



Version 30

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Guidance

After today's class you will have completed the curriculum for basic competency, will be able to pass the basic competency exam, and will be ready to undertake your own education.

CLG Information is both broad and deep. The manuals cover most of its capability but can be daunting without a guide.

I have collected in this section "Special Topics", those topics most commonly used by new users so you will have available to you, once you have mastered them some of the techniques your colleagues have found useful in their analytic efforts at Montefiore. Consider this your next challenge for self-study.

Review with Students:

- 1. Rules for test taking. You can help your fellow students by pointing out mistakes and giving hints but do not give answers. CLG is a collaborative tool for a collaborating community.
- 2. Time notions When in calendaric, Within index date, When in event duration.
- 3. Index Event Line pointing to line one or line two important to determining which event's attribute will be available through the browse method or group list method. This highlights the importance of editing the index event line.
- 4. Important notion of Event Collection and how it differs from cohort (next section).

Event Collection

Tutorial 26: Event Collection vs Cohort Admissions (all) https://www.youtube.com/watch?v=3Ss0lwu7G8M

So far we have learned to create cohorts. We have a group of medical record numbers where each medical record number is represented only once. We got these medical record numbers by finding an event (one per person) and we used that singleton event's date time and the patient's mrn to define the member of the cohort.

But suppose, instead of wanting a group of unique medical record numbers, we wanted a group of events. As an example, suppose we wanted to look at all the hospital admissions in 2010 that had another hospital admission within a year. If we record the mrn of each of these hospital admission, we may find that some people are represented more than once. i.e. the patient was admitted, then readmitted, and then readmitted again all within the span of one year. The second admission would qualify the first for inclusion and the third admission would qualify the second for inclusion.

A collection of medical record numbers where the medical record numbers are not unique is called an "event collection".

You build an "event collection" when you are interested in events not in unique individuals, but you still need the mrn to force the events to have a natural relationship to other events, i.e. only events belonging to the same person can be used to qualify events for inclusion in the event collection.

First let us build all hospital discharges for males older than age 65.

This is relatively simple. You have in the past learned how to build the first (earliest) discharge, the only difference now is that instead of building a cohort, your are building an event collection. Instead of choosing earliest in the index event line, you choose all.

Let's go through the steps.

1. First, create an event collection:



An event collection opens up on the event canvas:

Event Canvas		An
Management		Edit Selected BUILD Save As BAY X
Filtered by: Type 🔻 Status 👻 🚺		Name: New EventCollection c46d 2 +
C B USR: Unique patients inpatient outpt or ED 2013 C B USR: Unique patients inpatient outpt 2013	^	Event Canvas
blood pressure		ECNINDEX EVENT : [All of Any (And)]
C B USR: bp systolic last 2013		Event1: [All of [] WHEN IN []]
we Folder		
in ining Cohorts Class 1_2		
Event Collection		
USR : New EventCollection c46d		
Preconia C BUSR: Pneumonia 2010 Male discharge dc alive		
C B USR: Pneumonia 2010 Male discharge dc alive C B USR: Pneumonia 2010 Female discharge dc alive		
C B USR: Pneumonia 2010 Penale admits dc alive		
		2
C BUSR: BadDiabetic Pointing to Original Value		L
		Edit Selected Condition
		Event1 4
USR: GoodDiabetic		□ NOT All of V New Event Def. ▼
- ChfFourGroupsDischarge		
USR: ChfMale6GE75_2012		WHEN IN New Duration Def. ▼ WITH No Demographics ▼
CB USR: ChfFemale6GE75_2012		Update Update and Close Close

1 -on the management pane you see an "event collection" appear in yellow. Note the "EC" as opposed to the "C" of the cohort

2- a place appears that allows you to enter the name of the event collection

3- the skeleton of the Event collection appears in the event canvas. Note the word "all" in the index event line. This is the feature that distinguishes the event collection from cohort.

4- The GUI Editor, "Edit selected condition, appears below the event canvas to allow you to enter the criteria that will be painted on the event canvas. This is exactly the same gui editor as you saw in the cohort building process with the same capabilities except in the Event Collection, the index event line is allowed "all" in addition to "earliest" and "latest: while in the cohort build the Index Event line is only allowed earliest or latest. In the cohort build, the Index Event line forces a singularity of result per mrn by allowing only earliest or latest. While the condition lines on the canvas can be "all, earliest, or latest", it is the Index Event line that has the restriction. It is the index event line that enforces the singularity – the uniqueness of mrn in the resulting group.

To restate and amplify:

- Both cohorts and Event Collections are groups of mrn-date:time combinations.
- Both cohorts and event collections are qualified by events related to each other through temporal rules and logical "and", "or", and "subgroups".
- A group called a cohort has an mrn only once.
- A group called an event collection can have the same mrn multiple times. What is unique in the event collection is not the mrn but rather the mrn-date:time combination. The dyad of MRN and date:time is unique in the event collection.

Let's continue our build:

- 2. Name the event collection Dc2010AgeGe65
- 3. Build the event collection:
 - a. Event: discharges
 - i. Discharged alive meaning disposition not equal to expired
 - b. Duration 1/1/10 1/1/11 not included on right
 - c. Age >= 65

The gui editor now looks like this:

1.5

Edit Selected Condition
discharges
□ NOT All of ✓ discharges : InpatientDischargeDate ▼
WHEN IN 2010 ▼ WITH age ge 65 ▼
Update Update and Close Close

When you update and close the event canvas looks like this:

Edit Selected BUILD Save As]
Name: Dc2010AgeGe65	Retain the "all" in 📘 +
Event Canvas	the index event line

Retain the index event line as "all" (this is what makes this group an event collection.
 We will now get all the hospital admissions in the year 2010 of people aged 65 or greater.

N = 28,959 admissions discharged alive.

Now we want to know, how many of these admissions in 2010 actually had a readmission 30 days after the first.

You know how to do this. You use a within condition demanding that there is another admission within 0 to 30 days of the discharge.

