

HRIS

Human Resources Information System

USER'S MANUAL

Human Resources 5/31/2010

EMPLOYEE EMERGENCY CONTACT INFORMATION



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OVERVIEW

This manual has been designed as a guide to assist you in the Emergency Contact information screens within the Human Resources Information System.

To ensure and provide prompt disaster response of the College's Emergency Preparedness Plans and Programs, we are asking all employees to provide names and telephone numbers of two emergency contacts; a primary, and an alternate.

This initiative will ensure all employee emergency contact information is valid while putting the college in a better state to respond to all emergency situations including our satellite campuses.

Human Resources in collaboration with the ITS have made provisions for employees to provide and maintain their Emergency Contact Information through the Online Pay Statements (OPS).

The OPS can be accessed on the college network at <u>https://enterprise.algonquincollege.com/ops/</u> and from home using a VPN access.

Managers are responsible for ensuring that a record of emergency contacts is maintained in the system for each staff under their supervision. This information should be validated every six months on the Human Resources Information System (HRIS).

The attached document will guide you through the basic steps in completing this process. A copy is also available on the Human Resources website for your use.

Should you require additional information or have any problems, please contact Human Resources at <u>7660@algonquincollege.com</u> or telephone extension 7660.

Note: This process *does not include* the collection of information on contractors working at the college on projects of a non-recurring kind.



1.0 HOW TO UPDATE YOUR EMERGENCY CONTACT INFORMATION ONLINE

You can update your Emergency Contact Information online using the Online Pay Statement (OPS)

1.1 Important Note. PLEASE READ!!

- 1. The asterisked fields are mandatory and cannot be left empty:
 - Surname
 - Given Name(s)
 - Home Phone, Cell Phone, Work Phone Supply at least one phone number
- 2. An employee can only have one **Primary** and one **Alternate** emergency contact information (ECI).
- 3. You will be forced into *Edit* mode if you load the ECI screen and no contact information is found.
- 4. Although an employee cannot add his/her alternate contact information before entering his/her Primary, there is a safeguard in the system that forces an **Alternate contact** to be the Primary if the latter is not present.
- 5. When clicking on the *Cancel* button (in Edit mode) or the *Delete* button (for the Alternate contact) you will be prompted to confirm the action
- 6. Only valid NANP (North American Numbering Plan) telephone numbers are allowed in the phone fields.
- 7. If the phone number is not North-American, i.e. does not conform to the NANP standards, the employee can use the **Notes** field.

1.2 STEPS

Using your browser, go to the address <u>https://enterprise.algonquincollege.com/ops</u> to access the Online Payment System (OPS)

1. The *Welcome* screen will present you a few new navigation links as seen in the direction of the arrows in red below. Choose any of the links being pointed to by the red arrow to access the *Emergency Contact Information* screen:



2. In *View* mode, you can view your emergency contact information if the *Primary* Contact information is present, the screen appears as seen below:

PRIMARY EMERGENCY CONTACT
Name John Smith
Home Phone (613) 727-4723
Cell Phone (613) 727-4723
Work Phone (613) 727-4723 ext. 5555
Notes This is a sample note
Add



3. When the *Primary* and *Secondary* Contacts have been entered or exist in the system, the screen view appears as follows:

PRIMARY EMERGENCY CONTACT
Name John Smith
Home Phone (613) 727-4723
Cell Phone (613) 727-4723
Work Phone (613) 727-4723 ext. 5555
Notes This is a sample note
Edit
ALTERNATE EMERGENCY CONTACT
Name Jane Smith
Home Phone (613) 727-4723
Cell Phone (613) 727-4723
Work Phone (613) 727-4723 ext. 5555
Notes More notes can be added to the alternate contact
Edit Delete

- 4. You can add, modify or delete both the existing *Primary* and the *Alternate* contacts using the Edit button
- 5. You will be forced into *Edit* mode if you load the ECI screen and no contact information is found. Enter your data in the fields shown below:



	Online Pay Statement	b .	Sign out [Get Help	
Welcome Current Paystatement	EMERGENCY CONTACT IN	FORMATION		
Year-To-Date Summary Personal Pay Information Vacation & Sick days	Currently the screen only handles Canadian and US phone numbers. If you want the enter a non-Northamerican phone number please use the Notes field.			
Emergency Contact Information Personal Preferences	PRIMARY EMERGENCY CONTACT			
	You have no emergency	contact information. Please fill it out.		
	Surname *	Enter Surname		
	Given Names *	Enter given name(s)		
	Home Phone *	() <u>-</u>		
	Cell Phone *	[
	Work Phone *	Extension		
	Notes	Enter optional notes		
		* denotes required fields (You must enter at least on	e phone number)	
		Save Cancel		
	Alternate Emergency C	CONTACT		
	You need to have a primary emergency contact information before you can enter an alternate.			
		Developed by <u>ITS</u> . Copyright © 2007 Algonquin College		

2.0 HOW TO VIEW AND UPDATE EMERGENCY CONTACT INFORMATION IN THE HRIS

The HRIS has two screens which can be used for updating ECI information. The screen HRD013 is for managers' use while the HRU055 is available for HR's use only. The two methods are explained below.

2.1 Method 1 – Using the Emergency Contact Update for Managers- HRD013

This screen is used for viewing and updating information on ALL full-time employees reporting to a manager. The screen allows you to do the following

- Look up who has not provided ECI information. It also provides a date when the employee updated their information.
- Send individual staff to inform them to update their information. •
- HR officers are able to send All staff an email from the screen •
- Employees can then go to the Online Pay Statement (OPS) to use the self-serve service there or provide their ECI to their managers who would then update their data.

Follow the steps below to update staff information. The SCREEN FUNCTIONS are also explained below.

2.2 STEPS:

1. Login to the HRIS. Go to HUMAN RESOURCES SYSTEM \rightarrow INQUIRY MENU \rightarrow EMPLOYEE EMERGENCY CONTACT UPDATE FOR MANAGERS



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E-Smarten tesential-(senesis.stw) B Be (at yw Jos Properts Constant Window Help Dialog I a log I and I	
ALGONQUIN COLLEGE ADMINISTRATIVE INFORM MN0003 HR INQUIRY MENU	MATION SYSTEMS
EMPLOYEE BENEFITS DISPLAY BENEFIT COSTING EMPLOYEE ADDRESS AND PHONE DISPLAY ORGANIZATIONAL HIERARCHY DISPLAY ORGANIZATION LOOKUP EMPLOYEE NAME AND LOCATION LOOKUP BY SOCIAL INSURANCE NUMBER PERFORMANCE REVIEW DUE DATES EMPLOYEE EARNINGS HISTORY SPOUSE / DEPENDENT DISPLAY LIST RECOVERY LETTERS PRODUCED EMPLOYEE EMERGENCY CONTACT INFORMATION EMERGENCY CONTACT UPDATE FOR MANAGERS	HR1006 HR1032 HR1009 BG1008 BG1052 HR1024 HR1031 HR1036 IN0099 HR1044 LVI014 HRU055 HRD013
HOURS WORKED BY GROUP CODE Select(Enter) Exit(F3) MainMenu(F4)	
(019,018) Font: TrueType Printer: Ready	

2. In the EMERGENCY CONTACT UPDATE FOR MANAGERS - HRD013 (see screenshot below), highlight an employee name with the UP/DOWN ARROW keys on your numeric key pad then tap the Enter key to bring up staff's ECI.

