GeoSIMS <u>DRAFT</u> User Manual Table of Contents <sub>May, 2012</sub>

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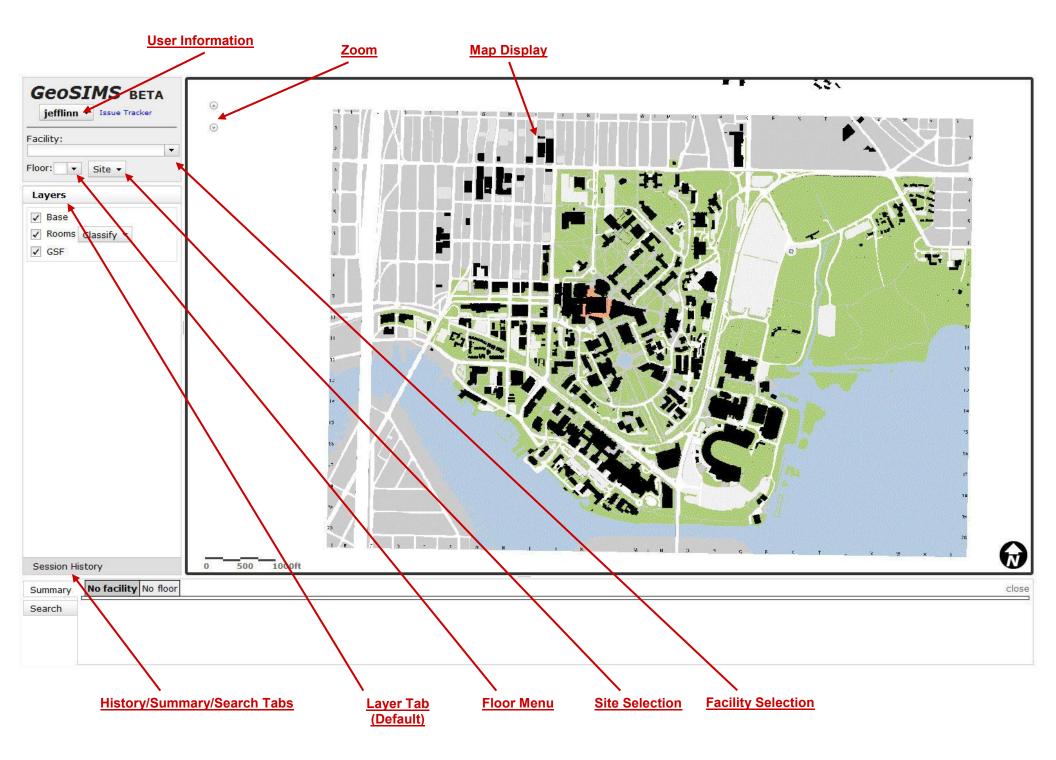
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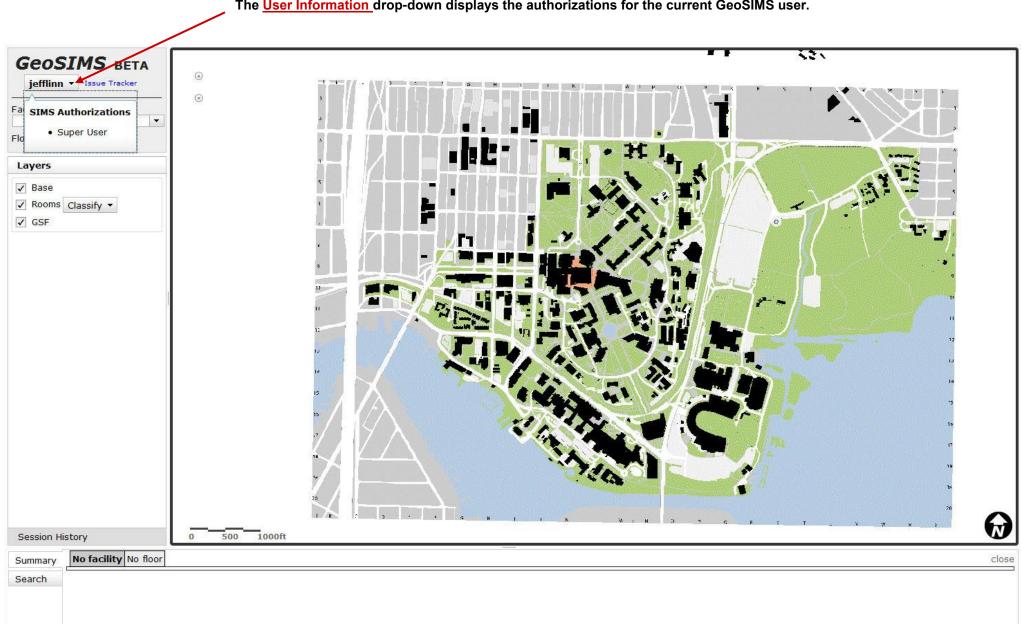
#### **Printing**

