

# New Key Card Software

# **USER'S MANUAL**

🔎 Key Card New				
File Display Tools	Actions ?			
Information key Function code	1 Mart		Information us	ser
Function code	Vend	Vend	×   /	
Key number	000001	000	001	
Credit	€ 5,00		500	
Customer code	Ade Elettronica	Ade Elettronica		
Department code	Progettazione	Progettazione	·	
Discount level	0	0	Last Name	Rossi
Operator code			Name	Mario
	Key stored in th	ne database	Telephone	+39 0434 421790
Bonus and reward Informa	ation		E-Mail	mario.rossi@ade.it
Reward				
Point	00000			
Number of fr	ree vends – D'ay	Month		
Bonus 1				
Bonus 2	000	• • •		
		🛃 Program key		
Key inserted€	5,00			

<u>Release 1.7 – July 2007</u>

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## **1. FUNCTIONS OF THE KEYCARD SOFTWARE**

The Key Card software makes it possible to:

- Program keys so that they may subsequently be used in Zip systems.
- Create special keys: key to reset historical data, programming key and free sale key.
- Match each key with user's personal information (name, last name, photo-id, etc.).

## Important

- 1. <u>If you are connecting the Pc Interface using a USB port, you must select the serial port</u> <u>available in your pc. Procedure:</u>
  - <u>Enter in Start/Control Panel/System/Hardware/Device Manager/Port (COM &LPT)</u> and check the serial port available;
  - <u>Select the above serial port in the menu System Configuration of the Key Card</u> <u>software.</u>
- 2. <u>If you are connecting the Pc Interface using a standard serial port, you must select the serial</u> <u>port connected to the Pc Interface in the Key Card software</u>
- 3. <u>Before launching the Key Card software it is necessary to close all softwares that are using the chosen port (also the Box32 software).</u>

## **1.1 REQUIREMENTS FOR USING THE SOFTWARE**

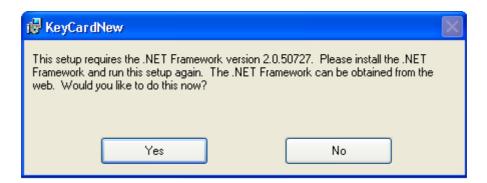
- PC interface with firmware PSCP 1.2.0 or higher.
- PC with the following minimum characteristics:
- Processor 400MHz
- Ram 96 MB
- 280MB space on the hard disk
- Operating system
  - Microsoft® Windows® 98
  - o Windows 98 Second Edition
  - o Microsoft Windows 2000 Professional with SP4
  - Windows 2000 Server with SP4
  - o Microsoft Windows XP Professional with SP2
  - Windows XP Home Edition with SP2
  - Microsoft Windows Millennium Edition
- Serial port or certified serial port/USB converter

## **1.2 SOFTWARE INSTALLATION**

A prerequisite for software installation is the presence of *Microsoft ".NET Framework ver 2.0 redistributable package (x86)"*. This is a Windows additional component which can be downloaded free of charge from the Microsoft website.

To install the software Key Card, you just need to run the file "KeyCardNew100Setup.msi" contained in the installation CD-ROM.

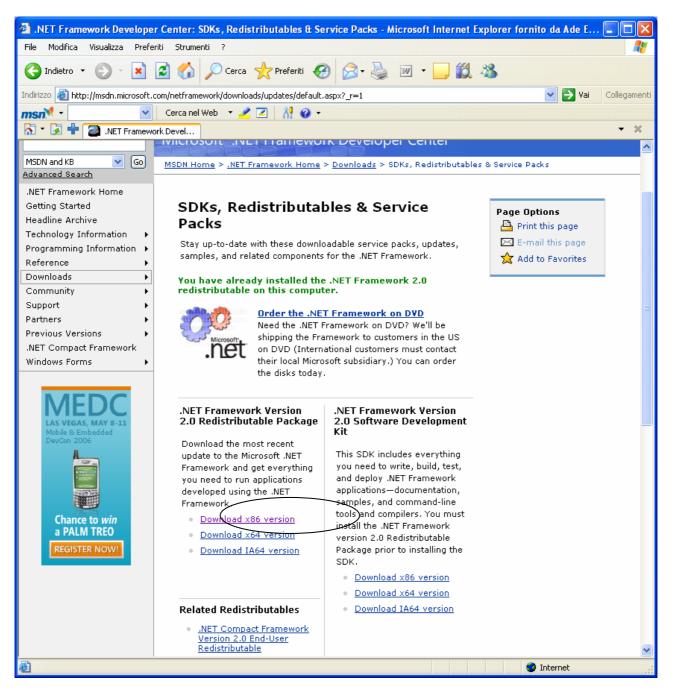
The installation program for the Key Card software checks that the component ".*NET Framework vers 2.0 redistributable package (x86)*" has been installed on the PC. If it has not, a message to this effect appears, indicating that the component is not present.



