

COGAN Competency Tracker version 1.7.2 User Manual

Anonymous user, registered user and group manager roles

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Introduction

The COGAN project

The COGAN Competency Tracker v. 1.7.2 is one of the deliverables of the COGAN "COmpetency in Geotechnical ANalysis" project, co-funded by the European Commission, Education and Culture DG, under the Lifelong Learning Programme "Leonardo da Vinci" Transfer of Innovation (contract UK/13/LLP-LdV/TOI-620).

More details on the project are available at the following address: <http://www.cogan.eu.com>

This project has been funded with support from the European Commission. The contribution of the European Commission is gratefully acknowledged.

This publication reflects the views only of the Author, and the Commission cannot be held responsible for any use which may be made of the information contained therein.

Conventions used in this manual

A link or menu button is presented in underlined and italic font: *link or menu button*

Sequence of links or menu buttons: *link1 > link2*

A definition is presented in bold font: **definition**

Image captions are presented in italic: *caption*

Cautionary notes are presented in bold red font: **cautionary note**

Version of the framework

This manual refers to the COGAN Competency Tracker version 1.7.2. To identify the current version of the Competency Tracker please refer to the *about* section of the User menu (see further).

Contacting the COGAN Consortium

To get in contact with the COGAN Consortium please send an email to: *info@nafems.org*

The COGAN Educational Base and the COGAN Competency Tracker

The COGAN Educational Base

The COGAN Educational Base, one of the key deliverables for the COGAN project, is a database of competences and educational base, **specifically crafted for geotechnical analysts**, containing **competence statements** covering most of the whole spectrum of the geotechnical analysis and simulation competences. The competences can be used for educational purposes: most of the statements are linked to appropriate **educational resources**, such as books, articles, codes of practice, etc., that will help an engineer to gain the appropriate competence.

The main purpose of the COGAN educational base is to direct staff development in the geotechnical industry. In the following pages we will refer to the COGAN Educational Base simply as the Educational Base.

The COGAN competence statements are split down in to a number of different modules, covering different **technical areas**.

The Educational Base consists of competence statements in a range of technical areas including those listed below:

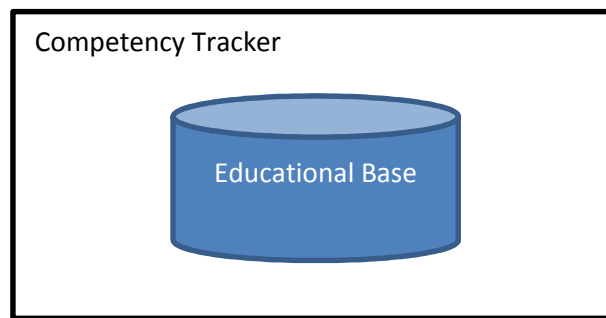
- DNM - Designing a numerical model for geotechnical analysis
- SEI - Structural elements and interfaces
- CMPSM - Constitutive models and parameters for structural materials
- CMG - Constitutive models for geomaterials
- SRP - Obtaining soil/rock parameters
- SUGF - Saturated/unsaturated groundwater flow
- DUA - Drained/undrained analysis
- CON - Consolidation
- VAL - Validation of analysis results
- DE - Deep excavations
- FOU - Foundations
- ES - Earthworks and slopes
- SM - Soil Mechanics
- RM - Rock Mechanics
- MADC - Modelling applications and design code considerations

The Competency Tracker

The *COGAN Competency Tracker* has been built around the Educational Base. The Competency Tracker is a computerized system that allows the skills that are developed by individuals to be tracked and logged. The Competency Tracker is available online via the Internet, and is based upon an online version of the Educational Base.

The Competency Tracker can be used by individuals to plan and monitor their career development as a simulation engineer, or by companies to do the same for their staff and to keep a database of the combined simulation skills of their workforce.

The Competency Tracker is designed as a flexible web based and intranet system integrated with the educational base, capable of being tailored for individuals, SMEs and large organizations as well. For the individual user, the Competency Tracker will help track learning progresses and guiding further learning. For organizations, it provides a highly customizable system capable of interfacing to existing staff development systems.



The Competency Tracker and Educational Base

The Educational Base

First time access to the Educational Base

To access the online Educational Base **homepage** please visit the following address:

<https://www.psecompetencytracker.org/cogan/>

The Educational Base is available only through a secure http (HTTPS) connection. Depending on the browser in use, you should see a closed lock and should be able to find out the details of the security certificate that guarantees the security of your connection. In no event should the framework ask you to add a security exception to your browser. In case of doubts, please do not use the Competency Tracker and contact the COGAN Consortium.



The screenshot shows the COGAN Competency Tracker homepage. At the top, there is a header with the COGAN logo and the text 'COMPETENCY IN GEOTECHNICAL ANALYSIS'. To the right of the header is the European Union flag and the text 'Lifelong Learning Programme'. Below the header, the text 'Online Competency Management & Tracking System' is displayed. The main heading is 'Welcome to the COGAN Competency Tracker'. To the right of the heading is an image of several smooth, dark stones. Below the heading, there are three main sections: 'ANONYMOUS USER ACCESS', 'REGISTERED USERS ACCESS', and 'USER REGISTRATION'. The 'ANONYMOUS USER ACCESS' section states that anonymous users can browse the COGAN Competence Statements and educational resources, but cannot access the tracking and management functionality. The 'REGISTERED USERS ACCESS' section provides a login form with fields for 'Login id:' and 'Password:', a 'Login' button, and a 'Forgot password?' link. The 'USER REGISTRATION' section states that access to the COGAN Competency Tracker is exclusive to registered users and provides contact information for requesting an account: 'To request an account please contact jo.davenport@nafems.org.'. At the bottom of the page, there is a footer with the text 'NAFEMS © 2013 All rights reserved | Privacy | Terms of use | Contact us | Report an issue' and a row of logos for various partners: GEOFEM, SKANSKA, terra solum, TU Graz, ENGINSOFT, Mott MacDonald, NAFEMS, and WESI.

COGAN online Educational Base and Competency Tracker homepage

Navigating the educational base

A first visit as Anonymous User

It is possible to access the educational base without logging in. A link is provided in the left side of the homepage, inside the “anonymous user access” box.

The Competency Tracker user interface is designed using the “master-detail” approach. The **master-detail** interface displays on the same page a master area containing a set of items, and a detail area for the currently selected item. For example, the **master area** can show a list or tree of items, and the **detail area** can be a form or list of items placed below the master area. Selecting an item from the master area updates the details of that item in the detail area.



The screenshot displays the COGAN Competency Tracker interface. The top header includes the COGAN logo, the Lifelong Learning Programme logo, and navigation links: "Welcome, Anonymous User", "About", and "Login". The main content area is divided into two sections: the "MASTER AREA" and the "DETAIL AREA".

