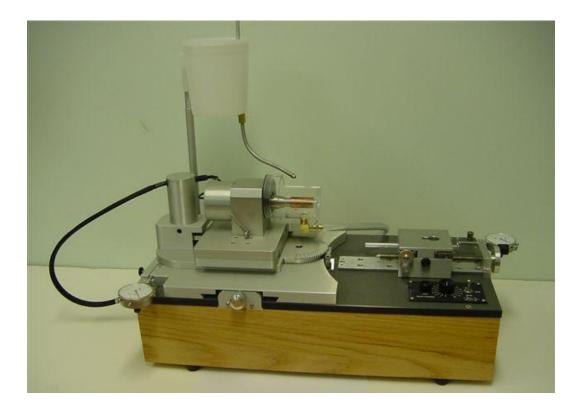
Ultra Jec

# **FANTASY MACHINE**

# USER'S MANUAL



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# INTRODUCTION

The Ultra Tec Faceting Machine has been manufactured since 1966. It displays Ultra Tec's approach to equipment design -- direct, simple, thorough and non-compromising – providing the user with the precision and repeatability that fine lapidary work requires.

The Fantasy machine has been developed at the urging of professional gem cutters. It is based on their "wish list" – a list that included mechanisms and controls for almost every possible axis of positioning. It started out with that complex, but limited goal – making those advanced positioning controls available for "concave cutting". When we were done, however, we found that the equipment could not only do the enhanced concave cutting originally intended but also "Fantasy stones" – essentially, geometric carving -- something that allows free rein to the imagination of the user. So—the project became a goal exceeded.

The Fantasy Machine has gone through a period of extensive testing – tweaking – modifying – getting it right. That period included learning – a learning that continues – but clearly, it was time for the Fantasy machine to be introduced.

Fantasy cutting is complex. It's not "easy" – it's not "fast" – it's not for kids. It is for lovers of lapidary, perhaps better said – imaginative lovers of lapidary—it's an art form. Enjoy it.

#### ABOUT YOUR FANTASY MACHINE

It is a precision device, but not a delicate device. For maintenance, it only needs normal "wipe-it-down" cleanliness and reasonable care.

Pay attention to safety -- there are tools in multiple motion. In general, these are not sharp cutting tools, but sometimes are, and are necessarily exposed. So -- treat them with respect.

As with any electro-mechanical device, there can be occasional problems--and if you experience one, re-read the Owner's manual for the function involved, to assure that you are performing the operation correctly. If you still experience a problem, communicate with your Ultra Tec representative or with the factory.



Shown with a Mast mounted - how it will look "in use".

#### ABOUT THIS MANUAL

Most Manuals start out by saying "Read this carefully before proceeding". Our advice is to do what you will probably do anyhow -- that is, "Browse through this Manual quickly, and then start trying things out – go back to the Manual if something puzzles you". Our reason: This is a complex, but very logical machine. As a faceter you'll figure it out most of it by just looking at it. For many functions it takes longer to go through a verbal description than it does to just look at it—and try it. Obviousy, if something feels "too tight", or is "jamming", go back to the Manual and read the section you need.

# **1.0 UNPACKAGING THE UNIT**

The machine comes in protective packaging which you may want to save, along with its box, in the event that future shipment or storage is necessary. These are the included items:

Please note that the Fantasy Machine is heavy, so you may want someone to help you with lifting it out of its shipping box. Have a sturdy surface to set it onto, and a cleared place to put it.

The Base - the basic machine itself





Two Dial Indicators



Two Rigidizers



Drip Tank



Splashguard



Position 1 Alignment Block



Position 2 Alignment Block

Position 2 Spacer Bar



And, Tool Box that includes:

**Cylindrical Tools**: Copper/Maple/Phenolic — diams. 8 mm, 13 mm, 17 mm; **Slitting Tools** Copper/Phenolic – 60°, **Slitting Tool Adapter**; **Tool Bushings**. 3/32, 1/8, ¼;

#### 2.0 An OVERVIEW

The Fantasy Machine provides multiple axis repeatable positioning for use of cylindrical tools ("mandrels") and Slitting tools (disc "grooving" tools).

These are the positioning features:

- Initial Alignment the faceting Mast is set onto the Fantasy Machine and easily aligned to a "home positions" – an initial easily retrievable 0 reference.
- X (in-out) directional positioning ("parallel stepping") of the grinding/polishing tool, relative to the workpiece is provided Dial indicator readout.
- Y (side-to-side) directional positioning ("parallel stepping") of the grinding/polishing tool, relative to the workpiece is provided Dial indicator readout.
- θ (theta angular) 180° of angular positioning, of the grinding/polishing tool relative to the workpiece is provided. The Pivot axis is the 0-0 position
- Tweaker ("cheating") -- radial micro-adjusting is provided
- There are two settable motor positions Position 1, in line with a cylindrical tool axis that axis intersecting the "pivot axis" (the axis of horizontal angular positioning) and maintaining in-line reciprocation regardless of θ angular setting. Position 2 is at 90°, for use of grooving type of tool it allows for setting the slitting tool so that it intersects the "pivot axis", and it also maintains in-line reciprocation regardless of θ angular setting.
- Reciprocation amplitude is adjustable from very little (including none) to over an inch and reciprocation rate is adjustable up to 140 CPM a high reciprocation rate is valuable for polishing. The Reciprocation Motor is independent of other controls.

