



# User Guide

## Chapter 23

### SafeMail User Guide

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## About SafeMail

SharpSchool's *SafeMail* provides users with the ability to access, send, receive and manage their email from any computer with an internet connection. Since *SafeMail* can be accessed both at home and at school, teachers and students can easily keep in contact with each other. SharpSchool's *SafeMail* solution also gives users the ability to create and organize contact lists, store events on a personal calendar, and write virtual notes. The *SafeMail* solution is cross browser compliant. Each user is assigned 150 MB of storage space. If you require additional storage, please contact your SharpSchool Account Manager for more details.



## About this Guide

This user guide offers users an introduction into the operation of SharpSchool's *SafeMail* system.

## Who Should Use this Guide

The contents of this guide are written to be readable by users of all technical backgrounds. This guide will be used by teachers and other staff at educational institutions.

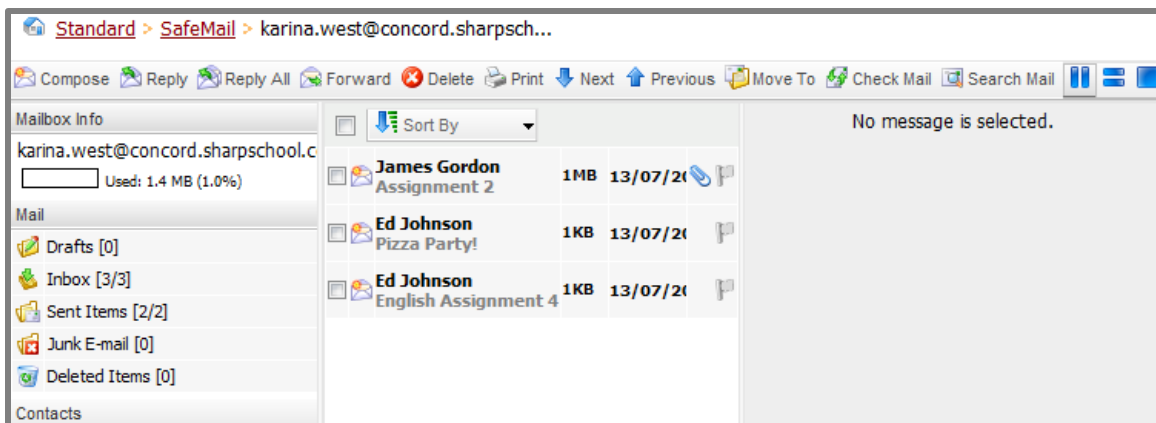
If you have been given a training site, it is a good idea to practice the steps covered in this guide before working on your real site. This eliminates the risk of accidentally deleting important content or ruining anything on your real site.

## Accessing your Website

In order to use SafeMail, you must first log into your website. The login page to your school or district site will contain fields for the username and password. The location of the login button will vary according to your website's design; however, login buttons are typically available on the upper right corner of your website.

## I. Accessing SafeMail

Once you log on to your website, you can reach SafeMail by clicking on a link. The exact name and location of the link may vary from site to site but it will be listed with other published links (such as My Classes and Photo Gallery). These links are generally located across the top or the bottom of the page near (or in) the header or footer. If you do not see *SafeMail*, look for similar terms such as “Mail” or “Webmail.” You can also reach the webmail by adding /webmail/ at the end of your site’s URL. i.e. <http://www.yoursite.org/webmail/>



**Note:** If, instead of an inbox, you see, “We are sorry, there is no mailbox associated with your user account. Please contact the administrator” then you do not have an email address set up for your account. If you should have an email account, contact your site administrator about having one created for you.

## II. Reading Email in SafeMail

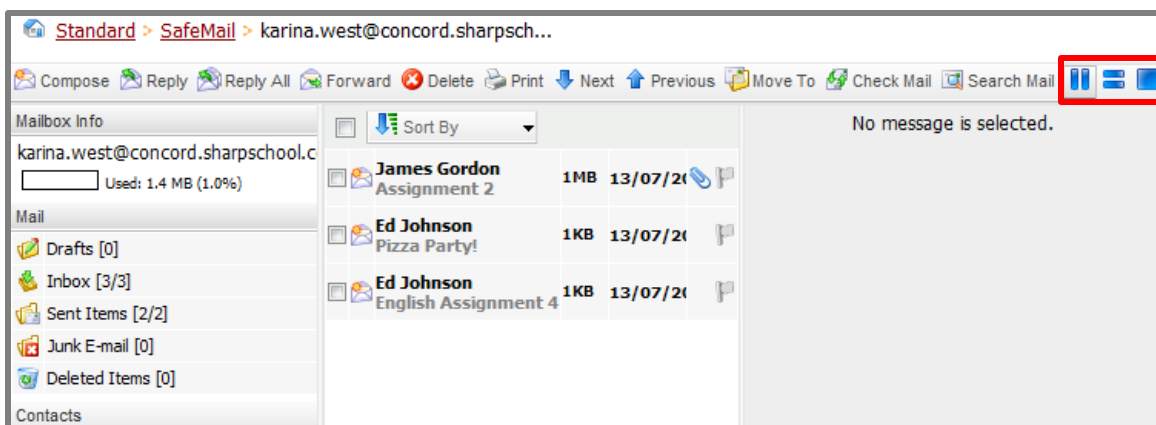
In most cases, clicking the *SafeMail* link will take you directly to your inbox. This webmail interface works much like any other mail client, be it on the web, or installed on your computer.



**Note:** If you are listed as an instructor in an online classroom, and your school has enabled the monitoring feature, you will be given the choice to go to your account or the account of one of your students. For more information on viewing student accounts, consult *Viewing Student Email Accounts* later in this manual.

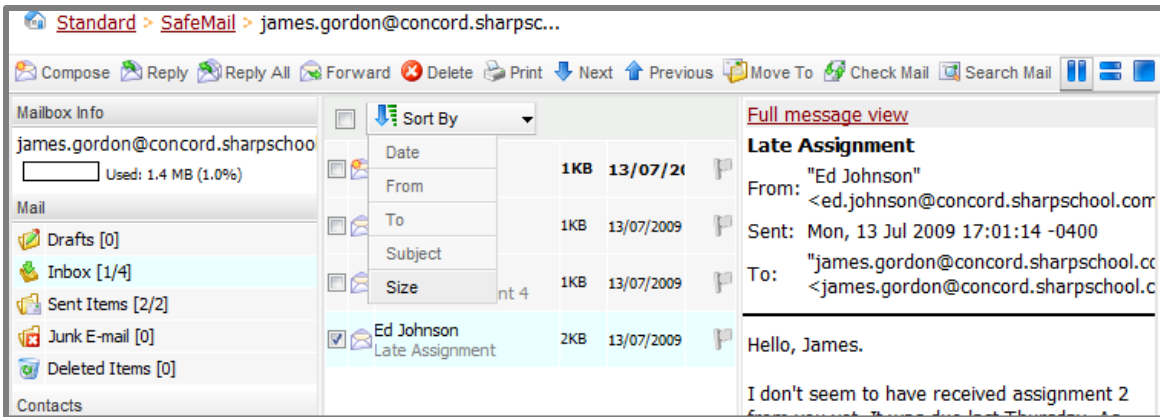
To view a specific email, simply click on the email. The message will populate in the preview window. To switch from preview to viewing the full message, double-click on the email instead.

You can also configure how the preview window will display. By default the preview window will be to the right of your list of emails, however you can use the three preview buttons in the top-right of the webmail window to switch between preview right (preview window to the right of emails), preview bottom (preview window underneath emails), and preview off (no preview window).



### 1) Sorting Mail

Mail can be sorted by date, to, from, subject and size. To sort mail, hover over the icon and a dropdown menu will provide you with a list of sorting methods.



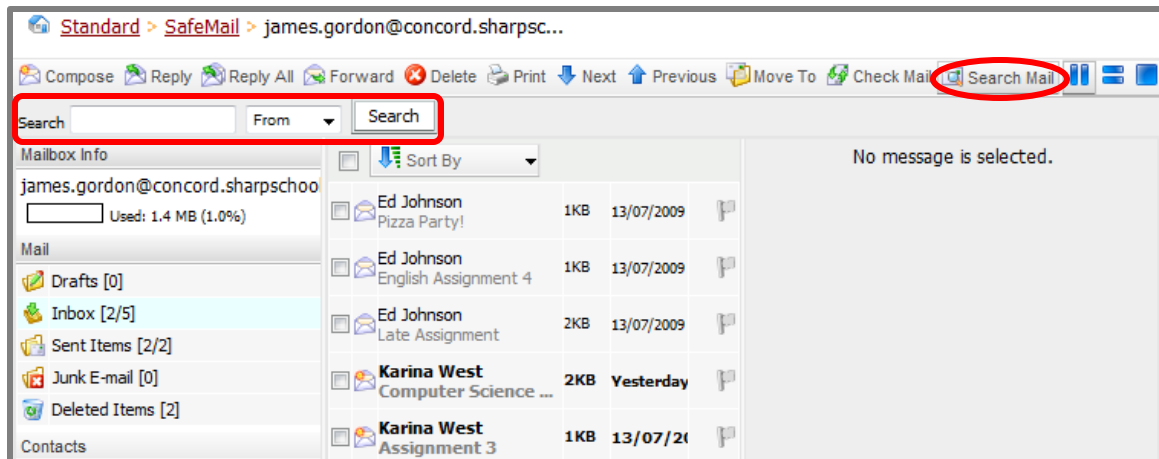
SORTING METHODS	
<b>Date</b>	Sorts emails numerically by date received.
<b>From</b>	Sorts emails alphabetically by sender.
<b>To</b>	Sorts email alphabetically by addressee.
<b>Subject</b>	Sorts email alphabetically by subject line.
<b>Size</b>	Sorts email numerically by size.



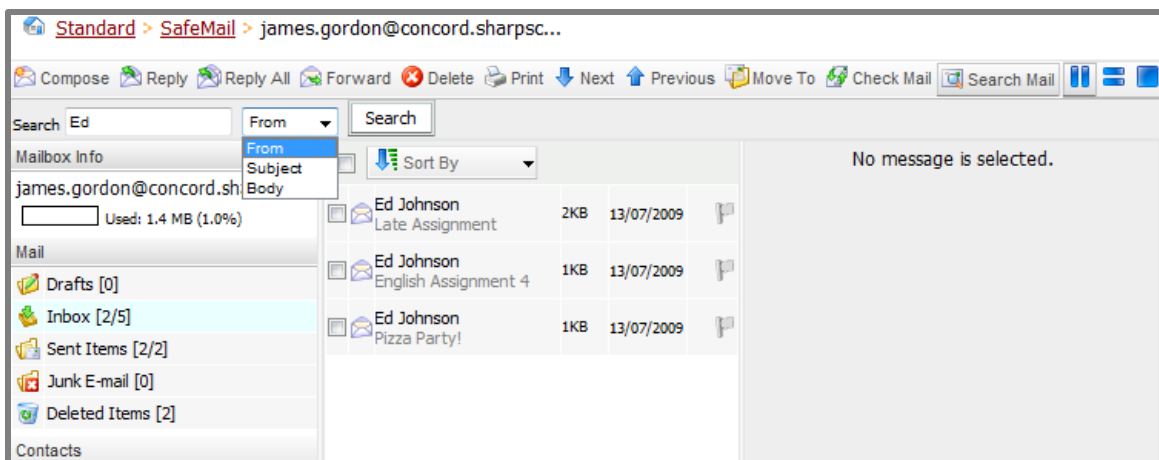
**Tip:** To toggle between ascending order and descending order, click the item in the dropdown menu again.

## 2) Searching for Email

*SafeMail* allows you to search through your emails by name of the sender, text in the subject or text in the body of the email. To begin searching, click on **Search Mail**. This will open a search box.



To perform a search, select a search type from the dropdown menu. You can choose **From**, **Subject**, or **Body**. **From** will search the text of both the email address and the name fields. **Subject** will search the text of the subject field and **Body** will search the text of the body of the email. Once you have made your selection, type in your search term in the **Search** box and then press the **Search** button.