The steps follow:

- 1. Hover over the index event line
- 2. Right click to get the menu
- 3. Left click on add condition/within



4. This now results in the following on the event canvas and gui editor below

Event Canvas
EC SINDEX EVENT : [All of Any (And)]
discharges: [All of [discharges : InpatientDischargeDate] WHEN IN [2010] WITH [age ge 65]]
AND
Event1 [{New Event Definition} within 0 to 0 {select time units} { select time direction} {New Abstract Event Definition}]
Edit Selected Condition
Event1
□ NOT All of V New Event Def. ▼
WITHIN 0 TO 0 Days V After V Event: discharges V
Update Update and Close Close

- 5. Put in the requirements
 - a. Name the condition line: First Admit post dischargeNew Event Definiiton: Inpatient admit
 - b. Change the all in the gui to "earliest" as I want the first readmission not all the downstream readmissions.
 - c. Within 0 to 30 days

The gui editor now looks like this:

Edit Selected BUILD Save As CAR SAVE AS
Name: Dc2010AgeGe65 +
EC SINDEX EVENT : [All of Any (And)]
Event1 [{New Event Definition} within 0 to 0 {select time units} { select time direction} {New Abstract Event Definition}]
-
Edit Selected Condition
First Admit post discharge
□ NOT Earliest of ✓ Inpatient Admit : InpatientAdmissionDate ▼
WITHIN 0 TO 30 Days V After V Event: discharges V
Update Update and Close Close

Now, Update and Close and the conditions in the GUI editor are painted onto the Event Canvas.

	Edit Se	elected BUILD	Save As				
11							
	N	ame: Dischar	ges2010Alive	Ge65			+
	Event	Canvas					
	ECEC	S INDEX EVENT :	[All of Any (And]]			
		📫 Discharges Ali	ve: [All of [Disch	harges Alive : Inpati	entDischargeDate]	WHEN IN	[2010] WITH [age ge 65]]
		ND					
			it. [Earliast of [ir	antiant admit . Inn	ationt Adminsion Dat	al within (to 20 Davia After Events Discharges Alive 1
	EV	Ev - Inpatient adm	it: L'Earliest of Lir	napuent admit : Inp	atientAdmissionDat	ej within u) to 30 Days After Event: Discharges Alive]
						_	
_		<i>C</i>	LG Message	Box Webpa		X	
4					ae Dialoa		
2			U	•	<u> </u>		
			U	it.com/CLGNET/M	<u> </u>	Dx/M	
* * * *		Attps://clg.	emerginghealthi	it.com/CLGNET/M	odules/MessageBo		
		Attps://clg.	emerginghealthi	•	odules/MessageBo		

N= 12,420

But what is this 12, 420? When you had a cohort, it was really simple. The 12,420 would have been unique people and those people identified by the condition line, to which the index event line pointed.

In the event collection, we have an index line that points to "All of Any".

This means that it is counting the mrn-date:time of condition line one (discharges) and condition line 2 (First admit post discharge).

If you wanted only the hospitalizations that had a subsequent readmission in 30 days, then you should have had your index event line pointing to the first line discharges. These are the discharges that had a readmit in 30 days.

To achieve this, hover over the Index event line, and right click.



A menu appears, choose edit (left click edit)

A gui editor for the index event line appears below the event canvas

Edit Selected Condition	on]	
EventCollection	All of 🖌 Any	Root Operator: AND 🗸
Update U	pdate and Close Close	μ <u>ς</u> .

Now modify the all of any to be all of "discharges"

(Edit Selected Cond	dition				
	EventCollection	All of	\sim	Any		Root Operator: 🗛 🗸
L				Event: discharges		
	Update	Update and Close	C	Event: First Admit post discharge	h	d de la companya de la compa

(Edit Selected Condition				
	EventCollection	All of	✓ Event: discharges	✓ Root Operator:	and 🗸
l	Update Update a	and Close	Close		

Update and close

The event canvas would have looked like this:

Edit Selected BUILD Save As CAN S
Name: Dc2010AgeGe65 +
Event Canvas
⊡- EC BINDEX EVENT : [All of discharges (And)]
AND
First Admit post discharge: [Earliest of [Inpatient Admit : InpatientAdmissionDate] within 0 to 30 Days After Event: discharges]

Now build

N= 6,200

There were 6,200 admissions of 65 year olds or older who had a subsequent admission within 30 days of the discharge.

The result is N=.....

This is the number of discharges in 2010 that have a repeat admission within 30 days. When you browse this event collection, you will see the details of those discharges.

If, instead, you want to browse the information on those hospitalizations that occurred within 30 days of the previous discharge, then you have to edit the Index event line and point to the "First admit post discharge line", rebuild the event collection, and then browse the rebuilt event collection.

<u></u>		
Edit Selected Condition	Any	
	Event: discharges	
EventCollection All of		Root Operator: AND 🗸
	Event. Thist Admit post discharge	
Update Update and Close	Close	~J
Edit Selected BUILD Save As	X	
Name: Dc2010AgeGe65		
Name: Dc2010AgeGe65		+
Event Canvas		
EC SINDEX EVENT : [All of First Admit post dischar	ge (And)]	
discharges: [All of [discharges : InpatientDis	where Optol WHEN IN [2010] WITH [ago	ao 6511
		geoglj
AND		
First Admit part discharge: [Earliest of [Inns	tiont Admit · InnationtAdmissionData] with	ain 0 to 20 Davis After Events discharges]
Even First Admit post discharge: [Earliest of [Inpa	uent Aumit . InpatientAumissionDatej wit	in o to so Days Arter Event: discharges j

Resulting in at build: N= 6,200 the same number as before, but now we are pointing to the "First admit post discharge" and when you browse this group, you will get information on the readmission not the original admission.

Event collections answer different questions from the cohorts. You must be careful to understand what your index event line is pointing to and what it is actually counting.

How to convert a cohort to an Event Collection

(Useful Trick - with a warning)

Suppose you start with a familiar cohort.



This is a cohort so we have the first admission per patient with each patient only admitted once.

Suppose we wanted to look at all the Male pneumonia patients in 2010 where the patient was discharged alive. How can we convert this cohort (Earliest of Any) into an All.

