to make one of the tracks a matching standard, its profile will be overlaid on the profile for other tracks.

You can choose the colors used for any of these features using **Configuration** in the **Extras** menu.

You can right-click on a peak in the Profile pane to display a menu for working with the selected peak – most of the commands also appear on the **Peak** menu.

#### **Peak Value pane**

The Peak Value pane shows data for the peaks shown in the Profile pane.

The data shown depends on what is selected in the Graphics pane (shown in the bottom left-hand corner of the Gel window):

- molecular weights are shown if the molecular weight calibration curve is selected,
- quantities are shown if the quantity calibration curve is selected,
- peak positions are shown if the Dendrogram is selected.

#### **Graphics pane**

The Graphics pane can show:

- the molecular weight calibration curve for the selected track
- the quantity calibration curve for the selected track
- the Dendrogram showing relationships between matched tracks.

The example picture shows a newly analyzed image, so all of these are blank.

#### **Results pane**

The *Results* pane can show tables with:

- Results for selected track
- Results for all tracks
- Matching comparisons (showing results for matched peaks)
- Matching matrix (showing which peaks matched))
- **Similarity matrix** (showing the matching between tracks).

Right-clicking on the Results pane displays a menu that allows you to choose what fields are displayed in each of the first three tables listed above.

#### **Determining molecular weights**

In order to determine the molecular weights of peaks on the tracks, you must assign molecular weights to known peaks on one or more 'standard' tracks.

GeneTools is supplied with a library of commonly used molecular weight standards. You can use these as they are, edit them or add your own molecular weight standards. If you have a track on the Gel corresponding to one of these standards, you can assign the molecular weights from the standard in the library to the peaks in the track. Alternatively, you can enter individual molecular weights and assign them to individual peaks manually. The following instructions show you how to assign the molecular weights from a standard in the library. See the cross-references listed at the end of this section for more information about creating and editing Molecular Weight Libraries and assigning molecular weights.

**Note** You can also store quantity standards in Molecular Weight Libraries and use the following procedure to assign quantities to peaks. However, you can also assign quantities to individual peaks on any track – see *Measuring quantities*, page 2-16, for details.

To assign molecular weights/quantities to the peaks on a standard track:

1 Click in the standard track to select it.

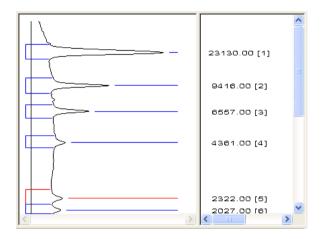
- **2** Click on the peak in the track corresponding to the first molecular weight in the standard.
- 3 Choose **MW/quantity standard** from the **Track** menu (or the pop-up menu displayed by right-clicking in the track label) to define the track as a molecular weight standard and display the **Assign molecular weight** dialog box. It will open at the **From standard** page:

Assign molecular weight/quantity 🔹 🕐 🔀	
Manual From standard   Edit standard   Selected peak: 1 • • • Calculated MW: 0	Arrow buttons to select — the track peak
100bp ladder           Peak 1, MW:         1000           Peak 2, MW:         900           Peak 3, MW:         800           Peak 4, MW:         700           Peak 5, MW:         600           Peak 5, MW:         600	<ul> <li>Standards drop-down list</li> <li>Details of selected standard</li> </ul>
Edit MW calibration Edit quantity calibration	

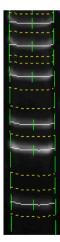
- **4** Select the required molecular weight standard from the standards drop-down list.
- **Note** Standards in the library may contain quantities as well as or instead of molecular weights the details box below the drop-down list shows the values contained in the selected standard.
  - 5 Check that the first standard shown in the standard details list corresponds to the **Selected peak**. If it doesn't, use the arrow buttons to select the peak that does correspond to the first standard.
  - 6 Press Assign from standard.
  - 7 Press OK.

Provided **Molecular weight** is selected in the **View** menu:

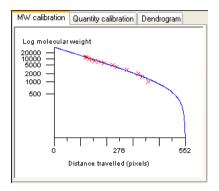
• The assigned molecular weights will appear in the Peak Value pane next to the relevant peak(s) in the Profile pane:



• The peak markers for peaks on the standard track that have molecular weights assigned to them will have a short marker drawn across them:



• The **MW calibration** page in the Gel window's Graphics pane will show the calibration points and the selected calibration curve joining them.



The vertical axis shows molecular weight – the scale may be linear or logarithmic, depending on the choice made using **Configuration** in the **Extras** menu. The horizontal scale shows pixel position down the track.

The assigned molecular weights will also appear in the tables in the Results pane: assigned molecular weights are shown in red; calculated molecular weights are shown in black.

If you select another track, the molecular weights calculated for the peaks in that track will be shown in the Peak Value pane and in the Results pane.

For more detailed instructions and related topics, see the *How to* work with *Gel* analysis samples Determining molecular weights and quantities section in the on-line Help.

#### Working with results

Once GeneTools has analyzed the Gel image, you can view the results tables in the Results pane – click in the pane and choose **Maximize pane** from the **View** menu to expand the pane to fill the window (or right-click in the pane and choose **Maximize pane** from the pop-up menu); choose the command again to return to the normal view.

You can choose what information to show in the tables by right-clicking in the Results pane and selecting the columns you want to display.

#### **Printing Gel results**

To print a report showing Gel results:



1 Choose **Report setup** from the **File** menu to display the **Report setup** dialog box:

Report setup	? 🛛		
General Band matching			
File details	Results per track		
🔽 Image	Raw profiles		
Capture settings	Corrected profiles		
Acquisition notes	Peak results table		
🔽 Analysis notes			
Document history	Results for all tracks		
Integration setting:	Peak results table		
Molecular weight calibrations	Quantity calibrations		
MW standards	🔽 Quantity standards		
MW calibration graphs	Quantity calibration graphs		
Cancel Apply			

- **Note** If the paper selected for the currently selected printer is less than 150 mm in either dimension (for example if you are using a video printer), a simplified report containing the image and some brief identification and image information will be printed. The settings in the **Report setup** dialog box have no effect on the content of this simplified report.
  - 2 Check the boxes for the items you want to include in the report.
  - **3** Press **OK** to close the dialog box.



- 4 Choose **Print** from the **File** menu to display the **Print** dialog box so that you can choose print options this is a standard Windows dialog box.
- 5 Choose the print options you require and press **OK** to print the report.

**Note** See the How to work with Gel analysis samples Printing and exporting results Printing reports - Gel Results topic in the on-line Help for further details.

You can also export results from the tables in the Results pane to Excel and Word, save results in a comma separated values format file and copy a picture of the image to the clipboard – see the on-line Help for details.

#### **Measuring quantities**

To calibrate the quantity measurements for the peaks, you must know the quantity corresponding to at least one peak and then assign this quantity to the peak in GeneTools.

**Note** This section shows you how to assign quantities to individual peaks on tracks. You can also assign quantities from standards stored in a Molecular Weight Library – see the *How to work with Gel analysis samples Determining molecular weights and quantities* section in the on-line Help for instructions and related topics.

To assign a calibration quantity to a peak:

1 Click on the required peak in the Image pane to select it.



2 Choose **Assign quantity** from the **Peak** menu (or the pop-up menu displayed when you right-click on the peak) to display the **Assign calibrated quantities** dialog box:

Assign calibrated qu	antities	? 🛛
Peak:	3	ОК
Raw volume:	21355.1	Cancel
Calibrated quantity:	0	
<ul> <li>No propagation</li> <li>Propagate by peak</li> <li>Propagate by Rf</li> </ul>	number Tolerance (%)	5

(The controls at the bottom of the dialog box are disabled if you choose to use the same calibration for all tracks. This is the default; you can use

**Quantity calibration** in the **Edit** menu to allow separate calibrations for each track.)

- 3 Enter the known quantity for the peak in the **Calibrated quantity** box.
- 4 Press OK.

The peak marker in the image pane will have a short line across it to show that it is a quantity calibration standard.

The Graphics pane will show the quantity calibration curve derived from this calibration point, and the Peak Value pane will show the quantities calculated from the calibration curve. The Results pane will also show the calibrated quantity if you choose to display the **Quantity** column in the tables (right-click in the Results pane and choose **Calibration quantity**).

For more detailed instructions see the *How to* work with *Gel analysis samples Determining molecular weights and quantities* section in the on-line Help.

#### Matching peaks on different tracks

**Note** This section only applies if you have purchased the GeneTools Match software option.

GeneTools allows you to find peaks on other tracks that match the peaks on a standard track.

To define a track as the active matching standard:

1 Click on the track in the Image pane to select it.



2 Choose Matching standard from the Track menu.

The track label will show **MS**<sup>\*</sup> – the MS means it is a matching standard, the \* means it is the active matching standard (any previous active matching standard will now show **MS** to show that it is still a matching standard but no longer the active matching standard).

Provided **Auto match peaks** is set in the **Configuration** dialog box (you checked this at the beginning of the *Getting started* sequence) and **Peak matching** is selected in the

**View** menu, match lines will be drawn on the image between the peaks on the matching standard and any matching peaks on the other tracks.

For more detailed instructions and related topics, see the *How to* work with Gel analysis samples Matching peaks on different tracks section in the on-line Help.

#### **Next steps**

This completes the *Getting started with Gel analysis* chapter. If you follow the instructions given in this chapter, you should now be able to get started working productively with GeneTools to analyze Gels.

As you will have noticed from the number of cross-references to the on-line Help for further details, GeneTools offers many other features and refinements, but as long as you are generally aware of what is available you can probably leave the details until you need to use them.

### Getting started with High Throughput Gel analysis

This chapter shows you how to get started using GeneTools for High Throughput Gel analysis: in particular, Madge and E-Gel analysis.

**Note** For definiteness, the examples shown in this chapter are drawn mainly from a Madge analysis. However, in nearly all cases you use exactly the same procedures for analysing Madge and E-Gel samples, so all instructions should be taken as applying to both analysis types; any exceptions will be stated explicitly.

