

LANDATA INFORMATION SERVICES, INC.



User's Manual

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#### **SECTION 1: INTRODUCTION**

Thank you for licensing Landata Information Services, Inc. PropertyInfo.com<sup>™</sup>. A single Internet site containing a variety of information sources providing local, regional and national products and services to consumers, real estate professionals, businesses and government.

PropertyInfo gives the ability to research any individual's or company's real estate assets, value and whereabouts. This site allows users to customize queries and access data from over 30 property attributes. Search results can then be printed or downloaded in a variety of file formats.

# GETTING STARTED

 Accessing the Website: In the address window of your internet browser, type the following URL to access the Website:

Address	<u>ه</u> ۱	http://www.propertuipfo.com
] Addless	۳	http://www.propertyinro.com

• Login: This will bring the site up and at that time you will need to login. You must login in lowercase:

Account Login
User ID
I 20 minutes of inactivity will result in timeout.
Login
→ <u>Register Now!</u>

• **Logout:** It is important to remember that you must logout from the system before closing your browser, otherwise you will have to wait 20 minutes to be reset automatically (or call Customer Service to have this done manually).

**NOTE:** You can locate the logout button at the upper right-hand corner of the screen.

Landata.com P	roducts / Services	Contact Us	Corporate Information
County Coverag	je Register	Help	
Select A	Solution 🖻		© Logout
	Product Menu	Free Tools	Administration

Delivering Premier Information and Technology Solutions

- Administration: Under the Login/Logout button on the PropertyInfo tool bar, there is an Administration Button. The Administration button allows you to change some User Information and some User Preferences.
  - User Information: This section allows you to change your e-mail address, your User ID and your Password for accessing PropertyInfo.com. If any of the other information is incorrect, please contact Customer Service at (713) 625-8325.
  - User Preferences: This section allows you to modify the reports that get printed with Property Profile Master Report. As an example, if you never want to see Sketch Vectors with the Master Reports that you print, simply un-select the box next to Sketch Vectors.

- Selecting State/County: Once you have logged in, you will need to select the state and the county that you wish to search.
  - From the drop down menu under **State**, select the appropriate state;
  - From the drop down menu under **County**, select the appropriate county;
  - Select "SUBMIT" or hit return.

Select a State a	nd a County		
Contact (	<u>Js</u> for information	on additional	l Counties.
State Choos	e a State 💌	County	•
	submit	reset	

 Once you have chosen a county - it can easily be changed. The State and County which you are attempting to search are indicated at the top of the Product Menu. By clicking on the hypertext "Choose a Different State & County", you are taken back to the above screen.

State: Texas County: Harris 🔹 Choose a Different State & County

Product Menu: Once you have chosen your state and county, the product menu will appear. We will touch on
each product in the following chapters.

**NOTE:** This menu is county specific - not all products are available in all counties.

Candata.com	riouncis / Services	Contact t	a Corporate mormation
County Cover	age Register	Help	
Select	A Solution E	Eren Tooles	Logout
	Delivering Prem	ier Informatio	n and Technology Solutions
T C F			
OPERTY Info			
ate: Texas county: Harris 🔸 Choose a Differ	ent State & County		
isabled Tools are either not available in Harris County or have no	ot been subscribed to)	View County (	Coverage
Fools available through County Subscriptions	Tools ava	ilable through	h Product Subscriptions
Property Lookup Tools	Texas Mo	tor Vehicle	
Property Profile Profile reports include CMA, Subdivision	Texas Dri	vers License	
nfo, School Info, Demographics, Sketch Vectors & Maps where late in available	Sithilleish	ne Plats ( sec	Rappenta em alt
Craste Marketing Lists Being	Personal	Property	
Create Warkenry Lisis Using,	Mechanic	& Materialm	an's Lien Report
Commercial Land and Farming tool	County Re	ecords	
Y Date	Deed/Mor	toane Browse	ar -
A-Maile Lead foor. Foous is on sales date	County Cl	ark Filer	<u>a</u>
		erk Files	
	Commerc	ial Informatio	in Network
Other Services Offered That Are Not Online	Commerc application.	<b>ial Inventory</b> Enter, update or p	Complete commercial listing earch listings
	1.111		

• To begin, simply select the appropriate tool by clicking on the text that is underlined.

**NOTE:** In general, when text is underlined on the Internet, this indicates that there is a link connected to that text. Or otherwise referred to as HYPERTEXT.

#### **SECTION 2: PROPERTY PROFILES**

There are two means of searching for properties: a basic search and the advanced search. Each one is described below.

Select Search	Select Search Type		
	Harris County		
	Basic Search		
	Advanced Search		

- A. BASIC SEARCH: The basic search allows you to search on the following fields:
  - o Address if you know the exact address, enter the address and street.
  - Address Range if you would like to see all properties within a specific range on a street, enter the beginning and ending street numbers and the street name.
  - Street Name if you would like to see all properties on a specific street, enter the street name only.
     NOTE: when typing in street names, do not use a pre direction (north, south, east, west) or a post direction (street, circle, lane, etc.).
  - PIN (Property Identification Number) if you know the exact PIN number, you may enter it here.
     NOTE: if you are searching in a specific subdivision, some counties group PINs by subdivision, therefore properties within a subdivision will have the first 6-8 characters in common of the PIN.
  - Owner Name if you would like to determine the assets of an individual in the entire county, enter the owner name.
     NOTE: enter the last name first and then the first initial NO COMMA.
  - Subdivision to retrieve properties within an entire subdivision, enter the subdivision name. You will first be prompted to select from the list of subdivisions that resemble the name that you entered. Then the search results will appear.

**NOTE:** if you are not sure of a spelling, just type in the first few letters of the subdivision. All possible matches will be returned for you to refine your search from.

Property Profile Criteria

Harris County

Street# From	Street# To	Street Name	_
Pin	Owner Name	J Subdivision	
	Search	Reset	

**NOTE:** All searches from propertyinfo.com will produce a search results list that can be downloaded. See <u>DOWNLOADING FILES</u>.

# B. ADVANCED SEARCH: This tool allows you to search for properties from the following characteristics:

o Location

Property Profile (	Criteria		
		Harris County	
Location			
Street# From	Street# To	Street Name	
Zip Code	Map Grid		

• General Property Characteristics

ciiciui			
Pin	Owner	Name	
Enter Land Use cod	es Select One	-	
School		Exemption	Owner Occ
			Select One 💌
YearBuilt From	Living SqFt From	Assessed Value From	Improve Value From

o Sales Information

Sales			
Sale Date From January 💌	Price From	To Price	
To: December 💌			

o Land Information

Land					
LandVal From	LandVal To	Land SF	Acres From	Acres To	

• Legal Information

Legal			
Lot	Block	Subdivision	

o Miscellaneous Characteristics

Characteristics				
Foundation	BedRoom	BathRoom	ExtWall	
Select One			Select One	•

• **NOTE:** All searches from propertyinfo.com will produce search results that can be downloaded. See <u>DOWNLOADING FILES</u>.

#### C. SEARCH RESULTS

 $\circ$  Once the search criteria have been selected, click on

Property Profile Results

This will product the search results list.

#### Harris County

Search

Total records found: 6

Address	Owner Name	Land Use	Total Value	Key Map	Impr SqF1	Year
100 MAIN	TRAVIS LOFTS LF	Comm vacet ind	304040	493M	0	100
200 Maill	FICKENS HASH	Omideted 5-447 in	101580	materies.	14432	1044
INAM COL	LOWE RECOTE D	RetMuttGouup	22500	5418	3729	1938
MAM COL	MULDROW BLANCHE	RelationsOnrup	46650	541B	8884	10-10
100 MAIII	LAPORTE FIRST CORP	RetailOneDocup	95640	540X	0199	1940
100 MAIN	SANDERS ROBERT D	Restaurant	194380	207L	4189	1000

Page 1 of 1

 You may select a specific property, or choose one of the download options (see <u>DOWNLOADING</u> <u>FILES</u>). To select a property, simply click on the hypertext (or the underlined words).

