

AWEBDESK EMAIL MARKETER

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AwebDesk Softwares

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About This User's Guide

How to Use This User's Guide

This user's guide describes AwebDesk Email Marketer's Graphical User Interface (GUI). It shows you how to use each screen in the GUI.

- ➤ Use the Introduction to get a basic overview of AwebDesk Email Marketer. See page 9.
- ▶ Use the Getting Started chapter to start sending emails right away. See page 14.
- ➤ Use the Table of Contents (page 3), to find information about a particular screen in the GUI.
- Use the rest of the user's guide to see in-depth descriptions of AwebDesk Email Marketer's features. The chapters are roughly arranged in order of the frequency with which you are like ly to use them when configuring AwebDesk Email Marketer.

Customer Support

If you have a problem with AwebDesk Email Marketer that is not covered in this User's Guide or the online knowledge base (click the Help link in the toolbar), please visit the AwebDesk online support center:

http://awebdesk.com/support/

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I INTRODUCTION

This section contains the following chapters:

Introduction (page 9)

Getting Started (page 14)

Logging In to AwebDesk Email Marketer (page 16)

INTRODUCTION

Welcome to AwebDesk Email Marketer

Congratulations on your purchase of AwebDesk Email Marketer! AwebDesk Email Marketer gives you an unprecedented ability to create, manage and automate large-scale email marketing campaigns, mailing lists, and automatic responses.

Note: If you want to start using AwebDesk Email Marketer to send out emails right away (see Getting Started on page 15).

AwebDesk Email Marketer Overview

Here's an overview of how AwebDesk Email Marketer works. The figure below shows how AwebDesk Email Marketer's most important components interact. The rest of this chapter describes the components in this figure.

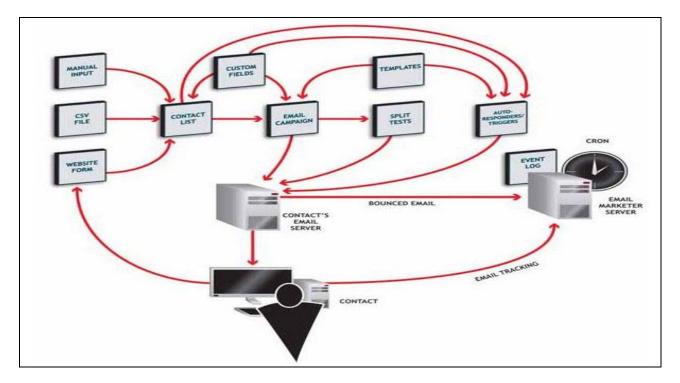


Fig 1: Awebdesk Email Marketer Overview

Contacts

Contacts are the people about whom you store information in AwebDesk Email Marketer. These are the people to whom you send emails.

Contact lists

AwebDesk Email Marketer stores all of your contacts in contact lists.

You can have multiple contacts lists, and you can configure each contact list to work in a different way. For example, you can configure one contact list to send out automatic emails to its members every month, and configure another list to take no automatic action. You can also configure information differently for each contact list (such as the "from" address of the emails you send out, and your company name).

Manual Input, CSV Files and Website Forms

There are three ways to add contacts to a contact list: by inputting them manually one-byone, by uploading a CSV (Comma-Separated Value) file with information on multiple contacts, or by having contacts fill out a form on your website.

Note: You can output a CSV file from many database and spreadsheet applications (Microsoft Excel, for example). When you upload a CSV file to AwebDesk Email Marketer, you can specify how AwebDesk Email Marketer should populate the contact list with the information in the file.

AwebDesk Email Marketer helps you create forms you can put on your website to let your customers sign up for your newsletter or emails.

Note: You can design forms in AwebDesk Email Marketer, and then paste the HTML directly into your web pages. You can also put some kinds of forms into the emails you send out.

There are three ways to add contacts to a contact list: by inputting them manually one-byone, by uploading a CSV (Comma-Separated Value) file with multiple contacts' information, or by having contacts fill out a form on your website.

Note:You can output a CSV file from many database and spreadsheet applications (Microsoft Ex cel,for example).When you upload a CSV file to AwebDesk EmailMarketer, you can speci fy how it should populate the contact list with the information the file.

Templates

Use HTML and plain-text templates to form the basis of your email campaigns. Templates make your emails attractive and promote your brand identity.

Either use the templates included with AwebDesk Email Marketer, which are designed specifically to display correctly in all popular email clients, or design your own using AwebDesk Email Marketer's fully-featured HTML development editor and plain-text editor.

Email Campaigns and Split Tests

Email campaigns are the emails that you send out from AwebDesk Email Marketer to the people on a contact list.

Email campaigns are based on an HTML or plain-text template, and are sent to members of a contact list. You control when you send email campaigns; you can send them at the click of a button, or schedule them to be sent out at a specific point in the future.

Split tests allow you to discover which version of an email is most effective. You can create different variations on an email (three versions with different subject lines, for example) and send them out to your contact list at random, in equal numbers. The statistics that are returned let you see which version has the highest open or click-through rate.

AwebDesk Email Marketer also supports automatic split testing, in which the "candidate" email versions are sent to only a small proportion of your contact list, and the "winner" version is then sent to the remaining contacts in the list.

Autoresponders and Triggers

Like email campaigns, autoresponders are emails based on HTML or plain-text templates. However, autoresponders are sent out automatically at pre-defined intervals after a contact is added to a contact list.

For example, you may want to send out one autoresponder as soon as contacts are added to the list ("Thanks for joining our mailing list!") and another a month or a year after they join ("You've been reading our daily newsletter for 30 days now; tell us what you think!").

Triggers are similar to autoresponders, but allow you even greater flexibility to automate email and administrative tasks to happen automatically when certain other events occur.

You can set up date-related triggers (so that everyone in your contact list receives a "Happy Birthday" email on their birthday, for example) and event-related triggers (so that a contact is automatically added to a "warm leads" contact list when he or she opens your email).

Custom Fields

Custom fields are variables that are added to a contact list. You can add any kind of variable you want ("City", "Date of birth", "Zip code", "Hat size" - whatever you need). When you add a custom field to a contact list, you can then add it in to an email campaign.

AwebDesk Email Marketer already has a lot of built-in custom fields that you can use to persona lize your emails. For example, if you required that a contact fills in a "First name" field in the we bsite form, you can then send out an email that automatically addresses the contact as "Dear Joe". This function is similar to the "mail merge" feature found in some word processing and database applications

Note: If you are going to use custom fields in emails, it is strongly recommended that you make them mandatory (a contact must fill them in to sign up). This way, you can be sure that you will have no embarrassing gaps in your emails.

Email Tracking

AwebDesk Email Marketer allows you to track and view a variety of information about the email s you send; how many are opened (and when), how many links are clicked in each one (and whic h link was clicked), and so on.

Bounce Tracking

Bounced emails are those that never reach their destination.

This can happen for numerous reasons. However, if you keep sending emails to an address that d oes not accept them, there is a danger that your email server could be blacklisted (making it muc h more difficult to send subsequent emails to anybody). To avoid this AwebDesk Email Marketer can track bounced emails, discover why they were bounced, and automatically act by deactivatin g contact's email addresses. The contact's details remain in the list, but emails are no longer sent.

AwebDesk Email Marketer can tell the difference between emails that bounced for temporary re asons (a contact's inbox was full, for example) and those that bounced for permanent reasons (th e account does not exist, for example). AwebDesk Email Marketer can then take different action

depending on the type of bounce that occurred.

Cron

Cron (an abbreviation of "chronograph") is a program that activates other programs, commands a nd processes at pre-determined times and intervals. It is a way of scheduling tasks to happen auto matically. The AwebDesk Email Marketer server uses cron jobs to take care of sending out sched uled emails, handling autoresponders and bounced emails, and a variety of other tasks.

Event Log

AwebDesk Email Marketer's event log is a CRM (Customer Relationship Management) feature t hat allows you to see all of your interactions with a contact at a glance. Information about Aweb Desk Email Marketer-related events (for example, each time an email is sent to a contact) is logg ed automatically, and you can also manually log all sorts of other information (for example, each time you call or meet a contact in person).

Getting Started

Use this chapter if you want to start sending out emails right away. The steps in this chapter show you how to set up a list of your contacts, and send emails to them.

Note: AwebDesk Email Marketer should already be set up and configured on your server. If you are in doubt, check with your system administrator or whoever is in charge of the server.

Steps marked with a red asterisk (*) are necessary. The other steps are not necessary, but allow you to perform additional, useful tasks.

Follow the links to other parts of this user's guide for information on how to complete each step.

- 1) Log in to AwebDesk Email Marketer. *
 - Use your username and password to access AwebDesk Email Marketer.
- 2) Set up a contact list. *
 Create a list to hold information about your contacts (the people to whom you send your emails). You can also configure the following:
 - > Your name, email address, and other personal details.
 - > Your company's name, address and phone number.
 - > Where bounced emails should be sent.
 - Which custom fields you want to use (see step 3)
 - > Which fields you want to see when you view the list.
- 3) Create custom fields.

If you want to collect a specific type of information about your contacts, you can create a custom field to hold the information.

- You can specify the kind of field you want to make (text box, drop-down list, check box, and so on), and a variety of other settings.
- You can also specify whether or not the field should be mandatory (if a field is mandatory, it must be filled in before you can successfully add a contact to the list).

Note: Skip this step if you do not want to collect information that is not covered by the builtin fields.

4) Add contacts to your contact list. *

Manually add information about one or more people to whom you want to send emails. You can also upload a file containing contacts' information, if you have one.

5) Create a signup form.

Use AwebDesk Email Marketer to create an HTML form you can add to your website that allows people to add their information to your contact list.

Note: Skip this step if you do not want to allow people to sign up to join your contact list.

- 6) Place the signup form on your website.Add the HTML form you created in step 5 to a page on your website Note: Skip this step if you did not create a form in step 5.
- 7) Create an email campaign. *

Email campaigns control the emails you sent to the contacts on your contact list.

- Specify whether you want to send an HTML email, a plain-text email, or both (known as "multipart").
- Design the HTML and/or text components of the campaign. Use the built-in templates, modify a template, or build your own from scratch.
- ➢ Write your email's text content.
- ➢ Use custom fields, if required.
- > Activate the email: allow it to be sent to your contacts.
- > Validate your email, if required: check how it looks in popular email clients.
- > Preview your email, if required: send a test copy to your own email address.
- Save the campaign.
- Send your campaign to your contacts. * Select the contact list to which you want to send the email campaign, and send it out to the contacts belonging to the list.
- Check statistics about your campaign. Find out how many of your emails reached their targets successfully, how many were opened, and a variety of other statistics.

Note: Skip this step if you do not want to view statistics about your campaign.

Logging In to AwebDesk Email Marketer

Take the following steps to log in to AwebDesk Email Marketer.

1) Open your Internet browser and enter AwebDesk Email Marketer's URL in the address bar. Hit Enter or click Login.

actual C bo more
- 100 (2010) (100 (100 (100 (100 (100 (100 (100
Remember me

Fig 2: Login screen

- 2) Enter your Username and Password.
- 3) Select the screen you want to see once you have logged in. See the following pages for more information on each screen:
 - > Dashboard: see Using the Home Screen on page 19.
 - Subscribers: see Using the Home Screen on page 24.
 - Subscribers lists: see Viewing and Managing Contact Lists on page 54.
 - List Segmentation: see Creating, Editing and Viewing Segments on page 63.
 - Email campaigns: see Viewing and Managing Email Campaigns on page 62.
 - > My autoresponders: see Viewing Autoresponders on page 39.
 - > Reports & Statistics: see Viewing Email Campaign Statistics on page 75.
- 4) If you want AwebDesk Email Marketer to remember your Username and Password, click Re member my details. If you do not want AwebDesk Email Marketer to remember your details, leave this box unchecked.
- Note: Select Remember my details only when you are the only person with access to the computer you are using. NEVER select this on a public computer. Failure to

adequately protect the details of your contacts may contravene your local data protection laws.

- 5) Click Login. If your Username and Password are correct, the screen you selected in step 3 displays.
- Note: If you forgot your password, click the Forgot your password? link. A screen displays in which you can enter your Username. Click Send email. An email is sent to the email address you registered with AwebDesk Email Marketer. You can click a link in the email to regain access to AwebDesk Email Marketer.

THE NAVIGATION BAR

This section contains the following chapters:

Overview of Dashboard (page 19)

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Choose the theme for admin panel(page 20)

Overview of Left Side Navigation Bar (page 23)

Subscribers Management (page 24)

Campaigns Creation (page 28)

List Management (page 30)

Reports Analysis (page 35)

Overview of Dashboard

This chapter discusses a brief overview and steps on how to send campaigns.

Awebdesk	Search Ar Search Ar Welcome, Sandeep!	nything Anytime				
Subscribers	Left side bar menu	Quick St	ats			
Campaigns		(2)				
Lists	Total Lists	Active Subscribers	Tota	al emails sent	Campaigns	sent
Dashboard	7	401050		452371	1	
Subscribers	View	subscribe and unsubscribe trend		Click to view rece	ent subscribers	
Campaigns	Subscribe Trend Unsubscribe Trend		Recent Subscri	bers Recent Campaigns	Click to view rec	ent campaings
	120,000	106,440	List	Email	Name	Date/Time
Lists	100,000 -		test1	states in group to on	shallendro mmm	06/23/2014 05:25
	80,000 -		test1	make index fragmy com	maked more	06/23/2014 05:25
Reports	60,000 -		test1	aparticipity com	approximation	06/23/2014 05:24
A	40,000 -		test1	demo666666@gmail.com	demo666666	06/23/2014 05:20
Forms	20,000 -		test1	demo555555@gmail.com	demo555555	06/23/2014 05:20
os:	05/28 06/04 06/11	06/18 06/21 06/25	test1	demo444444@gmail.com	demo444444	06/23/2014 05:20
Settings			test1	demo333333@gmail.com	demo333333	06/23/2014 05:20
Ċ	Ongoing Processes		test1	demo222222@gmail.com	demo222222	06/23/2014 05:20
Logout	No Active process Now		test1	demo111111@gmail.com	demo111111	06/23/2014 05:20
			com-admin1	vietnam@bol.net.in	Vietnam General Consulate	06/22/2014 02:05

Fig 3: Dashboard Overview

Choose Theme for Admin panel

After login as admin, you will be redirected to admin Dashboard. On Left side bar you will see "Settings" option in Menu).



Fig 4: Setting Option

If you want to change theme please follow below steps:

1) Click **Settings** in the left navigation bar and select **Account settings**.