The chapter begins with a section explaining how to set up the program so that you can work through the rest of the chapter.

#### Setting up GeneTools for getting started

This chapter assumes that GeneTools is configured to carry out operations automatically. If you have just installed GeneTools this will be the case, as the automatic options are on by default. However, if you are not using a new installation, some of the automatic options may have been turned off, so you should make sure they are all turned on before going any further.

To set up GeneTools for automatic operation:

1 Choose **Configuration** from the **Extras** menu to display the **General** page in the **Configuration** dialog box:

Configuration	? 🛛	
General Import Colors Molecular Weight		
Laboratory:	Laboratories	
Heading:	heading can be changed by the user.	
Number of recent <u>fi</u> les:	4	
Default analysis Gel		
Display font:	I Fo <u>n</u> t	
🔽 Auto <u>m</u> atch peaks	Auto import methods	
✓ Auto locate tracks	Auto locate <u>p</u> eaks	
OK Ca	ncel Apply	

2 Make sure that Auto match peaks and Auto locate peaks are selected.

**Note** You *cannot* locate tracks automatically in a High Throughput Gel analysis so the setting of **Auto locate tracks** has no effect.

- **3** If your main use of GeneTools will be to perform High Throughput Gel analysis, you can choose **High Throughput Gel** from the **Default analysis** drop-down list box this means that High Throughput Gel will be selected automatically as the sample type in the **Sample properties** dialog box when you open or create a new unanalyzed sample file.
- 4 Uncheck Auto import methods.

#### **Opening a secure sample file**

**Note** If you have started GeneTools directly from GeneSnap, the **Sample properties** dialog box will be opened immediately and you can go straight to Step 4 in the instructions below.

To open an existing secure sample file in GeneTools:

1 Press the Open button in the Standard toolbar:



or

Choose **Open** from the **File** menu.

**Note** Pressing the Open button is a quick alternative to choosing the command from the menu. Throughout the rest of this manual, if a button is shown beside an instruction, you can press the button as an alternative to using the command. You can carry out most of the common operations in GeneTools by pressing buttons.

A standard Windows **Open** dialog box will be displayed:

Open		? 🔀
Look jn: 🗀 Images	÷	🗈 💣 🎫-
image7.sgd     image6.sgd     image6.sgd     image4.sgd     image3.sgd     image2.sgd     image2.sgd     image1.sgd		
File <u>n</u> ame:		<u>O</u> pen
Files of type: SynGene Files (*.sg	d) 💽	
	Browse	

- **Note** If you want to analyze images generated by non-secure sources (for example, a .tif or .bmp image file), choose **New (Import)** from the **File** menu. This will create a new secure sample file and then display a standard Windows **Open** dialog box allowing you to select the required image file see the on-line Help for details.
  - **2** Use the dialog box to select the required secure High Throughput Gel sample file.
  - 3 Press Open.
- **Note** If you are opening an analyzed sample file (one that has been previously saved in GeneTools), the sample will be opened immediately in a Gel window.

If you have set **Auto import methods** and you have selected a sample file as the source for the settings to import, the **Import method** dialog box will open so that you can choose which settings to import – see the on-line Help for details.

Sample properties	×
General Information Acquisition notes Analysis no	ites
Analysis type: High Throughput Gel	Image size: 312 x 512
Gel type: Madge 71.6 degree rotation	
/ Image type	
C Fluorescence	
Absorption	antilian .
Electrophoresis direction	
Left C C <u>R</u> ight	
© Down	
Areas of interest	
	OK         Cancel         Apply         Help

The Sample properties dialog box will open with the image loaded:

- 4 Set the Analysis type to High Throughput Gel.
- **5** Select the type of High Throughput Gel analysis you are using from the **Gel type** drop-down list box. You can choose:
  - Madge 71.6 degree rotation
  - Madge 78.7 degree rotation
  - E-Gel 96.
- **6** If you are opening a 96-well sample:

Leave the **Number of columns** and **Number of rows** both set to 1 - there will be a single area of interest shown by a red box on the image in

the preview pane. See the next step for more about this box and how to adjust it.

If you have a 192-well sample:

Set the **Number of columns** to **2** if the two sets of tracks are side-by-side; set the **Number of rows** to **2** if the two sets of tracks are one above the other. Two areas of interest, shown by two red boxes, will appear on the image, either side by side or one above the other. See the next step for more about these boxes and how to adjust them.

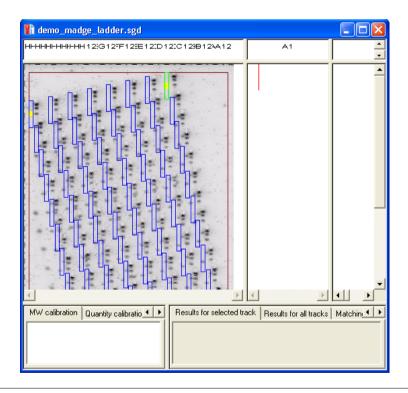
- **Note** The following instruction assumes there is a single area of interest. If you are working with a 192-well sample, there will be two areas of interest, and you can apply the instruction to each of them independently. In particular, the areas of interest can overlap each other to allow for the fact that the areas of interest are rectangular while the tracks on a Madge sample are arranged in a parallelogram.
  - 7 The red box on the image in the preview pane shows the 'area of interest' on the gel. For a High Throughput Gel sample, the area of interest defines the initial position and size of a grid of 96 track frames, which you use to mark out the areas of each of the 96 tracks.
- **Note** The rest of this instruction step shows you how to move and reshape an area of interest in the preview pane so that the track frame grid will cover the tracks. However, there is no need to take great care to do this accurately at this stage as you will be able to reshape the track frame grid freely in the Gel window later it will also be easier to do it accurately then since you will be able to see the actual individual track frames.

To move an area of interest:

- **a** Move the pointer inside the area of interest (avoid any drag handles).
- **b** Press the mouse button and drag the area of interest to its new position.
- To reshape an area of interest:
- **a** Click in the area of inerest to make sure it is selected small square drag handles will appear at the corners and the middle of each side of the area of interest box to show it is selected.
- **b** Drag the handles to reshape the box as required.

- 8 Click on a radio button to specify the **Electrophoresis direction**.
- **Note** You shouldn't need to change any of the other settings. In particular, GeneTools automatically detects the **Image type**.
  - 9 Press OK to confirm the settings you have made and close the dialog box.

GeneTools will open a new Gel window displaying the sample image with a grid of track frames over it:



**Note** You can place individual track frames on the image in addition to those in the grid of frames – for example, you may want to do this for a molecular weight marker track. You add individual tracks in the same way as for a Gel sample – see *Placing individual tracks on a sample* in the *How to work with Gel analysis samples Placing, positioning and working with tracks* section of the on-line Help.

See Using Gel windows, page 2-8, in the Getting Started with Gel analysis chapter for information about Gel windows, including the different panes within them.

For more detailed instructions and related topics, see the following topics in the *How to* open, create, save any type of sample section of the on-line Help:

- Opening a sample file
- Creating a new secure sample file
- Using the Browser
- Acquiring an image to create a secure sample file.

See also the topics in the *How to* work with *Gel analysis samples* Setting the *integration parametes and background correction for tracks* section of the on-line Help (the instructions apply to High Throughput Gel samples as well as to Gel samples).

#### Adjusting the track frame grid over the tracks

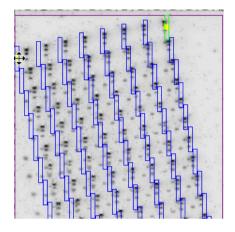
When the new Gel window opens the tracks will be unlocked so that you can adjust the grid of track frames over the tracks on the image.

When the tracks are unlocked, there are yellow grid positioning handles at the top two and the bottom left-hand (Madge) or right-hand (E-gel) corners. You use these to adjust the shape of the grid as a whole. When you have done this, if required, you can adjust the position of individual tracks to make sure each one covers its track on the image.

To reshape the grid of track frames:

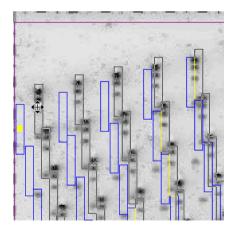
- 1 Use the commands in the **Zoom** menu (or the Zoom buttons) to magnify the image sufficiently to allow accurate positioning (but not so much that you lose track of where you are).
- **.**
- 2 Make sure **Position all** is selected in the **Track** menu this will be the case when a new Gel window is opened for a High Throughput Gel sample.

**3** Move the pointer over the yellow grid positioning handle at (for example) the top left-hand corner:

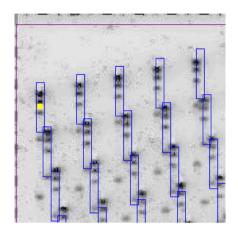


The pointer changes to a four-way arrow to show that you can drag the handle.

**4** Press the mouse button and keep it pressed while you drag the handle so that the top left-hand track frame is over the top-left hand track on the image – while you drag the new (and old) positions of the track frames will be shown:



**5** Release the mouse button to drop the top left-hand track frame onto the top-left hand track on the image:



**6** Repeat steps 3–6 for the yellow grid positioning handles at the top right-hand and bottom left-hand (Madge) or right-hand (E-gel) corners.

Each track frame in the grid should now lie over its corresponding track on the image – the following sections shows you how to do some fine-tuning.

