

Training Manual 2.2

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Introduction

WebAlive Technologies have developed **WebAlive™** to enable you to manage all facets of your organisation's on-line presence, including web site content, e-mail addresses, e-commerce and much more, all from a simple to use management console.

Some of the features of the WebAlive™ set include...

- · Easy to use interface.
- · Ability to dynamically add 1000+ pages to your web site.
- · Hosting including 4 Gigabytes of data transfer per month.
- Over 100 site design templates to choose from, or the option to have your site customised by the WebAlive™ design team.
- Ability to insert your own images.
- · Automatic image optimisation on upload.
- · 25 email addresses with your site.
- Create your own username and password protected areas set up each of your clients with their own private 'extranet'.
- · Product catalogues/shopping trolleys.
- · Choice of up to 7 payment gateway options to receive payments online.
- · Logistics management to calculate freight charge.
- Websites structurally optimised for search engine visibility.
- · Event Calendars, newsrooms, surveys, form builders and much more.

System Requirements

The WebAlive™ Console is platform independent meaning that it will run on Windows, Mac and Linux systems.

Windows Microsoft 98, NT, 2000, XP Pentium III or greater 50 Mb of FREE disk space 128 Mb of Memory Sun MicrosystemsTM JavaTM Runtime Environment 1.4.X or greater

Macintosh Systems Mac OSX 10.3.8 or greater Mac G3 or greater 50 Mb of FREE disk space 128 Mb of Memory

Linux X Windows Environment Pentium III or greater 50 Mb of FREE disk space 128 Mb of Memory Sun Microsystems™ Java™ Runtime Environment 1.4.X or greater

Important Information:

All computer systems must have an active connection to the Internet without using a proxy server. Proxy servers can be turned off in all web browser applications such as Internet Explorer.

If a firewall is being used on your computer system, or between your computer system and the Internet, the WebAlive $^{\text{TM}}$ software suite may need your network administrator to reconfigure the firewall to allow WebAlive $^{\text{TM}}$ to function properly.

Setup

Your first step is to install the Web Alive software so you can control your web site. Open a browser and type in install.webalive.biz and installation should begin automatically as shown in Figure 1 below.



Figure 1 - install.webalive.biz

Installing Java™

The Java™ Runtime Environment (JRE) needs to be installed before you can install WebAlive™ on your computer. Simply click on the link in the Site Ready Email. Java allows the WebAlive™ console to installed and run on any platform and resolves a lot of compatibility issues.

Installing WebAlive™

Once the Java™ Runtime Environment has been installed, you can install WebAlive™ Click on the **Download** link, then the WebAlive™ console and it will begin installing. The install process is completely automatic.

NB: These links are also contained in the Site Ready Email which contains your username and password.

Once the installation process has commenced, a security warning will appear on your screen. Click "Start" to accept the security warning. (See Figure 2) WebAliveTM will now install onto your computer.



Figure 2 - Accepting the Security Warning

You will then be presented with a screen that will ask if you would like to set up WebAlive™ on your desktop. [See Figure 3] **Click 'Yes' to accept the installation** of the Desktop Item. This will create a desktop shortcut for future use of the cons.

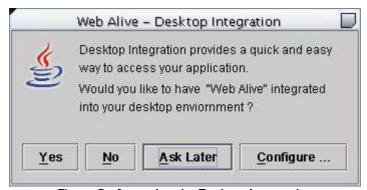


Figure 3 - Accepting the Desktop Integration

Logging In

Log in using the details provided in the site ready email. [see Figure 4 and Figure 5]

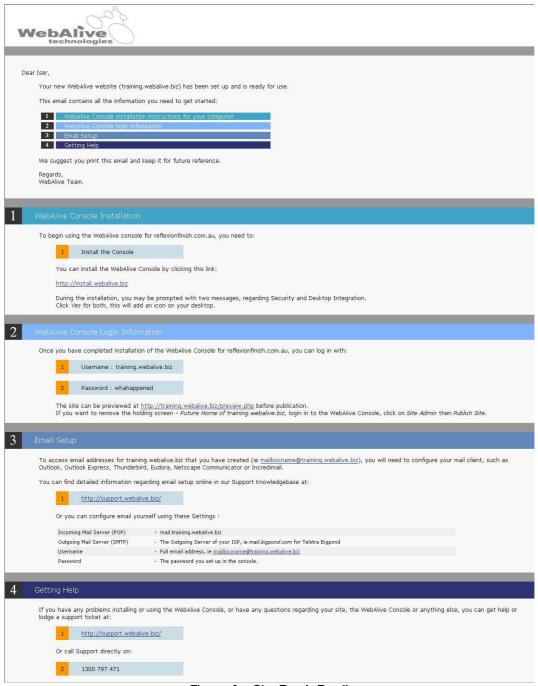


Figure 4 - Site Ready Email



Figure 5 - WebAlive Console Login

Creating Email Accounts.

WebAlive[™] allows you to manage all your site's email from the same easy interface. You can add, set auto responders and forwarders, and remove email accounts. The standard WebAlive[™] package is limited to unlimited email addresses* with 10mb of istorage allocated for each. Eg <u>info@training.webalive.biz</u>

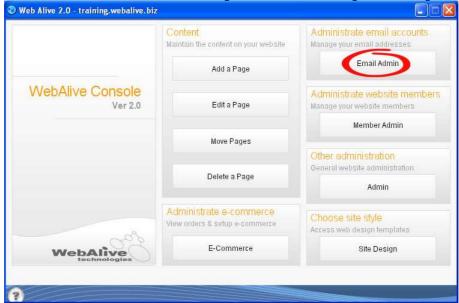


Figure 6 - Main Menu in WebAlive Console

Adding a New Email Address

To add a new email address:

- · From the main screen, click Email Admin. (See Figure 6)
- · Click New. (See Figure 7)
- Enter the account name. This is the name to appear before the @ in the new email address. For example, if you wanted the new email address info@training.webalive.biz enter info.
- · Enter the full name of the owner of the new email address.
- · Enter the password for the new email account. Confirm the password.
- · Click Save.

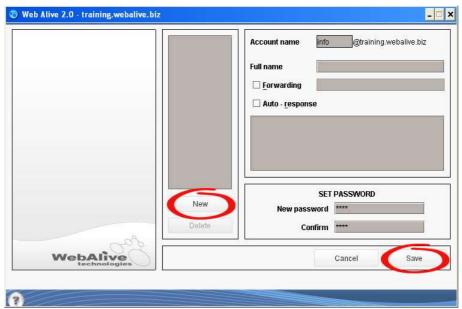


Figure 7 - Creating Email Accounts

Auto Responders

You can set an auto responder for any of your email addresses through the WebAliveTM.

An auto responder simply replies to any email sent to it. For example this maybe useful if a staff member is on leave. When an email is recived the auto response could read: 'Thanks for the message – I'm on leave at the moment and will attend to email on my return. If the matter is urgent, please contact info@acme.com.au'. (See Figure 8.)



Figure 8 - Setting an Auto Responder

To set the auto responder, click on the 'auto response' checkbox, then enter your message in the field below. Click Save to Mail will still be delivered to your mailbox as normal.

Email Forwarding

Incoming email messages can be forwarded to any email address – even addresses not associated with your WebAlive $^{\text{TM}}$ website.

This is useful for creating email accounts such as <u>sales@training.webalive.biz</u> or <u>info@training.webalive.biz</u> to help you organise your incoming queries by forwarding them to the one centralised address.

To set the email forwarding, click on the 'Forwarding' checkbox, then enter the email address you wish to forward the mail to. This email address does not have to be associated with a WebAliveTM website. [See Figure 9.]

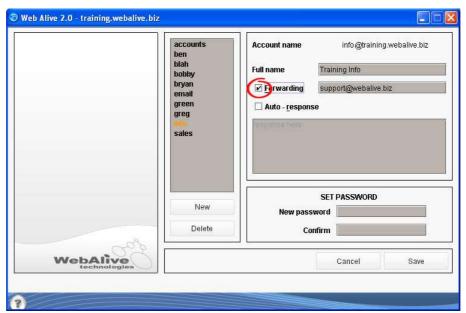


Figure 9 - Email Forwarding

NB: Care must be taken when using an email forward that the email set to receive the forwarded email is not sending auto responses. This may cause an infanite loop which may disrupt your email services.

Email Settings

To read your email you will need an email client such as Microsoft OutlookTM, EudoraTM, or NetscapeTM. There are a large number available and which program you use is entirely a personal preference.

Incoming Mail Server

Your incoming POP3 mail server name will always be defined in the following format:

mail.<your-domain>

For example the incoming ail erver for WebAlive™biz is:

mail.webalive.biz

Outbound Mail Server

Your outgoing Mail Server will be your Internet Service Provider's (ISP) Outbound Mail server. Check your documentation or call the support desk of your ISP. If you are currently using email you can check the outbound mail settings in your current email addresses.

Mail Account Username

Your email account name, when entered into an email client such as Microsoft Outlook or Netscape CommunicatorTM is always entered in the following format:

<account-name>@<your-domain>

For example the Email Account "john" is to be added as an email account to the domain training.webalive.biz. When adding this account to your email client the username that will be entered will be:

john@training.webalive.biz

NB: Please see Appendix 2 for more detailed setup of common mail clients

Viewing Your Website.

