Perforce 97.3 Command Line User's Manual

Manual 97.3m1

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PREFACE

About This Manual

This is the *PERFORCE 97.3 User's Guide*. It teaches the use of PERFORCE's command-line interface; the PERFORCE Windows GUI is not discussed. For documentation on the Windows GUI interface, P4WIN, please see our *P4 to P4WIN Translation Guide* (for experienced PERFORCE users) or the *P4WIN User's Guide* (for the PERFORCE novice).

Although this guide can be used as a reference manual, it is primarily intended as guide/ tutorial on using PERFORCE. The full syntax of most of the PERFORCE commands is not provided here; we suggest that you supplement use of this guide with the upcoming *PER-FORCE Command Reference*, or with the on-line help system. Use of this manual for operating systems other than UNIX and NT should be supplemented with the release notes for that OS.

New 97.3 Features

The features new to PERFORCE 97.3 have been marked with changebars in the left margin. The release notes provide more detailed information, and are available from our web site.

Please consult the release notes before upgrading from earlier versions of PERFORCE to version 97.3! The journaling and checkpointing subsystems have changed; the release notes contain safety instructions on performing the upgrade.

Margin Note Icons

This manual makes use of notes in the left margin to supply additional information. The icons accompanying these notes have the following meanings:



Information specific to the Windows 95 or Windows NT command line.



A cross-reference to other material in this manual.



A concrete example of the material discussed.



A note of general interest.

This note is rather important!

The Example Set

We have attempted to develop a uniform example set for use with this manual. All of the examples use the source code for Elm, a popular UNIX mail program. We selected the Elm source code for a number of reasons:

- Elm is widely used, and many PERFORCE users will be familiar with the program. If they are not, they at least understand what it does.
- The source code is stored in well-organized subdirectories, which allow us to demonstrate certain capabilities of PERFORCE.
- The source code for Elm is widely available; users of this manual can download Elm and try the examples as they're encountered.

Links to the Elm source code can be found at

http://www.myxa.com/elm.html

We are using the Elm source with the kind permission of Sydney Weinstein and Bill Pemberton of the USENET Community Trust.

Disclaimer: To the best of our knowledge, the Elm team has never used PERFORCE for source management. As far as we know, they never heard of PERFORCE until they received our email asking for permission to use their code in our manual. No implication that the Elm team uses or endorses PERFORCE is intended; none should be inferred.

Please Give Us Feedback

We are always interested in receiving feedback on our manuals. Dodoes this guide teach the topic well? Are there any glaring errors? Are the explanations clear, or are the exemplifications obfuscated by this enchiridion? Please let us know what you think; we can be reached at manual@perforce.com.

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CHAPTER 1

PERFORCE Concepts



You don't need to read this chapter if you don't want to.

All the material discussed here is also covered in the 'how-to' chapters, which comprise the rest of the manual.

This chapter is provided as a guide to what PERFORCE does, without the details of how to do it. PERFORCE facilitates the sharing of files among multiple users. It is a software configuration management tool, but software configuration management (SCM) is defined in many different ways, depending on who is giving the definition. SCM has been described as providing version control, file sharing, release management, defect tracking, build management, and a few other things. It's worth looking at exactly what PERFORCE does and doesn't do:

- PERFORCE offers version control: multiple revisions of the same file are stored, and older revisions are always accessible.
- PERFORCE provides facilities for concurrent development; multiple users can edit their own copies of the same file.
- Some release management facilities are offered; PERFORCE will track which revisions of which files are part of a particular release.
- Bugs and system improvement requests can be tracked from entry to fix; this is known as defect tracking.
- PERFORCE supplies some lifecycle management functionality; files can be kept in release branches, development branches, or in any sort of needed file set.
- Change review functionality is provided by PERFORCE; this allows users to be notified by email when particular files are changed.
- Although a build management tool is not built into PERFORCE, we do offer a companion freeware product called "JAM Make(1) Redux". JAM and PERFORCE meet at the file system; source files managed by PERFORCE are easily built by JAM.