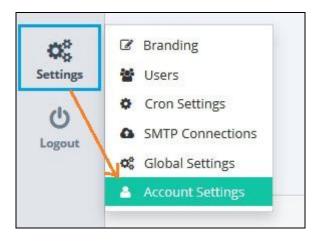


Fig 5: Account Settings

2) You will see option **Default Dashboard theme.** You can easily choose theme which you want to set for email marketer. Kindly see below image to get idea.

Your Settings			
Default Time Zone	America/Chicago (GMT -0600)	~	
Default Language	English		
Default Dashboard theme	Modern 🗸		
Default Mobile Dashboard	Modern		Choose theme option which
theme	Mighty		you want to use
Lists per Page	Classic Arabic(RTL)		
Messages per Page	20 🗸		
Subscribers per Page	50 🗸		
Default message editor size	100% (width)		
	600px (height	0	
Auto Update Pages	Update every 10 minutes		
Stats			
Total Messages Sent:	Click to update	button	452,407
Total Campaigns Sent:			9
Update Back			

Fig 6: Choose your theme

3) Select theme and click on **Update** button.

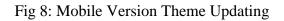
4) Once you refresh your dashboard will comes with new changed theme.

based	List	s (7)								O Add New List
2								Search Adva	nced Search	🕅 Manage Lists
ribers		Optio	ns			List Name	Subscribers	Campaigns Sent	Emails Sent	List Settings
aigres		Edit	Reports	Сору	Delete	com-admin1	101,811	1	97,746	III List Segments
E ta		Edit	Reports	Сору	Delete	com-admin2	99,895	1	100,576	Subscriber Actions
1		Edit	Reports	Сору	Delete	com-admin3	103,155	1	103,705	Subscriptions by Ema
il inta c		Edit	Reports	Сору	Delete	com-admin4	73,776	1	103.763	Other List Settings
e.		Edit	Reports	Сору	Delete	com-admin5	22,404	1	106,995	Email Confirmation Se
118		Edit	Reports	Сору	Delete	net-admin1	0	0	0	器 Custom Email Header
D ngs		Edit	Reports	Сору	Delete	test1	9	0	0	1 Bounce Settings
) put	Add	D	elete Selec	ted				Page 1 of 1	00 per paga 🔽	

Fig 7: Dashboard with Updated Theme

You may also choose theme for your mobile version from same screen.

Your Settings				
Default Time Zone	America/Chicago (GMT -060	10) 🗸		
Default Language	English	~		
Default Dashboard theme	Modern 🗸			
Default Mobile Dashboard theme	Modern 🗸		Choose theme Dashboard	for your Mobile
Lists per Page	100 🗸		Dustinguita	
Messages per Page	20 🗸			
Subscribers per Page	50 🗸			
Default message editor size	100% (w	/idth)		
	600px (h	eight) 🕜		
Auto Update Pages	Update every 10 minutes	v		
Stats				
Total Messages Sent:				452,407
Total Campaigns Sent:				9
Update Back				



Overview of Left Side Navigation Bar



Fig 9: Left Side Navigation Bar

Subscribers Management



Fig 10: Subscriber Management

Our Email Marketing Software can be used just like an innovative CRM solution to build your subscribers list, segment them and later on send emails with one to one user activity log. You can copy and paste your email addresses, your contacts, file upload, direct MySQL connection and of course import them with simply a few mouse clicks.

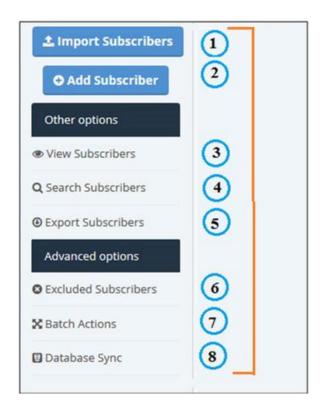


Fig 11: Steps to manage subscribers

[1] Import Subscribers

Import subscribers from a file (recommended for large scale imports), copy or paste (recommended for small scale imports), synchronization with external service by using an Import form or else attach a file (maximum size 2MB) to it and then import into the chosen file. Contains advanced Importing options where you can import as an active subscriber, as an unsubscribed subscriber, as an unconfirmed subscriber or as excluded email address.

[2] Add Subscribers

Build your list and manage your subscribers more effectively. Add new subscribers to particular list in order to send email campaigns. Advanced options enable to filter active, unsubscribed, bounced or unconfirmed status of the subscribers.

[3] View Subscribers

View subscriber's mailing list, subscriber details (status of subscriber, first name, last name), recent campaign history, campaigns that are scheduled to send to in the near future and list of email addresses that has been bounced.

[4] Search Subscribers

Search subscriber's mailing list, subscriber details (status of subscriber, first name, last name), recent campaign history, campaigns that are scheduled to send to in the near future and list of email addresses that has been bounced

[5] Export Subscribers

Export contacts to a CSV (Comma-Separated Value), XLS (Microsoft Excel) or XML (Extensible Markup Language) file. You can export all contacts or selected ones(current list) from a list (or multiple lists), or export only contacts who match certain criteria or fields such as Last name, first name, ID, Status, date added, IP address, user agent and so on.

[6] Excluded Subscribers

Exclude all or selected subscribers from the list to personalize your marketing for greater results. You can exclude subscribers or contacts by entering their details that matches exactly else that begins with or ends with the information you have provided manually.

[7] Batch Actions

Removing bulk subscribers from list is performed through batch actions. You can remove a selected list of addresses (enter emails in box - one per line) manually or from the given list, remove all non-confirmed subscribers from the selected lists or remove all subscribers from the lists.

[7.1] List Cleanup

Awebdesk email marketer is the only self hosted email marketing platform to provide you integrated list cleanup feature. With this mind blowing feature, you could cleanup your thousands of bad emails on a click of a button. The process is fully automated and runs in background. So you just select lists and click List cleanup button. Our system will automatically remove bad emails from the system.

To do list cleaning goto: Subscribers -> Batch Actions, here you will find list clearing feature with different options.

Cashboard	1 Import Subscribers	Batch Actions	
	• Add Subscriber	Perform action in these lists:	
Subscribers	Other options	Com-admin1	
	View Subscribers	com-admin2	
Campaign:	Q Search Subscribers	com-admin3	
Lists	€ Export Subscribers		
.11	Advanced options	Remove a select list of addresses (enter emails in box - one per line)	
Reports	Batch Actions		
Forms	Database Sync		
O.			
Settings			
Ċ			
Logout		Delete addresses listed in above text box	
		Remove all non-confirmed subscribers from these lists	
		Warning: This will delete all subscribers who have not confirmed their subscription for these lists.	
		All subscribers who subscribed (but did not confirm their subscription) before:	
		06/15/2014	

Fig 12: List cleanup

[8] Database Sync Utility

Prepare a backup of your data and let you save it as a file on your machine. The format of the backup is a series of MySQL statements, suitable to be restored (imported) by a utility such as phpMyAdmin.

Campaign Creation

Create campaigns for all your marketing & email needs. From a basic newsletter to an automated auto responder, AwebDesk Email Marketer can take care of it all. Campaign types includes Onetime campaigns, Auto responder campaigns, Birthday campaigns, RSS triggered campaigns, Text-only campaigns, API based campaigns, Scheduled campaigns, Split testing campaigns, Date based campaigns, Recurring campaigns, Fetched by URL campaigns.



Fig 13: Campaign Creation

[1] Create Campaign

Email campaigns are the emails that you send out from AwebDesk Email Marketer to the people on a contact list. Email campaigns control the emails you sent to the contacts on your contact list.

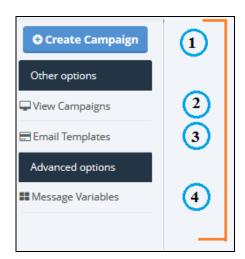


Fig 14: Campaign creation and features

Enter a name and choose the type of campaign you want to send like regular, autoresponder,

RSS, Subscriber database, split testing campaign and so on. Specify whether you want to send an HTML email, a plain-text email, or both (known as "multipart"). Design the HTML and/ortext components of the campaign

Use the built-in templates, modify a template, or build your own from scratch. Then write your email's text content by using custom fields (if required). Hence activate the email and allow it to be sent to your contacts.

Preview your email, if required and send a test copy to your own email address and finally save the campaign.

[2] View Campaigns

View or delete the selected campaigns from the list of your campaigns. Shows the summary of the selected campaign like you can preview the message subject, schedule your campaign, make the campaign private or public archive, spam filter tests, enable or disable reads or open tracking etc.

[3] Email Templates

Templates control the look of your email. They specify which fonts and text colors to use, the background colors and images to display, and the size and shape of the text areas on the user's screen. AwebDesk Email Marketer includes a huge variety of built-in templates, ready for you to use out of the box. They have been designed and tested with interoperability in mind, so they will display correctly in all common HTML email clients.

You can also create your own custom email templates. Either use the included WYSIWYG(What You See Is What You Get) editor, or upload an HTML file from your local computer or a remote URL as the basis for the template.

[4] Message Variables

Message Variables includes certain variables while creating a campaign like personalizing tag that will be used in mailings, personalization name to be inserted from the list or by adding new name, allows to Insert Conditional Content in order to personalize messages.

List Management

With this Email Marketing tool make subscriber lists with custom fields and store different information of your subscribers like name, age, email, phone no etc.



Fig 15: List Management

[1] Add New List

Lists are used to group sets of subscribers. Here you can add new lists so that you can send a campaign. You can easily include your senders contact information (specific to the list you are sending to) by placing the personalization tag within your outgoing emails

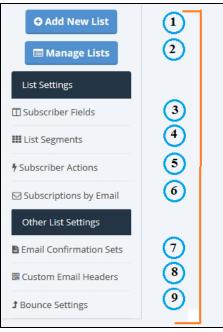


Fig 16: Follow to manage subscriber list

Specify sender's contact information before addling them to list. Now you can start adding subscribers, Import subscribers, manage subscribers to your list so that you can send a campaign.

[2] Manage Lists

Edit the predefined lists so that you can send a campaign and you can configure each list to work in a different way. Include your senders contact information by placing the personalization tag. You can configure one contact list to send out through external services like Configure Facebook or twitter application settings, Configure Unbounce integration settings.

[2.1] List Sharing

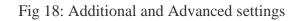
You have created a list, now want to share it with other users?. Don't worry at all our new version will let you allow to share a list with existing users anytime you want.

Dashboard	• Add New List	List	s (10))			
Subscribers	List Settings						List Name
	🖾 Subscriber Fields		Optio	ns			List Name
Campaigns	III List Segments		Edit	Reports	Сору	Delete	com-admin1
	Subscriber Actions		Edit	Reports	Сору	Delete	com-admin2
Lists	Subscriptions by Email		Edit	Reports	Сору	Delete	com-admin3
Reports	Other List Settings		Edit	Reports	Сору	Delete	com-admin4
<u></u>	Email Confirmation Sets		Edit	Reports	Сору	Delete	com-admin5
Forms	罷 Custom Email Headers		Edit	Reports	Сору	Delete	demo
Q ₀ ⁰	Bounce Settings		Edit	Reports	Сору	Delete	mkmtest1
Settings			Edit	Reports	Сору	Delete	net-admin1

Fig 17: List Sharing

To do list sharing go to: **Lists** ->click on edit button for any list, you will see the "**additional and advanced settings**" just scroll down and at last there you have option to add the userID of user to whom you want to share the list. Simply add the userID's with comma separator and click on Save. That's it.

Additional & Advanced Settings	-	
Select: All · None		
Allow duplicate emails to subscribe		
Allow duplicate emails to be sent		
Ask for reason for unsubscription		
Send last campaign to new subscribers		
Use Captcha Image		
Require Name		
Do not show in public section		
Default Subscriber Name	Subscriber	0
Send copies of campaigns to		0
Public URL Short Name	demo	0
Subscription notification email]0
Unsubscription notification email]0
List Owner	admin 🔻 👔	
Additional List Owners (comma separated user ids)	3,5,8	0



[3] Subscriber Fields

Add customized subscription forms to your web site to allow your visitors to subscribe to your list(s). You can customize the look and feel of the form to match your existing web design for seamless integration. Edit text field names, bubble content (the contents of this field will show up as a tool tip when visitor hovers over the field), and label justification and personalization tag.

[4] List Segment

This section controls the contact list segments that users of this account may use. Select all segments to allow users of this account to use every contact list segment stored in AwebDesk

Email Marketer.

Select User's own segments plus the following lists to allow the user to access contact list segments configured in the user's account, plus the other lists that display below (if other contact lists are already configured).

[5] Subscriber Actions

Here select the subscriber name and then select an action type like when subscriber reads/opens a campaign, when subscriber clicks on a link, when subscriber socially shares a campaign, when subscriber forwards a campaign, when subscriber subscribes to a list, when subscriber unsubscribe from a list and so on. Select the list and campaign type and the actions that you want to take place like whether you want to update subscriber info, send campaign and so on.

[6] Subscriptions by Email

Subscribe by email which contains email address and Contact format. Subscription lets contacts sign up for your emails. Select from the given list the subscribers whom you want to subscribe or unsubscribe by email depending upon POP3 account or Pipe. Enter your host and port number and number of emails you want to process at one time and then add your subscriber.

[7] Email Confirmation Sets

Design the HTML version or plain text version of the confirmation email in this section. AwebDesk Email Marketer's built-in HTML editor is an HTML design tool that allows you to easily create and modify your emails. You can use the WYSIWYG editing tool, work directly with HTML code, and preview your email. Enter the message for the thank-you email. Confirm the Opt-In/Opt-Out Email and select names from the list to those you want to access this confirmation set and browse any documents for attachments.

[8] Custom Email Header

This feature is for advanced users only. Custom headers are headers that will go in the message source, invisible to the subscriber. Some custom headers might prevent your mailings from being sent.

[9] Bounce Settings

Bounced emails are emails that could not be delivered to the intended recipient. Enter the email address to which bounced emails should be sent by default. Enter the username and password associated with the Default bounce username. Select the method you want to deal with the

bounced emails such as select No Bounced E-mail Management which is default one and here bounced E-mail Messages will be sent to the From sender of the mailing. No configuration is needed, recommended for novice users. Others are pipe from email address or use POP3 account.

Report Analysis

Comprehensive reporting and analytics are provided to help you analyze your contacts and your campaigns. Learn more about your contacts and use that information to help improve your overall marketing.

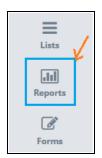


Fig 19: Report & Analysis

[1] Campaign Reports

Shows a report of the email campaign you are about to send. Comprehensive reporting and analytics are provided to help you analyze your contacts and your campaigns. From the statistics tab you can see exactly who opened your email, how many times they opened it, and the date/time that they viewed your campaign, which email addresses bounced, how many unsubscribed and many more.