To view your website, enter your domain name into the web browser. le: training.webalive.biz. Once your domain name is registered and visible you will see the coming soon page. (See Figure 10)



Figure 10 - Comming Soon Page

You can check to see what the website looks like while under construction by going to the preview page, in this case training.webalive.biz/preview.php (See Figure 11)

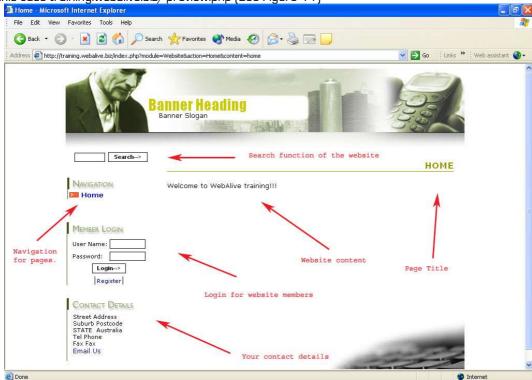


Figure 11 - Detail Of Homepage

Site Design



Figure 12 - Site Design

Changing My Site's Appearance

WebAlive[™] comes with many site designs available for you to apply to your WebAlive[™] site.

You can change the look of your site very simply.

- 1. From the main page, click Site Design. (See Figure 12)
- 2. Select a design category from the drop down list at the top of the window.
- 3. Select from the designs that appear in this list. A preview loads so you can see the design before you commit it to your site.
- 4. Once you have selected the design you like, you can change the heading and slogan on the Banner press Save. (See Figure 13 and Figure 14)

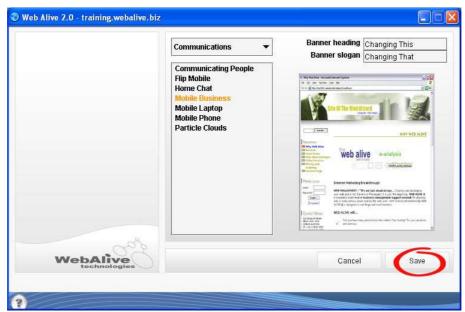


Figure 13 - Site Design

WebAlive Training Manual

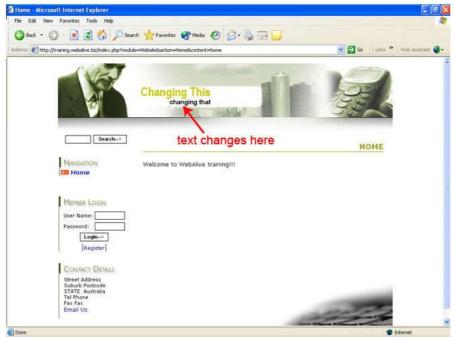


Figure 14 - Preview of Site Design Changes

NB: If you have had a custom design created for your site, do not save a new design to your site. This process will overwrite your design and will not be recoverable unless you have made backup of your site.

Custom Design

If you have a particular design requirement, and you wish to incorporate your own corporate identity into your site, you can have WebAlive™ Technologies assist you in having a custom design created.

A custom design can range from the simple altering of one of the standard templates to add your own logo, through to a complete redesign.

To view some of the custom designs go to:

http://www.webalive.biz/

and view the 'Delighted Customers' page.

Contact WebAlive $^{\text{TM}}$ Technologies or your authorised WebAlive $^{\text{TM}}$ reseller for further details on your own tailored package.

Editing The Home Page

Follow the steps below to edit a web page to your website:

- From the main console screen click Edit a Page. (See Figure 15)
- Select "Home" from the drop down list. (See Figure 16)
- Click "Next" to continue.

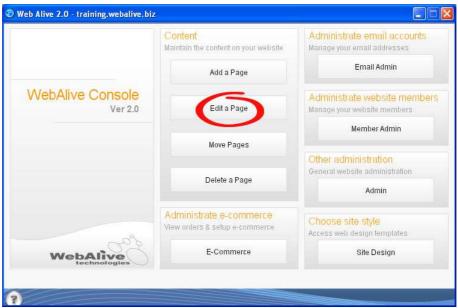


Figure 15 - Edit a Page

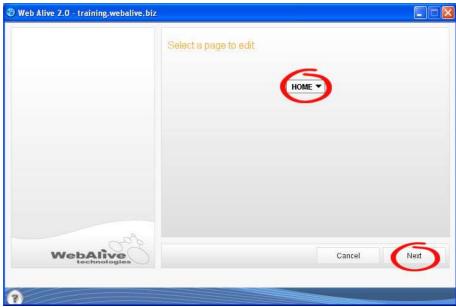


Figure 16 - Selecting The Home Page

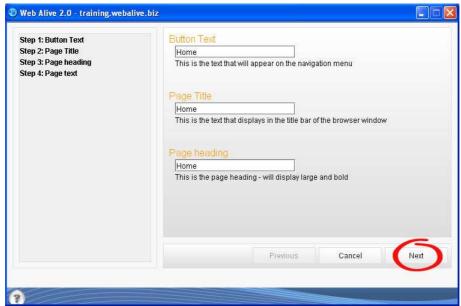


Figure 17 - Selecting Button Text

• Enter the "Button Text".

This is the text to appear in the navigation tree. That is, the link your users will click on when navigating around your site. Try to keep this text short and descriptive. This field is limited to 23 characters in length. [See Figure 17]

• Enter the "Page Title".

This text appears in the left hand corner of the web browser. It is suggested that this be as descriptive as possible, and should include your business name and your search key words. Search engines and browser's 'Favorites' lists use this text when they save your site.

• Enter the "Page Heading" then select "Next".

This is the text that displays at the top of your content on your web page. This text is usually what your users will look at first.

The Text Editor.

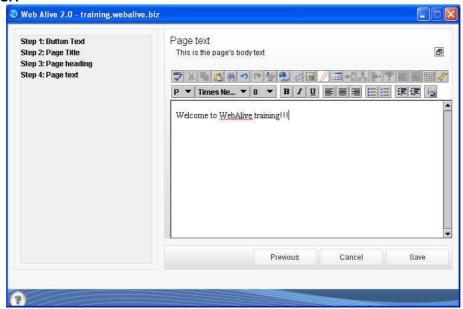


Figure 18 - The Text Editor

Enter the required information into the "Page Text" area. (See Figure 18) You can select to bold text, add links, images, tables and many other things. The text editor in WebAlive $^{\text{TM}}$ is similar to any text editor used in popular word processing programs. See below for descriptions on the text editor functions available in WebAlive $^{\text{TM}}$.



Figure 19 - The WebAlive Console Toolbar

- 1. SPELL CHECKER: Allows you to perform a spell check on all text within your web page.
- 2. CUT: Allows you to cut text.
- 3. COPY: Allows you to highlight and copy text on your web page.
- 4. PASTE: Allows you to paste text.
- 5. FIND: A search function which allows you to find and replace words throughout your webpage.
- 6. UNDO: Reverses the last command or the last entry you typed.
- 7. REDO: Reverses the action of the last Undo command.
- 8. HORIZONTAL RULE: Inserts a horizontal rule or page break into your webpage.
- 9. INSERT HYPERLINK: Allows you to create hyperlinks from images, email addresses, websites or uploaded files such as PDFs. You can also create hyperlinks to internal pages within your website.
- 10.INSERT SYMBOL: Allows you to insert symbols into your webpage.
- 11.INSERT IMAGE: Allows you to insert an image and hyperlink image into your webpage.
- 12.FLASH: Allows you to insert Flash components into your webpage.
- 13.INSERT TABLE: Allows you to insert a table into the body of your text page.
- 14.-19. ROW/COLUMNS: Once a table is inserted, these functions enable you to insert and delete rows and columns. You can also split cells and merge cells.
 - 20.SHOW GRIDLINES: Allows you to select whether or not the dividing lines on your table are visible or not.

21.TEXT DIRECTION: Allows you to change the direction of your text from left to right or right to left. This function is suitable for WebAlive's Arabic license holders.

22.HEADING SIZE: Allows you to select the heading size of your text.

 $\ensuremath{\mathsf{23.FONT}}$ TYPE: Allows you to select from a number of different font styles.

24.FONT SIZE: Allows you to select the size at which your text will display.

25.BOLD: Allows you to bold selected text.

26.ITALIC: Allows you to italicise selected text.

27.UNDERLINE: Allows you to underline selected text.

28.LEFT ALIGN: Allows you to left align your text.

 $29. \hbox{CENTRE ALIGN: Allows you to centre align your text. } \\$

30.RIGHT ALIGN: Allows you to right align your text.

31.UNORDERED LIST: Allows you to use bullets to format your text.

 $\ensuremath{\mathsf{32.ORDERED}}$ LIST: Allows you to use numbering to format your text.

 ${\tt 33.INCREASE\ INDENT:\ Allows\ you\ to\ increase\ the\ indent\ of\ your\ text.}$

 $34.\mbox{DECREASE}$ INDENT: Allows you to decrease the indent of your text.

35.FONT COLOUR: Allows you to change the colour of your text.



This function appears at the top of the text editor and allows you to maximise your webpage so as to view the page you are editing with ease.

Add a Parent Page.

Parent pages are the most commonly used type of page added in WebAlive™ web sites.

Follow the steps below to add a web page to your website:

- From the main console screen click Add a Page. [See Figure 20].
- Select "Web Page" from the "Select a Template" drop down list.
- Select "New Parent Page" from the "Select a Parent Page" drop down list. [See Figure 21]
- Click "Next" to continue.