PERFORCE excels at all file management functions. Although PERFORCE was built to manage source files, it can manage any sort of on-line documents. It can be used to store revisions of a manual, to manage Web pages, or to store old versions of operating system administration files. Its branching functionality, which allows copies of files to evolve separately from the files they were copied from, is unparalleled in the industry. And PER-FORCE is extremely fast.

PERFORCE Architecture

PERFORCE has a client/server architecture, in which many computers, called *clients*, are connected to one central machine, the *server*. Each user works on a client; at their command, files they've been editing are transferred to and from the server. The clients communicate with the server via TCP/IP.

The PERFORCE clients may be distributed around a local area network, wide area network, dialup network, or any combination of these. There can also be PERFORCE clients on the same host as the server.

Two programs do the bulk of PERFORCE's work:

• The P4D program is run on the PERFORCE server. It manages the shared file repository, and keeps track of users, clients, protections, and other PERFORCE metadata.

P4d must be run on a UNIX or Windows/NT host.

• The P4 program is run on each PERFORCE client. It sends the users' requests to the P4d server program for processing, and communicates with P4D via TCP/IP.

P4 client programs can be run on many platforms, including UNIX, Windows, VMS, Macintosh, BeOS, and Next hosts.

Moving Files Between the Clients and the Server

Users create, edit, and delete files in their own directories on the clients; these directories are called *client workspaces*. PERFORCE commands are used to move files to and from a shared file repository on the server known as the *depot*. PERFORCE users can retrieve files from the depot into their own client workspaces, where they can be read, edited, and resubmitted to the depot for other users to access. When a new *revision* of a file is stored in the depot, the old revisions are kept, and are still accessible.

Files that have been edited within a client workspace are sent to the depot via a *changelist*, which is a list of files, and instructions that tell the depot what to do with those files. For example, one file might have been changed in the client workspace, another added, and another deleted. These file changes might be sent to the depot in a single changelist, which is processed *atomically*: either all the changes are made to the depot at once, or none of them are. This allows problem fixes that span multiple files to be updated in the depot at exactly the same time.

Each client workspace has its own *client view*, which determines which files in the depot can be accessed by that client workspace. One client workspace might be able to access all the files in the depot; another client workspace might access only a single file. The PER-FORCE server is responsible for tracking the state of the client workspace; PERFORCE knows which files a client workspace has, where they are, and which files have write permission turned on.

File Conflicts

When two users edit the same file, it is possible for their changes to conflict. For example, suppose two users copy the same file from the depot into their workspaces, and each edits his copy of the file in different ways. The first user sends his version of the file back to the depot; subsequently, the second user tries to do the same thing. If PERFORCE were to unquestioningly accept the second user's file into the depot, the first user's changes would not be included in the latest revision of the file (known as the *head revision*).

When a file conflict is detected, PERFORCE allows the user experiencing the conflict to perform a *resolve* of the conflicting files. The resolve process allows the user to decide





Basic PERFORCE usage is taught in Chapters 3 and 4.



The details of changelists are discussed in Chapter 7.



Resolving file conflicts is the topic of Chapter 5. what needs to be done: should his file overwrite the other user's? Should his own file be thrown away? Or should the two conflicting files be merged into one? At the user's request, PERFORCE will perform a three-way merge between the two conflicting files and the single file that both were based on. This process generates a merge file from the conflicting files: the merge file contains all the changes from both conflicting versions, and this file can be edited and then submitted to the depot.

Labeling Groups of Files

It is often useful to mark a particular set of file revisions for later access. For examples, the release engineers might want to keep a list of all the file revisions that comprise a particular release of their program. This list of files can be assigned a single mnemonic name, like release2.0.1; this name is a *label* for the user-determined list of files. At any subsequent time, the label can be used to copy the old file revisions into a client workspace.

