

SCHULICH MEDICINE & DENTISTRY

Website Updates August 30, 2012

Administrative Web Editor Guide _{v6}

Table of Contents


Chapter 1 Web Anatomy	1
1.1 What You Need To Know First	1
1.2 Anatomy of a Home Page:.....	2
1.3 Anatomy of a Sub Page:.....	3
1.4 Login	4
1.5 Web Editor.....	4
1.6 User Friendly Features	5
1.7 Menu Features	7
1.8 Header Image Features.....	9
1.9 News Features	10
Chapter 2 Getting Started with the Web Editor	12
2.1 Anatomy of the Web Editor	14
2.2 Action Buttons	15
2.3 Page Title	16
2.4 WYSIWYG Editor	16
2.4.1 WYSIWYG Toolbar.....	17
2.4.2 Image Button	17
2.4.3 Hyperlink Button	19
2.5 Meta Keywords and Descriptions.....	21
2.6 Live and In Development	22
2.7 Start / Expiry Dates.....	22
2.8 Component Links.....	23
2.8.1 Header Images	23
2.8.2 Banner Images	24
2.8.3 Attached Files.....	26
2.8.4 Articles / Announcements	33
Chapter 3 Information Services Support.	37
3.1 What Changes must be made by Information Services?.....	38
3.2 Wrap Up	38

Chapter 1 Web Anatomy

This Chapter will outline the web components and features.

If you have access to edit a page, you have the ability to edit from within the page.

IMPORTANT

 Valuable information

1.1 What You Need To Know First

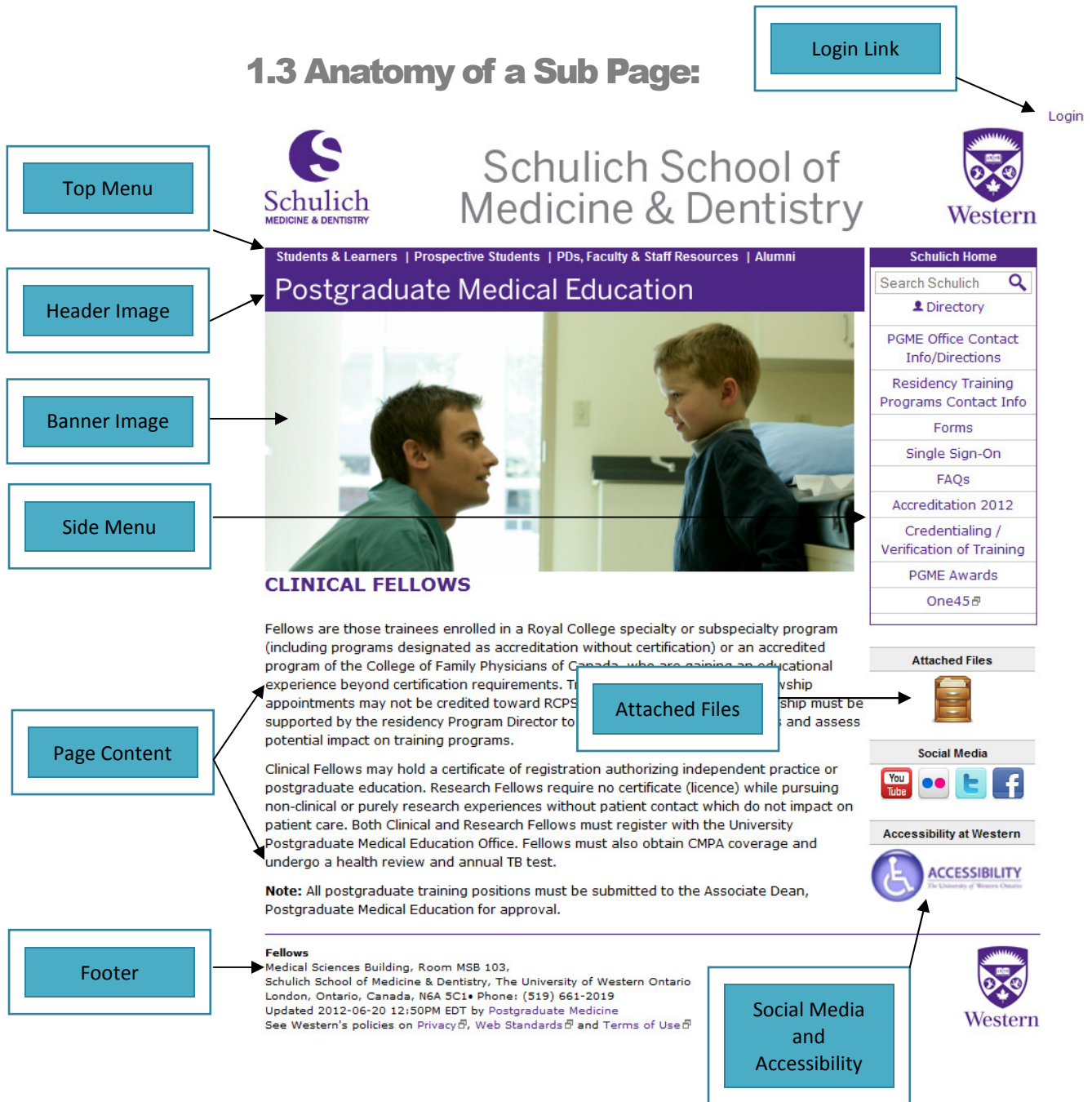
On the Schulich Website, there are two types of pages: Home Pages, and Sub Pages. A chart illustrating the differences of each has been created below.

	Home Page	Sub Page
Example URL	http://www.schulich.uwo.ca/HumanResources/	http://www.schulich.uwo.ca/HumanResources/StaffStudentRecruitment
Can display news	Yes	No
Display Banner Image	Yes	Yes
Attach Files	Yes	Yes
Change Header Image	Yes	No
Can have its own Top and Side Menus	Yes	Yes

1.2 Anatomy of a Home Page:



1.3 Anatomy of a Sub Page:



IMPORTANT

Valuable information

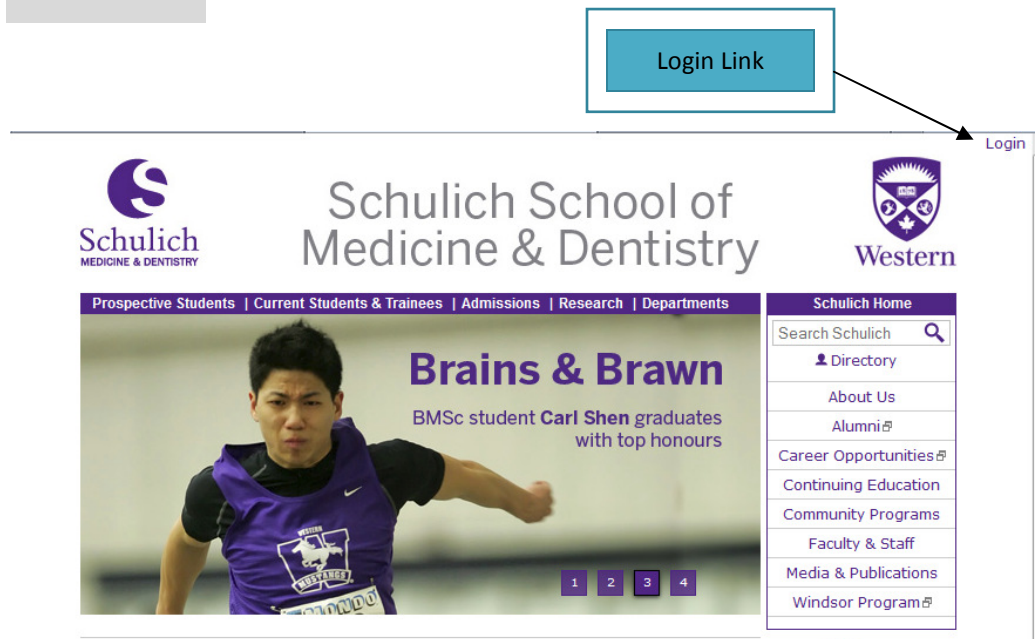
Please note: the absence of news on a Sub Page. Also, we have come across some pages that have an image in their Page Content that looks like a Banner Image.

