Defects Database Technical Manual

Version 1.17

Prepared by

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For

Land Factor

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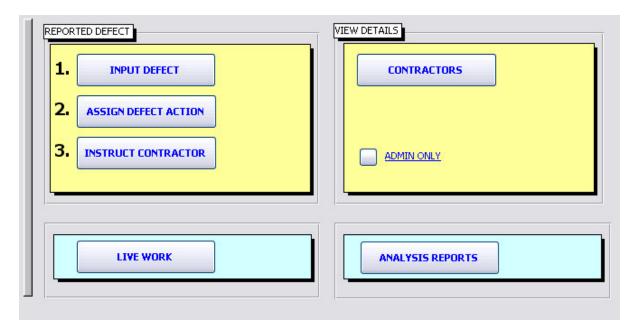
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Land Factor, Bywell Estate Office, Stocksfield, Northumberland

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MAIN ENTRY SCREEN

This is the entry screen to the Defect Database. On the right side panel, you have the Admin Only control button; this will open the main setting up area of the database. Depending upon the persons access rights he/she will only gain access to the areas they are allowed.



Left Click the Admin Only link.

SETTING UP THE DATABASE

Setup Screen

	ABASE	
MANAGERS EMPLOYEES DEFECT CAT CLIENT PROPERTIES CONTRACTORS	PROJECT COORDINATORS CREATE TEAMS PRIORITES ESTATES TENANTS INSURER	ACCREDITATIONS LOG TYPE COUNTIES TITLE CONTRACTOR LIST DEFECT ERRORS EVENT LOG ERRORS
		.

There are many areas that requiring setting up before the database can be used. The important areas required to make the database function are:

- Managers Responsible for Estates.
- Project Coordinators Responsible for enuring the Repprted Defects are correctly repaired.
- Employees Staff who will be using the database.
- Create Teams Project Coordinators working under Estate Managers.
- Defect Category List of generic names for types of defect.
- Priorities Given to reported defect.
- Clients Loaded from EstateMan Database.
- Estates Loaded from EstateMan Database.
- Properties Loaded from EstateMan Database.
- Tenants Loaded from EstateMan Database.
- Contractors Details on Contractors used by Land Factor.
- Insurer Contractor insurance details.

The remaining areas do require completing but are not necessary to make the database work.

MANAGERS

Viewing Manager Details

MANAGERS

Left mouse click the Manager link and the following screen will appear.

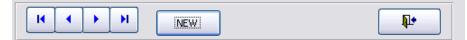
NEW MANAGER NAME ABBREVIATION	TWA ARM	PAC				
TEAM MANAGERS		ALL MANAGERS LI	ST			
		ManagerName	TWA	ARM	PAC	ſ
		Alan Sharp	Yes	No	No	ì
		Andy Dyer	No	Yes	No	1
		Athole McKillop	No	Yes	No	
		Davey black	No	Yes	No	
		Dorky Hugo Remnant	Yes	No Yes	No No	
		James Clare	No	Yes	No	
			Yes		No	
		I Molly Brown				
		Molly Brown Peter Combes	No	No No	Yes	(
REF ID	2		No	1000		(
REF ID EDIT MANAGER	2 Peter Combes			1000		(
		Peter Combes ABBREV	No	1000		(
EDIT MANAGER	Peter Combes	ABBREV ABBREV M PAC ESTATES	PAC	No		[
EDIT MANAGER PROJECT COORDINA dave Harry	Peter Combes	ABBREV	PAC ATES D	FUND		[
EDIT MANAGER PROJECT COORDINA dave Harry Jack Black	Peter Combes	ABBREV ABBREV ABBREV ALLENDALE EST ALLENDALE EST	No PAC ATES D I ATES I F	FUND		[
EDIT MANAGER PROJECT COORDINA dave Harry Jack Black jill	Peter Combes	ABBREV ABBREV ALLENDALE EST ALLENDALE EST ALLENDALE EST	PAC ATES D I ATES I F ATES N	FUND		
EDIT MANAGER PROJECT COORDINA dave Harry Jack Black	Peter Combes	ABBREV ABBREV A PAC ESTATES ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST	PAC ATES D I ATES I F ATES N I ATES W	FUND FUND FUND FUND FUND	Yes	[
EDIT MANAGER PROJECT COORDINA dave Harry Jack Black jill	Peter Combes	ABBREV ABBREV ALLENDALE EST ALLENDALE EST ALLENDALE EST	PAC ATES D I ATES I F ATES N ATES W ATES W	FUND FUND FUND FUND PIB FUN	Yes	
EDIT MANAGER PROJECT COORDINA dave Harry Jack Black jill	Peter Combes	ABBREV ABBREV ABBREV A PAC ESTATES ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST BYWELL HOME	PAC ATES D I ATES I F ATES N ATES W ATES W ATES W ATES W	FUND FUND FUND FUND FUND FUND FUND FUND	Yes T	
EDIT MANAGER PROJECT COORDINA dave Harry Jack Black jill	Peter Combes	ABBREV ABBREV ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST ALLENDALE EST	No PAC ATES D ATES I ATES N ATES W ATES W ATES W ATES W ATES M GRANDO	FUND FUND FUND FUND FUND FUND FUND FUND	Yes D	[

The lower half of the screen displays the Project Coordinators and Estates that each Manager is reposnsible for. Use the arrow keys to veiw details on each of the managers.

