GEN RE CONNECT USER MANUAL



FOR USE BY GEN RE AND ITS CONNECT CLIENTS ONLY

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How to Login to Gen Re Connect

Gen Re Connect is the internet platform through which you can submit your US Auto carve-out business to Gen Re for a reinsurance quotation. With an internet connection, your User ID and Password, you will have access to Connect from anywhere in the world.

go to http://www.facworld.com



- Click on the **Login** button in the Log On section.

• On the following screen enter your User ID and Password. The User ID is your name and the initial Password is the same for everyone **ACEPw2011.** The User ID and Password are case-sensitive.

Gen Re. FacWorld.	ffice Locator Site Map FAQs Ask FacWorld Home Logout
	Login
New to the Site ?	Already Have a Login?
Create a Profile and Start Transacting Online Click here to Create a Profile Now 	Please enter your User ID and Password to Login to MyFacWorld
Discover FacWorld	User ID: Password: Login
About My FacWorld Take a tour of the site Contact Us	Passwords are case sensitive. Please check to make sure that you entered your password using the correct lower and upper-case
*FacWorld is best viewed using Internet Explorer ve	Forgot your User ID/Password? rsion 5.5 or higher

Please note that after you have signed in to FacWorld for the first time you will be prompted to change your Password. You will need to use at least one upper case letter, one lower case letter and one number.

On the following screen scroll down and click on US/Canada Auto Connect in the section My Tools



Clicking the link will open your customised application (Home) view and you will see a list of existing cases, along with their current status, which appear in descending entry date order. You can view the details of a risk by clicking on it. To return to the entrance screen simply click on "Home". Alternatively you can begin to enter a risk.

	By Date					
The ico	The icons below make it possible to Print: 🖴 Delete: 🖥 Modify Policy Number: 🖋 Attach Files: 🖉					
Date	Named Insured	Policy Number City, State	Туре	Status	Author	
8 Nov 2011 🖴 🛛	🖋 🖉 SCHRODERS PLC AND SUBSIDI	UKCASC45893	New	SPA Bound	Nadia Afia	
8 Nov 2011 🖴	🖋 🖉 SCHRODERS PLC AND SUBSIDI	UKCASC45893	New	SPA Bound	Nadia Afia	
7 Nov 2011 🖴 🖥	🖋 🖉 FIDESSA	O010903X11	New	SPA Quoted	James Raven	
7 Nov 2011 🖴 🖥	🖋 🖉 INDUSTRIAL ACOUSTICS COMP	0010902711	New	SPA Quoted	Nicki Smith	
7 Nov 2011 🖴 🖥	🖋 🖉 HAVELLS-SYLVANIA	O010900T11	New	SPA Quoted	Elisabeth Lowe	
7 Nov 2011 🖴 🖥	🖋 🖉 ALL SAINTS RETAIL	0010904411	Renewal	SPA Quoted	Gordon Knox	

How to Enter a New Submission

- Click on "create a New Submission" at the top of the page and you will be taken to the submission form.
- Please complete all fields (mandatory fields are marked with an *). The form is largely selfexplanatory but see underneath this screenshot of the input screen for explanatory notes:

🛞 GEN R	E , CONNECT		
	Off	ce Locator Site Map F	AQs Ask FacWorld Home Logou Putting our Expertise Online®
TE k	ACE EUROPE USA/Canada Aut Type:New St	AN GROUP LTD tomobile Carve-O atus:In Progress	put
		Home Print	
	Calculate	Save and Exit	Exit without Saving
Please attach a sched possible indicate their r haul - 201 miles plus). single loss which exce	lule showing the types of vehicle adius of operation (local radius Please also provide a minimum eds \$500,000, a copy of the prim	es and numbers and th - up to 50 miles, interr of 5 years ground up hary auto policy decla	heir garaged location(s) and if nediate - 51 to 200 miles or long loss history, with details of any rations/schedule and a copy of s).
PLEASE NOTE: The a	ttachment section does not appe	ar until the Calculate I	button has been pressed once.
Date format:DD.MM.Y	Fields marked with a Y Number format: 123,456.78 Us	n * must be filled. e k and m for shorthand	d (example:1.23M = 1,230,000)
Author Name:	SOUF	RCE	Processing Date:
GCF ACEUser			9 Jan 2012
Insured Name [*] :	Policy Number:	New or Renewal*:	