н	HRD013 EMERGENCY CONTACT UPDATE FOR MANAGERS				
	Welcome MICHAEL PARSCHE Your F/T Employee Count for 282C is				
	Emp #	Employee Name	Info Y/N	Date Last Updated	Y Contact Info: 4 N Contact Info: 12
	65832	ADAMS, MICHAEL	N		
	38889	BATCHELOR, ROGER	Y	01-Jan-2010	16
	38575	BORKOWICZ, DANKA	N		
	58804	CHAPMAN, CINDY	Y	01-Jan-2010	
	61244	FIGUEREDO, MAXIMILIANO	N		
	58698	FRIESEN, THOMAS	N		
	61540	KEBBE, WALID	N		
	14323	KERKHOF, PETER H	Ν		
	64288	LAMBERT, PATRICK	N		
	68164	LI, HAOQIANG (ROBERT)	Y.	01-Jan-2010	
	65404	LIU, SCOTT	N		
	Cost Center: 282C ENTERPRISE BUSINESS APPLICATIO By: HRD013				
	UpdateRow(Enter) SendEmailAll(2) SendEmailInd(3) FindEmp(4) >				



3. You will be presented with the PRIMARY EMERGENCY CONTACT fields. Fill up the fields with the details as seen below.

SmarTerm Essential - [Gene515.stw) . .
HRD013 EMERGENCY CONTACT UPDATE FOR MANAGERS
Welcome ADEKOYA TAIWO Your F/T Employee Count for XA LL is XX PRIMARY EMERGENCY CONTACT XX
Contact info for: 63105 ADEKOYA TAIWO Given Names: <mark>KING</mark>
Surname: JOHN
Home Phone: 613 7274723
Cell Phone: 000 000-0000
Work Phone: 000 000-0000 Ext. 0000
Notes:
Last Updated by: sipsdba on 25-Feb-2010 06:31:50 pm (To Add an International Phone number Please use Notes) HRU055
Update(Enter) AlternateInfo(2) Clear(.) Exit(F3)
(013,032) Font: TrueType Printer: Ready

4. Tap the (2) on the numeric key pad to enter the Alternate emergency contact details **AlternateInfo(2)** as seen below. Tap the ENTER key once more to save the data.

SinerTerm Essential-[GeneSiS.stw]
Mon 07-Jun-2010 10:21:52
Welcome ADEKOYA TAIWO Your F/T Employee Count for *ALL is ** SECONDARY EMERGENCY CONTACT **
Contact info for: 63105 ADEKOYA TAIWO Given Names: JAMES
Surname: KANO
Home Phone: 613 727-7968
Cell Phone: 613 727-4723
Work Phone: Ext.
Notes:
Last Updated by: on (To Add an International Phone number Please use Notes) HRU055
Update(Enter) Delete(2) Clear(.) Exit(<mark>F3</mark>)
(017,021) Font: TrueType Printer: Ready



2.2.1 USING THE SCREEN FUNCTIONS IN HRD013

1. SendEmailAll - Available to HR only. It allows an email to be sent to ALL employees in the table. HR user will be prompted with two questions as follows:

"Create a .CSV file to be deposited on your N drive Y/N?" (Y = A spreadsheet download will be produced)

"Send an email to ALL Employees to update Emergency Contact Info Y/N?" (Y = emails will be sent) If the user answers N to both questions no download will take place and no emails will be sent.

- **2. SendEmailInd** Function will send an email to individual staff. The user of the system will appear as the sender, while the highlighted employee will be the recipient.
- **3. FindEmp** function is useful to find an employee by employee number.
- 4. **RunHTMReport** will produce a hard copy report of staff ECI at the users default printer.
- **5. FindEmp Allows** search for an employee using the employee number.

APPENDIX 1

SPECIMEN OF EMAIL SENT TO INDIVIDUALS TO UPDATE THEIR EMERGENCY CONTACT INFORMATION

The body of the email to be sent to employees contains the following text:

Hello ROGER

Our records indicate your Emergency Contact Information needs to be updated. Please click on the link below to access the Online Pay Statements (OPS) which can be used to View or update your existing Emergency Contact Information.

https://enterprise.algonquincollege.com/OPS/

You may also print this email and fill in the following information, then hand it to your manager who will update the HUMAN RESOURSES Data Base.

Please NOTE: FIRST NAME, SURNAME and HOME OR WORK PHONE are required when entering online or filling out the information below.

