Software User's Manual

Pediatric Trauma Society Research Investigator Database (PTS-RID)

Team 1

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Version History

Date	Author	Version	Changes made	Rationale
04/10/13	NM	1.0	Initial rough draft used for CCD	Instructions to guide customer through CCD
04/15/13	KA	1.1	 Converted document to ICSM template 	Draft TRR Submission
			 Completed all sections 	
4/22/13	KA	1.2	Updated screenshots with new UI	Support and Transition Set Package submission
4/22/13	NM	1.3	Added 3.3.5-3.3.7, phpbb support link in 3.3	More instructions
5/3/13	NM & KA	1.4	Added 3.3.8, Updated 3, Updated profile screenshots	More instructions, correction
5/8/13	NM	1.5	Updated picture layout, added 3.4, heading for 3.5	More information
5/9/13	MB	1.6	Added 3.5	Pubmed pulling
5/10/13	NM, GH	1.7	 Revised 3.4, rewrote 3.5, added new 3.1,3.2, shifted numbering, added 3.5.9, revised 4.1, new pics 3.3.3, 3.3.4 	• Final Delivery

Version 1.7

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1. Introduction

1.1 System Overview

The Pediatric Trauma Society Research Investigator Database (PTS-RID) allows PTS members to collaborate with each other through the PTS website. Each member has a profile, where he/she can display research interests and upload a current CV. Members can search for articles by author or keyword, and can search for other members. The website also contains a discussion board that allows members to communicate through private messages or through posted discussions.

1.2 System Requirements

Since this system is hosted on a web server, there are no hardware or software requirements for the end user.

2. Installation Procedures

Since this system is hosted on a web server, no installation is needed by the end user.

3. Operational Procedures

The following features are accessible at http://pediatrictraumasociety.org/ptsrid/cgi-bin/profile.cgi.

3.1 Add a New Member

The "ptsrid" database does not communicate with PTS's "members" server, so each new member must be manually added to this database whenever someone joins (and deleted, if the membership lapses).

- 1. Log in to the Godaddy hosting page https://hostingmanager.secureserver.net/Login.aspx
- 2. In the right column, under 'View By', click 'Accounts You Manage'.
- 3. Select pediatrictraumasociety.org under Hosting Accounts.
- 4. Under Databases, click MySQL.
- 5. Locate the database 'PTSRID' and click its phpMyAdmin button
- 6. Log in to phpMyAdmin.
- 7. In the left column, select the database PTSRID.
- 8. Then select the table 'user'.
- 9. Click the top tab called 'Insert'.
- 10. You must input values for 'firstName', 'lastName' and 'memberld'.
- 11. Leave all the remaining fields blank!
- 12. Click 'Go'. The user is now in the database.

3.2 Delete a Member

- 1. Follow steps 1-8 from above.
- 2. Click the "Search" tab.
- 3. On the "memberld" row, select the "=" operator, and enter the memberld of the member. This is the same ID that's used on the "members" server. Press "Enter" or click "Go".
- 4. Verify that this is the member to be deleted, and check the box for the row,
- 5. Click "Delete".
- 6. Click "Yes" to "Do you really want to:".

3.3 User Profile

3.3.1 View your user profile

- 1. Go to "My Profile".
- 2. The profile page shows information about articles, CV and collaboration.

