DATAVIZ, INC.

# Documents To Go<sup>™</sup>

# User Manual for Android

10/21/2010



View, Edit & Create Microsoft<sup>®</sup> Word, Excel<sup>®</sup> and PowerPoint<sup>®</sup> as well as View Adobe<sup>®</sup> PDF Files & Attachments – All in One Complete Package.

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# **Documents To Go™ for Android**

## Introduction

Documents To Go<sup>™</sup> is a suite of applications, with one application for each supported Microsoft<sup>®</sup> Office file format: Word To Go<sup>™</sup> for Microsoft<sup>®</sup> Word, Sheet To Go<sup>®</sup> for Microsoft<sup>®</sup> Excel and Slideshow To Go<sup>®</sup> for Microsoft<sup>®</sup> PowerPoint. PDF viewing capability is also included.

While using the FREE viewer edition, you will find references (e.g., menu items marked with asterisks\*) to features specific to the upgraded Full version. To find out more about Documents To Go<sup>™</sup> Full Edition, please see this link:

http://www.dataviz.com/products/documentstogo/android/feature\_matrix.html

Related Topics:

Free Trial of Documents To Go<sup>™</sup> Full Edition

# **Installation and Activation**

#### **Installing Documents To Go™ for Android**

Documents To Go<sup>™</sup> for Android can be downloaded and installed on supported devices either via the Android Market, or directly from DataViz. If your device came bundled with a copy of Documents To Go, updates can be downloaded directly from DataViz.

#### Android Market



#### **Direct from DataViz**

#### To have the download link emailed to your Android device:

1. On your computer, click the following link and enter your email address in step 1:

#### **Get FREE Viewer Edition**

- 2. Open that email on your Android device and tap the download link.
- 3. When the download completes, open the downloaded file and follow the simple installation steps.

#### To download from the Browser on your Android device:

- 1. Open the **Browser** on your Android device and go to <u>www.dataviz.com</u>.
- 2. Select the "Learn More" link under Documents To Go.
- 3. Follow the links for "Download FREE Viewer Edition".
- 4. Once the installer file is downloaded, open it and follow the steps to complete the installation.

#### Android Market:

The Full Version Key is a small app which unlocks/activates the premium features contained in the Documents To Go Main App (i.e., the free Viewer edition). If the Main App/Viewer is installed first, it will be immediately activated once you purchase & install the Full Version Key. Or, if the Full Version Key is installed first, it will prompt you to download the Main App when you open it (once the Main App is installed, it will be immediately activated as the Full Version).

Follow these steps to get the Documents To Go Full Version Key:

- 1. Launch the **Market** app on your Android device.
- 2. Select the **Search** menu.
- 3. Search for "Documents To Go" or "DataViz".
- 4. Select "Documents To Go Full Version Key" and follow the steps to purchase and install it.

Once the Full Version Key app is installed on your device, Documents To Go will be activated/unlocked. You will see two Documents To Go app icons installed on the device. This is normal, and both must remain installed for the Full Version to work. If you would like to hide the key:

- 1. Press the **Menu** button on the Documents To Go home screen
- 2. Press the **Settings** button
- 3. Press the **Advanced Options** button
- 4. Check **Hide Premium Key**. This will hide the icon for the key, yet still keep the key installed, which is necessary to use all the premium features.

#### Direct from DataViz:

If you have already purchased Documents To Go Full Version directly from DataViz, you do NOT need to uninstall or reinstall anything. All of the "Full Version" features are contained in the "Viewer" application, so all you need to do is unlock those features. Simply follow these steps to activate the Full Version:

- 1. Open **Documents To Go** on your Android device.
- 2. Press the Menu button and select "About Documents To Go".
- 3. Press the Menu button and select "Activate".

#### NOTE: On some models (such as the Motorola Droid) the "Menu" button may look like this: 🔳

Documents To Go will make a brief connection to the internet to check your account information. It should then show an "Activation successful" message to let you know the Full Version has been activated.

If you have not yet purchased Documents To Go Full Version, you can follow the steps here:

Purchase the Documents To Go Full Version Key for Android

If you have not already done so, that page will help you to install and register Documents To Go FREE Viewer Edition 3.000 or higher. Once it is installed and registered, you can purchase the Full Version Key. Once you purchase the Full Version Key, follow the above steps to activate it on your device.

#### **Documents To Go<sup>™</sup> Version & Registration Information**

Current version and registration information may be viewed in the **About** dialog.

Open Documents To Go<sup>M</sup>, and from the home screen press **Menu**  $\rightarrow$  **Settings**  $\rightarrow$  **About** (pictured below):



Also accessible from the About dialog: Activate Documents To Go – Users of the Full Edition can activate a purchased copy to access all features. This option will not be present for users who have activated Documents To Go<sup>M</sup> or have had Documents To Go<sup>M</sup> pre-configured. Go to Menu  $\rightarrow$  Activate from within the About dialog to accomplish this.

From the home screen, you can also check for the latest version of Documents To Go available for your device. To do this, press **Menu**  $\rightarrow$  **Check for Updates** in the home

screen of Documents To Go application.

# **Documents To Go Home Screen**

The Documents To Go home screen is the central location for accessing, managing and creating your files:

1. Recent Files

These are recently viewed/edited files, regardless of the location (e.g. local, desktop, cloud, etc.).

#### 2. Starred Files

This will display all files marked as starred on the device. While viewing any folder, a star will appear to the right of each file. Tap the star to set that file as a 'starred file'. Those files will then appear when viewing the Starred Files list from the home screen.



#### 3. Local Files

These are files created on your device which are not synchronized with a corresponding document on your computer. To synchronize a local file with your computer, save the file into the "Desktop Files" location.

#### 4. Google Docs

These are files that are stored in Google Docs. A Google Docs account is required in order to take advantage of this feature.

#### 5. Desktop Files

These are files which are synchronized with a corresponding document on your computer. If a file is edited on your device or computer, any changes made are automatically merged with the corresponding document.

#### 6. Upgrade Store

Go here to purchase and unlock additional features and products, if applicable.

# **Opening Files**

Following synchronization, it's easy to open your files on the device. The following steps will guide you through opening, locating, and managing your important files in Documents To Go on the device touch.

#### 1. Open the Documents To Go Application

To open Documents To Go on your handheld device, tap on the Documents To Go icon from your list of applications.

#### 2. Locate the File You Want to Open

From the Documents To Go application you'll see options for Recent files, Starred Files, Local Files, Google Docs and Desktop Files. Select one of these locations and a list of all the folders or files that you have synchronized or saved in the application will be displayed. For organizational purposes you may sort this list by category by clicking on the sort toolbar item.

3. Open the File

Once you have located the file you'd like to open, simply tap once on the file name and the file will open up for use on your Android device.

# **Create New Documents**

Documents To Go Full gives you the ability to create new Microsoft Word, Excel and PowerPoint documents on your device. Your newly created documents can be synchronized back to your desktop after your next synchronization or saved locally on your device only. To create a new document, press the Menu button, then choose Create New Document OR press the "+" softkey at the bottom of the screen.

**Note:** By default, the new documents you create will be in Microsoft Office 97-2004 (e.g., .doc, .xls, .ppt). You can change this to default to the MS Office 2007-2008/2010(e.g., .docx, .xlsx, .pptx) format through the Word To Go, Sheet To Go or SlideShow To Go preferences. Simply open a file in one of these apps and then go to Menu: More: Preferences.



#### **Delete Files & Folders**

Files and folders can be deleted in the Documents To Go application. When a file or folder is deleted on the device, the corresponding item will be removed from synchronization with the desktop; however the desktop copy of these items will not be deleted. Files and folders may be deleted by performing the following actions:

- 1. From the Documents To Go home screen, select the desired file location.
- 2. In the file list, tap the toolbar button to turn on selection mode.
- 3. "Check" the file (s) you would like to delete and select the "Delete" button (trashcan icon in toolbar).



#### **Live Folder**

(*Optional*) To add a "live folder" to your Android homescreen for Documents To Go Recently Used files, do the following (pictured below):

- 1. Tap and hold on an empty space on your home screen.
- 2. Choose **Folders** from the popup menu.
- 3. Choose Recent Documents from the list.
- 4. There will now be a **Recent Documents** folder on your home screen.