Of course, we could always build the event collection from scratch. But, you can not change the index line from earliest to all. So I will now show you how to change the cohort object into an event collection object.

Go to the management pane, hover over the cohort, and right click to obtain the menu, and left click on Copy to Event Collection.



Left click on Copy to Event Collection.



The event collection appears in the management pane with the prefix EC.

Note, all that has happened is that the event collection rules have been built. The actual event collection itself made up of medical records numbers has not yet been built as you can see the mrn number is zero.



Notice how the Event Collection object is yellow in the management pane:

USR : Pneumonia 2010 Male admits dc alive310b

Let's edit the Event Collection and see what it looks like.



Warning!!! Make sure the first condition line says "All". The "Copy to Event Collection" command only alters the "Index Event Line". If the first condition line says "Earliest" or "Latest" you will have to manually alter it.

Notice how the index event line now says all.

Left click on build:

<u>@</u>	CLG Message Box Webpage Dialog	x						
🥭 http:	https://clg.emerginghealthit.com/CLGNET/Modules/MessageBox/M							
	eumonia 2010 Males Admissiona96a] has been succesfully built and the num ecords is 812	ıber						
	Ok							

The EC is now green:



The original cohort had 762 people. So this means in 2010 there were 762 unique males who were admitted with pneumonia and discharged alive. There were 812 admissions of these males with a diagnosis of pneumonia and discharged alive. So in the same year some of these men came back to the hospital with a pneumonia diagnosis and were discharged from their subsequent admissions alive.

Warning!!!

Whenever you convert a cohort to an Event collection, look closely at the Index Event Line and make sure it is pointing to the line you actually want and therefore answering the question of your interest. Also make sure your condition lines are properly identifying Earliest, Latest, or All.

Time in Range - The third Analytic Pattern in Study Designer

How to summarize values in a continuous variable drawn repeatedly in the course of clinical care

Tutorial 27: Summarizing a Continuous variable sampled repeatedly in the course of clinical care: The time in Range Method

https://www.youtube.com/watch?v=flZckS9Jm4A

Watch Streaming video:



	Ar	aly	ysis Smart Reports To	ols	Hel	р
			Manuals			►
			Usage Guidance			►
	CLG Modules	۶.	Access			►
	Smart Reports	۶.	HIPAA		nts	€
			Intro To Help In CLG			
			Manual Overview	→		
			Set Builder Introduction			
			Event Canvas	→		
			Upload A Cohort			
			Laboratory Results Set Buil	der		
			Lab With Text			
			Hierarchical Sets Medicat	tion		
			Text Search	→		
Object Ma	anagement		Study Designer	→		
Time To (Outcome (Intro)					
Time To (Outcome (Advanced)					
List Meth	od (Intro - 1)					
List Meth	od (Intro - 2)					
List Meth	od (Advanced)					
Time In F	Range Lecture	Ռո				
Time In F	Range (Intro)					
Time In F	Range (Advanced)					

- 1. Watch the three videos: time in Range Lecture, Time in Range (Intro), Time in Range (Advanced)
- 2. Read the CLG User manual 573-633

Additional Topics of Interest

Find All the hospitalizations, ED visits, and Outpatient Visits in a temporal window post index

Tutorial 29: Find multiple diagnoses not just primary

Use smart Report Diagnosis Summary:

See video and manual:

	a da anti-anti-anti-anti-anti-anti-anti-anti-
Ana	lysis Smart Reports Tools Help
User Manual	Manuals 🕨
– User Manual - Adhoc Reports	Usage Guidance
User Manual - Event Definitions	Streaming Video
User Manual - Addendum for 4_3_1	Additional Reference Documents
	About CLG
<u>^</u>	Search Events and Attributes

Smart Reports		Analysis	Smart
	Criteria Summary Methods		



/	Left Click	Analysis Smart Reports Tools Help Home Log O
Group Tree cg-1412 cg-7435 cg-7435 cg-7635 cg-7635 cg-7635 cg-9860 cg-1612 cg-9860 cg-1779 cg-1779 cg-20866 cg-20866 cg-36028 cg-53771 cg-57487 cg-57487 cg-60532	Main Report	Diagnosis Summary Define Patients Select a Cohort Follow up including Index Event Select Cohort:USR: nDischarge With Pneumonia Primary dc AliveFemale Details Cohort: Header Name: nDischarge With Pneumonia Primary dc AliveFemales Last Saved: 4/23/2015 5:06:57 PM Number of MRN: 907 Risk Window180 After Index Date Event Type
	Group Tree dp-1412 dp-361 dp-8019 dp-9212 dp-9360 dp-1613 dp-17936 dp-17996 dp-20866 dp-30915 dp-45433 dp-57117 dp-57117 dp-57487	Coup Tree Main Report Coup Tree Coup Tree Coup Tree Coup Tree

	_		-
Export			×
File For	mat	t:	_
Cr	ysta	I Reports (RPT)	-
Page I	~	Crystal Reports (RPT	
6		PDF fm	
		Microsoft Excel (97-2003)	
		Microsoft Excel (97-2003) Data-Only	
		Microsoft Excel Workbook Data-only	
		Microsoft Word (97-2003)	
		Microsoft Word (97-2003) - Editable	
		Rich Text Format (RTF)	Export
		Character Separated Values (CSV)	