Each manager has an assigned abreviation and the Team he belongs to. The example shown shows that Peter Combes has the abreviation PAC and he is a member of PAC Team, it also shows the Project Coordinators and Estates he manages.

The Edit button allows you to alter his details such as: Name - Abbrev -Team. The Ref ID is his unique ID Reference in the Managers Database table, it is this ID Ref that is used to link him to various areas of the main database.

Creating New Manager



Left Click the NEW button and the upper half of the screen will become enabled. Complete the following process:

- 1. Type in the new manager name
- 2. Abbreviation is Optional
- 3. Select the TEAM the manager will belong to
- 4. Left Click the ADD button to complete the process.

	TWA	ARM	PAC
NEW MANAGER NAME	Alan Smit	h	ADD
ABBREVIATION	ASM		

Once the ADD button has been clicked, the new manager will be added to the database and his/her name will appear in the list below.

	TWA	🗹 ARM	PAC				
NEW MANAGER NAME							
ABBREVIATION							
EAM MANAGERS			ALL MANAGERS LI	IST			
Alan Dewer	ADR		ManagerName	TWA	ARM	PAC	~
Alan Smith	ASM		Alan Dewer	No	Yes	No	
Andy Dyer	ASD		Alan Sharp	Yes	No	No	-
Athole McKillop	ARM		Alan Smith	No	Yes	No	
Davey black	and the second second		Andy Dyer	No	Yes	No	
Hugo Remnant	HCR		Athole McKillop	No	Yes	No	
James Clare	JRC		Davey black	No	Yes	No	
Russell Porter	RWP		Dorky	Yes	No	No	
Stephen Stubbings	and the second second		Hugo Remnant	No	Yes	No	
	1.5		James Clare	No	Yes	No	~
874			- H - H - H	1.1			1

REF ID	17			
EDIT MANAGER	Alan Smith		ABBREV	ASM
	TWA	ARM	PAC	

PROJECT COORDINATOR

Viewing Project Coordinators

PROJECT COORDINATORS

Left mouse click the **Project Coordinator** link and the following screen will

appear.

LAND FACTOR PROJECT COORDINATORS		BASE
NAME ABBREVIATION]
REF ID PROJECT COORDINATOR ABBREVIATION MANAGERS	6 EDIT Dave smith ds Stephen Stubbings Athole McKillop Tom Warde-Aldam	PROJECT COORDINATORS - Click for Details Alan Sharpe Carol Reed dave Harry Daves smith Davey Henry Percy Jack Black James Phillips Jane jill joe Bloggs John Brown kelly Smith Philip Reed Roddy Findlay Unassigned
NEW		₽

the lower half of the screen, displays a list of the all the Project Coordinators, Left Click any of these names, and their details are shown, showing their ID Ref, Name, Abbreviation and a list of Managers they work under.

To Edit a Name or Abbreviation, Left Click the EDIT button, make the change and then Left Click inside any other name in the list, this will auto update record.

Creating New Project Coordinator

Left Click the NEW button at the bottom of the screen and the top half of the screen will become enabled and an ADD button will appear.

NAME	David Simm	ADD
ABBREVIATION	DHS	

Type in the new Project Coordinator name and Abbreviation (Optional), click the ADD button and the record will be created.

EMPLOYEES

Viewing Employees



1

Left mouse click the Employees link and the following screen will appear.

	R DEFECT	DATABA	SE	
REF ID EMPLOYEE NAME NEW EMPLOYEE NAME	1 Mark Tunstall			
EMPLOYEES Alan Sharp ALL Professionals Andy Dyer Hugo Remnant James Glare Laura Benson Mark Tunstall Roddy Findlay Russell Porter Stephen Stubbings Yvonne Marriott				
(NEW)		-		P +

The lower half of the screen displays a

list of all employee names in the database.

SCANTIME ENGINEERING LTD – PROJECT: LF0105 PRUDHOE, NORTHUMBERLAND. TEL: +44 (0)7974 005661 Email: support@scantime.co.uk

Creating New Employee

Γ	REF ID	(AutoNumber	
	EMPLOYEE NAME		
	NEW EMPLOYEE NAME	David Simm	ADD

Click the NEW button and the top half of the screen will become enabled and an ADD button will appear.

Enter the employee name and click the ADD button. The new employee record

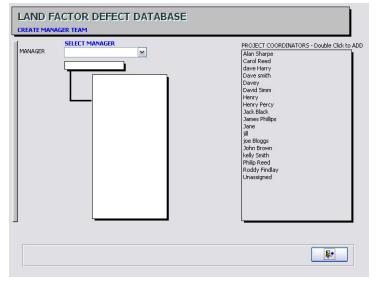
will be created.

CREATING TEAMS

Viewing and Creating Team members

CREATE TEAMS

Left mouse click the Create Teams link and the following screen will appear.



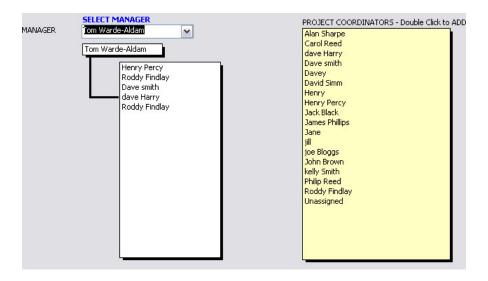
Notice that the name list is disabled.

