GeoSIMS <u>DRAFT</u> User Manual Table of Contents _{May, 2012}

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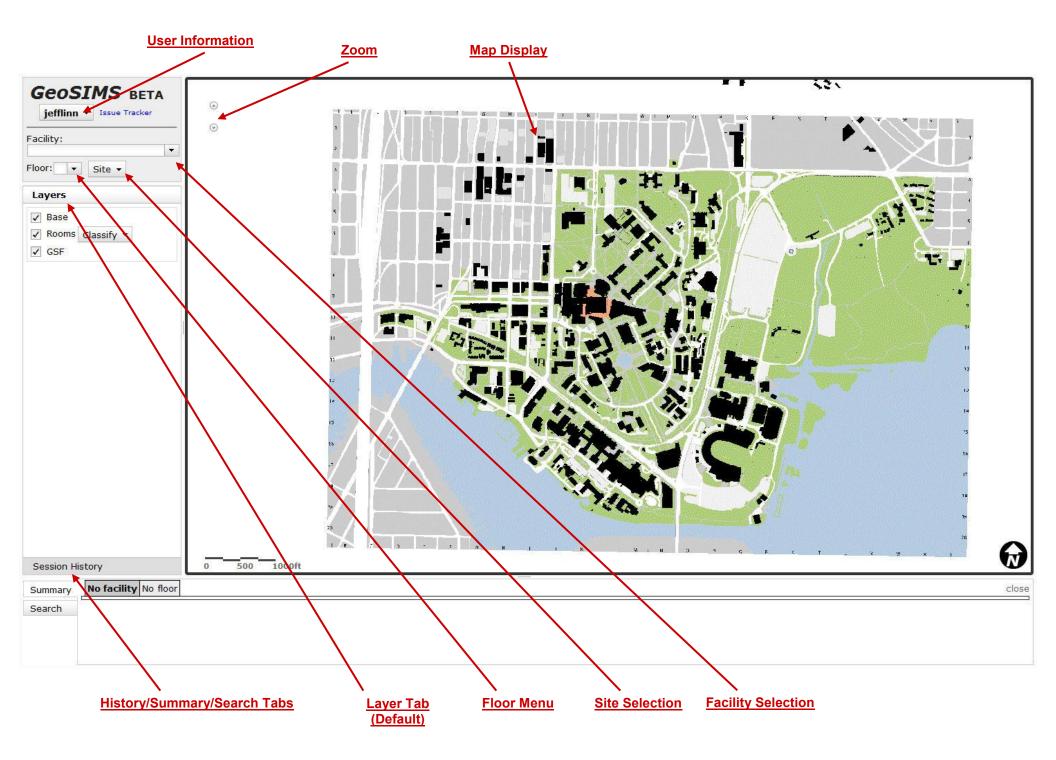
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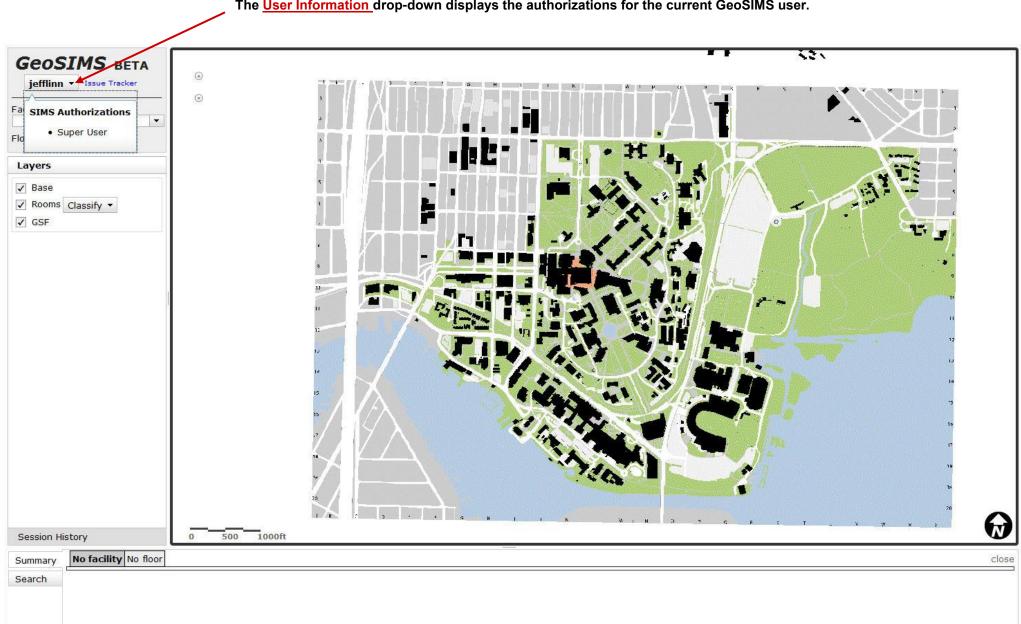
Printing

