VX640 router KVM Matrix Switch Product Manual



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Subject: VX640 KVM Matrix Switch Product Manual **Revision**: A, May 2012



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PREFACE

About this Product Manual

This product manual is divided into four sections, for Hardware, Software, Safety Requirements and Product Support. These are sub-divided to help you easily find the topics and procedures you are looking for. This manual also contains Appendices.

Part 1 – Hardware: This section of the manual contains all the information and instructions on how to assemble your equipment.

Part 2 – Set-Up and Installation: This section of the manual contains all the requirements and procedures necessary to connect and install your equipment.

Part 3 – Safety & Regulatory Requirements: Thinklogical_® strongly recommends that you read this section of the manual prior to starting the hardware assembly.

Part 4 – Thinklogical[®] **Support**: Thinklogical[®] provides the best customer support available. If you have any questions or need to contact the company, please refer to this section of the manual.

Conventions Used in this Manual

Throughout this manual you will notice certain conventions that bring your attention to important information. These are **Notes** and **Warnings**. Examples are shown below.

<u>Note</u>: Important Notes appear in blue text preceded by a yellow exclamation point symbol, like this.

A note is meant to call the reader's attention to helpful information at a point in the text that is relevant to the subject being discussed.

Warning! All Warnings appear in red text, followed by blue text, and preceded by a red stop sign, like this.

A warning is meant to call the reader's attention to critical information at a point in the text that is relevant to the subject being discussed.

BEFORE STARTING ANY PROCEDURE, IT IS RECOMMENDED THAT YOU READ THE INSTRUCTIONS THOROUGHLY!

Introduction

The Logical Solution

The VX640 is a high performance modular router and non-blocking matrix switch for complete, end-toend routing of video and peripheral signals over multi-mode or single-mode fiber optic cable. This highly reliable and resilient router is expandable from 20x20 up to 640x640, which allows for flexible deployment configurations. In addition, the VX640 series provides mission critical dependability and unrivalled signal integrity. Being protocol agnostic, the switch supports DVI, SDI, HD-SDI, Dual-link DVI, Dual-link SDI, USB 1.1, USB 2.0 and audio.

The VX640 Router from Thinklogical_® includes:

- (2) Redundant, Current Sharing Power Supply Modules for the Upper Cage
- (2) Redundant, Current Sharing Power Supply Modules for the Lower Cage
- (1) Fan Tray Module (includes three fans)
- (1) Primary Controller Card
- (8) Switch Cards
- (1) Interconnect Card

Optional Modules (Spares):

VX640 Router Data Input/Output Card, 20 Ports, SFP+ VX640 Router Fail-Over Controller Card VX640 Router Switch Card VX640 Router Fan Tray VX640 Router Power Module

The VX640 Router is available with LC-type fiber connectors.

See **Appendix A** for the complete line of the Thinklogical_® VX640 Router.

Laser Information

The VX640 is designed and identified as **Class 1 LASER products**.





Theory of Operation

MRTS Technology

Thinklogical_® VX640 KVM Matrix Swtich is used together as a system with our Thinklogical Velocity Extenders utilizing breakthrough, patent-pending technology for transmission and reception of DVI, keyboard, mouse, and high-speed data peripherals. This technology, known as **M**ulti **R**ate **T**ransmission **S**ystem (MRTS), provides end-to-end data transmission with unparalleled performance. This new, unique optic platform enables multiple data streams to be transmitted long distances over single or multiple fibers with complete reconstruction of the data clock at the destination end point. The result is perfect synchronization with each transmitted stream.

All new products are designated with our "Powered by MRTS Technology" logo.

Powered by MRTS Technology

MRTS is a highly reliable technology and delivers powerful benefits to our customers when combined with our new SFP+ optics. The new MRTS Technology has the ability to transport every frame of a 1920 x 1200 @ 60Hz (or higher) video stream with no compression, along with all desktop peripherals (keyboard, mouse, etc., including 480Mbps USB 2.0) with no perceptible latency. Moreover, these signals can be transmitted distances from just a few meters up to 40 kilometers over single-mode or multi-mode fibers.

MRTS allows for traditional AV implementations and video routing to be incorporated into the same switch fabric, providing greater value, flexibility, performance and security. Additional unique capabilities include the ability to support 6.25Gbps bandwidth per stream, between 50% and 100% higher than our nearest competitors (typically 1.485Gbps to 3.2Gbps). This is significant because a single DVI stream requires a 5.4Gbps data rate to accommodate the 165MHz of video data. Our competitor's lower bandwidth capability is generally manifested in either dropped frames or lower resolution associated with compressing schemes. Not so with MRTS Technology.



Figure 1: MRTS Technology



System Features

General System Features

Each VX640 includes the following features:

- 640 Duplex In and Out Fiber Ports for 640 x 640 Non-Blocking Matrix Switching
- Fiber Optic Non-Blocking Matrix Router
- Each Video Connection Supports 6.22 Gbps
- Single-Mode and Multi-Mode Fiber Optic Capability
- Coaxial SFP Modules for SDI/HD and SDI/3G Video
- Redundant, Hot-Swappable and Current Sharing Power Supply Modules
- Hot Swappable, 20 Port Scalability for In and Out Cards
- Hot Swappable SFP+ Optical Port Connections
- Hot Swappable Fan Tray with Annunciator Port (for Alarms)
- Hot Swappable Fail-Over Controller Card (optional)
- External Control CPU Rack Computer, 1 or 2 RU
- SNMP (2C) Control Protocol
- Control/Administration X4 Configurator GUI Included
- Multi-casting and Macros Supported
- Protocol Agnostic
- Compatible with all Thinklogical's® Video and KVM Extension Systems
- Compatible with all Thinklogical's® SDI Xtreme 3G+ Extension Systems



Figure 2: VX640 Router KVM Matrix Switch



Technical Specifications

Chassis	Dimensions: Rack Size/Width: EIA 19" (482.6 mm) Height: 26 RU- 45.47" (1154.9 mm) Depth: 16.07" (408.2) Depth with cable management: 20.36" (517.3 mm) (Tolerance: ± .039"; .1000 mm) Weight: 132 lbs (59.87 kg) Shipping Weight: 160 lbs (72.57 kg) Power Consumption: 1700 watts fully loaded
Ports	20 x 20 minimum / 640 x 640 maximum
Alarm Relay Contacts	Maximum DC: 1A at 30VDC Maximum AC: 0.3A at 125VAC Contact resistance maximum: 100 mΩ
Operating Temp and Humidity	0° to 50°C (32° to 122 °F), 5% to 95% RH, non-condensing
Power Requirements	AC Input: 100-240VAC, 47-63 Hz Universal AC Power Supply
Compliance	Approvals for US, Canada, and European Union
Warranty	12 months from date of shipment. Extended warranties available.



PART 1: HARDWARE

Contents

When you receive your Thinklogical ${}_{\otimes}$ VX640 KVM Matrix Switch, you should find the following items:

- VX640 Chassis (includes Power Module, Fan Tray, (8) Switch Cards, Interconnect Card and Controller Card)
- Power Cord Qty 4 PWR-000056-R (International connections may differ)
- CAT5 Cable Assembly, 15 Feet CBL000001-015FR
- Product Manual CD
- Product Quick Start Guide
- Chassis Options (Spares):
 - Fail-Over Controller Card VXM-000025
 - Spare Switch Card VXM-000026
 - Spare Fan Tray VXM-000027
 - Spare Power Module VXM-000028
 - Data Input/Output Card, 20 Ports VXM-DI0R20

The VX640 KVM Matrix Switch ships configured to customer specifications. All physical connections to the product use industry-standard connectors.



Figure 3: VX640 Spare Modules (I to r: Controller Card, Fan Tray, Power Module, Data Input/Output Card)

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VX640 Modules

The inspired modular approach of the VX640 allows for all critical system components including switch cards, power supplies, cooling fans and pluggable optics (SFP+) to be hot-swappable, thus minimizing business impact in the unlikely event that a component should fail. (The Interconnect Card is modular, yet not hot-swappable. It can be replaced easily in the field, however, the VX640 system would need to be shut down for this replacement.)



Figure 4: Detailed Front View of VX640

Warning! KEEP FRONT DOOR CLOSED WHEN NOT IN USE. The VX640 Front Door contains air-flow baffles that are integral to the router's cooling system. Do not leave the front door off the chassis for an extended length of time if the unit is running. Keeping the front door open for an extended period of time will lead to a malfunction of the VX640.



Interconnect Module

The Interconnect Module connects the Upper Card Cage to the Lower Card Cage. It is located within the chassis of the VX640. The Interconnect Card contains no active components, yet it does have LED indicators and the DIP Switch. This module can be accessed through the front of the router. See the DIP Switch Instructional Guide in **Appendix B**, **Quickstart Guides** for detailed instructions on how to access the Interconnect Module and set the DIP Switch.

