



**CDO**  
**On Line User's Manual**  
**Personal Profile System**

# **CDO On Line User's Manual**

## **Table of Contents**

Logon Screen	Page 3
Change User Identification Details	Page 4
CDO On Line Main Menu	Page 5
CDO On Line Main Menu for DDOs	Page 6
Manuals and Forms	Page 7
Personal Profile Home Page	Pages 8-9
Family Information	Page 10
Compensation	Pages 11-12
Addresses	Pages 13-14
Contact Information	Pages 15-16
Education	Pages 17-18
Continuing Education	Pages 19-20
Work History	Pages 21-22
Skills and Experience	Pages 23-26
Personal Ministry Statement	Page 27
Leadership Description	Page 28
Ordination History	Pages 29-30
Availability / Preferences	Page 31
Print Profile (and Save to Email Profile)	Page 32



## LOGON SCREEN

Enter your **CDO User Name** and your **Password** in the appropriate box and click (N.B. 'click' will always mean 'left click' unless otherwise specified) on the **Submit** button to enter the CDO On Line system and access the **Main Menu**.

The system sends you an initial **CDO User Name** - which is an 8-digit number - and **Password**. After you log in for the first time you will be prompted to change them to something you can remember more easily. You can also change them at any time from the **Main Menu**.

If you have forgotten your **CDO User Name** and/or your **Password**, click on "**I forgot my password**". The system will ask for the email address you supplied when you registered or when you last changed your login details and will send your **CDO User Name** and a new **Password** to that email address within a few minutes. You can then change the password to one you can remember more easily.

"**About CDO On Line**" takes you to a policy statement regarding access to the CDO system and a hyperlink to a CDO Registration Form.

This system will work best on your computer if your browser is [Internet Explorer](#) 4.0 version or higher. If you need to upgrade your browser click on the appropriate hyperlink.

**Adobe Acrobat Reader 4.0** or higher is required to produce and print reports such as Personal Profiles or the *Ministry Skill/Experience Manual*. For a free download, click the link on the Login Page.

The screenshot shows a web browser window with the address bar displaying `http://cdo.dfms.org/index.asp`. The page header features the Episcopal Church logo and the text "Change User Identification details". The main content area is titled "Change User Identification details" and includes a welcome message: "Welcome, Sally Roe! You logged in as : 0". Below this, a note states: "(If this is not you, please contact the CDO help desk at: 800 334 7626 x 5250)". The form contains the following fields and labels:

- Your e-mail address:
- Your CDO User Name:
- Change Password:
- Repeat new password:

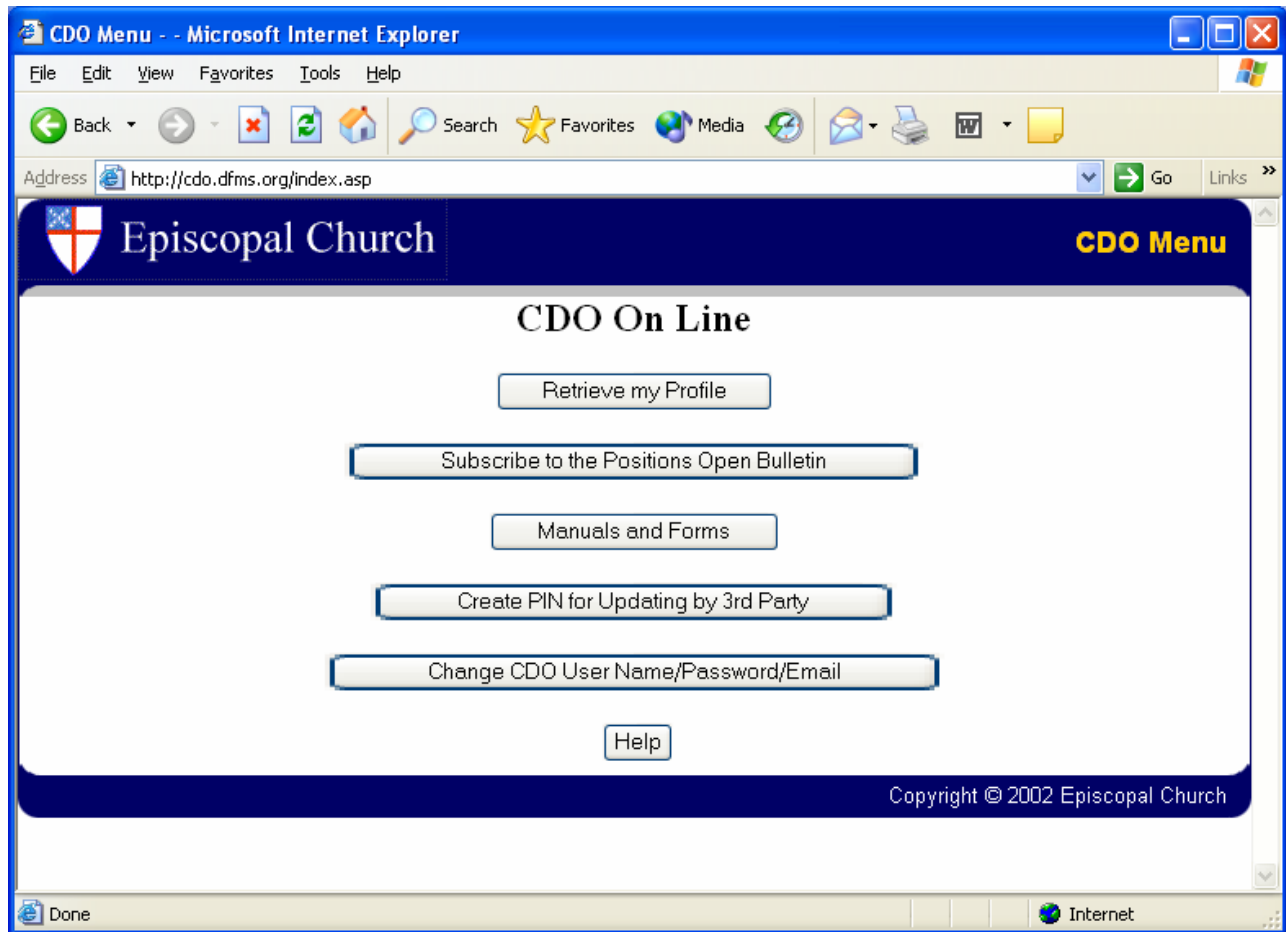
At the bottom of the form are three buttons: "Save Changes", "Return to Menu", and "Help". The footer of the page reads "Copyright © 2002 Episcopal Church".

### **CHANGE USER IDENTIFICATION DETAILS**

**INITIAL LOGIN:** At your initial login, change your **CDO User Name** and **Password** to something you will remember. Either can be any combination of letters and numerals. The **CDO User Name** must be unique.

**AFTER YOUR INITIAL LOGIN,** and after the first change of your login details, this page should appear only when you select it from the **Main Menu**.

After you have entered the required information, click on **Save Changes** and the system will bring up the next page, "User Identification Details Have Been Changed". You need not wait for the system to send you an e-mail, as it suggests, rather you may click on the link, "[click here](#)". You will be asked to log on again, using the new User Name and new Password that you have just selected. The system will send your new login information (**CDO User Name** and **Password**) to your email address within a few minutes.



## CDO ON LINE MENU

Click on the appropriate button to navigate the CDO system:

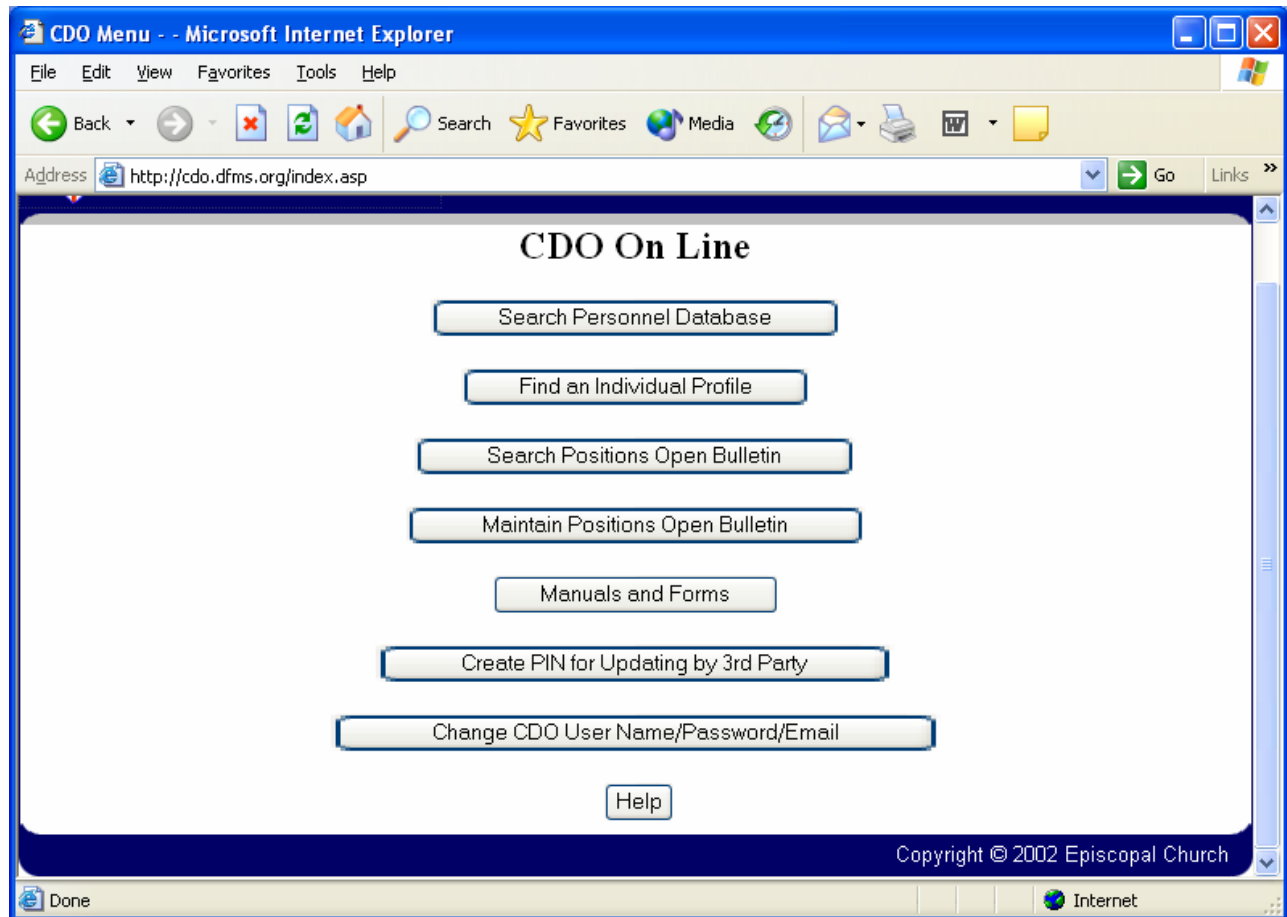
**"Retrieve my Profile"** brings you to the **Home Page** of your own **Personal Profile**.

