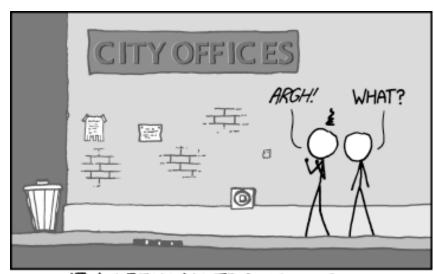
# CSE 331 Software Design & Implementation

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Autumn 2013
Usability

(Slides by Mike Ernst and David Notkin based on slides by Robin Miller)

#### Usability

A lecture on usability won't make anyone an interface expert – any more than using LaTeX makes one a graphics designer. But it's important to have some appreciation for the issues. And you're designing a UI in hw9....



IF YOU REALLY HATE SOMEONE, TEACH THEM TO RECOGNIZE BAD KERNING.

## A User Interface Example

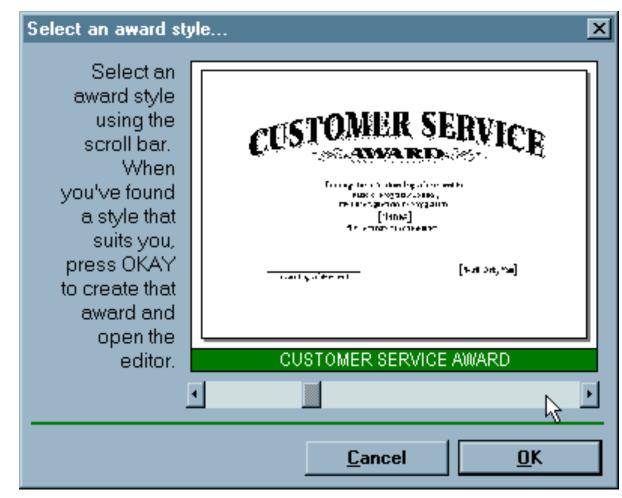


## What's wrong?

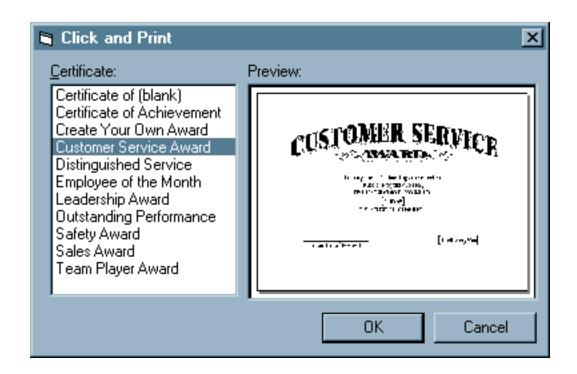
- Usability is about creating effective user interfaces
- The first slide shows a WYSIWYG GUI but it still fails why?
- The long help message is needed for a simple task because the interface is bizarre!
  - The scrollbar is used to select an award template
  - Each position on the scrollbar represents a template, and moving the scrollbar back and forth changes the template shown
  - Cute but bad use of a scrollbar
  - How many templates? No indication on scrollbar
  - How are the templates organized? No hint

#### User Interface Hall of Shame

- Inconsistent
   with common
   usage of
   scrollbars –
   usually used
   for continuous
   scrolling, not
   discrete
   selection
- How does a frequent user find a template they've used before?