The next screen displayed will prompt you to insert various information that will appear on your site. [See Figure 22]

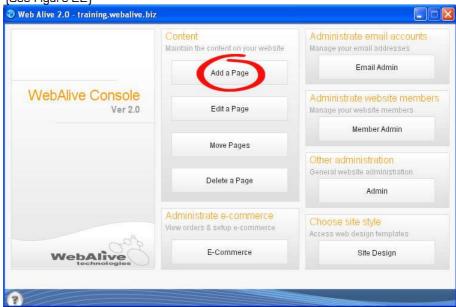


Figure 20 - Add A Page

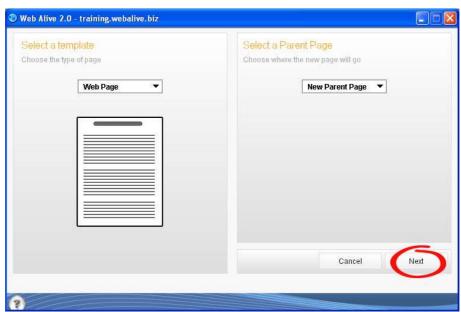


Figure 21 - Selecting Type Of Page



Figure 22 - Button Text

Enter the "Button Text".

This is the text to appear in the navigation tree. That is, the link your users will click on when using your site. Try to keep this text short and descriptive. This field is limited to 23 characters in length.

• Enter the "Page Title".

This text appears in the left hand corner of the web browser. It is suggested that this be as descriptive as possible, and should include your business name. Search engines and browser's 'Favorites' lists use this text when they save your site. (See Figure 22)

• Enter the "Page Heading" then select "Next".

This is the text that displays at the top of your content on your web page. This text is usually what your users will look at first.

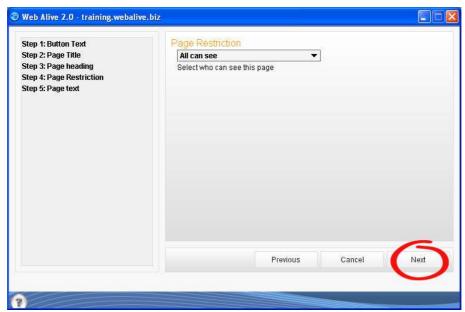


Figure 23 - Page Restriction

- Select "All can see" this means everyone on the Internet can see this page it is viewable to the public. [See Figure 23]
 - 'Nobody can see' gives you the option to 'hide' particular pages within your site. NB: Once member admin is utilised, further functionality is available.
- Enter the required information into the "Page Text" area. [See Figure 24] You can choose to bold text, add links, images, tables etc. The text editor in WebAlive™ is similar to any text editor used in popular word processing programs.

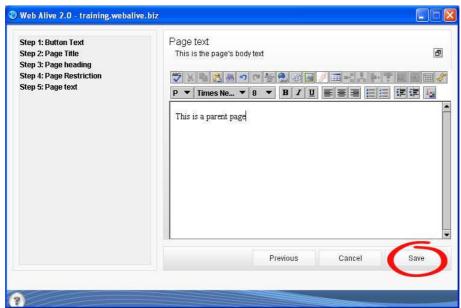


Figure 24 - Text Editor

The output can be viewed by going to the preview page. You will see that the new parent page has been added. [See Figure 25]



Figure 25 - Preview Of Site

Adding a Child Page

Child pages are created as a sub-category of a parent page. This allows multiple pages of a similiar nature to be grouped together and only become visible when the parent page is selected.

Follow the steps below to add a web page to your website:

- From the main console screen click Add a Page.
- Select "Web Page" from the "Select a Template" drop down list.
- Select the name of the parent page which the child will belong too, in this case
 "Parent Button" from the "Select a Parent Page" drop down list. (See Figure 26)
- Click "Next" to continue.

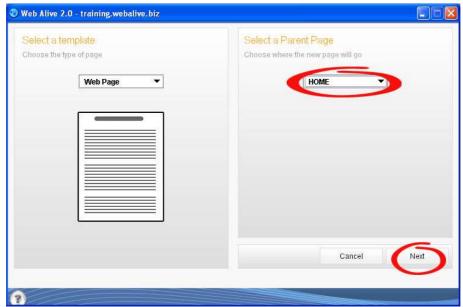


Figure 26 - Selecting A Parent Page

Follow the steps from adding the parent page and then use the text editor to change your content.



Figure 27 - Preview Of A Child Page

The output can be viewed by going to the preview page and clicking on the associated parent page. [See Figure 27]

Moving Pages

You are able to change the order in which pages appear in your navigation tree. You can also move pages so they become a Child Page – that is, they are only visible in the navigation when their Parent is open.

To change the order of pages in the navigation tree:

· From the consoles main screen click "Move Page" (See Figure 29)



Figure 28 - Website With Added Pages

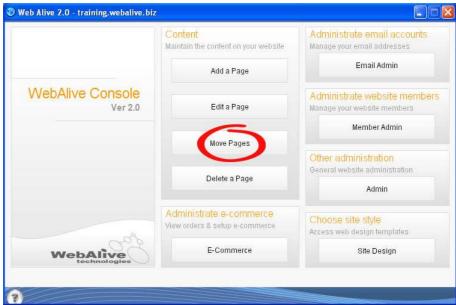


Figure 29 - Move Pages

- · Select the page you wish to move.(See Figure 30)
- · Click the up and down arrows to alter the order of the pages.

To move pages so they become a Child Page – that is, they are only visible in the navigation when their Parent is open:

- Click the up and down arrows to position the selected page directly under the page to be the parent. (See Figure 31)
- · Click the right arrow.
- · Click "Save".



Figure 30 - Select The Page To Move



Figure 31 - Use The Arrows To Create A New Arrangement.



Figure 32 - Website With Pages That Have Been Moved

The output can be viewed by going to the preview page and viewing the changes you have made. (See Figure 32)

Deleting a Page

To remove a page from your site:

- · From the console's main page click "Delete Page". (See Figure 33)
- · Select the page you wish to delete from the drop down box.
- · Click "Next" to continue.
- You will receive a confirmation page showing you the page you have selected for deletion. If this page is correct click "Yes".

WARNING: If the page you have chosen to delete has children or sub pages, these pages will also be deleted.



Figure 33 - Delete A Page

Product Catalogue

The new Product Catalogue will introduce the following major features -

- Multiple category display types Line Item, Full Detail and Standard Thumbnail
- Extended product information allowing click-thru to more information with full editing features
- Comprehensive discounting system allowing member, volume and date based discounts
- Ability to set tax regimes based on sale region and tax display options
- Enhanced usability including drag and drop, right click and display enhancements

WebAlive hopes that you will enjoy the new features and welcomes any feedback on functionality for future releases.

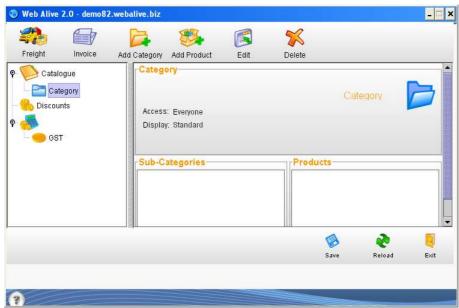


Figure 34 - Main Catalogue View

This is the main screen of WebAlive 2.0. From here it is possible to add products, categories and set freight ect.

Customising Your Invoice

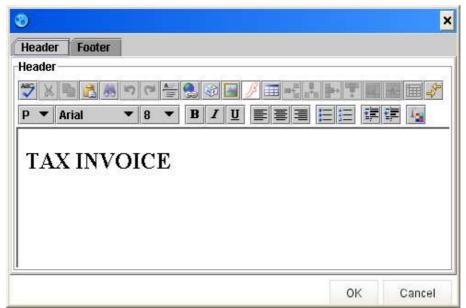


Figure 35 - Tax Header

The first item that should be set up is the invoice. This will give a custom look and feel to your customers email invoices. The header will appear at the top of the invoice emailed to your customer.

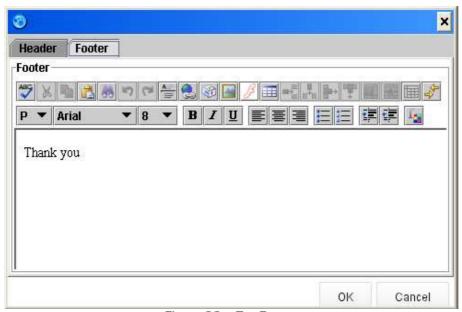


Figure 36 - Tax Footer

Both the header and footer can be changed. Examples of items that could be added are contact details, personalised messages, telephone numbers, website address etc.

This will only need to be setup once, even If you have mulitple catalogues.

Setting the Look and User Access of the Catalogue

From the main menu, select a category in the list on the left tree menu and click on the 'Edit' button.

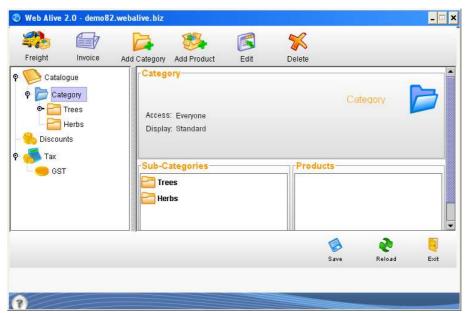


Figure 37 - Main Category View

There are three main display types; Standard, Image and Line Item. The standard view has an image with product name description and price.

