

Alexandria

Version 5

**Teaching Patrons to use the
Alexandria Researcher**

Copyright Notice

Copyright ©2002 Schjelderup LTD, All Rights Reserved.

Distributed under licence by COMPanion Corporation.

Under the copyright laws, this manual or the software may not be copied, in whole or in part without written consent of Schjelderup LTD, except in the normal use of the software and as described in the Software License Agreement. The same proprietary and copyright notices must be affixed to any permitted copies as were affixed to the original.

The software described in this book is furnished under a licensed agreement and may be used only in accordance with the terms of that agreement.

NOTE: Unauthorized use of these materials can result in civil damages and criminal penalties.

Trademarks

COMPanion[®], Akademos[®], Alexandria[®], eLunchroom[®], Lancaster[®], MacLunchroom[®], SmartMARC[®], SmartScan[®], Textbook Tracker[®], Peripheral Vision[®] and their associated logos and icons are registered trademarks of Schjelderup LTD used under license by COMPanion Corporation. Apple, AppleTalk, ImageWriter, and LaserWriter are registered trademarks of Apple Computer, Inc. Macintosh is a registered trademark of Apple Computer, Inc. Other trade names are the property of their respective corporations.

Printed in the United States of America

Printed by

COMPanion[®] Corporation

1831 Fort Union Boulevard

Salt Lake City, Utah 84121-3041 USA

(801) 943-7277 Voice, worldwide

(800) 347-6439 Voice—Sales, US & Canada

(800) 347-4942 Voice—Technical Support - US & Canada

(801) 943-7752 FAX, worldwide

email: info@companioncorp.com

Web: <http://www.companioncorp.com>

Introduction to Searching

This chapter will give you a brief description of the different search options as you prepare to teach both staff and students to use the Alexandria Researcher. Be aware of the four searching rules and the examples mentioned below, these will be what you will use to teach searching skills.

As you prepare for the training print off the appropriate chapter for the group you will be teaching to use as a handout.

Choose **Search** from the **Show** menu on an **Alexandria Librarian** or **Data Station**. **Alexandria Researchers** automatically start on the **Search** window.

Although elementary and children's libraries may prefer the **Simple Search** or **Browse Search**, they are extremely limited and should only get a brief overview. You should focus on the **Boolean Search** instead since it contains features like **And, Or, And Not**, and **Through** searching, **WAN** searching, and the **Browse**.

A. Simple Search.

1. Search Term Box.

Enter the word or terms to search for.

2. Search Help.

Click here to learn more about searching.

3. Big6.

Click here to review the Big6 steps and the questions to ask at each step.

4. New Search.

Click here to return to a clean **Search** window.

5. Authors.

When clicked, it will search for the indicated term in the **Author** index.

6. Titles.

When clicked, it will search for the indicated term in the **Title** index.

7. Subject.

When clicked, it will search for the indicated term in the **Subject** index.

8. Call Number.

When clicked, it will search for the indicated term in the **Call Number** index.

9. Series.

When clicked, it will search for the indicated term in the **Series** index.

10. All Words.

When clicked, it will search for the indicated term in the **All Words** index. This is the default that will be searched when the **<enter>** key is pressed.

To search with the simple search:

- Type the word or words you wish to find in the **Search For** box at the top of the window.

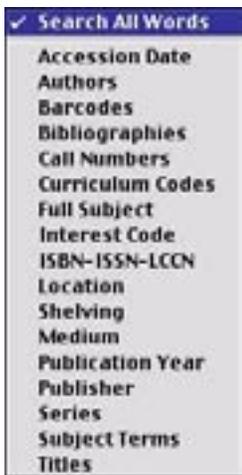
Introduction to Searching

- Click on the type of search you wish performed - **Title, Author, Call Number, Series, Subject, or All Words.**

NOTE: Remember that multiple words in the **Search For** box for an **All Words** search imply an **AND** search.

NOTE: For searches other than the **All Words** search, it is important to know that the information is keyworded as phrases only and not individual words. This means that performing a **Title** search, “Catcher Rye” will not return *Catcher in the Rye* because it does not start “Catcher Rye”; however, a “Catcher Rye” All Words search will return *Catcher in the Rye*. There is no such thing as a title or subject keyword index in Alexandria at this time. If the order the information is entered is unknown, then the All Words search should be used.

- If no results are found and preferences are set appropriately, you may be prompted to perform a **Sounds Like** phonetic search. Click **Yes** if you want the phonetic search performed.
- A **Results List** should appear. To sort the list, click on the sort order desired - Title, Author, or Call Number.
- Use the arrows at the right to scroll up and down through the list.
- Double click on a title to see more complete information on that item.
- When viewing the **Item Details**, you can click on any blue hyperlink to perform a search on that term - title, authors, subjects, series, etc.
- When viewing the Item Details, you can click on the **Previous** and **Next** arrows at the bottom of the window to browse through the item records.



B. Boolean Search.

1. Search Term Box.

Enter the word or terms to search for.

2. Search Help.

Click here to learn more about searching.

3. Big6.

Click here to review the Big6 steps and the questions to ask at each step.

4. New Search.

Click here to return to a clean **Search** window.

5. Search All Words.

When selected, it will search for the indicated term in the **All Words** index.

6. Accession Date.

When selected, it will search for the indicated term in the accession date index. Accession dates are stored in YYYYMMDD format (Y=year, M=month, D=day).

7. Authors.

When selected, it will search for the indicated term in the **Author** index.

8. Barcodes.

When selected, it will search for the indicated term in the **Barcode** index.

9. Bibliographies.

When selected, it will search for the indicated term in the **Bibliography** index.

10. Call Numbers.

When selected, it will search for the indicated term in the **Call Number** index.

11. Curriculum Codes.

When selected, it will search for the indicated term in the **Curriculum** index.

