



# User Guide

Version 1.1.0

Windows 2000, Windows NT and Windows XP

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# 1 Read This First

## 1.1 The Scope of this Guide

This manual introduces the facilities provided by ModelInsight. It explains the main concepts of ModelInsight and shows how you can apply these to your own projects.

The chapters of this guide take the form of a hands-on tutorial combined with frequent explanation of the underlying concepts. As you work progressively through the exercise, you will gain practical experience of the ways in which you can use ModelInsight while learning about the powerful facilities it provides.

This guide has been written for users that are familiar with model review practices.

## 1.2 Text Conventions

This guide uses the following text conventions:

Tahoma for the majority of the text.

**Bold** to highlight important information, and to introduce special terminology.

*Tahoma italic* for form names.

## 1.3 Terminology

You can switch rapidly between different parts of the program, so that distinctions between them become almost imperceptible, but you need to recognize what is happening when you select from the different functions available to you from the various menus.

The following terms are used throughout this guide to describe what action to carry out:

**Enter** Type text into the specific dialogue box, then press the Enter or Return key to confirm the entry.

**Click** Click on the required item to select it.

**Double Click** Place the mouse pointer over specified point, then click the left-hand mouse button twice in quick succession.

## 2 Using Forms

Forms can include any of the following controls:

- Text boxes
- Drop-down lists
- Option buttons
- Check boxes
- Scrollable lists
- Action buttons
- Slide bars

### 2.1 Using Text Boxes

Text boxes are the area where you type in alphanumeric data. A text box will usually have a label associated with it to tell you what to enter.

When you first open a form which contains text boxes, the first text box on the form is usually current and a text editing pointer (a vertical bar) is displayed in the box.

To enter data within a text box, follow the procedure below:

- Click in the text box to display the text editing pointer.
- Type in the required data.

### 2.2 Using Drop-down Lists

Drop-down lists let you choose one option from a multiple selection. The list will usually have a label to tell you what you are selecting and will show the current selection.

A typical drop-down is shown below:



To change the selection, click the 'down' arrow or button-face to reveal the full list of available options; then pick the required option.

### 2.3 Using Option Buttons

Option buttons are used to select one, and only one choice, from a group of options. The selection is mutually exclusive, so that selecting one option deselects others in that group.

A typical option button is shown below:

Option selected.

Option not selected.

### 2.4 Using Check Boxes

Check boxes are used to switch an option between two states, typically set and unset. Unlike option buttons, they are not linked, so that you can set any combination of check boxes at the same time.

A typical check box is shown below:

- Set
- Unset

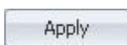
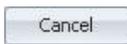
## 2.5 Using Scrollable Lists

A scrollable list is displayed as a vertical list of options within the form, with vertical and horizontal scroll bars along its sides. To select an option, click on the line you want. The selected line is then highlighted.

## 2.6 Using Action Buttons

Most forms include one or more action buttons. You use these to tell ModelInsight when to action a form.

The common action buttons are shown below:

-  Tells ModelInsight to accept the current form settings and closes the form.
-  Cancels any changes you have made to the form, and closes the form.
-  Reset form back to original state.

Some forms contain more specific types of control buttons which carry out particular command options. The action is indicated by the name of the button e.g. Save, Remove, Add etc.

## 2.7 Using Action Buttons

Most forms include one or more action buttons. You use these to tell ModelInsight when to action a form.

## 2.8 Using Slide Bars

A slide bar can be displayed as either a vertical or horizontal control. The slide bar allows you to change a value using a sliding control.

A typical slide bar is shown below:



## 2.9 Responding to Message Forms

Message forms are used to display information such as Error, Warning and Information messages, as well as prompts and requests for confirmation of changes. You should respond by carrying out the prompted task, or by clicking on the control buttons on the form e.g. OK, Yes, No or Cancel.

## 3 Introducing ModelInsight

### 3.1 Starting ModelInsight

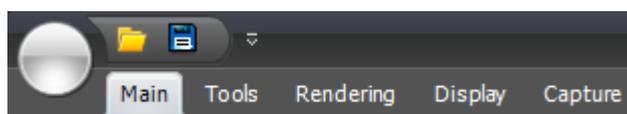
Start ModelInsight by selecting **Start>All Programs\Ticodi\ModelInsight\ModelInsight**

### 3.2 The Main ModelInsight Window

The ModelInsight window and a number of docking panels are displayed as standard, as shown below:

### 3.3 The Toolbars

You can change your ModelInsight toolbars by selecting the relevant toolbar tabs, as shown below:



Explained below are the toolbars for each of the relevant toolbar tabs.

#### 3.3.1 Navigation Control Toolbar

Select the **Main** toolbar tab to display the **Navigation** toolbar:



The functions of each of the buttons are explained in detail below:

	<b>Default Navigation Mode</b>	This mode allows the use of both keyboard and mouse functions. This allows the ability to zoom, pan and rotate all at the same time.
	<b>Zoom Dolly</b>	This mode uses the mouse to zoom in and out of the model.
	<b>Rotate Target</b>	This mode uses the mouse to rotate the model about the point that the model is being observed from (the user position).
	<b>Rotate Camera</b>	This mode uses the mouse to rotate the observation point (the user position) about the model.
	<b>Pan</b>	This mode uses the mouse to pan the model left, right, up and down.



### Walk

This mode uses the mouse to walk through the model on a horizontal plane.



### Fit

Zooms out automatically to ensure that the whole extent of the model is visible in the view window.

## 3.3.2 Detail Control Toolbar

Select the **Main** toolbar tab to display the **Detail Control** toolbar:



The **Detail Control** toolbar is used to control the level of detail of the model that is displayed within the view window. This functionality provides the ability to increase the response time of the model whilst be manipulated as it reduces the rendering time. When you zoom in on the model the level of detail will increase to ensure that you are able to see all model detail but only within your direct line of sight.



### Max Detail

This button increases the model detail to maximum in one easy step.

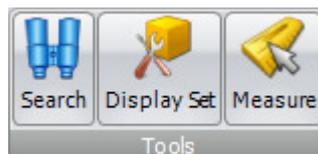


### Detail Level

This slide bar allows you to increase or decrease the model detail level.

## 3.3.3 Tool Toolbar

Select the **Tools** toolbar tab to display the **Tool** toolbar:



### Select

This mode allows the selection of an element from the model.

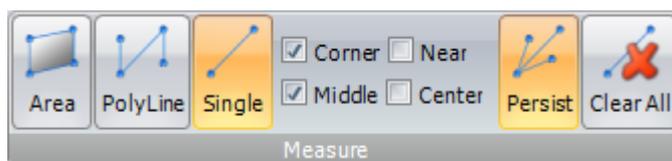


### Measure

This places ModelInsight in dimension mode. The **Dimension** toolbar will be display, refer to section 3.3.4

### 3.3.4 Measure Toolbar

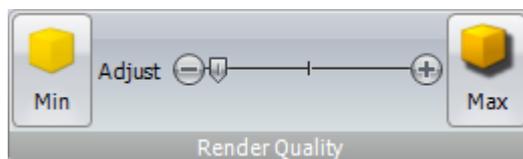
Shown below is the **Measure** toolbar that is displayed when the Measure button is selected:



	<b>Area</b>	Calculates an area on a plane.
	<b>Polyline</b>	Measures a total distance between multiple points along a route.
	<b>Single</b>	Measures the distance between two points.
	<b>Persist</b>	Displays multiple measurements on screen even when model manipulation occurs.
	<b>Clear All</b>	Clears the view of all measurement lines and test.
	<b>Snap Modes</b>	Corner – Snaps to an intersect point. Middle – Snaps to mid point. Near – Snaps to a point on a surface. Center – Snaps to the centre point of an object.

### 3.3.5 Tool Toolbar

Select the **Rendering** toolbar tab to display the **Render Quality** toolbar:



	<b>Minimum Render</b>	Switches off advanced rendering and lighting.
	<b>Render Level</b>	Adjusts level of advanced rendering and lighting.
	<b>Maximum Render</b>	Turns advanced rendering and light to maximum. This button applies maximum advanced rendering. The <b>Daylight Factor</b> toolbar will be display, refer to section 3.3.6

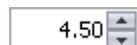
### 3.3.6 Daylight Factor Toolbar

Shown below is the **Daylight Factor** toolbar that is displayed when the Maximum Render button is selected:



#### Time Slider

This slider bar allows you to increase or decrease the time of day, therefore affecting the amount of light.