**"Search Positions Open Bulletin"** takes subscribers into the *Positions Open Bulletin*, and non-subscribers to an electronic subscription form.

**"Manuals and Forms"** brings you to a menu that enables you to display and print lists of skills and other criteria to assist you in editing your Personal Profile, as well as other useful documents such as the list of diocesan deployment officers, a PDF of "Policies and Procedures" and this "User's Manual"

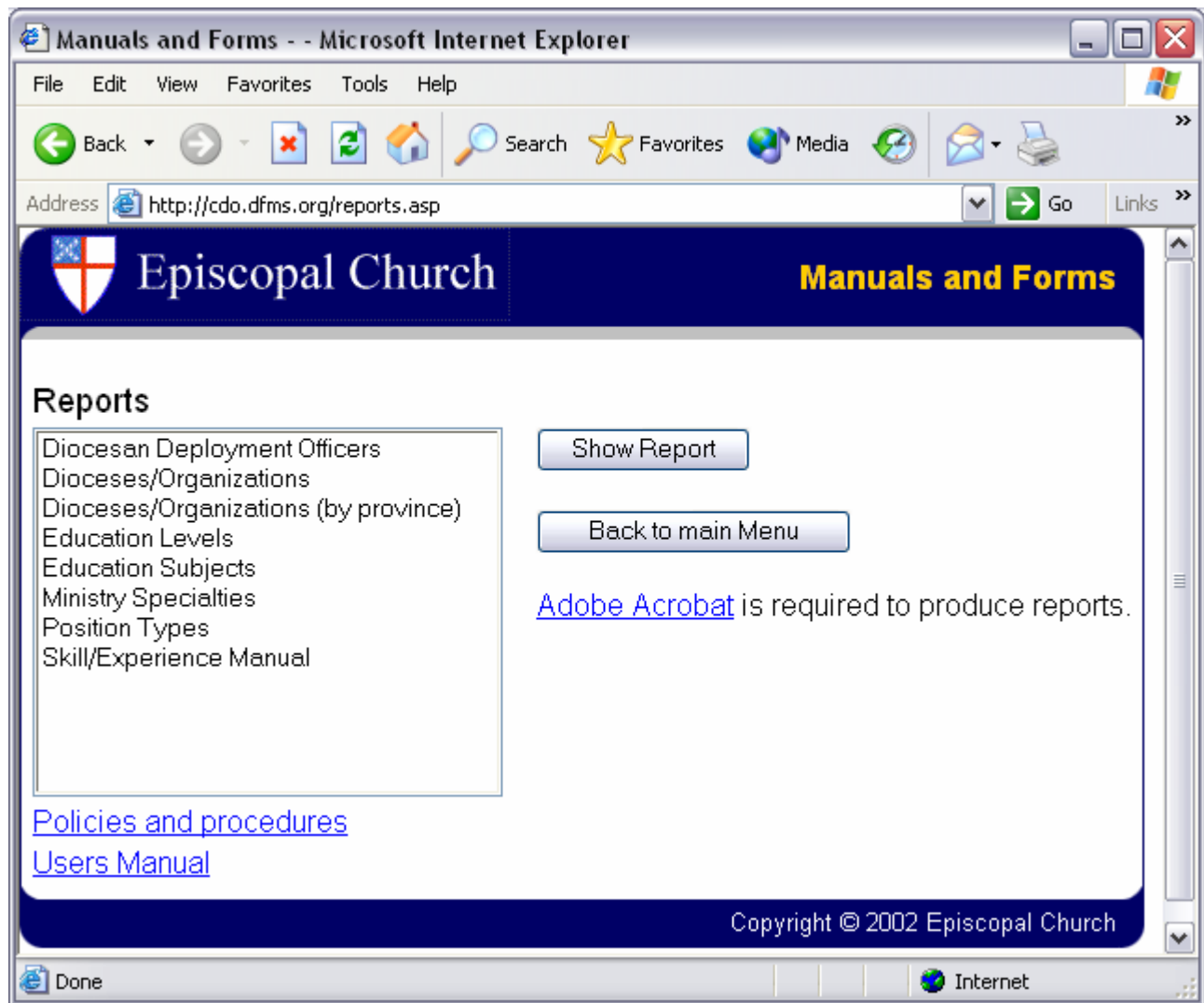
**"Create PIN for Updating by 3rd Party"** provides you with a four-digit Personal Identification Number (PIN) that you can give your diocesan deployment officer to give that person one-time-only editing access to your profile for the purpose of assisting you in updating.

**"Change CDO User Name/Password/Email"** enables you to change your login details.



**Diocesan Deployment Officers:** your **Main Menu** will include:

- **"Search Personnel Database"**, which gives you access to the custom search program.
- **"Find an Individual Profile"**, which gives you access to all active and retired Personal Profiles in the CDO system. This button is in lieu of "Retrieve my Profile". (You can also access your own Profile.)
- **"Search Positions Open Bulletin"** takes you into the *Positions Open Bulletin*.
- **"Maintain Positions Open Bulletin"** enables you to create a new listing in the *Positions Open Bulletin* or to edit an existing listing in your diocese.



## MANUALS AND FORMS

Your computer must be equipped with **Adobe Acrobat Reader 4.0** or higher to properly display these lists in a printer-friendly format.

To view a report click on the desired list to highlight it, then click "**Show Report**". The list will then be put in format that will enable you to view and print it.

## PERSONAL PROFILE

**Church Deployment Office**  
of the Episcopal Church

### PERSONAL PROFILE Home Page

The information on this profile is submitted by the registrant to the Church Deployment Office for use pursuant to its [policies and procedures](#).

[Print Profile](#)      [A Prayer Before Updating](#)

**Please save your entries periodically, to avoid loss of data.**      [Return to Main Menu](#)

#### Edit Mode

Title: <input type="text" value="The Rev."/>	Personal ID: 6787-5054
Last: <input type="text" value="Roe"/>	Last Update: 03/19/2004
First: <input type="text" value="Sally"/>	Update Status: Update
Middle: <input type="text" value="FICTITIOUS"/>	Active Status: <input type="text" value="Retired (Disability)"/>

<a href="#">Ordination History</a>	Status Year	Sex: <input type="text" value="Female"/>
Lay/Ordination Status: Priest	1991	Date of Birth: <input type="text" value="1/29/1952"/> Age 52
Canonical Residence / Diocese: <input type="text" value="Nebraska"/>		Marital Status: <input type="text" value="Married"/>
		Ethnic/Race *: <input type="text" value="Native American (Indian)"/>

<b>References</b>	
Bishop: <input type="text" value="Barbara Harris"/>	Clergy: <input type="text" value="Absalom Jones"/>
Lay: <input type="text" value="Julia Chester Emery 212-867-8400 jcemery@dfms.org"/>	

\* This information does not appear on the printed version of the Personal Profile.

<a href="#">Family</a>	<a href="#">Address</a>	<a href="#">Education</a>	<a href="#">Work History</a>	<a href="#">Per. Min. Statement</a>	<a href="#">Ordination History</a>
<a href="#">Compensation</a>	<a href="#">Contact Information</a>	<a href="#">Cont. Education</a>	<a href="#">Skill/Experience</a>	<a href="#">Leadership description</a>	<a href="#">Availability/Preferences</a>

## HOME PAGE

Update the information on your **Personal Profile** by placing your cursor in the appropriate box and typing in the new information. If there is already information in that box you have to highlight it or delete it before typing in the new data.

Boxes that have an arrow at the right side have the data presented in drop-down lists. Click on the arrow to open the list. Then select the desired item on the list by clicking on that item to highlight it.

**TO RETAIN ANY NEWLY ENTERED INFORMATION YOU MUST CLICK EITHER "Save Changes" OR "Save Changes and Exit" BEFORE LEAVING THIS OR ANY PAGE. "Save Changes" saves the new information while remaining on this Home Page, enabling you to proceed to other pages of your profile. "Save Changes and Exit" saves**



the new information and returns you to the main menu. **"Exit without Changes"** removes any new unsaved information and restores a page to its original condition.

If you leave any page by error before saving your new information, all is not lost. Use your **Browser's Back Button** to restore the page with its newly entered information. Then you can save it by clicking one of the "Save" buttons.

To view or update other portions of your profile click on the appropriate link near the bottom of the **Home Page**. E.g. to view your Family information, click on the link to **"Family"**.

**Lay/Ordination Status** reflects the current status (lay, deacon, priest, etc.) and the year one entered that status. This information is updated by updating the **Ordination History** page, which is accessible by clicking on either link on the **Home Page**. Lay persons may use the date one became a lay professional or the date of Baptism.

**References:** the name of bishop and clergy references is sufficient. For the lay reference there is room to include address, telephone number and e-mail address.