1.4 Login



Login at the top of the page

The login to Edit pages and view pages is now located at the top of each page.



This login link serves the dual purpose of logging in to edit pages and to view restricted pages.

1.5 Web Editor

Schulich Login

IMPORTANT

Valuable information

When you click the “Login” button (illustrated above) you will be taken to the login screen illustrated on page 12. Please see Chapter 2 for more details.

1.6 User Friendly Features



There are several features to make our pages more user friendly. These features will enhance the look of our webpages while making navigation easier and more concise. These features include:

Schulich Home

Navigating Home – the old Welcome Button, currently located directly above the Schulich Logo has been changed to **Schulich Home** which can be clicked on to navigate back to the Schulich Homepage.

Pop Up Links – menu items which open in new windows when clicked now have an **icon** to identify them as such.



| Departments

What page am I on – when you navigate off on the homepage by clicking on one of the top menu items, the page you are on will be **highlighted** on the top menu.

Social Media



Social Media – the Schulich Social media icons will now be **located on every page**. They are not customizable, i.e. they are links to the Schulich Social Media pages.

Search Schulich



Schulich Search – the Search button has been “cleaned up” to be **more intuitive**.

Directory

Directory – the Directory button has been added to allow quick navigation to **find people** within Schulich and Western.



Pages can be **private** or **public**. If a page is private the icon to the left will show up in the left-hand corner of the page. You can control who has access to a private page using a group list.

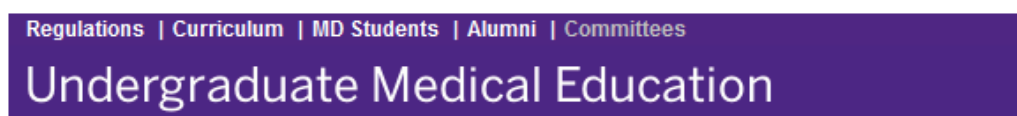
Attached Files



If there are files attached to a page the attached files icon will be displayed.

1.7 Menu Features

Menus are clickable to list what **sub menus** are in the menu. When you click on a menu link you will be taken to a new page listing all of the sub menus. This accommodates touch devices.



Committees

- Appeals Committee
- Clerkship & Electives Committee
- Pre-clerkship & Integration Committee
- UME Committees



Flyout Menus

As with the Menus, when you click on a flyout link you will be taken to a new page listing all of the sub menus, also to accommodate touch devices.

The image shows two screenshots of the Schulich School of Medicine & Dentistry website. The top screenshot shows the 'Continuing Professional Development' page with a flyout menu open over the 'OWL Log-In' link. A callout box labeled 'Easier flyout navigation' points to the flyout menu. The bottom screenshot shows the 'Quick Links' section with a list of links: 'OWL Log-In', 'Schulich School of Medicine and Dentistry', and 'Western Home'. A callout box labeled 'Sub Menu Listing' points to this list.

Schulich School of Medicine & Dentistry

Continuing Professional Development

OWL Log-In

Schulich School of Medicine and Dentistry

Western Home

Easier flyout navigation

Welcome to Continuing Professional Development

Continuing Professional Development functions as an integral component of the Education

Quick Links

- [OWL Log-In](#)
- [Schulich School of Medicine and Dentistry](#)
- [Western Home](#)

Sub Menu Listing

Schulich School of Medicine & Dentistry - Menu Page

Continuing Professional Development, 100 Collip Circle, Suite 227
Schulich School of Medicine & Dentistry, The University of Western Ontario
London, Ontario, Canada, N6G 4X8 • Phone: (519) 850-2904
Updated 2012-06-11 10:54AM EDT by CPD Office
See Western's policies on [Privacy](#), [Web Standards](#) and [Terms of Use](#)

1.8 Header Image Features

You have the ability to change the Header Image for your webpage.



1.9 News Features


If you have news on your site, and you click the “More Articles...” link, you will be taken to the **News Archive Section**. Unlike all other pages, News pages are in a three column format which will include an Archive Section containing more news. The improved Archives section will allow users to access old articles much easier.

The screenshot illustrates the three-column layout of the Schulich School of Medicine & Dentistry website. A box labeled "Three Columns" points to the three main content areas:

- Left Column (Archives):** Contains a list of articles by date, with the most recent being "Jun (14)".
- Center Column (Main Article):** Features the article "The Windsor Program Awards of Excellence" dated Thursday, June 7, 2012. The article text describes the celebration of the first graduating class (MEDS 2012) and the presentation of awards to exceptional performers. It includes two photographs: one of two men standing together, and another of two men in a hallway.
- Right Column (Navigation & Social Media):** Contains a search bar, a directory link, and a list of navigation links including "About Us", "Alumni", "Career Opportunities", "Continuing Education", "Community Programs", "Faculty & Staff", "Media & Publications", and "Windsor Program". Below these are social media links for YouTube, Facebook, and Twitter, and an "Accessibility at Western" section with a logo.

Disqus

IMPORTANT

 Valuable information

Commenting on News Articles is done using Disqus. Disqus is an online service that offers a centralized discussion platform for websites.

Disqus supports integration with Facebook, Twitter, Gmail, Yahoo and other social networks.

Disqus has a built in Like button, that will bring an article to attention on the Social Networks Twitter and Facebook.



- Current Blog Comments have been replaced.
- Contact IS if you want to be a moderator of Disqus



Associate
Dean, Dr.
Gerry Cooper,
who was
instrumental in
expanding the
awards
program
believes they
are an
important
element in

creating a positive working environment. "We have so many great colleagues who continually step up to help educate our future physicians, says Cooper. "They freely and consistently give extra effort, and they are wonderful role models and they are a delight to work alongside. This is our way of saying thank you for all that they do."

« Graduate Student research excellence rewarded
Stopping cancer at the source »

 Like  2 people liked this.

 DISQUS

Login

Add New Comment



Type your comment here.

DISQUS

Chapter 2 Getting Started with the Web Editor



To edit a page, you must first find a page you can edit.

Supported web browsing clients are the **LATEST VERSIONS** of Mozilla Firefox, Windows Internet Explorer, Safari, or Chrome. Run one of these programs and navigate to a site that you have access to edit.



Firefox.



Internet Explorer.




Safari.



Chrome.

Other web browsers, such as Opera may not work as expected.

On the top right of the web page, you should see a  link. Clicking this link will take you to a login page.



Schulich Login

Please enter your login credentials:

Username *

Password *

Hint: your Username is most likely your @uwo.ca email address.