12. Full Subject.

When selected, it will search for the indicated term in the **Full Subject** index. Full subjects are created by Alexandria by combining all subfields of the MARC subject tags together with "--" between the subfields. The subfields will be pasted together in this way in the order in which they are stored which may differ from the Library of Congress or Sears order. Use the **Browse** to help in searching full subjects or use the **Subject Terms** search instead.

13. Interest Code.

When selected, it will search for the indicated term in the **Interest Code** index.

14. ISBN-ISSN-LCCN.

When selected, it will search for the indicated term in the **Catalog Number** index.

15. Publication Year.

When selected, it will search for the indicated term in the **Publication Year** index.

16. Publisher.

When selected, it will search for the indicated term in the **Publisher** index.

17. Series.

When selected, it will search for the indicated term in the **Series** index.

18. Subject Terms.

When selected, it will search for the indicated term in the **Subject Terms** index. Subject terms are the individual subfields in a MARC subject tag.

19. Titles.

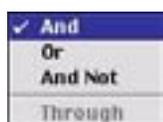
When selected, it will search for the indicated term in the titles index.

20. And.

When selected, the preceding and following search terms must be in each record returned.

21. Or.

Located in the same drop-down menu as the **And**, when selected, either the preceding **Or** following search term must be in each record returned.



Introduction to Searching

22. **And Not.**

Located in the same drop-down menu as the **And**, when selected the preceding search term must be in each record returned but if the following search term occurs, the record is eliminated from the list.

23. **Through.**

Located in the same drop-down menu as the **And**, this operator is only available when not searching by All Words. This operator allows the user to search a range of the index. (i.e. call numbers 500 **Through** 599.)

24. **More Options.**

Click here to allowing searching by more terms than are currently available. Up to six different terms may be searched at one time.

25. **Fewer Options.**

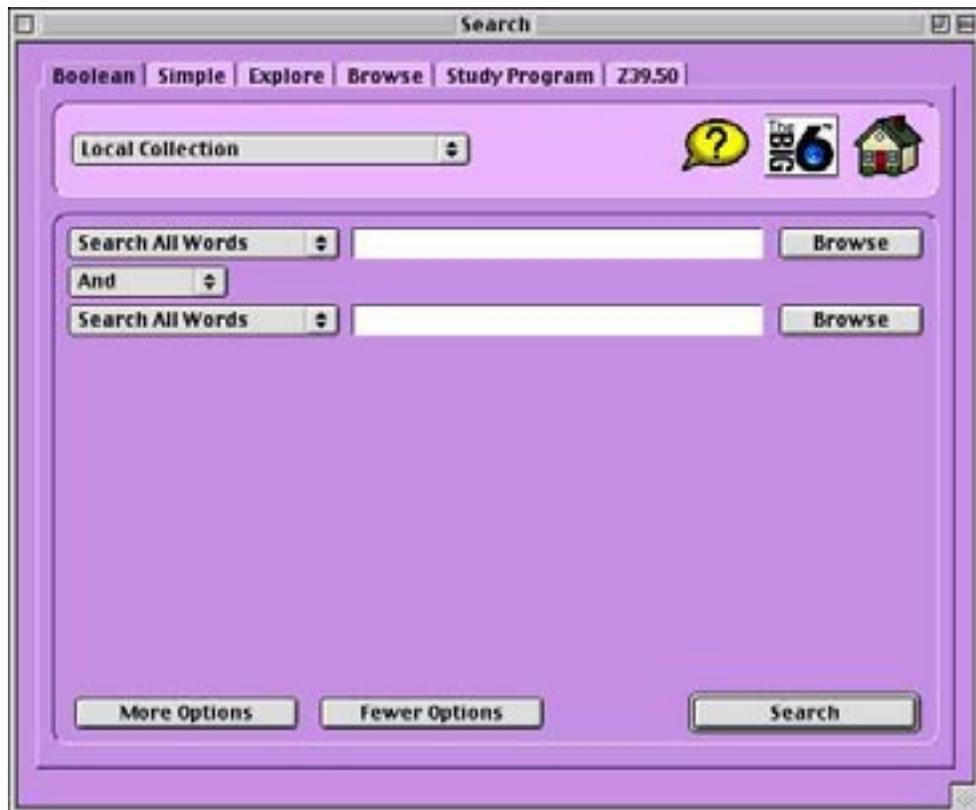
Click here to limit searching by less terms than are currently available. The default number of search terms is three. It is not necessary to click on fewer options when a user wants to only search by one term - just enter the single term to search to the first search term box.

26. **Browse.**

Click here to view the entries for the index listed in the drop-down menu at the right.

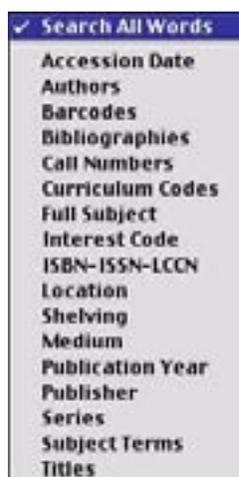
To perform a Boolean search:

- Choose **Search** from the **Show** menu.
- Click on the **Boolean** tab.



- Type the word or words you wish to find.

- Click on the arrow in the field that says **Search All Words** to select a type of search.