In this case you have the following options:

1. Select Yes and download the component ".NET Framework vers 2.0 redistributable package (x86)" from Microsoft website





- 2. Run the file dotnetFX .
- 2. Repeat the installation of Key Card software by running the file "KeyCardNew100Setup.msi" contained in the installation CD-ROM.

Or:

- 3. Exit the installation program.
- 4. Run the file dotnetFX which is included on the installation CD-ROM.
- 5. Repeat the installation of KeyCard software by running the file "KeyCardNew100Setup.msi" contained in the installation CD-ROM.

#### **1.3 SOFTWARE CONFIGURATION**

Before you start to use the software, you will need to configure it by selecting the menu File $\rightarrow$  Settings.

#### 1.3.1 SETTING LANGUAGE AND SERIAL PORT

From the Settings screen you can set:

- 1. Serial port where the PC interface is connected. The pull-down menu automatically shows all serial ports available in the system.
- 2. Program operating language.

O Settings	
Settings Operator code	Security
СОМ	СОМ1
Language	English UK 💌
Webcam	
	Webcam settings
Negative credit	
Enable	
L	
	OK Cancel

#### 1.3.2 SETTING OF OPERATOR CODE

The Operator Code window makes it possible to set your operator code and eventually the previous operator code.

The default setting for these values is 0000001.

🗘 Settir	igs		
Settings	Operator code	Security	
Operato	r code		******
Previou	s operator code		00000001
		ОК	Cancel

#### Important

Do not leave the operator code set to the default value of 0000001.

## **1.3.3 SETTING PROTECTIONS**

From the Security window you can:

- 1. Insert a password to enter the Key Card software.
- 2. Block the revaluation of the keys.

Settings Operator code	Security	
Password		
Enable		Set password
Block Credit		
Enable		Set password

To enable each of these functions, the following is necessary:

1. Set the password by pressing the set password key.

🔒 Password to block	credit 🛛 🔀
	A ST
Password	
New password	
Confirm Password	
	OK Cancel

- 2. Insert the password and confirm it.
- 3. Tick the field <sup>I</sup>Enable</sup>.
- 4. Re-insert the password.

🔒 Enter password	to modify credit	X
<b>R</b>		
Password		
	ОК	Cancel

To disable the function, remove the tick mark and re-insert the password.



It is advisable to select two different passwords to enter the Key Card software and to block the revaluation of the keys.

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## **1.3.4 SETTING NEGATIVE CREDIT**

To set the negative credit function, you will need to tick the field  $\stackrel{\begin{subarray}{c} \mbox{Enable}}{\begin{subarray}{c} \mbox{I} \$ 

Settings Operator cod		
LOM	COM1	*
Language	English UK	~
Webcam		
Enable	Webcam se	ttings
Negative credit		
Enable		

When this function is enabled, the symbol will appear in the main window, as shown in the below figure.

Insert Key	0,00€	
	\ \	

For further information of this function read the Manual "Negative credit".

#### 1.3.5 SETTING DEPARTMENT AND CUSTOMER CODE

In order to speed up the programming of the keys, you may memorize your department and customer codes so that they can be automatically recalled in the pull-down menu of the main window and of the automatic programming function.

🛃 Automatic prog	ramming	
Information key		
Function code	Vend	~
Key number		000001
	🗹 To	000010
Credit		0
Customer code		<b>~</b>
Department code		×
Discount level		0
		Start 🛃

## Procedure:

1. Select Tools  $\rightarrow$  Users database.

😫 Users database							
File Tools							
92 4 <u>8</u>							
Customers database	Users da	tabase					
	Key number	Department code	Key status	Name	Last name	Telephone	E-mail

2. Select Tools  $\rightarrow$  Customers  $\rightarrow$  Add or press the key add customer code set.

3. Insert the customer code, the customer name and the address (optional) and press the "OK" key to save.

魓 Add Customer	
Customer code	
Customer name	
Address	
	OK Cancel

4. Repeat the operation to insert all customer codes that you want to memorize.

To store the department codes:

- 1. Select Tools  $\rightarrow$  Departments  $\rightarrow$  Add
- 2. In the pull-down menu, select the customer code to which the department code belongs.