Note that information with an asterisk (\*) does not appear on the printed Personal Profile. On this page that applies to "Ethnicity/Race". This is important information to have recorded in your record because it enables CDO to implement its policy of ensuring that members of minority groups are included proportionally in search results. (A similar policy applies to women.)

***The policy of the Church Deployment Office, as articulated by the Board for Church Deployment, is to search its files without regard to age, sex, race, or marital status, except to further by positive action the deployment of women and minorities.***

You may print your Personal Profile by clicking **"Print Profile"**. Your profile will be presented in a printer-friendly, three-page format. Your computer must be equipped with **Adobe Acrobat Reader 4.0** or higher. Depending on your printer, you can print your Personal Profile in either color or black and white.

**Church Deployment Office**  
of the Episcopal Church

## PERSONAL PROFILE

### Family Information

**Edit Mode**

Last Name: **Roe**      Personal ID: **6787-5054**      Last Update: **2/7/2003**

Spouse			
First Name*	John H	Lay/Ordination*	Lay
Last Name*	Jones	Employed*	Yes

Family			
No. of Children*	2	Housing Required for	5 Persons
CDO Registrant's Surname at Birth*	Canoe		

\* This information does not appear on the printed version of the Personal Profile.

### FAMILY

Enter new information by placing your cursor in the appropriate box and typing in the new material. Old information must first be deleted or highlighted.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your Profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.

Note that the only information from this page that is on the printed profile is the number of persons for whom housing is required. The information noted with an asterisk (\*), which is not printed on the Personal Profile, is available to accredited diocesan deployment officers who have access to this database.

**Church Deployment Office**  
of the Episcopal Church

## PERSONAL PROFILE

### Compensation Information

**Edit Mode**

Last Name: **Roe**      Personal ID: **6787-5054**      Last Update: **3/19/2004**

Current Compensation *		Benefits	
Current Stipend	45,000	Pension	11,394
Part Time Salary	<input type="checkbox"/>	Insurance	7500
Soc. Security Allowance	4500	Vacation (weeks)	4
Housing Type	Cash Allowance	<b>Professional Expenses</b>	
Housing	12,000	Car/Travel account	3000
Equity Allowance		Continuing Ed (weeks)	2
Utilities	1800	Continuing Ed account	500
Total Compensation: 63,300		Other Professional account	1000
Minimum Required Compensation: 65,000			

\* Compensation as defined by the Church Pension Fund, i.e. the sum of cash stipend, social security allowance, housing, equity allowance, and utilities.

## COMPENSATION

N.B. This system uses **Compensation** as defined by the Church Pension Fund: the sum of cash stipend, social security allowance, housing, utilities and equity allowance, if provided. This is a change from the old CDO system in which stipend was used as the principal definition of clergy compensation.

Except for **Housing Type** and the **Part Time Salary** indicator, all values in this section must be **numeric**. You cannot use text, such as "Negotiable".

To update a number, place your cursor in the appropriate box and enter the new value. Old information must first be highlighted or deleted.

To change the **Housing Type** open the drop-down list by clicking on the arrow and highlighting your selection by clicking on it.

**Total Compensation** is calculated by the system whenever a change is made in one of its components: stipend, social security allowance, housing, utilities, or equity allowance. It can be changed only by changing the value of one of those components.

**Clergy Pension** is calculated by the system at the Church Pension Fund rate of 18% of compensation. Whenever a change is made in one of the components of compensation (stipend, social security allowance, housing, utilities, or equity allowance) a dialogue box will pop up and display the new pension calculation. Click "**OK**" to accept this calculation. If you wish to override that calculation, click "**Cancel**" and enter the correct amount. (A reason for the latter might be participation in a retirement plan other than the clergy plan of the Church Pension Fund, e.g. the Lay Professionals' pension plan, or a plan not related to the Episcopal Church.)

**Minimum Required Compensation** is the compensation you estimate you would have to receive to accept a new position. Again, it is the sum of cash stipend, social security allowance, housing, utilities, and Equity Allowance, and is usually considered negotiable. N.B. For the initial import of data from the old CDO system this number will reflect the sum of Minimum Stipend for a New Position plus *Current* Social Security Allowance plus *Current* Housing plus *Current* Utilities plus equity allowance. Each registrant should look at this figure carefully and adjust it when necessary.

**Professional Expenses:** This section uses the language of reimbursable expense accounts rather than allowances. If you receive allowances for your professional expenses use those figures in this section.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.

**Church Deployment Office**  
of the Episcopal Church

## PERSONAL PROFILE

### Addresses

**Edit Mode**

Last Name	Personal ID	Last Update
Roe	6787-5054	2/7/2003

ADDRESSES	
CDO, New York, NY St. Swithun's Church, New York, NY Church Deployment Office, New York, NY	<input type="button" value="Edit"/> Select an address to edit. <input type="button" value="New"/>

### ADDRESSES

You may record as many addresses as desired in the database. You should select two to be printed on your Personal Profile (you must select at least one), one of which you will designate as your preferred mailing address.

To enter a new address click "**New**".

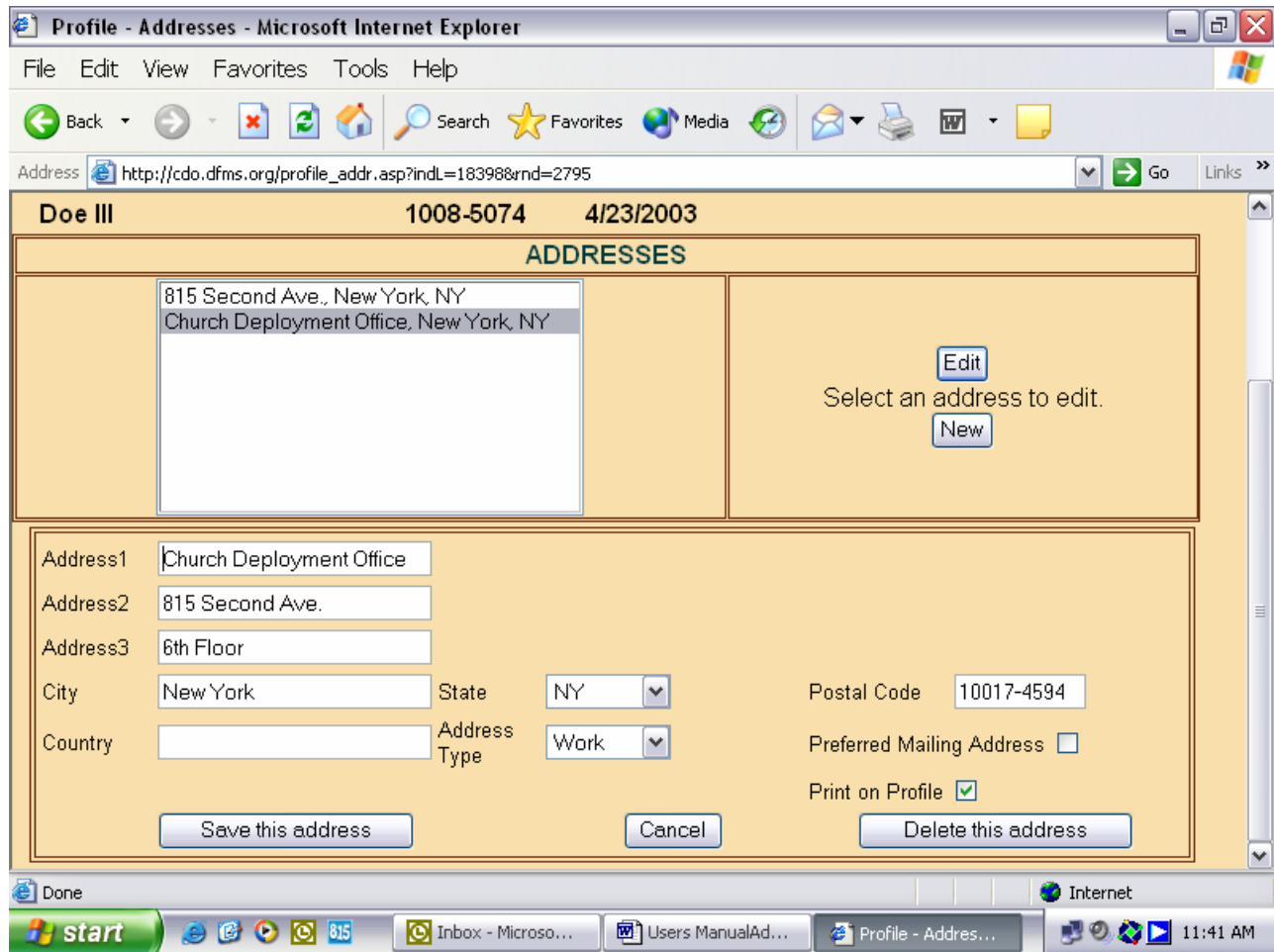
Click on an existing address to highlight it and to display the details for that line. With a line highlighted, click "**Edit**" to make any changes in that line.

**Address1**, **Address2**, and **Address3** may be used for a Church/Business name, street address, P.O. Box, apartment number, etc.

Select the **State** from the dropdown list: open the list by clicking on the arrow, scroll to the desired entry and select it by clicking on it to highlight it.