Using the Snipping Tool

Overview—GeoSIMS Display & Controls



Overview—User Information



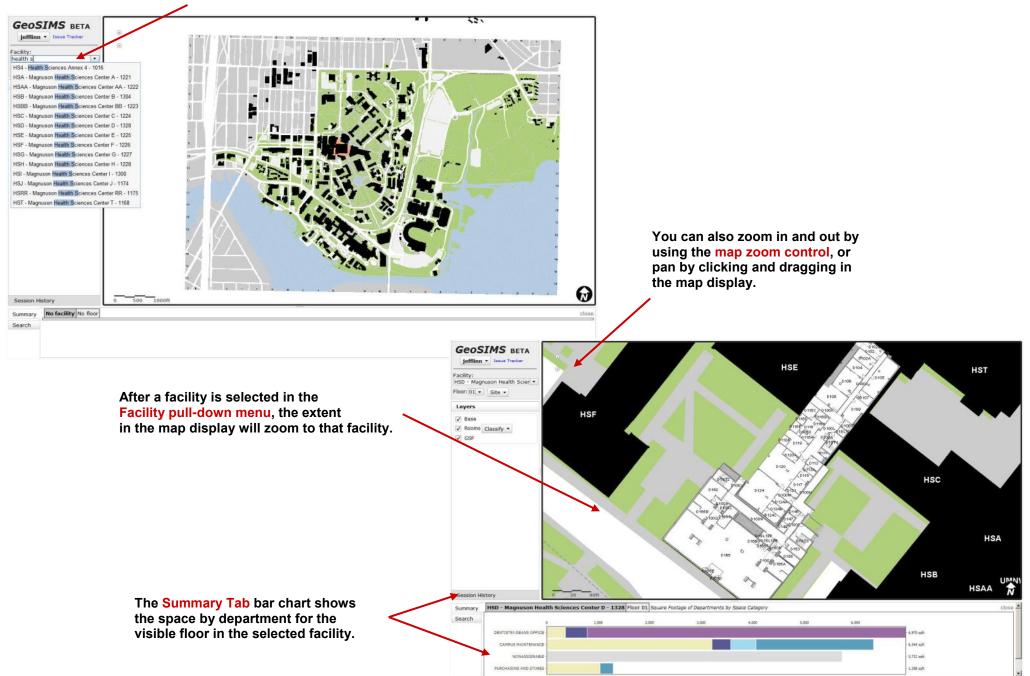
The <u>User Information</u> drop-down displays the authorizations for the current GeoSIMS user.