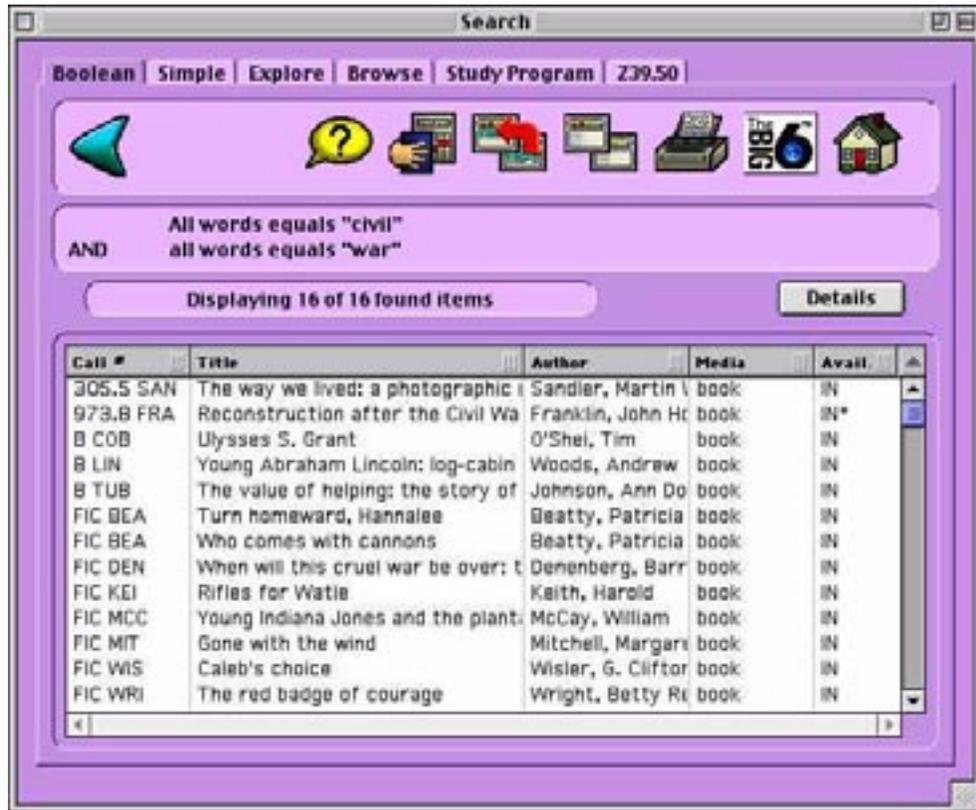


NOTE: Remember that multiple words in a search box for an All Words search imply an **And** search.

- Set the **Collection** drop-down menu to appropriate collection or group to search and click on the **Search** button or press **<enter>**. The default is Local Collection. Other collections are only available when the Alexandria **WAN** option is purchased, registered, and set up.
- If no results are found and preferences are set appropriately, you may be prompted to perform a **Sounds Like** phonetic search. Click **Yes** if you want the phonetic search performed.
- A **Results List** should appear. To sort the list, click on the column heading of the sort order desired - **Title, Author, Availability, Medium, or Call Number**.
- Use the arrows at the right to scroll up and down through the list.

Introduction to Searching

- To view a title, highlight it and click on the **Details** button or double click on the title.



- When viewing the item details, you can click on any blue hyperlink to perform a search on that term - title, authors, subjects, series, etc.
- When viewing the **Item Details**, you can click on the **Previous** and **Next** arrows at the bottom of the window to browse through the item records.

C. Browse Search.

Use this search to browse through the indicated indexes.

1. Search Term Box.

Enter the word or terms to browse for.

2. Search Help.

Click here to learn more about searching.

3. Big6.

Click here to review the Big6 steps and the questions to ask at each step.

4. New Search.

Click here to return to a clean **Search** window.

5. All Words.

When selected, it will browse for the indicated term in the **All Words** index.

6. Title.

When selected, it will browse for the indicated term in the **Title** index.

7. **Author.**

When selected, it will browse for the indicated term in the **Author** index.

8. **Full Subject.**

When selected, it will browse for the indicated term in the **Full Subject** index.

9. **Subject Terms.**

When selected, it will browse for the indicated term in the **Subject Terms** index.

10. **Series.**

When selected, it will browse for the indicated term in the **Series** index.

11. **Call Number.**

When selected, it will browse for the indicated term in the **Call Number** index.

12. **Bibliography.**

When selected, it will browse for the indicated term in the **Bibliography** index.

13. **Curriculum.**

When selected, it will browse for the indicated term in the **Curriculum** index.

14. **Interest Level.**

When selected, it will browse for the indicated term in the **Interest Level** index.

15. **Browse List.**

This list on the right side of the window changes when a different index is selected on the right. It lists approximately 20 terms before and after the term entered in the Search box at the top of the window. Scrolling to the top or the bottom entry in the list and pressing the appropriate arrow key will cause Alexandria to display an additional 20 terms in the list.

D. **Study Program Search.**

This search will only function if the items are cataloged with the MARC 526 Study Program tag. If the study program information is in some other MARC tag or Alexandria field, it will not be found unless it is also in the 526 tag.

1. **Study Program Drop-down Menu.**

Choose the appropriate study program your library or organization is using. Alexandria is preconfigured to work with Accelerated Reader and Reading Counts. Others can also be added searched.

2. **Interest Code Range Drop-down Menus.**

Set the interest code range by setting the first drop-down menu to the lowest grade level and the second drop-down menu to the highest grade levels that should be returned in the search.

3. **Reading Level.**

Indicate the reading levels which should be returned. This field will take numbers such as 5.4 or 5. Alexandria assumes that any number entered without a decimal point should be a whole number.

4. Point Value.

Indicate range of points an item test must be worth to be returned in the search list.

5. Subject.

Enter subject terms here for limiting the list of study program items that should be returned.

6. All Words.

Use this field to limit the items returned to only those containing the individual words. This is very useful if you do not know the subject you wish to search or if you have a specific author you wish to read.

7. Search.

[Click here to perform the search indicated.](#)

E. Explore Search.

Alexandria Explore is an iconic search interface which can be configured by the librarians. It is an add-on to Alexandria and is not appropriate for a basic training. With its purchase comes approximately 130 windows with up to 15 predefined searches on each window. Please contact COMPANION if you wish to purchase Alexandria Explore or a training manual with exercises for teaching librarians how to configure it.

F. Beginning With vs. Exact Match Search.

1. Search for “cat” using the boolean search. Note the number of titles returned then search for “cat.”.

A list of approximately 84 titles appear.

