

# Brochure Vault User Manual

Version 1.1 05.11.09

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# **Manual Content:**

This manual introduces the USC Brochure Vault Fulfillment website. The following topics are discussed:

- Website User Self-Registration
- Website Login
- Website features
- Website navigation
- Placing orders
- Managing customer account information
- Tracking orders

# **Site Introduction**

At Brochure Vault, you may view and order all of the current Marketing Collateral items from your web browser. You may review a PDF of each item to assure it is the item you require and a real-time inventory system will allow you to confirm that the item is available and in stock. Lastly, you will receive an e-mail message confirming that your order was received and is now in process. The direct website address (URL) is <u>http://www.usccbrochurevault.com/</u>

# **Getting Started**

# Accessing the Website

- 1. Open an internet browser window (The website is best viewed in Internet Explorer version 7).
- 2. Type or paste the following address into the Address/URL field: <u>http://www.usccbrochurevault.com/</u>
- 3. Hit <ENTER> or click the **Go** button.



### **Self-Registration**

Only first time users will need to set a user name, password and enter in their cost centers to access the website.

1. Click on the FIRST TIME USERS CLICK HERE FIRST link (Image 2).

Image 2



2. Click on Place Order icon (Image 3).



Main Menu



- 1. Enter a user name into the User ID field.
- 2. Enter a password in the **Password** field.
- 3. Enter a first name into the **First Name** field.
- 4. Enter a last name into the Last Name field.
- 5. Enter a company in the **Company** field. (Note: the company name cannot contain any special characters, such as commas, ampersands, etc.)
- 6. Enter an address in the Address field. We are unable to ship to P.O. Boxes
- 7. Select the correct **Country** from the pull down menu.
- 8. Enter a city in the City field.
- 9. Enter a state in the State field.
- 10. Enter a zip code in the **Zip** field.
- 11. Enter a phone in the **Phone** field.
- 12. Enter an email address in the **Email** field. (This allows you to receive order and shipping confirmations to your email account.)
- 13. Click the **Submit >** button.
- 14. If the user name selected already exists an error message will be received. Enter a different user name and repeat steps 2-12.

### Image 5

K. U.S. Cellular		臱 place o	rder 🧯	shopping cart Item in the Cart	checkout	🤒 log out
Main Menu My Aco	count					
New Ac User ID: First Name: Company: Address:	TestUser Test ABC Corporation 1234 Main Street	fe are unable to ship to P.O. Boxes.	Password Last Name	: •••••••		
Country:	united states	¥				
City:	Anytown		State:	WI Zip: 5555	5	
Phone:	555-555-55555		Email:	testuser@abccorp.c	OM *Your ema	ail address must be entered
Security:	FF0E0nly			· · · · · ·		
*All highlighte	ad fields are required. After you clic	k Submit you <u>MUST</u> update your cost ce	nters. Please g	o to the Brochure Yault h	ome page to update co Subm	st centers. nit 🕥

15. Once registration is complete an email will be sent to the user directing him/her to a cost centers update page. You will not be able to place an order until you have entered your cost centers. Proceed to the next (Page 7) to enter your cost centers.

### **Update Cost Centers**

Once you have registered your user profile you must enter your cost center into the system. Cost centers can also be updated by completing this form.

1. Go back to the Brochure Vault home page and click on the **UPDATE COST CENTERS HERE** link (Image 6).

#### Image 6



2. Complete the form and click the submit information button (Image 7).



### **Existing Users: Logging into the website**

- 1. Once you have registered a profile and entered your cost centers, you can log in. Open an internet browser window. (The website is best viewed in Internet Explorer version 7).
- 2. Type or paste the following address into the Address/URL field: <u>http://www.usccbrochurevault.com/</u>
- 3. Hit <ENTER> or click the **Go** button.
- 4. Click the Order Now link.
- 5. Enter your user name in the **User ID** field.
- 6. Enter your password in the **Password** field.
- 7. Hit <ENTER> or click the **Sign in** button.

### Image 8

	If you have a previous login it is the same as the	
	previous Brochure Vault.	Forgot your password?
User ID:		Click the link
Password:	word 2 Sign in D	instructions.

8. If an invalid customer name or password is entered, an error message will appear in red above the User ID field (Image 9). The **User ID** and **Password** fields will be reset in this case. Re-enter the login information.