## Changing the width, height and angle of all track frames together

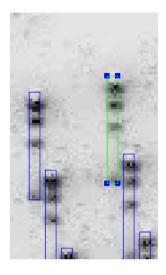
To change the width of all track frames in the grid together:

1 If **Width individual** is checked in the **Track** menu, choose it to leave individual width mode.

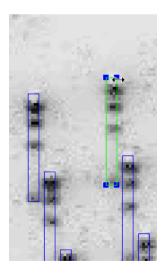


2 Choose Width from the Track menu.

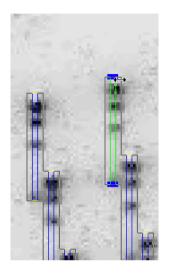
**3** Click in any track. The track will be highlighted and will have a drag box on each corner:



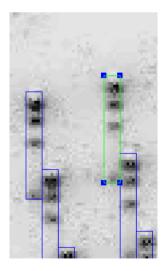
**4** Move the pointer over one of the drag boxes (it doesn't matter which):



**5** Press and drag at right angles to the electrophoresis direction (for example, sideways if the electrophoresis is up or down). As you are dragging the new outlines of the tracks will be shown:



6 Release to set the new track width:

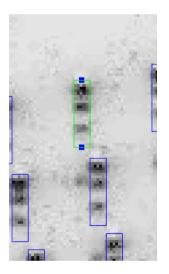


To change the height and angle of all track frames in the grid together:

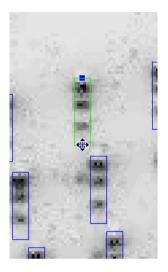
1 If **Height individual** is checked in the **Track** menu, choose it to leave individual height mode.



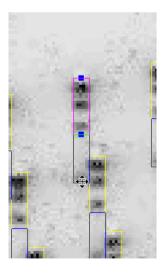
- 2 Choose Move/tilt from the Track menu.
- **3** Click in any track. The track will be highlighted and will have a drag box at the top and bottom:



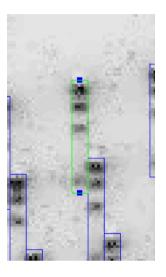
**4** Move the pointer over the drag box you want to adjust:



**5** Press and drag as required – you can drag in any direction to change the height or angle of the track frames as required. As you are dragging, the new outlines of the tracks will be shown:



6 Release to set the new track height/angle:



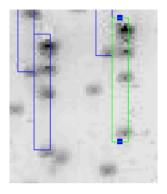
# Changing the position, width, height and angle of an individual track frame

To change the position of an individual track frame:

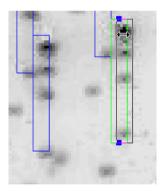


1 Choose Move/tilt from the Track menu.

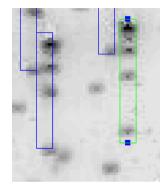
**2** Click in the track you want to move. The track will be highlighted and will have a drag box at the top and bottom.



**3** Move the pointer into the track frame (avoiding the drag boxes), and drag the frame (you can drag it in any direction). As you are dragging, the new outline of the track will be shown:



4 Release to drop the frame in its new position:



To change the width, height or angle of an individual track frame:

1 To adjust the height or angle of an individual track, if **Height individual** is unchecked in the **Track** menu, choose it to set individual height mode.

To adjust the width of an individual track, if **Width individual** is unchecked in the **Track** menu, choose it to set individual width mode.

- **2** Follow the appropriate instructions in the previous section from Step 2.
- **Note** You can also bend an individual track if required. You do this in the same way as for a Gel sample see *Moving, tilting and bending a single track* in the *How to work with Gel analysis samples Placing, positioning and working with tracks* section of the on-line Help.

Once you have adjusted the track frames so that they each lie over the corresponding tracks, you are ready to analyze the High Throughput Gel sample.

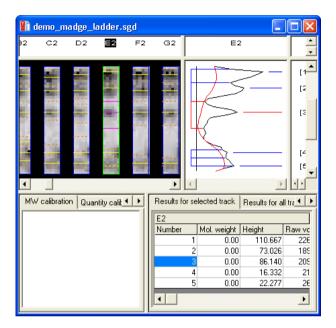
# Locking the tracks to analyze the High Throughput Gel sample

To lock the tracks on a High Throughput Gel sample:



Choose Lock all from the Track menu.

The tracks will be locked and the image pane will switch automatically to banks of tracks mode:



In banks of tracks mode, the image underneath each track frame is cut out, straightened if it is not already a rectangle and displayed with the others in a horizontal bank (if you defined two areas of interest, they will be displayed in two horizontal banks, with one above the other). You can choose **Align tracks in banks** from the **Track** menu to switch between banks of tracks and normal modes, if required.

Provided you selected **Auto locate peaks** in the **Configuration** dialog box, the peaks in each track frame will have been located and marked on the image and in the profile pane, and identified in the Peak value pane.

# **Analyzing High Throughput Gel samples**

With the one exception described in the next section, you use exactly the same techniques for analyzing High Throughput Gel samples as for Gel samples. See *Getting started with Gel analysis*, Chapter 2, in this *Getting started* manual and the appropriate sections of the *Reference* manual and on-line Help for details.

#### **Manual matching**

You can use the **Madge Manual Matching** or **E-Gel Manual Matching** table in the Results pane to assign a matching result manually to each of the tracks in a Madge or E-Gel sample:

Matching comparisons   Matching matrix   Similarity matrix E-Gel Manual Matching							
A1	A2	A3	Α4	A5	A6	A7	A8
0	0	1	0	-1	0	1	1
•							<u>_</u>

To change the matching result for a track:

1 Click in the track frame to select it.

**Note** You can change the matching results at any time: the sample can be locked or unlocked, and if unlocked, it can be in any track editing mode.

- 2 In the numeric keypad, press:
  - + to assign a matching result of +1to the track
  - $\Box$  to assign a matching result of **0** to the track
  - **★** to assign a matching result of **-1** to the track (this is the default).
- 3 If required, press 🔄 to tab to the next track to set its matching result.

#### Next steps

This completes the *Getting started with High Throughput Gel analysis* chapter. If you follow the instructions given in this chapter, you should now be able to get started working productively with GeneTools to analyze High Throughput Gel samples.

GeneTools offers many other features and refinements, but as long as you are generally aware of what is available you can probably leave the details until you need to use them.

# **Getting started with Colony counting**

This chapter shows you how to get started using GeneTools for Colony counting – see the on-line Help for full details.

# **Opening a secure sample file**

**Note** If you have started GeneTools directly from GeneSnap, the **Sample properties** dialog box will be opened immediately and you can go straight to Step 4 in the instructions below.

To open an existing secure sample file in GeneTools:

1 Press the Open button in the Standard toolbar:



or

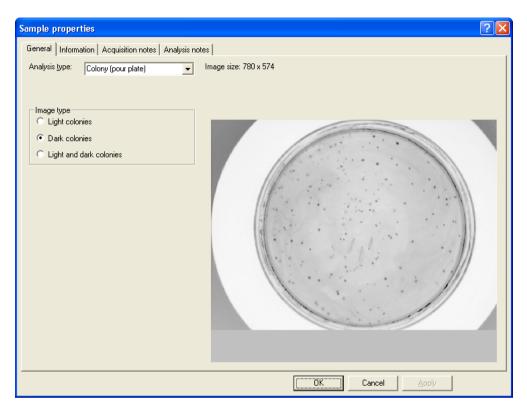
Choose **Open** from the **File** menu.

**Note** Pressing the Open button is a quick alternative to choosing the command from the menu. Throughout the rest of this manual, if a button is shown beside an instruction, you can press the button as an alternative to using the command in the instruction. You can carry out most of the common operations in GeneTools by pressing buttons.

Open				? 🔀
Look jn: 🗀 In	nages	•	🗢 🗈 I	
image7.sgd				
image6.sgd image5.sgd				
image4.sgd				
image3.sgd				
image2.sgd image1.sgd				
inager.sgu				
File name:				<u>O</u> pen
			_	
Files of type:	SynGiene Files (*.sgd)		•	Cancel
	Brows	e		

A standard Windows **Open** dialog box will be displayed:

- **Note** If you want to analyze images generated by non-secure sources (for example, a .tif or .bmp image file), choose **New (Import)** from the **File** menu. This will create a new secure sample file and then display a standard Windows **Open** dialog box allowing you to select the required image file see the on-line Help for details.
  - 2 Use the dialog box to select the required secure Colony counting sample file.
  - 3 Press Open.
- **Note** If you are opening an analyzed sample file (one that has been previously saved in GeneTools), the sample will be opened immediately in a Colony counting window see *Using Colony counting windows* (page 4-5). The following assumes that the image has not been analyzed yet.



The Sample properties dialog box will open with the image loaded:

- **Note** The **Analysis type** will probably be set to **Gel** when the dialog box opens (this is the initial default, but you can change it if required using **Configuration** in the **Extras** menu).
  - 4 Set the Analysis type to Colony (pour plate).

GeneTools automatically detects the **Image type**, but you can change it if you want to – in particular, you will need to set **Light and dark colonies** manually if required.

5 Press OK.

The results will be displayed in a Colony counting window – see Using Colony counting windows (page 4-5).

For more detailed instructions and related topics, see the following topics in the *How to* open, create, save any type of sample section of the on-line Help:

- Opening a sample file
- Creating a new secure sample file
- Using the Browser
- Acquiring an image to create a secure sample file

### Saving a secure sample file

Once you have created the new secure sample file you should save it if you will need to use it again. Saving the file saves the measurement frame position and analysis results, etc with the image.

To save a secure sample with a new name:

- 1 Choose **Save as** from the **File** menu to display a standard Windows **Save As** dialog box.
- 2 Use the dialog box to select a folder in which to save the sample.
- 3 Enter a **File name** for the sample.
- 4 Press Save to save the sample in the file.

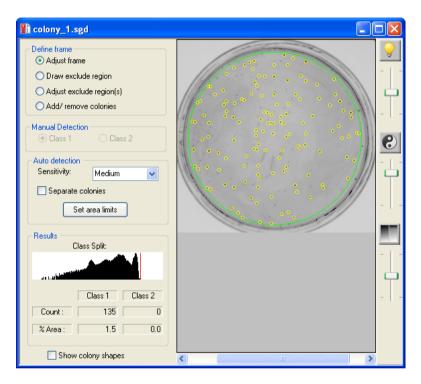
To save a previously saved secure sample file using the same name:

			F
	-	-	

Choose **Save** from the **File** menu. If the secure sample file has not been saved previously, the **Save As** dialog box will be displayed so that you can enter a name: see above.