Insurance Eff. Date [*] :	Insurance Exp. Date [*] : Will default to Eff Date + Year	Reinsurance Eff. Date [*] : Will default to Ins Eff Date	Reinsurance Exp. Date [*] : Will default to Ins Exp Date
		US Domicile State:	
Business:			Website:

COVERAGES				
Reinsurance Layer*: 4,000,000 💌	Attachment	Point*: 1,000,000 🔽		
Other:	Other			
ß		Gen Re Share (pct) [*] : 80		
UNDERWRITIN	G INFORMATION			
UM/UIM Required?*: O Yes O No				
Hired and Non-Owned required?*: O Yes O No				
No-Fault Required?*: O Yes O No				
Coverage Required for*: US Only				
REINSURANCE PREMIUM				
	100% Net Layer Premiu	im:		
	Gen Re Net Share Pren	nium:		
MISCEL	LANEOUS			
Additional Comments:				
URL Link to: Terms & Conditions				
	Home Print			
Calculate	Save and Exit	Exit without Saving		

Notes:

- The period for which our quotation remains valid is set out in the first section. You can request a quotation a maximum of 30 days prior to the required Reinsurance Effective Date.
- US Domicile State leave blank if vehicles exist in multiple States.

- The Reinsurance Layer defaults to \$4m in excess of \$1m and the Gen Re share to 80% since this is the • most common limits structure (a \$1m local primary policy with the \$4m xs \$1m layer shared 20%/80% between ACE/Gen Re).
- The drop down boxes alongside the Reinsurance Layer and Attachment Point (amount of the local underlying policy) allow for these values to be changed to \$3m and \$2m respectively. If any other combination of Reinsurance Layer and Attachment Point is required please enter details in the "Other" boxes. The Gen Re share can be set to 80% (maximum) or 75%. Any other percentage requested will be considered by the Gen Re underwriter.
- UM/UIM = Uninsured Motorists and Under Insured Motorists coverage. Please select "yes" if this is required.
- Hired and Non-Owned coverage (i.e., where the Insured's employees hire vehicles on company business or use their own vehicles on Insured company business). Please select "yes" if this is required and include exposure details in the Attachments or Additional Comments section.
- No-Fault is a type of coverage required in some States in which an Insured's policy provides indemnity for bodily injury and/or property damage liability without regard to fault. It is rarely requested to be included in reinsurance layers. Please select "yes" if this is required.
- The Gen Re Net Share Premium field will show the required reinsurance premium when the risk has ٠ been submitted and quoted by a Gen Re underwriter.
- Once you have completed the form, click on the Calculate button at either the top or the bottom of • the screen. This will allow the system to validate that all of the necessary information is present.



Please ignore the second part of the message. SPA is an abbreviation for "special acceptance". Since all submission requests are reviewed by a Gen Re underwriter they are all designated as special acceptances and therefore this text will always appear.

If there are any errors or missing information the system will display an error message at the top of the screen explaining what needs to be corrected.

Simply enter the missing information and click Calculate once again to allow the system to process the information.

When you have validated your form the Attachments section will appear and you will be able to attach documents to the file (see below).

If all necessary information is present you will see the following message:

Save a Quote

- You can exit Connect and save your changes, which will enable you to return to the form later, or simply exit without saving.
- There are buttons at the top of the screen and at the bottom of the screen. Click
 Save SPA and Exit
 to save the document. Clicking on Exit SPA without Saving
 will mean
 that the formwill not be saved.