☐ **Remember me next time**

Login

IMPORTANT



Valuable information

Enter your Username and Password. If you are a Web Administrator, your Username is most likely your @uwo.ca email address. The credentials that you enter here, are the same ones that you would use to login to Single Sign-On. If you forgot your password, browsing to www.schulich.uwo.ca/sso will allow you to use a password retrieval utility.

Once you are logged in, the top right menu will change to: [Edit](#) | [Logout](#) [u@uwo.ca](#)

If you click the [Edit](#) link, you will be taken to the web editor.

2.1 Anatomy of the Web Editor

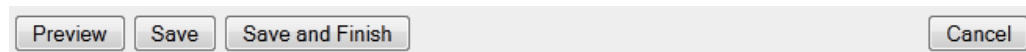
Each section will be explained in detail in the following pages.

The screenshot displays the 'Edit Page dentistry' interface. On the left, a vertical column of blue boxes with white text contains numbered callouts 1 through 6. Arrows point from these boxes to specific elements in the editor interface:

- 1. Action Buttons** points to the 'Preview', 'Save', 'Save and Finish', and 'Cancel' buttons at the top.
- 2. Page Title** points to the 'Page Title' input field containing 'Schulich Dentistry'.
- 3. WYSIWYG Editor** points to the main content area showing a rich text editor with a toolbar and the text 'Welcome to Schulich Dentistry'.
- 3.1 Toolbar** points to the toolbar within the WYSIWYG editor.
- 3.2 Image Button** points to an image icon in the toolbar.
- 3.3 Hyperlink Button** points to a hyperlink icon in the toolbar.
- 4. Meta Keywords and Descriptions** points to the 'Page Description' and 'Page Keywords' input fields.
- 5. Live / Develop** points to the 'In Development' checkbox.
- 6. Start / Expiry Dates** points to the 'Use Start Date' and 'Use Expiry Date' checkboxes.
- 6. Component Links** points to the top navigation links: 'Banner Images', 'Attached Files', 'Articles/Announcements', and 'Admin Edit'.

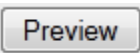
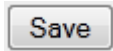
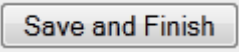
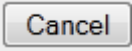
The interface also includes a 'Logout u@uwo.ca' link in the top right, a 'Help Guide' link, and a 'Fields with * are required.' note. The main content area shows a preview of the page with the heading 'Welcome to Schulich Dentistry' and a paragraph of text. The bottom section contains metadata fields for 'Page Description', 'Page Keywords', 'Current web page security', 'This web page', 'Updated', 'In Development', 'Use Start Date', and 'Use Expiry Date'.

2.2 Action Buttons



There are four action buttons near the top of the web editor. Action buttons perform operations that affect the entire page.

Each will be explained in detail below:

- 
 - Clicking this button will pop out a window showing you what your resulting page content would look like on the web page. Nothing is saved when you preview the page. Please note: the preview does not show changes to the **Page Title**.
- 
 - Clicking this button will save the following changes you made in the editor:
 - Changes to Page Title
 - Changes in Page Content
 - Change to Status of Page (In Development / Live)
 - Changes Start and Expiry Dates
 - When you click this button, the Web Editor does not close, so you can still edit the document. We **strongly** recommended that you save often.
- 
 - Clicking this button works the same as save, except it will close the Web Editor, and take you to the live web page.
- 
 - Clicking this button will cancel any changes you have made since your last **Save**, and take you back to the live web page.

2.3 Page Title

Page Title *

Schulich Dentistry

Changing the page title will also change the header image at the top of this page and all sub-pages. This change will not be reflected in the preview.

IMPORTANT

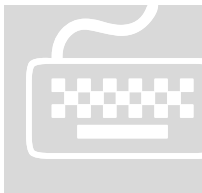
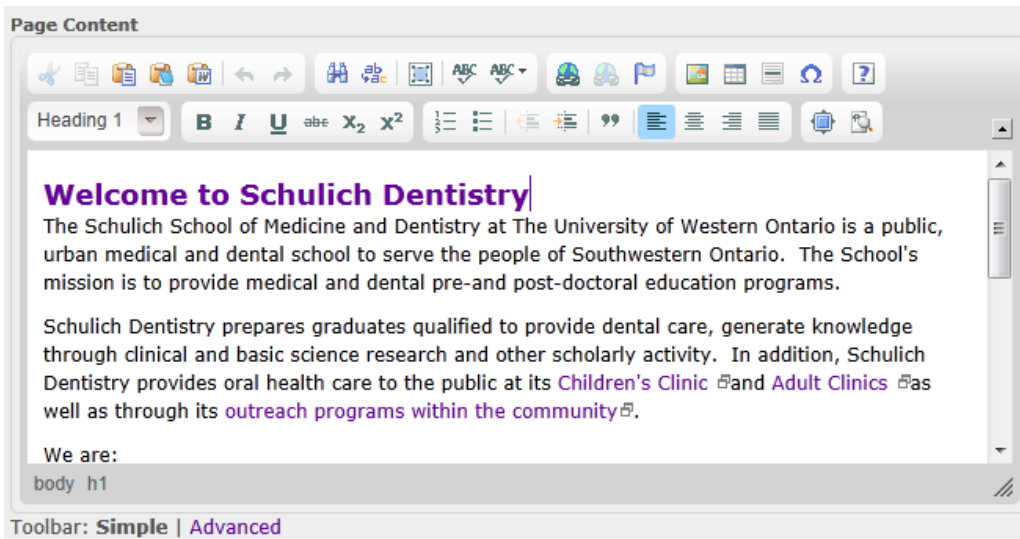


Valuable information

Depending on whether the page you are editing is a Home Page, or a Sub Page, this section will display differently. If the page is a Home Page, the user will be able to change the **Header Image** at the top of the web page. All Sub Pages will mirror the changes.

If the page you are editing is a Sub Page, the Page Title is the title of the page as it would appear in a Tab on your browser.

2.4 WYSIWYG Editor



WYSIWYG stands for “What you see is what you get”. It means just that. The editor uses the university approved font styles, includes images, and can manipulate tables, as you would see them in a web page. Obviously it doesn’t work perfectly, but the **Preview** Action button can more accurately portray what a browser is going to display.

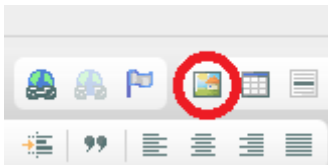
The editor modifies all the **Page Content**, please refer to the Anatomy of Main and Sub Pages earlier discussed in this chapter. You can adjust the size of the editor by clicking and dragging the bottom right corner.

2.4.1 WYSIWYG Toolbar

Toolbar: **Simple** | [Advanced](#)

The WYSIWYG editor comes with two tool bar options. The scope of this manual will cover the simple toolbar. The advanced toolbar includes a utility to embed flash objects and view the source html code of the page.