# D. PROPERTY DETAIL AND AVAILABLE REPORTS

• Once a property has been selected, you will be taken to the property profile summary.

	Available Reports
	Profile Report
	Subdivision
	Schools
perty	Deed History
SMITH PAUL D & KIMBERLY A	Neighbors
3119 SCENIC ELM ST 77059- 3730	<b>Demographics</b>
1173890820005.001	Taxes
250260	Map
PacSingleFamly	Sketch
Kesongler anny	Master Report
1995	Other Links
	List of vehicles at address
	Comparable Marketing Analysis
	Perty SMITH PAUL D & KIMBERLY A 3119 SCENIC ELM ST 77059- 3730 1173880020005 001 250260 ResSingleFamly 1993

- You will notice the available links on the right. You may click on each hypertext to see an individual report, or you may select the MASTER REPORT to see all available information in one report. We will now review each report.
- **Profile Report** gives you a variety of information regarding the property. Included in this information is:
  - General Property Description
  - Land Characteristics
  - o County Appraisal District Property Values
  - o Residential Property Characteristics
  - Previous MLS Sales Information (if available and if within last two years)
  - Previous Deed Information (if available)
  - Taxpayer Information
  - Owner Information
- Subdivision Report consists of:
  - Parcel Statistics (number of dwellings)
  - Parcel Characteristics regarding Land Size
  - o Improved Characteristics regarding the dwellings
  - Sales Characteristics including:
    - # of Sales
    - Sale Date Range
    - Average Sale Price
    - Lowest Sale Price
    - Highest Sale Price

- School Report provides a list of schools in the general vicinity (includes address and phone number of school).
- Deed History (where available) provides the ownership changes for the parcel.
- Neighbors Report provides a list of the owners of nearby properties.
- **Demographics Report** provides demographics for the subject parcel. Included in the demographics are population, median household income, age, occupation, etc.
- **Tax Report** provides a list of the taxing authorities of the parcel, the tax rate and the tax amount (all based on the property before any exemptions are applied).
- **Map** (where available) provides the general location of the property within the county as well as a more detailed map with street names and intersections.



- **Sketch** is the sketch vector (or footprint) of the dwelling. The difference in the line colors indicates a second story, a garage or a porch.
- Master Report is a printable report of all of the above reports combined into one report.
- Vehicle Report is a list of all vehicles registered to the subject property address. This report is only available in Texas.

Comparable Market Analysis is a tool used to determine a feasible price range when listing a property. Once • the target property has been determined, simply select this report. The program will return a number of properties based on a wide range of characteristics (location, date sold, square footage, bedrooms, bathrooms, etc. Each property that is returned as part of the comparable list will have a score and a match rate to the right. The user may select up to 3 properties to compare to the subject property.

Select	Address	Sale Price	\$/SqFt	Sale	SqFt	Bed	Bath	Comp. Score	Comp. Match
lidijert	2113 BCENIC ELM	\$270,000	\$419	0000/0000	2,000	4	3	100	9
<b>V</b>	3819 CANYON BLUFF	\$362,500	\$111	12/10/2000	3,258	4	3.0	100	1
R	3914 DIAMOND GROVE	\$340,000	508	01/19/2001	3.540	4	3.8	85	7
$[\mathbf{r}]$	3319 SCENIC ELM	9293,160	\$82	09/29/2000	0.557	5	3.0	85	6
Г	3818 EMERALD FALLS	\$340,000	\$04	12/02/2000	3,963	4	2.0	85	5
	3927 GIAMOND GROVE	\$280,000	\$77	10/17/2000	3,608	4	3.0	85	6
E.	3902 EMERALD	\$420,000	966	09/21/2000	4,897	5	3.0	92	4
P	2015 EMERALO FALLS	9420,000	\$110	11/20/2900	3,807	4	3.0	90	7
П	3903 EMERALD FALLS	8437,500	\$103	08/11/2000	4,225	5	3.0	80	e
П	3815 CANYON BLUEF	\$383,000	997	65/90/2000	0.912	6	3.0	π	0

Analysis Candidates

Once the three comparables have been selected, the user simply clicks on the • button. This will produce a presentation quality report that the user may include in presentations, etc.

Request CMA

Accept up to 3 comps

## **SECTION 3: MARKETING LISTS**

- **A. RESIDENTIAL MARKETING LISTS** As with other tools, you must first select a county. By combining search criteria, the user may target a very specific area.
  - Search criteria can be based on property type:



• Geographical information:

Subdivision	Enter One or More Zip codes
, Enter A Map Page Range	Enter One or More Map Grids

Homestead information:

Homestead Exempt	ion Status	
• Owner Occupied	C Non-Owner Occupied	C All Exemption Types
	🗖 Over 65 Only	

• Sales Information:

Sales				
Homes Sold In The Last:	C Month	C Three Months	All Months	
🗖 Use Deed Date Ra	nge Criteria?	,		
Enter A Deed Date Ra	ange			
From: January	2001			
To: December	2001			

• and by Property Characteristics:

Property Characteristics		
Min Assessed Value Max Assessed Value	Min Improved SqFt	Max Improved SqFt
Min Year Built Max Year Built	Min Acreage	Max Acreage
Street Name	OR Street Name	
OR Street Name	) OR Street Name	

• The search results may be sorted - however DON'T SORT will retrieve the results more rapidly:

Sort List By		
Don't Sort (Fastest)	C Owner Name	C Subdivision
C Zip Code	C Map Page	C Address

**NOTE:** Search results are limited to 1,000 records.

• If a subdivision search is requested, the user will be asked to pick from a list of possible matches.

Subdivision Name RIVER OAKS SEC 9 💌					
Select One or Mo	re Property Types				
🗖 Residential	Ranch/Timber/Orchard	⊏ Vacant			
🗖 Multi Family	🗖 Farm	🗖 Industrial			
C Oil/Gas/Mining	🖬 All Property Types				
	Search				

 Once the search results have been produced, the user is given the chance to download the information or to search again.

Download List				
Search Again	New Search			
(same state & county)	(new state & county)			

• Once the **DOWNLOAD LIST** has been selected, the user is given the opportunity to select the items to be included in the downloaded information (i.e. Property Address, Taxpayer Information, Improved Value, etc.).

#### SECTION 3: MARKETING LISTS (continued)

• The user must then specify what format to download in the information:

Select One: O Excel C Word C Text C PDF Download

- For more detailed instructions on downloads, please see **<u>SECTION 11</u>** (downloading files).
- **B. COMMERCIAL MARKETING LISTS** Similar to the Residential Leads Tool, the Commercial Leads Tool has the same functionality.
  - Search criteria can be based on property type:

	Select One or More Property T	ypes
C Apartment	🗖 Industrial	Vacant Land
C Office Buildings	🗖 Retail/Shopping	Hotel/Motel
	All Property Types	

Geographical information:

Enter One or More Zip codes	Enter One or More Land Use	codes	
	Select One	•	
Enter A Map Page Range From: To:	Select One	<b>_</b>	
Enter One or More Map Grids	Select One	T	

• and by Property Characteristics:

Property Characteristi	cs		
Total Value From	Total Value To	Improved Value	Land Value
Min Improved SqFt	Max Improved SqFt	, Min Acreage	Max Acreage
Year Built From	Year Built To		
Street Name	OR Street Name	_	
OR Street Name	OR Street Name	_	

• The search results may be sorted - however "DON'T SORT" will retrieve the results more rapidly:



**NOTE:** Search results are limited to 1,000 records.

• Once the search results have been produced, the user is given the chance to download the information or to search again.

