# PoolManager: An Incomplete User's Guide



# Ideas, Directions, and Problems





# General Design & Purpose

The PoolManager is a complex program striving to be simple to the Users. Wherever possible, the *features* (elements offered such as the Chemistry Log or Employee Information found it the appropriate menus) present the same, or at least very similar, design, functions, and controls (buttons and pull-down menus, for instance) for interacting with you (also known as the *interface*). This design will help you learn the software quickly. First, let's consider the anatomy and terminology for the PoolManager:

The log-in page is simple enough. However you should know that to protect you from usurpers and scallywag hackers, we allow seven tries with your password before you are locked out and must update your password.

Log in	to Poo	ol Manage	er	
Userna	me			
L				
Passwo	rd			
L				
				Log in
		I forgot m	v paseword	

After logging in, the first screen you see is the *Dashboard* (Like a home screen with useful summary information to help operate your facility at a glance. Below is a portion of the Dashboard Interface.

		Features	(also Menu Item)			
POOL MAI	nager			Charl S Flagstaff Pool Service and Co <u>Mv Settings</u>	es Arabas ite Owner nsultation i <u>Log out</u>	
shboard Set Up •	Operations Management Risk Mana Chemistry Log Maintenance Log Physical Inventory	sgement ≠ Reports ≠				
Pool Schedule Facility:	Chemical Inventory Chemical Usage Facility Inspection Routines	Certification Expirat Employee 12: Paul Revere 1: Thomas Jefferson	Certification Water Safety Instructor Water Safety Instructor Trainer	Expiration Date Dec. 12, 2012 Jan. 4, 2013		Menu Ba
No Pool Schedule     Pool Schedule     No Pool Schedule	e Routines available. Events e Events available.	12: Paul Revere	CPR-PR	Jan. 30, 2013		
Chemical Inver	ntory I Amount As of	0.5	unemistry Log Chart			Dashboar Features



Another common design to the PoolManager is the *Record Index screen*, the opening screen for most of the menu features. *Records* are the individual forms you fill-out to collect data in the PoolManager. The record index is a summary of those records for a specific feature, with general information about the record such as when it was filed and by who and whether it has been changed or modified from the original filing. Below is the Record Index for the Chemistry Log (the first screen you see when you select the Chemistry Log feature in the Operations Menu). To view or edit a record, click on a *record* in the first column (also known as a *Field*).

Pool Name	Date Tested	Time Tested	Time By	Updated By	Updated Time	Dele
Jefferson Aquatic Center	Dec. 6, 2012	2:03 a.m.	Charles Arabas	Charles Arabas	Dec. 9, 2012, 2:55 p.m.	Ê
Jefferson Aquatic Center	Nov. 23, 2012	2 p.m.	Paul Revere	Charles Arabas	Dec. 8, 2012, 8:39 p.m.	Ê
Jefferson Aquatic Center	Nov. 21, 2012	3:09 a.m.	Charles Arabas	Charles Arabas	Nov. 28, 2012, 11:25 a.m.	Ê
Jefferson Aquatic Center	Nov. 20, 2012	1:10 a.m.	Paul Revere	Charles Arabas	Nov. 28, 2012, 11:19 a.m.	â
Jefferson Aquatic Center	Nov. 18, 2012	1:10 a.m.	Charles Arabas	Charles Arabas	Nov. 28, 2012, 11:28 a.m.	曲
Jefferson Aquatic Center	Nov. 16, 2012	3 p.m.	Charles Arabas	Charles Arabas	Nov. 17, 2012, 9 p.m.	Ê
Jefferson Aquatic Center	Nov. 15, 2012	2 p.m.	Charles Arabas	Charles Arabas	Nov. 17, 2012, 8:59 p.m.	Ê
Jefferson Aquatic Center	Nov. 14, 2012	4 p.m.	Charles Arabas	Charles Arabas	Nov. 17, 2012, 8:57 p.m.	品

To create a new record in most of the features, click on the New... button on the bottom of the *Record Index*.

Notice the <u>All, Active, Deleted Filters</u> at the top of the page above. By selecting either of these choices, you can control what data is available to view. Records are not generally deleted (and if they are you will be warned). They simply stop being a part of the active portion of the PoolManager. You can always bring them back if needed.

Creating, editing, or viewing a record opens a *Form*. A Form refers to the physical structure where you enter data to create a *record*. Although some forms may have slightly different appearances, due to a difference in information gathered, the interface remains fundamentally the same.

Below is an example of the edit Chemistry Log (also used to view an existing record), which provides a list of common functions for nearly all forms:



Items marked * are r	equired.			
Chemistry Log Inf	ormation			
Facility*	Jefferson Aquatic Center	Date tested*	11/23/2012	
Time tested*	2 V:00 V PM V	Tested by*	12: Paul Smith	~
Chemistry Log Det	tails			
Add Detail Row				
Add Detail Row	6	Veloc	•	Delete
Add Detail Row	Component*	Value	9*	Delete
Add Detail Row	Component*	Value 200.00	o*	Delete
Add Detail Row Calcium Hardness PH	Component*	Value 200.00 7.50	o*	Delete
Add Detail Row Calclum Hardness PH Total Alkainity	Component*	Value 200.00 7.50 7.50 7.50	o*	Delete
Add Detail Row Calcium Hardness PH Total Akainty Water Temperature	Component*	Value           200.00           7.50           75.00           1           75.00           1	o*	Delete
Add Detail Row Calcium Hardness PH Total AkalinRy Water Temperature Total Obsolved Solids	Component*	Value           200.00           7.50           75.00           04.00           500.00	p*	Delete
Add Detail Row Calcium Hardness PH Total Akainity Water Temperature Total Dissolved Solids Free Chlorine	Component*	Value           200.00           7.50           75.00           200.00           84.00           500.00           1.20		Delete

- 1. The first section of most forms contains data about the record itself.
- 2. The Add Detail Row button adds an additional row in the second section (In this case, the Chemistry Log Details). The scroll bar at the right allows you to move up or down in this section (*Warning:* It is important to use the Add Button to avoid unexpected results. The TAB and ENTER keys should not be used to add a new row as they may not function as you planned. The Add button is the best way to add a row to a section).
- 3. The Second Section of most forms will contain data specific to the feature. Some forms will have additional sections, depending on what kind of data needs to be collected.
- 4. The Update button is common to most forms and serves to save the information in the form. If there are problems with the format or type of data entered, the form will not update until you correct the problem (indicated in Red).
- 5. The information symbol ( ) indicates that the PoolManager has a message for you. In this feature that message is probably a notice that the value entered does not meet the range requirement, with advice on how it might be corrected.

