

# User Manual for the E-card System

URL for the e-card system and user interface

# Function 1 - add group list

Method 1 - add directly by using the functional keys on the interface Method 2 - upload the contact list in excel format

Function 2 - send e-cards individually

Function 3 - group-send e-cards

Function 4 - send e-cards on behalf of your bosses

Function 5 - sent history

# URL for the e-card system: <u>https://isw.umac.mo/eCard</u> Login in with your **username** and your **check in/out password**



Please do not bookmark this Single Sign On page which is used for authentication only

Important Remarks:

- 1. To protect user's privacy, please do not disclose your sign in password to others and make sure to sign out after you have finished browsing.
- By enabling "Stay signed in" when you sign in, your session will be persisted for the next 31 days or until you sign out explicitly.
- 3. For staff, please use your Oracle account to sign in.
- 4. For student, input the 7 alpha-numeric student number and do not input the last digit, e.g., BA12345, to sign in.
- 5. To fully utilize all supported features, you will need to use one of the following browsers:
  - Firefox 3.x to 20.x
    - Internet Explorer 7 or 8

In case you encounter sign in problem, please contact our Support at 8822-8500 or email to icto.ims@umac.mo.

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After login-in, you will see the user interface shown below.

UNIVERSIDADE DE MACAU CORT System UNIVERSITY OF MACAU	
nport groups and contacts (Excel Format) 295	Action (For same group):  Overwrite Merge Import Download template
roup List	Contact List In Group
<i>l</i> iew → 📝 New 🧪 Edit 💥 Delete	View - Add Contact(s)
oup Name data to display.	Email Contact Name No data to display.

#### Function 1 - Create a group list

If you want to group-send the e-cards, first of all, you need to create a group list. There are two ways to create the group lists.

## Method 1 - add groups and contacts directly by using the function keys

1. Please click "New", and create a name for the group, e.g. Group 1

惑 門 大 夢 UNIVERSIDADE DE MACAU UNIVERSITY OF MACAU	
Groups Send Mail Sent History	
Import groups and contacts (Excel Format)	n (For same group):  Overwrite  Merge Import Download template
Group List	Contact List In Group
View 🗸 📝 New 🧪 Edit 💥 Delete	View - Add Contact(s)
Group Name No data to display.	Email Contact Name No data to display.

· 決 門 大 夢 UNIVERSIDADE DE MACAU eCard System UNIVERSITY OF MACAU	Login username: ESTHERCHAN Logout
Groups Send Mail Sent History	
Import groups and contacts (Excel Format) 和時… Action (For	r same group):    Overwrite O Merge Import Download template
Group List	Contact List In Group
View 👻 📑 New 🥒 Edit 💥 Delete	View - Armove Contact(s)
Group Name	Email Contact Name
No data to display.	No date to display. *Group Name Group 1 OK Cancel

2. The group name - "Group 1" is added to the left of the interface. Now you need to add some contacts to the group, please click "Add Contact(s)"

pup List Con w v I New 2 Edit X Delete View yp Name [Email	roup):     Overwrite     Merge     Import     Download template         tact List In Group        v
w v Pedit X Delete View	Add Contact(s)
IP Name Email	Contact Name
No da	ta to display.

3. Then you will enter the page shown below, please click "New" to enter a new contact

Contact Lis					
View 👻 [	New 🛛				
Email			Contact Name		
	* Email	$\checkmark$	/		
		-		OK Cancel	
Add 🍰	Checked Contact(s)	Cancel			

4. After created the new contacts, you need to select the contacts and click "Add Checked Contact(s)"

View	👻 🎯 New			
1	Email	Contact Name		
1	estherchan@umac.mo	Esther	🥖 Edit	💥 Delete
1	retawong@umac.mo	Reta	🥖 Edit	💥 Delete
1	kathyche@umac.mo	Kathy	🥖 Edit	💥 Delete

#### 5. Then the selected contacts will be added to the group

roup List	Contact List In Group	
View 🔻 📑 New 🥒 Edit 💥 Delete	View 👻 🔬 Remove Contact(s) 🛛 🍰 Add G	Contact(s)
roup Name	Email	Contact Name
roup 1	estherchan@umac.mo	Esther
	retawong@umac.mo	Reta
	kathyche@umac.mo	Kathy
	-	

If you want to create more groups, please follow the same procedures mentioned above. Please notice that contacts can be shared among groups, in other words, the same contact can be added or linked to different group. Modification of a shared contact will affect all sharing groups.

#### Method 2 - upload contact list in excel format

If you don't want to add contacts individually, you can choose to upload the contact list in excel format.

Please click "Download template" and save the excel file as a template to create your contact lists in excel format.



Please key in your contacts. Remember to put all contacts in the same spreadsheet even if they belong to different groups (e.g. group 1, 2 or 3, etc.)

<b>X</b>	J 1) - (2 -	i 🕹	)   <del>-</del>					-		
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1	Contact Name	Contact	t Email			Group Na	me			
2	Kathy	kathych	ne@uma	c.mo		event 1				
3	Iris	irislio@	umac.m	<u>o</u>		event 1				
4	Esther	esthere	han@un	nac.n	<u>10</u>	event 2				
5	Jack	jackho(	<u>@umac.n</u>	10		event 2				
6										
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When the contact list is ready, please click "Browse", select the excel file and click "Import". Then the entire contact list will be imported to the system automatically.

In case there are group(s) with same name already existed (either created manually with method 1 above or imported from another excel file previously), you can select either "overwrite" or "merge" to handle the duplicated group contacts in your new excel file.