Select the Manager Combo and select a Manager Name.

IANAGER		~
	Alan Dewer	~
	Alan Sharp	
	Alan Smith	
	Andy Dyer	
	Athole McKillop	
	Davey black	
	Dorky	
	Hugo Remnant	×

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As each manager is selected, a list of the current Project Coordinators names is displayed underneath. The Project Coordinator list is now enabled and displyed with a yellow background.

To ADD a Project Coordinator - Double Click any Coordinator name, and the name will be added underneath the manager name. The example below shows 'James Phillips' has been added to the team.

Tom Warde-Aldam James Phillips Roddy Findlay Dave smith dave Harry Roddy Findlay	Carol Reed dave Harry Dave smith Davey David Simm Henry Henry Henry Percy Jack Black Dames Phillips
---	--

DEFECT CATEGORY

Viewing and Create New Categories

DEFECT CAT

Left mouse click the Defect Cat link and the following screen will appear.

LAND FACTOR DEFECT DATABASE	Clicking the arrow buttons, scrolls
DEFECT CATEGORIES	through each of the listed categories.
CATEGORY Electrical EDIT NEW CATEGORY	If you need to EDIT a category name,
LIST Builder Chimney Linings Chimney Sweep Damo Proofina	scroll to the required category and
Double Glazing Drainage Dry Stone Waller Electrical	click EDIT, you can now alter the
Electrical Fencing/Grass Gas Heating Engineer	category name.
Joiner Landscape/Digging work Mapping Oil Heating Engineer	To create a NEW category, click the NEW
Painter Pest Control Plumber Roofing Septic Tank	button and type in a new category name.
Skip Hire Unassigned Water Services	REF ID (AutoNumt
Woodlands	CATEGORY EDIT NEW CATEGORY Telephone Engineer
	Click the ADD button to create the new
	entry.

PRIORITIES

Viewing and Create New Priority

PRIORITES

Left mouse click the Priorities link and the following screen will appear.

REF ID PRIORITY	1 URGE	NT - complete within 1week EDIT
NEW PRIORITY		
LIST	1 2 3 4 5 6 7 8 9 10	URGENT - complete within 1 week To be attended withithin a month To Do when work permits Unassigned

Use the arrow buttons to scroll through each of the listed Priorities, clcik the EDIT button to alter the priority name. There are 10 listed priorities, priorities 4-9 are blank, use these for NEW Priorities. To create a NEW Priority, scroll through to next blank entry,

click the EDIT button and type in a new description.

CLIENTS

Viewing Clients and related Properties

Left mouse click the <u>Clients</u> link and the following screen will appear. NB: The Clients list is VIEW ONLY, the data records are derived from the EstateMan Database and cannot be edited or added to through this database.

LAND FACTOR DEFEC		
Establisme BYWELL OFFICE SOLD PROPERTY ALLENDALE ESTATES U FUND ALLENDALE ESTATES U FUND BWWELL OFFICE SOLD PROPERTY ALLENDALE ESTATES U FUND ALLENDALE ESTATES U FUND ALLENDALE ESTATES U FUND	Property Name WELLHORE GRAZING BULE ROW - OUTBUILDINGS BLACK PASTURE QUARRY FALLOWFIELD MINE ALLENDAE' RULAGE GREEN CATTON VILLAGE GREEN CATTON VILLAGE GREEN WALL VILLAGE GREEN - WAYLEAVE 1 WALL VILLAGE GREEN - WAYLEAVE 2 WOOLEY COLLERY OPTION ALLENDAE COMMON 80 STINTS ARCHERS LAND GAWERE RIMERALS B T - WAYLEAVE - U FUND - NOS NA31099/31100/3103	
		Į.

Use the arrow buttons to croll through the list of Client Names. As each Client Name is displayed, a list of Properties relating to that Client is displayed underneath.

Viewing Client Property Details

The pale yellow background indicates that this list is an interactive list, where you can drill down through the database to view details on other records.

EstateName	Property Name
BYWELL OFFICE SOLD PROPERTY	WELLHOPE FARM STINTS
BYWELL OFFICE SOLD PROPERTY	WELLHOPE GRAZING
ALLENDALE ESTATES U FUND	BLUE ROW - OUTBUILDINGS
ALLENDALE ESTATES U FUND	BLACK PASTURE QUARRY
ALLENDALE ESTATES U FUND	FALLOWFIELD MINE
ALLENDALE ESTATES U FUND	ALLENDALE VILLAGE GREEN
ALLENDALE ESTATES U FUND	CATTON VILLAGE GREEN
ALLENDALE ESTATES U FUND	TOILET SITE - THE SELE - HEXHAM

Select any property and Double Click the Property name. The Property Details

will then appear.