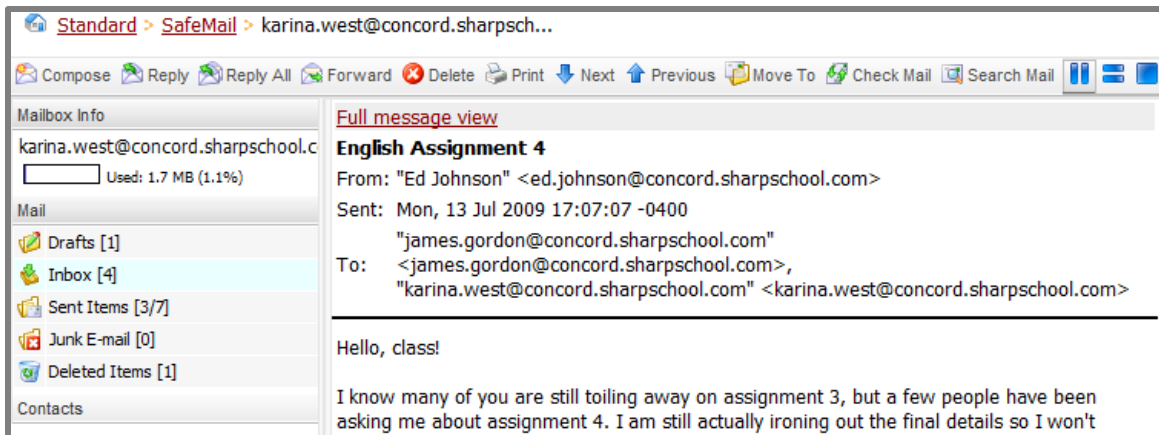


**Tip:** Searches are **NOT** case-sensitive.



### 3) Navigating Messages

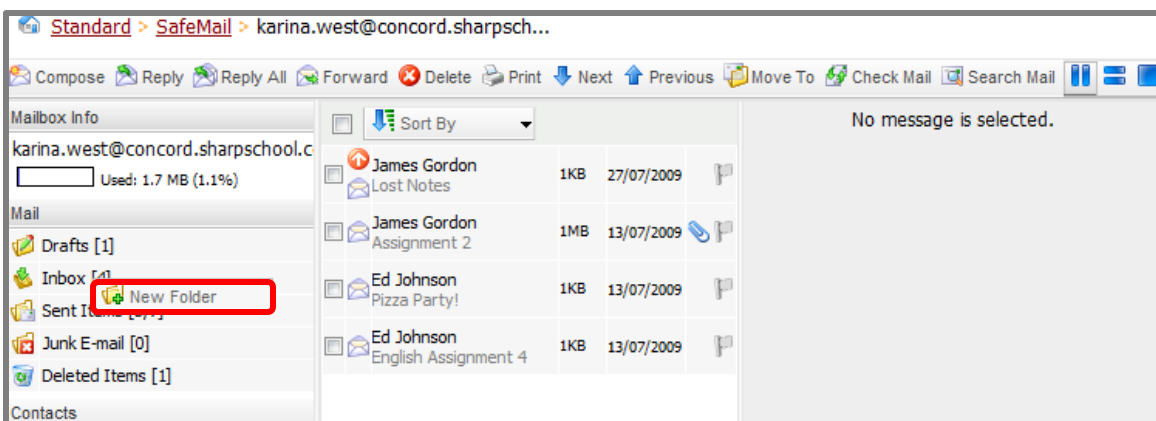
While reading an email, it is possible to move on to the next email or the previous email through the use of the **Next** and **Previous** buttons. This is particularly useful if you are inside the message window and do not want to return to the inbox listing window to read your next message.



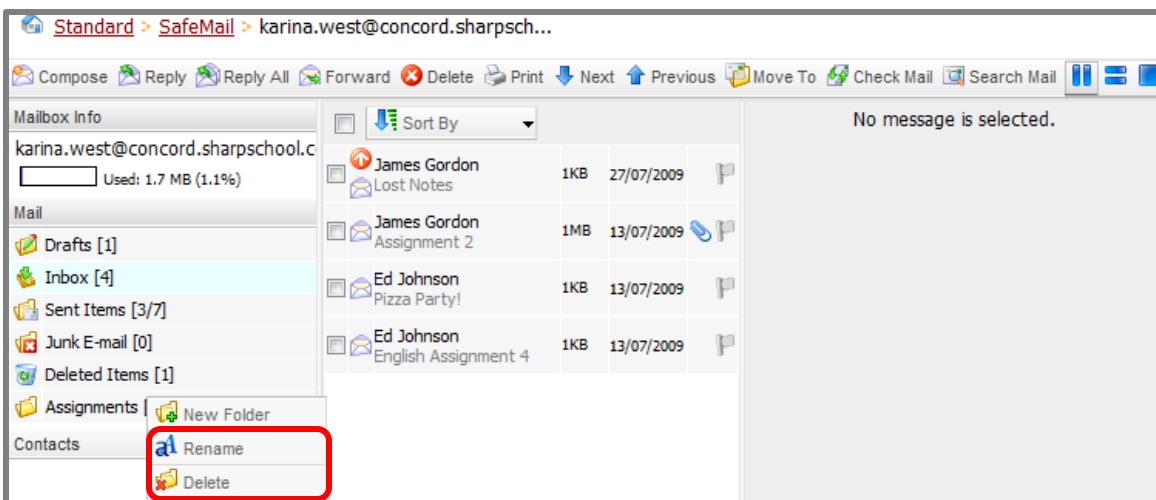
### 4) Creating New Folders

SafeMail gives you the ability to create new folders for your emails. You can use these folders to organize your emails into different categories, making it easier to find an email when you need it.

To create a new folder, right-click on an existing folder and choose **New Folder**. Name your new folder and click on the checkmark to confirm the folder creation.

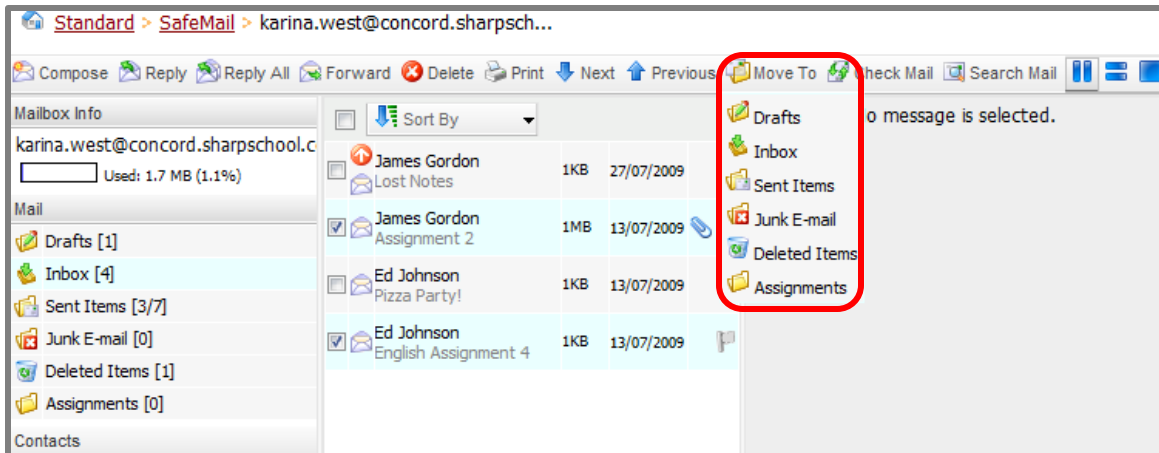


**Tip:** Right-clicking on one of the new folders allows you to **Rename** or **Delete** the folder.



## 5) Moving Messages

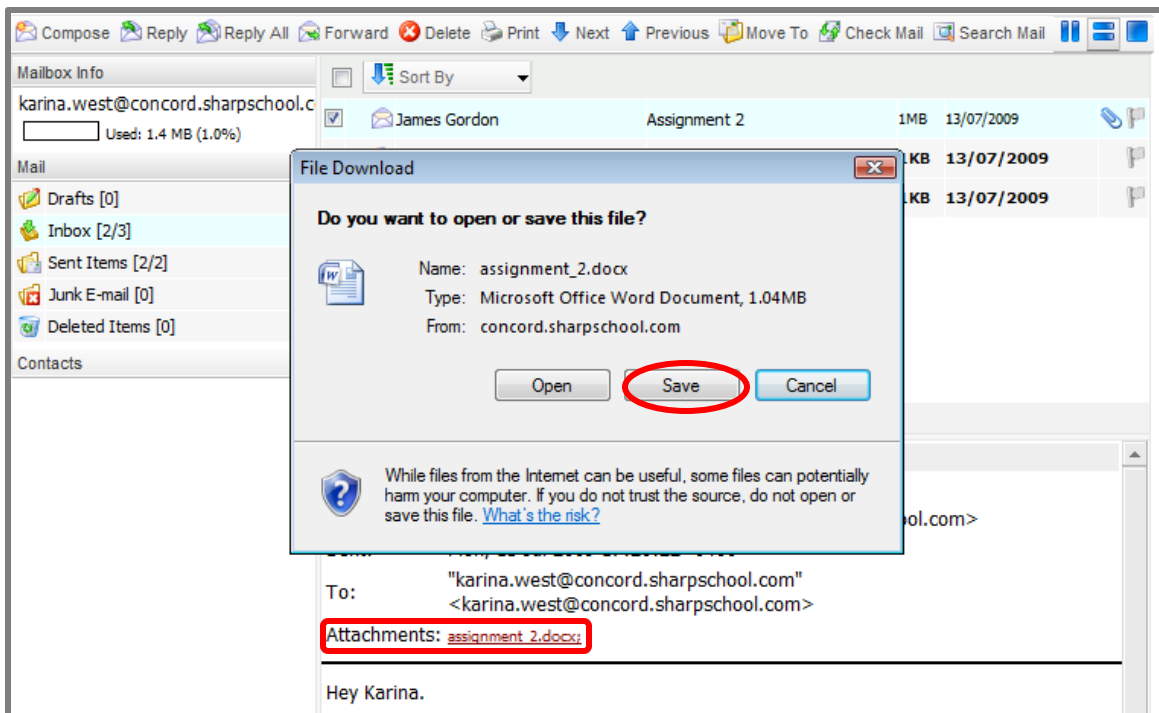
To move email messages into one of your new folders, or one of the default folders, place a checkmark next to each email you want to move, then click on **Move To** and choose your desired destination from the drop-down menu.



## 6) Downloading Attachments

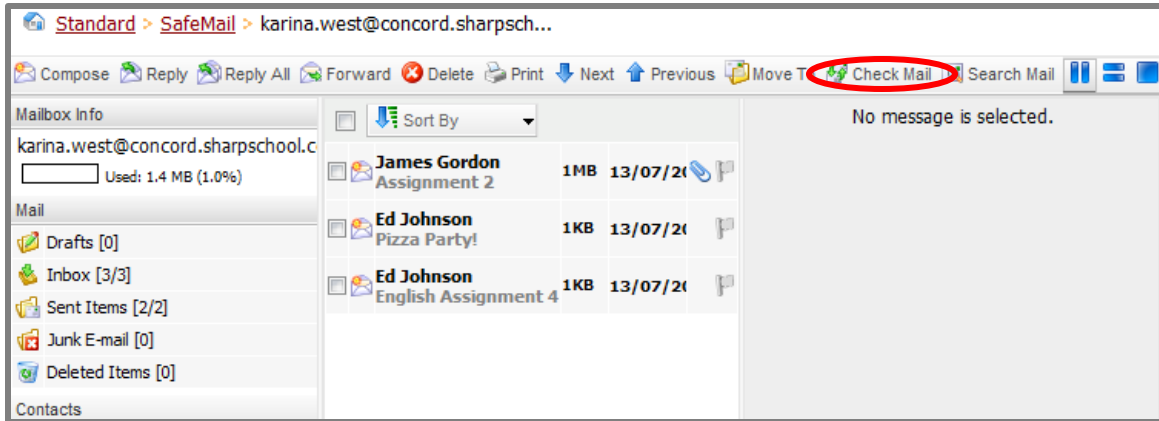
Attachments are displayed in the message header, just below the **To** field.

