

UNIVERSITY OF MISSOURI Faculty Accomplishment System

USER MANUAL

Faculty Accomplishment System

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A. CONCEPTS

1. Introduction to FAS

Brief Overview of the Faculty Accomplishment System

The Faculty Accomplishment System (FAS) was developed for the University of Missouri-Columbia in early 1999 by the Applications Development group to keep track of faculty members' annual service, publications, advising, and other activities.

FAS provides faculty members with one centralized and secure location to enter information and generate reports.

The Features of Faculty Accomplishment System

Before the development of FAS, a faculty member would have to input information multiple times, in multiple places. For creating reports pertaining to yearly faculty accomplishments, it could take as many as four to five weeks to go back and track down all of the necessary information for report compilation. Through a process of selecting the most often used criteria, which was submitted by faculty and departments, the following features are the basis for FAS:

- Web-based environment provides secure, easy to use Web forms, for entering information.
- Data is stored in a database that can be accessed by the faculty member and appropriate individuals for the purpose of creating and generating reports as well as other departmental uses.
- The faculty member or their representative can modify data.
- Custom reports can be created, and reports generated by FAS can be saved in a text format that is compatible with Microsoft Word or other word processing applications.
- "Optional Activities" can be defined for activities that are unique to any given department.

Reporting Features

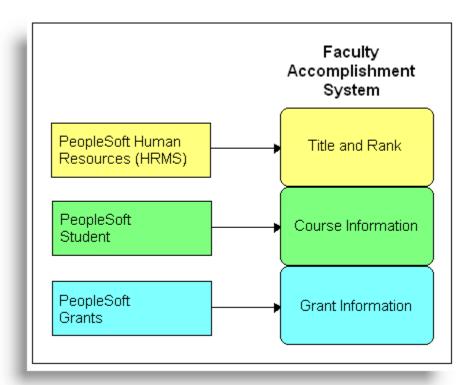
A variety of reports can be created within FAS, including:

- Faculty member annual report for department chair annual review.
- Departmental annual report.

- Faculty 5-year activity report for post-tenure review (beginning academic year 2006).
- Faculty activity information for P&T.
- Faculty documentation to support MU award applications.
- Faculty awards, grants, and publication reports used for departmental newsletters.
- Grant progress reports.
- Research, grant, and other activity reports for program reviews and self studies.
- Mission Enhancement "productivity," by department, with respect to strategic plans, research boards, etc.
- Campus "book" report.
- Faculty honors and awards reports for "campus brags."
- Keyword reports to identify faculty expertise.

2. FAS Data

Data for FAS comes from several sources. A faculty member's title and rank is pulled from the PeopleSoft Human Resources (HRMS); data for teaching (courses taught, student enrollment, and credit hours) is pulled from the PeopleSoft Student; and grant information is pulled from PeopleSoft Grants.



Incorrect Data

If the imported data is incorrect, it is because it is incorrect in another system. When FAS data has an error, it may be edited.

Missing Data

If data from another system is missing, the user may be able to import this data. However, if the data cannot be imported, it may be entered directly into FAS. Data entered directly into FAS will not display in another system.

B. PROCEDURES IN FAS

1. Accessing FAS

FAS is a Web-based application that can be accessed by visiting the URL:

https://fas.missouri.edu/fas/fas

Within FAS, Active Directory is used for login authentication and permissions designation. When an individual logs into FAS with their SSO ID or username and password, Active Directory will process the request. If authentication is successful, the user will be allowed to enter FAS. Accessibility levels, or permissions, are set automatically for the faculty members at read/write. The faculty member (or their appointed representative) will then set permissions for the provost and their department chair. The levels of permission will be discussed in more detail in **Section C. Using the FAS Database, Chapter 2. Account Manager**.

User Interfaces

The user interfaces associated with FAS are Web-based. They consist of HTML documents with embedded hyperlinks, form elements, and buttons used for sending the data that is typed into the form fields. Navigational elements, found on the left side of every FAS Web page, provide a logical and user-friendly experience for the user. Users will need to be familiar with the Internet and Web browser environment.

Software Requirements

Software requirements for FAS include:

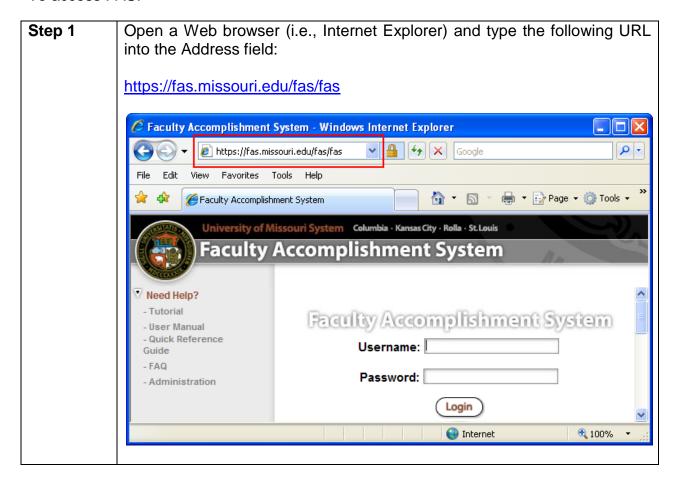
- Operating System: Windows 95 or later, Windows NT 4.0 or later
- Web Browser: Microsoft Internet Explorer 4.0 or above (Windows 95, 98, 2000, NT, Mac), or Netscape Navigator 4.0 or above (Windows 95, 98, 2000, NT, Mac)

Communications Requirements

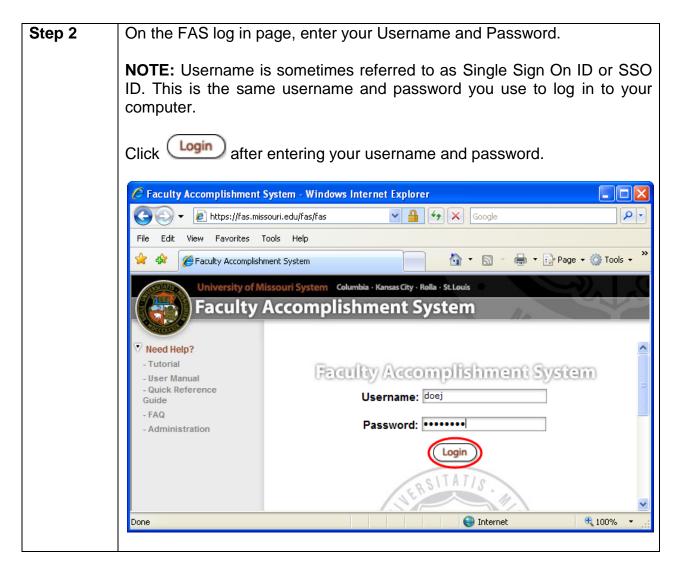
Communications requirements for FAS include:

- Ethernet data communications network
- IP network layer protocol
- TCP transport layer protocol

To access FAS:









2. Navigation

From the FAS Main Menu, you have several navigational options.

At the top of the Main Menu is the User Information Bar which displays the logged in user's User ID, Title, Rank, Effective Campus, and Effective Name.

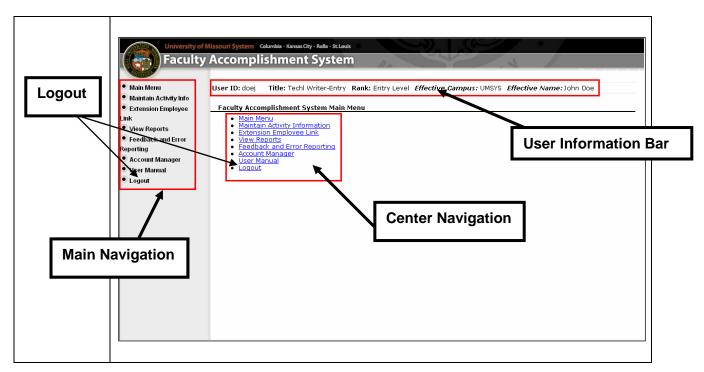
NOTE: If the information in the User Information Bar is incorrect, you will need to contact your human resources administrator.

Main Menu Navigational Elements

There are two methods of navigation from the Main Menu. The main navigational element is a listing of hypertext menu options located on the left-hand side of the browser window. These menu options will expand to reveal the submenu options. Click the submenu category to go to the associated interface. If the menu option does not have submenus, you will go directly to the user interface for that selected menu option.

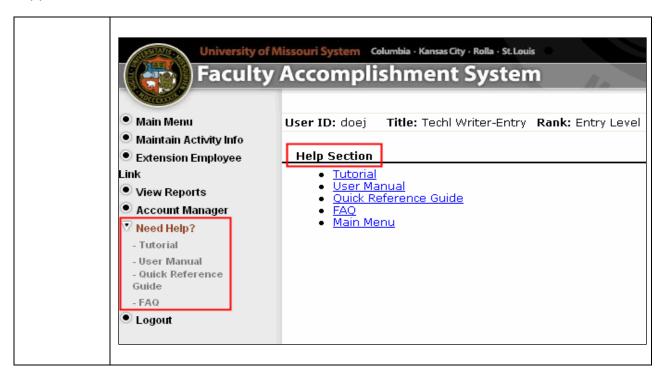
In the center of the browser window you will find the secondary navigational element. The links in this section of the Main Menu will take you directly to the user interface related with that link. When you click a menu option in the left-hand side of the browser window that contains a submenu, the user interface in the center section of the browser window will change to correspond with the selected menu option.

You will find the Logout link in both navigational areas.



3. Need Help?

The Need Help? section of FAS contains all of the training materials that are available to FAS users. This section is available from both the log in page and within the application.



Tutorial

This link will access the Web-based tutorial for FAS. The tutorial provides a basic overview of FAS as well as step by step instructions, activities, and videos on how to access, use, and manage FAS and data contained within FAS.

User Manual

The FAS User Manual will open in a second browser window. The User Manual contains additional information about FAS as well as detailed instructions for using the application. You may view the User Manual online or print a copy for your use.

Quick Reference Guide

Once you are familiar with FAS, the Quick Reference Guide is a valuable resource for reminders on how to utilize the features within FAS. The Quick Reference Guide will open in a second browser window. You may view the Quick Reference Guide online or print a copy for your use.

FAQ

This is a list of frequently asked questions. The FAQs will open in a second browser window. You may view the FAQs online or print a copy for your use.

Administration

This is a list of FAS contacts for each campus. The contacts may be used for feedback and error reporting.

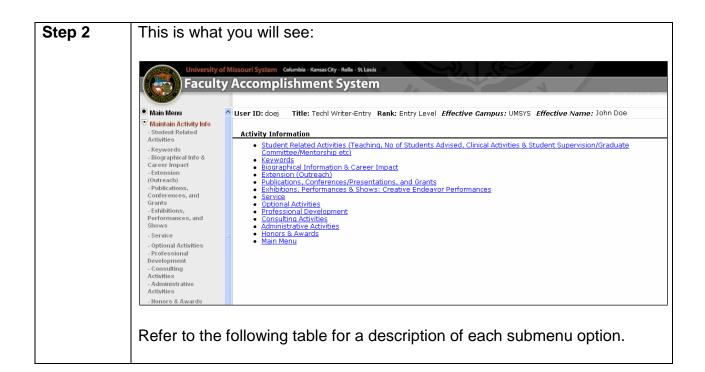
- UM System
 - Hala Dawood (IT)
- MU
 - o Ken Dean (Academic)
 - o Terry Robb (IT)
- UMKC
 - o Andrew Draker (Academic and IT)
- UMSL
 - Lori Morgan (Academic)
 - Mary Brown (IT)
 - Larry Westermeyer (IT)
- Missouri S&T
 - Martha Grisham (Academic)
 - Jerry Hammons (IT)

4. Maintain Activity Information

This is the main section of FAS and it is where the information for a faculty member's account is kept current.







Maintain Activity Information Submenu Options

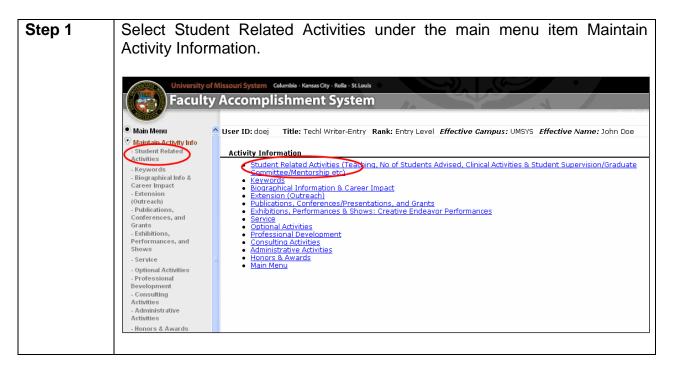
Submenu Link	Description
Student Related Activities	Enter information related to courses, advising, graduate committees, and other teaching activities. Course data may be imported from SIS or entered directly into FAS.
Keywords	Select keywords that are descriptive of faculty accomplishments. Keywords can be utilized by a search engine to locate associated faculty.
Biographical Information & Career Impact	Enter education, work history, and a career impact statement.
Extension (Outreach)	Enter extension activities.
Publications,	Enter information related to publications, conferences,
Conferences/Presenta	presentations, and grants. Grant information may be imported
tions, and Grants	directly into FAS from PeopleSoft Grants.
Exhibitions,	Enter data specific to exhibitions, performances, and shows.
Performances &	
Shows	
Service	Enter service activities such as community service, club participation, organization involvement, etc.
Optional Activities	Enter accomplishments that do not fall under another submenu option.
Professional Development	Enter activities, dates, and certificates related to professional development.

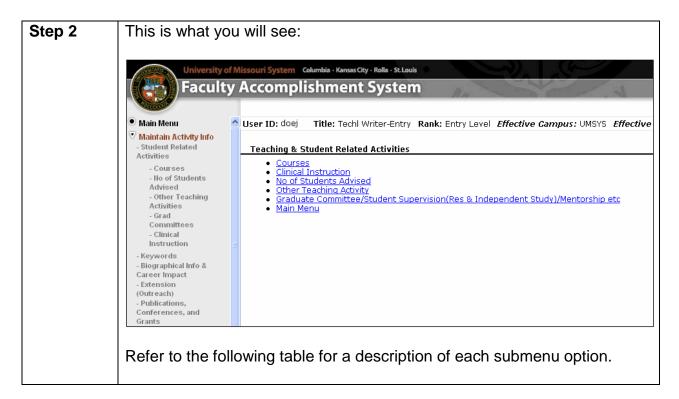
Submenu Link	Description
Consulting Activities	Enter dates, roles, hours, and a description of consulting activities.
Administrative	Enter administrative activity information.
Activities	
Honors & Awards	Enter honor and award dates and grant name, if applicable.
Main Menu	Return to the Main Menu.



Student Related Activities

Under the Maintain Activity Information menu item, the Student Related Activities section contains information related to courses, advising, graduate committees, and other teaching activities. Course data may be imported from SIS or entered directly into FAS.





Student Related Activities Submenu Options

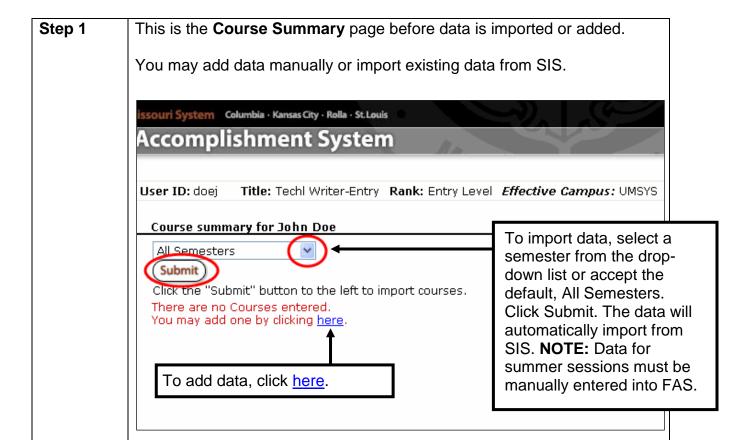
Submenu Link	Description
Courses	Enter or import course listings and details by term.
Clinical Instruction	Enter details on courses of clinical instruction.
No of Students Advised	Enter the advising activities.
Other Teaching Activity	Enter teaching activities not accounted for in another category.
Graduate Committee/Student Supervision /Mentorship	Enter information about participation on a graduate committee, mentorship, or other activity.
Main Menu	Return to the Main Menu.



Courses

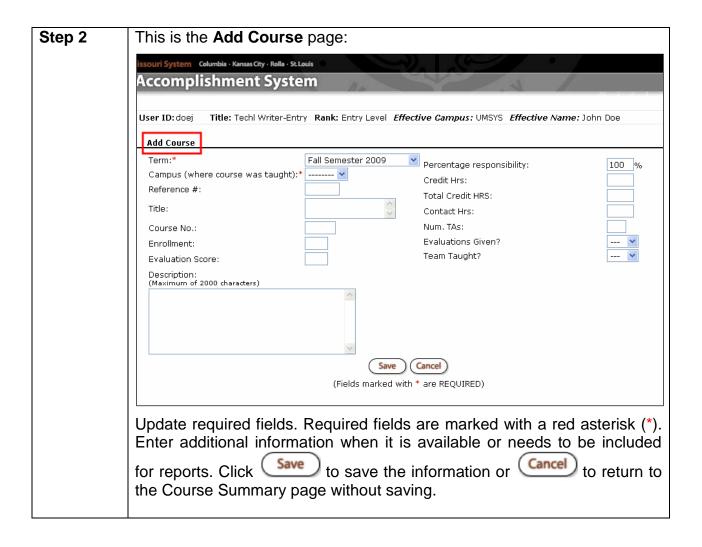
Course data is any data that has to do with classes you have taught or are currently teaching. In this section of FAS, you can import, view, add, update, or delete data for these classes.