Fig 20: Reports & Analysis Navigation

You can view the data as a bar chart or as a data table with more elaborated detail. See which links were clicked, who clicks on each link, how many times they clicked, and on what date/time. You can type in your Google Analytics details and a tracking code will be added to all links in your email, giving you full integration for number of visits, goals and e-commerce conversions for that campaign.

[2] List Reports

Shows the List Sending Activities like subscribe trend, unsubscribe trend which shows subscribe or unsubscribe statistics for each email campaign you send, either for a specific date or over time. You can see what time of the day receives the most opens which is shown by the tab opens by hour trend. Shows total number of confirmed or unconfirmed subscribers, bounces, total email sent and average number of emails sent per day.

[3] User Reports

Shows User Group Sending Activity which gives full details of the total number of email sent per day, total number of campaign sent per day and average number of emails sent per day. Also shows the limit of emails that is to be sent per month.

[4] Read Trends

By the help of Trend report you can see what time of the day receives the most opens. You can look across all your lists, for a specific list, or a specific campaign. You can also see what day of the week achieves the highest opens. By using this data you can find out the optimal day of the week and time of the day to send future campaigns.

[5] Email Client Trends

It automatically tracks the email clients your subscribers are using. You will be able to view the top email clients for a list and/or a specific campaign. From there you can export the list of best email clients.

First Thing First Do

[1] Setting up Crons

> What is Cron?

Cron (an abbreviation of "chronograph") is a program that activates other programs, commands and processes at pre-determined times and intervals. It is a way of scheduling tasks to happen automatically. The AwebDesk Email Marketer server uses cron jobs to take care of sending out scheduled emails, handling autoresponders and bounced emails, and a variety of other tasks.

Setting up Crons



Fig 21: Navigate to Crons setup

After login as admin, you will be redirected to admin Dashboard. On Top Right of dashboard you will see option to set crons (scheduled tasks). After Clicking on "Crons" you will be able to change cron settings

1 hav	re a UNIX-based server. How do I setu	p cron jobs?						
	Typically you will be able to setup y	our cron with the following f	ormet:					
*/5****php/home/demo/public_html/mailer/manage/cron.php								
	If your PHP executable is installed it	If your PHP executable is installed in a custom folder, you may need to specify the PHP folder (such as /usr/local/bin/php) with your custom PHP path in a following command:						
	*/5****/user/local/php/	*/5****/user/local/php/home/demo/public_html/mailer/cron.php						
	If you are having trouble setting up	If you are having trouble setting up the cron (or do not know the location of PHP on the server) you can use the following format:						
	*/5****wget http://www	yourdomain.com/m	ailer/manage/cron.php>/dev/null					
	*/5****wget http://www	v.yourdomain.com/ma	ailer/manage/cron.php>/dev/null Search	Advanced Searc				
	*/5****wget http://www	.yourdomain.com/m: Name		Advanced Searc				
		Name	Search					

Fig 22: Edit each scheduled task as per requirement

Before doing anything first always set your cron settings so that all your scheduled tasks will work appropriately.

Schee	duled Tasks
	UNIX-based server. How do I setup cron jobs? Typically you will be able to setup your cron with the following format:
	*/5****php/home/demo/public_html/mailer/manage/cron.php
	If your PHP executable is installed in a custom folder, you may need to specify the PHP folder (such as /usr/local/bin/php) with your custom PHP path in a following command:
	*/5****/ <u>usr/local/bin/php</u> /home/demo/public_html/mailer/manage/cron.php
	If you are having trouble setting up the cron (or do not know the location of PHP on the server) you can use the following format:
	*/5****wget http://www.yourdomain.com/mailer/manage/cron.php>/dev/null
Cron Jo	bb Information
Identifier	autoreminder autoreminder
Name	Auto-Reminder Auto-Reminder
	onAuto-Reminder should run only once a day, since it uses dates only, not times. It sends campaigns scheduled against the anniversary of the date stored in subscriber's subscription date/custom field.
Active	
Keep Logs	
File Name	
Day of the	e Week Every day of the week 🗸 🥥
Day of the Month	e Every day of the month
Hour	On the Hour 💙 0 💙
Minute	At Minute v 0 v - v - v - v - v 0
Update	e Back

Fig 23: Cron job settings

Always provide exact field details so that scheduled tasks will work as you want.

Autoresponder Settings

Autoresponders are emails which get sent to a contact after they've been on your list for a certain time, such as 24 hours or 2 weeks. This email marketing software allows you to create multiple, sequential autoresponder emails for each of your contact lists. You can set auto responders for different actions such as subscription, certain link click or when an email is forwarded or another email address. With this bulk email software you can fetch all kind of statistics about your auto responders just like email campaigns.

Click on "Edit" option

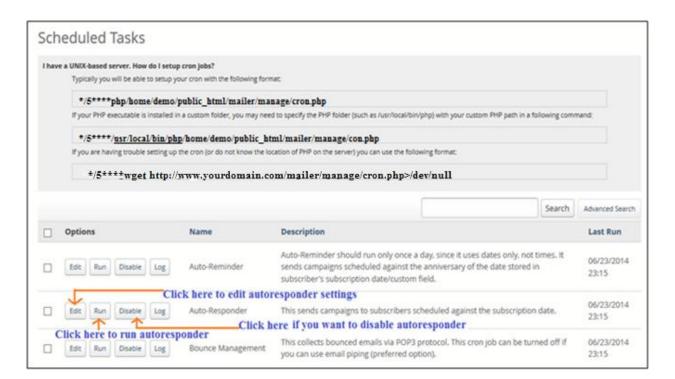


Fig 24: Navigate to Autoresponder Settings

When you click on edit option you will see autoresponder settings page.

You can set autoresponders to send automatic emails to your subscribers through crons settings. This sends campaigns to subscribers scheduled against the subscription date.

Scheo	duled Tasks				
	I have a UND/-based server. How do I setup cron jobs?				
	Typically you will be able to setup your cron with the following format:				
	*/\$*****php home 6emo yablic, bimi malar imaaage itrea php Museur DVD even exhib is installed in a suprem folder use on an even of the DVD folder for their Autoinstituinished with use or suprem DVD each in a following community				
	If your PHP executable is installed in a custom folder, you may need to specify the PHP folder (such as /usr/local/bin/php) with your custom PHP path in a following command:				
	*.\$**** <u>yan local bia blog</u> home demo yablic, <u>kml</u> maller imaage croaphp If you are having trouble setting up the cron (or do not know the location of PHP on the server) you can use the following format:				
	*,6*****uget http://www.yourdomain.com/mailer/manage/cron.php>/dev/null				
	Ter might might in the year reasonance manage was paper and man				
Cron Jo	b Information				
Identifier	autoreminder autoreminder				
Name	Auto-Reminder Auto-Reminder				
Description	vAuto-Reminder should run only once a day, since it uses dates only, not times. It sends campaigns scheduled against the anniversary of the date stored in subscriber's subscription				
	date/custom field.				
Cron Jo	b Settings				
Active					
Keep Logs					
File Name /	/ URL Jmanage/functions/crons/autoreminder.php 🕖				
Day of the	Day of the Week Every day of the week 🔽 🥥				
Day of the Month	Every day of the month				
Hour	On the Hour 👻 0 👻 📦				
Minute	At Minute V 0 V - V - V - V - V - V 0				
Update	Back				

Fig 25: Autoresponder Settings

[2] Branding Your Email Marketer

Öö Settings	Branding Click here if you want to change branding settings
	Cron Settings
	SMTP Connections
	© Global Settings
	Account Settings

Fig 26: Navigate to Branding Email Marketer

Under "Branding" option you can easily personalize AwebDesk Email Marketing Software accordingly and you can send group-wise emails to your different customers.

After Clicking on Branding you can easily set details which you want to send with particular email group campaigns.

Brandi	ng		
			Search Advanced Search
Options	User Group	Site Name	
Edit	100 emails, 100 subscribers	Awebdesk	
Edit	100 Subscribers, 100 emails trial	Awebdesk	
Edit	500 emails, 500 subscribers	Awebdesk	
Edit	Admin	Awebdesk	
-6	Click here to edit details for particular user group		Page 1 of 1 20 per page

Fig 27: Personalize your email marketer for group mailing

You can easily edit your details for any particular group emails. It will make you to set brand for every email you send under any user group, you don't need to be panic if you want to send emails to group of customers from different businesses.

Software name	The software name is used for the title of the application and on some default & notification style emails.				
	My Branded Software Change your email marketer name				
E-mail Header	You are able to specify a block of content that will be included at the top of all emails sent for this user group.				
	Enable non-removable header for HTML messages You can set (enable)text/html header message for outgoing emails				
E-mail Footer	You are able to specify a block of content that will be included at the bottom of all emails sent for this user group.				
	Enable non-removable footer for text messages You can set(enable) text/html footer message for outgoing emails				
lemplates &	For security reasons , we have removed html/css customisation through admin. You must update it by editing html files inside templates of				
iyina -	Customize Admin Section Template You have option to customize your admin panel &				
	Customize Admin Section CSS Styles you can also change the frontend look and feel.				
	Customize Public Section Template Edit templates and CSS according to your need easily or				
	Customize Public Section CSS Styles put your own design template here to give unique loook to your email marketing software				

Fig 28: Branding AwebDesk Email Marketer

Personalize email marketing software according to your needs. Set predefined header and footer for your outgoing emails. You can change look and feel of your email marketing software admin panel and also give excellent new frontend look with template editing feature.

[3] Settings

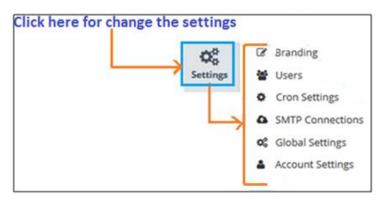


Fig 29: Navigate to Settings Wizard

On Top Right of dashboard you will see Settings option. After Clicking on "Settings" you will be redirected to Awebdesk Email Marketer settings wizard.

General Settings: Here you can easily set your default send from email address, add down to maintenance message, If you want to show SEO friendly URL then always check "SEO Friendly URLS" (Please verify your .htaccess content to assure use of seo friendly urls utility), you can set maximum upload size for files uploads.

Localization: You can set your own regional language for your software with this it will be more comfortable for you to handle this excellent email marketing software. Set default time zone and also set default date & time format here.

SMTP/Mail Settings: Here you can set maximum emails to send in a specific time period per sending method, Throttle your email sending per mail sending method, & Setup multiple sending methods & setup rotating options.

Deliverability Tools:

Automatic Abuse Management: The report abuse link can be added to each user group mandatory footer (thus adding it to all their outgoing emails). When clicked it will verify that they wish to report abuse and unsubscribe them from the list if they choose to continue with reporting abuse.

Feedback Loop Processing: A feedback loop is a service provided by ISPs where they will forward complaints made by email recipients to the original sender. Joining feedback loops

provides a way for you to clean your list and identify a problem that exists in your marketing strategy

SPF Records: SPF records need to be setup on a server level, and not within this application. The administrator of your DNS server needs to make adjustments to your DNS zone. The DNS syntax for an SPF record may look like this:

YOURMAILSERVER.COM. IN TXT ''v=spf1 a mx –all''

[4] User Groups

On Top Right of dashboard you will see Users option. After Clicking on "Users" you will be redirected to user management area.

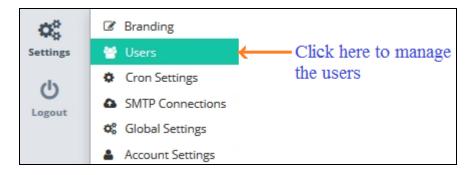


Fig 30-a: Navigate to User Groups

Now you will see a navigation bar on left side. Just click on "User Groups" to manage user groups and settings.

Users & Groups
oo General Settings
Lusers
📽 User Groups 🦌
C Branding
External Services
Cogin Sources

Fig 30-b: Navigate to User Groups

After clicking on "User Groups" you will be able to view user groups you have in your email marketing software. You can edit user group settings and also view and edit the login sources.

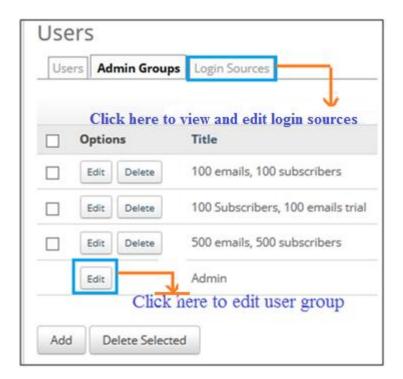


Fig 30-c: Edit User Groups

You can edit any user group settings just by clicking on "Edit" option with respective user group. You can assign different permissions for sending emails or limit the users based on number of email sent, number of subscribers, list, campaigns per month etc. by creating a user group.

Users		
Users Adr	nin Groups	es
Title	admin2	
Description	admin2	
Lists	com-admins com-admin4 com-admin5 demo	
Sending metho	net-admin1 test1 Select: All - None 🍘 idsi smtp (5)	▼ MTP)
Permis	Select: All • None 🌚	
Lists		Add 🖌 Edit 🗸 Delete
		Manage Email Confirmation Sets 🗹 Manage Custom Email Headers
		☑ Manage (Un)Subscribe By Email ☑ Manage Bounce Settings
Campaigns		Add CEdit Delete Send
Subscribers		Add Cedit Collete Comport Cexport Sync Approve

Fig 30-d: Editing User Group

Note: Our email marketing software also has ESP(Email Service Provider) edition through which you can run your Aweber/Mailchimp clone and manage the users, there subscription billing, emails through an centralized platform. <u>Click here</u> to View Demo.

[5] Managing Users

After navigating to user management area you will see users list. You can edit or delete any user from the list anytime. With AwebDesk Email Marketer, you can export the available users anytime into csv file.

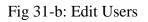
Users	Admin Groups	Login Sources			
You have a	a total of 9999999 a	dmin user spots. 99999!	97 admin user spots are left		
	T	-Click here t	o edit user details	All Groups	>
_ 0	ptions	User	Name	E	mail
E	idit 🔶	admin	Territory Number		and the state of the
	dit Delete	test1	user userkjh	c	lemo@test.com
	1	Click here t	o delete user		
Add Us	er Delete Se	elected Expo	rt ← Click here to e	vnort users	

Fig 31 -a: Manage Users

Just click on "Edit "option to edit any user then you will be navigated to user details where you can change username, email-Id, user password and more.

As mentioned earlier in user groups, you can create user. Users will have same permissions as mentioned in user groups.

Admin Groups Login Sources	
test1	
sword	
100 emails, 100 subscribers	Add a new group
100 emails, 100 subscribers	
100 Subscribers, 100 emails trial	
500 emails, 500 subscribers	·
demo	
demo	
	test1 sword test1 test1 total test1 test1 test



You can change the user details & also allot it to a new user group.