#### 3.0 SETTING UP

**3.1 The Machine** – The machine should be placed on a workbench or desk surface. It is fairly heavy—about 65 pounds—so be sure the workbench is sturdy and you may need assistance in lifting it to the surface. The machine will need a plug-in electrical supply and a container for draining – a gallon container is adequate.

**3.2 install Dial Indicators** – There are two Dial Indicators (these are shipped unassembled to avoid damage). As you face the machine, the position at the close left corner is designated "X"; the position at the right side, toward the back, is designated "Y".





The two Indicators are identical. Insert each one into its bracket-- as shown in the photos, leaving a small gap – several millimeters-- between the round dial case and the bracket.

Each of these indicators has an Indicator Anvil to set the indicator reading.

Note: The Indicator has an outer dial that the long needle tracks around – one full rotation being 1 mm (capable of very small incremental settings). There is a small inner dial that counts rotations of the outer dial – it reads 10 turns, and then 10 more –so you can read 20 mm in all (.800") [you can squeeze another millimeter at the end of the scale]. When the following paragraph says: set the indicator to 0-0 it means set the Dial Indicator's long needle readout to 0 with the inner dial (rotation counter) at 0.

**3.2.1** The X Indicator Anvil (left) can be positioned by loosening the black knob at the left side of the plate—sliding the anvil to the desired position, and then retightening the knob.

In setting up, set the X Indicator to 0-0 – there is some preloading, even at 0-0 (see the boxed note, above). After initial mounting of the X Indicator, slide the Anvil against the indicator shaft to get that reading (you just have to get the 0 setting close, because you can "fine-tune" the alignment by turning the outer ring of the indicator until the outer 0 position is exact).

**3.2.2** The Y Indicator Anvil (right) can be positioned by loosening the black knob at the rear of the Mast Mounting Block -- sliding the anvil to the desired position, and then retightening the knob.

At the time of initial setup, this Anvil is pulled away from the Dial Indicator – not activated--at least until the Y linear position of the Mast has been set. Later, when the Y setting *is* involved in the



process, slide the Anvil into contact with the Indicator shaft-set it at 0-0.



**3.3 Install Drip Tank -** The Drip Tank post slips into a black Bushing in the left rear of the Reciprocating Table (see the picture on right). Place the Drip Tank onto the post, position the Post into the Bushing, tighten the set screw, and it is ready. The flow rate is adjusted by turning the valve stem, and the water shuts off with an easy pressure. Avoid over tightening the valve. The tank fits snugly, but loose enough for you to rotate its position.



# 3.4 Install Splashguard

The Splashguard pulls apart – the clear plastic pulls away from the black mounting disc. Do that.



Slip the black piece over the Spindle and set it into the hole – it's a "slip fit" (but fairly snug).

Note that the hole through which the motor spindle passes is off center from the outside diameter of the black piece – it can be set with the hole downward (as in fig.2) or with the hole upward (as in fig 3), or at positions in-between. Those various positions allow you to set the amount of exposure of the Mandrel, providing more or less splash protection – it's a "judgment" setting that you will make (based on experience – right now, setting up – hole upward is a good starting point).



#### FIGURE 1



FIGURE 2



FIGURE 3

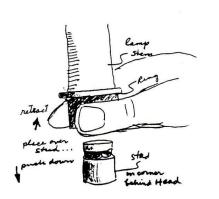
Set the clear Splashguard in place—press it on over the O-ring as in figure 4. Note that there is a preinstalled drain and draintube that extends from the bottom of the clear Splashguard – lead it to an appropriate drain container.



FIGURE 4

#### 3.5 Install Lamp

The lamp mounts onto the pre-assembled stud located in the right rear corner of the Baseplate. The lamp mounting lock has a snap-on design. Pull back the nylon ring, place the lamp onto the stud, and push down the ring. You will feel the ring snap into the down position, where it holds the lap securely.





#### 4.0 OPERATION

#### 4.1 The Control Panel

The electronic control converts AC current to DC, which the motors require. It contains controls for both motors that are part of the unit, the Tool-drive Motor and the Reciprocation Motor. Note that the motor controls are independent – modifying the running characteristics of one of the motors does not affect the other one.