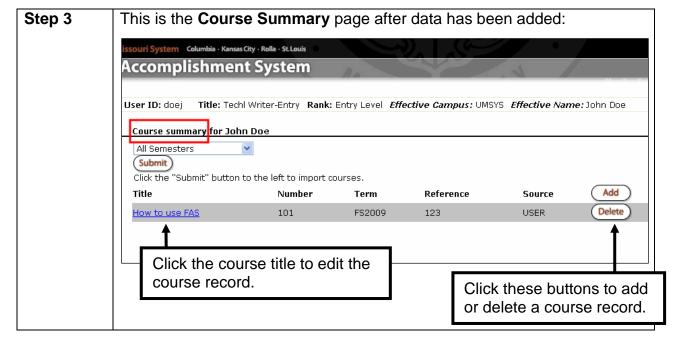
Path Maintain Activity Information > Student Related Activities > Courses

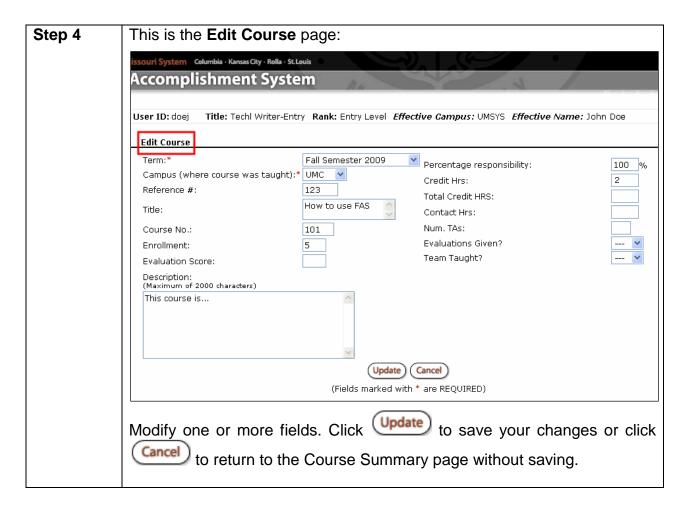


NOTE: The accuracy of imported course data is determined by the accuracy of the data in SIS. If you find data errors, contact the Registrar's Office.







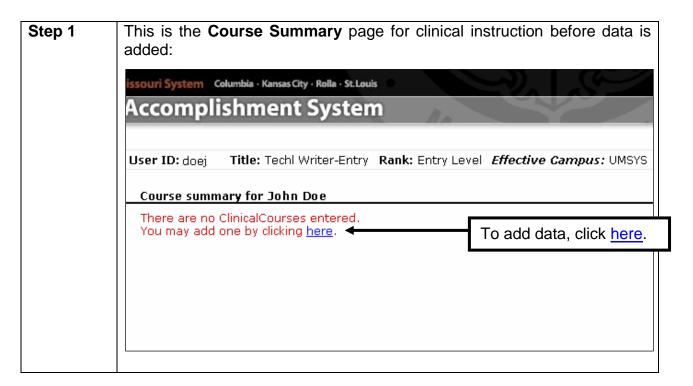




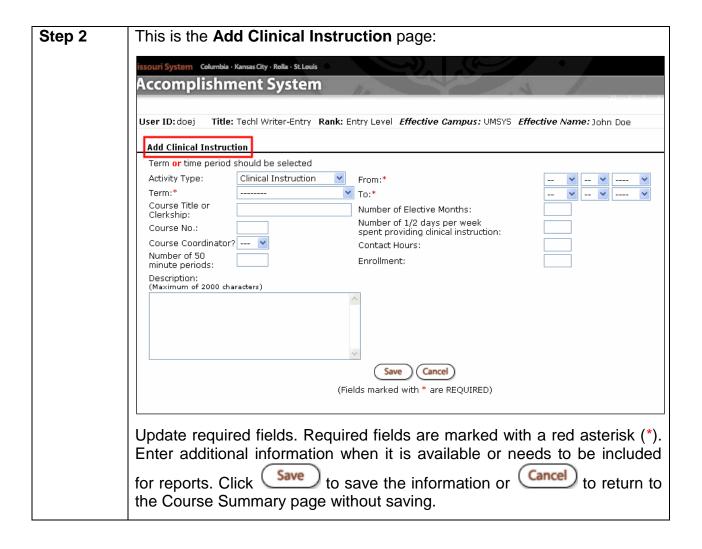
Clinical Instruction

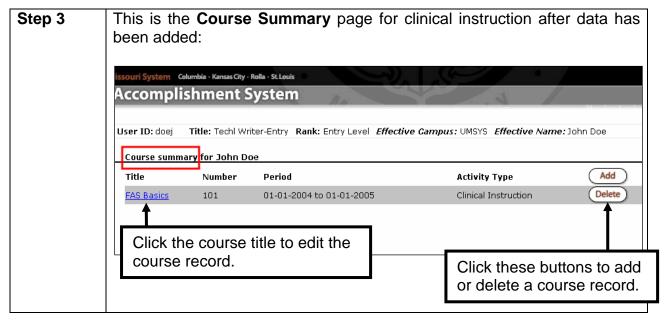
In this section of FAS, you can view, add, update, or delete clinical instruction data.

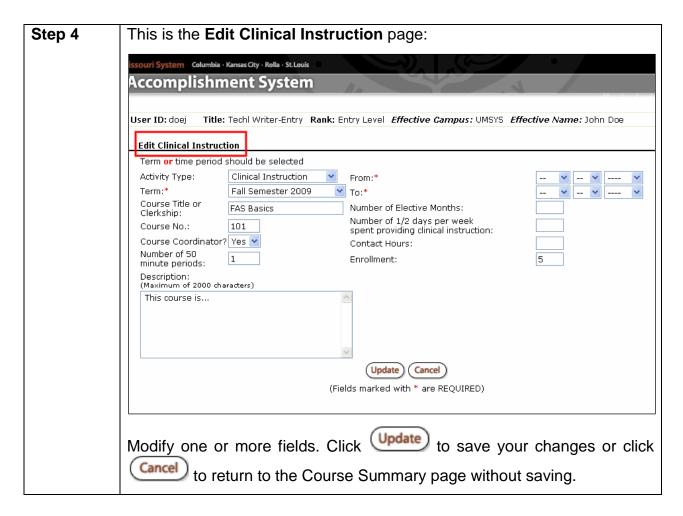
Path	Maintain Activity Information > Student Related Activities > Clinical
	Instruction









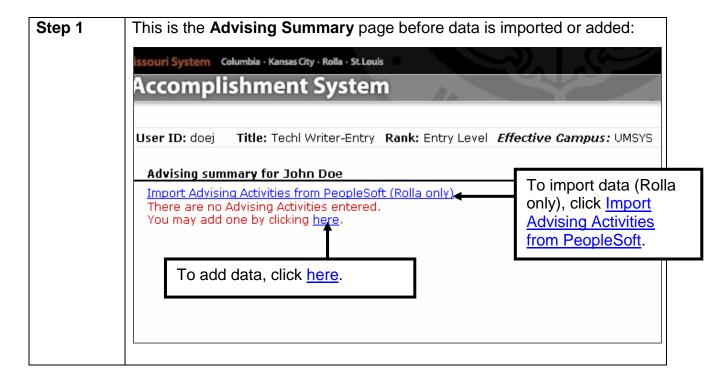




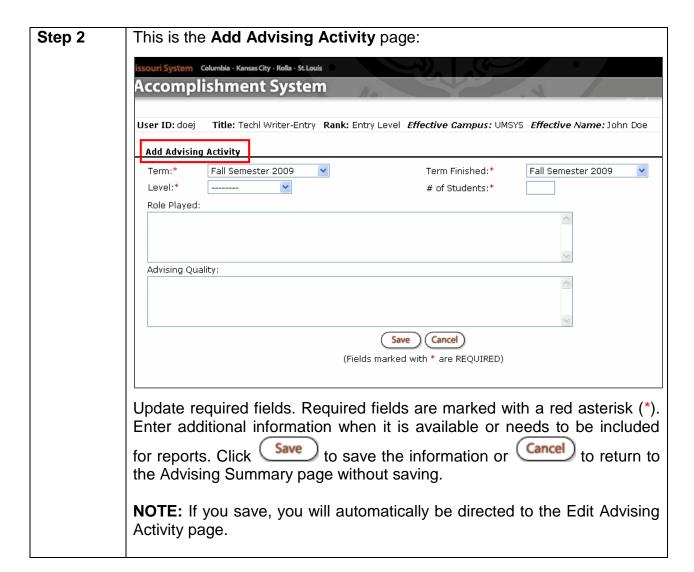
No of Students Advised

In this section of FAS, you can import (Rolla only), view, add, update, or delete advising activity data.

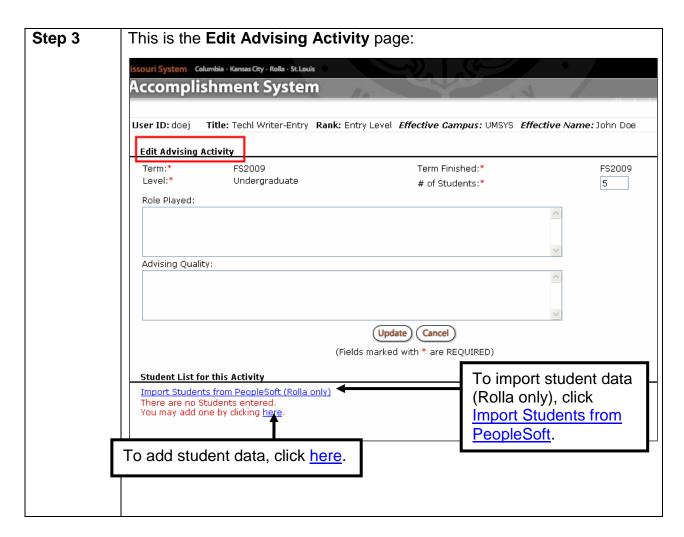
Path Maintain Activity Information > Student Related Activities > No of Students Advised







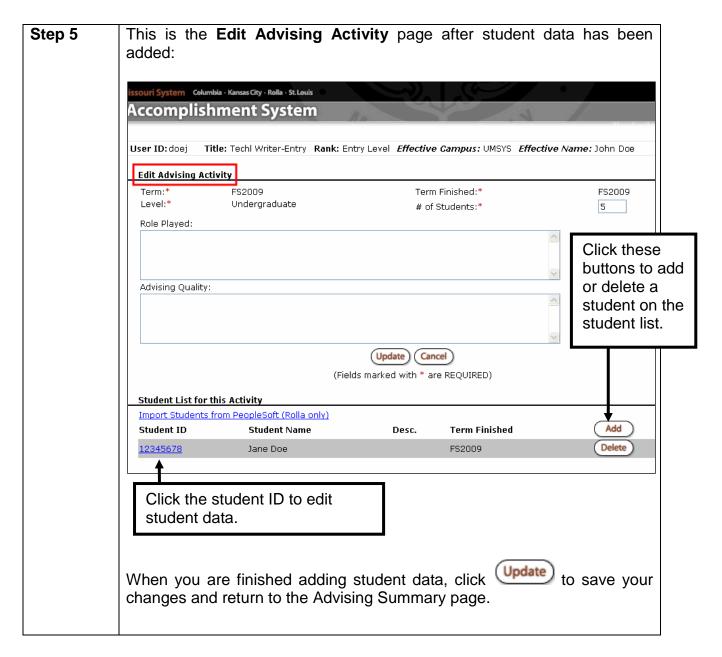




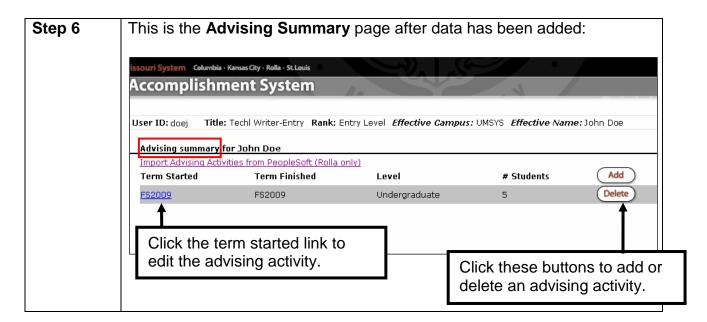


This is the Add Student to Advising Activity page: Step 4 ssouri System Columbia · Kansas City · Rolla · St. Louis Accomplishment System Title: Techl Writer-Entry Rank: Entry Level Effective Campus: UMSYS Effective Name: John Doe Add Student to Advising Activity Term Finished: Fall Semester 2009 Student ID: * Student Name: Notes: Save Cancel (Fields marked with * are REQUIRED) Update required fields. Required fields are marked with a red asterisk (*). Enter additional information when it is available or needs to be included Cancel Save for reports. Click to save the information or to return to the Edit Advising Activity page without saving. NOTE: This form will need to be completed for every student pertaining to the advising activity.







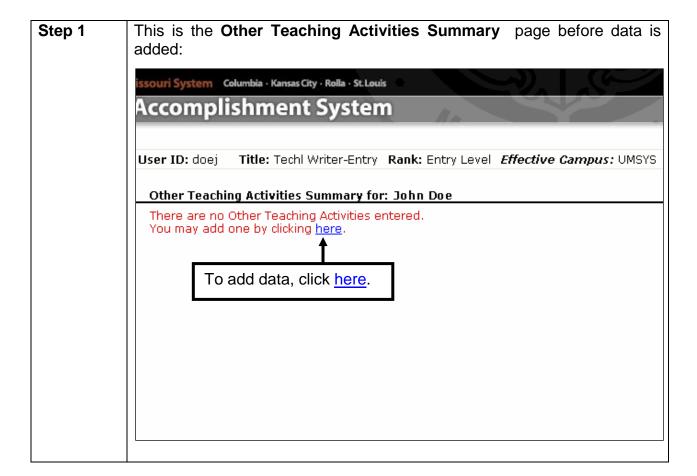




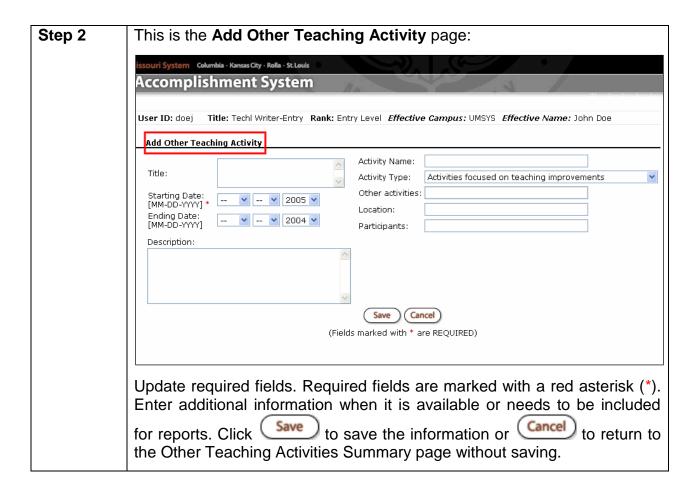
Other Teaching Activity

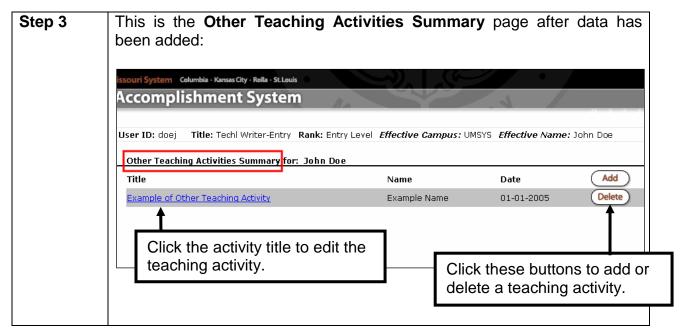
In this section of FAS, you can view, add, update, or delete teaching activity data that is not accounted for in another defined submenu option.

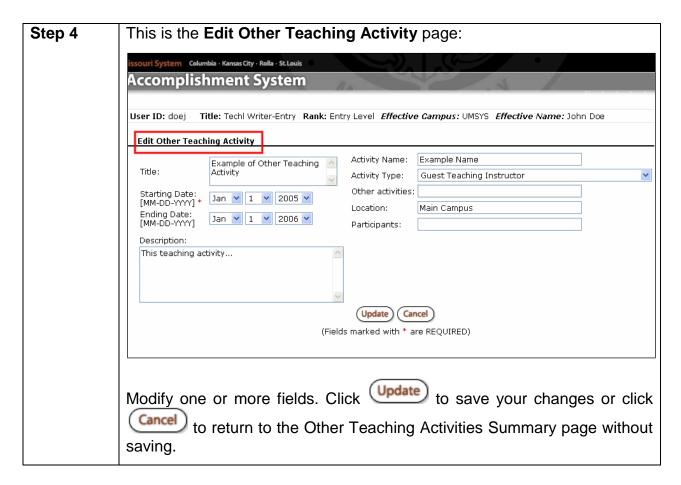
Path Maintain Activity Information > Student Related Activities > Other Teaching Activity







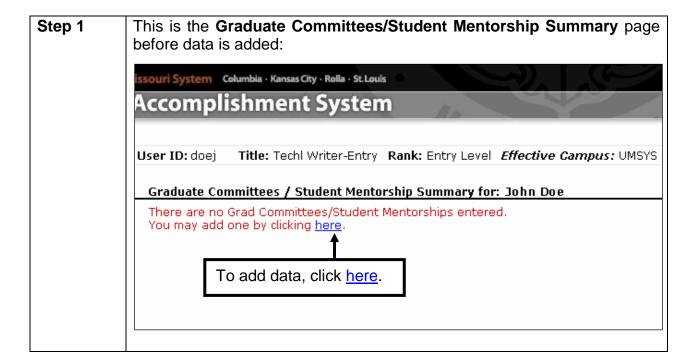




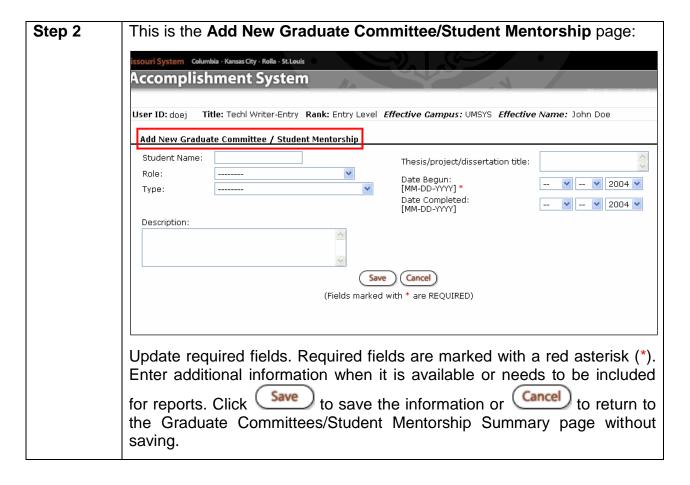


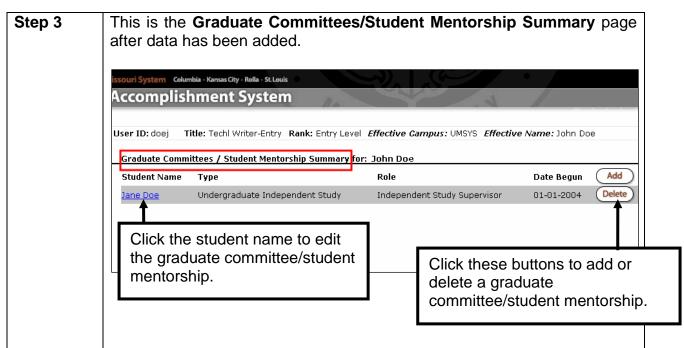
Graduate Committee/Student Supervision (Res & Independent Study)/Mentorship In this section of FAS, you can view, add, update, or delete graduate committee and student mentorship data.