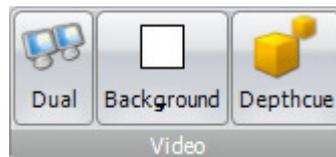


#### Sun Intensity

This slide bar allows you to increase or decrease the intensity of the sun.

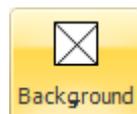
### 3.3.7 Display Toolbar

Select the **Display** toolbar tab to display the **Video** toolbar:



#### Split Screen

Arranges the layout of ModelInsight forms over a dual screen display.



#### Background Colour

Changes the background colour of the 3D view window.

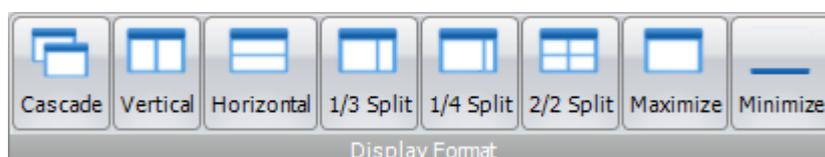


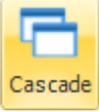
#### Depth Cue

Draws the model with a transparency effect, the nearer the subject the more opaque the model elements are rendered, the further away the subject the more transparent the model elements become. This technique can serve as an aid to determine what is closest and furthest from the camera.

### 3.3.8 Display Format Toolbar

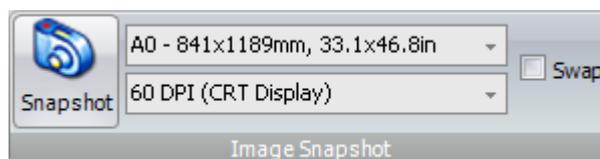
Select the **Display** toolbar tab to display the **Display Format** toolbar:



	<b>Cascade Windows</b>	Displays model windows in cascade layout
	<b>Tile Windows Vertically</b>	Displays model windows in tile vertically layout
	<b>Tile Windows Horizontally</b>	Displays model windows in horizontal layout
	<b>1/3 Window Layout</b>	Displays model windows in 1/3 vertical layout
	<b>1/4 Window Layout</b>	Displays model windows in 1/4 vertical layout
	<b>2 by 2 Window Layout</b>	Displays model windows in 2 by 2 layout
	<b>Maximize Window</b>	Maximize model window
	<b>Minimize Window</b>	Minimize model window

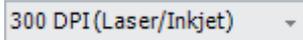
### 3.3.9 Image Snapshot Toolbar

Select the **Capture** toolbar tab to display the **Image Snapshot** toolbar:



	<b>Save Image</b>	Captures screen shot of model window at selected image size and resolution
	<b>Image Size</b>	Defines the image size of the screen shot:  A0 – 841x1189mm, 33.1x46.8in A1 – 594x841mm, 23.4x33.1in A2 – 420x594mm, 16.5x23.4in A3 – 297x420mm, 11.7x16.5in A4 – 210x297mm, 8.3x11.7in A5 – 148x210mm, 5.8x8.3in

- A6 – 105x148mm, 4.1x5.8in
- A7 – 74x165mm, 2.9x4.1in
- A8 – 52x74mm, 2.0x2.9in
- A9 – 37x52mm, 1.5x2.0in
- A10 – 26x37mm, 1.0x1.5in



**Image Resolution**

Defines the image resolution of the screen shot:

- 60 DPI (CRT Display)
- 75 DPI (CRT Display)
- 96 DPI (Flat Panel)
- 120 DPI (Flat Panel)
- 150 DPI (Cell Phone)
- 200 DPI (Inkjet)
- 300 DPI (Laser / Inkjet)
- 600 DPI (Hi-Res Inkjet)



**Swap Safe Frame**

Swap safe frame display to either display the image size in horizontal or vertical orientation

**3.3.10 Image Snapshot Toolbar**

Select the **Capture** toolbar tab to display the **Image Snapshot Options** toolbar:



**Display Safe Frame**

Displays safe frame which allows you to see the limit of your image size in the model window



**Save Options**

Allows you to specify the location and name of your screen capture image file.

## 4 Load a Model File for Viewing

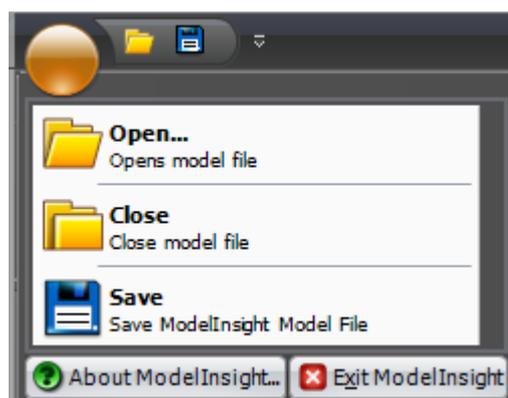
ModelInsight is able to open Microstation 3D model files (.dgn, .prp, .ppg) and PDS Design Review File (.dri).

The ModelInsight software includes a number of Microstation 3D model files and one PDS Design Review File, **ModelInsight.dri** which you may load in order to practice using ModelInsight.

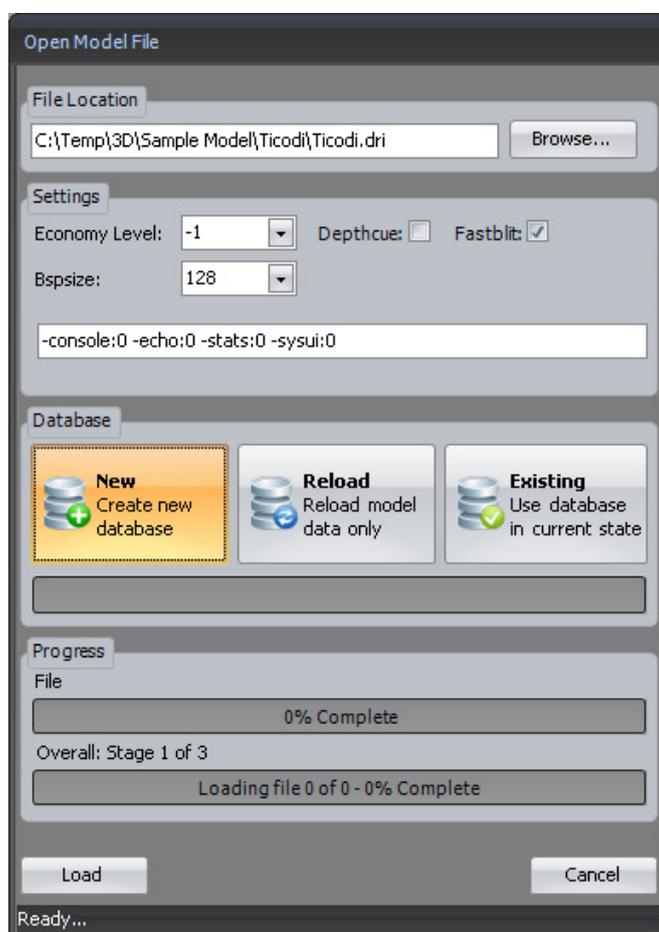
### 4.1 Loading a Model File Into ModelInsight

To load or import a model file into ModelInsight this is done through the **Open Model File** form. To display this form it can be done by one of the following methods:

Select from the **Main Menu** the **Open...** button, as shown below:



The **Open Model File** form will then be displayed, as shown below:



To select the model file to be loaded, select the **Browse** button, this will open the standard Windows **Open** dialog form and functions in the same way. The following file types can be opened:

File Type	Purpose
PDS Design Review File (.dri)	A design review file that holds references back to a number of Microstation 3D design files, this allows all files to be loaded in one step.
Microstation 3D Design File (.dgn, .prp, .ppg)	A 3D Microstation design file.