	CLINICAL LOOKING G L A S S ^{an} MRN: clg	-1412						
	Sex	F	Age	e at Index Date: 57	Index Date: Jan 11 2010 5:47PM	PCP: Huan	g Md , Hui-li ,	
Inpatient	Facility MMC Moses Division	Admitting	486	Admit Date Jan 8 2010 2:28AM PNEUMONIA, OR	<u>Discharge Date</u> Jan 11 2010 5:47PM RGANISM NOS	Disposition REGULAR (HOME - SELF CARE)	Admit Source EMERGENCY ROOM VISITS	<u>Referral</u> Not from a Nursing Home
	Present On Admission	Primary	486	PNEUMONIA, OF	RGANISM NOS			
	Present On Admission	Secondary	300.00	ANXIETY STATE	NOS			
	Present On Admission	Secondary	493.92	ASTHMA, UNSPE	CIFIED, WACUTE EXACERBATION			
	Present On Admission	Secondary	584.9	Acute kidney failu	re NOS			
	Present On Admission	Secondary	285.9	ANEMIA NOS				
	Present On Admission	Secondary	272.4	HYPERLIPIDEMI	A NEC/NOS			
	Present On Admission	Secondary	276.1	HYPOSMOLALIT	Y			
Outpatient	Present On Admission HIP-GRAND CONCOURSE	Secondary	401.9	HYPERTENSION Jan 13 2010 8:45AM	NOS	Visit MD: Huang Md , Hui-	6	
Outpatient	HIP-GRAND CONCOURSE	Primary	486	PNEUMONIA, OF	RGANISM NOS	visit MD. Huang Mu , Hui-	•,	
		Secondary	V15.82	HISTORY OF TO	BACCO USE			
		Secondary	272.4	HYPERLIPIDEMI	A NEC/NOS			
		Secondary	305.03	ALCOHOL ABUSI	E-IN REMISS			
		CPT4	99214	OFFICE OUTPAT	IENT VISIT 25 MINUTES			
Emergency	MMC Moses Division	Primary	564.00	Jan 14 2010 11:45PM UNSPECIFIED CO		Home / Street		Not from a Nursing Home
		Secondary	719.45	JOINT PAIN-PEL	VIS			
		CPT4	99282	EMERGENCY DE	PARTMENT VISIT LOW/MODER			
Outpatient	MMC Moses Division	Primary	079.4	Feb 23 2010 12:00AM HUMAN PAPILLO	MA VIRUS	Visit MD: Khader Md , Sar	ner N,	
		Primary	V76.2	SCREEN MAL NE	EOP-CERVIX			
Outpatient	HIP-GRAND CONCOURSE	Primary	079.4	Feb 23 2010 12:00AM HUMAN PAPILLC	MA VIRUS	Visit MD: Long-sharps Md	, Paige L,	

Smart Report with Charlson

Tutorial 30: Charlson Comborbidity 2

The Charlson comorbidity report looks at a single hospitalization and produces from its administrative data (diagnoses) a Charlson comorbidity score (called "combined" which includes age) and prediction of 10 year mortality.

Video:

		Overview
Analy	sis Smart Reports Tools	ACE ARB
	Manuals	Antibiogram
	Usage Guidance	Birth Report
CLG Modules	Streaming Video	Cancer Registry
Smart Reports 🔸	CLG Reports	
	Ad hoc Reports	Cardiac Echo
	Accountable Care Reports	
	Administrative Reports	Comorbidity
		Comorbidity 2
		Continuity of Care
		Diagnosis Summary
		Geocode Report

Read in User Manual Ad hoc Reports:

Analys	is Smart Reports Tools Help
User Manual	Manuals 🕨
- User Manual - Adhoc Reports	Usage Guidance 🔹 🕨 -
User Manual - Event Definitions	Streaming Video
User Manual - Addendum for 4_3_1	Additional Reference Documents 🕨
	About CLG
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Chapter 11: Comorbidity "Sickliness Adjustment" Pp.123 -145

Comorbidity 2 (Charlson extension)

Adjust for Severity using administrative data collected over a prolonged time.

See video



Smart Reports		Analysis Smart Reports
⊡- [©] Reports List	Criteria Summary Methods	
📮 🗀 CLG Reports		
Show Medications		
ELG Admin Reports		
Ad Hoc Reports		
ACE-ARB Failure		
ACE-ARBFailureSecond		
	Report Viewer	
Comorbidity	Report viewei	

Create a Charlson Score looking back 180 days prior to the index.

Use the pneumonia cohort and go back 180 days to capture the preceding diagnoses from the index date going back. Use Hospital, ED, and outpatient visits as source of diagnoses.

Criter	ia Summary Meth	nods			
🗄 Def	ine Patients				
• se	elect a Cohort 🔿 Select a	n Event Collection			
*Sele	ct Cohort: USR: Pneum	onia 2010 Female admit	s dc alive [E]	\checkmark	
Risk V	Vindow 180	○ After Index Date ●	Before Index Date 🔾	Before and After Index Date	
	ohort End Date				
Calen	dar Start Date:	Calend	dar End Date:		
🗆 Ir	nclude Left Endpoint	🗌 Include Right Endpoir	nt		
🗄 Eve	nt Type				
🗸 Ir	npatient Visits	✓ Outpatient Visits	Emergency	Room Visits	
🗄 🗄 Cale	culator				
• s	preadsheet \bigcirc CSV File				
۰c	harlson 🔿 Charlson Deta	l O Elixhauser AHRQ Web	O Elixhauser AHRQ \	Web Detail 🔿 Labs 🔿 Non-La	ab Covariate
		Due Derest			
Exp	and All Clear	Run Report			
Α	ВСІ) E F	G H I	J K L	Μ
1 2					
3				atient's experience across a d	luration which
5	might include many no	spitalizations, clnic visits, a	ana proceaures.		
6 7	Comorbidity applied th	e methodology only to the	hospitalization related	to the index date.	
B	The Charlson comorbi	lity score and the Elixhaus	er ICD-9 summary teo	chnique have not been validat	ed when used
8 9 0 1	this way but do pass th	e test of clinical reasonabl	eness.		
1 2	Lab Covariates and No	on-Lab Covariates summa	rize the duration interv	al as well providing the first, l	last, highest,
3	lowest value for each o	ovariate in the interval.			
4 5					
6	Define Patients		Select a Cohort		
7 8	Select Cohort:			2010 Female admits dc alive [E]	
9			Details		
:0 :1			Cohort:		
2			Header		
3			Name:	Pneumonia 2010 Female admits dc alive	
5			Last Saved:	3/26/2015 10:27:48 PM	.+
6 7			User:	Bellin7, Eran	* i ‡
< ►	Summary Comorbidity_N	Aultiple Page 1 🛛 🕂		:	•
and now	look at coroadchoot				

and now look at spreadsheet:

Х	Y	Z	AA	AB	AC	AD	AE
Moderate or Severe Liver Disease	Metastatic Solid Tumor	AIDS/HIV	Charlson Score	Age Related Risk	ICD9Count	Combined Score	Estimated % 10-yr survival
0	0	0	0	0	6	0	98.3
0	0	0	1	0	11	1	95.9
0	0	0	4	1	14	5	21.4
0	0	0	1	0	5	1	95.9
0	0	0	0	0	1	0	98.3
0	0	0	5	2	25	7	0
0	0	0	0	5	0	5	21.4
0	0	0	1	0	12	1	95.9

The relevant "Charlson Adjuster" is the Combined Score which takes age and diagnoses into consideration. You can use this score to compare two cohorts for comparability at baseline.