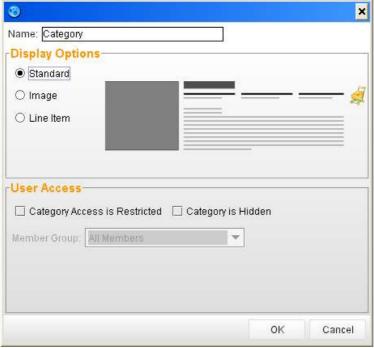


Figure 38 - Standard Display



Figure 39 - Image Display

The Image display centralises the product around the image. This will have the name of the product underneath and a small blurb.



Figure 40 - Line Item Display

The Line item view is useful if you do not have images or you have a large number of items that you wish users to quickly browse through.

If you wish to restrict the user access to your catalogue and you can change the "User Access" options. Selecting "Category Access is Restricted" and setting a "Member Group" in the pull down list below will only allow members of that group access to the category. When the "Category is Hidden" is selected, the category will not display on your website.

Setting Up Freight

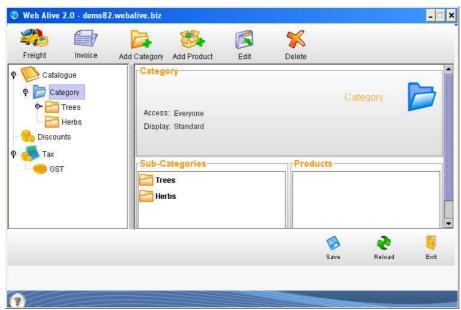


Figure 41 - Main Category View

The freight for items in the catalogue can be set by clicking on the freight button from the main menu. A flat rate for freight can be set by putting the amount in you wish to charge for a base rate of freight. This will apply to all orders and catalogues. This is done by entering in the dollar amount and a handling charge if you wish.

You can also add extra handling charges on your freight with customised "Handling Text." This text will be displayed on the invoice that your customers will receive.

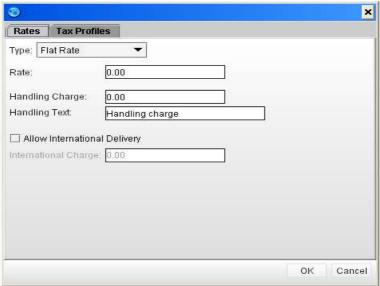


Figure 42 - Flat Rate

A varible freight can be setup by selecting in the pull down menu.

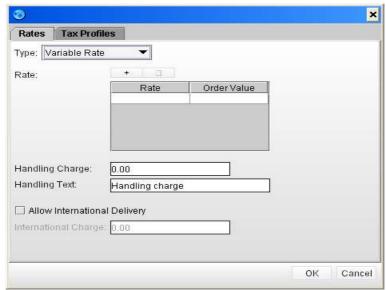


Figure 43 - Variable Rate

The new variable freight allows the setup of a freight to be changed based on the price of the total order. The "Rate" is defined as the freight amount in dollars and the "Order Value" is entered as the maximum customer order value to which that rate is to be charged. A handling charge can also be added here.

You can add or remove more freight rates by using the "+" and "-" buttons. In order setup a freight system where, for the first 25 spent the freight would cost 5, and for orders from 25 up to to 100 the freight will be 10, and anything over 100 was a rate 15. You can see this setup in the example shown below.

If you wish to deliver your products internationally, tick the box that says "Allow International Delivery", and enter a charge for international delivery.

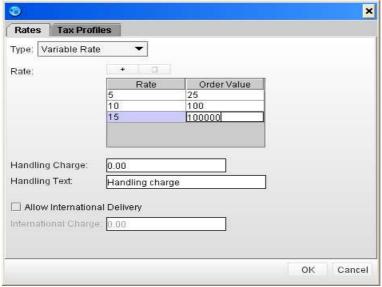


Figure 44 - Variable Freight Date

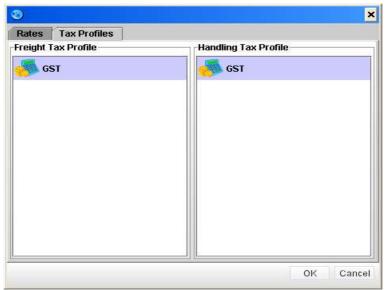


Figure 45 - Freight Tax Profiles

The "Tax Profiles" tab in your Freight window allows you to apply tax to both the freight and handling charges required. It defaults to GST but can be altered as needed. If you do not want to charge tax on your freight and handing charges, another "Tax Profile" (See "Tax Profiles") need to be created. It will then appear on this list.

NB: If you need to charge extra for certain items over and above this freight it can be done in the packing charges on the individual product. (See "Adding a product").

Adding a Product

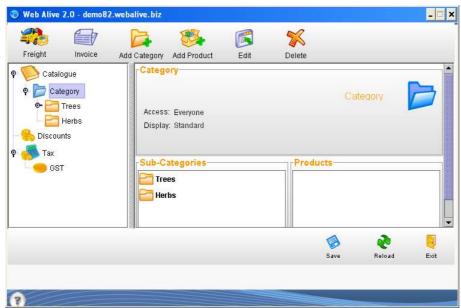


Figure 46 - Main Category View

Select the category you would like to have a product placed and click on "Add Product". This will load the "Product" window. From here you enter the mandatory fields. These are:

- Name
- · Item Code
- · Description
- Price

Product attributes can also setup by clicking on the "+" button. This will add another field to fill in. To remove this attribute, click on the "-" button.

Each "Product Item" also has the ability to have individual packing costs for products that may be obscurely shaped or extra delicate. Your products can also be displayed without a price by clicking on the "Call for price" button. From here you can enter customisable display text.

If your products are available in different types, for example; red, blue and green, more "Product Items" can be added by clicking on the "+" button just above the Item Code. This will allow you to fill out another item code and description etc.

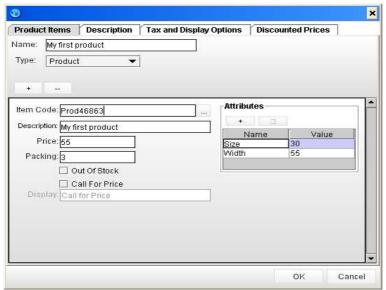


Figure 47 - Product Items

Further descriptions can be added to the particular product from the description tab. In Figure 47, the blank description can be optionally filled with text, images, hyperlinks, etc as shown below in Figure 48.

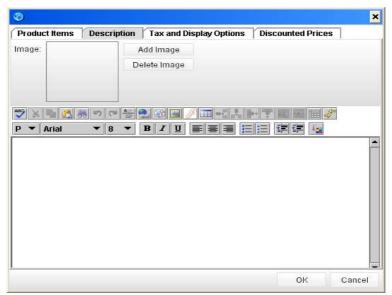


Figure 48 - Product Description



Figure 49 - Product Description Date

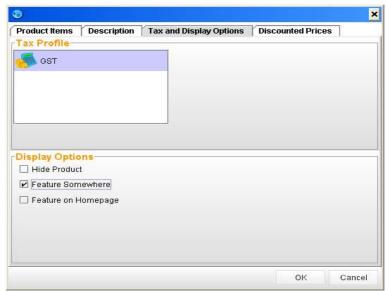


Figure 50 - Tax and Display Options

The "Tax and Display Options" tabs allows you to set the particular tax that is applicable to the product. This also gives you some options to either hide the product from your site or display it in extra places. GST is set as default on all items for all Australian customers, but if you have other foreign taxes that you require to sell overseas they can be selected in this window once setup.

The display options available for your Product are shown in Figure 50,

- · "Hide product" will hide the product from your website
- "Feature Somewhere" will place the product in a box in the top right part of random pages so when users of your site are browsing they will see your featured product.
- "Feature on Homepage" will add the product in a product box. It will display your Product with a small description, price and add to cart button to the homepage of your website.

Product Options

Once you have a Product in your catalogue you can right click on it to give you the following options.

- · Edit
- · Add Products
- · Move To...
- · Copy To...
- · Link To..
- · Delete

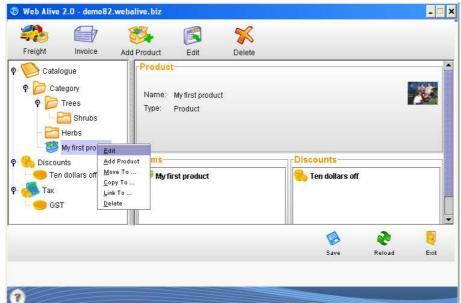


Figure 51 – Right Click Product Menu

Edit

The "Edit" button will open the Product window where you can edit Name, Price, Description, Item Code etc,

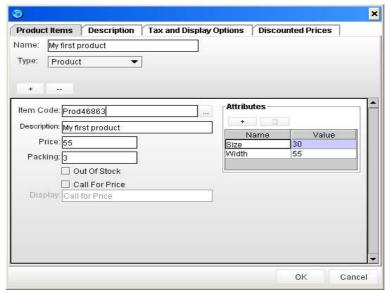


Figure 52 - Edit Product Items

Add Product

When selected, this will create a new product in the same category and subfolder that the current product is in. This can also be done by clicking on the Add Product button. See page "Adding a Product".