Status LEDs

The VX640 router was designed with status LEDs located on the front of the unit. These LEDs give a visual indication of the System Power (12V) and the Controller Power (3.3V) in both the Upper and Lower Card Cages.



Figure 5: VX640 Front Panel Status LEDs



Switch Card Modules

The VX640 contains 8 Switch Cards which are located behind the Front Door. The Switch cards are labeled from right (Card 1) to left (Card 8). These cards contain the crosspoint fabric of the router; they allow for 8 possible paths for making connections. In the event that a Switch Card may fail, some connections will not be allowed. The hot-swappable feature allows for easy replacement of a Switch Card without the need to shut down the VX Router.



Figure 6: VX640 Switch Cards





Figure 7: Detailed Rear Panel View of VX640

Warning! The Primary Power Supplies (Primary Power Supply for the Upper Cage and Primary Power Supply for the Lower Cage) MUST be powered up within <u>30 seconds</u> of each other in order to prevent malfunction of the VX640.



Power Supplies

The dual redundant power supplies ensure continuous, uninterrupted power. The supplies are current sharing which means the supplies equally share the load. If a power supply were to fail, a single power supply can withstand the entire current load of the VX Router system. Although the VX Router functions properly with one Power Module, it is recommended that both modules be used, preferably connected to two independent power sources (for redundancy). Additionally, the hot-swappable feature allows for easy replacement of a module (in case of failure) without interrupting the VX Routers system functionality.

When powering up the VX640, **the Primary Power Supplies** (Primary Power Supply for the Upper Cage and Primary Power Supply for the Lower Cage) **MUST be turned on within 30 seconds of each other** in order to prevent malfunction of the VX640.



Figure 8: VX640 Power Supply Modules

Warning! The Primary Power Supplies (Primary Power Supply for the Upper Cage and Primary Power Supply for the Lower Cage) MUST be powered up within <u>30 seconds</u> of each other in order to prevent malfunction of the VX640.



Fan Tray

The VX640 Router uses 3 DC fans all located conveniently in one modular fan tray. The tray is designed to move air horizontally through the enclosure. This hot-swappable fan tray allows for easy replacement of the module (in case of failure) without interrupting the system functionality. Any 2 DC fans will adequately cool either system.

Warning! KEEP FRONT DOOR CLOSED WHEN NOT IN USE. The VX640 Front Door contains air-flow baffles that are integral to the router's cooling system. Do not leave the front door off the chassis for an extended length of time if the unit is running. Keeping the front door open for an extended period of time will lead to a malfunction of the VX640.

The Fan Tray is also equipped with an Annunciator Port for the use of alarms. The system alarms can be configured to trigger an external control system or generate e-mail notifications.



Figure 9: VX640 Fan Tray with Alarm Annunciator

The VX640 Critical Hardware Alarms are as follows:







Controller Card

The hot-swappable Controller Card connects the Router to an External CPU. The serial port can also be used for 3rd party controller integration (such as Crestron, AMX or home-spun interfaces). Also, the X4 Configurator Software **(Appendix C)** can be used to control the Router via the LAN port.



Figure 11: VX640 Controller Card

The External Control CPU running X4 Configurator Software must meet the following minimum requirements:



- RedHat EL5.3 installed (or CentOS 5.3) (32-bit, not 64-bit, version)
- Windows XP, Windows 7
- Mac OS X
- 1 Gig RAM
- 1 DVD drive
- VGA and/or DVI video port
- USB or PS2 Keyboard / Mouse
- 2 network ports (Port 1 system maintenance, Port 2 dedicated to VX640
- 20 Gig (minimum) hard drive

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If the VX640 KVM Matrix Switch is to be controlled via ethernet, it will require a static IP address. This value can be set via the DIP switch. See the DIP Switch Instructional Guide in **Appendix B**, **Quickstart Guides** for detailed instructions on how to access and set the DIP Switch. Factory default setting will be **192.168.13.15**.



Figure 12: VX640 DIP Switch Setting

The simplest network connection is an isolated network with only the VX640, the control server, and any control clients using static IP addresses. The VX640 can be set to any of the above settings. The control server must be at **192.168.13.9**, and the control clients could then be set to any other addresses in the **192.168.13.X** family.

If static IP addresses for the control server and its clients are not possible, then the control server will require two (2) network interfaces with one interface set to the static address **192.168.13.9** and dedicated to the VX640 KVM Matrix Switch(s) while the other network interface can be configured as required by the facility's network administrator.

A Back-Up Controller Card is optional to ensure uninterrupted functionality if the Primary Controller Card should fail or need to be replaced. The **Primary Controller Card should always be in the upper controller slot**. The back-up card must have a LAN connection that allows it to communicate with both the Primary Controller and a server having an IP address of **192.168.13.9**. Without this interface the back-up controller will never take control of the router.

Pluggable SFP+

The SFP+ Optical Module is an 8Gbs Short-Wavelength Transceiver designed for use in bi-directional Fiber Optic Channel links. The modules are hot-pluggable and operate with 3.3VDC.

Each Input and Output card contains rows of SFP+ modules that serve as the fiber-optic couplers for the fiber cables to and from the Thinklogical TX and RX Extenders. Individual cards can be removed for ease of access to the SFP+ modules.

Always use dust caps to protect against damage when a fiber optic connector is not attached to its coupling device (fiber optic equipment, bulkheads, etc.)





Figure 13: SFP+ Module; it is good practice to install dust plugs in unused SFP+s

Each VX640 I/O card has 20 SFP+s, each mounted within a grounded metal enclosure. Each SFP+ module is locked into its enclosure with a built-in latch handle that can be opened for removal or locked for installation.



Figure 14a: SFP+ latch closed



Figure 14b: SFP+ latch open

The latch handle spans the two LC ports and arrows printed on the handle indicate which port is an INPUT (\checkmark) and which is an OUTPUT (\checkmark).

Input/Output Cards

The hot-swappable Input/Output (I/O) cards provide excellent in-service expansion capabilities in convenient sets of 20 ports per I/O card, thus allowing re-configuration without interrupting signal processing.

Each I/O card consists of one Transmit (T) and one Receive (R) optic per port. I/O Cards are available with LC-type fiber connectors and can be assembled with Single-mode or Multi-mode optics (SFP+). Each individual I/O Card lists the ports as 1 through 20 on the VX640. An LED located on each I/O card indicates when power is ON to that card.



Figure 15: Input/Output Port Numbering on the VX640



At the bottom of the Lower Cage and the bottom of the Upper Cage, the port numbers for each slot are listed (all numbering is bottom to top, left to right **(see Figure 7)**.

The VX640 Router configuration can have a minimum of one I/O Card (20 x 20) and a maximum of 32 I/O Cards. Each VX640 I/O card contains 20 ports, so that when fully configured, the VX640 will contain 16 I/O cards in the Upper Card Cage and 16 I/O cards in the Lower Card Cage. The 32 I/O cards provide a total of 640 Optical Input/Output connections (SFP+ T/R) described as Ports 1-640. The VX640 switching matrix connects any port optical output (SFP+ T) to any port optical input (SFP+ R).



Figure 16: Concept of VX 640 Upper and Lower Card Cage Flows





Figure 17: The VX 640 Upper Card Cage/Lower Card Cage and Controller Card



PART 2: SET-UP AND INSTALLATION

Set-Up

All physical connections to the product use industry-standard connectors. Non-supplied cables that may be needed are commercially available. All connections are found on the rear of the unit.

Note: Insure that all thumb screws are finger tight so that all the modules are properly held in the chassis.

- 1. Carefully remove the VX640 KVM Matrix Switch from its shipping container. Inspect the router to make certain that no damage occurred during shipment.
- 2. All of the I/O cards are installed at the factory to meet the configuration. Insure that the I/O cards are properly seated in the unit. All of the I/O cards have thumb screw retainers.
- 3. After checking the I/O cards, go to the top of the unit. There are 4 power supplies located in the top part of the chassis. Verify that the power supplies are secure in the chassis.
- 4. Located below the power modules is a fan tray. The fan tray has thumb screws holding it into the chassis. Verify that the fan tray is secure. Cooling is accomplished by the fan trays, fans in the power supply units and air baffles in the front door. Air is forced into the chassis from the fan tray. This cools the vertically mounted I/O cards, the integrated circuits on the Switch Cards and the backplane, as well as removing any heat generated by the power modules.

Note: If mounting the chassis in a rack, insure that none of the fans or the front door have restricted air flow.

5. The temperature in the chassis is monitored in several locations. The power supply has an internal temperature sensor that is monitored constantly for any conditions that may indicate a problem. Other temperature sensors are mounted in the fan trays, on the Controller card(s), on the I/O cards, and on the Switch Cards.

Note: If any of these sensors detect an over temperature condition, power will be removed from all sensitive components and the system will shut down.