To download an attachment, click on the file name. The exact wording and look of the window may vary based on your operating system and the browser but in every case a window will pop-up asking you to either open or save the file. It is generally considered best practice to save the file, that way you will have easy access to it - even after you have closed the webmail interface.



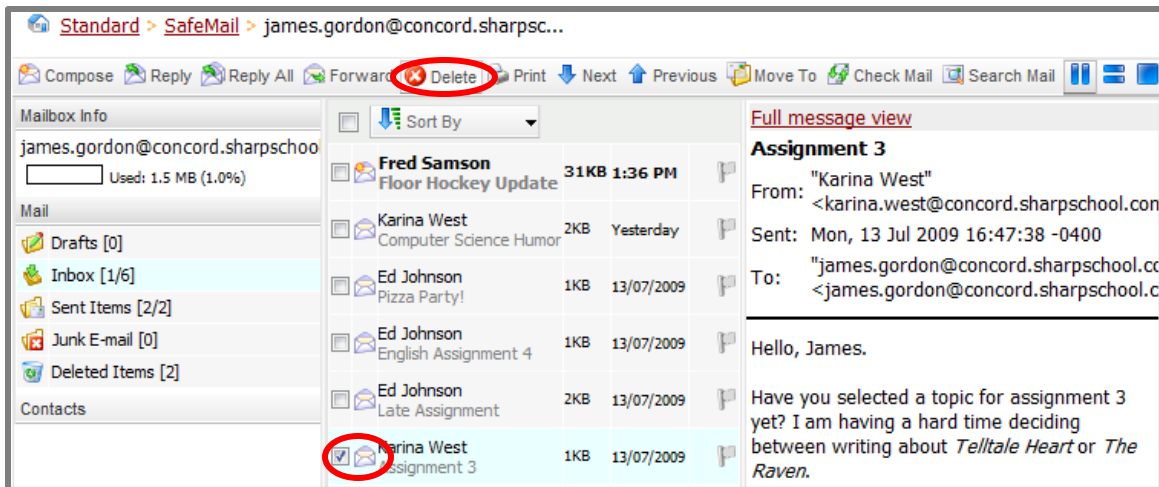
## 7) Checking for New Email

When you first log in to *SafeMail*, the client will automatically check for new email messages. You can check for new messages yourself at any time by pressing **Check Mail**.

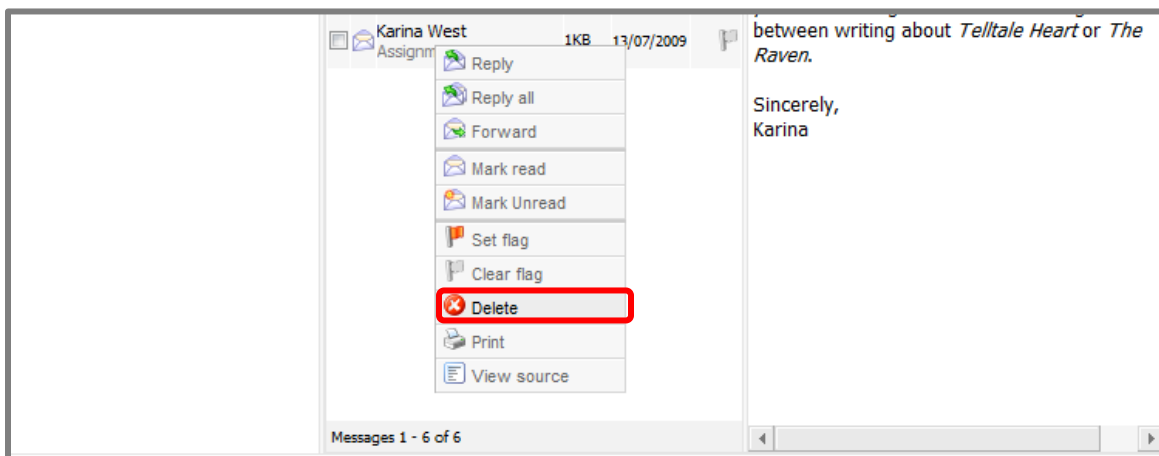


## 8) Deleting Email

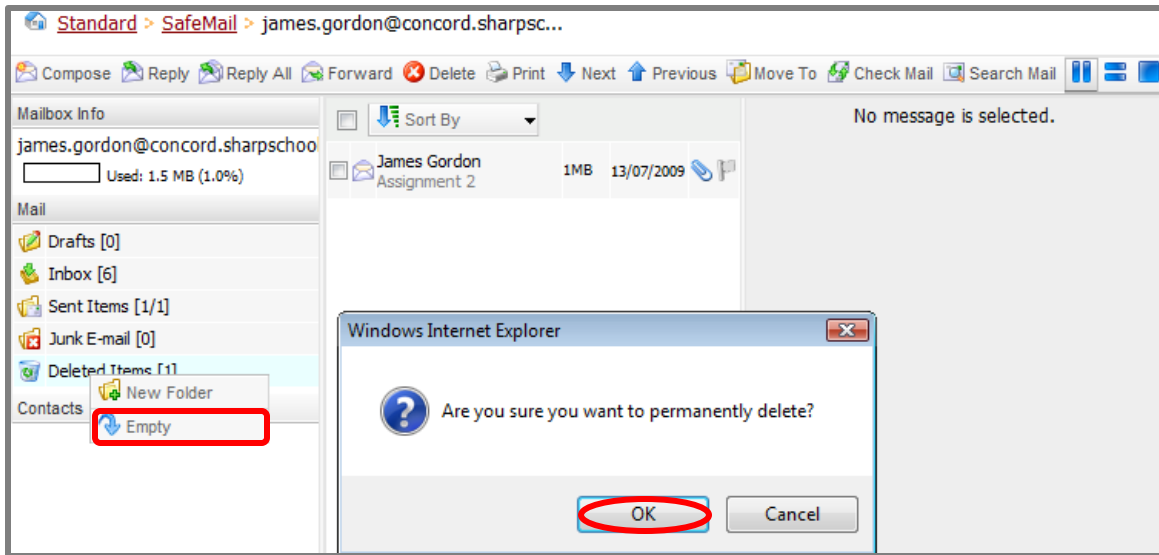
If you find yourself running low on free space, or if you just want to tidy up your inbox, you can delete unwanted or unneeded items. There are two ways to delete mail items. One method is to place a checkmark next to the items you want to delete and then press the **Delete** button. This method can be used to delete multiple emails at one time.



The other method for deleting email is to right-click on the item you want to delete and choose **Delete** from the list.



In both cases, the deleted emails will be moved to the **Deleted Items** folder. To delete the items permanently, right-click on the **Deleted Items** folder and choose **Empty**. You will be asked to confirm that you want to permanently delete the items in the folder. Pressing **OK** will complete the deletion.



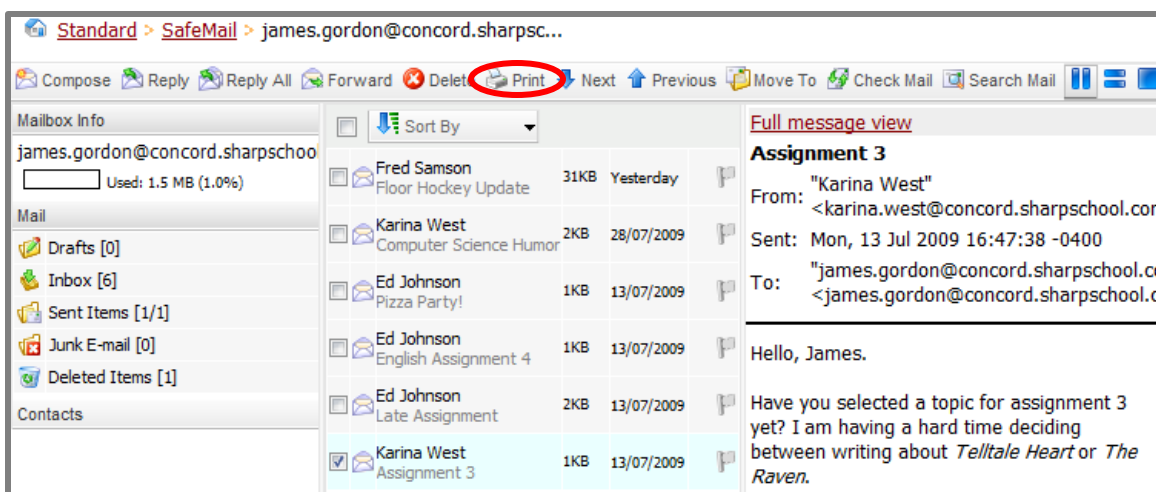
**Tip:** You can restore items from the **Deleted Items** folder using the **Move To** button. For information on how to use **Move To** refer to later in this chapter.



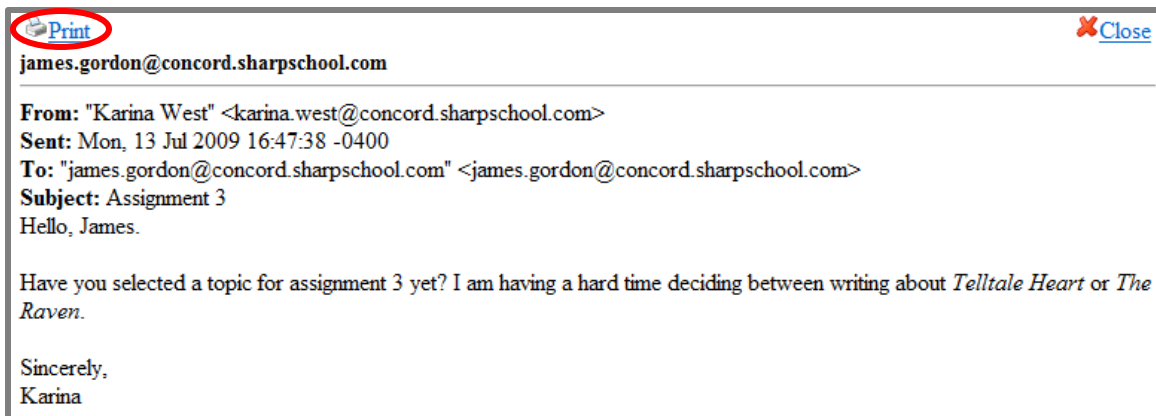
**Pitfall:** While you can restore items while they are still in the **Deleted Items** folder, if you delete the items in the **Deleted Items** folder, they can no longer be recovered.

## 9) Printing Email

To print an email, first you must display the email you wish to print. Once you have done that, press the **Print** button.



A window will pop-up to display a preview of the print job. Click **Print** to continue with the print job.



After clicking **Print** you will see your computer's normal print job interface. The exact look and features will vary depending on your printer and your operating system, but you should always be able to choose a printer and then print the job.



### III. Writing Email in SafeMail

Writing an email in *SafeMail* is similar to writing an email in most mail clients or webmail interfaces. If you have written an email before, you should have no trouble getting used to *SafeMail's* interface.

#### 1) Starting an Email

There are four different ways to begin writing an email message. Which method you choose will depend on the situation.

- **Composing a New Email Message**

To begin writing a new email message, click on the **Compose** button at the top-left of the window.



- **Replying to an Email Message**

To begin writing an email reply, click on the email you want to respond to and then click on the **Reply** button.



- **Replying to All for an Email Message**

To begin writing an email reply to the author of an email as well as all the people the author sent the email to, click on the email you want to reply to and click the **Reply All** button.