Move To

If you wish to move a product into a different category you can select "move" from the menu. Once selected you are prompted to select the category to move it to. Select the destination folder and click on the "Ok" button.

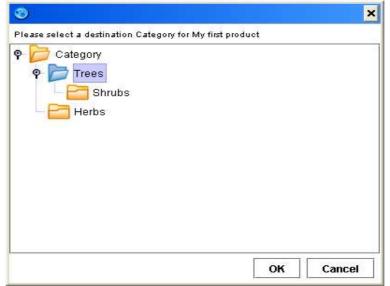


Figure 53 - Tree Naviation of Catagories

Copy To

This is very similar to the above move function. When selected it will open up the same window as move but instead of moving the item, it will place the a copy of the product in the that particular folder. Once a copy has been made, they exist independently. If a price is changed on one, it is not reflected in the other.

Link To

Link to is similar to the copy function but they are not independent. As they are a linked, any price, description or other changes will be reflected on all the links that have been created. This will allow you to have your products displaying in mulitple categories.

Delete

If an item is no longer needed you may delete it from the product catalogue. This can be done from the product options or from the main menu.



Figure 54 - Confirmation Of Deletion

When deleting an item you are prompted with a confirmation window. If you wish to delete then click "Yes".

Adding and Changing Taxes

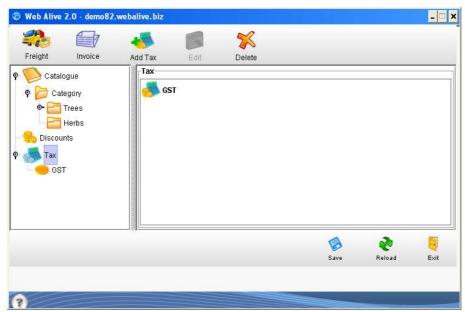


Figure 55 - Main Tax View

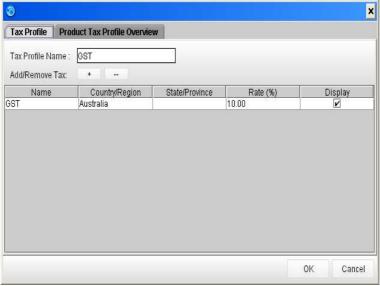


Figure 56 - Tax Profile

By selecting the Tax profiles from the left tree menu you can select "Add" or "Edit" to bring up the tax options window. The GST is the only tax listed in by default for Australian users.

To create another "Tax Profile" select "Add Tax". Enter the "Tax Profile Name" of the tax and the "Name". The "Country/Region" can be selected with the drop down box. The "State and Province" field is optional and the tax will be applied if this data is entered in the checkout process. The rate is set as a percentage [%] and "Display" tick box will allow you display this tax in your invoices and product view. If this is not ticked, the tax will not be shown.

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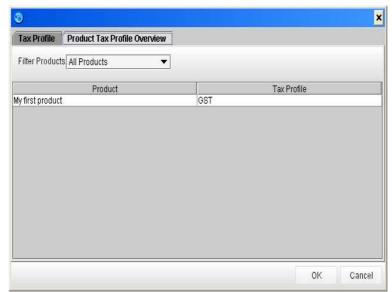


Figure 57 - Tax Profile Overview

The "Product Tax Profile Overview" tab, shows a list of all the products and which particular tax profile has been assigned. This is a simple way to view which products have which tax applied to it.

E-Commerce

E-Commerce Features in WebAlive™

WebAlive™ gives you the capability to offer your products or services for sale online.

WebAliveTM offers a range of e-commerce options. By default your WebAliveTM website uses email ordering, where you receive orders through your email account. There are however, a number of payment gateways available.

Payment Gateway Options

See below for a full list of payment gateway options. Note: Not all payment gateway options will be available in your respective country.

EMAIL: Email ordering allows you to take orders from your website without the need for a credit card merchant account. Customers create an order and you are emailed the details. You then contact the customer and organise payment offline, ie by cheque or direct debit.

WORLDPAY: The WorldPay payment gateway allows your web site to securely accept credit cards with different currency in real time. This means your account will be credited within seconds after a customer makes a purchase from your site. http://www.worldpay.com

2CHECKOUT: The 2Checkout payment gateway allows your web site to securely accept credit cards in real time. This means your account will be credited within seconds after a customer makes a purchase from your site. http://www.2checkout.com

STRATAPAY: (Australia Only) StrataPay Multiple Solution Payment service offers EIGHT easy and recognisable methods of payment to your customers. Your shoppers will be taken off your site to complete payment details using the secure servers at StrataPay's e-commerce set up. http://www.stratapay.com.au

PAYPAL: The PayPal payment gateway allows your web site to securely accept credit cards with different currency in real time. This means your account will be credited within seconds after a customer makes a purchase from your site. http://www.paypal.com.au

EWAY: (Not available in Middle East)The eWAY payment gateway allows your web site to securely accept credit cards in real time. This means your account will be credited within seconds after a customer makes a purchase from your site. To use this payment gateway you will need an online merchant account from your bank. http://www.eway.com.au

SECURE PAY: The Secure Pay payment gateway allows your web site to securely accept credit cards in real time. This means your account will be credited within seconds after a customer makes a purchase from your site. Http://www.securepay.com

MALSECOM: MalsEcom is not itself a payment gateway, but an integrator of payment gateways. It allows merchants to set up multiple payment options for their user. A few different selections are available in MalsEcom, ie – Paypal, 2Checkout, Pay be cheque, Cash on Delivery and more. http://www.mals-e.com/

NO GATEWAY: You have the option to select NoGateWay . The ordering process, including your shopping cart will disable. Product information is for display purposes only.

NB: Please see Appendix 1 for more details

Checking Your Orders

Every time your website receives an order, you are sent an email detailing the order and the contact details of your customer. If you have not established a secure credit card process through one of the many payment gateway options available, you will need to contact the customer and arrange payment.

All sales emails with customer order details are sent to:

sales@[your-domain]

For example if your web address is <u>www.training.webalive.biz</u>, all sales emails will be sent to <u>sales@training.webalive.biz</u>.

NB: This can change depending on the gateway selected. i.e. Stratapay will send to the email used in the registration process.

You can also check all your orders through WebAlive™.

To view your orders in WebAlive™:

- · From the main console click E-Commerce.
- The list on the left displays orders your site has received. You can sort these orders using the dropdown boxes above the list. le Status / Date Range. (See Figure 58)
- · Select an order to view the contact details of your customer.

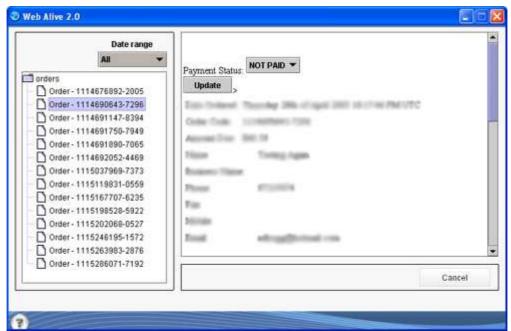


Figure 58 - E-Commerce Orders

WARNING: All sales emails are sent to sales@[your-domain]. Your first step when setting up a product catalogue is to create an email address for sales.

Members

WebAlive[™] has member features that allows you to tailor the user's experience to their own needs.

For example, you could publish a quote on your website and only give one specific member access to view it. Alternatively, you could also add a product catalogue for a specific group of wholesale clients that have a different price structure or product range than your retail catalogue.

You can also send emails to your members, giving you a highly effective email marketing tool. This is particularly effective when used to encourage repeat custom.

This type of functionality turns your website into a highly effective business tool, rather than just a means of advertising.

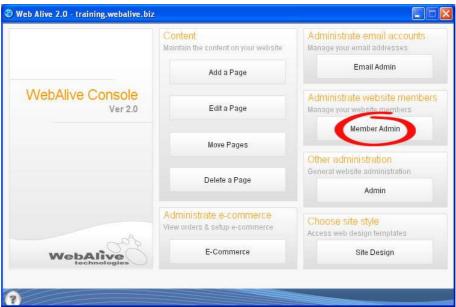


Figure 59 - Member Admin

Adding a New Member

Members can be added by one of two methods.

Register themselves

Visitors to your website can click on the **Register** link beneath the login form under the navigation tree. This will collate the users contact details, email address and username/password.

Registration via WebAlive™

To add a new member:

- · From the Main Console Screen, click Member Admin. (See Figure 59)
- · Click Member Admin.

This screen shows you all your current members.

- Click New.
- Enter your new member's contact details. Ensure you include at least an email address and username and password.
- · Click Save.

Editing an Existing Member

To edit an existing member:

- · From the Main Console Screen, click Member Admin. (See Figure 59)
- · Click Member Admin.
- · Select the member you wish to edit.
- · Click Edit.
- · Alter the member's details.
- · Click Save.

Member Groups

You can create member groups to enable you to assign page view permission to large groups of members, or mail to groups of members.

To create a new group:

- · From the Main Console Screen, click Member Admin. (See Figure 59)
- · Click Group Admin.
- · Click Add Group.
- Enter the name of the new group ensure this name has not already been used for another group.
- · Click Enter.

Assigning Members to Groups

To assign a member to an existing group:

- · From the Main Console Screen, click Member Admin. (See Figure 59)
- · Click Group Admin.
- · In the Available Groups list select <No Group>.
- · A list of all members currently not assigned in a group is displayed in the Not in any group list.
- · Select the user name of the member you wish to move into a group.
- A dropdown list appears above the **Not in any group** list. In this dropdown list select the group you wish to move the member to.
- · Click Return.