6. As a further safeguard, all fan speeds are monitored and any fan speed that does not meet specification will cause the unit to set alarm condition.

Warning! Do not remove the front door for more than a few minutes when the unit is powered. The Switch Card integrated circuits will overheat when operating without the front door attached.

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Note: All of these conditions send out notifications prior to shut down. For a detailed list of the alarm descriptions, see Figure 10: Alarm Descriptions and Drawing for the VX640.

7. When the VX Router has been inspected and found to be in good condition, the installation process can begin.

Connecting to the VX640

Fiber Optic Cable

Requirements

Thinklogical_® recommends SX+ Laser Enhanced (50 μ m) fiber for your VX640 KVM Matrix Switch and Velocity Extension System. Multi-mode fiber has the ability to extend up to a maximum of 1000m, where Single-mode fiber has the ability to extend distances beyond 1000m.

Handling Fiber Optic Cable

Unlike copper cabling, fiber optic cable requires special handling. A small speck of dust or a scratch to the ferrule tip (the end of the connector) can attenuate the optical signal so that it becomes unusable.

Warning! The ends of the connectors (the ferrule) should never come in contact with any foreign object, including fingertips.

Warning! Minimum bend radius must be 1.5". Be careful not to pinch the fiber when using ties.

Installing Fiber into Input/Output Cards

Step 1: Grasp the LC connector of the fiber optic cable by the sides and remove the dust cap.

Step 2: Open the LC retractable and carefully insert the fiber connector into the SFP+ port until it locks into place.

Removing Fiber from Input/Output Cards

Step 1: The LC connector has a locking feature that can be released by depressing the latch-release tab located on the side of the connector. With the tab depressed, slowly remove the cable by pulling the connector straight out of the SFP+ port.

Step 2: Immediately install a dust cap on the ferrule to protect the fiber tip.



Connecting to Thinklogical® Velocity Extenders

The VX640 is designed to work with any Thinklogical_® product designed with the MRTS technology (e.g. Velocity Extenders). The VX640 and Velocity Extenders are a new, unique class of cost-effective matrix switching and KVM extension designed for a variety of high-performance computing environments. Comprised of a fiber-in, fiber-out matrix switch and a fiber-optic KVM extender (with a transmitter and receiver), this complete system provides transparent and secure routing, switching and extension of video and high-speed data peripherals to remote destinations with ease.

Connecting to the Receiver

The Velocity Receiver serves as the Destination (desktops, theaters, conference rooms, editing suites, control consoles, video walls, etc). Depending on your configuration, your KMASS devices (audio, keyboard, mouse, etc) are first connected to the Receiver using standard cables. Power can then be supplied to the unit. The Receiver then connects to the VX640 Receiver ports using fiber (Multi-mode fiber for distances up to 1000m; Single-mode fiber for distances beyond 1000m).

Connecting to the Transmitter

The Transmitter serves as the Source (computer and video entities). Depending on your configuration, your local KMASS devices (keyboard, mouse, etc) are first connected. The video sources (e.g. computers) are then connected followed by any local video devices. Power can then be supplied to the unit. The Transmitter connects to the VX640 Transmitter ports using fiber (Multi-mode fiber for distances up to 1000m; Single-mode fiber for distances beyond 1000m).



Figure 18: Connecting *Thinklogical*® VelocityKVM-24 Extenders to the VX640



Connecting to a Control Computer

Note: The Control Computer is supplied separately from the VX Router.

The VX640 is controlled via a dedicated external Control module. This allows for customization as well as ease of control and administration with access provided via a network connection (browser).

Firmware

On Screen Display (OSD) - Firmware Option

The X4 Configurator can be accessed and controlled via an OSD (on-screen display) technology. The X4 Configurator software can be installed on a designated OOB (out-of-band) PC which users can access from their workstation. A preconfigured hot-key sequence will deliver the X4 Configurator GUI straight to the user's desktop monitor. The user can then select the defined sources and destinations that they wish to connect. While a user is making the connections, they have exclusive use of the OOB PC. Once they have completed their connections the OOB PC becomes available for the next user. The OOB PC that has the X4 Configurator loaded on it has a built in time out function, therefore the PC cannot be taken out of service for an extended period of time. The time outs can be set in increments of one second. Typical time outs are in the order of 10 seconds.

Upgrades

Firmware upgrades are available through Thinklogical_@. For technical assistance, please call us at **1-203-647-8700**.

Order of Installation Events

Please refer to the **Quick Start Guide** included with your products for detailed instructions. The Quick Start Guide is also available in **Appendix B**.

How to Install/Replace Modules

How to Install or Replace Input/Output Cards

Note: A shutdown is not required prior to installing/replacing Input/Output Cards.

Step 1

Turn the two thumbscrews counterclockwise until they disengage from the chassis. Pull the card out using both handles.

Warning! Do not pull on the thumbscrews when removing the module – damage may occur!

OR

If a blank panel is present, remove the blank panel from the desired location using the thumbscrews.

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Step 2

Place the new module upright so that the POWER LED is on the top. Grasp the module by the handles or by the outer edge of the aluminum housing. The card should slide freely until it reaches the backplane connector. At this point, use just enough force to firmly engage the card with the mating connector.

Warning! If the module does not slide into the connector, do not force it! Damage may occur. Remove the card and start over.

Step 3

Once the module is completely seated, hand-tighten the thumbscrews.

Warning! Do not tighten the thumbscrews with a screwdriver.

How to Install or Replace an Interconnect Module

Note: Replacing the Interconnect Module will interrupt service.

To replace the Interconnect Module, the front door and front panel must first be removed.

Step 1

Turn both front door latches one quarter turn clockwise (arrow on knob pointing up) to release the door.

Step 2

Holding the door steady with one hand, pull down the upper spring-loaded hinge release and pull the upper portion of the door outward until the latch clears the mounting hole. The door can now be removed and set aside.

STOP

Warning! KEEP FRONT DOOR CLOSED WHEN NOT IN USE. The VX640 Front Door contains air-flow baffles that are integral to the router's cooling system. Do not leave the front door off the chassis for an extended length of time if the unit is running. Keeping the front door open for an extended period of time will lead to a malfunction of the VX640.

Step 3

There are two thumb screws holding the front panel to the chassis. Loosen the thumb screws, remove the front panel and set it aside.

Step 4

There are two thumbscrews on the Interconnect Module; turn the thumbscrews counterclockwise until they disengage from the chassis. Pull the Interconnect Module out using both black ejector handles.



Step 5

Place the new module upright so that the four Status LEDs are at the bottom. Grasp the module by the handles or by the outer edge of the aluminum housing. The card should slide freely until it reaches the backplane connector. At this point, use just enough force to firmly engage the card with the mating connector.

Warning! If the module does not slide into the connector, do not force it! Damage may occur. Remove the card and start over.

Step 6

Once the module is completely seated, hand-tighten the thumbscrews.

Warning! Do not tighten the thumbscrews with a screwdriver.

Step 7

Replace the front panel that was removed in Step 3.

Step 8

Replace the front door that was removed in Steps 1 and 2.

For more detailed instructions on removing the front door and front panel, see the DIP Switch Instructional Guide in **Appendix B**, **Quickstart Guides**.

How to Install or Replace a Switch Card

Note: The Switch Cards are hot-swappable; the VX640 system does not need to be shutdown to replace.

Step 1

Turn the thumbscrews counterclockwise until they disengage from the chassis. Pull the Switch Card out using both black ejector handles.

Step 2

Place the new module upright so that the integrated circuitry/components are on the right side of the card. Grasp the module by the handles or by the outer edge of the aluminum housing. The card should slide freely until it reaches the backplane connector. At this point, use just enough force to firmly engage the card with the mating connector.

Warning! If the module does not slide into the connector, do not force it! Damage may occur. Remove the card and start over.



Step 3 Once the module is completely seated, hand-tighten the thumbscrews.

Warning! Do not tighten the thumbscrews with a screwdriver.

How to Install or Replace a Controller Card

Note: When using a single Controller, the top Controller slot is always Primary.

Note: Replacing the Controller Card will interrupt service if a Fail-over Controller Card is not installed.

Step 1

Turn the thumbscrews counterclockwise until they disengage from the chassis. Pull the Controller Card out using both black handles.

Step 2

Place the new module upright so that the ACTIVE LED is on the top. Grasp the module by the handles or by the outer edge of the aluminum housing. The card should slide freely until it reaches the backplane connector. At this point, use just enough force to firmly engage the card with the mating connector.

Warning! If the module does not slide into the connector, do not force it! Damage may occur. Remove the card and start over.

Step 3

Once the module is completely seated, hand-tighten the thumbscrews.

Warning! Do not tighten the thumbscrews with a screwdriver.

How to Replace a Fan Tray

The VX640 uses three DC fans to move air horizontally through the enclosure. Be sure not to block the air vents on the front and rear of the unit, and leave at least 2" of space on both sides.