Select the relevant settings to load the model file with:

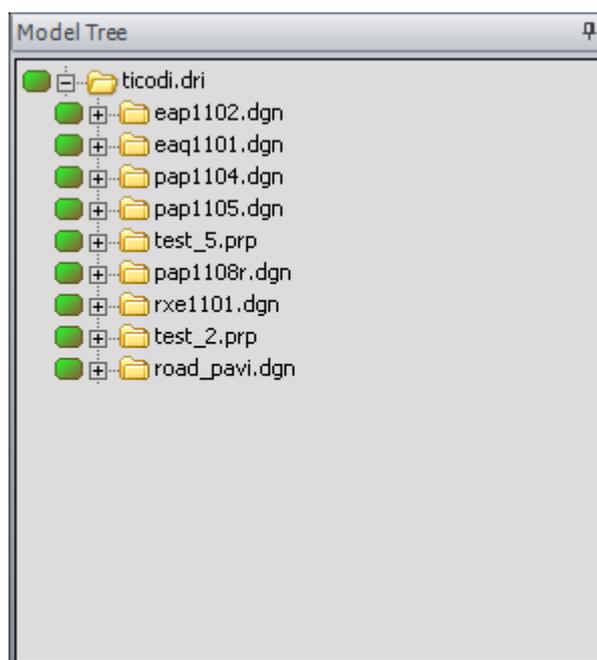
Setting Option	Description
Economy Level	<p>Economy Level is a feature to allow ModelInsight to load models greater than the available memory by dynamically loading components of the model based on visibility and range (distance from viewer). Ticodi have successfully tested this feature to a ratio of 2 to 6. In other words a 6GB model can be loaded and dynamically loaded on the fly on a computer with only of 2Gig of RAM.</p> <p>Here are meanings of eco level settings :</p> <p>-1: Will statically load entire model.            0: Will dynamically load/unload the tiniest portions of the model to a maximum size of a staircase runner or risers.            1: Will dynamically load/unload small model elements.            2: Will dynamically load/unload medium model elements.            3: Will dynamically load/unload large model elements.</p> <p>Note: This feature also affects level of detail.</p>
Bpsize	<p>BSP meaning Block Space Partition. BSP is a method of dividing a models' space to speedup visibility and to better manage memory. When a models' size increases, usually but not always, the bpsize will decrease. Here are acceptable bpsize settings to model size / file count.</p> <p>512 for models &lt; 500MB of data or approx &lt; 500 files            256 for models &gt; 500MB of data or approx &gt; 500 files            128 for models &gt; 1GB of data or approx &gt; 1000 files            64 for models &gt; 2GB of data or approx &gt; 2000 files</p> <p>Not using the bpsize feature correctly will affect ModelInsight dramatically and could cause the application to fault. When uncertain what value to use it is always best to use 64.</p> <p>Note: The bpsize affects depthcue feature.</p>
Depthcue	<p>Draws the model with a transparency effect, the nearer the subject the more opaque the model elements are rendered, the further away the subject the more transparent the model elements become. This technique can serve as an aid to determine what is closest and furthest from the camera.</p> <p>Note: This feature is affected by bpsize. The smaller bsp setting increases transparency.</p>
Fastblit	<p>This feature works directly with depthcue, rendering transparently is taxing on the video card, fastblit reduces the effect when enabled. It is best to use fastblit with large models if you plan to view the model with depthcue enabled.</p>

Select one of the three database options (only required if loading a .dri file)

Database Option	Description
New	Creates a new ModelInsight database.
Reload	Reloads an existing ModelInsight database. This mode reloads model data from .drv files and synchronises display sets with model data. This mode ensures that any changes to the model since the database was originally created are captured.
Existing	Loads ModelInsight database in its current state, which no change to model data or display set synchronisation.

**Exercise:** Load the file ModelInsight.dri from your ModelInsight installation.

## 4.2 The Model Tree



The **Model Tree** provides a hierarchical view of the model files and elements loaded in ModelInsight. Click the expansion box (  ) to expand the hierarchy (the box changes to  ); click the  to close up the hierarchy.

### 4.2.1 Highlighting Elements in 3D View Window

Selecting an item from the **Model Tree** will highlight the relevant 3D elements in a semi-transparent colour. This functionality is available if you select either the overall Microstation 3D Model File or expand the Model File Node and select either Levels or individual design elements.

To cancel this highlighting, right mouse click in the 3D View Window.

### 4.2.2 Control Visibility of the Model

You can control which parts of the complete design model are to be included (visible) or not included (invisible) in the graphical display.

To make elements invisible, carry out the following steps:

Select the  button to the left hand side of the element that you wish to make invisible from the **Model Tree**.

The element will then be made invisible and the  button will change to , this indicates that the element is invisible.

To make elements visible, carry out the following steps:

Select the  button to the left hand side of the element that you wish to make visible from the **Model Tree**.

The element will then be made visible and the  button will change to , this indicates that the element is visible.

This functionality is available on all model file elements by expanding the model file hierarchy (see section 4.2)

## 5 Navigating

ModelInsight enables intuitive and interactive navigation around your 3D models. The six navigation modes give you complete flexibility to navigate around the model in real time. In addition to these navigation modes, there are selection tools that further facilitate the interrogation of the model data.

The tilt and rotate bars on the **Plan View** enables you to tilt or rotate the camera. The thumbnail **Plan View** also give you a good overall view of the scene, allowing you to see whereabouts you are in the whole model and quickly jump to other areas of the model by reposition the camera in the **Plan View**.

### 5.1 Common Mouse Operations



(Click) The view centers on the object under the pointer and the object origin is used as the camera rotation or focus point. Information about the selected object is displayed within the Information view.



(Click) The current object selection is cancelled.

### 5.2 Default Navigation Mode



Default Navigation Mode is a mixed mode of keyboard and mouse navigation, including mouse selection ability.

#### 5.2.1 Default Navigation Mode – Keyboard Operations

Key	Navigation Action
W	Zooms in
S	Zooms out
A	Pan left
D	Pan right
Space Bar	Toggles between Rotate Camera and Rotate Target modes.

#### 5.2.2 Default Navigation Mode – Mouse Operations



(**Drag**) Rotate the observation point (the user position) about the model. This is in both vertical and horizontal planes.

### 5.3 Zoom Dolly Mode



Zoom Dolly Mode is a mouse zoom in and out mode only, including mouse selection ability.

#### 5.3.1 Zoom Dolly Mode – Mouse Operations

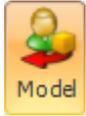


**(Drag)** Move mouse pointer up the screen moves the camera further away from the model (zooms out). The amount the camera position moves is proportional to the distance moved by the mouse from the *button-down* pressing position during the drag.



**(Drag)** Move mouse pointer down the screen moves the camera closer to the selected object (zooms in). The amount the target position moves is proportional to the distance moved by the mouse from the *button-down* pressing position during the drag.

## 5.4 Rotate Target Mode



Rotate Target Mode is a mouse mode only to rotate the model about the point that the model is being observed from (the user position).

### 5.4.1 Rotate Target Mode – Mouse Operations



**(Drag)** The model target position moves in the direction of the mouse pointer movement, the camera view changes accordingly. The amount the target position moves is proportional to the distance moved by the mouse from the *button-down* pressing position during the drag.

## 5.5 Rotate Camera Mode



Rotate Camera Mode is a mouse mode only to rotate the observation point (the user/camera position) about the model.

### 5.5.1 Rotate Camera Mode – Mouse Operations



**(Drag)** The camera position moves in the direction of the mouse pointer movement, the camera view changes accordingly. The amount the camera moves is proportional to the distance moved by the mouse from the *button-down* pressing position during the drag.

## 5.6 Pan Mode



Pan Mode is a mouse mode only to pan the camera position.

### 5.6.1 Pan Mode – Mouse Operations



**(Drag)** The camera position pans in the direction of the mouse pointer movement, the camera view changes accordingly. The amount the camera panned is proportional to the distance moved by the mouse from the *button-down* pressing position during the drag.

## 5.7 Walk Camera Mode



Walk Camera Mode is a mouse mode only walk through the model on a horizontal plane.

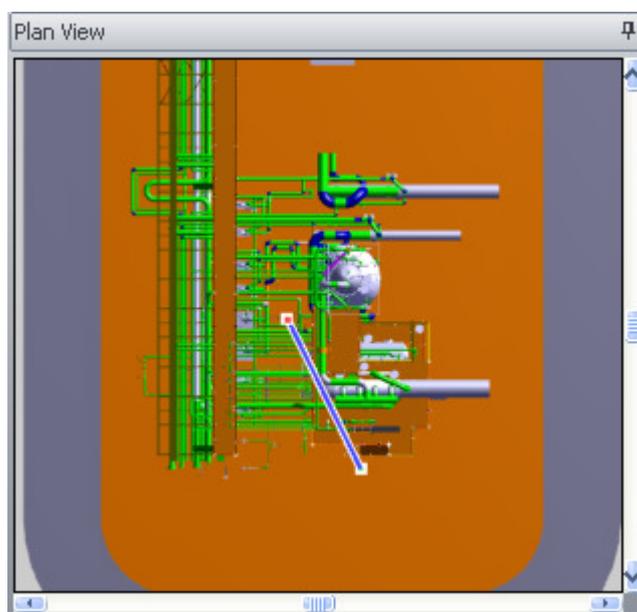
### 5.7.1 Walk Camera Mode – Mouse Operations



**(Drag)** The camera position pans in the direction of the mouse pointer movement, the camera view changes accordingly. The amount the camera panned is proportional to the distance moved by the mouse from the *button-down* pressing position during the drag.