# **Opening supported email attachments**

1. Open your email program of choice, and open an email message that contains an attachment(s):



2. Tap the **Open** option to open the file in Documents To Go:



# Sending documents via Email

Documents can be sent either from within a Documents To Go<sup>™</sup> application in a new email message, or attached to an existing email message.

While editing the document to be sent...

- 1. The document is open and being edited in Word To Go<sup>™</sup>.
- 2. Press Menu → File → Send via Email.
- 3. If the document has not been saved after the last edit, you will be prompted to do so before proceeding.
- 4. Once the document is saved, a new email message is created, with the document present in the message as an attachment.
- 5. Update the message fields, and **Send.**
- 6. The attachment will be included with the email message as a native Office document, and will be available for the recipient to use on their computer or Documents To Go<sup>™</sup> on their mobile device.

After composing a new email message...

- 1. Compose your email on the Android device.
- 2. While the message is open and being edited, press Menu  $\rightarrow$  Attach File.
- 3. Browse device or media card memory for the document you wish to attach, and click it when it is highlighted.
- 4. The document will be added to your email message to be sent as an attachment to that message
- 5. Update the message, and **Send**.

#### From within the Documents To Go file browser

- 1. Open Documents To Go and navigate to the desired folder (below, left)
- 2. Tap the selection mode toolbar icon, then check off the file you would like to send via email (below, middle)
- 3. Tap the email toolbar icon (below, right)



# Transferring desktop documents to and from an Android device

# **USB Storage Mode**

You can copy files to the SD card in your Android device by connecting it to a computer with a USB cable, then mounting the SD card as a removable storage device. This allows you to browse though the files and folders on the card, and copy files to or from it. To mount the SD card on the computer:

- 1. Connect the Android device to a computer using its **USB cable**.
- 2. On the device, slide down the **Status Bar** from the top of the screen.
- 3. Select the "USB connected" notification, then select the Mount button.
- 4. On the computer, if you are asked about what to do, select "Open folder to view files".
- 5. If the SD card folder does not appear, go to **My Computer** and find it under **Removable Storage**.

# **Documents To Go Desktop with Documents To Go Full version 3**

The Documents To Go Desktop application must be installed in order to facilitate synchronization. When installed, Windows users can easily sync files between their computer and device via USB cable. Once the files are set to sync, any edits made will automatically be transferred upon synchronization.

**Note**: Desktop synchronization is a separate add-on for Documents To Go that is part of Documents To Go Full version 3. If you are using version 2 of Documents To Go Full or are using the Viewer Edition, refer to the other file transfer options detailed in this guide.

#### System Requirements

- Handheld OS: Android 1.5 or higher
- 10.0 MB of free device memory to install the applications
- Desktop OS: Windows XP, Vista, 7

#### Installation

To synchronize your desktop files with your Android device, you will need to first download and install the **Documents To Go Desktop** application to your Windows computer.

To download the desktop application, go to this website: <u>http://www.dataviz.com/getdesktop</u>

#### Setup & Pairing

After installing the Documents To Go desktop application you will be automatically prompted to pair your computer with your device. Before you begin the pairing process, please confirm the following:

- You have connected your device to the desktop via USB cable.
- Your device's storage is mounted on your PC (refer to the previous section entitled "USB Storage Mode" for steps).
- Documents To Go is open on the device.

#### **Adding Folders & Files**

To use files on your Android device you must first add them to Documents To Go on your desktop computer and then synchronize. During the synchronization, a copy of the folder and file will be created in Documents To Go on your device.

With the program opened on the desktop, you can add files by clicking the **Add Folder** button to browse for and select the folder that contains the files you would like to synchronize to your device.

After selecting the folder you would like to synchronize, you will be presented with a list of all the supported items that exist within that folder. By default all items inside the folder will be synchronized, however you may uncheck any item that you don't want to sync to your device.

#### **Removing Folders & Files**

In order to remove a folder from Documents To Go (and remove it from your device during the next synchronization) perform the following steps:

- 1. Open the Documents To Go Desktop program on your computer.
- 2. Highlight the folder and click the **Remove Folder** button.

**Note**: Deleting a document from either the Documents To Go application on the desktop or the Android device will NOT delete the file from its original location on the computer. It will only remove the link that was established between the file and Documents To Go.

#### Folder List

All of the folders that you have added to the Documents To Go Desktop application will be listed in the main application window. A header above the list shows the Folder name, the directory path that this folder exists within and the size of the all of the items that are set for synchronization within the folder.

Please note that if a large number of files are set to sync, you will be presented with a warning. It is not recommended that you set your entire My Documents folder or Desktop folder to sync.

#### "My DocsToGo" Folder

During your initial setup of the Documents To Go Desktop application, a shortcut/alias titled **My DocsToGo** was added to your desktop. This folder is automatically setup for synchronization to your device. This allows you to add individual files to this folder to sync without having to add an entire folder. The **My DocsToGo** folder has been created in your **My Documents** folder on Windows.

#### **Synchronization**

Each time you synchronize, Documents To Go will automatically update your files on either your device or desktop. In the case where updates occur to a document on both the device and the desktop, Documents To Go will place a duplicate of each file on both the device and the desktop. All synchronized files and folders will be saved in a specific folder on your Device Memory or Media Card. The title of this folder is **DocumentsToGoDesktop**. This folder shouldn't be renamed, deleted or moved as this will cause synchronization to fail.

If a file that is added to the desktop application is stored on removable media or a disconnected server, make sure you log onto the server or insert the media before synchronization.

#### Synchronization with Multiple Desktops

Documents To Go has the ability to synchronize with multiple desktop computers. The files and folders synchronized with each computer are kept in their own library on the device. These libraries are synchronized separately and are not shared between each desktop. To synchronize a document from one library to another, you can save a copy to a folder synching with another desktop using the **Save As** option available when viewing a document.

To setup a new desktop, download and install the Documents To Go Desktop application for Android on the additional computer (it is not necessary to install the Documents To Go Files app to the device a second time):

#### http://www.dataviz.com/products/documentstogo/android/desktop.html

Once the desktop application is installed, run the Documents To Go Desktop application and follow the prompts to add a new device pairing.

#### **Preferences**

In Preferences you can set the name of your desktop computer as it will appear in Documents To Go on your device. Preferences can be accessed through the **Preferences** menu item in the Documents To Go Desktop.

#### File Management

When Browsing within the Documents To Go handheld application, there are several file management options available in the toolbar, and the tap+hold contextual menus. You can delete files, create new files, and view file properties. **Tip:** While browsing a folder, the toolbar at the top can be dragged from side to side to reveal additional options.

#### Manage Desktops

In order to remove a pairing between your Android device and a desktop computer, choose **Manage Desktops** in the menu. From the Manage Desktops window, highlight the desktop pairing you would like to remove and from the menu choose **Delete**.

**Note**: All desktop files will be removed from this device. If you have recently made any changes to documents on your device, you should sync to update the desktop documents before removing this Desktop.

On the handheld, from the main Documents To Go screen, press the Menu button and choose **Settings**  $\rightarrow$  **Manage Desktops** to access the option to remove your desktop pairing.

#### Synchronization Location

All synchronized files and folders will be saved in a specific folder on your Device Memory or Media Card. The title of this folder is **DocumentsToGoDesktop**. This folder shouldn't be renamed, deleted or moved as this will cause synchronization to fail.

#### **Card reader**

You can copy files to your SD card if you have a compatible card reader for your computer. Take the SD card out of the device and insert it into the card reader. The card will mount as a disk on your computer, just like using USB Storage Mode. You can copy files to the Documents folder on the SD card, or to another folder of your choice. You can also copy files from the card to the computer.

#### **Email attachment**

You can send files as email attachments from your computer to your Android device. When you receive the email on the device, open the message and download/save/open the attachment.

#### **Google Docs**

You can access files that you have stored in the Google Docs "cloud service". To do this, Press Google Docs on the Documents To Go home screen. The first time you try to access a fle, you will have to give some information about your Google Docs account (gmail address and password) so that Documents To Go can access the files. Next, you will see the list of files and/or folders that you have stored in Google Docs. Use the toolbar to return to a previous level of a folder. Files created in Documents To Go will be saved into your Google Docs account.