Note: Be sure to leave adequate ventilation space on both sides of the units (2" minimum), especially if units (e.g. Extenders) are being stacked above or below the VX640 KVM Matrix Switch.

Note: No shutdown is required prior to replacing the Fan Tray.



Step 1

Turn the four thumbscrews counterclockwise until they disengage from the chassis.

Step 2

Pull the Fan Tray module out using both black handles.

Step 3

Place the new module so that the aluminum housing is on the bottom. Hold the new Fan Tray by the black handles and slide the aluminum housing into the black card guides.

Warning! Do not operate the unit without a Fan Tray installed for greater than 10 minutes.

Step 4

Hand-tighten the thumbscrews.

Warning! Do not tighten the thumbscrews with a screwdriver.

How to Replace a Power Supply

Warning! Disconnect the power cord before proceeding!

Note: If <u>TWO</u> primary power supplies are installed: shutdown <u>IS</u> required. If <u>TWO</u> primary power supplies and <u>TWO</u> back-up power supplies are installed, shutdown <u>IS NOT</u> required.

The Power Modules are universal input 120-240VAC 50-60Hz. Use the proper power cord for your region (supplied with the unit). Although the router functions properly with two Primary Power Modules, it is recommended that all four Modules (two Primary, two Back-up) preferably be connected to two independent power sources (for redundancy).

Step 1

Grasp the black handle with one hand.

Step 2

Slide the green tab to the left with the other hand.

Step 3

Pull the Power Module out of the chassis.

Step 4

Insert the new Power Module into the chassis and slide it in until it reaches the backplane connector. The module should slide freely until it reaches the backplane connector. At this point, use just enough force to firmly engage the card with the mating connector.

Warning! If the module does not slide into the connector, do not force it! Damage may occur. Remove the module and start over.

Revision B



PART 3: REGULATORY & SAFETY REQUIREMENTS

Symbols found on the product

Markings and labels on the product follow industry-standard conventions. Regulatory markings found on the products comply with domestic and many international requirements.

Regulatory Compliance

Thinklogical_®'s products are designed and made in the U.S.A. Products have been tested by a certified testing laboratory and found to be compliant with the following standards (both domestic USA and many international locations):

North America

Safety ANSI/UL60950-1: 1st Edition (2003) CAN/CSA C22.2 No. 60950-1-03 LASER Safety CDRH 21CFR 1040.10 Class 1 LASER Product Electromagnetic Interference FCC CFR47, Part 15, Class A Industry Canada ICES-003 Issue 2, Revision 1

Australia & New Zealand

This is a Class A product. In a domestic environment this product may cause radio interference, in which case the user may be required to take adequate measures.

European Union

Declaration of Conformity

Manufacturer's Name & Address:

Thinklogical_® 100 Washington Street Milford, Connecticut 06460 USA Telephone 1-203-647-8700

These products comply with the requirements of the Low Voltage Directive 72/23/EEC and the EMC Directive 89/336/EEC.



Standards with Which Our Products Comply

Safety CENELEC EN 60950-1, 1st Edition (2001)

LASER Safety IEC60825:2001 Parts 1 and 2 Class 1 LASER Product

Electromagnetic Emissions

EN55022: 1994 (IEC/CSPIR22: 1993) EN61000-3-2/A14: 2000 EN61000-3-3: 1994

Electromagnetic Immunity

EN55024: 1998 Information Technology Equipment-Immunity Characteristics EN61000-4-2: 1995 Electro-Static Discharge Test EN61000-4-3: 1996 Radiated Immunity Field Test EN61000-4-4: 1995 Electrical Fast Transient Test EN61000-4-5: 1995 Power Supply Surge Test EN61000-4-6: 1996 Conducted Immunity Test EN61000-4-8: 1993 Magnetic Field Test EN61000-4-11: 1994 Voltage Dips & Interrupts Test

Supplementary Information

The following statements may be appropriate for certain geographical regions and might not apply to your location.

This Class A digital apparatus meets all requirements of the Canadian Interference-Causing Equipment Regulations.

Cet appareil numérique de la classe A respecte toutes les exigencies du Règlement sur le matérial brouilleur du Canada.

Warning! This is a Class A product. In a domestic environment, this product may cause radio interference, in which case the user may be required to take corrective measures.



Note: This equipment has been tested and found to comply with the limits for a Class A digital device, pursuant to part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference when the equipment is operated in a commercial environment. This equipment generates, uses and can radiate radio frequency energy and, if not installed and used in accordance with the instruction manual, may cause harmful interference to radio communications in which case the user may be required to take adequate corrective measures at their own expense.

Note: This Class A digital apparatus complies with Canadian ICES-003 and has been verified as being compliant within the Class A limits of the FCC Radio Frequency Device Rules (FCC Title 47, Part 15, Subpart B CLASS A), measured to CISPR 22: 1993 limits and methods of measurement of Radio Disturbance Characteristics of Information Technology Equipment.

Note: The user may notice degraded audio performance in the presence of electromagnetic fields.

<u>Note</u>: If using a keyboard that is noise susceptible, a ferrite ring on the keyboard cable may be needed to comply with Immunity Requirements

Product Serial Number

Thinklogical_® products have a unique serial number, imprinted on an adhesive label that is fixed to the bottom of the chassis. The serial number includes a date-code. The format for the date-code is 2 digits for the month, 2 digits for the day and 2 digits for the year, plus two or three digits for a unique unit number. This serial number is also found on the original shipping carton.

Connection to the Product

Connections and installation hardware for our products use industry-standard devices and methods. All wiring connections to the customer equipment are designed to minimize proprietary or customized connectors and cabling. Power connections are made with regionally appropriate power cords and approved methods.



PART 4: THINKLOGICAL® SUPPORT

Customer Support

Thank you for choosing a Thinklogical_® product for your application. We appreciate your business and are dedicated to helping you successfully use our product. Thinklogical_® is here to help you.

Thinklogical_® is an engineering company and you will receive the information you require directly from our most knowledgeable engineers. We believe that the first line of support is the design engineer that developed the product. Therefore, your questions will be handled promptly by our in-house engineers who are most familiar with your products.

To contact Thinklogical_®, use the following telephone numbers and internet-based methods.

Website

Check out our website for current product offerings, support information and general information about all of the products we offer.

Our internet website offers product information on all current systems, including technical specification sheets and installation guides (for viewing online or for download), product diagrams showing physical connections and other information you might need.

Internet: www.thinklogical.com

Note: Most online documents are stored as Adobe Acrobat "PDF" files. If you do not have the Adobe Acrobat reader needed to view PDF files, visit www.adobe.com for a download.

Email

Thinklogical_® is staffed **Monday through Friday from 8:30am to 5:00pm**, Eastern Time Zone. We will try to respond to your email inquiries promptly, use the following email addresses for your different needs:

info@thinklogical.com – Information on Thinklogical_® and our products.

sales@thinklogical.com - Sales Department - orders, questions or issues.

support@thinklogical.com – Product support, technical issues or questions, product repairs and request for Return Authorization.

Telephone

Telephone Sales: Contact our expert sales staff via telephone in Milford, CT at **1-203-647-8700** or if in the continental US, you may use our **toll-free number 1-800-291-3211**. We are here Monday through Friday from 8:30am to 5:00pm, Eastern Time Zone. Ask for your representative's direct dial phone number when you call.



Telephone Product Support: Contact Product Support via telephone in Milford, CT at **1-203-647-8700**. The support lines are manned Monday through Friday, 8:30am to 5:00pm, Eastern Time Zone.

International Sales: Please contact our US sales staff in Milford, CT at **1-203-647-8700**. We are here Monday through Friday, 8:30am to 5:00pm, Eastern Time Zone (same as New York City). If leaving a voice message please provide a "best time to call back" so we may reach you at your convenience.

Our switchboard attendant will direct your call during regular business hours. We have an automated attendant answering our main telephone switchboard after regular business hours and holidays. You can leave voice messages for individuals at any time. Our Sales Representatives have direct numbers to speed up your next call to us.

Fax

Our company facsimile number is **1-203-783-9949**. Please indicate the nature of the fax on your cover sheet and provide return contact information.

Product Support

Thinklogical's_® support personnel are available **Monday through Friday from 8:30am to 5:00pm**, Eastern Time Zone. If your application requires assistance at some time outside of our normal business hours, please contact us beforehand and we will do our best to make arrangements to help you with your Thinklogical_® products.

Warranty

Thinklogical_® warrants this product against defects in materials and workmanship for a period of one year from the date of delivery. Thinklogical_® and its suppliers disclaim any and all other warranties.

<u>Note</u>: Thinklogical_® Inc. products carry a one year warranty, with longer term available at time of purchase on most products. Please refer to your product invoice for your products Warranty Terms & Conditions.

Defect remedy shall be the repair or replacement of the product, provided that the defective product is returned to the authorized dealer within a year from the date of delivery.