**4.1.1 Control of Tool-drive Motor** The right-side Switch is a two-way ON-OFF toggle for the Tool-drive Motor. It has a choice for motor direction – UP for clockwise (CW) rotation of the tool, and DOWN for counter clockwise (CCW) rotation of the tool. The central position of the switch is OFF.

The central knob is a speed selector for the Tool-drive Motor – most frequently, the tool drive motor is operated at full or close-to full speed.

- **4.1.2 Control of Reciprocation Motor** The left Knob combines both power and rate control for the Reciprocation Motor. The extreme CCW position of the Knob is power OFF. Rotation starts and increases rate as the Knob is rotated CW.
- **4.1.2.1** Setting the Amplitude of the Reciprocation Motor The amplitude the in-line stroke of the Reciprocation Motor is variably adjustable, from the maximum stroke of 30 mm over an inch to a minimal stroke approaching 0. Commonly, a full stroke is used (and the unit is shipped that way), but often, because of the length of the particular tool that is being used, less than full stroke is appropriate.



The setting is performed by engaging a screw that is visible in the side "window", as shown. The adjusting screw rotates with the rotation of the motor – and to perform the adjustment, obviously, the head of the screw must be visible (and so, reachable) in the window. A slow jogging of the motor can bring the head into view, or...



...it can be positioned by pushing or pulling the Tool-drive Motor Plate (it's OK to grip the Motor housing to do this as shown). This method will not work if the head is located, by chance, in a straight line with the reciprocation action (at an extreme of the reciprocation). If that happens, jog the motor so that the reciprocation stroke moves to an (approximate) half-way point, and try again.

In making the adjustment, CW rotation decreases the amplitude. CCW rotation increases the amplitude. The Reciprocation motor is independent from the Tool Drive Motor—and none of these adjustments have an effect on the tool drive, and, the Reciprocation motor can be left in a power OFF condition, that is, with 0 reciprocation.

4.1.2.2 **Reciprocation Brake**. If you want to use the machine with the reciprocation action turned off - with the reciprocation platform stopped and held steady - you need to engage the Reciprocation Brake. If you wish to do that, BE SURE THAT THE RECIPROCATION MOTOR IS TURNED OFF to avoid possible damage to the motor which might occur if the Brake is applied while the motor is trying to run for some extended period of time. Before the Brake is applied you will see there is an amount of looseness, perhaps 1/8" in the reciprocation direction.



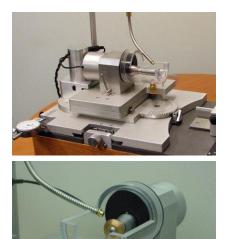
Use an Allen Wrench to turn the Brake-engaging set screw CW (a tightening direction) - in the picture this set screw is indicated by the white arrow. This should *not* be a firm tightening - the end of this set screw has been made smooth so as *not* to bite into reciprocation platform - its purpose is to just stop movement (it's a "finger" on the reciprocating platform).

To return to reciprocation, release the Brake by turning the setscrew CCW (a loosening direction) before turning the Reciprocation Motor ON (as you turn the setscrew, you will feel when the reciprocation platform becomes free - ready to be driven by the motor.

You might notice that this feature is missing on other views - it is a later-added feature, which is easily added to a machine that does not have it.

# 4.2 Tool-drive Motor position.

There are two optional positions for the Tool-drive Motor. Position One, shown in figure 1, is the position in which the unit is shipped—and the position in which the initial setup alignment of the Mast to the machine is made.



**Position 1** is the "main setup position" – and is the position for using cylindrical mandrels. When the Drive Motor is set into position 1, the centerline of the mandrel intersects the pivot axis of the  $\theta$  motion, and remains in that relationship even if the  $\theta$  angle position is changed, or, if the X or Y linear position is changed.

With the motor in Position 1, reciprocation is always in line with the axis of the Tool-drive Motor shaft – in line with the axis of the mandrel.

**Position 2** is the position for using slitting and grooving tools. In Position 2, reciprocation is always in line with the cutting plane of the grooving tool, and remains in that relationship even if the  $\theta$  angle position is changed, or if the X or Y linear position is changed.

In setting up Position 2, there is a procedure for aligning the cutting plane so that it intersects pivot axis of the  $\theta$  motion. It is usually a good idea to do this alignment since it establishes a 0 Home position

for that tool. Once that alignment is made, the cutting plane intersects the pivot axis even if the  $\theta$  angle index position is changed, or if the X or Y linear position is changed.

# 4.2.1 MOVING MOTOR POSITION.



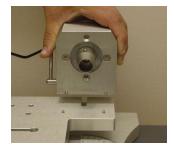
This view of the Motor mount Plate tells the story. Central in the photo is the Position One Mounting provision. At the upper part of the photo is the Position Two Mounting provision

Position One has the familiar Ultra Tec "keyhole" mount cutout – and the Motor housing has the familiar cam gripping mechanism.