		CTS DEFECT HISTORY	
ADDRESS 2 Low Hartley Cleugh LOCALITY Carrshield PROPERTIES THIS ESTATE BLUE ROW - OUTBUILDINGS BLACK PASTURE QUARRY FALLOWFIELD MINE POST CODE NE47 8AW POST CODE NE			
TOWN/CITY Hexham COUNTY COUNTY POST CODE NE47 BAW POST COMPANY POST CO			
COUNTY COUNTY POST CODE NE47 8AW POST CODE NE47 8AW POST CODE NE47 8AW CONTON VILLAGE GREEN CONTON VILLAGE GREEN CONTON VILLAGE GREEN WALL	LOCALITY	Carrshield	PROPERTIES THIS ESTATE
POST CODE NE47 BAW CONTON VILLAGE GREEN VOILET STE - HE SELE - HEVHAM WALL VILLAGE GREEN - WAVLEAVE 1 WALL VILLAGE GREEN - WAVLEAVE 1 WALL VILLAGE GREEN - WAVLEAVE 2 ALLENDALE COMMON 60 STINTS GAWER MINERALS IT - WAVLEAVE - LIFEIND - NOS NA31099/311		Hexham	BLACK PASTURE QUARRY FALLOWFIELD MINE
	POST CODE	NE47 GAW	CATTON VILLAGE GREEN TOILET SITE - THE SELE - HEXHAM WALL VILLAGE GREEN - WAYLEAVE 1 WALL VILLAGE GREEN - WAYLEAVE 2 ALENDALE COMMON 80 STIMTS
	DITIONAL DATA		
ESTATE ALLENDALE ESTATES U FUND FILE REF	ESTATE A		
MANAGER Stephen Stubbings		phen Stubbings	
CLIENT Allendale Estates U Fund	MANAGER St		

This is another way on how you can navigate throughout the database, looking at any records you wish without having to return to the main entry screen.

ESTATES



Viewing Estates and related Properties

Left mouse click the <u>Estates</u> link and the following screen will appear. NB: The Estates list is VIEW ONLY, the data records are derived from the EstateMan Database and cannot be edited or added to through this database.

LAND FACT	or defect i	DATABASE			
REF ID ESTATE SUN SYS CODE <u>MANAGER</u> Click to assign Manager	4 BYWELL HOME FARM HF1 Peter Combes			ESTATES - Click to select Estate and Details ACOMB ESTATE ALLENDALE ESTATES D FUND ALLENDALE ESTATES G FUND ALLENDALE ESTATES G FUND ALLENDALE ESTATES J FUND ALLENDALE ESTATES N FUND ALLENDALE ESTATES N FUND ALLENDALE ESTATES S FUND ALLENDALE ESTATES S FUND ALLENDALE ESTATES V FUND ALLENDALE ESTATES W FUND ALLENDALE ESTATES S FUND BALONE FARM PARTNERSHIP BELLWAY BUILDERS - BOLDON	
ESTATE PROPERTIES	5 - Double click to access	Property Details Town/City	Telephone		
	E ND K5 BUILDINGS WWING LICENCE BUILDINGS EAST NG - 2	Heddon-On-The-Wall Hexham Hexham Stocksfield Stocksfield Stocksfield			
KI	н				P *

By clicking the arrow buttons you can scroll through each of the listed Estates shown in the top right, as each Estate is shown, a list of Properties is displayed in the lower left. Also with each estate, its unique REF ID, SUN SYS CODE and Manager who is responsible for that Estate is shown in the top left.

Viewing Estate Property Details

The pale yellow background indicates that this list is an interactive list,

where you can drill down through the database to view details on other

records.

Property Name	Town/City	Telephone
LOW BANK LAND - PROFIT OF PASTURE		
CAR PARK FIELD GRAZING		
4 GRAZING LICENCE		
BYWELL POTATO LAND	Heddon-On-The-Wall	
BYWELL GRASS PARKS	Hexham	
ROE HOUSE LAND & BUILDINGS	Hexham	

Select any property and Double Click the Property name. The Property Details

will then appear.

RTY ACTIVE DE	FECTS DEFECT HISTORY	
REF ID	05502	TENANT - Double Click to access Tenant Details 892 Messrs D & J Metcalf
PROPERTY NAI	ME ROE HOUSE LAND & BUILDINGS	
ADDRESS 1	108 Wydon Park	
ADDRESS 2		
LOCALITY		PROPERTIES THIS ESTATE
TOWN/CITY	Hexham	2 GRAZING LICENCE
COUNTY	Northumberland	4 GRAZING LICENCE COW PASTURE - MOWING LICENCE GUESSBURN GRAZING - 2
POST CODE	NE46 2DA	BYWELL POTATO LAND ROE HOUSE LAND & BUILDINGS BYWELL GRASS PARKS ROE HOUSE LAND & BUILDINGS EAST CAR PARK FIELD GRAZING LOW BANK LAND - PROFIT OF PASTURE
	BYWELL HOME FARM FILE REF	
CLIENT	Bywell Home Farms	

PROPERTIES

PROPERTIES

Viewing Property Details

Left mouse click the <u>Properties</u> link and the following screen will appear. NB: The Properties list is VIEW ONLY, the data records are derived from the EstateMan Database and cannot be edited or added to through this database.

ref Id Property naf Address 1	00002 /E <u>DUKESFIELD HALL FARM</u> Dukesfield Hall Farm	TENANT - Double Click to access Tenant Details 1 Mr Andrew Swallow
ADDRESS 2	Slaley	PROPERTIES THIS ESTATE
Town/City County Post Code	Hexham Northumberland	DUKESFIELD HALL FARM LOW STAPLES FARM STEEL HALL FARM 1 MIDDLE DUKESFIELD COTTAGE RED LEAD MILL COTTAGE DUKESFIELD ESTATE SHOOT TELECOM - WAYLEAVE MIDDLE DUKESFIELD FARM RED LEAD MILL GRAZING 2 MIDDLE DUKESFIELD COTTAGE THE STFFL FARM
DITIONAL DATA		
MANAGER	ALLENDALE ESTATES D FUND FILE F Peter Combes Allendale Estates D Fund	

By clicking the arrow buttons will scrolls thorugh each of the properties in the database.