If you wish to return your device, contact the Thinklogical_® authorized dealer where you purchased the device, or if you purchased directly, call Thinklogical_® at **1-800-291-3211** (USA).

Return Authorization

In the event you must return a product to Thinklogical_®directly, please contact **Customer Support** at **1-800-291-3211** or **1-203-647-8700**. Customer Support will ask you to describe the problem and will issue you a **R**eturn **M**erchandise **A**uthorization number (RMA#). Pack the device in its original box, if possible, and return it with the RMA# printed on the outside of the box.

<u>Note</u>: DO NOT return a product to Thinklogical_® without a *Return Material Authorization*.



Return address for products with Return Material Authorization:

Thinklogical_®, LLC Attn: RMA# 100 Washington Street Milford, CT 06460 USA

PH: 1-800-291-3211 (USA only)

Our Address

If you have any issue with a product, have product questions or need technical assistance with your Thinklogical_® system, please call us at **1-800-291-3211 (USA only)** or **1-203-647-8700** and let us help. If you'd like to write us, our mailing address is:

Thinklogical_® LLC. 100 Washington Street Milford, CT 06460 USA



APPENDIX A: ORDERING INFORMATION

	Thinklogical's VX640 Router
Part	
Number	Description
	VX640 Chassis
	Velocity Matrix Router 640 Chassis
	(includes Upper and Lower Cage Backplanes, Upper and Lower Interconnect
VXR-000640	Boards, 8 Switch Cards, 1 Fan Tray, 1 Controller Card, and 4 Power Modules)
	VX640 Data Card
VXM-DIOR20	Velocity Matrix Router 640 Data Input/Output Card, 20 Ports, SFP+, Multi-Mode
	VX640 Spares
VXM-000025	Velocity Matrix Router 640 Controller Card
VXM-000026	Velocity Matrix Router 640 Switch Card
VXM-000027	Velocity Matrix Router 640 Fan Tray Module
VXM-000028	Velocity Matrix Router 640 Power Module



APPENDIX B: QUICK START GUIDES

VX640 Router Quick Start Guide





Setting the DIP Switch Instruction Guide





APPENDIX C: X4 CONFIGURATOR SOFTWARE

The X4 Configurator Software allows for easy and intuitive setup and control of the switching between source computer or video entities and user display destinations such as desktops, theaters, conference rooms, editing suites, control consoles, video walls, biomedical imaging arenas, satellite mapping, etc. In addition, single video sources may be multi-cast (one to more than one) or broadcast (one to all) to desired destinations. Additionally, macro presets may be created for saving and recalling commonly used input and output ties.

To control the VX640 with the X4 Configurator software, an external Control Rack Computer is required. The Control Rack Computer requires its network to be configured. In addition, each VX640 requires a static IP address used to identify it. Router information is stored by IP Address so it should not change. A web browser is used to manage the VX640(s).

One or more VX640 KVM Matrix Switchs can be controlled via a web-based software package running on a Control Rack Computer running Microsoft Windows or Linux.

Once the network(s) are configured and the control software is running, the control pages can be accessed from any connected client PC by starting a browser and setting the URL to http://192.168.13.9 (if running on a static network) or the name/address of the control server as set by the network administrator.

The user will be greeted with the following login screen:



The installation software includes two default accounts as show below. Please log in using the admin username for first time set up.

Username:	admin	Password:	admin
Username:	user	Password:	user

CONNECTIONS

When logged in, you will land on the Connections page. This page displays destinations on the left side of the screen and sources on the right. The interface comes preconfigured with examples of ten (10) sources and ten (10) destinations. The first five are single head sources and the second five are dual head sources. These are simply examples and will need to be changed for your location configuration.



To make a Connection

- a. Click a source to select it
- b. Click one or more destinations to make a connection

thinklogical	CONNECT	BLUEPRINT MACROS ADMIN LOGOUT
Extend • Distribute • Innovate		ALL Single Head Dual Head
X4Configurator Connection	ONS Click a source and then one or more	e destinations
DESK 01	[PC 01	
DESK 01 X	PC 01	
DESK 02	PC 02	
DESK 03 X	PC 03	
DESK 04	PC 04	
DESK 05 X	PC 05	
DESK 06 X	PC 06	
DESK 07 X	PC 07	
DESK 08 X	PC 08	
DESK 09 X	PC 09	
DESK 10 X	PC 10	

Figure C1: PC 01 has been selected as a source

A connection is made when the name of the source appears in half of the destination box, and the 'X' becomes the same color as the stripe(s) above the source. Many additional destinations can be clicked and connected to the same source. Only the first destination connected will have control of the keyboard and mouse, but all connected destinations will be able to see the same video.

thinklog	<i>ical</i>		CONNECT	BLUEPRINT	MACROS 4	ADMIN	LOGOUT
Extend • Distribute • Innovate				ALL	Single Head	d Du	ual Head
X4 Configurator	Connections	Click a source and	I then one or more	destinations			
DESK 01			PC 01	_			
DESK 01 X	PC 01 🔒		PC 01				
DESK 02 X			PC 02				
DESK 03 X			PC 03				
DESK 04			PC 04				
DESK 05 X			PC 05				
DESK 06			PC 06				
DESK 07 X			PC 07				
DESK 08 X			PC 08				
DESK 09 X			PC 09				
DESK 10 X			PC 10				

Figure C2: Source PC01 has been connected to Destination DESK 01



To "take" control of the keyboard and mouse on a different connection right click mouse and select "Take Mouse".

thinklogical ⁼	CONNECT BLUEPRINT MACROS ADMIN LOGOUT
X4Configurator Connections	ALL Single Head Dual Head Click a source and then one or more destinations Image: Click a source and then one or more destinations Image: Click a source and then one or more destinations
DESK 01	(PC 01
DESK 01 🗙 PC 01 🔓	PC 01
DESK 02 X PC 01	PC 02
DE Take Mouse Close	PC 03
DESK 04	PC 04
DESK 05 X	PC 05
DESK 06 X	PC 06
DESK 07 X	PC 07
DESK 08	PC 08
DESK 09 X	PC 09
DESK 10 X	PC 10

Figure C3: Take control of keyboard and mouse

To disconnect a source from a destination you simply click the 'X' on the destination to break the connection.

ADMINISTRATION

When logged in as administrator you can edit

- a. Stations
- b. Groups
- c. Router
- d. Macros
- e. Tests
- f. Snapshots

To edit Stations, Groups, Macros and Router click on the ADMIN page at the top of the web interface.

NOTE- There is a "Backup" button located on each page that will save a backup file to your desktop for all the current settings. This will allow you to revert to previous settings by reverting to saved files.

You can alternately edit all of these files via .csv files located in X4>setup>folder. Changes made via .csv can be saved and will automatically update on the web interface. See additional notes in the section Configuration File Structure.

You can also review log files and perform tests on the Administration page.



STATIONS

Stations are descriptions of signal sources or display devices that should be treated as a single entity. A computer is an example of a source station, and the monitor(s), keyboard, and mouse at a user's desk is one example of a destination station.

For example: A computer can have multiple video outputs that will most often be connected to multiple monitor's at the user's desk, so in this case we could say that the "source station" (computer) has two or more "ports". Similarly, a "destination station" might have multiple "heads" (monitors) and each monitor will be connected through its extender to output ports on the switch.

Some stations may need to be protected from accidental (or malicious) connections and disconnections by unauthorized users. To facilitate this, each station has one or more fields used to specify which "groups" (collections of users) can see and control that station.

So from this it is clear that station needs: a name, one or more ports within a switch chassis, and some way to determine who has access to the station ("Viewable" or "Viewed By").

In addition, sources can have different colored stripes across the top to help make connections easier to see. When a destination is connected to a source, the "X" that separates the destination from its active source is given the same color as that assigned to the source. If a connected destination or source has the cursor over it, the stripes at the top of the source and all the destinations connected to it will become thicker and turn the color of that source to make connections easier to discern at a glance.

To edit settings for the stations, click on the Stations tab. From here you can edit all line items and columns.