💵 Add Department	
Customer name	Demo
Department code	
Description	
	OK Cancel

- 3. Insert the department code and the description, and press OK to memorize,
- 4. Repeat the operation for all the department codes that you want to memorize.

In the section "Customers database" in the window "Users Database" you can view a tree diagram of the customer codes and department codes.



You can modify or delete customer/department codes by choosing the code to modify/delete and selecting Tools  $\rightarrow$  Customers (or Departments)  $\rightarrow$  Edit/Delete.

Or you can select the customer/department code with the right button of your mouse.

Department and customer codes which were previously inserted in the Users Database can be recalled automatically in the pull-down menu of the main window.

It is, however, possible to insert a different code (not stored in the Users database) for the department and customer code.

Function code	Vend	Vend 🗸
Key number	425432	425432
Credit	€ 0,00	0
Customer code	00021	00021
Department code	002	Demo 002
Discount level	0	0
Operator code		

It is also possible to recall customer/department codes which were previously memorized in the Users database using the function "Automatic Programming":

Automatic programming	
Information key	
Function code	<b>~</b>
Key number	000001
To	000000
Credit	0
Customer code	Demo 💌
Department code	R&D
Discount level	0 💌



The option of recalling customer/department codes which were previously memorized in the Users Database is available only when you are using sale keys.

## 2. PROGRAMMING THE KEYS

🟓 Key Card New			
File Display Tools	Actions ?		
<ul> <li>Information key</li> <li>Function code</li> </ul>		Vend	
Key number			
Credit			
Customer code			~
Department code			×
Discount level		0	×
Operator code			-
Information bonus and rew	ard		{
Reward			
Point	00000		
Number of fr	ee vends – Day	Month	
Bonus 1	× (	<ul> <li>Image: Second sec</li></ul>	
Bonus 2	000	•	
		Prog	am key
Insert Key 🛛 🖂 € 0	,00		

When the PC interface is properly connected, the message Insert Key appears.

In the event of problems in the communication, the message appears.

(NO COMMUNICATION)

The window is divided into two sections:

- 1. Information key: this shows the key number, credit and codes belonging to the key inserted in the PC Interface.
- Information bonus and reward: this shows bonus and reward points for the key inserted in the PC Interface. By default, this data is not read. To enable this function, activate the option "Bonus information" by entering the menu Display→ Bonus information.

When a key is inserted into the PC interface, the main window shows the data stored in the key and enables the editing of other fields.

🏓 Key Card New		
File Display Tools	Actions ?	
i 🛃   😫		
Information key		
Function code	Vend	Vend
Key number	151510	151510
Credit	€ 105,20	10520
Customer code	11001	11001
Department code	002	002
Discount level	0	0
Operator code		
Information bonus and rew Reward Point	00000	
Number of fr	ee vends Day	Monh
Bonus 1		
Bonus 2	000	
		Program key
Key programmed. F	Remove key │ 🚈 € 1	100,20
Values stored in th	ne key	Values that can be modified

After setting the data to be written into the key, press the program key button

## Important

Do not remove the key until the following message appears:

If the key is removed before the key has been programmed, the key may be damaged.

## 2.1 DESCRIPTION OF THE FIELDS WHICH CAN BE VIEWED IN THE KEY

- Function Code: lets you programme:
  - o Sale key
  - o Free sale key
  - Programming key
  - Key to reset historical data
  - Key to turn the machine on free vend (auto free key)
  - Key to deliver tokens (token key)
- Key number: it is advisable to assign a different number to each key.
- Credit
- Customer code
- Department code
- Discount level
- Operator code: the colours have the following meanings:
  - Green: the operator code programmed in the key is the same one set in the Key Card software. Therefore, it is possible to read and write the key.
  - Yellow: the operator code in the key is at the default value of 00000001. It is possible to read and write the key. When the key is written, the operator code in the key will be updated to the one set in the Key Card software.
  - Blue: the operator code in the key is the same as the previous operator code set in the Key Card software. It is possible to read and write the key. When the key is written, the operator code in the key will be updated to the one set in the Key Card software.
  - Red: the operator code in the key does not match any of the above requirements. It is not possible to read or modify the key.