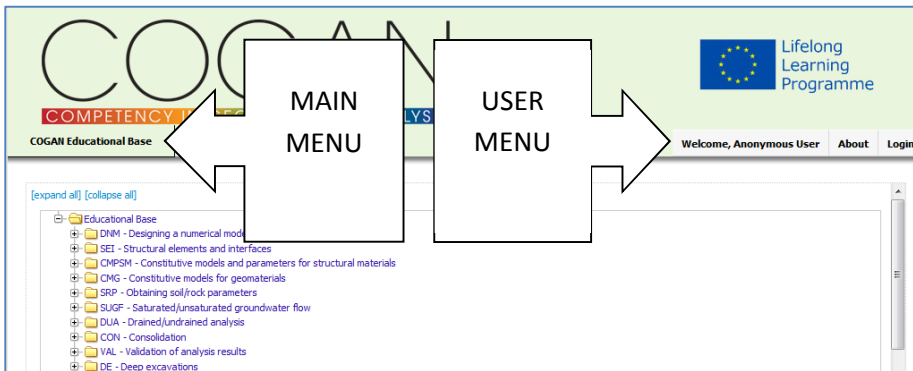
The **MASTER AREA** is located on the left side of the main content area. It features a tree view of the educational base, with a list of items including:

- DMW - Designing a numerical model for geotechnical analysis
- SEI - Structural elements and interfaces
- CMPSM - Constitutive models and parameters for structural materials
- CMG - Constitutive models for geomaterials
- SRP - Obtaining soil/rock parameters
- SUGF - Saturated/unsaturated groundwater flow
- DUA - Drained/undrained analysis
- CON - Consolidation
- VAL - Validation of analysis results
- DE - Deep excavations
- FOU - Foundations
- ES - Earthworks and slopes

The **DETAIL AREA** is located on the right side of the main content area. It displays the "WELCOME TO THE COGAN COMPETENCY TRACKER" message, followed by instructions for anonymous users. It also includes a section titled "Browsing the COGAN Competence Statements" and "Educational Resources".

“Master-detail” interface

In the upper part of the page two menus are available: the **main menu** and the **user menu**.



Position of the main menu and user menu in the page

At the top of the detail area a **detail menu** is provided.



Position of the detail menu in the page

Please note that the buttons available in the main, user and detail menus will change depending on the user role and permissions. Additionally, the detail menu will dynamically change adapting to the type of the item selected in the master area.

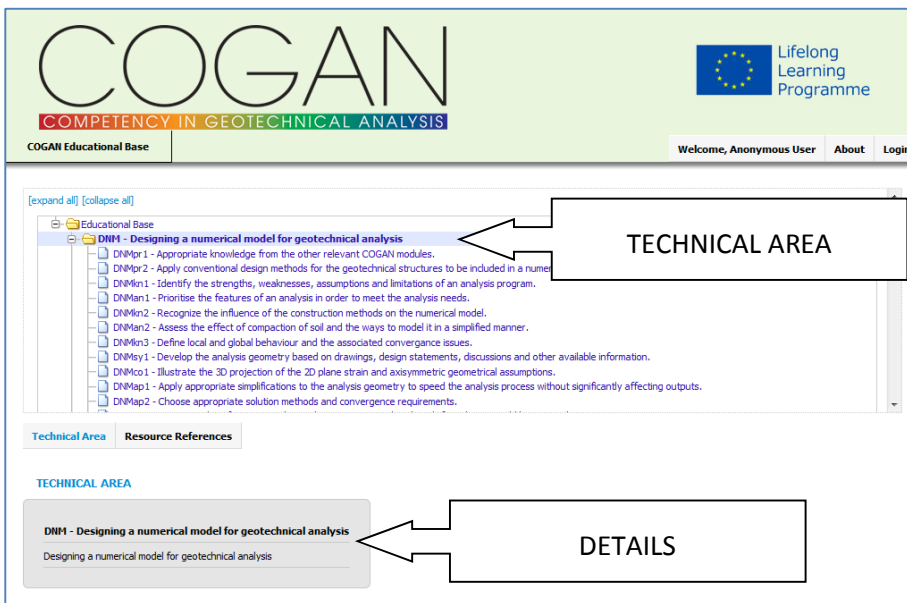
Technical Areas and Competence Statements

The Educational Base can be accessed by clicking on the main menu

COGAN Educational Base > Competence Statements

As previously said, the Educational Base is subdivided into Technical Areas, each one containing a number of competence statements. On average, each Technical Area contains 30 to 60 statements; overall, about 800 competence statements are provided.

The Educational Base is presented to the user as a tree in the master area of the page. Clicking on any item in the tree will cause the item to be selected in the master area and displayed in bold font, and its details to be displayed in the detail area of the page.



Selecting any Technical Area displays the Technical Area's details



The screenshot shows the COGAN Competency Tracker interface. At the top, there is a header with the COGAN logo and the Lifelong Learning Programme logo. Below the header, there is a navigation bar with 'Welcome, Anonymous User', 'About', and 'Login'. The main content area displays a list of competence statements under the 'Educational Base' tab. One statement, 'DNIHkn1 - Identify the strengths, weaknesses, assumptions and limitations of an analysis program.', is selected. A callout box labeled 'COMPETENCE STATEMENT' points to this selected item. Below the list, there are two tabs: 'Competence Statement' and 'Resource References'. The 'Competence Statement' tab is active, showing the details of the selected statement. A callout box labeled 'DETAILS' points to this section. The details section includes the code 'DNIHkn1', the cognitive area 'Knowledge', the NAFEMS level 'Standard', and the EQF level '7'. It also displays the full competence statement: 'Identify the strengths, weaknesses, assumptions and limitations of an analysis program.'

Selecting any competence statement displays the competence statement's details: note that the detail menu dynamically adapts to the type of the selected item

Inside a Technical Area, competence statements are usually presented in an order that generally reflects ascending competence: that is, basic competences are presented at the top of the list, while higher level competences are presented at the bottom. Each competence statement includes information regarding the level of the competence relative to three scales: a **Cognitive area**, a **NAFEMS level** and an **EQF level**.

The Cognitive area refers to one of the following seven levels of competence, listed in ascending order:

- Pre-requisites
- Knowledge
- Comprehension
- Application
- Analysis
- Synthesis
- Evaluation

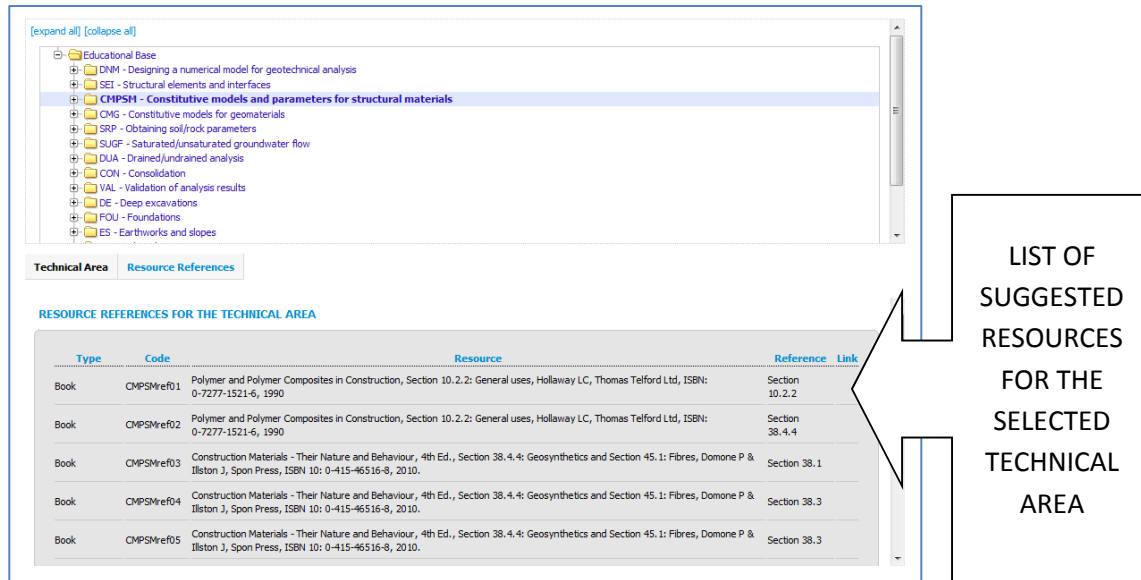
The NAFEMS level is a two levels scale: S stands for Standard level, while A stands for Advanced level.