Using the Snipping Tool

## Overview—GeoSIMS Display & Controls



#### **Overview**—User Information



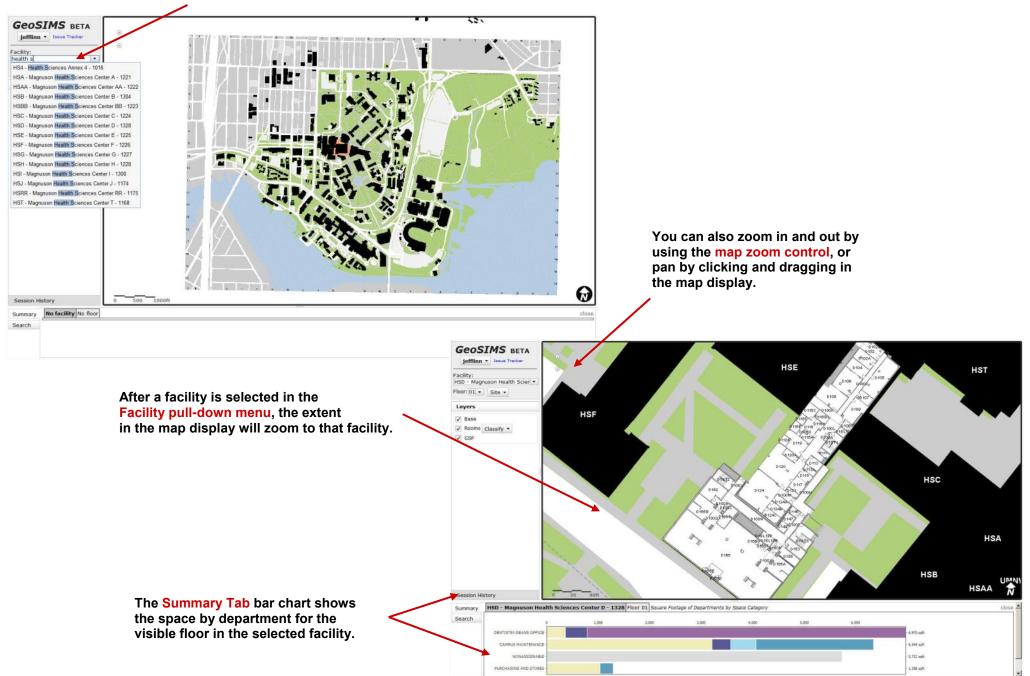
The <u>User Information</u> drop-down displays the authorizations for the current GeoSIMS user.