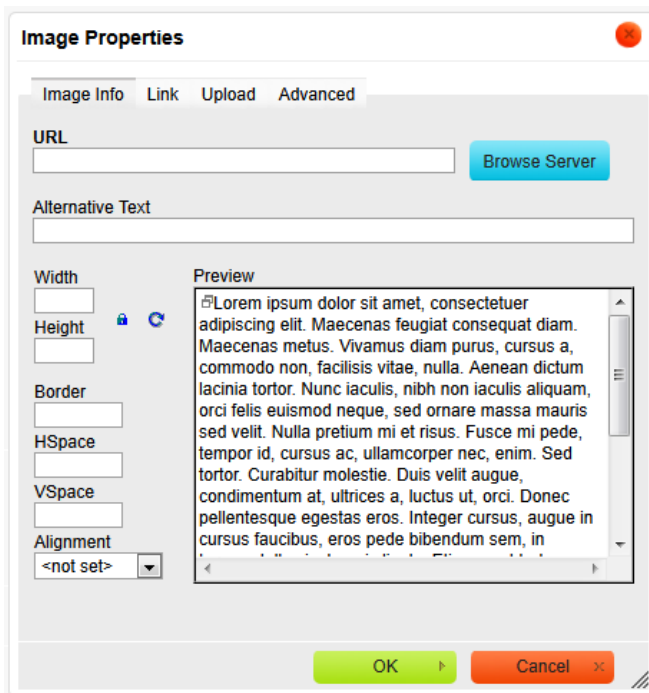
2.4.2 Image Button



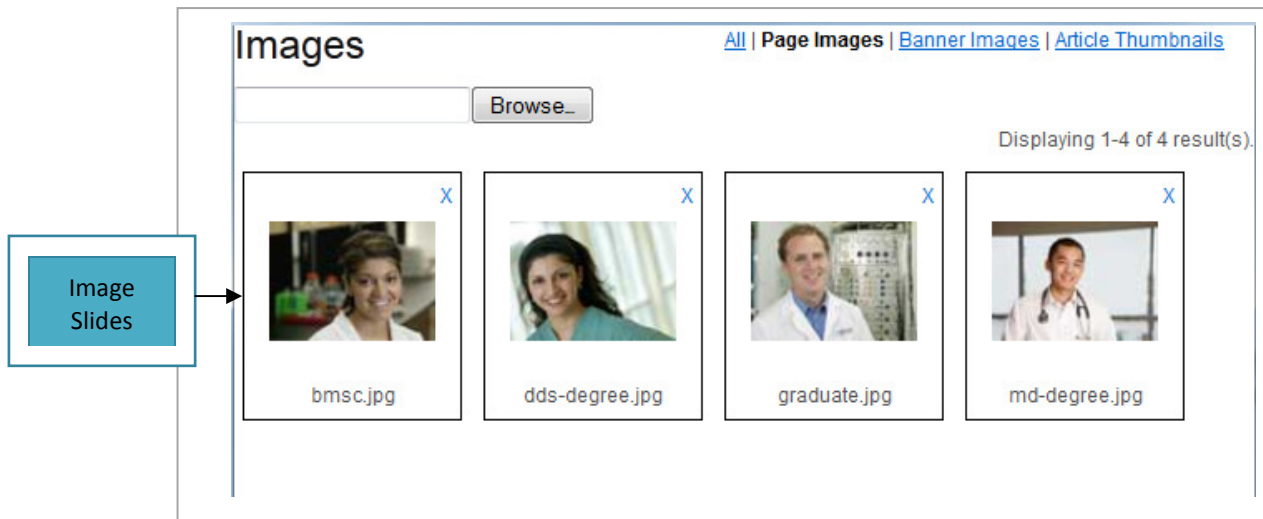
The image button in the WYSIWYG editor's toolbar contains a wizard which allows you to upload images with ease.

Uploading a New Image

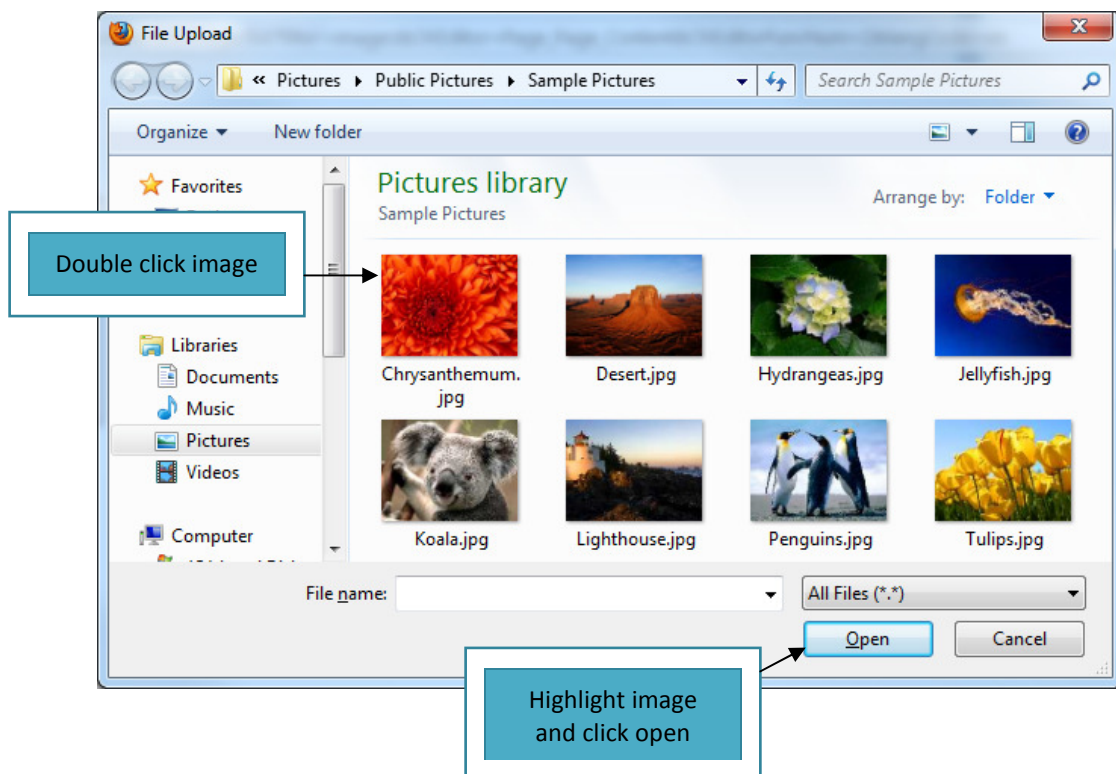
1. Click the **Image** Button. You will see a dialog screen of the Image Info.



2. Click the **Browse Server** button: the following window will pop-up.



3. Click the **Browse** button and find an image on your computer. The system supports .jpg, .gif and .png files.
4. Once you find the image you want to upload you can double-click on the image or highlight the image and click open. The image will be automatically resized to a maximum width of 580 pixels, so that it will fit on the page properly.



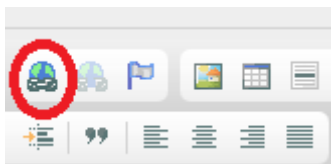
5. The pop-up window should close, the image is now part of your uploaded images and it will appear in the Preview area of the Image Properties dialogue box. Click OK to save the image and see it in the WYSIWYG editor.
6. **Important** - You must press the **Save** action button, to ensure the image will save on your website.

Linking to an Image That Has Already Been Uploaded

Each page has its own collection of images. If you have already sent an image to the server, you can easily select it from a list. Click the **Image** Button. In the dialog box that has loaded, click the **Browse Server** button. You will then be able to select the one of the **Image Slides** (see Step 2 above). Once clicked follow steps 5 and 6 above to save the image. Please note, you can delete an image, if you click the X on the Image Slide.