- **Forwarding an Email Message**

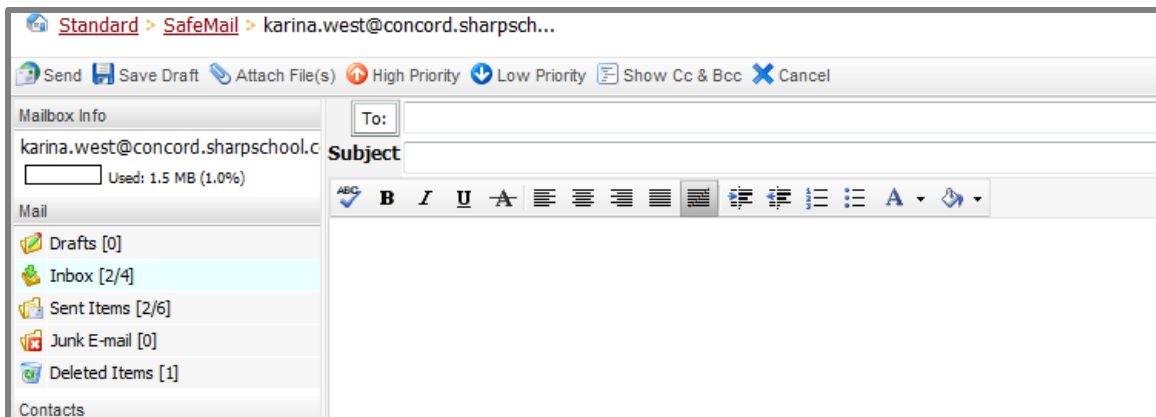
To begin forwarding an email, click on the email you want to forward and click the **Forward** button.



The choice you select will impact what goes in the **To** field and whether the email includes the text of a previous message, but the actual message composition process will be the same with all four options.

## 2) Writing an Email Message

Once you choose **Compose**, **Reply**, **Reply All**, or **Forward** you will be presented with the composition screen.



### a. Choosing Email Recipients

To set who will receive your email, you will need to fill in the **To** field. You can also include the **CC** and **BCC** fields by clicking the **Show Cc & Bcc** button.

You can type the email address into the **To** field or you can click the **To** button to bring up your emails from your contact lists. For information on creating and accessing the contact lists, referring to later in this manual.

### b. Setting the Subject

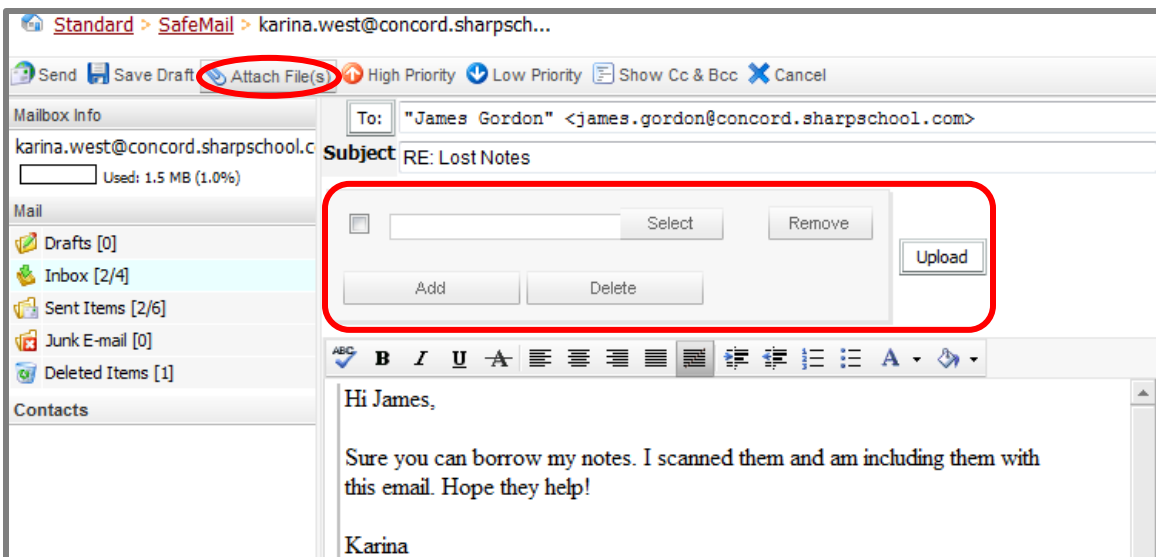
To set the subject, type the subject into the **Subject** field.

### c. Writing the Email

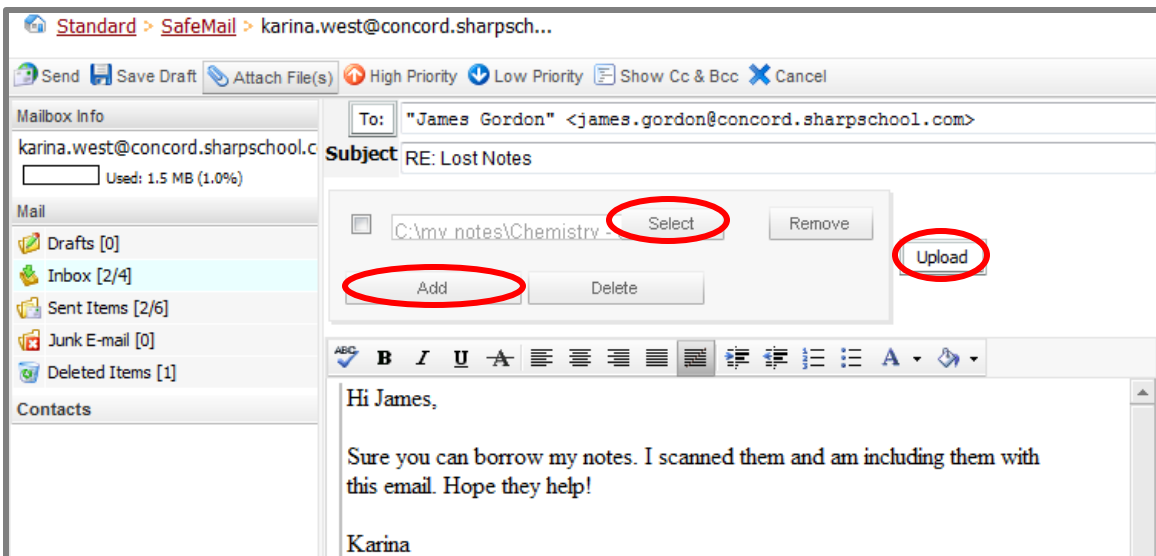
To create the body of the email, write your message into the main window. The email editor is a simplified version of the RadEditor.

**d. Attaching Files**

To attach files to your email, click on the **Attach File(s)** button. This will bring up a file attachment interface.



Press **Select** to choose a file to upload. If you have additional files to upload, use the **Add** button. When you have selected all the files to attach, press the **Upload** button.



**Note:** Each email has a maximum size of 10 megabytes. Therefore, do not attach any files that are larger than 10 megabytes or else you will get an error on sending.

### e. Setting Priority on an Email

In some cases you may want to indicate that the contents of your email are particularly urgent. Conversely, if the email contains only a routine report, you may want to mark it as a less urgent priority. *SafeMail* allows for both these possibilities.

- **High Priority**

To mark an email as urgent or high priority, press the **High Priority** button.

- **Low Priority**

To mark an email as a low priority, press the **Low Priority** button.

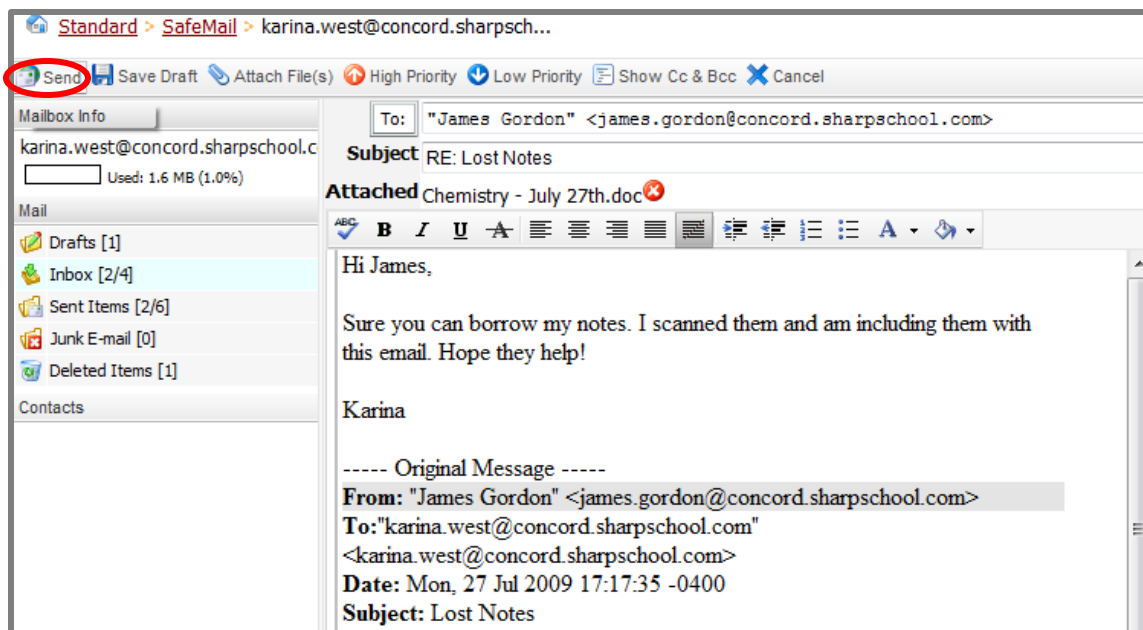
### f. Saving a Draft

If you find yourself called away in the middle of writing an email, you can use the draft function to save your work. That way when you return to *SafeMail* you can continue on from where you left off.

To save your email as a draft, press the **Save Draft** button. This will save the draft to the draft folder where you can later return to it.

### g. Sending Email

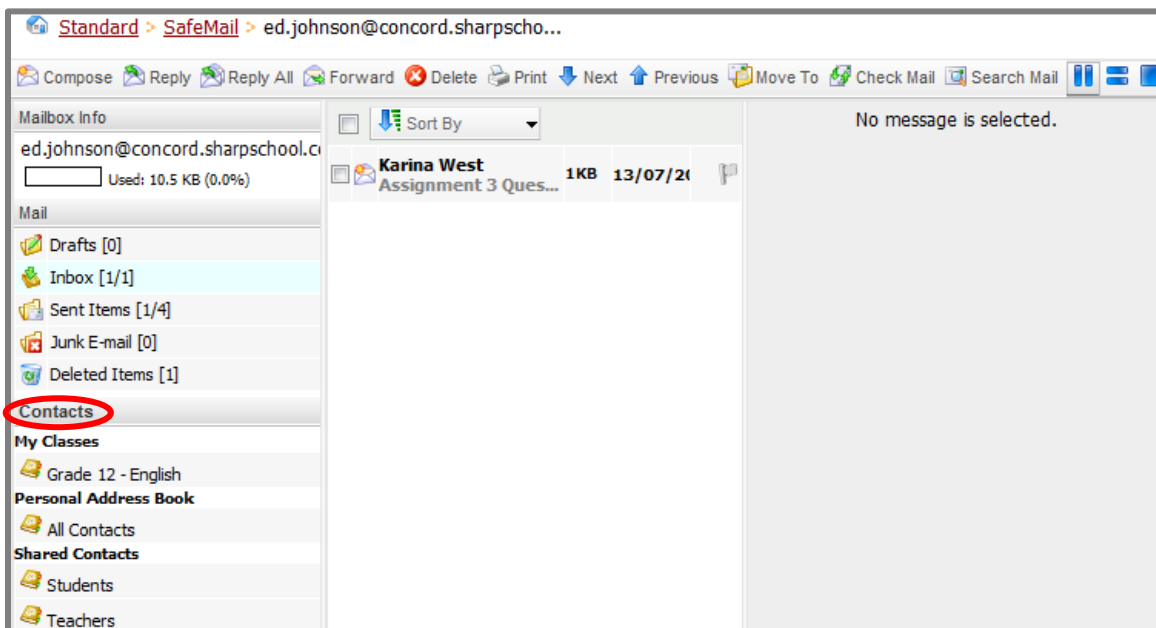
Once you are satisfied with your email message, you can send it by pressing the **Send** button.