In removing the Motor from Position One, loosen the cam lever, pull the Motor housing forward and up (see the photo).

Insertion is the reverse of that action – insert – side back firmly against the two dowel pins (note that there are two notches in the motor housing that the pins fit into) – and tighten the lever to lock.

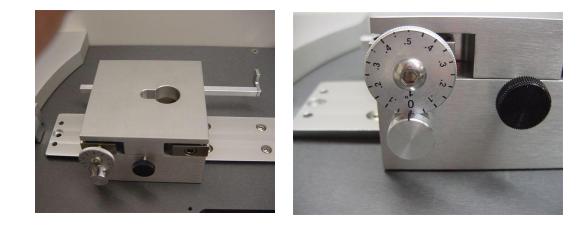




For Position Two, slide onto the plate from the rear edge, push forward engaging the two dowel pins that set the location (note that there are two notches in the motor housing that the pins fit into) -- push forward firmly--and tighten the lever to lock. Removal from Position Two is just a reverse of the process.

In both positions, the electrical cable will track along.

**4.3 The Mast.** Most often, preparation of the workpiece is done on the standard flat Faceting Machine, and after the preparation is complete, the Mast, holding the stone, is moved to the Fantasy unit for further work.(in "concave" faceting – as distinguished from "fantasy" – that's always the case)



**4.3.1** The Mounting Block. The Mounting Block will hold and position the Mast in the Y direction.

The Mounting Block includes a "tweaker" – a "cheater". It operates in the horizontal plane – for fine alignment of a polishing tool relative to a concave facet, if needed. It is analogous to the fine-adjusting "cheater" device on the faceting Mast. To use, loosen the black knob, set the dial, retighten the black knob.

The "keyhole" cutout accepts the cam-lock mechanism of the Mast

# 4.3.2 Mounting the Mast.



The Mast is mounted on the Mounting Block, fitting into the "keyhole slot" in the Block. When doing that, verify that the Mounting Block's "cheater dial" is set at 0 – in order to retain an easy-to-remember home-setting point. Perform a visual alignment—just sort of point things in the right direction (no precision required) and tighten the cam, locking the Mast in place.

There will be an alignment of the position later.

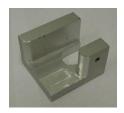




"Home"

**4.3.2.1** Affixing the Rigidizer to the Mast. It is necessary to eliminate lateral swinging of the Yoke. To do this, a "Rigidizer" is provided – it mounts onto the Mast. Here are the mounting steps – it takes less than a minute to do.

**Note** that two Rigidizers have been provided, the "RC" (Rigidizer for Concave) and the "RF". (Rigidizer for Fantasy).



The RC is for use in Concave cutting. It allows easy inspection of the added concave facet – A truncated fron arm allows the raised Quill to swing toward the user. While the work is being performed, the Yoke is pressed against the rear arm of the Rigidizer.



The RF, for use in Fantasy cutting, completely eliminates Yoke swing and is suitable for fantasy cutting, where inspections are less frequent and positioning for easy inspection can be done by rotating the Quill, and then, reindexing the Quill position to continue work

Both Rigidizers mount in the same way.



Approach from under the Riser Block. The U cutout clears the Leadscrew. Push up.



Push it all the way up – and push forward—firmly – against the rear face of the Yoke.



Hold it firmly – tighten the set screws. Feel the Yoke – confirm that it is rigidly held.



The RC - same process - of course, only the rear arm engages the yoke

#### 4.4 Drive Motor Setups.

# 4.4.1 The Position 1 "Home" position. Aligning the Mast to the unit's working mechanisms.

Alignment of the Mast to the Drive Motor is quickly and easily done. Alignment – and repeated alignment, if that becomes needed – usually takes about a minute. Here it is, step by step:



The Position 1 Alignment Plate



Set the Position 1 Alignment Plate in place—there are two flats on the motor Spindle that line up with the cutout in the Plate – set those flats manually into a vertical position. Resting the bottom edge of the Alignment Plate against the Motor mounting plate surface push the Alignment Plate over the flats and flush against the face of the Motor Housing – let go -- it will sit there.



On the Mast, set the Quill angle at about 90+ degrees. Raise the height position of the Quill so that as the Mast is advanced forward (which is what will happen next) the Quill will pass over the top edge of the Plate. Using the X adjustment knob, advance the Mast toward the Alignment Plate until the front end of the Quill is a small amount higher than the top edge, and perhaps a quarter inch past the back face of the Alignment Block - as shown.



