



## **User Manual**

## **Equipment Phase-In Process**

(BSNL\_PM\_UM\_01\_Equipment\_Phase\_In\_V2.0.doc)







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**Overview** 

#### **Business Process Description Overview**

Equipment Phase-In process is used to maintain all master data required to perform effective maintenance on a piece of Equipment, this includes the Equipment master record, Maintenance Plan, Measuring Point, Task List, Bill of Materials (BOMs) etc.

According to BSNL scenarios, Master Data Management (MDM) Team is available at certain places, which need to be taken into consideration, prior to creation of master data, which is centrally maintained.







#### Equipment Phase - In

Equipment Phase - In Process is a cross module process which originates either from creation of Asset (if applicable), from Goods Receipt (for Serialized Material – as applicable) or by directly creating equipment, which will then be carried forward for maintaining further data related to maintenance planning, equipment bill of material etc..

Equipment Number can be created through following scenarios

- 1. For any automatic Asset-Equipment linked options, when an Asset is created in FICO, Equipment is automatically generated in background.
- There can be equipments (for e.g. IT equipment) which are relevant for Serialization; Equipment will be created automatically when Goods Receipt is done. Asset Master is created separately and linked manually to the Equipment Master.
- 3. Based on maintenance need, equipments not linked to asset or not serialized may also be created

Created Equipment need to be maintained with required Master Data, Organization data and planning data







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#### Asset Linked Equipment

After Project completion and forwarded for capitalization or prior to capitalization (based on applicable scenario), Asset will be created (for scenarios where Equipment is linked to Asset) in FICO and Equipment is automatically generated.

Information of newly created Asset will be received by concerned maintenance planner / in charge in his SAP mail box through SAP mail containing all the details in Note sheet.

Maintenance planner / in charge can now check the created equipment details through below transactions

SAP Menu	SAP MenuOfficeWorkplace
T Code	Type SBWP in Command Field and press
User Menu	Select corresponding Node for SBWP / Workplace







Business Workplace of Sreenivas
New message 🕅 Find folder 🔐 Find document 🔯 Appointme
Vorkplace: Sreenivas
<ul> <li>Inbox</li> <li>Unread Documents 340</li> <li>Documents 396</li> <li>Click on</li> <li>Workflow 44</li> <li>Overdue entries 0</li> <li>Deadline Messages 0</li> <li>Incorrect entries 0</li> </ul>
<ul> <li>Outbox</li> <li>Resubmission</li> </ul>

🗢 📌 Workplace: Sreenivas
🗢 🏷 Inbox
Unread Documents 340
Documents 396 Click on
Vorkflow 44
Grouped according to task
Grouped according to content
Grouped according to content type
Grouped according to sort key
Overdue entries 0
Deadline Messages 0
Incorrect entries 0
The second secon
Unread Documents 340
Documents 396
Vorkflow 44
Grouped according to task
DMS Document Approval Decision
MM Workflow Click on
Note Sheet
Overall release of requisition
ZPM_ORDER







Business Workplace of Sreenivas	
💎 New message 🛗 Find folder 🛗 Find document 🔤	Appointment calendar 🛛 🚳 Distribution lists
<ul> <li>✓ Workplace: Steenivas</li> <li>✓ Inhox</li> <li>✓ Unread Documents 340</li> <li>✓ Documents 396</li> <li>✓ Worktlow 44</li> <li>✓ Gruped according to task</li> </ul>	
DMS Document Aproval Decision     MM Workflow     Note Sheet     Overall release of requisition     ZPM_ORDER     Grouped according to content     Grouped according to content type     Grouped according to sort key     Overdue entries 0	W Note Sheet for WBS Element CM/1.1/10/00151         0
Incorrect entries 0     Courteour entries 0     Courteour entries 0     Gesubmission     Shrivate folders     Shared folders     Gesubscribed to     Trash     Shared trash	Double click on the note sheet to know the details
	Note Sheet for WBS Element TP/10/00160.0 (24F OFC ROUTE NGP-PUNE)         Description       Objects and attachments         No description available       No attachments or objects

In the below screen you will find the details of Project definition and WBS Details also you can find the documents if any are attached by clicking on Display Document.

Note Shee	t For Proj	ect					 
Send Mail	🔁 Open WBS	View WBS	Display Document	Print	Cost Report	Approve Project Estimate	
Project Referen Project Def. WBS Element	ce TP/10/00 t TP/10/00	0160.0 0160.0	Project De WBS Elen	scription nent Description	24F 0FC 24F 0FC	ROUTE NGP-PUNE ROUTE NGP-PUNE	
Send Mail to CC 1 Circle SSA / Area	0 1061 6106	] s ] s w	AP User ID AP User ID /estern Telecom Project /TP - MUMBAI (WMA)				
Add Comments Please Add the From: SSREE0 For the abov	<mark>comments line v</mark> 01 , Manager e project the	wise Position , To Asset is crea	SSREE001 , Manage	r Position , C ber as 1400000	)n 07/09/201 103	1 15:01:11 hrs.	







#### **Display Asset Master to get Equipment Number Created**

In the background Equipment is created for the asset. To view the Equipment created access the Transaction choosing one of the following navigation options

SAP Menu	AccountingFinancial AccountingFixed AssetAsset DisplayAsset
T Code	Type <b>AS03</b> in Command Filed and press
User Menu	Select corresponding Node for AS03 / Display Asset

Le: Asse <u>t E</u> dit <u>G</u> oto	Extr <u>a</u> s Environment <u>S</u> ettings System <u>H</u> elp
8	🗅 < < < < < < < < < < < < < < < < < < <
Display Asset:	Initial screen
Master data Depred	iation areas Assetvalues
	Enter Asset Number and Company Code
∧sset	140000003
Subnumber	
Company Code	1053 @









General data       Description       Battery 1       Asset main no. text       Battery 1       Acct determination       1400       Battery	
Description     Battery 1       Asset main no. text     Battery 1       Acct determination     1400	
Asset main no. text Battery 1 Acct determination 1400 Battery	
Acct determination 1400 Battery	
Serial number	
Inventory number	
Quantity 0.000	
Manage historically	