## IV. Contacts

Emails are often sent to the same user or group of users over and over again. As such, it can be rather tiresome to have to type out the same email addresses again and again. The contact feature allows you to create an easy short-hand for your frequently emailed contacts and to group them into lists allowing you to email an entire group of users quickly and easily.

To access your list of contacts, click on the word **Contacts** in the left-hand navigation bar.



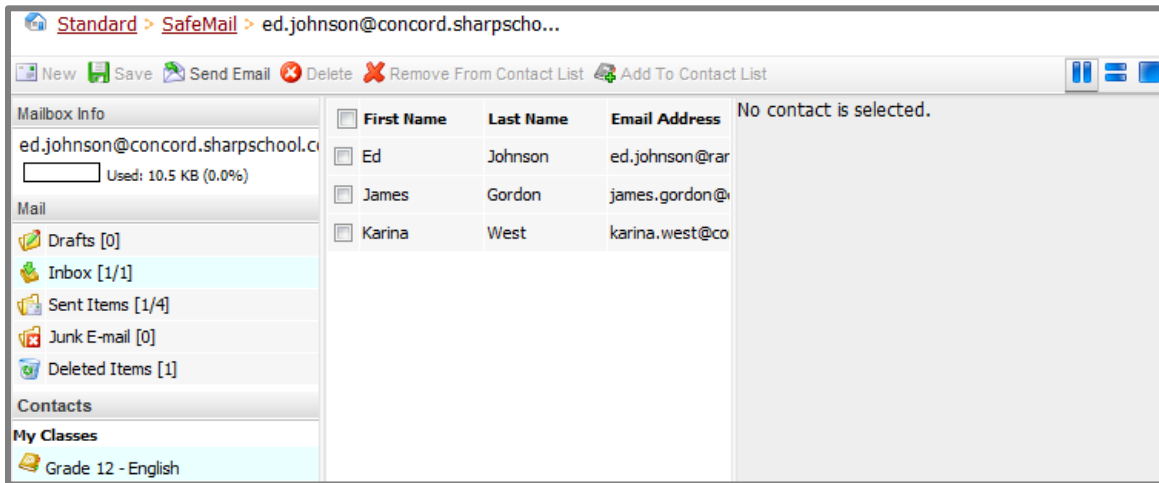
There are three different main categories of contacts: **My Classes**, **Personal Address Book**, and **Shared Contacts**. All three categories handle contacts in a different way so we will discuss each category separately.



**Pitfall:** While there are three categories of contacts, you may not see all three listed on your screen. That is because whether you see a particular category or not is dependent on how your administrator has set permissions for each of the three contacts.

## 1) My Classes

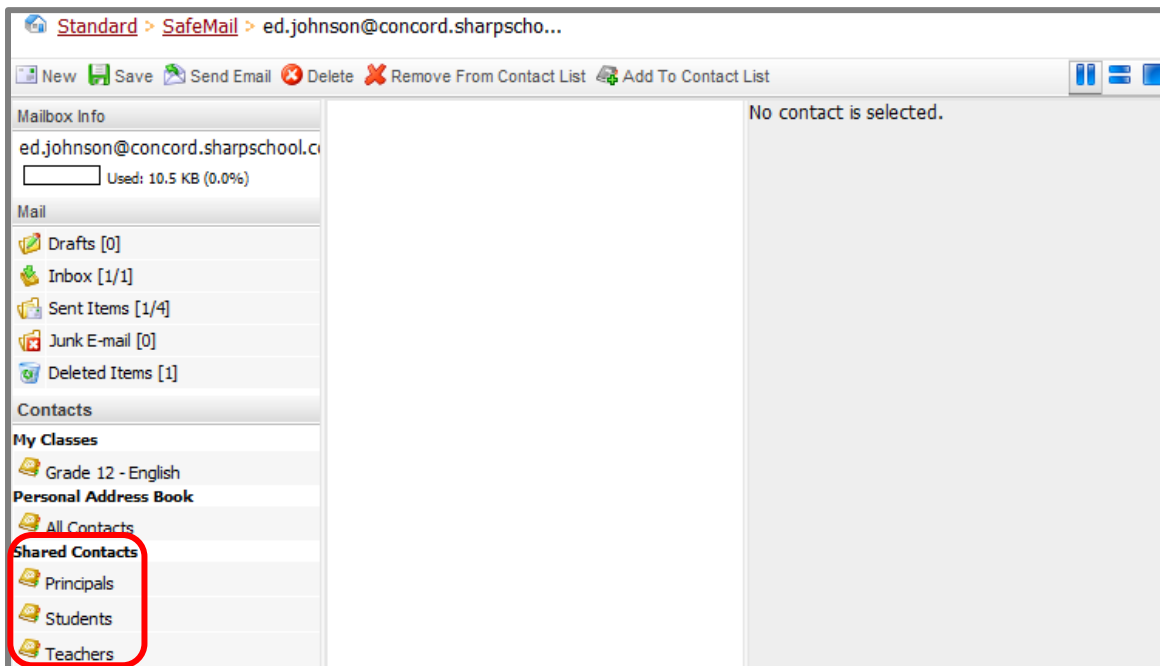
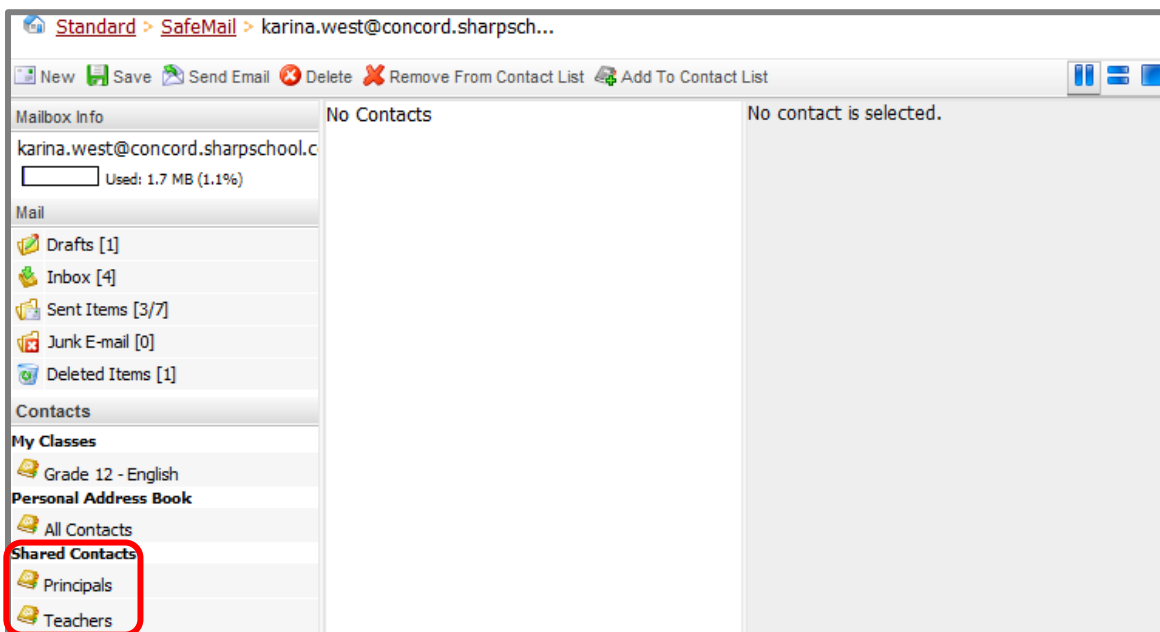
This category will display all courses you are the instructor, an assistant, or a student for the **My Classes** component of the site. If you are not involved with any online course components, or if your site does not use the **My Classes** feature, this category will not display.



**Note:** The permissions the administrator sets for **My Classes** contact lists may stop you from seeing **My Classes** even if you are a student or an instructor of a course.

## 2) Shared Contacts

Shared contacts are contacts that everyone on the site has access to. These are created by site administrators and can contain all site users or only specific groups of users. There can be multiple groups of users set up for shared contacts and the site administrator can configure permissions for each contact list. As a result, you may not be able to see all the contact lists. In the example below, Karina, a student, can see the contact lists for principals and teachers. Ed, a teacher, can see the principal and teacher contact lists, but also the student contact list.

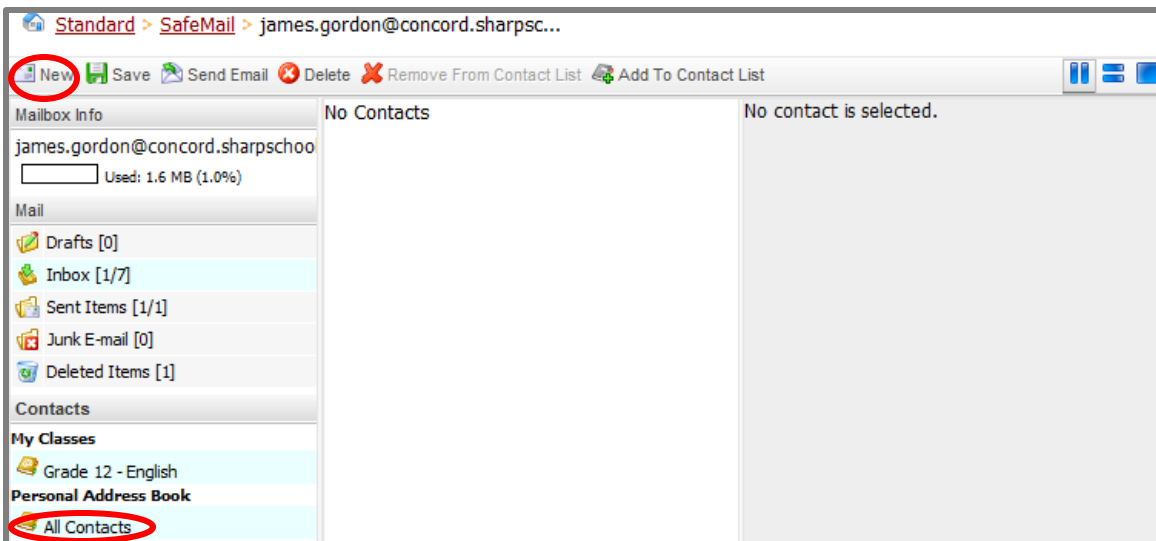


### 3) Personal Address Book

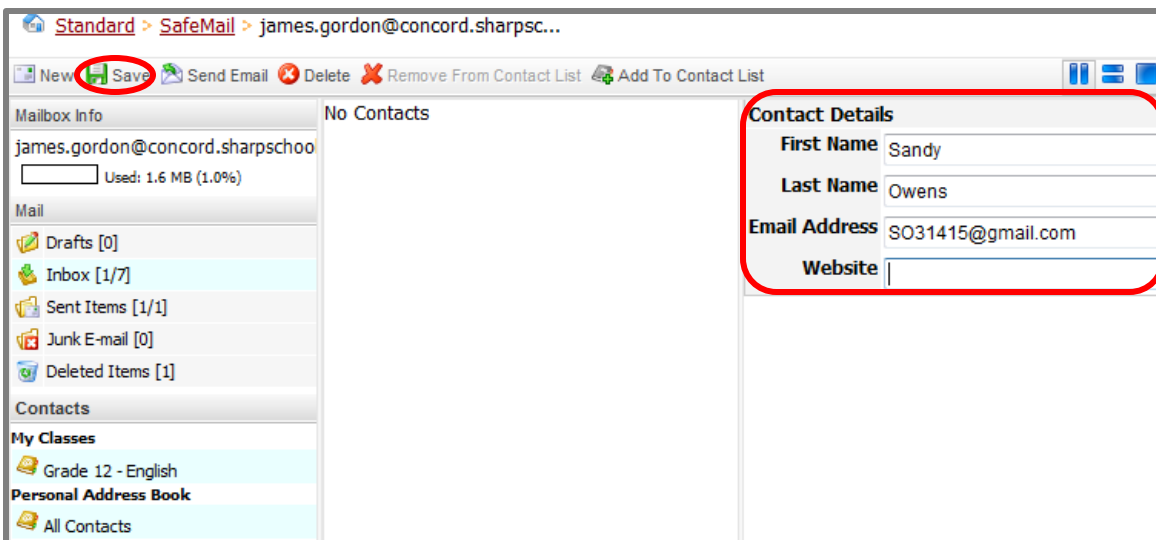
Of the three address books, the **Personal Address Book** offers the user the highest degree of personalization. The other two address books are dependent on classes you are associated with and the lists that the administrator puts together. The **Personal Address Book**, however, is composed entirely of contacts that the user creates.