Text search

use video and reference manual:

Tutorial 31: Text Search https://www.youtube.com/watch?v=zUyTE7de81w

Must learn on own with video and with manual.

- 1- Orders with text
- 2- Lab with text



Manual:

Analy	ysis Smart Reports Tools Help
User Manual	Manuals 🕨
User Manual - Adhoc Reports 🖑	Usage Guidance
User Manual - Event Definitions	Streaming Video
User Manual - Addendum for 4_3_1	Additional Reference Documents
	About CLG
	Search Events and Attributes

Use CLG User Guide 4.3.1

Text search include Chapter 11: Searching Text Based information p.317-368

Look for the phrase "pancreatic cancer" in 2014. What are the "types" in orders with text that have "Pancreatic cancer" in them?

Steps:

Use

- 1. event collection approach;
- 2. event type = "orders with text" ; condition is
 - a. order Note Contains "Pancreatic Cancer"

Edit Options Name orders with text Pancreatic Ca Type	Orders With Text	
Update Update and Close Close		
Event Definition Options		
L. [ːː=y] Order Note Contains "Pancreatic Cancer"		
□ NOT Order Note CONTAINS "Pancreatic Cancer" Update Update and Close Close		

Edit Selected Condition		
Pancreatic Cancer		
□ NOT All of ✓ orders with text Pancreatic Ca : OrdersWithText ▼		
WHEN IN 2014 ▼ WITH No Demographics ▼		
Update Update and Close Close		
Edit Selected BUILD Save As		
Name: Pancreatic Cancer	+	
Event Canvas		
EC BINDEX EVENT : [All of Any (And)]		
Pancreatic Cancer: [All of [orders with text Pancreatic Ca : OrdersWithText] WHEN IN [2014]]		

N= 4,513.

Please note, this function is very literal. If the text had "Pancreatic Ca" instead of "Pancreatic Cancer", it would have been ignored.

Now browse the event collection and make sure to check off "Order Type"

Browse KRun O X
Output Type: List List Type: Wide File Type: Excel 2003 Demographics Attributes Image: Comparison of the provide of the pr
Select Analysis Definition (optional): [Please Select an Analysis]
i Pancreatic Cancer
Description:
Select Events and Attributes
V [X=y] EventName
V [X=y] EventType
✓ [×=y] Order Account Type
✓ [×=y] Order Facility
✓ [×=y] Order Provider

Open up excel and insert Pivot table focused on Oder types.

I want to know what sort of texts at Montefiore had the word Pancreatic Cancer in it.



There are about 96 different order types that have within them the full phrase "pancreatic cancer". I sort ordered them and provide them as output:

4		
3	Row Labels	↓ Count of GROUP-1-INDEX-Pancreatic Cancer-10rder Type
4	Attending Progress Note	641
5	Discharge Summary	244
6	Intern Progress Note	216
7	Attending Admit H&P	186
8	Longitudinal Patient History	139
P	Intern Admit H&P	116
ĘΦ	Phys Asst Admit H&P	115
11	CT ABDOMEN & PELVIS W/CONTRAST	115
12	Resident Admit H&P	97
13	CT THORAX WITH CONTRAST	58
14	Phys Asst Progress Note	47
15	Brief Note	46
16	Resident Progress Note	19
17	CT Thorax Abdomen & Pelvis with contrast	18
18	Chest XR-PA/Lat	17
19	GYN Ultrasound	17
20	Attending Pre-Op Evaluation	16
21	Surg Path Case	14
22	MRI ABD W/O CONT. FOLBY CONTR & FURTH	13
23	MRCP Abdomen w&w/o contrast	12
24	CT ABDOMEN & PELVIS W/O CONTRAST	11
25	CHEST PORTABLE	10
26	CT THORAX WITHOUT CONTRAST	10
27	PET/CT SCAN - BASE SKULL TO MID THIGH MM	9

Count of Order types with the phrase Pancreatic Cancer in them.

The spreadsheet has a column with the full text.

Event Search:

Which event do I want to use to answer my clinical question?

Tutorial 31: Event Search: Which event do I want to use to answer my clinical question? https://www.youtube.com/watch?v=msTS6YPEVrl

Use event manual to find

- 1. blood pressure. Systolic, diastolic.
- 2. Peak flow
- 3. Bmi
- 4. Depression

Or Use Search Events and Attributes:



Search Events and Attributes

I

CLG	Search:	Go Cancel
Search		Type in depression
Events and Attributes		

CLG	Search: depression Go Cancel			
	▼ <u>Death - In House Death Date</u>			
Search	<u>Cause of Death</u>			
Events and Attributes	Cardiac Arrest, CAD, HTN, HLD, Depression, GERD, Aortic Aneurysm			
	Cardiopulmonary Arrest, CHF, EHTN, Depression, Anxiety, COPD			
Matching search: 122	Cardiopulmonary Arrest, UTI,Escherichia Coli,HTN,DM,Depression			
	Complications of Alzheimer's Disease, CHF, PUD, HTN, Depression			
	Hemorrhagic Stroke, EHTN, Dementia, Depression , Prior Hx of Stroke			
	Hodgkin Lymphoma, NIDDM, HTN, Coronary Disease, Depression			
	Metastatic small cell lung cancer, major depression, COPD			
	Respiratory Depression, Left Lower Lobe Pneumonia			
	Ruptic Aortic Aneurysm, Essential Hypertension, Depression			

Notice how anything with depression in it, the values in a categoric field, the values in a finding type, the title of an event will be returned to you.