This screen is a Tabbed Form, there are 3 areas of informnation relating to properties:-

PROPERTY TAB:

Property name and address.

Tenant(s) information. NB: Highest number is current Tenant. List of Properties on the same Estate as this Property. Property Additional Data.

ACTIVE DEFECTS TAB:

List of any Defects currntly undergoing repair.

DEFECT HISTORY TAB:

List of any past Reported Defects.

Interactive Information Areas

The lists shown are yellow in background, the details shown Tenants - Active Defects and Historic Defects can all have their in depth information displayed by Double Clicking any list entry.

> 0795 1074 618 09785 666300 swallow@tyne.com

> > **P**+

TENANT - Double Click to access Te	enant Details	
1 Mr Andrew Swallow		
	LAND FACTOR DEFECT DATABASE	
	ID 00002.001 TENANT NAME Driver Swallow	CONTACT DETAILS
	ADDRESS 1 Dukesfield Hall Farm	MOBILE
	ADDRESS 2	EMAIL
	TOWN/CITY Hexham	NOTES
	COUNTY Northumberland Post CODE	

PROPERTY - Double Click to access Property Details

EstateName ALLENDALE ESTATES D FUND

H · · H

Address2

Address1 Dukesfield Hall Farm Town/City Post Code

TENANT

TENANTS

Viewing Tenant Details

Left mouse click the <u>Tenant</u> link and the following screen will appear. NB: The Tenant details is VIEW ONLY, the data records are derived from the EstateMan Database and cannot be edited or added to through this database.

LAND FA	CTOR DEFECT	DATABASE					1
ID TENANT NAME ADDRESS 1 ADDRESS 2 LOCALITY TOWN/CITY	00002.001 <u>Mr Andrew Swallow</u> Dukesfield Hall Farm Slaley Hexham				CONTACT DETAILS CONTACT TEL MOBILE EMAIL NOTES	0795 1074 618 09785 666300 swallow@tyne.com	
COUNTY POST CODE	Northumberland						
ALLENDALE EST		Address1 Address1 Dukesfield Hall Farm	Address2	Town/City Hexham	Post Code		
K	► H						P *

The Contact Details are editable, as we saw in Manual 1 'User Manual', these details can be added to and edited, to edit the Mobile and Email information, Left Click the button to the left of 'MOBILE'.

Any notes relating to the displayed tenant can be added to the area shown. A list of properties where the displayed Tenant has resided is shown in the lower half of the screen.

Use the arrow buttons to scroll through each of the Tenants in the database.

CONTRACTORS

CONTRACTORS

Viewing and Creating Contractors and their Details

Left mouse click the Contractor link and the following screen will appear.

-	CONTRACTOR DETAILS LIVE WORK CLOSED W	ORK			
EF ID OMPANY IRST NAME ALUTATION DDRESS 1 DDRESS 2 OWN/CITY OUNTY DST CODE	1 Accel None None None None None None None None		CONTACT DETAILS TEL None FAX MOBILE None EMAIL None COMMENTS		
DDITIONAL	DATA NAME BROKER NAME	TELEPHONE POLICY	RENEWAL DATE	APPROVED	

This is a 4 tabbed form, displaying a large number of data related to each of the contractors.

The first record in the database is labelled 'NONE' this is the default and should NOT be EDITED.

Use the arrows to scroll through each of the contractor records in the

database.

					CONTACT DETA	ILS		
INST NAME IRST NAME ALUTATION DDRESS 1 DDRESS 2 OWN/CITY COUNTY	2 Dim III Dim IIII Beach Home Park Road Haltwhisite Northumberland NE49 9BP	AST NAME Todd			FAX	34 320647		
INSURER	NAME	BROKER NAME	<u>TELEPHONE</u>	POLICY	RENEWAL DATE		APPROVED	

Tab1: Contractor

This tab area displays the Name, Contact Name and Address information. In the top right are the contact details for Telephone, Fax etc. The Comments area is for office use on any comments relating to the diplaed Contractor. The Additional Data in the lower part of the Tab, shows the contractors insurance details (See Insurer), the Verified By Employee is the name of the employee who has verified that the insurance details are correct.

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	NAME	BROKER NAME	TELEPHONE	POLICY	RENEWAL DATE	APPROVED
INSURER						COMPLIANT
	VERIFIED BY	EMPLOYEE Stephen Stu	ıbbings	VE	RIFIED	VAT REGISTERED

When an employee selects their name, the Verified checkbox is automatically checked.

Creating a New Contractor

Click the NEW button and a new record will be created. The cursor will

automatically be moved to the first data field.

	RACTOR DETAILS LIVE WORK CLOSED WORK		
REFID 60		CONTACT DETAILS TEL FAX FAX MOBILE EMAIL COMMENTS	
ADDITIONAL DATA		ONE POLICY RENEWAL DATE	APPROVED

After entering a detail, you can manually or automatically move to the next field by pressing the keyboard TAB key.

Approving a Contractor

APPROVED The Additional Data area has 3 checkboxes that can be checked COMPLIANT VAT REGISTERED when each of the requirements have been met. By completeing these areas will allow the employee assigning a contractor to select a company who can efficiently undertake the repair.