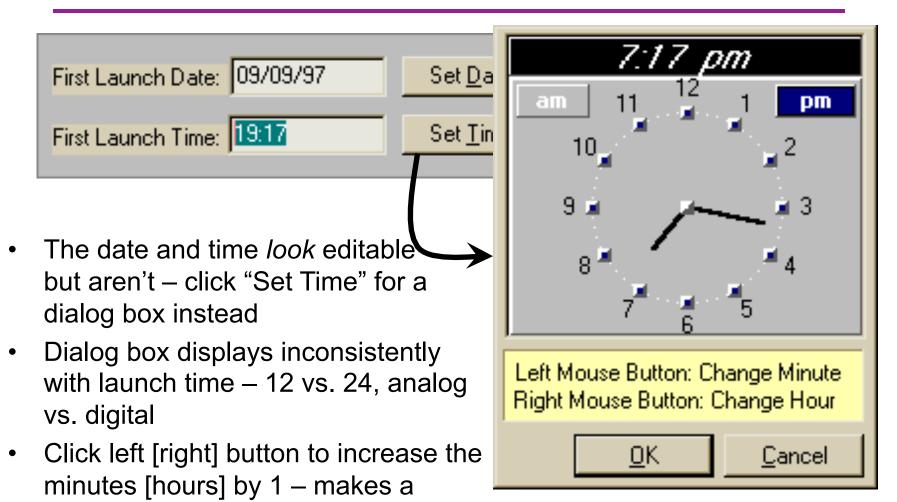


## Redesigning the Interface



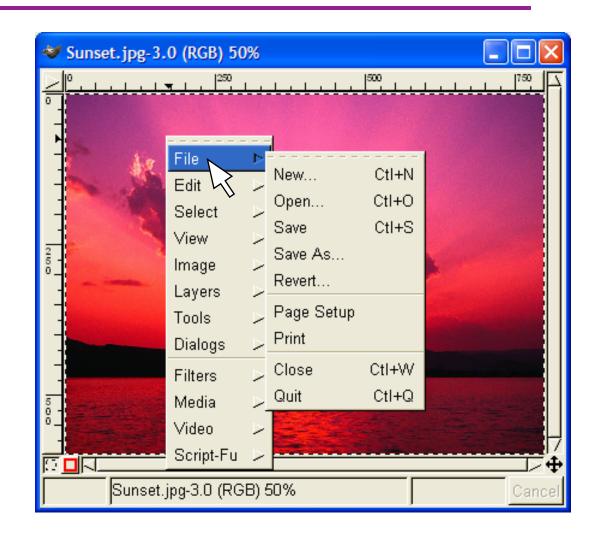
#### Another for the Hall of Shame

sophisticated GUI into a clock radio!



#### Hall of Fame or Hall of Shame?

Original Gimp windows had no menus – instead, right-click to get a popup menu and navigate further. Is this a fast way to select commands?

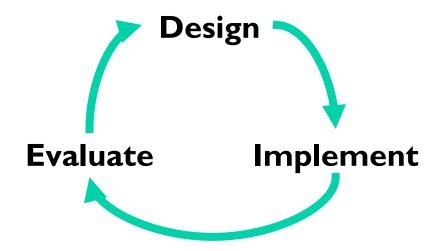


#### User Interfaces Are Hard to Design

- You are not the user
  - Most software engineering is about communicating with other programmers
  - UI is about communicating with users
- The user is always right
  - Consistent problems are the system's fault
- ...but the user is not always right
  - Users aren't designers

#### **Iterative Design**

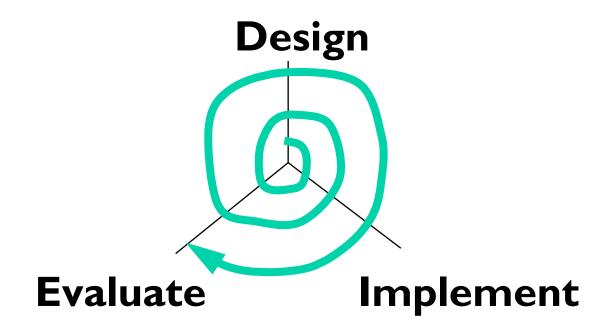
UI development is an iterative process



- Iterations can be costly
  - If the design turns out to be bad, you may have to throw away most of your code

# **Spiral Model**

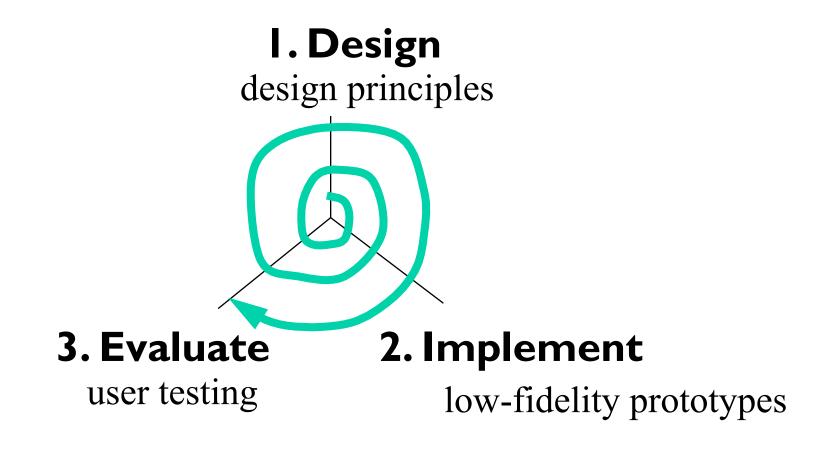
Use throw-away prototypes and cheap evaluation for early iterations



#### **Usability Defined**

- Usability: how well users can use the system's functionality
- Dimensions of usability
  - Learnability: is it easy to learn?
  - Efficiency: once learned, is it fast to use?
  - Memorability: is it easy to remember what you learned?
  - Errors: are errors few and recoverable?
  - Satisfaction: is it enjoyable to use?

