# **Beaches**



**User's Manual** 

# **Beaches**

Health District Information System HDIS (Windows Ver. 4.0 )

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#### Introduction

This program is designed to assist you in organizing a systematic approach to entering your Beaches and provides accurate up-to-date records within your health district.

Please review the manual carefully to obtain the maximum benefits. Little or no prior computer experience is necessary to operate this program.

#### **About This Manual**

The Beaches Module is simple to use. The maximum benefit with the least time spent will be obtained if you start at the first page of this manual and follow the directions exactly as you enter the first record in your computer.

Square boxes in this manual surround the key you are to press on your keyboard. As an example, when you read , ENTER press the **enter** key on your keyboard.

The word **TYPE** is followed by bracketed [ ] instructions of what to type into a field.

Note: For Technical Support, email: helpdesk@hdis.org



# **Navigation**

Whenever you see one



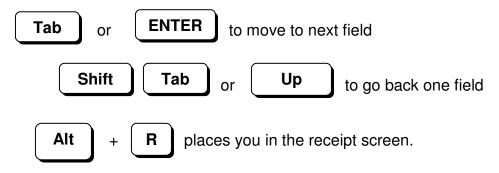
click the left side of your mouse once.

Whenever you see two

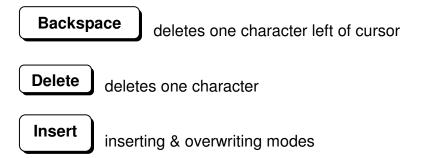


click the left side of your mouse twice.

### **Navigation Keys For Entering Information**



# **Editing Keys**



When you see a pull-down field, click the arrow to the right to view all your choices.



Starting HDIS

### **MICROSOFT Windows Users**

**Start** 

**Programs** 

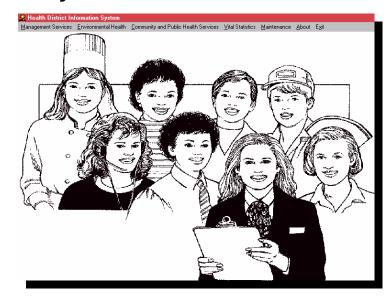
**Health District Info Systems** 

**HDIS** 

# **Health District Information System Menu Bar**

#### **HDIS (Health District Information System)**

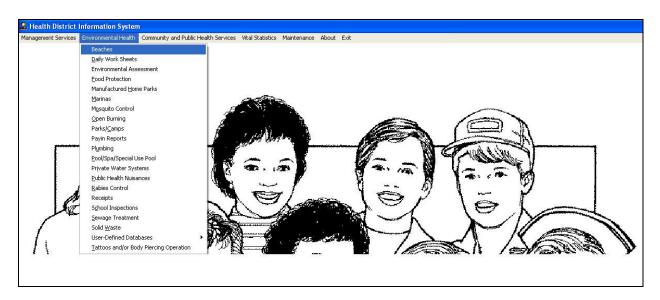
has several different modules designed to assist your health district in its day-to-day operations. The **Beaches module** is a great addition to these modules and simplifies your record keeping, billing and information management needs.