**Postal Code:** enter the Zip Code or non-USA Postal Code.

**Country:** enter the country if outside the USA.



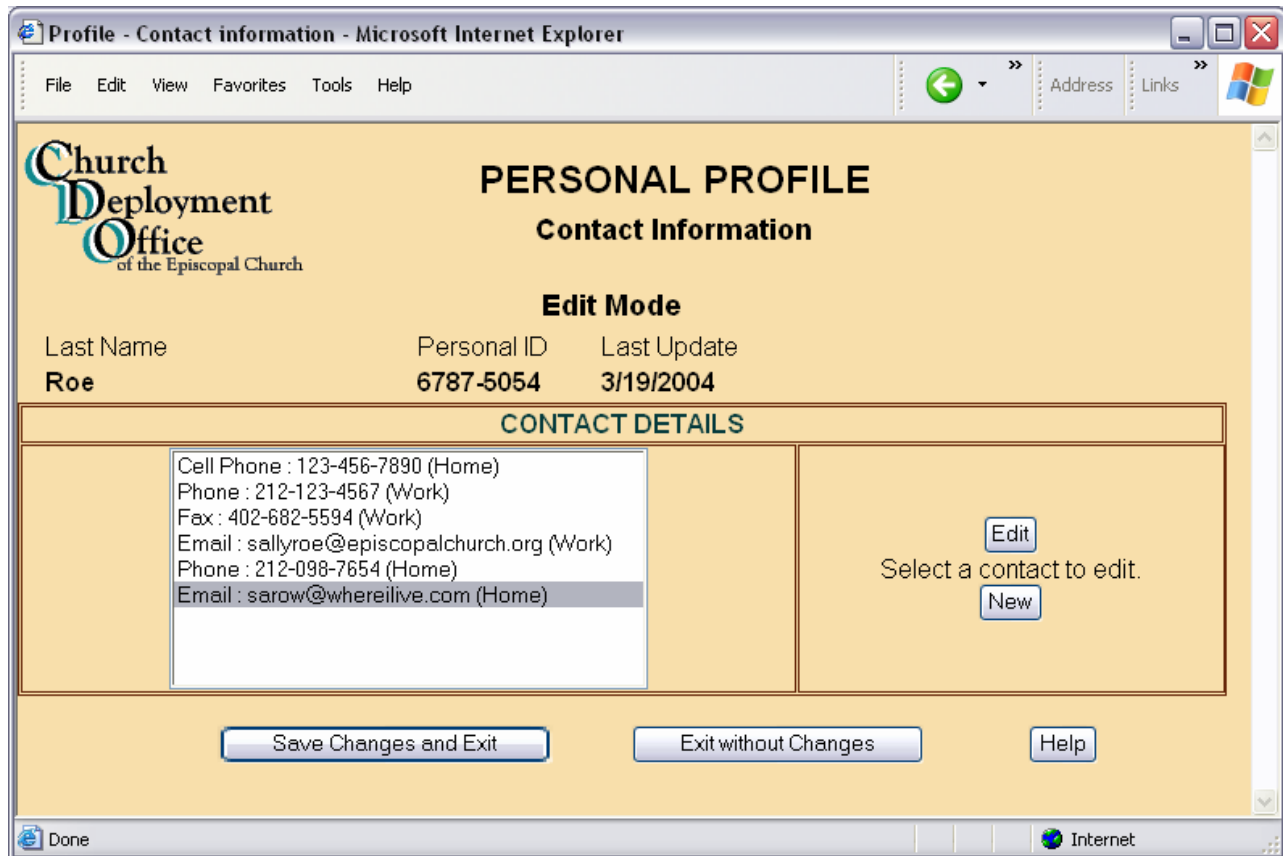
You may select up to two addresses to appear on the printed profile. Put a check in the **Print on Profile** box by clicking on it. Remove a check by clicking on it.

Select one address as your **Preferred Mailing Address** by putting a check in the box (click on the box). Your **Preferred Mailing Address** must be one of the two addresses you select to appear on the printed profile.

Select the **Address Type** (Home, Work, or Other) from the dropdown list by clicking on it.

**"Save this Address"** saves the new or revised entry. **"Delete this Address"** deletes the line. **"Cancel"** restores the original information.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.



## CONTACT INFORMATION

This page enables you to record telephone numbers, fax numbers, cell phone numbers, pager numbers, email addresses, and websites for work, home, etc.

To enter a new contact line click **"New"**.

Click on an existing contact line to highlight it and to display the details for that line. With a line highlighted, click **"Edit"** to make any changes in that line.

The **Location** of the contact (**Home, Work, Other**) is a dropdown list. Click the arrow to open the list and click on your selection to highlight it.

Enter the telephone number, email address, etc. in the box labeled **Phone/Email/Website**.

The **Contact Type** (**Phone, Fax, Email Address**, etc.) is a dropdown list. Click the arrow to open the list and click on your selection to highlight it.

Your printed profile will display the phone, fax, and email addresses connected to the addresses (Home, Work, or Other) that you have selected to be printed on your profile.

**"Save this Contact"** saves the new or revised entry. **"Delete this Contact"** deletes the line. **"Cancel"** restores the original information.

"Save Changes and Exit" saves any newly entered information and returns you to the Home Page of your profile. "Exit without Changes" restores this page to its original condition and returns to your Home Page.

The screenshot shows a web browser window titled "Profile - Contact information - Microsoft Internet Explorer". The page content is as follows:

**Church Deployment Office**  
of the Episcopal Church

## PERSONAL PROFILE

### Contact Information

**Edit Mode**

Last Name	Personal ID	Last Update
Roe	6787-5054	3/19/2004

#### CONTACT DETAILS

Cell Phone : 123-456-7890 (Home) Phone : 212-123-4567 (Work) Fax : 402-682-5594 (Work) Email : sallyroe@episcopalchurch.org (Work) Phone : 212-098-7654 (Home) Email : sarow@whereilive.com (Home)	<input type="button" value="Edit"/> Select a contact to edit. <input type="button" value="New"/>
-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------

Location (eg. Work, Home, etc.) <input type="text" value="Home"/>	Phone/Email/Website <input type="text" value="sarow@whereilive.com"/>	Contact Type <input type="text" value="Email"/>
----------------------------------------------------------------------	--------------------------------------------------------------------------	----------------------------------------------------

Done      Internet



**Church Deployment Office**  
of the Episcopal Church

## PERSONAL PROFILE

### Education

**Edit Mode**

Last Name	Personal ID	Last Update
<b>Roe</b>	<b>6787-5054</b>	<b>2/7/2003</b>

DEGREES		
<div style="border: 1px solid black; padding: 2px;">           1985 : MDIV (Seminary Studies) - CDSP, Berkeley, CA            1973 : BA (History) - Cornell Univ            1978 : MED (Education) - Slippery Rock            1975 : (Theology) - Seabury Western         </div>	Reorder degrees. <div style="text-align: center;"> <input type="button" value="Up"/>   <input type="button" value="Down"/> </div>	Select a degree to edit. <div style="text-align: center;"> <input type="button" value="Edit"/>   <input type="button" value="New"/> </div>

## EDUCATION

You may enter as many degrees or non-degree study programs as you wish. The top four will appear on the printed Personal Profile.

Click **"New"** to enter a new degree or other study experience.

Click on an existing degree or education experience to highlight it and to display the details for that line. With a line highlighted, click **"Edit"** to make any changes in that line.

Enter the **Degree Description**, e.g. "M Div" or "BA", in the appropriate box.

Enter the **Year**. The system will require that you enter a year. If the study experience is for non-degree work, enter the year of completion or the year the studies were ended. If it is for studies in progress, degree or otherwise, enter the expected year of completion.

To select a **Subject** open the dropdown list by clicking on the arrow. Note that the subjects are in the same order as in the old *CDO Ministry Code Manual*, grouped under general study area headings like "Seminary Studies", "Business", "Engineering", etc. But the headings cannot be displayed easily in this dropdown list. Click on **"Display subjects"** to download the list in the same order with the headings for the general study areas. (**Adobe Acrobat Reader 4.0** or higher is required.) This will make it easier for you to locate the desired subject. Select a subject from the dropdown list by clicking on it to highlight it.

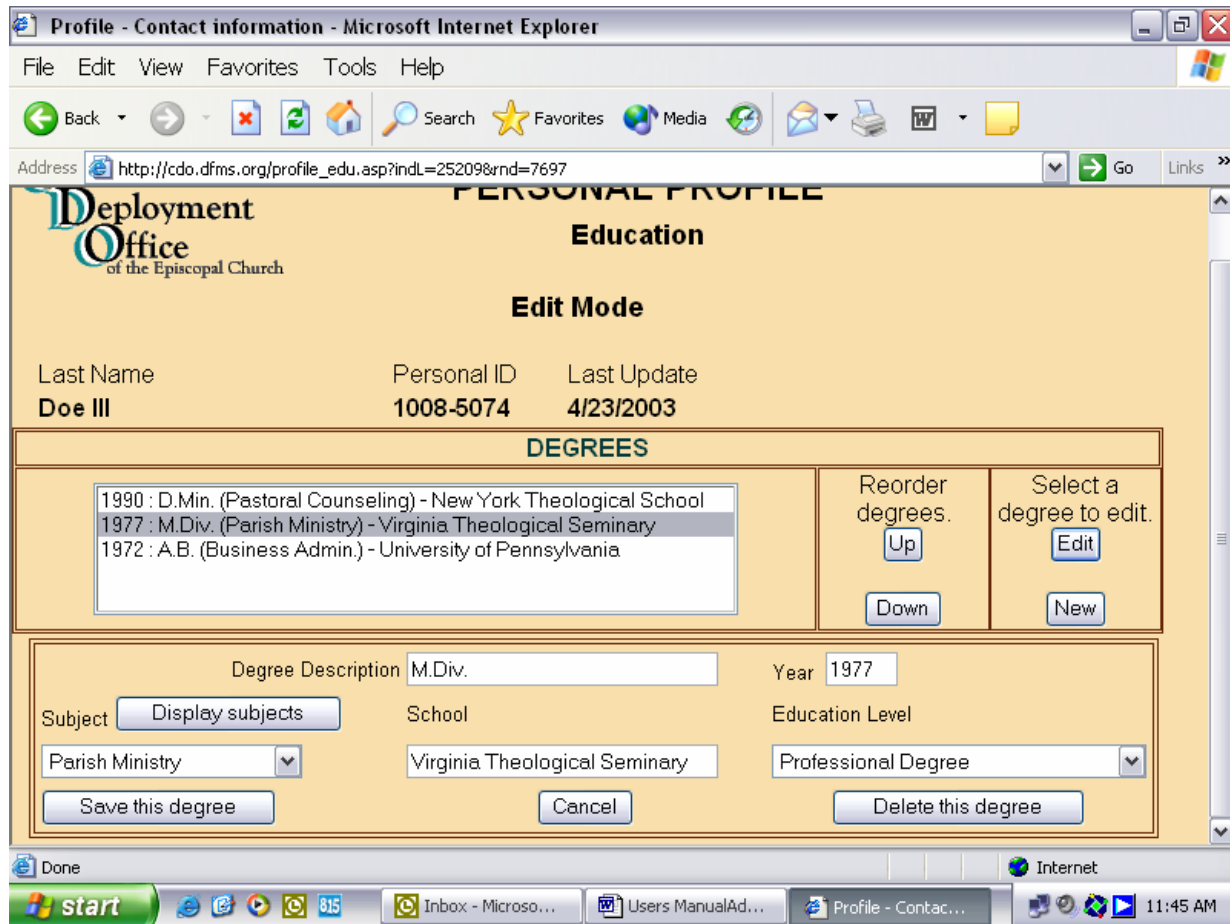
Enter the name of the **School**, training program, or other study venue in the appropriate box.