Branching Files

Thus far, it has been assumed that all changes of files happen linearly. But this is not always the case: suppose that one source file needs to evolve in two separate directions; perhaps one set of upcoming changes will allow the program to run under VMS, and another set will make it a Mac program. Clearly, two separately evolving copies of the same files are necessary.

PERFORCE's Inter-File BranchingTM mechanism allows any set of files to be copied within the depot. By default, the new file set, or *codeline*, evolves separately from the original files, but changes in either codeline can be propagated to the other.

We're particularly proud of PERFORCE's branching mechanism. Most SCM systems allow some form of branching, but PERFORCE's is particularly flexible and elegant.

Job Tracking

Job is a generic term for a plain-text description of some change that needs to be made to the source code. A job might be a bug description, like "the system crashes when I press return", or it might be a system improvement request, like "please make the program run faster."

Whereas a job represents work that is intended to be performed, a changelist represents work actually done. PERFORCE's job tracking mechanism allows jobs to be linked to the changelists that implement the work requested by the job. A job can later be looked up to determine if and when it was fixed, which file revisions implemented the fix, and who fixed it.

PERFORCE's job tracking mechanism does not implement all functionality normally supplied by full-scale defect tracking systems. Its simple functionality can be used as is, or it can be integrated with a full-scale job tracking system with a scripting language such as Perl.

Chapter 8 discusses labels.

The workings of

Inter-File

covered in Chapter 9.

Branching is



do job tracking in

Chapter 10.

Change Review and Daemons



Chapter 11 discusses change review, and contains instructions on creating your own daemons. PERFORCE's *change review* mechanism allows users to receive email notifying them when particular files have been updated in the depot. The files that a particular user receives notification on is determined by that user. Change review is implemented by an external Perl program, or *daemon*, and can be recoded by a knowledgeable user, allowing change review functionality to be customized.

Protections

PERFORCE provides a protection scheme to prevent unauthorized or inadvertent access to the depot. The protection mechanism determines exactly which PERFORCE commands are allowed to be run by any particular client.

Permissions are granted or denied based on the user's username and IP address. Since PERFORCE usernames are easily changed, protections at the user level provide safety, not security. Protections at the IP address level are as secure as the host itself.



PERFORCE's protection mechanism is described in Chapter 14.

CHAPTER 2

Connecting to the P4D Server

PERFORCE uses a client/server architecture. Files are created and edited by users on their own client hosts; these files are transferred to and from a shared file repository located on a PERFORCE server. Every running PERFORCE system uses a single server and can have many clients.

Two programs do the bulk of PERFORCE's work:

- The P4D program is run on the PERFORCE server. It manages the shared file repository, and keeps track of users, clients, protections, and other PERFORCE metadata.
- The P4 program is run on each PERFORCE client. It sends the users's requests to the P4D server program for processing, and communicates with p4d via TCP/IP.

Each P4 program needs to know the address and port of the P4D server that it communicates with. This address is stored in the P4PORT environment variable.

Verifying the Connection to the P4D Server

A p4 client needs to know two things in order to talk to the P4D server:

- The name of the host that P4D is running on
- The port that P4D is listening on.

These are set via a single environment variable, P4PORT. It is possible that your system administrator has already set P4PORT; if not, you'll need to set it yourself.

To verify the connection, type p4 info at the command line. If the P4PORT environment variable is correctly set, you'll see something like this:



Output from p4 info when correctly connected to the P4D server

```
User name: edk
Client name: eds_elm
Client unknown.
Current directory: /usr/edk
Client address: 206.14.52.194:3119
Server address: margarine:1818
Server root: /usr/local/p4root
Server version: P4D-FREEBSD (12/13/96)
Server license: test 10 users
```

This chapter assumes that both the P4D and P4 programs have been installed by a system administrator. Installation instructions can be found in Chapter 13. The server address: field shows which P4D server has been connected to; it displays the host and port number that P4D is listening on.