#### **Select Environmental Health**

#### **Select Beaches**

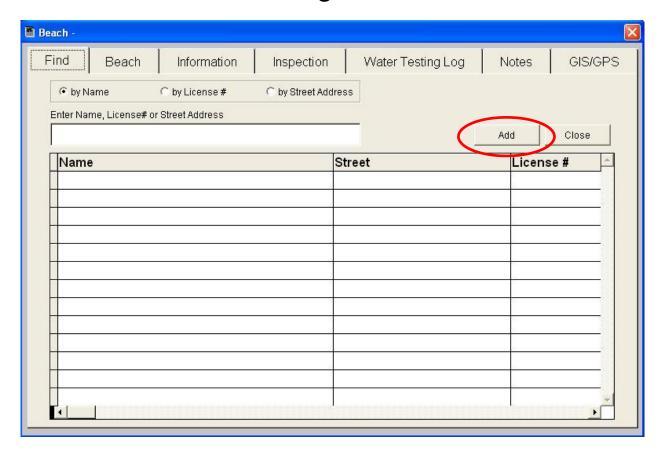




#### **Beaches**



# **Entering a Beach**

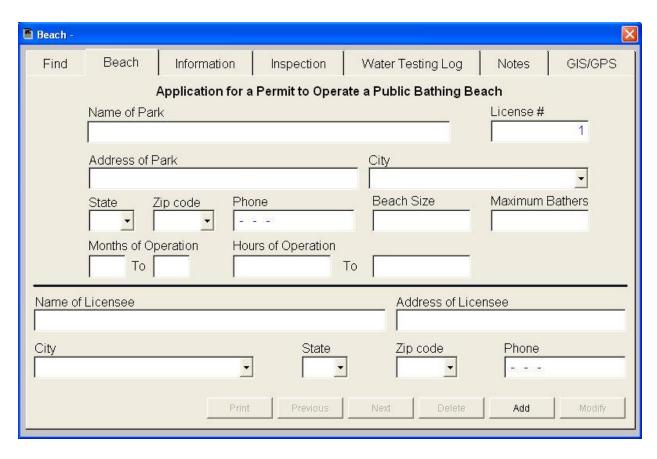


The **FIND** tab on the Beaches window is for locating a Beach. You can browse through the grid or type the **Name** in the **Enter Name**, **License # or Street Address** field. To find a Beach by **License #**, click the radio button labeled **by License #** and then enter the license number. To find a Beach by **Street Address**, click the radio button labeled **by Street Address** and enter the street address.

To add a Beach to your list, click the **Add** button.

Once the Beach is entered, you will not have to enter it again.

#### **Beach**



You may now begin to enter information into the fields. Remember, you can use the "**Tab**" or the "**Enter**" key to advance from field to field. On this page, you will fill out the information for the Beach and the licensee that you received from their application.

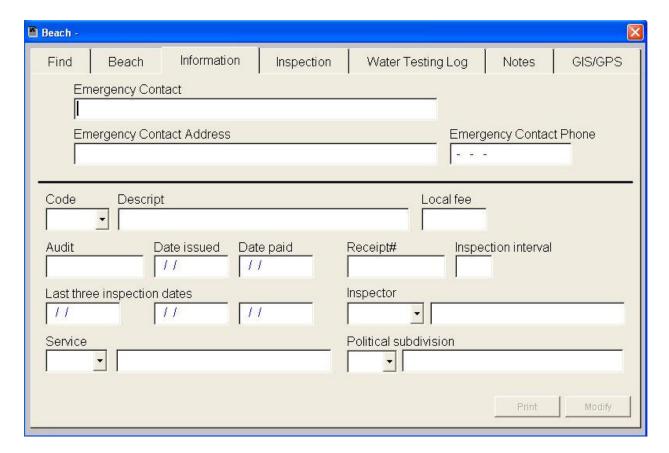
#### \*\* Note: All phone numbers must start with a "1"

Button	Description
Print	Click to open the Print window
Previous	Click to go to the previous beach
Next	Click to go to the next beach
Delete	Click to delete the record
Add	Click to add a record
Modify	Click to modify the record

## Information



#### Information



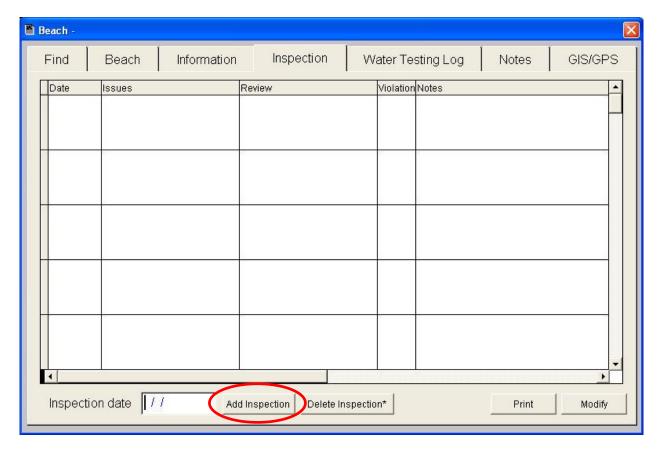
This screen is for entering information in the emergency contact field, together with basic inspection information on the beach.