#### Lecture Outline



# **Usability Goals**

- Learnability
- Visibility
- Efficiency
- Error handling
- Simplicity

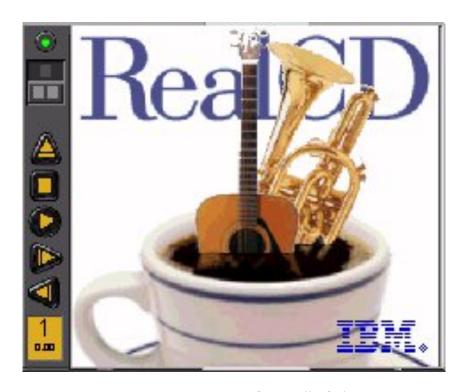
#### Learnability

- Related to "intuitive" and "user-friendly"
- The first example had serious problems with learnability, especially with the scrollbar
  - Unfamiliar usage
  - Inconsistent usage
  - And outright inappropriate usage

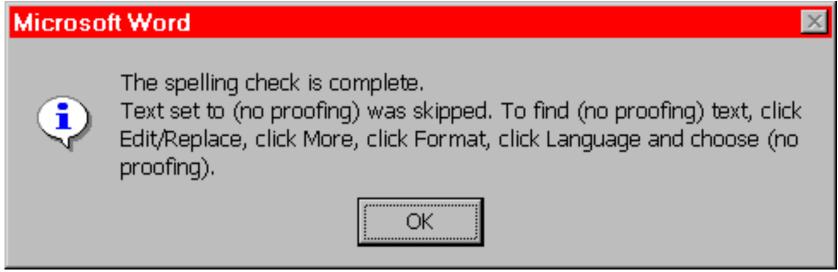


#### Metaphorical Design

- Designers based it on a real-world plastic CD case
- Metaphors are one way to make an interface "intuitive," since users can make guesses about how it will work
- Dominated by static artwork clicking it does nothing
- Why? A CD case doesn't actually play CDs, so the designers had to find a place for the core player controls
- The metaphor is dictating control layout, against all other considerations
- Also disregards consistency with other desktop applications. Close box? Shut it down?



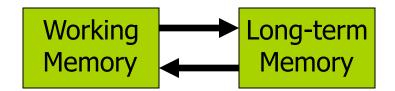
#### People Don't Learn Instantly



- To design for learnability it helps to know how people actually learn
- This example shows overreliance on the user's memory
  - It's a modal dialog box, so the user needs to click OK
  - But then the instructions vanish from the screen, and the user is left to struggle to remember them
  - Just because you've said it, doesn't mean they know it

#### Some Facts About Memory & Learning

- Working memory
  - Small: 7 ± 2 "chunks"



- Short-lived: gone in ~10 sec
- Maintenance rehearsal is required to keep it from decaying (but costs attention)
- Long-term memory
  - Practically infinite in size and duration
  - Elaborative rehearsal transfers chunks to longterm memory

#### Design Principles for Learnability

Confirm

- Consistency
  - Similar things look similar, different things different
  - Terminology, location, argument order, ...
  - Internal, external, metaphorical
- Match the real world
  - Common words, not tech jargon



Cancel current operation?