Tab2: Contractor Details

kccreditation ExpiryDate	Note	ACOMB ESTATE ALLENDALE ESTATES M FUND ALLENDALE ESTATES N FUND ALLENDALE ESTATES OLD LEASES	DEFECT CATEGORY Drainage Dry Stone Waller Electrical Heating Engineer	
add		ADD	ADD	

This Tab displays the details on the Contractors professional qualifications. The Accreditation is any profesional bodies that they are a member of.

Contractor Accreditation

Click the ADD button to Enter or Delete any Accreditation.

		RS DATAB	BASE	
REF ID CONTRACTOR	24 J Todd			
ACCREDITATION LIST	Accreditation Master Builder IEEE	ExpiryDate	Note	
EXPIRY DATE				
(ADD)	DELETE			P *

Create a New Accreditation

Click the ADD button to add a NEW Accreditation.

REF ID CONTRACTOR	24 J Todd		
ACCREDITATION LIST	Accreditation Master Builder IEEE	ExpiryDate	Note
EXPIRY DATE NOTE			

A new list will appear in the lower
left of the screen, this is the
Accreditions List (See
Accreditions), double click to add
an accreditation to the named
Contractor.

SCANTIME ENGINEERING LTD – PROJECT: LF0105 PRUDHOE, NORTHUMBERLAND. TEL: +44 (0)7974 005661 Email: support@scantime.co.uk

ACCREDITATION LIST	Accreditation Master Builder IEEE Corgi	ExpiryDate	Note
EXPIRY DATE NOTE	01/01/2008	Cor IEE	

When it has automatically appeard in the Accreditation List, left click the Accredition name and enter any Expiry Date or notes.

Deleting an Accreditation

REF ID CONTRACTOR	24 J Todd			
ACCREDITATION LIST	Accreditation	ExpiryDate	Note	
	Master Builder IEEE Corgi	01/01/2008		
EXPIRY DATE	L			
NOTE				

Left Click the accreditation to be deleted and click the DELETE button.

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When you exit the screen, you will return to the contractor tabbed form.

CCREDITATION			ESTATES	DEFECT CATEGORY	
ccreditation orgi EEE laster Builder	ExpiryDate 01/01/2008	Note	ACOMB ESTATE ALLENDALE ESTATES M FUND ALLENDALE ESTATES N FUND ALLENDALE ESTATES OLD LEAS	Drainage Dry Stone Waller Electrical	
add			ADD	ADD	

The new accredition is added to the list.

The Estates list displays all the Estates that the contractor undertakes

repair for.

Add or Delete a Contractor Estate

Click the ADD button to display the Contractor Estates.

REF ID CONTRACTOR ESTATES	132 J Todd ACOMB ESTATE ALLENDALE ESTATES M FUND ALLENDALE ESTATES N FUND	
	ALLENDALE ESTATES OLD LEASES	

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SCANTIME ENGINEERING LTD – PROJECT: LF0105 PRUDHOE, NORTHUMBERLAND. TEL: +44 (0)7974 005661 Email: support@scantime.co.uk Click the ADD button and a list of Estates will appear.

REF ID	132		Double Click any of the
CONTRACTOR	J Todd ACOMB ESTATE ALLENDALE ESTATES M FUND ALLENDALE ESTATES N FUND ALLENDALE ESTATES OLD LEASES	ESTATE LIST - DoubleClick to ADD ACOMB ESTATE ALLENDALE ESTATES D FUND ALLENDALE ESTATES G FUND ALLENDALE ESTATES I FUND ALLENDALE ESTATES N FUND ALLENDALE ESTATES V FUND ALLENDALE ESTATES W FUND ALLENDALE ESTATES W FUND ALLENDALE ESTATES W FUND	listed Estates to add them to the Contractor list.
ADD	DELETE	₽ *	
REF ID	138		
CONTRACTOR	J Todd	ESTATE LIST - DoubleClick to ADD	To Delete an Estate from the
ESTATES	ACOMB ESTATE ALLENDALE ESTATES M FUND ALLENDALE ESTATES N FUND	ACOMB ESTATE ALLENDALE ESTATES D FUND ALLENDALE ESTATES G FUND	Contractor List, left click
	ALLENDALE ESTATES OLD LEASES	ALLENDALE ESTATES I FUND ALLENDALE ESTATES J FUND ALLENDALE ESTATES M FUND	the Estate name on the left
		ALLENDALE ESTATES N FUND ALLENDALE ESTATES NEUND ALLENDALE ESTATES OLD LEASES ALLENDALE ESTATES U FUND ALLENDALE ESTATES U FUND ALLENDALE ESTATES W FUND ALLENDALE ESTATES WFIB FUND	and click DELETE button.
ADD	DELETE	₽ ≁	

Add or Delete a Defect Category

DEFECT CATEGORY Drainage Dry Stone Waller Electrical Heating Engineer	Click th	ne ADD 1	button	to di	splay t	he Cate	gory]	List.
LAND FACTO CONTRACTOR REPAIL REF ID CONTRACTOR REPAIR CATEGORY	DR REPAIRS DATA	ABASE			Click	the ADI) butt	con and a
IADD	Heating Engineer				Categ	ory List	: will	appear.

Double click any category to add it to the Contractors list of Repair

categories.