# Using Colony counting windows

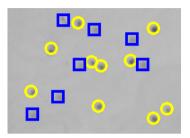
When you open a Colony (pour plate) sample, it is displayed in a Colony counting window:



The **Results** box shows the number of colonies counted on the image. This process is entirely automatic (you do not have to do anything to make GeneTools count the colonies) but you can add or remove individual colonies manually if required.

For the automatic count, you can control the area in which the colonies are counted, and set parameters controlling the way they are counted.

You can also split the colonies into two classes defined by their image density. On the image, the colonies in the darker class are marked with circles and the colonies in the lighter class are marked with squares:



#### Setting the area in which colonies are counted

The Colony counting window displays a 'frame' over the image to define the area within which the colonies are counted. The frame is drawn as an ellipse – you can choose the color of the frame using **Configuration** in the **Extras** menu.

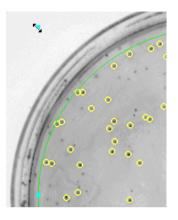
To move the frame on the image:

- 1 Click on the **Adjust frame** radio button in the **Define frame** box at the top left-hand corner of the Colony counting window.
- **2** Move the pointer into the frame.
- **3** Press the mouse pointer and drag the frame to its new position. While you are dragging, the pointer will change to a four-way arrow.
- 4 Drop the frame in its new position.

To reshape the frame on the image:

- 1 Click on the **Adjust frame** radio button in the **Define frame** box at the top left-hand corner of the Colony counting window.
- 2 Click in the frame pale blue drag handles appear at the corners and at the middle of the sides of the rectangle enclosing the frame.

**3** Move the pointer over a drag handle. The pointer will change to a two-way arrow showing the direction you can move the handle:



**4** Drag the handle to reshape the frame – you will be able to see the new shape of the frame as you drag the handle.

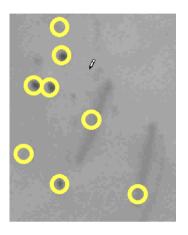
#### Defining an exclude region

Sometimes there may be artefacts in the image that you want to exclude from the count. You can do this by defining an 'exclude region' – GeneTools will not search for colonies in any exclude regions you have defined.

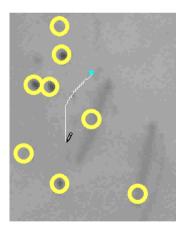
To define an exclude region:

1 Click on the **Define exclude region** radio button in the **Define frame** box at the top left-hand corner of the Colony counting window.

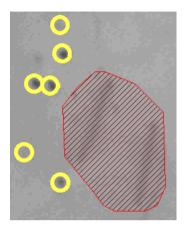
**2** Move the pointer to the point in the image where you want to start drawing the exclude region. The pointer will change to a pencil to show you can draw an exclude region:



**3** Press the mouse button and drag out the shape of the exclude region:



**4** When you have finished drawing the region, release the mouse button. The region will be closed and shaded in to show that it is an exclude region:



Any colonies within the exclude region that were previously counted will now be omitted.

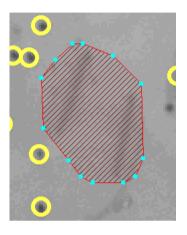
**5** Repeat Steps 2–4 to draw any other exclude regions you require.

#### Changing the shape of an exclude region

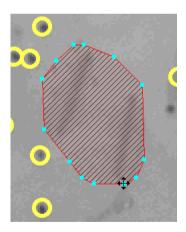
To edit an existing exclude region on a colony counting image:

1 Click on the **Adjust exclude region(s)** radio button in the **Define frame** box at the top left-hand corner of the Colony counting window.

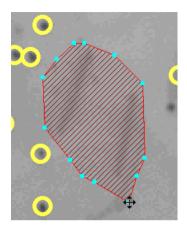
**2** Click in the exclude region that you want to adjust. Drag handles will appear on the boundary of the exclude region at the points where it changes direction:



**3** Move the pointer over a drag handle. The pointer will change to a four-way arrow showing that you can move the handle:



4 Drag the handle to the new position and drop it:



Any colonies that were previously counted but are within the new exclude region will now be omitted; any that are no longer within the exclude region will now be counted.

**5** Repeat Steps 3–4 to move any other drag handles as required.

#### **Deleting exclude regions**

To delete one or more existing exclude regions on a colony counting image:

- 1 Click on the **Adjust exclude region(s)** radio button in the **Define frame** box at the top left-hand corner of the Colony counting window.
- **2** Click in the first exclude region that you want to delete. Drag handles will appear on the boundary of the exclude region to show it is selected.
- 3 **BIFT** -click on any other exclude regions that you want to delete.

**Note** You can also select several exclude regions by dragging a rectangle on the image – any exclude regions with areas within the rectangle will be selected.

- 4 Right-click in any of the selected exclude regions to pop up a menu.
- 5 Choose Delete selected exclude region.

All the selected exclude regions will be deleted.

## Setting the parameters used to detect colonies

GeneTools places markers on the colonies it has detected but these do not reflect their size or shape. However, you can also display the actual areas of the image that are detected as colonies. This can be particularly useful while you are adjusting the colony detection parameters.

To view the size and shape of detected colonies:

Check the **Show colony shapes** check box at the bottom left-hand corner of the Colony counting window.

When **Show colony shapes** is checked, the areas of the image where colonies have been detected are colored – you can choose the color using **Configuration** in the **Extras** menu.

To set the parameters used for counting the colonies on a plate:

- 1 Choose the **Sensitivity** setting in the **Detection** box that gives the best discrimination between the colonies and the background. Generally, lower contrast images need a higher **Sensitivity** setting.
- **2** Check **Separate colonies** to apply an automatic colony-separating algorithm to separate merged colonies so that they are counted separately.
- 3 Press Set area limits to display the Colony counting area limits dialog box:

Colony counting area limi	ts	? 🗙
Minimum colony area (pixels):	10	ОК
Maximum colony area (pixels):	10000	Cancel
		Apply

**Note** You can press **Apply** to see the effect of any changes you make without closing the dialog box.

**4** In the **Minimum colony area** box, set the area (in pixels) of the smallest colony that you want to include in the count.

- **5** In the **Maximum colony area** box, set the area (in pixels) of the largest colony that you want to include in the count.
- 6 Press **OK** to confirm your settings and close the dialog box.

#### **Viewing Colony counting results**

The **Results** box in the Colony counting window is updated to show the colony count(s) when you open the window, move or reshape the frame, define or edit exclude regions or change the detection parameters:

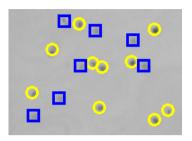
⊂ Results		
	Class Split:	
an a		M
	Class 1	Class 2
Count :	136	0
% Area :	3.5	0.0

The colonies are counted in two classes, which are defined by their image density.

For samples with either Light colonies or Dark colonies set in the Sample properties dialog box, you can set the boundary between the two classes using the histogram in the **Results** box – see *Defining the colony class boundary* below for details.

For samples with **Light and dark colonies** set in the **Sample properties** dialog box, the two classes are the light colonies (colonies that are lighter than the background) and the dark colonies (colonies that are darker than the background). You cannot change the boundary between the light and dark colonies (it is defined by the background), so the histogram does not appear in the **Results** box, but you can display the histogram in the Histogram viewer – see the on-line Help for details.

On the image, the colonies in the darker class are marked with circles and the colonies in the lighter class are marked with squares:



For each class, the results table shows the number of colonies and the area they cover as a percentage of the frame area.

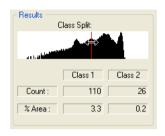
#### Defining the colony class boundary

To define the colony class boundary for samples with light or dark (but not both) colonies:

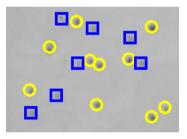
1 Move the pointer over the vertical cursor in the histogram in the Results box. The pointer will change to a two-way arrow to show that you can drag the cursor:

Results —	Class Split:			
an 1. 18 <b>1</b> 6	Class 1	Class 2		
Count :	136	0		
% Area :	3.5	0.0		

**2** Drag the cursor along the histogram. As you drag the cursor, the results in the table will be updated:



and the colonies in the different classes will be marked by circles (darker class) or squares (lighter class):



**3** Adjust the position of the histogram cursor to get the correct division between colony classes.

# Adding and removing colonies manually

If required, you can add colonies to the count that have been missed by the automatic count. Similarly, if debris has been incorrectly marked as a colony, you can remove it from the count. If there are two classes of colonies, you can add or remove colonies independently for each class.

To add a colony to a count:

- 1 Press the **Add/remove colonies** radio button in the **Define frame** box at the top left-hand corner of the Colony counting window.
- 2 Press the **Class 1** or **Class 2** radio button in the **Manual detection** box to choose which type of colony to add.

- 3 Double-click at the point in the image where you want to add the colony.
- 4 Repeat Steps 2 and 3 for any other colonies you want to add.

A new colony mark will be added to the image with the shape for the chosen class.

**Note** You can choose the color used for manually added colonies using the **Colors** page in the **Configuration** dialog box, which is displayed by choosing **Configuration** from the **Extras** menu – the same color is used for both classes.

The **Count** figures in the **Results** box will be increased appropriately as you add new colonies.

The position of the frame does not affect manually added colonies – you can add colonies outside the frame and if you move the frame any manually added colonies that are no longer in the frame will still be counted. Manually added colonies are also unaffected by any changes to the detection parameters or the position of the boundary between colony classes.

To remove a colony from the count:

- 1 Press the **Add/remove colonies** radio button in the **Define frame** box at the top left-hand corner of the Colony counting window.
- **2** Double-click in the colony marker.