Button	Description
Print	Click to open the Print window
Modify	Click to modify the record

# Inspection



## Inspection



The Inspection page is for entering your beach inspections. To enter an inspection, first enter the inspection date and then click the "**Add Inspection**" button.

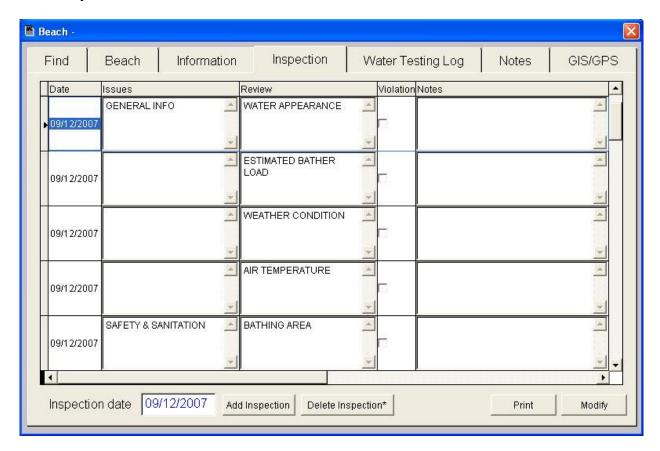
The inspection tables can be built under the Maintenance menu which is discussed further on in this manual.

Field/Button	Description
Add Inspection	Click to add an inspection
Delete Inspection*	Right – click to delete an inspection
Print	Opens the print window.
Modify	Modifies the data on the page.

# **Inspections**



## Inspections

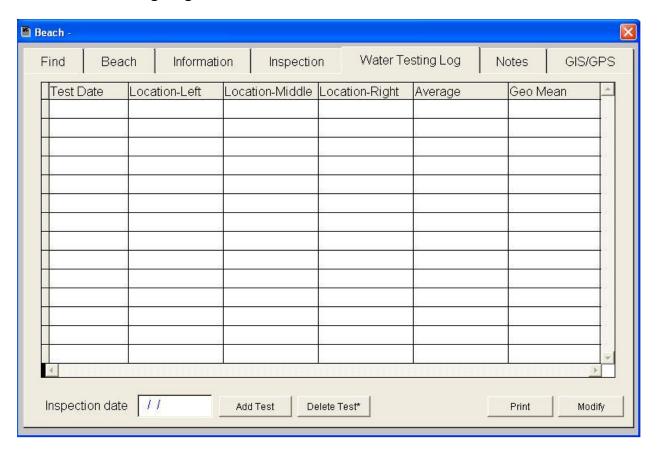


Once you have added the inspection, you can scroll through the information to check for possible violations and leave appropriate comments.

# **Water Testing Log**



### Water Testing Log

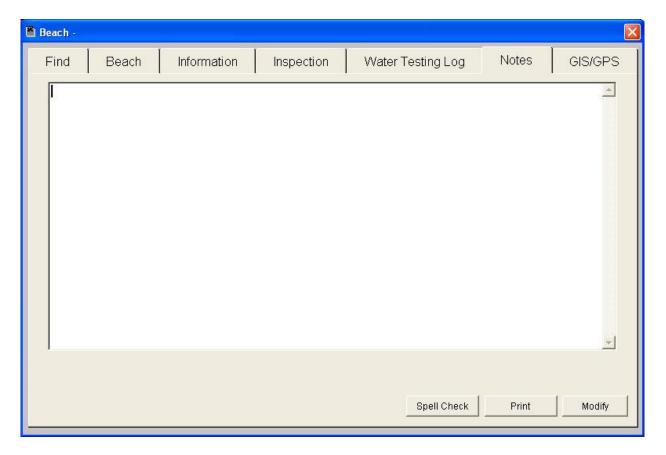


On the **Water Testing Log** page enter your water tests on the beach. To enter a test, enter the date and then click the "**Add Test**" button. The "**Add Test**" button will create a line in the grid to enter the test information. To delete a test, select the appropriate row in the grid and right-click the "**Delete Test\***" button.