CONTRACTOR	J Todd	CATEGORY LIST - DoubleClick to
REPAIR CATEGORY	Chimney Sweep Drainage Dry Stone Waller Electrical Heating Engineer	Builder Chimney Linings Chimney Sweep Damp Proofing Double Glazing Drainage Dry Stone Waller Electrical Fencing/Grass Gas Heating Engineer
ADD	DELETE	

Builder Antonia Chimney Linings
Chimney Sweep Damp Proofing Double Glazing Drainage Dry Stone Waller Electrical Fencing/Grass Gas Heating Engineer

To Delete a Repair Category from the Contractors list, left click the category name and click the DELETE button.

Tab3: Contractor Live Work

ate Closed	Property Name	Town/City	CategoryName	Estimated Cost	Contractors ref/Invoice no	

The interactive list displays all the current work the contractor is involved with. Double click any entry to display the details on that Defect under repair.

Tab4: Contractor Closed Work

	Property Name	Address1	Town/City	CategoryName	Estimated Cost	Contractors ref/Ir

The interactive list displays all the closed work the contractor was involved with. Double click any entry to display the details on that closed Defect.

INSURER

INSURER

Viewing and Creating Contractors Insurance Details

Left mouse click the Insurer link and the following screen will appear.

	DEFECT DATABASE		10:44:37 09/12/2005	
INSURER DETAILS REF ID COMPANY ADDRESS 1 Pile street ADDRESS 2 TOWN/CITY Norwich COUNTY Tyne & W POST CODE SR4 6TY COMMENTS		DAIE		Bestfor Render
ADDITIONAL DATA	Alan Simmons A Simmons Electrical Contrac V 888DF2222 01/01/2006 INSURED T			
	NEW			P *

This screen allows you to input details on an Insurance Company and the link it to a Contractor.

Use the arrow keys to scroll through the list of recorded insurers.

Creating New Insurer Details

Click the NEW button and a new record will be created. The cursor will move to the first data field to be entered.

After tabbing though and entering the data in each field, you will enter the Additional Data area, click the <u>Contractor</u> link and a Combo menu showing a list of Contractors in the database will appear.

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ONTRACTOR	Alan	Simmons	A Simmons	Electrical Contrac Whit	ley Bay	~		
	Contractor	First Name	Last Name	Company	Town/City	~		
OLICY No	7	Alan	Simmons	A Simmons Electrical C	Whitley Bay			
	8	Brian	Gaughan	B Gaughan	Newcastle upon Tyr	e		
NSURED FROM	9			Bartram Walker	Hexham			
	10			Brampton Skip Hire	Brampton			
	11			Burncliffe Electrical	Hexham			
	12	C	Barnes	C B Windows	Prudhoe	-		
	13	Brian	McSporran	Chimney Clean	Cleveland	~		

Scroll down this list and select the Contractor whose Insurance details this

relates to.

ADDITIONAL DATA					
CONTRACTOR	Alan	Simmons	A Simmons Electrical Contrac Wh	itley Bay	
POLICY No	888DF22	222			
INSURED FROM	01/01/20	006	INSURED TO	01/01/2010	

Enter the Policy number and then enter the coverage Dates.

ACCREDITATIONS

ACCREDITATIONS

Creating Accreditations

Left mouse click the Accreditation link and the following screen will appear.

	AND FACTOR	DEFECT DATABASE	
	REF ID ACCREDITATION NEW ACCREDITATION LIST	1 Corgi EDIT Corgi IEEE Master Builder	
]	н • н		₽ +

To EDIT a name, use the arrow buttons to scroll to the required Accreditation and then Click EDIT. Alter the name and then Left Click back in the List.

To create a NEW Accreditation, click the NEW button, type in the New Accreditation name and Left Click ADD.

LOG TYPE



Creating Log Type

Left mouse click the Log Type link and the following screen will appear.

LAND FACT	for defe	CT DATABASI	E
REF ID LOG TYPE NEW LOG TYPE	1 Telephone	EDIT	
LIST	Telephone Letter Verbal Agent		
		~	P +

To EDIT a name, use the arrow buttons to scroll to the required Log Type and then Click EDIT. Alter the name and then Left Click back in the List.

To create a NEW Log Type, click the NEW button, type in the New Log Type name and Left Click ADD.

COUNTIES

Creating County

Left mouse click the County link and the following screen will appear.

REF ID		
COUNTY NEW COUNTY	Northumberland	
LIST	Co Durham Cumbria Northumberland Tyne & Wear	
II I I	NEW NEW	<u></u>

To EDIT a name, use the arrow buttons to scroll to the required County and then Click EDIT. Alter the name and then Left Click back in the List.

To create a NEW County, click the NEW button, type in the New County name and Left Click ADD.

TITLE



Creating Title

Left mouse click the <u>Title</u> link and the following screen will appear.

	TOR REPAIRS DATAB	ASE
REF ID TITLE NEW TITLE LIST	1 Mr Mr Mrs Miss Ms	
H 4		P

To EDIT a name, use the arrow buttons to scroll to the required Title and then Click EDIT. Alter the name and then Left Click back in the List.

To create a NEW Title, click the NEW button, type in the New Title name and Left Click ADD.

CONTRACTOR LIST

TITLE

View Contractor Details

Left mouse click the Contractor List link and the following screen will

appear.