Note: Additional user slots can be purchased at support@awebdesk.com

[6] External Services

First navigate to settings and then you will see a menu on left side of screen. Click on "External services" to view the available external services with AwebDesk Email Marketer.

Users & Groups	
🕫 General Settings	
🛔 Users	
曫 User Groups	
C Branding	/
External Services	
Login Sources	

Fig 32-a: External Services

With Awebdesk Email Marketing Software you will use external services (Example. Facebook, Twitter) which will help you to boost you email marketing

External Services		
Options	Name	Description
Edit	Facebook	Configure Facebook application settings.
Edit	Twitter	Configure Twitter application settings.
Edit	Unbounce	Configure Unbounce integration settings.

Fig 32-b: Available External Services

Facebook Application Settings: In order to send auto-updates to Facebook, you must first include your own application keys that correspond to your domain. <u>Register an</u> application on Facebook, and then include your application keys here (Refer Fig).

Name:	Facebook
Description:	Configure Facebook application settings.
Settings:	In order to send auto-updates to Facebook, you must first include your own application keys that correspond to your domain. Register an application on Facebook, then include your application keys here. NOTI You will have to update your list settings if these values are changed.
	Application ID:
	Application secret:

Fig 32-c: Facebook App Setting

NOTE: You will have to update your list settings if these values are changed.

Twitter Application Settings: By default, Twitter updates will have a source from @awebdesk. To include your own source, <u>register an application on Twitter</u> and include the consumer keys here. Make sure your Twitter application meets the requirements that we outline (provide a value for the Callback URL). You will not be able to save these settings unless it does.

Name:	Twitter
Description:	Configure Twitter application settings.
Settings:	By default, Twitter updates will have a source from @awebdesk. To include your own source, register an application on Twitter and include the consumer keys here. Make sure your Twitter application meets th requirements that we outline (provide a value for the Caliback URL). You will not be able to save these settings unless it does. NOTE: You may have to update your list settings if these values are changed.
	Consumer key:
	Consumer secret:

Fig 32-d: Twitter App Settings

NOTE: You may have to update your list settings if these values are changed.

Unbounce Integration Settings: You can add list to which you want to apply

unbounce service.

Name:	Unbounce
Description:	Configure Unbounce integration settings.
Settings:	Choose the List that your Unbounce WebHook will add subscribers to:
	Com-admin1
	com-admin2
	Com-admin3
	Com Idmin A
	Unbounce WebHook URL
	Paste this URL into your Unbounce WebHook (POST to URL) field. New leads will automatically be added to your chosen http:// /

Fig 32-e: Unbounce Integration Settings

Choose the list from available subscribers list to which you want to apply unbounce service (Refer Fig 30-e).

[7] Multiple SMTP Connections

On Top Right Navigation bar you will see "SMTP Connections". After Clicking on it you will be redirected to multiple SMTP Settings wizard.

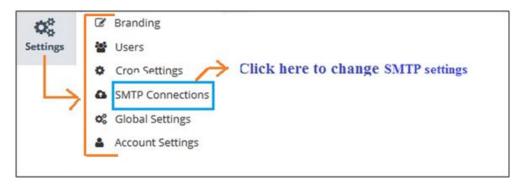


Fig 33-a: Navigate to SMTP Settings

ALL major email sending MTA's are supported by our email marketing software. Setup multiple SMTP server connections and let AEM sending engine rotate (based on your settings) through the connections while sending out your email campaigns

il Sending				
Sending order	Send from oldest subscriber to new	west subscriber		
Here you can: Se rotating options.	Sending Method		ing per mail sending method, & Setu	p multiple sending methods
Options	O Default Sending Method		Emails per Cycle	Sort Order
Edit Test	(Will use the default MTA on yo etc)	our system. Such as sendmail, qmail,	5000	▼ ▲
Add New Mail Se	SMTP			
verability Tools	SMTP			
Automatic Abu	SMTP Server	Port		
Enable Abuse				
Feedback Loop	Username	Password		
A feedback loo	admin	•••••	 ecipients to the original sender. 	Joining feedback loops

Fig 33-b: Multiple SMTP Settings

Here you can set maximum emails to send in a specific time period per sending method, Throttle your email sending per mail sending method, & Setup multiple sending methods & setup rotating options.

How to Send Your First Campaign

For Video Tutorial Click Here

[1] Create Subscribers List

After login as admin, you will be redirected to admin Dashboard. On Left side bar you will see "Lists" option in Menu).

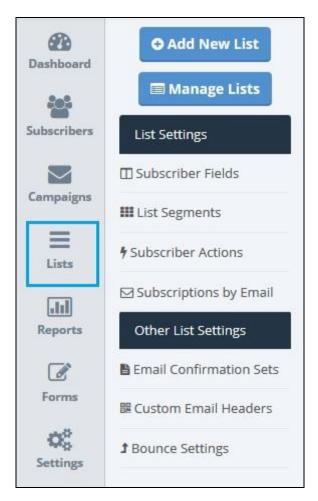


Fig 34-a: Navigate to Subscribers Lists

After clicking on "Lists" you will be able to manage your subscriber lists.

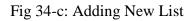
O Add New List	List	s (7)		Cli	ick here	to add new subscribers list
🔲 Manage Lists	-					
List Settings		Optio	ne			List Name
Subscriber Fields		optio		ick he	re if you	want to edit available list
III List Segments		Edit	Reports	Сору	Delete	com-admin1
Subscriber Actions		Edit	Reports	Сору	Delete	com-admin2
Subscriptions by Email		Edit	Reports	Сору	Delete	com-admin3
Other List Settings		Edit	Reports	Сору	Delete	com-admin4
Email Confirmation Sets		Edit	Reports	Сору	Delete	com-admin5
🗱 Custom Email Headers		Edit	Reports	Сору	Delete	net-admin1
1 Bounce Settings		Edit	Reports	Сору	Delete	test1
	Add		elete Selec	ted		
	- Add		ciete selet	leu		

Fig 34-b: Add/Edit New List

Create a list to hold information about your contacts (the people to whom you send your emails). You can also configure the following:

- > Your name, email address, and other personal details.
- > Your company's name, address and phone number.
- ➢ Where bounced emails should be sent.
- ▶ Which custom fields you want to use (see step 3).
- > Which fields you want to see when you view the list.

nfo		
Give	e name to your new subscrib	ers list
Name of List		
demo		
Additional & Advanced Settings	k here for advanced settings	
er's Contact Information		
You can easily include your senders contact information (specif	fic to the list you are sending to) by placing th	e personalization tag %SENDER-INFO% within your outgoing emails. Typically we sugg
place this near the bottom of your email.		
Company (or Organization)		
example		
example		
example Address		
Address example		Provide all information you want to send as
Address		Provide all information you want to send as sender's details along with your outgoing
Address example	State, Province, or Region	
Address example example	State, Province, or Region	
Address example city example		
example	State, Province, or Region Country	
Address example city example		



Create custom fields: If you want to collect a specific type of information about your contacts, you can create a custom field to hold the information.

- You can specify the kind of field you want to make (text box, drop-down list, check box, and so on), and a variety of other settings.
- You can also specify whether or not the field should be mandatory (if a field is mandatory, it must be filled in before you can successfully add a contact to the list).

Advanced Settings: In Advanced Settings you can add more features to your subscribers list. You can send copies of campaigns to any special recipient, and send subscription/unsubscription notification emails to your admin or department head. You can use Captcha Image in subscription forms to prevent automated bots to subscribe to your list. You can put a option to ask your subscribers for unsubscribing your emails.

dd New List	
Name of List	
Additional & Advanced Settings	
Select: All · None	
Allow duplicate emails to subscribe	
Allow duplicate emails to be sent	
Ask for reason for unsubscription	
Send last campaign to new subscribers	
Use Captcha Image	
Require Name	
Do not show in public section	
Default Subscriber Name	Subscriber
Send copies of campaigns to	demo@example.com
Public URL Short Name	business_list
Subscription notification email	admin@example.com
Unsubscription notification email	admin@example.com
List Owner	admin

Fig 34-d: New List Details

[2] Adding Subscribers

Adding a Subscriber Manually

Take the following steps to add a contact to one of your contact lists:

1) Click Add Subscribers in the left side bar, to add new subscriber manually.

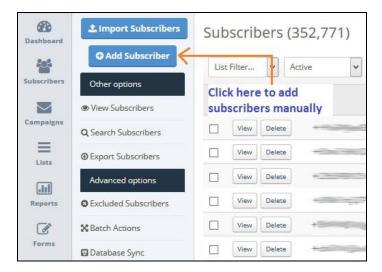


Fig 35-a: Navigate to Adding Subscribers

2) Select the **Subscribers list** to which you want to add the contact.

Subscribed to Lists	com-admin5	^
	demo	
	net-admin1	
	Select: All · None	•
	Advanced Options	0
Email	demo@example.com	Click here to navigate this feature
First Name	demo	
Last Name	example	



- 3) Enter the contact's details(you can also set autoresponder feature and send last campaign to this subscriber by using advanced options) and then click **Add**
- 4) After adding subscriber you will be redirected to subscribers list.

Importing Contacts from a File

Take the following steps to import contact information from a CSV file to AwebDesk Email Marketer.

1) Click Import Subscribers in the navigation bar, then you will be redirected to subscribers import page.

Bashboard	Limport Subscribers	←	
	• Add Subscriber	Click here to impo	ort subscribers
Subscribers	Other options	Options	Email
\sim	Wiew Subscribers		
Campaigns	Q Search Subscribers	View Delete	
Lists	Export Subscribers	View Delete	-
.11	Advanced options	View Delete	-
Reports	C Excluded Subscribers	View Delete	+
Ø	🗙 Batch Actions	View Delete	
Forms	🖾 Database Sync	View Delete	-

Fig 35-c: Navigate to Import Subscribers

2) Choose the file (prefer csv files) from which you want to import contacts and then select subscribers list in which you want to import contacts then click **Next**.

Import From	
• A File	
◯ Copy/Paste	
O An External Service	
🔿 An External Database	
(Maximum file size: 100M)	2
mport Into	
com-admin5	^
	^
com-admin5	^

Fig 35-d: Choose file format- Import Subscribers

3) Now select the fields to map import details.

mport Subscribe	rs
elect which fields you wish to synch	ronize to their destinations.
Column To Import	Map Into Field
reg_email (text)	Email Address 👻
idm_name (text)	First Name
adm_email (text)	Email Address 🗸

Fig 35-e: Field Mapping– Import Subscribers

- 4) After mapping all available fields click on Import Now.
- 5) Your subscribers are imported to list you chosen. You can import more subscribers to same list or another list.



Fig 35-f: Import Finish

Exclusion List

On Dashboard select subscribers then on left panel you will see "Excluded Subscribers" under advanced options just click on that then you will be redirected to exclusion list page.

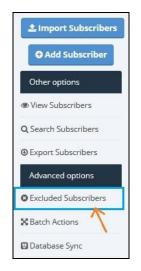


Fig 35-g-: Navigate to Excluded Subscribers

Exclude all or selected subscribers from the list to personalize your marketing for greater results. You can exclude subscribers or contacts by entering their details that matches exactly else that begins with or ends with the information you have provided manually.

e	exactly matches	✓ d	lemo1		
This e	exclusion appli	es to			
1.1.	sts			^	
	demo				
	✓ demo □ net-admin1 □ test1				

Fig 35-h: Exclusion List Settings

[3] Campaign Creation

Email Campaigns Overview

Email campaigns are the emails you send out to your contacts.

Each email campaign you plan, create, and send out transmits an email, based on an HTML or plain-text template (or both), to each of the addresses stored in the contact list you select.

Creating and Editing Email Campaigns

AwebDesk Email Marketer's email campaigns are usually based on templates (see Using Templates on page 64). You can take a template and customize it for use in your campaign; replacing its text with your own, adding or removing sections and images, and modifying its formatting if required.

Alternatively, you can create a new email campaign without using a template. If you choose to d o this, you can build the campaign yourself using the text or HTML editor, or import an HTML file from your computer or a web page.

Take the following steps to create a custom email campaign:



1) Click Create campaigns in the Left navigation bar on your dashboard.

Fig 36-a: Navigate to Campaign Creation

- 2) Enter a new Email Campaign Name.
- 3) Select the type of campaign you want to create.

	Create a New Ca	mpaign				
Name Yo	Type Lists Message Summary & Options Done ame Your Campaign					
	name to help you remember what this campaign is all about. Only you will see the c	ampaign name. Your subscribers will not see this.				
	Your Campaign Type					
۲	Regular Campaign					
	Send a regular, one-time email. Your email can contain links, images, special formatting, and more. This	s is the most common campaign type.				
0	Auto Responder Campaign	O Split Testing Campaign				
	Create an automated campaign that will be sent a certain number of hours or days after someone subscribes.	Test variations of your email campaign to see which is best. You will be able to setup multple emails that will send out.				
0	RSS Campaign	O Text-Only Campaign				
	Create a campaign that will send whenever an RSS feed is updated. Such as having an update send whenever you update your blog.	Send a one-time text-only email. For most cases we suggest sending a regular campaign as that would include both HTML and text versions.				
0	Subscriber Date Based Campaign					
	Create a campaign based around a certain subscriber date. Can be used for birthday emails, anniversary emails, contract reminders, and more.					
Next		Save & Exit Save				

Fig 36-b: Type of Campaign - Campaign Creation

4) Select the subscribers list (or lists) to which you want to send this campaign.

Name T	his Segment:			
Norre II	iis segment.	custom		
Match T	ype:	Subscribers who match all of the following groups	~	
Group 1				
Subsc	ribers who match all these conditions	~		
				1272
Actio	on - Has clicked on	Any campaign	http://youtu.be/2SAjj4KbSNM	×
🚯 Add	another condition			

Fig 36-c: Select List – Campaign Creation

5) You can segment your subscribers list and send the campaign accordingly. It allows you to filter your campaign to subscribers who match certain conditions. This section controls the contact list segments that users of this account may use. Select all segments to allow users of this account to use every contact list segment stored in AwebDesk Email Marketer.

Select User's own segments plus the following lists to allow the user to access contact list segments configured in the user's account, plus the other lists that display below (if other contact lists are already configured).



Fig 36-d: Choose Template – Campaign Creation

6) If you want to base this email campaign on an existing template, select the template in the Email template list. A preview of the template displays.

If you do not want to base this campaign on an existing template, select Blank message in the Email template list. Click **Next**

- 7) Specify how you want to build the HTML email.
 - If you want to use the built-in WYSIWYG (What You See Is What You Get) editor in this page, select Create content using the WYSIWYG editor below.
 - If you want to use a file from a page on the Internet, select "Fetch From URL" and enter the full URL (for example, "http://www.examplesite.com/) in the field that displays. Click Insert. The HTML editor screen updates to show the new file.