Search List icons:

- **Holds and Reservations.**

[Click here to enter a patron barcode and password to place a hold or a reservation.](#)

- **Save List.**

[Click here to save all currently highlighted items to a NEW saved list. Such lists can be printed in various formats.](#)

- **Clone.**

[Click here to save all items in the current list to a NEW saved list.](#)

- **Print a Report.**

[Click here to select a report format. All reports appear on the screen first in a word processor. If the preferences allow, the generated reports can then be sent to the printer.](#)

The search performed is listed in the second lighter box at the top of the window. Notice that when the user searches for “cat” the actual search performed is for all words beginning with cat.

Double click on *Sending Messages*. Find the word that starts with “c - a - t”. This item talks about cattle brands. Other words that start with cat include cat, cats, catch, catches, catcher, catching, catharine, catholic, catastrophe, cataclysmic, cathedral, etc.

Click on the **New Search** (home) icon.

Type “Cat.” and press <enter>.

The list drops from approximately 84 items to 32 items. Double click on any title and you will see that they all have words that equal “cat”. Some titles like *Thump, Thump, Thump* have cat in a proprietary tag in the MARC record and it can only be viewed from **Item Management**, by clicking on the **View MARC** link at the bottom of the **Search Item Details** (only applicable when preference allows viewing MARC), or when a MARC report has been generated.

First Rule of Searching: When searching for short words or root words, an “exact match” search might be better than the default “beginning with” search. To make a search an exact match search, put a period after the search term. (i.e. “cat.”)

2. Search for subject term “Civil War”. Compare results to an All Words search for “Civil War”, and then “Civil AND War”, and then “Civil. AND War.”.

When you search for subject term “Civil War”, a list of only ten items should appear. Double click on any item. Notice that Civil War appears in the subject after the --. The -- indicate a new subject term.

Also note that the subject term only has to begin with Civil War. The demo data has dates after “Civil War”. If the user mistakenly searches for “Civil War.”, only one would be returned because it has the only subject term that says “Civil War” without anything extra.

Do a new search for All Words “Civil War”. Notice that 16 items are returned. All of the items are about the Civil War but change the search to “Civil **And** War”. This time 19 titles are returned because it does a beginning with on each individual word. Double click on *See Inside a Castle*.

Notice that it was printed by *Warwick Press* **And** has a subject term *Civilization*. **All Words** cover all fields and the search words do not have to be next to one another.

Do a new search for all words “Civil. **And** War.”. Now the *See Inside . . .* titles disappear because they do not have words that are equal Civil **And** equal War.

Unless the users and librarians know how every subject is entered in the data, they should teach their patrons the second rule of searching.

Second Rule of Searching: To get a more complete results list, use the Boolean search with an **All Word** search with one word in each search box. If you have to search subjects, then it is probably better to search subject terms rather than full subjects.

3. Search for Greek OR Roman AND Mythology. Then search for Mythology AND Roman OR Greek. Why in the second search does *Zorba the Greek* appear?

Enter Greek in the first search term. Make sure the search term drop-down menus at the left are still on **All Words**. Change the first Boolean operator from **And** to **Or**. Type Roman in the second box. Make sure the second Boolean operator is still set to **And**.

Introduction to Searching

Type Myth in the third box and then click on the dictionary to the right of the third box. The dictionary will list all search terms for the **All Words** index. Look at all the search terms and how many items have the word mythology. Double click on Mythology.

Notice that by double clicking on the word Mythology Alexandria selected that word and typed it into the third search box.

Third Rule of Searching: Use the **Browse** button on the **Boolean** search to check the keyword list to make sure that the search term that was entered is a valid term in the Alexandria system. Also teach patrons for whom spelling or typing may be a difficulty how to use the browse to make searching easier.

Click on **Search** or press **<enter>**. A list will appear with 15 titles. Sort the list by title by clicking on the word title above the title column. Scroll down. The last title should be *The Warrior Goddess: Athena*.

Click on the **New Search** icon.

Change the search order to first search for Mythology. Make sure the first Boolean operator is set to **And**. Enter Roman in the second search term. Set the second Boolean operator to **Or**. In the third search term enter Greek and then click on **Search**.

Nineteen items are returned with this search and when sorted by title, the last title is now *Zorba the Greek*.

Why? Each program that uses Boolean operators must decide which operator to perform first. The order in which the operations are performed is called the precedence order. In math, an equation like $2 + 4 * 6$ will return different results if you do the + first or the * first. Math uses parentheses to force an order. There are no parentheses in Alexandria. The precedence order is top to bottom.

The first search looked for any item with the word Greek. It then added to the list any item with the words beginning with Roman (this would include romance, romantic, romanesque, Romanov, etc.). **And** it only kept those that also had the word mythology. *Zorba the Greek* only has the word Greek so it was eliminated from the list.

The second search looked for any item with the word mythology. **And** it only kept those with the words beginning with Roman. Finally it added any that had the word Greek. Since *Zorba the Greek* had the word Greek, it was acceptable in the list.

Fourth Rule of Searching: When doing a Boolean search of three or more search terms, when mixing **Ands** and **Ors**, the order of the search determines the results that you receive. When mixing **ANDs** and **ORs**, if there is one search term that should appear in every record, that search term should be the last thing searched for using the **And** Boolean operator.

Searching Alex for Students

A. Types of Searches.

- Simple Search
- Boolean Search
- Browse Search
- Study Program Search
- Explore Search
- Z39.50 Search

B. Four Rules of Searching.

- **First Rule of Searching:** When searching for short words or root words, an “exact match” search might be better than the default “beginning with” search. To make a search an exact match search, put a period after the search term. (e.g. “cat.”)

1. Search for “cat” using the simple search. Note the number of titles returned then search for “cat.”.

What other root words can you think of? List five.