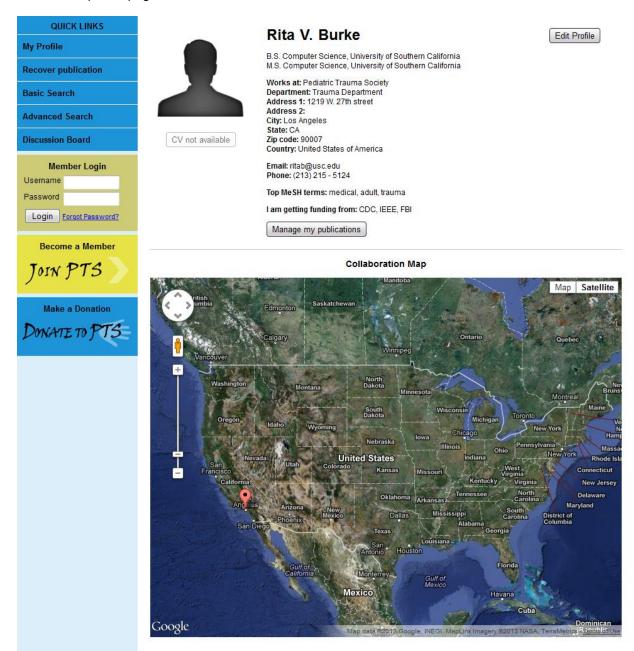


Figure 1 Profile Page

3.3.2 Edit your user profile

- 1. Click "Edit Profile".
- 2. Edit the information in the profile.
- 3. To change the profile picture, click "Upload picture".
- 4. To edit the CV, click "Upload CV".
- 5. Click "Update".



Figure 2 Edit Profile Page

3.3.3 Review your publications

- 1. Click on the "Manage my publications" button on the profile page.
- 2. Click on a publication in the list.
- 3. If a publication should be removed, click on the red button to the right of the abstract.



Figure 3 Review Publications

3.3.4 Recover your publications

- 1. Click on the "Recover publications" link.
- 2. Click on a publication in the list.
- 3. If a publication should be readded to your profile, click on the green button to the right of the abstract.

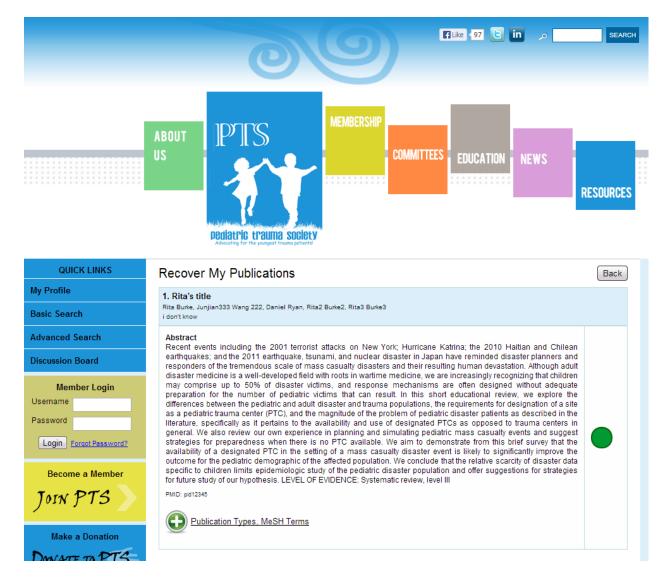


Figure 4 Recover publications

3.4 Search

3.4.1 Search for a member

- 1. Go to Basic Search.
- 2. Search for a member by a full or partial name or by an interest-related keyword.
- 3. Click on a member's name to view his/her profile.



Figure 5 Basic Search

3.4.2 Search for an article

- 1. Go to Basic Search
- 2. Search for an article by an author name or a keyword.

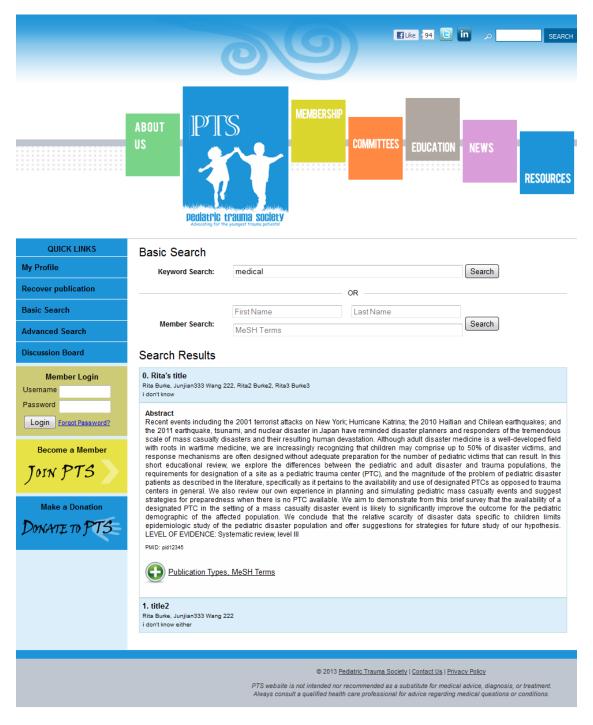


Figure 6 Basic Search with Search Results

3.4.3 Advanced search

- 1. Go to "Advanced Search".
- 2. Type in the search criteria and click "Search".

