





DGII/PAT/JEP(2013)UsersManual 5 September 2013

EUROPEAN HERITAGE DAYS A joint action of the Council of Europe and the European Union

EHD Communications Platform

User's Manual

For internal use only (copy for National Coordinators)

INTRODUCTION

The European Heritage Days are the most widely celebrated participatory cultural event shared by millions of citizens of Europe. The Council of Europe launched the initiative in 1985, and in 1999 was joined by the European Union to create the joint action which has continued up to the present day.

Held in September each year, EHD events take place in the 50 countries party to the European Cultural Convention. The EHDs are organised on a national basis reflecting the fact that, for the most part, responsibility and management of heritage is still largely national and subject to the principle of subsidiarity. National Coordinators, nominated in each participating state, take responsibility for the development, management, promotion and marketing of national events.

The EHDs Communications Platform

The National Coordinators use national web sites to promote the activities implemented in their country; they focus on national media and tourism strategies to bring people to the events. At the present time, the NCs do not have any tools to develop new audiences in other European countries and to work in a consistent manner with colleagues from other countries on common themes, events or communication strategies. At the same time, European audiences do not have a platform bringing all the information together, allowing them to see links between what is being done in various countries and regions.

A key element of the EHDs communication strategy is to develop a communications platform. Such a platform has been proposed at different times, but it has only been over the last two years that preparatory work has been undertaken to realise it. A composite for the platform was discussed by the NCs at a meeting in December 2011. On the basis of the positive response, the EU and the CoE agreed to engage a budget for the development of the platform and to fully engage the NCs in the process every step of the way. It was also understood that for such an ambitious platform to be a success, it would have to be phased in with a monitored development over two years.

The first stage of development iteration of the Platform requires guided development and a step-by-step upload of EHD events from 13 countries. The countries were selected during the selection period before the NCs Planning Meeting in February 2013. The NCs will be assisted with the technical upload of their events during the March-August period.

The Platform was launched in September 2013 during the second Official Launch of the EHDs events in 2013.

This user manual is created as a quick help for using backend of the online web portal. For any additional questions, please contact your web administrator on jelena.mocevic@coe.int .



www.europeanheritagedays.com

<u>LOGIN</u>

Open your favourite web browser and type in web address: <u>www.europeanheritagedays.com</u> in the address bar. The European Heritage Days web portal home page opens. You can login to your account by clicking "Login" button in the upper right corner of the page.



Enter your email address and password in the appropriate text fields in the popup window and click LOGIN.



Note: if you don't have an email address and/or password, or you have problems with logging in, please contact your web site administrator.

USER ACCOUNT

After logging in, you are taken on the user account home page, where you can see all of the tools for managing your account and its elements in the main part of the screen, and user information with "Edit profile" button on the left side.

With "Edit profile" button you can edit your first and last name, add/remove picture and change your password. *Note*: if you change your password, make sure you remember it. If you forget your password, please contact jelena.mocevic@coe.int for a new one.

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Jelena Mocevic		
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The five buttons in the main part of the screen: "Events", "Users", "Moderation", "Community" and "Your country" are your tools, and will be explained in more details below.

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YOUR COUNTRY

When adding content on your profile, first you want to do is to set the main page of your country. This can be done by clicking on the button, "Your country". Your National coordinator account is already added to your country, so you should see its name at the beginning of the next page. If you don't see the name of your country, please contact your web site administrator.

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Below that, you can add/edit basic information that will be displayed on your country page:

- Main media: if you choose to upload a file for the main media, click on the "Browse" button and choose a media file from your computer. The file can be either a picture (in .jpg or .png format), or a video file (in .mp4 H264+AAC format, not larger than 50MB). In addition, you can embed code for external vide from another web site, like <u>www.youtube.com</u>. If the file is in the right format, you will see the line in green. If not, the field will be red (please see the picture below). Name of the media can be added as well.
- Description: here you can add some basic information and description about your country, as text (e.g. your annual theme).
- More info: this text field can take some additional information, if needed (e.g. something about your organisation or your contact details).

