

π Cabbiexpress International Invigorating mCommerce Collaberations

User Guide

Disclaimer

This manual is intended only as a guide for the operation of the Cabbiexpress Live eWAP program and WOOSIM Porti Thermal printers. For more comprehensive instructions on the use of any other peripherals, please refer to the user's manuals which come with your devices.

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Customer Service

Please complete the following information for future reference: Model: Serial Number*: Date of Purchase: Place of Purchase: * The serial number is on the back of the unit. Retain this User's Guide with your sales receipt as a permanent record of you purchase, in the event of theft, fire or warranty service.

For more information, please visit us online at

http://www.cabbiexpress.com

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Section 1

Introduction

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Section 1 - General

Introduction

Cabbiexpress International is a "Mobile eCommerce Ecosystem" specializing in "Mobile Micro Payment Facilitation" making electronic payment, settlement and banking transactions simple for travelling tradesmen (the "tradies"), mobile merchants (the "mobbies") and taxi drivers (the "cabbies").

Facilitating the use of a simple PDA (Personal Digital Assistant) Phone, and a Bluetooth Thermal Printer, Cabbiexpress allows for simple payments that range from cash in hand, credit card processing and even accounting easy and efficient. Acting similar to a gateway for your personal bank, Cabbiexpress makes it easy and possible to manage your money wherever and whenever.

Accepting all Major credit cards (Amex, Diners, Visa and Mastercard), Cabbiexpress' Mobile Payment system makes it ideal for todays Taxi drivers to process transactions on the spot without running the risk of losing payments on the jobs they do.

Section 2

Binding your Bluetooth®
COM Ports
Setting up your internet
Testing your Connection

Binding your Bluetooth®

To begin using the Cabbiexpress LIVE system, you will need to have the WOOSIM Porti thermal printer bound to the device.

Note: The steps shown are only GENERAL instructions. Steps may vary between devices. For more information on navigating through Bluetooth[®], please refer to the User manual associated with that device

- 1 Tap Start.
 - 2 Tap **Settings**.
- 3 Tap **Connections** tab.
- 4 Tap Bluetooth®.
- 5 **Add New Device**. Let the device search for the WOOSIM Printer.
- 6 Select **WOOSIM**.
- 7 Tap **Next**.
- 8 Enter the passkey 1234.
- 9 Check the **Serial Port** box.
- 10 Tap Finish.

COM Ports

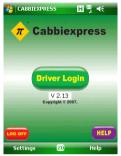
Before the binding of the WOOSIM Porti thermal printer is complete, you will need to adjust COM Port settings for the device to communicate with the printer.

After creating a partnership:

- 1 Tap **Devices** tab.
- 2 New Outgoing Port.
- 3 Select WOOSIM.
- 4 Tap Next.
- 5 Tap down the list for the different COM Ports and select the COM port appropriate for your device.

Note: Each device has specific COM Port requirements. You may view the settings section to see a list of compatible devices and the COM Ports that need to be assigned with it.

To bring up the COM Ports list



Fia 2.1

- 1 Tap **Settings**.
- 2 Tap COM Ports List.

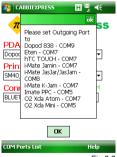


Fig 2.2

Setting up your internet

Cabbiexpress LIVE requires the PDA internet to operate. This section will guide you through the steps to creating the proper internet connection.

- 1 Tap Start.
- Tap Settings.
- 3 Tap **Connections** tab.
- 4 Tap Connections.
- 5 Add a new modem connection.
- 6 Enter in Connection Name.

Note: You can determine the name of your connection by choosing your Communications provider as your connection

name.

Example: Telstra Internet

- 7 Under "Select a modem", bring down the menu and sellect **Cellular line** (**GPRS**).
 - 8 Tap **Next**.
 - 9 Enter in the field the access point name.

Note: The access point name is determined by the service provider of your SIM Card. Example: telstra.internet

- 8 Tap **Next**.
- 10 Tap Finish.

Access points:

Optus: internet

Telstra: telstra.internet **Vodafone:** vfinternet.au

Testing your Connection

You can test the internet and the Bluetooth[®] connections before you start using Cabbiexpress.

- 1 Start the Cabbiexpress program.
- 2 Tap Help.
- 3 Test Internet Connection.

If the PDA Internet connects without any problems, your Internet connection was successful.

- 1 Start the Cabbiexpress program.
- 2 Tap **Help**.
- 3 Print Cabbiexpress AD.

If the Cabbiexpress AD (Fig 2.3) prints out without any problems, your Bluetooth[®] connection was successful.



Fig 2.3

Section 3

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Settings

Before using Cabbiexpress, you must first check the settings to ensure that the program will run efficiently.

If you are running Cabbiexpress for the first time after the install, the settings screen will automatically open.

1 Start Cabbiexpress.



3 Adjust the settings accordingly with the correct PDA Model, Printer modell and connection type.



4 Tap ok and continue to driver login section.

Logging In

To start using Cabbiexpress, please LOG IN with your Driver ID and password provided to you during your registration.

- 1 Start Cabbiexpress.
- 2 Tap **Driver Login**.