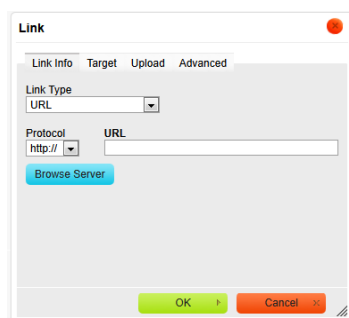
You will be able to select any image that has been previously uploaded and associated with the page. Images can only be associated with one page, so you will not be able to use this utility to browse for an image on another page.

2.4.3 Hyperlink Button

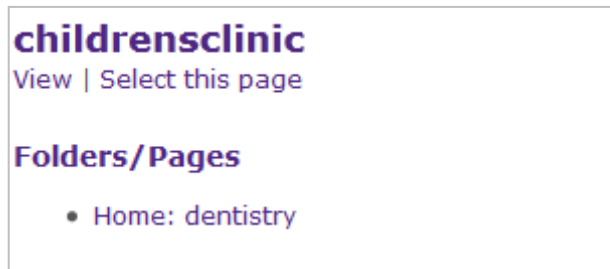


The **Hyperlink** button is similar to the **Image** button, however it deals with types of documents that you can link to on your site. This includes: other websites, internal pages on your website, and documents such as PDF files and Microsoft word documents. Linking to a document within the Home Page or Sub Pages is now much easier, as a Browse Server button has been added. The document browser will be examined in detail below.

When you are in the WYSIWYG editor, **highlight** text you want to make a link, and click the Hyperlink button the following dialogue box will load up:



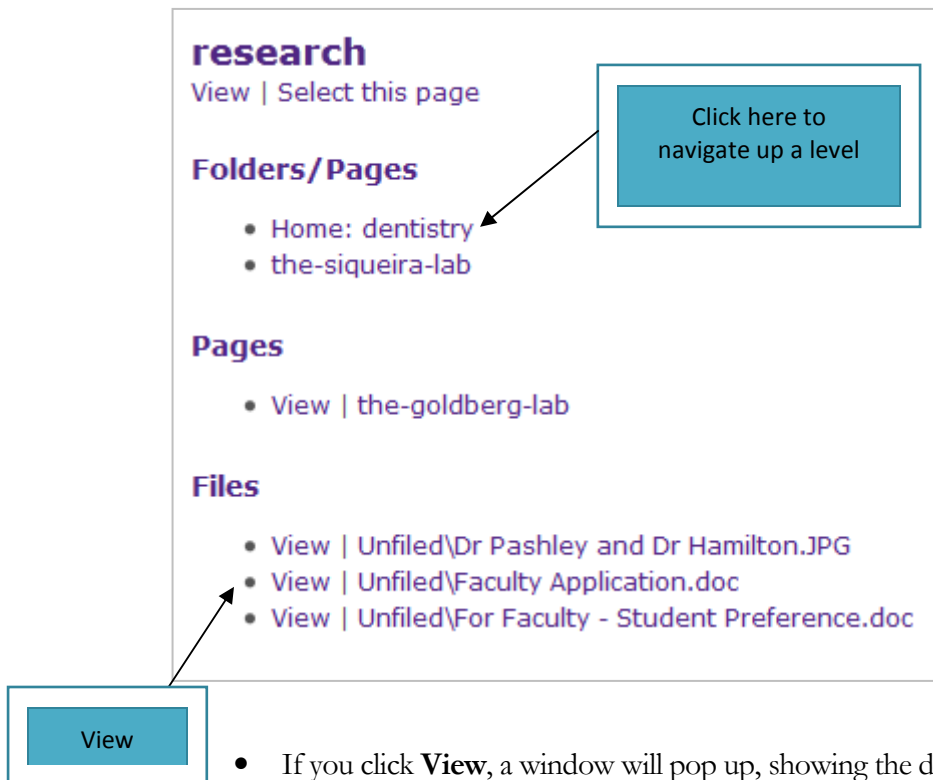
If you click the Browse Server Button, the following window will pop-up.



This pop-up window allows you to:

- Browse Folders/Pages within the Home Page and All Sub Pages.
- Select or View a Link, such as a Page or File.

You can link to any file which has been attached to any page within the Schulich website using the Folders/Pages section. If the file you wish to link to isn't on the list of the page you are on, just navigate up a level to Schulich home.



- If you click **View**, a window will pop up, showing the document.

To Save a link:

1. Click “**Select this Page**” or the page / file **Title**.
2. The pop-up window should close and the Hyper Link Info should appear, with the proper URL already specified. Click **OK** to save the link and see it in the WYSIWYG editor.
3. **Important** - You must press the **Save** action button, to ensure the link will save on your website. **Meta Keywords and Descriptions**

2.5 Meta Keywords and Descriptions

Both the meta keywords tag and the meta description tag contribute to your search engine ranking, and the meta description tag influences the likelihood that a person will actually click on the search engine results page and visit your site.

The meta description tag is intended to be a brief and concise summary of your page's content. When you write a meta description tag, you should limit it to 170 characters or 200 characters at most.

Toolbar: **Simple** | **Advanced**

Page Description

Page Keywords

Current web page security: Public

This web page: Is Live.

Updated: 2011-11-23 09:10:00

2.6 Live and In Development

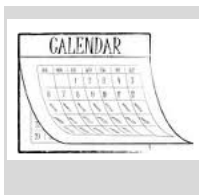


Using the Web Editor, content Administrators have the ability to take the site offline. If you toggle the **In Development** checkbox, and use the Save Action button, the page will not be accessible to anyone who cannot edit it. The word “Development” appears in the top left-hand corner. On Menus, the site will appear with a **Green** background, to indicate the site is in development.

Un-checking the In Development box, and clicking the Save action button, will make the page visible to everyone, (unless it has been marked private).



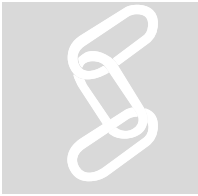
2.7 Start / Expiry Dates

A screenshot of a web editor form. It has two sections. The first section is titled 'Use Start Date' and has a checked checkbox. Below it is a date input field showing '2012-06-28', followed by time dropdown menus for '12', ': 00', and 'AM'. The second section is titled 'Use Expiry Date' and also has a checked checkbox. Below it is a date input field showing '2012-06-28', followed by time dropdown menus for '12', ': 00', and 'AM'.

The Start Date, and End date also has the ability to add time. A website that has Start / Expiry dates ranges outside of the current date, will appear as if it is in development, and will not be accessible to anyone who cannot edit the page.

2.8 Component Links

[Banner Images](#) | [Attached Files](#) | [Articles/Announcements](#)



If you refer to the Anatomy of Main and Sub pages in Chapter 1, you will notice that these components should match up with the Component Links in the Web Editor.

If you are editing a Sub Page, or a Main Page that doesn't have news enabled, they will not see the Articles / Announcements link.

[Banner Images](#) | [Attached Files](#)

2.8.1 Header Images

You can change the Header Image for your webpage by simply going into the Page Title and typing the new title.

Edit Page ophthalmology

Page successfully saved

[Banner Images](#) | [Attached Files](#) | [Articles/Announcements](#) | [Admin Edit](#)

Fields with * are required.

Page Title *
Ophthalmology

Changing the page title will also change the header image at the top of this page and all sub-pages. This change will not be reflected in the preview.

Current Header Image

Edit Page ophthalmology

Page successfully saved

[Banner Images](#) | [Attached Files](#) | [Articles/Announcements](#) | [Admin Edit](#)

Fields with * are required.

Page Title *
Ophthalmology-CHANGE

Changing the page title will also change the header image at the top of this page and all sub-pages. This change will not be reflected in the preview.