#### Click on Time-dependent Tab

Asset	140000003	Ð	Battery 1		
Class	1400		Battery	Company Code 1	053
-					
Gene	eral Time-de	pendent Allo	ocations Origin I	nsurance BSNL Depre	c. Areas
Interval f	from 01 01 1900	to 31 12 9999 /			
Busines	ss Area	5302	STR - BANGALO	RE	
Cost Ce	enter	5302112	MPLS Core		
Plant					
Room					
Asse	et shutdown More Intervals				







#### **Click on Allocations Tab**

General       Time-dependent       Allocations       Origin       Insurance       BSNL       Deprec. Areas         Allocations       Evaluation group 1       Equipment Number:       Equipment Number:       Created in the Back ground while creating an asset in FICO         Evaluation of assets and equipment       Integration of assets and equipment       Integration of technical object       Integration of technical object         WF       Syste Equipment number       Object type       Description of technical object       Integration of technical object         Image: Syste Equipment number       Object type       Description of technical object       Image: Systematical systematica	Asset Class	140000003	ð	Battery Battery	1	ä	Company Code	1053
Allocations       Evaluation group 1         Evaluation group 2       Evaluation group 3         Evaluation group 3       Created in the Back ground while creating an asset in FICO         Asset super number       Integration of assets and equipment         Create/change equip. from asset m       record         WF       Syne Equipment number         0 bject type       Description of technical object         Integration of assets and equipment       Integration of technical object         WF       Syne Equipment number         0 bject type       Description of technical object         Integration of the provide the synthesis of the synthesynthesis of the synthesynthesis of the synthesynthesynthesis of the	Gene	eral Time-de	pendent Allo	cations	Origin	Insurance	BSNL	Deprec. Areas
Create/change equip. from asset non record           WF         Syne         Equipment number         C         Object type         Description of technical object           Image: Ima	Allocatio Evaluati Evaluati Evaluati Legacy Asset su	ns on group 1 on group 2 on group 3 on group 4 GL accounts uper number	equipment		Equipr Create ground an asse	nent Number d in the Back d while creati et in FICO	ng	
	Crea	te/change equip.	from asset m number 10 1715 B	Object type	Descri Battery	ption of techni 1	cal object	

Master Data Details / Specifications for the equipment need to be maintained with respect to maintenance perspective for the equipment created.

To Maintain the Further data / Details for Equipment follow the process steps listed at "Equipment data maintenance" section







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#### Serialized Equipment

To view the list of Equipments created through the process of Serialization choose one of the below navigation options

SAP Menu	LogisticsPlant MaintenanceManagement of technical objects Serial NumbersList EditingChange					
Transaction Code	Type IQ08 in Command Field and click on					
User Menu	Select correspond	ding Node for IE02/Cl	hange Equipment			
Equipment selection						
Equipment		to	<b>₽</b>			
Equipment descriptn		to				
Material	15000079	to				
Serial number		to	➡			
Partner		<u> </u>				
Selection Profile		Address 💥				
Classification			Enter the Material Number,			
Class Type		Include Subordinate Classes	Fourigment Category and Plant			
Class		Valuation 💥				
General data						
Technical obj. type		to				
Equipment category	I	to				
AuthorizGroup		to				
Inventory number		to				
Size/dimension		to				
Weight of object		to				
Unit of weight		to				
Vendor		to				
Acquisition date		to				
Acquisition Value		to				
Currency		to				
Manufacturer		to				
Country of manufact.		to				
Construction year		to				
Model number		to				
ManufSerialNumber		to	<b>⇔</b>			





Ser	ial	number selection										
P	lan	t		5302	7	to					<b>-&gt;</b>	
S	tora	age Location				to					<b>-&gt;</b>	
В	atcl	n				to					<b>-&gt;</b>	
С	urr	ent customer				to					<b>-&gt;</b>	
S	peo	. stock customer				to					<b>-&gt;</b>	
S	peo	al stock vendor				to					<b>-&gt;</b>	
S	ale	s Order				to					<b>-&gt;</b>	
S	ale	s Order Item				to					<b>-&gt;</b>	
W	BS	Element				to					<b>-</b>	
S	toc	k Type (Primary Pos	sting)			to					<b>-&gt;</b>	
S	peo	tial Stock				to					<b>-&gt;</b>	
S	toc	k batch				to					<b>-&gt;</b>	Equipment Created
С	onf	igurable material				to					<b>-</b>	automatically through
	R	eferenced configura	ation									Serialization process
Press F8 key on the keyboard o				ard or cli	ck on							
B	8	Material	Descr.	Descri	Seria	al number	PI	ant	SLoc	SysS	at	Equipment D
		15000079	Server	Server	1080	00000135	53	302 :	2100	FSTO	)	10800000135
		15000079	Server	Server	1080	00000137	53	302 3	2100	ESTO	)	10800000137
	·						-					

To Maintain the Further data / Details for Equipment follow the process steps listed at "Equipment data maintenance" section







#### Equipment not linked to Asset or Non Serialized

Equipment not linked to asset or not serialized is to be created manually through below transaction(s)

SAP Menu	LogisticsPlant MaintenanceManagement of Technical Objects EquipmentCreate
T Code	Type IE01 in Command Field and press
User Menu	Select corresponding Node for IE01/Create Equipment

E <u>q</u>	uipment	Edit	<u>G</u> oto	Extr <u>a</u> s	<u>S</u> tructure	Environ ment	S <u>y</u> stem	Help
0				Ē	4 🛛   😋	9 🙆 🚷   🖴	間間	<b>8</b> ) (

#### Create Equipment : Initial Screen

Equipment		Enter the Equipmen possible entries	t Category from the
Valid On	12 09 2011		
Equipment category			
Reference			
Equipment			
Material			