# Notes



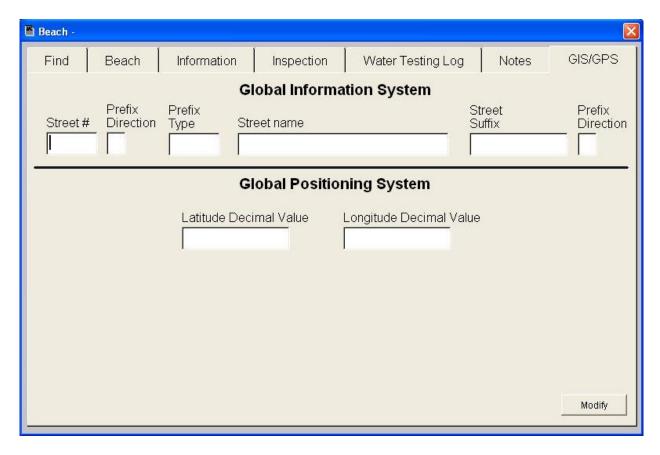
# Notes



The "Notes" page allows you to enter unlimited notes on the beach.

## **GIS/GPS**





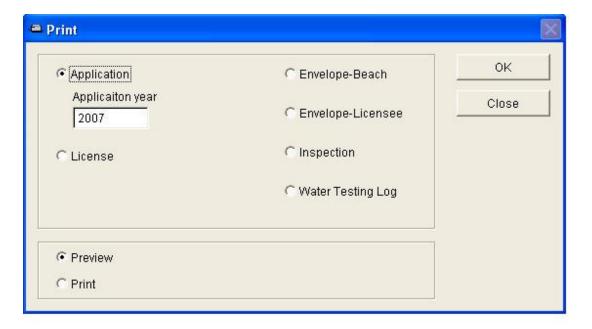
The "GIS/GPS" tab allows you to enter your GPS coordinates for mapping purposes.

Field/Button	Description
Street #	(automatically filled out when you enter the address)
Prefix Direction	(automatically filled out when you enter the address)
Prefix Type	(automatically filled out when you enter the address)
Street Name	(automatically filled out when you enter the address)
Street Suffix	(automatically filled out when you enter the address)
Prefix Direction	(automatically filled out when you enter the address)
Latitude Decimal Value	Enter the latitude <b>DECIMAL</b> value of the location.
Longitude Decimal Value	Enter the longitude <b>DECIMAL</b> value of the location.
Modify	Click to modify the information on the page.

# **Print Button**



### Print



**Print:** The "**Print**" button is available on all the tabs.

\*\* Note: The licenses will print on your preprinted license paper.\*\*

Field/Button	Description
Application	Prints an application (right-click OK to print blank application).
Application year	Specify the year for the application.
License	Prints a license for the bathing beach.
Envelope - Park	Prints an envelope addressed to the Beach.
Envelope - Licensee	Prints an envelope addressed to the licensee.
Inspection	Prints the Beach inspection.
Water Testing Log	Prints the water testing log for the beach.
Preview	Previews the printout.
Print	Prints the form.
OK	Prints/previews the form.
Close	Closes the print menu.

# **Reports**



#### Reports



**The Beaches** module has a set of pre-defined reports from which to choose. Each report will ask for **From date issued** and **To date issued**. This is to prevent printing a report for a Beach that did not apply for a license.



You may preview the report before printing. Also, you have the ability to use filters to build a query.

#### Reports

Report	Description
Envelopes - Location	Addresses envelope to the location of the Beach.
Envelopes - Licensee	Addresses envelope to the "Mail To" individual of the Beach.
Labels - Locations	Generates mailing labels to the location of the Beach.
Labels - Licensee	Generates mailing labels to "Mail To" individual of the Beach.
Lists	Generates a list of your Beaches.

# **Maintenance - Add/Delete/Modify Tables**



### Maintenance



The **Maintenance Menu** contains a list of the tables that you can modify for your program.