Downlo	ad List
Search Again	New Search
(same state & county)	(new state & county)

- Once the **DOWNLOAD LIST** has been selected, the user is given the opportunity to select the items to be included in the downloaded information (i.e. Property Address, Taxpayer Information, Improved Value, etc.).
- The user must then specify what format to download in the information:

Select One: I Excel C Word C Text C PDF Download	
--	--

- For more detailed instructions on creating labels, please see <u>SECTION 11</u> (Downloading Files).
- C. X-DATE LEADS The X-Date lead tool (or Expiration Date) allows the user to determine those homes that insurance will expire in the near future.
  - Select the number of months that homeowner insurance will expire within:



• The user may refine their search by including Geographical information:

Map Grids	Map Page Range
	From
	Zip Codes
Street Name	OR Street Name
OR Street Name	OR Street Name
<b>.</b>	

### SECTION 3: MARKETING LISTS (continued)

• Searches may be sorted, however DON'T SORT will retrieve results more rapidly.



**NOTE:** Search results are limited to 1,000 records.

 Once the search results have been produced, the user is given the chance to download the information or to search again.

Downlo	ad List
Search Again	New Search
(same state & county)	(new state & county)

- Once the **DOWNLOAD LIST** has been selected, the user is given the opportunity to select the items to be included in the downloaded information (i.e. Property Address, Taxpayer Information, Improved Value, etc.).
- The user must then specify what format to download in the information:

Select One: O Excel O Word O Text O PDF Download

• For more detailed instructions on creating labels, please see **<u>SECTION 11</u>** (downloading files).

### SECTION 4: TEXAS MOTOR VEHICLES

To Search the Texas Motor Vehicle Records, simply click on the hyperlink text.

You will be asked to enter your search criteria. Keep in mind that you must enter at least one of the criteria with the asterisk.

• The first section includes Owner Information:

earch Name With Key Word <sup>*</sup>	<u></u>		
	Help Using Keywo	rd Search	
Last Name <sup>*</sup>	First Name	MI	
Street No. Street Name	City		Zip

- Search examples might include determining the vehicles owned by a prospective client.
- The second section allows the user to search on vehicle information:

Vehicle Information			
VIN*	Plate*	County Select a County	-
Make* Select Make	Model	Year	
Class Select a Class	Body Select a Body	<b>_</b>	

• Search examples might include targeting individuals that drive a particular type of car.

Remember: the result of any search is limited to a maximum of 1,000 records.

- Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.
- You will notice from the search results screen that there are a number of different hypertext words.

VIN & County	Owner Information	Plate & Year	Make & Model	Class & Body	Liens
<u>JH4DA9358NS035101</u> Harris COUNTY	ENRIETA C AZAD <u>3231 ALLEN PKY APT 5207</u> - HOUSTON, TX 77019	TBS58F 1992	ACUR ILS	PASS 2D	0
19UYA1252VL020627 Harris COUNTY	ANDY E KIRK <u>3231 ALLEN PARKWAY 4205</u> HOUSTON, TX 77019	YMS45W 1997	ACUR 22C	PASS CP	1

# SECTION 4: TEXAS MOTOR VEHICLES (continued)

The VIN hypertext will lead the user to Vehicle Record Detail. This screen gives specific information on the vehicle including:

- Vehicle detail including Year, Make, Model;
- Registration Information;
- Flag Indicators
- Owner Information
- Lien Information

The **I** icon indicates that the address where the vehicle has been registered has been linked to the real property records. By clicking on the house, the property profile for that address will appear on the screen.

The address hypertext allows the user to determine all vehicles registered to that same address. By clicking on the address, a results screen will return with all vehicles registered to this address.

• You may scroll through the results by clicking on the page numbers at the bottom of the page.

Page 1 of 6



• The user is now given the opportunity to download the results (or to perform a new search to refine the criteria):

Excel Download

New Search

For more information on downloading - please see <u>SECTION 11</u>.

To begin using the Texas Drivers License Database, simply click on the hypertext.

• You can search for information in various ways:

Te

Ei	ght digits including leading zeros.
Date Of Birth Select Month 💌	Year
First & Middle Name	Examples: * JOHN H JR * J * J * JAMES ALLEN
Last Name	* SMITH * HARRISON
Street Number	Street Name
City	Zip

Search.

- Sample searches might include:
  - o Identifying individuals born in a certain year in a certain zip code;
  - o Identifying individuals that live in an apartment complex.
- Once you have selected your search criteria, simply select Search (you are also given the opportunity to reset the search criteria).

Reset

Remember - the search results of any search are limited to a maximum of 1,000 records.

- Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.
- The user is now given the opportunity to download the results (or to perform a new search to refine the criteria):

Select One: I Excel C Word C Text C PDF Download

For more information on downloading - please see <u>SECTION 11</u>.

The Subdivision Plat Maps tool allows the user to order images of the recorded subdivision plat maps. To begin using the subdivision plat maps, simply click on the hypertext.

• To search for a particular plat map, simply type in a partial subdivision name or a file data range:

Date Filed	
MM DD YYYY	MM_DD_YYYY
From:	To:

- Click on Search or reset) to continue.
- Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.
- The user may now select the specific subdivision from the list by clicking in the box to the left of the desired subdivision. The user may order multiple subdivision plat maps by clicking on the box next to each desired subdivision.
- To order the images, click on Submit. The user is also given an opportunity to search again.
- The user must enter in an e-mail address for the destination of the images. Be careful to type the email address correctly as this is the location where the images will be sent.

# Email These Plats?



• The system also confirms the images ordered by listing them below the email box.

# Fort Bend County

Subdivision	# of Images	Send Email?	
FIRST COLONY-RIVERBEND NORTH	1	<b>N</b>	

• **NOTE:** All images are in "tif" format. You must have tif compatible imaging software installed on your computer to view these images. If your computer is running Windows 98 or Windows NT 4.0 operating systems (or later), you may already have the software installed. When you attempt to view the image, if the image does not automatically open for viewing, you do not have the necessary software installed, but you can download it for free (see website).

#### SECTION 6: SUBDIVISION PLAT MAPS (continued)

- ALSO NOTE: You will be receiving one email for each image. You will also be billed \$7 per subdivision that you download. If you are ordering a large number of images, it may take awhile to process. Please be patient after clicking on the "Email plats" button. A confirmation page will appear when all images have been sent.
- A confirmation page will appear after the images have been ordered:

# Your Plat Request has been sent.

Transaction Number:	cbell20010608114613
New Pla	at Search

• You will receive the image (or images) shortly via email.

This tool allows the user to find companies by:

- Standard Industry Code (SIC)
- Location
- Asset Size
- Sample searches might be to determine all companies within a certain office building. Another sample search might be to determine all companies with a certain asset value in a certain area. Or to locate all companies in a certain area with a certain SIC code.

Business Name		Property Type Null	SIC Code
Location			
Start #	Ending #	Street Name	Unit#
Key Map1	Key Map2	Key Map3	
Size			
From Value	To Value	-	
From SQFT	To SQFT		

• Simply fill in your search criteria and enter Search (or click on RESET to clear the search criteria).

Search results are limited to a maximum of 1,000 records.

- Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.
- You will notice that the account numbers of the results are underlined. Remember that underlined text generally specifies hypertext.