Left click on downward arrows to minimize those results you do not want to see.



Notice in the program in the drop down for event type something called: PHq9-score cemr

You got a hint that such a thing existed from the search function.

<i>8</i>			
🙆 https://clg.emerginghealthit.c	com/CLGNE ⁻	T/Modules/EventDefinitio	nBuilder/Event
Edit Options			
Name phq9	Event Type	Findings	~
Update Update and Close	Close		
Event Definition Options			
□-			
	COGNITIN COHB COLONO: CONSULT		Ŷ
□ NOT Findings Type ✓ = Update Update and Close	DC HOUR DC MIN N DELTA P DEPRESS	NITRIC OXIDE ITRIC OXIDE SION SCREENING PHQ2-CEMR SION SCREENING PHQ9-CEMR EMPERATURE (C) SE STICK	

Edit Options			
Name phq9	Event Type	Findings	~
Update Update and C	Close Close		
Event Definition Options			
X=y] Findings Type Equal DEPRESS	ION SCREENING PHQ9-CE	MR	

	Edit Selected Condition				
	phq9				
	□ NOT All of V phq9 : FindingDate ▼				
•	WHEN IN January 2014 🔻	WITH	No Demographics ▼		
ļ	Update Update and	d Close	Close		


N= 695

695 measures of depression in the month of January 2014 using the phq9

Edit Options			
Name phg2 Ev	ent	Findings	\checkmark
Update Update and Close	Close		
Event Definition Options			
	DELTA P		
Image: Second conditions Findings Type Equal PHQ-9 SCORE - CEMR Image: NOT Findings Type Image: Second conditions Update Update and Close	DEPRESSI DEVICE TE DEXTROSSI Diabetic Ey Diabetic Fo Diastolic Bl Diastolic Bl DIASTOLIO DILATION DILTIAZEM DOBUTAM DOBUTAM DOBUTAM	ve Exam - CEMR vot Check - CEMR lood Pressure lood Pressure - Initial C PA / (MG/HR) / (ML/HR) IINE (MCG/KG/MIN) IINE (MQ/HR)	
Name pho2	ent pe Close	Findings	v
Event Definition Options Definition Lagram (x = y) Findings Type Equal DEPRESSION SCREENIN	ig phq2-cemr	I.	

Now consider how many episodes of screening phq2 in the same time period

With a final result on the event canvas of:

Edit Selected	BUILD Save As		
Name: pl	nq2 in January 2014		+
	VENT : [All of Any (And) [All of [phq2 : FindingDat)] ate] WHEN IN [January 2014]]	

N=17,532. So there were 17,352 times that a screening phq2 was used in the month of January.

Notice how idiosyncratic phq2 and phq9 is. Notice how differently they are named in the system. One begins "phq-9...." and the other begins as "Depression Screening PHQ2".

Exercise:

- 1. Look for Apache Scores. Where will you find them?
- 2. Look for blood pressure.

Upload cohort

Tutorial 33: Upload Cohort https://www.youtube.com/watch?v=ubnZoAgx6A8

When you have a list of medical record numbers and index dates and want to enroll this list as a cohort or event collection in CLG, you will use this feature.

See video:



Tutorial 35: Counting Previous Hospitalizations in Wide List View

How to turn a multiplicity into a singularity using only the count attribute and no other fields from an Analysis Definition using All.

https://www.youtube.com/watch?v=EoM7XXaeWBY&list=PLf7raPnmlLOeAWU2cNf2jIMDRqQuUTCum& index=32

In a previous tutorial I pointed out that whenever you use in list method All, you must choose the "long view" to review the results in a spreadsheet. There is one exception. If you restrict yourself to using only the count variable from the Analysis Definition AD with All, the count is functionally a singularity and can be used in the wide view.

Warning!!! You must be extremely careful. You must eliminate from the selected "AD with all" any variable other than count. If for example, you choose, or retain, event date time, then every instance of the event will generate another column with the event's date. Remember if one person has 100 dates, everyone in the spreadsheet will have 100 columns for date.

The use of AD "with all" as a singularity is useful when it is the count that you actually care about.

For example if you are looking at the pneumonia patients and you want to know how many previous hospital discharges were experience by the patients in the preceding 180 days. What you are looking for is just the count and the wide view is perfectly appropriate if you make sure only to allow the "count" to be brought into the selected attributes.

The same is true of number of ED visits without a disposition = admission in the past 180 days.

Details follow:

First select the two groups of admissions with pneumonia and create two AD's one for the preceding discharges and one for the preceding Emergency Department without admission visits.

AD for all preceding discharges:

Edit Selected Con	dition				
Luit Selected Con					
Discharges					
□ NOT All of	✓ Discharges :	InpatientDisch	nargeDate 🔻		
WITHIN 0	TO 180	Days	✓ Before	Cohort/Col	lection Date 🗸
Update	Update and Clo	se Clo	se		

Edit Selected Save As	
Name: DischargesAll0_180dBefore] +
Analysis Canvas	
⊡- AD S DischargesAll0_180dBefore: [All of Any (And)]	
Discharges: [All of [Discharges : InpatientDischargeDate] within 0 to 180 Days Before	re Cohort/Collection Date]

Now we also want an AD with ED triage but disposition not admit

- Edit Options		
Name EDtriage	Event Type ED Triage	•
Update Update and Close	Close	
 ✓ Event Definition Options ☐ • ● Definition □ • ● Quicket (Vertice) ↓ Undefined Condition 		

✓ NOT Disposition	ı 🗸 =	✓ Inpatient Admission	~
Update	Update and Close	Close	

Edit Selected Co	ndition				
ED					
□ NOT All of	← EDtriage : E	rTriagedDate 🔻	,		
WITHIN 0	TO 180	Days	✓ Before	✓ Coh	ort/Collection Date 🗸
Update	Update and Clo	ose Clo	se		
» Please Select an	Event Definition				