Cancel

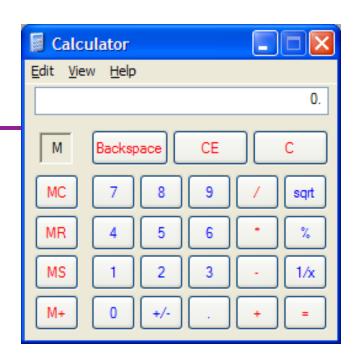
Source: Interface Hall of Shame

Help

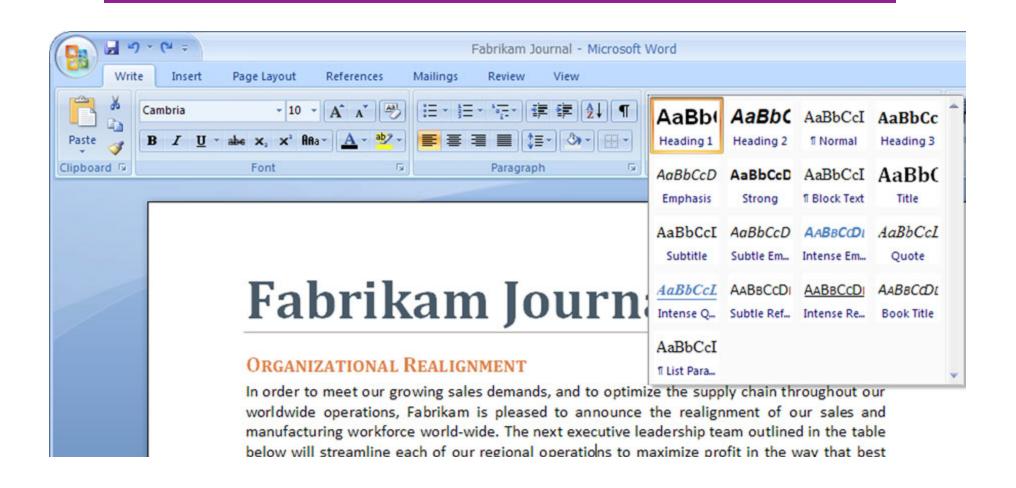
- Recognition, not recall
  - Labeled buttons are better than command languages
  - Combo boxes are better than text boxes

## Visibility

- Familiar, easy to use
- But passes up some tremendous opportunities, including:
  - Why only one line of display?
  - Why not a history?
  - Why only one memory slot? Why display "M" instead of the actual number stored in memory?
  - Visibility also compromised by invisible modes
    - When entering a number, pressing a digit appends it to the number; but after pressing an operator button, the next digit starts a new number – no visible feedback the low-level mode
    - It also lets you type numbers on the keyboard, but there is no hint about this