When you programme the function code of the key, the Key Card software enables only the fields as shown in the below figure:

and the second s	tions ?		
8   🕺			
formation key Function code	Vend		
		Free sale ke	ey 🚩
Key number	151510		151510
Credit	€ 105,20		10520
Customer code	11001	11001	~
Department code	002		
Discount level	0	0	~
Operator code			
formation bonus and reward			
Reward			
Point 00	000		
Number of free v	rends Day	Month	
Bonus 1			~
Bonus 2			~



When data is inserted in the fields, the software checks that the data is correct. Otherwise, the error is indicated as shown in the below figure.

Credit			0	)
				1

Roll the cursor over the symbol **0** for an explanation.



When you convert a sale key to a key with different function, the credit in the key is set to zero.

## 2.2 CREDIT COUNTER

In the lower part of the window there is a counter which indicates the credit transferred into the keys using the Key Card software. This counter cannot be reset.

€ 100,20

## 2.3 BLOCKING THE REVALUATION OF THE KEYS

If you enable the "Block credit" function, it is not possible to revalue the key. This condition is indicated by the presence of an icon with a lock in the lower part of the window.

🔑 Key Card New		
File Display Tools /	Actions ?	
🛃   😫		
Information key		
Function code	Vend	Vend
Key number	151510	151510
Credit	€ 0,00	0
Customer code	00021	00021
Department code	002	002
Discount level	0	0
Operator code		
Information bonus and reward	ł	
Reward		
Point 0	0000	
Number of free	vends Day	Month
Bonus 1		
Bonus 2	000	
	$\frown$	Program key
Key inserted 🛛 🖂 € 1	00,20	

## 2.4 SPECIAL KEYS

#### 2.4.1 FREE SALE KEY

The free sale key is a sale key which is transformed using the Key Card New software into a key that allows you to make purchases free of charge.

When a sale key is transformed in a free sale key, the software disables the field of the credit and writes on the key a fictitious credit  $(5,00 \in)$ .

This fictitious credit  $(5,00\in)$  is visualized in the display of the machine when the free sale key is used.

🟓 Key Card New		
File Display Tools	Actions ?	
<ul> <li>Information key</li> <li>Function code</li> </ul>	Vend	Free sale key
Key number	151510	151510
Credit	€ 105,20	10520
Customer code	11001	11001
Department code	002	
Discount level	0	0
Operator code		
Information bonus and rewa	rd	
Reward		
Point	00000	
Number of fre	e vends – D'ay	Month
Bonus 1		
Bonus 2	000	
		Program key
Key programmed. R	emove key 🛛 🖂 € 10	00,20

#### 2.4.2 PROGRAMMING KEY

The programming key is a sale key which is transformed using the Key Card software into a key to be used to fill the tubes of a coin mech MDB, when using the MDB Plus module (959885 or 959886).

## 2.4.3 KEY TO RESET HISTORICAL DATA

The key to reset historical data is a sale key which is transformed via the Key Card software into a key that resets the historical data of a Zip system.

This may be useful when you decide to transfer a payment system from one machine to another and you want to start with brand new statistics.

## 2.4.4 KEY TO TURN THE MACHINE ON FREE VEND (AUTO FREE KEY)

The auto free key is a sale key which is transformed using the Key Card New software into a key that allows you to turn the machine on free vend.

When a sale key is transformed in auto free key, the software disables the field of the credit and writes on the key a fictitious credit  $(10,00 \notin /10.00 \$)$ .

The machine stays on free vend till you disable this function by re-inserting the auto free key in the reader.

#### 2.4.5 KEY TO DELIVER TOKENS (TOKEN KEY)

The token key is a sale key which is transformed using the Key Card New software into a key that when you insert into the reader, can transfer tokens into the sale keys (maximum 7 tokens).

#### 2.4.6 CHARGE KEY

The charge key is a special key that makes it possible to transfer into the sale keys charges previously programmed with the Key Card software.

When a recharge key is inserted in the PC interface, the main window shows the following data:

- Function code: Charge key
- Key number
- Customer code
- Recharging value
- Number recharges
- Operator code

Key Card New			
File Display Tools	Actions ?		
2 8			
Information key			11000
Function code	Charge key	Vend	*
Key number	000021		000021
Customer code	22222		22222
Recharging value	€ 5,00		00500
Number recharges	00100		00100
Discount level		0	~
Operator code			
Information bonus and rew	ard		
Reward	00000		
Point			
Number of fr	ee vends – Day	Month	
Bonus 1			×
Bonus 2	000		~
		🧖 Program	n key
<ey inserted="" td=""  €<=""><td>100,20</td><td></td><td></td></ey>	100,20		

#### 2.4.7 DATA KEY/SETUP KEY/BLACK LIST KEY

When a Data Key is inserted in the PC interface, the software lets you change the function code, selecting from:

- Data Key
- Setup Key
- Black List Key

See Manual "Special Keys".