EQF stands for European Qualifications Framework. Generally, in this scale:

- level 6 refers to a bachelor or undergraduate level
- level 7 refers to a master's degree level
- level 8 refers to doctorate level

Suggested educational resources by Technical Area and Competence Statement

In general, for each competence statement a list of recommended educational resources is provided. The list of the recommended resources is available by clicking on *Resource References* in the detail menu. If a Technical Area is selected, the list of the recommended resources for all the competence statements in the Technical Area is provided.



Technical Area: **Resource References**

RESOURCE REFERENCES FOR THE TECHNICAL AREA

Type	Code	Resource	Reference	Link
Book	CMPSMref01	Polymer and Polymer Composites in Construction, Section 10.2.2: General uses, Holloway LC, Thomas Telford Ltd, ISBN: 0-7277-1521-6, 1990	Section 10.2.2	
Book	CMPSMref02	Polymer and Polymer Composites in Construction, Section 10.2.2: General uses, Holloway LC, Thomas Telford Ltd, ISBN: 0-7277-1521-6, 1990	Section 38.4.4	
Book	CMPSMref03	Construction Materials - Their Nature and Behaviour, 4th Ed., Section 38.4.4: Geosynthetics and Section 45.1: Fibres, Domone P & Ilston J, Spon Press, ISBN 10: 0-415-46516-8, 2010.	Section 38.1	
Book	CMPSMref04	Construction Materials - Their Nature and Behaviour, 4th Ed., Section 38.4.4: Geosynthetics and Section 45.1: Fibres, Domone P & Ilston J, Spon Press, ISBN 10: 0-415-46516-8, 2010.	Section 38.3	
Book	CMPSMref05	Construction Materials - Their Nature and Behaviour, 4th Ed., Section 38.4.4: Geosynthetics and Section 45.1: Fibres, Domone P & Ilston J, Spon Press, ISBN 10: 0-415-46516-8, 2010.	Section 38.3	

LIST OF SUGGESTED RESOURCES FOR THE SELECTED TECHNICAL AREA

Suggested educational resources for the selected Technical Area

Educational resources can be books, papers, codes of practice, etc. A reference to the relevant chapter(s) or page(s) is usually provided for each resource.

Please note that a given educational resource, e.g. a book, can appear several times in the list: this happens when the resource is referenced by multiple competence statements. In the above image for example the book “Construction Materials – Their Nature and Behaviour” is listed several times, because it is a suggested educational resource for several competence statements.

Competence Statement **Resource References**

RESOURCE REFERENCES FOR THE COMPETENCY STATEMENT

Type	Code	Resource	Reference	Link
Book	SRPref01	Clayton, Matthews and Simons. (1995) Site Investigation. www.geotechnique.info	Chapters 1 to 3	
Code of practice	SRPref05	EN 1998-2:2007 Eurocode 7 - Geotechnical design - Part 2: Ground investigation and testing	Sections 2, 5.5, 5.12, Annexes B, D, F, M, P, Q, U, W	
Code of practice	SRPref03	ISO 14688-1:2002 Geotechnical investigation and testing - Identification and classification of soil - Part 1: Identification and description.	Entire standard	
Code of practice	SRPref04	ISO 14688-2:2004 Geotechnical investigation and testing - Identification and classification of soil - Part 2: Principles for a classification.	Entire standard	
Book	SRPref02	Lees, A. (2012) Obtaining Parameters for Geotechnical Analysis. NAFEMS	Pages 67-68	

LIST OF SUGGESTED RESOURCES FOR THE SELECTED COMPETENCE STATEMENT

List of suggested educational resources for the selected competence statement

Browsing the educational resources

Clicking [COGAN Educational Base](#) > [Educational Resources](#) in the main menu provides a different way to navigate the database of the suggested educational resources: the complete list of the suggested resources is provided.



The screenshot shows the COGAN Educational Base website. The top navigation bar includes "COGAN Educational Base", "Welcome, Anonymous User", "About", and "Login". The left sidebar has "Competence Statements" and "Educational Resources". The main content area displays a table of educational resources with columns for Type, Resource, and Link.

Type	Resource	Link
Book	Abramson, L.W., Lee, T.S., Sharma, S., and Boyce, G.M. 2002. Slope Stability and Stabilization Methods. John Wiley & Sons Inc.	
Book	Advanced Soil Mechanics - Braja M Das	
Book	An Introduction to the Use of Material Models in FE, Section 8.3: Fibres and Matrices, Prinja NK and Puri AK, (ISBN 1 874376 06 9)	
Book	Application software user and theory manuals.	
Book	Atkinson J. "The Mechanics of Soils and Foundations", 2nd Edition. Taylor and Francis - Spon, 2007.	
Book	Atkinson, J. 2007. The Mechanics of Soils and Foundations. 2nd Edition. Taylor & Francis.	
Book	Atkinson, J.H. The Mechanics of Soils and Foundations, 2nd Ed. New York: Taylor and Francis. 2007.	

SUGGESTED EDUCATIONAL RESOURCES

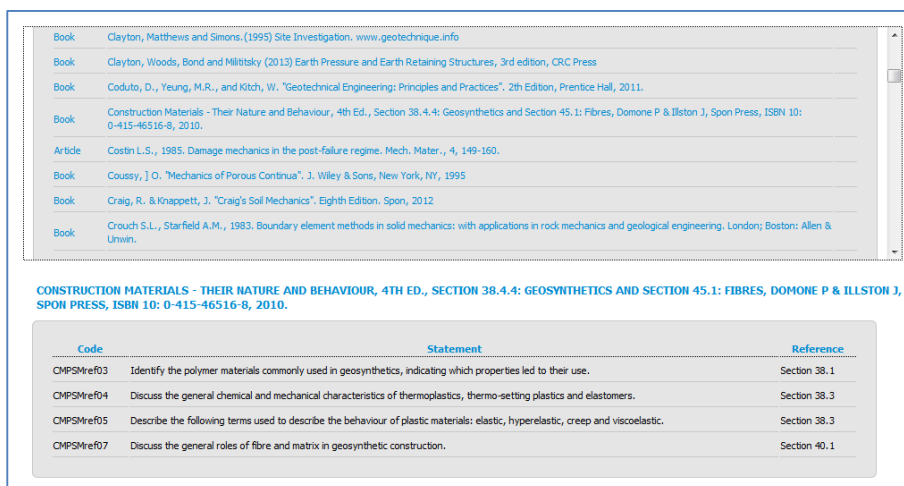
This section provides a comprehensive list of the suggested educational resources. Educational resources include books, articles, codes of practice, etc., that are useful to develop the competencies included within the COGAN Competency Tracker.

For each resource the corresponding list of competencies is provided.

The list of competencies is not exhaustive of the content of the resource, and is provided purely for guidance.

Accessing the complete list of the suggested educational resources

Selecting a resource in the master area causes the corresponding competences (competence statements) to be listed in the detail area. Please note that the list of competences is not exhaustive of the content of the resource, and is provided as a guide to the novice.



The screenshot shows the detail area for a selected resource. The top section lists the resource details, including the title, author, and publication information. Below this, a table lists the corresponding competencies (code, statement, and reference).