Edit "Change"

2.8.2 Banner Images

Banner images are available on both Main and Sub Pages. Refer to the Anatomy of each page to see where the banner image is located. Banner images can be linked to another page, and used as an announcement. They also can have start and expiry dates and time.



IMPORTANT

Valuable information

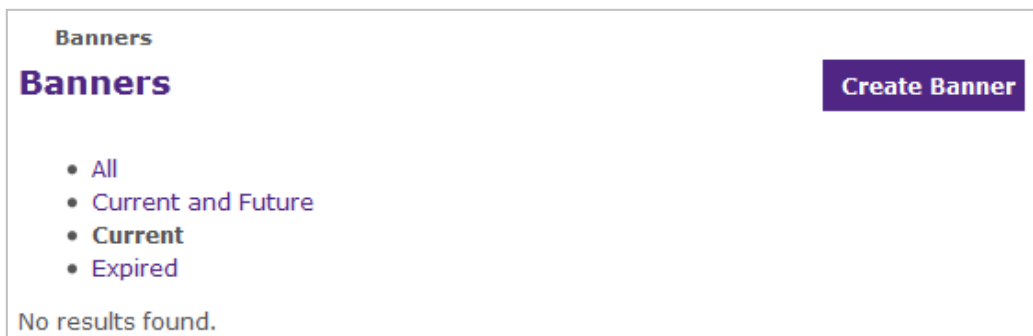
To match Schulich Template Specifications, the banner must be 580X256 pixels in size. The system will not accept a picture that is say 580X435, as the banner will appear bigger than the template of the

page allows. HINT: Microsoft Office Picture Manager is an available utility that is on most computers, however resizing an image may not be intuitive. If you:

1. Right-Click an image, and say 'open with Microsoft Office Picture Manager'
2. Click 'Edit Pictures' then click 'Resize'.
3. Select 'Percentage of original width', and shrink the image until the width dimension is slightly larger than 580 pixels. Click Ok.
4. Click the Green Back button, in the Edit Pictures Menu, and select Crop
5. Crop the image by clicking and dragging the black bars on the image until it is 580X256 pixels.
6. Save the changes.

Creating Banners

If you click the **Banner Images** Component Link, the following dialogue box should pop-up:



This window will allow you to create a banner, or list All, Previous, Current or Future Banners.

Clicking the **Create Banner** button reveals the following pop-up window:

- The **Caption** field will display the title of the image when you hold your mouse over it.
- The **URL** field is if you click the image, where they should be taken to. Using this field can make a banner just like a news item.
- The **Start Date** or **Expiry Date** can be empty.
- As soon as you click the **Create** button, the banner will be saved, and if the current date resides within the Expiry Date and Start Date the banner image will be visible on the live website.

Modifying and Deleting Banners

If you click the **Banner Images** Component Link, the dialogue box that pops you will show you current banners that are being displayed. The [Update](#) | [Delete](#) links will allow you to modify or delete banners.

Adding More Than One Banner



You can have up to four current banners on your page, just be sure that if you have more than one banner, you take the 'banner cycle counter' into account when you are designing your banner.

Banners are displayed in reverse order of **Start Date**. The banner with the closest start date to the current date will display first.



2.8.3 Attached Files

Files such as pdf and word documents can be attached to a page. All attached files on a public page will be public and all attached files on a private page will private. If you visit a page that is private, the system will prompt you for your Intranet Login Credentials.

Files are attached to the webpage. Once a file has been attached, you can easily add it in the WYSIWYG editor, by Browsing the Server in the Hyperlink dialogue box. It will also display as an icon on the page (refer to the anatomy for Home and Sub Pages), just below the Side Menu.

Clicking the **Attached Files** Component Link, you will see the following pop-up window:

Files						
All Files						
Attach File						
Total 7 result(s).						
Folder	File Name	Category	Size	Uploaded		
Documents	purpleday.pdf	Uncategorized	94 KB	2010/03/17		Modify
Documents	Schulich Strategic Plan 2011 - 2021 for web.pdf	Uncategorized	5 MB	2011/10/06		Modify
Documents	sheet drive.pdf	Uncategorized	303.8 KB	2008/09/12		Modify
media	ferguson-video.gif	Uncategorized	12 KB	2010/04/13		Modify
media	Menon_Ravi_thumbnail.jpg	Uncategorized	37 KB	2010/03/18		Modify
media	Schulich_Oct0809_RobBartha.jpg	Uncategorized	36.5 KB	2009/10/07		Modify
media	Schulich_Sep2009_yonKang.jpg	Uncategorized	5.4 KB	2009/09/15		Modify

The “modify” button in the last column will allow you to **View**, **Modify**, **Replace** or **Delete** an existing attached file. We strongly encourage that files that are no longer needed be cleaned up. The purple button at the top right, will allow you to add an attached file.

Adding a File

Clicking the Attach file button in the pop-up window above will show this window:

Files > Attach

Attach Files List Files

*Fields with * are required.*

Folder Name *
Unfiled

Category *
Uncategorized

☐ Replace Existing files

Set Folder and Category before uploading.

Upload a file

- **Folder Name** can either be specified, or selected in the drop down beside it. Do this before uploading your file.
- **Category** is a specific set of categories a file can be. This should also be done before uploading your file.
- **Upload a file** is where you select a file (or multiple files) to upload. The Current Restriction for File Sizes is 100 Megabytes. Click on the red “upload a file” box and you can browse on your computer for a document. You can also drag and drop document(s) by highlighting your document(s), click and hold your mouse button down, then drag to the “upload a file” button and release the mouse button.
- The **File Name** is automatically populated when you select a file. You can rename the file, but be sure to keep the extension on it, so the file type displays properly when people are browsing the attached files. Files have no expiry, so they will be viewable to everyone until you delete them.



It is very important to delete out-of-date documents. Even if you are not linking to an out-of-date file it remains on the web and can be found during a google search.

Viewing, Modifying, Replacing, or Deleting an Existing File







As noted previously, clicking the **Attached Files** Component Link, you will see the following pop-up window.

Files

All Files

Attach Files

Total 10 result(s).

Folder		File Name	Category	Size	Uploaded	
Documents		COI_Oct_2011.pdf	Uncategorized	404.2 KB	2011/12/14	Modify
Documents		purpleday.pdf	Uncategorized	94 KB	2011/10/28	Modify
Documents		sheet drive.pdf	Uncategorized	303.8 KB	2008/08/12	Modify
media		ferguson-video.gif			2010/04/13	Modify
media		Menon_Ravi_thumbnail.jpg			2010/03/18	Modify
media		Schulich_Oct0809_RobBartha.jpg			2009/10/07	Modify

Modify

Clicking the **Modify** button will take you to the **File Details** window (below).

Files » Unfiled » 2012 Dentistry Newsletter.pdf

View File "Unfiled\2012 Dentistry Newsletter.pdf"

List Files | File Details | Update File | Replace File | Delete File

Page Name	dentistry
File	E943F5A0-EC96-41F2-8D25-089228073E8C
Download Url	/dentistry/files/Unfiled/2012%20Dentistry%20Newsletter.pdf
Folder Name	Unfiled
File Name	2012 Dentistry Newsletter.pdf
Category Name	Uncategorized
File Author	147656
File Size	39.7 MB
Upload Date	2012-02-21 09:35:09.310
Mime Type	application/pdf
Deleted	0

List Files | File Details | Update File | Replace File | Delete File

When you click the **Modify** button you will see five (5) buttons along the top on the right-hand side of the window (shown above). Clicking on the first button, **List Files**, will take you back to the list of all files attached to the page you are on. The next button, **File Details**, shows the details of the file you clicked **Modify** on (in the example above "purpleday.pdf").