#### **Overview**—Site Selection

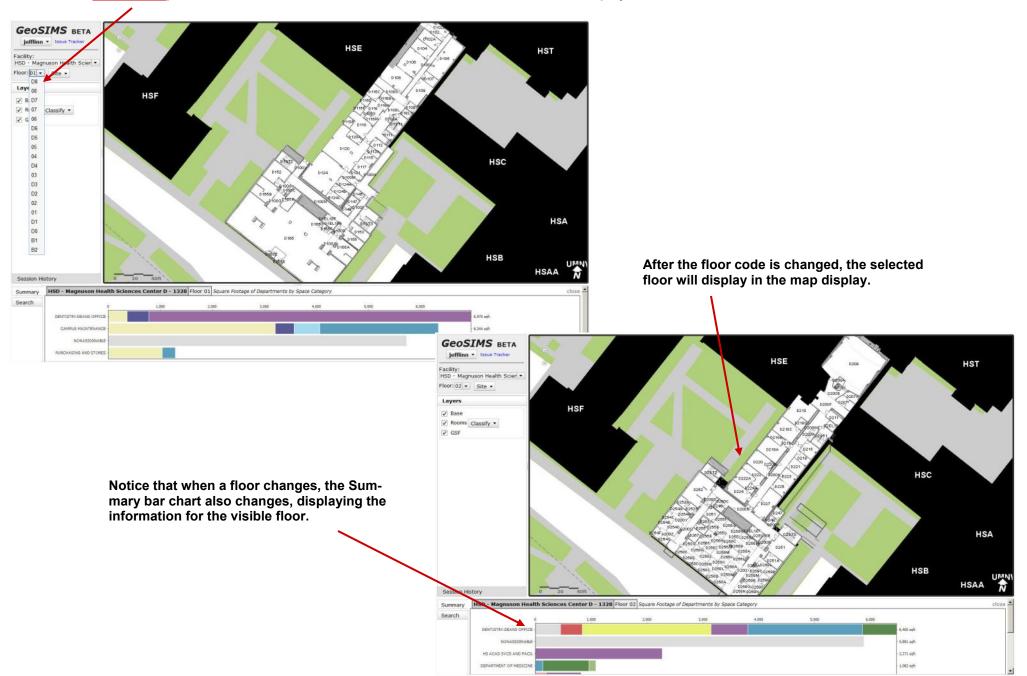


#### Overview—Facility Menu

The Facility pull-down menu displays the available floor plans. You can select from any of the available options. Notice that any facility that matches the text you've entered is displayed.