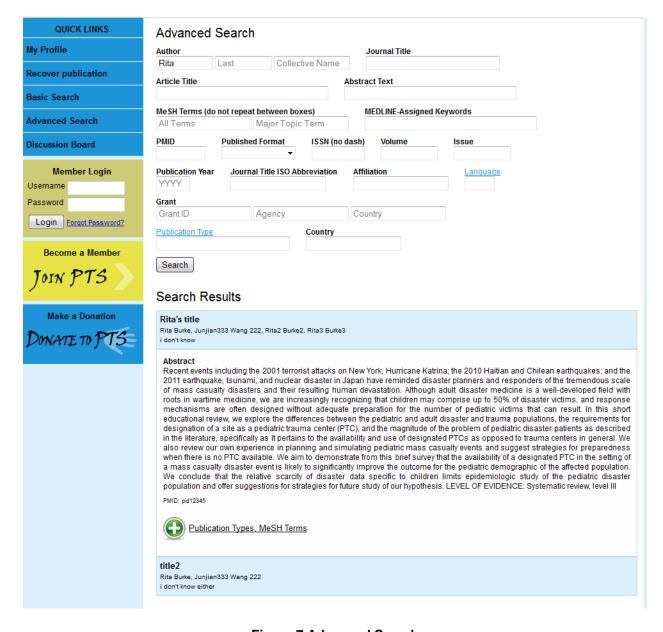


Figure 7 Advanced Search

3.4.3.1 Advanced Search Fields Explained

All the searchable items are based on XML files that the site pulls from PubMed. For an in-depth explanation visit this link: http://www.nlm.nih.gov/bsd/licensee/elements_descriptions.html.

3.5 Discussion Board

For comprehensive support, visit https://www.phpbb.com/support/

3.5.1 Log in to the discussion board

- 1. Go to the Discussion Board.
- 2. Enter your username and password.