Click on 🥸







~									
<u> </u>	o 4 H 6 6 8 H 8 B 7 7 7 7 8 H 8 8 8 9 9 1 8 8 8 9 8 1 8 8 8 1 8 8 8 1 8 8 8 1 8 8 8 8								
Create Equipment : General Data									
Class ov	verview Measuring points/counters								
Equipment	TM000000001IE Category D Data Network Equipment								
Description	Data network equipment								
Status	AVLB AVLB								
Valid From	12.09.2011 Valid To 31.12.9999								
General I	Location Organization Structure Class and Docs Warra 🖬 🕒 🗎								
General data									
Object type Weight Inventory no.	MODULE         MODULE           500.000         G         Size/dimension           2011/001         Start-up date         08.09.2011								
Object type Weight Inventory no.	MODULE         MODULE           500.000         G         Size/dimension           2011/001         Start-up date         08.09.2011								
Object type Weight Inventory no.	MODULE       MODULE         500.000       G       Size/dimension         2011/001       Start-up date       08.09.2011         a       XYZ       ManufCountry       IN								
Object type Weight Inventory no. Manufacturer data Manufacturer Model number	MODULE         MODULE           500.000         G         Size/dimension           2011/001         Start-up date         08.09.2011								
Object type Weight Inventory no. Manufacturer data Manufacturer Model number ManufPartNo.	MODULE       MODULE         500.000       G       Size/dimension         2011/001       Start-up date       08.09.2011         a       XYZ       ManufCountry       IN         AS500       Constr.yr/mth       2011 / 199         90001       Start-up date       Start-up date								

Maintain all the relevant data for new Equipment in all Tabs

Click on local to save the equipment, System will internally generate a number for this equipment.







			3 🙆 🚱 i 🗅 i
Cross	to Equipm		
Crea	ite Equipm	ient : initial Sc	reen
Equipm	ent		3
Valid On		12.09.2011	
Equipm	ent category	D Data Network E	quipment
Defer			
Referen	ice		
Materia	a		_
materia			
	After all the da	ata is maintained all t	he Tabs, when y
	prompt a mes	sage that "Equipment	t is created with
			/
			/
			/
🕑 Equ	ipment created w	vith the number 104000	000538







#### Equipment data maintenance

SAP Menu	LogisticsPlant MaintenanceManagement of Technical Objects EquipmentChange
T Code	Type IE02 in Command Field and press
User Menu	Select corresponding Node for IE02/Change Equipment









#### **General Data:**

Equipment 1020 Description Batter Status AVLE Valid From 04.0	s overview Measuring poi 000001715 Cat ery 1 B 04.2011 ion Organization St	nts/counters egory B Battery AVLB Valid To tructure Class and D	Intern.note           31.12.9999           ocs         Warra
Equipment 1020 Description Batter Status AVLE Valid From 04.0 General Locati	000001715 Cat ery 1 B 04.2011 ion Organization St	egory B Battery AVLB Valid To tructure Class and D	31.12.9999 ocs Warra
Description Batte Status AVLE Valid From 04.0 General Locati	ery 1 B 04.2011 ion Organization S	AVLB Valid To tructure Class and D	31.12.9999 ocs Warra
Status AVLE Valid From 04.0	B 04.2011 ion Organization S	AVLB Valid To tructure Class and D	31.12.9999 ocs Warra 1
Valid From 04.0	04.2011 ion Organization St	Valid To tructure Class and D	31.12.9999 ocs Warra
General	ion Organization St	tructure Class and D	ocs Warra 📊 💶 🕨
Conterent Locali			
General data			
Class			
Object type B/	ATT BATTERY		
Weight 50	00 KG	Size/dimension	1000X200X500
Inventory no.		Start-up date	07.09.2011
Manufacturer data			
Manufacturer Ar	mara raja Batteries	ManufCountry	IN
Model number 12	200	Constr.yr/mth	2011 / 08
ManufPartNo. 12	20789		
ManufSerialNo. 2	011/12345		

#### **Location Data:**

#### Click on "Location" Tab

Una Cital	ge Equipn	nent : Locatio	on			
	Class overview	Measuring points/	counters			
Equipment	102000001715	5 Categor	y B	Battery		
Description	Battery 1				🛛 Intern.note	
Status	AVLB		AVLB			H
Valid From	04.04.2011		Valid 7	То	31.12.9999	
Location data MaintPlant	5303	STSR - CHENNA	1			Basa
Location data MaintPlant Location	5303	STSR - CHENNA	I.			<u>.</u>
Location data MaintPlant Location Room	5303	STSR - CHENNA	I			Ŀ
Location data MaintPlant Location Room Plant section	5303 AC ROOM ITE	STSR - CHENNA	I			<u>Im</u>
Location data MaintPlant Location Room Plant section ABC indic.	5303 AC ROOM ITE B	STSR - CHENNA IT Major	I			







#### Organization Data:

Click on "**Organization**" Tab

Change Equipment : Organization								
	Class overview Measuring points/counters							
Equipment	10200000 715 Category B Battery							
Description	Battery 1 2 Intern.note							
Status	AVLB AVLB							
Valid From	04.04.2011 Valid To 31.12.9999							
General	ocation Organization Structure Class and Docs Warra T							
Account assignment     Company Code     1053     Southern Telecom Region     Chennai       Business Area     5303     STR - CHENNAI     Asset     140000003     / 0       Asset     140000003     / 0     Battery 1     Image: Cost Center     Image: Cost Center       VBS Element     Image: Cost Center     5302112     / 1000     MPLS Core       StandgOrder     Image: Cost Center     Image: Cost Center     Image: Cost Center								
Responsibilities Planning plant Planner group Main WorkCtr Catalog profile	5303         STSR - CHENNAI           301         00104380           PMCP014         5303							

#### Structure Data:

Click on "Structure" Tab and maintain relevant data and installation

🕫 Chan	ge Equipro	ent : Struct	ure		
	Class overview	Neasuring points/	counters		
Equipment	102000001715	Catego	ry B Battery		
Description	Battery 1			📝 Intern.note	
Status	AVLB		AVLB		
Valid From	04.04.2011	4	Valid To	31.12.9999	
General	Location Org	anization Structu	Ire Class and	Docs Warra 📊 💽	
Structuring	-				
Functional loc.				( 8	3)
Description					
Superord.Equip.					
Description					
Position			Click	on Chango Inc	tloc
TechIdentNo.			CIICK	on change ins	uoc.
ConstType					
Equipment					
Pos. Equipment	t Sb-E	q Description	EqmtType		8









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You will get one pop up window from where u will find the Functional locations to install this equipment

🖻 Change Equipn	nent Installation Location	$\times$
Functional loc.		
Superord.Equip.		
Position		
Inst/DismTime	07.09.2011 16:21:27	
🖌 🖌 Inst. w. Data	Transfer 🔀	

Place the cursor on Functional Location Field and press F4 key in the key board, you will get the below pop-up window.