- **Second Rule of Searching:** To get a more complete results list, use the Boolean search with an **All Word** search with one word in each search box. If you have to search subjects, then it is probably better to search subject terms rather than full subjects.

2. Search for subject term “Civil War”. Compare results to an **All Words** search for “Civil War”, and then “Civil AND War”, and then “Civil. AND War.”.

Which search yielded the best and most complete results?

- **Third Rule of Searching:** Use the **Browse** button on the **Boolean** search to check the keyword list to make sure that the search term that was entered is a valid term in the Alexandria system. Also teach patrons for whom spelling or typing may be a difficulty how to use the browse to make searching easier.

3. Search for Greek OR Roman AND Mythology. Then search for Mythology AND Roman OR Greek. Why in the second search does *Zorba the Greek* appear?

Click on the **Browse** button after typing myth, when adding mythology to the above search. Select mythology from the list that appears.

- **Fourth Rule of Searching:** When doing a Boolean search of three or more search terms, when mixing **Ands** and **Ors**, the order of the search determines the results that you receive. When mixing **ANDs** and **ORs**, if there is one search term that should appear in every record, that search term should be the last thing searched for using the **And** Boolean operator.

C. How To's.

To search with the simple search:

- Type the word or words you wish to find in the **Search For** box at the top of the window.
- Click on the type of search you wish performed - **Title, Author, Call Number, Series, Subject, or All Words**.

NOTE: Remember that multiple words in the **Search For** box for an **All Words** search imply an **AND** search.

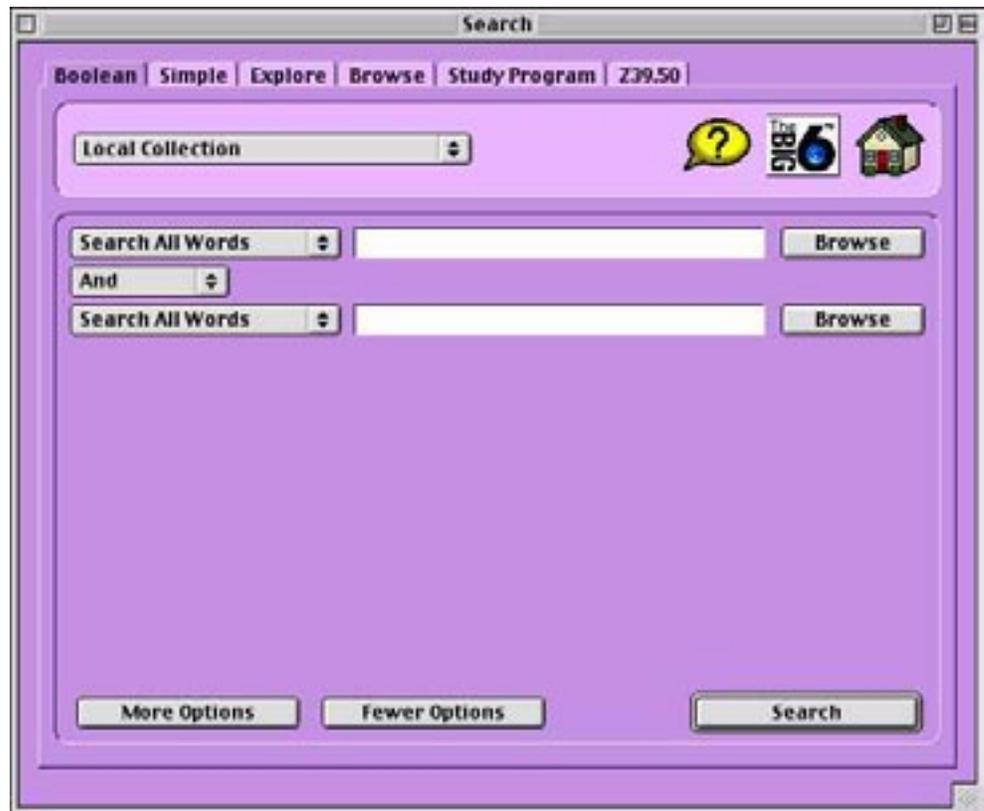
NOTE: For searches other than the **All Words** search, it is important to know that the information is keyworded as phrases only and not individual words. This means that performing a **Title** search, "Catcher Rye" will not return *Catcher in the Rye* because it does not start "Catcher Rye"; however, a "Catcher Rye" **All Words** search will return *Catcher in the Rye*. There is no such thing as a title or subject keyword index in Alexandria at this time. If the order the information is entered is unknown, then the **All Words** search should be used.

- If no results are found and preferences are set appropriately, you may be prompted to perform a **Sounds Like** phonetic search. Click **Yes** if you want the phonetic search performed.
- A **Results List** should appear. To sort the list, click on the sort order desired - Title, Author, or Call Number.
- Use the arrows at the right to scroll up and down through the list.
- Double click on a title to see more complete information on that item.
- When viewing the **Item Details**, you can click on any blue hyperlink to perform a search on that term - title, authors, subjects, series, etc.
- When viewing the **Item Details**, you can click on the **Previous** and **Next** arrows at the bottom of the window to browse through the item records.

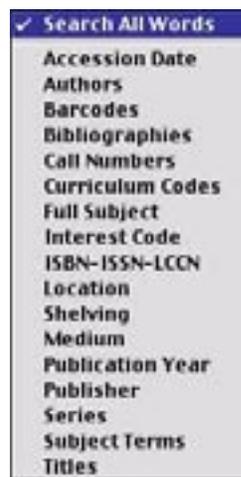
To perform a Boolean search:

- Choose **Search** from the **Show** menu.

- Click on the **Boolean** tab.



- Type the word or words you wish to find.
- Click on the arrow in the field that says **Search All Words** to select a type of search.