# **File management**

Android devices store files on an SD card just like a desktop computer stores files on a hard drive. Therefore, in addition to the file management options found within the Documents To Go handheld applications (detailed previously), you can also manage your files by connecting your device to a computer:

- 1. Connect the Android device to a computer using its **USB cable**.
- 2. On the device, slide down the **Status Bar** from the top of the screen.
- 3. Select the "USB connected" notification, then select the Mount button.
- 4. On the computer, if you are asked about what to do, select "Open folder to view files".
- 5. If the SD card folder does not appear, go to **My Computer** and find it under **Removable Storage**.

You can browse through the folders on the card and perform whatever operations you like.

NOTE: Another option would be to download a file browser application from the Android Market (there are several available, both paid and free) to facilitate file management WITHOUT needing to connect to a computer.

# Word To Go™

#### **Document Pagination**

Similar to Microsoft Word on the desktop when a document is opened, a file's contents will be loaded sequentially. The time it takes to *paginate* a document will depend on how large and complex that document is. The status of pagination is displayed in the upper right hand corner of the screen:

X@		3 11:57 AM
Word To Go - a	ttachment.docx	
Table of Co	ontents	
	nis Document	
This test doc	ument was cre	ated

specifically for Word 2007 testing. The Word 2003 version mentioned a WTG\_General test, which doesn't seem to be in use anymore. The filler is not really meaningless, as it is used in Find/Replace tests.

[1] Graphics

Pagination progress bar

- During pagination certain features in **Word To Go™** are disabled, such as Editing.
- Some actions in **Word To Go™** will cause the document to re-paginate, such as changing the *Zoom* level.

In these cases, the cursor will return to the top of the document.

(edits made in between paginations will still be present in the document)

Once pagination is complete, editing and other formatting options become available.

#### **Changing zoom levels (Full Edition Only)**

There are several zoom levels available to choose from in Word To Go<sup>m</sup> to magnify text and objects: 25%, 50%, 75%, 100% (*default*), 150%, 200%. Press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Zoom** to change between zoom levels:

Word To Go - attachment.docx	Word To Go - attachment.docx	Word To Go - attachment.docx
Table of Contents	Table of Contents	Table of Contents
<ul> <li>✓ 100%</li> <li>✓ 75%</li> </ul>	[0] Zooming to 200%	
50%	T 99% 99/100 W	[0] About This
s i 25%	seem to be in use anymore. The filler is not really meaningless, as it is used in Find/Replace tests.	<b>Document</b> This test document
[1] Graphics	[1] Graphics	was created

*Note*: Changing between zoom levels will cause the document to re-paginate.

Individual graphics may also be selected for zoom. Select and click a graphic in a document to open the graphic; tap on the graphic, then use the (+) and (-) icons at the bottom of the screen to zoom in or out. Press **Back** to close the graphic and return to the document.





**Word document objects (Full Edition Only)** – Tap on a document object (*i.e. items in the document that don't look like basic text*), such as the table of contents icon pictured below; once highlighted, click the object. The object will react:

Word To Go - attachment.docx	
Table of Contents	
[0] About This	
Document	
This test document	
was created	
specifically for Word	

The object will react; in this example, the textbox contents will be shown in a pop-up window onscreen (shown to the right).



A popup window can be closed by pressing **Back**, to return to the main document. Other items such as textboxes or graphics may be activated by tapping on them like the above example.

**Note**: In the Viewer Edition, object icons will appear, but the underlying content cannot be viewed. The EXCEPTION to this is the Table of Contents, which can be viewed in the Viewer Edition.

#### Navigation

In addition to swiping the screen to scroll the document, menu shortcuts are also available to jump to different locations in an open document. Go to **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Go** to find the following options (Full Edition Only):

Go to Top – Jump to the top of a document
Go to Bottom – Jump to the bottom of a document
Go to Bookmark – Displays a list of bookmarks to which you can jump

Related Topic Using Hyperlinks & Bookmarks

#### **Basic Editing**

**Note**: All editing features discussed can be viewed in the document using the Viewer Edition, but cannot be changed or edited.

#### Selection

Text and objects can be selected in Word To Go<sup>™</sup> to perform formatting operations, and also to cut/copy/paste the selected portions of the document. To select text and objects:



Press and hold the **Shift** key on your device (if your device has a keyboard), then grow or shrink the selected area by scrolling the cursor.

or

Enable **Selection Mode** via the menu, and then grow or shrink the selected area by scrolling the cursor. **Selection Mode** can also be toggled by tapping and holding somewhere on the file, and choosing **Selection Mode** from the contextual menu.

While selection is enabled, moving the cursor will grow or shrink the selected area. You can now either edit and format the selected region, or press the **Back** button to cancel text selection and resume editing or navigation.

The entire document can also be selected by pressing **Menu**  $\rightarrow$  **Edit**  $\rightarrow$  **Select All**.

#### Cut/Copy/Paste (Full Edition Only)

Text with font and paragraph formatting may be cut/copy/pasted from one area of a document to another from the menu.

Selected text can be copied from outside of Word To Go<sup>M</sup>, and pasted into a Word document. Text can also be pasted from Word To Go<sup>M</sup> to other applications, such as new messages (*text pasted to and from Android applications will not be formatted*).

Complex objects are not supported with paste; when copying and pasting text that includes objects such as images or tables, only text will be pasted.

#### **Basic Font Formatting (Full Edition Only)**

Basic font formatting operations such as Bold, Italic, and Underline *(several styles)* can be applied to selected text. These formatting options can be applied by selecting text and pressing **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Bold / Italic / Underline**.

Additional underline styles can be selected in the format dialog by selecting text and pressing **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Font**. The current font and font size may also be viewed in the same dialog:

#### Find in file

Text can be searched within an open Word document by using the **Find** function.

#### Find in file

- 1. Press Menu  $\rightarrow$  View  $\rightarrow$  Find
- Input the text to find in *Find what*, and click Find

#### Replace / Replace All (Full Edition Only)

- 1. Menu  $\rightarrow$  View  $\rightarrow$  Find
- 2. Input the text to replace what is listed in *Find* what
- 3. Click Replace, or Replace All



#### **Find Options**

**Case Sensitive** – Enable this option to find only text that matches upper/lower case of what you search for exactly.

**Words Only** – Enable this option to search only for an exact match of all words; the Find operation will not report partial matches of the *Find what* text when this is enabled.

# **Advanced Editing**

**Note**: All editing features discussed can be viewed in the document using the Viewer Edition, but cannot be changed or edited.

#### Creating New Word Documents (Full Edition Only)

New Word documents may be created in one of two formats, either *.doc* (Microsoft Office 2003/2004 and prior) or *.docx* (Microsoft Office 2007/2008).

New documents may be created from either the *Welcome screen* by selecting **Create a new file...**, or by pressing **Menu**  $\rightarrow$  **File**  $\rightarrow$  **New** while a Word document is open.

#### Advanced Font and Paragraph Formatting (Full Edition Only)

Formatting operations can be performed on either a selection of text, or at a particular spot in a document.

i 🚮 🛃 4:	04 PM
Bold	0
Italic	
_Underline: None	-
Font Name: Times New Roman	-
Font Size: 12 pt	-
s Superscript	g. ied a
s 🖌 Subscript	filler
i really meaningless, as it is really meaningless, as it is	used
[ OK Cancel	

To apply font or paragraph formatting:

- 1. Either select text to format, or place the cursor in the desired location.
- 2. Press Menu → Format → Font / Paragraph.
- 3. Choose one or more of the available formatting options.
- 4. Press **OK** to save changes and apply the formatting.

NOTE: The Font options will also be available in the contextual menu accessed by tapping and holding on the screen while viewing your document.

#### Available font formatting

Choose a single or multiple attributes at once:

- Font name and font size<sup>1</sup>
- Bold, Italic, Underline (several varieties)
- Text color and text highlight color
- Superscript, subscript, strikethrough, double strikethrough, small caps, and all caps

#### Available paragraph formatting

- Alignment Left/Center/Right/Justify/Distributed
- Indent left, right
- Special indent (first line, hanging)
- Spacing before and after paragraphs

<sup>&</sup>lt;sup>1</sup> Font availability is limited by what is already present in the document; some fonts not directly supported may appear as a default font in Word To  $Go^{TM}$ , but when viewed in Word on the desktop, the font will appear as expected.

• Line spacing (single, 1.5 lines, double, at least, exactly, multiple)

The indent level of lines and paragraphs may also be increased or decreased pressing **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Increase / Decrease Indent**.

#### Lists - Bullets and Numbering (Full Edition Only)

New bulleted or numbered lists can be created in Word To Go<sup>™</sup> and existing bulleted or numbered lists in Word documents can be modified.