- a. Source name
- b. Router name
- c. Primary port (single head)
- d. Port (two or more heads)
- e. Category
- f. Color (Source)
- g. Viewable

You can also edit width, height and font size for window view and periodic update time.



thinl	klogica	1	_	CON	INECT BLU	EPRINT MACRO	S ADMIN .	LOGOU
Extend • Distribute •	Innovate		Mac	ros Stations	Groups	Router Snaps	shots Tests	Logs
X4 Confi	gurator Adm	inistration	Select from the tal	bed choices abov	e			
						Backup	SAVE	Cancel
Click inside any	cell to change the conten	its of that cell, <i>right-cli</i>	ck inside any cell to see	additional row options	в,			^
right-click inside	any column header to ad	ld or delete columns (if	f appropriate), and press	the SAVE or Cancel	buttons (above) \	when changes are comp	olete.	
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120	28	12	5000	left				
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ALL	Single Head	Dual Head		I				
Source Name:	Router Name:	Primary Port:	Port:	Category:	Category:	Color:	Viewable:	
PC 01	Example	1		ALL	Single Head	aqua	touch	
PC 02	Example	2		ALL	Single Head	fuchsia	touch	
PC 03	Example	3		ALL	Single Head	red	touch	
PC 04	Example	4		ALL	Single Head	blue	touch	
PC 05	Example	5		ALL	Single Head	maroon	touch	
PC 06	Example	6	7					
DO 07		0	(ALL	Dual Head	black	user	
PC U7	Example	8	9	ALL	Dual Head Dual Head	gray	user user	
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PC 07 PC 08 PC 09	Example Example Example	8 10 12	9 11 13	ALL ALL ALL ALL	Dual Head Dual Head Dual Head Dual Head	black gray orange lime	user user user user	
PC 07 PC 08 PC 09 PC 10	Example Example Example Example	8 10 12 14	7 9 11 13 15	ALL ALL ALL ALL ALL	Dual Head Dual Head Dual Head Dual Head Dual Head	black gray orange lime green	user user user user user	
PC 07 PC 08 PC 09 PC 10	Example Example Example Example	8 10 12 14	9 11 13 15	ALL ALL ALL ALL ALL	Dual Head Dual Head Dual Head Dual Head Dual Head	black gray orange lime green	user user user user user	
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PC 07 PC 08 PC 09 PC 10 Destination Cate ALL Destination Nan DESK 01	Example Example Example Example Example <i>Bestination Catego</i> Single Head	8 8 10 12 14 <i>gr. Destination Catego</i> Dual Head <i>Primagr Port:</i> 1	9 9 11 13 15 <i>pr. Destination Category</i> <i>Port:</i>	ALL ALL ALL ALL ALL Calegopy ALL	Dual Head Dual Head Dual Head Dual Head Dual Head <i>Categopy:</i> Single Head	black gray orange lime green <i>Viewable:</i> touch	user user user user user 86	
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PC 07 PC 08 PC 09 PC 10 Destination Cate ALL Deskination Nan DESK 01 DESK 03	Example Example Example Example Example Single Head ne: Router Name: Example Example Example	8 8 10 12 14 14 Destination Catego Dual Head <i>Primagy Port:</i> 1 2 3	y 9 11 13 15 <i>gr Destination Category</i> <i>Port:</i>	ALL ALL ALL ALL ALL ALL Categony ALL ALL ALL	Dual Head Dual Head Dual Head Dual Head Dual Head Dual Head Category: Single Head Single Head	black gray orange lime green <u>Viewable:</u> touch touch touch	user user user user user user 86 80 80	

Figure C4: View of Stations on the Administration Page

The VX640 KVM Matrix Switch uses .csv formatted spreadsheet files as configuration files. Since the files can be created and modified with a spreadsheet, the interface is designed to mirror the experience of editing on a spreadsheet. You can edit each line item by clicking within the cell to change and type the change. In fields where there are a restricted number of choices, a pop-up menu will appear with available choices for the cell. You can close the pop-up by clicking on the title bar at the top of the table.

While "Width", "Height", "Font Size", and "Update Interval" apply to all the elements in the page (or, in the case of "Update Interval", the behavior of the page itself), most often the rows will describe just one of many items. In the images shown here, those rows are descriptions of source stations as indicated by the "Source Name" heading for the first column.

In these cases, changes to the line will affect only the one "object" described by the line.

You can edit each line item by selecting which cell to change and type the change. In some fields there will be a pop-up box which will show you a table with available selections for the cell. You can close the pop-up by clicking on the title bar at the top of the table.

To edit a row right click on the line to select your function.

- a. Insert-adds a blank line above selected line item
- b. Append-adds a blank line below selected line item
- c. Delete
- d. Copy
- e. Paste
- f. Close



think	logica		_		JONNECT BLU	EPRINT MACRO	DS ADMIN	LOGOUT
Extend • Distribute • In	novate -		IM	acros Statio	ns Groups	Router Snap	oshots Test	s Logs
X4 Config	urator Adm	inistration	Select from the	tabbed choices a	bove			
						Backup	SAVE	Cancel
Oliali incida anu ac		a af that and sinks alia	(incide only call to	eee edditionel very en				~
right-click inside any ce	ny <i>column header</i> to ad	s of that cell, <i>nght-clic</i> d or delete columns (if	appropriate), and pr	ess the SAVE or Cal	ncel buttons (above) v	vhen changes are com	nplete.	
Width:	Height:	Font Size:	Update Interval:	Destination Side	<u>,</u> .			
120	28	12	5000	left				
				_				
Source Category:	Source Category:	Source Category:	Source Category:					
ALL	Single Head	Dual Head						
Source Name:	Router Name:	Primary Port:	Port:	Category:	Category:	Color:	Viewable:	
PC 01	Example	1	😣 Rows	ALL	Single Head	aqua	touch	
PC 02	Example	2	Insert	ALL	Single Head	fuchsia	touch	
PC 03	Example	3	Append	ALL	Single Head	red	touch	
PC 04	Example	4	Delete	ALL	Single Head	blue	touch	
PC 05	Example	5	Сору	ALL	Single Head	maroon	touch	
PC 06	Example	6	Paste	ALL	Dual Head	black	user	
PC 07	Example	8	9	ALL	Dual Head	gray	user	
PC 08	Example	10	11	ALL	Dual Head	orange	user	
PC 09	Example	12	13	ALL	Dual Head	lime	user	
PC10	Example	14	15	ALL	Dual Head	green	user	

Figure C5: How to edit a row on the Stations Page

The viewable column in stations denotes which groups are able to view the connections. The administrator can view all sources and destinations. You can set up various groups (as seen in the next section) and restrict which pages are viewable by group.

To add additional columns on the web interface right click on the column to select your function:

- a. Append to add an additional column
- b. Delete column if you wish to remove
- c. Close to close the pop-up window

Make sure to **SAVE** changes before exiting this menu.

GROUPS

"Groups" are used to restrict access to stations and macros. The admin account can access any page, macro, or stations. Other collections of users - "groups" - can be defined to have their access rights strictly limited to specific assets.

You can change settings for Groups via the tab at the top of the Admin page. These settings can also be changed with a spreadsheet program or text editor modifying the .csv file directly.

The Groups admin page includes

- 1. Logins Required (Yes or No)
- 2. Groups and their properties a. Create/edit group name
 - b. Select/edit Start Page for each group
 - c. Select/edit pages that are viewable for the group (Macros, Studio, Blueprint, etc)



3. User names and Passwords

a. Create/edit user names and passwords

b. Select which group to which each user will be assigned when they successfully log in

4. Specific IP addresses which will automatically be assigned to a group without requiring login (touchscreens).

thinklogical"		CONNEC	T BLUEPRINT	MACROS AL	DMIN LOG	BOUT
Extend • Distribute • Innovate	Macros	Stations Gro	Router	r Snapshots	Tests	Logs
X4 Configurator Administration set	elect from the tabbed o	choices above				
				Backup S	AVE Ca	incel
Click inside any cell to change the contents of that cell, <i>right-click</i> in <i>right-click</i> inside any column header to add or delete columns (if app	nside any cell to see additi propriate), and press the SA	onal row options, AVE or Cancel buttons	(above) when chan	ges are complete.		
Logins Required: yes						
# Groups and their properties						
Group Name: Startpage: Page:	Page: Page	e: Page	e de la companya de la			
aomin connect Diueprint user connect macros	macros adm	In				
#Username + password + group when Active Directory not used						
Username: Password: Group:						
admin admin						
user user user						
# Groups by IP address (for touchpanels)						
192 168 13 253 touch						

Figure C6: View of Groups from Administration Page

ROUTER

The router tab will allow you to add or edit the router name, type and address. The file named "router.csv" is set at the factory and will almost never need to be modified.

If additional physical routers are added later, and you wish to control them using the same X4 Configurator Software, then each new router will require a new line in the table that sets the name, type, and address for that router.

thinklogical [*]				CON	NECT BL	JEPRINT .	MACROS ADI	MIN L	.0GOUT
Extend * Distribute * Inn	novate	_	Macros	Stations	Groups	Router	Snapshots	Tests	Logs
X4 Configu	urator Adm	inistration Se	lect from the tabbed o	hoices above	.				
						Ba	ickup SA	VE (Cancel
Click inside any cel <i>right-click</i> inside an	l to change the content y <i>column header</i> to ado	s of that cell, <i>right-click</i> in I or delete columns (if app	side any cell to see additi ropriate), and press the S A	onal row options AVE or Cancel t	, outtons (above) when change:	s are complete.		
Bouter Name:	Turne:	IP Address:							
Example	Generic	192.168.13.15							

Figure C7: View of Router from Administration Page



MACROS

A macro is a sequence of operations the user can create, save, and recall to repeat steps that will be used frequently.