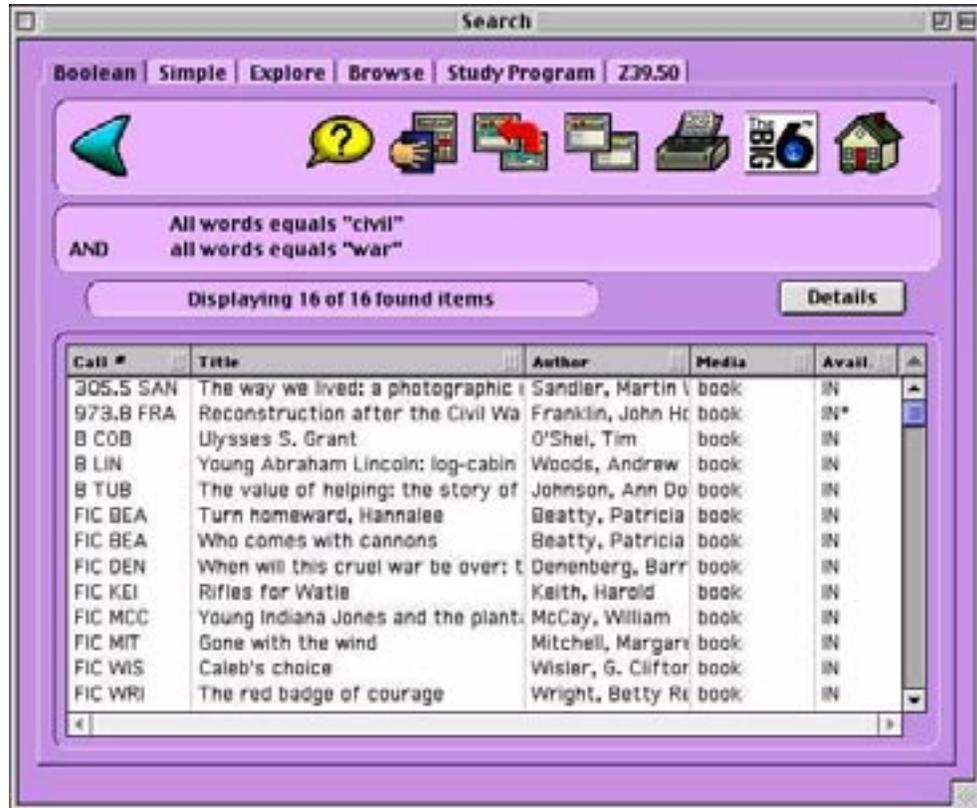


NOTE: Remember that multiple words in a search box for an All Words search imply an **And** search.

- Set the **Collection** drop-down menu to appropriate collection or group to search and click on the **Search** button or press **<enter>**. The default is Local Collection. Other collections are only available when the Alexandria **WAN** option is purchased, registered, and set up.

Searching Alex for Students

- If no results are found and preferences are set appropriately, you may be prompted to perform a **Sounds Like** phonetic search. Click **Yes** if you want the phonetic search performed.
- A **Results List** should appear. To sort the list, click on the column heading of the sort order desired - **Title**, **Author**, **Availability**, **Medium**, or **Call Number**.
- Use the arrows at the right to scroll up and down through the list.
- To view a title, highlight it and click on the **Details** button or double click on the title.



The screenshot shows the Alex Search interface. At the top, there are tabs for 'Boolean', 'Simple', 'Explore', 'Browse', and 'Study Program'. Below the tabs is a search bar containing the query 'All words equals "civil" AND all words equals "war"'. The results section displays 'Displaying 16 of 16 found items' and a 'Details' button. The results are presented in a table with columns for Call #, Title, Author, Media, and Avail. The table lists 16 items, including titles like 'The way we lived: a photographic reconstruction after the Civil War' and 'Gone with the wind'.

Call #	Title	Author	Media	Avail.
305.5 SAN	The way we lived: a photographic reconstruction after the Civil War	Sandler, Martin V	book	IN
973.B FRA	Reconstruction after the Civil War	Franklin, John H	book	IN*
B COB	Ulysses S. Grant	O'Shel, Tim	book	IN
B LIN	Young Abraham Lincoln: log-cabin	Woods, Andrew	book	IN
B TUB	The value of helping: the story of	Johnson, Ann D	book	IN
FIC BEA	Turn homeward, Hannalee	Beatty, Patricia	book	IN
FIC BEA	Who comes with cannons	Beatty, Patricia	book	IN
FIC DEN	When will this cruel war be over: t	Denenberg, Barr	book	IN
FIC KEI	Rifles for Watie	Keith, Harold	book	IN
FIC MCC	Young Indiana Jones and the plant	McCay, William	book	IN
FIC MIT	Gone with the wind	Mitchell, Margare	book	IN
FIC WIS	Caleb's choice	Wisler, G. Clifton	book	IN
FIC WRI	The red badge of courage	Wright, Betty R	book	IN

- When viewing the item details, you can click on any blue hyperlink to perform a search on that term - title, authors, subjects, series, etc.
- When viewing the **Item Details**, you can click on the **Previous** and **Next** arrows at the bottom of the window to browse through the item records.

Searching Alex for Faculty

A. Types of Searches.

- Simple Search - This search option allows you to type in a search term and then select either Title, Author, Subject, Call Number, Series or All Words.
- Boolean Search - This search allow you to add up to six different search criteria using the Boolean operators AND, OR, AND NOT, and THROUGH. It also offers many different indexes to search using the All Words drop-down menu.
- Browse Search - Type in a term and then click on the index you wish to search. This search option will show you if that term exists in the library records and how many of the records contain the term.
- Study Program Search - If your library uses Accelerated Reader or any other reading programs, your students can use this search to find books with tests that match their interest and reading levels.
- Explore Search - This is an add-on that your library may or may not have. It is an icon based search that allows students to click on different buttons as they move through their search.
- Z39.50 Search - This is another add-on search that allows the user to search other libraries catalogs that have a Z39.50 server and are listed in the Z39.50 Address Book.