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Bullets 8	k Numbering		
Category:	Number		~
(None)	1 2 3 4	1) 2) 3) 4)	I II III IV
A B C D	a) b) c) d)		
	ОК	Car	ncel

#### **Types of lists**

Bullet – 3 bullet styles available.

Number – 5 bullet styles available.

Outline - 4 styles available.

In Use – Number of styles available depends on what styles exist in the document.

#### To create a new list, or format an existing list

- 1. Enable Edit Mode
- 2. Tap on the desired location for the list
- 3. Press Menu → Format → Bullets & Numbering
- 4. Choose the desired list category type and choose a list style
- 5. Press OK.

To remove list formatting from a list choose (None), then press OK.

#### Other list formatting options

These options are only available in this dialog for an existing list.

**Restart Numbering** – Choose this option to cause the current selected list item to start over in the count of the number of list items at that point.

**Continue Numbering** – While formatting an existing list, the list numbering can either be continued, or restarted as a new list, respect

#### **Viewing Tables**

Tables will appear in a document similar to Word on the desktop. Tapping on a cell will make an insertion point in that cell. In the Full Edition this text can be edited. The same text editing and formatting functionality is available within tables as in the rest of the document.

#### Fit tables within the screen

Enable the option **Compressed Table View** in the Word To Go preferences, to fit tables within the screen width:

- 1. Press Menu → More → Preferences
- 2. Enable Display tables in compressed view
- 3. Press **Back** and **Save** changes; the document will re-paginate after selecting this option and tables will now fit within the screen width

#### **Creating and Modifying Tables (Full Edition Only)**

#### Creating new tables

- 1. Press Menu  $\rightarrow$  Insert  $\rightarrow$  Table.
- 2. Choose the number of rows and columns to be contained in the table, and press **OK** to insert the table.

#### Modifying Table Structure

Table rows can be inserted and deleted in a table, where the cursor is placed.

To access these table operations:

- 1. Place insertion point in the table.
- 2. Press Menu  $\rightarrow$  More  $\rightarrow$  Table.
- 3. Edit table parameters as desired.

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is not really meaning	
in Find/Replace test	5.
[1] Graphics	

#### Tracked Changes (Full Edition Only)

Word allows users to view previously tracked changes<sup>2</sup> made by authors in a Word document on the desktop.

#### Showing tracked changes

All tracked changes will be shown by default.

To hide tracked changes, press Menu  $\rightarrow$  More  $\rightarrow$  Preferences, and choose NONE under the Insertions and Deletions dropdown menus in the Track Changes Options section.

Tracked changes will appear when the insertion point is inside the tracked text. The change pop-up contains the author of the change, the date and time of the change, as well as the type of operation (insertion or deletion).

<sup>&</sup>lt;sup>2</sup> Word To Go<sup>™</sup> does not currently track changes made while editing on the Android device, and will only display previous desktop tracked changes.

By default, strikethrough indicates deleted text, and underline indicates inserted text. These defaults can be changed via document preferences in Word To Go, see

below for more details.

#### Tracked changes preferences

The appearance of both inserted and deleted text may be changed per-document, according to user preference. This is a preference for the document in Word To Go and won't affect how the document will appear in Word on the desktop. Access the preferences in the open Word document by pressing **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Preferences**.

The style of insertions and deletions can be altered: (None), Color only, Bold, Italic, Underline, Double underline, and Strikethrough.

Insertion, deletion, and comment color can be changed to the default per user, or a specific color can be chosen.

After changing the desired preferences, press **OK** to save changes.

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Name
Initials
Track Changes Options
Insertions Underline
Insertion Color By author
s Deletions Strikethrough
Deletion Color By author
s i Comment Color By author 🛛 🗢
I OK Cancel

## Using Hyperlinks & Bookmarks

#### Hyperlinks and E-mail Addresses

Hyperlinks that exist in a document may be activated by tapping on them; after confirming to open the hyperlink, the web browser will then open the link or compose a new message if the link was a *mail to:* link.

#### Bookmarks (Full Edition Only)

Existing document bookmarks can be navigated to via the bookmarks list. Access document bookmarks by pressing **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Go**  $\rightarrow$  **Go** to **Bookmark** to display a list of available bookmarks, press on the bookmark name to jump to that location in the document.

#### **Editing & Inserting Hyperlinks (Full Edition Only)**

Existing hyperlinks may be edited in Word To Go<sup>™</sup> and new selectable hyperlinks may also be inserted within the document.

An existing hyperlink may be edited to change either the address or text displayed, or remove the link:

- 1. Select the link by rolling the cursor over the link.
- 2. Press Menu → Format → Hyperlink.
- 3. Change the display or address of the link, or remove the link.
- 4. Press **Back** and **Save** changes.

To insert a new hyperlink into a document:

- 1. Select text to be made into a hyperlink, or place insertion point where link is to be inserted.
- 2. Press Menu → Insert → Hyperlink.
- 3. Input the text to display and address for the hyperlink.
- 4. Press **Back** and **Save** changes and insert the hyperlink.

#### Editing & Inserting Bookmarks (Full Edition Only)

Existing bookmarks may be edited in Word To Go<sup>™</sup>, and new bookmarks may also be inserted within the document.

To rename or delete an existing bookmark:

- 1. Press Menu → Format → Bookmark.
- 2. Highlight a bookmark and press **Menu.**
- 3. Rename or delete bookmarks. (Bookmark names must begin with a letter and contain letters and numbers only; spaces are not allowed in bookmark names)
- 4. Press **Back** and **Save** changes.

To insert a new bookmark into a document:

- 1. Place insertion point in desired position for bookmark.
- 2. Press **Menu**  $\rightarrow$  **Insert**  $\rightarrow$  **Bookmark.**
- 3. Input a name for the bookmark. (Bookmark names must begin with a letter and contain letters and numbers only; spaces are not allowed in bookmark names)
- 4. Press **Back** and **Save** changes.

Document bookmarks may be accessed by pressing **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Go**  $\rightarrow$  **Go** to **Bookmark**.

#### Viewing and editing comments

Comments that exist in a document may be viewed by selecting and clicking the comment icon. A subwindow will then open and display the document comments sequentially in order of appearance.

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Word To Go - attachment.doc
were ordered to the destroyed reactor, but
when they got there, their co-workers
ordered them to flee and save themselves.
"They told us, 'We are already dead. Go 🛛 🛛
away,''' Malyshev recalled at the Kiev
ceremony[SL1].
In Slavutych, a town built to house displaced
Chernobyl workers, commemorations began
an hour earlier to coincide with Moscow
Comments
<code>[SL1]This is a comment at the end of the the</code>
9th paragraph of the article
[SL2]This is a comment at the end of the
10th paragraph of the article
[SL3]This is a comment at the end of the
11th paragraph of the article
[SL4]This is a comment at the end of the
12th paragraph of the article

Comment icons appear as the comment author's initials contained within highlighted brackets:

Tap the comment icon, and click to display the comment text.

A sub-window will open at the bottom of the screen, and the cursor will be placed there inside the comment text. Comment text may be selected and copied here.

If there is more than one comment shown in the sub-window, you may jump to the other comments by highlighting and clicking that comment icon.

Press **Back** to close the comment sub-window and return to the main document.

Comments may also be viewed by pressing  $\textbf{Menu} \rightarrow \textbf{View} \rightarrow \textbf{Comments}.$ 

#### Editing a comment

Open a document comment as described above. With the insertion point in the sub-document containing the comment text, edit or format the comment text. Press **Back** to commit the actions and return to the main document.

#### **Inserting a comment (Full Edition Only)**

- 1. Select the text you wish to comment on, or place the cursor where the comment should appear in the document.
- 2. Press Menu → Insert → Comment.
- 3. Input the comment text and format as desired.
- 4. Press **Back** to save the new comment text.

#### Word Count (Full Edition Only)

View the number of paragraphs, words, characters, and characters (with spaces) in an open Word document. To see a summary of items counted, press **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Word Count** (pictured to the right).

#### Word To Go<sup>™</sup> Preferences

Access preferences in Word To Go<sup>m</sup> by opening a Word document, and then pressing **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Preferences**:

- **Display tables in compressed view** Enable this option to fit tables within the screen width for easier viewing.
- Name & Initials This name will appear in new document comments.

For details on Track Changes preferences, please see the <u>Track Changes section</u>.