## 5.8 Plan View Window

The **Plan View** window displays a rendered plan view of the entire model. The **Plan View** window is useful to get an overall view of where you are in the entire model and to quickly move the camera to a location in a model. The **Plan View** displays a line marker which represents your current viewpoint. The marker moves as you navigate through the model, showing your location and your view direction.



### 5.8.1 Plan View Navigation Mode – Keyboard Operations

Key	Navigation Action
W	Zooms in
S	Zooms out
A	Pan left
D	Pan right

### 5.8.2 Plan View Navigation Mode – Mouse Operations



**(Drag)** The **Plan View** thumbnail pans in the direction of the mouse pointer movement.

## 6 Measuring

Measuring allows you to measure between points on items in the model. All measurements are made in Meters (M).

Measuring mode is mutually exclusive to the navigation modes so that when you are measuring, you cannot navigate the model.

The measure tools, which can all be accessed from the **Tools** tab by selecting the measure button.

### 6.1 Measure Modes

#### 6.1.1 Area



1. Ensure **Measure Mode** is activated as outlined in section 3.3.3.
2. Select the **Area** measure button.
3. Identify an item in the model you wish to measure, the item will be highlighted as semi-translucent.
4. Hover your mouse cursor over the item, measure snap points will be displayed depending on your snap settings.
5. Simply click on a series of points to specify the perimeter of the area you wish to calculate.
6. To complete the area measurement command your last click must be your area measure start point (your first click), this allows the closure of the area perimeter plane.

#### 6.1.2 Polyline



1. Ensure **Measure Mode** is activated as outlined in section 3.3.3.
2. Select the **Polyline** measure button.
3. Identify an item in the model you wish to measure, the item will be highlighted as semi-translucent. Hover your mouse cursor over the item, measure snap points will be displayed depending on your snap settings.
4. Simply click on a series of points to specify the polyline to be calculated.
5. To complete the polyline measurement command identify your last point twice.

**Note:** If you wish to measure / snap between more than one model item, simply select the new model item. This item will then be highlighted semi-translucent and will allow measure snap points to be selected.

#### 6.1.3 Single – Point to Point



1. Ensure **Measure Mode** is activated as outlined in section 3.3.3.
2. Select the **Single** measure button.
3. Identify an item in the model you wish to measure, the item will be highlighted as semi-translucent. Hover your mouse cursor over the item, measure snap points will be displayed depending on your snap settings.
4. Simply click your start point and end point to be calculated.

**Note:** If you wish to measure / snap between more than one model item, simply select the new model item. This item will then be highlighted semi-translucent and will allow measure snap points to be selected.

### 6.1.4 Persist



Persist mode displays multiple measurements on the screen even when model manipulation occurs. If Persist mode is turned off only the last measurement performed will be displayed, and if the model view changes the measurement will be removed from your view.

### 6.1.5 Clear All



This clears the view of all measurement lines and restarts the measurement.

## 6.2 Snapping

There are various snapping modes that allow you to set the cursor to snap to the nearest vertex, nearest point and middle of a line. Points and snap points are automatically snapped to. Different colour snap nodes define what is being snapped to:

	<b>Corner</b>	Snapped to nearest vertex.
	<b>Middle</b>	Snapped to middle of a line.
	<b>Near</b>	Snapped nearest point.
	<b>Complete Command</b>	Snapped and if selected completes measurement command.

## 7 Search

In ModelInsight, searching the model for items based on their properties is quick and simple using the **Search** facility. The **Search** form is always docked on the right of ModelInsight, simply expand the docking form to display the **Search** form, as shown below:

The screenshot shows the Search form with the following details:

- Select search criteria:**
  - Property:** Equip no
  - Condition:** Equal
  - Value:** E-101
- Add Additional Data Column:** Nozzle no
- 
- Found 8 item(s)**
- Search Results:**

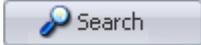
Value	Additional Data
E-101	S1
E-101	T1
E-101	D-BLD
E-101	D
E-101	S2
E-101	V
E-101	T2
E-101	V-BLD

### 7.1 Searching Items Based on Properties

The Search Criteria contains three dropdown boxes, Property, Condition and Value. This is where the search criteria are set-up. Using the dropdown boxes, you define a search condition that is used to search the model.

1. Select the **Property** you wish to search the model for. The **Property** dropdown lists all the model element properties found within your loaded model e.g. equipment numbers, line numbers etc.
2. From the **Condition** dropdown list, choose the condition you wish to test for. This will depend on the type of property you are searching for. For example:

Condition	Description
Equal	Returns results with the chosen <b>Property</b> that match the entered <b>Value</b> .
Not Equal	Returns results with the chosen <b>Property</b> except the element matching the entered <b>Value</b> .
Contains	Returns results that match a series of characters that are entered in the <b>Value</b> field.
Wildcards	Returns results that match the wildcard statement in the <b>Value</b> field. A wildcard statement can be any characters or an arbitrary sequence of characters.
Does Not Contain	Returns results that do not match the series of characters that are entered in the <b>Value</b> field.
Not Wildcards	Returns results that do not match the wildcard statement in the <b>Value</b> field.

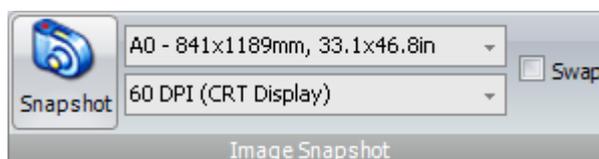
3. To enter a value in the **Value** dropdown, you can either type in a value freely in the text box, or choose a pre-defined value from the dropdown list which shows all values in the model available that match your selected **Property**.
4. Select the  button to start your search.
5. Once the search is complete the search results will be displayed in the *Search Results* table.
6. Selecting an item from the *Search Results* table automatically highlights the element in your view and makes the element the centre focus point of the camera. To focus on the element simply use standard navigation modes to zoom to the item.

## 8 Taking a Snapshot

The snapshot command allows you to create an image file by outputting a snapshot of the current model view content. The image file is saved as a .tga (Targa) format as this gives a high-end image file.

To create a snapshot:

1. Select the **Render** toolbar tab to display the **Image Snapshot** toolbar, as shown below:



2. Select the paper / image size required from the image size dropdown, there are various paper sizes available:

Paper Size	Dimensions (mm)	Dimension (in)
A0	841 x 1189mm	33.1 x 46.8in
A1	594 x 841mm	23.4 x 33.1in
A2	420 x 594mm	16.5 x 23.4in
A3	297 x 420mm	11.7 x 16.5in
A4	210 x 297mm	8.3 x 11.7in
A5	148 x 210mm	5.8 x 8.3in
A6	105 x 148mm	4.1 x 5.8in
A7	74 x 165mm	2.9 x 4.1in
A8	52 x 74mm	2.0 x 2.9in
A9	37 x 52mm	1.5 x 2.0in
A10	26 x 37mm	1.0 x 1.5in

3. Select the image resolution required from the image resolution dropdown, there are various resolution options available:

Resolution	
60 DPI (CRT Display)	150 DPI (Cell Phone)
75 DPI (CRT Display)	200 DPI (Inkjet)
96 DPI (Flat Panel)	300 DPI (Laser / Inkjet)
120 DPI (Flat Panel)	600 DPI (Hi-Resolution Inkjet)

4. Turn on **Safe Frame** option by clicking the  button. This will display the paper / image size visually in the model window. Use the  **Swap** check box to orientate the safe frame margins. Manipulate you model window to ensure that the required model content is within the safe frame boundaries.



5. Click the  button, this will allow you to specify the location and file name of your screen capture file.

**Note:** If you do not specify a location for the image file using the **Save Options** then the screen capture image file will be saved in the ModelInsight installation directory with a file name of **MISCapImageFull.tga**



6. Click the  button, this will start the screenshot process. You will notice that the model window becomes blurred whilst the horizontal progress bar passed from left to right across the model window. This displays the percentage complete of the image output process.

**Note:** ModelInsight MUST be the focused / active application whilst this process is working. If another application becomes active (or is used) whilst this process is working then the screenshot output will not produce correct results.