#### a. Adding a New Contact

To add a new contact, click on **All Contacts** under the **Personal Address Book**. Then click on **New** up at the top.



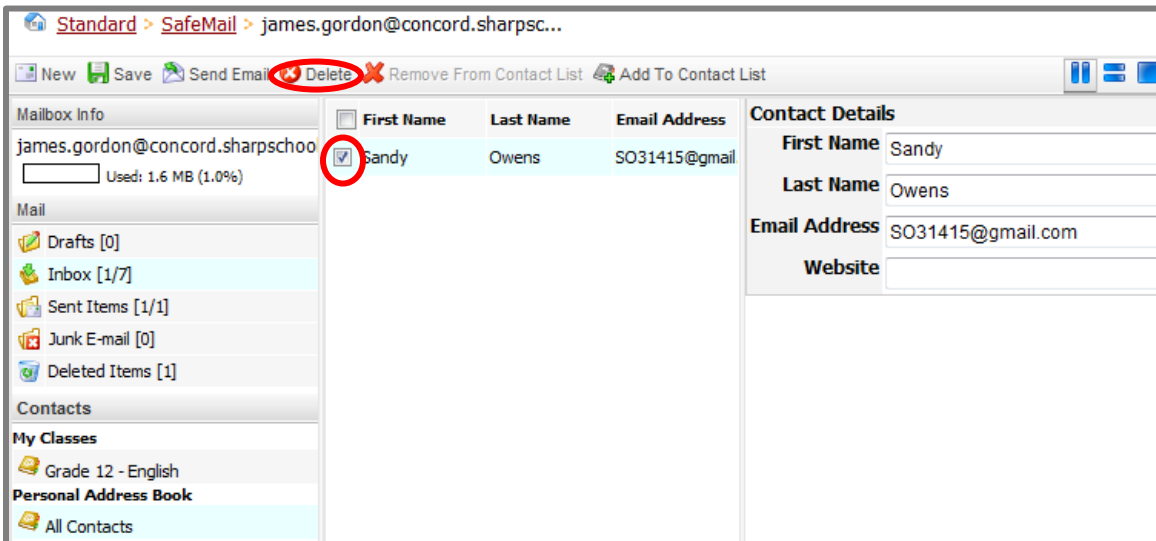
You will be prompted to enter a **First Name**, **Last Name**, **Email Address**, and **Website**. When you have finished, press **Save** to save the new contact.





**b. Deleting a Contact**

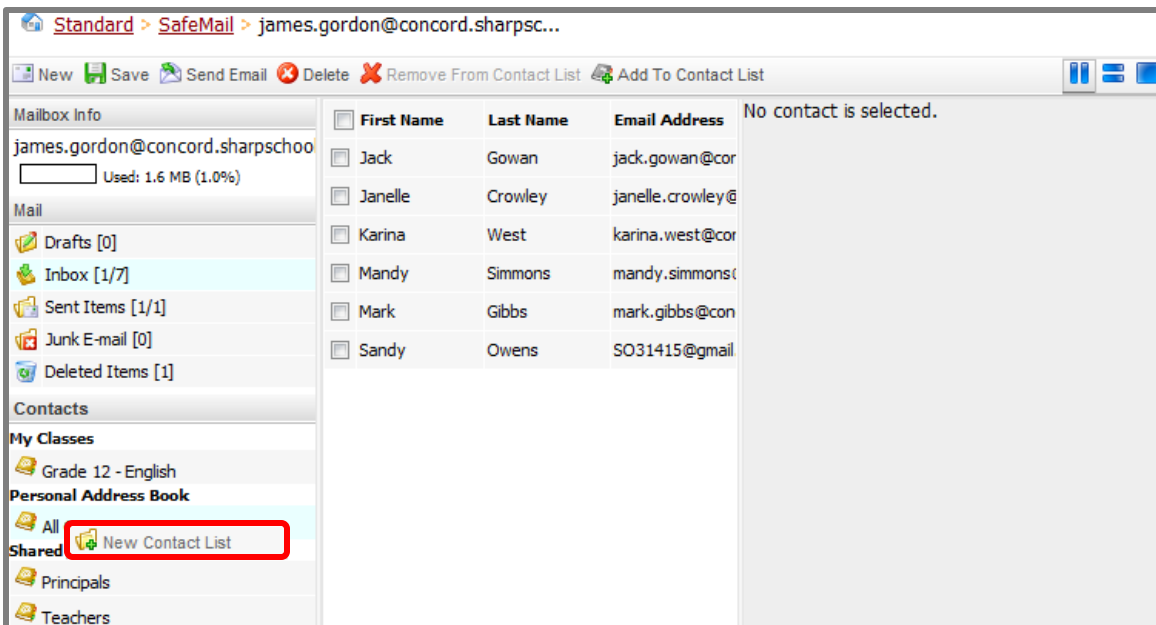
To delete a contact from your personal address book, place a checkmark next to the contact and then press the **Delete** button.



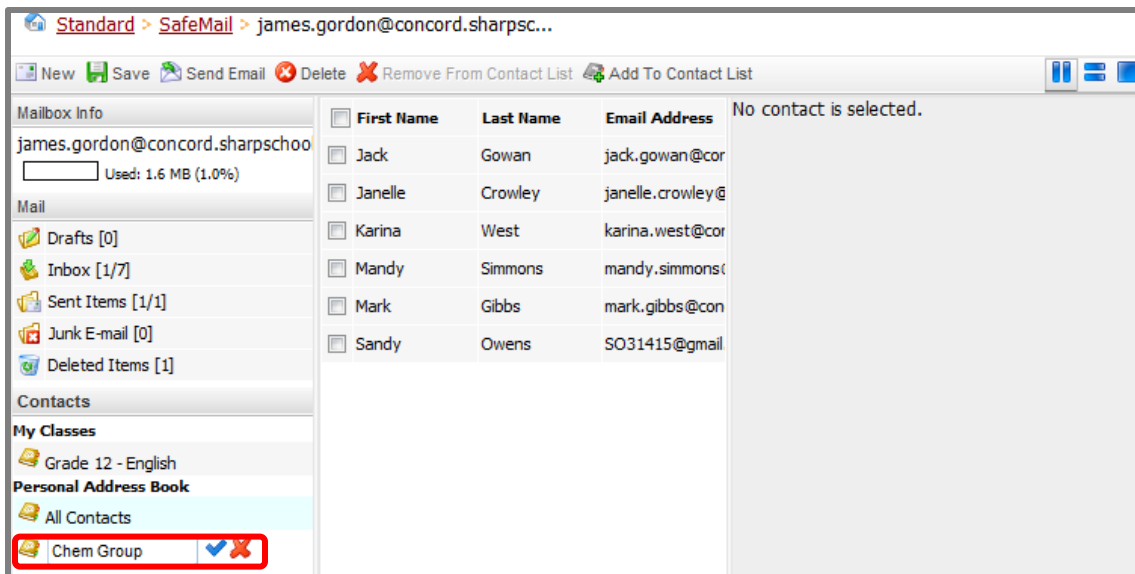
You will be asked to confirm that you want to permanently delete the contact. Click **OK** to confirm the deletion.

**c. Creating a New Contact List**

You can also use the Personal Address Book to create your own contact lists made up of contacts in your all contacts folder. To do so right-click on **All Contacts** and choose **New Contact List**.

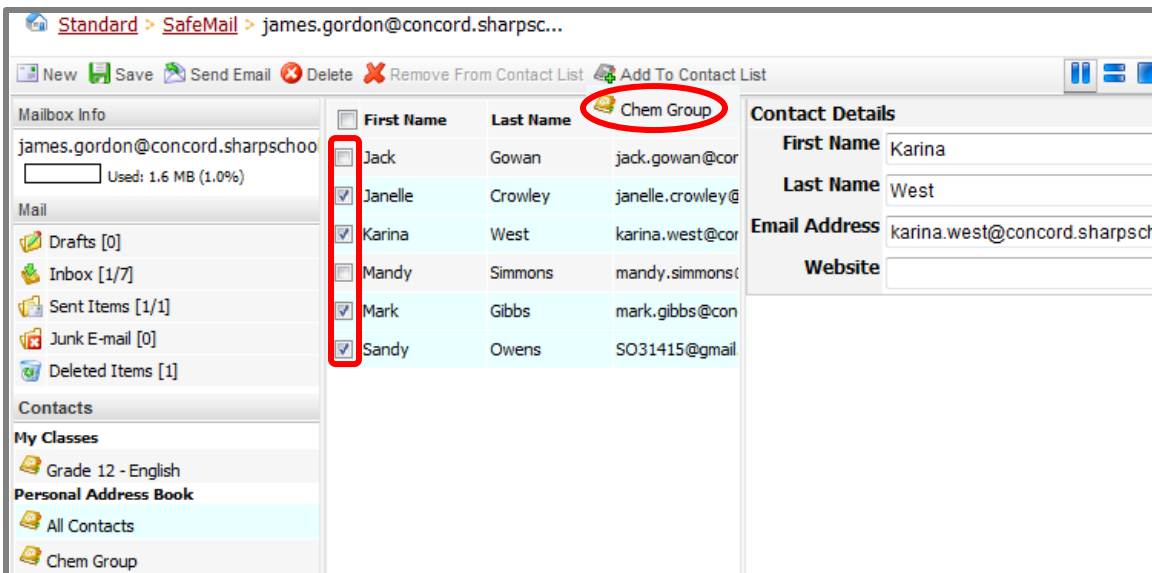


Once you have selected **New Contact List**, you will be prompted to name the list. Do so and then click on the checkmark to confirm the name.



**d. Add Users to a Contact List**

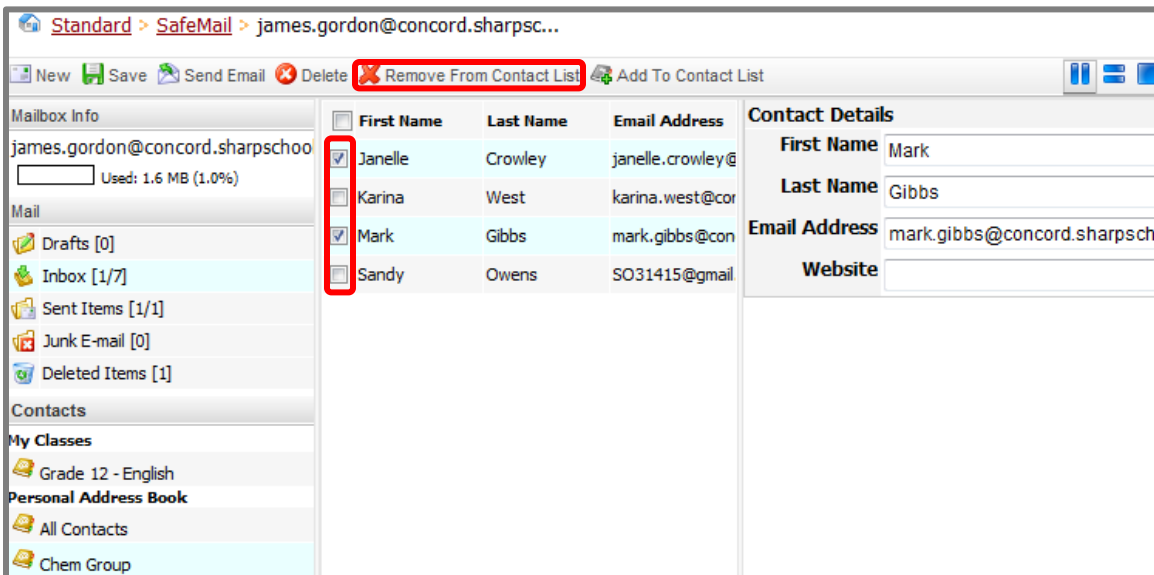
To do so, go back to all contacts to bring up the list of contacts. Place a checkmark to each contact you want on your new list (Chem Group, in our example) and then click on **Add to Contact List**. Choose the desired list from the dropdown menu. You should receive a message saying **Contacts added successfully** if you did everything properly.