Other features common throughout the PoolManager Include:

Pull-Down Menus: To make data-entry easier, more consistent and less error prone, some fields have a pull-down menu with the appropriate choices. The choices are derived from the SetUp values or provided by us.



Time and Dates: Times and Dates have pull-down menus (the latter having a calendar) to make data entry easier.

Closing Forms: You do not need to close a form. Simply pick the next feature you want to work with and select it. Forms close automatically.

In the future, Functions and features of the PoolManager will expand into an almost intelligent assistant to you. It will independently search for patterns within the data and email you with a notification of its findings, connect you to your Health Department (making communication easy and efficient), notify you of code changes and new federal requirements, send you messages about how it has improved, and like any good assistant, welcome your feedback to ensure it is doing its job.

Pull Down Menus: The PoolManager offers many pull-down menus. If the choice you need does not appear, please contact us.



# Features

#### Menus at a glance

- 1. Dashboard
- 2. Setup
  - a. Facility
  - b. Maintenance
  - c. Management
- 3. Operations
  - a. Chemistry Log
  - b. Maintenance Log
  - c. Physical Inventory
  - d. Chemistry Inventory
  - e. Chemistry Usage
  - f. Facility Inspection
- 4. Management
  - a. Employee Information
  - b. Employee Evaluation
  - c. Employee Merit/Discipline
  - d. Orientation
  - e. Schedule
    - i. Pool Schedule
    - ii. Employee Schedule
    - iii. Staff Schedule
- 5. Risk Management
  - a. Accident Report
  - b. Incident Report
  - c. Health Department Evaluation
- 6. Reports
  - a. Operations
    - i. Chemical Usage
    - ii. Chemical Logs
    - iii. Maintenance Logs
    - iv. Facility Inspection
  - b. Management
    - i. Employees
    - *ii.* Employee Evaluation
  - c. Risk Management
    - *i.* Accident Report



# Dashboard

The Dashboard gives the manager a quick view of a facility's current state of condition. It has five critical features:

- 1) Pool Schedule;
- 2) Certification Expiration;
- 3) Chemical Inventory;
- 4) Chemical Charts;
- 5) Vital Signs.

These features may be different depending on the User's permission level. The Dashboard features collect data from multiple areas in your database and give you the most current values. The schedule will list the routine schedule as well as special events, with the scheduled employee. The Certification Expiration reviews all of the expiration dates and lists them if the certification is due to expire within 30 days of the present date. The Chemical Inventory gives you the latest inventory of your chemicals and the date of the latest inventory. For example, the Chemical Charts below provides the pattern of Free chlorine over the latest 6 measurements. An astute manager will notice that Free Chlorine has been volatile, and no measurements were entered between long spans of time.







#### Another Dashboard example:



# Setup

The Setup feature provides the PoolManager with the information it needs to understand your facility, along with the boundaries you wish to set. You must setup each facility (a swimming pool and Spa each require its own setup). There are three submenus in the Setup Menu: 1) Facility; 2) Maintenance; and 3) Management. The Setup takes time to complete (and you may have to research some of the information it needs). However, the time is well worth the trouble as Setup is the core to the program and makes the PoolManager work for <u>you</u>. In some instances you can increase the power of the software based on how specific you decide to be with your choices you make in setup. You can find some examples at Swimmingpooltalk.com/WordPress (Under construction). The following information gives you brief descriptions of the kind of data expected (Items starred must be entered) in the various setup options:



### **Facility Setup Submenu**

**Enter Facility Details**: These are the fundamental, physical characteristics of your facility (Volume, Turnover Rate (select a TR and Flow Rate is calculated), Filter Rates, Etc.).

**<u>Anti-Entrapment</u>**: This section of the setup collects the details of your anti entrapment system, if you have one.

p 21 Anti Entraphient			
Drain cover max flow		Drain cover life span	
Drain cover use	v	Drain cover standards compliance	
Drain cover third party tested			

<u>Add Water Details:</u> Water Details describes the fundamental characteristics of your water, mostly chemicals, temperature, etc. You will select the component from the pull-down list. High, low, and ideal columns express the boundaries you find acceptable (N/A when the component does not lend itself to a range of values). The Source column refers to values in your source water. Increase and decrease columns tell the PoolManager what chemicals or procedures you would use to increase or decrease the component (see example below):

Component*		Low*	High*	ldeal*	Source*	Increase*	Decrease*	Delete
Free Chlorine	¥	2.00	2.50	2.20	0.20	Calcium Hypochlorite 🗸	Sodium Thiosulfate 🗸	· · ·
Total Chlorine	¥	2.00	2.50	2.20	0.20	Calcium Hypochlorite 🗸	Sodium Thiosulfate 🗸	
Total Alkalinity	¥	80.00	120.00	100.00	60.00	Sodium Bicarbonate 🗸	Muriatic Acid	
PH	¥	7.20	7.80	7.40	8.20	Sodium Hydroxide 🛛 🗸	Muriatic Acid	
Calcium Hardness	¥	100.00	600.00	200.00	150.00	Calcium Chloride(100%)	Dilution	
Water Temperature	¥	81.50	83.00	82.00	75.00	Turn controller up	Turn controller down 🗸	
Total Dissolved Solids	V	0.00	800.00	0.00	50.00	Sodium Hypochlorite 🗸	Dilution ¥	

#### Step 3: Add your Facility Water Details (Optional)

Add Water Details



**Facility Map:** The Facility Map has two columns (or *Fields*): Zone and Description. You may use any description for either column. Perhaps you prefer "Area" to Zone. The more detail you are with this textual map the better. The location Locker room may not give enough description while *Men's Locker Room – Shower* gives the reader (perhaps a supervisor...or a lawyer defending an accident) a better idea of the location (used in a number of features – accident data being the most important). There is no reason you cannot use both: one general, one specific. You can place a grid over a drawing of your facility and label each grid – MLR 1 for Men's Locker Room might be block 1 of the grid. Any method that works for you is fine. The map is used in Maintenance forms, accident forms, incident forms, and inspection forms. The method you decide to use should clearly identify the location:



#### Add Zone

Zone*	Description*	Delete	
Zone 0	General Facility		^
Zone 1	Mens Lockerroom showers		
Zone 2	Mens Lockerroom dressing area		1
Zone 3	Mens Lockerroom bathroom		
Zone 4	Women's Lockerroom showers		1
Zone 5	Womens lockerrrom dressing area		
Zone 6	Womens Lockerroom bathroom		~

Update Facility

#### Maintenance Submenu (Setup)

There are three sections to complete: 1) Entering Maintenance Details, 2) Entering Inspection Items, and 3) Entering Chemical Inventory Information.