## **3. AUTOMATIC PROGRAMMING OF THE KEYS**

This function lets you program quickly and easily the keys. Select the menu Tools $\rightarrow$  Automatic programming.

Function code	end	<b>v</b>
Key number		000001
	] To [	000000
Credit		0
Customer code		~
Department code		~
Discount level		0 💌

Procedure:

- 1. Set the starting key number. This number will be automatically increased by the system each time a key is programmed.
- 2. Set the credit, the Customer code, the Department code and the discount level.
- 3. Press the Start Start Key. From now on, all the keys inserted into the PC interface will be programmed with the values previously set.
- 4. Insert the key in the PC interface. The key will be programmed automatically.

Programming key \_\_\_\_\_

5. Remove the key <u>only</u> when you see the message:

Key programmed. Remove key

- 6. Insert a new key.
- 7. To end, close the Automatic programming window.

It is possible to set the key number to be reached by ticking the box "To" and inserting the desired number.

Function code	Vend	~
Key number		000001
	✓ To	000010
Credit		0
Customer code		×
Department code		~
Discount level		0 💌

When you reach the desired number, the following message will be shown:



Automatic programming can be used only to program sale keys and free sale keys.

## **4. USERS DATABASE**

This allows you to:

- Memorize department and customer code, as described in the previous section.
- Match each key with user's personal information (name, last name, photo id, etc.).

Select from the main window: Tools  $\rightarrow$  Users database.

🏓 Key Card New	
File Display Tools Actions ?	
Automatic programming	
Information key State Ctrl+U	Vend
Key number	
Credit	
Customer code	
Department code	
Discount level	0
Operator code	
Information bonus and reward	
Reward	
Point 00000	
Number of free vends Day	Month
Bonus 1	
Bonus 2 000	
	Program key
Insert Key	

After inserting at least a customer code and a department code, select a customer of department and click Tools  $\rightarrow$  Users  $\rightarrow$  Add.

魓 Users databas	se								
File Tools									
: 👥 👔 😫 Custo	omers	F I							
	rtments	•		database					
Cus & Users		•	Add						
Customer code: 000	001		Edit	ode: Demo (00001) Departm		(000)			
E 🛃 Demo		×	Delete	Department code	Key status	Name	Last name	Telephone	E-mail
0 Users									

A window will appear where the information of the user can be inserted:

Add User					
File Actions					
Information key			Information use	r	
Customer code	Demo	~	Last name		
Department code	R&D	*	Name		
Key number			Telephone		
Key status	Key not assigned		E-Mail		
Data to be transferred	l into the key			🗊 Image	
Credit	00000 Discount I	evel 0 💌	Address		
Reward	00000				
Nu	mber of free vends Day	Month			
Bonus 1	✓	0 💌			
Bonus 2 00	0 🗸	0 👻	Notes		
seant lease Quet	aman cada 00001 I	Yon outpoont oo.	da 001		
isert key Cust	tomer code 00001	Jepartment coo	100 90		

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## 4.1 SAVE USER DATA IN THE DATABASE, THEN ASSIGN A KEY AT A LATER TIME

Fill out the fields Information key, Information user and Information bonus and reward, and save the data by selecting File  $\rightarrow$  Save or pressing the key  $\square$  When the user data is saved, the key status will be "Key not assigned":

Key not assigned



The data is not saved if the "Information key" section has not been filled out.

To programme a key assigning data previously saved:

- 1. Double click on the user's name to recall, or select the user and with the right button of the mouse select "Edit".
- 2. Insert a key in the PC interface.
- 3. Select Actions  $\rightarrow$  Programme key (or press the programme key button  $\square$ ).
- 4. When a key is assigned, the key status will change to "Key Assigned", as shown in the figure below.

Key assigned

This procedure is very useful if keys are assigned to a large number of users.

If you need to deliver the keys personally to each user, here is the simplest way of doing so:

- 1. Insert all users in the database.
- 2. When a user come to pick up his/her key, recall the user data from the Users database, insert a key in the PC interface and press the programme key button is to program the key.