#### Feedback



#### Facts About Human Perception

 Perceptual fusion: stimuli < 100ms apart appear fused to our perceptual systems

10 frames/sec is enough to perceive a moving picture

Computer response < 100 ms feels instantaneous</li>

 Color blindness: many users (~8% of all males) can't distinguish red from green





## Design Principles for Visibility

- Make system state visible: keep the user informed about what's going on
  - Mouse cursor, selection highlight, status bar
- Give prompt feedback
  - Response time rules-of-thumb

```
< 0.1 sec seems instantaneous
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0.1-1 sec user notices, but no feedback needed

1-5 sec display busy cursor

> 1-5 sec display progress bar

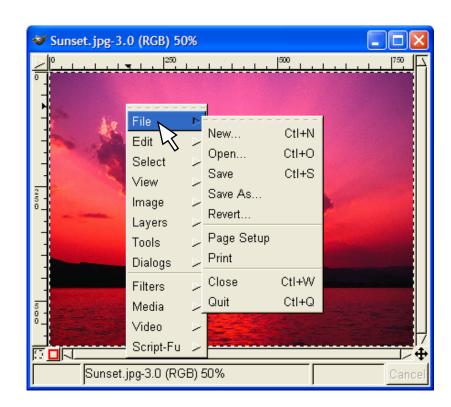
## Progress bars...



THE AUTHOR OF THE WINDOWS FILE COPY DIALOG VISITS SOME FRIENDS.

#### Efficiency

- How quickly can an expert operate the system – input, commands, perceiving and processing output
- About the performance of the I/O channel between the user and the program
- Fewer keystrokes to do a task is usually more efficient; but it's subtle
- The old Gimp interface used only contextual, cascading submenus – studies show it's actually slower to use than a menu bar

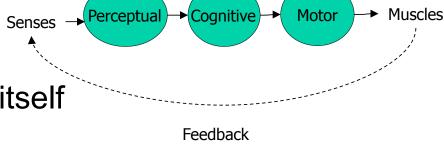


## Some Facts About Motor Processing

Open-loop control

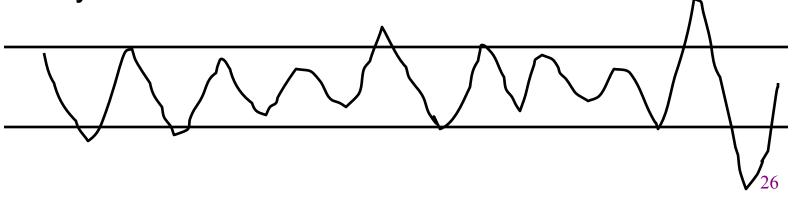
Motor processor runs by itself

Cycle time is ~ 70 ms



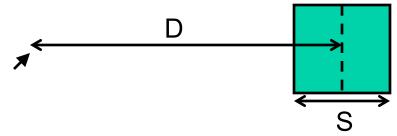
- Closed-loop control
  - Muscle movements (or their effect on the world)
     are perceived and compared with desired result

- Cycle time is ~ 240 ms



#### Pointing Tasks: Fitts's Law

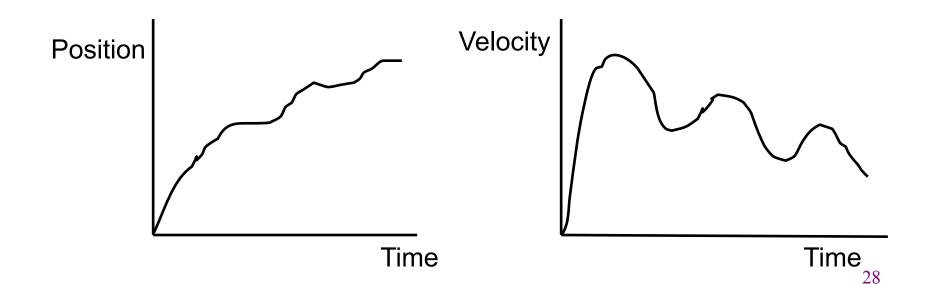
How long does it take to reach a target?



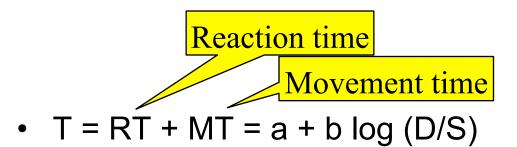
- Moving mouse to target on screen
- Moving finger to key on keyboard
- Moving hand between keyboard and mouse

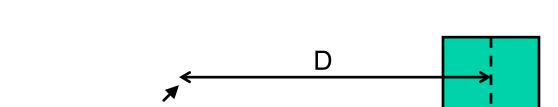
#### Analytical Derivation of Fitts's Law

- Moving your hand to a target is closed-loop control
- Each cycle covers remaining distance D with error  $\varepsilon$  D
- After 2 cycles, within  $\varepsilon^2 D$  of target



## Fitts's Law

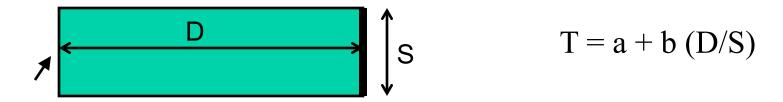




log(D/S) is the index of difficulty of the pointing task

#### Path Steering Tasks

- Fitts's Law applies only if path to target is unconstrained
- But the task is much harder if path is constrained to a tunnel



This is why cascading menus are slow!

## Design Principles for Efficiency

- Fitts's Law and Steering Law
  - Make important targets big, nearby, or at screen edges
  - Avoid steering tasks
- Provide shortcuts
  - Keyboard accelerators
  - Styles
  - Bookmarks
  - History