The colony mark will be removed from the image and the relevant **Count** figure in the **Results** box will be decreased by one.

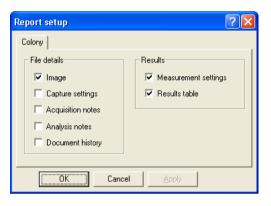
You can remove automatically counted colonies and ones you have added manually. However, if you remove an automatically counted colony, it will reappear if you cause the automatic count to be redone by, for example, moving the frame, changing the detection parameters or adjusting the boundary between colony classes.

# **Printing Colony counting results**

To print a report showing Colony counting results:



1 Choose **Report setup** from the **File** menu to display the **Report setup** dialog box:



- **Note** If the paper selected for the currently selected printer is less than 150 mm in either dimension (for example if you are using a video printer), a simplified report containing the image and some brief identification and image information will be printed. The settings in the **Report setup** dialog box have no effect on the content of this simplified report.
  - 2 Check the boxes for the items you want to include in the report see the on-line Help for details of the options.
  - **3** Press **OK** to close the dialog box.



- 4 Choose **Print** from the **File** menu to display the **Print** dialog box so that you can choose print options this is a standard Windows dialog box.
- 5 Choose the print options you require and press **OK** to print the report.

You can also copy a picture of the image in the Image pane in the current window to the clipboard – see the on-line Help for details.

### **Next steps**

This completes the *Getting started with Colony counting* chapter. If you follow the instructions given in this chapter, you should now be able to work productively with GeneTools to count the colonies on a pour plate.

As you will have noticed from the number of cross-references to the on-line Help for further details, GeneTools offers many other features and refinements, but as long as you are generally aware of what is available you can probably leave the details until you need to use them.

# Getting started with Manual band quantification

This chapter shows you how to get started using GeneTools for Manual band quantification – see the on-line Help for full details.

# **Opening a secure sample file**

**Note** If you have started GeneTools directly from GeneSnap, the **Sample properties** dialog box will be opened immediately and you can go straight to Step 4 in the instructions below.

To open an existing secure sample file containing a Manual band quantification image:



1 Press the Open button in the Standard toolbar

or

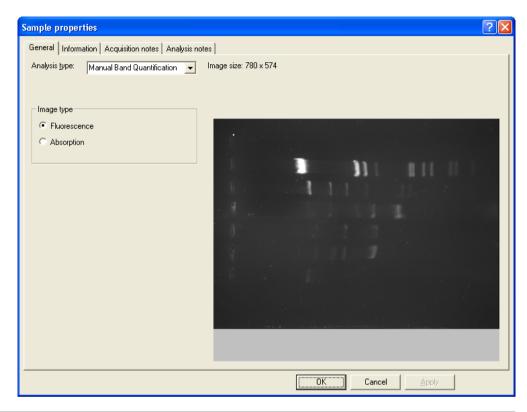
Choose **Open** from the **File** menu.

**Note** Pressing the Open button is a quick alternative to choosing the command from the menu. Throughout the rest of this manual, if a button is shown beside an instruction, you can press the button as an alternative to using the command in the instruction. You can carry out most of the common operations in GeneTools by pressing buttons.

Open			? 🔀
Look jn: 📔	Images	• 🗢 🛍	💣 🎟 •
image7.sgd			
image5.sgd			
image4.sgd			
image2.sgd	l		
image1.sgd	l		
File <u>n</u> ame:			<u>O</u> pen
-			Cancel
Files of <u>type</u> :	SynGene Files (*.sgd)	<b>_</b>	
	Browse		

A standard Windows **Open** dialog box will be displayed:

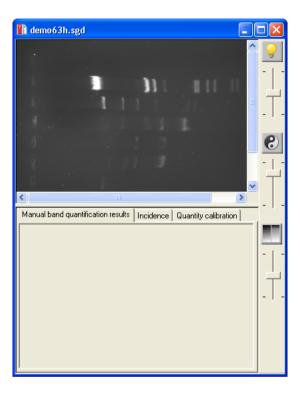
- **Note** If you want to analyze images generated by non-secure sources (for example, a .tif or .bmp image file), choose **New (Import)** from the **File** menu. This will create a new secure sample file and then display a standard Windows **Open** dialog box allowing you to select the required image file see the on-line Help for details.
  - 2 Use the dialog box to select the required secure sample file.
  - 3 Press Open.
- **Note** If you are opening an analyzed sample file (one that has been previously saved in GeneTools), the sample will be opened immediately in a Spot blot/Manual band quantification window see Step 5. The following assumes that the image has not been analyzed yet.



The Sample properties dialog box will open with the image loaded:

- **Note** The **Analysis type** will probably be set to **Gel** when the dialog box opens (this is the initial default, but you can change it if required using **Configuration** in the **Extras** menu).
  - 4 Set the Analysis type to Manual Band Quantification.

**5** Press **OK** to close the dialog box and display the sample in a Spot blot/Manual band quantification window:



The **Manual band quantification results** table will be empty because you still have to define the areas from which GeneTools will take the measurements. To do this you place 'boxes' on the image.

For more detailed instructions and related topics, see the following topics in the *How to open, create, save any type of sample* section of the on-line Help:

- Opening a sample file
- Creating a new secure sample file
- Using the Browser
- Acquiring an image to create a secure sample file.

# Placing boxes on the sample

When GeneTools analyzes a Manual band quantification image it takes measurements from defined areas on the sample called 'boxes'. You can place rectangular and irregular (free hand) boxes on the sample.

#### Placing a rectangular box on the sample

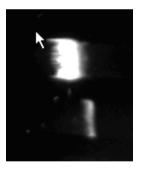
To place a rectangular box over a band on the sample:



1 If it isn't already selected, choose **Position any spot** from the **Spots** menu to unlock the sample for changing boxes.

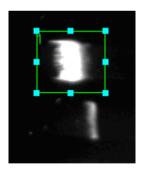


- 2 If it isn't already selected, choose **Rectangle** from the **Spots** menu.
- **3** Move the pointer to the position where you want to draw the top left-hand corner of the box:



- 4 Press the mouse button and drag to the bottom right-hand corner of the box:

**5** Release the mouse button to place the new box on the sample. The box will be drawn in the color for selected spot frames (you can use **Configuration** in the **Extras** menu to set the color) and labeled with a number showing the order in which the box was added. It will have drag handles at its corners and at the middle of its sides so that you can adjust its shape – see *Adjusting the position of a box* (page 5-9) and *Adjusting the size of boxes* (page 5-9) for making further adjustments to boxes.



As soon as you have added the box, the measurement taken from it will be shown in the Manual band quantification results table: see *Viewing Manual band quantification results* (page 5-15) later in this chapter for further details.

#### Adding a copy of a rectangular box

To add a rectangular box of the same size as another box (a default size if it is the first box) on a Manual band quantification sample:



- 1 If it isn't already selected, choose **Position any spot** from the **Spots** menu to unlock the sample for changing boxes.
- 2 Select the box you want to copy.
- **3** Move to the point you want to place the center of the new box and double-click.

A new box with the same size as the selected one will be added at the point you double-clicked.

See the next two sections (*Adjusting the position of a box* and *Adjusting the size of boxes*) for making further adjustments to the boxes.

#### Placing a free hand box on the sample

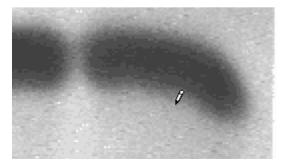
To draw a free hand box over a band on the sample:



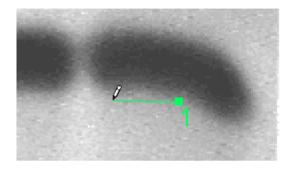
1 If it isn't already selected, choose **Position any spot** from the **Spots** menu to unlock the sample for changing boxes.



- 2 If it isn't already selected, choose Free hand from the Spots menu
- **3** Move the pointer to the position where you want to start drawing the free hand box:

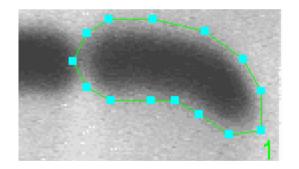


**4** Press the left-hand mouse button, and keeping it pressed, move the mouse to draw the outline of the box:



The outline will be labeled with a number showing the order in which it has been added.

**5** When you have completed the outline, release the mouse button. The outline will be closed and drag boxes placed where the outline changes direction:



As soon as you have added the box, the measurement taken from it will be shown in the Manual band quantification results table: see *Viewing Manual band quantification results* (page 5-15) later in this chapter for further details.

After it has been added, you can adjust the overall position (see next section), or shape of the box (see next but one section).

#### Adjusting the position of a box

To adjust the position of a box on a sample:



- 1 If it isn't already selected, choose **Position any spot** from the **Spots** menu to unlock the sample for changing box positions.
- 2 Click inside the box that you want to move to select it.
- 3 Drag the box to its new position (avoid dragging the drag handles).

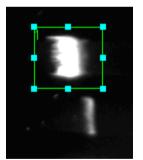
#### Adjusting the size and shape of boxes

To adjust the size and shape of a box on a Manual band quantification sample:

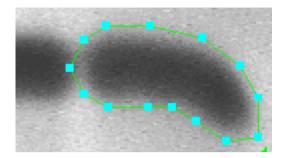


- 1 If it isn't already selected, choose **Position any spot** from the **Spots** menu to unlock the sample for changing boxes.
- 2 Click in the box to select it.

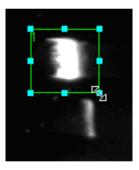
For a rectangular box, drag handles will appear at the corners and in the middle of the sides of the box:

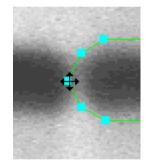


For a free hand box, drag handles will appear where the outline changes direction:

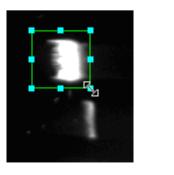


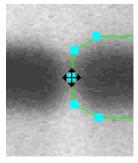
**3** Move the pointer over the drag handle that you want to adjust. The pointer will change to a two-way arrow (rectangular box) or four-way arrow (free hand box) showing the directions you can drag the handle:





**4** Drag the handle:





and drop it in its new position.