In the above example, everything is fine. If, however, you receive a variant of this message:

Error: Connect to server failed; check P4PORT. TCP connect to perforce:1666 failed. perforce: host unknown.

then P4PORT has not been correctly set. If the value you see in the third line of the error message is perforce:1666 (as above), then P4PORT has not been set at all; if the value is anything else, P4PORT has been incorrectly set. In either case, you'll need to set the value of P4PORT.

Telling P4 Where P4D is

Before continuing, you'll need to ask your system administrator the name of the host that P4D is located on, and the number of the TCP/IP port it's listening on. Once you've obtained this information, set your P4PORT environment variable to *host:port#*, where *host* is the name of the host that P4D is running on, and *port#* is the port that p4d is listening on. For example:

If the P4D host is named	and the P4D port is named	set P4PORT to:
dogs	3435	dogs:3435
x.com	1818	x.com:1818

The definition of P4PORT can be shortened if P4 is running on the same host as P4D. In this case, only the P4D port number need be provided to P4. And if P4D is running on a host named or aliased perforce, listening on port 1666, the definition of P4PORT for the P4 client can be dispensed with altogether. For example:

If the P4D host is named	and the P4D port is	set P4PORT to
<same as="" client="" host="" p4="" the=""></same>	9783	9783
perforce	1666	<no needed="" value=""></no>

When P4PORT has been set, you should re-verify the connection with p4 info, as described above. Once this has been done, PERFORCE is ready to use.



Example: Error from p4 info; the P4D server connection is incorrectly specified

CHAPTER 3

PERFORCE Basics: Quick Start

This chapter teaches basic PERFORCE usage. You'll learn how to move files to and from the common file repository, how to back out of these operations, and the basic PERFORCE reporting commands.

These concepts and commands are painted with very broad strokes in this chapter; the details are provided in the next.

Underlying Concepts

The basic ideas behind PERFORCE are quite simple: files are created, edited, and deleted in the user's own directories, which are called *client workspaces*. PERFORCE commands are used to move files to and from a shared file repository known as the *depot*. PERFORCE users can retrieve files from the depot into their own client workspaces, where they can be read, edited, and resubmitted to the depot for other users to access. When a new revision of a file is stored in the depot, the old revisions are kept, and are still accessible.

PERFORCE was written to be as unobtrusive as possible; very few changes to your normal work habits are required. Files are still created in your own directories with a standard text editor; PERFORCE commands supplement your normal work actions instead of replacing them.

PERFORCE commands are always entered in the form p4 command [arguments].

File Configurations Used in the Examples

This manual makes extensive use of examples based on the Elm source code set. The Elm examples used in this manual are set up as follows:

A single depot is used to store the elm files, and perhaps other projects as well. The elm files will be shared by storing them under an elm subdirectory within the depot.



The use of the Elm source code set is described in the About This Manual chapter (page 3). Each user will store his or her client workspace Elm files in a different subdirectory. The two users we'll be following most closely, Ed and Lisa, will work with their Elm files in the following locations:

User	Username	Client Workspace Name	Top of own Elm File Tree
Ed	edk	eds_elm	/usr/edk/elm
Lisa	lisag	lisas_ws	/usr/lisag/docs

Setting Up a Client Workspace

To move files between a client workspace and the depot, the PERFORCE server requires two pieces of information:

- A name that uniquely identifies the client workspace, and
- The top-level directory of this workspace.

Naming the Client Workspace

To name your client workspace, or to use a different workspace, set the environment variable P4CLIENT to the name of the client workspace.

Ed is working on the code for Elm. He wants to refer to the collection of files he's working on by the name eds_elm. In the Korn shell, he'd type

\$ export P4CLIENT=eds_elm

Each operating system or shell has its own method of defining environment variables; Appendix A describes how to create environment variables within each shell and OS.

Describing the Client Workspace to the PERFORCE Server

Once the client workspace has been named, it must be identified and described to the PER-FORCE server with the p4 client command. Typing p4 client brings up the client definition form in a standard text editor; once the form is filled in and the editor exited, the PERFORCE server will be able to move files between the depot and the client workspace.