### Image 9

	Cellular	If you have a login it is the previous Bro	previous same as the chure Vault.
Se	t the UserID before	Login, Please, tr	y again!
User ID:			
Password:			
	Forgot your Pass	word ?	Sign in 🔘

9. When successfully logged into the website, the website *Main Menu* page will be displayed (Image 10).

🛠 <mark>US</mark> Cellular	ᆶ place order 🛛 🔒 log ou
Main Menu Inventory	
Main Menu ® Inventory	
Place Order	

### **Navigation Options**

The USC website includes buttons and icon links to assist with site navigation. This feature is found at the top of the page. The options available direct the user to different pages of the website. For example, in Image 9, once the **Place Order** button or icon is selected; the *Place Orders* page is displayed. Tables 1 and 2 list each option and a synopsis of its purpose. More detailed information connected with these options and pages will be covered later in this manual.

### Image 11



### Table 1 Button Options

Option	Purpose
Main Menu	This is the welcome main page displayed when one first
	successfully logs into the site.
My Account	View and/or edit the customer information.

### Table 2 Icon Options

Option	Purpose
Place Order	Begin on this page when placing an order.
Shopping Cart	View, edit, and/or delete items placed in the Shopping Cart.
Log out	Log out of USC website. This is the recommended method to exit the site. After logout, the browser window can be closed or
	the customer can navigate to a new website.

### **Search Options**

A search feature is available on the left sidebar menu (*Place Orders* page) (Image 12).

Image 12	
Se <u>arch</u>	
Code: Desc: Negative Ba	Go 🧢 ] lance
< Hide	Search

### Search

Search for a desired item to order:

- 1. To search for a specific item, type in the desired code or description. A partial code or description can be entered into the Search box found on the left side under the main menu button (Image 12).
- 2. Hit **Go**.
- 3. In the description search field, any items related to the entered word or phrase will be displayed. For example, if the user searches for "brochure," all the items with some reference to "brochure" will be displayed (Image 13).

T. U.S. Cellular		4	place order	<ul> <li>shopping</li> <li>Items in the</li> </ul>	g cart : Cart	🔒 log out
Main Menu My Acco	punt					
Search						Add to Cart
Desc:	329 Items	(Page 1 of 7)	Items Per	r Page 50	Go 🧢	Page 1 💌
Negative Balance						
Show All	\$100			\$50		
USC Fulfillment	di Di mar					
Internal	\$100ee-6/08		\$	50ee-6/08		
-Carlson Botoll Crossielty	\$100 Visa@ Debit Car easvedge purchase S	d available with unlimited tarburst	\$. e	50 Visa® Debit Car asvedge purchase	d available with unlin: Starburst (6/08)	vited
Tradeshow	cusycoge por chuse s				5100 50 51 10/ 50)	
PR	Available: 0 Max: 5		A) Mi	vailable: U. ax: 5		
<u> </u>	Unit of Measure: Each	i	U	nit of Measure: Ea	ch	
	0		0			
	Click for PDF		2	Click for PDF		
	Must be ordered in increm	pepts of 1	M	ust be ordered in incre	ments of 1	

To view a list of all items:

- 1. To show all items, check the Show All box (Image 12).
- 2. Hit **Go**.
- 3. To increase the number of items to show on a page, type in a higher number in the *Items Per Page* field. *A higher number may slow down site performance.*

#### Image 14

333 Items	(Page 1 of 7)	Items Per Page 50

1. To navigate to another page, change the pull down. The desired page will view after loading.

#### Image 15

				💭 Add to Cart
330 Items	(Page 1 of 7)	Items Per Page 50	Go 🧢	Page 1 💌

### Categories

The items on the USC website are organized into categories. Links to each of the categories are listed on the *Placed Order* page below the search feature (Image 13). To view items in a category, click on the name of the link. For example, to see all of the General items, click on **General**. The customer will be directed to the *General* page. All of the products in that category will be displayed. The category name is highlighted in the category list (Image 15). *Note: your access level will determine the visible categories.* 

US.Co	ellular
Main Menu	My Acc
Se <u>arch</u>	Go 🔎
Negative Bala Show All	ance Search
USC Fulf	illment

# Procedures

### Placing an Order

### Adding an item to the Shopping Cart

- 1. Navigate to the *Place Orders* page by clicking on the **Place Order** icon link on the top of the page.
- 2. Locate the specific item to order.
- 3. Type in the desired quantities into the Qty field (Image 15).