Loosen the Base lock on the Mast (slightly) so that the Mast can be rotated on the Mounting plate, and rotate the Mast so that the Quill (still over the top edge of the Alignment Plate) is to the side of the notch—by perhaps a half inch. Now, lower the Quill position so that it comes to a rest on the top edge of the Alignment Plate, and continue to lower until the angle readout is about 94 degrees – no precision needed (my 94.6 is OK). Disengage the Angle Stop on the Mast – back it off.



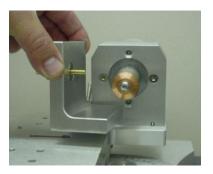
Now, as the Quill rests on the top edge of the Alignment Plate—and the Base lock of the Mast is slightly loose, holding down the Base of the Mast, against the top surface of the Mounting Block, rotate it – in a direction to drag the Quill along the top of the Plate toward the notch. At some point, the Quill "pops" into the notch – that's it (you can adjust the angle to 90°--but you don't have to—it just gives a "feeling" of having completed the task that has already been completed). It is on center – relock the Mast Base lock. That's "home". Using the X positioning Knob, move the Mast back to a working position

**4.4.2 Position 2 Alignment**. The Position 2 "Home" setup is a matter of aligning the cutting plane of the tool so that it intersects with the pivot axis, providing a retrievable dimension starting point ( $\P$  4.2.1 showed mounting the Drive Motor in Position 2).



Insert the grooving tool. Lightly tighten the set screw that holds it - it will need to slide in and out slightly, as part of the alignment procedure, that is, aligning the cutting plane of the tool with the  $\theta$  pivot axis - "on center".

Set the Alignment Plate in place - down onto the plate - the back edge pushed against the face of the Drive Motor Block. Slide it toward the





tool. The V groove in the brass rod will engage the tool. That V groove is on center - manipulate the tool holder in-out until it aligns in the V groove -- you can see it and feel it. Lock the tool there - it is on center.

This technique will work with ballshaped or cylindrical tools as well.



Looking down - groove tool centered

**4.4.2.1 Setting Small-shank Tools.** The section above described setting Position 2 Home when the tool to be used is the standard Ultra Tec configuration. What happens when some commonly-available small diameter shank tool is to be used? - (something that looks like this)

Section **5.0**, further down, describes mounting tools, in general - but before getting into *alignment* of small-shank tool, here's an instruction on mounting them, in particular. Use the appropriate Tool Bushing







Insert and loosely tighten the set screw - when you go through the alignment procedure, you will need to adjust the extension of the tool to set it into the on-center position

The extended extension of the tool - since the Tool Bushing is an added element - brings the cutting portion beyond center -- it can't be backed off enough to do the alignment. It is necessary to back off the Motor itself, and that is provided for. Remove the Motor and set it aside for the moment. Then, here is the sequence:





Get the Position 2 Spacer Bar. Set it in place, engaging the two dowel pins.





Slide the Motor into position, firmy against the Spacer Bar - the rear pins on the Bar will engage the notches on the face of the Motor Housing.

What you have done is to back off the Motor, and of course, the tool position providing space to do the alignment procedure.





Set the Alignment Block into position firmly pushed back against the face of the Spacer Bar.

Adjust the linear position of the tool shank, and when it is in position, tighten the set screw, locking it there. Note that there is an amount of lateral adjustment available from the Tool Bushing as well.



Note that the same process works with a ball shaped cutter. The ball makes contact with the V sides on the Rod

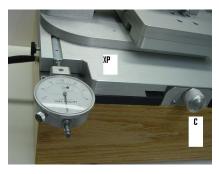


The Rod moves in and out - longer or shorter - to manage engagement with the tool.

Again - That took many words, and many pictures, to say – but again, it is much quicker to do than to read

# 4.5 Horizontal Work Positioning – X, Y, θ

### 4.5.1 X Positioning.



When you want to adjust the position of the workpiece relative to the tool in an X direction, you turn the nearby Knob [C] – CW rotation of the knob brings the tool closer to the front edge, CCW rotation moves it away from the front edge. What you are actually doing is adjusting the position of the X Traveling Plate which carries the Tool Drive Motor. The X position is reflected on the X Dial Indicator.

At start out – when the Indicator was mounted -- it was set to a readout of 0-0. If for some reason it is no longer 0-0 (well, you may have been fiddling with the machine—that's fine), reset it there. (Notice, by the way, that at this Home-0 setting, the close edge of the

X Traveling Plate is pretty well aligned with the close edge of the Baseplate – that may become handy information later on).

The Traveling Plate has a range of +/-25 mm (1") from the Home-0 position – so, features as far apart as 50 mm (2") can be put onto the workpiece.

The range of the Dial Indicator is 20 mm (.8") so, from its initial setup position ("Home 0"), an X offset up to 20 m can be done. That allows for features with up to 40 mm (1.6") of separation on the stone without resetting the indicator position.