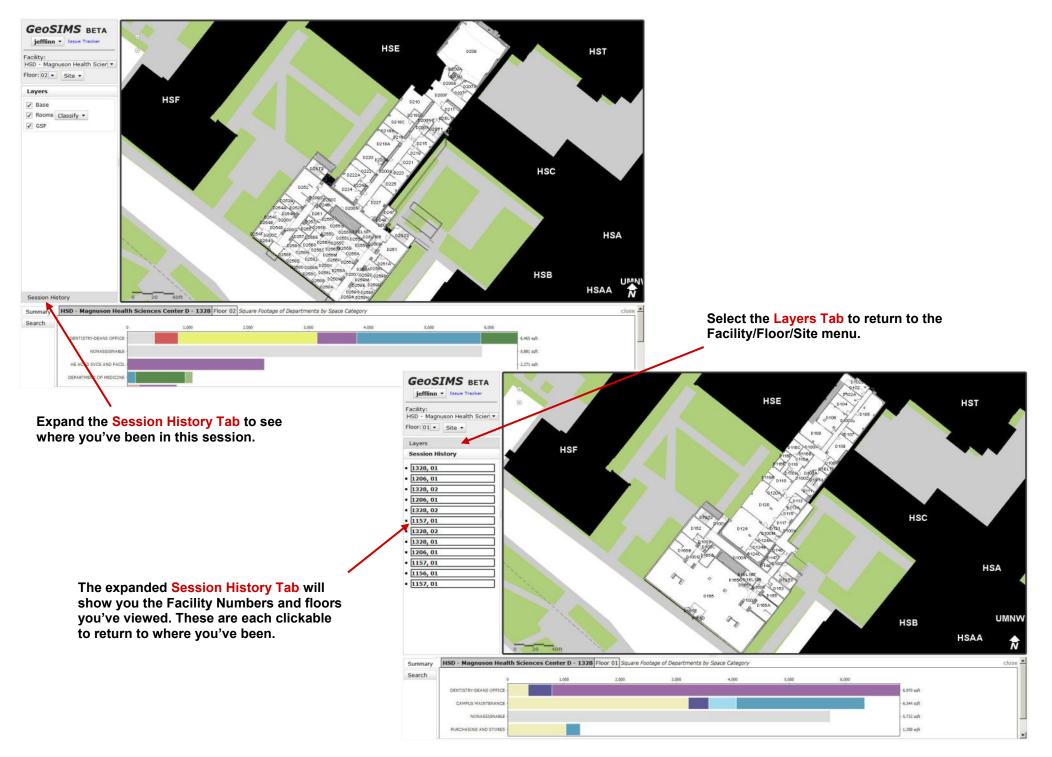


#### Overview—Floor Menu

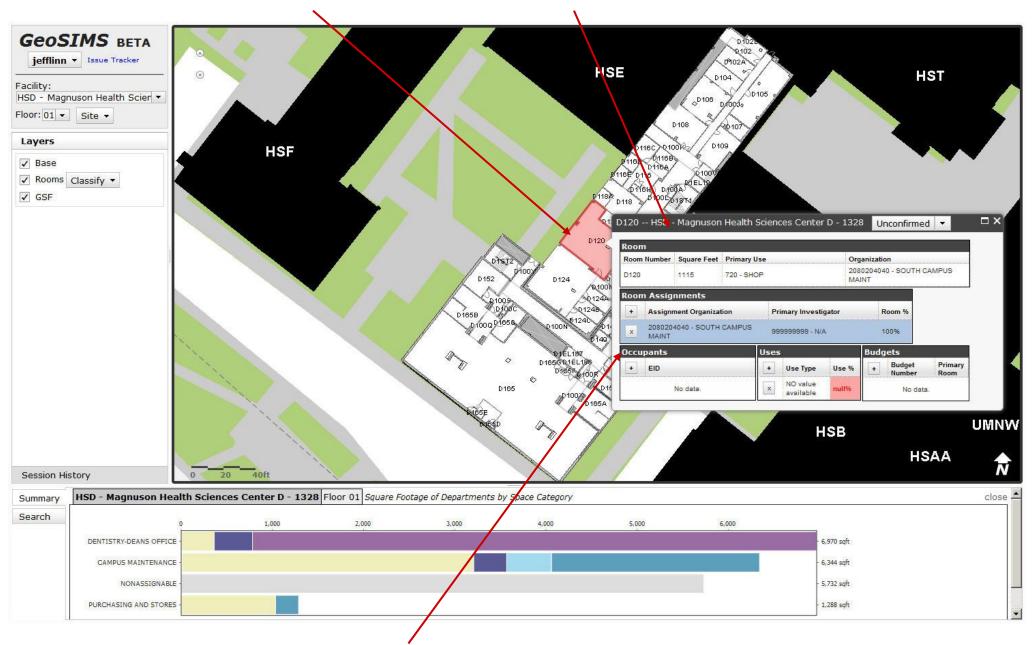


After a facility is selected, the extent in the map display will zoom to that facility. The <u>Floor Code</u> pull-down menu allows the user to select which available floor to display.

#### Overview—Session History Tab



#### Editing Space Data—Overview



To select a space to edit, simply click on a room. This will bring up the Data Edit Window.

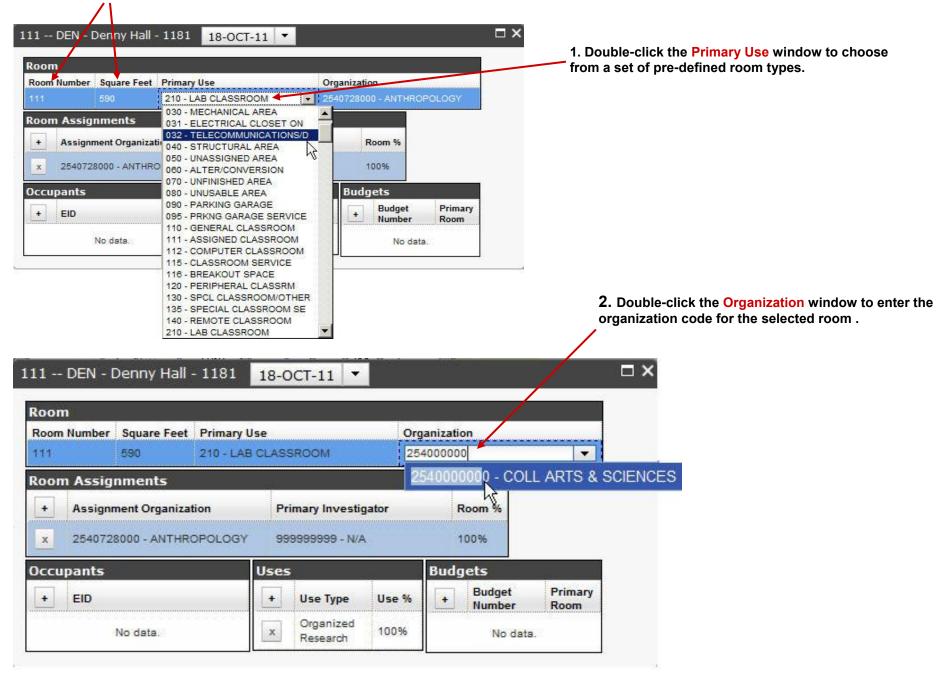
The Data Edit Window contains all you need to edit Room, Room Assignment, Budget, Use and Occupant information.