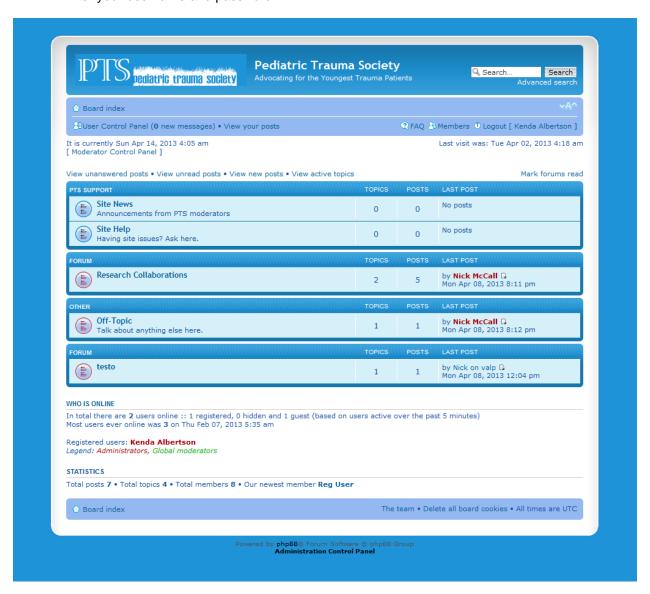


Figure 8 Discussion Board

3.5.2 Post a new topic

1. Click on a forum in the discussion board

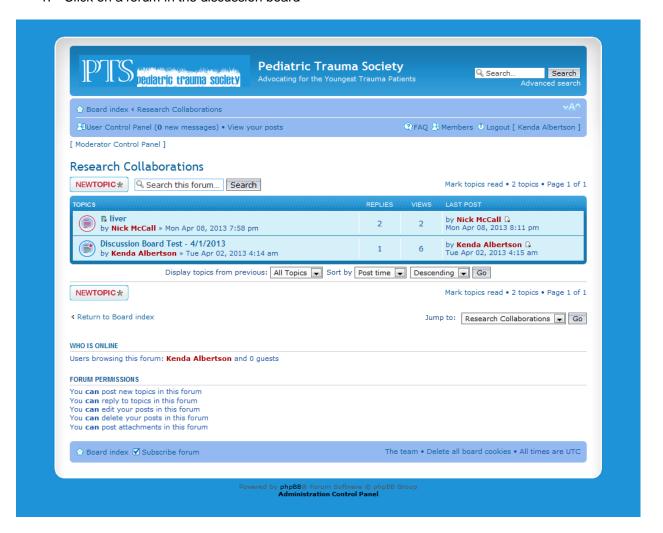


Figure 9 Discussion Board Forum

- 2. Click on "New Topic".
- 3. Fill in the information and click "Submit".

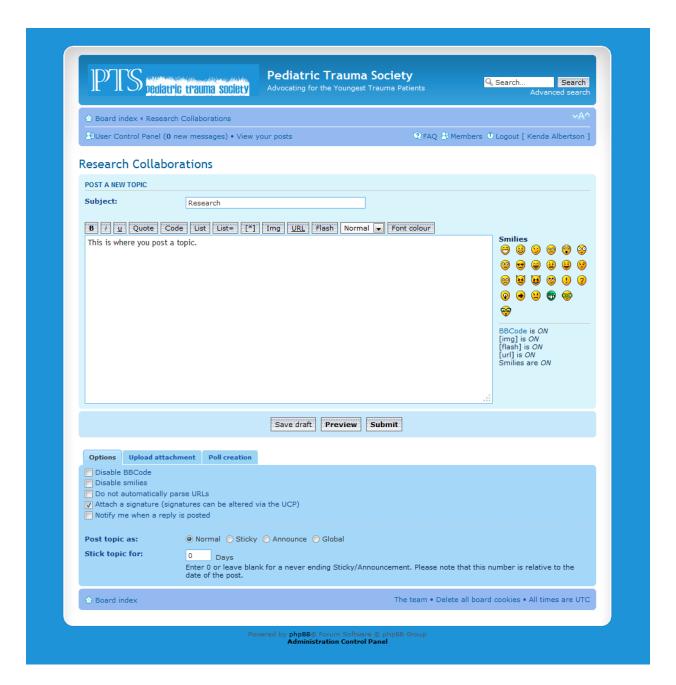


Figure 10 Post a Topic

3.5.3 View your private messages

You will receive an email at the registered email address when you receive a private message.

- 1. Click "Members", located next to "FAQ".
- 2. Select your user name.



Figure 11 Discussion Board Profile

3. Click on "# new message(s)".

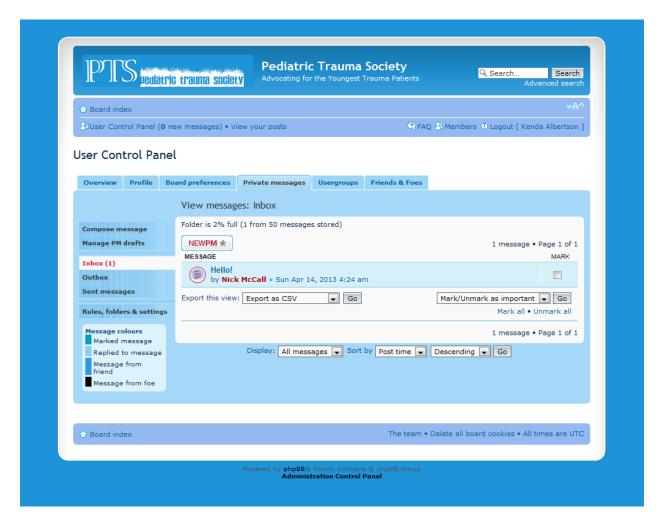


Figure 12 View Private Messages

3.5.4 Send a private message

- 1. Click on "Compose Message".
- 2. Type in the recipient's discussion board username and click "Add". You can also click "Find a Member" to search for a username.
- 3. Type the message and click "Submit".