### Image 15



depending on the specific item. The quantity increment will be notated in blue text at the bottom of each product. 4. Navigate to the top of the page and click the **Add to Cart** icon. (Image 17)



5. The number of items added to the cart will appear under the **Shopping Cart** icon, displaying **XX Items in the Cart** (Image 18).



奏 place order	<ul><li>shopping cart</li><li>Items in the Cart</li></ul>	checkout	🔒 log out

6. To make any quantity changes to an item already added to the shopping cart, open the shopping cart, enter in the new quantity and click **update**.



### **IMPORTANT NOTE:**

Some items shown on this site lists instructions stating that the user needs to contact another person to order this item. If you order these items from this site, you will NOT receive them.

Warning: The site will allow you to place this item in the shopping cart. However, if only these instructional items have been ordered at one time the entire order will be cancelled at checkout. If available on hand items are ordered at the same time with these instructional items the instructional items will not be shipped and only appear as "cancelled" on your packing slip.

### Preview a larger image of the item

1. Click the icon with the red border (Click for PDF).

#### Image 19



Lunch0505 *Open House (Lunch) Invites for Area Businesses* 



2. A PDF preview will appear in a new window (Image 20).



3. If multiple pages are available, the page count will display more than 1/1. Click the **left and right page arrows** to move between pages (Image 21).

Image	21						
ど http	o://ff.s	uttle-straus.	:om/images/pdfs/	/11053.pdf - Mic	rosoft Inter	net Explorer	
	H		1 / 2	) 🖲 💿 100%	+ ↓	Find	•

### **Shopping Cart**

The user may view the *Shopping Cart* at anytime by clicking the *Shopping Cart* icon on the top menu.



- 1. Review your order to ensure you have selected the correct item(s) and quantities.
- 2. If the order is complete, click the **Checkout** icon on the top menu. This will advance the user to the *Checkout* process.

### Table 3 Shopping Cart Options

Option	Purpose
Qty	The quantity can be edited as desired or remain as original
	entered.
Delete	An item can be deleted by selecting the Delete button on the line
	item.
Update	After making any changes to the items click update.
Back	Takes you back to the previous page.
Cancel Order	The entire order can be cancelled by selecting Cancel Order.

### Checkout

The Checkout Process consists of five steps—Verify Items, Verify Address, Order Info, Billing Information and Order Details. When the customer clicks the **Checkout** icon from the menu, he will be taken to the first step -- *Verify Items*.

### **Verify Items**

The *Verify Items* page is the first step in the Checkout process. The user is required to review the order to ensure you have selected the correct item(s) and quantities.

Image 23		ᆶ place order	place order 2 Items in			opping cart is in the Cart			
Main Menu My	Please	a Varify You	ır Arder	_	_	_	_	_	_
Verify Items	Flease	Code	Description		цом	Otv	Min Limit	Max Limit	
Verify Address Order Info	14291	CNT-10WFC	#10 Window Envelopes -1st Class Indicia	- with Cen	Each	50	No Limit	No Limit	Delete
Billing Information Order Details	÷ 4	MW-10WFCPP	#10 Window Envelope - 1st Class Presort	Indicia -,	Each	200	No Limit	No Limit	Delete
					Upd	ate C	ancel Order	Next >	>

- 1. Review the information.
- 2. When the order is correct, click the **Next** button found at the bottom of the section (Image 23). This will progress the user to step two of the Checkout process Verify Address (Image 24).

### **Verify Address**

The *Verify Address* page is the second step in the Checkout process. The user is required to enter the address to which he or she would like the items shipped.