For X offsets larger than 20 mm, resetting of the Dial Indicator is needed. To do that—at the end of the 20 mm stroke, with the Indicator reading 0 and the inner rotation counter at 20 (0-20), loosen the knob that holds the Anvil in position and reset the Anvil so that the Indicator again reads 0-0 – lock the Anvil. It is now ready for the setting of new additional offset positions. You can get back to the Home-0 by running the process backwards. An example: suppose you have performed the resetting and continued working on your stone, and you've put in your last feature with the Indicator reading, lets say, 4.5 mm (that is, the inner dial now reads 4, and the main dial now reads ..5) – and, you'd like to reset to the Home-0 position. Turning the C Knob, return to the 0 – 0 Indicator reading, unlock the Anvil and reposition the Anvil so that the indiator reads 0-20; again turning the C Knob, return to the 0-0. That's it, you are back to Home-0.

All of this allows you to return to any particular offset feature position – for modification, polishing, whatever, if you kept track of the Indicator reading where you placed that particular feature.

#### 4.5.1.1 If you get "lost" and need to reestablish the X Home-0?

Remember? You took note that when you did the original alignment of the Mast to the tool--the close edge of the X Traveling Plate was aligned with the close edge of the Baseplate. If you get "lost" (perhaps after going through a number of resettings of the X position – and just losing track), it is helpful to know that edge-to-edge relationship exists – a sort of "macro" target.

You can precisely reset the X home 0 position with this procedure: Using C, move away from that edge-to-edge condition by perhaps a half inch, and, referring to Section 4.4, above, set the Alignment Plate in position, set the Quill of the Mast onto the top edge of the Alignment plate (as in 4.4, figure 4 – but keeping the Mast firmly locked to the Mounting Block), drag the Quill along the top of the Plate toward the notch by rotating C. When the Quill "pops" firmly into the notch – that's it. Reset the X Home-0.

#### 4.5.2 Y Positioning.

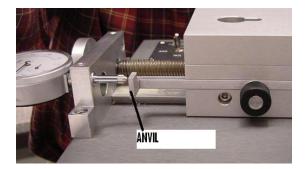
This is similar to the preceding section on X positioning – except, that in making adjustments, instead of moving the *tool's* position, you are moving the *Mast's* position. When you turn the Knob – CW rotation withdraws the Mast from the Tool Drive Motor, CCW rotation moves it closer to the Tool Drive Motor. What you are actually doing, of course, is adjusting the position of the Mounting Block which carries Mast. At the end of the alignment process, the Y Indicator was left disengaged—and there are common conditions (described below) where engagement of the Y Indicator remains unnecessary – and so remains disengaged. When it is needed, however, the Y position is set on the Y Dial Indicator .

There is no strict "Home-0" position for Y as there is for X. This is because Y positioning is a matter of user judgement – *until* a Y feature is added. Once a Y feature is added, *that* position can be used as a positioning reference – that is, when that position is selected, the indicator can be set so that subsequent positions are measured and resettable. (*An observation:* Usually, the workpiece stone is significantly narrower in the Y dimension than it is in the X dimension, making resetting of the indicator a less likely requirement).

At the start of the process (after completing alignment of the Mast to the Tool Drive Motor), set the first working angle on the Mast, set the working height of the Mast (the Z direction) and, using the knob, position the stone in relation to the tool. Turn on the Reciprocation Motor so that you can observe the amplitude of the Tool's movement, and set the stone's Y position in relation to it – (a non-critical judgement call).

If you are working with a cylindrical tool, with the Motor in Position One, there is no reason to engage the Y Indicator. If, however, you are working with the Motor in Position Two, you *would* engage the Y Indicator.

The Mounting Block has a range of 3". Similar to the X situation, the Indicator has a range of 20 mm (8"). Read the part of paragraph 4.5.1 that deals with resetting of the Indictor, if that becomes necessary—it works the same way as the X position (except that a specific Home position, as X has, is replaced in the Y direction by a *selected* reference position (see the second paragraph of this section, above, for a description of this setting)



**4.5.3 θ Positioning** This controls the angular position of the tool, in the horizontal plane, relative to the workpiece.

Just as X, Y and Z are used to describe *linear* directions of positioning.  $\theta$ , the Greek letter "theta" is used for *radial* positioning around an axis. We could have called it "indexing", as it is called on the faceting Mast, but here, the designation of  $\theta$  avoids confusion between those two devices.

 $\theta$  positioning is on the Y traveling Plate, and the entire plate moves to any new  $\theta$  setting. The axis of  $\theta$  rotation is the centerline of the Pivot Knob which intersects the centerlines of the Tool drive Motor in Position One and Position Two – and so, this axis is directly associated with the Home-0 alignment – as the  $\theta$  position is moved, the tool remains on the  $\theta$  axis – allowing radial features to be centered around a settable point.  $\theta$  can be set through a full 180° range - settings in 5° increments are standard (1° increments are available with the HD Protractor mod).