- Edi	t S	elected Save As		
	Na	me: EDAll0_180dBefore] +
A	D	BEDAll0_180dBefore: [All of Any (And)]) to 190 Dave Refore Cobort/Collectio	a Data 1
_	 Dutc	ome Analysis definition: USR: DischargesAll0_180dBefore Time Units: Days	Start Blackout: 0 Days	
Ava	ilab	le Attributes	Selected	Attributes
hics Group	4	 0.0 :Common Event Attributes 0.0.1 :EventName 0.0.2 :EventDateTime 	▲ G. D D.	0.1 :GroupNo 1 :PatientID 2 :MRN
Outcomes Demographics	4	 ● 0.0.3 : EventID ● 0.0.4 : EventType ■ 0.1 : DischargesAll0_180dBefore × ■ ■ 0.1.1 : Discharges ● 0.1.1.1 : Count 	Remove from selected attributes	1.1.4 :EventDateTime
		 0.1.1.2 :EventType 0.1.1.3 :EventID 	Bring count to selected attr	ibutes

You must remove any variable from outcome event discharges that have a multiplicity. Count is a singleton and can be shown in the wide view. The Event Date Time for each admission is a multiplicity and if kept in the selected attributes would require the use of long view.

The result of these moves is:

		View: 💿	Wide 🔵 Long	K
_	Selected Attributes			
•	💪 G.0.1 :GroupNo			
	D D.1 :PatientID			
	D D.2 : MRN			
	0.1.1.1 :Count			

You will now have a spreadsheet with one column for the outcome variable admission and that will be the count of the preceding discharges in the preceding 180 days.

Do the same for ED triage



Remove the multiplicities from the outcomes which include both EventDateTime and Disposition

Selected Attributes			View: 💿 Wide 🔾 L
G.0.1 : GroupNo D.1 : PatientID D.2 : MRN G.0.3 : EventDateTime O.1.1.1 : Count O.2.1.4 : EventDateTime O.2.1.20 : Disposition		Selected Attributes	
 D.2 : MRN G.0.3 : EventDateTime O.1.1.1 : Count O.2.1.4 : EventDateTime O.2.1.20 : Disposition 	^	🚖 G.0.1 : GroupNo	
G. 0.3 : EventDateTime O.1.1.1 : Count O.2.1.4 : EventDateTime O.2.1.20 : Disposition		D D.1 :PatientID	
Image: Optimized state Image: Opticate Image: Optimized state		D.2 :MRN	
• 0.2.1.4 :EventDateTime • 0.2.1.20 :Disposition		🔓 G.0.3 :EventDateTime	
O.2.1.4 : EventDateTime O.2.1.20 : Disposition			
0 0.2.1.20 :Disposition		O.2.1.4 :EventDateTime	

Resulting in:

		View: • Wide O Long
_	Selected Attributes	
•	🚖 G.0.1 :GroupNo	
L	D.1 :PatientID	
	D D.2 : MRN	
L	💪 G.0.3 :EventDateTime	
	0.1.1.1 :Count	
	0.2.1.1 :Count	

Now run in wide view:

DischargesAll0_180dBefore-Discharges-Ana	lysis Instance Count EDAll0_180dBefore-ED-Analysis Instance Count
0	1
0	0
2	1
0	1
0	0
0	0
1	0
0	0
0	0
2	1
1	1

Now you have a column count for the number of preceding hospitalizations and the number of preceding ED visits that did not result in an admission.

We have answered a practical risk factor for readmission question by getting this baseline information. We were able to use a wide view because all of the attributes in the outcome events were singleton. We did not bring over any dates or individual values, just the overall summary count.

Use of Box for Security

Box creates a virtual drive on your computer. In the configuration we have prepared for you, no information is stored on your hard drive. You merely see an image of a folder and its files.

All information is encrypted in transit and at rest in the cloud.

You can only access the virtual hard drive when you are connected to the internet.

You will be able to access your virtual drive, whenever you have a web browser and a connection to the internet. This means that from any Montefiore computer, you should be able to view all the files you have created in your virtual drive.

This is an experiment to evaluate acceptability of this solution in the workflow of the researcher.

Take the Competency Exam

Rules for test taking. You can help your fellow students by pointing out mistakes and giving hints but do not give answers. CLG is a collaborative tool for a collaborating community

Read CLG User Manual Chapter 11 p. 317-344 text search capability for pathology, radiology (CT, MRI...)

• Read the Table of Contents of Event Manual 3 so you know where to go when you need an event or a specific attribute.

Congratulations on becoming an analytically empowered participant in modern Healthcare.

Steps to Obtain NDI Mortality Data for CLG Users

1. Get an amendment approved from IRB for obtaining mortality data from NDI for research.

2. Visit http://www.cdc.gov/nchs/ndi.htm

They have step by step information and all forms in pdf including the application for getting the data.

3. Get a draft of your application approved by the NDI staff before you submit your final application. (Each request is assigned a particular associate and you deal with that associate directly).

4. The CLG trainer can provide a sample application successfully completed by an Einstein Colleague for reference.

5. They have a Routine query (death yes/no and date of death) and a NDI Plus query (includes cause of death and a copy of death certificate if required).

6. Send an encrypted CD with patient identifiers via overnight mail to CDC.

7. The tricky part is when you get back your results. Depending on how many identifiers you send them they send back results on possible matches. I suggest sending as many identifiers as possible. First and Last name with date of birth is a must. SSN is highly advised. Rest are sex, state of residence, marital status, father's last name (for women) etc.

Note: Social Security number is not available through Clinical Looking Glass even with identifier privilege.

8. If you send fewer identifiers, they send a long list of matches for each individual patient and it might get tricky to identify the exact match. For eg. John Doe born on 01/01/1950 might have 20 possible matches in the NDI database. But John Doe born on 01/01/1950 residing in NY might have only 4 and with SSN it might come down to only 1. Plus, the results are sent back in a notepad free text format and they highly recommend using SAS to write a program to get your proper matches (which I did as well).