ACCT #	Name	Location	РРТ	SIC	SQFT	Current Value	TEL #
<u>0047614</u>	MANNESMANN PIPE & STEEL CO	1990 POST OAK BLVD	А	8940	14485	\$675,560	(713) 960- 1900
<u>0058216</u>	VALLOUREC & MANNESMANN	1990 POST OAK BLVD	А	8940	14652	\$321,310	(713)621- 1040

- Clicking on the hypertext of the company will result in the Personal Property Detail Report for that company. The Detail Report includes the following information:
  - Owner Name and Address
  - Business Information (account number, value year, values, etc.)
  - Jurisdiction Information
  - o and Specific Information that breaks down the values by type.
  - o from the detail report screen, the user may return to the results screen or search again.

• Back on the results screen - the user may scan the results across the pages by clicking on the page numbers.

Page 1 of 2

First Page Last Page

• Back on the results screen - the user is now given the opportunity to download the results (or to perform a new search to refine the criteria):



• For more information on downloading - please see SECTION 11.

#### SECTION 8: MECHANIC & MATERIALMENS LIEN REPORT

This report provides the subscriber with a list of all liens placed on properties for a given month. The subscriber may search the historical file (from 1/1/99 to present) using the following searchable criteria:

- Plaintiff Name  $\geq$
- Defendant Name
- Month/Year Filed

File Date Select Month	Year
Plaintiff Name	
Defendant Name	
The result of any to a maximum of	search is limited of 1000 records

Search	Reset
--------	-------

- Customers use this report to monitor if clients or potential clients have any liens on properties.
- The M&M report is maintained for the following counties:
  - Ft. Bend  $\geq$
  - Harris  $\triangleright$
  - Montgomery ≻
- Search (or click on RESET to clear the search criteria). Simply fill in your search criteria and enter

Search results are limited to a maximum of 1000 records.

Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.

# Harris County

Total records found: 796

#### Sort List By ③ Plaintiff O Defendant

View Report

Search Again New Search

(same state & county) (new state & county) • You may now View Report or search again. Notice that you may sort the results by plaintiff or defendant. **NOTE:** Before printing this report, make sure your printer is set to Landscape orientation.



#### SECTION 9: COUNTY CLERK FILES

A. DEED/MORTGAGE BROWSER - This tool allows the user to search for loans or conveyances for a specific person (grantor or grantee) or in a specific subdivision.

Individual	Search By C Business	C Both		Return Information for Grantor C Grantee
Enter Name OR Legal	Description			
First Fo	Name * r search by individ	ual only	Last Name/Company	(Name
		0	R	
Specify the subdivis	ion by typing in at	Legal De t least the tv	escription	rs for the subdivision name.
Enter Date Range				
From	Month: Y tober 🔽 🕻	'ear: 2000	To Month: December 💌	Year: 2000
	[	Enter Instru No Prefe	ment Type: rence 💌	
	The resu to a m	lt of any aximum	search is limited of 150 records	d

Search R
----------

- The user can narrow the search by date range or by instrument type:
  - o no preference
  - o conveyance
  - o loan
  - o other
- Simply fill in your search criteria and enter Search (or click on RESET to clear the search criteria).

Search results are limited to a maximum of 150 records.

• YOU MUST ENTER EITHER A NAME OR A LEGAL DESCRIPTION AS PART OF YOUR SEARCH - OTHERWISE, YOU WILL GET AN ERROR MESSAGE.

• Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.

Req Doc	CCF #	Instr Type	File Date	Execution Date	Stated Consideration	Grantor
	<u>U663529</u>	DT	10/05/2000	09/28/2000	522000	JOHN N BELLINGER
	<u>U677315</u>	WD	10/13/2000	10/10/2000		JAMES P BELL
	<u>U722231</u>	DT	11/07/2000	11/01/2000	337125	JACOB L JR BELL
	<u>U761115</u>	DT	12/04/2000	11/28/2000	89051	JACQUELINE M BELL
	<u>U772319</u>	CD	12/08/2000	09/15/2000		JESSIE MAE BELL
	<u>U796541</u>	DT	12/22/2000	12/15/2000	117000	JOHN T BELL
	<u>U796645</u>	DT	12/22/2000	12/19/2000	52750	JOANN BELLEW
			Re	equest Docu	ments	
		1	Search A	.gain	New Search	
			(same state &	county) (n	iew state & county)	

# Total records found: 7

- You may print the search results by using your print function on your browser.
- You may request a document image by clicking on the box request to the document.

# SEE ORDERING DOCUMENT IMAGES

• You may also view the detail of the document by clicking on the hypertext of the CCF#.

# SECTION 9: COUNTY CLERK FILES (continued)

Dee	d/Mortgage Bro	wser Detail				
	General Inform	nation				
	Do	cument No:	U761115	Instrument Type:	DT	
		File Date:	12/04/2000	Execution Date:	11/28/20	100
	Stated Co	nsideration:	\$89,051	Amount Sale:		
	S	ale Source:				
	Grantor/Grante	ee Informatior	1			
	Grantor:	JACQUELINE LONNIE BELL	M BELL			
	Grantee:	HOME TRUST	гсо			
	Legal Descript	tion				
	Abstrac	t/Subdivision:	NORTHWES	ST PARK 5	Reserve:	
		Lot:	5-5		Block:	48
		Remarks:	FHA		Partial:	
			Request Doo	cument		
		Searc	h Again	New Search		
		(same sta	te & county)	(new state & county)		

• From the detail page - you may request the document or perform another search.

# SECTION 9: COUNTY CLERK FILES (continued)

- **B. COUNTY CLERK INDEX -** This tool allows the user to browse the county clerk files for particular documents. Searches can be done on:
  - Name grantor or grantee
  - Land Description
  - Document Number
  - > or <u>Advanced Search</u> which allows for a combination of all three.

# County Clerk File Search Options

# Harris County

Data Current Through Wednesday, May 23, 2001

(Disabled Options are not available in Harris County)

<u>Name</u>

Search by Grantor or Grantee Name

Address Search by Street Name, City, State, or Zij

Land Description Search by Land Description

Instrument Type Search by Instrument Type

Book & Page

Search by a document's Book and Page numbers

Document

Search by Document Number

Advanced Search

Search by a combination of any of the above available Search Types

# 1. NAME SEARCH

• Users may search on a specific name of a grantor or grantee (or both). To narrow the search, choose a date range.

	County	Clerk	File	Search	Criteria
--	--------	-------	------	--------	----------

# Harris County

Data Current Through Wednesday, May 23, 2001

Start Date End Date January 💌 2000 December 💌 2000
Name
Name 1 (Last Name First, No Commas)
• OR (Either name condition is true, returns MORE records.)
C AND (Exact match for both names, returns FEWER records.)
Name 2 (Last Name First, No Commas)

The result of any search is limited to a maximum of 250 records

l	Search	Reset		
Simply fill in your search criteria and enter	Search	or click on RESET	to clear the search criteria	a).

Search results are limited to a maximum of 250 records.

### SECTION 9: COUNTY CLERK FILES (continued)

• Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen. The date that the data is current through is also displayed.

Data Current Through Wednesday, May 23, 2001 Total records found: 22 Total records displayed: 22

Req	File No. File Date	Туре	Grantor	Grantee	Legal	Lot Block Section
	U817218 01-08-2001	T/L	COLLINS DWIGHT ETAL	INTERNAL REVENUE SERV	SEE INSTR	
	U817502 01-08-2001	REL	MIDFIRST BANK	COLLINS DAVID L	NO 063261N	
	U834109 01-18-2001	REL	CITIFINANCIAL	COLLINS DWIGHT T ETAL	SEE INSTR	
	U837796 01-22-2001	REL	STATE OF TX	COLLINS DONNIE S	SEE INSTR	
	U846360 01-26-2001	AFFT	COLLINS DOUGLAS	WILSON WILLIE CALVIN SR EST	SEE INSTR	
	U861843 02-05-2001	AFFT	COLLINS DOUGLAS	WILSON FLORINZA JEFFERSON	SCENIC WOODS	L0007 B0009

• To view or order a document, simply click on the *I* next to the File Number. This will allow you to see all grantors and grantees and the film code in addition to the file date, file number, type, legal, lot, block and section (where applicable).

