EnergyAccessOnline Columbia Gas of Massachusetts User Manual

Last Updated: February 16, 2015

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1. Welcome

We welcome our transportation customers to Energy Access Online. The purpose of this web site is to offer relevant information and secured electronic services to you through the World Wide Web. This web site will be used to:

- Provide you access to your customer usage information.
- Provide you access to your billing statements.

If you have any questions or comments, please feel free to contact us via email at **energyaccessonline@nisource.com**, by phone 219-647-5678, or by visiting the <u>Contact Us</u>.

1.1.Navigation

To navigate the Energy Access Online site, you can use the menu on the left, or you can link to any function on the <u>Site Map</u>, which provides an alphabetical listing within category.

1.2.Technical Support

Technical support can be found by visiting <u>Technical Support</u> web page.

1.3. Hardware and Software Requirements

This site is designed to run best using the North American Energy Standards Board (NAESB) recommended configuration or better. This includes the following.

- Computer P166 or higher.
- Memory 64Mb or higher.
- Windows 95, Windows 98, or Windows NT SP3.
- 56K modem or higher.
- Netscape 4.06 or higher; or Internet Explorer 4.0 SP1 or higher.
- Display resolution 800x600 or higher.
- JavaScript must be enabled in the browser.

1.4.Internet Explorer users

This site works best if you turn on Compatibility Mode.

• Compatibility mode is found under the TOOLS menu.

2. Home Page



1. Navigation Menu

To navigate the Energy Access Online site, you can use the menu on the left. Click on the topic heading, such as Customer Data, to expand the menu.

Click on the EASy Online Home link to bring you back to the home page.

2. New User Registration

To register for EnergyAccessOnline, click on the New User Registration Form link.

3. Contact Us

To contact us, click on the <u>Contact Us</u> link. To contact the webmaster, click on the <u>Contact Webmaster</u> link. Click on the <u>Site Map</u> link to view all the available web pages.

3. Customer Data

The customer data section contains access to view billing statements and two reports that show the customer usage.

- View Bill
- Metered Usage by Day
- Metered Usage by Month

3.1. View Bill

The View Bill report displays a list of available billing statements for the customer for the current year.

- 1. To retrieve a prior year, use the Year drop down. Click on the REFRESH button.
- 2. To retrieve a different account number, use the Account drop down. Click on the REFRESH button.
- 3. To open a billing statement in Adobe Reader format (PDF), click on the red button next to the statement date.

ea sy	Energy Access Online
EASy Online Home Customer Data Metered Usage by Day Metered Usage by Month View Bill	View Customer Bill Statement Report Date: Sun Nov 02 12:49:02 CST 2014
 Administration Contact Us Technical Support Site Map 	Prepared for: CUSTOMER ABC Select Year: 2014 ∨ Select Account: 857032007-CUSTOMER ABC ∨ Refresh
	Select Statement Date 2014-04-03
🔻 Expand All Contract All 🔺	Copyright © NIPSCO, all rights reserved. <u>Terms and Conditions of Use</u>

The Metered Usage by Day report displays the usage in dekatherms for each of the customer's meter.

1. To retrieve a prior day, use the Month, Day and Year drop downs. Click on the REFRESH button.

ea [®] sy	Energy Access Online	
EASy Online Home Customer Data	Metered Usage	Columbia Gas of Massachusetts
Metered Usage by Day Metered Usage by Month View Bill	Report Date: Fri Oct 17 13:25:54 CDT 2014 Prepared for: CUSTOMER ABC	of Massachuseus
Administration Contact Us Technical Support Site Map	Dth volume displayed may not represent actual billed volume.	
	Gas Date: Oct V 16 V 2014 V Refresh	
	Site Site Id Instrument TypeInstru CUSTOMER ABC 159023007 EFC 20000	Iment IDUsage in DTH Message
	You may <u>download</u> the contents of this res	

- 2. The message column can display
 - "Missing Volume" if the customer's usage has not been loaded in our system
 - "Manual Entry" if the customer's usage has been modified after loaded into the system, or it has been entered manually
 - "Estimated" if the customer's usage has been estimated.
- 3. If the customer has not been billed yet, a message will appear in Red at the heading:

Dth volume displayed may not represent actual billed volume.

This is because the final BTU factor for the month has not been calculated. The BTU Factor is used to convert CCF or MCF usage to dekatherms.

4. The customer's usage can be exported to any application that accepts comma separated files, such as Microsoft Excel. Click on the <u>download</u> link. When prompted, click on the OPEN button to open immediate, or SAVE button to save on your local drives.

Microsoft Excel Hint: To expand the columns to fit the width of the data, select all the contents (Ctrl + *A). Choose Format* \rightarrow *Autofit Column Width.*

x≣	Image: Image									
FI	ILE HOME I	NSERT PAGE LAY	OUT FORM	IULAS DATA REVIEW	VIEW					
J1		$\times \checkmark f_x$	msg-txt							
	С	D	E	F	G	Н	Ι	J		
1	svc-req-name	dn-name	dn-id	instrument-type-name	instrument-id	qty	pool	msg-txt		
2	CUSTOMER ABC	CUSTOMER ABC	159023007	EFC	2000003	50	Ν	Manual Entry		
3										
4										
5										

3.3.Metered Usage by Month

The Metered Usage by Month report displays the usage for each of the customer's meters for each day in the month.