**Tip:** To create a list that is a subset of a current list, choose your contacts from an existing list rather than choosing from **All Contacts**.

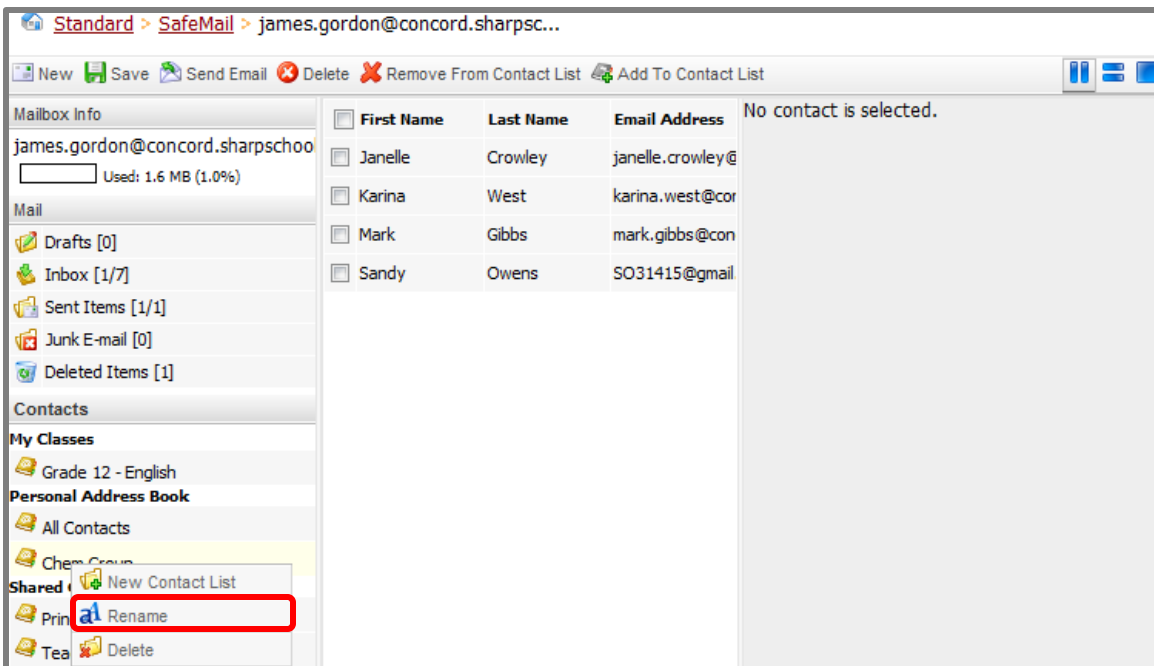
**e. Removing Users from a Contact List**

To remove users from a contact list, first click on the contact list and then place a checkmark next to each contact you want to remove from the list. When you have selected all the users you want to remove, click on **Remove From Contact List**.



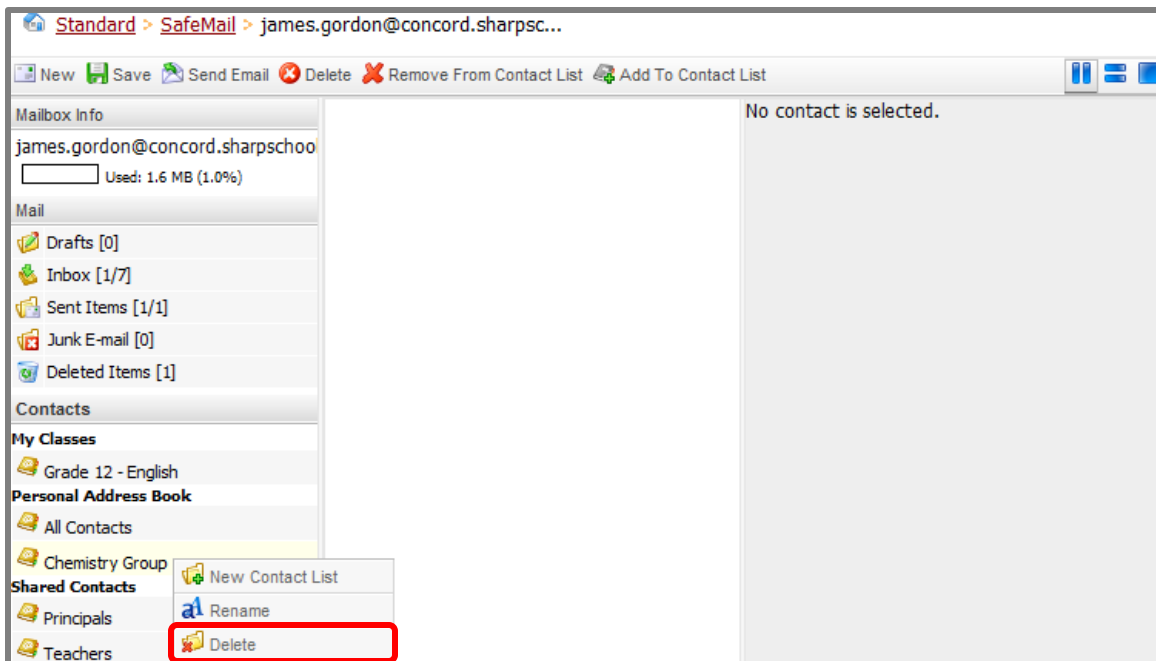
**f. Renaming a Contact List**

To rename one of the contact lists within the **Personal Address Book**, right-click on the contact list and choose **Rename**. Enter the new name and click on the checkmark to confirm your change.



### g. Deleting a Contact List

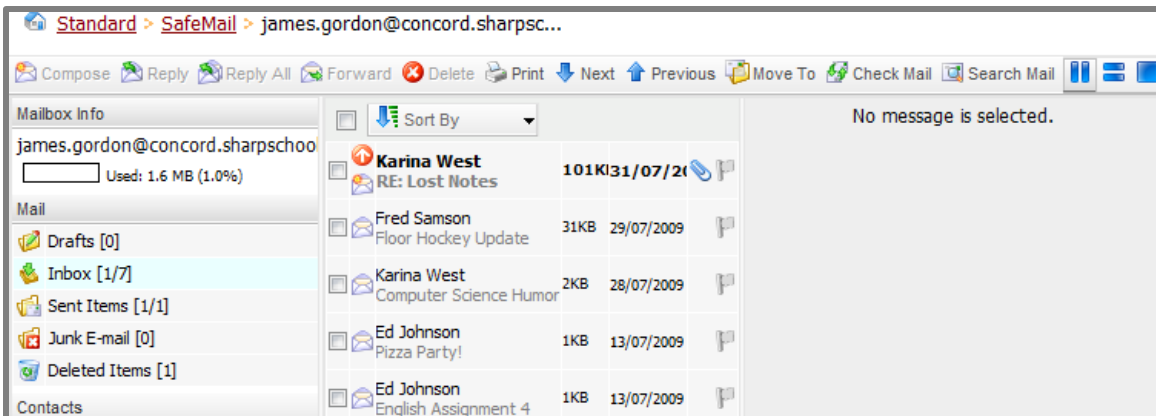
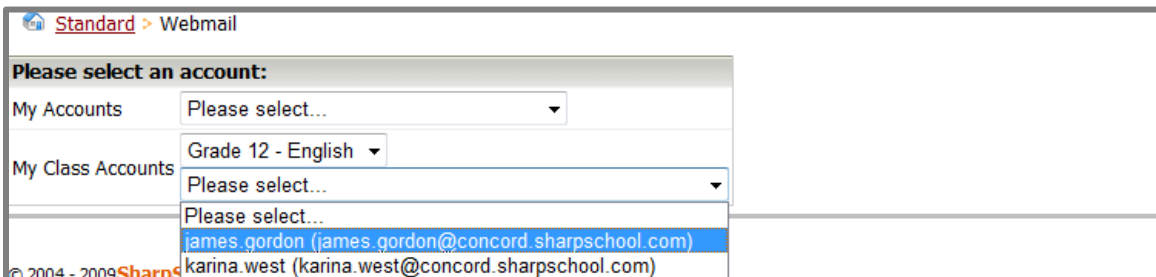
To delete one of your contact lists under **Personal Address Book**, right-click on the contact list and choose **Delete**.



## V. Viewing Student Email Accounts

If you are using an online classroom, you can view the email accounts of students who are part of your online classroom. When you first click on the *SafeMail* link, instead of being taken directly to your webmail, you will be presented with a choice between **My Accounts** and **My Class Accounts**.

To view a student’s account, first choose the class from the **My Class Accounts** dropdown menu. You will then be presented with a list of students who are part of that class. Choose a student from the list and you will be taken to their account.



**Note:** While you have full access to read student emails, you are not logged in as the student. As such, you are not able to compose, forward, or reply to emails using that student’s account, nor can you delete their emails.

## VI. Calendar

SafeMail's webmail interface includes a personal calendar that can be used for keeping track of upcoming tests, assignments and other important dates.

To access the calendar, log into your webmail account and click on the **Calendar** button in the left-hand column. For more information on how to use the SharpSchool Calendar, refer to *Chapter 4: Calendar*.

The screenshot shows the SafeMail webmail interface for user ed.johnson@concord.sharpscho... The left-hand column contains navigation buttons: Mail, Contacts, Calendar (highlighted with a red box), and Notes. The main area displays a calendar for August 2009. The calendar grid shows dates from July 26 to August 29. Events are displayed as follows: 'Quiz' on Tuesday, August 4; 'Test' on Friday, August 7; and 'Essay 1' on Wednesday, August 19.