Enter the Maintenance Plant and press Enter

🖙 Functional Location (1)		
Uppermost FunctLocations by location	Location list Address	Text (= De
Location Maintenance plant Functional Location	Enter the Maintenanc	e Plant
Maximum No. of Hits 500		
Click on this Enter Button or direct	ly press the Enter key on the ke	y board
<b>V W</b>		

You will get the below list (List of Functional Locations Available)





🔄 Functional Location (1) 181 Entries found				
Uppermost FunctLocations by location Location list Address				
✓ X M B X Ø				
Functional Location	Description of functional location	Pint	Cost Ctr	
1053-03-5303-13-001	OFC OUTDOOR CHINGLEPET	5303		
1053-03-5303-13-001-0001	C DTS KCM UTTIRAMERUR	5303		
1053-03-5303-13-001-0002	DTS MADURANTHAGAM	5303		
1053-03-5303-13-001-0003	OD CHINGLEPET	5303		
1053-03-5303-13-S01	SATELLITE CHINGLEPET	5303		
1053-03-5303-13-S01-0001	DE SAT CHINGLEPUT	5303		
1053-03-5303-13-S01-0002	C BAND EARTH STATION CHINGLEPET	5303		
1053-03-5303-14	DE TRANSMISSION MTCE - CUDDALORE	5303		
1053-03-5303-14-D01	DTS CHIDAMBARAM	5303		
1053-03-5303-14-D01-0001	DTS CHIDAMBARAM	5303		
1053-03-5303-14-D02	DTS CUDDALORE	5303		
1053-03-5303-14-D02-0001	DTS CUDDALORE	5303		
1053-03-5303-14-D03	DTS VILLUPURAM	5303		
1053-03-5303-14-D03-0001	DTS VILLUPURAM	5303		
1053-03-5303-14-001	OFC OUTDOOR CUDDALORE	5303		
1053-03-5303-14-001-0001	DTS CDL NEYVELI	5303		
1053-03-5303-14-001-0002	DTS VDC VEPPUR	5303		
1053-03-5303-14-001-0003	DTS VIRDHACHALAM	5303		
1053-03-5303-14-001-0004	OD CUDDALORE	5303		
1053-03-5303-14-002	OFC OUTDOOR VILLUPURAM	5303		
1053-03-5303-14-002-0001	DTS ARAKANDANALLUR	5303		
1053-03-5303-14-002-0002	DTS GINGEE	5303		
1053-03-5303-14-002-0003	DTS KALLAKURICHI	5303		
1053-03-5303-14-002-0004	DTS ULUNDURPET	5303		
1053-03-5303-14-002-0005	OD VILLUPURAM	5303		
1053-03-5303-15	DE TRANSMISSION MTCE - DHARMAPURI	5303		
1053-03-5303-15-D01	DIGITAL TRANSMISSION STATION - DHARMAPUR	5303		
1053-03-5303-15-D01-0001	DTS DHARMAPURI	5303		
1053-03-5303-15-D02	DTS KRISHNAGIRI	5303		
1053-03-5303-15-D02-0001	DTS KRISHNAGIRI	5303		
1053-03-5303-15-D03	OFC OUTDOOR DHARMAPURI	5303		
1053-03-5303-15-D03-0001	DTS DPI PENNAGARAM	5303		

From the above functional Locations List select the suitable one by double clicking on it.

After double clicking on the selected Functional Location, Functional Location Field in the popup window is filled with selected Functional Location as below.







Change Equipr	nent Installation Location	
Functional loc.	1053-03-5303-05-001	
Superord.Equip.		
Position		
Inst/DismTime	07.09.2011 16:21:27	
Inst. w. Data	Transfer 🗶	

Click on the Enter Button

Poi Change Equipment : Structure							
	Class overvi	iew 1	Measuring points/cou	unters			
Equipment	102000001	715	Category	В	Battery		
Description	Battery 1			1		Intern.note	
Status	INST	-		INSR	-		
Valid From	04.04.201	1		Valid 1	0	31.12.9999	
General	ocation	Organ	ization Structure	C	lass and Do	warra Marra	
Structuring	17						
Functional loc.	1053-03	-5303	-05-C01				8
Description	COMPUT	FER GN	IM OFFICE CHENNA	4			
Superord.Equip.							
Description							
Position							
TechIdentNo.							
ConstType							
Equipment							
Pos. Equipment		Sb-Eq	Description		EqmtType	Mfr N	뫒







#### Class and Docs Data:

Click on Class and Docs Tab

🕫 🗈 Char	nge Equipment	: Class and D	ocs		
	Class overview Meas	uring points/counters	]		
Equipment	102000001715	Category B	Battery		To Assign a Class click on Class
Description	Battery 1			🔀 Intern.note	Overview
Status	INST	INSF	2	F	
Valid From	04.04.2011	Valio	То	31.12.9999	
General	Location Organizatio	on Structure	class and Doo	s 🖉 Warra 📊 🕐 🎽	
Linked Docume O Current vers All versions	ion				
Ty. Docur	ment	DPt Vr Descriptio	on		
50M7	<u>83</u> & <u></u>				

🕫 🗈 Change Equipm	nent : Classification	
6		
Object       Equipment       1020000017       Class Type       002	15 Battery 1 Equipment Class	
Assignments		
Class Descrip	tion	Sta S Icon Itm
BATTERYBACKUP		
	Entry	/ 12

In the above screen enter the class and press enter key on the key board, the screen appears like below.