# Sheet To Go®

Excel documents opened in Sheet To Go<sup>®</sup> will have a familiar spreadsheet layout such as found in Microsoft Excel<sup>3</sup>. A selection highlight is present to show your current location in the spreadsheet; the cell selection can be moved around the screen by tapping the dragging, or by moving the cell highlight using directional pad (if your device has one)



Horizontal position indicator

#### Navigating an Excel file

Existing files that are opened in Sheet To Go<sup>®</sup> open to the area of the file which was last selected in Excel. Similar to Excel, selected cells will have the row and column headers highlighted, and the selected cells will be shaded to indicate selection. The active cell can be changed and the sheet can be navigated by scrolling on the device in the desired direction. Press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Go** for more navigation options:

**Home** – Jump to the first cell in a column at the top of a sheet *Choose Home once more to jump to the first column in the row* 

To Cell – Jump to a specific valid cell in the current spreadsheet

<sup>&</sup>lt;sup>3</sup> Some features of Excel such as embedded objects or data validation controls will not be shown in the spreadsheet when viewed in Sheet To Go. These features will not be removed or altered while editing in Sheet To Go, and will be accessible again once the spreadsheet is opened in Excel on the desktop.

**End** – Jump to the last populated cell in a column Chose End once more to jump to the last populated column in the row

Press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Worksheets** to show other sheets present in the Excel file, and choose the desired sheet to display.

#### **Viewing Cell Contents**

Select a cell to view the contents of the cell in the formula bar. Tap in the formula bar to scroll the cell text; if there is more text than can be shown in the formula bar, the formula bar will expand to allow you to scroll to view more text. This will also bring up the onscreen keyboard to enable typing if applicable.

#### Cell value or cell value & formula

A cell containing a formula will show the value in the grid and the formula in the formula bar.

To view both the formula of a cell as well as the value of formula, select the cell and press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Cell Contents.** 

#### Note: Fields are not editable in this dialog

#### **Changing Zoom Levels**

A number of zoom levels are available in Sheet To Go<sup>®</sup> to enlarge the size of the cells and content in the grid of the spreadsheet: 25%, 50%, 75%, 100% (*default*), 150%, 200%.

To change between zoom levels, **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Zoom** to change between zoom levels. The zoom level will change and the screen will show the new zoom level.

Zooming out to smaller sizes (such as 25%-50%) may allow you to see the overall layout more easily than panning around at a close zoom level.

Zoom level at 25% compared to zoom level at 200% shown to the right.

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Sh	eet To	Go -	atta	chm	ient	.xls					Sheet	То	Go -	att	achme	nt.xls		
1	B2	34	5								B2		34	5				
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#### Find

Excel workbooks and worksheets can be searched for numbers and text by using the Find feature.

Access Find by pressing **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Find**:

#### **Find options**

Find what - Text to search for within the Excel file

**Replace with (Full Edition Only)** – When the text is found during a Replace/Replace All operation, swap the found text with this

Within – Search either only in the current worksheet, or within the entire workbook

**Look in** – Specify where to look for the *Find what* text within a worksheet

Formulas – Search the actual formula text for the *Find what* text

Values – Look in the calculated results of formulas for the *Find what* text

Comments – Find will search sheet comments for the Find what text

Case Sensitive – Match the case of the Find what text exactly when searching cells

Entire Cell - Search for cells that contain only what is in Find what

Find – Begin the operation to search for text in Find what

**Replace (Full Edition Only)** – Search for the first occurrence of the text in *Find what*. Press **Replace** once more to replace the selected text with the text in Replace with.

**Replace All (Full Edition Only)** – Performs a **Replace** operation for every occurrence of the text in *Find What* 

# **Basic Editing**

#### **Editing cell text (Full Edition only)**

Text in the formula bar behaves just like other text fields in the Android OS. Text can be highlighted and also cut/copied/pasted within the cell and to other cells in the file. To select text, press **Menu**  $\rightarrow$  **Edit**  $\rightarrow$  **Select**. Basic editing options can be found by choosing **Menu**  $\rightarrow$  **Edit**.

To overwrite existing text in a cell, select a cell and begin inputting text; the existing text will be overwritten and replaced with the new text.





To add to existing text, select a cell and tap in the formula bar; an insertion point will be inserted into the formula bar and text and now be added and edited.

The orange outline around the formula bar, the insertion point, and the presence of the keyboard indicate that the cell is being edited.

If there is more text than fits on one line, the formula bar will expand to fit more text and may be scrolled.

After editing is complete, press **Enter** or click to save the edits to the cell and return to selecting cells in the grid.

#### Cut/Copy/Paste

Sheet To Go<sup>®</sup> supports cut/copy/paste of single or multiple cells in a spreadsheet.

#### To select multiple cells

Press and hold the Shift key and grow or shrink the selection using the directional pad (if applicable), or enable Selection Mode by pressing **Menu**  $\rightarrow$  **Select** and grow or shrink the selection using the cursor.

Cut, copy, or paste in a spreadsheet

- 1. Select the cell(s).
- 2. Press Menu, or click to access editing options.
- Choose either Cut<sup>4</sup> or Copy.
   You can now switch to a different sheet, or go to a specific cell: Menu → Worksheets or Menu → Go
- 4. Select the desired destination cell(s).
- 5. Press **Menu**  $\rightarrow$  **Paste.**

Cell text and font formatting shown in the original cell in Sheet To Go<sup>®</sup> will be pasted to the destination cells. Text may be cut, copied, and pasted among worksheets of the current workbook; cut, copy and paste are not supported between workbooks (*i.e. different Excel files*).

To copy text from Sheet To Go to another application, select the text from within the formula bar, and **Copy**. Text copied from the formula bar in this manner may then be pasted to other applications (cells copied from the 'grid' may not be pasted to other applications).

#### Working with Rows & Columns

A number of operations are available to work with rows and columns in a spreadsheet.

<sup>&</sup>lt;sup>4</sup> Cells that have been cut will not appear differently (*i.e. an outline in Excel*) until the cut region is pasted; after pasting the Cut region will be removed from the sheet.

#### Selecting Rows and Columns

To select a row or column, tap and drag on the column or row header to select the desired rows/columns. If this is done while NOT in Selection Mode, Selection Mode will automatically be invoked.

#### Inserting and deleting Rows and Columns

Rows and columns may be inserted and deleted in Sheet To Go<sup>®</sup>.

*Note*: It is not possible to undo or redo row and column insert/delete actions

To insert a single row or column, select the target area for the insert (rows are inserted beneath the current cell selection, and columns are inserted to the right of the current cell selection) and press Menu  $\rightarrow$  Insert  $\rightarrow$  Row / Column.

A sheet before (*left*) and after (*right*) inserting a row into a worksheet:

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Sheet	To Go - attachm	ent.xls	
A1	BLUE		
	A	В	С
	BLUE	376	502
	GOLD	345	460
	WHITE	331	427
	PAR	4	5
	HANDICAP	8	10
	Rob		
	Guy		
8	Jeff		
9	Dave		
10	HOLE	1	2
11			
12			
13			
14			
15	LADIES HDCP	8	10
16	LADIES PAR	4	5
17	RED	309	359
18	SCORER:		

To delete a single row or column, select a cell in the row or column to be deleted and press **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Delete**  $\rightarrow$  **Row** / **Column**.

#### Inserting and deleting multiple rows and columns

To insert or delete multiple rows in a spreadsheet, select the number of cells for the desired number of rows or columns to be inserted or deleted and press Menu  $\rightarrow$  Insert  $\rightarrow$  Row / Column, or Menu  $\rightarrow$  More  $\rightarrow$  Delete  $\rightarrow$  Row / Column.

#### Hiding Rows and Columns (Full Edition Only)

Single or multiple rows or columns may be hidden or unhidden. To hide a row or column, select that row or column, or select a cell in that row or column and press Menu  $\rightarrow$  More  $\rightarrow$  Row / Column  $\rightarrow$  Hide / Unhide.

To unhide multiple rows or columns, select the rows or columns to either side of the hidden area, and unhide.