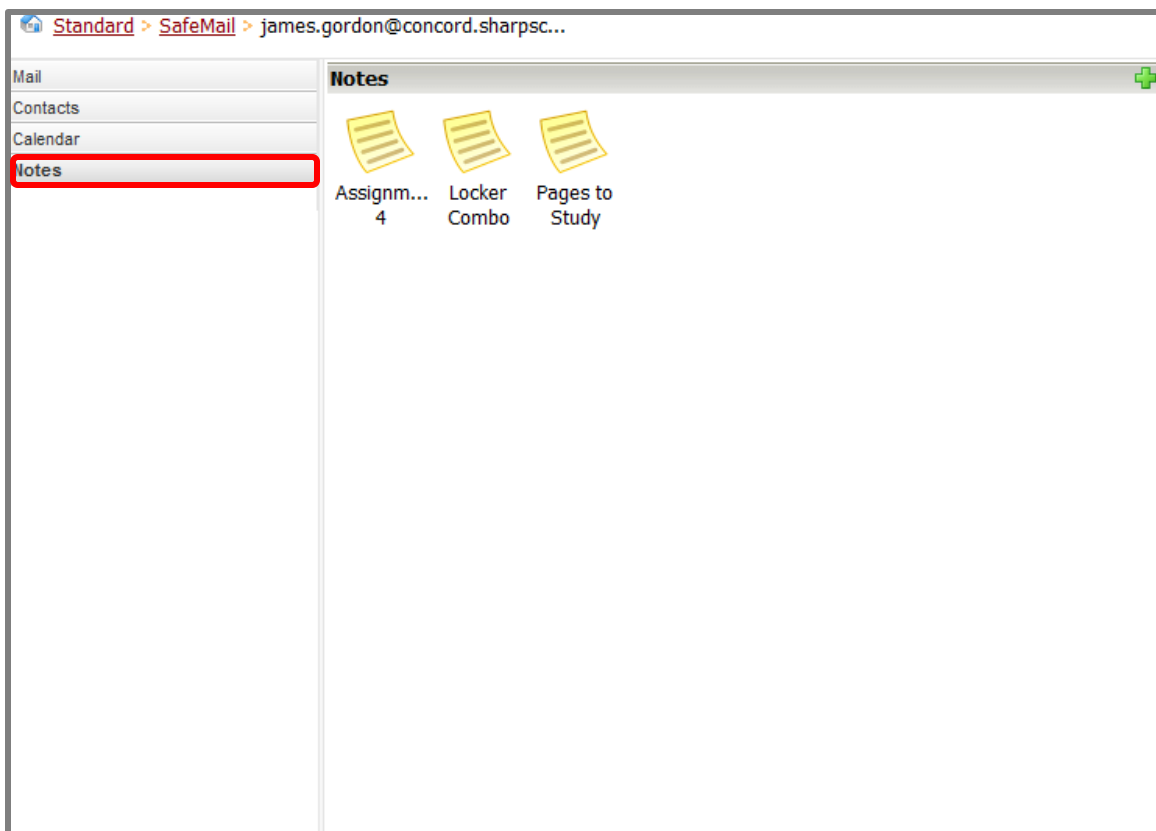


**Tip:** Any event you create, sign-up for, or are invited to anywhere on the site will automatically be displayed on this personal calendar. Any quizzes or assignments from My Classes class will also be displayed on this calendar.

## VII. Notes

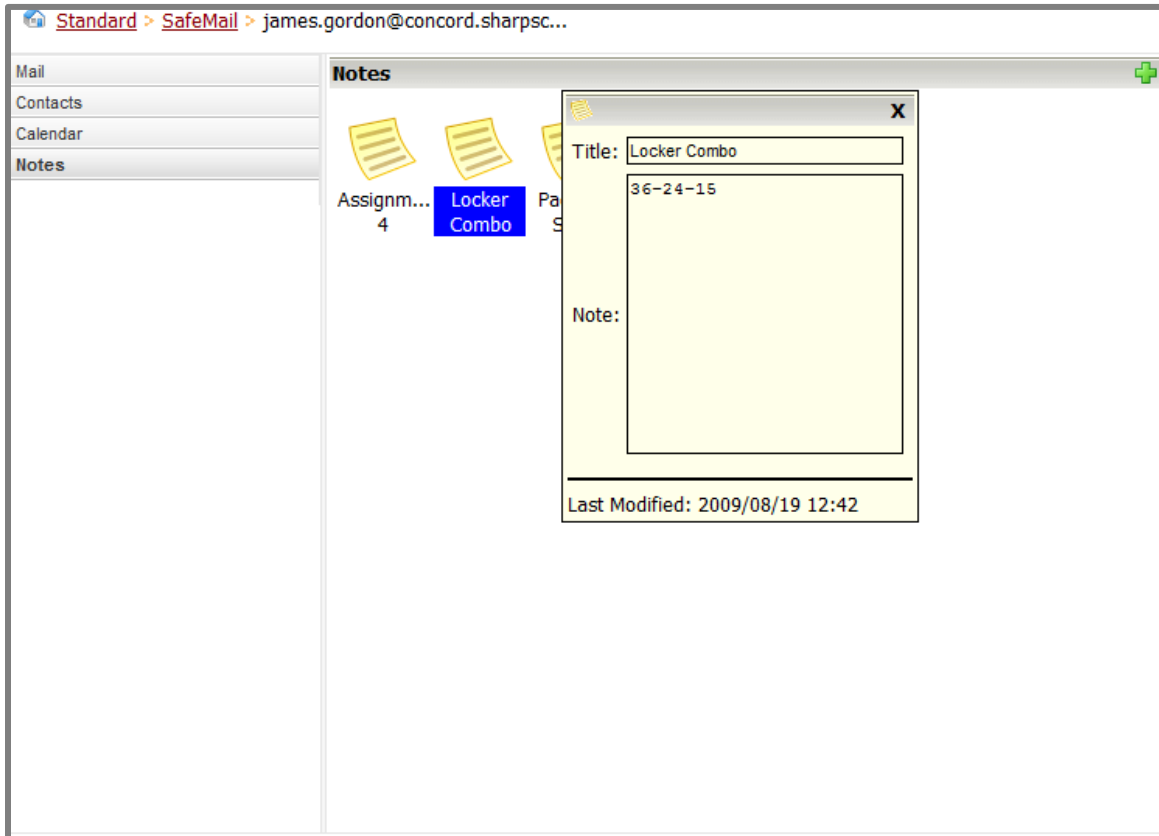
The *SafeMail* interface also contains a notes feature. This feature allows you to store virtual reminder notes to yourself.

To access your notes, sign in to *SafeMail* and then click on **Notes** in the left-hand column.



## 1) Opening a Note


To open one of your notes, you can double-click the note you wish to open or right-click the note and choose **Open**. Either action will open the note on your page.

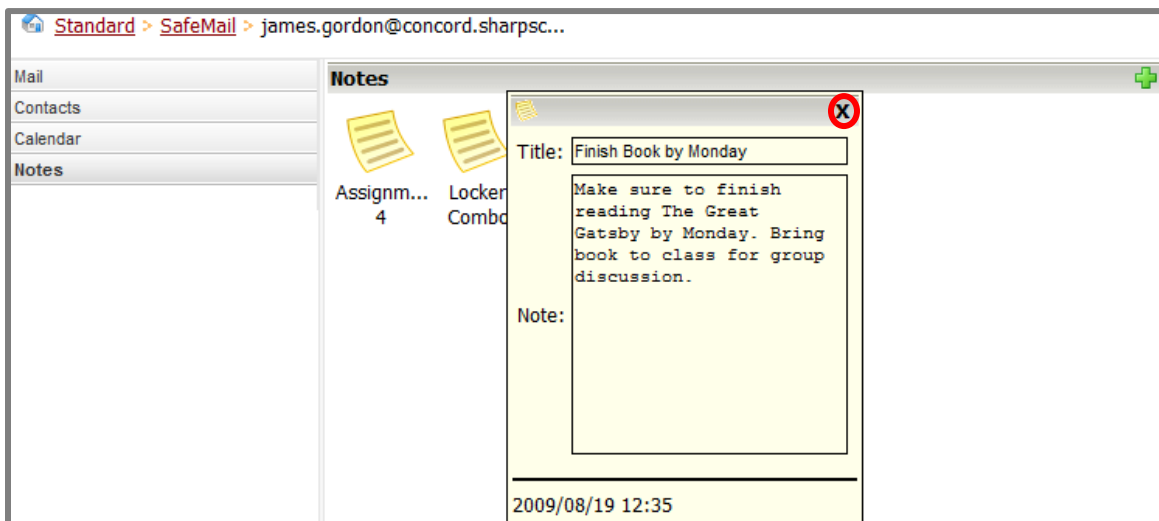
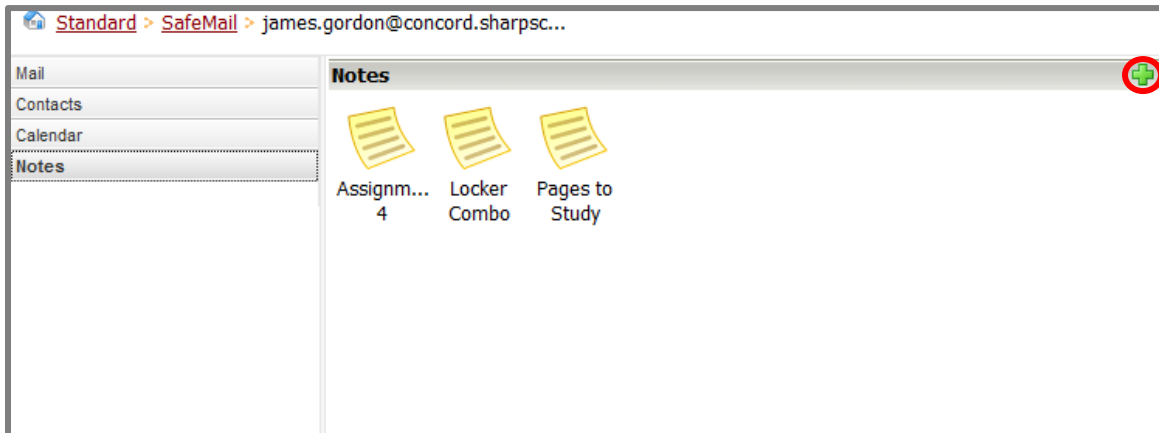


**Tip:** You can edit any existing note or title once you have opened the note.



## 2) Adding a Note

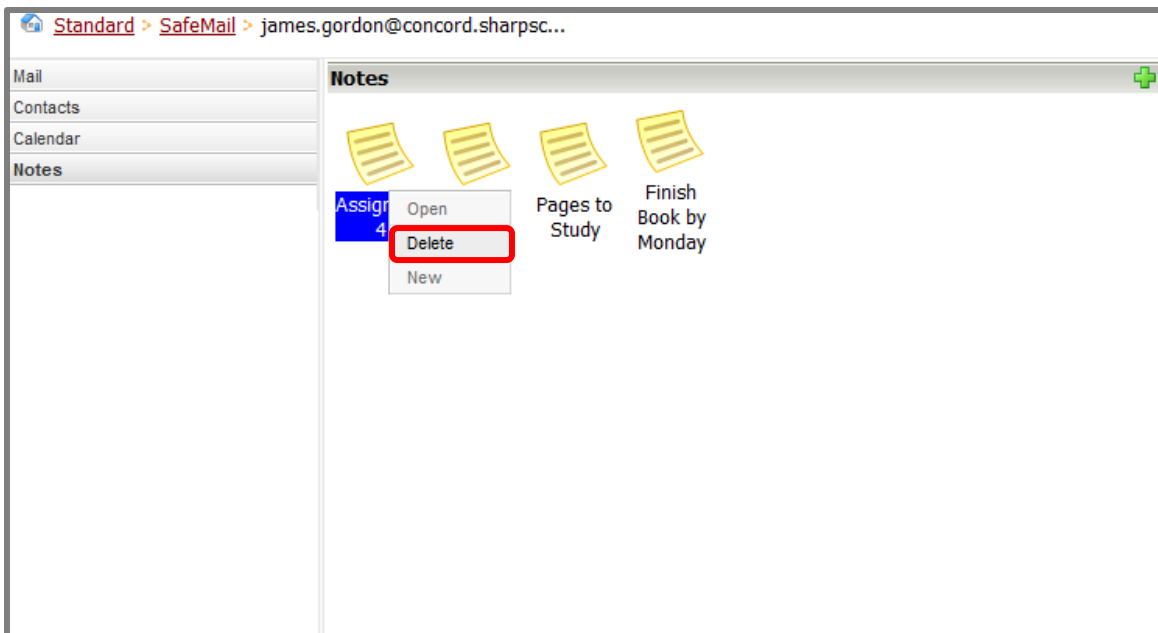
To add a new note, click on the  icon. This will bring up a new note. Enter a title for your note and whatever text you want. When you have finished working on your note, click the X to close the note.



**Tip:** You can also add a new note by right-clicking an existing note and choosing **New**.

### 3) Deleting a Note

To delete a note you no longer want, right-click on the note and choose **Delete**.



### VIII. Space Management

By default each user’s mailbox has 150 megabytes of storage (though this may vary from school to school). As long as you are not receiving a lot of large attachments, this will provide you with enough space for hundreds or even thousands of messages in your mailbox.

Whenever you access your mailbox, you can see how much space you are using, as well as how much space you have remaining by looking at the storage meter in the top-left corner.