#### **Beach Inspection Master Table**

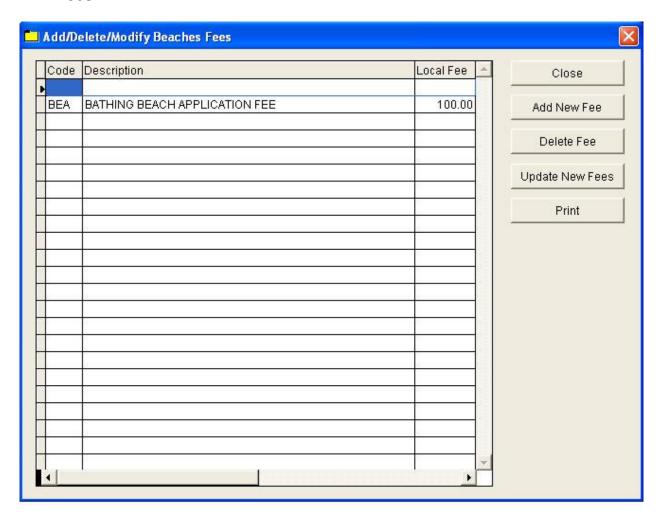


This table allows you to enter your inspection list for your beaches. The number and letter columns allow you to put your inspection rules in "order". The "Issue" column is the general title of your inspection "set". The "Review" column is for entering each specific issue for the inspection.

Field/Button	Description
Number	Groups review items under an issues listing
Letter	Puts the rules in "order"
Issue	Enter the Issue for the rule "set"
Review	Enter the guideline regarding the Issue
Close Button	Closes the table
Add Button	Allows you to add to the table
Delete Button	Deletes a highlighted entry
Print Button	Prints the list



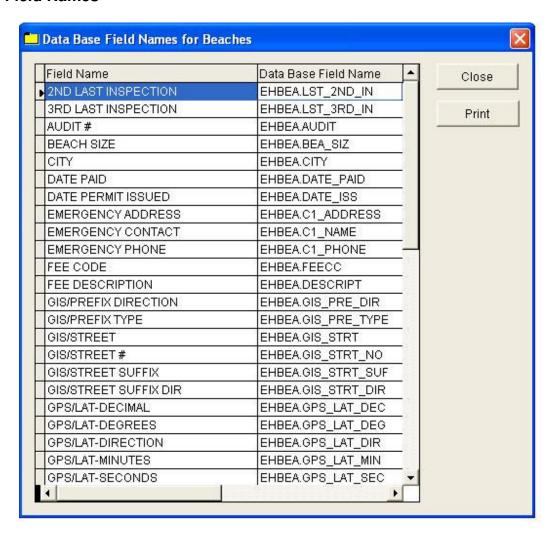
#### Fees



Field/Button	Description
Code	Enter the code of the fee.
Description	Enter the description of the code.
Local Fee	Enter your local health department fee.
Close	Closes the table.
Add New Fee	Adds a new fee to the table.
Delete Fee	Deletes the highlighted fee.
Update New Fees	Updates all Beaches based on the fees in the fee table.
Print	Prints a list of fee codes.



#### **Field Names**

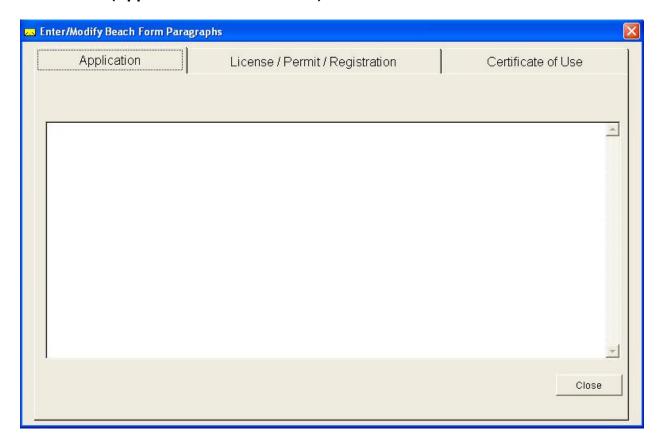


The **field names** listing can be very useful in determining what fields you wish to utilize to merge data for letters or when creating adhoc reports. The **Field Name** column is used to merge data into letters.