Note that when the Y traveling Plate is rotated to a new  $\theta$  position, it carries with it the reciprocation mechanism – continuing the reciprocation in line with the cutting action.



At time of alignment,  $\theta$  is set at 0° (left photo).

To change the  $\theta$  position, loosen the Pivot Knob, push in the lever, as shown - that swings out the detent pin, and swivel the Y traveling Plate to align the new angular position (to move the Plate, grip the housing of the reciprocating motor) - move to the new angular position.

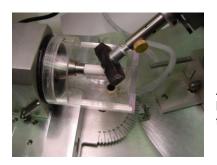
(NOTE: with the 1° HD Protractor installed, see the pictures below, the detent pin is locked out and angular position is set visually, using the line on the indicator block, and locked with the Pivot Knob)

# 4.5.3.1 Locking the θ Position

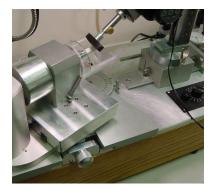


When the  $\theta$  position is set, it can be locked by tightening the Pivot Knob. The standard 5° notches will usually have sufficient locking force without tightening the knob, but, if the HD Protractor Mod is installed, tightening of the Knob is necessary. In general, finger tightening is sufficient, but, the knob does have a side hole for added tightening or loosening, if desired.





A CW angle setting is shown on the left, a CCW angle setting shown on the right



# 5.0 TOOLS

# 5.1 Mounting Tools into the Tool-drive Motor

# 5.1.1- Cylindrical tools

Cylindrical tools (commonly referred to as "mandrels") are used when the **Drive Motor is in Position One.** In that position the reciprocation action is always in line with the axis of the tool. Regardless of the  $\theta$  position, the reciprocation action remains in line with the axis of the tool and the tool's rotational axis is aligned to the rotational axis of the  $\theta$  settings.

**The Basic Adapter** is attached to the Motor Shaft, and shipped with the machine – *it is not intended for removal.* It has a hole of .625" (5/8"). .625" is a standard shank diameter for some available large diameter tools, and if one of those tools is used, the tool inserts directly into the Basic Adapter, and is held there by tightening the set screw.

**5.1.1.1 Tool Bushings** For the many other available tools, with their various shank diameters, a set of Tool Bushings is provided, with diameters of 3/8,1/4, 1/8 and 3/32". These Tool Bushings have outside diameters of .625 and fit into the Basic Adapter.



This picture shows inserting an Tool Bushing into the .625 diameter hole of the Basic Adapter (as you can see, the Tool Bushing selected for this photo has a 1/4" hole – selected to accept the particular tool planned for use).

Push it Tool Bushing in – Align the flat on the Tool Bushing with the set screw in the Basic Adapter

Tighten the set screw to hold it there.



You see that near the leading edge of the Tool Bushing there's a set screw – available to hold the cylindrical tool...



The cylindrical tool is inserted – and, in turn, locked in place with the setscrew in the Adapter.

Mount the Splashguard, and you are ready to proceed.

# 5.1.2 Slitting Tools.

Slitting tools are used when the **Drive Motor is in Position Two** In that position the reciprocation action is always in line with the peripheral edge of the tool. The reciprocation action remains in line with the peripheral edge of the tool regardless of the  $\theta$  position,

The two Angular Tools that Ultra Tec supplies with the kit, one a 45° included angle and the other 60°. These mount onto a special Adapter Shaft:



The Slitting tools...

A slitting tool is selected...



Ready the Adapter Shaft and screw, and the wrench. Remove the screw and set it to the side for a moment...



Mount the tool to the Adapter Shaft – carefully and patiently – it's a close fit, to maintain good concentricity. Engage the screw and tighten it snugly.



It's ready for mounting to the Tool Drive Motor. Insert the Adapter into the Basic Adapter; tighten the set screw

The slitting tool is positioned over and in line with the axis of  $\theta$  rotation (not always critical, but sometimes desirable)...

# 5.1.2.1 Purchased Slitting Tools

For "off the shelf" slitting tools that come with attached shanks, 1/4", 1/8", or 3/32", use the following procedure:

- A) After moving the Motor to Position Two, insert the Tool Adapter (the same as used for the cylindrical tools) with a diameter appropriate for the tool you will be using lock it.
- B) Inset the tool. You will have some leeway in setting the linear position of the cutting tool. Lock it in position with the set screw.