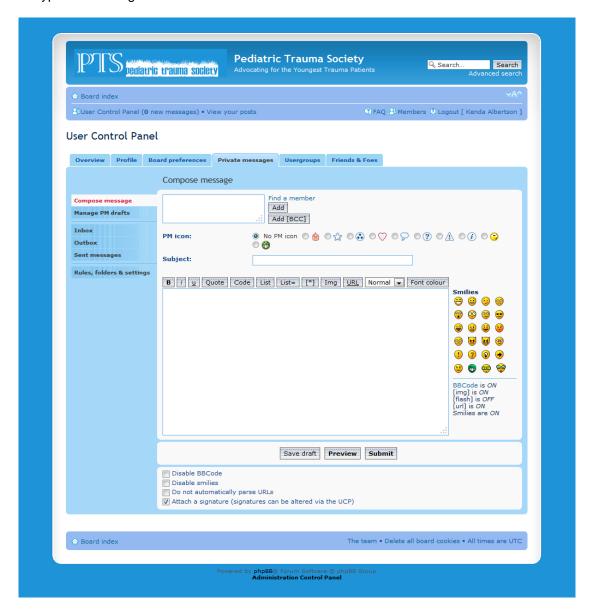


Figure 13 Send a Private Message

3.5.5 Add a newly-registered user

1. When a user registers, an email is sent that the account is currently inactive and needs to be approved by an administrator. Until approved, the user cannot access the board. At this time, the administrator receives an email, with a notice to approve the account.

2. To approve an account, either follow the link in the email, or activate it in the Administration Control Panel (ACP). Using the ACP, follow ACP→USERS AND GROUPS→Inactive users. Then mark the user(s), select "Activate", then click submit.

3.5.6 Create a forum

- 1. Go to the ACP, and then FORUMS. (Enter a new forum name here, or just) click "Create new forum.
- 2. Choose a "Forum type":

Category- The top-level subject headings. Use categories to help organize the board.

Forum- The actual forum where users can post topics. Use "Parent forum" to nest forums under categories and other forums.

Set forum permissions. The forum will not be visible to anyone until permissions are set.

- 3. If this new forum is similar to other existing ones, use the "Copy permissions from" dropdown menu. Otherwise, you can set permissions later.
- 4. There are many other settings that you may modify. If you are done, click "Submit". After a few seconds, you will be redirected to this forum's permissions settings.
- 5. **Setting permissions** is as intricate as you want it to be. For now though, CTRL-click the groups you want to add, then click "Add permissions".
- 6. Assign the proper roles to each group, then click "Apply all permissions".

For more information on permissions, see https://www.phpbb.com/kb/article/phpbb3-permissions/

3.5.7 Moderating

Use the Moderator Control Panel to manage user-based issues, such as moderation queues, reports, warnings, and banning.

3.5.8 Changing the registration agreement

- 1. Find and open the file "ucp.php," found under /ptsforum/language/en/.
- 2. Find the line containing "'TERMS_OF_USE_CONTENT' =>".
- 3. Edit the text as needed.

Reference: https://www.phpbb.com/kb/article/changing-the-registration-agreement-of-your-board/

3.5.9 Adding a Rank

As initially set up, the aministrators have a label, or rank, called "Site Admin," that displays next to their usernames. In this explanation, ranks like this need to be added to individual users manually.

- 1. Go to ACP->Manage Users->(select and open a member)->Select form: Rank
- 2. Select the rank and click "Submit".

For more about ranks, including creation, groups, pictures, and automation, visit https://www.phpbb.com/kb/article/everything-you-need-to-know-about-ranks-v3x/.