01	~	Information use Last name	er Test User
		28 28	
		Last name	Test User
01	*		
01	helicate	Name	Test
		Telephone	123456
Key assigned		E-Mail	
<i>.</i> (			Dimage
000 Discount level	0 💌	Address	
000			
vends Day	Month		
0 🗸	0 💌		
0 🗸	0 👻	Notes	
)	e vends Day	D000 Discount level 0 V D000 Discount level 0 V D000 Day Month 0 V	Discount level O Address DOOD e vends Day Month

## 4.2 SAVE USER DATA AND AT THE SAME TIME ASSIGN A KEY

Procedure:

- 1. Open the user: Tools  $\rightarrow$  Users database.
- 2. Select the department and/or customer code and click on the key "Add user".
- 3. Fill out the fields: Information key, Information user and Information bonus and reward.
- 4. Insert a key in the PC interface.
- 5. Select Actions  $\rightarrow$  Programme key (or press the programme key button  $\leq$ ).
- 6. The key is programmed and user data is automatically saved in the Users database.

#### 4.3 AUTOMATICALLY ASSIGNING A PROGRESSIVE KEY NUMBER

By pressing the button (or CTRL+N), the software will automatically insert the first available key number for the customer and department selected.

#### **4.4 SEARCH FUNCTION**

With the Key Card software you can make searches in the database.

Parameters to help you search can be chosen by pressing the **Solver** button. The parameters that can be utilised for your search are:

- Key number
- Name
- Last name

#### 4.5 WITHDRAW A KEY

To reset key status to "Not assigned" (for example if the user has returned the key) select Actions  $\rightarrow$  Withdraw key.

## 4.6 USER'S PHOTO ID

In the Users database, it is possible to match each user with a photo id. The photo can be captured directly by a webcam (only if you use Windows XP) or it can be inserted from a pre-existing file.

#### 4.6.1 USING A WEBCAM

- 1. Install the webcam correctly.
- 2. Select File  $\rightarrow$  Settings.

Settir	Ro.		العارف
Settings	Operator code	Security	
СОМ		COM1	~
Languag	ge	English UK	~
Webca	m		
🔲 Ena	ble	Webcam se	ttings
Negativ	e credit		
🔲 Ena	ble		
		ОК	Cancel

3. Press the button "Webcam settings"

🥔 Selezione p	eriferiche	? 🛛
Periferica	da utilizzare:	
Digital Camera - PC Camera #2	QuickCa	
Produttore: Descrizione:	DigitalImageDevice Digital Camera - PC Camera	Proprietà
		OK Annulla

- 4. Select the device you plan to use and press OK.
- 5. Enable use of the webcam by ticking the enable field Enable.

#### Important

In order to use a webcam to take photo, the Windows XP operating system is required.

## 4.6.2 INSERTING A PHOTO ID

To insert a photo in the Users database:

1. Press the Image key:

Information use	er	
Last name		
Name		
Telephone		
E-Mail		
	🗊 Image	

- a. If the webcam use option is enabled:
  - Focus on the subject and press OK.



- 2. If the webcam use option is not enabled and you want to insert a photo from and existing file:
  - a. Select the photo to insert and press OK.

Open		? 🔀
Look in:	🛅 Sample Pictures 🛛 🕑 🗊 🗁 🛄 -	
My Recent Documents Desktop	Blue hills Sunset Water lilies Winter	
My Documents		
My Computer		
<b>S</b>	File name:	
My Network	Files of type:	icel

3. The photo will appear in the assigned space.

🚨 Edit User: Test U	ser Test				
File Actions					
Information key			Information use	ſ	
Customer code	Demo	~	Last name	Test User	
Department code	R&D	*	Name	Test	
Key number	000001		Telephone	123456	
Key status	Key assigned		E-Mail		
Data to be transferred in	nto the key			🗊 Image	
Credit	00000 Discount level	0 💌	Address		
Reward	00000				
Numl	per of free vends Day	Month			
Bonus 1 0	• 0 •	0 🗸			
Bonus 2 000	0 🗸	0 💌	Notes		
				l.	
Key incerted Cus	tomer code 00001 De	nartment /	oda 001		
itey inserted Gus	tonici code 00001 De	purunent	oue our		



It is possible to insert a photo from an existing file. Select the menu Actions  $\rightarrow$  Insert Image file. By means of this file, the photo will be loaded regardless of whether the webcam is enabled.

## 4.7 DISPLAY USER DATA IN THE MAIN WINDOW

To display the user data in the main window of the software select Display  $\rightarrow$  Information user.