Code	Statement	Reference
CMPSMref03	Identify the polymer materials commonly used in geosynthetics, indicating which properties led to their use.	Section 38.1
CMPSMref04	Discuss the general chemical and mechanical characteristics of thermoplastics, thermo-setting plastics and elastomers.	Section 38.3
CMPSMref05	Describe the following terms used to describe the behaviour of plastic materials: elastic, hyperelastic, creep and viscoelastic.	Section 38.3
CMPSMref07	Discuss the general roles of fibre and matrix in geosynthetic construction.	Section 40.1

Competences corresponding to the selected educational resource

Claiming competences

Registered users access to the Competency Tracker

Registering a new user

Depending on the set up of the Competency Tracker, signing in the Competency Tracker is available either through:

- a public form in the “user registration” box in the homepage;
- a separate “user registration” page.

During the current testing phase, both these options are disabled.

Therefore, to receive your account information you may:

- contact the email address provided in the Competency Tracker homepage, or
- contact the person who invited you to test the Tracker.

After signing in, you will be presented with a welcome message and a [My details](#) button in the user menu. The main menu and the welcome message in the detail area also change.



The screenshot shows the COGAN Competency Tracker interface. At the top, there is a header with the COGAN logo and the text 'COMPETENCY IN GEOTECHNICAL ANALYSIS'. To the right of the logo is the 'Lifelong Learning Programme' logo. Below the header, there is a navigation bar with links: 'COGAN Educational Base', 'Reporting', 'Welcome, User1', 'My details', 'About', and 'Logout'. The main content area is titled 'WELCOME TO THE COGAN COMPETENCY TRACKER'. It contains a tree view of competencies under the 'Educational Base' category, including DNM, SEI, CMPSM, CMG, SRP, SUGF, DUA, CON, VAL, DE, FOU, and ES. Below the tree view, there is a welcome message and instructions on how to browse the COGAN Educational Base, record competencies, and generate a report. The footer contains the text 'NAFEHS © 2013 All rights reserved | Privacy | Terms of use | Contact us | Report an issue'.

Additional menu buttons for a registered user

User roles

Understanding user roles

The features available to a user in the Competency Tracker depend on the **role** associated to his/her account. The Competency Tracker provides a flexible and fine grained roles and permissions system that allows to create different roles. For the COGAN testing purposes the following roles are provided:

- Anonymous User
- Registered User
- Educational Base Editor
- Educational Base Reviewer
- Group manager
- Human Resources manager
- Administrator

This manual describes the features available for the Anonymous User, Registered User and Group Manager roles only. The features available to the other roles are described in a separate document.

The overall roles can be summarized as follows:

- an Anonymous User can only browse the educational base;
- a Registered User can browse the educational base, amend his/her own competences, and generate a report of his/her own competences;
- an Educational Base Editor can create a new draft of the educational base and the educational resources;
- an Educational Base Reviewer can edit and approve educational base drafts;
- a Group manager has all the Registered User permissions, plus he/she can:
 - create new Registered Users,
 - create new User Groups and manage them,
 - assign Users to groups,
 - generate reports of the competences of the Users that belong to the group(s) he/she manages;
- the HR manager can generate reports of the competences of all the users of the Competency Tracker. He/she can create new users, create new user groups, and populate groups with users, irrespective from who created the users in the first place. The HR manager can also appoint manager user(s) for each user group. HR managers cannot create, edit or delete Administrator accounts;
- an Administrator has all the available permissions.

Registered User role

The Competency Tracker from a registered user perspective

By design, the competences that are tracked and logged in the Competency Tracker should be solely inputted by the user that possesses the competence: users are thus directly responsible to input and maintain up-to-date their own competence records.

Users of the Competency Tracker have access to some additional features: a reporting section in the main menu area and to two additional sections in the detail menu area: Technical Area record and competence record. These sections will be described in the next paragraphs.



Editing your Technical Area record

Recording your competence

Competences can be recorded in the Competency Tracker at two levels of detail: the technical area level and the competence statement level. In the remainder of this manual we will refer to these two competence records as **technical area record** and **competence statement record**.

Browse the educational base tree and select a technical area in the master area of the page: the detail of the technical area will appear in the detail area. Now click on Technical Area Record > Edit to access the record editing form. Complete the required fields and click on the save button: your Technical Area record will be saved in the database.

Technical area records have the following editable fields:

- **Status:** either “achieved” or “not achieved”, meaning that the current user possesses the competence or not.

- **Achievement method:**
 - “**self evaluation**”, meaning that the evaluation has been made solely by the user owning the competence,
 - “**independent evaluation**”, meaning that a body external to the company evaluated the user competences,
 - “**line manager evaluation**”, meaning that a person or body inside the company evaluated the user competences
- **Level:** this field expresses your level of competence in the area. Please note that the number and wording of the levels can be customised, and in general may vary from company to company. By default, the Competency Tracker provides three levels of competence:
 - “**supervised**”, meaning you are able to undertake work under supervision,
 - “**unsupervised**”, meaning you are able to undertake work autonomously,
 - “**expert**”, meaning that you are able to act as an advisor and lead work teams.
- **Date:** the last date the record was edited; by default the current date, but it can be overwritten.
- **Comments:** a free field where comments, limitations and clarifications can be provided.

After saving your Technical Area record you can review the saved information by clicking [Technical Area Record](#) > [View](#) .

In a similar way it is possible to edit your competence statement record. Select a competence statement in the master area of the page: the detail of the competence statement will appear in the detail area. Now click on [Competence Record](#) > [Edit](#) to access the record editing form. Complete the required fields and click on the [save](#) button: your competence statement record will be saved in the database.

Competence statement records have the following editable fields:

- **Status:** either “achieved” or “not achieved”, meaning that you possess the competence or not.
- **Achievement method:** either “self evaluation”, “independent evaluation” or “line manager evaluation”.
- **Date:** the last date the record was edited; by default the current date, but it can be overwritten.
- **Comments:** a free field where comments, limitations and clarifications can be provided.

After saving your competence statement record you can review the saved information by clicking [Competence Record](#) > [View](#).

Other fields automatically generated by the Competency Tracker are:

- **Edited by:** either “User”, if directly generated/updated by the user, or “Competency Tracker”, if the competence record has been automatically ported by the Competency Tracker from a previous version of the Educational Base. The latter case will occur when the Educational Base is edited and a new version is published.
- **Up-to-date:** either “Yes” or “Needs reviewing”. The latter indicates that the competence statement the has got a major update, therefore the competence record needs to be reviewed by the user.

COGAN Educational Base Reporting Welcome, User1 My details About Logout

DNMan8 - Select appropriate element types, including interface elements where necessary, for all parts of an analysis model.

Competence Statement Resource References Competence Record

Competence record: DNMan8 - Select appropriate element types, including interface elements where necessary, for all parts of an analysis model.

Status: ☐ Achieved ☒ Not Achieved Method of achievement: Self evaluation Date: 11/17/14

Comments:

Save

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Editing your competence statement record

COGAN Educational Base Reporting Welcome, User1 My details About Logout

DNMan8 - Select appropriate element types, including interface elements where necessary, for all parts of an analysis model.

Competence Statement Resource References Competence Record

COMPETENCY RECORD

Code: DNMan8

Statement: Select appropriate element types, including interface elements where necessary, for all parts of an analysis model.

Status: Achieved

Method of achievement: Self evaluation

Date of achievement: November 17, 2014

Comments: This is a comment

Up-to-date: Yes

Edited by: User

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Resulting competence statement record

Colour-coding competences

The Competency Tracker provides to the Registered User a convenient way to identify recorded competences by colour-coding them. This feature is available under the menu My details > User settings and can be activated by checking the appropriate box and saving the settings.