🕫 Change Equ	Change Equipment : Classification			
6				
Object /				
Equipment 102000	0001715 Battery 1			
Class Type 002	Equipment Class			
Assignments				
	escription Sta S Icon Itm			
BATTERYBACKUP Da	attery backup			
4 1				
Values for Class BATTERYBA	ACKUP - Object 102000001715			
General				
Characteristic Descriptio	n Value			
battery capacity	2,000 AH			
load				
	🗎 🛅 🛃 🖬 🖉 🏦 🖉 🔔 Inconsistent			





#### Warranty and Partner Data:

Click on "Warranty and Partner" Tab and maintain the required data

Change Equipment : Warranty and Par						
	Class overview	Measuring po	ints/counters	]		
Equipment	102000001715	Ca	tegory B	Battery		
Description	Battery 1				🛛 Intern.note	
Status	INST		INSR			E
Valid From	04.04.2011		Valid	То	31.12.9999	
Organization	Structure	Class and D	Docs Warr	anty and Pai	ther Equip	
AMC Data	07.00.0044			07.00	224.2	
Start Date	07.09.2011	E	nd Date	07.09.	2012	
Master Doc			1			
	Inherit	<u></u>	Pass On		Check status 🖌	
Warranty Data						
Start Date	07.09.2011	E	nd Date	07.09	2012	
Master Doc						
2	✓ Inherit	V	Pass On		Check status 🖌	
Partners						
Funct	Part	ner Na	me	A	Address	
88						

Once all the details are filled in all the tabs for an Equipment Click on Save Button









#### Create the below master data for the new Equipment (as applicable)

#### **Create Equipment BOM**

SAP Menu	SAP MenuLogisticsPlant MaintenanceManagement of Technical ObjectsBill of MaterialEquipment BOMCreate
T Code	Type IB01 in Command Field and click on the Enter button
User Menu	Select corresponding Node for IB01/Create Equipment BOM

Create equipment BOM: Initial Screen			
🔓 🖸 Equipmen	nt BOM 🔲 Material BOM	Create variant of	
		Enter the equipme	nt Number, Plant and
Equipment	p02000001715	BOM usage	
Plant	5303 STSR - CHENNAL		
BOM Usage	4 Plant Maintenance		
Validity			
Change Number			
Valid From	07.09.2011		

Once all the details are given press the enter button on the keyboard, you will find the below screen: Create Equipment BOM: General Item Overview







#### **Create equipment BOM: General Item Overview** 🖹 🖪 🖪 🚣 🙎 Subitems New entries Header 🛛 🔀 Validity 102000001715 Battery 1 Equipment 5303 STSR - CHENNAI Plant Enter Item Category, Component and qty required Material Document General SIs Valid From Item ICt Component Component description Quantity Un As Valid to 07.09.2011 31.12.9999 0010 L 12004721 ANCHOR 2 NOS 🗖 0020 L 13000141 07.09.2011 31.12.9999 PAINT 1 L 177 0030 0040 0050

Once all the details are given click on the Header Button you will find the below screen: Create Equipment BOM: Header Overview







Create equipment BOM: Header Overview			
🧏 Item 🛛 🖉	BOM Long Text		
Equipment	102000001715 Battery 1		
Plant	5303 STSR - CHENNAI		
BOM	INTERNAL		
BOM Usage	4 Plant Maintenance		
Technical type			
BOM group			
Quants/long t BOM and alterna BOM text	xt Further data Admin. data	a Doc. assignment	
Quantity data			
Base quantity	1 ST		
Validity			
Change Numbe	r .	BOM status 1	
Valid From 07.09.2011 Authorization group			
Deletion India	ator	Deletion Flag	

In the above screen the most Important is Base quantity with relation to Item qty.

After all the details are given correctly click on save button to complete the Equipment BOM, once the equipment is saved system will give message that BOM is created for Equipment.







Create equipment BOM: Initial Screen			
🔓 🖸 Equipment BOM 🕼 Ma	terial BOM Create variant of		
Equipment 102000001715			
Plant 5303 STSR - CH	ENNAI		
BOM Usage 4 Plant Maintena	ince		
Validity			
Change Number			
Valid From 07.09.20	311		
BOM created for equipment 1020	00001715		







#### **Create Measuring Point**

SAP Menu	SAP MenuLogisticsPlant MaintenanceManagement of Technical ObjectsEnvironmentMeasuring PointsCreate
T Code	Type IK01 in Command Field and click on the Enter button
User Menu	Select corresponding Node for IK01 / Create Measuring Point

## Create Measuring Point: Initial screen Select the Measuring Point Object , Enter the Equipment and select the Measuring point Category MeasPointObject IEQ Equipment Equipment 102000001715 Description Battery 1 MeasPtCategory C









👦 🗈 Create	Measuring Point: General Data
Additional Data	Last Measurement Document
Measuring point	20372 Cat. C Condition Monitoring
MeasPosition	ON BATTERY
Description	Battery power checking
Equipment	102000001715
Description	Battery 1
General data	
Characteristic	AMPHOUR
CharactUnit	MeasPoint is counter
Decimal places	Θ
Code group	CBM ValCode sufficient
Target value	
Target value	+ 100
Text	

Click on Additional Data to maintain upper and lower range limits







🖻 Additional Data						×
Measurement Range Limit	s					
Upper range limit	+200					
Lower range limit		Θ				
MeasurmntRangeUnit	YR Years					
Transmission of Measuren	nent and Counter Readings	/				
Transfer supported						
		66	Structure	<u></u>	History	
		Ø	Propose	e Assi	gnment	
		Ø	Assig	n Mar	nually	
Reading trans. fr.		Da	C	ance	l.	
Valid from						
Measurement position						
Description						
Description						
🖌 🔁 🗙						



Finally save 🔋

System will generate an internal number for the Measuring point.