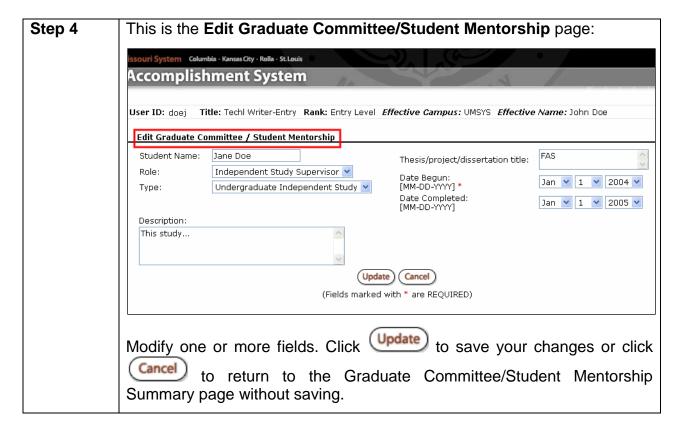
Path Maintain Activity Information > Student Related Activities > Graduate Committee/Student Supervision (Res & Independent Study)/Mentorship









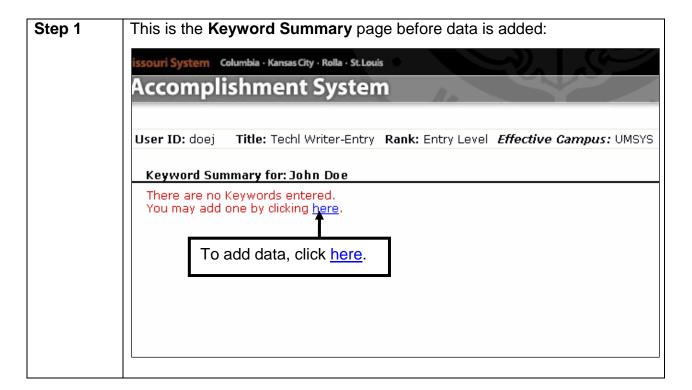




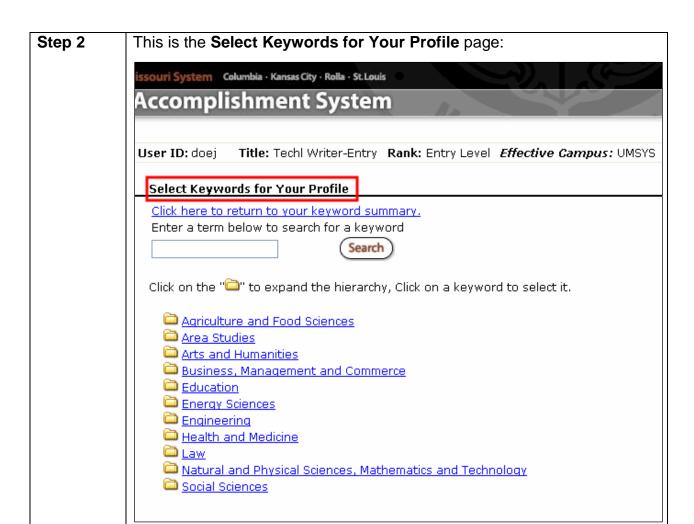
Keywords

In this section of FAS, you can view, add, or delete Keywords that are descriptive of faculty accomplishments. Keywords can be utilized by a search engine to locate associated faculty.

Path Maintain Activity Information > Keywords



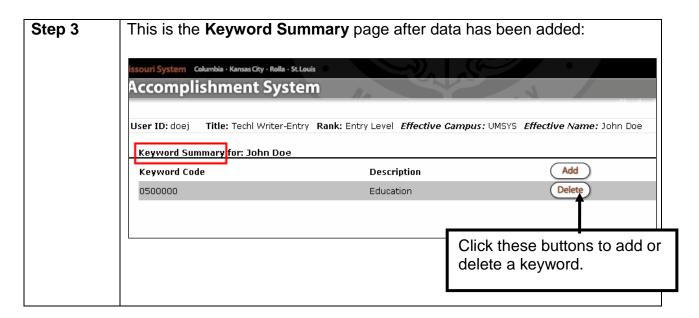




Click on a keyword link to add it to your profile or click in to view subfolders that contain additional keywords.

To search for a keyword, enter a term in the search field and click Search. Within the keyword search results, click on a keyword link to add it to your profile or click to view subfolders that contain additional keywords.

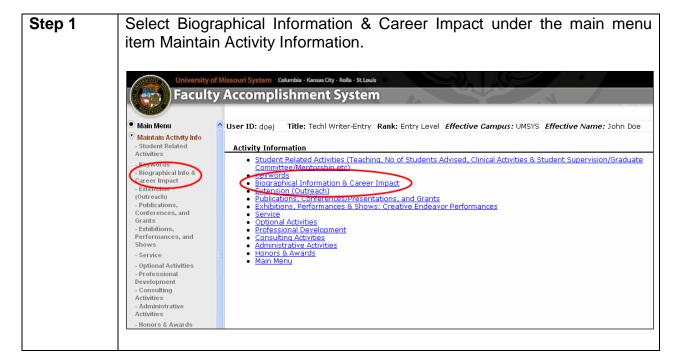
When you are done adding keywords, click <u>Click here to return to your keyword summary</u> to review the keywords you have associated to your profile.





Biographical Information & Career Impact

Under the Maintain Activity Information menu item, the Biographical Information & Career Impact section contains information related to education, work history, as well as a career impact statement.





Biographical Information & Career Impact Submenu Options

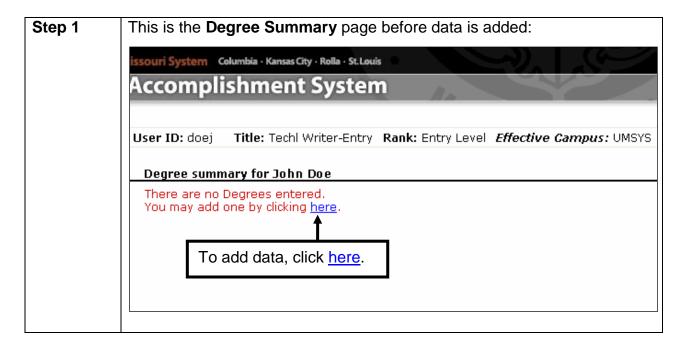
Submenu Link	Description
Degrees	Enter details on degrees that you have received.
Employment History	Enter a history of occupational experience.
(Including Leaves)	
Career Impact	Enter a career impact statement.
Future Goals and	Enter a description of future goals and plans.
Plans	
Professional License/	Enter professional license and membership information for
Membership	which you are affiliated.
Main Menu	Return to the Main Menu.



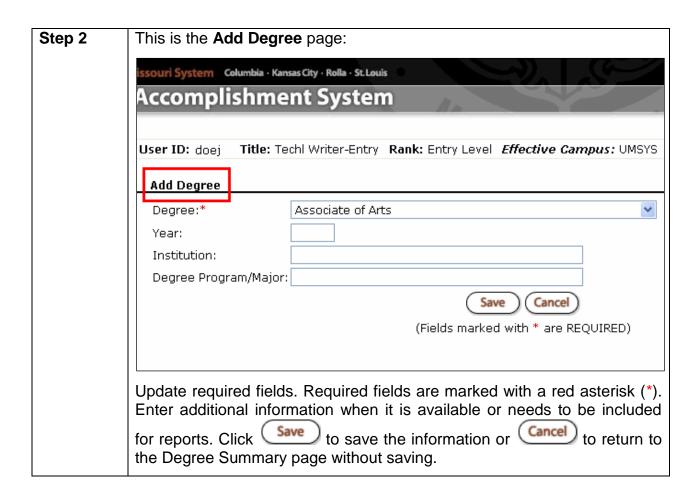
Degrees

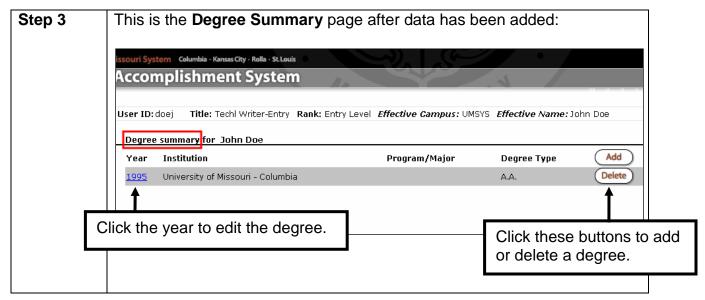
In this section of FAS, you can view, add, update, or delete degree data.

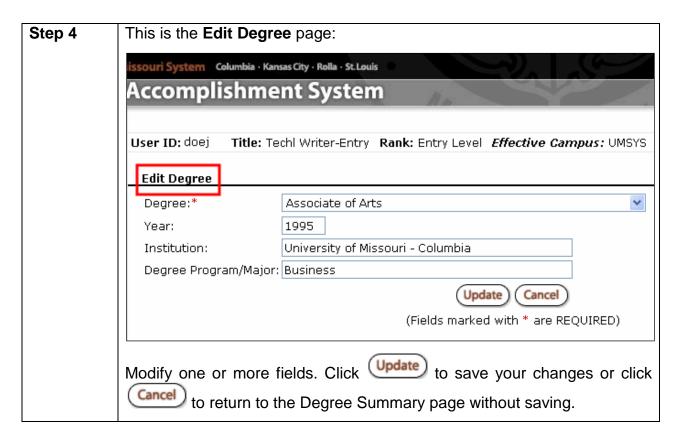
Path	Maintain Activity Information > Biographical Information & Career	
	Impact > Degrees	













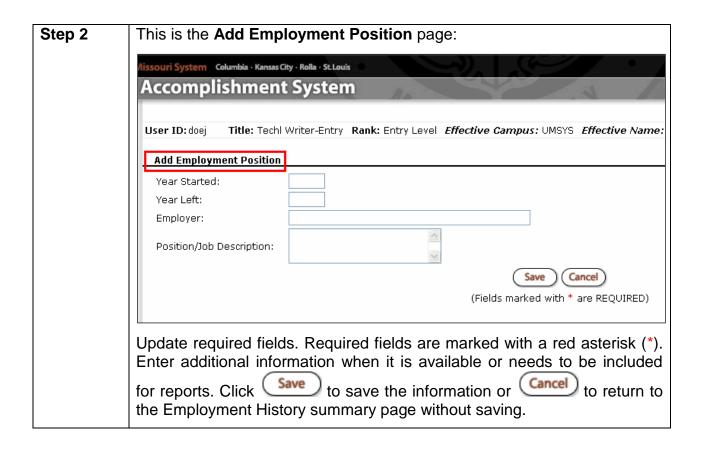
Employment History (Including Leaves)

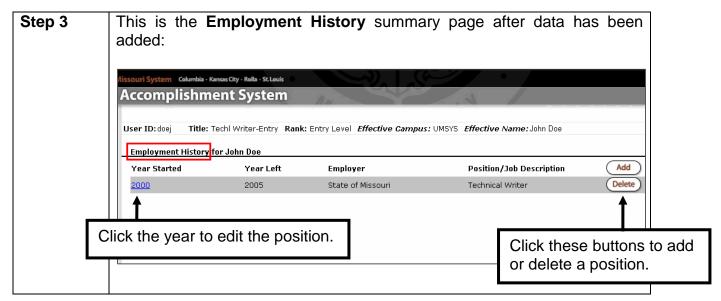
In this section of FAS, you can view, add, update, or delete work experience data as well as employment leave information.

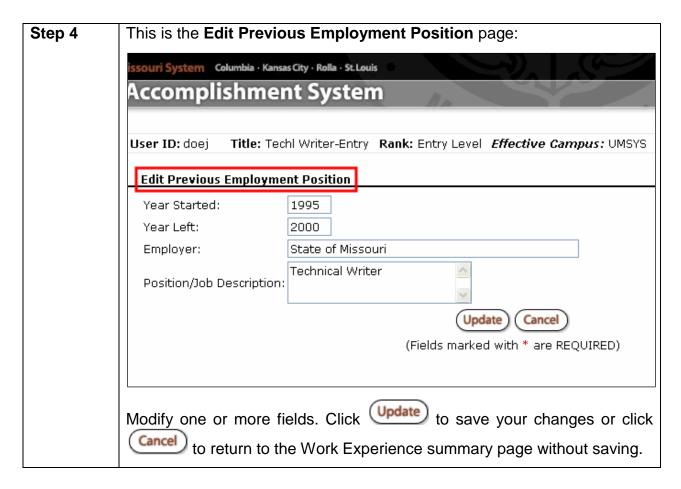
Path Maintain Activity Information > Biographical Information & Career Impact > Employment History (Including Leaves)









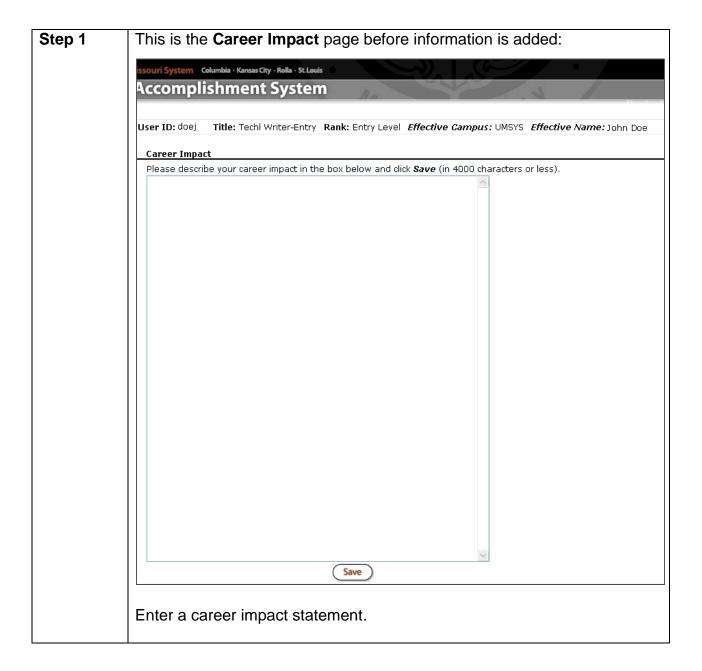


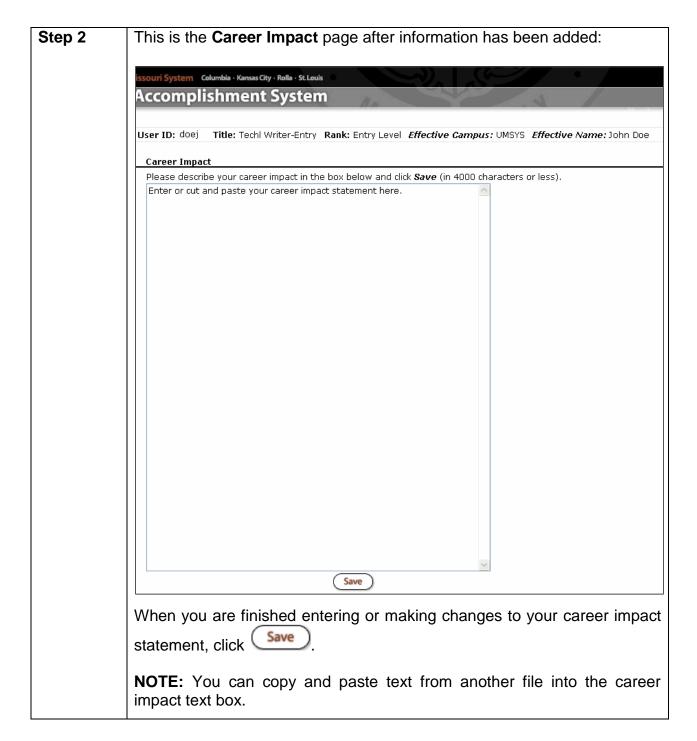


Career Impact

In this section of FAS, you can view, add, update, or delete career impact information.