The p4 client form has a number of fields; the two most important are the Root and View. The meanings of these fields are as follows:

Field	Meaning	
Root:	Identifies the top subdirectory of the client workspace. This should be the lowest-level directory that includes all the files and directories that you'll be working with in this workspace.	
View:	Describes which files and directories in the depot are available to the client workspace, and where the files in the depot will be located within the client workspace.	



Example: Naming the client workspace



Many P4 commands, including p4 client, display a form for editing in a standard text editor. The editor that is used is defined through the EDITOR environment variable.



Example: Setting the client root and the client view Ed is working with his elm files in a setting as described above. He's set the environment variable P4CLIENT to eds_elm; now he types p4 client from his home directory, and sees the following form:



If he were to leave the form as is, all of the files under /usr/edk would be mapped to the depot, and they would map to the entire depot, instead of to just the elm project. He changes the values in the Root: and View: fields as follows:



This specifies that /usr/edk/elm is the top level directory of Ed's client workspace, and that the files under this workspace directory are to be mapped to the depot's elm_proj subtree.

When Ed's done, he quits from the editor, and the p4 client command completes.

The read-only Client: field contains the string stored in the P4CLIENT environment variable. Description: can be filled with anything at all (up to 128 characters); this provides an arbitrary textual description of what's contained in this client workspace. The View: describes the relationship between files in the depot and files in the client workspace.

Creating a client specification has no immediate visible effect; no files are created when a client specification is created or edited. The client specification simply indicates where files will be located when subsequent P4 commands are used.

Editing an Existing Client Specification

p4 client can be used at any time to change the client workspace specification. Just as when a client specification is created, changing a specification has no immediate affect on the locations of any files; the location of files in the depot and workspace is affected only when the client specification is used in subsequent commands. But there is an important distinction between changing the client's root and changing the client's view: if you change the root, PERFORCE assumes that you will manually relocate the files as well. If you change the view and then bring files into the client from the depot, PERFORCE will delete and add files as necessary to make the client workspace reflect the view.



To use PERFORCE properly, it is **crucial** to understand how views work. Views are explained in more detail at the start of the next chapter.

Deleting an Existing Client Specification

An existing client workspace specification can be deleted with p4 client -d *client*name. Deleting a client specification has no effect on any files in the client workspace or depot; it simply removes the P4D server's record of the mapping between the depot and the client workspace. To delete existing files from a client workspace, use p4 sync #none (described on page 35) on the files *before* deleting the client specification, or use the standard local OS deletion commands *after* deleting the client specification.

Copying Files from the Workspace to the Depot

Any file in a client workspace can be added to, updated in, or deleted from the depot. This is accomplished in two steps:

- 1. PERFORCE is told the new state of client workspace files with the commands p4 add *filenames*, p4 edit *filenames*, or p4 delete *filenames*. When these commands are given, the corresponding files are listed in a PERFORCE *changelist*, which is a list of files and operations on those files to be performed in the depot.
- 2. The operations are performed on the files in the changelist when the p4 submit command is given.

The commands p4 add, p4 edit, and p4 delete do not immediately add, edit, or delete files in the depot. Instead, the affected file and the corresponding operation are listed in the *default changelist*, and the files in the depot are affected only when this changelist is submitted to the depot with p4 submit. This allows a set of files to be updated in the depot all at once: when the changelist is submitted, either all of the files in the changelist are affected, or none of them are.

When a file has been opened with p4 add, p4 edit, or p4 delete, but the corresponding changelist has not yet been submitted in the depot, the file is said to be *open* in the client workspace.

Adding Files to the Depot

To add a file or files to the depot, type p4 add filename(s). The p4 add commands opens the file(s) for edit and lists them in the default changelist; they won't be added to the depot until the p4 submit command is given.