🕫 🗈 Create	Measuring	Point:	Initial	screer
3				
MeasPointObject	IEQ Equipment			
Equipment	102000001715	Ø		
Description	Battery 1			
MeasPtCategory	C Condition Mo	nitoring		
	MeasPoint is co	ounter		
S Measuring point:	20372 created			







#### Create Equipment Task List

SAP Menu	SAP MenuLogisticsPlant MaintenancePreventive Maintenance Work SchedulingTask ListsFor EquipmentCreate
T Code	Type IA01 in Command Field and click on the Enter button
User Menu	Select corresponding Node for IA01 / Create Equipment Task List

Create Equip	ment Task	List: Initial Screen	
🛅 🧟 Task list			
Equipment	102000001715	5 🕜	
User defaults		Enter the Equipment Nu	mher
Profile	BSNL		
Change Number			
Key date	07.09.2011		

Click on 🥝







Create Equipment Tack List: Header Conoral View	
Greate Equipment Task List. Header General View	
I    I    I	
Equipment 10200001715 Battery 1 Group 7381 Battery 1 Plant	
Group 7381	
Group Counter 1 Battery 1	
Planning plant 5303	
Assignments to Header Work center / Usage 4 Plant maintenance Enter the Planner group Planner group MNT PH: Maintenance Incharge Status 4 Released (general) Maintenance strategy Deletion flag	
QM Data Inspection points	

After all the details are entered click on Coperation







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0					1	G C* C* I 🖧 H 🖨 I 🗞 🚱 😋 I 📙		× 2	0	•		
<b>1</b>	Cr	eate Ec	quip	mei	nt	Task List Operation Overvi	ew	6				
<b>I</b>						🖉 🗵 Internal 🚺 External 🛛 遇 Header		🙎 Task list	]			
Equipm	ent 10	1 Dottory	15	Batte	ry 1	Crn Countr 1						
Group	130	Dattery				GIP.Counter 1						
Gene	eral Op	eration Ove	rview	1								
OpAd	SOp	Work ctr	PInt	Ctrl	Op	peration Description	LT	Work	Un.	No.	Duration	Un.
0010		D010649D	5303	PM01	Wa	ater filling		2.0	HR	1	2.0	HR
0020		D010649D	5303	PM01	CI	eaning		1.0	HR	1	1.0	HR
0030			5303	C	1	T			HR			HR
0040			5303						HR			HR
0050	Č.		5303		Ν	Enter the work centre, Control	1		HR			HR
0060			5303		1	key Operation Text work time			HR			HR
0070			5303			Number of individual capacities			HR			HR
0080	<u>6</u>		5303			Number of Individual capacities			HR		1	HR
0090			5303						HR			HR
0100	6		5303	1					HR			HR
0110	<u> </u>		5303						HR			HR
0120			5303						HR			HR
0130			5303						HR			HR
0140			5303						HR			HR
0150	Č.		5303						HR			HR
0160			5303						HR			HR
0170			5303						HR			HR
0180			<mark>53</mark> 03	1					HR			HR
0190	ř.		5303						HR			HR
0200			5303						HR			HR
0210			5303						HR			HR
									-			
		🔏 Com	ponen	ts	2	Rel 🙎 PRT 🧟 SPack. 🙎 Insp. Char	E	ntry	1		/ 3	
							-					

Select the operation and click on <u>Components</u> to assign the required components – if applicable





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8 I I I 6 6 8	3	9 (	) (d)   X) (D) (D) (X)   💥 🗾 🔞 📭							
Component Overview	Component Overview									
K + H B B B B B Internal		Exte	rnal 🛛 🙎 Operation 🖉 Header 🔀 Task list							
Equipment 10200001715 Battery 1 Group 7381 Battery 1 Grp.Countr 1										
Operation/Activity 0010 Water filling										
Component Selection Catalog										
Material Quantity	Un	B	Component Description	ICt						
Click on Component Selection to select the										
Click on Component Selection to select the materials from Equipment BOM										
Click on Component Selection to select the materials from Equipment BOM										
Click on Component Selection to select the materials from Equipment BOM										
Click on Component Selection to select the materials from Equipment BOM										

Select the required Material from the below, Double click on the required material it will automatically copied to the component overview screen

0	1 4 🛛 I 🛇 🐼 I 🗳 H Hài I	80 10 10 10 III III III	2 🖪
Create Equipme	ent Task List. Structure List		
	Expand whole	🖓 🔀 Mat. classes 🚯	
Equipment	10200001715	Valid from	08.09.2011
Description	_Battery 1		
▽ 🗐 102000001715 /	Battery 1	В	S 🖉
li 12004721 ⊭	ANCHOR	L	2 NOS
<b>a</b> 13000141	PAINT	L	1 L

After the Material gets copied the Component overview screen is looks as below







Comp	onent Overview										
	E E E E Internal		Ext	ernal	Operation 🛃 Header 🧟	Task list					
Equipment 10200000	1715 Battery 1										
Group 7381 Batte	ry 1 Grp.Count	r 1									
Operation/Activity	0010 Water filling										
品 Component S	election										
-											
Component Assigni	ments	l.								-	1- 1
Material	Quantity	Un	В	MC	omponent Description		ICt	Assembly	Sort	Item	C.
13000141	1.000	L		P	AINT		L			0020	X

If you want to select the required Materials other than from the Equipment BOM,

Place the cursor on the material field and press F4 you will get the below pop-up window

🖙 Material Number (1) 📮	$\times$
Material by Material Type Material by Supply Area Plant Material by Description	
Material description Language Key EN Material	
Plant = 5303	
Maximum No. of Hits 500 Enter the Plant and click on 🖌	