CCF No.	Grantor/ Grantee Name	Film Code	File Date	Instr. Type	Surv/Subdiv Name	Section	Lot	Block
U875807	BRECKENRIDGE JOHN ETAL							
	BARRETT MICHAEL C TRE	E	20010213					
	SUNTRUST MTG INC	537370831	20010213	D/T	SEE INSTR			
	COLLINS DEBRA ETAL							
	BARRETT MICHAEL C TRE		20010213					
	SUNTRUST MTG INC	537370831	20010213	D/T	SEE INSTR			
		Search Again	Ne	ew Searc	ch			
		(same state & county	) (new	state & cou	unty)			

- You may now search again or click on your browser's back button to return to the search results.
- For information on ordering documents, see <u>Section 9: Ordering Documents</u>.

#### SECTION 9: COUNTY CLERK FILES (continued)

### 2. LAND DESCRIPTION SEARCH

• You may also search the county clerk files by Land Description. Simply put in the subdivision, block and lot (if known) and a date range. Keep in mind that the maximum search result is 250 records.

# Harris County

Data Current Through Wednesday, May 23, 2001

Start Date January 💌 2000	End Date December 💌 2000				
Land Description					
Subdivision (up to 5 characters)	Block Lot				
The result of any search is limited to a maximum of 250 records					
Search	Reset				

• Simply fill in your search criteria and select [Search] (or click on RESET to clear the search criteria).

Search results are limited to a maximum of 250 records.

### SECTION 9: COUNTY CLERK FILES

• Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen. The date that the data is current through is also displayed.

Data Current Through Wednesday, May 23, 2001 Total records found: 1984 Total records displayed: 250

Req	File No. File Date	Туре	Grantor	Grantee	Legal	Lot Block Section
	U153635 01-03-2000	REL	BANK OF AMER FSB ETAL	HARDWICK PAMELA J ETAL	MEMORIAL PKWY	L0021 B0001 15
	U153635 01-03-2000	REL	BANK OF AMER FSB ETAL	HARDWICK TODD M ETAL	MEMORIAL PKWY	L0021 B0001 15
	U153635 01-03-2000	REL	BANK OF AMER NA ETAL	HARDWICK PAMELA J ETAL	MEMORIAL PKWY	L0021 B0001 15
	U153635 01-03-2000	REL	BANK OF AMER NA ETAL	HARDWICK TODD M ETAL	MEMORIAL PKWY	L0021 B0001 15
	U154273 01-03-2000	P/A	PHILLIPS JOHN W ETAL	CENDANT MOBILITY SC ETAL	MEMORIAL HOLLOW	L0003 B0001 01
	U154273 01-03-2000	P/A	PHILLIPS JOHN W ETAL	TEXAS AMER TC TRE ETAL	MEMORIAL HOLLOW	L0003 B0001 01

• At the bottom of the search results, you are given the opportunity to:

View Summary Report Request Document
Search Again New Search

(same state & county)

(new state & county)

• For information on ordering documents, see Section 9: Ordering Documents.

# 3. DOCUMENT SEARCH

• If you know the file number of the document you need, you can simply use the document search tool and enter the number. This is the fastest search.

<b>Harris County</b> Data Current Through Wednesday, May 23, 2001
Start Date     End Date       January     2000     December     2000
Document Number
Document Number         (document number is case sensitive)
The result of any search is limited to a maximum of 250 records
Search Reset
Simply fill in your search criteria and select Search (or click on RESET to clear the search criteria).

Search results are limited to a maximum of 250 records.

- Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen. The date that the data is current through is also displayed.
- For information on ordering documents, see Section 9: Ordering Documents.

Data Current Through Wednesday, May 23, 2001

### 4. ADVANCED SEARCH

• The advanced search allows you to search across a combination of all searchable fields.

Start Date End Date January 💌 2000 December 💌 2000
Name
Name 1 (Last Name First, No Commas)
• OR (Either name condition is true, returns MORE records.)
C AND (Exact match for both names, returns FEWER records.)
Name 2 (Last Name First, No Commas)
Land Description
Subdivision (up to 5 characters) Block Lot
Document Number
Document Number
(document number is case sensitive)

The result of any search is limited to a maximum of 250 records

Search	Reset

• Simply fill in your search criteria and select [Search] (or click on RESET to clear the search criteria).

Search results are limited to a maximum of 250 records.

- Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen. The date that the data is current through is also displayed.
- For information on ordering documents, see <u>Section 9: Ordering Documents</u>.

#### SECTION 9: COUNTY CLERK FILES (continued)

### C. ORDERING DOCUMENTS

If you would like to order a specific document on the <u>Deed/Mortgage Browser</u> or on the <u>County Clerk File</u>, simply

click on the Image in the File Number and then click on the

Request Document button.

U875807

 The next screen will ask for certain information as to the customer account, a workorder if required and the e-mail address as to where to deliver the document or documents.

Number	of	Documents	Requested:	1
--------	----	-----------	------------	---

Document Number(s) Requested:

customer m	omaton
Account Number	
(If you do not ha	ve a customer account number, please
contact the LIS S	ales Department at 713-965-1380)
Work Order Numl	)er
Email Docun	nent(s)
(Please enter yo	ur email address below. You will receive your images via email.)
Email	

Documents ordered will be charged to your account in addition to your monthly subscription fee.

Thanks for your order. Request Documents

• NOTE: In order to request documents, you must establish an Account Number with Landata. Call (713) 965-0011 and ask for accounts receivable so that you may obtain your account number for billing purposes.

# SECTION 10: COMMERCIAL INFORMATION NETWORK

- A. COMMERCIAL INVENTORY: this tool allows the user to:
  - Add Listing to Inventory
  - Modify Listing in Inventory
  - Delete Listing in Inventory
  - > Search Inventory and Create Reports
  - also see <u>Add Photo</u>

Commercial Inventory Selection Menu

# Add Listing To Inventory

Modify Listing In Inventory

Delete Listing In Inventory

Search Inventory And Generate Reports

Simply choose a specific tool by clicking on the hypertext.

# 1. ADD LISTING TO INVENTORY

• After selecting the hypertext for Add Listing, you are prompted to select a Metropolitan area:



Next, you are asked to get the tax assessor information. This search may be skipped, however if used, it will
auto-populate some information for the tax assessor rolls.

# Get Tax Assessor Information

	If your property cannot your county is not listed, you	be found <b>OR</b> can <u>skip this search</u>
<sup>County</sup> Select a County <mark>▼</mark>		
Street# From	Street# To	Street Name
Pin	Owner Name	
	Submit	eset
The resul	t of any search is limited to	a maximum of 1000 records

- Select a county and then search for the property that you would like to add to the inventory. Or select "skip this search" hypertext to fill in all information manually.
- If you perform a search, you search results will return with the total number of records found.

#### Total records found: 3

Address	Owner Name	Land Use	Total Value	Кеу Мар	lmpr SqFt	Year Built
<u>9110 IH 10</u>	SAN ANTONIO BOARD OF REALTOR	COMMERCIAL W/IMPROV NOT INDUST	2300000	549C7		1975
<u>9110 IH 10</u>	SAN ANTONIO BOARD OF REALTOR	COMMERCIAL WIMPROV NOT INDUST	2300000	549C7		1995
<u>9110 IH 10</u>	SAN ANTONIO BOARD OF REALTOR	COMMERCIAL WIMPROV NOT INDUST	2300000	549C7		1995

Page	1	of	1
------	---	----	---

New Search

- You may select a property from the results or you may perform a New Search.
- Select the property which you would like to add by clicking on the address hypertext. This takes you to a 5-step process that adds the property to the commercial inventory.