Ed is writing a help manual for Elm. The files are named elm-help.0 through elm-help.3, and they're sitting in the doc subdirectory of his client workspace root. He wants to add these files to the depot.

```
$ cd ~/elm/doc
$ p4 add elm-help.*
//depot/elm_proj/doc/elm-help.0#1 - opened for add
//depot/elm_proj/doc/elm-help.1#1 - opened for add
//depot/elm_proj/doc/elm-help.2#1 - opened for add
//depot/elm_proj/doc/elm-help.3#1 - opened for add
```



an alreadyestablished PERFORCE environment, and want to start by retrieving alreadyexisting files, you can skip to page 24 and come back to this section later.



This chapter discusses only the default changelist, which is automatically maintained by PERFORCE. Changelists can be created by the user; please see Chapter 7 for a full discussion.



Example: Adding files to a changelist At this point, the files he wants to add to the depot have been added to his default changelist. However, the files are not actually added to the depot until the p4 submit command is given.

Ed is ready to submit his added files to the depot. He types p4 submit and sees the following form in a standard UNIX text editor:

```
Change: new
Client: edk
User:
        edk
Status: new
Description:
        <enter description here>
Files:
        //depot/elm_proj/doc/elm-help.0
                                          # add
        //depot/elm_proj/doc/elm-help.1
                                          # add
        //depot/elm_proj/doc/elm-help.2
                                          # add
        //depot/elm_proj/doc/elm-help.3
                                          # add
```

Ed changes the contents of the Description: field to describe what these file updates do. When he's done, he quits from the editor; the new files are added to the depot.

The Description: field contents *must* be changed, or the depot update won't be accepted. Lines can be deleted from the Files: field; any files deleted from this list will carry over to the next default changelist, and will appear again the next time p4 submit is performed.

Multiple file arguments can be provided on the command line.

Ed wants to add all his Elm library, documentation, and header files to the depot.

```
$ cd ~
$ p4 add elm/lib/* elm/hdrs/* elm/doc/*
//depot/elm_proj/lib/Makefile.SH#1 - opened for add
//depot/elm_proj/lib/add_site.c#1 - opened for add
//depot/elm_proj/lib/addrmchusr.c#1 - opened for add
<etc.>
```

... and then does a p4 submit.

The operating system's write permission on submitted files is turned off in the client workspace when p4 submit is performed. This helps ensure that file editing is done with PERFORCE's knowledge. The write permissions are turned back on by p4 edit, which is described below.

You might have noticed in the example above that the filenames are displayed as file-name#1. PERFORCE always displays filenames with a #n suffix; the #n indicates that this is the n-th revision of this file. Revision numbers are always assigned sequentially.

Updating Depot Files

To open a file for edit, use p4 edit. This has two effects:

- The file(s) write permissions are turned on in the client workspace, and
- The file(s) to be edited are added to the default changelist.



Example: Submitting a changelist to the depot



Example: Using multiple file arguments on a single command line.



If a submit fails, the default changelist will be assigned a number, and you'll need to submit that changelist in a slightly different way.

Please see Chapter 5 for instructions on resolving file conflicts. Since the files must have their write permission turned back on before they can be edited, the p4 edit command must be given before the file is actually edited.

To save the new file revision in the depot, use p4 submit, as above.

Example: Ed wants to make changes to his elm-help. 3 file. He opens the file for edit:

```
$ cd ~/elm
$ p4 edit doc/elm-help.3
//depot/elm_proj/doc/elm-help.3#1 - opened for edit
```

... and then edits the file with any text editor. When he's finished, he submits the file to the depot with p4 submit, as above.

Deleting Files From the Depot

Files are deleted from the depot similarly to the way they are added and edited: the p4 delete command opens the file for delete in the default changelist, and then p4 submit is used to delete the file from the depot. p4 delete also deletes the file from the client workspace; this occurs when the p4 delete command is given. In essence, p4 delete replaces the operating systems rm or del command.

Ed's file doc/elm-help.3 *is no longer needed. He deletes it from both his client work-space and from the depot as follows:*

```
$ cd ~elm/doc
$ p4 delete elm-help.3
//depot/elm_proj/doc/elm-help.3#1 - opened for delete
```

The file is deleted from the client workspace immediately; it is not deleted from the depot until the p4 submit command is given.