An example of hidden rows (*left – before*) and after choosing to Unhide rows (*right – after*):
Sheet To Go - attachment.xls				
A7	Guy			
	А	В	C	
1	BLUE	376	502	
2	GOLD	345	460	
3	WHITE	331	427	
4	PAR	4	5	
5	HANDICAP	8	10	
б	Rob			
10	HOLE	1	2	
11				
12				
13				
14				
15	LADIES HDCP	8	10	
16	LADIES PAR	4	5	
17	RED	309	359	
18	SCORER:			
19				
20				
21	<u> </u>		)	

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Sheet To Go - attachment.xls				
A6	A6 Rob			
	А	В	С	
1	BLUE	376	502	
2	GOLD	345	460	
3	WHITE	331	427	
4	PAR	4	5	
5	HANDICAP	8	10	
6	Rob			
7	Guy			
8	Jeff			
9	Dave			
10	HOLE	1	2	
11				
12				
13				
14				
15	LADIES HDCP	8	10	
16	LADIES PAR	4	5_	
17	RED	309		
18	SCORER:			

#### Resizing Rows and Columns

To change the height of a row or the width of a column, select a cell in the row or column and press Menu  $\rightarrow$  More  $\rightarrow$  Row / Column  $\rightarrow$  Height / Width

A divider will appear on the screen representing the new row or column boundary.

Move the divider to the left or right to increase or decrease the size of the row or column and then click to save the size and see the change in the spreadsheet.

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	A	В	c I
1	BLUE	376	502
2	GOLD	345	460
3	WHITE	331	427
4	PAR	4	5
5	HANDICAP	8	10
6	Rob		
7	Guy		
8	Jeff		
9	Dave		
10	HOLE	1	2
11		- 18	
12		- 18	
13			
14	-		
15	LADIES HDCP	8	10
16	LADIES PAR	4	5,
17	RED	309	3' 1
18	SCORER:	9	

#### **Freeze Panes**

Enable **Freeze Panes** in a worksheet to keep specific rows or columns on the screen even when scrolling elsewhere in the sheet; this may be useful in documents that contain column headers or labels.

To freeze the first row and keep it visible while you scroll, select cell A2 and press Menu  $\rightarrow$  View  $\rightarrow$  Freeze Panes.

A solid line will appear along the bottom of the first row, and the row will remain visible while you scroll the rest of the document. A frozen top row is pictured below *(left)* and the same sheet is also shown after scrolling away from cell A1 *(right)*. Note how the first row will stay visible after cell A1 is no longer in view:



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Sheet To Go - attachment.xls			
A7	Guy		
	А	В	С
1	BLUE	376	502
7	Guy		
8	Jeff		
9	Dave		
10	HOLE	1	2
11			
12			
13			
14			
15	LADIES HDCP	8	10
16	LADIES PAR	4	5
17	RED	309	359
18	SCORER:		
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23	2		

To freeze panes at another location in the sheet, select the cell in the sheet and Freeze Panes.

To remove the Frozen Panes, press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Unfreeze Panes**.

Using **Freeze panes** at cell A1 will generate a frozen split in the middle of the visible sheet area.

## **Advanced Editing**

#### **Creating New Excel Documents (Full Edition Only)**

New Excel documents can be created in one of two formats, 97-2003/2004 .*xls* (Microsoft<sup>®</sup> Office 2003/2004 and prior), or 2007-2008 .*xlsx* (Microsoft<sup>®</sup> Office 2007 & 2008).

New documents may be created from either the *welcome screen* by selecting **Create a new file...** or by pressing **Menu**  $\rightarrow$  **File**  $\rightarrow$  **New** while an Excel document is open.

The default destination format of new files may be changed when an Excel file is open in Sheet To Go<sup>®</sup>.

Press **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Preferences** to open the preferences window, and choose the format for new Excel files (*takes effect when the next new document is created*).

#### **Inserting Functions**

To insert a formula into a cell, select the cell and press **Menu**  $\rightarrow$  **Insert**  $\rightarrow$  **Function**.

Functions are sorted alphabetically in a complete list. Click the drop-down box and select a function group to choose to show only functions from a particular group:





Press a letter on the keyboard (if applicable) to jump to the functions in the list that start with that letter, and then select the function to input.

The function will be placed into the formula bar along with a cursor for editing the function.

You can now edit the function (this works almost exactly as it does in Microsoft Excel) and press **OK** to save the formula to the cell and calculate a result.

#### **Locked files**

While most Excel functions are supported, files that contain unsupported functions will open as *locked*, meaning that you will not be able to edit the file.

When a file that contains an unsupported function or unsupported named range is opened, a popup indicating that the file contains unsupported content will appear briefly beneath the formula bar.

A small padlock icon will also be shown to indicate a locked file to the right of the formula bar:

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Sheet	To Go - attachment.			
A2				
	А	В		
1	RAND function			
2				
3	Lower bound:	0		
4	Upper bound:	100		
5				
6	Result:	84.73916		
7				
8				
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10				
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If you attempt to edit the file, an error will appear with a list of cells containing unsupported functions.

You can edit the file in Excel on the desktop, and alter the listed cells so that they contain supported functions. You should then be able to edit the Excel file in Sheet To Go<sup>®</sup>.

#### **Entering cell references**

Similar to Excel on the desktop, cell references in functions may be manually entered, or may be selected from the grid while editing the function.

To insert a cell reference while editing a function:

- 1. Move the insertion point to the desired spot in the function by tapping in the appropriate location. *Optional: Select the text you wish to replace*
- 2. Press Menu → Cell Reference.
- 3. Focus will switch to the grid at the formula cell
- 4. Select the cell(s) you wish to use as the cell reference (the cell in the formula bar will update as you do this)
- 5. Click back on the formula bar to return focus there, with the cell reference now present.
- 6. Continue editing the formula, or press **Enter** to save changes.

#### **Inputting Operators in Functions**

While editing a function, press **Menu**  $\rightarrow$  **Operators** to access a list of commonly used symbols in functions: (), +, -, \*, /, =, <, >, <=, >=, <>, ", &, %, ^.

Select the symbol to input it into the formula and continue editing.

Operator symbols may also be selected using the standard **Symbols** button on the device keyboard.

#### Number formatting (Full Edition Only)

As in Excel, cell values can be formatted in a variety of ways to make cell data appear differently. For example, currency attributes can be applied to a number or a number can be made to have more decimal places, or shown in scientific notation.

To view the current number formatting applied to a cell or to change number formatting, select a cell(s) and press **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Number**.

Several categories of number formatting are available from the dropdown menu: General, Number, Currency, Accounting, Date, Time, Percentage, Fraction, Scientific, Text, Special, and Custom.

Each different category may have different attributes or options that can be applied to the cell being formatted.

A preview of what the data in the formatted cell will look like is shown at the top of the screen.

After choosing the desired format and options, press **OK** to apply formatting.



#### Number formats and options supported in Sheet To Go®

#### **Number** – Common type for integers and decimals

Decimal places - Choose from 0 to 30 decimal places to be shown in the cell

Use 1000 Separator – Display a comma between each three digits of the number

Negative numbers – Choose how negative numbers will appear in the cell

**Currency** – Formatting to show common money and foreign currency symbols Decimal places – Choose from 0 to 30 decimal places to be shown in the cell

Symbol – Choose currency type to display in cell

Negative numbers – Choose how negative numbers will appear in the cell

**Accounting** – Show currency data in accounting style (more space between currency symbol and number)

Decimal places - Choose from 0 to 30 decimal places to be shown in the cell

Symbol – Choose currency type to display in cell

**Date** – Format dates according to chosen type

**Time** – Format times in different ways according to type

**Percentage** – Show a number preceded by a % symbol Decimal places - Choose from 0 to 30 decimal places to be shown in the cell

Fraction – Numbers will appear as fractions rather than whole numbers according to chosen type

Text - Values will be formatted as plain text

Automatic formatting that may take place with numbers will not affect cells formatted with this attribute. For example, a function formatted as text will not calculate a result and will instead appear as originally entered.

**Special** – Formatting available according to the current localization of Sheet To Go® (varies by selected language / region).

**Custom** - Non-standard formatting that uses specific formatting codes. See Excel for more details on Custom formats.

For more information on cell number formats, please see the Help in Microsoft Excel.

#### **Cell formatting (Full Edition Only)**

Sheet To Go<sup>®</sup> includes a number of options to change the visual effects shown in a cell. To apply cell formatting, select a cell(s) and press **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Cell**.