**NOTE:** Items marked with an asterisk (\*) denote searchable fields. Searchable fields that are left blank will limit the exposure to your property!

#### STEP 1. MEMBER INFORMATION

Step 1.Member Information		
If you do not have your own ID enter 000. * Member ID 11	🗖 Selling Agent	(Select One Or All) □ Leasing Agent □ Management Agent

- The Member ID is automatically filled in with the ID associated with your login to PropertyInfo.com. If you are using someone else's login, you will need to put 000 here so that the contact information is not auto-populated with someone else's information.
- Select one or all that apply with regard to Selling, Leasing or Management Agent.

#### **STEP 2. PROPERTY INFORMATION**

• First, select the Property Status

* Property Status	C For Sale	C Sub-Lease	C 100% Own Occupied
	C For Lease	C Sold	C Unknown
	C For Sale or Lease	C 100% Occupied	C Want / Need

• Then select the Property Type and the Property Use within that Type.

* Propert	у Туре	* Property Use			
C Office	1	G Medical C G Tech C	Garden Complex High Rise		C Other
C Indust	rial	C Office Service/Flex Bulk Distribution/Stora	C High Tech/R&D ge C Manufacturing	C Quasi	C Other

- **NOTE:** For Land, the acres and land square feet have been auto-populated from the tax information. If you did not select your property by using the tax information, you may enter the acres and land square feet here.
- Select the Property Class and Zoning.

1	* Prope	ty Class	:		Zoning	
	0.	0.	0.	0	Select One	•
	ΟA	ОВ		Other		

# **STEP 3. LOCATION**

• If you selected a property from the tax information, some of the information will be auto-populated. Otherwise, fill in all necessary information for location.

Step 3. Location		
Building/Center Name		County Bexar
Street # Street Dir 9110	Street Name	Cross Street
city SAN ANTONIO		State Zip Texas 78230
Quadrant Pick Area	Map Grid 549C7	*Map Area View Map Areas

#### **STEP 4. SELLING TERMS**

• Fill in all necessary information for Selling Terms (if applicable):

# Step 4. Selling Terms

List Price	Gross Annual Income	Net Oper. Inc.	Occupancy %	Total Vacant
# of Docks	Loading Facilities	# of Buildings		
Min SF Avail	Max SF Avail	Owner Financing	⊙No CYes	
Min Contiguous	Max Contiguous	1031 Exchange	⊙No CYes	
Min Clearance Height	Max Clearance Height	Rail	⊙No CYes	

#### STEP 5. LEASE TERMS

• Fill in all necessary information for Lease Terms (if applicable):

# Step 5. Lease Terms

Lease Type Select Option	CAM/NNN/MDGROSS Charge	Add On Factor
Min Lease Term	Min Lease Rate	Max Lease Rate
Current Expense	Expense Stop	Finish Out Allowance
Parking Ratio		
Remarks (Do not use any hard returns	and you can enter up to 500 charact	ers in the remarks box )
E	i00 characters left	

#### REVIEW

• To proceed, click on <u>Review</u>. At this point you are given an opportunity to revise any of your information as well as proceed with additional steps that would add information.

#### STEP 6. BUILDING/LAND DETAILS

#### STEP 7. PARKING DETAILS

#### **STEP 8. LAST SALE INFORMATION**

#### **STEP 9. SELLING AGENT INFORMATION**

If you are using your correct CIN ID, this information will come directly from user setup. If this information is not correct, please contact customer service via <u>e-mail</u>, fax (713.629.2303) or phone (713.625.8333) so that they can change any of the necessary fields.

#### STEP 10. LEASING AGENT INFORMATION

f you are using your correct CIN ID, this information will come directly from user setup. If this information is not correct, please contact customer service via <u>e-mail</u>, fax (713.629.2303) or phone (713.625.8333) so that they can change any of the necessary fields.

# STEP 11. OWNER INFORMATION

Once you are finished with your review, you must click on

Add Property

# 2. ADD PHOTO

• At this point, you should see the following:

# **Property Added Successfully!**

Do you want to add a photo to the listing?

Yes No

• To add a photo to the listing, simply click on YES.

 					•••
	I	L	_	_1	
	m.	l O	э.	с.	
$\sim$	ЪU.	ιU	u	ы	
_	_			_	

# **NOTE:** The requirements of the photo file above!

- You may browse your hard drive to find the desired photo. Simply double click on the image. You will be brought back to the screen above with you photo name in the location box.
- Choose Upload to attach a photo to your listing.
- Your listing has now been added to Commercial Inventory.

# 3. MODIFY LISTINGS

- To modify one of your current listings, click on the hypertext for "Modify Listing in Inventory".
- You must first select the area where the listing is located.



• You may search for the property in many ways. An easy way to search all your properties is to put your CIN ID in the CIN# field.

CIN#	Metropolitan Area SANANTONIO
Owner Name	Building Name
Sale Agent	Sale Company Name
Leasing Agent	Leasing Company Name
J Management Agent	Management Office
Address	
St No. Street	City Zip
The result of any s	search is limited to a maximum of 500 records
	Search Reset

• After entering your criteria, select (or click on RESET to clear the search criteria).

# **NOTE:** The results are limited to 500 records.

• Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.

• You will notice that the CIN numbers of the results are underlined. Remember that underlined text generally specifies hypertext. Select a listing to be modified by clicking on the hypertext.

CIN	Address	City	<b>Building Name</b>	SQFT	Zone
11-0003	9110 IH 10 78230	SAN ANTONIO	GARDEN COMPLEX		B-1
11-0003	9110 IH 10 78230	SAN ANTONIO	GARDEN COMPLEX		B-1
11-0004	9110 IH 10 78230	SAN ANTONIO	GARDEN COMPLEX		B-2
		Page 1 c	of 1		
		New Sea	urch		
		Return to N	/lenu		

Total records found: 3

- You are first asked to verify your User ID and to check which boxes apply (Selling Agent, Leasing Agent, Management Agent). Click Review to continue modifying the property.
- You may now modify any of the information. Once finished, click Modify Property to continue.
- You are given the opportunity to add a photo to this listing. See <u>ADD PHOTO</u> for more information.

# 4. DELETE LISTINGS

- To delete one of your current listings, click on the hypertext for "Delete Listing in Inventory".
- Just as when modifying listings, you must first select the area where the listing is located.



• You must now locate the property that you wish to delete. You may search for the property in many ways. An easy way to search all your properties is to put your CIN ID in the CIN# field.

#### **NOTE:** The search screen is the same screen used for modifying listings!

CIN#	Metropolitan Area SANANTONIO
Owner Name	Building Name
) Sale Agent	Sale Company Name
J Leasing Agent	Leasing Company Name
) Management Agent	Management Office
Address	
St No. Street	City Zip
The result of any s	search is limited to a maximum of 500 records
	Search Reset

• After entering your criteria, select Search (or click on RESET to clear the search criteria).

# **NOTE:** The results are limited to 500 records.

• Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.

• You will notice that the CIN numbers of the results are underlined. Remember that underlined text generally specifies hypertext. Select a listing to be deleted by clicking on the hypertext.