Overview—Site Selection

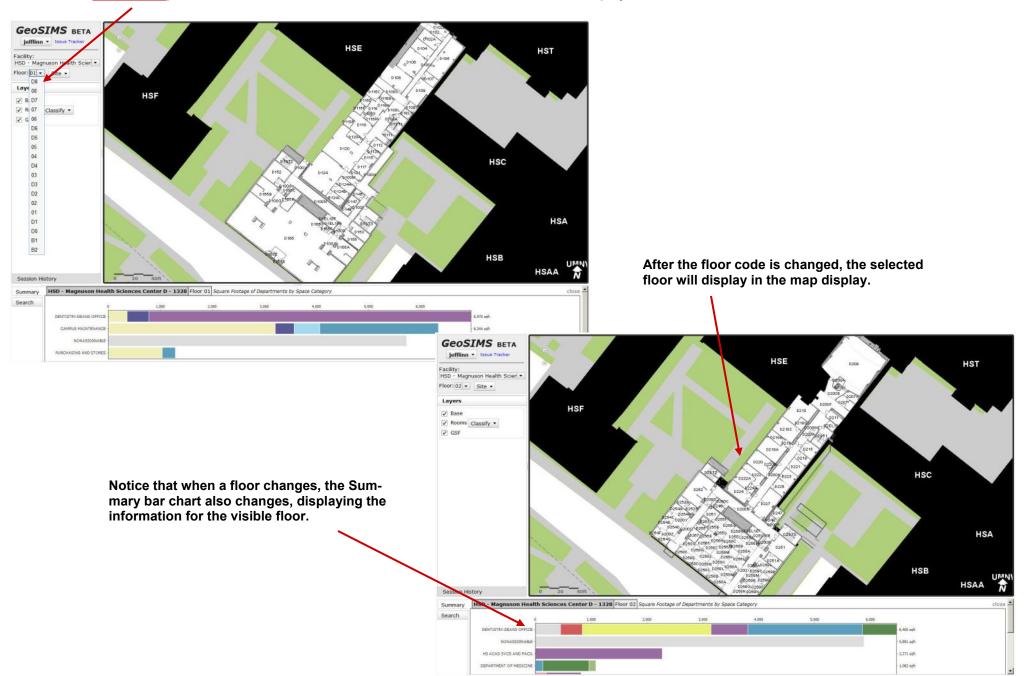


Overview—Facility Menu

The Facility pull-down menu displays the available floor plans. You can select from any of the available options. Notice that any facility that matches the text you've entered is displayed.