**Note:** The image file will need to be vertically flipped to display correctly. This is because a Targa files writes the content of the file in reverse, and due to the large amount of memory that is required to generate the image screenshot ModelInsight is unable to flip the image automatically without the possibility of using all your machine memory.

## 9 Display Set

ModelInsight includes the ability to create a set of graphical objects that a colour change can be applied to, called display sets. Display sets can be used for performing regular actions e.g. changing the colour of all pipes with a certain pipe specification.

Display sets are a group of objects that match search criteria that you define. Display sets can be re-run after creation, therefore if the model changes then the group of objects for a display set is recompiled thus ensuring that changes in model development is synchronised with display sets.

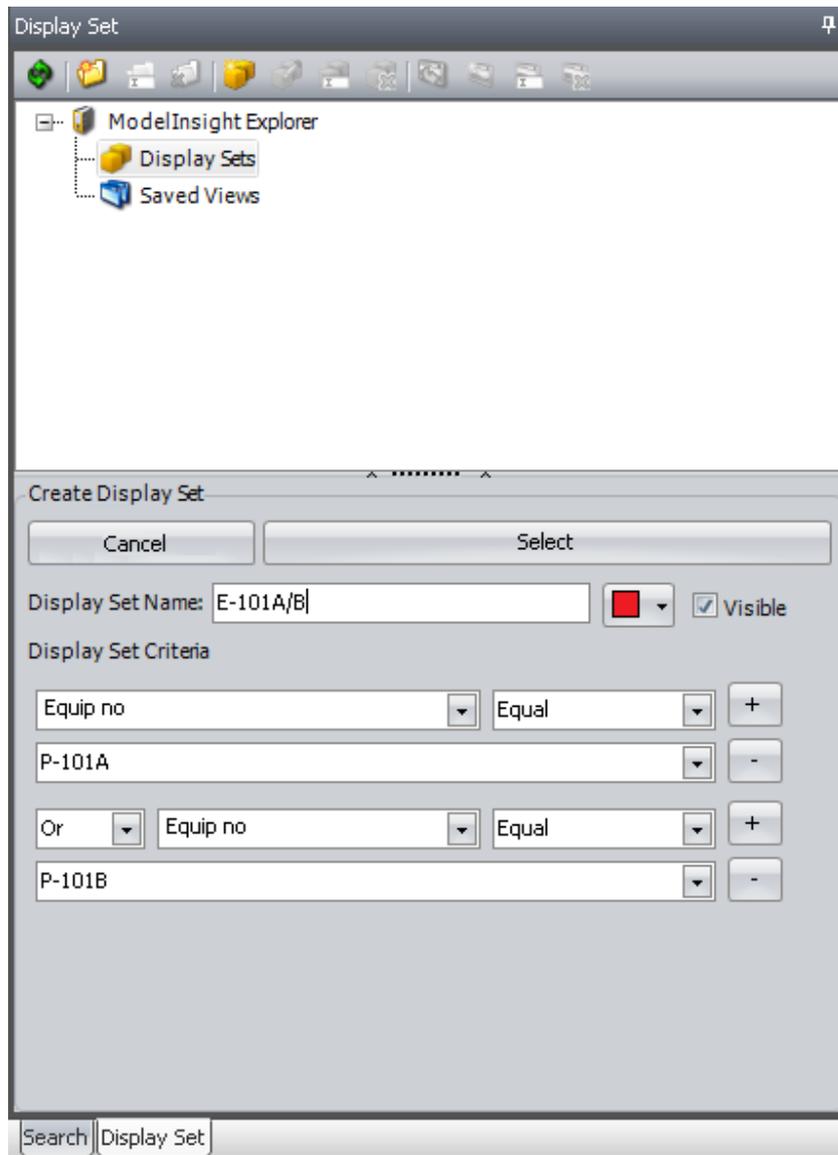
### Note

*Display sets are synchronised only when the Database Reload option is selected when loading a model, please refer to section 4.*

### 9.1 Creating a Display Set



1. Select the  button from the **Tool** tab will display the **Display Set** docking form, as shown below. Creation, editing and deleting display sets is all done using the **Display Set** docking form.

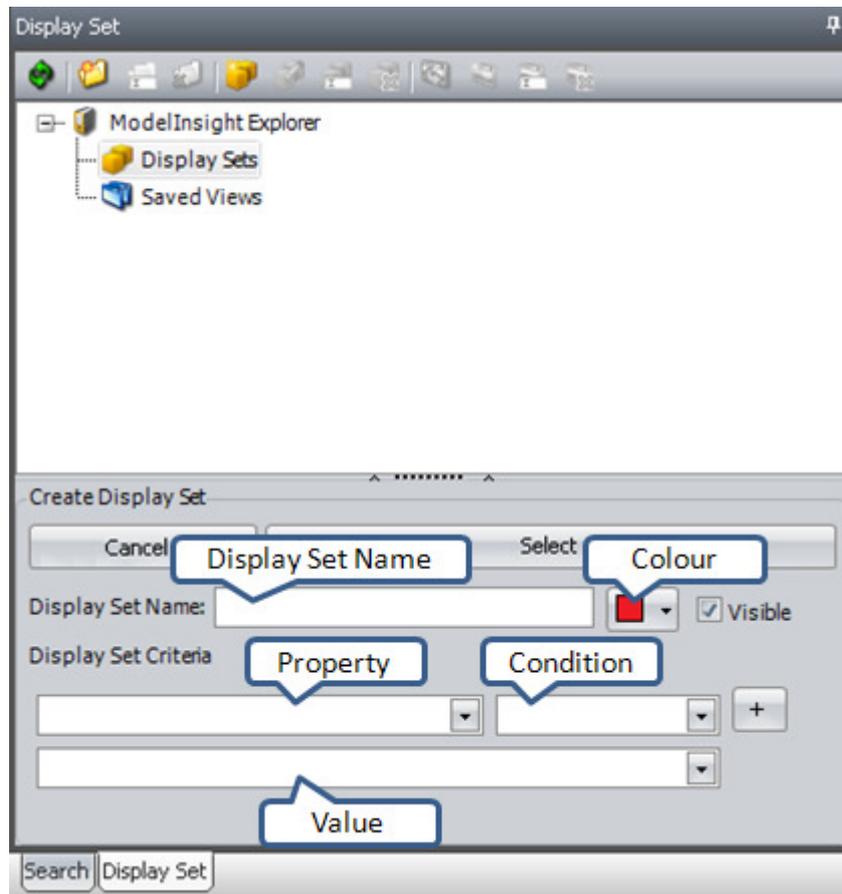
A screenshot of the 'Display Set' docking form. The top part shows a tree view under 'ModelInsight Explorer' with 'Display Sets' and 'Saved Views' folders. Below this is a 'Create Display Set' dialog box. It has 'Cancel' and 'Select' buttons. The 'Display Set Name' field contains 'E-101A/B' and has a red color selection button and a 'Visible' checkbox. The 'Display Set Criteria' section has two rows: the first row has 'Equip no' in a dropdown, 'Equal' in a dropdown, and a '+' button; the second row has 'P-101A' in a dropdown and a '-' button. The third row has 'Or' in a dropdown, 'Equip no' in a dropdown, 'Equal' in a dropdown, and a '+' button; the fourth row has 'P-101B' in a dropdown and a '-' button. At the bottom, there are 'Search' and 'Display Set' buttons.

2. Select the **Display Sets** item from the **ModelInsight Explorer** tree.
3. Select the  button

or

Right-click on the **Display Sets** item in the **ModelInsight Explorer** tree and click **Display Set>New** from the shortcut menu.

4. The **Create Display Set** controls will become active and a display set search criteria control will be displayed, as shown below:



5. Enter the name of the display set in the **Display Set Name** text field.
6. Select the colour that you wish the model objects to be shown in from the **Colour** dropdown.
7. Select the **Property** you wish to apply your display set to. The **Property** dropdown lists all the model element properties found within your loaded model e.g. equipment numbers, line numbers etc.
8. From the **Condition** dropdown list, choose the condition you wish to test for.

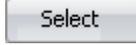
Condition	Description
Equal	Returns results with the chosen <b>Property</b> that match the entered <b>Value</b> .
Not Equal	Returns results with the chosen <b>Property</b> except the element matching the entered <b>Value</b> .
Contains	Returns results that match a series of characters that are entered in the <b>Value</b> field.
Wildcards	Returns results that match the wildcard statement in the <b>Value</b> field. A wildcard statement can be any characters or an arbitrary sequence of characters.
Does Not Contain	Returns results that do not match the series of characters that are entered in the <b>Value</b> field.