The screenshot shows the 'User settings' page in the COGAN Competency Tracker. The page has a header with the COGAN logo and the Lifelong Learning Programme logo. Below the header, there are tabs for 'COGAN Educational Base' and 'Reporting'. The 'User settings' tab is active, showing a form with fields for 'First name', 'Family name', 'Identification code', and 'Email address'. There are also buttons for 'Change password' and 'User settings'. A checkbox labeled 'Colour-code my competences:' is checked, and a 'Save settings' button is at the bottom. The footer contains logos for various partners including GEOFEM, SKANSKA, terra solum, TU Graz, ENGIN SOFT, Mott MacDonald, NAFEMS, and WESI.

Activating the colour-coding competences feature

After this feature is activated the competence statement icons are coloured according to the status of the corresponding record: green for “achieved”, red for “not achieved” and grey for “not defined”.



The screenshot shows the 'Technical Area' record in the COGAN Competency Tracker. The page has a header with the COGAN logo and the Lifelong Learning Programme logo. Below the header, there are tabs for 'COGAN Educational Base' and 'Reporting'. The 'Technical Area' tab is active, showing a list of competence statements. The first statement is 'DWH - Designing a numerical model for geotechnical analysis'. Below the list, there is a section titled 'TECHNICAL AREA' with a button for 'DWH - Designing a numerical model for geotechnical analysis'. The footer contains logos for various partners including GEOFEM, SKANSKA, terra solum, TU Graz, ENGIN SOFT, Mott MacDonald, NAFEMS, and WESI.

Effects of colour-coding competences

Generating a report of your recorded competence

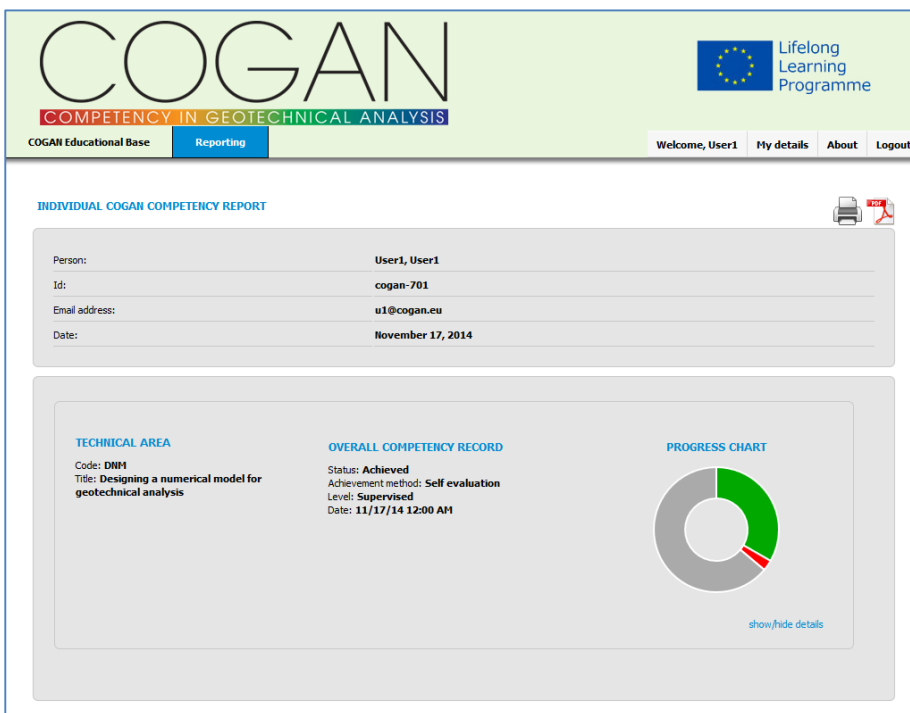
The current user can generate a report of his/her competences by clicking on *Reporting* > *My Competence Records* in the main menu. This individual competence report includes both recorded technical area and competence statement records.

The report is subdivided into one or more sections, each one corresponding to a single Technical Area. A section is visible only if at least one competence record has been saved at either technical area or competence statement level. At either level, if a competence record is not present it is reported as “Not defined”.

A pie chart provides a glance of the recorded competence statement competences for the technical areas corresponding to each section. The pie chart uses the following colours:

- Green: “achieved” recorded competences
- Red: “not achieved” recorded competences
- Grey: competence record not present (not defined)

By default, details over the single competence statements records are provided in a collapsed panel: the panel can be shown by clicking *show / hide details* in each technical area box of the report.



Individual competence report for the current user

Privacy of your competence records

By design, the competence records saved in the Competency Tracker can be accessed only by users with proper roles. These include Group manager, HR manager, Administrator roles. Nobody can edit other people’s records, anyway: a competence record can be edited only by the user owning that competence record.

Group manager role

The Competency Tracker from a group manager perspective

The Competency Tracker provides a mechanism to create sets of users called groups. Correspondingly, a group manager role is available in the Competency Tracker.

The group manager role corresponds to that of a team or project leader, who needs to track the competences of the personnel he/she manages. Therefore, the Competency Tracker provides group managers access to additional reporting sections where competences are reported by individual user, user group, or competence.

Group managers can also create new groups, create new Registered Users and assign them to a group.

Groups and group roles

Registered users can belong to one or more **user group**. Inside a group, a user can have one of two possible roles: **member** of the group or **manager** of the group.

It is important not to confuse the group manager role at Competency Tracker level with the group role at group level: the same user can be member of a group, and manager of another. On the other hand, the group manager role at Competency Tracker level affects the behavior of the Competency Tracker as a whole and provides to the user access to the additional reporting sections and user management features.

The following table aims to clarify the differences between a group manager at Competency Tracker level and a group manager at group level.

	Competency Tracker role	
	Group Manager	Registered User
Can manage a group	Yes	No
Can be member of a group	Yes	Yes
Access to additional reporting sections of the Competency Tracker	Yes	No
Create a new Registered User and add he/she to a managed group	Yes	No
Access to user details of a member of group "A"	Yes, if manager of group "A"	No

The Competency Tracker checks that only a group manager can manage a group. One or more group manager can manage the same group. A group manager can be a member of a group.

When a group manager creates a new group, the tracker automatically set him/her as manager of the group. A manager of a group has access to the details of the team members and the staffing of the groups he/she manages.

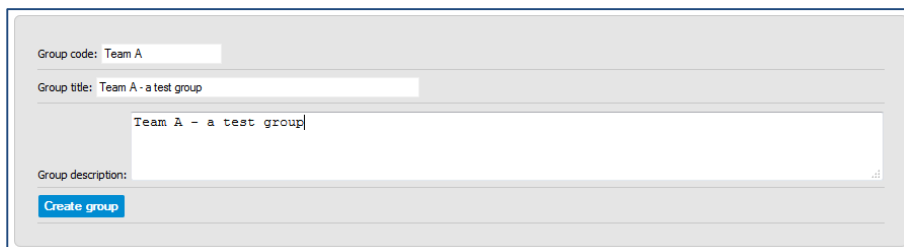
In the following example, we will describe how a group manager can generate competences reports and access other information. We will simulate that a "GroupManager1" user is managing a group called "Team A". Members of group "Team A" are two Registered Users: "User1" and "User2".