Fia 3.3

3 Enter your details.



If the details have been entered, the 'Submit' button will activate.

4

Tap Submit.

Note: If you have forgotten your password, you can contact Cabbiexpress to have them reset your password.

Help

There is an electronic help section located on the Cabbiexpress program for your referral should you not have this instruction booklet with you.

Navigating through help





2 Tap **Help**.

Some links will appear which will guide you through some of the basics. Creating a Bluetooth[®] partnershp and creating an internet connection.



Fig 3.6

If you click on one of the links, they will bring you to a page that will guide you through the

that will guide you through the steps using a voice play back file. This will help so you can work along with the voice at the same time.

See 'Using Voice Playback' on page 12.

Using voice playback

Some help items will provide you with voice playback to help you with the settings.



Fia 3.7

- **INDEX -** Brings you back to the homepage of Help section.
- PLAY If this button is activateable, you can use it to play a voice file to help you set up the settings for your program.

■ **PRINT -** This button allows you to print out the steps on your thermal printer.

F1

After loging in to Cabbiexpress, you will find a general screen layout.



Fig 3.8

- Fare Trip/Travel amount to be paid.
- Extras Any extras such as Toll or Tips are added as seperate to not confuse with fare amount.

- Pick up/Drop off Trip destinations. These have preselected common destinations available, but other destinations can be added for the duration of the login by using the search button.
- Receipt After adding the details of the fare amount, receipt prints out a simple Cash paid receipt for record purposes.
- Credit Allows the steps to continue when being paid by Credit Card.

For more information, please look at the Paying by Credit card section. Page 15

■ **Upload** - This will allow you to process any unprocessed transactions due to failure of equipment.

For more information, please look at the 'SnF' section of this manual. Page 17

Account - This section allows you to create a regular customer account. This section allows you to keep the customer's details to allow for quick payments.

For more information, please look at the Creating an Account section of this manual. Page 19

■ MDE - Mobile Docket Entry. This section allows the processing of manual transactions should any equipment fail completely.

For more information, please look at the MDE section of this manual. Page 21

Note: MDE needs to have an approval by Cabbiexpress before the option is available for use.

Paying by Credit Card.

This section will guide you through the steps involved in being paid by Credit Card.

If you are already logged into Cabbiexpress, you may skip the first 2 steps.

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Enter **Fare** details.



4 Tap Card.





Note: The system will wait until you are ready to swipe the card

- 6 Tap the screen to begin the process.
- 7 Swipe card through the thermal printer when it reads **'MSR Mode'**



Fia 3.10

8 Double check the transaction details.

9 Adjust settings accordingly if necessary using the navigation huttons.



Fig 3.11

- **Reset -** Allows you to reset to the original total.
- Rount up Total Sets the total amount to the next whole Dollar.
- 10 Tap Accept.

Note: Tips section can be entered manually or you may tap on the word 'TIPS' to bring up a table.

- 11 Have your customer sign within the signature box.
- 12 Tap Check Card # and Signature.
- 13 Tap **Done**.

After completing the steps, the system will automatically bring you back to the fare details screen as an idle screen. This is so you do not have to log in to the system constantly.

Note: If your customer does not wish to sign the PDA itself, the system will automatically detect and ask you to have the receipt signed.

SnF - Uploading.

This section will guide you through the steps involved in uploading any pending transactions

The program will notify you of pending transactions that you need uploaded for approval.

There will be a few points of notifications during the end of a transaction, during the reciept printing state and during any additional transactions.



Fig 3.12





Fig 3.14

If you are already logged into Cabbiexpress, you may skip the first 2 steps.

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Tap **Upload**. You will see upload blinking if there are any pending transactions.



Fig 3.15

3 Tap **Start**.

Note: The start procedure will begin to process <u>ALL</u> pending transactions



Fig 3.16

- 4 Each transaction will being up a status message. Tap 'OK' to continue.
- 5 After it has finished it will bring up a summary list of all processed transactions. After you have confirmed that they are correct, tap **Done** to finish and return to the idle fare details screen.



Fig 3.17

Creating an Account.

Creating an account allows any regular customers to allow quick charges to their card for the trips they make.

This section will guide you through on the process of an account.

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Enter an amount into the fare to enable accounts.



Fig 3.18

- 4 Tap Account.
- 5 Tap **New**.



Fia 3.19

6 Enter the details.



Fig 3.20

7 Tap **Save**.

You will now see the new account you have created appear in the account box available for selection.

Note: The very first account needs to be set by Cabbiexpress.

Please contact Cabbiexpress on these procedures and the documents you will need signed by the customer.

- **Edit** Edit the details of the current selection.
- **Delete** Deletes the current selection.
- Memo Creates a memo to be associated with the account transaction.

MDE.

MDE, otherwise known as 'Mobile Docket Entry'.

This program functions allows you to process dockets in emergency situations, such as the failure of equipment or power.

This process involves the use of the Emergency paper dockets that you may have available in your vehicle.

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Enter an amount into the fare to enable MDE.
- 4 Tap **MDE**.
- 5 Enter necessary details.