There are three ways to create, edit and delete any macros.

- 1. On the Macro Page there is a button at the far right titled "Macro from History". When pressed, it displays the steps that have been previously executed from that browser. Select the steps you would like to be part of the Macro, name the Macro and click SAVE.
- 2. On the ADMIN Page when the Macro tab has been selected you are able to create and save a new macro without executing the steps. You can also edit existing macros, rename macros, and delete macros.
- 3. Using a text editor or spreadsheet program (Excel, OpenOffice), one can create, save, edit, and delete macros directly.

Extend	Distribute - Innovate	ical ⁼		C	ONNECT	BLUEPRINT	MACROS	ADMIN	LOGOUT
X	Configurator	Macros	Pressing one of these will	cause that macro to	be execute	ed		Backt	o Macros
						New Ma	icro name?	SAVE	Ξ
	VIEW	DESK 01	PC 01]					
	VIEW	DESK 02	PC 01]					
	VIEW	DESK 03	PC 02						
	VIEW	DESK 04	PC 02]					
	DISCONNECT	DESK 02							
	DISCONNECT	DESK 04							
	SHARE	DESK 03	PC 02]					
Se	elect All Deselect All	Clear History							

Figure C8: Create a Macro from History

TOUCHSCREENS

A touchscreen allows user-friendly access to the Thinklogical X4 Configurator software for simple actions to be made with the touch of the screen. The unit connects independently *to a network* and with a one time configuration, the set-up is easily performed.

There are two ways to configure a touchscreen. One is to use a USB keyboard connected directly to the touchscreen and make any necessary changes directly on that panel. The other is to connect one or more touchscreens to a network and log into them remotely. Both methods are described below. In both cases, you will first need to decide the IP address of the web server before configuring the touchscreen(s).

Direct Configuration:

- 1. Attach the USB keyboard to a USB port on the Touchscreen
- 2. Press Ctrl Alt F1 on the Touchscreen to go into text mode
- 3. When the login appears, type in the following
 - username: root password: emac_inc



Remote Configuration: Each touchscreen is shipped with DHCP enabled by default.

- 1. Attach one or more touchscreens to a network with a DHCP server
- 2. Use "ssh" to access each touchscreen in turn
- 3. When the login appears, type in the following
 - username: root password: emac inc

To set up the network:

- 1. Type cd/home/user/
- 2. Using vi, edit "interfaces"
- 3. In the section for eth1,
 - a. Modify dhcp line to say "static"
 - b. Insert a line "address 192.168.13.161" (with whatever IP address you've chosen for this Touchscreen)
 - c. Add "netmask 255.255.255.0"
 - d. Save and exit

The completed interface file should look something like this after modification:

```
# /home/user/interfaces -- configuration file for ifup(8), ifdown(8)
# The loopback interface
auto lo
iface lo inet loopback
allow-hotplug eth0
iface eth0 inet static
address 192.168.13.171
netmask 255.255.255.0
gateway 192.168.13.1
```

To set the browser to find the server:

- 1. Type cd/home/user/
- 2. Using vi, edit "homepage" (a single line file that, by default, reads: "http://192.168.13.9/touch")
 - a. Change the IP address to match that of the web server machine
 - b. Save and exit

The files have now been configured, but the Touchscreen will not use them yet:

- 3. Type "sync"
- 4. Type "reboot"

The touchscreen will blank its screen and reboot with the new values. If you are using the Remote Configuration method on multiple touchscreens, watch to see which panel blanks and reboots so you can tell which one you've just configured and label it with the proper IP address.

The touchscreen starts up in Detail mode by default. The buttons shown at the bottom of the screen are command buttons which perform a task. Connect will connect your destination to a source by pressing, where Take Mouse will 'take the mouse' from all other connections and give it to the source/destination combination the user has selected. You can also run Macros by clicking on the Macros button and then run the selected Macro.



	Detail	Ma	acros	
DESK 07	1 X		PC 01	
DESK 02	2 X		PC 02	
DESK 03	3 X		PC 03	
DESK 04	4 X		PC 04	
	Connect	Take	e Mouse	••••

Figure C9: View of Touch Screen

TESTS

The Test tab allows you to test the port connections of a VX Router.

How to Perform a Test

- a. From the Router drop down list, select the router you want to test.
- b. Choose from the 'Select a Test' drop down menu:
 - 1. 1 to 1, 2 to 2, etc
 - 2. Broadcast chosen source to all
 - 3. Cycle through sources
 - 4. Cycle through destinations

thinklogical"		CON	NECT BLU	IEPRINT	MACROS A	DMIN L	LOGOUT
Extend • Distribute • Innovate	Macros	Stations	Groups	Router	Snapshots	a Tests	Logs
X4 Configurator Administrati	on Select f	rom the tabb	ed choices al	oove			
Router Name: Example Stroadcast chose	en source to a 🗸	D	isconnect AL	L			
Source?							
1 AL		(START				
Source Port: Destination	Port:						

Figure C10: Test Function



SNAPSHOTS

Snapshots are recorded and executed from the "Snapshot" tab of the ADMIN page. Snapshots are a way of recording and saving the connections of every single port on one or more routers, including whether or not they are connected at all. When a snapshot is played back or "executed" every port will be reset to the connections that were present when the snapshot was recorded.

NOTE- This process can be disruptive. It should only be used to set all connections to a known state. Since every port is reset and reconnected, even ports that are already connected the same way the snapshot recorded will temporarily lose their connections before being reconnected.

To create a new snapshot, select ""Create New Snapshot" from the pull-down list. "Press to record" will appear and should be pressed when the system is connected and ready to be recorded. A name box will also appear with a default name for the new snapshot. Clicking the "Press to Record" button will cause the system to interrogate every port and save the settings to a new .csv file in the setups/snapshots/ directory with the same name as the snapshot.

To change the name of a snapshot or delete it, select it from the pull-down list. Its name will appear in the text input box next to "Change name here", as well as a "Delete This Snapshot" button. To change the name, change the text in the input box. To delete it, click the "Delete" button and then accept the action on the confirmation pop-up.

Existing Snapshots will appear as buttons and selecting one of these buttons will execute the snapshot after an "Are you sure?" confirmation pop up.

thinklogical"		CON	NECT BLU	JEPRINT I	MACROS ADI	MIN .	LOGOUT			
Extend • Distribute • Innovate	Macros	Stations	Groups	Router	Snapshots	Tests	Logs			
X4 Configurator Administration Select from the tabbed choices above										
				Ba	ickup SA	VE	Cancel			
Create New Snapshot Change name h	ere newname		Press	to Record						



STUDIO

The Studio view is an alternate view for the Connections tab. Connecting ports in the Studio view is a different process and has additional options. To add this page see Groups section.

To make a connection, select both a destination and a source (in any order). They will turn blue when selected.

"TAKE" will cause any existing destinations for the selected source to be disconnected, and then the chosen destination will be given the only connection for the chosen source, as well as having control of the mouse and keyboard.

"(VIEW)" will not disturb any existing connections from the source, but the new destination will not receive control of the keyboard/mouse. This is useful if a user wishes to monitor a source without disturbing any existing users of that source.

Revision B



The (VIEW) button is rendered with parenthesis to remind users that VIEW only gives them the ability to see the source and not control it. Destination boxes with sources that are connected using VIEW will show the source name in parenthesis meaning that the source can be seen but not controlled. Only one destination will show the source name without parenthesis, and that is the one with the keyboard mouse channel.

NOTE: If no other destination is using the source at the time the (VIEW) button is pressed, then the new destination will also get control of the keyboard/mouse.)

"SHARE" is a hybrid of the first two commands. No existing video connections for the given source are broken, but the new destination will also receive control of the keyboard/mouse. This is useful when two or more user destinations are viewing the same source and they wish to take turns controlling the keyboard and mouse. The video will be present at both destinations, but whoever presses SHARE last will have control of the keyboard/mouse.

And as described previously in the (VIEW) section, if SHARE is used to connect a source to a destination, the source name will appear *without* parenthesis in that destination and *with* parenthesis in any other previous destinations also showing that source.

There are also Lock and Unlock buttons to keep control of chosen sources and destinations. When a user has a source or destination (or both) locked, they can be assured that no other user will be able to take video, keyboard or mouse from that source.

Destination Categories (page 1 of 1)	Det	0.00	Source Categories (page 1 of 1)
ALL NAB			ALL NAB
Destination Entries (page 1 of 1)	Dst Pages -	Src Pages	Source Entries (page 1 of 1)
PC 01 PC 02 PC 04			PC 01 PC 02 PC 03
DESK 01 DESK 02 DESK 03	K	<	
			PC 04 PC 05 PC 06
Desk 04 Desk 05 DESK 06			PC 07 PC 08 PC 09
PC 07			
DESK 07 DESK 08 DESK 09	신	<u>></u>	PC 10
DESK 10			
Sequences			
			thinklogigal"
PC 1 PC 2 PC 3	Take	1	Take2 Take3 zMac3
Actions			
	UNLOCK		(VIEW) SHARE

Figure C12: Studio View



LOGS

To view a log of the activity of the switch you can click on the Logs tab under ADMIN. This will allow you view logins, operations, connections, errors and system updates.