```
1 VOLVO.DOC
2 C:\DOCUMENT\CLERICAL\RESUME.DOC
3 C:\DOCUMENT\CLERICAL\BUSCARD.DOC
4 C:\DOCUMENT\CONTACTS.DOC

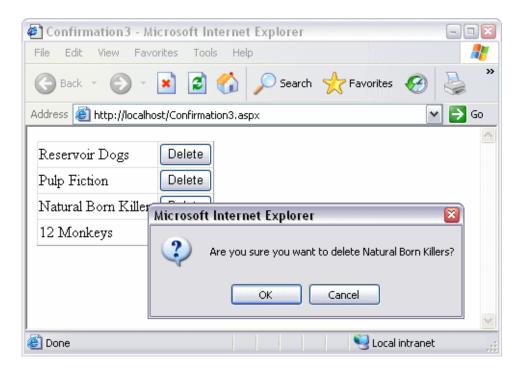
Exit
```

#### Mode Error

- Modes: states in which actions have different meanings
  - Vi's insert mode vs. command mode
  - Drawing palette
- Avoiding mode errors
  - Eliminate modes entirely
  - Visibility of mode
  - Spring-loaded or temporary modes
  - Disjoint action sets in different modes



# **Confirmation Dialogs**

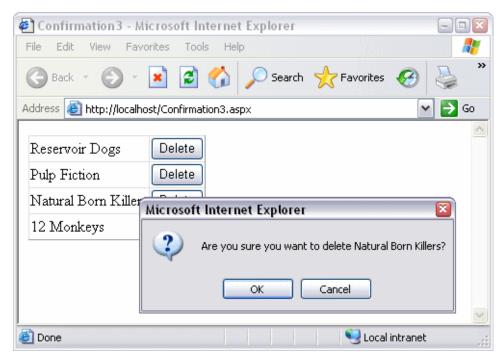






#### Confirmation Dialogs: "Are you sure?"

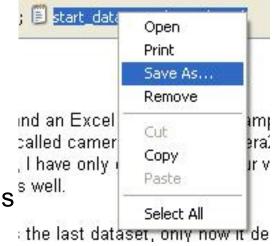
- They make common operations take two button presses rather than one
- Frequent confirmations dialogs lead to expert users chunking it as part of the operation
- Reversibility (i.e. undo)
   is a far better solution
   than confirmation –
   operations that are very
   hard to reverse may
   deserve confirmation,
   however

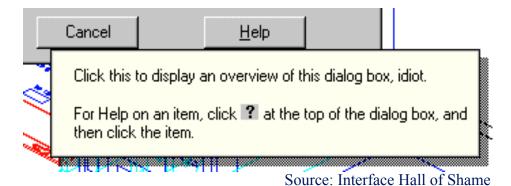




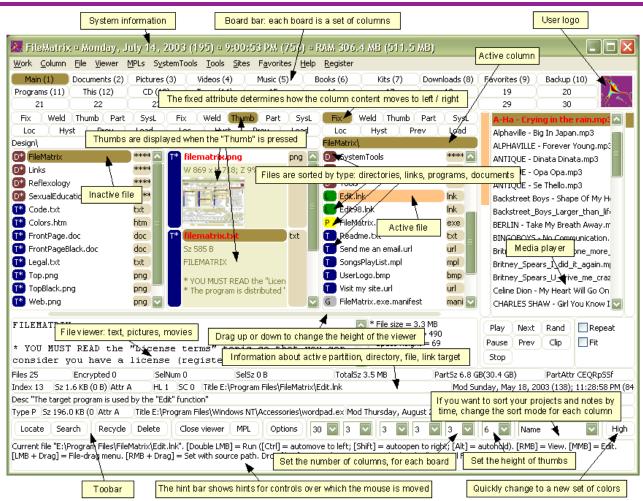
# Design Principles for Error Handling

- Prevent errors as much as possible
  - Selection is better than typing
  - Avoid mode errors
  - Disable illegal commands
  - Separate risky commands from common ones
- Use confirmation dialogs sparingly
- Support undo
- Good error messages
  - Precise
  - Speak the user's language
  - Constructive help
  - Polite





## **Simplicity**



Source: Alex Papadimoulis

## Simplicity





Advertise with Us - Business Solutions - Services & Tools - Jobs, Press, & Help

@2003 Google - Searching 3,307,998,701 web pages

### Design Principles for Simplicity

- "Less is More"
  - Omit extraneous information, graphics, features
- Good graphic design
  - Few, well-chosen colors and fonts
  - Group with whitespace
- Use concise language
  - Choose labels carefully

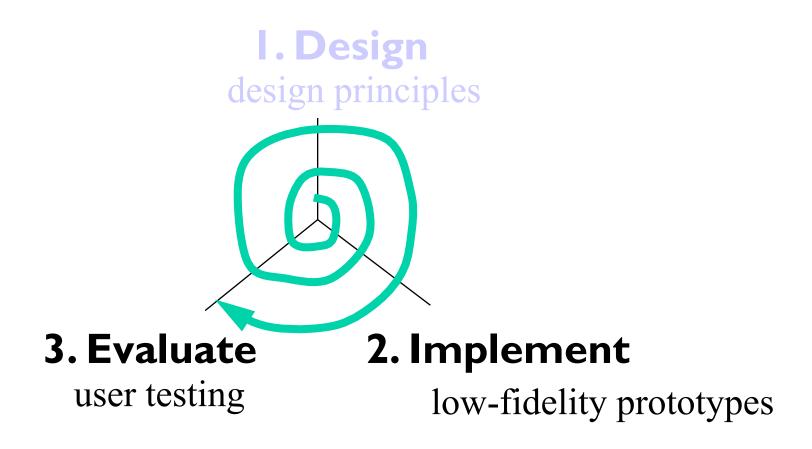




#### Document your system

- Write the user manual
  - Program and UI metaphors
  - Key functionality
  - Not: exhaustive list of all menus
- What is hard to describe?
- Who is your target user?
  - Power users need a manual
  - Casual users might not
  - Piecemeal online help is no substitute

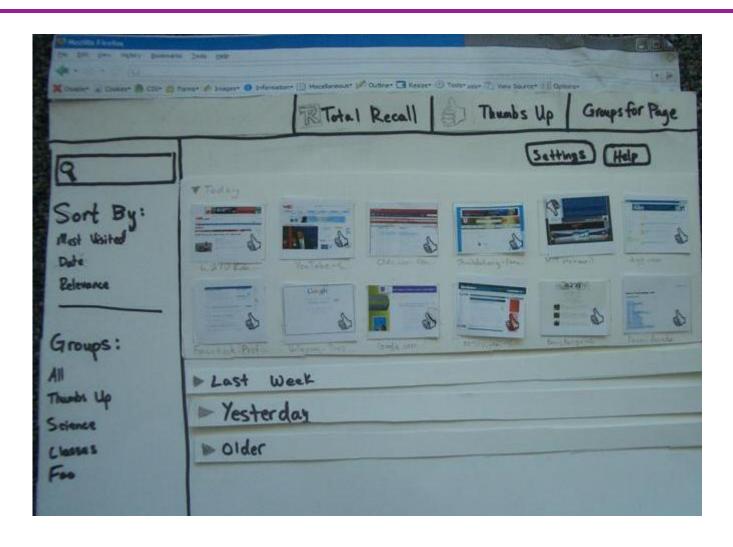
#### Lecture Outline



#### Low-fidelity Prototypes

- Paper is a very fast and effective prototyping tool