B. Four Rules of Searching.

- **First Rule of Searching:** When searching for short words or root words, an “exact match” search might be better than the default “beginning with” search. To make a search an exact match search, put a period after the search term. (e.g. “cat.”)
- **Second Rule of Searching:** To get a more complete results list, use the Boolean search with an **All Word** search with one word in each search box. If you have to search subjects, then it is probably better to search subject terms rather than full subjects.
- **Third Rule of Searching:** Use the **Browse** button on the **Boolean** search to check the keyword list to make sure that the search term that was entered is a valid term in the Alexandria system. Also teach patrons for whom spelling or typing may be a difficulty how to use the browse to make searching easier.
- **Fourth Rule of Searching:** When doing a Boolean search of three or more search terms, when mixing **Ands** and **Ors**, the order of the search determines the results that you receive. When mixing ANDs and ORs, if there is one search term that should appear in every record, that search term should be the last thing searched for using the **And** Boolean operator.

C. Let’s Practice.

1. Search for “cat” using the simple search. Note the number of titles returned then search for “cat.”.

To search with the simple search:

- Type the word or words you wish to find in the **Search For** box at the top of the window.
- Click on the type of search you wish performed - **Title, Author, Call Number, Series, Subject, or All Words**.

NOTE: Remember that multiple words in the **Search For** box for an **All Words** search imply an **AND** search.

NOTE: For searches other than the **All Words** search, it is important to know that the information is keyworded as phrases only and not individual words. This means that performing a **Title** search, "Catcher Rye" will not return *Catcher in the Rye* because it does not start "Catcher Rye"; however, a "Catcher Rye" All Words search will return *Catcher in the Rye*. There is no such thing as a title or subject keyword index in Alexandria at this time. If the order the information is entered is unknown, then the All Words search should be used.

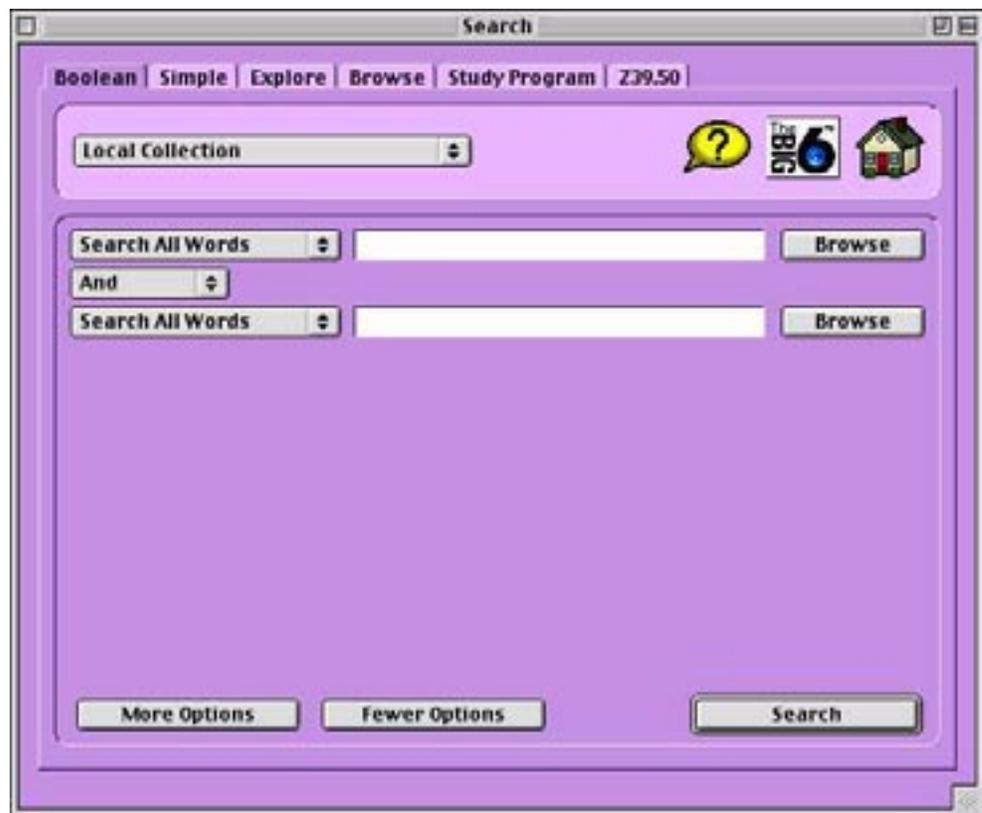
- If no results are found and preferences are set appropriately, you may be prompted to perform a **Sounds Like** phonetic search. Click **Yes** if you want the phonetic search performed.
- A **Results List** should appear. To sort the list, click on the sort order desired - Title, Author, or Call Number.
- Use the arrows at the right to scroll up and down through the list.
- Double click on a title to see more complete information on that item.
- When viewing the **Item Details**, you can click on any blue hyperlink to perform a search on that term - title, authors, subjects, series, etc.
- When viewing the Item Details, you can click on the **Previous** and **Next** arrows at the bottom of the window to browse through the item records.

2. Search for subject term "Civil War". Compare results to an All Words search for "Civil War", and then "Civil AND War", and then "Civil. AND War."

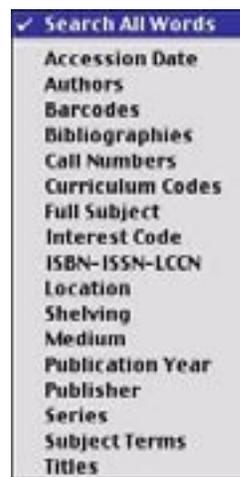
To perform a Boolean search:

- Choose **Search** from the **Show** menu.

- Click on the **Boolean** tab.



- Type the word or words you wish to find.
- Click on the arrow in the field that says **Search All Words** to select a type of search.