<i>thinklogical</i> [*]				CONNECT	T BLUEPRINT	MACROS AD	MIN
Extend • Distribute • Innovate			Macros	Stations Gro	oups Router	Snapshots	Tests
	· · · · · · · ·		··				
A4 Configurator Adminis	tration sele	ct from the tabbed ch	Dices above				
2010.07.20 08:35:43 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:35:59 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:36:14 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:36:29 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:36:44 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:36:59 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:37:14 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:37:29 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:37:44 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:37:59 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:38:14 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:38:29 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:38:44 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:38:59 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:39:14 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:39:29 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:39:39 admin		config save	router				
2010.07.20 08:39:39 (system notice)		config reload					
2010.07.20 08:39:39 (system notice)		loading configu	ration files				
2010.07.20 08:39:39 (system notice)		routerCheck					
2010.07.20 08:39:39 (system notice)		found router	Example:localhost:17567				
2010.07.20 08:39:39 (system notice)		routerCheck com	plete				
2010.07.20 08:39:39 (system update)		connections					
2010.07.20 08:39:39 (system update)		key/mouse					
2010.07.20 08:39:44 (system error)		cnxChangeCheck	connection to VX router	failed			
2010.07.20 08:39:44 (system update)		connections					
2010.07.20 08:39:44 (system update)		key/mouse					
2010.07.20 08:39:49 (system update)		connections					
2010.07.20 08:39:49 (system update)		key/mouse					
2010.07.20 08:41:58 127.0.0.1	admin admin	view	"DESK 01"="PC 01"				
2010.07.20 08:41:59 (system update)		connections	"DESK 01"="PC 01"				
2010.07.20 08:41:59 (system update)		key/mouse	"PC 01"="DESK 01"				
2010.07.20 08:42:45 127.0.0.1	admin admin	view	"DESK 02"="PC 01"				
2010.07.20 08:42:49 (system update)		connections	"DESK 01"="PC 01", "DES	K 02"="PC 01"			
2010.07.20 08:42:49 (system update)		key/mouse	"PC 01"="DESK 01"				
2010.07.20 08:48:07 127.0.0.1	admin admin	view	"DESK 03"="PC 02"				
2010.07.20 08:48:08 127.0.0.1	admin admin	view	"DESK 04"="PC 02"				
2010.07.20 08:48:09 127.0.0.1	admin admin	disconnect	"DESK 02"				
2010.07.20 08:48:10 127.0.0.1	admin admin	disconnect	"DESK 04"				
2010.07.20 08:48:10 (system update)		connections	"DESK 01"="PC 01", "DES	K 03"="PC 02"			
2010.07.20 08:48:10 (system update)		key/mouse	"PC 01"="DESK 01", "PC	02"="DESK 03"			
2010 07 20 08-48-12 127 0 0 1	admin admin	chara	"DEGE US"="DC US"				

Figure C13: View of Log File

CONFIGURATION FILE STRUCTURE

The configuration files (stations, groups, router, macros) all share a similar structure. The files are encoded in the .csv (comma separated values) format to allow easy access from spreadsheet programs, text editors, and the web-server program itself.

There are four kinds of rows: *blank, comments, headers, and values*. If a row is blank, it is ignored. This allows the creation of white space between blocks of data.

If the first character in the first field of a row is '#', then the contents of the entire row will be ignored. This gives the administrator the ability to enter and save comments.

If the first field in a row ends with ':' (colon), then the program interprets the entire row as a series of "headers". A header describes the meaning and usage of all the fields below the header in that column, until a new series of headers replaces the current ones and supplies new meanings for the values below it.



There are three ways of interpreting the values found in the fields below a header:

The first is "global". This value is assigned to the name defined in the header above it and it will apply throughout the application. Examples of a global value would be: "Font Size", "Connection Type", and "Update Interval".

Width:	Height:	Font Size:	Update Interval:	Destination Side:	Connection Type:
120	28	12	2000	RIGHT	SHARE

Figure C14: Global Values

The second type of value is part of a list. If there are multiple headers with the same name, then the values found below those headers will be added to a list with that name. Examples of lists include "Source Category", "Destination Category", and "Viewable".

Source Category:	Source Category:	Source Category:	Source Category:	
ALL	Rack 107	Rack 109		

Figure C15: List Values

The final type of value is defined when the entire row is meant to be thought of as an "object". A good example of an object would be a "station" which has its own name, some number of input and/or output ports that should all be switched at the same time, and additional other fields.

Source Name:	Router Name:	L1:	L2:	L3:	Category:	Category:	Color:
Src 1	40	UR-001	UT-001		ALL	Rack 107	fuchsia
Src 2	40	UR-002	UT-002		ALL	Rack 107	lime
Src 3	40	UR-003	UT-003		ALL	Rack 109	blue
Src 4	40	UR-004			ALL		red

Figure C16: Object Values

In the example above, the station with the source name "Src 1" has fields for the router name "40", the ports used in that router ("UR-001" and "UT-001"), the categories that will show it ("ALL" and "Rack 107"), and the color that this source and the destinations will display when they are connected ("fuchsia").

X4 Configurator imitates a simplified model of a spreadsheet within the user's browser. Rows can be added or removed by left-clicking on any of the light gray "value" rows and choosing the proper choice from the drop down menu. New columns can be added by right-clicking on any of the dark "header" fields and selecting "Append" or "Delete" from the drop down menu.

Source Name:	Router Name:	L1:	L2:	L3;	Category:	Category:	Color:
Src 1	40	UR-001	UT-001		ALL	Rack 107	fuchsia
Src 2	40	UR-002	UT-002		ALL	Rack 107	lime
Src 3	40	Row	UT-003		ALL	Rack 109	blue
Src 4	40	Insert	and a second		ALL	and the second second second	red
Src 5	40	Append			ALL		purple
Src 6	40	Delete			ALL		orange
Src 7	40	Copy			ALL		yellow
Src 8	40	Paste			ALL		green
Src 9	40	UR-009			ALL		navy



Source Name:	Router Name:	L1:	LZ:	L3	Category:	Category:	Color:
Src 1	40	UR-001	UT-001		Column	Rack 107	fuchsia
Src 2	40	UR-002	UT-002		Append	Rack 107	lime
Src 3	40	UR-003	UT-003		Delete	Rack 109	blue
Src 4	40	UR-004			ALL		red
Src 5	40	UR-005			ALL		purple

Figure C18: Right clicking a column

Source Name:	Router Name:	L1:	L2:	L3:	L3:	Category:	Category:
Src 1	40	UR-001	UT-001			ALL	Rack 107
Src 2	40	UR-002	UT-002			ALL	Rack 107
Src 3	40	UR-003	UT-003	3		ALL	Rack 109
Src 4	40	UR-004				ALL	
Src 5	40	UR-005				ALL	
Src 6	40	UR-006				ALL	
Src 7	40	UR-007				ALL	
Src 8	40	UR-008				ALL	
Src 9	40	UR-009				ALL	
Src 10	40	UR-010				ALL	
Src 11	40	UR-011				ALL	
Src 12	40	UR-012				ALL	

Figure C19: After selecting "Append" from the "Column" drop down

Source Name:	Router Name:	L1:	L2:	L3:	13:	Category:	Category:
Src 1	40	UR-001	UT-001			Station Labels	107
Src 2	40	UR-002	UT-002			Router Name:	
Src 3	40	UR-003	UT-003				109
Src 4	40	UR-004				12	
Src 5	40	UR-005				L3: L4:	
Src 6	40	UR-006					
Src 7	40	UR-007				L5:	
Src 8	40	UR-008				Category:	
Src 9	40	UR-009				Color:	
Src 10	40	UR-010				Viewable:	
Src 11	40	UR-011				Takeable.	
Src 12	40	UR-012				ALL	

Figure C20: Left click a column header to see header name choices

While each file uses a similar method to define and populate various objects, the kinds of objects created by each file depends on the file name and the software module that reads it.

- 1. "groups.csv" will be read and interpreted by the module "groups.pyc" to create user groups, individual user accounts, and IP addresses that will always be assigned to specific groups.
- 2. "stations.csv" will be read and interpreted by "stations.pyc" to set general values for station button sizes and fonts, and also to create the source and destination objects and their constituent ports.
- 3. "macros" is a directory. Within it are individual files one for each macro. Since macros can be limited to specific groups, there are "Group:" columns at the top that set who can see and execute each group.