・ パー大学 UNIVERSIDADE DE MACAU UNIVERSITY OF MACAU eCard Groups Send Mail Sent History Import groups and contacts (Excel Format)	System 瀏覽 (For same group): ④ Overwrite	Merge Import Download template	
Group List View PEdit Delete Group Name Group 1	Contact List In G	●       ●       CNV card 2013 ) e-card )         組合管理 ●       新増資料支         ●       文件          ●       音樂       ●         ●       常樂       ●         ●       常樂       ●         ●       月       ●         ●       日       ●         ●       日       ●         ●       日       ●         ●       日       ●         ●       日       ●         ●       日       ●         ●       日       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●         ●       ●       ●	2013/1/25 16:38 em manual_2013.doc 2013/1/25 17:10

Tips:

- 1. If you just have a few updates (add, remove or move member contacts) on the groups, you can do it on the interface directly.
- 2. If you need to make major revisions to a group, you can import the whole revised group again from an excel file using the "overwrite" option.
- 3. If you select "overwrite", the system will replace the old group with the new member contacts.
- 4. If you select "merge", the system will only append the new member contacts.

# Function 2 - Send e-cards individually

- 1. Click "Send Mail"
- 2. Key in your name, the recipient's name and email, subject and personal message
- 3. Click "Preview" at the left bottom corner of the window

eCard System	×		-			<u>w</u>		X
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Send By Delegation From Name Send To Group * Recipient Name * Recipient Email	Ves No (Send By Log wini Yes No wini winingan@umac.mo Merry X'mas Tahoma	gin User) 2 🛃 🗐 🖗 🏈 ▶ 1 💽 🗄 🗟 🗐			 R			
Preview	Tip: You can use %RECIP)	ENT% as the variable	of recipient	name in the ma	il content.			
Copyright (C) 2010 Un	versity of Macau. All rights	reserved.						

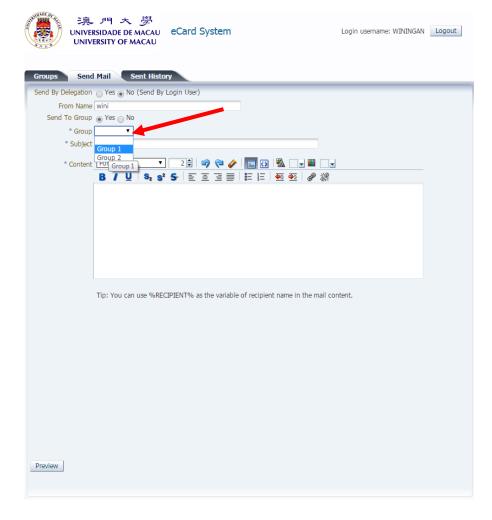
4. Click "Preview" and you will see the following preview

Abstract From Name Winingan From Email Winingan@umac.mo Subject Merry Christmasi Dear friends,	Mail Preview	Dear friends, Merry Christmael!
Content Meny Ondonadi Malling List Receiptent Kamil Miningan Winingandumac.mo		HUNGH HERENG HUNGHTERLENNE HUN
		請按此 Please click here
		邦邸法先施 <b>開始大電台</b> - 約 <u>15</u> ば you cannot view this email, piesee <u>click here</u>
Confirm And Send   Back		

- 5. Click "Confirm And Send" if there are no further amendments
- 6. Click "Back" to go back to the previous page for amendments

#### Function 3 - Group-send e-cards

- 1. Click "Send Mail"
- 2. Click "Yes" for Send To Group
- 3. Select the group
- 4. Key in personal message if necessary
- 5. Click "Preview"
- 6. Click "Confirm And Send" if there are no further amendments



Tips:

You can key in your personal message if you like. For example:

Dear all,

Wishing you a Merry Christmas!!

Regards, Wini If you want to show your friends' names respectively on "Dear XXX" when you group-send the e-cards, you can use "%RECIPIENT%" as the variable of the names of recipients. Click "Preview" and the names will appear automatically.

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Groups Send Mail Sent History	
Send By Delegation Orego No (Send By Login User)	
From Name wini	
Send To Group  Yes No	
* Group Group 1 * Subject Merry X'mas	
* Content 2 🔄 🛷 № / 🔲 🕢 🐘 🛄 🖳 B / U S, s² S 🗐 S S 🗐 S 🤆 🖉 🤆 🖗 💥	
B / U   S S S S E E E E E E E Ø ⅔ Dear %RECIPIENT%,	
Wishing you a Merry Christmas!!	
Best Regards	
Wini	
Tip: You can use %RECIPIENT% as the variable of recipient name in the mail content.	
Preview	

#### Function 4 - Send e-cards on behalf of your bosses

This system enables you to send e-cards on behalf of your bosses. Please follow the steps below:

- 1. Click "Yes" for Send By Delegation
- 2. Select your boss's email

Groups Send Mail Sent History	
Send By Delegation   Yes  No (Send By Login User)	
* Delegation	
From Name Kathy Che : kathy che@umac.mo	
Send To Group 💿 Yes 🔘 No	
* Group 1	
* Subject	
* Content Tahoma • 3 • 0 • • E • • • • • • • • • • • • • • •	
Tip: You can use %RECIPIENT% as the variable of recipient name in the mail content.	

- 3. Please insert the name of the sender (your boss's name)
- 4. If you are sending to a group, please follow the steps of Function 3
- 5. If you are sending e-cards individually, please follow the steps of Function 2

## Function 5 - Sent history

Click "Sent History" and the system will display the history automatically.

You can also use the filter function to search by inputting the key words and press Enter in the blank boxes. Remove the key words and press "Enter" again to reset the filter.

~~ End ~~