You will get the list of all the materials available in that plant







Material description	<sup>1</sup> Language	Material	Pint
AC UNIT	EN	15000512	5303
FDF WITH SC-PC ADOPTER -12 FIBER	EN	50000164	5303
FDF WITH SC-PC ADOPTER -24 FIBER	EN	50000165	5303
FDF WITH SC-PC ADOPTER -6 FIBER	EN	50000163	5303
OFC 12F	EN	12005769	5303
PAINT	EN	13000141	5303
WHITE ENVELOPE 24X11CM-PURCHASE	EN	16000644	5303
0-DB SC TYPE ADAPTERS	EN	12001341	5303
0-DB SC TYPE ADAPTERS	EN	12001375	5303
1.2 M ANTENNA ACCESSORIES-IPSTAR / PRODE	EN	12011568	5303
1.8 M ANTENNA ACCESSORIES-IPSTAR / PRODE	EN	12011569	5303
10/100 BASE FX INTERFACE CARD (TEJAS)	EN	12006999	5303
1000 BASE LH INTERFACE CARDS (TEJAS)	EN	12006998	5303
10DB LC TYPE ATTENUATOR	EN	12001349	5303
10DB LC TYPE ATTENUATOR	EN	12001382	5303
10DB SC TYPE ATTENUATOR	EN	12001348	5303
10DB SC TYPE ATTENUATOR	EN	12001381	5303
10G BASE LW TRANSPONDER IEEE 802.AE	EN	12001076	5303
11 KV CABLE ROUTE INDICATOR	EN	14000567	5303
11M ANTENNA-ECIL	EN	12011570	5303
120-SQMM DC CABLE	EN	12001387	5303
12F OFC CABLE	EN	12000568	5303
12F OFC CABLE	EN	12001361	5303
12F OFC CABLE	EN	12001396	5303
12F STRAIGHT JOINT CLOSURE	EN	12001414	5303
140 MBPS DTA (PDH)	EN	12011571	5303
16-PIN PROGRAMABLE EPROMS	EN	12000171	5303
17 DBI, X POLAR, 65 DEG, DUAL BAND	EN	12004149	5303
1N 5832	EN	12006670	5303

Double click on the material which you want to include in the Task list component overview

Once all the entries are completed go back (F3) or click on C and click on save



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<b>©</b>	E 4 📙	େ 🙆 😒	日間間	8008	)   💥 🏹	8
Create Equipr	nent Task List	t: Initia	Screen			
👔 🧟 Task list						
Equipment	102000001715	Ø				
User defaults						
Profile	BSNL					
Change Number						
Key date	08.09.2011					
Squipment task list	102000001715 saved					







#### **Create Maintenance Plan**

SAP Menu	SAP MenuLogisticsPlant MaintenancePreventive Maintenance Maintenance PlanningMaintenance PlansCreateSingle cycle plan / Strategy Plan / Multiple Counter Plan / For Service Procurement
T Code	Type IP01 in command filed and click on the
User Menu	Select corresponding Node for IP01 / Create Maintenance Plan









	nance P	lan: Strategy pla	In		
Maintenance plan		Battery Maintenance			
🖰 Maint. plan head					
Maintenance plan c	ycie 08.09.20	Maintenance plan s	cheduling par	ameters Maintenan	ce plan additional data
Cycles					
Cycle	Unit	Maintenance cycle text		Offset	
	1 MON	One Month		(	
	6 MON	six monthly		(	
		- 1 00 00 0044			
item locat	ion Cyci	e item 08.09.2011			
Maintenance Item		Battery Maintenan	ice		
Provide the second seco					
Reference object			1		
Reference object Functional loc.			Enter the	Equipment for whi	ch you want create
Reference object       Functional loc.       Equipment       1	0200000171	5 A Battery 1	Enter the the the plan,	Equipment for whi Enter the notificati	ch you want create on type, Main work
Reference object       Functional loc.       Equipment	0200000171	5  Battery 1	Enter the the plan, Centre, P	Equipment for whi Enter the notificati lanner group and se	ch you want create on type, Main work elect the priority
Reference object Functional loc. Equipment 1	0200000171	5 Battery 1	Enter the the plan, Centre, P	Equipment for whi Enter the notificati lanner group and so	ch you want create on type, Main work elect the priority
Reference object       Functional loc.       Equipment       1       Planning data       Planning plant	0200000171 303 STAR	5 Battery 1	Enter the the plan, Centre, P	Equipment for whi Enter the notificati lanner group and so	ch you want create on type, Main work elect the priority
Reference object       Functional loc.       Equipment       11       Planning data       Planning plant       51       Notifictn type	0200000171 303 ST&R 2 A Breaka	5 Battery 1 - CHEMNAI Pl. Kown Maint. Pr	Enter the the plan, Centre, P anner group	Equipment for whi Enter the notificati lanner group and so 201 CHENNAI GM Major	ch you want create on type, Main work elect the priority
Reference object         Functional loc.         Equipment         11         Planning data         Planning plant         51         Notifictn type         B3         Main WorkCtr	0200000171 303 ST8R 2 Breake 010649D 7	5 Battery 1 - CHEMNAI PI Kown Maint. Pr 5303 CHIDAMBARAM DTS	Enter the the plan, Centre, P anner group iority MTCE TEAM	Equipment for whi Enter the notificati lanner group and so 201 CHENNAI GM Major	ch you want create on type, Main work elect the priority
Reference object         Functional loc.         Equipment         11         Planning data         Planning plant         5:         Notifictn type         Bain WorkCtr         Sales Document	0200000171 303 ST8R 2 Breakc 010649D /	5 Battery 1 - CHEMNAI Pl. town Maint. Pr 5303 CHIDAMBARAM DTS /	Enter the the plan, Centre, P anner group iority MTCE TEAM	Equipment for whi Enter the notificati lanner group and so 201 CHENNAI GM Major	ch you want create on type, Main work elect the priority







### Click on the "Maintenance scheduling parameters" Tab

Create Mainte	enance P	lan:	Strateg	y plan				
Maintenance plan		Battery	Maintenan	ce			1	
💾 Maint. plan head								
Maintenance plan	cycle 08.09.20	11 M	aintenance	plan scheduling p	aram	ieters	Maintenance plan additional data	1
Date determination	/		Call co	ntrol narameter			Scheduling indicator	
Shift Eactor Late Con	nnl	100 %	Call by		90	8	@ Time	
Tolerance (+)	npi.	10 %	Sched	uling period	00	DAY		
Shift Factor Farly Cor	mpl	100 %		nnletion Requirmn	t	Bitt	O Time - factory caldr	
Tolerance (-)		10 %			<u> </u>			
Cycle modification fa	ctor	1.00	Start so	art scheduling				
Factory calendar			Start o	f cycle	08	.09.201	1 🕑	
					1.	×		
							<u> </u>	
Item Item Ioc	ation Cycle	e item 08	.09.2011		E	Enter S	cheduling Start date	
						si)		
Maintenance Item			Battery Ma	intenance				
Reference object			87					
Functional loc.		-0-						
Equipment	102000001715	2	Batte	ry 1				
Disperies data								_
Planning data	5202 0700		41	Diseases		004		
Notificte type	B2 Brookd	CHENN	Al	Pranner grou	þ	Major		
Main Work Ctr	D010649D / P	5303 C			M	Maju	<b>E</b>	
Sales Document	00100430 7	1		AW DIS WICE IEA	WVI			
	6							