Attaching Documents

When your submission has been validated you will have the ability to attach underwriting information (schedule of vehicles, loss history, primary policy auto declarations etc) to your submission. You will have the ability to attach up to three files.

• Simply click on the Browse... button at the bottom of the screen and select the file(s) that you would like to attach to the form.

Y File Attachm	ou may attach Und	erwriting File(s) once you are ready to save the	risk or send it to Gen Re, using the "Browse"	button(s) below. Do not re-calculate.
The Automit		Browse	Browse	Browse

• When you are ready click on delivered to Gen Re for a quotation. In your Connect Home view your submission will now appear at the top of the list and will display the status "SPA Submitted", ie., submitted to Gen Re.

Binding a Quote

Binding a quotation is a simple process and there is no need to contact a Gen Re underwriter to do so.

- Open the form and click on
 Bind SPA
- When you have bound a risk in Connect the status in your Connect Home view will change to "SPA Bound" and you will receive an email with "SPA bound" in the title line, which you can then print or save to your file.

Decline a Quote or Request a New Quote

- If there is a quotation that you do not want to take up, for example if you did not secure the business, click on
 Control of the secure sec

Submit a Renewal

Once a risk has been bound in Connect you will have the ability to renew it. Find the account (search to find it using either the insured name, date, author (your name), policy number, etc.) and open the record

Then click on the Renew button either at the top or the bottom of the screen, to start the renewal process. The system will take last year's information and bring it over to a new screen where you can change the values, re-validate the data and then submit the form for a renewal quotation.

When an account approaches renewal the ACE underwriter who last handled the account will automatically receive a renewal reminder email 60 days before expiry date. Note that any ACE underwriter can pick up and handle a renewal, irrespective of who handled it previously.

• Once the form is validated you can Save and Exit or Bind for the new policy term.

Endorsing or Cancelling a Risk

Risks can be endorsed through the reinsurance policy term at any time by using the Endorse button. A new field will appear in the date section of the form and you will be required to enter the Endorsement Effective Date. Please include the reason for the endorsement request. An endorsement submission request may then be sent to Gen Re.

Insurance Eff. Date*:	Insurance Exp. Date [*] :	Reinsurance Eff. Date*:	Reinsurance Exp. Date*:
1 Jan 2012	31 Dec 2012	1 Jan 2012	31 Dec 2012
		Endorsement Eff. Date*:	

Risks may be cancelled mid-term by using the <u>Cancel</u> button. A new field will appear in the date section of the form and you will be required to enter the Cancellation Date. Please include the reason for the cancellation request. An cancellation submission request may then be sent to Gen Re.

Insurance Eff. Date:	Insurance Exp. Date:	Reinsurance Eff. Date:	Reinsurance Exp. Date:
1 Jan 2012	31 Dec 2012	1 Jan 2012	31 Dec 2012
			Cancellation Date*:

Account Management

Gen Re Connect has several "views" that will enable you to find your accounts within the system. These views will allow you to track your activity as well as manage your accounts. Also included is a Renewal Schedule to assist you in managing your upcoming renewals.

All of these "views" are found on your Home page after you have signed in to Connect:

- By Date
- By Author
- By Insured
- By Policy No
- By State
- By Status (Submitted, Quoted, Bound, Endorsed, etc)
- Expiration List by Month
- In Force accounts

In addition you can Search for a risk after typing a name into the Search field and clicking on the ⁶⁰ button.

Yreview Terms & Conditions Y show Renewal Schedule	✓ generate a Report
✓ sort entries By Date By Author By Insured By Policy	No By State By Status Expiration List In Force
Search CO	

Reports

• One of the many benefits of the Connect platform is that we are able to generate reports from the data captured in the submission form. If you would like to review a report of your activity, please contact your Gen Re underwriter. They will then generate a report based on your request and send the information directly to you.

How to Reset Your Password

• If you happen to forget your Passwoed or lock yourself out of the Connect system, your Password can be easily reset. Please contact us for assistance.