  - Sketch windows, menus, dialogs, widgets
  - Crank out lots of designs and evaluate them
- Hand-sketching is OK even preferable
  - Focus on behavior & interaction, not fonts & colors
  - Similar to design of your data structures & algorithms
- Paper prototypes can even be executed
  - Use pieces to represent windows, dialogs, menus
  - Simulate the computer's responses by moving pieces around and writing on them

## Paper Prototypes



# Paper Prototypes



## Paper Prototypes



### **User Testing**

- Start with a prototype
- Write up a few representative tasks
  - Short, but not trivial
  - e.g.: "add this meeting to calendar","type this letter and print it"
- Find a few representative users
  - 3 is often enough to find obvious problems
- Watch them do tasks with the prototype

#### How to Watch Users

- Brief the user first (being a test user is stressful)
  - "I'm testing the system, not testing you"
  - "If you have trouble, it's the system's fault"
  - "Feel free to quit at any time"
  - Ethical issues: informed consent
- Ask user to think aloud
- Be quiet!
  - Don't help, don't explain, don't point out mistakes
  - Sit on your hands if it helps
  - Two exceptions: prod user to think aloud ("what are you thinking now?"), and move on to next task when stuck
- Take lots of notes

#### Watch for Critical Incidents

- Critical incidents: events that strongly affect task performance or satisfaction
- Usually negative
  - Errors
  - Repeated attempts
  - Curses
- Can also be positive
  - "Cool!"
  - "Oh, now I see."

## Summary

- You are not the user
- Keep human capabilities and design principles in mind
- Iterate over your design
- Write documentation
- Make cheap, throw-away prototypes
- Evaluate them with users

### **Further Reading**

- General books on usability
  - Johnson. GUI Bloopers: Don'ts and Dos for Software
     Developers and Web Designers, Morgan Kaufmann, 2000.
  - Jef Raskin, The Humane Interface, Addison-Wesley 2000.
  - Hix & Hartson, Developing User Interfaces, Wiley 1995.
- Low-fidelity prototyping
  - Rettig, "Prototyping for Tiny Fingers", CACM April 1994.
- Usability heuristics
  - Nielsen, "Heuristic Evaluation." http://www.useit.com/papers/ heuristic/
  - Tognazzini, "First Principles." http://www.asktog.com/basics/ firstPrinciples.html