3.6 Database Schema

```
The SQL file is "PTS-RID.sql".
```

```
abstract(abstractId, articleId, pubmedArticleId, abstractText)
article(articleId, pubmedArticleId, pubModel, articleTitle, copyrightInformation, affiliation,
      language, articleDate, isAuthorListComplete)
degree(degreeId, userId, degreeName, degreeFrom)
grantlist(grantListId, pubmedArticleId)
granttable(grantTableId, grantListId, pubmedArticleId, granted, acronym, agency, country)
journal(journalId, articleId, pubmedArticleId, issn, issnType, journalIssuePubDate, citedMedium,
       volume, issue, journalTitle, isoAbbreviation)
keyword(keywordId, keywordListId, pubmedArticleId, keyword, isKeywordMajorTopic)
keywordList(keywordListId, pubmedArticleId, owner)
medlinejournalinfo(medlineJournalInfoId, pubmedArticleId, medlineTA, country)
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nonmemberauthor(nonMemberAuthorId, nonMemberAuthorListId, pubmedArticleId, lastName,
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     profilePicture, state, mInitial, suffix, city, zip, midName, initials, fax, latitude, longtitude*)
                                                                              *note spelling
```

PubMed stores its information in XML files, so the "ptsrid" database is structured accordingly. To gain an idea of PubMed's data structure, here is a sample XML file:

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of small-molecule natural products, we identified pathway-selective inhibitors of Jak-Stat and MAP kinase signaling. Dose-response experiments in primary cells confirmed pathway selectivity,
 but importantly also revealed differential inhibition of cell
 types and new druggability trends across multiple compounds.
Lead compound selectivity was confirmed in vivo in mice. Phosphoflow therefore provides a unique platform that can be applied throughout
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 reservoir influencing adduct transfer to DNA. Our findings suggest
that the nucleosome center may provide a favorable target for the design of improved platinum anticancer drugs. </Abstract>
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For comprehensive documentation of XML on PubMed , visit http://www.ncbi.nlm.nih.gov/books/NBK3828/.

3.7 PubMed-Pulling Component

This component consists of two files: "PubMedApi.php" and "PullingModule.php".

"PubMedApi" is a third-party piece of software, modified to pull all the data that's relevant for PTS members. It performs a search on PubMed, which sends an XML file that is parsed into arrays.

For full documentation of PHP PubMed API Wrapper, visit https://github.com/asifr/PHP-PubMed-API-Wrapper.

"PullingModule" instantiates the API, pulling for each member in the "ptsrid" database, and then inserts all the data associated with their articles into "ptsrid".

It runs from a Cron job, called "pubmedPulling", reachable on GoDaddy, under Hosting Details->Options & Settings->Tools->Cron Job Manager. This job run automatically, every day at midnight.

To find detailed explanations of the XML elements that are pulled, visit http://www.nlm.nih.gov/bsd/licensee/elements descriptions.html.

4. Troubleshooting

4.1 Frequently Asked questions

Q: Why do I need to log in to the discussion board separately?

A: The discussion board is a separate component that, for now, does not communicate with the PTS members server. As a member, you still need to register on the board to use it.

Q: Who do I contact for questions about the discussion board?

A: Contact the system administrator through a private message or email.

Q: What image formats can I upload for a profile picture?

A: jpg, jpeg, png, gif

Q: What CV formats can I upload?

A: pdf, doc, docx, html

Q: How does advanced search work?

A: The results obtained are the intersection of all the fields specified.

Q: Can I do a partial search on a name?

A: This is possible in some fields, like names, but not possible in others.

Q: How does the collaboration map on my profile page work?

A: It shows the location of your collaborators based on papers written together. The locations of each person is determined by the addresses they input on their profile pages.

Q: How do my publications get pulled from PubMed?

A: We use the name you provide on your profile page to search PubMed, and download your publications based on your first and last names. If your middle initial is available, we also use that. Using the name you provided on PubMed will result in higher accuracy.

Q: Why would I need to delete a publication?

A: The pulling from PubMed is a computer-automated task. Because PubMed does not store unique IDs for authors, we have no way of guaranteeing the accuracy of our results (e.g.: when two people share the same name).

Q: What if I delete one of my publications by mistake?

A: It is not actually deleted from the database, so you can recover it any time you want.

Q: Why can't I permanently delete a publication?

A: In this initial version, if we were to delete a publication for good, the automated task would pull the publication and add it back to your profile.

4.2 Error Codes and Messages

No error codes should be generated by the system. Contact the system administrator if an error is found.