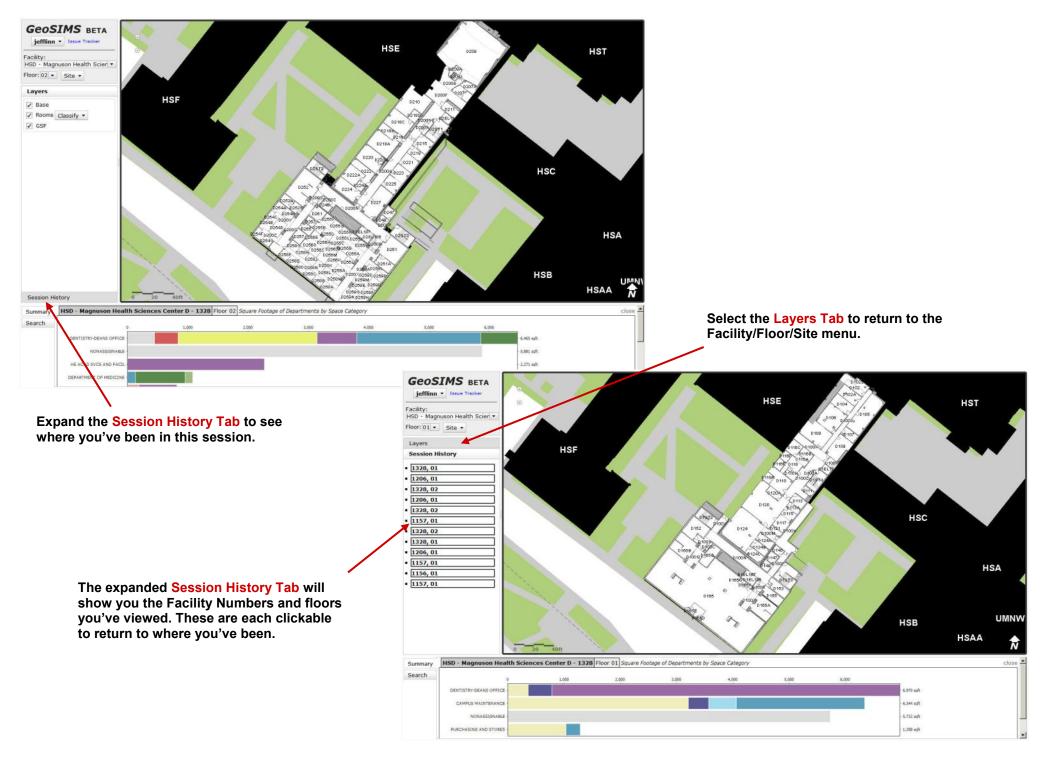


Overview—Floor Menu

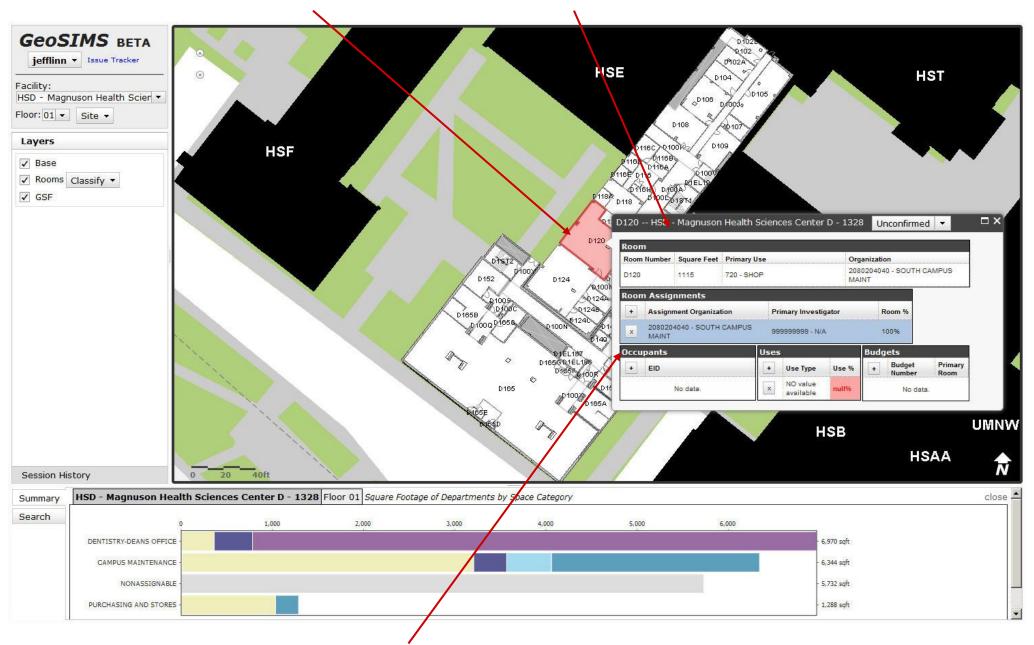


After a facility is selected, the extent in the map display will zoom to that facility. The <u>Floor Code</u> pull-down menu allows the user to select which available floor to display.

Overview—Session History Tab



Editing Space Data—Overview



To select a space to edit, simply click on a room. This will bring up the Data Edit Window.

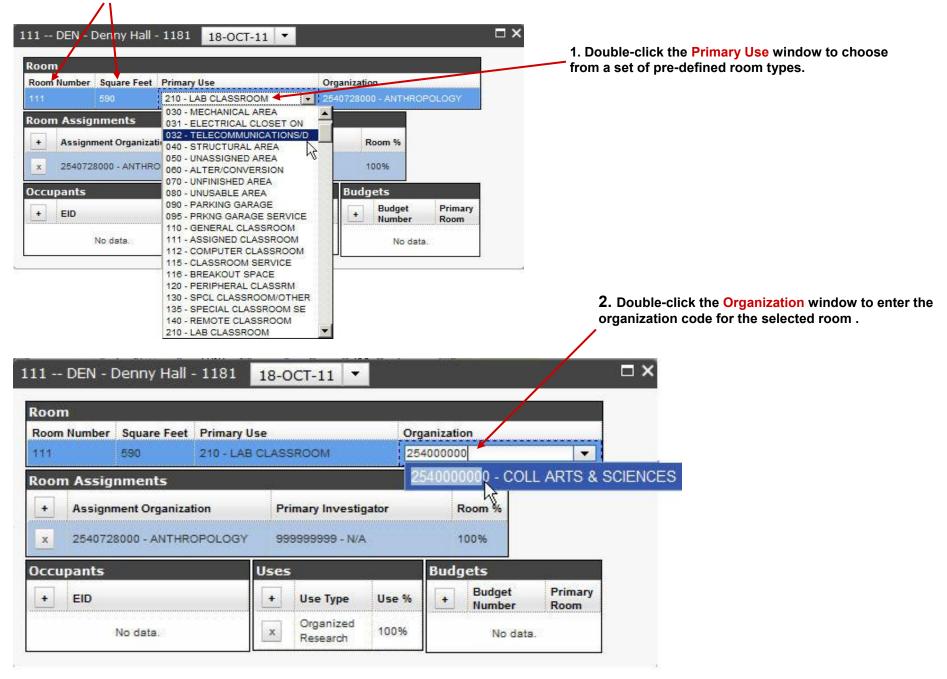
The Data Edit Window contains all you need to edit Room, Room Assignment, Budget, Use and Occupant information.