CIN	Address	City	<b>Building Name</b>	SQFT	Zone					
<u>11-0003</u>	9110 IH 10 78230	SAN ANTONIO	GARDEN COMPLEX		B-1					
<u>11-0003</u>	9110 IH 10 78230	SAN ANTONIO	GARDEN COMPLEX		B-1					
11-0004	9110 IH 10 78230	SAN ANTONIO	GARDEN COMPLEX		B-2					
Page 1 of 1										
New Search										
		Return to N	/lenu							

Total records found: 3

- You may review the property information if you wish.
- You may now delete the listing by clicking on

Delete Property

• You will now receive the following message:

# Property Deleted Successfully!

Return to Commercial Inventory Menu

• Click the hypertext "Return to Commercial Inventory Menu" to continue working with the Commercial Inventory System.

#### 5. SEARCH LISTINGS

• To search the Commercial Inventory, you must first select the area where the listing is located.



• You may search for the property in many ways.

**NOTE**: Fields marked with \* may contain empty information in the database. Any searches performed strictly against these fields may return limited, if any results.

ID & Area

ID & Area			
CIN#	Tax ID/Account No.	Quadrant:*	Map Area - <u>see map</u>
		Pick Area	🕶 Pick Area 💌

• Characteristics

Characteristics				
Property Class:* Type Select One  Select One	Zoning*			•
Current Use* Select One	Property S	itatus		
Bidg Name		1031 Exchange	Owner Financing	

Address

• or Pricing and Square Footage

Pricing & Squ	are Footage		
List Min.	List Max.	Rent Min.	Rent Max.
Sqft Min.	Sqft Max.	Acres Min.	Acres Max.
			•

• After entering your criteria, select <u>Search</u> (or click on RESET to clear the search criteria). You are also given an opportunity to return to the CIN menu or to select a new area for searching.

#### **NOTE:** The results are limited to 1000 records.

• Once your search has been completed, the total number of records found meeting the criteria will be displayed at the top of the results screen.

CIN	Sale Agent Phone #	Leasing Agent Phone #	Address	Building Name	SQFT	Zone	Status	Photo
11- 0004	<u>CATHERINE D.</u> <u>BELL</u> 713.625.8333	<u>CATHERINE D.</u> <u>BELL</u> 713.625.8333	9110 IH 10 SAN ANTONIO, 78230	GARDEN COMPLEX		B-2	SALELEASE	

# Total records found: 1



- By clicking on the 🖹 you will pull up the detail on that property.
- Notice the Sale Agent and Leasing Agent names are sometimes underlined. This hypertext indicates that you may e-mail that individual directly from here.
- You are given the opportunity to download your search results.

Select One: C Excel C Word C Text C PDF Download

• For more detailed instructions on downloads, please see **<u>SECTION 11</u>**.

- B. COMMERCIAL SALES REPORT This tool monitors commercial activity in certain counties. To use the report, select Commercial Sales Report hypertext from the PropertyInfo.com Product Menu.
  - First you may select the activity for a certain Land Use Code. You may use the general categories, or click on
     Select Specific Land Use Codes
     to select from a number of different land use codes.



• Search criteria may be narrowed by typing in a buyer's or seller's name or a street name.

Seller Name	
Street Name	
	Seller Name

• Search criteria may be narrowed further by using a date range (RECOMMENDED), a map page range or a map grid range.

Date Range	Map	p Page Range	Map Grids
January 🔽 2001		-	
December 💌 2001		-	

Once you are finished inserting your search criteria, click on \_\_\_\_\_\_(or RESET to start over).

• The search results will be displayed on your screen.

<mark>Req Doc</mark> Check All	CCF #	Type/ Filed	Address	Map Grid	Seller	Buyer	Class	Land \$/ Impr \$	Loan \$/ Sales \$	Acres/ Impr SqFt
<b>N</b>	U807563	TD 20010102	2626 SOUTH LOOP WEST	532U	2626 SOUTH LOOP LP	2626 LOOP SOUTH LP	Office	878850 1415050	2733101/	3.3626 106526
ঘ	U807784	DTH 20010102	1144 HEIGHTS	453W	BANCHIK DANIEL R	BANK AMERICA NA	Office	89100 96500	99000/	0.2273 3676
ব	U808444	WV 20010102	14330 SYLVANFIELD	371A	SYLVANFIELD INVESTME NT CORP	CONSOLIDATED STEAMSH IP AGENCY INC	Office	47500 88400	160000/ 160000	0.4362 3719

• You may select certain transactions for viewing, or you may select them all by clicking on

Check All

• **NOTE:** Be sure to set your printer on LANDSCAPE prior to printing the report!

- All search result screens throughout PropertyInfo.com are downloadable. Most screens may be downloaded to:
  - ≻ <u>Excel</u>
  - > Word
  - > Text
  - > and some may be downloaded directly to Labels
  - See also <u>Creating Labels</u>

Select One: C Excel C Word C Text C PDF Export Data File
Using: Property Address C Owner Address Download Label File
(The city in property address is not 100% populated)

# A. EXCEL

- Choose to download the file to Excel by clicking on the <sup>©</sup> next to "Excel"
- Then select Export Data File
- You are next given the opportunity to select the information that you wish to be included in the downloaded file.
   Simply click on the □ next to each data element that you want included on the export file. To de-select an item, simply click on the ☑ again to remove the check mark.
- Once you have selected all items needed, click on Download to continue the download process.
- You will then be prompted as to whether or not to open the file from the current location.



- Click on "Save this file to disk" and click on
- The Save As wizard will appear and allow you to select the desired drive and/or folder you wish to save the file within.

- You must now save this file.
  - Select a directory from those shown be sure to remember the location.

Save As	<u>?</u> ×
Save in:	😑 (C:) 🔽 🖕 🔁 🔯 🔀 🕶 Tools 🗸
History History My Documents Desktop	Dell  Unzipped  diamco  Windows  Download  Ws_ftp  Iris  Lfpvsw  Mmsys  Mmsys  Network  Os  Program Files
Favorites	Save: © Entire Workbook © Selection: Sheet Publish
	Page title: Change Title
	File name:
Web Folders	Save as type: Web Page (*.htm; *.html)

- Once you have selected the appropriate directory on your computer, you must next type a name in the File name box:
- NOTE: You must then select Microsoft Excel Workbook (\*.xls) in the Save as type box.



- CREATING LABELS You may now use this Excel file to create labels or to use in a mail merge document.
  - Open a new document in Microsoft Word;
  - On the Menu select **Tools**;
  - Select Mail Merge from the Tools drop down menu. The Mail Merge Helper dialog box appears.

Mail Merge Helper	? ×
Use this checklist to set up a mail merge. Begin by choosing the Create button.	
Main document	
2 🖬 Data source	
3 The Merge the data with the document	
Cance	el 🛛

○ Under 1. Main Document, click on Greate ▼

- Select Mailing Labels on the Create drop down menu;
- o Select Active Window. The active document becomes the Mail Merge main document.
- Word returns to the Mail Merge Helper.
- Under 2. Data Source, Select Get Data ▼
- Select **Open Data Source** on the Get Data drop down menu;
- You must now locate the file that you created from the download procedure.
  - Select the directory where the file is located;
  - Change the box next to Files of Type to Microsoft Excel Worksheets (\*.xls);

Files of <u>type</u> :	MS Excel Worksheets (*.xls)	•	l
------------------------	-----------------------------	---	---

• Click on the appropriate saved file twice to open the file.