8) You can now manually edit your HTML or Text message in editor. After editing click Next

Summary & Options		
Sending to list test1 (A total of 9 subscribers)		edit
The message subject will be Run sever on my system		preview edit
Reads (opens) and/or link clicks will be tracked		disable options
This campaign will be shown in your public archive.		make private
Checking your email design	Click here to preview your email campaign in different email clients	view inbox preview
Checking your email against spam filters	Click here to check your campaign spam report details	view details
This campaign will send immediately.	Click here if you want to schedule your email campaign	schedule
Send a test email		
admin@avebdesk.net	You can test your email campaign by sending test copy to yourself	
Back Send Now		Save & Exit Save

Fig 36-e: Summary & Options - Campaign Creation

- 9) On next screen you will see all details about your campaign including sending list, Message subject, you can check campaign open & link trackability, and you can check your campaign for spam. If it shows spam free then it will not be marked as spam in recipient's email.
- 10) You can send the campaign instantly or schedule it to deliver at your customer's convenient time. You can also send this campaign test copy to your own email address and check it thoroughly.
- 11) Finish the campaign:
 - Click Save & keep editing to save the new campaign and remain in this screen to make further changes.
 - Click Save and exit to save the new campaign
 - Click Back to return to make any change in your campaign.
 - Click "Send Now "to send the campaign to your selected subscribers list.

Using Forms

This chapter discusses how to use the Forms.

Forms Overview

Forms allow members of the public to interact with AwebDesk Email Marketer by signing up to contact lists, unsubscribing from contact lists, and changing the details stored about them. Contacts can also easily forward emails on to their friends using a form.

- The forms you use to allow people to sign up to, or unsubscribe from, contact lists are hosted on your own website. The forms you add to your site on the Internet use scripts to interact with AwebDesk Email Marketer.
- The forms you use to allow contacts to change the details stored about them on AwebDesk Email Marketer or to forward an email to a friend are not hosted on your website. Instead, you can add them to the emails you send.
- The forms you add to your emails also use scripts to interact with AwebDesk Email Marketer. Therefore, such forms will work correctly only when the form is able to access AwebDesk Email Marketer over the Internet, and not when contacts view the emails offline.

Creating and Editing Forms

You can create various types of forms in AwebDesk Email Marketer.

- Subscription: Let's contacts sign up for your emails. See Creating or Editing a Subscription Form on page 67.
- Unsubscribe: Lets contacts unsubscribe from your list, and stop receiving emails. This has the same effect as the unsubscribe link you can add to your emails. See Creating or Editing an Unsubscribe Form on page 70

[1] Creating or Editing a Subscription Form



Fig 37-a: Navigate to Integration Wizard

On Left side bar of dashboard you will see "Forms" Just click on it.

Take the following steps to set up or edit a Subscription website form.

1) Click Add after going to Subscription Forms in integration wizard, then and create a website form. (You can also modify available forms just click on Edit option)

List Filter 🗸		Search Advanced Search
Options	Subscription Form Name	List(s)
Edit	Default Subscription Form	
Edit View D	Delete demo	7
		Page 1 of 1 20 per page
Add Delete Select		
Other Int	Click here to add new subscription form	
Juici mit	ceration options	
Public Message Archi	ive Using The API Advanced Subscription Form Integration	
General Pu	Iblic Archive	
This is a general public	ic archive that will show all publicly available mailing lists and campaigns in the software.	
http://	7action=archive&nl=0	
	Archive	
Your Public		
Your Public	thive that is filtered to lists and campaigns from a particular User Group.	
	thive that is filtered to lists and campaigns from a particular User Group.	
View the message arc	where that is filtered to lists and campaigns from a particular User Group.	
View the message arcl Select A User Group: Admin		

Fig 37-b: Subscription Form List

2) Select Subscription in the form options field. Configure the other basic form settings (form name, form design and format, CAPTCHA security, and the contact list - or lists - for the form).

Subscription Form	I Settings		
Form Name	sample_form	<	Provide a name to your subscription form
Form Options	Subscribe Only	←	
			 One Constant and the second sec
Lists	☐ com-admin2 ☐ com-admin3 ☑ com-admin4 ☐ com-admin5 Select: All : None	Ĵ	Select subscribers list or lists for your form
List Options	 ○ Allow user to select lists they wish to subscribe to or unsubscribe from. ● Force user to subscribe to or unsubscribe from all lists selected above. 		
Opt-In/Out Confirmation	Send individual email con Send a single email confir		
Fields to request:	🗷 Email Address		
	🗹 Use Captcha Image 🔶	A	lways check this to use Captcha
Form Completion	Options		
Successful Subscription		Default Message	v
Awaiting Confirmation		Default Message	· ·
Confirmed Subscription		Default Message	

Fig 37-c: Subscription Form Details

- 3) Now you have option to use the form you created, you can easily choose in which format you want to integrate this form.
 - HTML: Copy the HTML source code in the text box and paste it anywhere into your web site.
 - Link: You can direct users to this URL to subscribe.
 - Popup: Copy the HTML/JavaScript source code in the text box and paste it anywhere into your web site. (It will generate a popup through which you can offer to subscribe)

Cubactintian Forma		
Subscription Forms		
What type of integration would you like?		
To paste in your web site	Click here to generate html code	
To paste in your web site	just copy&paste html code to use this form	
	Click here to generate link to form	
Link Link to your form	you can direct users to the form	
Link to your form	you can an ect users to the form	
Рорир	Click here to generate HTML/Java script source code to show popup	
Form opens in a popup	which redirect visitors to your subscription form	
	the state of the second state of the second state of the second state of the	
Get Code		
Copy the HTML source code in the text box below and paste it anywhere into your web site.		

Fig 37-d: Use Subscription Form

4) You can preview your form just by clicking on "Preview" on right side as shown in fig: 37-e

Email:	
First Name:	
Last Name:	
Verify	ZANE9
	Enter the text as it appears on the image Submit Email Marketing by AwebDesk

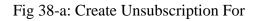
Fig 37-e: Preview Form

[2] Creating or Editing an Unsubscription Form

Take the following steps to set up or edit a Subscription website form.

- 1) Click Add after going to Subscription Forms in integration wizard, and then create a website form (Refer Fig: 37-c)
- 2) Select Unsubscription in the form options field. Configure the other basic form settings (form name, form design and format, CAPTCHA security, and the contact list or lists for the form).

Form Name	sample_form	<	Provide a name to unsubscription form
Form Options	Unsubscribe Only		Select unsubscription only to crete unsubscription form
Lists	com-admin1 com-admin2 com-admin3 Select: All - None	~	
Fields to request:	💌 Email Address 🧹	Always check this to use o	aptcha
Form Completio	⊡Use Captcha Image n Options		
Successful UnSubscription		Default Message 🗸	
		Default Message	You can use custom message for successful unsubscription, awaiting
Awaiting Confirmation		Default Message	conformation, conformed unsubscripti or for unsubscription error
Awaiting Confirmation			



- 3) Now you have option to use the form you created, you can easily choose in which format you want to integrate this form.
 - HTML: Copy the HTML source code in the text box and paste it anywhere into your web site.
 - Link: You can direct users to this URL to subscribe.
 - Popup: Copy the HTML/JavaScript source code in the text box and paste it anywhere into your web site. (It will generate a popup through which you can offer to subscribe)

HTML To paste in your web site	Click here to generate html code	
To paste in your web site	just copy&paste html code to use this form	
Link	Click here to generate link to form	
Link to your form	you can direct users to the form	
Рорир	Click here to generate HTML/Java script source code to show popup	
Form opens in a popup	which redirect visitors to your subscription form	
Copy the HTML source code in the text box below and paste it anywhere into your web site.		

Fig 38-b: Use Unsubscription Form

4) You can preview your form just by clicking on "Preview" on right side as shown in fig: 38-c

Email:	
erify	9DBME
	Enter the text as it appears on the ir
	Submit
	Email Marketing by AwebDesk

Fig 38-c: Preview Unsubscription Form

[3] Adding a Form to Your Website

Take the following steps to add a form you already created to your website.

1) In your web development application (for example, Adobe Dreamweaver), open the web page into which you want to add the form.

Subscription Forms	
What type of integration would you like?	
To paste in your web site	
Link Link to your form	
Popup Form opens in a popup	
	Just copy the complete html code and paste this where you want to show the form in web page
Get Code	
Copy the HTML source code in the text box below and paste it anywhere into your web site. <form action="http://></td><td>·</td></tr><tr><td></td><td></td></tr><tr><td>>
Email:
<input name=" email"="" method="post" type="text" value=""></form>	
First Name: <input name="first_name" type="text" value=""/>	
থাস ব্যস	v
Character Set: utf-8 Update	Preview
Edit This Form Manage Forms Add a New Form	

Fig 39-a: Copy HTML Code

- 2) In Awebdesk Email Marketer, go to the Get code Area after creating form and then copy complete html code (Refer Fig 37-a)
- 3) In your web development application's HTML code editing window, paste (CTRL-V) the code into the required location.
- 4) Check, align and modify the form in your web development application's WYSIWYG or text editor.

on •		
1		. 6
ode saltait	<mark>ig benegn teen tratitionen en en state de la constance de la</mark>	1289, 128
	s is just a Test page	
3307-01235		
nt Name		
st Name		
rity 2	xxee	
	(Submit)	

Fig 39-b: Form in Web Development Application

Note: When you edit the form, remember that its styles are defined in the form code and are not inherited from your page or CSS. If you want to change the appearance of text, modify the form code (bearing in mind the earlier warning against modifying other aspects of the form).

5) Test the page into which you placed the form in a web browser.



Fig 39-c: View in Browser

- 6) With access to the Internet, test the form:
- Make sure that you are able to sign up to the list (and that the correct confirmation or thank-you screen displays) by entering the required information, using an email address to which you have access. If you chose double-opt-in confirmation, test that the link in the

email you receive works correctly.

- When you attempt to sign up to the list, but do not include a required field, a warning should display. Make sure that required fields are actually required by attempting to sign up without entering one of the required fields. Repeat the test for all required fields.
- ➢ Force an error (by entering an incorrect CAPTCHA security code, for example) to ensure that the error page displays correctly.
- 7) When you are happy with the form's appearance and operation, upload the page to your website.

Reports and Analysis

This chapter discusses how to use the **Report and Analysis** menu in the navigation bar.

Comprehensive reporting and analytics are provided to help you analyze your contacts and your campaigns. Learn more about your contacts and use that information to help improve your overall marketing.



Fig 40-a: Navigate to Reports & Analysis

After login as admin, you will be redirected to admin Dashboard. On Left side bar you will be able to view Reports option. Click on the option to analyze your contacts and your campaigns.

Reports Menu

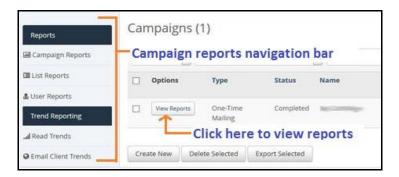


Fig 40-b: View Reports

Use the Reports and Analysis screens to view general and detailed information about AwebDesk Email Marketer's various subjects, such as email campaigns, campaign reports, list reports, user reports, read trends, email client trends. Each screen provides you with a variety of statistical information.

Viewing Campaign Reports Statistics

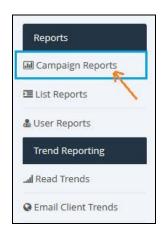


Fig 40-c: Navigate to Campaign Reports

To view statistics about campaign reports, click **Reports** in the navigation bar, and then click **campaign reports**. This screen displays information about the campaigns you have already sent out and also to create new ones.

List Filter 🖌 Co	ampaign Type	Status	Search	Advanced Search
Options		tatus Name	First Sent Date	Last Sent Date
View Reports	One-Time C Mailing	ompleted	03/05/2014 08:58	03/06/2014 03:03

Fig 40-d: Campaigns Report

This screen shows an overview of your email campaigns, and some basic statistics about each.

View Campaign Detailed Report

View a campaign's detailed report. These include statistics about the number of opened emails, links clicks, bounced emails, unsubscribed contacts, and forwarded emails, successfully sent emails and so on.

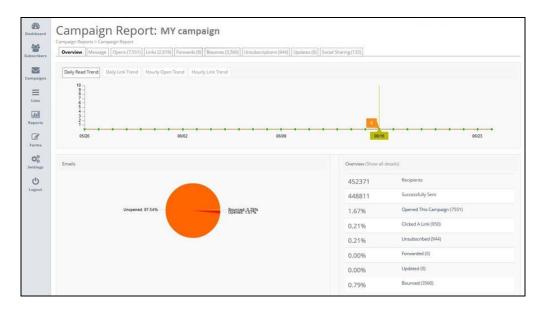


Fig 40-e: Campaign Report Overview

You have some additional features with campaign reports such as:

- **Export** a campaign's report to a CSV (Comma-Separated Value) file.
- > **Print** a campaign report.
- > Social Share and Share Report a campaign from AwebDesk Email Marketer.
- Links: Use this tab to see information about the number and percentage of links in this email campaign that were clicked by their recipients, as well as the average number of clicks per email, and the most popular link in this campaign. You can also see which individual recipients clicked a link, and at what date and time.
- Bounces: Use this tab to see information about the number and percentage of undeliverable emails in this campaign, as well as the number of hard bounces and soft bounces. You can also see the type of bounce (hard or soft) for each bounced email, the exact reason that the email was not delivered, and the date and time at which the bounce occurred.
- Unsubscriptions: Use this tab to see information about the number of contacts who have unsubscribed using a link in this email campaign. You can also see the email address of each contact, the date and time at which the contact unsubscribed, and the month with the greatest number of contacts unsubscribing.

> View the detailed message you have sent in campaign report



Fig 40-f: Message overview

- **Forwards**: Use this tab to see information about the number of contacts who have forwarded this email campaign to their friends.
- Opens: Use this tab to see information about the number and percentage of emails in this campaign that were opened by their recipients. You can also see the date on which an email was opened by an individual recipient, and whether it was opened as HTML or plain text.

Viewing List Reports

To view reports about lists, click **reports** in the navigation bar, and then click **List reports**.

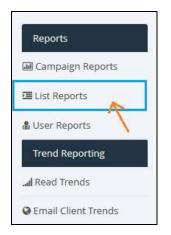


Fig 40-g: Navigate to List Reports

It shows the list sending activity like subscribe trend, unsubscribe trend which shows subscribe or unsubscribe statistics for each email campaign you send, either for a specific date or over time.