Not Wildcards	Returns results that do not match the wildcard statement in the <b>Value</b> field.
---------------	---

- To enter a value in the **Value** dropdown, you can either type in a value freely in the text box, or choose a pre-defined value from the dropdown list which shows all values in the model available that match your selected **Property**.

### Note

You can create complex display set search criteria by using the  and  buttons to add and remove additional display set search criteria.

- Once you have completed your display set search criteria, click the  button. This will find every model object that matches your display set search criteria and will visually highlight the object(s) in your 3D view. This allows you to visually confirm that your display set is giving you the correct results prior to saving. If you wish to modify your display set you can do so and click the  button again will modify your 3D view selection.
- To save your display set and apply the change of colour to the model click the  button.

## 9.2 Editing a Display Set



- Select the  button from the **Tool** tab will display the **Display Set** docking form. Creation, editing and deleting display sets is all done using the **Display Set** docking form.
- Select the display set from the **ModelInsight Explorer** tree that you wish to modify.
- Select the  button

or

Right-click on the display set you wish to modify in the **ModelInsight Explorer** tree and click **Display Set>Edit** from the shortcut menu.

- The display set information will then be loaded and displayed as normal. You can modify your display set in the same manner as you created the display set, refer to section 9.1.

## 9.3 Rename a Display Set

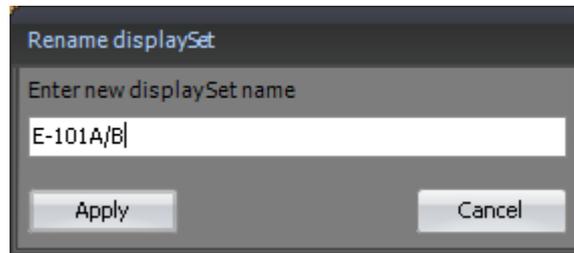


- Select the  button from the **Tool** tab will display the **Display Set** docking form. Creation, editing and deleting display sets is all done using the **Display Set** docking form.
- Select the display set from the **ModelInsight Explorer** tree that you wish to rename.
- Select the  button

or

Right-click on the display set you wish to rename in the **ModelInsight Explorer** tree and click **Display Set>Rename...** from the shortcut menu.

- The **Rename display set** form will be displayed as shown below:



5. Enter the new name for the display set and click the  button.

#### 9.4 Delete a Display Set



1. Select the  button from the **Tool** tab will display the **Display Set** docking form. Creation, editing and deleting display sets is all done using the **Display Set** docking form.
2. Select the display set from the **ModelInsight Explorer** tree that you wish to delete.
3. Select the  button

or

Right-click on the display set you wish to delete in the **ModelInsight Explorer** tree and click **Display Set>Delete** from the shortcut menu.

4. You will be asked to confirm the deletion of the display set, once confirmed the display set will be deleted.

## 10 Saved Views

ModelInsight includes the ability to save and return to views of the model which are of importance.

### 10.1 Creating a Saved View



1. Select the  button from the **Tool** tab will display the **Display Set** docking form. Creation, restoring, renaming and deleting saved views is all done using the **Display Set** docking form.
2. Select the **Saved Views** item in the **ModelInsight Explorer** tree.
3. Select the  button

or

Right-click on the **Saved Views** item in the **ModelInsight Explorer** tree and click **View>New...** from the shortcut menu.

4. The **Create Saved View** form will be displayed, as shown below:

A dialog box titled "Create Saved View" with a text input field containing "View of pumps P-101A/B" and "Apply" and "Cancel" buttons at the bottom.

5. Enter the name you wish to give to the saved view.
6. Click the  button will save the view and you will see the saved view appear in the **ModelInsight Explorer** tree.

### 10.2 Rename a Saved View

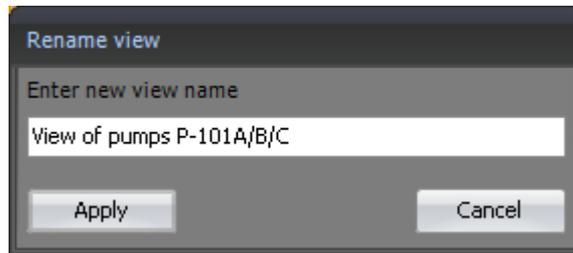


1. Select the  button from the **Tool** tab will display the **Display Set** docking form. Creation, restoring, renaming and deleting saved views is all done using the **Display Set** docking form.
2. Select the saved view from the **ModelInsight Explorer** tree that you wish to rename.
3. Select the  button

or

Right-click on the saved view you wish to rename in the **ModelInsight Explorer** tree and click **View>Rename...** from the shortcut menu.

4. The **Rename View** form will be displayed as shown below:



5. Enter the new name for the saved view and click the  button.

### 10.3 Deleting a Saved View



1. Select the  button from the **Tool** tab will display the **Display Set** docking form. Creation, restoring, renaming and deleting saved views is all done using the **Display Set** docking form.
2. Select the saved view from the **ModelInsight Explorer** tree that you wish to delete.
3. Select the  button

or

Right-click on the saved view you wish to rename in the **ModelInsight Explorer** tree and click **View>Delete** from the shortcut menu.

5. You will be asked to confirm the deletion of the saved view, once confirmed the saved view will be deleted.

### 10.4 Restoring a Saved View



1. Select the  button from the **Tool** tab will display the **Display Set** docking form. Creation, restoring, renaming and deleting saved views is all done using the **Display Set** docking form.
2. Select the saved view from the **ModelInsight Explorer** tree that you wish to restore.
3. Select the  button

or

Right-click on the saved view you wish to restore in the **ModelInsight Explorer** tree and click **View>Restore View** from the shortcut menu.

4. The saved view will be restored and your 3D view window will change to reflect the saved view camera direction.

## 11 Managing Your ModelInsight Explorer

ModelInsight includes the ability to create folders and sub-folders within the **ModelInsight Explorer** tree to allow the creation of display sets and saved views in a managed manner.

### 11.1 Creating a Folder

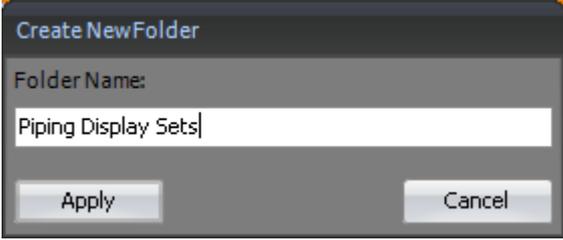
1. Select either the **Display Sets, Saved Views** or a folder from the **ModelInsight Explorer** tree.

2. To create a folder select the  button

or

Right-click on the **Display Sets, Saved Views** or a folder in the **ModelInsight Explorer** tree and click **Folder>New Folder...** from the shortcut menu.

3. The **Create New Folder** form will be displayed, as shown below:



4. Enter the folder name and click the  button.

### 11.2 Rename a Folder

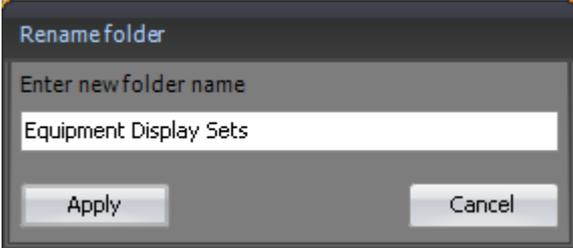
1. Select the folder from the **ModelInsight Explorer** tree that you wish to rename.

2. To rename a folder select the  button

or

Right-click on the folder you wish to rename in the **ModelInsight Explorer** tree and click **Folder>Rename Folder...** from the shortcut menu.

3. The **Rename Folder** form will be displayed, as shown below:



4. Enter the new folder name and click the  button.

### 11.3 Delete a Folder

1. Select the folder from the **ModelInsight Explorer** tree that you wish to delete.

2. To delete a folder select the  button

or

Right-click on the folder you wish to delete in the **ModelInsight Explorer** tree and click **Folder>Delete** from the shortcut menu.

3. You will be asked to confirm the deletion of the folder, once confirmed the folder view will be deleted.

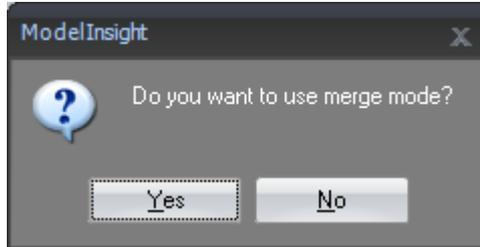
**Note:**

Deleting a folder will delete all sub-folders, saved views and display sets created under the folder level.