Select the **Education Level** from the dropdown list: open the list by clicking on the arrow; make your selection by clicking on the desired text to highlight it.

**"Save this Degree"** saves the new or revised entry. **"Delete this Degree"** deletes a line. **"Cancel"** restores the original information.

**Reorder** your degrees by clicking on a degree to highlight it, then move it by clicking the **"Up"** or **"Down"** button. Remember that *only the top four education lines* will appear on the printed Personal Profile.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.



## PERSONAL PROFILE

### Continuing Education

#### Edit Mode

Last Name                      Personal ID      Last Update  
**Roe**                              **6787-5054**      **3/19/2004**

Continuing Education			
Year *	No. of Days *	Cost in US dollars *	Add
2003	12	1400	
2002	12	1500	
2001	10	1000	
Areas of Study		Display subjects	
Congregational Dev. ▾		Bible ▾	
Pastoral Theology ▾		Evangelism ▾	

Individual Study Areas*			
Family Systems ▾	Church Growth ▾	Hours in study per month	12

\* This information does not appear on the printed version of the Personal Profile.

Save Changes and Exit

Exit without Changes

Help

### CONTINUING EDUCATION

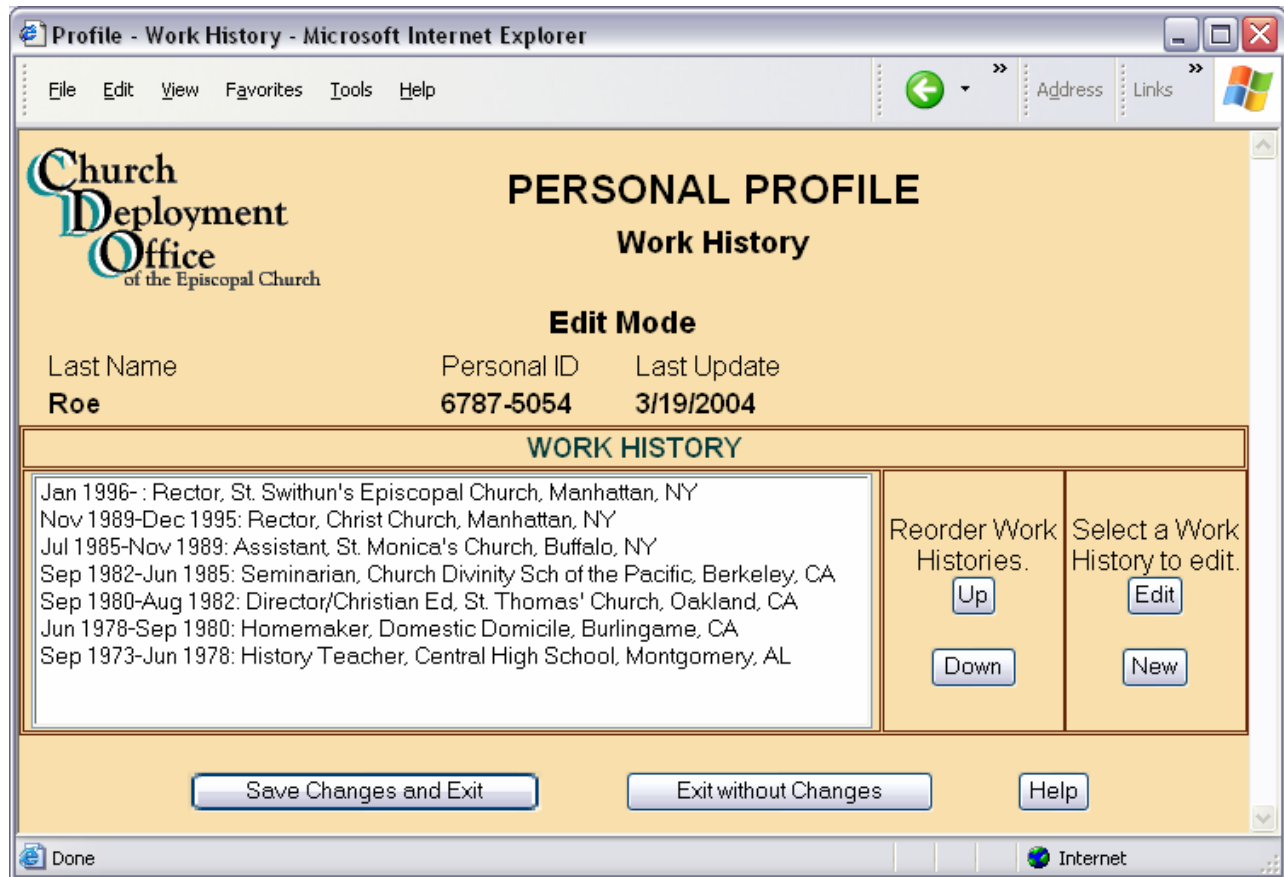
The only information from this page that will appear on the printed Personal Profile will be the four continuing education **Areas of Study**. Other information will be accessible to diocesan deployment officers, who have access to this database.

Enter the **Year**, cumulative **No. of Days**, and cumulative **Cost** for each of the last three years of continuing education. To add a new year to existing data click the **"Add"** box, and each year will be moved down a notch to make room for your new entry. To add two years click **"Add"** twice; to add three new years click it three times.

For **Areas of Study**, select up to four subjects from the dropdown lists of subjects. To select a **Subject** open the dropdown list by clicking on the arrow. Note that the subjects are in the same order as in the old *CDO Ministry Code Manual*, grouped under general study area headings like "Seminary Studies", "Business", "Engineering", etc. But the headings cannot be displayed easily in this dropdown list. Click on **"Display subjects"** to download the list in the same order with the headings for the general study areas. (Adobe Acrobat is required.) This will make it easier for you to locate the desired subject. Select a subject from the dropdown list by clicking on it to highlight it.

For **Individual Study Areas**, select up to two subjects as above, and enter the number of **Hours in study per month** in the appropriate box.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.



## WORK HISTORY

You can enter as many lines of **Work History** as desired. The *top six lines* will appear on the printed Personal Profile.

After the initial import of data from the old CDO system, **all** registrants will have to edit this section. The reason is that in the old system Church or Organization Name and Location were all put into one field, e.g. St. John's Church, Smithfield, TX. These data are separated into three fields in the new system, making it too difficult to import accurately. So each registrant will have to edit each line of work history to separate this information into the correct fields.

Click "**New**" to enter a new line of Work History.

Click on an existing line of Work History to highlight it and to display the details for that line. With a line highlighted, click "**Edit**" to make any changes in that line.

Enter the actual **Position Title**.

**Position Type** is selected from a dropdown list. Click on the arrow to open the list and click on your selection to highlight it. The **Position Types** are arranged in the same order as in the old *CDO Ministry Code Manual*, but without the headings for the groupings (Congregational Ministries, Chaplaincies, etc.). To download the list complete with headings, click "**Display Position Types**". That download will require that your computer be equipped with **Adobe Acrobat 4.0** or higher.

Enter the appropriate name, e.g. church name or company name in the **Institution** box.

Enter the city or town in the **City** box.

Select the **State** from the dropdown list: click on the arrow to open the list and make a selection by clicking on the state to highlight it.

Enter the **Start Date** and **End Date** in numeric **MM/DD/YYYY** format (four digits for the year). Leave the **End Date** open for current position(s). N.B.: The old system only recorded month and year. When importing that data to the new system the program supplied a "1" for the day of the month in each case - please correct that where necessary.

For **Organization** select **Diocese** or **Other Organization** by clicking on the appropriate radio button (small circle). **Diocese** should be selected if the **Institution** is a parish or other diocesan ministry. Dropdown lists are provided for both kinds of organizations. Scroll to your choice and select it by clicking on it to highlight it.

**Reorder** your Work History by clicking on a line to highlight it, then move the line by clicking the **"Up"** or **"Down"** box. Remember that *only the top six Work History lines* will appear on the printed Personal Profile.

**"Save this Work History"** saves the new or revised entry. **"Delete this Work History"** deletes a line. **"Reset"** restores the original information.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.

The screenshot shows a web browser window displaying the 'PERSONAL PROFILE' page for 'Work History' in 'Edit Mode'. The page header includes the 'Church Deployment Office of the Episcopal Church' logo. Below the header, the user's information is displayed: Last Name 'Roe', Personal ID '6787-5054', and Last Update '3/19/2004'. The 'WORK HISTORY' section contains a list of entries with a table structure. The first entry is highlighted, and the 'Reorder Work Histories' column has 'Up' and 'Down' buttons. The 'Select a Work History to edit.' column has 'Edit' and 'New' buttons. Below the list, there are input fields for 'Position Title' (Rector), 'Position Type' (Rector/Vicar), 'City' (Manhattan), 'Institution' (Christ Church), 'State' (NY), 'Organization is:' (Diocese selected), 'Start Date' (11/1/1989), and 'End Date' (12/31/1995). At the bottom, there are three buttons: 'Save This Work History', 'Reset', and 'Delete this Work History'. The browser's status bar at the bottom shows 'Done' and 'Internet'.