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Click on the "Maintenance plan additional data" Tab

ତ୍ର 🛛 🖉 🗳 🖓 🗳 🖓 🗳 🖓 🗳 🖉 🖉 🖉
Create Maintenance Plan: Strategy plan
Maintenance plan 10100008087 Battery Maintenance
Maint. plan head
Maintenance plan scheduling parameters / Maintenance plan additional data / Maintenance plan schedul 🔍 🕅
Sort field 5311 STSR - CHENNAI TAX NMS
Authorization Group
Strategy PM0002 Time Based Maintenance
Key Date 12.09.2011
Item Intern location Schedule call item Cycle item 12.09.2011
Maintenance Item 10610 Battery Maintenance
Reference object
Fouriement 102000001715 Battery 1
Planning data
Planning plant 5303 STSR - CHENNAI Planner group 201 CHENNAI GMM
Main WorkCtr D010649D / 5303 CHIDAMBARAM DTS MTCE TEAM
Sales Document / A
Determine tasks

Click on Save 📙







#### **Create Maintenance Plan: Initial**

Maintenance plan	
Maint, plan cat.	PM Notification
Strategy	PM0002
	System will generate one internal number for this
	plan
¥	
S Maintenance pl	an 10100008087 created







#### **Schedule Maintenance Plans**

SAP Menu	SAP MenuLogisticsPlant MaintenancePreventive Maintenance Maintenance PlanningMaintenance PlansScheduling Maintenance PlansSchedule
T Code	Type IP10 in Command Field and click on
User Menu	Select corresponding Node for IP10 / Schedule Maintenance Plans









	Sched	ule Maint	enance	Plan: Str	ategy pla	n 1010000	08087				
Start	Start in cycl	e Restart	Manual call	Sch	edule overview	list					
Maintenan	ice plan	101000080	87 Battery Ma	intenance							
Sche	duled calls	Manual c	alls Maint	enance plan s	cheduling para	meters Maint	tenance plan	additional da	ita		
Conte		manuare			circularing para						
C P	PlanDate	Call date	Completion	Due packag	Scheduling Ty	pe / Status	Act. v	Unit			
_											
	CI	ick on Start	Button, Sy	/stem will p	prompt for						
	SI	artuateroi	the sched	unny							
					-						
					-						
<b>1</b>	Sch	edule N	lainten	ance Pl	lan: Stra	ategy pla	in 1010	80000	8087		
Start	Start in	cycle Re:	start Ma	anual call	Sch	edule overview	v list				
Maintena	ance plar	10100	0008087 E	Battery Maint	enance						
Sch	heduled	calls Ma	anual calls	Mainten	ance plan so	cheduling para	ameters	Maintena	ance plan	additional	data
	<sup>z</sup> Start Da	te				$\mathbf{X}$	1				
Sta	art of cycl	e	08.09.2	011			e / Status	j (	Act.	/Unit	] 🛅
	/ 🗙										
				Give the S	Start date o	t the cycle ar	nd press or	n enter			
											-







R	Schedule Maintenance Plan: Strategy plan 10100008087								
9	Start Start in cycle Restart Manual call 🔊 Schedule overview list								
Ма	Aaintenance plan 10100008887 Battery Maintenance								
	80	hadulad calle	Manual	salle Main	topopeo plop e		Maintananca plan	additional data	
	Scheduled calls Manual calls Maintenance plan scheduling parameters Maintenance plan additional data								
_	Sch	eduling List	0.0.0	lo ur					
H	C	PlanDate	Call date	Completion	Due packag	Scheduling Type / Status	Act. V		
┢	1	08.10.2011	05.10.2011	-0	TM	New start Hold			
F	-		<u>b;</u>			<u>.</u>			
-									
F									
					1				
L			_						
L		6	8						
L						_			
⊢	-	6	<u>.</u>			2			
-	-								
F	-	-	ài	5		2			
	•	•	1			1			
P	1	12 30	<b>.</b>						
(	Clic	k on 📙							







## Schedule Maintenance Plan: Initial MaintenancePlan 10100008087 🕝 System will prompt a message saying that Maintenance plan XXXXXXXXX scheduled S Maintenance plan 10100008087 scheduled







#### **Deadline Monitoring**

SAP Menu	SAP MenuLogisticsPlant MaintenancePreventive Maintenance Maintenance PlanningMaintenance PlansScheduling Maintenance PlansDeadline Monitoring
T Code	Type IP30 in Command Filed and click on
User Menu	Select corresponding Node for IP30 / Deadline Monitoring

### Deadline Monitoring for Maintenance Plans (Batch Input IP10)

Deadline monitoring for maintenance p	olans		
Maintenance Plan	101000008087	to	<b>=</b>
Maint. plan cat.		to	<b>=</b>
MaintPlan sort field	5311	to	<b></b>
Maintenance strategy		to	<b>=</b>
Interval for Call Objects	865 DAY		
Rescheduling incl.		Enter the Maintenar	nce plan, Sort field and
Immediate start for all		set the Time period	for interval for call

Click on 🕒







Tran

IP30

Program

RISTRA20 Program

# Display logs Image: Constraint of the second state of t

Sor	i 占 🖓 🛗 💦 🏹 🖾 1 🐜 i 🕒 🖓 i 🖓 i 🖽 💷 🚳 🖉 🛆 🚥 3	
Ty_	Message Text	LTxt
	Execution date reset according to priority	2
	Notification 102000026882 saved	
	Maintenance plan 10100008087 scheduled	

With above data maintained, equipment is now ready to enter any transactions with respect to various maintenance activities (Preventive, Corrective, Breakdown maintenance etc.)

Subsequent Equipment Master Data can be maintained, whenever there is change in the data is identified.