# 5.2 CUTTING AND POLISHING TOOLS

We've learned that Concave faceting IS strongly related to flat faceting, and is properly called Concave *faceting*. A comparatively small number of cylindrical tools (mandrels) accomplish the task. Yes, of course, it can get pretty "fancy", and there is room for creativity, but still, within faceting design "discipline". A look for concave tools on Internet sites reveals the availability of a number of diameter sizes (sometimes in inches, sometimes metric) – in several materials.

Fantasy cutting, on the other hand is a craft much more closely related to *carving*. It is *Geometric Carving*, in which the symmetry (or purposeful non-symmetry) is craftsman controlled—craftsman "dreamed up". In Fantasy cutting, tools are a major consideration. The number of tools that might be useful becomes very many. A visit to the workshop of such a craftsman typically reveals a wall of tools with sizes ranging from very small to very large, of different materials – much of it the result of experimentation.

It is a situation in which the selections are many, and the choice is growing. It is also a situation in which we understand that many purchasers of a Fantasy machine have already ventured into this sort of work and have a collection of favorite tools.

Our plan has become that we will supply certain materials – in certain sizes – and include them in a "starters kit". The "standard" materials are copper, maple, phenolic. Right now, the sizes are limited – but if you need a certain size, contact us (email is best – <u>info@ultratec-facet.com</u>), we will try to accommodate your need. (and if it is not a completely "oddball" size, we may add it to the list of available sizes).

Technically, we *can* offer other materials – specifically, we've made and experimented with Zinc and Corian mandrels. Right now, there's no "plan" to proceed with standard tools in those materials, but if you have a strong wish to have a particular tool, again, talk to us about it – we have a desire to support your efforts in this relatively new field.

All in all – faced with the impossibility of offering, and having in inventory of hundreds of tools – it is better for us NOT to be a middle man. It is better for you, the user, to purchase directly from the tool suppliers – google them. Here's a few suggestions—

Special materials—that have been very successful in flat faceting – "Lightning Laps" and "Batt Laps" have made mandrels available.

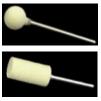
From the Lightning Lap page – "The advantage of the LL-Mandrel is in the ability to have just one lap to do all your work, just by cleaning and changing the polishing medium.



Your angle-integrity is preserved, as there are no lap changes" (www.lightninglap.com).

- LASCO offers and large array shapes and sizes of carving tools. The finest diamond mesh that is available is 600, but we found that we could take that to a polish (on quartz)—using a hard felt bob (see next). www.lascodiamond.com.
- Hard Felt Bobs. The emphasis is on the "hard" the right type to use (there's an rock-hard [too hard] and a soft [too soft] – double check when you order. Inexpensive – a little runout won't hurt – at this point, the stone has been formed - let it bounce around. www.feltbobs.com Use them with a slurry.





# 5.2.1 THE KIT:

Included are **Cylindrical Tools** of Copper, Phenolic, and Maple, in diameters of 8 mm, 13 mm, and 17 mm

Included are Slitting Tools of nominal 24 mm diameter of Copper and Phenolic with included angles of 60° and 45°.

#### 6.0 CUTTING INFORMATION

- A very useful book an interesting and informative read confirming that "Fantasy" is close to carving – is *Lapidary Carving for Creative Jewelry* by Henry Hunt. It's new at \$25 – very worth it.
- This is in the "coming soon" category coming with in a few months (this written in March of 2010) –
  is an instruction book by **Dalan Hargrave**. Very good news! Dalan is a extraordinary lapidary artist
  who is happy to share his expert techniques a clear writer as his published article have shown.
- The various tools would be used with Diamond Powder slurries coarse diamond for cutting, and, for polishing, in addition to fine diamond (14K commonly used by many professionals, 50K used by "perfectionists"), Aluminum Oxide slurry or Cerium Oxide slurry can be used. Various oils are used as carriers very commonly, olive oil (a carry-over [?] of the use of olive oil in diamond faceting).

Miscellaneous Minor notes:

- There are inexpensive contact holders available in drugstores plastic, two compartment devices. These are very handy one compartment is used for holding dry powder; the other holds the diamond/oil mix. The hinged lid closes nicely. Use a black marker to identify the mesh inside.
- When using a ball end cutter, straight forward plunging leads to swirl marks (the dead center isn't moving much it's a dead center all right). Approaching the stone from the side at some angle or other, provides the same cutting profile, but much swiping action.
- Setting a rapid reciprocation is generally advantageous. The side swiping action acts against the radial grooving that develops in the small contained areas.
- Through much of the process you will probably not be using water or a thin slurry, at which times you may not want to use the Splashguard. The clear plastic part is easy to remove and set to the side. Leave the black part in place (it functions to protect the motor area.

# Appendix

**A. HD Protractor Mod.** (1901.85) This modifies the theta positioning increments from the standard 5° to 1°. The Kit includes the items shown.

It is a self-installable Kit - only a small screwdriver is needed.