Position Title	Position Type	City	Institution	State	Organization is:	Start Date (MM/DD/YYYY)	End Date (MM/DD/YYYY)
Rector	Rector/Vicar	Manhattan	Christ Church	NY	Diocese <input checked="" type="radio"/>	11/1/1989	12/31/1995

Ministry Skills and Experience - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address Links

**Church Deployment Office**  
of the Episcopal Church

**PERSONAL PROFILE**  
Ministry Skills and Experience

**Edit Mode**

Last Name: **Roe** Personal ID: **6787-5054** Last Update: **3/19/2004**

Click on a **plus sign (+)** to list specific skills and details.

Keyword: \_\_\_\_\_

Search:  Find

Help Back to top

[+ Administration](#)  
[+ Arts](#)  
[+ Chaplaincy](#)  
[+ Christian Education](#)  
[+ Church Growth](#)  
[+ Communications](#)  
[+ Community Outreach](#)  
[+ Congregational Dev.](#)  
[+ Counseling](#)  
[+ Ecumenism](#)  
[+ Episcopal Memberships](#)  
[+ Evangelism](#)  
[+ Geographical Areas](#)  
[+ Government](#)  
[+ Group Ministry](#)  
[+ Languages](#)  
[+ Leadership Dev.](#)  
[+ Licenses/Certificates](#)  
[+ Liturgy](#)  
[+ Military Experience](#)  
[+ Ministry Setting](#)  
[+ Music](#)  
[+ Occupations](#)  
[+ Parish Ministries](#)  
[+ Pastoral Care](#)  
[+ Preaching](#)  
[+ Psychology](#)  
[+ Specialized Ministries](#)  
[+ Spiritual/Prayer Life](#)  
[+ Stewardship](#)  
[+ Teaching](#)  
[\(Academic/Professional\)](#)

Scroll down to save changes or exit page

Min.Spec(6)	General Skill (43)	Specific Skill	Detail	Yrs	Last yr	
Teaching	Christian Education	Adult Programs		20	2003	Edit
Sort Generals	Sort Specifics	Bible Study		16	2003	Edit
		C.E. Program Design		28	2003	Edit
		Teacher Training		28	2003	Edit
		Baptism/Confirmation Prep.		23	2003	Edit
	Teaching (Academic/Professional)	Subject Areas Taught	History	17	1978	Edit
	Stewardship	Every Member Canvass Training		14	2003	Edit
	Spiritual/Prayer Life	Classical Christian Spirituality		26	2003	Edit
	Specialized Ministries	Campus Ministry		3	2003	Edit
Preaching/Public Speaking	Preaching	Story Telling		5	2003	Edit
Sort Generals	Sort Specifics	Lectionary Based Sermons		23	2003	Edit
		Prophetic Sermons		23	2003	Edit
		Contemporary Issues Sermons		23	2003	Edit
Administration	Administration	Communicant Responsibility	e. 300-399 Communicants	13	2003	Edit
	Sort Specifics	Visitation of Lapsed		17	2003	Edit
	Group Ministry	Multicultural	Hispanic	3	2003	Edit
	Languages	Spanish	c. Translator/Interpreter	0	2003	Edit
	Leadership Dev.	Recruit & Select Leaders		21	2003	Edit
	Sort Specifics	Specialized Ch. Training Prog.	LAND	4	2003	Edit

Change last year :  to year :  Change

Save Changes Save Changes and Exit Exit without Changes

Delete All Skills

## SKILL/EXPERIENCE

*N.B. We appreciate the fact that many users will find this page to be very complex, and some may even find it intimidating. For the moment this design represents our best attempt to balance the wealth of skills and ministry experiences in the Church with some measure of user-friendliness. Our testing experience has indicated that most users will get the hang of this page after a few tries at editing the skills. So bear with us and don't get frustrated if it takes you a few attempts to learn how to navigate this page with some facility. We will continue to work on improving this design and will welcome any suggestions or experiences you would like to share with us at [cdo@episcopalchurch.org](mailto:cdo@episcopalchurch.org).*

To leave this page at any time scroll to the bottom of the Skill List on the right side of the screen and use the **"Save Changes and Exit"** or **"Exit Without Changes"** button.

Like the old system you select **six Ministry Specialties**. You may also have an **"Other"** category if necessary. The main function of the Ministry Specialties in this system is to organize the skills.

Like the old system you can select **44 Skills**. But in this system the **Skills** are presented in three related levels of specificity: **General Skills**, **Specific Skills**, and **Skill Details**. And each **Skill** is related to one of your **Ministry Specialties**.

You can select any combination of **General Skills**, **Specific Skills**, and **Skill Details** to make up your 44. For example, you might select the **General Skill** "*Congregational Development*". Or you might opt to be more specific and select the **General Skill/Specific Skill** combination "*Congregational Development/ Developing Ministry of Laity*". Or you can be even more specific and select a **General Skill/Specific Skill/ Skill Detail** combination: "*Congregational Development/ Developing Ministry of Laity/ Developing Lay Callers*". You would then assign the **Skill** to one of your **Ministry Specialties**. This example might be assigned to the **Ministry Specialty** *Evangelism*. Or to *Church Growth/ Development*. Or to *Pastoral Care*, or perhaps to others. You get to define your own ministry.

*N.B.: We believe it is in your interest to be as specific as possible in the presentation of your skills. In a search for the **General Skill** above you would still be identified even though you describe your ministry with great specificity. If you just have the **General Skill** you would be missed in a search for the **Specific Skill** or the **Skill Detail**.*

In importing your skills from the old CDO system we have done the best job we could to assign your skills to your Ministry Specialties. But your choices might differ from ours and it is your ministry that is described in this profile. So please review this section carefully and edit where necessary.

You can download the **CDO Ministry Skill/Experience Manual** and the list of **Ministry Specialties** by returning to the **Main Menu** and clicking on "**Manuals and Forms**". Your computer must be equipped with **Adobe Acrobat Reader 4.0** or higher.

Links to the **General Skills** are presented on the left side of the **Skill/Experience** page of your profile. Click on the red **Plus Sign [+]** to the left of the text to view the **Specific Skills** and **Skill Details** assigned to each **General Skill**.

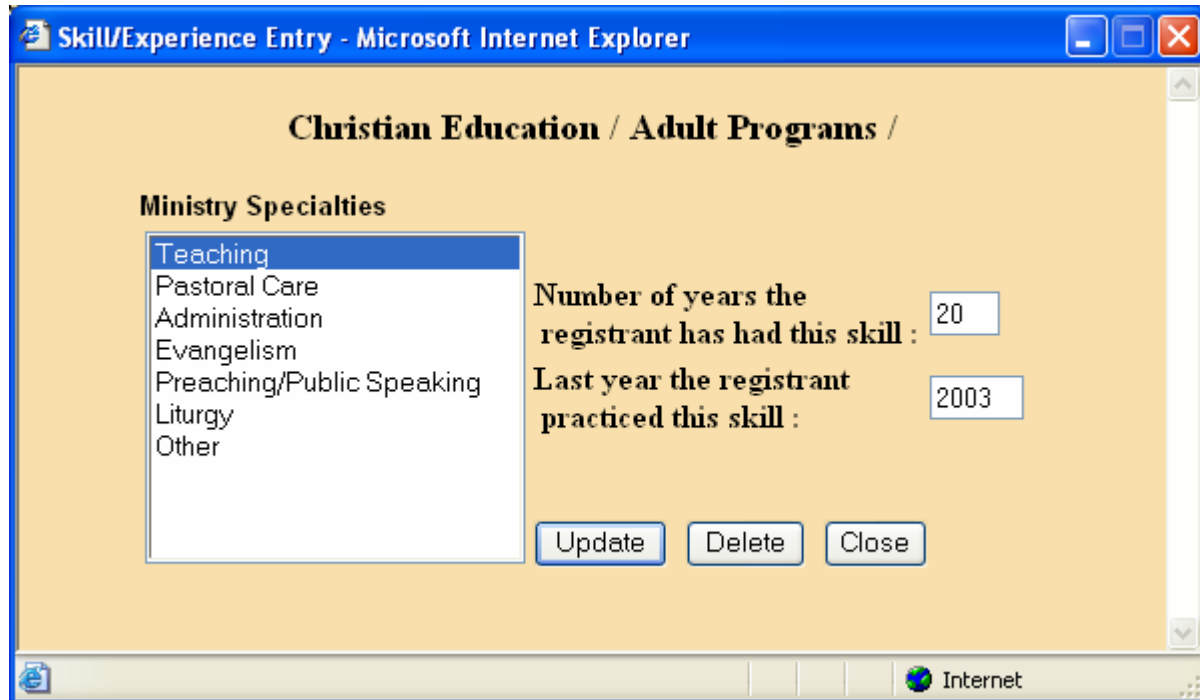
If you have difficulty finding a skill, use the **Keyword Search**. Enter the text you are searching for in the box and click "**Find**". Each appearance of that text from anywhere in the **Skill List** will be displayed. *Example:* enter 'budget' in the Keyword Search box, click "Find", and each skill containing the text 'budget' will be displayed, along with any subsidiary skills. Click on the one you want to add to your list of skills.

**"Back to top"** restores the list of **General Skills**.

Select a **Skill** at either the **General**, **Specific**, or **Detail** level by clicking on it. A window will pop up that will enable you to assign it to a **Ministry Specialty** (by clicking on your choice) and to specify the **Number of Years** and the **Last Year** in which you have practiced this **Skill** by entering those values in the boxes provided. The system will display all of the **Ministry Specialties** until you have accumulated six; thereafter it will display your chosen six **Ministry Specialties**, plus **Other** for any **Skills** that do not fit. Use the **Other** category sparingly, if at all.