Emailing Members

You can email members individually, as part of a selection of members, by group, or all members. Your member list can become an invaluable marketing and customer relations tool.

To email members:

- · From the Main Console Screen, click Member Admin. (See Figure 59)
- · Click Email Members.
- · Select your members to email.
- · To select all members, click Select All.
- · To select a group, use the **Select By Group** dropdown list.
- To select individual members, click on the members name in the main list. If you wish to select multiple users hold down the **Ctrl** key while clicking on any subsequent member names.
- · Click **Next** to continue.
- · Create the email you wish to send to your members. Ensure you include the subject and content. You can also add an optional attachment.
- · Click Send.

Site Admin



Figure 60 - Site Admin



Figure 61 - Site Admin Options

Administration - Filling Out Your Company Details

You will need to enter your company details such as address, telephone number, postcode, state, country and email address to be displayed on your website.

- Select "Admin" from the WebAlive main console screen.
- Select "Contact Details" from the administration options.
- Enter your contact details in the defined fields then select "Save".
- ' If you view your website in the web browser you will see that the details entered in the "Contact Details" section are now on the left hand side of your website.

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Changing Your Password

To change your password for WebAlive™:

- · From the Console Main Screen, click Admin. (See Figure 60)
- · Click Change Password.
- · Enter the password you currently use in the first field.
- · Enter your new password in the next two fields.

By entering your password twice, you will ensure that you do not mistype your password and are not locked out of your Console. If the two entries are not identical your new password will not be saved.

Backup Site

To ensure you protect your site from loss, it is strongly recommended you regularly back your site up to your local machine.

To back your site up:

- · From the Console Main Screen, click Admin. (See Figure 60)
- · Click Site Backup.
- Select the location on your machine you wish to save your backup to. It is suggested to create a
 directory such as 'c:\ Website Backups\', so you can easily locate your backup files again.
- · Click OK.

This will save a file to your machine containing all of your content and your design. Each filename will show the backup date for later reference.

Neither email configuration or email messages are backed up as part of this process.

Restore Site

To restore your site from backup:

- · From the Console Main Screen, click Admin. (See Figure 60)
- · Click Site Restore.
- · Locate the backup file you wish to restore from your local computer.
- · Click OK.

This will restore your site to the state it was in when the backup was taken.

WARNING: Restoring from backup will overwrite all information currently on your site. This includes all text, products, custom designs etc.

Hide / Publish Site

To hide your site from public view or to make your site live:

- · From the Console Main Screen, click Admin. (See Figure 60)
- · Click Publish Site (Note this button will appear if your site is currently hidden).

Alternatively:

· Click Hide Site (Note this button will appear if your site is currently published).

NB: When the Website is hidden a holding page will be displayed. (See Figure 11)

Site Statistics

Site statistics provide you with a detailed report and summary of the history of visitors to your site. To view your site's statistics:

- · From the Console Main Screen, click Admin. (See Figure 62)
- · Click Site Statistics (See Figure 44) or go to http://training.webalive.biz/stats.php

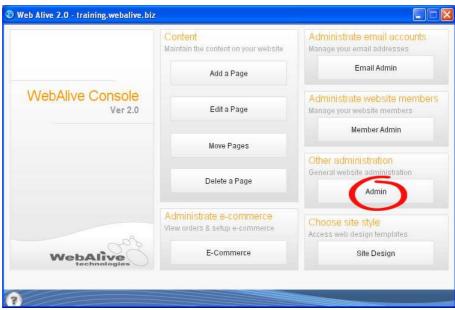


Figure 62 - Site Admin



Figure 63 - Site Statistics

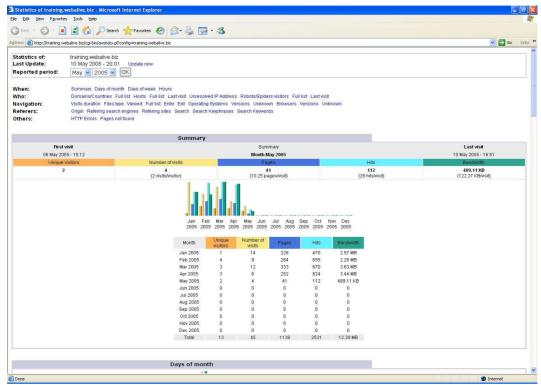


Figure 64 - Site Statistics Overview

(Figure 64) The Site Statistics provide an overview of the traffic including number of vistors and how many pages have been viewed.

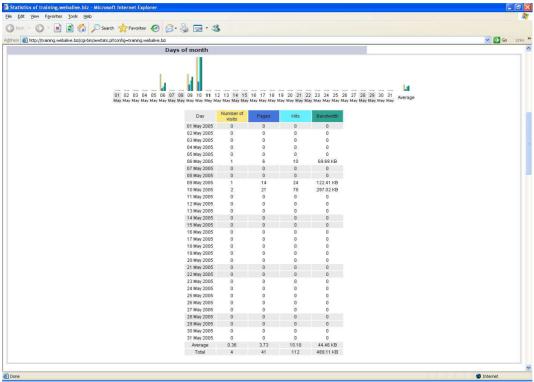


Figure 65 - Daily Statistics

Other Statistics about your website are shown on the page such as daily "hit" information, detailed website usage and information about visitors. (See Figure 65 and Figure 66)

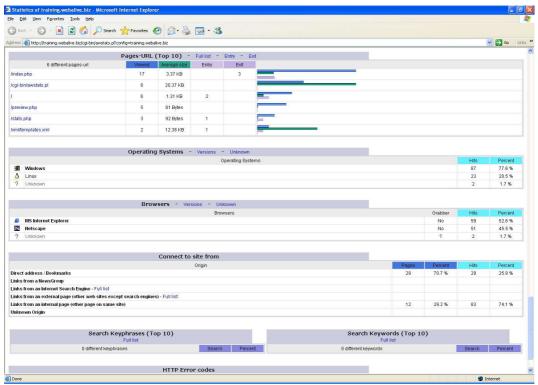


Figure 66 - Visitor Statistics

Getting Help

We have a range of methods available if you require assistance.

User Manual

You can download this version of this user manual from:

http://support.webalive.biz/

Knowledgebase

The WebAlive™ Support System is located at:

http://support.webalive.biz/

It contains a detailed, searchable knowledgebase. This contains articles and hints on setting up, operating, and getting the most out of WebAlive TM .

Technical Support Trouble Ticket

If you have a specific issue for WebAlive™ to resolve, by far the most effective method is to create a Trouble Ticket:

These tickets enable you to track the progress of your issue.

· Go to the WebAlive™ Support System at:

http://support.webalive.biz/

- · Click on Submit a Ticket.
- · Fill in the support form, being as specific as you can.
- · Submit the form.

The support system will use the description of your issue and search the support knowledgebase, and offer you some suggestions on some possible resolutions. If none of the suggestions are of assistance, then click **Submit the Ticket, my answer is not listed**, located at the bottom of the page. Your issue will then be forwarded to a support technician.

If you are receiving an error, or your site is not operating correctly, ensure you document the steps you are taking prior to the error occurring.

Email

You can obtain customer and technical support by emailing:

support@webalive.biz

Telephone Support Hours:

Australia

Call our support team on +61 1300 797 471

Monday to Friday 8.30am to 9pm

Saturday and Sunday 9am to 5pm

Canada

For technical support phone 604.642.6150

Telephone Support Hours:

Monday to Friday 9am to 5pm

United Kingdom

For technical support phone 0871 4346405

Telephone Support Hours:

Monday to Friday 9am to 6pm

Middle East

For technical support phone 971-4-3326645

Glossary

DOWNLOADS

This refers to the data or information that is sent to you FROM the internet. Downloads include for example looking at websites, "downloading" files, viewing pictures, checking your email etc. See also uploads

EMAIL

Email stands for Electronic Mail. This is the most common way for Internet users to communicate with one another. See also POP and SMTP

INTERNET

Internet is a term used to refer to any type of computer network that connects different types of computer devices. The Internet (note the capitals) refers to one particular worldwide network which consists of a large number of interconnected networks. When people say "Internet" they are usually referring to this worldwide network.

ISP

ISP is short for Internet Service Provider. This is a company which provides clients with an Internet connection.

INTRANET

The term intranet refers to an organisation's private internal network. This can consist of LANs and WANs. See also internet

LAN

A LAN is a Local Area Network. This is a network that exists only in a single building. See also WAN

LINK / HYPERLINK

A Link or HyperLink is simply a piece of text which takes you to another webpage or website when clicked on in your web browser.

MODEM

MODEM is an acronym for MOdulator DEModulator. This is a device which translates signals from one type to another for transmission over a particular medium. A MODEM is typically used to connect clients to their ISP via a telephone line. The term MODEM is also sometimes used to refer to the device which connects clients through a DSL line.

POP

PoP stands for "Point of Presence". This refers to the location of an Internet provider's data centre or office.

POP also refers to a type of mail server. A POP (Post Office Protocol) server stores emails. Users log on using their email software and the POP protocol to retrieve (download) the email to their computer for viewing. See also IMAP

SERVER

A server is a computer on a network which shares it's resources and allows other computers to connect to it to send or retrieve information. There are many different servers on the Internet including WWW (web) servers which make websites available and mail servers which allow people to send and receive emails.