Path Maintain Activity Information > Biographical Information & Career Impact > Career Impact





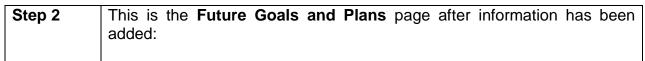


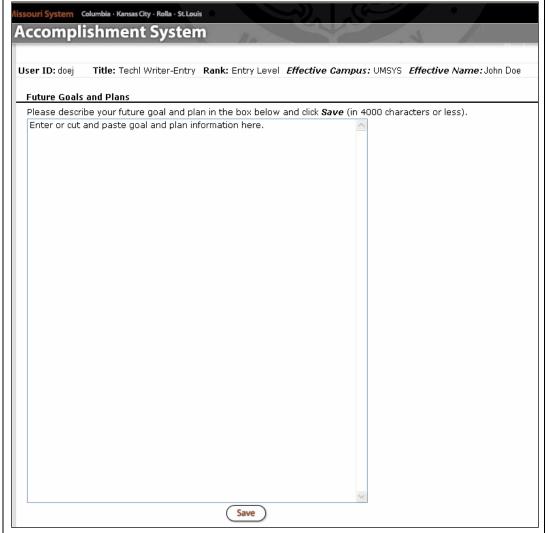
Future Goals and Plans

In this section of FAS, you can view, add, update, or delete goal and plan information.

Path Maintain Activity Information > Biographical Information & Career Impact > Future Goals and Plans







When you are finished entering or making changes to your goals and plans, click Save.

NOTE: You can copy and paste text from another file into the future goals and plans text box.

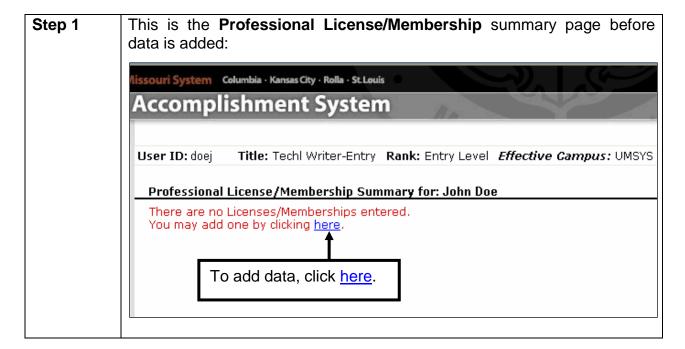
The procedure is complete.



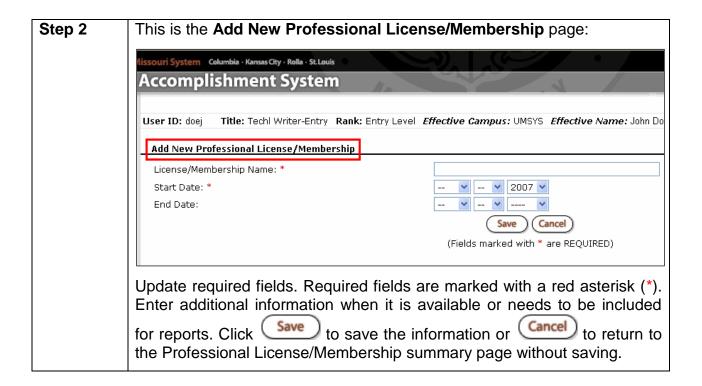
Professional License/Membership

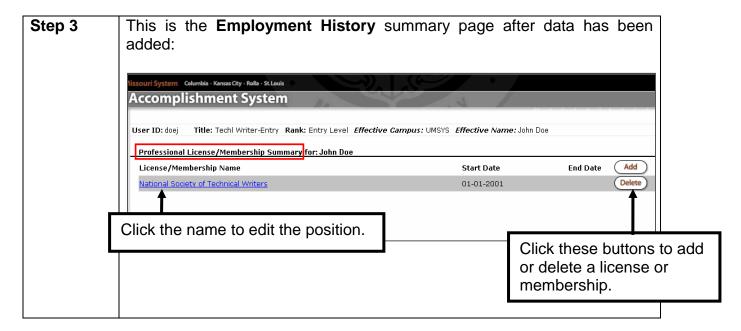
In this section of FAS, you can view, add, update, or delete professional license and membership information for any professional organization.

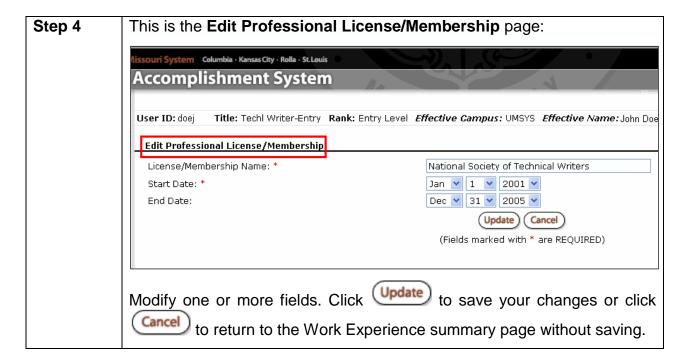
Path Maintain Activity Information > Biographical Information & Career Impact > Professional License/Membership









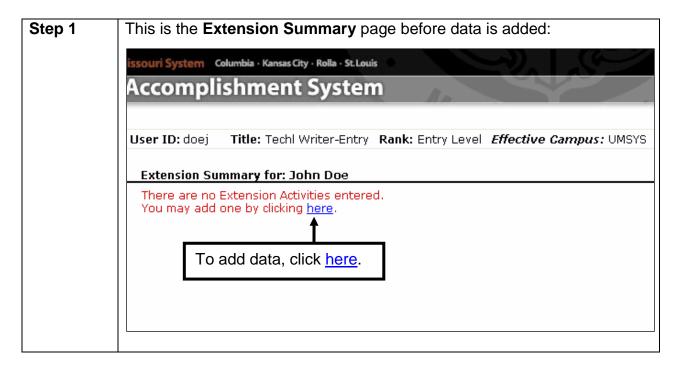




Extension (Outreach)

In this section of FAS, you can view, add, update, or delete extension activity data.

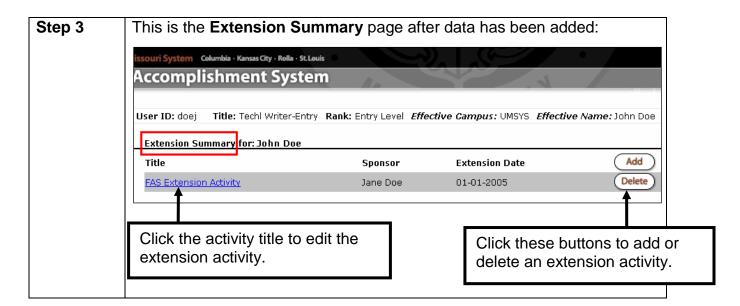
Path | Maintain Activity Information > Extension (Outreach)



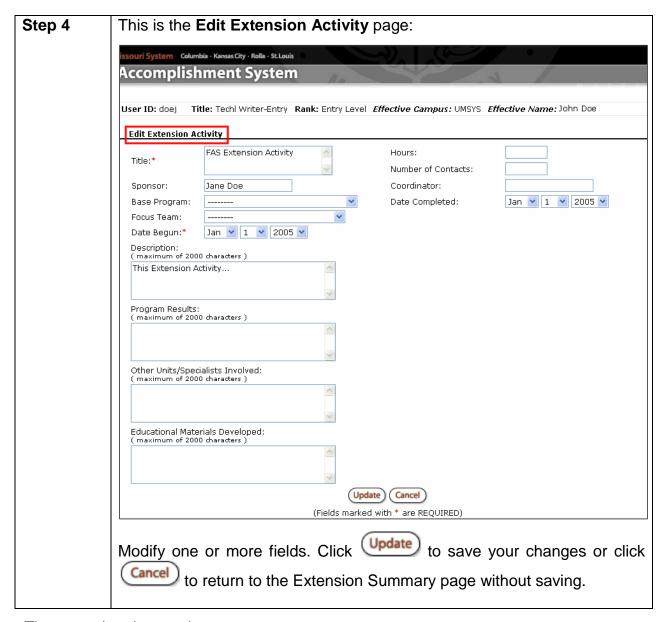


This is the Add Extension Activity page: Step 2 souri System Columbia · Kansas City · Rolla · St. Louis Accomplishment System Title: Techl Writer-Entry Rank: Entry Level Effective Campus: UMSYS Effective Name: John Doe Add Extension Activity Hours: Title:* Number of Contacts: Sponsor: Base Program: Date Completed: -- Y 2005 Y Focus Team: Date Begun:* -- 2005 Description: (maximum of 2000 characters) Program Results: (maximum of 2000 characters) Other Units/Specialists Involved: (maximum of 2000 characters) Educational Materials Developed: (maximum of 2000 characters) (Cancel) (Fields marked with * are REQUIRED) Update required fields. Required fields are marked with a red asterisk (*). Enter additional information when it is available or needs to be included for reports. Click Save to save the information or Cancel to return to the Extension Summary page without saving.





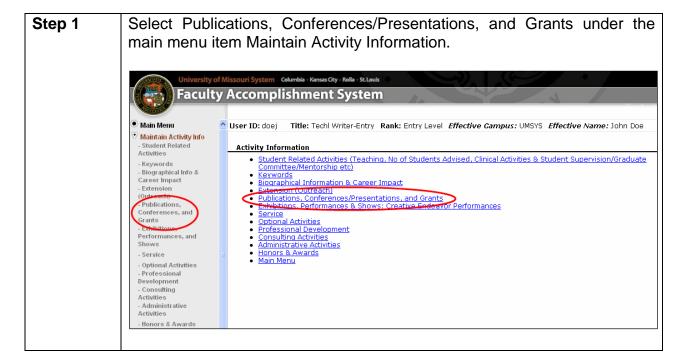






Publications, Conferences/Presentations, and Grants

Under the Maintain Activity Information menu item, the Publications, Conferences/Presentations, and Grants section contains information related to faculty publications, conferences that were attended or presentations that were made by faculty, as well as grant awards. Grant information may be imported directly into FAS from PeopleSoft Grants.





This is what you will see: issouri System Columbia • Karsas City • Rolla • St. Louis Accomplishment System User ID: doej Title: Techl Writer-Entry Rank: Entry Level Effective Campus: UMSYS Publications, Conferences/Presentations, and Grants • Publications • Conferences/Presentations • Grants • Main Menu

Publications, Conferences/Presentations, and Grants Submenu Options

Submenu Link	Description
Publications	Enter details about published works.
Conferences/Presenta	Enter information on conferences that were attended or
tions	presentations that were made.
Grants	Enter or import grant information.
Main Menu	Return to the Main Menu.

Refer to the following table for a description of each submenu option.



Publications

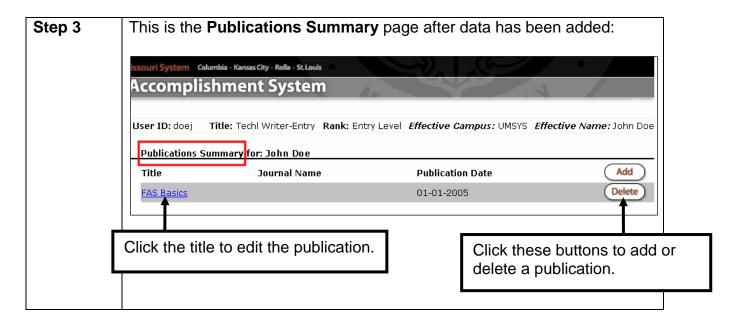
In this section of FAS, you can view, add, update, or delete publication data.

Path Maintain Activity Information > Publications,
Conferences/Presentations, and Grants > Publications

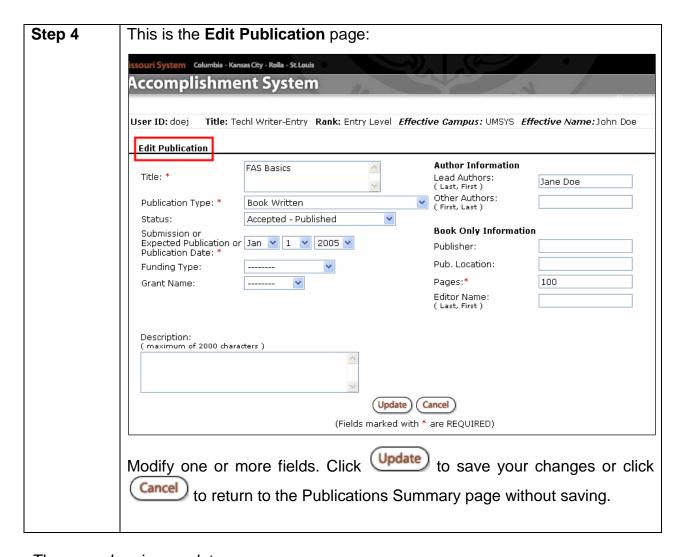




Step 2 This is the Add New Publication page: ssouri System Columbia · Kansas City · Rolla · St. Louis Accomplishment System Title: Techl Writer-Entry Rank: Entry Level Effective Campus: UMSYS Effective Name: John Doe Add New Publication **Author Information** Title: * Lead Authors: (Last, First) Other Authors: (First, Last) Publication Type: * Status: Submission or ✓ -- ✓ 2005 ✓ Expected Publication or --Publication Date: ' Funding Type: Grant Name: Description: (maximum of 2000 characters) Cancel (Fields marked with * are REQUIRED) Update required fields. Required fields are marked with a red asterisk (*). Enter additional information when it is available or needs to be included for reports. NOTE: Additional fields may display based on the publication type selected. Save Cancel Click to save the information or to return to the Publications Summary page without saving.





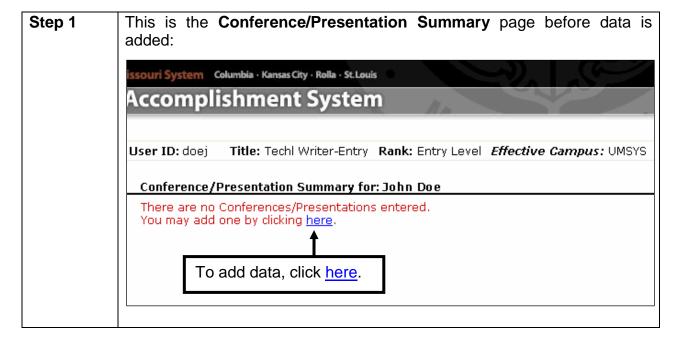




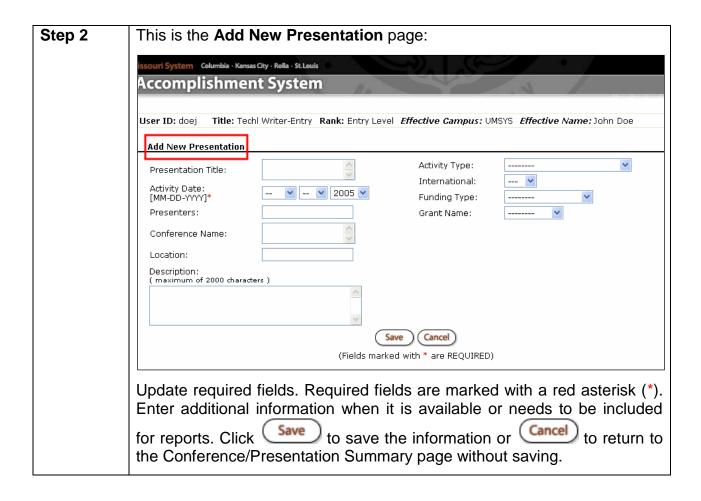
Conferences/Presentations

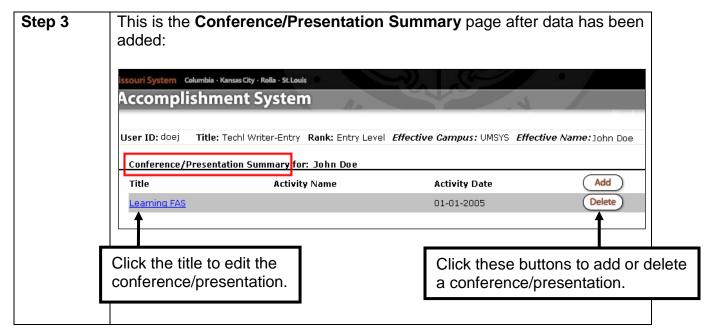
In this section of FAS, you can view, add, update, or delete conference and presentation data.

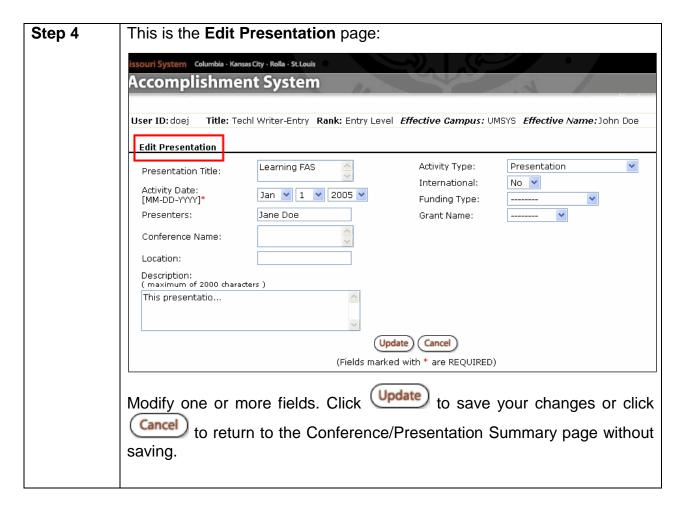
Path Maintain Activity Information > Publications, Conferences/Presentations, and Grants > Conferences/Presentations











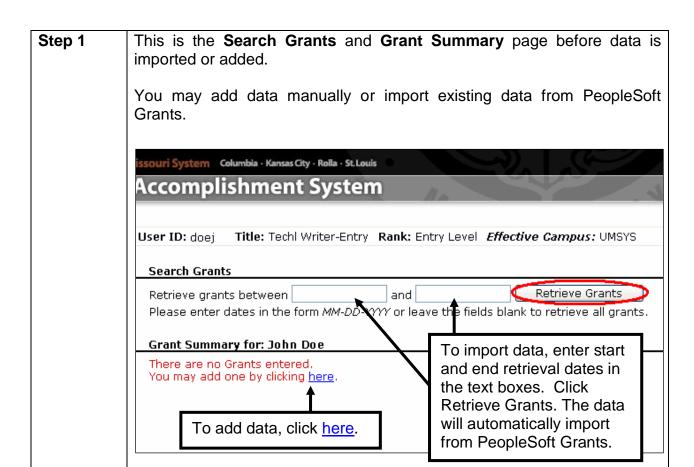


Grants

In this section of FAS, you can import, view, add, update, or delete data for grants.