Editing Space Data—Data Confirmation

111 DEN - Denny Hall - 1181 Unconfin	med 🔻			y be correct, and you have no edits to so, confirm that your information is
Room				confirmation tool.
Room Number Square Feet Primary Use	Organization			
111 590 255 - RESEARCH LAE	SERVICE 2540728000 - ANTHROPO	LOGY		
Room Assignments				
+ Assignment Organization Primary	Investigator Room %			
x 2540728000 - A 111 DEN - Denny H	all - 1181 Unconfirmed 🔻			By default, the room is Unconfirmed. Pull down to see the details.
Occupants	A			
+ EID Room Number Square F	Confirmed correct:	Unconfirmed		
No data. 111 590		2540728000 - ANTHROPOLOGY		Simply click on the confirmation
Room Assignments	ana			window to confirm. The text will change to the current date.
+ Assignment Orga	nization Primary Investigator	Room %		change to the current date.
. Assignment orga	Timary investigator	Kom A		
× 2540728000 - A	111 DEN - Denny Hall - 1181	18-OCT-11 🔻		
Occupants				
+ EID	Room Room Number Square Feet Primary U	00	nization	
			728000 - ANTHROPOL	OGY
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	+ Assignment Organization	Primary Investigator	Room %	
	× 2540728000 - A 111 DEN -	Denny Hall - 1181	ост-11 🔻	
	Occupants Room	Co	nfirmed correct:	18-OCT-11 by jefflinn
		r Square Feet Primary Q		
	No data.		H LAB SERVICE	2540728000 - ANTHROPOLOGY
	Room Assi	gpments		
~	+ Assig	nment Organization F	rimary Investigator	Room %
	× 25407	28000 - ANTHROPOLOGY 9	99999999 - N/A	100%
Pull down to see the	details Occupants	Use	s	Budgets
of who confirmed th		•	Use Type Use	% + Budget Primary Number Room
		No data.	Organized Research 1009	6 No data.
		JL		

Editing Space Data—Room

Note that Room Number and Square Feet cannot be edited in GeoSIMS.

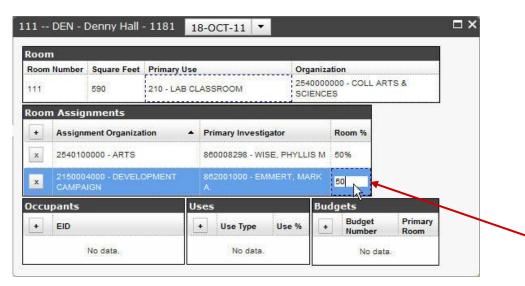


Editing Space Data—Room Assignment

Room							
Room Number	Square Feet	Primary Use		- Or	ganizati	on	
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oom Assig	nments						
+ Assign	ment Organizat		Primary Inves	tigator	1	Room %	
+ Assigni	nent Organizal	tion 🔺 No da		tigator		Room %	
+ Assign	nent Organizat		ita.	tigator	Bud		
	nent Organizat	No da	es	tigator Use %			Primary Room

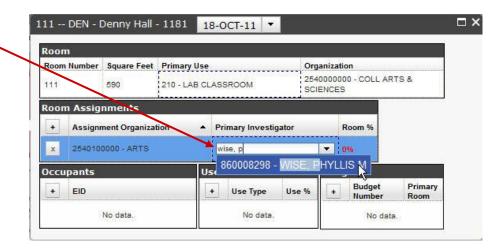
2. Double-click the Assignment Organization window and begin entering the org code. The window will give you options that match the entered text. You must choose one of the given op-

3. Double-click the Primary Investigator window to enter the Employee ID. The window will give you options that match the entered text. You must choose one of the given options.



1. To add a Room Assignment record, click the "+" button in the Room Assignment window. This will create a working window for you to fill in. Click the "+" button once for each record you need to create.