The following options may be applied to selected cells:

- Bold, Italic, Underline (several types), Strikethrough
- Font name
- Font size
- Cell color
- Text color
- Locked If sheet is protected, this will cause a cell to behave according to sheet protection properties

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#### Working with sheets (Full Edition Only)

#### Inserting new sheets and deleting existing sheets

To insert a new sheet, press **Menu**  $\rightarrow$  **Insert**  $\rightarrow$  **Sheet**. Input a name for the new sheet, or leave it as the default, and choose where to place the sheet in the workbook; then click **OK**. The new sheet will be inserted will be displayed automatically.

To delete an existing sheet, first navigate to the sheet **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Worksheets**, and then press **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Delete**  $\rightarrow$  **Sheet** to remove the sheet from the workbook.

*Note*: Undo of inserting or deleting sheets is not supported.

#### Sheet Formatting

To format a sheet, press **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Sheet**.

The sheet name may be changed in this dialog – sheet name may neither be left blank nor be named the same as other existing sheets in the workbook.

#### **Protected Sheets**

Sheets may also be protected and permissible actions applied here. First, enable sheet protection. Then choose which actions that a user is permitted to perform in the sheet:

- Select locked cells
- Select unlocked cells
- Format cells
- Format columns
- Format rows
- Insert columns

- Insert rows
- Insert hyperlinks
- Delete columns
- Delete rows
- Sort
- Edit objects

Choose one or more options that users should be able to perform on the sheet, and then press **OK**.

#### Protected Workbooks

Individual protected worksheets are supported and may be edited in Sheet To Go<sup>®</sup>. However, when protection is applied to an entire workbook it may not be edited, and will generate an error message when an edit attempt is made. In order to edit the file in Sheet To Go<sup>®</sup>, open the file in Excel on the desktop, disable workbook protection and save the file; you should now be able to edit the file in Sheet To Go<sup>®</sup>.

#### View and Editing Cell Comments

Cells that contain a comment are denoted with a red square in the upper right corner of the cell.

To view comment text in a cell that contains a comment, select the cell and press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Cell Comment**.

The comment will appear in a new dialog, along with the author of the comment. Comment text can be selected, copied, and edited.

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#### Insert a new cell comment (Full Edition Only)

To insert a new cell comment, first select the cell in the worksheet then press **Menu**  $\rightarrow$  **Insert**  $\rightarrow$  **Cell Comment**. If this is a new file, you may be prompted for your name and initials so they may be displayed in the comment. The current username and initials for cell comments in the file in Sheet To Go<sup>®</sup> may be changed by pressing **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Preferences**.

**Editing Comments** 

made.

be saved.

To edit a comment, first open the comment for viewing; text edits to the comment may now be

Note: If Back is pressed, edits to the comment will not

Press **OK** to update the comment text.

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## Comment indicator

#### Sorting (Full Edition Only)

Selected cell regions may be sorted similar to Excel.

To sort a region of data, first select the cells to be sorted. After selecting the data to sort, press **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Sort** to show the sort dialog:



#### **Sheet To Go® Preferences**

**Locale (location formatting)** – This option will affect how certain numbers and date related information is shown in Sheet To Go<sup>®</sup>. Choosing locale will affect default currency and appearance in a sheet, decimal placement and appearance in numbers, as well as the format of dates and times. Changes take effect immediately after enabling this option and saving the changes.

**Name & Initials** – This name will appear by default in new cell comments. (*Note: You will also be prompted for this information upon the first creation/edit of a comment.*)

## **Slideshow To Go®**

When a PowerPoint presentation is opened in Slideshow To Go<sup>®</sup> on the device, the first slide in the presentation will shown on the screen in *slide view* (with the exception of creation of a NEW file; more information under the new file creation section):



### Navigating your presentation

To navigate between two slides in slide view, scroll in the direction of the next slide to be viewed (scroll up on to go toward the first slide in the presentation, scroll down to go towards the last slide in the presentation).

In addition to the trackball, press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Previous** / **Next Slide** to move to the respective slide in the presentation.

To jump to a specific slide, press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Go To Slide**.

A list of slides in the presentation will be shown. Select a slide title and click to jump to that slide.

#### **Changing Zoom Levels**

A number of options are available in Slideshow To Go<sup>®</sup> to enlarge the size of graphics and text in the slide: 75%, 100% (*default*), 150%, 200%, Fit to Width, and Fit to Screen.

*Fit to Width* will expand the slide to the edges of the screen. Portions of the slide that are beyond the visible screen may be viewed by scrolling and panning.

*Fit to Screen* will resize the slide so that the entire slide fits within the size of the screen.

To change between zoom levels, **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Zoom** and click the target zoom level; the zoom level will change in the document. Zooming into 'larger' levels (*such as 150%, 200%*) will enable you to pan around the slide.

Zooming out may allow you to see the overall slide layout more easily than panning around at closer zoom levels.

#### **Opening a Presentation**

Similar to Word To Go<sup>™</sup>, when a presentation is first opened, the presentation will load. The time it takes to load a presentation will depend on how large and complex it is. The status is displayed in the upper right hand corner of the screen as a progress bar, similar to Word To Go.

During loading certain features in **Slideshow To Go®** are disabled, such as Editing. Individual slides show rendering progress along the bottom of a screen as a progress bar.

## **Editing Slide Text & Bullets (Full Edition Only)**

To edit text that appears in a particular slide, press Menu  $\rightarrow$  Edit  $\rightarrow$  Edit Slide Text.

The slide will appear in an *outline* format, with text presented similar to the *Outline* tab in Microsoft<sup>®</sup> PowerPoint.

A cursor is present that will allow you to scroll to different slides, select text, and make basic edits to a slide.

To return to the slide view at any time, press **Back** on the device. If text edits were made, they will be shown when the slide reloads in slide view:



*Note:* Text and graphics may not be edited in slide view.

#### Selection

Text can be selected in Slideshow To Go<sup>®</sup> to perform basic editing operations, and to cut/copy/paste the selected text in the presentation.

Press the **Shift** key on your device, move the cursor to select text.

#### or

Enable **Selection Mode** via the menu, and then grow or shrink the selected area by tapping and dragging.

**Note**: The slide title and slide body text may not be selected at the same time; you may only select the slide title or the slide body contents individually.

You can now edit the selected region, or press the **Back** button to cancel text selection mode and resume editing or navigation.

#### Cut/Copy/Paste (Full Edition Only)

Text may be cut/copy/paste from one area of a presentation to another from either the short or full menu. Selected text can also be copied from outside of Slideshow To Go<sup>®</sup>, and pasted into a PowerPoint document. Text can also be pasted from Slideshow To Go<sup>®</sup> to other applications on your device, such as new messages (text copied and pasted will not be formatted).

#### Slide Notes (Full Edition Only)

When viewing a slide in slide view, press **Menu**  $\rightarrow$  **Notes** to show a small dialog that contains the notes added from PowerPoint. Slide notes may not be edited in Slideshow To Go<sup>®</sup>, but note text may be selected and copied.

While editing a PowerPoint file, a note indicator ( ) will appear to the RIGHT of the slide title if there is a note present for that slide.



## **Advanced Editing**

Additional editing features exist to change slide text, and the number and order of slides in the presentation.

#### **Creating New PowerPoint Documents (Full Edition Only)**

New PowerPoint documents can be in one of two formats, 97-2003 .ppt (Microsoft<sup>®</sup> Office 2003 and prior), or 2007-2008 .pptx (Microsoft<sup>®</sup> Office 2007 & 2008).

New documents may be created from either the *welcome screen* by selecting **Create a new file...** or by pressing **Menu**  $\rightarrow$  **File**  $\rightarrow$  **New** while a PowerPoint document is open. A new file will be opened in outline view (rather than slide view).

#### **Inserting New Bullets (Full Edition Only)**

New bullets may be inserted below the current cursor position while editing slide text in a slide body. It is not possible to insert bullets into a slide title.

To insert a new bullet line of text, place the cursor at the position for the new bullet, and press **Menu**  $\rightarrow$  **Insert** $\rightarrow$  **New Bullet Item**.

A new line will be inserted with a new bullet on which you may enter text.

#### Change Bullet Indent Level (Full Edition Only)

You may increase or decrease the indent level of an existing bullet.

Place the cursor within the bullet you wish to alter and press **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Increase** / **Decrease Indent**.

The bullet will advance in the desired direction and the bullet's icon will also change to reflect the new indent level.

Successive indent levels have a different bullet icon than the previous indent level.