#### Image 24

Main Menu My Account	]	Track Order				
Che <u>ck out</u>	rdered B	v				
Verify Items	FirstName	Test	LastNar	ne:User		
Verify Address	Company:	ABC CORPORATION				
Order Info	Address:	1234 Main Street				
Billing Information						
Order Details						
	Country:	United States				
	City:	Anytown	State: \	MI <b>Zip:</b> 1234	15	
	Phone:	555-555-5555	Email: t	estuser@abc	corp.cor	n
SI	nip To					
	Same as 'Ordei	By Address'				
	FirstName:	ssdemo			LastNan	ne: ssdemo
	Company:	ssdemo				
	Address:	1000 Uniek Dr				
	Country:	united states		~		
	City:	Waunakee			State:	WI Zip: 53597
	Phone:	6088491000			Email:	cindy.burzinski@suttle-straus.com
	*All highlighte	d fields are required.				
			<< Back	Next >>		

- Enter the shipping address information in the appropriate fields. Make sure to enter the ship-to recipient's email address into the **Email** field if they are to receive order and shipping confirmations. Note: If the company information is the same as the Ordered By, just click the check box next to the Same as "Order By Address".
- 2. Review the information.
- 3. When the shipping address information is correct, click the **Next** button found at the bottom of the section (Image 24). This will progress the user to step two of the Checkout process Order Info (Image 25).

Note: the company name cannot contain any special characters, such as commas, ampersands, etc.

### **Order Info**

Shipping preferences are completed in the Order Info step where you can preview your order.

Image 25				
Main Menu My	Account			
Che <u>ck out</u> Verify Items	Order P	review		
Verify Address			Cost Center:	
Billing Information		Code	Description	UOM Qty
Order Details		CNT-10WFC	#10 Window Envelopes -1st Class Indicia - with Cen	Each 50
	friend and the second s	19 19		
		MW-10WFCPP	#10 Window Envelope - 1st Class Presort Indicia -,	Each 200
	-	2		
	Cost Cei	nter and Shippin	g Preferences	
			Shipper: 08-UPS Ground (1-5 bus. days)	Order Type: Normal V
	Shipping	g Comments		
			<< Ba k Submit >>	

- 1. In the Order Preview, enter in your 6-digit **cost center**, this field is required.
- 2. Select the method of shipment in the **Shipper** field dropdown box.
- 3. Select order type Normal or Rush.
- 4. Review the information.
- 5. When the shipping information is correct, click the **Submit** button found at the bottom of the section (Image 25). This will submit your order for processing.

Note: If an invalid cost center is entered, an error message will appear in red above the Order Preview field.

Che <u>ck out</u>	Invalid Cost Center - please try again.
Verify Items	Order Freview
Verify Address	
Order Info	Cost Center: 999999

### **Billing Information**

The billing address and payment options are completed automatically during the billing information step of the Checkout process.

### Image 26

Main Menu My /	Account Track Order
Check out Verify Items Verify Address Order Info Billing Information Order Details	- Order Save in Process Please do not hit your Back button, or click Submit again.

1. An alert message will appear that your order is being saved and is processing. Please do not hit your back button, or click Submit again (Image 26). You will be directed to the final page of the checkout process.

### **Order Details**

The final step of the Checkout process is the Order Details step. In this step, the order has been confirmed and this page should be printed out for your records. The page displays the following information for each item in the order:

US. Cellular	*	place order	<ul> <li>shopping cart</li> <li>Items in the Cart</li> </ul>	🤒 log out
Main Menu N	Ay Account			
Che <u>ck out</u> Verify Items	Thank you for your order. We appreciate your business Your Order Number is 30321 Please print this page as a confirmation of your order.	and will ship your o	order within 24 to 48 hours.	
Verify Address	Shipping Info:			
Order Info Billing Information Order Details	Name: Test User Company: ABC CORPORATION Address: 1234 Main Street City: Anytown State: WI Zip: 12345 Phone: 555-5555 Email: testuser@abccorp.com			
	Ordered Items Code Descriptio	n		UOM Qty

- 1. When the order is complete, the *Order Details* page will be displayed. A message indicating that the order was placed successfully will be displayed at the top of the page (Image 27).
- 2. An order confirmation email will be sent to the email address associated with the login, which was used to sign in to the site (Image 28). The email address is located in the *My Account* information, and can be changed as needed. Note: If the order was shipped to someone other than the one placing the order, and an email address was entered into the ship to information, an order confirmation will also go to the ship-to recipient.
- 3. Once the order has been shipped out, a shipping confirmation will be sent to the same email addresses as the order confirmation.