Fig 3.21

- 6 Tap Submit.
- 7 Tap **Done** to return to the idle fare screen.

F2

After loging in to Cabbiexpress, you may use the F2 button to access more features.



Fig 3.22

■ **PreAuth -** Allows the Pre Authorisation of American Express Credit Cards.

> For more information, please look at the PreAuth section. Page 23

■ Withdraw - Withdraw the amount of money you have available in your account.

For more information, please look at the withdrawing your balance. Page 24

■ **Reprint** - Ability to print the previous 15 transactions from the database.

For more information, please look at the Reprint section. Page 25

Refund - Allows you to send a message to refund certain transactions.

> For more information, please look at Refunding a transaction page. Page 26

■ **ShiftRPT** - Allows you to print out a summary of transactions from a range of date fields.

For more information, please look at the Shift Report section. Page 15

PreAuth

PreAuth allows you to determine if funds are available on any American Express Cards.

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Enter an amount into the fare.
- 4 Tap **F2**.



Fia 3.23

- 5 Tap PreAuth.
- 6 Swipe Card.

- 7 Verify the details are correct.
 - 8 Tap **Next**.
- 9 Have the customer sign the PDA.
- 10 Tap Check signature.
- 11 Tap **Done**.

The Pre Authorised transaction has now been saved on the system. Please not that this amount cannot be altered. To proceed with completeing the transaction follow the steps below.

- 12 Tap **F2**.
- 13 Tap PreAuth.
- 14 Tap PASettle.

To Cancel the transaction, tap **Reverse**.

Withdraw

The withdraw function allows you to advance payment of the amount recorded in your account.



Fia 3.24

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Tap **F2**.
- 4 Tap Withdraw.



- 5 Enter a withdraw amount and comment.
- 6 Tap **Submit**.

Reprint

This function allows you to print the last 15 credit card transactions.



Fig 3.26

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Tap **F2**.
- 4 Tap Reprint.



Fig 3.27

- 5 Select a transaction by date that you wish to reprint.
- 6 Tap **Print**.

Note: The reprint feature requires the device to be connected to the Mobile Internet

Refund

If you make a mistake, you can always refund the transaction following some simple steps.



Fig 3.28

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Tap **F2**.
- 4 Tap **Refund**.



Fig 3.29

- 5 Enter the transaction ID, Amount charged and any comments.
- 6 Tap Submit.

Note: Transaction ID's can be found at the base of the receipts.

CABxxxAUS-xxxxxxx-xxxxxxxx

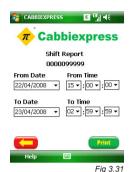
ShiftRPT

Shift Report allows you to print a summary of transactions processed between certain dates.



Fia 3.30

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Tap **F2**.
- 4 Tap ShiftRPT.



Select a date and time

- range.
- 6 Tap **Print**.

Note: Shift report is a summary report that can be used for reconcilation of transactions made through the system.

F3

After loging in to Cabbiexpress, you may use the F3 button to access more features.



Fia 3.32

■ Mail - You may send any feedbacks or comments to Cabbiexpress staffmembers with this option.

For more information, please look at Mail. Page 29

■ **Statement -** Check your account balance or change your pin number.

For more information, please view the Statement page. Page 30

Version Upgrade - Each new version of Cabbiexpress is available for upgrade from the program itself, just click and the program will work itself.

> For more information, please look at the Version Upgrade section. Page 31

Mail

PreAuth allows you to determine if funds are available on any American Express Cards.

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Tap **F3**.
- 4 Tap the **Mail** button.



Fig 3.33

5 Enter comments or feedback.

6 Enter a reply email address.



7 Tap **Send**.

Statement

If you make a mistake, you can always refund the transaction following some simple steps.



Fig 3.35

- 1 Start Cabbiexpress.
- 2 Log in.
- 3 Tap **F3**.
- 4 Tap **Statement**.



Note: The Internet explorer will automatically load on top of the Cabbiexpress program.

5 Log in with your details and view your statement or change your Pin.

Version Upgrade

There are a few ways of upgrading vour Cabbiexpress program when a new one becomes available for download



Fia 3.37

- Start Cabbiexpress.
- Log in.
- Tap **F3**.
- Tap Version Upgrade.
- Tap Yes.





Downloading CabbiExpress Software Version: 2.13

Note: By using Cabbiexpress and its features, you acknowledge that it will use data packets and that charges may apply.

Fia 3.39

Tap Ok. Wait for the download to finish



Fig 3.40

After the PDA restarts the program will begin the installation of Cabbiexpress.

Any previous versions of

Any previous versions of Cabbiexpress will be removed before installation.

- 7 Tap **Ok**.
- 8 Select the location of the install.

Note: Cabbiexpress recommends that Cabbiexpress be installed to the device rather than Storage Card.



- 9 Tap **Install**.
- 10 Tap **Ok** after installation is completed.



Fig 3.42

Section 4

Glossary

34

Section 4 - Appendixes

Glossary

- MDE Mobile Docket Entry
- **SnF** Store and Forward
- **PreAuth** Pre Authorisation
- **PASettle** Pre Authorisation Settle
- **ShiftRPT** Shift Report



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