SMTP

An SMTP (Simple Mail Transfer Protocol) server uses the SMTP protocol to send emails to other servers. This is how an email gets from one Internet user to another. The email is then stored on the server for the user to retrieve using the POP protocol.

TRAFFIC

Traffic refers to the amount of information exchanged between your computer and the internet. It typically includes both uploads and downloads

UPLOADS

This is the opposite of downloads. Uploads refers to the information that is sent from your computer TO the internet. This includes "uploading" or sending files to other people, sending email etc. The amount uploaded is usually much smaller than the amount downloaded on an Internet connection.

WEBSITE

A website is a particular collection of web pages (pages of information) stored on a server. These are accessed using software called a web browser using the HTTP (hyper text transfer protocol). Webpages usually contain links to other pages and websites.

References

2Checkout 2Checkout.com – merchant account / credit card processing alternative

http://www.2checkout.com/

StrataPay StrataPay - Eight easy ways to pay - Log in to view your details

http://www.stratapay.com.au/

PayPal PayPal - Welcome

https://www.paypal.com/

Web Active Corporation eWAY - Australias leading payment gateway

https://www.eway.com.au/

WorldPay - Online Credit and Debit Card Clearance

http://www.worldpay.com/asiapac_au/

Mal's e-commerce Limited Mal's e-commerce

http://www.mals-e.com/

Secure Pay Simple Effective e-Commerce Solutions

http://www.securepay.com/

Google Information for Webmasters

http://www.google.com/webmasters/

Netscape ODP - Open Directory Project

http://www.dmoz.org

Ahmad Permessur Ten Steps To A Well Optimized Website

http://www.hostingtech.com/?m=show&id=689

Dave Davies Beanstalk Search Engine Positioning

http://www.beanstalk-inc.com/

Appendix 1 : E-Commerce Payment Gateways

EMAIL

The Email process allows you to receive customer orders without the need for a credit card merchant account. Customers email you the appropriate order details and you follow up to organise payment offline. le, payment made by cheque or direct debit.

2CHECKOUT

The 2Checkout payment gateway allows your web site to securely accept credit cards in real time. This means your account will be credited within seconds of a customer purchasing from your site.

- \$49 Setup Fee *
- \$0.45 per Sale
- 5.5% of Sale Amount
- 30 Day Money Back Guarantee
- No application Fees
- No Monthly Fees
- No Statement Fees
- No Leases
- No SSL Certificate to buy
- No Fees for ACH Deposits to U.S. or participating Canadian Bank accounts.
- Cheque payment or low cost wire to Non U.S. Bank accounts
- Free Shopping Carts
- Free Code for your site
- Free Online tech support

(*Prices valid at time of issue)

STRATAPAY - Only available in Australia (AUD)

StrataPay Multiple Solution Payment Service offers EIGHT easy, recognisable and secure methods of payment for your customers. Payment can be made through the following channels:

- · At any Heritage Building Society Branch
- Over the phone
- At Australia Post
- Through Bill Pay
- At any Bill Express
- · By Direct Debit
- By Mail
- Over the Internet

Schedule of Fees:

A. Transaction Fees: All payment Methods	\$2.50
B. Service Fees: (Calculated on amount of payment not including Transaction Fee)	
 Credit Card (Visa, Mastercard or Bankcard) 	1.65%
2. Charge Card (American Express or Diners)	2.65%
3. Cards issued outside Australia	Additional 2%
C. SMS Confirmation Messages	\$0.30
D. Fee for Dishonoured Cheque or Direct Debit or Credit Card	\$35.00
E. Replacement or additional card	\$11.00
F. Non-Payment to Biller (Biller's bank account closed or incorrect amount details)	\$35.00

PAYPAL

PayPal, an eBay Company, enables any individual or business with an email address to securely, easily and quickly send and receive payments online. PayPal's service builds on the existing financial infrastructure of bank accounts and credit cards and utilizes the world's most advanced proprietary fraud prevention systems to create a safe, global, real-time payment solution.

PayPal has quickly become a global leader in online payment solutions with 50 million account members worldwide. Available in 45 countries around the world, buyers and sellers on eBay, online retailers, online businesses, as well as traditional offline businesses are transacting with PayPal.

The PayPal payment gateway allows your web site to securely accept different currency credit cards in real time. This means your account will be credited within seconds of a customer purchasing from your site.

EWAY - Only available in Australia (AUD)

The EWAY payment gateway allows your web site to securely accept credit cards in real time, allowing your account will be credited within seconds of a customer purchasing from your site.

- Shopping Carts
- Reporting
- Batch processing
- Manual Transactions
- Re-bill / Refund Facility
- Re-bill / Refund Facility
- Customised Email Receipt
- Flexibility
- Clustered Web servers
- Accounts
- Documentation

WORLDPAY

WorldPay enables thousands of businesses (small and corporate) to accept payments on the internet, by phone, fax or mail. Credit and debit cards and installments. In any language and most currencies. All through one merchant account, one payment processing system, 24/7.

They accept Visa, Mastercard, American Express, JCB and all the major credit cards. Not forgetting debit cards and local payment schemes like Switch, Laser, Electron and more. Bank transfers (such as the German ELV system), installments, standing-order and direct-debit style payments. All in their customer's currency and language – wherever they are in the world.

SECURE PAY

By using Secure Pay, Internet Merchants Are Provided 3 Ways of Accepting Credit Card Payments

Real-Time

This option connects a merchant's Web store to our secure server for automatic processing. The credit card number is submitted directly to the processing center using the company's merchant account number.

Virtual Terminal

This option allows a merchant to log into SecurePay and manually enter a credit card transaction. Perfect for phone, FAX, e-mail or regular mail orders.

Pass-Through

This option allows a merchant to set up a simple link from their Web site to our secure server. The credit card number is collected using our secure server and e-mailed to the merchant for manual submission through a processing terminal or desktop software.

Secure Credit Card Processing

Since all transactions are processed via a secure server, your customers will feel more comfortable ordering online.

MAL'S ECOM

MalsEcom is not itself a payment gateway, but an integrator of payment gateways. It allows merchants to set up multiple payment options for their user. A few different selections are available in MalsEcom, ie – Paypal, 2Checkout, Pay be cheque, Cash on Delivery and more.

NO GATEWAY

NoGateWay means you have elected to disable all ordering processes. Shopping cart will disable. Product information is for display purpose only.

Appendix 2: Setup of Common E-mail Clients

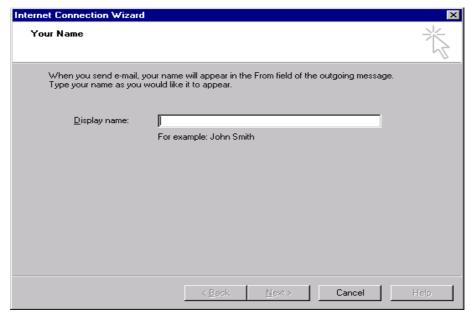
Setting up Outlook Express (Outlook Express Setup Wizard)

After you have created your email accounts in WebAliveTM you are ready to set-up Outlook Express to start collecting and sending email messages.

When you open Outlook Express for the first time, the Internet Connection Wizard will appear. You simply need to follow through each of the dialogues that are presented in order to setup Outlook Express to receive mail through your mailserver.

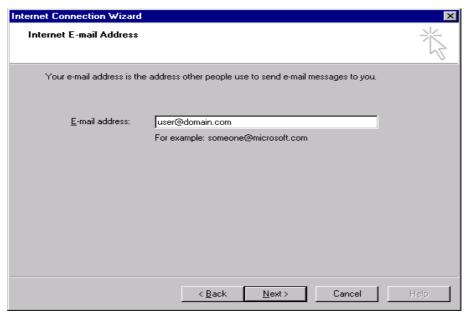
If the Wizard does not appear, access it by clicking on the **Tools** menu, then select **Accounts**. Click the **Add** button to the right and select **Mail**.

The first dialog will ask you for your **display name**. This name will show up in other people's email programs when you send them email. You can type your full name here, or use a generic name such as "WebAlive™ Info", or "WebAlive™ Support Department".



Appendix Figure 1: Outlook Express Wizard 1

You will now be prompted for your **Email Address**, which is made up of your mailbox name and your domain name in the format: mailbox@[your-domain]



Appendix Figure 2: Outlook Express Wizard 2

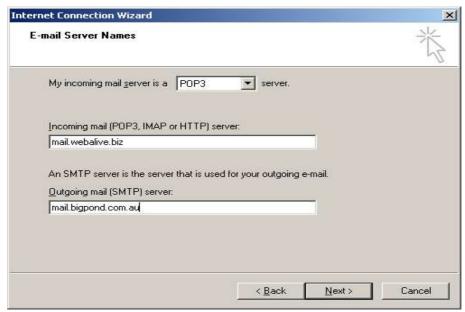
The third dialog will ask for the Mailserver information.

You should use the setting "POP3" server.

You will need to type the hostname of the mailserver for incoming and outgoing mail.

See the section Email Settings to determine your mail servers and username.

If you need assistance verifying your Outbound Mail server settings please contact your ISP for these details.



Appendix Figure 3: Outlook Express Wizard 3

The next dialog prompts for your account information. It will assume that your **Account Name** is the same as your mailbox name [the part before the @ symbol]

You will need to change this to contain your **complete** email address and also including the @ symbol and the domain name.