### Image 28

From: Fulfillment Sent: Thursday, April 02, 2009 9:52 AM To: Customer Name Subject: Order Confirmation \*\*Sales Order#1234 has been confirmed and it is being processed.\*\* Your reference number is: 3216 \*\*ORDERED BY:\*\* TEST USER ABC CORPORATION 1234 Main Street WAUNAKEE, WI 53597 \*\*SHIPPED TO:\*\* Customer Name ABC CORPORATION 1234 Main Street Anytown, US 12345 Order Back Order Inventory Code Inventory Description Quantity Quantity #10 Window Envelopes -1st 50 CNT-10WFC Class Indicia - with <u>Ĉen</u> #10 Window Envelope - 1st 200 MW-10WFCPP Class Presort Indicia -Thank you for your order!

# **Updating Customer Profile**

Changes to a customer profile, including password changes, are completed through the *My Account* page of the website. To navigate to the *My Account* page, click the **My** *Account* button on the top menu. The page includes the user's basic information (Image 29).

### Image 29

US. Cellular	ᆶ place o	order 🤤	shopping cart Item in the Cart	🐉 checkout	诌 log out	
Main Menu My Account	t					
Ne <u>w Accc</u> User ID: Ter First Name: Ter Company: ABC Address: 123	stUser st C Corporation	<i>Ie</i> are unable to ship to P.O. Boxes.	Password Last Name	: •••••• : User		
Country: uni	ited states	V				
City: Any Phone: 555	ytown 5-555-55555		State: Email:	WI Zip: 555: testuser@abccorp.c	55 :OM *Your ema	il address must be entered
*All highlighted fie	UEUNIY 🚩	k Submit you <u>MUST</u> update your cost co	nters. Please g	o to the Brochure Yault H	oome page to update co Subm	st centers.

### **Edit Profile**

- 1. Update the desired fields.
- 2. Click the **Submit** button found at the bottom right of the page.
- 3. You'll be taken to a review screen showing your profile information. Review the information to ensure that the information was updated correctly.

# Tracking Placed Orders

Information about placed orders can be viewed using the *Track Orders* page. To navigate to the page, click **Track Orders** button on the top menu. The user will be automatically directed to this page after successfully placing an order.

- 1. Enter the date from which you'd like to start tracking from into the *Date From:* field. Enter in *MM/DD/YY* format.
- 2. Enter the date to which you'd like to end tracking with into the *Date To:* field. Enter in *MM/DD/YY* format.
- 3. Click Search.

Main Menu My Acco	unt		Track Ord	🤌 place	order 🥥 sho 0 Item	opping cart is in the Cart		🔒 log ou	it
Search Order #:	Order:	S		1431 lter	ns				
Date	Order# Cu	ist Ord. # E	Batch #	Status	Order By	Ship To	Туре	Date Created	PO #
From: 1/1/2009	27833	27833	6166	Cancel	SS DEMO WAUNAKEE, , WI	SS DEMO WAUNAKEE, , WI	Normal	3/16/2009 2:46:26 PM	
	28378	28378	6324	Cancel/Backorder	SS DEMO WAUNAKEE, , WI	SS DEMO WAUNAKEE, , WI	Normal	3/23/2009 9:38:55 AM	
	28380	28380	6326	Cancel/Backorder	SS DEMO WAUNAKEE, , WI	SS DEMO WAUNAKEE, , WI	Normal	3/23/2009 9:50:36 AM	
	28382	28382	6326	Cancel/Backorder	SS DEMO WAUNAKEE, , WI	SS DEMO WAUNAKEE, , WI	Normal	3/23/2009 9:56:41 AM	
	30722	30722	6626	Cancel/Backorder	SS DEMO WAUNAKEE, , WI	SS DEMO WAUNAKEE, , WI	Normal	4/3/2009 11:00:29 AM	
	30753	30753	6642	Cancel	SS DEMO WAUNAKEE, , WI	SS DEMO WAUNAKEE, , WI	Normal	4/4/2009 2:57:49 PM	
	31822		7031	Cancel	SS DEMO WAUNAKEE, , WI	SS DEMO WAUNAKEE, , WI	Rush	4/13/2009 9:44:26 AM	

4. All available orders will appear under the Orders area.

# Logging Out

When ready to exit the website, the customer should log out. It is preferable to log out rather than navigating to another site or closing the browser.

- 1. Click the **Logout** option located on the far right side of the top menu.
- 2. The customer will be returned to the *Login* page. It is now safe to close the browser or navigate to a new site.