5 Repeat Steps 3 and 4 for any of the other handles you want to adjust.

#### Removing a box from a Manual band quantification sample

To remove a box from a sample:



- 1 If it isn't already selected, choose **Position any spot** from the **Spots** menu to unlock the sample for changing boxes.
- 2 Click in the box to select it.
- 3 Either:

Choose **Delete** from the **Spots** menu.

or

Press DEL .

After the box has been removed, the numbers labeling the remaining boxes will be changed so that they are still consecutive.

To remove all the boxes from a sample:



- 1 If it isn't already selected, choose **Position any spot** from the **Spots** menu to unlock the sample for changing boxes.
- 2 Choose **Delete all** from the **Spots** menu.

#### Showing or hiding identification labels on the boxes

To show/hide identification labels on the boxes:

Choose **Spot numbers** from the **View** menu.

Spot numbers is checked in the View menu when the labels are shown.

# Saving a secure sample file

Once you have created the new secure sample file you should save it if you will need to use it again. Saving the file saves all the box positions and analysis results, etc, with the image.

To save a secure sample with a new name:

- 1 Choose **Save as** from the **File** menu to display a standard Windows **Save As** dialog box.
- 2 Use the dialog box to select a folder in which to save the sample.
- 3 Enter a File name for the sample.
- 4 Press Save to save the sample in the file.

To save a previously saved secure sample file using the same name:



Choose **Save** from the **File** menu. If the secure sample file has not been saved previously, the **Save As** dialog box will be displayed so that you can enter a name: see above.

# Assigning quantities to boxes

To assign a quantity to a box to calibrate quantity measurements for other boxes:

- 1 Click on the box for which you want to assign a quantity.
- 2 Choose Assign quantity from the Spots menu to display the Assign calibrated quantity dialog box:

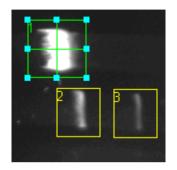
Assign calibrated quantity		? 🛛
Spot:	2	ОК
Raw volume:	743766	Cancel
Calibrated quantity:	Ē.	

3 Enter the known quantity for the box in the **Calibrated quantity** box.

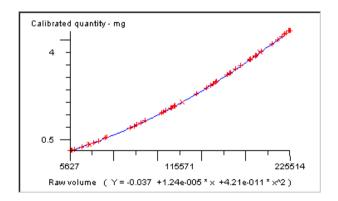
4 Press **OK** to close the dialog box and set the calibration.

After you have assigned a quantity to a box:

• The calibrated box will be marked with a cross:



• The **Quantity calibration** page in the Spot blot/Manual band quantification window's Results/Quantity calibration pane will show the calibration points and the selected calibration curve joining them (see *How to work with Spot blot analysis samples Determining quantities Setting the quantity calibration method (Spot blot/Manual band quantification) in the on-line Help for how to select the units and the shape of the calibration curve. The example shows a quadratic calibration curve – the equation of the curve is given in the Raw volume axis label):* 



• The table on the **Manual band quantification results** page in the Spot blot/Manual band quantification window's Results/Quantity calibration pane will automatically show a column giving the calibrated quantities for each spot (the quantity, or quantities, you have assigned will be shown in red).

# Applying background correction to results

To apply or remove background correction to the raw volume measurements from the image:



1 Choose **Background correction** from the **Spots** menu to display the **Background correction** dialog box:

Background correction	? 🛛
Type of background correction:	ОК
None	Cancel

- 2 Choose None, for no background correction, or Automatic or Manual background correction.
- **3** If you have selected **None** or **Automatic**, press **OK** to close the dialog box and set the background correction method.

For **Manual** background correction, you need to specify areas in the image from which the background readings should be taken – each box result is then corrected by the reading from the background area nearest to it. See *How to* work with Spot blot analysis samples Determining quantities Applying background correction to spot blot/Manual band quantification results in the on-line Help for details of how to apply **Manual** background correction.

# **Viewing Manual band quantification results**

The Manual band quantification results are shown in the **Manual band quantification results** page in the bottom pane of the Spot blot/Manual band quantification window:

Manual band quantification results		results   Inci	dence 🛛 Quar	ntity calibration
	Raw vol.	Quantity	Background	
Spot 1	215878.18	1.00	58.25	
Spot 2	127306.72	0.59	62.00	
Spot 3	52399.26	0.24	62.78	
Spot 4	53370.76	0.25	63.52	
Spot 5	95987.50	0.44	59.61	
Spot 6	36118.96	0.17	63.93	
Spot 7	6393.19	0.03	63.82	
Spot 8	13272.39	0.06	66.56	
Spot 9	24018.81	0.11	63.01	
Spot 10	16776.99	0.08	63.56	
				·

To choose what parameters to show in the Results table:

1 Right-click on the table to display the Manual band quantification results context menu:

v	Raw volume
	% Raw vol.
	Incidence
~	Calibrated quantity
~	Background level
	Mean pixel value
	Area
	Radius
	Spot center (x)
	Spot center (y)
	Horiztonal size
	Vertical size
~	Table 1D
	Table 2D

**2** Click on the required parameter in the list at the top of the menu to add it to or remove it from the Results table.

- **Note 1** The Results table for a Manual band quantification sample can only be displayed as a one-dimensional table.
- **Note 2** The boxes can only be rectangular or a freehand shape, so the **Radius** column will always be blank if you choose to display it.

# Defining an incidence condition

GeneTools allows you to define a condition for a Manual band quantification (or Spot blot) sample and display a matrix showing whether each box satisfies the condition.

To define an incidence condition:



1 Choose **Spot incidence parameters** from the **Spots** menu to display the **Spot incidence parameters** dialog box:

Spot incidence para	meters	? 🛛
Incidence type:	Raw vol.	OK
Incidence value range:	Greater than 💌	Cancel
Incidence value	0 Get spot	value Apply

- 2 Choose the parameter for which you want to set the incidence condition from the **Incidence type** drop-down list box you can choose **Raw vol**, % **Total raw vol**, **Pixel area** or **Quantity**.
- 3 Choose the comparison operation to be used from the **Incidence value range** drop-down list box you can choose **Greater than**, **Less than** or **Two-value range**.

If you choose **Two-value range**, an additional box will appear in the dialog box so that you can enter two values – see the on-line help for details.

4 Enter the value(s) to be used for the comparison in the **Incidence value** (or **Upper Incidence value** and **Lower Incidence value**) box(es).

Or:

- a Click in a box on the image to select it.
- **b** Press **Get spot value** to transfer the **Incidence type** value for the selected spot to the incidence value box.
- **5** Press **Apply** to set the incidence condition without closing the **Spot incidence parameters** dialog box (you will be able to view the effect if the **Incidence** page is shown in the Results/Incidence/Calibration Graph pane see next section).

Press **OK** to set the incidence condition and close the **Spot incidence parameters** dialog box.

#### Viewing the incidence matrix

To view the incidence results:

Click on the Incidence tab in the Results/Incidence/Calibration Graph pane at the bottom of the Spot blot/Manual band quantification window to display the incidence matrix:

Manual band	quantification	results	Incidence	Quantity calibration
	Incidence			
Spot 1	Х			
Spot 2	Х			
Spot 3				
Spot 4	Х			
Spot 5	X			
Spot 6	X			
Spot 7	Х			
Spot 8	×			
Spot 9				
Spot 10	×			
Spot 11	X			
Spot 12	Х			

Boxes satisfying the incidence condition are marked with an X.

**Note** You can also display a column giving the incidence result in the results table.

# **Printing Manual band quantification results**

To print a report showing Manual band quantification results:



1 Choose **Report setup** from the **File** menu to display the **Report setup** dialog box:

Report setup	? 🛛
Spot blot	
File details Capture settings Acquisition notes Analysis notes Cocument history	Results       Results table       Incidence table       Quantity calibrations       Quantity standards       Quantity calibration graphs
	al <u>A</u> pply

- **Note** If the paper selected for the currently selected printer is less than 150 mm in either dimension (for example if you are using a video printer), a simplified report containing the image and some brief identification and image information will be printed. The settings in the **Report setup** dialog box have no effect on the content of this simplified report.
  - 2 Check the boxes for the items you want to include in the report see the on-line Help for details of the options.
  - **3** Press **OK** to close the dialog box.
  - 4 Choose **Print** from the **File** menu to display the **Print** dialog box so that you can choose print options this is a standard Windows dialog box.
  - 5 Choose the print options you require and press **OK** to print the report.

You can also export results from the tables in the Results pane to Excel and Word, save results in a comma separated values format file and copy a picture of the image in the Image pane in the current window to the clipboard – see the on-line Help for details.



# Next steps

This completes the *Getting started with Manual band quantification* chapter. If you follow the instructions given in this chapter, you should now be able to work productively with GeneTools to carry out Manual band quantification.

As you will have noticed from the number of cross-references to the on-line Help for further details, GeneTools offers many other features and refinements, but as long as you are generally aware of what is available you can probably leave the details until you need to use them.

# Getting started with Spot blot analysis

This chapter shows you how to get started using GeneTools for Spot blot analysis – see the on-line Help for full details.

# **Opening a secure sample file**

**Note** If you have started GeneTools directly from GeneSnap, the **Sample properties** dialog box will be opened immediately and you can go straight to Step 4 in the instructions below.

To open an existing secure sample file containing a Spot blot image:



1 Press the Open button in the Standard toolbar

or

Choose **Open** from the **File** menu.

**Note** Pressing the Open button is a quick alternative to choosing the command from the menu. Throughout the rest of this manual, if a button is shown beside an instruction, you can press the button as an alternative to using the command in the instruction. You can carry out most of the common operations in GeneTools by pressing buttons.