Update File allows you to update the folder, category, and file name of the file. **Note:** if you update either the folder and/or file name you will need to update all hyperlinks you have referencing that document.

The screenshot shows a web interface for updating a file. At the top, a breadcrumb trail reads "Files » Documents » purpleday.pdf » Update". Below this is a header "Update File" and a navigation bar with links: "List Files", "File Details", "Update File", "Replace File", and "Delete File". The main title is "Documents\purpleday.pdf". A note states "Fields with * are required." There are three input fields: "Folder Name *" with the value "Documents", "Category *" with a dropdown menu showing "Uncategorized", and "File Name *" with the value "purpleday.pdf". A "Save" button is at the bottom.

Replace File allows you to replace the file. When you click **Replace File** you will get the following prompt.

The screenshot shows a small dialog box with a white background and a gray border. It contains the text "Are you sure you want to replace this file?" and two buttons at the bottom: "OK" and "Cancel".

When you click OK you will get the following pop-up window.

The screenshot shows a web interface for replacing a file. At the top, a breadcrumb trail reads "Files » Documents » purpleday.pdf » Replace". Below this is the title "Replace File" and a navigation bar with links: "List Files", "File Details", "Update File", "Replace File", and "Delete File". The main heading is "\"Documents\\purpleday.pdf\"". A note states "Fields with * are required." The form contains three sections: "Folder Name *" with the value "Documents", "Category *" with the value "Uncategorized", and "File Upload" which includes a text input field and a "Browse..." button. Below these is the "File Name *" field with the value "purpleday.pdf" and a "Replace File" button. Three blue callout boxes with white text and black arrows point to specific elements: "File Upload" points to the text input field, "Browse" points to the "Browse..." button, and "Replace File" points to the "Replace File" button at the bottom.

Clicking on the **Browse** will allow you to browse your server to locate the file you want to replace the existing file with. Follow the same steps you would follow for selecting a file to add. Once you have selected the file you will be taken back to the window above and the **file upload** field will be populated with the name of the document you have chosen. Clicking on the **Replace File** button will replace the existing file with the new file. **Note:** The file name stays the same so you will not have to update the url on any links you have to that file. **Previous File Versions** will be listed below the **File Details**. You also have the ability to restore files if needed (see below).

Files » Documents » purpleday.pdf

View File [List Files](#) | [File Details](#) | [Update File](#) | [Replace File](#) | [Delete File](#)

"Documents\purpleday.pdf"

File successfully replaced.

File Successfully replaced

Page Name	schulichhome
File	DFCBF199-2B11-4E23-91DF-3BE3AC9AA528
Download Url	/schulichhome/files/Documents/purpleday.pdf
Folder Name	Documents
File Name	purpleday.pdf
Category Name	Uncategorized
File Author	137035
File Size	22.4 KB
Upload Date	2012-06-21 14:33:33.187
Mime Type	application/pdf
Deleted	0


Previous File Versions:

When a file is replaced the previous versions are stored here. The current version of the file is accessible from the web page. Only editors of the web page can access previous versions of the file.

To make a previous version of a file accessible click 'Restore'. This will make the restored file the current file. The previous current file will be stored in previous files.

Previous files may be purged.

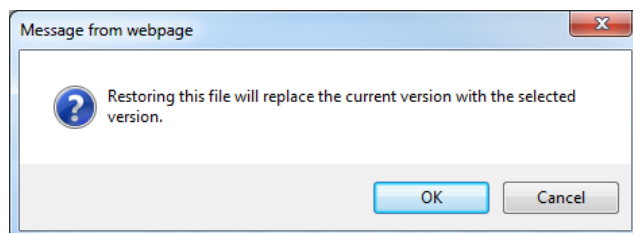
Total 3 result(s).

	Uploaded	Category	Size	Action
	2011/10/28 09:44:13 AM	Uncategorized	94 KB	Download Restore

Previous File Versions

Restore

When you click on the **Restore** button you will get the following prompt.



When you click **OK** you will get the following pop-up window showing that your file was successfully restored.

Previous File Versions

Files > Documents > purpleday.pdf

View File "Documents\purpleday.pdf"

List Files | File Details | Update File | Replace File | Delete File

File successfully restored.

name

File

Id Url

name

name

name

author

File Size

Upload Date

File Type

Deleted

0

001761

52.8 KB

2011-10-28 09:27:33.000

image/jpeg

0

schulichhome

181B0D41-5947-4945-985A-83B5E85833D0

/schulichhome/files/Documents/purpleday.pdf

Documents

purpleday.pdf

Uncategorized

0


Previous File Versions:

When a file is replaced the previous versions are stored here. The current version of the file is accessible from the web page. Only editors of the web page can access previous versions of the file.

To make a previous version of a file accessible click 'Restore'. This will make the restored file the current file. The previous current file will be stored in previous files.

Previous files may be purged.

Total 1 result(s).

	Uploaded	Category	Size	Action
 2010/03/17 12:10:16 PM		Uncategorized	94 KB	Download Restore

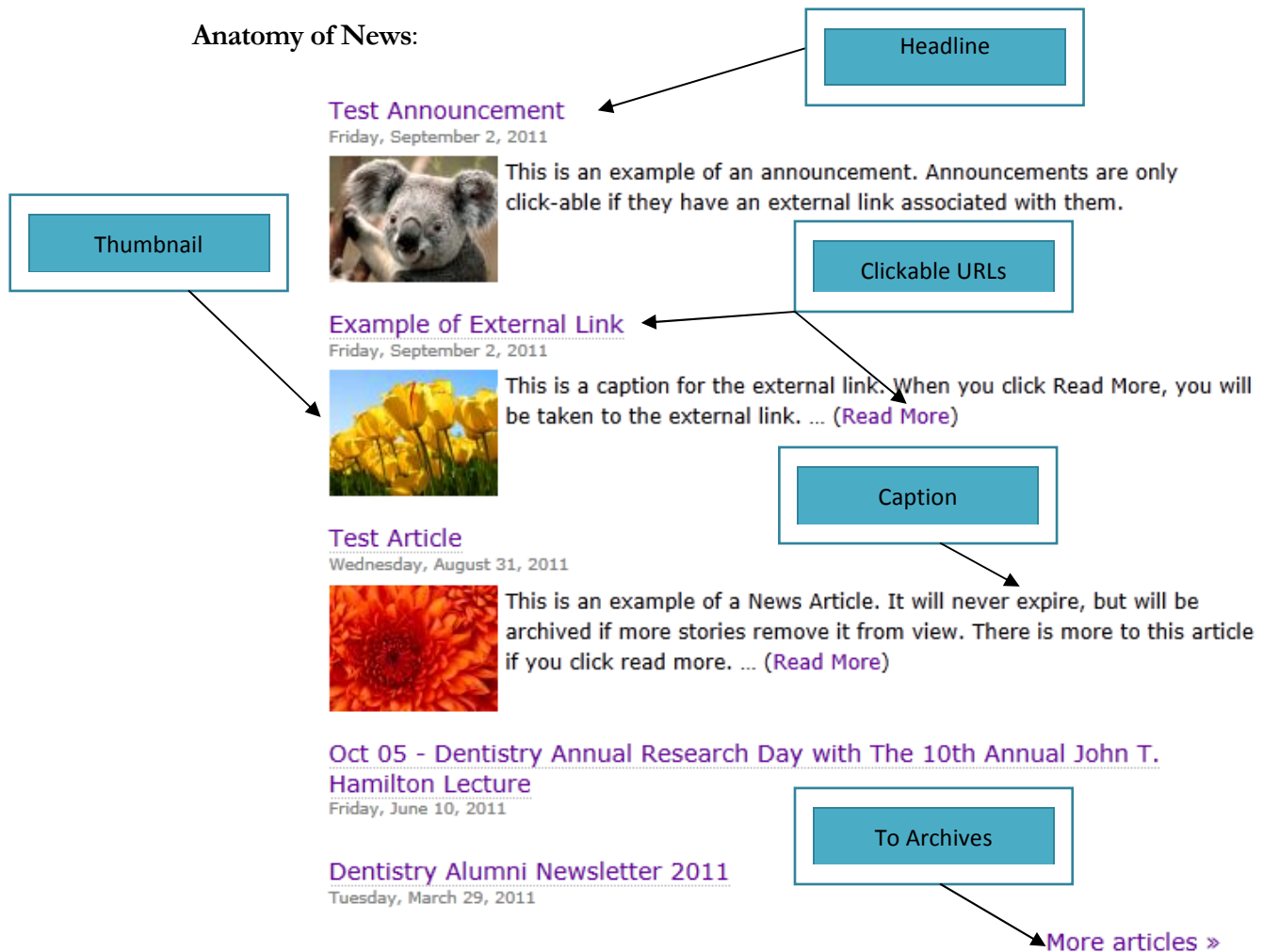
Delete File allows you to delete a file. **Note:** if you delete a file that is hyperlinked the hyperlink will no longer work.