9. If you are interested in cause of death, your approved application qualifies you to obtain death certificates too (with the exception of a few states).

10. There is always a lag for the data available. For eg. As of today, 27JUL2015, complete data (including cause of death) is only available until 31DEC2013.

For an example of a completed and approved application, please contact the CLG trainer.

Methods Section for Use in Citing Clinical Looking Glass Work



Purpose: To put in methods section of work citing Looking Glass

Name in manuscripts from 5/14/14 on.

Looking Glass[™] Clinical Analytics (Streamline Health, Atlanta, Georgia)

Looking Glass[™] Clinical Analytics (Streamline Health, Atlanta, Georgia) is a user-friendly interactive software application for the evaluation of health care quality, effectiveness, and efficiency. The system integrates clinical and administrative datasets allowing non-statisticians to produce epidemiologically cogent self-documenting reports globally assessing care quality while identifying the specific patients in need of clinical remediation.

Company contact info should refer to the headquarters: Streamline Health 1230 Peachtree St. NE, Suite 1000 Atlanta, GA 30309 www.streamlinehealth.net

(888)-99-STREAM

"Quick Tricks" in Excel for CLG Users

- Filter your lists: click on upper right hand arrow, can delete additional unneeded information or keep pertinent information by selecting wanted values in the populated list (this is especially useful because simple count data shows up at the bottom of the page)
- 2. Counts:
 - A. how many cells contain a value (or value over a certain number) such as everyone who has received more than one macrolide COUNT IF

=countif(range, ">2")

ex:2

B. If you want to categorize this further, beyond a value count,

=IF(cell>3, "YES", "")

ex: greater than 2 = YES

C. Count the number of non-empty cells in a range (if cells are coded as blank, or have missing values)

=COUNTA(range)

3. If, then statements:

A. If you want to know how many values meet, exceed or fall below a criteria, IF THEN

=IF (cell>=X, "Yes", IF(cell>2, "No",""))

- 4. Basic formulas:
 - A. Sun, min, max, average, st.dev, median, sqrt are all easy functions that can be completed by "=" before the function; you can drag the bottom right hand square across rows or down columns to auto-populate information
 Ex: =sqrt(....)
 Ex: =SUM(...)
 - B. Standard error: =stdev(range/sqrt(range))
- 5. Concatenate:
 - 1. =CONCATENATE(cell," ", cell)

 If you have two columns B and C and you have blanks in some of the rows in c that you want filled with the values in B, the following is the process you should follow: An image of the challenge:

В	С
Inpatient date:time	outpatient date:time
move column b	1/8/02 9:58 AM
data to column c	3/11/02 9:41 AM
when column c is	3/8/04 12:00 AM
blank	3/10/03 3:45 PM
8/3/02 12:40 PM	
3/19/04 8:34 PM	
	2/11/02 9:36 AM
	2/15/02 2:45 PM
	12/13/04 11:19 AM
	4/14/08 12:00 PM
2/13/04 6:28 PM	
	7/11/03 8:30 AM
5/28/05 2:25 PM	
	6/28/02 1:04 PM

- A. Select the whole range of Column C
- B. Press control+G (goto)
- C. Press button Special
- D. Press K (blanks) or select blank from the radial buttons
- E. Press Enter (OK)
- F. Press the equals sign
- G. Press the left arrow on the keyboard
- H. Press control +enter

The effect is that all the cells in column C that were blank are filled with the value in column B.. You will have formulas in column C but text values that you can save as a csv.

7. Review how to use Pivot Table capability of Excel.

Common CLG Error Message

Custom Exception Handler

This is a common server error that you may come across during use of CLG:



Clearing the Internet Explorer cache and deleting all Internet Explorer browsing history is sometimes sufficient in eliminating the error.

To do this, close out of the current CLG session and any open IE webpages. Re-open internet explorer and left click on the gear button on the upper right corner of your screen:





Left click on "Internet options":

An Internet Option palette opens:

Internet Options		
General Security Privacy Content Connections Programs Advanced		
Home page		
To create home page tabs, type each address on its own line.		
http://intranet/		
Use current Use default Use blank		
Browsing history		
Delete temporary files, history, cookies, saved passwords, and web form information.		
Delete browsing history on exit		
Delete Settings		
Search		
Change search defaults. Settings		
Tabs		
Change how webpages are displayed in Settings tabs.		
Appearance		
Colors Languages Fonts Accessibility		
OK Cancel Apply		
Research & Clinical Trials		

Click on the "General" tab in Internet options and click "Delete".

The following palette opens up:



The options highlighted are ones that you might want to have checked. Click "delete."

Make sure that you close out of ALL Internet Explorer windows. Open a new Internet Explorer window; login to CLG.

Restart your computer if the same error message appears during your next session in CLG.

Browser Compatibility Restrictions

Currently CLG is built for Internet Explorer, version 7.

It will NOT work with Firefox, Chrome, or Safari. Although we expect by November 2015 a new release compatible with Firefox and Chrome.

Internet Explorer 9 can be made compatible by activating compatibility features as described below.

To set browser compatibility for CLG only:

Open Internet Explorer

Press the Alt key to display the Menu bar (alternatively, right click the Address bar and then select Menu bar).

Click Tools, and the click Compatibility View settings



If it is not already in the list of websites, add "emerginghealthit.com" into the form field. Click "Add."

Compatibility View Settings	x
You can add and remove websites to be display Compatibility View.	yed in
Add this website:	
emerginghealthit.com	Add
Websites you've added to Compatibility View:	
	Remove
Include updated website lists from Microsoft	
Display intranet sites in Compatibility View	
Display all websites in Compatibility View	
	Close
	Crose
O Evente Calendar	71

***Note: This method should be used with the awareness that certain later versions of Internet Explorer (i.e. will reset and thus lose compatibility mode once the cache is cleared. If you are using version 11 or greater, compatibility mode will need to be manually restored).

If the error message persists even upon computer restart, please contact the IT Service Desk (<u>itservicedesk@montefiore.org</u>) with a screenshot of the error message.

A complete or limited CLG server reboot may be needed.