- Click "**Add**" to add this **Skill** to the list.
- Click "**Delete**" to delete this Skill.
- Click "**Close**" to close the window without adding or deleting a **Skill**.



You may edit an existing **Skill** by clicking on the appropriate "Edit" button on the right side of the **Skill** list. A window will pop up with the skill description at the top with the existing **Ministry Specialty** assignment highlighted and the present values for the **Number of Years** and the **Last Year**. Change the **Ministry Specialty** assignment by clicking on your new choice to highlight it. Change the **Number of Years** and the **Last Year** by typing in the new values.

- Click "**Update**" to incorporate the new values.
- Click "**Delete**" to delete this entry.
- Click "**Close**" to close the window.

You can update the values for all **Skills** with a certain **Last Year** by using the **Change last year** function at the bottom of your list of skills. Enter the year to be changed in the box after the words "**Change last year**" and the year it should be changed to in the next box. Click the "**Change**" button and each instance of the selected year will be changed to the new value, while sufficient years to accomplish that change will be added to the number of years for each skill affected.

Example: you have a number of skills that have a **Last Year** of 2002. To bring all skills for that year up to 2004, enter:

**Change last year: 2002 to year: 2004**

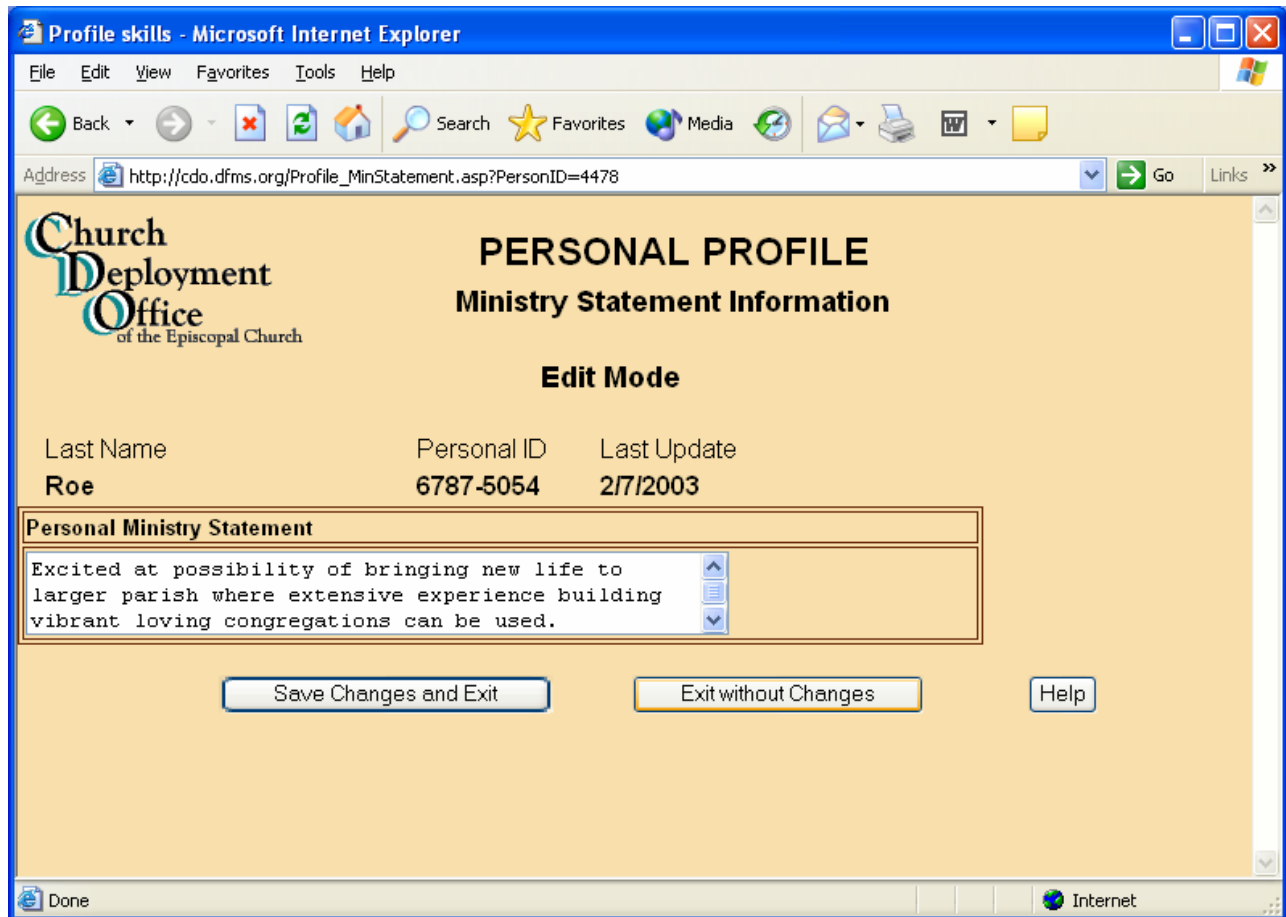
Click the "**Change**" button and each appearance of 2002 will be changed to 2004 and 2 years will be added to the number of **Years** column for that skill.

You can reorder **Skills** within any category by clicking "**Sort Generals**", "**Sort Specifics**", or "**Sort Details**". **Ministry Specialties** can likewise be reordered by clicking "**Sort**" in the box marked **Min. Spec.** at the top of your list. A window will pop up with a list of the skills in question. In the boxes to the right of the skills enter letters in the order in which you wish these skills to appear, i.e. 'a' for first, 'b' for second, etc. (1, 2, 3 can also be used). Click the "**Reorder**" button, and when the "**Reordered**" message pops up in red, close the window by clicking the "**Close**" button.

**Changing Ministry Specialties** is now rather complicated because each specialty has skills attached to it. One way (less desirable) is to use the "**Edit**" button to delete each skill attached to the Ministry Specialty you want to delete. A better way is to use the "**Edit**" button to temporarily park that Specialty's skills in the **Other** category. Once a Ministry Specialty is bare of skills the full list of Ministry Specialties will pop up when you begin to reassign the parked skills, enabling you to select a new Specialty.

"**Save Changes and Exit**" saves any newly entered information and returns you to the Home Page of your profile. "**Exit without Changes**" restores this page to its original condition and returns to your Home Page.

If you inadvertently leave this page before saving your changes (e.g. with your keyboard's "Enter" key) all is not lost! You can restore your changes without having to enter them all over again by using your **Browser's Back button**. Then click "**Save Changes and Exit**" to save your changes.



## PERSONAL MINISTRY STATEMENT

Use this space to enter a statement about the ministry to which you believe you are called, or anything else you wish to communicate to persons who will read your Personal Profile. You are limited to 254 characters (110 more than the old system).

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.

**Church Deployment Office**  
of the Episcopal Church

## PERSONAL PROFILE

### Leadership

**Edit Mode**

Last Name	Personal ID	Last Update	Last Leadership Update
<b>Roe</b>	<b>6787-5054</b>	<b>2/7/2003</b>	<b>2003</b>

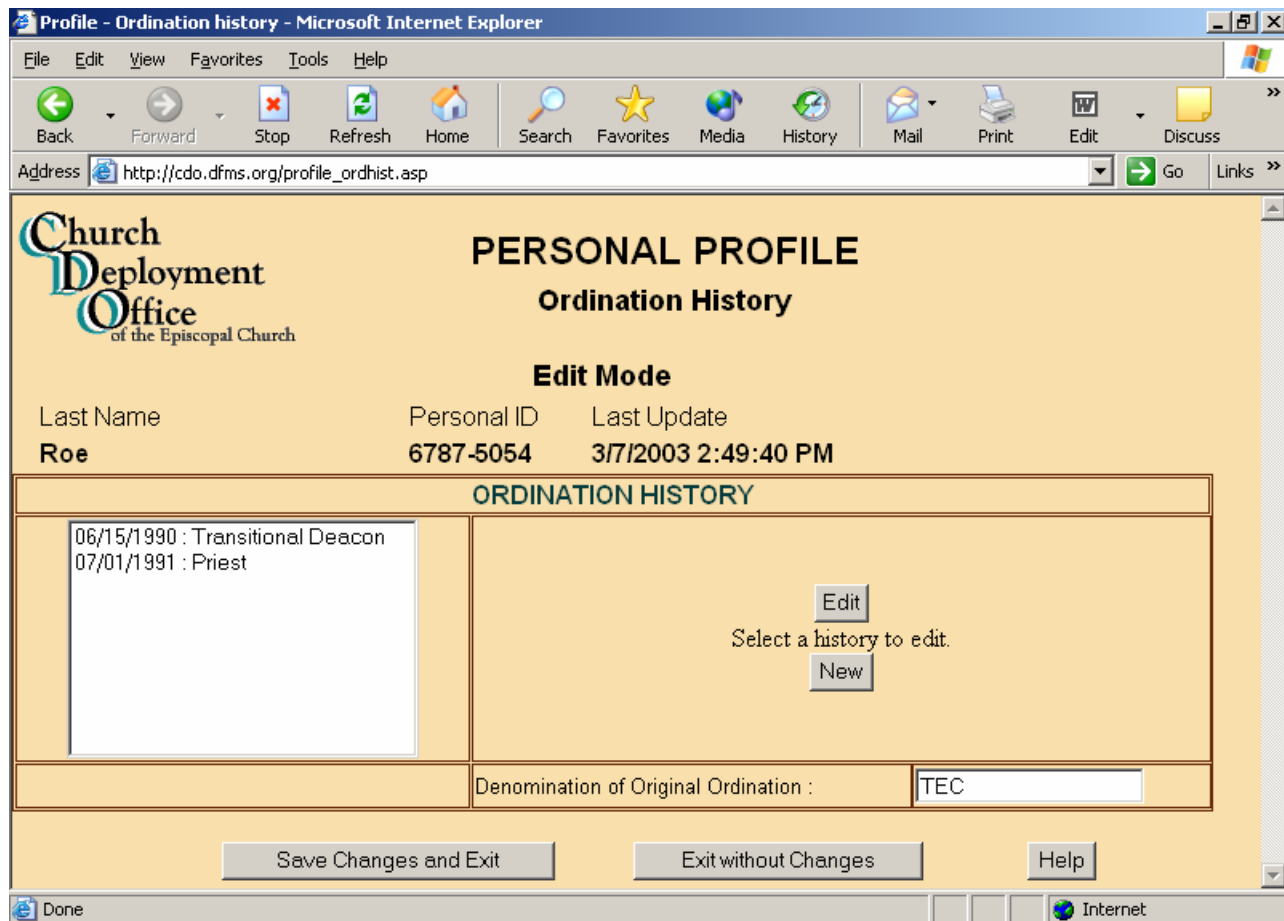
The dots indicate the registrant's self-perception with respect to the statements below. Dots on either end indicate strong tendencies, the others indicate less strong.