32

2.8.4 Articles / Announcements

The News section (refer to the Anatomy of Home and Sub Pages) is a feature that is front and centre on your page.

Anatomy of News:



News is based on a **Scheduled Publish Date**. If you need to move a news item up or down the list, change its Scheduled Publish Date to a date closer to the current date (top), or further in the past from the current date (bottom).

Types of News Articles

IMPORTANT



Valuable information

There are 3 different types of news: Articles, Announcements and Links. They are basically the same with a few exceptions. The table below outlines the differences between each.

	Article	Announcement	Link
Full Content	Yes	No	No
Allow Comments	Yes	No	Yes
External Link	No	Yes	Yes
Archiveable	Yes	No	Yes
Expires	No	Yes	No

- **Full Content:** Only Articles use full content. Full content is edited by the WYSIWYG editor. You can make articles with Images, and attach files, just like any page. If you click the article Headline, or “Read More...” you will be taken to the Full Content of the Article.
- **Allow Comments:** Only Articles Are Allowed to have comments. More about commenting was discussed at the end of Chapter 1 .
- **External Link:** Announcements and Links can be configured so that when you click them, you can be taken to another link. News Articles do not support this.
- **Archiveable:** If you click the “More Articles” link in the lower right of the news section, you will be taken to the News Archive. Announcements will not appear in the Archives but Links and Articles will. You can sort by Year, Date and Month in the Archives to find an article. Archives can also be sorted based on **Article Tag**, which can either be News or Blog.
- **Expires:** You can set Announcements to Expire based on date and time (24 hrs clock). Links and Articles will get archived. If you do not want an article or link to be archived, then it will need to be deleted.

Highlight Date

Select Time

Adding an Article

Adding Announcements and Links is similar to adding an Article. Please refer to the chart in the previous page about the exceptions.

In the Web Editor, click the **Articles/Announcements** Component Link. In the top right purple menu bar, click **New Article**. The following window will display:

Update Article [List Articles](#) | [Delete Article](#)

*Fields with * are required.*

Headline

Article Tag
News ▾

Thumbnail Image **Caption**
[Change](#) | [Clear](#)

NO IMAGE

Full Content

Toolbar: **Simple** | [Advanced](#)

Allow Comments
☒

Schedule Publish Date
☐

[Save Draft](#) [Publish Now](#)

Nearly all of the fields within this Window have been explained in the previous pages. There is one important thing to note: When you click the New Article button -that creates an empty unpublished article. You will need to click **Delete Article** if you want to remove it. **Save Draft** will save the article, **Publish Now** will display the article on the Home Page.

Modify / Delete an Article

In the Web Editor, click the **Articles/Announcements** Component Link.

Articles/Announcements


[New Announcement](#) | [New Article](#) | [New Link](#)

Articles/Announcements


Number of announcements, articles and/or links to show on page

Displaying 1-10 of 10 result(s).


Link: Example of External Link
This is a caption for the external link. When you click Read More, you will be taken to the external link.
Link: <http://www.uwo.ca>
Status: Published on 2011-09-02 13:45:00
[Edit](#)



Announcement: Test Announcement
This is an example of an announcement. Announcements are only click-able if they have an external link associated with them.
Link:
Status: Published on 2011-09-02 13:41:00
[Edit](#)




Article: Test Article
This is an example of a News Article. It will never expire, but will be archived if more stories remove it from view. There is more to this article if you click read more.
Status: Published on 2011-08-31 16:04:00
[Edit](#)



Each Article / Announcement / Link has a purple edit button. Click that button to Edit it. You can also delete the article if you click **Delete Article**.

Showing More or Less Stories On My Home Page

IMPORTANT

 Valuable information

You can change the number of links you display on your Home Page here as well.

In the Screen Above, select the **Number of announcements, articles and / or links to show on a page** dropdown menu, and click the update Button. The number of articles on your page should change, with announcements on the top.

Chapter 3 Information Services Support.

This Chapter will outline what changes to your website can only be made by Information Services.

There are a few things that are the responsibility of Information Services. All web change requests are to go through the Information Services by contacting the Schulich Helpdesk. Please **DO NOT** contact a member of the Web Support Team directly. By going through the Helpdesk a Time Tracker Ticket is created and sent to Web Support. This ensures your request will be dealt with as soon as possible. Contacting a Web Support Team member directly can result in a delay if that person is away from the office.



Schulich Helpdesk Contact Information:

Email: helpdesk@schulich.uwo.ca

Phone: 519-661-2111 x81377

Hours of Operation: 8:00 am – 4:30 pm

3.1 What Changes must be made by Information Services?

Changes to Menu Items

- Will still need to be made by Information Services. If your menu item is linked to an attached document, you can update that link by replacing the file with a newer version with the exact same name.

Page Permissions

- Editing rights to a page are set by IS. View rights to private pages are maintained by the page editor.

New Pages

- Requests for new pages must go through the helpdesk. The page editor cannot add new pages.

Forms

- Template based forms are created by Information Services who work closely with the client to determine exactly what is needed.

Enabling News

- News can only be on Home pages and must be enabled by Information Services.

ALL SERVICES LISTED ABOVE ARE FREE OF CHARGE.

3.2 Wrap Up

S U M M A R Y

That is the end of this guide! The most important things to take away are the differences between Main and Sub Pages. The news is also quite complex, but once you understand the different types of news, it can be a valuable tool for keeping your page looking fresh.

We encourage suggestions for improving the site. Send an email to the helpdesk helpdesk@schulich.uwo.ca and your idea will be added to the queue for consideration.