Managing groups

Group management is available by clicking [Groups](#) > [Manage Groups](#) in the main menu. The Competency Tracker will show a list of the existing user groups in the master area of the page. The detail menu will present a [Group](#) > [Add](#) button. When the group manager selects an existing group, the detail menu will present the full list of group management options: [View](#), [Edit](#), [Add](#) and [Delete](#).



Creating a new group (1)



Creating a new group (2)

When a group manager creates a new group, the tracker automatically set him/her as manager of the group: the new group is populated only by the group manager herself. To add users to the group please refer to the “managing users” and “populating groups” chapters that follow.

Editing an existing group will not affect the members of the group and their group role. Deleting a group of users is, in general, a safe operation: users will not be deleted, as well as their competences recorded in the tracker, and the group can be created again later on.

Group code	Group title	Group description
Team A	Team A - a test group	Team A - a test group

Group

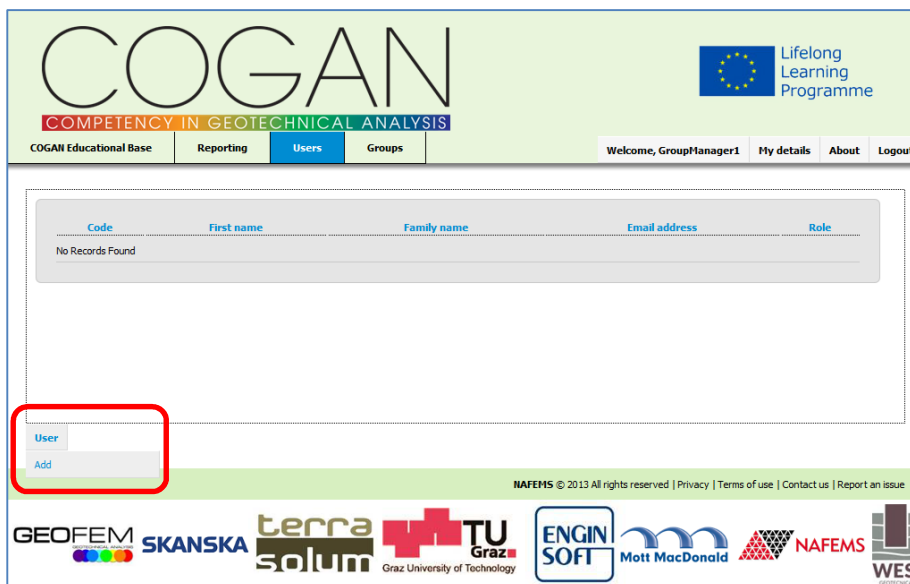
Group code:	Team A
Group title:	Team A - a test group
Group description:	Team A - a test group

Code	First name	Family name	Group role
cogan-700	GroupManager 1	GroupManager 1	MANAGER

A newly created group is populated only by the group manager

Adding users

User management features are available clicking on Users > Manage Users in the main menu. The Competency Tracker will show a list of the existing users in the master area of the page. For a newly created Group manager the initial managed users list is empty. The detail menu will present a User > Add button.



COGAN
COMPETENCY IN GEOTECHNICAL ANALYSIS

COGAN Educational Base | Reporting | **Users** | Groups

Welcome, GroupManager1 | My details | About | Logout

Code	First name	Family name	Email address	Role
No Records Found				

User
Add

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Creating a new Registered User (1)

First name: User1

Family name: User1

Identification code: cogan-701

Email address: u1@cogan.eu

User role: Choose One

User group: CFUSER

Password (at least 8 characters):

Confirm password:

Create user

First name: User1

Family name: User1

Identification code: cogan-701

Email address: u1@cogan.eu

User role: CFUSER

User group: Choose One

Password (at least 8 characters): Team A - Team A - a test group

Confirm password:

Create user

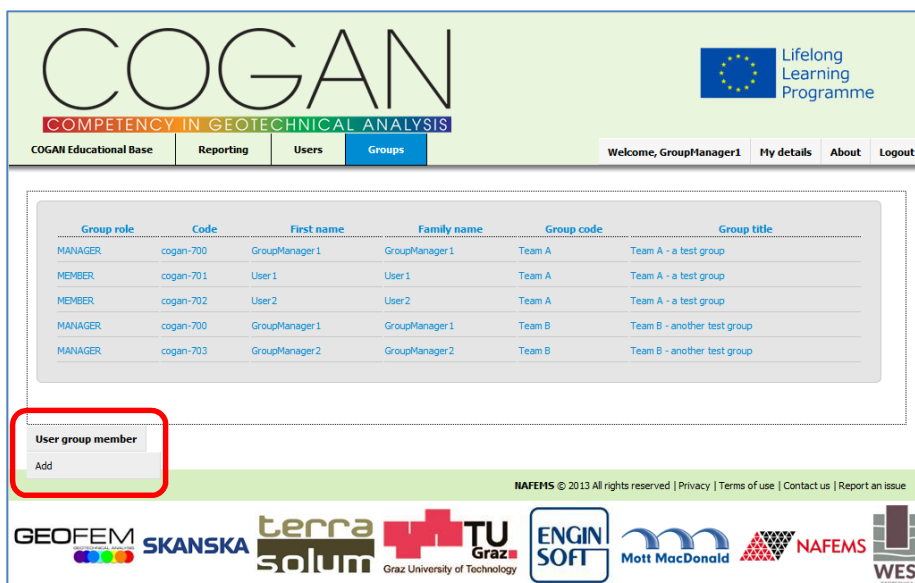
Creating a new Registered User (2)

The Group Manager needs to specify the role of the new registered user and a destination group. Available roles are “Registered User” or “Group Manager”. The tracker presents a list of groups that includes only those managed by the group manager. Assigning a group to the new user is mandatory because otherwise the group manager will not be able to access or manage the new user.

The **identification code** is the public part of the login information the user will need to provide during the login (in other systems it may be called “username” or “login name”). Passwords need to be at least 8 characters long. As a safety measure to avoid unwanted locking of the Competency Tracker, group managers cannot create or edit users possessing higher level roles, and delete any user.

Populating groups




Populating groups features are available by clicking on [Groups](#) > [Populate Groups](#) in the main menu. The Competency Tracker will show a list of the existing group memberships in the master area of the page. The detail menu will present a [User group member](#) > [Add](#) button. When an existing group membership is selected, the detail menu will present the full list of group membership management options: [View](#), [Edit](#), [Add](#) and [Delete](#).







Group role	Code	First name	Family name	Group code	Group title
MANAGER	cogan-700	GroupManager1	GroupManager1	Team A	Team A - a test group
MEMBER	cogan-701	User1	User1	Team A	Team A - a test group
MEMBER	cogan-702	User2	User2	Team A	Team A - a test group
MANAGER	cogan-700	GroupManager1	GroupManager1	Team B	Team B - another test group
MANAGER	cogan-703	GroupManager2	GroupManager2	Team B	Team B - another test group

User group member
Add

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Accessing the populate groups features

The following example presents a list of five group memberships. Browsing the list, we note that users “User1” and “User2” are member of group “Team A”. In the example, user “GroupManager1” is manager of groups “Team A” and “Team B”. User “GroupManager2” is manager of the “Team B” group only.

We can add a new group membership by clicking User group member > Add in the detail menu. In the example we add the existing user “User2” to group “Team B” with a member role at group level.