# Editing Space Data—Data Confirmation

111 DEN - Denny Hall - 1181 Unconfin	med 🔻			y be correct, and you have no edits to so, confirm that your information is
Room				confirmation tool.
Room Number Square Feet Primary Use	Organization			
111 590 255 - RESEARCH LAE	SERVICE 2540728000 - ANTHROPO	LOGY		
Room Assignments				
+ Assignment Organization Primary	Investigator Room %			
x 2540728000 - A 111 DEN - Denny H	all - 1181 Unconfirmed 🔻			By default, the room is Unconfirmed. Pull down to see the details.
Occupants	A			
+ EID Room Number Square F	Confirmed correct:	Unconfirmed		
No data. 111 590		2540728000 - ANTHROPOLOGY		Simply click on the confirmation
Room Assignments	ana			window to confirm. The text will change to the current date.
+ Assignment Orga	nization Primary Investigator	Room %		change to the current date.
. Assignment orga	Timary investigator	Kom A		
× 2540728000 - A	111 DEN - Denny Hall - 1181	18-OCT-11 🔻		
Occupants				
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			728000 - ANTHROPOL	OGY
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	+ Assignment Organization	Primary Investigator	Room %	
	× 2540728000 - A 111 DEN -	Denny Hall - 1181	ост-11 🔻	
	Occupants Room	Co	nfirmed correct:	18-OCT-11 by jefflinn
		r Square Feet Primary Q		
	No data.		H LAB SERVICE	2540728000 - ANTHROPOLOGY
	Room Assi	gpments		
~	+ Assig	nment Organization F	rimary Investigator	Room %
	× 25407	28000 - ANTHROPOLOGY 9	99999999 - N/A	100%
Pull down to see the	details Occupants	Use	s	Budgets
of who confirmed th		•	Use Type Use	% + Budget Primary Number Room
		No data.	Organized Research 1009	6 No data.
		JL		

#### Editing Space Data—Room

#### Note that Room Number and Square Feet cannot be edited in GeoSIMS.

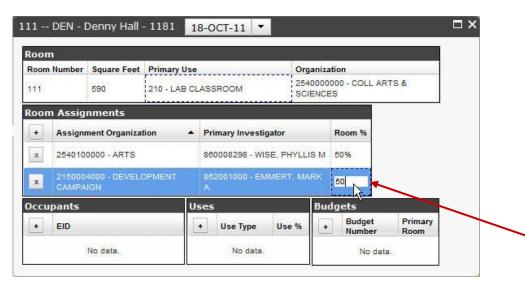


#### Editing Space Data—Room Assignment

Room							
Room Number	Square Feet	Primary Use		- Or	ganizati	on	
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oom Assig	nments						
+ Assign	ment Organizat		Primary Inves	tigator	1	Room %	
+ Assigni	nent Organizal	tion 🔺 No da		tigator		Room %	
+ Assign	nent Organizat		ita.	tigator	Bud		
	nent Organizat	No da	es	tigator Use %			Primary Room

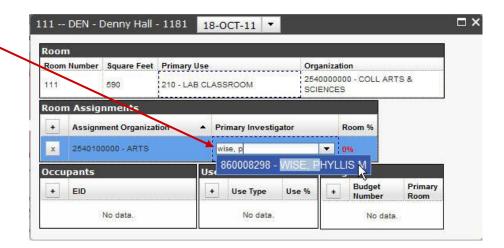
2. Double-click the Assignment Organization window and begin entering the org code. The window will give you options that match the entered text. You must choose one of the given op-

**3.** Double-click the Primary Investigator window to enter the Employee ID. The window will give you options that match the entered text. You must choose one of the given options.



**1.** To add a Room Assignment record, click the "+" button in the Room Assignment window. This will create a working window for you to fill in. Click the "+" button once for each record you need to create.