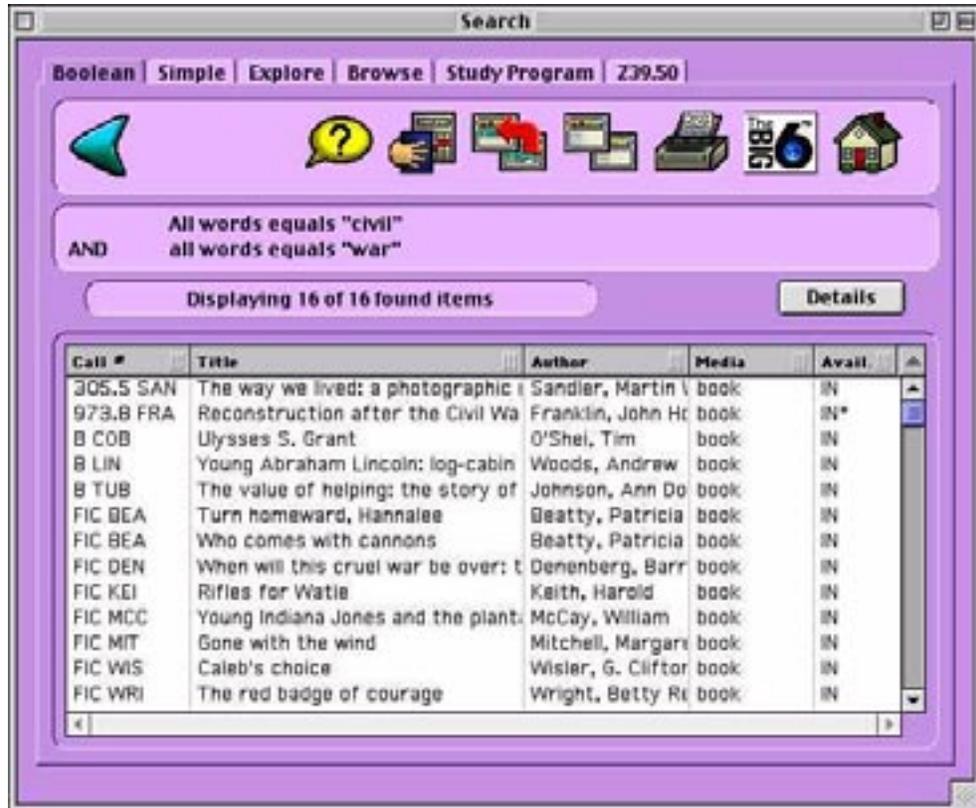


NOTE: Remember that multiple words in a search box for an All Words search imply an **And** search.

- Set the **Collection** drop-down menu to appropriate collection or group to search and click on the **Search** button or press **<enter>**. The default is Local Collection. Other collections are only available when the Alexandria **WAN** option is purchased, registered, and set up.

Searching Alex for Faculty

- If no results are found and preferences are set appropriately, you may be prompted to perform a **Sounds Like** phonetic search. Click **Yes** if you want the phonetic search performed.
- A **Results List** should appear. To sort the list, click on the column heading of the sort order desired - **Title**, **Author**, **Availability**, **Medium**, or **Call Number**.
- Use the arrows at the right to scroll up and down through the list.
- To view a title, highlight it and click on the **Details** button or double click on the title.



- When viewing the item details, you can click on any blue hyperlink to perform a search on that term - title, authors, subjects, series, etc.
- When viewing the **Item Details**, you can click on the **Previous** and **Next** arrows at the bottom of the window to browse through the item records.

3. Search for Greek OR Roman AND Mythology. Then search for Mythology AND Roman OR Greek. Why in the second search does *Zorba the Greek* appear?

Save Lists

A. Selecting Titles for a Saved List.

1. Find Greek OR Roman AND Mythology. Sort list by title. Select every other title.

To pick multiple items for a save list:

- Click on the first item you wish to save. The item will be highlighted.
- Hold the **Apple** or **<cmd>** key (Macintosh) or the **<ctrl>** key (Windows) down and click on another title you wish to save.
- If you want to save a block of titles click on the top title, then hold the **<shift>** key down and click on the bottom title.

B. Adding Additional Titles to a Save List.

2. Using the Window drop-down menu, return to Search and select titles 2 and 4 from the list.

To add additional items to a save list:

- Highlight and select the additional titles to add.
- Either drag those titles or copy and paste them to the previously created list.

C. Cloning Lists.

D. Removing Titles from a Save List.

3. Sort the Save List #1 of Greek or Roman mythology titles by title. Remove all titles from *The Return of Odysseus* through *Tales of Pan*.

To remove items from a save list:

- Highlight and select the titles to remove.
- Either press **<delete>** or cut them from the list. (Use **<cmd-X>** on Macintosh and **<ctrl-X>** on Windows.)

E. Printing a Saved List.

4. Print Save List #1 in MARC format without local information.

Notes:

- The **Simple Results List** is a series of buttons each representing a title. The **Standard Results List** is a list that displays more titles than the simple results list. The Standard Results List can be sorted by author, title, medium or status. Holds and reservations can be made from the list in the Standards Results List, but holds and reservations must be done from the **Items Details** window. when a simple list is generated.
- Clone a results list when you want to perform another search without losing your previous results. Clone a save list when you want to modify the current list without losing your old list.

Save Lists

- You can move between fields on the **Boolean** search window by pressing **<tab>**.
- You can change the Boolean operator from an **And** to an **Or**, **Not** or **Through** by clicking on the arrow in the field with the **And** operator and highlighting the operator of your choice.
- Use the **Through** operator to select a range of search terms like authors starting with A-AD or call numbers 500-525.

Let's Practice

- Increase your options and do a **Boolean** search for **Call Numbers 500 Through 599** using the Boolean operator **And** and an **Any Word** search for **Mars**.