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If everything looks OK, click on the "Update" button at the bottom of the page, and "OK" in the next popup window.

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You can click on the "View" button in the upper right corner and you will be taken to the Portal's home page with your country in focus on the map, and your picture and info you just added under it. If you are not satisfied with something, just click on the "Events/Locations" at the top and on "Your country" again, where you can edit this information.



EVENTS

After adding info about your country, you can start adding events, under "Events" button. On this page, you can see "Published" events (that are finished and published on the map) and "Drafts" (not finished events and not published jet).

When you add your first event, as soon as you click save in the first basic details tab, the event will be saved as draft. You can come back at any time and edit/add more information before publishing. Note: the star on the front page will appear only after publishing an event.

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If you want to add new event, click on the "Add an event" button on the right side of the page.



In the next eight steps, you need to follow the wizard for creating an event. Some of these steps you can skip and add them later (or not at all) but some you need to fill out. If you can go from the current tab to another one, that step can be skipped, but if you can't (like on the first one "Basic details") that means that your current step (tab) is mandatory, in order to add an event. Some of the fields are not mandatory, but if you try to click "Next" without filling the mandatory field, you will get a warning message to go back and fill them in.

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The process of uploading is as follows:

<u>Step 1. Basic details</u>: fill in all of the text fields, date fields and category check boxes. All of the fields have straight forward titles, but if you have any difficulties, please contact your web site administrator.

1. Type the name of your event.

	Step 1. Basic Detai	ils	
	Name:	Test1	
2.	Provide a value for both star	rt and end date	
	Start date:	13/09/2013	
	End date:	27/10/2013	

3. Browse the media you wish to upload for a main image on your event page. Wait until the path field in the media sections goes green. If it is red, you have not selected the right format of the media file.

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Main media:	Opload file C Embed video
	P:_coe-settings\desktop\Users manual\2.JP Browse *
	Image file format: .jpg, .png Video file format: .mp4 (H.264 + AAC)

4. If you wish, you may add the link to your local/national website.

website: www.end.coe.int	Website:	www.ehd.coe.int
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5. Insert the logo of your organisation (or the local organisation, depending on your organisational structure). Following this, insert the exact address of your event, including the country where it is happening.

Logo:	Keep Existing	View
	I	
Address:		

6. The short description has a limit of 500 characters – this text will be slightly highlighted in the event page (the font will be larger). Provide a short description of the most important information about this event. Please note that this functionality in the future will allow for more text to be added in English.

Short description:	${\sf test}$ messagetest messag	

7. The long description has no limit. You may provide with whatever information you wish. However, due to the general user experience, it is better that this text is no longer than 1 A4 page of text. In the future, this functionality will allow the users to put the description in English and/or national language.

Long description: testmessagetest

8. Select <u>one category</u> to which your event belongs to.

Categories	- Tangible
	Restoration/Protection
	Hidden Treasures
	🗹 Industrial Heritage
	Cultural Routes
	Landscape/Nature
	Architecture
	Creativity and Innovation
	Family Heritage
	Movable Heritage
	Monuments
	Public Buildings
	Shared History
	Collections
	European Dimension
	- Intangible
	Shared history
	Heritage Education
	Dance, Music
	Theatre
	Tradition
	Crafts
	Creativity and Innovation
	Sport
	European Dimension

9. Once all the information are filled in, select the "Next" button in the right upper corner.



Step 2. Location: under the location tab, pin point for a location of your event.

1. You may zoom in to the map or enter the address/zip code/city name in the search tab. Click enter or orange icon for search and the map will automatically zoom to the selected location.



2. If you enter an address and press enter, the search will offer you possible options for that address. Select the correct address and click on it.

Step 2. Geographical location



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3. Once you select an address, you will get a possibility to pin your location, just click on the area where you wish to place the event. Orange dot will mark the place of the event. You may edit this at any point. If you have difficulties finding the exact place, you may switch to road view in the navigation panel of the map (marked below).