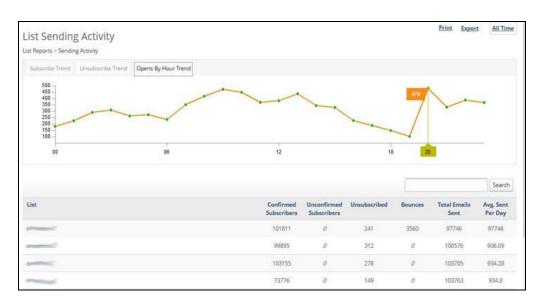


Fig 40-h: List Sending Activity - Open by Hour Trend

You can see what time of the day receives the most opens which is shown by the tab opens by hour trend. Shows total number of confirmed or unconfirmed subscribers, bounces, total email sent and average number of emails sent per day.

- View a list report detailed statistics. These include statistics about the domains to which your contacts in this list belong, the number of emails sent to this list that are opened, the number of links in emails to this list that are clicked, the number of emails to this list that have bounced, the number of contacts who have unsubscribed from the list.
- > **Print** a list report statistics.
- Unsubscribed tab displays the number of contacts who have unsubscribed from this contact list.
- Bounced tab displays information about the number and percentage of undeliverable emails sent to this contact list, as well as the number of hard bounces and soft bounces.
- Confirmed Subscribers tab displays information about the number of confirmed subscribers in the list.
- Unconfirmed Subscribers tab displays information about the number of unconfirmed subscribers in the list.

1) Subscribe Trend

Click on subscribe trend to see information about the number of contacts who are confirmed or subscribed for each email campaign you send, either for a specific date or over time.

Awebdesk	Search								
Dashboard	Reports	List Sending Activit	ty					Print Expor	t <u>All Time</u>
Subscribers	Campaign Reports	Subscribe Trend Unsubscrit	be Trend Opens By Hour Trend						
Campaigns	User Reports Trend Reporting	120,000					196.	440	
Lists	Read Trends	40,000 - 20,000 -						$ \setminus$	
Reports	Email Client Trends	05/26	06/02	06/09		06/16		06/21 06	723
e Forms									
									Search
		List		Confirmed Subscribers	Unconfirmed Subscribers	Unsubscribed	Bounces	Total Emails Sent	Search Avg. Sent Per Day
Forms QO Settings		List				Unsubscribed 241	Bounces 3560		Avg. Sent
Forms Q0		List		Subscribers	Subscribers			Sent	Avg. Sent Per Day
Forms QG Settings		-		Subscribers 101811	Subscribers Ø	241	3560	Sent 97746	Avg. Sent Per Day 97746
Forms QG Settings		-		Subscribers 101811 99895	Subscribers 0 0	241 312	3560 Ø	Sent 97746 100576	Avg. Sent Per Day 97746 906.09

Fig 41-a: Subscribe Trend

2) Unsubscribe Trend

Click on unsubscribe trend tab to see information about the number of contacts who have unsubscribed from this list. You can also see the date and time at which the contact unsubscribed.

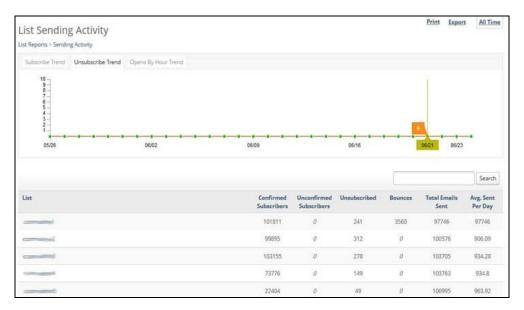


Fig 41-b: Unsubscribe Trend

3) Opens by Hour Trend

Click on opens by hour trend tab to see information about the number and percentage of emails that were opened by members of this contact list. You can also see the date on which an email was opened by an individual recipient.



Fig 42: Open By Hour Trend

User Reports

To view statistics about AwebDesk Email Marketer's user reports, click **reports** in the navigation bar, then click **User reports** in left side Reports navigation bar.

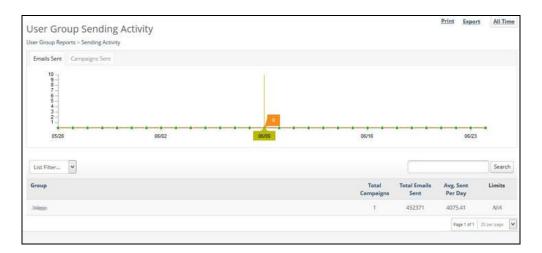
Rep	ports	
뒢 Ca	mpaign Report	s
🗖 Lis	t Reports	
🌡 Use	er Reports	r
Tre	nd Reporting	1
l Re	ad Trends	1
🛛 Em	ail Client Trend	s

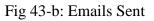
Fig 43-a: Navigate to User Reports

In user reports you can see an overview of emails sent, campaigns sent and some basic statistics about each.

1) Emails Sent

Click on emails sent which shows User Group Sending Activity which gives full details of the total number of email sent per day, total number of campaign sent per day and average number of emails sent per day. Also shows the limit of emails that is to be sent per month.





2) Campaigns Sent

Click on campaigns sent which shows User Group Sending Activity which gives full details of the total number of email sent per day, total number of campaign sent per day and average number of emails sent per day. Also shows the limit of emails that is to be sent per month.

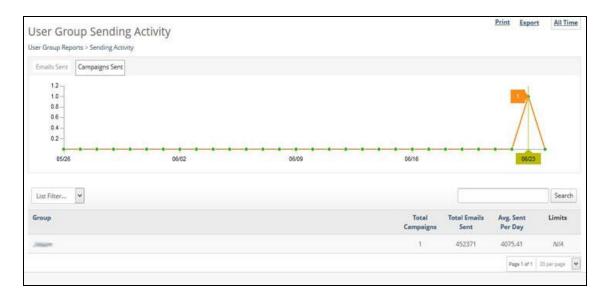


Fig 43-c: User Group Sending Activity - Campaign Sent

You will some additional features such as

- Export tab describes how to export user reports or information to a CSV (Comma-Separated Values) file, print reports, and use the "Detailed statistics" screens.
- > **Print** a user report statistics.

Trend Reporting

By the help of Trend report you can see what time of the day receives the most opens. You can look across all your lists, for a specific list, or a specific campaign. You can also see what day of the week achieves the highest opens. By using this data you can find out the optimal day of the week and time of the day to send future campaigns.

Rep	ports		
ы Ca	mpaign R	eports	
🔳 Lis	t Reports		
島 Use	er Report	s	
Tre	nd Repor	ting	
al Rea	ad Trends	5	\leftarrow
🛛 Em	ail Client	Trends	+

Fig 44-a: Navigate to Trend Reports

1) Read Trends

Click on read trends tab to see information about the number and percentage of emails that were opened by members of this contact list depending on open by hour trend or open by week day trend. You can also see the date on which an email was opened by an individual recipient.



Fig 44-b: Read Trends

2) Email Client Trends

Click on email client trends which automatically track the email clients your subscribers are using. You will be able to view the top email clients for a list and/or a specific campaign. From there you can export the list of best email clients.

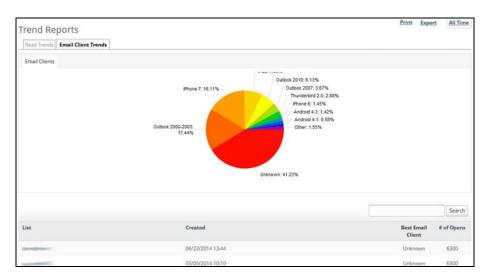


Fig 44-c: Email Client Trends

Social Media Integration

How To Setup Campaign Auto-Post To Social Networks In Awebdesk Email Marketer

You can have campaigns auto-post to various social networks immediately after sending a campaign. Here is an example of a campaign auto-posted to Twitter and Facebook:

This is configured on a per-List basis. Each list can have its own social network account applied, so that each campaign sent to that list will post to the designated social network account.

1) Visit the List Settings page.



Fig 45-a: Navigate To Lists

2) Select any list ->Click edit -> Scroll down

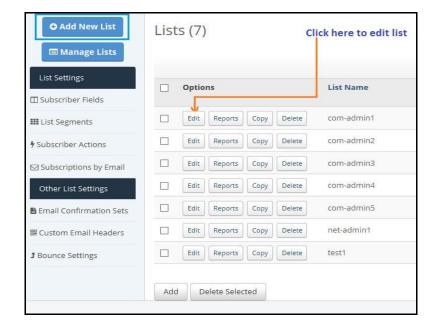


Fig 45-b: Edit List

3) Check the social networks you want to set up.

Edit This List List Info	
List into	
Name of List	
abc	
Additional & Advanced Settings	
Sender's Contact Information	
You can easily include your senders contact information (specific to the list you are bottom of your email.	sending to) by placing the personalization tag %SENDER-INFO% within your outgoing emails. Typically we suggest to place this near the
L Company (or Organization)	
Address	
City Cists Dravings or Design	
City State, Province, or Region	
Zip or Postal Code Country	
External Services	
Google Analytics Read Tracking	5 0 00 1 M N
Google Analytics Link Tracking	Check the social network you want to set up
V Twitter	
Login to Twitter 🥥 💌 Facebook 💿	
Configure your Facebook application on the External Services page.	
Update Back	

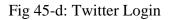
Fig 45-c: Check Social Network

Twitter

For Twitter, you will first need to log into Twitter through the Email Marketing software.

1) Check this box in order to login to Twitter successfully.





2) Click "Login to Twitter." The "Login to Twitter" link should take you to the Twitter site and prompt you to log in. Enter Username and password and click on login button.

Home		🏕 Tweet
Sign in with	your Twitter account	
	Username: * awebdesk New to Twitter? Sign up @ Password: *	

Fig 45-e: Sign in with Twitter

Note: If you wait too long on the List Settings page before clicking "Login to Twitter" (the token expires) an error occurs. Please refresh the List Settings page and try clicking "Login to Twitter" again.

If you are already logged in to Twitter, you should be taken directly to the application confirmation page.

3) Make sure to hit "Update" on the List Settings page, so your changes take effect.

Facebook

For Facebook, start by clicking "Login to Facebook":



Fig 45-f: Enable Facebook Login

This will take you to the Facebook site, and prompt you to log in if you are not already. Enter your Facebook email ID and Password to create your App.

Sign Up Facebook helps you connect and share wi	ith the people in your life.
racebook helps you connect and share in	ter ere people in your mer
Facebook Login	
You must log in to see this	; page.
Email:	Demo@gmail.com
Password:	••••••
	Keep me logged in
	Log In or Sign up for Facebook
	Forgot your password?
English (US) वारमा हिन्दी भैत्तगभ्री தமிழ்	ഉ കൾ മലയാളം Español Português (Brasil) Français (France)

Fig 45-g: Facebook Login

You should set up your Facebook application with the same domain that your Email Marketing software resides on.

Once you sign-in to Facebook, you will be asked to confirm that your Facebook account can be accessed (and updated) by the Email Marketing software.

Click "Allow" and you will be redirected back to the Email Marketing software.

Developer is requesting permission to do the following:	
Access my basic information Includes name, profile picture, gender, networks, user ID, list of friends, and any other information I've made public	
leport App	Developer

Fig 45-h: Request for Permission

You should see a message saying you are now logged-in to Facebook.

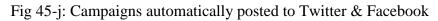
dit This List		
ist Info		
Name of List		
abc		
Additional & Advanced S	ings	
ender's Contact Inf	rmation	
You can easily include you bottom of your email.	senders contact information (specific to the list you are sending to) by placing the personalization tag %SENDER-INFO% within your outgoing emails. Typically we suggest to place this near t	ne
Company (or Organizatio		
Address		
street-12		
City	ate, Province, or Region	
abc		
	puntry	
123456		
xternal Services		
Google Analytics Rea	Testilan	
Google Analytics Link		
Twitter @	recording	
🗹 Facebook 🎯		
Logged in to Faceboo Logout of this Facebo	as: Aanchal Sharma (awebdesk@gmail.com)	
Logoor of this Facebo	vaccount	
Update Back		

Fig 45-i: Facebook Login Confirmation

Make sure to hit "Update" on the List Settings page, so your changes take effect.

Once you set up Twitter and Facebook accounts on the List Settings page, you will see an option during the "Create Campaign" process to automatically send the campaign to each service

	TYPE	LISTS	Campaign: MESSAGE	Sonia Sharma SUMMARY & OPTIONS	DONE	
Summary & Options						
Sending to lists Copy of demo list, Biju, al	ic (A total of 41	subscribers)				edit
The message subject will be frr						preview edit
Reads (opens) and/or link clicks will be tra	acked					disable options
This campaign will automatically be poste	d to Twitter & F	acebook				disable twitter disable facebook
This campaign will be shown in your publi	c archive.					make private
Your email design may look different in Go	ogle Gmail.					view inbox preview
Your campaign scored 0/8 on our spam fil	ter tests.					
This campaign will send immediately.						schedule
Send a test email						
demo@awebdesk.com	Send Test Er	nail				
Back Send Now						Save & Exit Save



After you send a campaign, your message subject and shortened link will appear on either social network.

How to activate Facebook Social Media reporting

As mentioned in our <u>Social Media Reporting Overview</u>, subscribers that click the Facebook icon within an email message will be tracked for segmenting and subscriber actions. It is also possible to share the social link on Facebook *without being a subscriber to the list*. For example, anyone could obtain the link and post it to Facebook on their own.

In this case, the software obtains the data from Facebook and appends it to the campaign report. In order to have the software do this, you will need to have a Facebook application configured in your software settings.

You would need to go to the External Services page to configure your Facebook application in your software. To go to the External Services page, click on the Settings tab (the cog icon) then click on the External Services link on the right. (you can also access this page at this location URL: /manage/desk.php?action=service).

• Your Settings	xtern	al Services	
Users & Groups	Options	Name	Description
og General Settings	Edit	Facebook	Configure Facebook application settings.
🛔 Users	Edit	Twitter	Configure Twitter application settings.
谢 User Groups	Edit	Unbounce	Configure Unbounce integration settings.
I Branding			
External Services			
C Login Sources			

Fig 46-a: External Services page

1) Click "Edit" in the Facebook row.

2) Supply your Facebook application ID and secret in the appropriate boxes. Click on Update to apply the changes.

Once you have updated the Email Marketing software with the Facebook application keys, your campaign reports will show more accurate Facebook totals for social sharing.

Name:	Facebook
Description:	Configure Facebook application settings.
Settings:	In order to send auto-updates to Facebook, you must first include your own application keys that correspond to your domain. Register an application on Facebook, then include your application keys here. NOTE: You will have to update your list settings if these values are changed.
	Application ID:
	Application secret:

Fig 46-b: Facebook application ID and secret in the appropriate boxes

Setting Up an Application on Facebook

1) Click the link given below.