- 1. To retrieve a prior month, use the Month and Year drop downs. Click on the REFRESH button.
- 2. To filter by a customer site, use the Filter by Site drop down. Setting the drop down to blank resets the filter.

ea sy	Energ	у Асс	ess	Onl	ine			
EASy Online Home	Metered	Usage	By N	Ionth	า	Coh	umbia Gas,	
Metered Usage by Day Metered Usage by Month View Bill	Report Date: Fi Prepared for:C	ri Oct 17 13:3	5:08 CD1			Cult	of Massach	
Administration Contact Us	Dth volume dis	played may	not repre	sent actu	ial billed volume.			
Technical Support Site Map	Gas Date:	Oct 🗸 201	4 🗸 Re	fresh				
	Filter by Site:		~					
	Site	Site Id	Gas Day	Usage (I	Dth)Contract Type	e I	Pool Name	Message
	CUSTOMER AB	C 159023007	10-01		50.0 Pool Member	POOL	(SPR/DM/PASS)	Manual Entry
	CUSTOMER AB	C 159023007	7 10-02	;	50.0 Pool Member	POOL	(SPR/DM/PASS)	Manual Entry
	CUSTOMER AB	C 159023007	7 10-03	;	50.0 Pool Member	POOL	(SPR/DM/PASS)	Manual Entry
	CUSTOMER AB	C 159023007	10-04	:	50.0 Pool Member	POOL	(SPR/DM/PASS)	Manual Entry
	CUSTOMER AB	C 159023007	7 10-05	;	50.0 Pool Member	POOL	(SPR/DM/PASS)	Manual Entry
	CUSTOMER AB	C 159023007	10-06	!	50.0 Pool Member	POOL	(SPR/DM/PASS)	Manual Entry
	CUSTOMER AB				50.0 Pool Member		(SPR/DM/PASS)	
	CUSTOMER AB	C 159023007	7 10-08		50.0 Pool Member		(SPR/DM/PASS)	· · · · · · · · · · · · · · · · · · ·
	CUSTOMER AB				50.0 Pool Member		(SPR/DM/PASS)	
Expand All Contract All A	CUSTOMER AB	C 159023007	10-10		50.0 Pool Member	POOL	(SPR/DM/PASS)	Manual Entry

3. If the customer has not been billed yet, a message will appear in Red at the heading:

Dth volume displayed may not represent actual billed volume.

This is because the final BTU factor for the month has not been calculated. The BTU Factor is used to convert CCF or MCF usage to dekatherms.

- 4. The message column can display
 - "Missing Volume" if the customer's usage has not been loaded in our system
 - "Manual Entry" if the customer's usage has been modified after loaded into the system, or it has been entered manually
 - "Estimated" if the customer's usage has been estimated.
- 5. The usage by month can be exported to any application that accepts comma separated files, such as Microsoft Excel. Click on the <u>download</u> link. When prompted, click on the OPEN button to open immediate, or SAVE button to save on your local drives.

Microsoft Excel Hint: To expand the columns to fit the width of the data, select all the contents (Ctrl + *A). Choose Format* \rightarrow *Autofit Column Width.*

x∎	□ □ · · · · · · · · · DownloadPage (1).csv - Excel									
FI	FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW VIEW									
A1	•	:	\times \checkmark	fx	CL	JSTOMER ABC				
	А		В	С	D	Е	F	G		
1	CUSTOMER	ABC	159023007	1-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
2	CUSTOMER	ABC	159023007	2-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
3	CUSTOMER	ABC	159023007	3-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
4	CUSTOMER	ABC	159023007	4-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
5	CUSTOMER	ABC	159023007	5-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
6	CUSTOMER	ABC	159023007	6-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
7	CUSTOMER	ABC	159023007	7-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
8	CUSTOMER	ABC	159023007	8-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
9	CUSTOMER	ABC	159023007	9-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		
10	CUSTOMER	ABC	159023007	10-Oct	50	Pool Member	POOL (SPR/DM/PASS)	Manual Entry		

4. User Administration

The Maintain Users page provides the ability for a designated security administrator to add, change, and remove the users of EnergyAccessOnline. Each user can be assigned the userid and password he or she will use to log on to the secured portions of the EnergyAccessOnline application. Each user can also be assigned to the functions he or she will be performing. The user will be restricted to those assigned functions.

Note that Columbia Gas of Massachusetts cannot be responsible for removing users who should no longer have access to functions to which they have been assigned. See Columbia Gas of Massachusetts's <u>Terms and</u> <u>Conditions of Use</u> for further information.