Enter the field name in capital letters in the body of the letter surrounded by asterisks (no spaces between asterisks and field name).



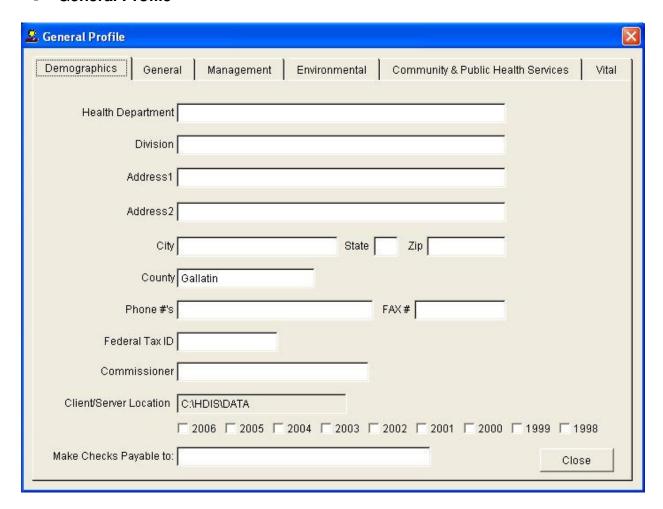
# Forms (Applications and Licenses)



You are able to enter additional information to your application, registration, and certificate of use forms for your beaches. This information will appear on **EVERY** printout.

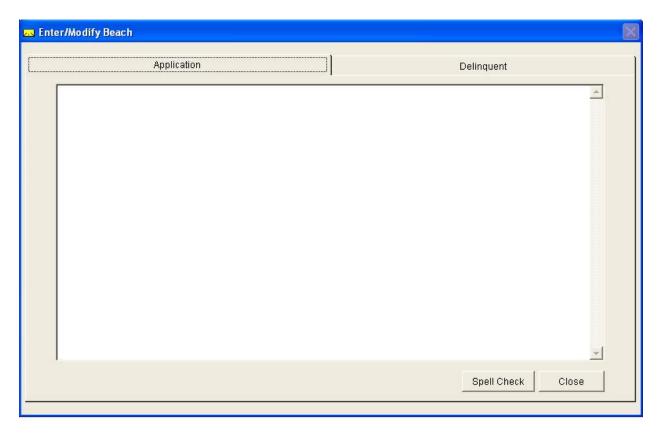


#### **General Profile**



The **General Profile** enables you to fill out the basic information for your health department.



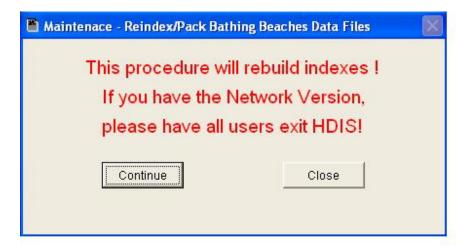


HDIS provides you with the flexibility to write standard letters that can be sent to clients. These letters will pull data through use of the \*. The \* is placed on each end of the field name that you want to pull into the letter. Use **capital letters** to describe the field name.

**Example: \*OWNER\* = TOM GORDON** 



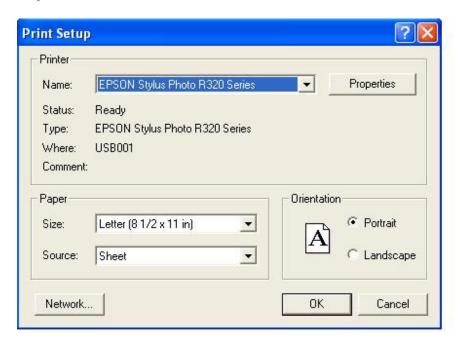
# Reindex/Pack Bathing Beaches Data Files



This function is only needed should your data be corrupted due to a power failure. Please contact CHC Software if you have any questions or concerns.



## Print Setup



The print setup allows you to choose from which printer you wish to print. Pick the printer in the name dropdown and click "**OK**".

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