4. Click on the "Next" to proceed.

<u>Step 3. Media:</u> this is an optional step. Here you can add additional media (images and/or videos). This will be shown under "Experience" tab once your event is published.

1. Select the "Browse" button, wait for the field to turn green (if it is red, you have selected the wrong format of the media) and click "Add". You may add as many media materials as you wish. Once you are finished with adding media material, lick on the "Next" to proceed

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	Profile / <u>Edit profile</u>	Events Moderation Community Your Country
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2. Click on the "Next" to proceed.

Step 4. Visitor book: also an optional step. This can be little known knowledge about the place where the event is held, information about participants, etc. Visitors may add visitors' stories as well, which you will approve or reject (this will be explained in the moderation part below).



1. Add the title, description, media (wait for the green field) and select "Add" button.

2. Click on the "Next" to proceed.

<u>Step 5. Travel:</u> you can add some travel information for future visitors of your page, e.g. directions, contact, times of opening, etc. Not a mandatory step.

1. Add the information necessary and press "Next" – the information will be automatically saved. If you do not populate this tab with any information, it will not show on the event page.



<u>Step 6. Proposed itinerary:</u> you can choose some other locations nearby from the drop down list, and enter the amount of time that the visitor would take to go there, in hours. Not mandatory step.

1. You may choose between the already added events or type the name of the location (monument, castle, etc.). The events already added will be hyperlinked and will lead from your page to the page of that event.

Test1

1. Basic Details	2. Location	3. Media	4. Visitor Book	5. Travel	6. Proposed Itinerary	7. Sponsors	8. Publish
Step 6. Prop	osed Itinera	ry					Next >>
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2. You may add as many events/locations to your itinerary. The visitors will be able to download this itinerary and use it once visiting your event. You may at any point change the position and priorities of the proposed items using the arrows on the side. You may also delete the proposed items.

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<u>Step 7. Sponsors</u>: Here some sponsor links can be added, along with their logo and company name. Not mandatory.

 Write the name of the sponsor, add their logo and their website. The logo will appear on the side, next to your event and visitors would be able to follow the links to the website attached. Once you are done, select "Save", add as many as you wish and press next.

Step 7. Spo	nsors	Next >>
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+ Add a spo	onsor	
Name:	Local sponsor 1	
Logo:	P:_coe-settings\desktop Browse	
Link:	www.ehd.coe.int	
		Save

Step 8. Publish: When everything is done, under "Publish" tab, click on the "Publish" button.

				Events	Moderation	Community	Your Country
Test1							
1. Basic Details	2. Location	3. Media	4. Visitor Book	5. Travel	6. Proposed Itinerary	7. Sponsors	8. Publish
Step 8. Publis	sh!						
						_	Publish!

Now your event is added to the map. You may edit, delete or view your event by clicking on different buttons in your events tab. The list of all your events will be here. You may search for a specific event by the name of the event. Once you are finished, you may add another event.

	Events Moder	ration Community Your Country
Published (1)	Draft (0)	
Your Publis	shed Events	Add new event
Find:	Search	
Logo	Name	Action
	Test1 testmessagetestm	♥ View ♥ Edit ♥ Delete

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Once you select "View" you can see all of the info you entered. The visitors can now see your events, share them on social media sites, add to favourites and download itineraries. All the information provided is situated in different columns on the left side.



If you are searching for the event on the front page and you don't see your event, make sure you checked everything under Tangible and Intangible Heritage Events drop downs, and/or you have the right date on the timeline on the map.



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USERS

Depending on the national organisation of EHD events in your country, you might have up to 20 000 local organisers that you collaborate with. In this section you can add the new local coordinator and allow them free access to the Platform in order to upload their events. Please note that you will have the post moderation functionality of editing and suspending their events in case of need. You will also be able to see all of their events under your events tab.

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	Profile / Edit profile	Events Users Moderation Community Your Country	
	Jelena Mocevic National Coordinator	Coordinators Add new Coordinator	
	Bosnia and Herzegovina Your events:	Find:	
		Search	
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	Your community:		
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	Bos 1 👹		
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1. You can add your local coordinators with clicking on the "Add new Coordinator" button. Then fill in their information in the next window.