<b>LEADERSHIP DESCRIPTION</b>								
When Dealing with People:	1. In social functions, is quiet and reserved.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	In social functions, sparks the occasion and gets everyone to participate.
	2. Helps people to figure out things themselves.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Advises people what to do.
	3. Usually lets people know where one stands.	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Usually keeps one's opinions to oneself.
	4. In a conflict situations usually advocates one side.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	In a conflict situation usually seeks consensus.
In Terms of Leadership Style:	5. Does own organizing.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	Gets others to organize.
	6. Generates ideas.	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	Adapts ideas.
	7. Relies on direction from superiors.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	Relies on strong personal sense of direction.
	8. In bringing about change, makes use of	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	In bringing about change, avoids conflict and

### **LEADERSHIP DESCRIPTION**

Click in the circle where you wish a dot to appear.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit without Changes"** restores this page to its original condition and returns to your Home Page.



## ORDINATION HISTORY

Note that the old CDO system only recorded your present ecclesiastical or ordination status and the year in which you entered that status or were ordained. This page enables clergy to enter the date and diocese of each ordination. E.g. priests can enter their ordination to the diaconate as well as to the priesthood. Bishops can enter date of consecration.

Click **"New"** to enter a new line of Ordination History.

Click on an existing line of Ordination History to highlight it and to display the details for that line. With a line highlighted, click **"Edit"** to make any changes in that line.

The **Ordaining Diocese** and the **Ordination Status** are dropdown lists. Click on the arrow to the right of the window to open the list, scroll up or down to the desired value, and highlight your selection by clicking on it. (N.B. The old system did not record the ordaining diocese for your current status. You should supply that information now.)

Enter the **Date** of the ordination in MM/DD/YYYY format. (N.B. The old system only recorded the year one entered the current status. In importing the data a full date had to be supplied, so the date became 01/01 of that year. That date should now be updated.)

"Save This History" saves the new or revised entry. "Delete This History" deletes a line. "Cancel" restores the original information.

**Denomination of Original Ordination:** If you have ever been ordained to any order of ministry outside the Anglican Communion, enter the name of that denomination here.

"Save Changes and Exit" saves any newly entered information and returns you to the Home Page of your profile. "Exit without Changes" restores this page to its original condition and returns to your Home Page.

The screenshot shows a Microsoft Internet Explorer browser window displaying the 'PERSONAL PROFILE Ordination History' page. The page is in 'Edit Mode' and shows the following information:

- Church Deployment Office of the Episcopal Church** logo
- PERSONAL PROFILE Ordination History**
- Edit Mode**
- Personal Information:
  - Last Name: Doe III
  - Personal ID: 1008-5074
  - Last Update: 5/6/2003
- ORDINATION HISTORY** table:

Date	Order
03/31/1976	Transitional Deacon
03/31/1977	Priest
01/01/2003	Bishop
- Buttons: Edit, New
- Denomination of Original Ordination: Episcopal Church
- Form for adding/editing entries:

Ordaining Diocese	Ordination Status	Date
Colorado	Priest	3/31/1977
- Buttons: Save this history, Cancel, Delete this history

**Church Deployment Office**  
of the Episcopal Church

## PERSONAL PROFILE

### Availability / Preferences

**Edit Mode**

Last Name: **Roe**      Personal ID: **6787-5054**      Last Update: **3/19/2004**

**AVAILABILITY**

<ul style="list-style-type: none"> <li>Open to consider new position</li> <li>Available for new position, not for relocation</li> <li>Available for work Full Time</li> <li>Available for work Part-Time</li> <li>Available for Non-Stipendiary Ministry</li> <li>Available for Interim</li> <li>Limited Duty - Will relocate</li> <li>Available for Supply</li> <li>Not Available for New Position</li> </ul>	>>  <<  Up  Down	<ul style="list-style-type: none"> <li>Open to consider new position</li> <li>Available for work Full Time</li> <li>Available for Interim</li> </ul>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------

**PREFERENCES**

<ul style="list-style-type: none"> <li>Rector/Vicar</li> <li>Dean of Cathedral</li> <li>Area Missioner</li> <li>Church Planter</li> <li>Priest in Charge</li> <li>Interim</li> <li>Deacon in Charge</li> <li>Supply</li> <li>Associate, Assistant, Curate</li> </ul>	>>  <<  Up  Down	<ul style="list-style-type: none"> <li>Rector/Vicar</li> <li>Associate, Assistant, Curate</li> <li>Interim</li> </ul>
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------	-----------------------------------------------------------------------------------------------------------------------

### AVAILABILITY/PREFERENCES

Note that in the old system both availability and preferences required that you use up space that could otherwise be dedicated to the presentation of skills and experience. That is no longer the case.

**Availability:** the full list of Availabilities appears in the window on the left. To select an Availability, highlight your selection by clicking on it, and click on the right arrow [>>] button to move it to the window on the right. Eliminate an existing Availability by highlighting it in the right window and clicking on the left arrow [<<] button. To move a selection in the right hand window higher or lower on the list, implying a higher or lower priority for that Availability, highlight your selection and click on the "Up" or "Down" button. Only the top four Availabilities will appear on the printed profile.

**Preferences:** the full list of Position Types appears in the window on the left. To select a Preference, highlight your selection by clicking on it, and click on the right arrow [>>] button to move it to the window on the right. Eliminate an existing Preference by highlighting it in the right window and clicking on the left arrow [<<] button. To move a selection in the right hand window higher or lower on the list, implying a higher or lower level of Preference, highlight your selection and click on the "Up" or "Down" button. Only the top four Preferences will appear on the printed profile.

**"Save Changes and Exit"** saves any newly entered information and returns you to the Home Page of your profile. **"Exit Without Changes"** restores this page to its original condition and returns to your Home Page.

## PRINT PROFILE

From the **Home Page**, click on the “**Print Profile**” button. The Adobe Acrobat version of your Personal Profile will appear as a new window. If it does not, return to the **CDO Logon Screen** and make sure that you have successfully downloaded Adobe Acrobat Reader. Also, make sure that you are logged into the internet via Microsoft Internet explorer, and not any other browser, especially not Netscape Navigator.

From the Adobe Acrobat menu just above your profile, click onto the small Printer icon on the left hand side. This will open up your computer’s printer functions where you can then print your CDO Personal Profile as you would any other document.

To save a copy of your Personal Profile, simply click onto the small Disc icon on the same Adobe Acrobat menu just above your profile. This will open up your computer’s save functions where you can then save a copy of your Personal Profile to any directory in your computer, as you would any other document.

To email your Personal Profile to a parish search committee, or to any other third party of your choosing, simply open your computer’s email functions and attach the saved copy of your Personal Profile to the email as you would attach any other document to an email.

The screenshot shows a Microsoft Internet Explorer browser window displaying a PDF document titled "PERSONAL PROFILE" for "The Rev. Sally FICTITIOUS Roe". The browser window also shows a sidebar for "Church Deployment Office of the Episcopal Church" with various form fields for personal information, ordination history, and references. The PDF content includes sections for personal ministry statement, home and work addresses, education, continuing education, and work history.

**PERSONAL PROFILE**

The Rev. Sally FICTITIOUS Roe Nebraska  
 Ordination Status Priest File Number 6787-5054  
 Status Year 1991 DOB 1/29/1952 Sex F Marital Status M Profile Status Update File Date 3/19/2004

**PERSONAL MINISTRY STATEMENT** Retired (Disability)

Excited at possibility of bringing new life to larger parish where extensive experience building vibrant loving congregations can be used.

**HOME ADDRESS (Preferred)** **WORK ADDRESS**

The Penthouse St. Swithun's Church  
 815 Second Ave. 815 Second Ave.  
 New York NY New York NY  
 10017 10017

Phone 212-867-8400 snealy@episcopalchurch.org Phone 402-694-2117 jwilson@dfms.org  
Fax 402-682-5594

**EDUCATION**

Degree	Level	Subject	School	Year
MDiv	Professional Degree	Seminary Studies	CDSP, Berkeley, CA	1985
BA	Bachelor Degree	History	Cornell Univ	1973
MEd	Master Degree/Acade	Education	Slippery Rock, Pennsylvania	1978
	2nd Level Professiona	Theology	Seabury Western	1975

**CONTINUING EDUCATION** Study in the Following Areas:

Congregational Dev.	Bible	Pastoral Theology	Evangelism

**WORK HISTORY**

Start	End	Position Title	Church/Organization Name and Location	Diocese/Org. Name
01/96		Rector	St. Swithun's Episcopal Church, Manhattan, NY	New York
11/89	12/95	Rector	Christ Church, Manhattan, NY	New York
07/85	11/89	Assistant	St. Monica's Church, Buffalo, NY	Western New York
09/82	08/85	Seminarian	Church Divinity Sch of the Pacific, Berkeley, CA	Seminary
09/80	08/82	Director/Christian Ed	St. Thomas' Church, Oakland, CA	California
06/78	09/80	Homemaker	Domestic Domicile, Burlingame, CA	Self-employed