🔌 Key Card New			
File Display Tools Actions ?			
Information user			
Inform Bonus information		Information user	
Function/code	Vend		
Key number			
Credit			
Customer code			
Department code			
Discount level	0	Last name	
Operator code		Name	
		Telephone	
Information bonus and reward		E-Mail	
Reward			
Point 00000			
Number of free vends Day	Month		
Bonus 1			
Bonus 2 000			
	Program key		ų.
Insert Key			d

When a key, belonging to a user previously recorded in the Users database, is inserted in the PC Interface, the message Key stored in the database will appear and the data of the key will be displayed as shown in below figure.

🔎 Key Card New				
File Display Tools	Actions ?			
: 🛃   😫				
Information key	17 <u></u>		Information use	f
Function code	Vend	Vend 👻	6	
Key number	000001	000001	~	1
Credit	€ 5,00	500		
Customer code	Ade Elettronica	Ade Elettronica 🖌		
Department code	Progettazione	Progettazione 🖌		-
Discount level	0	0	Last Name	Rossi
Operator code			Name	Mario
	Key stored in th	e database 🧻	Telephone	+39 0434 421790
Bonus and reward Informa	tion		E-Mail	mario.rossi@ade.it
Reward				Land Street and Street
Point	00000			
Number of fr	ee vends – Diay	Month		
Bonus 1				
Bonus 2	000			
		🧖 Program key		
Key inserted 🛛 🖂 €	5,00			



When a key, belonging to a user previously inserted in the Users database, is inserted in the Pc Interface, it is possible to modify only the credit, the discount level and bonus and reward information.

If you need to modify other data, do as follows:

- 1. Access the "Users database".
- 2. Select the user you want to modify.
- 3. Select File  $\rightarrow$  Save (or press  $\square$ ) to save the modifications.
- 4. If you modify the customer code, the department code or the key number, the key status will automatically change to "Not assigned".
- 5. Re-assign the key as described before.

## **4.8 EXPORTING USER DATA IN CSV FORMAT**

It is possible to export data in CSV format, viewable with Excel or any text editor. Procedure:

1. Access the window "Users database "

<u>e a 8</u>							
Customers database	s database Users database						
lustomer code: 00001	Customer code:	Demo (00001) Departi	ment code: R&I	0 (001)			
E 🕵 Demo 🚛 R&D	Key number	Department code	Key status	Name	Last name	Telephone	E-mail
	000001	001		Test	Test User	123456	Test@user.it

2. Select the customer or department to be exported (if you select a customer with several departments, all departments belonging to the selected customer will be exported).

File	Tools
<b>a</b> <u>1</u>	Export data
	Exit

3. Select File→Export Data

4. Insert the file name and press save:

Save As					? 🛛
Save in:	🕒 My Documer	nts	G 🗊	• 📰 💙	
My Recent Documents Desktop	My Music 俋 My Pictures				
My Documents					
My Computer					
Nu Makurak	File name:	an fin (* an)		~	Save Cancel
My Network	Save as type:	csv files (*.csv)		~	

For each user the following data is exported

- 1. Key number
- 2. Name
- 3. Last name
- 4. Department code
- 5. Description
- 6. Customer code
- 7. Customer name

## **4.9 IMPORTING USER DATA FROM AN EXCEL FILE**

If you want to import users from an Excel file, do as follows:

- 1. Create an Excel file with data ordered as follows:
  - a. Key number
  - b. Name

  - c. Last named. Telephone number
  - e. Email
  - f. Discount level
  - g. Black List: "0" key not in the Black List, "1" key in the Black List.

× M	icrosoft Ex	ccel - Test	Import.xls				
:1	Eile Modif	ica ⊻isualiz	za <u>I</u> nserisci	F <u>o</u> rmato <u>S</u> trumenti	<u>D</u> ati Fi <u>n</u> estra <u>?</u>	Digitare una domanda.	8 ×
10	🞽 🔒 🔒		🍄 🛍 🐰	🗈 🖹 - 🕩 🔊	- (° - 🔓 🧕 Σ	- 21 X1 🛄 🦓 📀	:€:
_	A1		<b>f</b> ∗ 15				ĽĽ
	A	В	C	D	E	F	G 🗖
1	15	John 1	Smith 1	123456	john@testtest.com		
2	16	John 2	Smith 2	123457	john@testtest.com		
3	17	John 3	Smith 3	123458	john@testtest.com		
4	18	John 4	Smith 4	123459	john@testtest.com		
5	19	John 5	Smith 5	123460	john@testtest.com		
6	20	John 6	Smith 6	123461	john@testtest.com		
7	21	John 7	Smith 7	123462	john@testtest.com		
8	22	John 8	Smith 8	123463	john@testtest.com		
9	23	John 9	Smith 9	123464	john@testtest.com		_
10	24	John 10	Smith 10	123465	john@testtest.com		
11	25	John 11	Smith 11	123466	john@testtest.com		
12	26	John 12	Smith 12	123467	john@testtest.com		
13							
14							
15							
16							
17							
18							
19							
20							
71	• • • • <b>•</b>	-k-4 (					×
<b>H</b> 4		JHOI ( FOG	lio2 / Foglio3		<		
Pront	0					NUM	