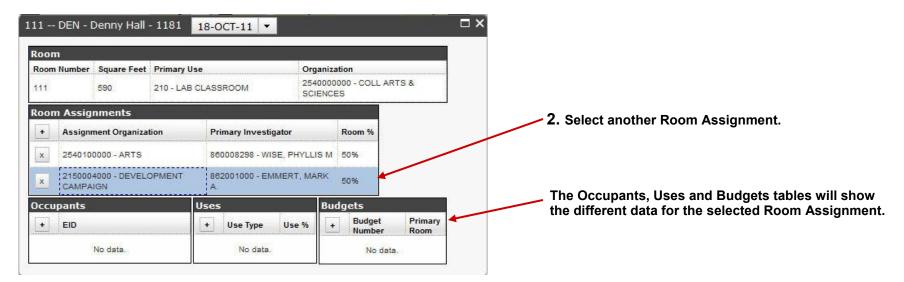
#### 111 -- DEN - Denny Hall - 1181 18-OCT-11 -Room Room Number Square Feet Primary Use Organization 2540000000 - COLL ARTS & 111 590 210 - LAB CLASSROOM SCIENCES **Room Assignments** + Assignment Organization Primary Investigator Room 9 25401 . 0% X 2540100000 - ARTS Jccur Budgets 2540114000 - BURKE MUSEUM Budget Primary + Use % + Number Room 2540118000 - ART No data. 540119000 - HENRY ART GALLERY 2540121000 - DANCE 2540122000 - DRAMA 2540126000 - MUSIC 2540127000 - PUBLIC PERFORMING ARTS



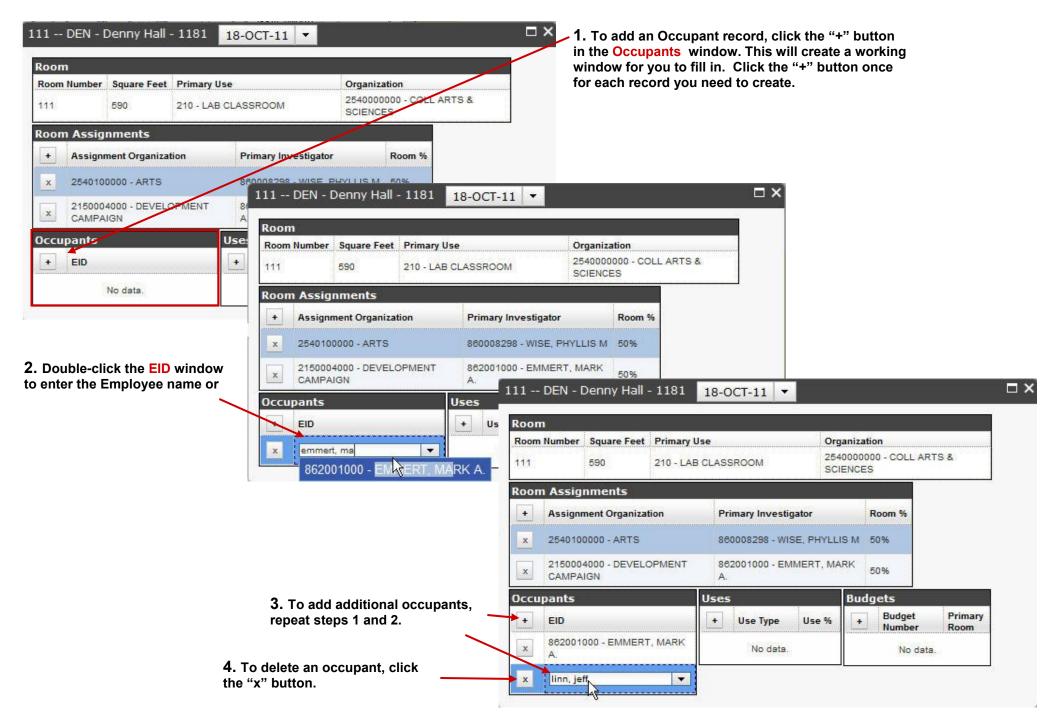
• 4. Double-click the Room % window to enter the percentage of each Assignment record.