CONTRACTORS - Double Click to access			1	
Company	Town/City	Telephone	Mobile	
A Fulthorpe	Whitley Bay	0191 237 1993	07767 663583	
A Guthrie	Consett	01207 588212	07831 354702	
A Simmons Electrical Contracto	Whitley Bay	0191 2371592	07971 528446	
B Gaughan	Newcastle upon Tyne	0191 2743548	07752 301561	
Bartram Walker	Hexham	01434 602441	07702 001001	
Brampton Skip Hire	Brampton	01697 742524		
Burncliffe Electrical	Hexham	01434 602171		
C B Windows	Prudhoe	01665 510777		
Chimney Clean	Cleveland	01642 509472		
CICL	Houghton-le-Spring			
D J & S A Enderby	Hexham	01434 602842	07831 795536	
D Murray	Hexham	01434 683094	07944 813438	
D Ord	Newcastle upon Tyne	0191 2663681	07703 107259	
D Wilson	Corbridge	01434 633710	07971 236109	
Dyno-Rod Drain Services	Darlington	01325 360890		
E Dixon & J Thompson	Newcastle upon Tyne	01661 825301	07831 561705	
F Peart & Co	Hartlepool	01429 860308		
Flow-Tech Water Services	Newcastle upon Tyne	0191 2716983		
G Fleming	newcastle	01434 320158	0773 0619645	
G Gillie Building Contractors	Newcastle upon Tyne	0191 2671373	0777 414773	
Holywell Joinery Limited	Seaton Delaval	0191 2370190		
J Curry	Hexham	01434 606603	07860 510813	
J Curry	Hexham	01434 606603	07860 510813	
J Mills	Bellingham	01434 240302		
J Nicholson	Morpeth	01670 519119	07711 297139	
J Nicholson	Morpeth	01670 519119	07711 297139	
J P Westalls Limited	Hexham	01434 602740		

This provides an overview of all the contractors used, the list is in alphabetical order for ease of use. The List has an interactive yellow background, Double Click any Contractor Name and their details will be displayed.

DEFECT ERRORS

DEFECT ERRORS

View Defect Errors Details

Left mouse click the Defect Errors link and the following screen will appear.

LAND FACTOR D	EFECT DATABASE				
DEFECT ERRORS					
SELECT MANAGER Alan Dewer Alan Sharp Alan Smith Andy Dyer Athole McKillop Davey black. Dorky Hugo Remnant James Clare Molly Brown Peter Combes Roddy Findlay Russell Porter Stephen Stubbings Tom Warde-Aldam Unassigned	e click to Display Defect Action Form Property Name	Tenant Name	CategoryName	Complaint	
					₽ +

All Reported Defects are stored in the database, this includes any Reported Defects that were made in Error and the ERROR checkbox was ticked. Defects that were made in error, are not displayed in the normal User side of the database, however they can bee seen here in the Admin Area.

DEFECTS DATABASE USER MANUAL

Land Factor, Bywell Estate Office, Stocksfield, Northumberland

	LAND FAC	TOR DEFECT DATABASE		
	Section 1 - To be	e completed by the person who either spots the defect or takes the call reporting the defect.		
	REF ID	240	REPORTED BY	
	DATE	09/06/2006	TITLE	
	PROPERTY REF	6147	FIRST NAME	Dr R J Fisher
==	TENANT	Dr R J Fisher	LAST NAME	
==	PROPERTY NAME	1 COWSLIP HILL COTTAGE	TELEPHONE	
	ADDRESS 1	1 Cowslip Hill Cottage	COMMENTS	
	ADDRESS 2			
	LOCALITY	Felton		
	TOWN/CITY	Morpeth		
	COUNTY	Northumberland	CONTACT DETAILS	
	POST CODE	NE65 9HS	TELEPHONE	
	ESTATE	FELTON PARK ESTATE	B MOBILE	
	MANAGER	Hugo Remnant	EMAIL	
	CLIENT	Lady Talbot Of Malahide		
		PROBLEM		
		Light fitting loose		
		ENTERED BY: Yvonne Marriott		
				& <i>S</i> P
		ERROR		

Error Checkbox

All the Error Defects are displayed as default, however you can filter these by Manager name, select the combo drop down menu and select a Manager. The example shown above, shows there are no Defect Errors, therefore there are none either for any manager.

To access the details on any of the Error Defects, Double Click the required Defect in the interactive list and the Input Defect form will appear.

EVENT LOG ERRORS

EVENT LOG ERRORS

View Event Log Errors

Left mouse click the **Event Log Errors** link and the following screen will

appear.

LAND F	ACTOR	DEFECT I	DATABA	SE	
DEFECT EVENT		5			
PROPERTY DE	FECT LOG - Do	ouble click to edit			
RepairLogID	RepairsID	Log Date	Report Date	Туре	Description
25 41	175 240	03/04/2006 12/06/2006	03/04/2006 12/06/2006	Telephone Telephone	testing again Tenant Called problem has been fixed
<					•

As with Defect Errors, Event Logs made in error are also stored in the system, they can only be seen in the Admin area. To access the Event, Double Click the Event name in the interactive list and the details will appear.

REF ID	40		DEFECT ID	240	Error Checkbo
SYS LOG DATE	09/06/2006		DEFECT DATE	09/06/2006	
TYPE	Telephone	~	ERROR		
REPORT DATE	09/06/2006	1			
l					

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END

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