A standard Windows **Open** dialog box will be displayed:

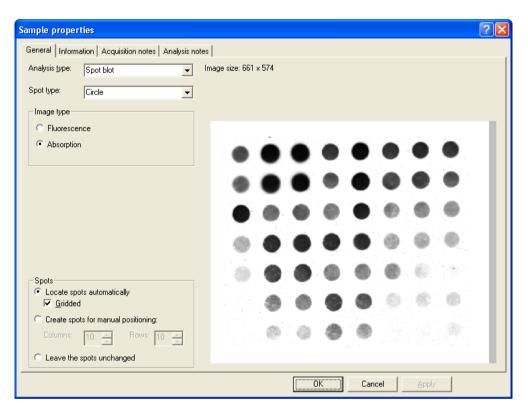
Open			? 🗙
Look jn: 🔎	Images	💌 🗢 🖻 (	* 🎟 •
image7.sg			
image6.sg image5.sg			
image4.sg			
image3.sgo image2.sgo			
🔊 image1.sg	d		
<b>F</b> 1	[		
File <u>n</u> ame:			<u>O</u> pen
Files of <u>t</u> ype:	SynGene Files (*.sgd)	•	Cancel
	Browse		

**Note** If you want to analyze images generated by non-secure sources (for example, a .tif or .bmp image file), choose **New (Import)** from the **File** menu. This will create a new secure sample file and then display a standard Windows **Open** dialog box allowing you to select the required image file – see the on-line Help for details.

2 Use the dialog box to select the required secure sample file.

3 Press Open.

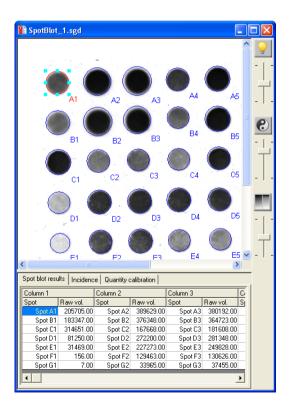
**Note** If you are opening an analyzed sample file (one that has been previously saved in GeneTools), the sample will be opened immediately in a Spot blot/Manual band quantification window – see Step 7. The following assumes that the image has not been analyzed yet.



The **Sample properties** dialog box will open with the image loaded:

- **Note** The **Analysis type** will probably be set to **Gel** when the dialog box opens (this is the initial default, but you can change it if required using **Configuration** in the **Extras** menu).
  - 4 Set the Analysis type to Spot blot.

- **Note** When GeneTools analyzes a Spot blot image it takes measurements from a defined area around the spot called a 'spot frame'. You can choose: (1) to allow GeneTools to detect the spots automatically and place a grid of spot frames over the spots on the image; (2) to allow GeneTools to detect the spots automatically and place individual spot frames over the spots that are detected on the image; or (3) to place a predefined grid of spot frames over the image (you will probably need to adjust these by hand as their initial positions are not related to the spots on the image). In this *Getting Started* chapter we will take option (1) to let GeneTools locate a grid of spots automatically.
  - 5 Check **Gridded** and leave the **Number of rows** and **Number of columns** set to **0**. This makes GeneTools locate the grid positions of the spots automatically.
  - 6 Select Circle as the Spot type the alternative is Rectangle.
  - 7 Press **OK** to close the dialog box and display the sample in a Spot blot/Manual band quantification window:



A grid of spot frames will be shown on the image – see the How to work with Spot blot analysis samples Adjusting the size and shape of spot frame section in the on-line Help for how to move, resize and reshape the frames if necessary.

If you had not set **Gridded**, spot frames would be shown on the image where any spots were detected – see the *How to* work with Spot blot analysis samples Adding and removing spots section in the on-line Help for how to place spot frames on the image.

For more detailed instructions and related topics, see the following topics in the *How to* open, create, save any type of sample section of the on-line Help:

- Opening a sample file
- Creating a new secure sample file
- Using the Browser
- Acquiring an image to create a secure sample file.

# Saving a secure sample file

Once you have created the new secure sample file you should save it if you will need to use it again. Saving the file saves all the spot frame positions and analysis results, etc, with the image.

To save a secure sample with a new name:

- 1 Choose **Save as** from the **File** menu to display a standard Windows **Save As** dialog box.
- **2** Use the dialog box to select a folder in which to save the sample.
- 3 Enter a **File name** for the sample.
- 4 Press **Save** to save the sample in the file.

To save a previously saved secure sample file using the same name:

-	1
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Choose **Save** from the **File** menu. If the secure sample file has not been saved previously, the **Save As** dialog box will be displayed so that you can enter a name: see above.

# Assigning quantities to spot frames

To assign a quantity to a spot to calibrate quantity measurements for other spots:

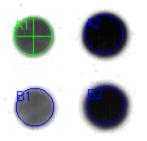
- 1 Click on the spot frame for the spot to which you want to assign a quantity.
- 2 Choose Assign quantity from the Spots menu to display the Assign calibrated quantity dialog box:

Assign calibrated	quantity	? 🛛
Spot:	A1	ОК
Raw volume:	38214	Cancel
Calibrated quantity:	E	

- 3 Enter the known quantity for the spot in the **Calibrated quantity** box.
- 4 Press **OK** to close the dialog box and set the calibration.

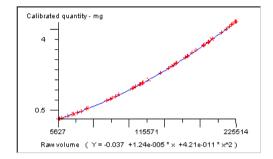
After you have assigned a quantity to a spot:

• The calibrated spot will be marked with a cross:



• The **Quantity calibration** page in the Spot blot/Manual band quantification window's Results/Quantity calibration pane will show the calibration points and the selected calibration curve joining them (see *How to work with Spot blot analysis samples Determining quantities Setting the quantity calibration method (Spot blot/Manual band quantification) in the on-line Help for how to select the units and* 

shape of calibration curve. The example shows a quadratic calibration curve – the equation of the curve is given in the **Raw volume** axis label):



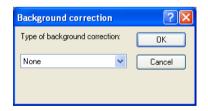
• The table on the **Spot blot results** page in the Spot blot/Manual band quantification window's Results/Quantity calibration pane will automatically show a column showing the calibrated quantities for each spot (the quantity, or quantities, you have assigned will be shown in red).

# Applying background correction to results

To apply or remove background correction to the raw volume measurements from the image:



1 Choose **Background correction** from the **Spots** menu to display the **Background correction** dialog box:



- 2 Choose None, for no background correction, or Automatic or Manual background correction.
- **3** If you have selected **None** or **Automatic**, press **OK** to close the dialog box and set the background correction method.

For **Manual** background correction, you need to specify areas in the image from which the background readings should be taken – each spot result is then corrected by the reading from the background area nearest to it. See *How to* work with Spot blot analysis samples Determining quantities Applying background correction to spot blot/Manual band quantification results in the on-line Help for details of how to apply **Manual** background correction.

# **Viewing Spot blot results**

The Spot blot results are shown in the **Spot blot results** page in the bottom pane of the Spot blot/Manual band quantification window:

Spot blot resu	ults Incidenc	e Quantity c	alibration
	Raw vol.	Background	<u>~</u>
Spot A1	38214.00	0.00	
Spot A2	51364.00	0.00	
Spot A3	51396.00	0.00	
Spot A4	42594.00	0.00	
Spot A5	50982.00	0.00	
Spot A6	42500.00	0.00	
Spot A7	44662.00	0.00	
Spot A8	42478.00	0.00	
Spot B1	34079.00	0.00	
Spot B2	49924.00	0.00	

To choose what parameters to show in the Results table:

1 Right-click on the table to display the Spot blot results context menu:

¥	Raw volume
	% Raw vol.
	Incidence
¥	Calibrated quantity
	Background level
	Mean pixel value
	Area
	Radius
	Spot center (x)
	Spot center (y)
	Horiztonal size
	Vertical size
	Table 1D
~	Table 2D

**2** Click on the required parameter in the list at the top of the menu to add it to or remove it from the Results table.

If the sample is **Gridded** (see page 6-4 earlier in this chapter), you can choose whether to display the results in a one or two dimensional table.

To choose whether to display Spot blot results in a one or two dimensional table:

- 1 Click on the Spot blot results tab.
- **2** Right-click in the table to display the Spot blot/Manual band quantification window Results pane context menu.
- 3 Choose Table 1D or Table 2D.

The selected command will become checked in the menu.

In a one-dimensional table, the results for the first row of spots are given first, then the second row and so on (as in the example at the beginning of this section). In a two-dimensional table, there is a separate row for each row in the grid and a group of columns for each column:

Column 1 Column 2					
Spot	Raw vol.	Background	Spot	Raw vol.	Back
Spot A1	38214.00	0.00	Spot A2	51364.00	
Spot B1	34079.00	0.00	Spot B2	49924.00	
Spot C1	48467.00	0.00	Spot C2	30525.00	
Spot D1	16401.00	0.00	Spot D2	43257.00	
Spot E1	8072.00	0.00	Spot E2	38430.00	
Spot F1	1413.00	0.00	Spot F2	24956.00	
Spot G1	1255.00	0.00	Spot G2	10710.00	

You can also define a condition and view an incidence matrix showing which spots satisfy the condition – see the on-line Help for details.

# Defining an incidence condition

GeneTools allows you to define a condition for a Manual band quantification (or Spot blot) sample and display a matrix showing whether each box satisfies the condition.

To define an incidence condition:

- 0 Ø Ø 0
- 1 Choose **Spot incidence parameters** from the **Spots** menu to display the **Spot incidence parameters** dialog box:

Spot incidence paran	neters		? 🛛
Incidence type:	Raw vol. 🔹	•	ОК
Incidence value range:	Greater than 🔹	•	Cancel
Incidence value	0	Get spot value	Apply

- 2 Choose the parameter for which you want to set the incidence condition from the **Incidence type** drop-down list box you can choose **Raw vol**, % **Total raw vol**, **Pixel area** or **Quantity**.
- 3 Choose the comparison operation to be used from the **Incidence value range** drop-down list box you can choose **Greater than**, **Less than** or **Two-value range**.