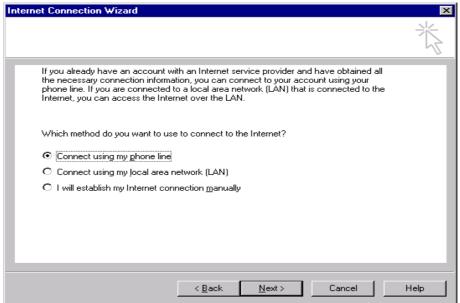
Your password will be the same as whatever password you entered in the "Password" fields of the $WebAlive^{TM}$.



Appendix Figure 4: Outlook Express Wizard 4

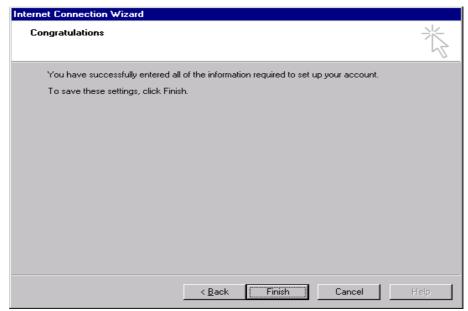
You may or may not see this next dialog. If not, that is ok.

This screen allows you to choose how your email program should connect to the Internet.



Appendix Figure 5: Outlook Express Wizard 5

You will see the Congratulations screen. You can click **Finish** and the email account should be now set-up and ready to receive email.

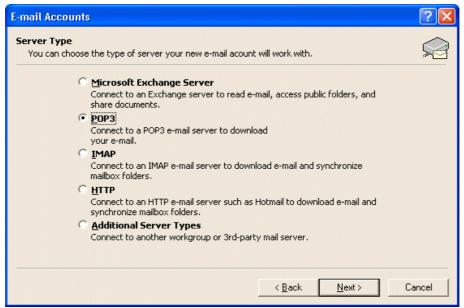


Appendix Figure 6: Outlook Express Wizard 6 Complete

Setting up Outlook XP / 2002

When you open Outlook 2002 for the first time, the Internet Connection Wizard will appear. You simply need to follow through each of the dialogs that are presented in order to setup Outlook 2002 to receive mail through your mailserver.

The first dialog will ask you for your server type. You need to choose POP3



Appendix Figure 7: Outlook Wizard 1

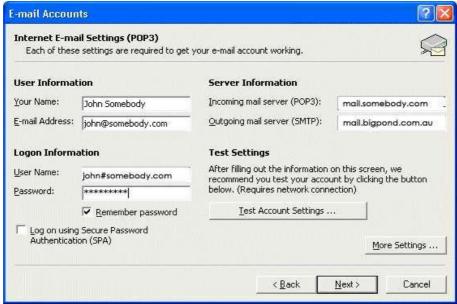
The third dialog will ask for the Mailserver information.

You should use the setting "POP3" server.

You will need to type the hostname of the mailserver for incoming and outgoing mail.

See the section Email Settings to determine your mail servers and username.

If you need assistance verifying your Outbound Mail server settings please contact your ISP for these details.

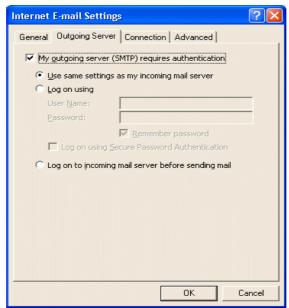


Appendix Figure 8: Outlook Wizard 2

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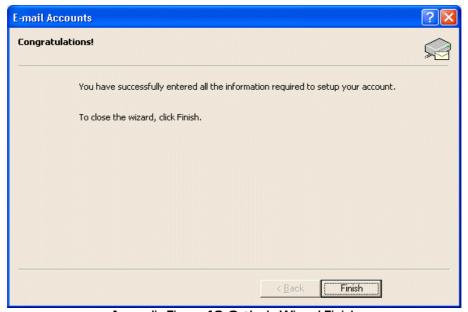
You may need (depending on your ISP) to click on the **More Settings** button, then click on the **Outgoing Server** tab.

If your ISP requires authentication then Tick the option "My outgoing server (SMTP) requires authentication", then click \mathbf{OK}



Appendix Figure 9: Outlook Wizard 3

You will now see the Congratulations screen. You can click Finish



Appendix Figure 10: Outlook Wizard Finish

Setting up Netscape Communicator

When you open Netscape Communicator for the first time, the Add New Account Wizard will appear. You simply need to follow through each of the dialogs that are presented in order to setup Netscape Communicator to receive mail through your mailserver.

If the Wizard does not appear, you can access it by clicking on the **Edit** menu, then select **Mail and Newsgroup Account Setting**. Click the **Add** button to the right and select **Mail**.

The first dialog will ask you for your Account type. You need to choose Email Account as depicted below.



Appendix Figure 11: Netscape Communicator 1

The next dialog will ask you for your **display name** and your **Email address**. The Display name (Your Name) will show up in other people's email programs when you send them email. You can type your full name here, or use a generic name such as "WebAlive™ Info", or "WebAlive™ Support Department".

The Email address filed should be filled as your true email address. For example if you have created an "Email Account" called john for the domain training webalive biz then the correct email address would be:

john@training.webalive.biz



Appendix Figure 12: Netscape Communicator 2

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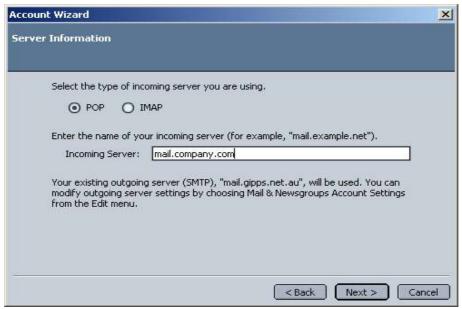
Click next and the Server Information screen will appear.

You should use the setting "POP3" server.

You will need to type the hostname of the mailserver for incoming and outgoing mail.

See the section **Email Settings** to determine your mail servers.

If you need assistance verifying your Outbound Mail server settings please contact your ISP for these details.



Appendix Figure 13: Netscape Communicator 3

See the section ${\bf Email\ Settings}$ to determine your username.



Appendix Figure 14: Netscape Communicator 4

Using a single "Left Mouse" Click on the "Next" button to move to the Account Name screen. Enter the name by which you will refer to this account. eg Work Account



Appendix Figure 15: Netscape Communicator 5

Click on the **Next** button to verify your set-up details.



Appendix Figure 16: Netscape Communicator Finish

Appendix 3: Search Engine Optimization

Page Title

The best way for your WebAlive[™] website to rank highly in search engines is to make use of the "Page Title" text which will appear at the top of your browser. The "Page Title" text can be modified on every page of your WebAlive[™] website and should contain the keywords that best suit your website. Each page title can include up to 80 characters of keywords.

Think like a layman. Just because you know your industry terms does not mean that everyone does. Do not just think of the words you use to describe your products/services, rather think of the words you would use if you knew nothing about it other than the fact that you needed it. You may want to recruit a friend and have them run some searches for you.

On the other side of the coin, there may be phrases used specifically in your industry that people "in the know" would use to search for your products and/or services. Be sure to look into these phrases.

Page Content

The next tip in obtaining a high search engine ranking lies in the first few paragraphs of text on each of your pages. Including the major products and services in these first few paragraphs of text makes your site more attractive to search engines. Making pages more relevent

Google's search engine works on the idea of relevence. When a user searches for a website they want to find the website that is most relevent to them. The best way we have found to achive this is by placeing your targeted keyword phrase/s in your content as often as possible while keeping the content easily readable by your users. The aim is not to sell to search engines, it is to sell to people. Some sites have gone so overboard in increasing their keyword density that the content itself reads horribly. If you are simply aware of the phrase that you are targeting while you write your content then chances are you will attain a keyword density somewhere between 3 and 5%.

Also remember when you are looking over your page your targeted phrase may stand out more than any other phrase on the page and may even seem like it is a bit too much. Unless you have obviously overdone it (approached the 10% rather than 5% end of the spectrum) it is alright for this phrase to stand out. This is the phrase that the searcher was searching for. When they see it on the page it will be a reminder to them what they are looking for and seeing it a few times will reinforce that you can help them find the information they need to make the right decision.

Links

One of the easiest ways to get search engines to find your site is to have your site listed on popular websites. If you are part of a professional body or part of a user group, try to get your website listed on as many other sites and online directories as possible. This will increase your search engine traffic greatly. Alternatively, create links on your WebAlive™ website to major websites that are related to your industry. The other way to get links is by having good quality unique content.

If you provide great information that other people will find useful people will link to it naturally. With so much emphasis in recent times on reciprocal linking some might think this is the only way to get links at all. Believe it or not there are still webmasters out there who will link to sites for no other reason than they feel their visitors will be interested in it's content.

Lisiting your website in directories such as yahoo.com and dmoz.org will also create links to your website. We suggest adding one record based on your regional location and one record based on the business type, **NB**: adding multiple records will remove you from the directories.

Navigation

WebAlive websites include navigation on the left hand side. This makes it one of the first things read by a search engine spider so be sure to include the targeted keywords in some of the links. Do not cram your keywords into each and every link because this is your navigation and that would look ridiculous. But product names can make good navigation links as do service names. Remember you want your website to look professional.