**Enter Maintenance Details**: This section lists the elements of Maintenance. It is helpful to think of tasks and their location as items that are frequently involved in maintenance. For example, the pump room might be a location (which you entered into the Map found in the Facility Submenu) and the task might be replacing seals for the pump, or cleaning the hair strainer; Chemical Controllers and Strainer baskets are items often involved in maintenance.

This list should include every maintenance task done on a routine basis or as a preventative measure. You will also indicate the Type of Review (hourly, daily, weekly, monthly, etc.).



#### Maintenance Setup

#### Step 1: Enter your Maintenance Details

|--|

Location	Item*	Туре	Delete
Jefferson Aquatic Center - Chemical Storage Room	Chemical Controllers	Monthly Review	□ ^
Jefferson Aquatic Center - Filter and Pump Room	Strainer Basket	Weekly Review	
Jefferson Aquatic Center - Deep Southeast corner ladder	Handicap lift	Monthly Review	
Jefferson Aquatic Center - Lane 1 Deep	Pool Bottom	Daily Review	
Jefferson Aquatic Center - South side of Deck	Lights	Monthly Review	
Jefferson Aquatic Center - Mens Lockerroom bathroom	Men's lockerrooms	Daily Review	
Jefferson Aquatic Center - North end of deck	Starting Blocks	Weekly Review	□ ✓

**Enter Inspection Items:** Inspection items are those items that you will want to inspect for safety, repairs, and wear and tear. Often, your state health department will dictate the items that must be inspected on some routine basis. Some overlap may occur between this set of information and the Maintenance Items completed earlier, (one difference being that you are only inspecting and not changing the condition of the item). However there are items that are distinct. For example you might inspect the storage of chemicals, though it would not be generally considered a form of routine or preventative maintenance.

Add Inpsection Item				
Location*		Item inspected*	Dele	te
Jefferson Aquatic Center - Lane 1 Deep	<b>v</b>	Main Drain		^
Jefferson Aquatic Center - General Water	<b>v</b>	Water Clarity		
Jefferson Aquatic Center - Chemical Storage Room	V	Chemical storage		
Jefferson Aquatic Center - Kids Pool	V	Security		
Jefferson Aquatic Center - Filter and Pump Room	<b>v</b>	Flow Rate		
Jefferson Aquatic Center - 3 meter diving board (west)	V	Diving Board		
Jefferson Aquatic Center - General Deck	¥	clear of standing water		- v

Step 2: Enter your Inspection Items

**Enter Chemical Inventory Information:** Enter all of the chemicals you keep in storage: the minimum quantity that would require reordering, and the Maximum you want to store. You will also select the units you will use for the chemical. A good example of selecting the appropriate units is Gas Chlorine. Assuming that you had a one ton cylinder of chlorine gas delivered, you will select units of LBs because most of your measurements would be in LBs, even though it is delivered in a One Ton Cylinder. Perhaps you have a backup of two 150-Lb cylinders; your maximum would probably be 2300 Lbs. Your minimum might be 300 Lbs.



#### Step 3: Enter your Chemical Inventory Information

Add Chemical Item				
Chemical*	Minimum*	Maximum*	Units*	Delete
Chlorine Gas	200.00	2000.0	LBs	□ ^
Calcium Hypochlorite	20.00	100.0	LBs 🗸	
Sodium Bicarbonate	400.00	2000.0	LBs 🗸	
Muriatic Acid	200.00	400.0	Gals 🗸	
Sodium Thiosulfate	50.00	100.0	LBs 🗸	
Sodium Hydroxide	30.00	150.0	Gals 🗸	
V			v	<b>•</b>

#### **Management Submenu**

**Enter Position:** Enter the positions (Director, manager, supervisor, for example) that your facility uses to determine job responsibilities

**Employee Evaluation Criteria:** Enter specific skills and requirements that will be evaluated (CPR skills test, CPR written test, Fitness level are just a few of the possibilities)

Enter Budget Codes: Under Construction

Enter Budget Categories: Under Construction

Enter Budget Sub Categories: Under Construction

**<u>Congratulations!</u>** You have set-up your PoolManager.

# **Operation Menu**

Probably one of the most popular menus of the Pool Manager, the operations menu focuses on the maintenance side of your facility. It contains 6 features: 1) Chemistry Log, 2) Maintenance Log, 3) Physical Inventory, 4) Chemical Inventory, 5) Chemical Usage, and 6) Facility Inspection.



# The Chemistry L og:

The Chemistry Log focuses on the conditions of the water, which includes values that, if not directly attributed to the water's condition, at least interact in some ancillary way (i.e. humidity, water temperature, and air temperature).

**The Chemistry Log Information:** You will enter general information about the testing such as the facility name, time and date tested, and who did the testing.

<u>Chemistry Log Details</u>: You will select from the pull-down list the "component" you measured and then enter the value. A symbol of an i (in a black circle) will appear if you entered a value outside of the appropriate range (See Also: Pg4, No. 5).

Facility*	Jefferson Aquatic Center 🗸		Date tested*	12/06/2012	
Time tested*	2 V:03 V AM V		Tested by*	00: Charles Arabas	<ul> <li>Image: A set of the set of the</li></ul>
nemistry Log Details					
Add Detail Row					
	Component*		Value	*	Delete
otal Alkalinity		>	75.00	0	
н		~	7.50	K	
ater Temperature		~	84.00	0	
alcium Hardness		~	300.00		
otal Dissolved Solids		~	800.00		
		~	1.80	•	
ree Chiorine			(		

## **Maintenance Log**

Maintenance Details – The Maintenance Log opens like most of the forms.

**<u>Standard Maintenance</u>** – This section refers to values typical of most pools.

Standard Maintenand	æ			
Flow rate (gpm) Pressure (psi) Vacuum (in Hg) Influent (psi)	300.0	Base resevoir level Sanitizer resevoir level Acid resevoir level Effluent (psi)	Base Units Sanitizer Units Acid Units Hair strainer	V V

<u>Additional Maintenance</u> - You may add any maintenance items you wish. The pull down list is generated from the Setup menu (the items you listed as common maintenance). If you find a new item not listed, go to the setup menu and add it to your list. It will then appear in the drop down list. The action is a drop down list of common actions. If you have a suggestion, please forward it to us at Aquatic Data Solutions. The observation column allows you to make any comment you like.



#### Additional Maintenance

Add Additional Maintenance					
Maintenance item*		Action*	Observation	Delete	
Jefferson Aquatic Center - Chemical Storage Room : Chemical Controllers	V	Inspected	Out of sync - calibrated		^
	V				~
Update Maintenance Log		Remember to button to save	click the update your work.		