Group role	Code	First name	Family name	Group code	Group title
MANAGER	cogan-700	GroupManager1	GroupManager1	Team A	Team A - a test group
MEMBER	cogan-701	User1	User1	Team A	Team A - a test group
MEMBER	cogan-702	User2	User2	Team A	Team A - a test group
MANAGER	cogan-700	GroupManager1	GroupManager1	Team B	Team B - another test group
MANAGER	cogan-703	GroupManager2	GroupManager2	Team B	Team B - another test group

User group member

User: [cogan-702] User2, User2

Group: Team B - Team B - another test group

Role in group: MEMBER

Save

Adding user “User2” as a member to group “Team B”

After clicking the Save button the Competency Tracker adds the group membership to the database and shows it in the list in the master area. The same user “User2” now belongs to two different groups, with the same role at group level. By design, it is not possible to add multiple times the same user to a given group.

Group role	Code	First name	Family name	Group code	Group title
MANAGER	cogan-700	GroupManager1	GroupManager1	Team A	Team A - a test group
MEMBER	cogan-701	User1	User1	Team A	Team A - a test group
MEMBER	cogan-702	User2	User2	Team A	Team A - a test group
MANAGER	cogan-700	GroupManager1	GroupManager1	Team B	Team B - another test group
MANAGER	cogan-703	GroupManager2	GroupManager2	Team B	Team B - another test group
MEMBER	cogan-702	User2	User2	Team B	Team B - another test group

User group member

Group code: Team B

Group title: Team B - another test group

Group description: Team B - another test group

Member: User2, User2

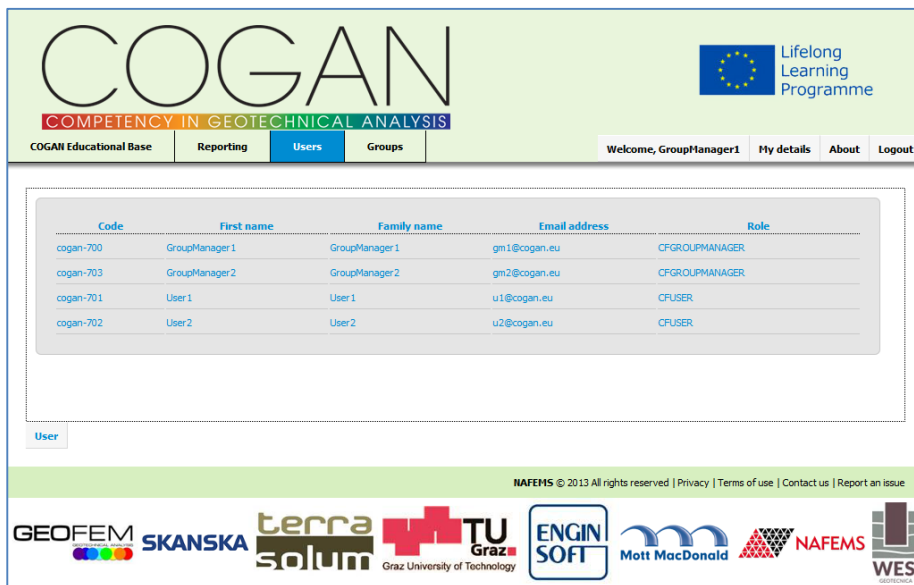
Role in group: MEMBER

Member “User2” added to “Team B”

Delete operations on user group memberships are, in general, safe operations. Group memberships can be created again later on. Please keep in mind that if you delete your membership as manager of a group, you will not be able to manage that group and the corresponding users any more, unless a privileged user assigns you as a manager of the same group again.

Managing users

At any time, a group manager can access the details of the users belonging to the managed groups: to do so click on [Users](#) > [Manage Users](#) in the main menu. The list of users in the master area shows only the users belonging to the managed groups. Selecting a user in the master area will show the user account details in the detail area of the page.



The screenshot shows the COGAN Competency Tracker interface. The top header includes the COGAN logo, the European Union flag with 'Lifelong Learning Programme', and navigation tabs: 'COGAN Educational Base', 'Reporting', 'Users' (selected), and 'Groups'. A welcome message 'Welcome, GroupManager1' is displayed. Below the tabs is a table listing users:

Code	First name	Family name	Email address	Role
cogan-700	GroupManager1	GroupManager1	gm1@cogan.eu	CFGROUPMANAGER
cogan-703	GroupManager2	GroupManager2	gm2@cogan.eu	CFGROUPMANAGER
cogan-701	User1	User1	u1@cogan.eu	CFUSER
cogan-702	User2	User2	u2@cogan.eu	CFUSER

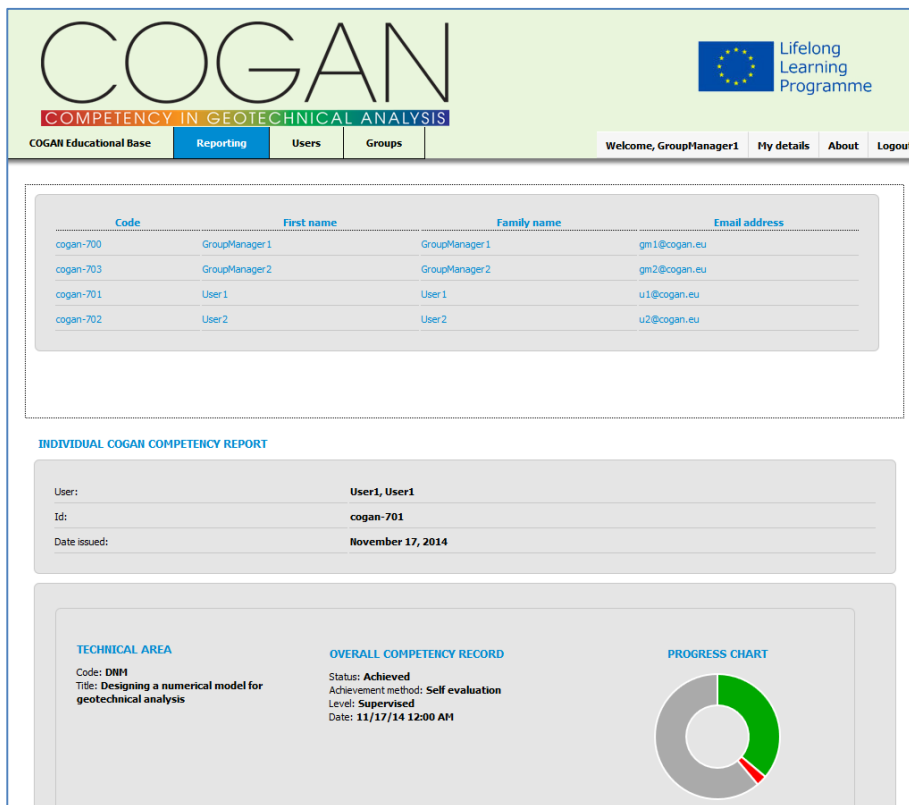
Below the table is a 'User' button. The footer contains logos for GEOFEM, SKANSKA, terra solum, TU Graz, ENGINSOFT, Mott MacDonald, NAFEMS, and WESI, along with copyright information: 'NAFEMS © 2013 All rights reserved | Privacy | Terms of use | Contact us | Report an issue'.

Group manager can access the list of “managed” users

Selecting an existing user the detail menu will present a list of user management options: [View](#), [Add](#). Please note that the full list of user management options, including [Edit](#), and [Delete](#), is available only to privileged users of the Competency Tracker.

Reporting competences by user

It is possible to generate individual competence reports for each member of a managed group. This feature is available clicking on *Reporting* > *By User* in the main menu. Selecting a user in the master area of the page will show his/her individual competence report in the detail area. As elsewhere in the Competency Tracker, the group manager has access only to the information regarding his/her managed groups.