PRIMARY CONTACT:	
FIRST NAME	=
SURNAME	=
HOME PHONE	=
CELL PHONE	=
HOME PHONE	=
WORK PHONE/EXTENSION	=
NOTES	=

ALTERNATE CONTACT:	
FIRST NAME	=
SURNAME	=
HOME PHONE	=
CELL PHONE	=
WORK PHONE/EXTENSION	=
NOTES	=

Thank you.

2.3 Method 2 - Using the Employee Emergency Contact Information Screen - HRU055 (HR only)

Only HR officials have access to this screen. They can view, and update the ECI for ALL staff in this screen. This is very good for looking up and updating information on a one-on-one basis. Please see below for a screenshot and step-by-step explanation on the use of the screen.

2.3.1 STEPS

1. Login to the HRIS follow this path to access the screen HUMAN RESOURCES SYSTEM→ INQUIRY MENU→ EMPLOYEE EMERGENCY CONTACT INFORMATION



2. Tap the ENTER key on the numeric key pad to to bring up theHRU055. You will be automatically directed to update the **Primary Emergency Contact**. Fill up the fields with staff ECI information if you have it handy. See the screenshot below



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Re Smarl erm Essential - [GenestIs.stw] De File Edit View Tools Properties Connection Window Help	_ @ ×
HRU055 EMPLOYEE EMERGENCY CONTACT INFORMATION Mon 07-Jun-2010 11:13:38 —	
Emp: 63105 TAIWO, ADEKOYA ADMIN PROBATION	
** PRIMARY EMERGENCY CONTACT **	
Given Names: <mark>J</mark> OHN	
Surname: LAGOS	
Home Phone: <mark>613</mark> 727-4723	
Cell Phone: <mark>613</mark> 727-4723	
Work Phone: <mark>613</mark> 727-4723 Ext. <mark>6341</mark>	
Notes:	
Last Updated by: taiwoa on 02-Jun-2010 04:47:52 pm (To Add an International Phone number Please use Notes) HRU055	
Update(Enter) AlternateInfo(2) Clear(.) Exit(<mark>F3</mark>)	
(009,021) Font: TrueType Printer: Ready	

3. Tap (2) to view and update the Alternate Emergency Contact Information as seen below in the screenshot

Re Smartern Essential-(GenestEstw)	_ 8 ×
HOURSS EMPLOYEE EMERCENCY CONTACT INCOMMENTION	
Emp: 63105 TAIWO, ADEKOYA ADMIN PROBATION	
** Secondary emergency contact **	
Given Names: J <mark>AMES</mark>	
Surname: KANO	
Home Phone: 613 727-7968	
Cell Phone: <mark>613</mark> 727-4723	
Work Phone: 000 000-0000 Ext. 0000	
Notes: MR. KANO CAN BE REACHED IN THE OFFICE8AM TO 4PM WEEKDAY	
Last Updated by: taiwoa on 07-Jun-2010 11:08:57 am (To Add an International Phone number Please use Notes) HRU055	
Update(Enter) Delete(2) Clear(.) Exit(<mark>F3</mark>)	
(009.021) Font: TrueTupe Printer: Readu	



4. You will be prompted to accept the update changes. Click YES or NO to continue as seen below.

E Snarfern Essential - [Gene515.stw] D Ele Edt Yew Jools Properties Connecton Yindow Help 口論員 國 陶瓷 沙河 @ 發 陰管 跳 回 ?	X X
HRU055 EMPLOYEE EMERGENCY CONTACT INFORMATION Mon 07-Jun	-2010 11:13:38 —
Emp: <mark>63105</mark> TAIWO, ADEKOYA ADMIN	PROBATION
** SECONDARY EMERGENCY CONTACT **	
Given Names: <mark>JAMES</mark>	
Surname: KANO	
Home Phone:	
Cell Phone:	
Work Phone: YES	
Notes: MR. KANO CAN BE REACHED IN THE OFFICE8AM T	O 4PM WEEKDAY
Last Updated by: taiwoa on 07-Jun-2010 11:08:57 am (To Add an International Phone number Please use Notes)	HRU055
Select(Enter) Cancel(.) Help(Help)	
(016,022) Font: TrueType Printer: Ready	