### Physical Inventory

<u>**Physical inventory Details**</u> - Describes general information about the file (what, where, when, and by who).

	Inventory by*	12: Paul Smith	Inventory Time*	3 ¥:00 ¥ PM ¥
Item* Circulation Pump	Id number*	1234	Price*	5678.00
Model number* arc-845-324	Serial number*	a-9876543	Warrenty reg	•
Description* ADS Model - 2900 gpm				
- Pointer 200 gpm				

<u>Manufacturer Details</u> - Stores contact information about the company that manufactures the item.

Manufacturer Details

Manufacturer*	Scientific Pool Company					
Address*	1234 Swimming Lane					
City*	Aquatic City	State*	WA	7	Zip Code*	90191

<u>Supplier Vendor Details</u> - Stores contact information about the company that sold you the item.

#### Supplier/Vendor Details

Supplier*	Leslies Pool Company					
First Name*	John		Last Name*	Paul		
Address*	Spa Rd					
al. *	Dharach	State*	47		7in Code*	06050



<u>Maintenance Procedures</u> – provides an open space for you to enter a description of proper maintenance for the item.

<u>Contacts (supplier)</u> - Phone numbers, email contacts, and any other form of contact for your supplier of this item can be stored in the Contacts feature.

#### **Chemical Inventory**

**<u>Chemical Inventory Information:</u>** Provides the same details as the typical form heading.

<u>Chemicals Inventoried</u>: When inventorying your chemicals in storage, use the pull down menu to select the chemicals. Enter the amount you have in storage. The units will be automatically entered. Always double-check to ensure the units do, in fact, represent the amounts you added to the pool.

New Chemical Inventory			
Items marked * are required.			
Chemical Inventory Information			
Inventory by*	Inventory time*	V: V AM V	
Chemicals Inventoried			
Add Chemical			
Chemical*	Amount*	Units*	Delete
V			
Add Chemical Inventory			

#### **Chemical Usage**

**<u>Chemical Usage Information:</u>** Provides the same details as the typical form heading.

<u>Chemical Usage Details</u>: After adding chemicals to the pool, record the chemicals and amounts in the Chemical Usage Details section. The units will be added automatically (check to ensure the value you added matches the units generated from the setup menu).

#### **Facility Inspection**

**Facility Inspection Information:** Provides the same details as the typical form heading with the addition of a summary score (percentage) for the number of items that passed inspection and a score based on a quality rating between 0 and 10. It is possible to have a 100% pass but a 50 % score on the quality portion simply because each item may have been boarder line. How you decide to rate an item for inspection is entirely up to you.



If you decide that a 6 or 7 out of 10 is failing, you may do so. Simply give a score of 7, but fail the item inspected.

Facility*	Jefferson Aquatic Center 🗸	Inspected by*	00: Charles Arabas
Inspection date*	05/06/2012	Inspection time*	3 V:00 V PM V
Total passed*	50.00 %	Total score*	52.50 %

The scores in this section are automatically generated from your ratings in the Inspection List.

**Facility Inspection List:** The pull down list provided under "Item Inspected" is derived from the Inspection list in the Setup Menu. If an item is missing, go to the Setup and enter it in the Inspection list. The Condition is open ended and you can enter text to describe the condition.

**Facility Inspection List** 

Add Item

Item inspected*	Condition*	Pa	ssed*	Sc	ore*	Delete	
Jefferson Aquatic Center - Chemical Storage Room : Chemical storage	poor - Storing liquid above solid, Cal Hypo above Mur.ACid	Pass	۷	7	۷		^
Jefferson Aquatic Center - Lane 1 Deep : Main Drain	Unacceptable- Drain unbolted	Pass	۷	8	۷		
Jefferson Aquatic Center - General Water : Water Clarity	Unacceptable - Cannot see bottom	Fail	۷	3	۷		
Jefferson Aquatic Center - Kids Pool : Security	Unsupervised	Fail	۷	3	۷		
v			V		۷		V

# Management

## **Employee Information**

The employee information section contains critical information, some of which is obvious. This section holds much of the personal, descriptive information about an employee necessary for communication, access to the PoolManager, current pay and history, and residence.

**Employee Details:** These details contain the essential information for an employee. Of particular note is the Username. It is important because it is used as the login for the PoolManager. Pay close attention to the fields that are starred. These fields must have values before you can successfully update (save) the file. If a choice does not exist, you can select any choice so that you can successfully update the record, make a note, and



contact us about the problem. We can add the appropriate choice (or make the field optional, based on your input).

Username*	silversmith	Email*	1ifbyland@2ifbyc.com
First name*	Paul	Last name*	Revere
Title*	lifeguard	Employee type*	Student 🗸
Birth date*	08/06/1978	Primary contact number*	928-111-7896
Emergency contact number	928-319-1234	Emergency contact name*	bertha smith
Employee number	12	Date hired*	12/21/2011
Manager		Race (Optional)	
Start pay*	6.00	Gender	Male 🗸

<u>Addresses:</u> The primary Address and Secondary Address accommodate those employees who may have more than one address (such as College students who have a home address and a college address.). You choose which address is primary.

**Employee's Contact Information & Certifications:** If the pull down menus for *Type of Contact* and *Certifications* do not have the choice you need, contact Aquatic Data Solutions with the options you would like to see in the list.

**Employee History (employment work history):** The employee history tracks the responsibility an employee has handled over his time of employment. It is particularly helpful when someone calls for a reference after the employee has resigned. As an employee changes from one responsibility level to another (Lifeguard to Supervisor, for example), just log the previous position into the history. The Current field determines whether the employee is still functioning in the same role or not. It is possible to hold multiple positions simultaneously. A lifeguard might be a swim instructor and they might have different pay scales. This will be very important when the financial model is added.

Employee History						
Add Employee History						
Position*	Date of Change*	Pay rate*	Reason for change	Current	Delete	
Maintenance Specialist	05/06/2012	6.35	promotion	•		^
Secretary	03/05/2012	6.67	promotion	•		
Lifeguard	08/16/2012	6.95	promotion	•		
Lifeguard	12/09/2012	8.00	promotion			
Clerk	12/21/2011	6.00	hired			
v						~



# **Employee Evaluation**

The Employee Evaluation form has a typical detail section that gives general information about the file, though it allows you to enter comments for any purpose you feel is necessary for the evaluation.

The form is based on four domains that seem to be important characteristics found in good employees - Knowledge, Attitude, Performance, Specialized Knowledge and skill. The first 3 sections have specific items common to most evaluations and allow you to rate the attribute on a scale of 0 to 10. A final score from all attributes is found in the bottom right corner.