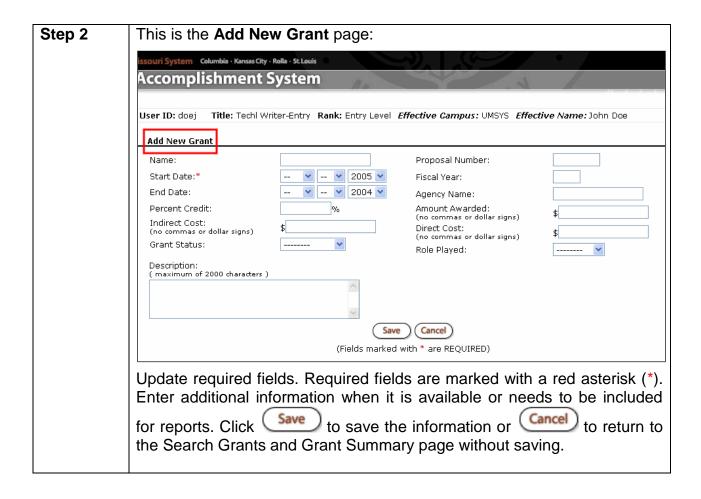
Path

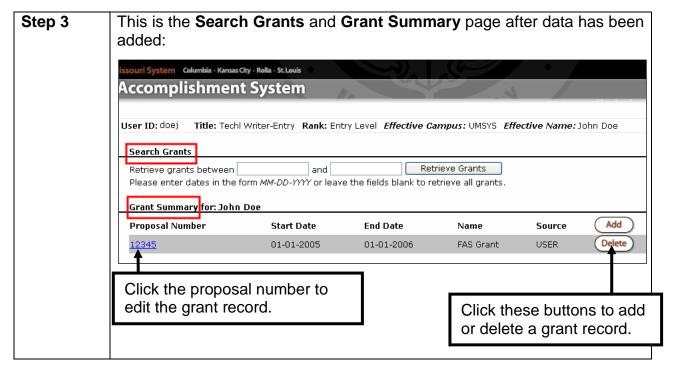
Maintain Activity Information > Publications, Conferences/Presentations, and Grants > Grants

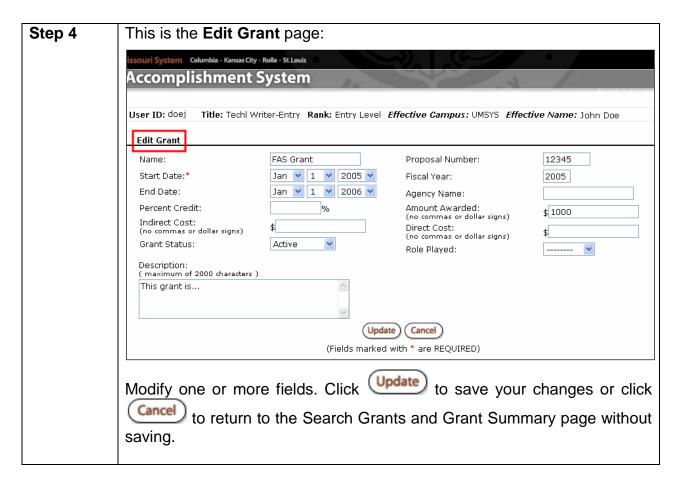


NOTE: The accuracy of imported grant data is determined by the accuracy of the data in PeopleSoft Grants. If you find data errors, contact the appropriate grant office on your campus.







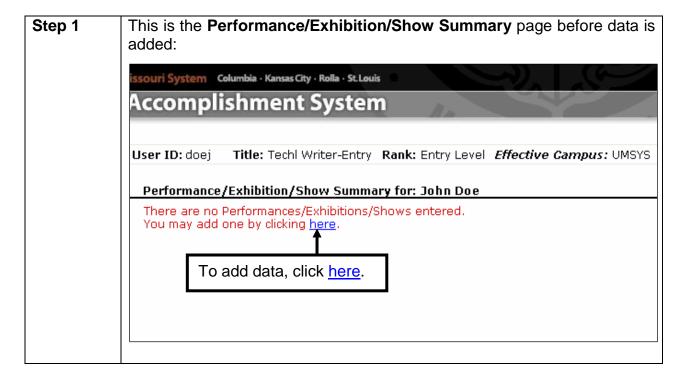




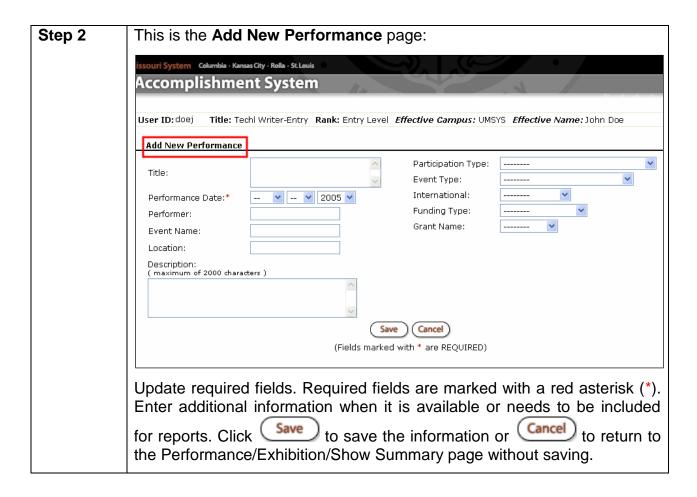
Exhibitions, Performances & Shows: Creative Endeavor Performances

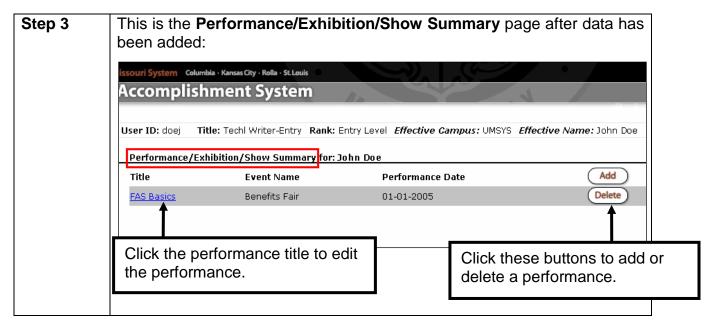
In this section of FAS, you can view, add, update, or delete exhibition, performance, and show data.

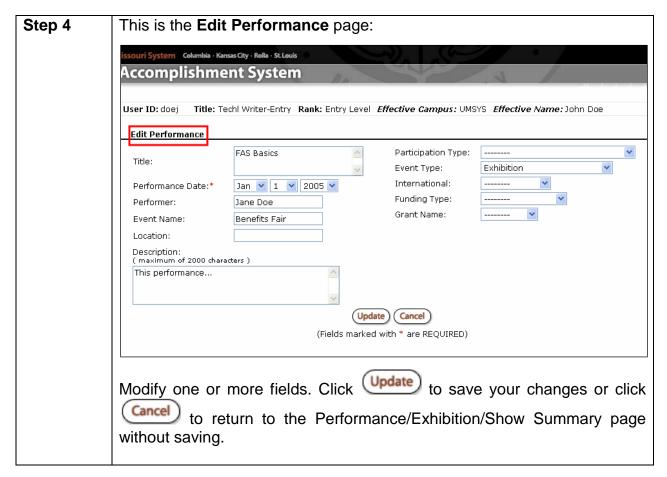
Path Maintain Activity Information > Exhibitions, Performances & Shows: Creative Endeavor Performances













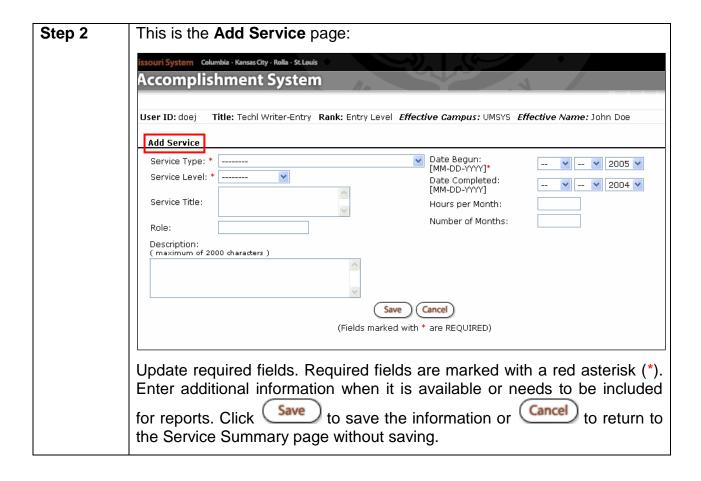
Service

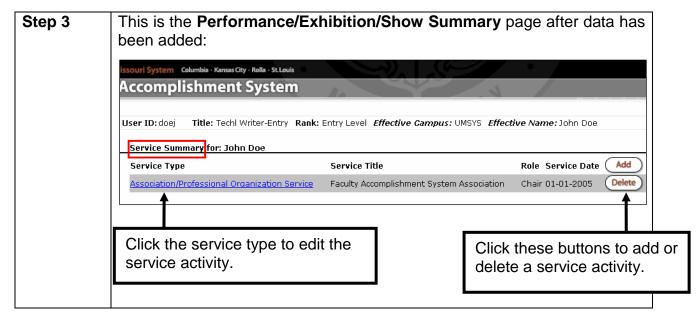
In this section of FAS, you can view, add, update, or delete service activity data.

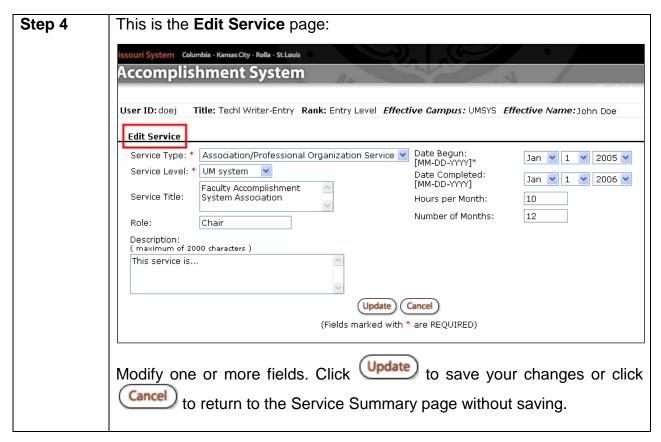
Path Maintain Activity Information > Service









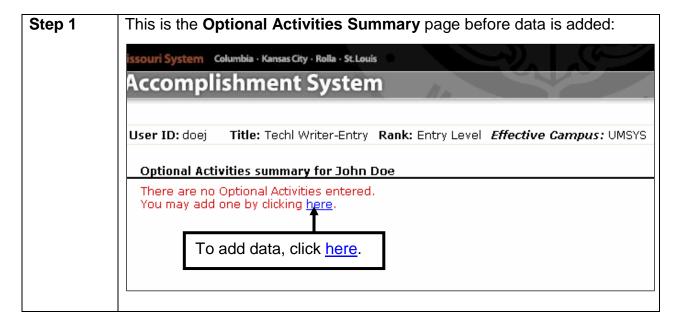




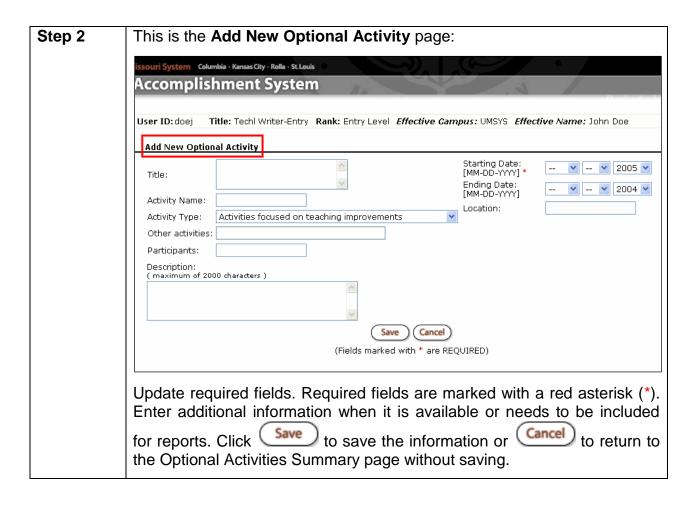
Optional Activities

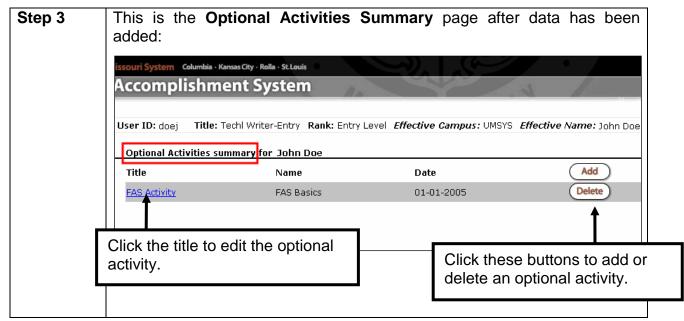
Optional activities are any accomplishments that do not fall under another submenu option. In this section of FAS, you can view, add, update, or delete optional activity data.

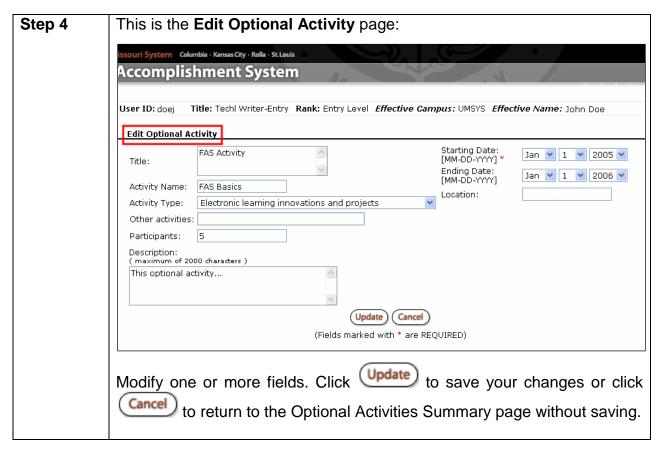
Path Maintain Activity Information > Optional Activities













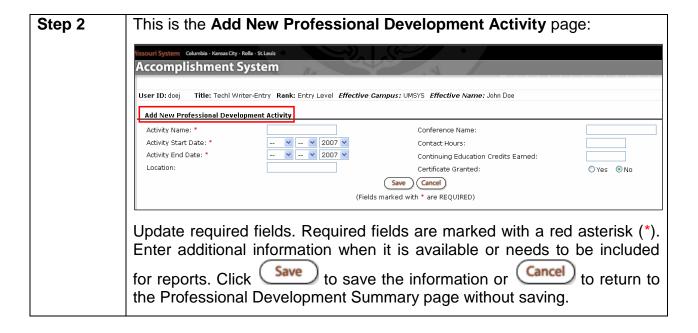
Professional Development

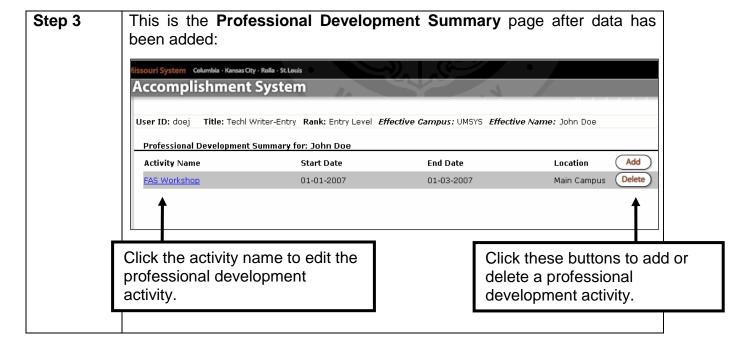
In this section of FAS, you can view, add, update, or delete professional development data.

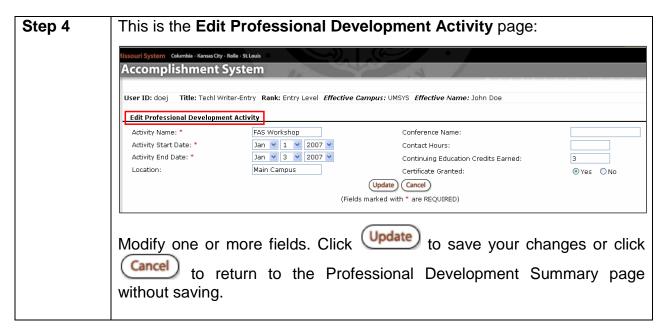
Path Maintain Activity Information > Professional Development













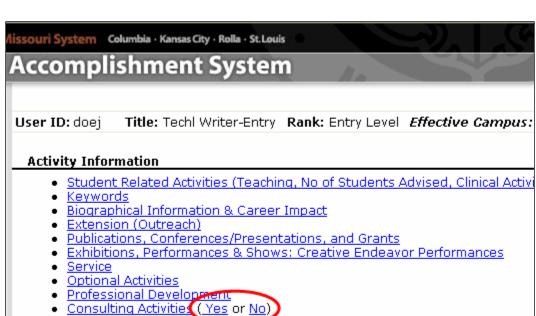
Consulting Activities

In this section of FAS, you can view, add, update, or delete consulting activity data.