The screenshot displays the COGAN web application interface. At the top, the COGAN logo and 'COMPETENCY IN GEOTECHNICAL ANALYSIS' are visible, along with the 'Lifelong Learning Programme' logo. The navigation bar includes 'COGAN Educational Base', 'Reporting' (selected), 'Users', and 'Groups'. A welcome message 'Welcome, GroupManager1' and links for 'My details', 'About', and 'Logout' are also present.

Below the navigation bar, a table lists users:

Code	First name	Family name	Email address
cogan-700	GroupManager1	GroupManager1	gm1@cogan.eu
cogan-703	GroupManager2	GroupManager2	gm2@cogan.eu
cogan-701	User1	User1	u1@cogan.eu
cogan-702	User2	User2	u2@cogan.eu

Below the table, the 'INDIVIDUAL COGAN COMPETENCY REPORT' section is shown for 'User1, User1'. The report details include:

- User: User1, User1
- Id: cogan-701
- Date issued: November 17, 2014

The report is divided into three main sections:

- TECHNICAL AREA:** Code: DIN1, Title: Designing a numerical model for geotechnical analysis.
- OVERALL COMPETENCY RECORD:** Status: Achieved, Achievement method: Self evaluation, Level: Supervised, Date: 11/17/14 12:00 AM.
- PROGRESS CHART:** A circular progress chart showing a green segment (approximately 75%) and a red segment (approximately 25%).

Reporting competences by user

Reporting competences by group

Clicking on [Reporting](#) > [By Group](#) it is possible to generate a competence report for each managed group of users. This collective report will be displayed in the detail area of the page. Select a group in the master area: the technical area records of the members of the group are displayed in the detail area.



The screenshot shows the COGAN Competency Tracker interface. At the top, there is a header with the COGAN logo and the Lifelong Learning Programme logo. Below the header, there is a navigation bar with tabs for 'COGAN Educational Base', 'Reporting', 'Users', and 'Groups'. The 'Reporting' tab is selected. The main content area is divided into two sections. The top section, titled 'GROUP COMPETENCY REPORT', displays a table with three columns: 'Group code', 'Group title', and 'Group description'. The table contains two rows: 'Team A' and 'Team B'. The bottom section, titled 'GROUP COMPETENCY REPORT', displays a table with seven columns: 'Code', 'First name', 'Family name', 'Technical area code', 'Technical area title', 'Status', 'Competence level', and 'Date issued'. The table contains one row: 'cogan-701', 'User 1', 'User 1', 'DNM', 'Designing a numerical model for geotechnical analysis', 'Supervised', and 'November 17, 2014'. At the bottom of the page, there is a footer with logos for GEOFEM, SKANSKA, terra solum, TU Graz, ENGIN SOFT, Mott MacDonald, NAFEMS, and WESI.

Reporting competences by group of users

Reporting competences by competence

It is possible to track the available competences by competence. To access this feature click on [Reporting](#) > [By Competence](#) in the main menu. The master area of the page will show the usual educational base tree. It is now possible to browse the tree and to select a Technical Area: the Competency Tracker will produce a report of the available competences for that area of competence. Similarly, it is possible to browse the tree and select a single competence statement: the Competency Tracker will produce a report of the available competences for that specific competence statement.

COGAN
COMPETENCY IN GEOTECHNICAL ANALYSIS

COGAN Educational Base | **Reporting** | Users | Groups | Welcome, GroupManager1 | My details | About | Logout

[expand all] [collapse all]

Educational Base

- DINH - Designing a numerical model for geotechnical analysis**
 - SEI - Structural elements and interfaces
 - CMPSM - Constitutive models and parameters for structural materials
 - CMG - Constitutive models for geomaterials
 - SRP - Obtaining soil/rock parameters
 - SUGF - Saturated/unsaturated groundwater flow
 - DUA - Drained/undrained analysis
 - CON - Consolidation
 - VAL - Validation of analysis results
 - DE - Deep excavations
 - FOU - Foundations
 - ES - Earthworks and slopes

TECHNICAL AREA REPORT

Technical area code: **DINH**

Technical area title: **Designing a numerical model for geotechnical analysis**

Code	First name	Family name	Status	Competence level	Date issued
cogan-701	User1	User1	Supervised		November 17, 2014

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Reporting competences by competence: competence report for the selected Technical Area

[expand all] [collapse all]

Educational Base

- DINH - Designing a numerical model for geotechnical analysis**
 - DINMan1 - Prioritise the features of an analysis in order to meet the analysis needs.
 - DINMan2 - Recognize the influence of the construction methods on the numerical model.
 - DINMan3 - Assess the effect of compaction of soil and the ways to model it in a simplified manner.
 - DINMan4 - Define local and global behaviour and the associated convergence issues.
 - DINMan5 - Develop the analysis geometry based on drawings, design statements, discussions and other available information.
 - DINMan6 - Illustrate the 3D projection of the 2D plane strain and axisymmetric geometrical assumptions.
 - DINMan7 - Apply appropriate simplifications to the analysis geometry to speed the analysis process without significantly affecting outputs.
 - DINMan8 - Choose appropriate solution methods and convergence requirements.

COMPETENCY STATEMENT REPORT

Competence statement code: **DINMan1**

Competence statement: **Prioritise the features of an analysis in order to meet the analysis needs.**

Code	First name	Family name	Status	Date issued
cogan-701	User1	User1		November 17, 2014

Competence report for the selected competence statement

Annexes

Appendix A – Competency Tracker security features

Introduction

The Competency Tracker has been designed in accordance to strict security requisites.

Competency Tracker base technologies

The base technologies for the Competency Tracker have been selected taking into account the security of each individual component. The Competency Tracker itself is written mostly in the Java language: this language possesses some advanced characteristics that make this environment ideal to handle complex programming projects in a secure way.

HTTP Secure connection (HTTPS) and SSL security certificate

The Competency Tracker makes use of the HTTP secure protocol for all the communication between the Client (the user browser) and the Server. This means that the information flowing from and to the Competency Tracker is encrypted before being sent over the Internet, making it difficult for an attacker to obtain passwords, usernames or other information. To provide the highest level of protection to the user data during the COGAN testing phase, an SSL certificate signed by a trusted registration authority has been purchased and installed on the www.psecompetencytracker.org server: this certificate guarantees that the user browser is really connected with the authenticated server, avoiding “man in the middle” or “eavesdropping” attacks.

User sign in information

Instead of using emails for user sign in, that can easily be guessed and that can provide unwanted information about the registered users, the Competency Tracker makes use of customisable “ids” as the public information part for the login process. Passwords are, by design, at least 8 characters long.

Password protection

Passwords are never saved into the Competency Tracker database. Instead, a hash is calculated and the original password is discarded. The administrator himself can’t recover a given user password: he/she can only change the password to a new one. To process passwords, the Competency Tracker makes use of a recursive salted SHA hashing algorithm, that is the most advanced hashing algorithm currently available. Getting a single password “collision” using a “brute force” attack will take several years of heavy computation. Moreover, hash tables cannot be used by an attacker because the salt is randomly generated and ever changing.

Database safety

The Competency Tracker database is fully transactional and relational. All operations on the database are enclosed into a database transaction that is either fully committed or rolled back. Furthermore, strict relational constraints have been applied to the database schema. The combined result is that it is extremely unlikely for the database to get into a not consistent state, even in case of software error or system failure.

SQL injection protection

By design, the Competency Tracker is protected against this security vulnerability. User input is never directly used to construct an SQL query, avoiding harmful security exploits.