Section A: Knowledge - Check appropriate box	x	
1. Understands Policies     Image: Constraints of the second		<ol> <li>Knows Emergency Action Plan</li> <li>✓</li> <li>Aware of Job responsibilities</li> <li>✓</li> </ol>
Section B: Attitude		
6. Attendance8 v7. Punctuality10 v	8. Professionalism 9. Assertiveness	9 v         10. Dependability         9 v           10 v         11. Creativity         3 v
Section C: Performance		
<ul><li>12. Completes Work/Task in timely manner</li><li>13. Shows initiative</li><li>14. Works well with the public</li></ul>	9 v 9 v 10 v	15. Produces quality work   5 v     16. Works well with Peers and supervisors(teamwork)   10 v

The Specialized Knowledge and Skill section allows you to select one of the attributes you defined in Setup, score it, and make any comment you like about that skill.

Specialized Knowledge				
Add Criteria				
Criteria*	Score*	Comment	Delete	
CPR	10 🗸			^
spinal injury-Deep Water	10 🗸			
Fitness level	10 🗸			
Spinal injury-Shallow water	5 🗸			
v	v			v

Final score*	
88.50	



# **Notice of Employee Merit/Discipline**

This "Notice" functions as a dual form, both as a Merit notice or a Discipline notice. It is tied to the Evaluation form in concept (using the same criteria used for the evaluation ensures consistency between expectations and job performance).

**Employee Notice Details:** The details section in this form is similar to most detail sections explained earlier. Two items that are different are the Type of Notice (select either Merit or Discipline) and the method of notice (select verbal or written).

E	Employee Evaluation De	tails		
	Type of Notice*	Merit	Method of Notice*	Written
	Employee*	1: Thomas Jefferson 🗸	Evaluator*	12: Paul Revere
	Notice date*	01/04/2013	Evaluation Time*	8 v:00 v PM v

**<u>Standard Performance Criteria</u>**: You would check as many areas as needed to indicate which of the criteria the merit or discipline notice is being issued for.

Stand	ard Performance Criteria				
<b>&gt;</b>	Professional Dependable Work ethic	□ ▼	Initiative Assertive Teamwork	-	Creativity Public interaction Work quality

<u>Observation and Recommendation</u>: This section allows you freedom to write details about the event that led to the Notice and offer recommendations.

Observation	
Tommy Wrote a wonderful piece in the paper praising the facility. It was clear and engaging and will bring significant attention to the pool.	^
	~
	/
Recommendation	
The facility should support him for the presidency	^
	~



**Special Criteria:** The same special criteria used in the evaluation (and defined during setup) are available in this section.

Special Criteria	<b>Reminder</b> : If an empty space exists, you can enter data into it. If need additional space, use the Add Criteria button to add the row	you s.
Employee eval criteria*	Comments	Delete
Fitness level	He is quite fit for his age.	
V		

## **Employee Orientation**

Well run facilities have well trained employees not only for the specific skills of the job, but for the expectations, the operational processes, standards required, and communication. An Employee Orientation is the typical process for conveying the necessary information.

Reminder: Click the Add Employee button to add additional lines **Employee Orientation Details:** The detail section is similar to most of the other headings. It contains the basic information about the file.

**<u>Attendance List:</u>** In this section you enter the names of the employees who attended and add any comments that you deem important for the record.

# Attendance List

Employee*	Completed	Comment	Delete	
12: Paul Revere	•			^
1: Thomas Jefferson				

**<u>Orientation Topic:</u>** It is helpful to have a record from orientation to orientation of what topics were presented, who presented them, and how long the presentations lasted.

**Orientation Topic** 

Add Topic

Topic*	Presented by*	Time from*	Time to*	Delete	
Copy of codes and explanation of it's Content	CDC Representative	03:00 PM	04:00 PM		^
An explanation of the epidimiology and symptoms of bloodborne	Local Fire Department	04:00 PM	05:00 PM		
An explanation of the modes of transmission of bloodborne paths	Jim Expert	05:00 PM	06:00 PM		
					~



<u>Missed Topic List</u>: Invariably, employees will have conflicts with the Orientation schedule. The Missed Topic List allows you to select the employee and indicate which topic he/she missed and why.

Employee*		Missed Tonic/Reason	Delete	
1: Thomas Jefferson	~	Copy of Codes: Had appointment with instructor		^
	V			~

your work by the update button.

### **Schedule**

The Schedule feature is one of the most useful features in the PoolManager for the users who have employees and a complex schedule. It is easy to use and user friendly, but not as self-evident as most of the other features, thus needing some explanation. The schedule, based on a few simple concepts and assumptions, is designed to accommodate a busy pool schedule. First, most pools seem to follow a routine schedule but also have special events that are temporary. They also may operate on a seasonal schedule. There is always an interaction between the employees' schedules and the pool schedules where the process of filling positions (lifeguards, front desk clerks, attendants) for a given time slot can prove challenging. We have attempted to build a special schedule to handle these issues. We have three schedule modules that work together. Below is the basic anatomy of the Pool Schedule

Pool Schedule	A STATE OF A
Schedule v Edit Delete Select a schedule to display the schedule's redtines and events	
Routines  There are no routines available for this schedule.	Select a schedule to view, then click "edit" to modify.
There are no events available for this schedule.	Create a new Schedule
New Schedule	



### New Schedule Image:





# **Basic Design of the Schedule Process:**

There are three schedule sub menus: Pool Schedule, Employee Schedule, and Staff Schedule. Besides the heading section describing the Record, each of the schedules has two additional major sections: 1) Routine events (Lifeguard training class – every Monday and Wednesday at 10:00 am) and 2) Special Events (A birthday party...). The first two schedules – Pool Schedule and Employee Schedule – work together to create the third schedule – the staff schedule (which can be used as a master schedule). Below is a partial image of a pool schedule.