Select multiple lines of text and press **Menu**  $\rightarrow$  **Format**  $\rightarrow$  **Increase** / **Decrease Indent** in order to increase each line's indent simultaneously.

**Note:** Slideshow To Go<sup>®</sup> supports up to five levels of indent in a slide.

#### **Inserting and deleting slides**

Slides may be inserted and deleted in presentations.

#### Delete Slide

Slides may be deleted while viewing or editing the slide in the presentation.

To delete the current slide press **Menu**  $\rightarrow$  **Edit**  $\rightarrow$  **Delete Slide**. Press **Back** and choose **OK** or **Cancel** in the following dialog to either delete the slide or return to the slide making no changes, respectively.

#### Insert Slide (Full Edition Only)

A new slide may be inserted after the present slide or while editing slide text. A new blank slide with a title and slide text field will be created, in the same theme as the current presentation. Do this by selecting **Menu**  $\rightarrow$  **Insert**  $\rightarrow$  **Insert Slide**.

A slide title and slide text can then be added to the blank slide.

**Note:** It is not possible to alter the design layout of the new slide in Slideshow To Go<sup>®</sup>.

#### Insert Duplicate Slide (Full Edition Only)

This function will create a copy of the current slide which will then be inserted after the current slide. The slide's theme and text will be the same as the slide from which it was inserted. Do this by selecting Menu  $\rightarrow$  Insert  $\rightarrow$  Duplicate Slide.

#### **Slide Sorter**

Slides in the presentation may be re-arranged in Slideshow To Go<sup>®</sup> by using the *slide sorter* function.

Press **Menu**  $\rightarrow$  **Edit**  $\rightarrow$  **Slide Sorter** to re-arrange slides.



Slides will appear with their title along with the numbered position in which they appear in the presentation. Select a slide title **Move Up / Down** from the resulting pop-up menu to change the slide's position.

Once the slide order changes are made, press **OK** save changes to commit the new order (or press **Cancel** to exit the dialog, discarding any changes..

*Note:* Changing the order of slides will re-load the presentation.

## PDF To Go® (Full Edition Only)

PDF To Go<sup>®</sup> allows Android users of Documents To Go<sup>™</sup> Full Edition to open and view native PDF documents on their devices. PDF To Go<sup>®</sup> will present the full PDF with text and graphics when first opened.

**Note**: PDF To Go<sup>®</sup> does not support editing PDF files.

#### Navigating a PDF document

Tap and drag to move to next or previous page. To jump to a specific page in the document, press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Go To Page**, select a page from the dropdown, and click **OK**.

#### **Changing Zoom Levels**

A number of zoom levels are available in PDF To Go<sup>®</sup> to enlarge the size of the text and graphics in a page: 25%, 50%, 75%, 100% (*default*), 150%, 200%.

*Fit to Width* will expand the page to the edges of the screen. Vertical portions of the page that are beyond the visible screen may be viewed by scrolling or panning.

Fit to Screen will resize the slide so that the entire page fits within the size of the screen.

To change between zoom levels press **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Zoom** and select the desired level; the screen will update to show the new zoom level.

Zooming out to smaller sizes (such as 25%-50%) may allow you to see the overall layout more easily than panning around at a higher zoom level.

While zoomed in, tap and drag to pan around the PDF page, and also advance to the next/previous page when a page boundary is reached.

#### View Modes

Two different methods of viewing a PDF are available:

**Page View** (default) – View the full text and graphics layout of the PDF document.

**Word Wrap** – Show the text of the page in a single column view for easier reading.



#### The same PDF with Word Wrap toggled



#### Search

Search for text within the PDF document. Start a Search by choosing **Menu**  $\rightarrow$  **Edit**  $\rightarrow$  **Search**. This will bring up a text entry field at the top of the screen. Once text is found, it will be highlighted in green; to go to continue searching the document, press the right arrow button next to the text entry field.

#### **Text Selection**

Choose **Menu**  $\rightarrow$  **Edit**  $\rightarrow$  **Select Text** enable text selection; the cursor will change to indicate that selection is possible, and you can now tap and drag to select text. As soon as you lift your finger the selected text automatically gets copied to the clipboard.

#### **Bookmarks**

Choose **Menu**  $\rightarrow$  **View**  $\rightarrow$  **Bookmarks** to view all existing bookmarks in the current document. Select the desired bookmark to jump to that spot in the document.

## Appendices

#### Appendix A – File Support

File Format Support

Password protected documents (Full Edition Only)

File Properties

#### Appendix B – Common

<u>Menus</u>

Undo and Redo actions in a document

Document Recovery

**Preferences** 

InTact Technology™

## Appendix A – File Support

#### File Format Support

Documents To Go supports most Microsoft Office formats for Word, Excel, and PowerPoint:

- Word 97, 2000, X, XP, 2003, 2007 for Windows
- Word 98, 2001, 2004, 2008 for Macintosh
- Excel 97, 2000, X, XP, 2003, 2007 for Windows
- Excel 98, 2001, 2004, 2008 for Macintosh
- PowerPoint 97, 2000, X, XP, 2003, 2007 for Windows
- PowerPoint 98, 2001, 2004, 2008 for Macintosh

Documents To Go does not officially support documents created or edited with Open Office, Star Office, or other non-Office 'compatibility' formats. While these files may open in Documents To Go, it is not recommended to use these files with Documents To Go.

File formats may be distinguished based on the file extension and icon for that file in Documents To Go:

Example: Word 2007-2008 (top) vs. Word 97-2004 (bottom)

# @ draft.docx @ ACME-BusinessProposal.doc

PDF To Go<sup>®</sup> includes support for the most commonly created PDF types as well as for faxes sent as PDF attachments using *eFax.com*, *MyFax.com*, *RightFax.com* & others.

#### **File Properties**

View details such as file name, size and creation date by opening the file and pressing **Menu**  $\rightarrow$  **More**  $\rightarrow$  **Properties**.

#### Password protected documents (Full Edition Only)

#### Word and Excel

Documents To Go supports the default password protection for Word and Excel documents that are saved with a password to open the file in some versions of Microsoft<sup>®</sup> Office. The default RC4 based document encryption is supported in the following Office formats:

- Word 97, 98, 2000, 2001, X, XP, 2003, 2004
- Excel 97, 98, 2000, 2001, X, XP, 2003, 2004

#### PowerPoint

PowerPoint documents with a password to open are not supported and cannot be opened with Documents To Go.

**Note**: Office 2007/2008 password protected documents are not currently supported and cannot be opened with Documents To Go.

When a document with supported password protection is opened, a dialog will prompt for the password to open the document.

Once the correct password is entered, click **OK**, and the document will be decrypted and opened.

You will receive an error for documents protected with unsupported encryption types.

#### PDF

PDF To Go<sup>®</sup> supports opening PDF files with common encryption and data protection standards:

- Open RC4 and AES encrypted PDF files and attachments
- Password-protected to open PDF files and attachments

## Appendix B – Common

#### Menus

Pressing the hardware **Menu** button will display the full menu that contains all options in Documents To Go.

Tapping and holding on the screen while viewing a document will display a short menu that contains a limited number of common editing or navigation options.

#### Undo and Redo actions in a document

You may undo and redo most editing actions performed in an open document by pressing **Menu**  $\rightarrow$  **Edit**  $\rightarrow$  **Undo** / **Redo** for each action you wish to undo or redo. Some actions, such as performing a Save operation, cannot be undone.

#### **Document Recovery**

If a crash is encountered while editing (either due to a problem in Documents To Go<sup>M</sup>, or if for some reason your device reboots unexpectedly while editing), it may be possible to recover your document edits made in Documents To Go<sup>M</sup>. When you re-open the application after a failure, you will be prompted to recover changes, or to discard your edits made prior to the failure. The application will attempt to recover your edits; when recovery is complete, press **Menu**  $\rightarrow$  **File**  $\rightarrow$  **Save** to commit recovered changes to the document.

#### Preferences

**Format for new files** – Change this option to switch between formats of new files created in Documents To Go. This option will not take effect until a new document is created after this option is altered.

#### InTact Technology™

Some features and formatting found in Microsoft Word, Excel, and PowerPoint on the desktop are not supported in Documents To Go.

Formatting or features in documents that don't appear in Documents To Go will be preserved in the file after editing on the via InTact Technology. InTact Technology allows handheld editing without the loss of complex file formatting. Please see this link for more details:

http://www.dataviz.com/products/documentstogo/android/intact.html