Go here to set up an application on Facebook

2) Enter your Facebook email ID and Password to create your App.

facebook	
Sign Up Facebook helps you connect and share wi	ith the people in your life.
Facebook Login	
You must log in to see this	page.
Email:	Demo@gmail.com
Password:	
	Keep me logged in
	Log In or Sign up for Facebook
	Forgot your password?
English (US) वारना हिन्दी भॅसाघी क्रुமிழ்	ാ ഡേസ മലയാളം Español Português (Brasil) Français (France)

Fig 46-c: Facebook Login

3) Specify your App name and App Namespace.

→ C ↑ Lattps://developers.facebook.com/	/apps/?action=create				☆ 🗆 🎙
Recently Viewed	and remain			/ Edit Settings	
AwebDesk Social H	Create New App			A	
AwebDesk Shopping Cart	App Name: [?]	Demo App			
AmeliCesk Live Chat So.	App Namespace: [?]	Optional			
B9Classifieds.com	Web Hosting: [?]	Yes, I would like free web hosting p	rovided by Heroku (<u>Learn More</u>)	🖈 Edit Open Graph	
Ameldical Custon Ser	By proceeding, you agree t	o the Facebook Platform Policies	Continue	ancel	
AviebDesk Demo	by proceeding, you agree to	S THE PREEDOOK HARDINITY ORDERS	continue		

Fig 46-d: Create New App

4) After creating your App you can manage your App. Go to Edit Setting.

Apps • Av	vebDesk Social Media D	Jemo	/ Edit App	+ Create New App
Settings				🖋 Edit Settings
Summary	App ID/API Key 318981431488884	App Secret 21119c9d52e308a21467	/1ac0ed31d603	
	Contact Email	Support Email		
Open <mark>Graph</mark>				🖋 Edit Open Grapi
You have not a	dded any actions, objects, or profile units.	Get started using the Open Graph.		
Roles				🖋 Edit Role
Roles	Admins:			
	8			
				See A
Insights				0001
Insights	Users	Sharing		
Insights	Users 0 Daily New Users	Sharing 0 Daily Content Shared		

Fig 46-e: App

5) You can manage your App like Basic App Display Name, App Namespace, Contact Email, App Domain, Category, hosting URL etc.

AwebDesk So	ocial Media Demo
	1431488884 c9d52e308a214671ac0ed31d603 (reset)
(edit icon)	
Basic Info	
App Display Name: [?]	AwebDesk Social Media Demo
App Namespace: [?]	
Contact Email: [?]	storphent@grint.com
App Domain: [?]	Enter your site domains and press enter
Category: [?]	Other Choose a sub-category 👻
Hosting URL: [?]	You have not generated a URL through one of our partners (Get one)
Select how your app integrates wit	h Facebook
🤣 Website	
Site URL: [?]	http://demo.awebdesk.com/aem/
🔗 App on Facebook	Use my app inside Facebook.com.
🔗 Mobile Web	Bookmark my web app on Facebook mobile.
🔗 Native iOS App	Publish from my iOS app to Facebook.
🔗 Native Android App	Publish from my Android app to Facebook.
scata to a	

Fig 46-f: Edit Setting of your App

6) Specify your Own Website URL.

Go through the entire process until your application has been created: Once your App has been created, copy the necessary application keys from the Facebook site: **NOTE:** The URL for your Facebook application must match the same domain where your **Email Marketing software is installed.**

If they do not match, Facebook users will not be able to approve your application for autoposting and data retrieval.

If users are seeing any error, it typically means the URL for your Facebook application is incorrect: After setting up your App on Facebook, please follow the steps at the beginning of this guide.

How To Autopost Campaigns To Twitter

(Twitter Integration)

You can have your campaigns auto-post to social networks like Facebook and Twitter. Here is our Instruction on how to do that. For Twitter, by default we include our own "AwebDesk Email Marketing" application, which appears as the source of tweets.

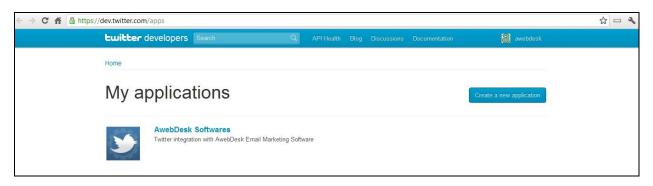
You can change this to use any application you have already set up on Twitter.

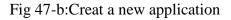
- 1) Click the link given below. To register a new application. twitter.com/apps
- 2) Enter your Twitter Username and Password to use Twitter application with Email Marketing.

← → C ff 🔒 https://dev.twitter.co	om/logout?destina	ation=home					☆ □ �
twitte	r developers	Search Q					
Home						STweet	
Sign	in with	n your Twitter	acco	unt			
		Username: *					
		Password: *					
			Log in				

Fig 47-a: Twitter login

3) To create new application click create a new application.





4) You can specify all the details like Name, Description, Website, Callback URL.

create an application					
Application Details					
Name: *					
AwebDesk Social Media Demo					
Your application name. This is used to attribute the source	e of a tweet and in user-fa	cing authorizatio	screens. 32 charact	ers max.	
Description: *					
THIS IS AWEBDESK SOCIAL MEDIA SAMPLE					
Your application description, which will be shown in user-	facing authorization scree	ns. Between 10 a	nd 200 characters ma	x.	
WebSite: *					
Mp Teerstotest combinational story					
Your application's publicly accessible home page, where					This fully-qualified U
is used in the source attribution for tweets created by your (If you don't have a URL yet, just put a placeholder here b			g authorization scree	ns.	
Callback URL:					
18p.//demo.awebdesk.com/aem/manage/					
Where should we return after successfully authenticating? explicitly specify their oauth_callback URL on the requ					
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Fig 47-c: Create a new application

When setting up your Twitter application, please make sure you include a **Callback URL**, properly:

(It doesn't truly matter what URL is supplied for the Callback URL, but a value must be present. The email marketing software will supply a unique callback URL when obtaining a request token on your behalf.)

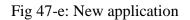
5) Your new Application will be created.

twitter developers	Search API Health Blog Discussions Documentation 👸 awebdesk
Home \rightarrow My applications	
AwebDesk	Social Media Demo
Details Settings	OAuth tool @Anywhere domains Reset keys Delete
http://awebdes	EBDESK SOCIAL MEDIA DEMO sk.com/emailmarketing/&
Organization	ion or company associated with your application. This information is optional.
Organization	None
Organization website	None
OAuth settings Your application's OAuth setting	gs. Keep the "Consumer secret" a secret. This key should never be human-readable in your application.
Access level	Read-only About the application permission model
Consumer key	castronic control of the control of
Consumer secret	182x23X3x88mx111x84101x890gm120830099+C01
Request token URL	https://api.twitter.com/oauth/request_token
Authorize URL	https://api.twitter.com/oauth/authorize
Access token URL	https://api.twitter.com/oauth/access_token
Callback URL	https://doos.avelaheth.com/wm/hostage/
	ed this application for your own Twitter account yet. For your convenience, we give you the opportunity to create your OAuth start signing your requests right away. The access token generated will reflect your application's current permission level.

Fig 47-d: Demo application

6) You can see your created App.

C 🖬	https://d	lev.twitter.com/apps								ជ
		twitter	developers	Search	Q			awe		
		Home								
		My ap	oplicat	ions				Create a new appli	cation	
		Y	AwebDesk Twitter integra	Softwares tion with AwebDesk En	nail Marketing Soft	ware				
		*		Social Media Dem BDESK SOCIAL MEDI						



If these settings are different, you could experience problems when authenticating to your Twitter account from the Email Marketing software.

Once you have set up your Twitter application, you can apply the new API keys in the Email Marketing software under Settings > External Services:

Your Settings	Extern	al Services	
Users & Groups	Options	Name	Description
📽 General Settings	Edit	Facebook	Configure Facebook application settings.
🛔 Users	Edit	Twitter	Configure Twitter application settings.
📽 User Groups	Edit	Unbounce	Configure Unbounce integration settings.
🕼 Branding			
External Services			
C Login Sources			

Fig 47-f: Edit twitter setting

Edit the Twitter settings:

1) Go to Edit Option.

2) Include your Twitter consumer key and secret in the appropriate textbox.

Name:	Twitter
Description:	Configure Twitter application settings.
Settings:	By default, Twitter updates will have a source from @awebdesk. To include your own source, register an application on Twitter and include the consumer keys here. Make sure your Twitter application meets the requirements that we outline (provide a value for the Callback URL). You will not be able to save these settings unless it does. NOTE: You may have to update your list settings if these values are changed.
	Consumer key:
	Consumer secret:

Fig 47-g: Configure twitter application setting

After doing this, you will have to go into each List settings that already has a Twitter account connected. You have to re-connect each one, because the new application keys will require new account keys, in order to post to Twitter.

Social Media Reports & Analytics

AwebDesk Email Marketing software provides a lot of social features, including social media reporting. With the Social Media features of the software, you will be able to add Facebook, Twitter, Digg, etc., links to your campaigns. These links would allow your subscribers to share or like your campaign. This will enable you to have a more dynamic campaign that touches on the Social Media component of your Email Marketing efforts. The reports on the Social Media links would allow you to gain valuable information that could help you with future campaigns.

Viewing Social Media Reports

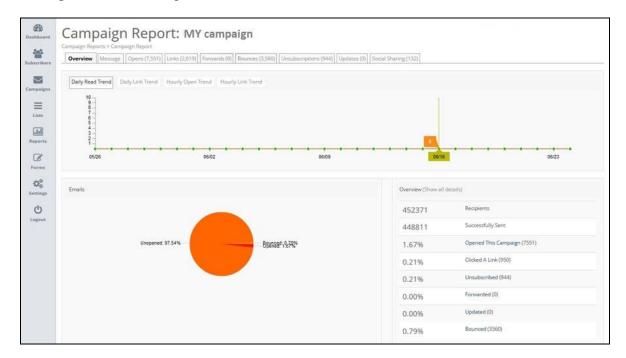
You can access Social Media reports in three ways.

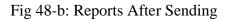
1) After sending a campaign, click on the "View Report" button. This will take you to the Reports page.

• Create Campaign
Other options
🖵 View Campaigns
🚍 Email Templates
Advanced options
Message Variables

Fig 48-a: View Social Media Reports

View Reports after Sending.





2) Click on the Reports tab to go to the Reports page.



Fig 48-c: Navigate to Reports

Once on the Reports page, you can click on the "View Reports" link to the left of the campaign that you wish to view the corresponding report.

Car	mpaigns (7)				
List	t Filter 🗸	Campaign Type		V Status V	Search	Advanced Search
	Options	Туре	Status	Name Click on view reports link that you wish to view	First Sent Date	Last Sent Date
	View Reports	One-Time Mailing	Completed	k	06/27/2014 02:24	06/27/2014 02:24
	View Reports	One-Time Mailing	Completed		06/27/2014 02:21	06/27/2014 02:21
	View Reports	One-Time Mailing	Completed	test	06/27/2014 02:17	06/27/2014 02:17
	View Reports	One-Time Mailing	Completed	test	06/27/2014 02:09	06/27/2014 02:09
	View Reports	One-Time Mailing	Completed	keint	06/27/2014 02:02	06/27/2014 02:02
	View Reports	One-Time Mailing	Completed	My Campaign	03/05/2014 08:58	03/06/2014 03:03

Fig 48-d: Navigate to View Reports Link

On the Campaign Reports page click on the Social Sharing tab. This page will show the total amount of social shares, for both Facebook and Twitter.

Campaign R	eport: My Camp	paign	Print	Resend Social Share Report
Campaign Reports > Campaign Re	eport		number of social shares	
Daily Read Trend Daily Lin		ink Trend		
10				
9 8 7 6 5 4 3 2				_
05/29	• • • • • • • • • • • • • • • • • • •	06/12	06/19	06/25 06/26

Fig 48-e: Social Share Tab

Choose from the links given to share campaign on social networks.



Fig 48-f: Links to Share Campaigns

Social Sharing Page

How are Facebook and Twitter Sharing Totals Obtained?

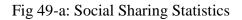
Sharing totals for Facebook and Twitter are currently obtained in the following manner:

If sharing directly from the email (by clicking social share icons within the email), the subscriber who clicked the icon will be tracked – the software will know that particular subscriber clicked the icon. This can be used later for social actions and segments, Social Media on Email If sharing outside of our interface, such as directly pasting the share link into Facebook or Twitter, or by clicking the share icons that reside in various permanent spots (such as the Campaign Reports page, or public message and social views), data will be obtained from both Facebook and Twitter and added to the Campaign Reports page.

Social Sharing Outside of Email

NOTE: Facebook shares are indicated by the number of subscribers who have clicked the Facebook icon within email messages. For each subscriber, you will see a matching row indicating when they clicked the Facebook icon.

Overview	Message Opens (7,551) Links (2,619) Forwards (0)	Bounces (3,560) UI	nsubscriptions (944)	Updates (0)	Social Sharing (132)
0	Twitter Mentions		132		Facebook Shares



Sharing Count

If a Facebook user obtains the share link through some other means, and proceeds to share directly on Facebook (without clicking on the Facebook icon in the email), the software will obtain that share count, and append it to the reports.

Twitter data is obtained through a public search method, and in most cases captures all mentions of a particular link. Due to some limitations from Twitter, sometimes, if multiple Twitter users post the same exact link, those tweets will be removed from the search results.

Extending Social Data

Once social data is obtained within the Email Marketing software, you can export it, and create list segments from it.

To Export data from the Social Sharing report, click the Export link on the Social Sharing page of your Campaign's report.

and the second sec	paign Report: N	ly Campaign	Click h	ere to exp	Print ort social sharing	Resend report-	<u>Social Share</u>	Share Report Export
Overview	Message Opens (7,551) Links (2,619) Forwards (0) Bounces (3,560)	Unsubscriptions (944)	Updates (0)	Social Sharing (132)			
0	Twitter Mentions		132		Facebook Shares			

Fig 49-b: Export Data from Social Sharing Report

To create a List Segment based on Social Sharing data, you could choose the "Has shared socially" from the dropdown as a condition and then choose the campaign and Social Media site.