Schedule S	Jefferson Aquatic Center - From: 01-16-13 To: 05-12-13 V Edit   Delete Select a schedule to display the stredule's routines and events							
Routines								
Day	Event	Routine From	Routine To	Updated By	Last Updated			
Monday	Jefferson Shark Age Group Swim Team	5:30 a.m.	7 a.m.					
Monday	Morning Lap Swim (2 lanes)	6 a.m.	7 a.m.	To edit t	this schedule, click			
Monday	College swim Team (6 lanes)	6 a.m.	7 a.m.					
Monday	Morning Swim	7 a.m.	8 a.m.	the "edit	link.			
Monday	Lifeguarding Class	7 a.m.	8:30 a.m.					
Monday	Beginner Swim Class Adult	8 a.m.	9:15 a.m.	Charles Arabas	July 13, 2012, 6:57 p.m.	-		
Monday	Water Safety	8 a.m.	9:30 a.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Monday	Intermediate Swim Class	9 e.m.	10 a.m.					
Monday	Noon Swim	noon	i pana	Indicates	the selected			
Monday	Lines. A lostructor Class	1 p.m.	2:30 p.m.	malcates	the selected			
Monday	Trial event	2.0.00	2·20 p.m.	Pool Sche	alula			
Monday	College practice		m.	10013010	Luuic.			
Monday	Agegroup Practice	INIONDAY S ROUT	tine <sub>p.m.</sub>					
Monday	Water Polo practice		) p.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Monday	Hydro Aerobics	events.	m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Monday	Masters Swiming		m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Monday	Public Swim	/ p.m.	9 p.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Tuesday	Jefferson Team Practice	5 a.m.	7 a.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Tuesday	Lap swim	6 a.m.	7 a.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Tuesday	H&W training	8 a.m.	9:30 a.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Tuesday	Lifeguard Training	9 a.m.	10 a.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Tuesday	WSI	9 a.m.	10 a.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Tuesday	Noon Swim	11 a.m.	12:30 p.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			
Tuesday		1.0.00	0.20 m m	Charles Arabas	July 12, 2012, 6:57 p.m.			
ruesuay	Intermediate Swim Class - adult	i p.m.	2.50 p.m.	Citaties Alabas	July 13, 2012, 0.57 p.m.			
Tuesday	Intermediate Swim Class - adult Beginner Swim Class - Adult	1 p.m.	2:30 p.m.	Charles Arabas	July 13, 2012, 6:57 p.m.			

#### **Building your facility schedule:**

- 1. Fill in the Pool Schedule.
- 2. Employees can fill in their own schedule from anywhere they can access the web and at any time as long as you have given them permission to sign-in (see Employee Information explained earlier). They will fill-in their schedule (not the times they can work but the events that prevent them from working (algebra class in the Routine section, and Concert for a special event, for example).
- 3. Once both of these schedules are completed, you or any supervisor you to whom you delegate can complete the Staff Schedule.



The "Edit" Screen of a Pool Schedule:

Edit Pool Sch items marked * a Pool Schedule	edule are requ Details	ired.		Time span of event			
Facility* Schedule from	m*	Jefferson Aquatic Center 🔽 01/16/2013	Sche	dule to* 05/12	/2013		
Pool Routine		Enter Event			لئے		
Day of the We	ek*	Event*		Note	Routine from*	Routine to*	Delete
Monday	~	Jefferson / K Age Group Swim Team	1 lifeguad, 1 supervisor		05:30 AM	07:00 AM	
Monday	~	Morning Lap Swim (2 lanes)	1 liteguard/supervisor		06:00 AM	07:00 AM	
Monday	×	Marning Swim	coacites responsibility		07:00 AM	08:00 AM	
Monday	× 1	Lifenuarding Class			07:00 AM	08:30 AM	
Monday		Beginner Swim Class Adult			08:00 AM	09:15 AM	
Monday		Water Safety			08:00 AM	09:30 AM	
Selec	ct da	y of week	Enter exam emplo (how	note: Note can b ple it can indicate oyees are need to many need to be	e anything how man supervise schedule	g: For y event	

Events: Special events that come up on occasion but do not occur routinely.

Pool Special Event     Enter the special event       Add Event     Name	t			
Special	Date*	Begin time*	End time*	Delete
Norway Olympic Team	04/26/2013	02:30 PM	02:30 PM	
Norway Olympic Team	04/27/2013	06:00 AM	08:00 AM	
Norway Olympic Team	04/28/2013	03:00 PM	04:30 PM	
Norway Olympic Team	04/29/2013	05:00 AM	07:00 AM	
Norway Olympic Team	04/29/2013	03:00 PM	06:00 PM	
Norway Olympic Swim Team 3 lanes	05/03/2013	05:00 PM	07:00 PM	
Enter Date, Begin Time and End Time of special event				



# **Employee Schedule**

The employees can fill in their own schedule. As stated earlier, they would enter routine and special events that would prevent them from working (when they are NOT available).

Only the employee has access to his or her schedule. He or she fills in the schedule online. The process is the same as it is for the Pool Schedule. Below is an example of the Employee schedule form.

New Employee Schedule	COLOR DO TO					
Items marked * are required.						
Employee Schedule Details						
Employee* v v	1	Schedule to*				
Employee Routine						
Add Routine						
Day of the Week*	Event*		Start time*	End time*	Delete	
						$\sim$
Employee Event						
Add Event						
Event*	Start date*	End date*	Start time*	End time*	Delete	
						$\sim$
Add Schedule						

# **Staff Scheduling**

The Staff Schedule pulls information from both the Pool Schedule and the Employees' schedules, allowing you to easily schedule employees for events (explained later). The notes furnished in the pool schedule will guide you (or whoever you assign to do the scheduling). Once the staff schedule is complete, neither the employee's schedule nor the pool schedule can be changed without the director's/Owner's permission. The image below shows 5 steps to completing the staff schedule.

(	Creating a New S	<b>c</b> hedule:	1 <sup>st</sup> -	– Select the schedule	Aquatic Data Solution	5
2 <sup>nd</sup> Select (click) a day	Staff Scheduling Select Schedule Schedule from		v	Schedule to		
4 <sup>th</sup> -Select staff	Routine Schedule	Time There are no routinee available	Event	3 <sup>rd</sup> - The scheo will appear. T	Note dule for that day (and not hen, select a time.	es)
for routine events (Click button)	Name There are no assigned s	taff available	Position			
	Special Events	Time  There are no events available	Event		5 <sup>th</sup> -The "available" staff with important information will appear.	

A Pop-up box appears with a list of available, the number of hours they have accumulated (hrs worked), and a select check box to add the employee to the schedule.



You can also click the view button to get a full schedule of the employee or by the position (see below).