## 12 Loading Multiple Models

ModelInsight allows the loading of multiple individual model files or DRI files within the same ModelInsight session. There are two modes of loading multiple model files, merged or non-merged mode, these modes are explained below.

You can load additional model file(s), or DRI files in the normal manner (refer to section 4), however you will be prompted with the below prompt to select your loading mode.



Once you have selected your loading mode the additional model(s), or DRI file will load and be displayed as normal.

### 12.1 Merged Mode

Merge individual model files, or DRI files into the primary model window (the default open view), once merge is initiated this becomes default behaviour for all other imported models. It can only be undone by either closing all models or closing the models that were merged.

When more than one model view(s) are created, hovering over the individual views with the mouse will automatically load the contents of that view in the **Plan View** window.

A maximum of 8 merged views are allowed.

Note: This feature is affected by the amount of RAM available on the computers' video card. If 128 Meg is available only two (full) views can be created in dual screen mode, or four in single screen mode. (This feature is also affected by video resolution and the use of dual-screen features at the OS level).

#### 12.1.1 Camera Matching

Camera matching in merged mode, changing the orientation of any model view window will automatically change the view orientation of all the other open view windows to match the view being manipulated.

### 12.2 Non-Merged Mode

Non-Merge mode allows individual model files, or DRI files to be loaded into separate model view windows, once non-merge mode is initiated this becomes default behaviour for all other imported models. It can only be undone by either closing all models or closing the models that were merged.

When more than one model view(s) are created, hovering over the individual views with the mouse will automatically load the contents of that view in the **Plan View** window.

A maximum of 8 non-merged views are allowed.

Note: This feature is affected by the amount of RAM available on the computers' video card. If 128 Meg is available only two (full) views can be created in dual screen mode, or four in single screen mode. (This feature is also affected by video resolution and the use of dual-screen features at the OS level).

### **12.2.1 Camera Matching**

Camera matching in non-merged mode, changing the orientation of any model view window will automatically change the view orientation of all the other open view windows to match the view being manipulated.

## 13 ReviewInsight

Ticodi ReviewInsight is an advanced model comment system, which provides a complete comment management solution. ReviewInsight allows complete traceability of your model comments, engineering and client approval and advanced reporting.

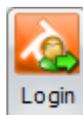
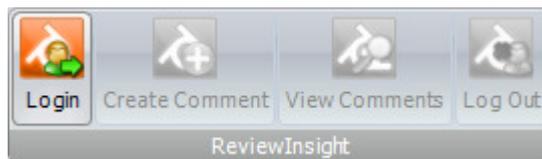
ReviewInsight is fully integrated into ModelInsight and provides you with a completely bespoke model commenting solution. Using ModelInsight with ReviewInsight not only gives you all the standard functionality of ReviewInsight, but provides extra functionality:

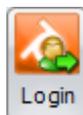
- 1) Saves camera position of your comment therefore allowing quick navigation back to the comment
- 2) Saves clipped 3D volume of the model within ReviewInsight allowing users of ReviewInsight to view the clipped 3D volume of the model within ReviewInsight built in 3D viewing tool independently of any native model files.
- 3) Automatically captures screen capture of model.
- 4) Displays ReviewInsight comments within ModelInsight providing a single application session instead of having both ModelInsight and ReviewInsight open.

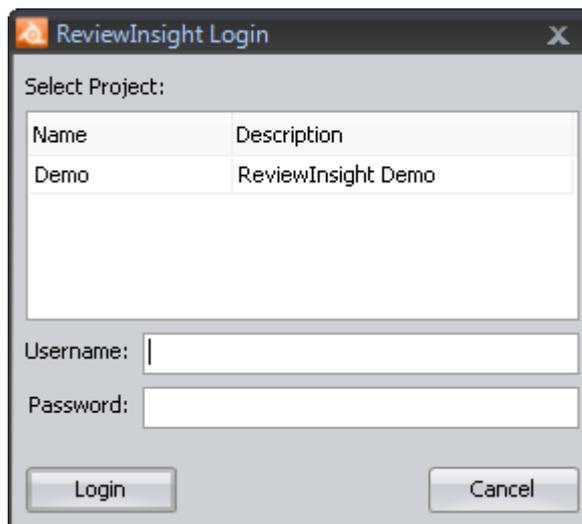
**Note:** For more detailed explanation of functionality please refer to the ReviewInsight User Guide which comes supplied with your ReviewInsight installation.

### 13.1 Login to ReviewInsight

If ReviewInsight is installed on your machine the **ReviewInsight** toolbar will be displayed under the **Tools** tab, as shown below:



1. Select the  button, this will display the **ReviewInsight Login** form as shown below:

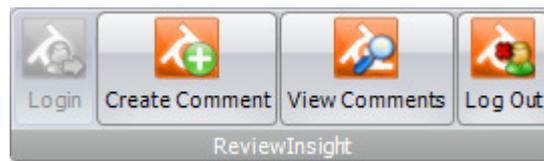
A screenshot of a 'ReviewInsight Login' dialog box. It has a title bar with the text 'ReviewInsight Login' and a close button. The main area contains a 'Select Project:' section with a table:

Name	Description
Demo	ReviewInsight Demo

Below the table are two text input fields labeled 'Username:' and 'Password:'. At the bottom are two buttons: 'Login' and 'Cancel'.

2. Select your ReviewInsight project you wish to login to from the *Select Project* list.
3. Enter your ReviewInsight Username and Password in the relevant text boxes.
4. Click the  button to login.

5. If you successfully login to ReviewInsight then the **Create Comment, View Comments and Log Out** buttons on the **ReviewInsight** toolbar will become activate, as shown below:



### 13.2 Create Comment



1. Click the **Create Comment** button to display the **ReviewInsight – Add Comment** docking form, as shown below:

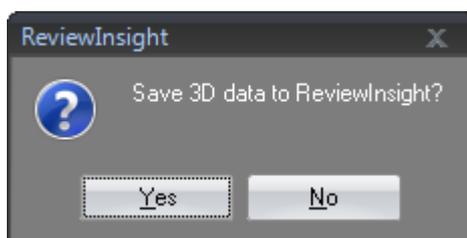
A screenshot of the 'ReviewInsight - Add Comment' docking form. The form has a title bar with a maximize icon. Below the title bar are two icons: a list icon and a refresh icon. The form contains several fields: 'Status:' and 'Objective:' are dropdown menus; 'Tag Name:', 'Title:', and 'Reference:' are text input fields; 'Discipline to Resolve:' and 'Type:' are dropdown menus; 'Work Share Location:' is a dropdown menu with 'London' selected, and 'Deadline Date:' is a date picker with '26/04/2010' selected; 'Construction Area:' is a dropdown menu; 'Originators Name:' is a dropdown menu with 'Admin User' selected; 'Enter Originators Name:' is a text input field with an 'Enable' checkbox. Below these fields is a section titled 'Enter Review Comment Information' with a 'Description:' label and a large text area containing the placeholder 'Enter a brief description of the comment here...'. Below that is a 'Suggested Action:' label and another large text area with the placeholder 'Enter a brief suggested course of action for the designer to take...'. At the bottom of the form is a status bar with 'Ready...' and a progress indicator. The bottom of the screenshot shows three buttons: 'ReviewInsight - Add Comment', 'Search', and 'Display Set'.

2. Select the 3D element from within ModelInsight 3D view that you wish to store the comment against.

3. Enter the following information:

<b>Status (Required):</b>	The 'Status' drop-down displays your project stages for your reviews e.g. 30%, 60%, General Comments etc.
<b>Objective (Required):</b>	The 'Objective' drop-down displays your project objectives for the comments; this is a way of categorising your comments by an objective e.g. to review accessibility, safety, operability etc.
<b>Tag Name:</b>	Enter the item name e.g. pump name, pipe name etc.
<b>Title:</b>	The title given to the comment.
<b>Reference:</b>	This can be used for CAD items if the CAD software allocates a unique reference number or name. This then makes it easy for the designer to navigate to the item within the CAD software.
<b>Discipline to Resolve:</b>	The engineering discipline that will resolve the comment.
<b>Type:</b>	The type of comment recorded.
<b>Work Share Location:</b>	The workshare office location responsible for resolving the comment.
<b>Deadline Date:</b>	A date when the comment should be cleared by.
<b>Construction Area:</b>	The project construction area that the comment is in.
<b>Originators Name:</b>	The name of the person who raised the comment.
<b>Comment Visibility Options:</b>	<b>To You Only</b> The comment is only visible to the user who created the comment. <b>To All Users Excl. Clients</b> The comment is visible to all users except Clients. This allows you to restrict visibility of general day-today comments that you do not wish Clients to see. <b>To All Users Incl. Clients</b> The comment is visible to all users including clients.
<b>Description:</b>	A description of the comment.
<b>Suggested Action:</b>	Suggested course of action that the designer/user should take to resolve the comment.