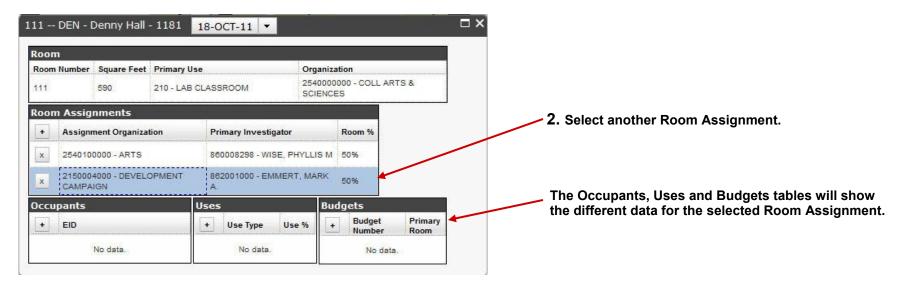
111 -- DEN - Denny Hall - 1181 18-OCT-11 -Room Room Number Square Feet Primary Use Organization 2540000000 - COLL ARTS & 111 590 210 - LAB CLASSROOM SCIENCES **Room Assignments** + Assignment Organization Primary Investigator Room 9 25401 . 0% X 2540100000 - ARTS Jccur Budgets 2540114000 - BURKE MUSEUM Budget Primary + Use % + Number Room 2540118000 - ART No data. 540119000 - HENRY ART GALLERY 2540121000 - DANCE 2540122000 - DRAMA 2540126000 - MUSIC 2540127000 - PUBLIC PERFORMING ARTS



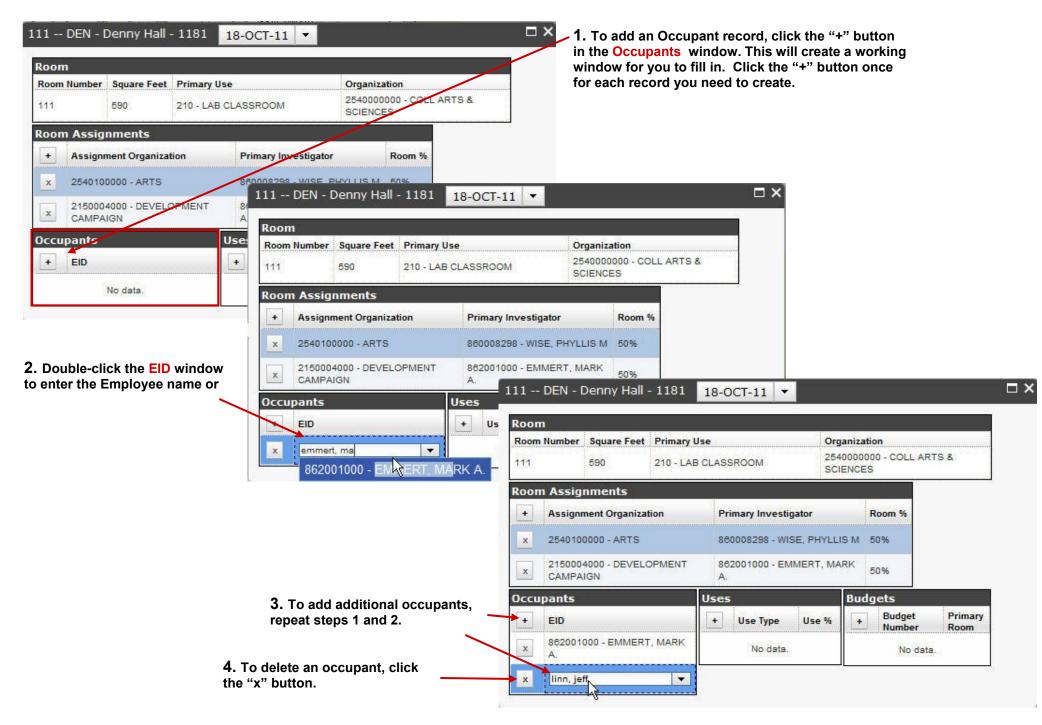
• 4. Double-click the Room % window to enter the percentage of each Assignment record.