The Pop-up after clicking View:

Routine Staff Selection	n				
Tuesday Available Staff	♥ 08:00 AM - 09:30 AM ♥ H&W tra	ining			
Name	Position	Hrs Worked	Select		
Charles Arabas Thomas Jefferson	Supervisor Director	33.98 0			
Schedule Details					
By Name	▼ 12: Pa	ul Revere	~		
Monday           06:00 AM - 07:00 AM           08:00 AM - 09:15 AM           12:00 PM - 01:00 PM           02:00 PM - 02:30 PM           04:30 PM - 06:30 PM           07:00 PM - 09:00 PM           Tuesday	Event Morning Lap Swim (2 lanes) Beginner Swim Class Adult Noon Swim Trial event Agegroup Practice Public Swim	Hrs 1.00 1.25 1.00 0.50 2.00 2.00	Close	RU	eminder: click pdate to save Iformation.
	Routine Staff Selection Tuesday Available Staff Name Charles Arabas Thomas Jefferson Schedule Details By Name Monday. 06:00 AM - 07:00 AM 08:00 AM - 09:15 AM 12:00 PM - 01:00 PM 02:00 PM - 02:30 PM 04:30 PM - 06:30 PM 07:00 PM - 09:00 PM Tuesday	Infernance Infernance         Infernance Infernance         Routine Staff Selection         Tuesday       ▼       08:00 AM - 09:30 AM       ▼       H&W trait         Available Staff         Name       Position         Charles Arabas       Supervisor         Thomas Jefferson       Director         Schedule Details         By Name       ▼       12: Pa         Monday       Event       06:00 AM - 07:00 AM       Morning Lap Swim (2 lanes)         08:00 AM - 07:00 AM       Beginner Swim Class Adult       12:00 PM - 01:00 PM       Noon Swim         02:00 PM - 02:30 PM       Trial event       04:30 PM - 06:30 PM       Agegroup Practice         07:00 PM - 09:00 PM       Public Swim       Tuesday       Update	Monday       Event       Hrs         Monday       Event       Hrs         06:00 AM - 09:30 AM       Interview       Interview         Available Staff       Interview       Interview         Available Staff       Interview       Interview         Schedule Details       Interview       Interview         By Name       Interview       Interview         Monday       Event       Hrs         06:00 AM - 07:00 AM       Morning Lap Swim (2 lanes)       1.00         08:00 AM - 07:100 AM       Beginner Swim Class Adult       1.25         12:00 PM - 01:00 PM       Noon Swim       1.00         02:00 PM - 02:30 PM       Trial event       0.50         04:30 PM - 06:30 PM       Agegroup Practice       2.00         07:00 PM - 09:00 PM       Public Swim       2.00         Tuesday       Update       View	Ifecurard Training         Routine Staff Selection         Tuesday       08:00 AM - 09:30 AM         Available Staff         Name       Position         Variable Staff         Charles Arabas       Supervisor         Thomas Jefferson       Director         By Name       12: Paul Revere         Monday       Event         Morning Lap Swim (2 lanes)       1.00         08:00 AM - 07:00 AM       Morning Lap Swim (2 lanes)       1.00         08:00 AM - 09:15 AM       Beginner Swim Class Adult       1.25         12:00 PM - 01:00 PM       Noon Swim       1.00         02:00 PM - 02:30 PM       Trial event       0.50         04:30 PM - 06:30 PM       Agegroup Practice       2.00         07:00 PM - 09:00 PM       Public Swim       2.00         Tuesday       Update       View       Close	Routine Staff Selection         Tuesday       08:00 AM - 09:30 AM       H&W training         Available Staff       Image: Charles Arabas       Supervisor         Available Staff       Image: Charles Arabas       Supervisor         Thomas Jefferson       Director       0         Schedule Details       Image: Charles Arabas       Supervisor         By Name       Image: Charles Arabas       Supervisor         G6:00 AM - 07:00 AM       Morning Lap Swim (2 lanes)       1.00         08:00 AM - 09:15 AM       Beginner Swim Class Adult       1.25         12:00 PM - 01:00 PM       Noon Swim       1.00         02:00 PM - 02:30 PM       Trial event       0.50         04:30 PM - 06:30 PM       Agegroup Practice       2.00         07:00 PM - 09:00 PM       Public Swim       2.00         Tuesday       Update       View

## A completed Schedule

Select Sch Schedule f	edule rom	Jefferson Aquatic Cent 01/16/2013	ter - From: 01-16-13 To: 05-12-13 V Schedule to	05/12/2013
outine Sche	edule	Time	Event	Note
londay	~	5 a m - 6:30 n m	Masters	1 quard
Tuesday		7 am - 9 nm	Open Swim	this is a test of this note
vednesday hursdav	-	9 a.m 10:30 a.m.		2 Instructor 4 quards
riday		10:30 a m - 12:30 n m	WSI Class	1 instructor 2 guards
aturday		noon - 1 n m	Noon Swim	3 guards 1 front desk Clerk
unday	~	1 n m - 2:30 n m	Basic Adult Swim	1 guard 1 instructor
		2:30 nm - 5 nm	Swim Team	1 guard
		5 nm - 7 nm	Age group	3 quards
		7 nm - 8:30 nm	Water Polo	1 quard
		7 p.m 9:30 p.m.	Open Swim	5 Guards 2 clerks
Select/Edit Rout	tine Staff			
Vame			Position	
Charles Arabas			Supervisor	



The Special Events: The methods for Routine Events are the same for Special Events

## **Risk Management**

Risk Management is arguably the most important function of a manager. We have designed three features for this section with many more planned. This is one of those areas where there may be a wide variety of acceptable record forms and requirements. For example, some states and counties have their own requirements for chemistry logs and accident reports. So, in addition to the forms provided in the PoolManager, we have in development reports acceptable to each state's requirements. However, because many states do not have a required form for accident reports, we hope the one provided here (after modifications from your advice) will be acceptable to those facilities without the mandatory formats.

The Accident form has six sections: 1) the general Report Information; 2) the Victim Information; 3) the Victim's address; 4) The Accident Information (which includes the general description and outcome of the accident); 5) the Employee Response; and 6) The Witness Information (contact).

# **Accident Data**

The first three sections gives the general information about the report and the victim:

Edit Accident Data			
Items marked * are requ	ired.		
Report Information			
Pool name* Filed by* Accident date*	Jefferson Aquatic Center 🔽 00: Charles Arabas 🔽 05/03/2012	Accident level* Date filed* Accident time*	Minor v 05/03/2012 2 v: 10 v PM v
Victim Information			
Last name*	Johnson First name*	Billy	Gender* Male v
Race*	Hispanic   Age group*	Young Adult 👻	Phone number* 123-345-7869
Emergency contact*	Brenda Johnson Emergency contact number	* 432-234-9803	Victim condition* Fair
Victim Address Address* 600 p	ark view		
City* phoer	nix State* AZ	Zip code*	85675



## The fourth section gathers information about the accident:

Accident Information			
General accident location* Injury location*	Jefferson Aquatic Center v Systemic v	Injury type* Injury degree*	Dehydration v Mild v
Date of followup* First Aid Given*	05/03/2012 Water	Follow up info*	Victim reports to be feeling fine
General Description	feeling year diray and weak L lifeguard askee	d vielles la cil dours. L'iteruard colord quantitare Melles race	And the surger is the surger i
fluids	reening very dizzy and weak. Lineguard asked	a vicum to sit down. Lineguard asked questions - vicum resp	ondea. 3 nours in ale sunz4 nours since last arrie radi
Outcome Victim reported feeling better once he h	ad some fluid.		^
			~

### And the last two sections gather data about the employee and witness accounts:

Add Employee Response					
Employee*		Station*		Response*	Delete
12: Paul Revere	~	Primary Responder	~	performed first aid check and supplied water	
00: Charles Arabas	~	Secondary Response	~	Fetched water for Primary responder	
	~		~		

Add Witness Information

Witness name*	Contact number*	Delete	
john winters	789-098-7654		^
			~

Update Accident Data	Reminder: Click Update button to	
	save information.	