Path Maintain Activity Information > Consulting Activities

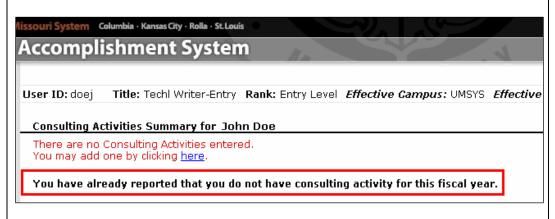
Step 1

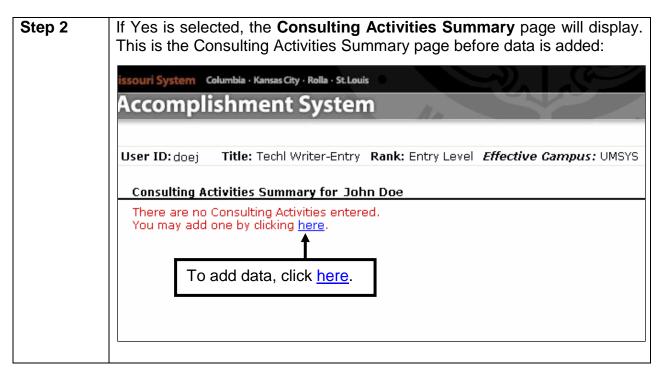
Select Yes or No from the Activity Information menu to either record consultation activity or the lack of consultation activity for the current fiscal year.

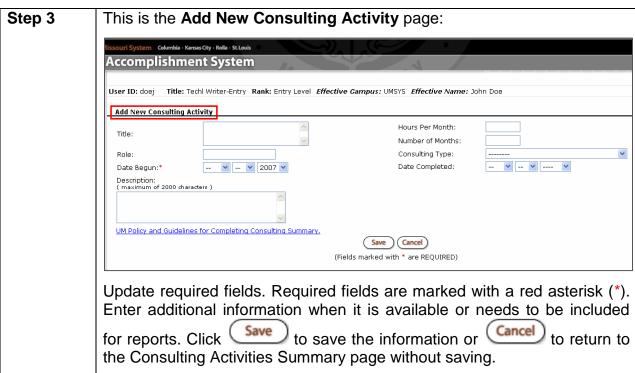


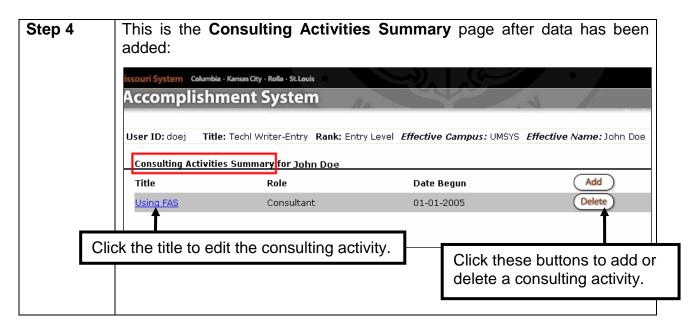
- Administrative Activities
- Honors & Awards
- Main Menu

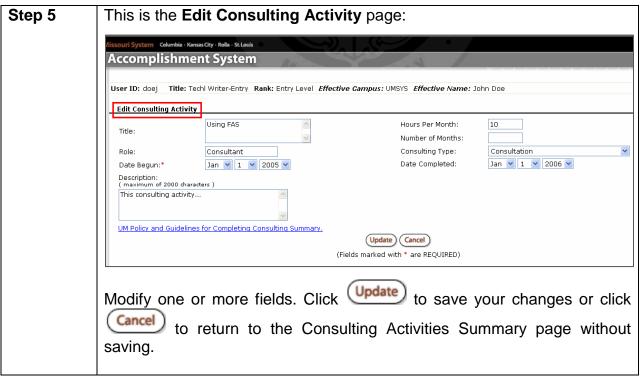
If No is selected, the Consulting Activities Summary page will display and state that no consulting activity has been reported.









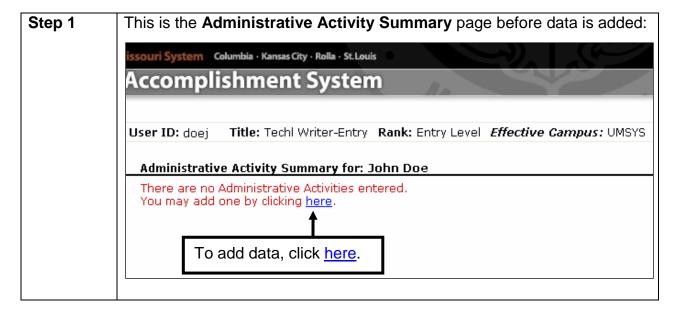




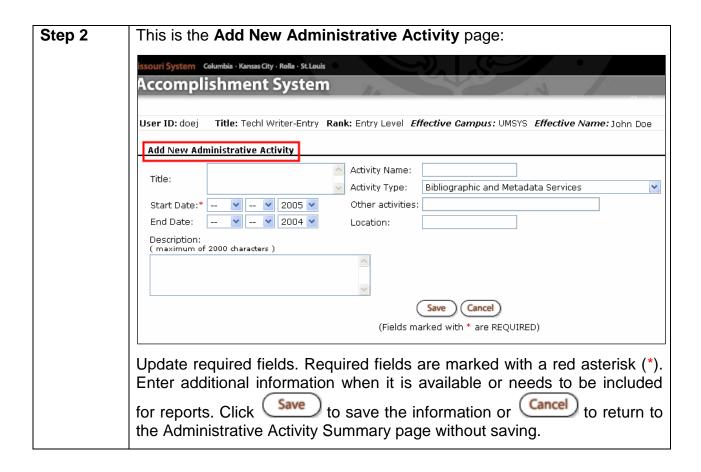
Administrative Activities

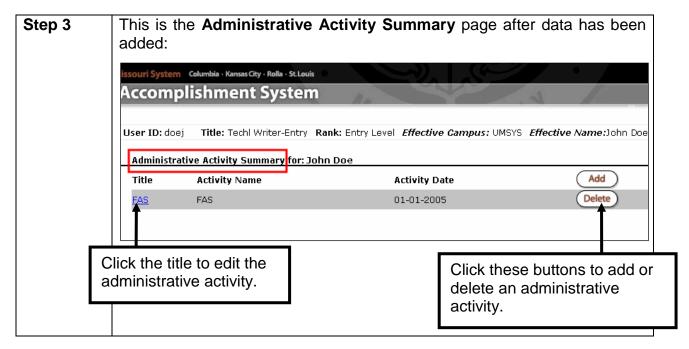
In this section of FAS, you can view, add, update, or delete administrative activity data.

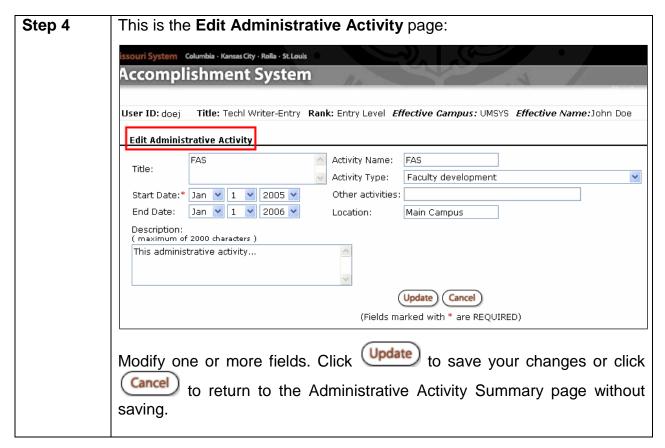
Path Maintain Activity Information > Administrative Activities









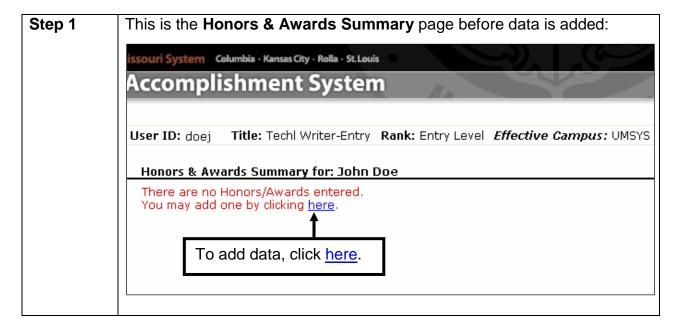




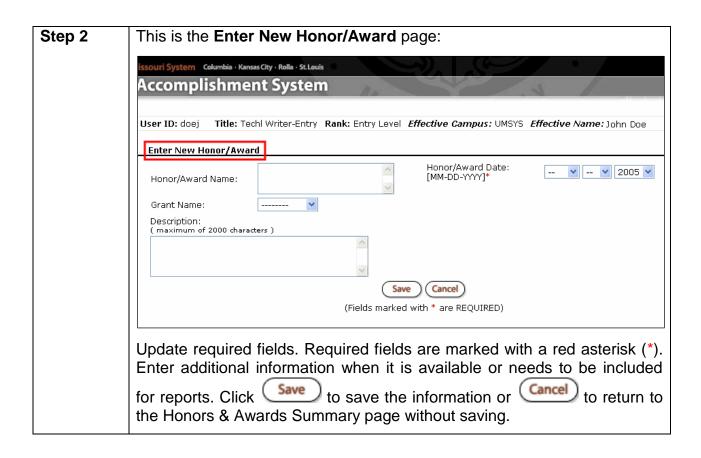
Honors/Awards

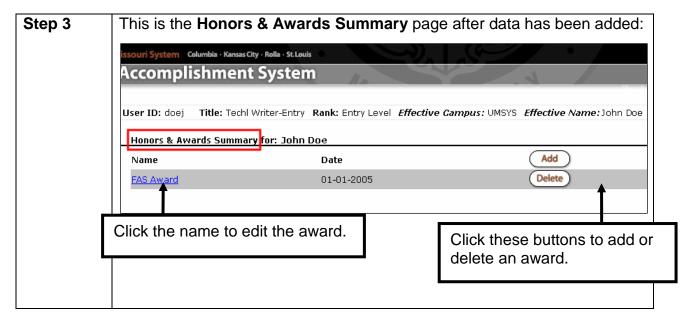
In this section of FAS, you can view, add, update, or delete honor and award and applicable grant data.

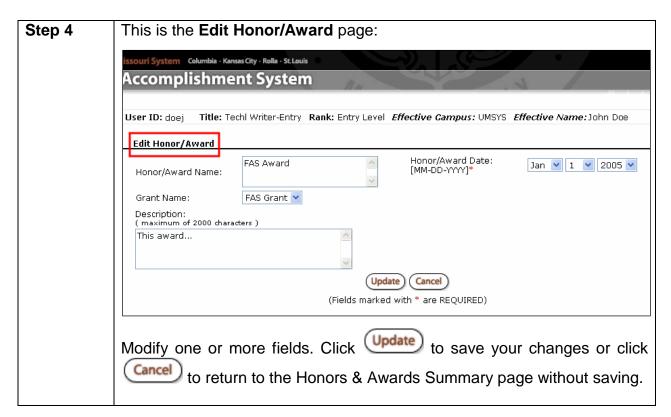
Path Maintain Activity Information > Honors/Awards











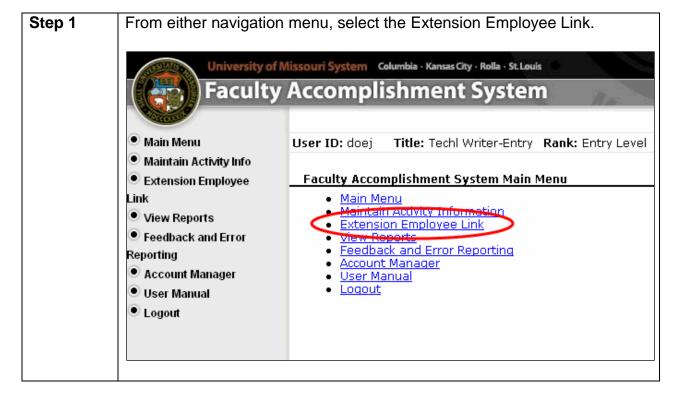


5. Extension Employee Link

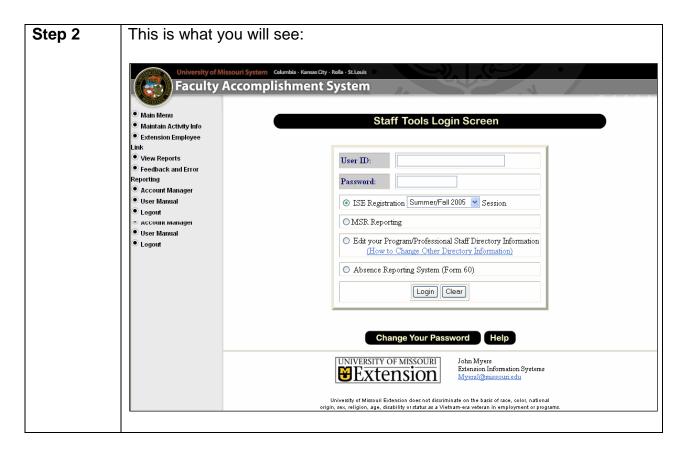
The Extension Employee Link is provided for informational purposes only. This link will navigate to the University Outreach and Extensions system. The University Outreach and Extensions System is a separate application that has information similar to what is entered into FAS.

NOTE: Data input on the University Outreach and Extension system Web site is not part of FAS's annual reporting information.

To access the University Extension and Outreach system login page:





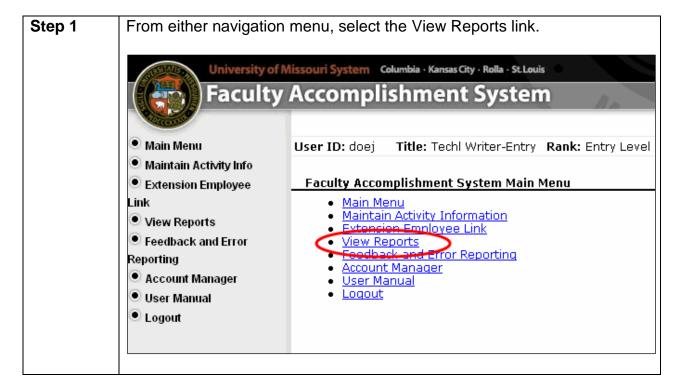




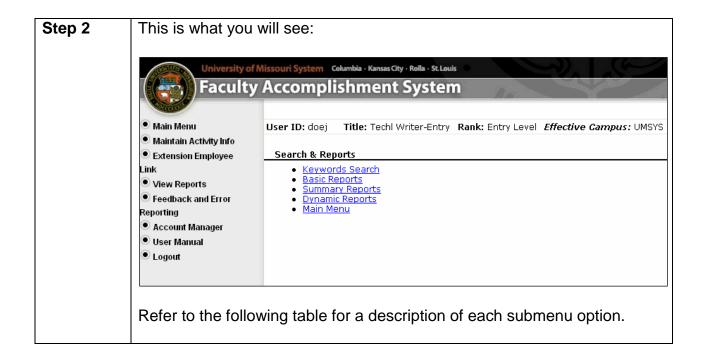
C. USING THE FAS DATABASE

1. View Reports

All of the data entered into FAS can be retrieved and presented in a number of different kinds of reports. There are preformatted reports for the most common functions as well as a custom reports option. The data can also be searched using the keywords that have been added to an individual's profile.







View Reports Submenu Items

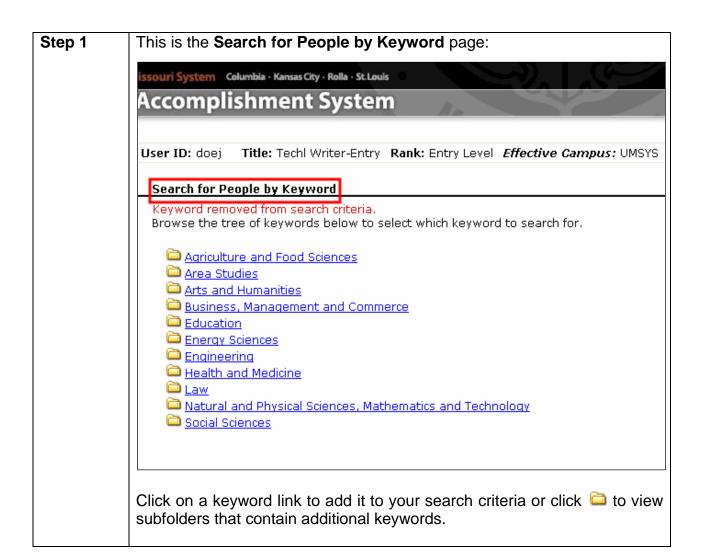
Submenu Link	Description
Keywords Search	Search for related faculty and accomplishments.
Basic Reports	Generate a preformatted report by selecting from a list of the
	most common function reports.
Summary Reports	Generate a preformatted report by selecting from a list of the
	most common summary reports.
Dynamic Reports	Generate a customized report.
Main Menu	Return to the Main Menu.

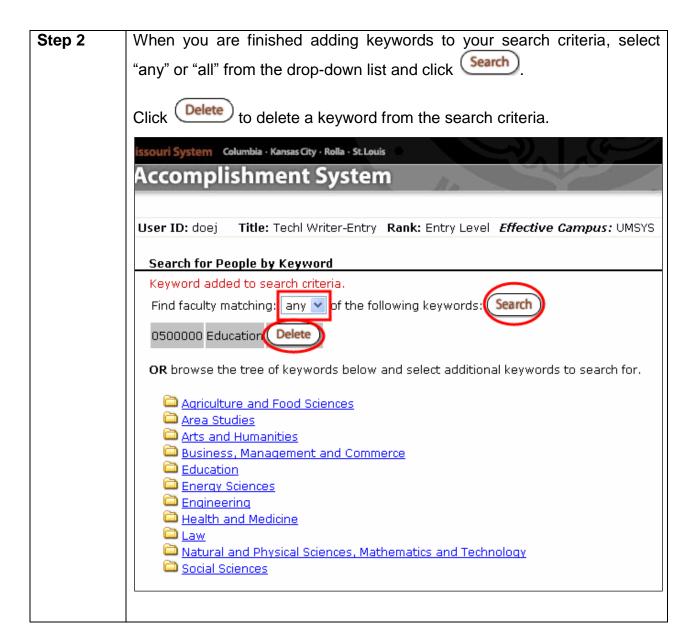


Keywords Search

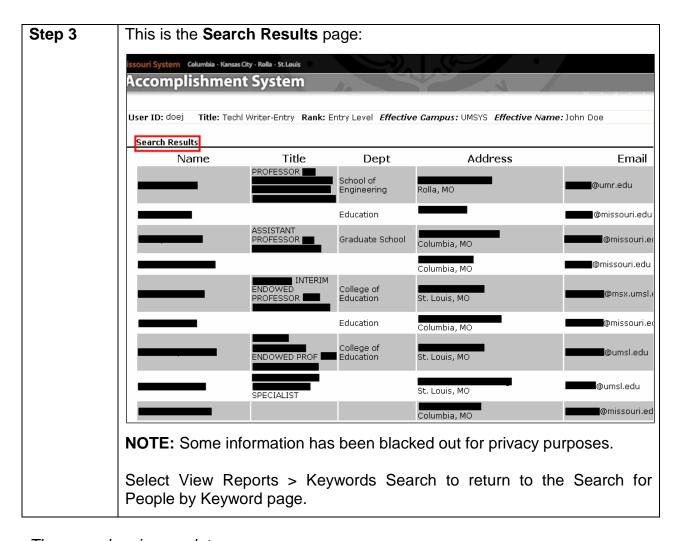
In this section of FAS, you can search for a faculty member based on the keywords attached to their profile.