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Profile / <u>Edit profile</u>			Events	Users N	loderation	Community	Your Country
Jelena Mocevic National Coordinator	Add new Coordinat	or					
Bosnia and Herzegovina Your events: Bosnia and Herzegovina Your events: BobPillisteria Biogeneos BobPillisteria Biogeneos BobPillisteria Biogeneos BobPillisteria Biogeneos BobPillisteria Biogeneos BobPillisteria Biogeneos BobPillisteria Biogeneos Fundationa Coordinator Biogeneos Pour community: test 1 Bos 1	First name: Last name: Picture: Email: Password: Confirm new password:	I Browse_ No file a	ielected.				Cancel Add

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2. Once your coordinator is added, you would be able to see them on your personal list and edit/suspend their profiles at any time.

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MODERATION

As you already know, the visitors will be able to add stories and photos to your event. This allows you to build your audiences and involve the public. The "Moderation" tab allows you to approve or disapprove your visitors' stories. When a visitor submits some text and a picture on one of your events, that story first appears here. In this way you can see if someone entered some inappropriate content before it appears on the web site.

1. You may see the submitted stories in tab "Visitors book" and submitted photos in "Experience" tab. Review and approve/reject. Once approved, this story will appear on your event page under Visitors book.



COMMUNITY

1. Community allows you to communicate with other National Coordinators. Here you see and replay on topics other have posted or add your own. You can see who is online on the list of members under the small map.

Firefox 🔻	🖉 Member Events >	< 💋 Member Community	× 💋 Home	×	+		
	Europeen Heritage Days Journes europeennes du patienoine	Ant	_	nts/Locations <u>Community</u> Add an event		Test 1 Edit profile Logout	*
	Profile / <u>Edit profile</u>			Events Mo	oderation Community	Your Country	
	Test 1 National Coordinator Georgia Your events:	All groups 🖌				My groups	
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		by: C <mark>arolin Kolh</mark> 2012-11-06	off Germany Communi Re: test test	ity Group		Reply to this	
		by: Irene Hadjisa 2012-11-06	avva Test 2 Re: test Hi! Not so easy for	me to upload!	-	Reply to this	
	Pitel Marseli Boroccio Endets Cographia Silo Your community:	by: Carolin Kolh 2012-11-05	off Germany Communi Re: Test 1 G reply reply 2. Versu			Reply to this	
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		Group:	Select	T			
		Subject: Body:					
							-

2. Also, you can create groups of users, by clicking on the "My groups" button. It will give you an ability to send messages to everyone or just to some of the other national coordinators.

Manage your cor	nmunity groups		-	
Test 1			No Men	nber 🔀 Edit 🗙 Delete
Georgia Community G	roup		2 Memb	ers
National Coordinators	' Community Group		62 Mem	lbers
			_	
COMMUNITY GROUP	DETAILS		×	
Name:				
		Sa Sa	ve	

3. Once you have saved your group, you can edit it and add new members. You may select the country (if you wish to communicate only with members from your country), category (working with people in the same interest group) or manually add the members from the list of members below.

Pofile/ Edit gradile Lens Moderation Community Your Countering Normanity American Cardination Your community: American Cardination Normanity: American Cardination Normanity: Anderstore Normanity: Architecture Sepil Sandil Sandil Mail Mail Normanity: Normani	Test 1 National Coordinator Gorgia Your overity: Members of Test 1 Country: _All	Firefox 🔻	🖉 Member Events 🛛 🛛 🛛	🖉 Member Community Manage grou	× 롣 Home		× +	-	
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4. You will be able to see the list of your members and to add more at any point. Then you can select the community once sharing a message. You may also attach documents in the same way and share them.

Group:	Test 1	
Subject:	Private message	
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General note: If you leave your computer for a while, the login session might expire and you will have to login again. In this case make sure you save everything you've done before leaving your computer.