## **Incident Data**

Update Incident Data

The Incident Data is similar to the Accident Data format, with five sections: 1) general file information; 2) Persons of Interest; 3) Witness Information; 4) Employee Response; and Witness Information.

The first three sections gather information about the incident:

Items marked * are re	quired.										
Incident Informatio	on										
Pool name* Incident date* Filed by*	Jefferson 05/09/201 00: Charl	Aquatic Center 🔽 2 es Arabas 👻	Location*     Incident time*     Date filed*     05/09/2012		 11 V:00 V A 05/09/2012	Incident level*     Incident Type*     Accident invovled		 Vandalism		<b>v</b>	
Description*	adolescer	adolescent spray painted on side of builliding									
Persons of Interes											
Add Person											
First name*		Last	name*	Contact number	*		Involvement*			Delete	
danny		divito		898-098-9876	suspect						^
bobby		divito		898-098-0987	co-conspirator	conspirator					
											~
Witness											
Add Witness											
Witnes	s first name*	۹.		Witness last nam	e*		Witness number*		Del	ete	
Jayne			lansing			988-098-9876					^

#### The last two sections gather information about the Staff response:

Employee Repor	ts									
Add Employee Repor										
Employee*	Location*	Involvement*		Summary	Action Description*	Env Description*	Time of observation*	Delete	e	
00: Charles Arabi 🗸		~	Lansing reported incide	Ires	ponded and found	Called security	hostile	11:15 AM		$\sim$
		~								~
Response/Soluti	ion				Solution*					
talked to perpetrators who willingly gave phone number				^	perpetrator agree	d to volunteer with Mair	itenance as helper for '	1 month		^
				× //						> //



# **Health Department Evaluation**

Health Departments have different processes from state to state, county to county and even city to city. The evaluation form in the PoolManager represents a general gathering of information common to most Health Departments. As we expand the functions of the PoolManager, we hope to solve the dilemma of the broad variety of inspections. There are four sections of the Evaluation: 1) The general info about the file; 2) the quantitative evaluation; 3) the Qualitative Evaluation; and 4) The open ended comments an inspector might make that explain or add information relevant to the facility but may not fit anywhere else in the form.

The first section simply provides the general information about the file and the inspection:

Edit Health Department Evaluation			
ems marked * are required.			
eneral Information			
Pool name*	Jefferson Aquatic Center	Supervisor on duty*	12: Paul Revere
Evaluator last name*	Harris	Evaluator first name*	samuel
Evaluation date*	05/10/2012	Evaluation time*	10 🗸 : 30 🗸 AM 🗸
Submitted by*	00: Charles Arabas 🗸	Date submitted*	05/11/2012

The second and third sections gather both the quantitiative (directly measurable values such as chlorine level) and qualitative criteria (indirect measures that require some judgement).

Quantitative Evaluation				
Add Evaluation Details				
Item inspected*	Value*	Action needed*	Del	lete
Chlorine (total)	2.30	none		^
Chlorine (free)	2.20	none		
Turnover rate	8.00	close pool until turnover rate is 6-7 hrs		
				- v
		· · · · · · · · · · · · · · · · · · ·		

#### **Qualitative Evaluation**

Add Qualitative Evaluation					
Item inspected*	Location*	Condition*	Action needed*	Delete	
Water Clarity	V	opaque	can't see bottom -close until clarity is fixed		^
Fecal Accident	V	Loose Stool	Close pool and treat according to CDC Recommendations		
					~



# **Reports**

The number of possible reports created from the large amount of data the PoolManager gathers would be nearly infinite. In today's technilogical world there are two fundamental types of reports : Written (hardcopy/printed) and digital (as viewed on the computer/screen). Because we think written reports are valuable but should be limited to those required by code or law, we decided to present a few reports simply as examples of how they might look. This is one section that needs feedback from those who will utilize the software. We hope to tailor the Reports Menu to the users' needs. We hope you will either share this view and help us design truly functional reports or offer options that might improve on our plan. In our vision, we will provide the capacity to share most of your reports by sharing them digitally.

The Report Menu has four submenus identifying a general category. Each category will have a



The PoolManager generates all reports with the same method. The Chemical usage report is good example:





The report generated without the facility and chemical filters:

	Flagstaff Pool Service and Consultation						
nical Usage: Jan. 1, 2012 - Dec. 31, 2012							
erson Aquatic Center							
nlorine Gas							
Date	Time	Amount	Units	Employee			
May 8, 2012	3:01 p.m.	22.00	LBs	Paul Revere			
Sept. 4, 2012	1:16 p.m.	30.00	LBs	Charles Arabas			
				Total	52.00		
				Daily Avg	119		
				Median	26.00		
alcium Hypochlorite							
Date	Time	Amount	Units	Employee			
May 8, 2012	3:01 p.m.	10.00	LBs	Paul Revere			
Sept. 4, 2012	10:02 p.m.	15.00	LBs	Charles Arabas			
Sept. 4, 2012	3:15 p.m.	20.00	LBs	Charles Arabas			
Sept. 4, 2012	1:16 p.m.	300.00	LBs	Charles Arabas			
				Total	345.00		
				Daily Avg	119		
				Man dia m	47.50		

#### **Final Message:**

The *PoolManager*, though still in its infancy, offers powerful tools to the pool specialist. We believe it is the most comprehensive software available today, and yet remains incomplete when compared to its potential. Our goal is to transform the static record keeping of today into a dynamic data analysis process where information is turned into a deeper knowledge about your facility, where the PoolManager evolves into a digital assistant that appears to have intellegence, and where data is mined continuously to reveal trends that save you money and time while improving safety. File folders stuffed into cabinets must go the way of the typewriter. Decision making must be backed by logic and data.

We recognize the PoolManager's growth will evolve only with your help. We will depend on feedback and the ideas that spring from the collective - our customers. We hope the PoolManager will disrupt our way of thinking, engage us

Thank you for your efforts and for helping us become a better company.