When the Maintain User web page is first opened, there is the option to create a new user, modify an existing user or remove a user. To add a new user:

- 1. Click on the CREATE NEW button.
- 2. You will be presented with a blank form for entering the user information.

ea sy	Energy Access Online	
A Sy Online Home Customer Data	Maintain User	Help
Metered Usage by Day		
Metered Usage by Month View Bill	CUSTOMER ABC	
Administration New User Registration	Please enter the following User information:	
Maintain Users Contact Us	* denotes required entries	
Technical Support Site Map	** one of these entries are required	
	*First Name	
	*Last Name	
	Title	
	*Email Address	
	*Phone Number	
	Phone Extension	
	**24 Hour Phone Number	
	24 Hour Phone Extension	
	**Pager Number	
	Pager Pin	
	Fax Number	
	*User Id	
	*Password	
	*Confirm Password	
	*Passphrase (Used to confirm identity for password resets)	
	Select the function(s) this user can use:	
	Metered Usage	
	Customer Bill	
	Maintain Users	
	Save New Reset	
	Copyright © Columbia Gas of Massachusetts, all rights reserved. Terms and Conditions of Use	

The rules for valid entry are:

- All required fields must be entered. Required fields are designated by an asterisk.
- The phone number and fax number (if entered) must include the area code, and cannot include an extension. It is only necessary to enter the numbers.
- The userid cannot be changed once it is saved.
- The password:
 - must be at least seven to eight characters
 - must contain at least (0 9) or one special character $(@, \$, \{\})$
 - \circ $\,$ cannot begin with a number or special character $\,$
 - \circ $\;$ must contain at least one upper and lower case alphabetic character (A-Z and a-z) $\;$
 - must contain no more than 2 pair(s) of repeating characters
 - \circ is case sensitive.
- The confirm password must be the same as the password, to ensure correct entry, as the password is not visible on the screen.

Important Notes:

- The passphrase is one or two words used to confirm the identity of the user when he/she calls the Help Desk for a password reset. Examples are "chocolate", "mustang", or "orange".
- The list of available functions is based on the contracts for services the company has with Columbia Gas of Massachusetts.
- 3. Press the 'Save' button. If there is an error, the page will be presented again with the error message(s) displayed. If the new user was accepted, the user information will be displayed with a confirmation message.

When the Maintain User web page is first opened, there is the option to create a new user, modify an existing user, or remove a user. To modify an existing user:

1. Press the red SELECT button on the left side of an existing user. You will be presented with the information currently on file for that user.

eo sy	Energy Access Online	
EASy Online Home Customer Data Metered Usage by Day	Maintain User	? Help
Metered Usage by Month View Bill Administration	CUSTOMER ABC	
New User Registration Maintain Users	Please enter the following User information:	
Contact Us Technical Support Site Map	* denotes required entries ** one of these entries is required	
	*First Name Charlie	
	*Last Name Brown	
	Title	
	*Email Address energyaccessonline@nisource.com	
	*Phone Number (219)647-5678	
	Phone Extension	
	**24 Hour Phone Number (219)647-5678	
	24 Hour Phone Extension	
	**Pager Number	
	Pager Pin	
	Fax Number *User Id charliebrown	
	*Password	
	*Confirm Password	
	*Passphrase (Used to confirm identity for password resets)	
	Select the function(s) this user can use:	
	Metered Usage 🗸	
	Customer Bill 🗹	
	Maintain Users 🗸	
	Save Changes Remove Reset	
	Copyright © Columbia Gas of Massachusetts, all rights reserved.	

- 2. The rules for valid entry are:
 - All required fields must be entered. Required fields are designated by an asterisk.
 - The phone number and fax number (if entered) must include the area code, and cannot include an extension. It is only necessary to enter the numbers.
 - The userid cannot be changed.
 - The password:
 - must be at least seven to eight characters
 - \circ must contain at least (0 9) or one special character (@, \$, {})
 - o cannot begin with a number or special character
 - o must contain at least one upper and lower case alphabetic character (A-Z and a-z)
 - must contain no more than 2 pair(s) of repeating characters
 - \circ is case sensitive.
 - The confirm password must be the same as the password, to ensure correct entry, as the password is not visible on the screen.

Important Notes:

- The passphrase is one or two words used to confirm the identity of the user when he/she calls the Help Desk for a password reset. Examples are "chocolate", "mustang", or "orange".
- The list of available functions is based on the contracts for services the company has with Columbia Gas of Massachusetts.
- 3. Press the 'Save' button. If there is an error, the page will be presented again with the error message(s) displayed. If the new user was accepted, the user information will be displayed with a confirmation message.

4.3.Removing an existing user

When the Maintain User web page is first opened, there is the option to create a new user, modify an existing user, or remove a user. To remove an existing user:

- 1. Press the red SELECT button on the left side of an existing user. You will be presented with the information currently on file for that user.
- 2. Press the 'Remove' button. The user information will be displayed with a confirmation message.

5. Contact Information

We welcome questions or comments about our web site. We also are available to help with the use of the web site, and for user registration and password assistance.

Password Issues

Phone: 866-891-4127

Technical Issues / Feedback

Phone: 219-647-5678 Email: <u>energyaccessonline@nisource.com</u>

<u>Business Contacts:</u> For up to date contact information, please visit the <u>Contact Us</u> web page.