Editing Space Data—Selecting Room Assignments

If you've created multiple room assignments in a single room, be sure to carefully select the correct assignment record for adding Occupants, Uses and Budgets data.		- Denny Hall -	1181 18-	OCT-11 🔻				
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	Abom Ass	signments						
	+ Assi	ignment Organizati	ion F	rimary Investi	gator	F	Room %	
1. Select a Room Assignment by clicking on it.	× 2540	0100000 - ARTS	8	60008298 - WI	SE, PHYLI	LISM 5	50.96	
	· · · · · · · · · · · · · · · · · · ·	0004000 - DEVELO IPAIGN	PMENT 8	62001000 - EN	MMERT, M	IARK 5	50 %	
	Occupant	5	Use	s	31 J	Budg	jets	
The Occupants, Uses and Budgets tables will show	+ EID		+	Use Type	Use %	+	Budget Number	Primary Room
the data for the selected Room Assignment.	× 8620	001000 - EMMERT	MARK	Joint Use	75%		821205 - ENGR	
	L		x	General Administrat	ioi 25%	x	HUSKY PROMISE PSC	



Editing Space Data—Occupants



Editing Space Data—Uses

2. Double-click the Use Type pull-down menu to select the Functional Use.

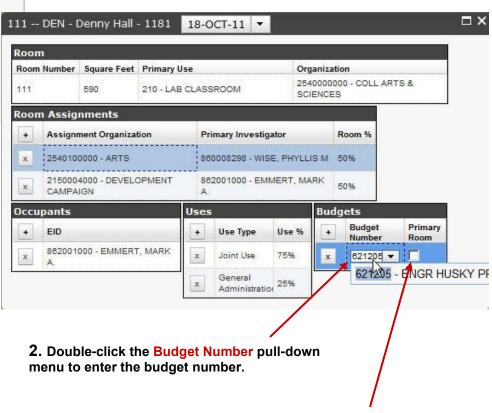
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11 DEN - Denny Hall - 1181 18-OCT-11 ▼	111 DEN - Denny Hall - 1181 18-OCT-11 👻
Room	Room
Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 2540000000 - COLL ARTS & SCIENCES	Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 2540000000 - COLL ARTS & SCIENCES
Room Assignments	Room Assignments
+ Assignment Organization Primary Investigator Room %	+ Assignment Organization Primary Investigator Room %
x 2540100000 - ARTS 880008298 - WISE, PHYLLIS M 50%	x 2540100000 - ARTS 880008298 - WISE, PHYLLIS M 50%
x 2150004000 - DEVELOPMENT CAMPAIGN 862001000 - EMMERT, MARK A. 50%	x 2150004000 - DEVELOPMENT 882/01000 - EMMERT, MARK 50% x CAMPAIGN A. 50%
Occupants Uses Budgets	Occupants Uses Budgets
+ EID + Use Type Use % + Budget Primary Number Room	+ FID + UseType Use % + Budget Primar
x 862001000 - EMMERT, MARK No data. No data.	x 862001000 - EMMERT, MARK x General • 0% No data.
× 866009093	A. General Administration
	x 866009093 Libraries Operations and Maintenance
. To add a Use record, click the "+" button in	Other Institutional Activities
Double-click the Use % window to select the enter the percentage of	
Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all u cords are less than 100%, the Use% is flagged in red.	of use Room III DEN - Denny Hall - 1181 18-OCT-11 - Room Number Square Feet Primary Use Organization 2540000000 - COLL ARTS
Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all u cords are less than 100%, the Use% is flagged in red.	Applied Physics Lab Other Soonsored Activities 111 DEN - Denny Hall - 1181 18-OCT-11 ▼ Room Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 2540000000 - COLL ARTS SCIENCES
Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all use cords are less than 100%, the Use% is flagged in red. 11 DEN - Denny Hall - 1181 18-OCT-11 Room	Applied Physics Lab Other Sponsored Activities 111 DEN - Denny Hall - 1181 18-OCT-11 ▼ Room Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 254000000 - COLL ARTS & SCIENCES Room Assignments
Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all use cords are less than 100%, the Use% is flagged in red. 11 DEN - Denny Hall - 1181 18-OCT-11 • Room Room Number Square Feet Primary Use Organization	Applied Physics Lab Other Sponsored Activities 111 DEN - Denny Hall - 1181 18-OCT-11 Room Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 2540000000 - COLL ARTS of SCIENCES Room Assignments + Assignment Organization Primary Investigator Room %
Double-click the Use % window to select the enter the percentage of e room taken by this Functional Use. Note that when the sum of all use cords are less than 100%, the Use% is flagged in red. 11 DEN - Denny Hall - 1181 18-OCT-11 • Room Room Number Square Feet Primary Use Organization 111 590 210 - VAB CLASSROOM 2540000000 - COLL ARTS & SCIENCES	Applied Physics Lab Other Sponsored Activities 111 DEN - Denny Hall - 1181 18-OCT-11 Room Room Number Square Feet Primary Use Organization 111 590 210 - LAB CLASSROOM 2540000000 - COLL ARTS & SCIENCES Room Assignments + Assignment Organization Primary Investigator Room % x 2540100000 - ARTS 860008298 - WISE, PHYLLIS M 50% 2150004000 - DEVEL OPMENT 862001000 - EMMERT MARK
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Editing Space Data—Budgets