## Editing Space Data—Selecting Room Assignments

If you've created multiple room assignments in a single room, be sure to carefully select the correct assignment record for adding Occupants, Uses and Budgets data.		- Denny Hall -	1181 18-	OCT-11 🔻				
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	111	er Square Feet	210 - LAB CLAS	SROOM	25	rganizatio 4000000 CIENCES	0 - COLL ART	S &
	Abom Ass	signments						
	+ Assi	ignment Organizati	ion F	rimary Investi	gator	F	Room %	
1. Select a Room Assignment by clicking on it.	× 2540	0100000 - ARTS	8	60008298 - WI	SE, PHYLI	LISM 5	50.96	
	· · · · · · · · · · · · · · · · · · ·	0004000 - DEVELO IPAIGN	PMENT 8	62001000 - EN	MMERT, M	IARK 5	50 %	
	Occupant	5	Use	s	31 J	Budg	jets	
The Occupants, Uses and Budgets tables will show	+ EID		+	Use Type	Use %	+	Budget Number	Primary Room
the data for the selected Room Assignment.	× 8620	001000 - EMMERT	MARK	Joint Use	75%		821205 - ENGR	
	L		x	General Administrat	ioi 25%	x	HUSKY PROMISE PSC	



#### Editing Space Data—Occupants



## Editing Space Data—Uses

#### 2. Double-click the Use Type pull-down menu to select the Functional Use.

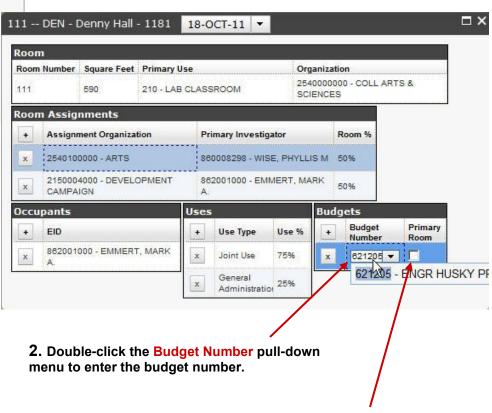
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11 DEN - Denny Hall - 1181 18-OCT-11 ▼	111 DEN - Denny Hall - 1181 18-OCT-11 👻
Room	Room
Room Number         Square Feet         Primary Use         Organization           111         590         210 - LAB CLASSROOM         2540000000 - COLL ARTS & SCIENCES	Room Number         Square Feet         Primary Use         Organization           111         590         210 - LAB CLASSROOM         2540000000 - COLL ARTS & SCIENCES
Room Assignments	Room Assignments
+ Assignment Organization Primary Investigator Room %	+ Assignment Organization Primary Investigator Room %
x 2540100000 - ARTS 880008298 - WISE, PHYLLIS M 50%	x 2540100000 - ARTS 880008298 - WISE, PHYLLIS M 50%
x         2150004000 - DEVELOPMENT CAMPAIGN         862001000 - EMMERT, MARK A.         50%	x         2150004000 - DEVELOPMENT         882/01000 - EMMERT, MARK         50%           x         CAMPAIGN         A.         50%
Occupants Uses Budgets	Occupants Uses Budgets
+ EID + Use Type Use % + Budget Primary Number Room	+ FID + UseType Use % + Budget Primar
x 862001000 - EMMERT, MARK No data. No data.	x 862001000 - EMMERT, MARK x General • 0% No data.
× 866009093	A. General Administration
	x 866009093 Libraries Operations and Maintenance
. To add a Use record, click the "+" button in	Other Institutional Activities
Double-click the Use % window to select the enter the percentage of	
Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all u cords are less than 100%, the Use% is flagged in red.	of use Room III DEN - Denny Hall - 1181 18-OCT-11 - Room Number Square Feet Primary Use Organization 2540000000 - COLL ARTS
Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all u cords are less than 100%, the Use% is flagged in red.	Applied Physics Lab Other Soonsored Activities 111 DEN - Denny Hall - 1181 18-OCT-11 ▼ Room Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 2540000000 - COLL ARTS SCIENCES
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Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all use cords are less than 100%, the Use% is flagged in red.         111 DEN - Denny Hall - 1181       18-OCT-11         Room       Note that when the sum of all use flagged in red.         111 DEN - Denny Hall - 1181       18-OCT-11         Provide the enter the percentage of the use flagged in red.         111 DEN - Denny Hall - 1181       18-OCT-11         Room       Square Feet       Primary Use         0rganization       2540000000 - COLL ARTS & SCIENCES         Room       Assignment Organization       Rimary Investigator         +       Assignment Organization       Rimary Investigator       Room %         ×       2540100000 - ARTS       880018298 - WISE, PHYLLIS M       50%         ×       2150004000 - DEVELOPMENT       882001000 - EMMERT, MARK       50%         ×       2150004000 - DEVELOPMENT       882001000 - EMMERT, MARK       50%         ×       EID       Hse Tupe       Hse %       Budget       Primary	Applied Physics Lab Cither Sponsored Activities 111 DEN - Denny Hall - 1181 18-OCT-11 Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 2540000000 - COLL ARTS & SCIENCES Room Assignments + Assignment Organization Primary Investigator Room % × 2540100000 - ARTS 860008298 - WISE, PHYLLIS M 50% × 2540100000 - DEVELOPMENT 882001000 - EMMERT, MARK 50% × 2150004000 - DEVELOPMENT 882001000 - EMMERT, MARK 50% × 882001000 - EMMERT, MARK × 882001000 - EMMERT, MARK × 882001000 - EMMERT, MARK × 0 data.
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#### Editing Space Data—Budgets