If you choose **Two-value range**, an additional box will appear in the dialog box so that you can enter two values – see the on-line help for details.

4 Enter the value(s) to be used for the comparison in the **Incidence value** box.

Or:

- a Click in a box on the image to select it.
- **b** Press **Get spot value** to transfer the **Incidence type** value for the selected spot to the incidence value box.

5 Press **Apply** to set the incidence condition without closing the **Spot incidence parameters** dialog box (you will be able to view the effect if the **Incidence** page is shown in the Results/Incidence/Calibration Graph pane – see next section).

Press **OK** to set the incidence condition and close the **Spot incidence parameters** dialog box.

#### Viewing the incidence matrix

To view the incidence results:

Click on the Incidence tab in the Results/Incidence/Calibration Graph pane at the bottom of the Spot blot/Manual band quantification window to display the incidence matrix:

Jolumn 1	umn 1 Column 2			Column 3			Column 4			
Spot	Raw vol.	Quantity	Spot	Raw vol.	Quantity	Spot	Raw vol.	Quantity	Spot	Raw
Spot A1	38214.00	0.00	Spot A2	51364.00	0.00	Spot A3	51396.00	0.00	Spot A4	42
Spot B1	34079.00	0.00	Spot B2	49924.00	0.00	Spot B3	50818.00	0.00	Spot B4	- 35
Spot C1	48467.00	0.00	Spot C2	30525.00	0.00	Spot C3	34154.00	0.00	Spot C4	26
Spot D1	16401.00	0.00	Spot D2	43257.00	0.00	Spot D3	44608.00	0.00	Spot D4	- 43
Spot E1	8072.00	0.00	Spot E2	38430.00	0.00	Spot E3	38644.00	0.00	Spot E4	24
Spot F1	1413.00	0.00	Spot F2	24956.00	0.00	Spot F3	25095.00	0.00	Spot F4	- 38
Spot G1	1255.00	0.00	Spot G2	10710.00	0.00	Spot G3	9682.00	0.00	Spot G4	24

Boxes satisfying the incidence condition are marked with an X.

**Note** You can also display a column giving the incidence result in the results table.

# **Printing Spot blot results**

To print a report showing Spot blot results:



1 Choose **Report setup** from the **File** menu to display the **Report setup** dialog box:

Report setup	? 🛛
Spot blot	
File details ↓ Image ↓ Capture settings ↓ Acquisition notes ↓ Analysis notes ↓ Document history	Results  Results table  Incidence table  Quantity calibrations  Quantity standards  Quantity calibration graphs
Cance	al <u>Apply</u>

- **Note** If the paper selected for the currently selected printer is less than 150 mm in either dimension (for example if you are using a video printer), a simplified report containing the image and some brief identification and image information will be printed. The settings in the **Report setup** dialog box have no effect on the content of this simplified report.
  - 2 Check the boxes for the items you want to include in the report see the on-line help for details of the options.
  - **3** Press **OK** to close the dialog box.
  - 4 Choose **Print** from the **File** menu to display the **Print** dialog box so that you can choose print options this is a standard Windows dialog box.
  - 5 Choose the print options you require and press **OK** to print the report.

You can also export results from the tables in the Results pane to Excel and Word, save results in a comma separated values format file and copy a picture of an image to the clipboard – see the on-line Help for details.



GeneTools	User Manual
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# **Next steps**

This completes the *Getting started with Spot blot analysis* chapter. If you follow the instructions given in this chapter, you should now be able to work productively with GeneTools to carry out Spot blot analysis.

As you will have noticed from the number of cross-references to the on-line Help for further details, GeneTools offers many other features and refinements, but as long as you are generally aware of what is available you can probably leave the details until you need to use them.

# Index

# !

.bmp 1-2 .sgd 1-2 .tif 1-2

#### A

Add/remove colonies	4-15-4-16
Adjust exclude region(s)	4-9-4-12
area of colonies	4-12-4-13
area of interest	3-5-3-6
Assign molecular weight	2-12
Assign quantity	2-16, 5-12, 6-6
Auto import methods	2-1-2-2, 3-1-3-2
Auto locate peaks	2-1-2-2, 3-1-3-2
Auto locate tracks	2-1-2-2, 3-1-3-2
Auto match peaks	2-1-2-2, 2-17, 3-1-3-2

#### В

```
Background correction 5-14, 6-7-6-8
bmp images
              1-2
box
   adding a copy
                      5-7
   adjusting the position
                              5-9
   adjusting the size and shape
                                     5-9-5-11
   freehand
             5-7-5-8
   placing on a Manual band quantification sample
                                                     5-5-5-11
   rectangular
                      5-5-5-7
   removing 5-11
```

# C

colony classes 4-13-4-16 Colony counting 4-1-4-18 adding and removing colonies manually 4-15-4-16 Colony counting area limits 4-12 Colony counting frame moving 4-6 reshaping 4-6-4-7 Colony counting sample file opening 4-1-4-4 saving 4-4 Colony counting window 4-5-4-18 colony detection sensitivity 4-12-4-13 colony separation 4-12 colony shapes showing 4-12

#### D

Define exclude region4-7-4-9Delete5-11Delete all5-11Delete selected exclude region4-11-4-12Description pane2-10

#### Ε

E-Gel analysis See High Throughput Gel analysis Electrophoresis direction 2-5 exclude region for colony counting adjusting 4-9–4-11 defining 4-7–4-9 deleting 4-11–4-12

# F

file formats 1-2

## G

```
Gel analysis
               2-1-2-18
   printing results
                       2-15-2-16
   viewing results
                       2-14
Gel sample file
   opening
               2-3-2-6
   saving
               2-7
Gel window
               2-8-2-11
GeneSnap
               1-2-2-3, 3-3, 4-1, 5-1, 6-1
Graphics pane 2-10
Gridded Spot blot sample
                               6-4
```

#### Η

Height individual 3-15–3-17	
High Throughput Gel analysis 3-1–3-20	
adjusting the angle of all track frames	3-10-3-15
adjusting the angle of one track frame	3-15-3-17
adjusting the height of all track frames	3-10-3-15
adjusting the height of one track frame	3-15-3-17
adjusting the position of one track frame	3-15-3-17
adjusting the track frame grid over the tracks	3-8-3-10
udjusting the truck nume give over the trucks	50510
adjusting the width of all track frames	3-10–3-15
, 8	
adjusting the width of all track frames	3-10-3-15
adjusting the width of all track frames adjusting the width of one track frame	3-10-3-15
adjusting the width of all track frames adjusting the width of one track frame locking the tracks 3-17–3-18	3-10-3-15

#### I

 Image pane
 2-9

 incidence
 5-16–5-17, 6-10–6-11

 incidence matrix
 5-17, 6-11

#### L

log in 1-2

#### Μ

Madge analysis See High Throughput Gel analysis Madge gel angle 3-5 Manual band quantification 5-1-5-20 Manual band quantification results 5-15-5-16 5-18-5-20 printing Manual band quantification sample file opening 5-1-5-4 saving 5-12 Matching coefficients 2-11 Matching comparisons 2-11 Matching matrix 2-11 matching peaks 2-17-2-18 Matching standard 2-17 Maximum colony area 4-13 Minimum colony area 4-12 molecular weights assigning 2-11-2-14 determining 2-11-2-14 viewing 2-13 Move/tilt 3-15-3-17 MW calibration page 2-14 MW/quantity standard 2-12

#### Ν

New (Import) 2-4, 3-4, 4-2, 5-2 non-secure sources 1-2

#### 0

Open 2-3-2-6, 3-3, 4-1-4-4, 5-1-5-4, 6-1-6-5

#### Ρ

```
      Peak matching
      2-17–2-18

      Peak Value pane
      2-10

      Print
      2-15, 4-17–5-18, 6-12

      printing
      2-15–4-18, 5-18–5-20, 6-12–6-14

      Profile pane
      2-10
```

# Q

Quantity calibration pag	je 5-	13, 6-6
quantity measurements		
Gel analysis	2-16-2-17	,
Manual band quant	ification	5-12-5-13
Spot blot analysis	6-6-6-7	

#### R

Report setup 2-15, 4-17-5-18, 6-12 results Colony counting 4-5, 4-13-4-14, 4-17-4-18 Gel analysis 2-14-2-16 Manual band quantification 5-15-5-16 6-7-6-9 Spot blot analysis Results for all tracks 2-11 Results for selected track 2-11 Results pane 2-11

#### S

Sample properties dialog box 2-4–2-5, 3-4–3-8, 4-2–4-4, 5-3, 6-3 Save 2-7, 4-4, 5-12, 6-5 Save as 2-7, 4-4, 5-12, 6-5 secure file format 1-2 secure sample file opening 2-3–2-6, 3-3–3-8, 4-1–4-4, 5-1–5-4, 6-1–6-5 saving 2-7, 4-4, 5-12, 6-5 Sensitivity colony detection 4-12–4-13

Separate colon	ies	4-12	
Set area limits	4-12		
sgd files	1-2		
Show colony sh	napes	4-12	
Spot blot analy	sis	6-1–6-1	4
Spot blot result	S	6-7	
printing	6-12-6-	-14	
viewing	6-8-6-9	)	
Spot blot samp	le file		
opening	6-1-6-5	5	
saving	6-5		
Spot incidence	paramet	ers	5-16-5-17, 6-10-6-11
Spot numbers	5-11		
Spot type	6-4		
SynGene Gel d	locument	t	1-2

#### Т

Table 1D	6-9	
Table 2D	6-9	
tiff images	1-2	
Track Label	pane	2-9
tracks		
adjusting	g width	3-13

## U

User name 1-2

#### W

 Width
 3-10

 Width individual
 3-10, 3-13, 3-15-3-17