1. To associate budgets with the room, click the "+" button in the **Budgets** window. Click the "+" button once for each record you need to create.

	DEN - L	Denny Hall	- 1101	10-0	DCT-11 -				
Roor	n								
Room	Number	Square Feet	Primary U	lse		On	ganizati	on	
111		590	210 - LAE	CLAS	SROOM		400000	00 - <mark>COLL AR</mark> }	TS &
Roor	n Assig	nments							
+	Assign	nent Organizat	tion	Pr	rimary Investi	gater	1	Room %	
x	254010	0000 - ARTS		86	30008298 - WI	SE, PHYLL	IS M	50%	
x	215000 CAMPA	4000 - DEVELO IGN	OPMENT	86 A.	32001000 - EN	IMERT, M	ARK	50%	
Occu	pants			Uses	5		Bud	gets	
+	EID			+	Use Type	Use %	+	Budget Number	Primary Room
x	8620010 A.	000 - EMMERT	F, MARK	x	Joint Use	75%		No data	
				x	General Administrati	25%			

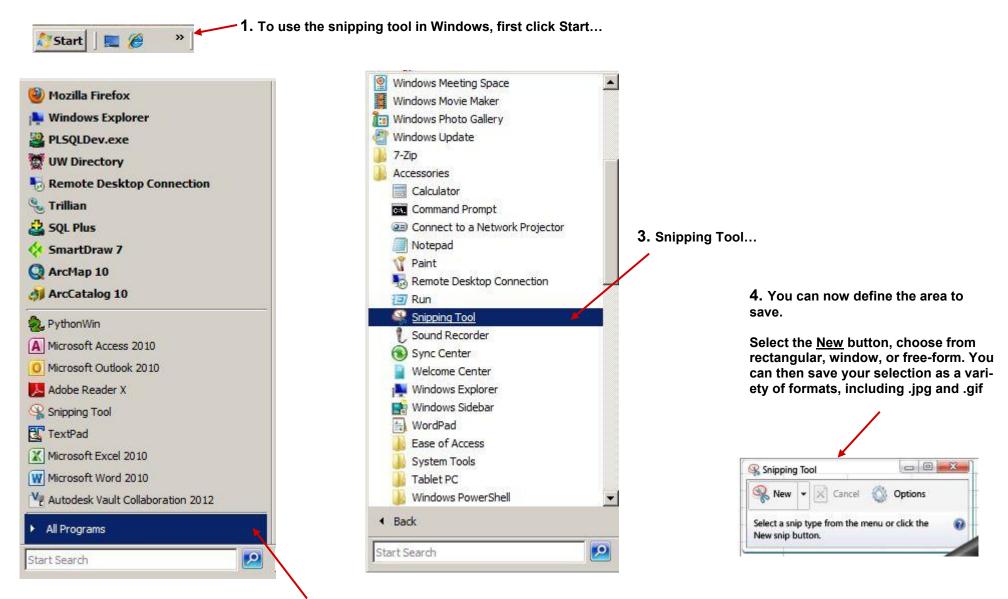


3. Click the Primary Room box to indicate this is the primary room for this budget.

Printing

For Windows users, we recommend the Snipping Tool to create map files based on the GeoSIMS floor plans.

http://windows.microsoft.com/en-US/windows7/products/features/snipping-tool



2. All Programs...