**1.** To associate budgets with the room, click the "+" button in the **Budgets** window. Click the "+" button once for each record you need to create.

	DEN - L	Denny Hall	- 1101	10-0	DCT-11 -				
Roor	n								
Room	Number	Square Feet	Primary U	lse		On	ganizati	on	
111		590	210 - LAE	CLAS	SROOM		400000	00 - <mark>COLL AR</mark> }	TS &
Roor	n Assig	nments							
+	Assign	nent Organizat	tion	Pr	rimary Investi	gater	1	Room %	
x	254010	0000 - ARTS		86	30008298 - WI	SE, PHYLL	IS M	50%	
x	215000 CAMPA	4000 - DEVELO IGN	OPMENT	86 A.	32001000 - EN	IMERT, M	ARK	50%	
Occu	pants			Uses	5		Bud	gets	
+	EID			+	Use Type	Use %	+	Budget Number	Primary Room
x	8620010 A.	000 - EMMERT	F, MARK	x	Joint Use	75%		No data	
				x	General Administrati	25%			

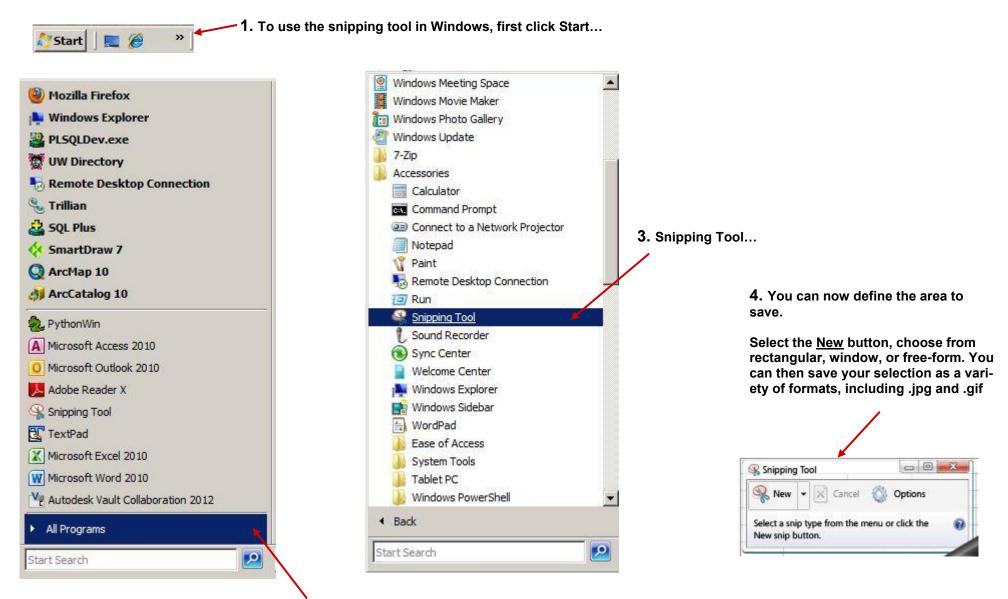


**3.** Click the Primary Room box to indicate this is the primary room for this budget.

# **Printing**

For Windows users, we recommend the Snipping Tool to create map files based on the GeoSIMS floor plans.

http://windows.microsoft.com/en-US/windows7/products/features/snipping-tool



2. All Programs...