Path View Reports > Keywords Search







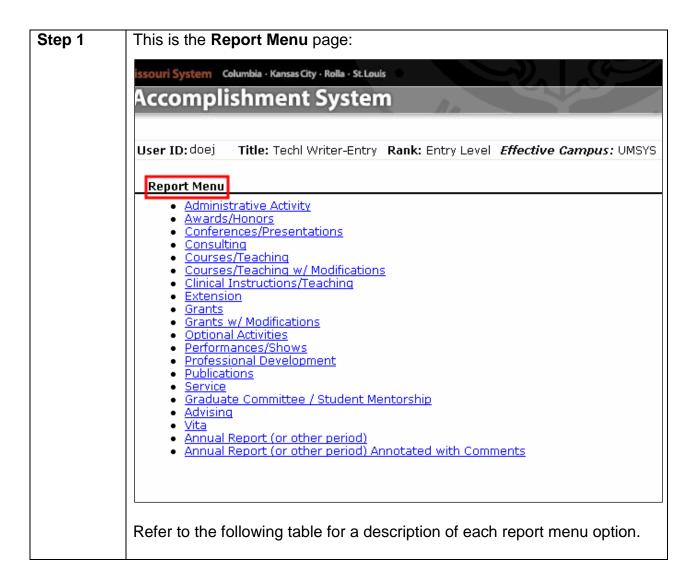




Basic Reports

In this section of FAS, you can generate a report using a preformatted report option. There are a variety of preformatted report options based on the most commonly used functions in FAS.

Path View Reports > Basic Reports



Basic Reports Report Menu Options

Report Type	Description
Administrative Activity	Generate a report containing your administrative activity data.
Awards/Honors	Generate a report containing your award and honor, and applicable grant, data.
Conferences/Presenta	Generate a report containing your conference and presentation
tions	data.

Report Type	Description
Consulting	Generate a report containing your consulting activity data.
Courses/Teaching	Generate a report containing courses, and other teaching activities, you have conducted.
Courses/Teaching w/ Modifications	Generate a report containing courses, and other teaching activities, you have conducted. This report type includes the course source.
Clinical Instructions/Teaching	Generate a report containing clinical instruction, and other teaching activities, you have conducted.
Extension	Generate a report containing your extension activity data.
Grants	Generate a report containing your grant data.
Grants w/	Generate a report containing your grant data. This report type
Modifications	includes the grant source.
Optional Activities	Generate a report containing your optional activity data.
Performances/Shows	Generate a report containing your performance and show data.
Professional	Generate a report containing your professional development
Development	activity data.
Publications	Generate a report containing your publication data.
Service	Generate a report containing your service activity data.
Graduate Committee/Student Mentorship	Generate a report containing your thesis title and student achievement information.
Advising	Generate a report containing your advising activity data.
Vita	Generate a curriculum vitae report for your data.
Annual Report (or	Generate a report containing all of your data for a specified
other period)	period of time.
Annual Report (or	Generate a report containing all of your data, including
other period)	comments and descriptions, for a specified period of time.
Annotated with	
Comments	



Step 2

Select a report type from the Report Menu.

For this example, we have selected the Awards/Honors report type.



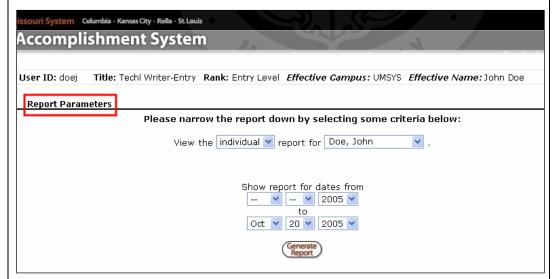
User ID: doej Title: Techl Writer-Entry Rank: Entry Level Effective Campus: UMSYS

Report Menu

- Administrative Activity
- Awards/Honors
- Conferences/Presentations
- Consulting
- Courses/Teaching
- Courses/Teaching w/ Modifications
- Clinical Instructions/Teaching
- Extension
- Grants
- Grants w/ Modifications
- Optional Activities
- Performances/Shows
- Professional Development
- Publications
- Service
- Graduate Committee / Student Mentorship
- Advising
- Vita
- Annual Report (or other period)
- Annual Report (or other period) Annotated with Comments



Step 3 This is the Report Parameters page:



Specify the report parameters using the drop-down lists.

NOTE: Different report types may require different report parameters.

When you are finished, click





For procedures on how to download or print a basic report, see **Section** C. Using the FAS Database, Chapter 4. Printing Reports.

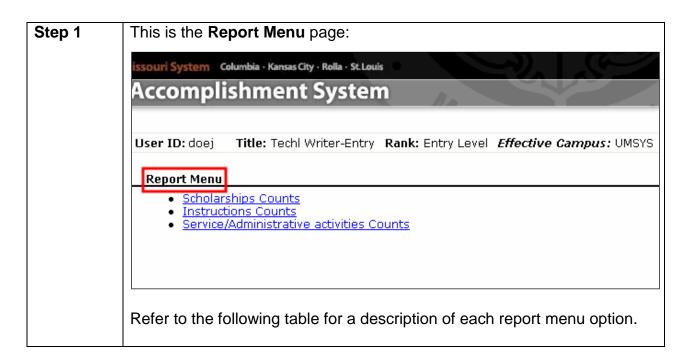
The procedure is complete.



Summary Reports

In this section of FAS, you can generate a summary report using a preformatted report option.

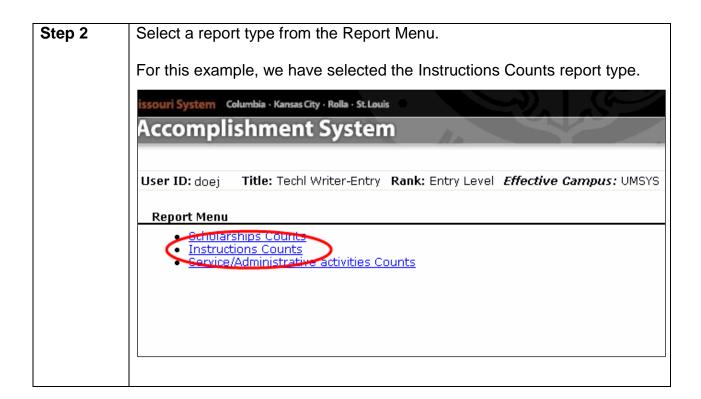
Path View Reports > Summary Reports

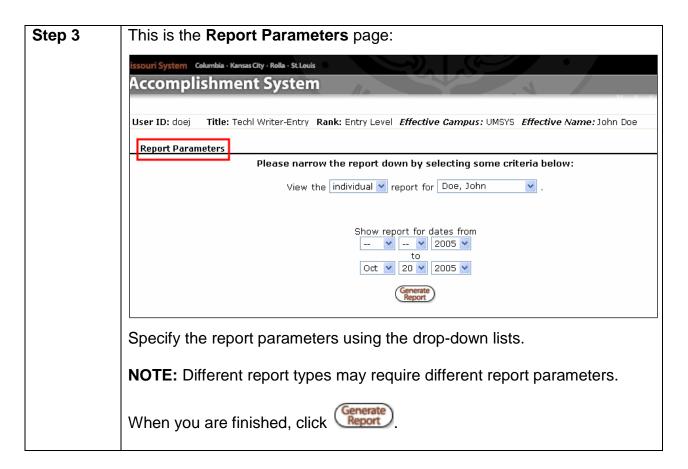


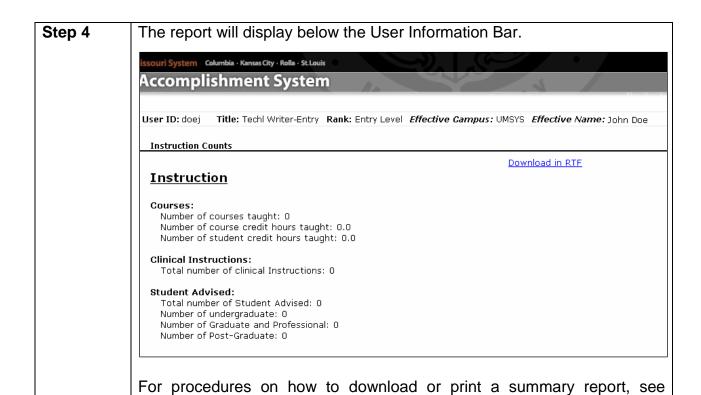
Summary Reports Report Menu Options

Report Type	Description
Scholarships Counts	Generate a report containing a summation of your scholarship-
	related activity data (i.e., publications, conferences and
	presentations, performances, and grants).
Instructions Counts	Generate a report containing a summation of your instruction-
	related data (i.e., courses, clinical instruction, number of
	students advised).
Service/Administrative	Generate a report containing a summation of your service and
activities Counts	administrative activity data (i.e., awards and service, consulting,
	and administrative activities.)









Section C. Using the FAS Database, Chapter 4. Printing Reports.

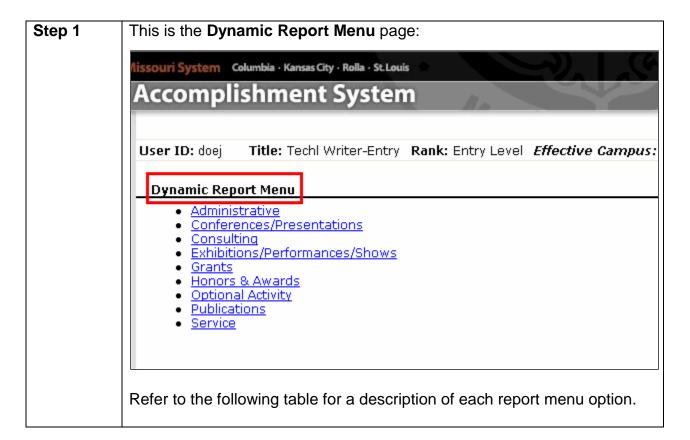
The procedure is complete.



Dynamic Reports

In this section of FAS, you can create a customized report.

Path	View Reports > Dynamic Reports



Dynamic Reports Menu Options

Report Type	Description
Administrative	Generate a report containing your administrative activity data.
Conferences/Presenta	Generate a report containing your conference and presentation
tions	data.
Consulting	Generate a report containing your consulting activity data.
Exhibitions/	Generate a report containing your exhibition, performance and
Performances/Shows	show data.
Grants	Generate a report containing your grant data.
Honors & Awards	Generate a report containing your honor and award and
	applicable grant data.
Optional Activity	Generate a report containing your optional activity data.
Publications	Generate a report containing your publication data.
Service	Generate a report containing your service activity data.

Step 2 Select a report type from the Dynamic Report Menu.

For this example, we have selected the Publications report type.

Accomplishment System

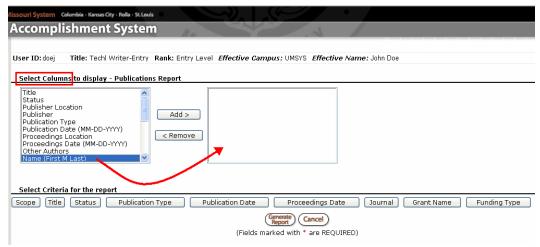
Accomplishment System

User ID: doej Title: Techl Writer-Entry Rank: Entry Level Effective Campus:

Dynamic Report Menu

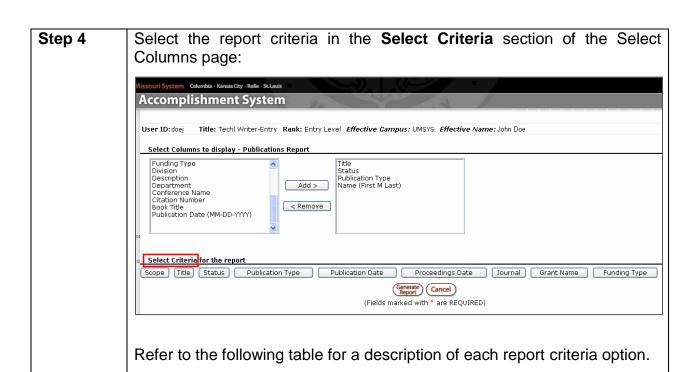
- Administrative
- Conferences/Presentations
- Consulting
- Exhibitions/Performances/Shows
- Grants
- Honors & Awards
- Optional Activity
- Publications
- Service

Step 3 This is the Select Columns page:



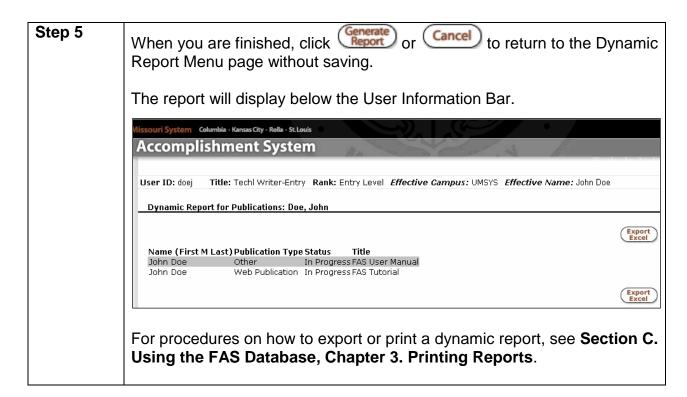
Select the data columns from the left-hand field that you wish to display in the report and click Add > . To deselect a data column, select the corresponding data column in the right-hand field and click Remove.

NOTE: Different report types may contain different data columns.



Report Criteria Options

Report Type	Description
Scope	Click this button to select the individual for whom you will be
	generating a report. Options are based on account manager
	information.
Title	Click this button to identify publication title criteria for the report.
Status	Click this button to select the status of the publication(s) for the
	report.
Publication Type	Click this button to select the publication type for the report.
Publication Date	Click this button to select the publication date range for the
	report.
Proceedings Date	Click this button to select the proceedings date range for the
	report.
Journal	Click this button to identify journal name criteria for the report.
Grant Name	Click this button to identify grant name criteria for the report.
Funding Type	Click this button to select the funding type for the report.

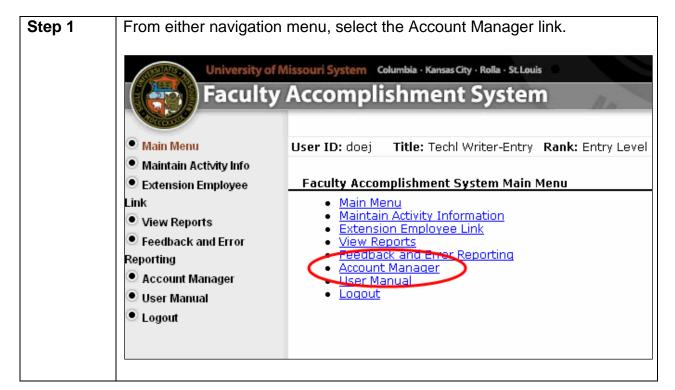


The procedure is complete.



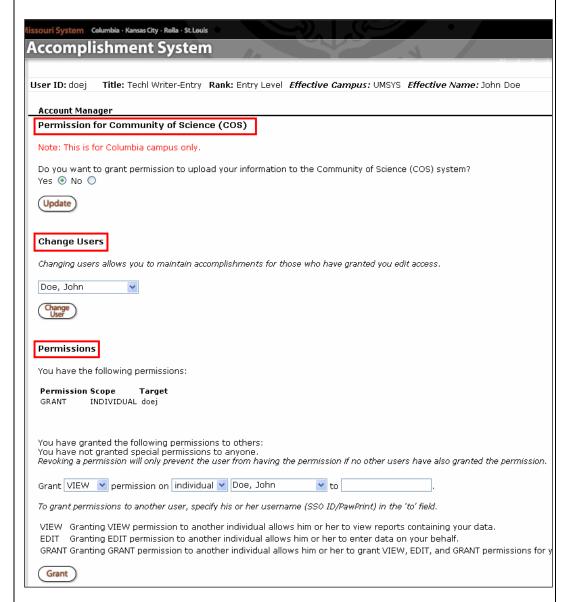
2. Account Manager

The Account Manager section of FAS is where a user may assign permissions to other individuals to read and generate report data, enter data on another user's behalf, or grant permissions on another user's behalf. Until permissions are granted, other individuals cannot access your account or your account data.





Step 2 There are three sections within the Account Manager.

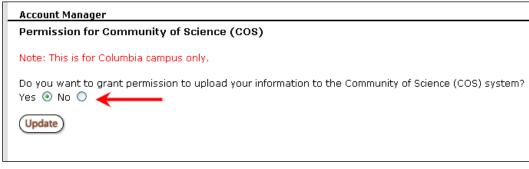


The Permission for Community Science (COS) section is for Columbia campus only and is where you grant permission to upload your FAS information to the Community of Science system.

The Change Users section is where you select, from those individuals that have given you access, which account you would like to view.