List Segments				
Used in Lists:	✓ com-admin1	^		
	✓ com-admin2			
	✓ com-admin3			
	Select: All · None	*		
Name This Segment:	segment_1			
Match Type:	Subscribers who match all of the	following groups		
Group 1				2
Subscribers who match all these cond	litions v			
Has shared socially	test	*	del.icio.us 🗸	*
Add another condition				
Add another group of conditions				
Update Back				

Fig 49-c: Create List segments based on social sharing data

For instructions on creating List Segments, please go here, List Segment - Social Sharing

You can also create subscriber actions that are based on subscribers' clicks on any social share icon (within the email body). Go to List>Subscriber Action>add/edit

Sub	oscriber Actions		
Name			
test			
Select	an action type:		
0	When subscriber reads/opens a campai	gn	
0	When subscriber clicks on a link		
۲	When subscriber socially shares a camp	aign	
0	When subscriber forwards a campaign		
0	When subscriber subscribes to a list		
0	When subscriber unsubscribes from a li	st	
L	ist	Campaign	Social Media
	com-admin1 🗸	Any	Facebook 🗸
What s	should happen when this action takes place?		
Subs	com-admin1	✓ X	
Subs	com-admin1	✓ X	
🕒 Ad	d additional action		
Add	Back		

Fig 49-d: Create Subscriber Actions That Are Based On Subscribers' Clicks

How To:

- (1) Add New Email Templates (page 113)
- (2) Creating and Editing Custom Email Templates (page 115)
- (3) Viewing Built-In Email Templates (page 118)
- (4) How to Export Email Templates (page 121)
- (5) How to Export Subscribers (page 123)

Add New Email Templates

This chapter discusses how to use the **Templates** menu in the toolbar.

After login as admin, you will be redirected to admin Dashboard. Click on Campaigns option.



Fig 50-a: Navigate to Campaigns

Click on Email Templates in the Left side navigation bar in order to edit, add, export or delete the default templates.

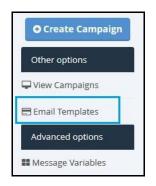


Fig 50-b: Navigate to email templates

Templates Overview

Templates control the look of your email. They specify which fonts and text colors to use, the background colors and images to display, and the size and shape of the text areas on the user's screen.

How Templates Work

Templates use HTML (HyperText Markup Language) to define your email's aesthetics. The user's email client reads this information and displays the email accordingly. This gives your email the same design flexibility found in HTML web design.

Note: If in doubt, it is strongly advised that you configure email templates to send both HTML and plain text elements (multipart). Some email clients cannot display HTML, and some users turn HTML display off, so it is important to transmit a plain text element as well.

You can assign templates to new email campaigns, or to autoresponders.

Advantages of Templates

Using templates to coordinate your email campaigns confers two main advantages. First, your email is instantly recognizable. You can use templates to define or extend corporate branding by presenting the user with your company's color scheme, logo and associated imagery. Second, your email is consistent. When you use a template for your email campaigns over a period of time, you know that each email you send is based on the same design, and will convey the same message. This is particularly useful when multiple people may be sending out email campaigns from your company.

Built-in and Custom Templates

AwebDesk Email Marketer includes a huge variety of built- in templates, ready for you to use out of the box. They have been designed and tested with interoperability in mind, so they will display correctly in all common HTML email clients.

You can also create your own custom email templates. Either use the included WYSIWYG (What You See Is What You Get) editor, or upload an HTML file from your local computer or a remote URL as the basis for the template.

Creating and Editing Custom Email Templates

AwebDesk Email Marketer allows you to create custom email templates using the built- in editor. You can build a template from scratch, edit an existing built- in template, or base your template on an HTML file you upload from your computer or a remote URL.

Take the following steps to create a custom email template:

1) Click **Email Templates** in the toolbar and select **Add** template in order to create a custom email template.

List	t Filter 👻		Search	Advanced Search
	Options	Name		List(s)
	Edit Export Delete	a-sample1-goldenrod-responsive-layout1		Global
	Edit Export Delete	Aqua Ocean		Global
	Edit Export Delete	Boats Fishing		Global
	Edit Export Delete	Book1		Global
	Edit Export Delete	Books Education		Global
	Edit Export Delete	Boutique_right_sidebar		Global
	Edit Export Delete	Buildings Sky		Global
	Edit Export Delete	C Orange Responsive Layout1		Global
	Edit Export Delete	C Orange Responsive Layout2		Global
	Edit Export Delete	C Orange Responsive Layout3 Click here to add new email Template		Global

Fig 50-c: Email Templates list

- 2) Enter a new **Template Name**.
- 3) Enter the **Message Subject** line.
- 4) Choose the type of **visibility** like whether it should be available for all lists and users or available for specific lists.
- 5) Select the type of template you want to create.
- Select HTML and Text if you want emails you send using this template to be sent with both HTML and plain text elements (multipart). Email clients that can display HTML messages use the HTML element, and clients that cannot display HTML use the plain text element.
- Select **Text** if you want emails you send using this template to be sent in plain text only.

- Select HTML if you want emails you send using this template to be sent in HTML only. If you select this option, your emails will not display in email clients that cannot display HTML messages.
- 6) Insert conditional content in your message by creating a section of content that will only show if a certain condition is matched.
- 7) Dynamically include an RSS feed in your message. Specify the RSS feed url, how many rows/entries to return, and whether or not to only fetch new rows/entries. You can include all fetched items else only the items that were not previously sent for the message.
- 8) **Personalize Message** by adding options in subscriber info, message options and links, social media and lot more.
- 9) If you want to base this email template on an existing template, select the template in the Email template list. A preview of the template displays. In short you can (optionally) add a template preview. Your preview must be a GIF, JPG, or PNG image file. The size of your preview should be at least 200px wide. 200px width by 250px height is suggested.
- 10) Click Add or you can also import the selected templates from the list.

The preview of the template will appear like this:

	RSS e Insert Conditional Content 🔉 Personalize Message
I I I I I I A ForeFamily - ForeFamily - ForeFamily - ForeFamily -	
▲ 19 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	
	^
◎ 172 ● 34 ● 61	
Lorem ipsum	
Core in costa soderisque	
laoreet gravida rhoncus	
himenaeos diam taciti dolor mi	
Loren insum nostra	
thorous condimentum	
13,548 Visitus Per Month	
Lorem Ipsum Visitors Per Month	
Lorent lessen noste	
soderskine laceet gravita htorous condimentum	
	×
Path: table BackgroundCulor + tody + t + to is table + tody + t + tothe BackWrap ContentBlockCulor + tody + t + tothe + tody + t + tothe Responses	
Template Preview	
Current template preview:	
Big Issupp diffutitive par	
Loren jour coupe	
Article function Article function	
0 m · · · · · · · · · · · · · · · · · ·	
Zorm juan	

Fig 50-d: Preview of Template

Note: If you selected **Text only** in the previous page, the **HTML Content** section in this page does not display. Likewise, if you selected **HTML only**, the **Text Content** section in this page does not display.

- 11) Click **Delete Selected** to delete the selected templates.
- 12) Click **Back** to return to the view **Email Templates** screen without saving the template. Any changes you made are lost.

Editing a Custom Template

Take the following steps to edit an existing template:

1) Click **Campaigns** in the navigation bar and select **Email templates** from left side bar. Click **Edit** next to the template you want to edit. The **Update Template** screen displays.

Templates		
Template Name:	a-sample1-goldenrod-responsive-la	yout1 🥑
Message Subject:		0
Visibility:	Available for all lists and users Available for specific lists	
		 Insert RSS Insert Conditional Content Personalize Message 34
	Contemportation Contemportatic	Lorem ipsum Lorem ipsum nostra scelerisque Jaoreet gravida rhoncus condimentum, diam per himenaeos diam taciti dolor mi fames.

Fig 51: Editing Template

- 2) Configure the template details.
- > If you want to change the **Template Name**, enter the new name.
- If you want to change the **Template Format**, select the new format, Insert conditional content and personalize messages.
- 3) Upload a new or different file and **Update** it.

Viewing Built-In Email Templates

AwebDesk Email Marketer has a wide variety of built- in email templates designed for different uses.

To view the built- in templates, click **Campaigns** in the navigation bar and select **Created Campaign.re4**

Enter a name in your campaign and **choose your campaign type** (**Regular Campaign**, Auto Responder Campaign, Split Testing Campaign, RSS Campaign, Text-Only Campaign, and Subscriber Date Based Campaign) then click **Next**.

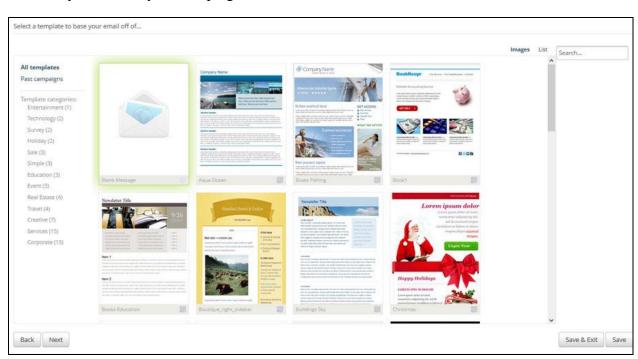
	Create a New Can	npaign
ime Yo	Type Lists Message Summar	y & Options Done
	name to help you remember what this campaign is all about. Only you will see the campaign nar	me. Your subscribers will not see this.
oose `	iour Campaign Type Regular Campaign	
0	Send a regular, one-time email. Your email can contain links, images, special formatting, and more. This is the most o	
0	Auto Responder Campaign Create an automated campaign that will be sent a certain number of hours or days after someone subscribes.	Split Testing Campaign Split Testing Campaign Test variations of your email campaign to see which is best. You will be able to setup multple emails that will send out.
0	Auto Responder Campaign	O Split Testing Campaign Test variations of your email campaign to see which is best. You will be able to setup multple emails that will send
	Auto Responder Campaign Create an automated campaign that will be sent a certain number of hours or days after someone subscribes.	Split Testing Campaign Test variations of your email campaign to see which is best. You will be able to setup multple emails that will send out.
	Auto Responder Campaign Create an automated campaign that will be sent a certain number of hours or days after someone subscribes. RSS Campaign Create a campaign that will send whenever an RSS feed is updated. Such as having an update send whenever you	Split Testing Campaign Test variations of your email campaign to see which is best. You will be able to setup multple emails that will send out. Text-Only Campaign Send a one-time text-only email. For most cases we suggest sending a regular campaign as that would include
	Auto Responder Campaign Create an automated campaign that will be sent a certain number of hours or days after someone subscribes. RSS Campaign Create a campaign that will send whenever an RSS feed is updated. Such as having an update send whenever you update your blog.	Split Testing Campaign Test variations of your email campaign to see which is best. You will be able to setup multple emails that will send out. Text-Only Campaign Send a one-time text-only email. For most cases we suggest sending a regular campaign as that would include

Fig 52-a: Create Campaign

Select names from the list which you want to send to and then click **Next**.

	Campaign: Sample_Campaign						
	Туре	<u>Lists</u>	Message	Summary & Options	Done		
Select the list(s) to send to							
☑ com-admin1 (94,590 subscribers)							
✓ com-admin2 (99,895 subscribers)							
✓ com-admin3 (103,155 subscribers)							
☑ com-admin4 (73,776 subscribers)							
☑ com-admin5 (22,404 subscribers)							
demo (5,127 subscribers)							
Mkmtest1 (2 subscribers)							
☑ net-admin1 (0 subscribers)							
☑ test (67,508 subscribers)							
✓ test1 (8 subscribers)							
Segment my selected list(s) - Allows you to filte	er your campai	gn to subsc	ribers who match	n certain conditions.			
Back Next							Save & Exit Sav

Fig 52-b: Select subscribers list



It allows you to filter your campaign to subscribers who match certain conditions.

Fig 52-c: Available email templates

Select a template to base your email here and click next to use a template in an email campaign.

To modify a template for later use in an email campaign, create a new custom template based on the built- in template.

How to Export Email Templates

Take the following steps to export email templates:

1) Click **Campaigns** in the navigation bar and select **Email templates** from left side bar.

• Create Campaign	Templates (60)	
Other options	List Filter 🗸	Click here to export the email template
	Options	Name
Email Templates	Edit Export Delete	a-sample1-goldenrod-responsive-layout1
Advanced options	Edit Export Delete	Aqua Ocean
Message Variables	Edit Export Delete	Boats Fishing
	Edit Export Delete	Book1
	Edit Export Delete	Books Education
	Edit Export Delete	Boutique_right_sidebar

Fig 53-a: Email Templates

2) Now Click on Export > Export as XML

Ter	nplates (60)	
Lis	t Filter 👻	
	Options	Name
	Edit Export Delete	a-sample1-goldenrod-respons
	Edi XML (Includes Depende	ent Files) · HTML Only

Fig 53-b: Export as XML File

3) Now choose to save and click on "OK"

ou have chosen to c	
👌 beige-red-di	
which is a: XMI	L Document
from: http://de	emo.awebdesk.com
What should Firefox	do with this file?
O Open with	XML Editor (default)
💿 <u>S</u> ave File	
Do this <u>a</u> utor	matically for files like this from now on.

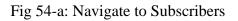
Fig 53-c: Save Email Template file

How to Export Subscribers

Take the following steps to export subscribers:

1) Click on "subscribers" on Left Top navigation on Dashboard.





2) Now you will see a navigation bar on Right side. Click on "Export Subscribers"

1 Import Subscribers	Subscribers (404,818)	
• Add Subscriber	List Filter V Active V	Search Advanced Search
Other options	Options Email	Name
View Subscribers Search Subscribers	View Delete	4THOFJULYCARD.COM
	Uew Delete	2003MOTORCYCLE.COM
Advanced options	Uiew Delete	2001SPORTSCARS.COM
S Excluded Subscribers	View Delete	BABYLAUNDRYDETERGENT.C
🔀 Batch Actions	View Delete	1091.COM
Database Sync	View Delete	8PARTSOFSPEECH.COM
	View Delete	1ANTIQUES.COM
	View Delete	BADCHEATCODE.COM
	View Delete	1BONUS.COM

Fig 54-b: Navigate to Export Subscribers

3) You will see a pop up window ask you to choose the fields you want to export as subscriber's details. You will see an option to choose the subscribers you want to export. Also you can choose the format in which you want to create the export file (CSV, XML, Excel Sheet).

Format:			
Comma Sepera	ted (CSV) 👻		
Fields:			
▼ID#	✓ E-mail	✓ List Name	
First Name	✓ Last Name	✓ Status	
🖌 Date Added	Date Subscribed	✓ IP Address	
User Agent	✓ demo	√ test1	
How Many:			
All Pages	~		

Fig 54-c: Export Subscribers- Choose fields

You should always prefer CSV file format for import/export.

4) Now click on" Export". You will now download your subscribers export file to your system(Just click on "save file" then OK)

Opening subscribe	r-20120319.csv	
You have chosen to o	pen	
📋 subscriber-2	0120319.csv	
which is a: Te:	t Document	
from: http://de	emo.awebdesk.com	
What should Firefox	do with this file?	
O Open with	Notepad (default)	~
💿 <u>S</u> ave File		
Do this <u>a</u> uto	natically for files like this from now on.	
	ОК	Cancel

Fig 54-d: Save subscribers export file