#### Important

The key number is mandatory, while the other fields can be left empty. It is not possible to assign the same key number to different users.

- 2. Select  $\rightarrow$  Save As.
- 3. Select Save as type "CSV(MS-DOS)(\*.csv)" and press the key Save.

Save As						? 🔀
Save in:	🕒 My Documer	nts	~	000	<del>.</del>	
My Recent Documents	My Music					
My Documents						
My Computer						
	File name:			*		Save
My Network	Save as type:	csv files (*.csv)		*		Cancel

4. Open the Key Card software and enter the Users database (Tools  $\rightarrow$  Users database)

	🥵 Users database								
Customers database Users database	File Tools								
	8 😖 🙎								
Key number         Department code         Key status         Name         Last name         Telephone         E-mail	Customers database	Users database							
Reyr         Department code         149         Last name         Telephone         E-mail		Kau		Kau			11	1	
		number	Department code	status	Name	Last name	Telephone	E-mail	

- 5. Save customer code and department code where you want to import the users.
- 6. With the right button of the mouse select the department code where you want to import the users and select "Import users".

NEW KEY CARD SOFTWARE: USER'S MANU	٩L
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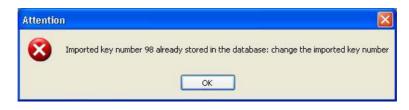
💐 Users database								
File Tools								
: 😫 🚘 🤱								
Customers database	Users database							
Customer code: 00016								
Add User Edit Delete Import users	Key number	de: Test (00016) Departm Department code	Key status	Name	Last name	Telephone	E-mail	
0 Users								

7. Select the file you want to import and press "Open" to import users.

Open					? 🛛
Look in:	🕒 My Docume	ents	~	000	<del>.</del>
My Recent Documents	My Music				
My Documents					
	File name:	ľ		~	Open
My Network	Files of type:	csv files (*.csv)		~	Cancel

Customers database	Users database									
Customer code: 00016	Customer code:	Customer code: Test (00016) Department code: R&D (001)								
⊟ 🕮 Test ≗⊒ R&D	Key number	Department code	Key status	Name	Last name	Telephone	E-mail			
1100	000015	001		John 1	Smith 1	123456	john@testtest.com			
	000016	001		John 2	Smith 2	123457	john@testtest.com			
	000017	001		John 3	Smith 3	123458	john@testtest.com			
	000018	001		John 4	Smith 4	123459	john@testtest.com			
	000019	001		John 5	Smith 5	123460	john@testtest.com			
	000020	001		John 6	Smith 6	123461	john@testtest.com			
	000021	001		John 7	Smith 7	123462	john@testtest.com			
	000022	001		John 8	Smith 8	123463	john@testtest.com			
	000023	001		John 9	Smith 9	123464	john@testtest.com			
	000024	001		John 10	Smith 10	123465	john@testtest.com			
	000025	001		John 11	Smith 11	123466	john@testtest.com			
	000026	001		John 12	Smith 12	123467	john@testtest.com			

If you try to assign the same key number to two different users, the operation of importing the users will be cancelled. An error message will show you the key number where you have the problem.





It will take several minutes to import a large number of users.

#### 4.10 BACKUP OF DATA

It is advisable to make a backup of the Users database at least once a week.

- To do so, follow this procedure:
- 1. Exit the Key Card software
- 2. Access the directory where the Key Card software is installed [C:\Programs\ADE\KeyCardNew].
- 3. Copy the following folders into a CD-ROM or into a different folder.
  - a. Database
  - b. IMG

## 4.10.1 RESTORING DATA

If necessary, you can restore your database as follows:

- 1. Re-install the Key Card software.
- 2. Access the directory where the software is installed [C:\ProgramsADE\KeyCardNew].
- 3. Replace the Database and IMG directories with those saved during the backup operation.