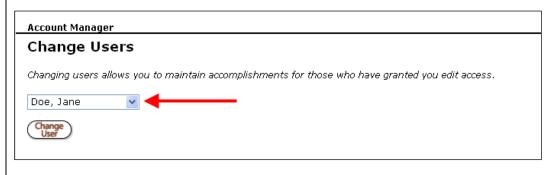
The Permissions section is where you view which individuals have access to your account, as well as grant individuals access to your account.

Step 3 To grant permission to upload your information to the Community of Science system, select the Yes button and click Update.



Step 4 To change users, select the individual, who has granted you access, from the drop-down list.

NOTE: If no other user has granted you access, only your name will appear in the drop-down list.



When you are finished, click

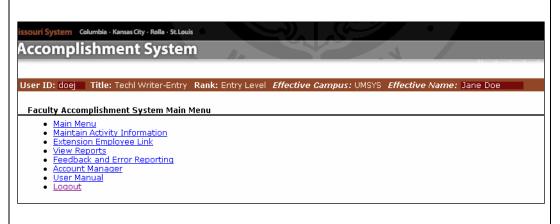




Step 5

The User Information Bar will change to a burgundy background to show that you are logged into FAS as yourself, but have accessed the account of another individual. The Effective Name will change to the other user's name.

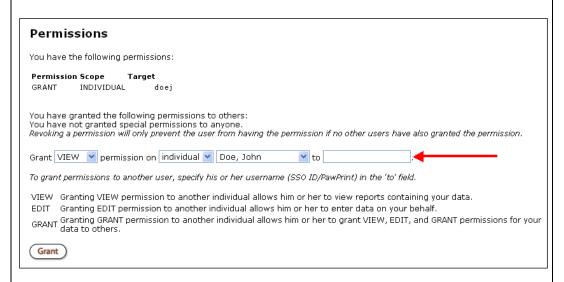
NOTE: Always log into FAS using your account information and change users within FAS to enter data for another individual.



Step 6

The Permissions section lists the accounts to which you have access, your level of access to these accounts, as well as the individuals and their level of access to your FAS information.

To grant permissions, first specify the permissions using the drop-down lists.



Refer to the following table for a description of each menu item.

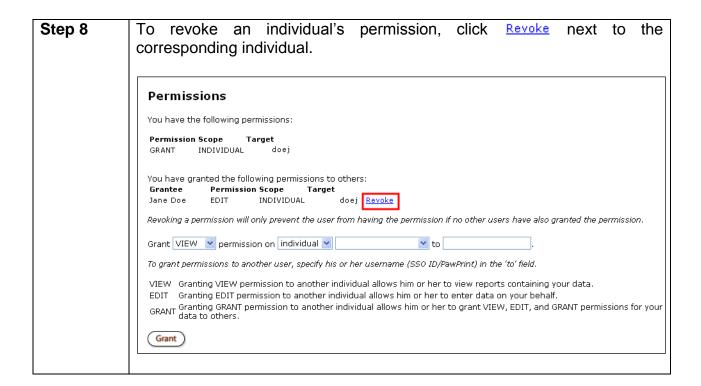
When you are finished, click



Account Manager Permissions Menu Items

Menu Item	Description
Grant	Select the level of permission.
	VIEW access allows another individual to view reports containing your data.
	EDIT access allows another individual to view reports and add,
	edit, and delete data on your behalf.
	GRANT access allows another individual to view reports; add,
	edit, and delete data; and grant permissions.
permission on	Select whether you will be granting this permission level for the Campus, Division, Department, or Individual.
	If you select Individual, select the individual's name.
to	Enter the username (SSO) of the individual to whom you are
	granting this permission.

If an individual has already been granted permission, a message will display at the top of the Account Manager page. Account Manager Doe, Jane(doej) already has individual GRANT permission on Doe, John, you don't need to grant again. Permission for Community of Science (COS) Note: This is for Columbia campus only. Do you want to grant permission to upload your information to the Community of Science (COS) system? Yes No \(\circ\)



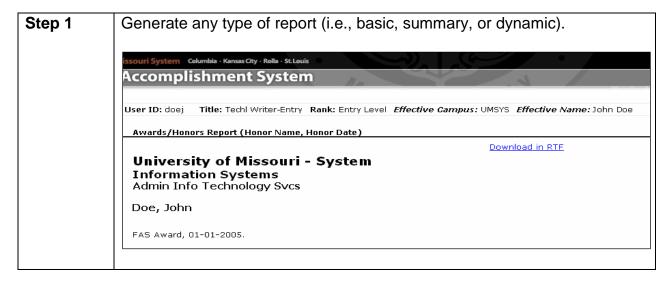
The procedure is complete.



3. Printing Reports

FAS allows you to print reports directly from the application or, if you wish to make formatting changes, you can download a report into another application.

To print a report within FAS:

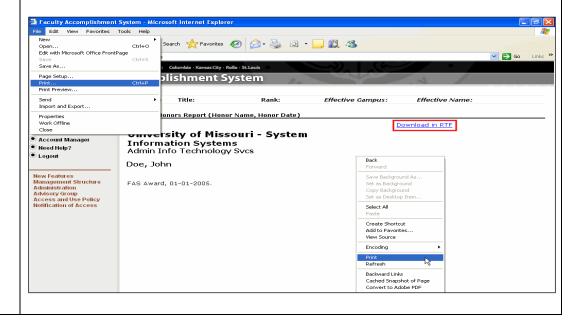


Use one of the following print options based on your Web browser:

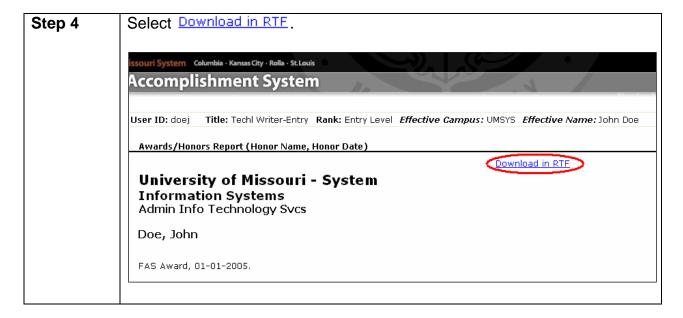
Internet Explorer: Right click on the report area and select Print.

Mozilla, Firefox: Click Download in RTF and select File > Print.

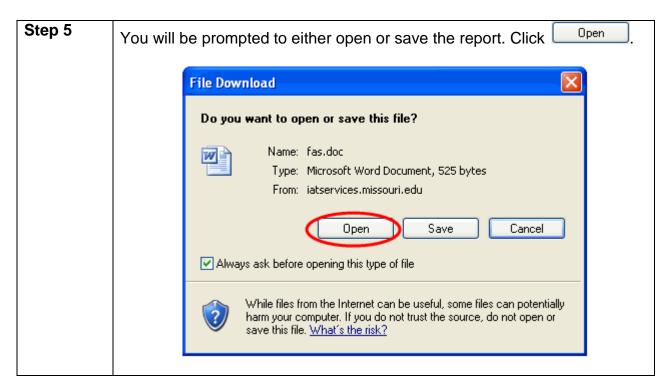
NOTE: Selecting File > Print from the main FAS window may only result in printing the first page of the report.

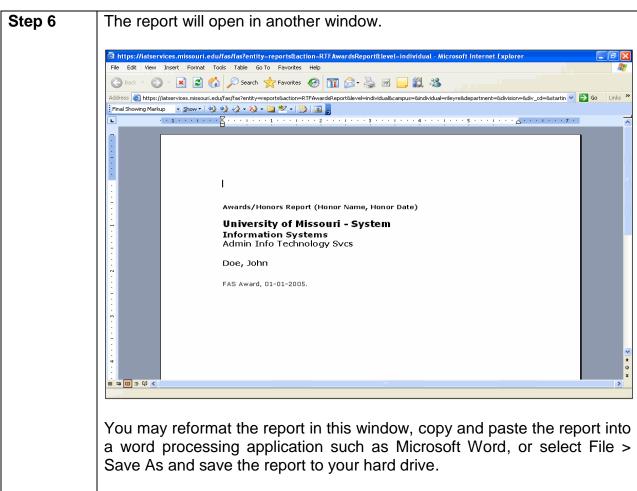


To download a report into a different application:

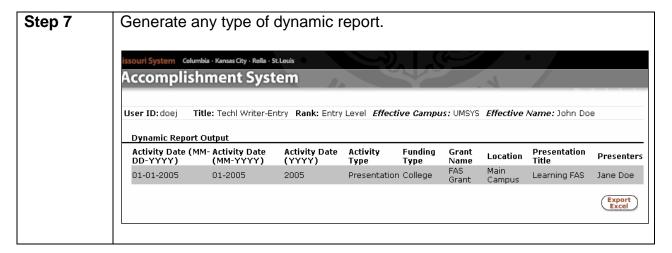


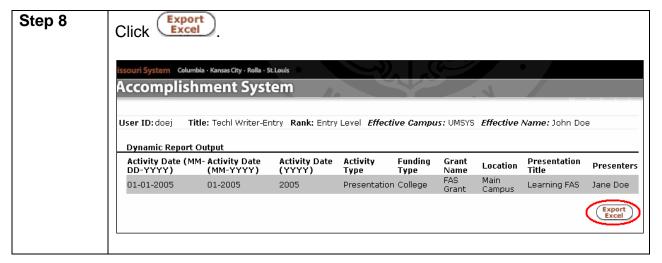




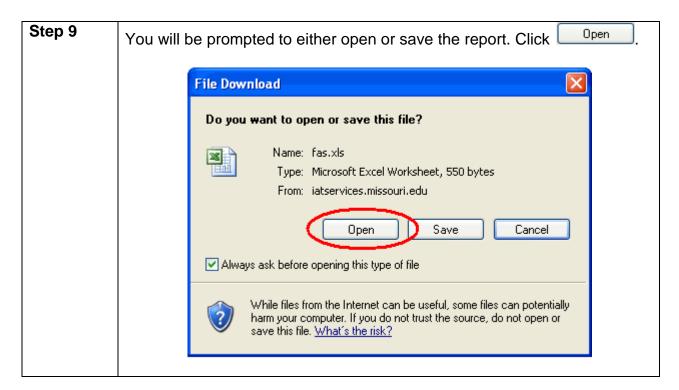


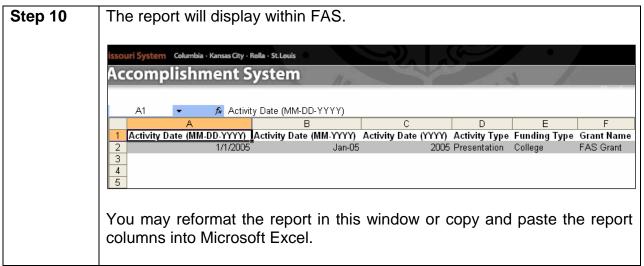
To export a dynamic report into Microsoft Excel:











The procedure is complete.



D. FREQUENTLY ASKED QUESTIONS

USER PROFILE INFORMATION

 If my profile information (User ID, Title, Rank, Effective Campus, Effective Name) is incorrect, how can it be fixed? This data comes from PeopleSoft and you may not edit it in FAS. To have it corrected, contact the fiscal officer in your department to report the error to Human Resources, so that PeopleSoft may be updated.

DATA IMPORT AND MANUAL ENTRY

- 2. If I edited an imported record, will it be overwritten if the same semester data is imported again? No, an imported record that has been edited will not be overwritten.
- 3. What do I do if there are duplicate records, such as two rows for one class? Duplicate records usually occur because one record was manually added (source = User) and the other record was imported (source = Import). To correct the data, review both records and click the delete button next to the record that is to be deleted.
- 4. How often is data imported into FAS? Data is only imported when a faculty member, or their appointed representative, select the import option within a specific submenu option under Maintain Activity Information, such as in Courses or Grants. Please note that data for summer sessions must be manually entered into FAS.
- 5. How soon after the end of a semester is the data available to be imported into FAS? Usually data may be imported within a few weeks of the end of the semester. If data cannot be imported to meet a specific deadline, it may be manually entered into FAS.
- 6. In the Courses section, what does Contact Hours refer to? Contact Hours refers to the number of formal meeting hours per week for that particular class. This field is not widely used and may not be required by your campus.
- 7. How do I know exactly how much of my information I have to enter into FAS, how fields are to be used, and which are required? Fields that must be completed in order to save your data are indicated by a red asterisk on each data entry page. Other than those fields, decisions are made campus by campus, and sometimes department by department, on how much information is required to be entered by faculty. The best thing to do is to ask your department chair what is expected in your department or division, and on your campus.
- 8. Why hasn't my latest grant proposal been imported? Grant data cannot be imported when it is in the proposal process, but may be manually entered into FAS. When a grant has been approved for funding (awarded), it will be available for importing into FAS.

Can I cut and paste information into FAS? Yes, just copy the text from your word processing document and select the field in FAS in which you want to paste information, and select paste.

REPORTS

- 10.I manually added a record (such as a grant proposal) so that it would show on the annual report but it isn't included in the report results – why not? Annual and other date specific reports only show records that are within the specified date range. Make sure your end date is correct when specifying report criteria. If you entered a grant proposal with a date of February 2005 and the annual report is for 2004, the grant will not be included.
- 11. Which report can be used to view all data? The Annual Report will show information for all categories. The Annual Report Annotated with Comments will show the same information but also includes any text entered into the Description field for each record.
- 12. **Can I import a report into Microsoft Word?** Yes, when the report is displayed, click the Download in RTF hyperlink. A new window will open and the report data will be opened or saved (depending on the option you select).
- 13. Can I print my report? Yes, select View Reports and generate the report you wish to print. Your report will display in the main FAS window. From here you can either print the report or click the Download in RTF hyperlink to open the report in a new window, make changes, and then print. Based on your browser, use one of the following methods to print the entire report to your default printer:

Internet Explorer: Right click on the report area and select Print.

Mozilla, Firefox: Click the Download in RTF hyperlink and select File > Print.

You may also copy and paste the report into a word processing application, such as Microsoft Word, to make changes and print.

KEYWORDS

14. How do I add a keyword that is not included in the list? The keyword list was imported from the Community of Science. Additional keywords may not be added directly to FAS by users; updates/changes will come periodically from the Community of Science.

OTHER INFORMATION

15. Why does the application automatically log me out ("timeout") without saving my data after a period of inactivity? It is not uncommon for Web-based applications to timeout (automatically log you out) after sitting unused on a single page for a long period of time. This is a feature that makes Web sites more secure. FAS will timeout if it sits unused for 30 minutes, and unsaved data will be lost! You can edit and update your information as many times as necessary, so if

- you need to leave your desk or take a phone call, save your data (by clicking save or update) in case the application times out. You can always return to the section later to complete it.
- 16. Where can I get more information about FAS? From the login page or from within the application, select the Need Help? link. The Help Section contains an online tutorial as well as the FAS User Manual, Quick Reference Guide, and list of frequently asked questions.

E. GLOSSARY

Drop-Down List - A list in a graphical user interface, whose contents are revealed when the user activates it, normally by pressing the mouse button while the pointer is over the title, causing the list items to appear. The user may then select an item from the list. A list item is selected either by dragging the mouse to the item and releasing or by clicking the item.

Ethernet - A type of data communications network that transmits data to and from your computer.

Event - Refers to any activity that deals with a change in data stored by the Faculty Accomplishment System. It can refer to a name, date, time, or even the order in which on call rotation takes place.

HTML - Abbreviation for Hypertext Markup Language. The document format used on the World Wide Web. Web pages are built with HTML tags (codes) embedded in the text. HTML defines the page layout, fonts, and graphic elements as well as the hypertext links to other documents on the Web. Each link contains the URL, or address, of a Web page residing on the same server or any server worldwide, hence "World Wide" Web.

Hypertext Link - Each link from a Web document contains the URL, or address, of another Web page residing on the same server or on any server.

IP - Abbreviation for Internet Protocol. IP is a network layer for the TCP/IP protocol widely used on Ethernet networks. The IP protocol is a set of formal rules describing how to transmit data, especially across a network.

Keywords - A word used in a text search.

Login Authentication - A phrase used to describe the process of typing your user ID and password into text boxes, and submitting them to another application for verification of identity. The application that handles this process is GAME.

Menu - A menu in a graphical user interface, whose contents are revealed when the user activates it, normally by pressing the mouse button while the pointer is over the title, causing the menu items to appear. The user may then select an item from the menu. A menu item is selected either by dragging the mouse to the item and releasing or by clicking the item.

Navigational Elements - Each link from a Web document contains the URL, or address, of another Web page residing on the same server or on any server.

Operating System - The master control program that runs the computer. The first program loaded when the computer is turned on, such as Microsoft Windows 2000.

Username - Another name used for an SSO ID. It usually consists of the individual's last name and part of their first name.

Permissions - Refers to the accessibility level given to an individual when using the Faculty Accomplishment System. There are three levels of permissions granted to a user within the Faculty Accomplishment System application.

Pop-Up Menu - A menu in a graphical user interface, whose contents are revealed when the user activates it, normally by pressing the mouse button while the pointer is over the title, causing the menu items to appear. The user may then select an item from the menu. A menu item is selected either by dragging the mouse to the item and releasing or by clicking the item.

Required Field - Specific information that must be typed into an online form. If this information is not provided, an error will occur when you try to submit (returning data to the server) the form.

SSO ID - The user identification given to individuals associated with the University of Missouri System. It usually consists of the individual's last name and part of their first name. You will also hear this term referred to as Username.

TCP - Abbreviation for Transport Layer Protocol. TCP is the connection-oriented protocol (built on top of the IP protocol) that is used on Ethernet and the Internet. The TCP is a set of formal rules describing how to transmit data, especially across a network.

URL - The abbreviation for Uniform Resource Locator. The address of the Web site you want to view. Example: http://www.missouri.edu.

User Interface - The combination of menus, screen design, keyboard commands, command language, and online help. This creates the way a user interacts with a computer.

Web Browser - The program that serves as the front end to the World Wide Web. To view a site on the Internet, you type its Web address (URL) into the browser's location field, and the home page of that site is downloaded to your computer.



Congratulations!

You have completed the Faculty Accomplishment System training module.