SECTION 11: DOWNLOAD INSTRUCTIONS (continued)
<ul> <li>Click on when asked to confirm Data Source;</li> </ul>
Confirm Data Source       ? ×         Open data source:       Microsoft Excel Worksheet via Converter (*.xls;*.xlw)         MS Excel Worksheets via DDE (*.xls)       Excel Files via ODBC (*.xls)         Excel Files via ODBC (*.xls)       •         Show all       OK       Cancel
<ul> <li>Click on OK</li> <li>When asked the Named or cell range:</li> </ul>
Microsoft Excel

• Click on "Set Up Main Document" to continue:



• Choose the appropriate label product from the Product Number menu:

Label Options			? ×
Printer information C Dot <u>m</u> atrix C Laser and ink jet <u>I</u>	ray: Default tray (	(Default)	OK Cancel
Label products: Avery star	ndard	•	<u>D</u> etails <u>N</u> ew Label
Product number:	Label informa	ation	Delete
5196 - Diskette	Type:	Address	
5197 - Diskette 5198 - Audio Cassette	Height:	1"	
5199-F - Video Face	Width:	2.63"	
5199-5 - Video Spine 5260 - Address	Page size:	Letter (8 ½ x 11 in)	

- Click on OK to continue.
- You are now brought to the **Create Label** screen. You must indicate the layout of the merged data. Click on **Insert Merge Field** to select each fields and the order of each.

Create Labels	<u>?</u> ×
Choose the Insert Merge Field butto sample label. You can edit and form Sample Label box.	on to insert merge fields into the nat the merge fields and text in the
In <u>s</u> ert Merge Field <b>*</b>	Insert Postal <u>B</u> ar Code
Sample label:	
«Taxpayer_Name»	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
«TaxpayerAddr1»	_
«TaxpayerAddr2» «TaxpayerCityState» «Zip»	
L	-
	OK Cancel

NOTE: You can also type inside the sample label box to personalize the look of the mailing label

IF Using Barcodes, Click the "Insert Postal Bar Code" button and then Merge the Zip Code Field as Follows:

		Insert Postal Bar Code 🛛 🕐 🗵
		Merge field with <u>ZIP</u> code:
		Merge field with street address:
		OK Cancel
•	Click on OK to c	ontinue.
•	You are now brought back continue.	to the Mail Merge Helper. Click on Merge (Item 3) to
_	You are now prompted to	acleat a logation for the morge. Account New Decument by disking a

You are now prompted to select a location for the merge. Accept **New Document** by clicking on

Merge	? ×
Merge to:	<u>M</u> erge
New document	<u>C</u> ancel
Records to be merged	Check <u>E</u> rrors
- When merging records	Query Options
<ul> <li>Don't print blank lines when data fields are empty.</li> <li>Print blank lines when data fields are empty.</li> </ul>	
No query options have been set.	

• After the merged document appears on the screen, you can save this as a separate document or you may print your labels by clicking on **Print** on the **File** drop down menu.

### B. WORD

The following will detail instructions for downloading to Microsoft Word.

- Choose to download the file to Word by clicking on the <sup>®</sup> next to "Word".
  - Then select Export Data File
- You are next given the opportunity to select the information that you wish to be included in the downloaded file. Simply click on the □ next to each data element that you want included on the export file. To de-select an item, simply click on the ☑ again to remove the check mark.
- Once you have selected all items needed, click on
   Download

to continue the download process.

• You will then be prompted as to whether or not to open the file from the current location.



- Click on "Save this file to disk" and click on
- OK

- You must now save this file.
  - Select a directory from those shown be sure to remember the location.

Save As					? ×
Save in:	(C:)		- 🗧 🌔	Q 🗙 👛 🎟 •	Tools 🗸
History History My Documents Desktop	Dell diamco Download Iris Lfpvsw Mmsys My Docume Network Os Program Fi	iunzipped Windows Ws_ftp ents			
Favorites	Save:	C Entire Workbook	C Selection: Shee	t teractivity	Publish
	Page title:			<u>C</u> hange Title	
	File <u>n</u> ame:	1		<b>•</b>	Save
Web Folders	Save as <u>t</u> ype:	Web Page (*.htm; *.h	tml)	▼.	Cancel

- Once you have selected the appropriate directory on your computer, you must next type a name in the **File name** box:
- **NOTE:** You must then select **Word Document (\*.doc)** in the **Save as type** box.

File <u>n</u> ame:	export1.doc	•
Save as <u>t</u> ype:	Word Document (*.doc)	•

• **CREATING LABELS** - You may now use this Word file to create labels or to use in a mail merge document - see <u>Creating Labels</u>.

### C. TEXT

The following will detail instructions for downloading to a text file. By downloading the data to text files, you may import to databases that you keep in different software such as ACT! or Microsoft Access.

- Choose to download the file to a Text file by clicking on the I next to "Text".
- Then select Export Data File

- You are next given the opportunity to select the information that you wish to be included in the downloaded file. Simply click on the □ next to each data element that you want included on the export file. To de-select an item, simply click on the ☑ again to remove the check mark.
- Once you have selected all items needed, click on Download to continue the download process.
- Unlike other downloads, you are **NOT** prompted as to whether or not to open the file from the current location. The text file automatically opens to your screen with the requested data elements and with data headings.
- The data elements are separated by a "|" (a sidebar).
- You must now save this file.
  - Click on **FILE** at the top of your browser.
  - Click on SAVE AS in the drop down menu under FILE.
  - **NOTE**: you may be prompted with the following box:

Save We	b Page	×
⚠	This Web page may not save correctly. Would you like to save it anyway?	
	Cancel	

- Click on OK to continue.
- Select a directory from those shown be sure to remember the location.

Save Web Pa	ge 🤗	×
Save in: 🔂 B	Excel 💽 🖻 📶 📰	
Brazoria CellTowers Customers Demographi FortBend HCADRpts	<ul> <li>MarketingLeads</li> <li>PhoneNos</li> <li>Plats</li> <li>SchoolData</li> </ul>	
File <u>n</u> ame:	PropertyProfileExcel_asp Save	
Save as type:	Web Page, HTML only (*.htm;*.html)	
Encoding:	Western European (Windows)	

• Once you have selected the appropriate directory on your computer, you must next type a name in the **File name** box:

• NOTE: You must then select **Text File (\*.txt)** in the **Save as type** box.

File <u>n</u> ame:	export1		<u>S</u> ave
Save as type:	Text File (*.txt)	•	Cancel
Encoding:	Western European (Windows)	•	

Then click on <u>Save</u>

# D. LABEL FILE

This option allows the user to download a text file of strictly the property address or the owner address. Then you can use the file for making labels.

- After performing your search, select either Property Address or Owner Address to be exported.
- Click on "Download Label File" at the bottom of the search results screen.

Using:	Θ	Property Address	O	Owner Address	Download Label File	Use MS Word to import label file
				(The city in pro	operty address is not 100% populated)	

- NOTE: The city in Property Address is not 100% populated.
- NOTE: There are instructions for using MS Word to import the label file.
- When prompted, save the file to your hard drive (or to disk) and click on
- Select a location on your hard drive for the file.
- IMPORTANT: Name the file with an extension of .txt

Save As									? ×
Save in: 🔂	Excel	_			- 🗈		<b>C</b>		<b></b>
🚞 Brazoria		🚞 Mark	etingLead	s					
CellTowers		🚞 Phor	neNos						- 1
Customers		🚞 Plats							- 1
🗋 Demograph	ics	🚞 Scho	olData						- 1
E FortBend									- 1
HCADRpts									- 1
									- 1
I									_
File <u>n</u> ame:	export	l.txt		_	_			<u>S</u> ave	
Save as <u>t</u> ype:	Active	Server D	ocument			•		Cance	

Remember the location of your file!

• You will be notified when the download is complete. Click on CLOSE.

Download complete		
Down	oad Complete	
Saved:		
PropertyProfileLabels.asp from www.propertyinfo.com		
Downloaded:	5.60 KB in 3 min 4 sec	
Download to:	C:\My Documents\EXCEL\export.txt	
Transfer rate:	31 bytes/Sec	
Close this dialog box when download completes		
	<u>O</u> pen Open <u>F</u> older	Close

- You now have a text file that you may use in MS Word to create labels.
- See creating labels.