4. Click the  button to save the model comment to ReviewInsight.
5. You will be prompted if you wish to save 3D data, as shown below:

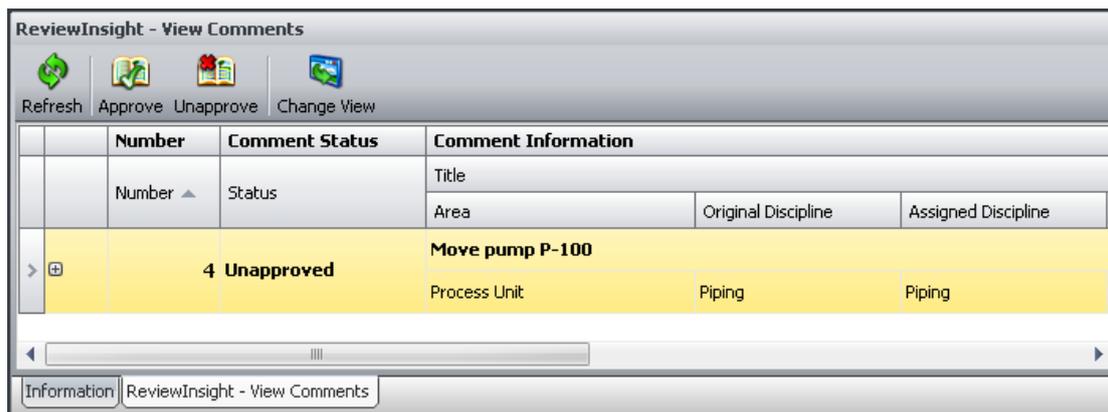


If you select 'Yes' to the prompt then a clipped 3D volume of model data will be saved to ReviewInsight allowing the 3D volume of the comment to be viewed by users of ReviewInsight using our built in 3D viewer without the need for the original native files.

### 13.3 View Comments



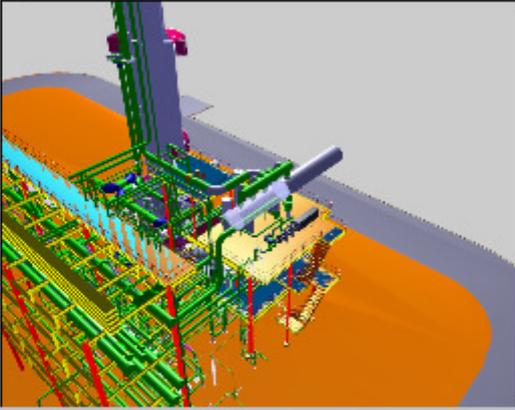
1. Click the **View Comments** button to display the **ReviewInsight – View Comments** docking form, as shown below:



2. Selecting a comment from the **ReviewInsight – View Comments** form will display the **ReviewInsight – Comment Info** form, as shown below. The **ReviewInsight – Comment Info** form displays information about the comment, including a thumbnail image, description, proposed action and action taken of the comment.

ReviewInsight - Comment Info

Thumbnail Image



Description

Review tube withdrawal volume of E-101 exchanger

Action

Ensure adequate space is available. If not redesign to suit.

Action Taken

[Tom Smith on 21/03/2010 03:51:23 PM]  
Withdrawal volume is correct, no redesign needed.

Enter the action taken to resolve the comment here...

ReviewInsight - Comment Info Search Display Set

### 13.4 Enter Action Taken

The 'Action Taken' area on the **ReviewInsight – Comment Info** form is used to enter the action that has been taken to resolve the comment.

To add an Action Taken against a comment:

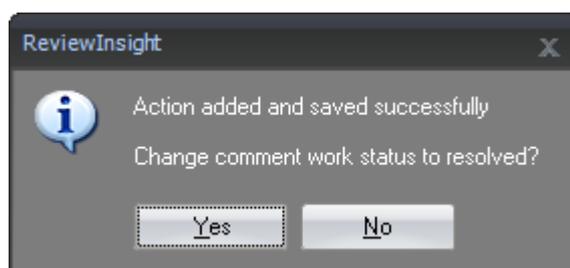
1. Enter the action taken description in the 'Action Taken' area on the **ReviewInsight – Comment Info** form.
2. Click the  button on the 'Action Taken' area to accept the Action Taken description.

Once an action taken description has been entered the users name and date of when the action was entered is recorded and displayed in the *Action Taken* area. You are able to enter more than one action taken description within this area, as shown below:

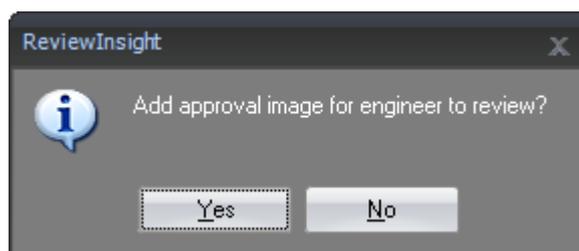


The screenshot shows a window titled "Action Taken" with a scrollable list of entries. The first entry is "[Admin User on 08/05/2009 05:09:22 PM] Awaiting revised P&ID from process department." The second entry is "[Admin User on 08/05/2009 05:09:50 PM] Revised P&ID received and isolation valve has been added". Below the list is a text input field with the placeholder text "Enter the action taken to resolve the comment here...". To the right of the input field is a green checkmark icon.

3. A prompt will then be displayed asking if you wish to "Change comment work status to resolved"



4. A prompt will then be displayed asking if you wish to "Add approval image for engineer to review" this allows the user to save an approval image of the comment for the Engineers to review prior to Engineer Approval.



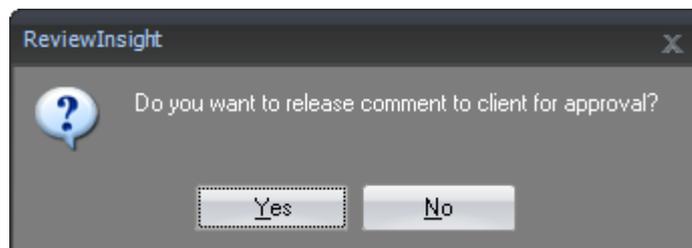
### 13.5 Approve a Comment

The approval option in ReviewInsight allows comments to be approved by both a selected project user(s) (dependent on access rights to ReviewInsight) and the client. By approving comments by both parties allows you to easily identify comments that are yet to be approved by either party, therefore giving you complete traceability of comments.

**Note:** An Action Taken must be entered for a comment (refer to section 13.4) before a selected project user(s) can approve the comment.

To approve a comment:

1. Select the comment from the comments list on the **ReviewInsight – View Comments** form.
2. Click the  button on the **ReviewInsight – View Comments** form.
3. You will then be prompted to acknowledge that you want to approve the comment, click the 'Yes' button on the prompt.
4. A prompt will be displayed asking if you want to release the comment to client approval, as shown below:



**Yes** This releases the comment for client approval and therefore makes the comment visible to ReviewInsight users with client logins.

**No** Does not release comment for Client approval, and therefore these comments are not visible to ReviewInsight users with client logins.

5. Your comment has now been approved.

**Note:** The option to approve comments is dependent on ReviewInsight user access.

### 13.6 Unapprove a Comment

To unapprove a comment.

1. Select the comment from the comments list on the **ReviewInsight – View Comments** form.
2. Click the  button on the **ReviewInsight – View Comments** form.
3. Your comment has been unapproved.

**Note:** If a comment is unapproved by a selected project user, this will remove both their approval and the clients approval. However if a comment is unapproved by a client user, this will only remove the client approval.

Both approval image and 3D data will be deleted when unapproving a comment.

### 13.7 Navigate Camera to Comment

To modify your 3D view to match the comment view.

1. Select the comment from the comments list on the **ReviewInsight – View Comments** form.
2. Click the  button on the **ReviewInsight – View Comments** form.
3. Your 3D view will change to matched the comment saved camera position.