Once the changelist is submitted, it will appear as if the file has been deleted from the depot; however, old file revisions are never actually removed. This makes it possible to read older revisions of 'deleted' files back into the client workspace.

Submitting with Multiple Operations

Multiple files can be included in any changelist. Submitting the changelist to the depot works *atomically*: either all the files are updated in the depot, or none of them are. (In PER-FORCE's terminology, this is called an *atomic change transaction*). Changelists can be used to keep files together that have a common purpose.

Ed is writing the portion of Elm that is responsible for multiple folders (multiple mail-

Example: Adding, updating, and deleting files in a single submit.



Example: Deleting a file from the depot.

boxes). He has a new source file src/newmbox.c, and he needs to edit the header file

hdrs/s_elm.h and the doc/elm-help files. He adds the new file and prepares to edit the existing files:

```
$ cd ~
$ p4 add elm/src/newmbox.c
//depot/elm_proj/src/newmbox.c#1 - opened for add
        <etc.>
$ p4 edit elm/hdrs/s_elm.h doc/elm-help.*
//depot/elm_proj/hdrs/s_elm.h#1 - opened for edit
//depot/elm_proj/doc/elm-help.0#1 - opened for edit
//depot/elm_proj/doc/elm-help.1#1 - opened for edit
//depot/elm_proj/doc/elm-help.2#2 - opened for edit
```

He edits the existing files and then p4 submit's the default changelist:

```
Change: new
Client: eds_elm
User:
        edk
Status: new
Description:
        Changes to Elm's "multiple mailbox" functionality
Files:
        //depot/elm_proj/doc/elm-help.0
                                         # edit
        //depot/elm_proj/doc/elm-help.1
                                         # edit
        //depot/elm_proj/doc/elm-help.2
                                         # edit
                                          # edit
        //depot/elm_proj/hdrs/s_elm.h
        //depot/elm_proj/src/newmbox.c
                                          # add
```

All of his changes supporting multiple mailboxes are grouped together in a single changelist; when Ed quits from the editor, either all of these files are updated in the depot, or, if the submission fails for any reason, none of them are.

Files can be deleted from the Files: field; these files are moved into the next default changelist, and will appear again the next time p4 submit is performed.



p4 sync was named p4 get in previous versions of PERFORCE. p4 get can still be used as an alias for p4 sync.



Example: Retrieving files from the depot into the client workspace.

Retrieving Files from the Depot into a Workspace

Files can be retrieved from the depot into a client workspace from the depot with p4 sync.

Jill has been assigned to fix bugs in Ed's code. She creates a directory called elm_ws within her own directory, and sets up a client workspace; now she wants to copy all the existing elm files from the depot into her workspace.

```
$ cd ~elm_ws
$ p4 sync
//depot/elm_proj/doc/elm-help.0#2 - added as /usr/lisag/elm_ws/doc/elm-help.0
//depot/elm_proj/doc/elm-help.1#2 - added as /usr/lisag/elm_ws/doc/elm-help.1
<etc.>
```

Once the command completes, the most recent revisions of all the files in the depot that are mapped through her client workspace view will be available in her workspace.

The p4 sync command maps depot files through the client view, compares the result against the current client contents, and then adds, updates, or deletes files in the client workspace as needed to bring the client contents in sync with the depot. p4 sync can take filenames as parameters, with or without wildcards, to limit the files it retrieves.

p4 sync's job is to match the state of the client workspace to that of the depot; thus, if a file has been deleted from the depot, p4 sync will delete it from the client workspace.

Reverting Files to their Unopened States

Any file opened for add, edit, or delete can be removed from its changelist with p4 revert. This command will revert the file in the client workspace back to its unopened state.

Ed wants to edit a set of files in his src directory: leavembox.c, limit.c, and signals.c. He opens the files for edit:

```
$ cd ~elm/src
$ p4 edit leavembox.c limit.c signals.c
//depot/elm_proj/src/leavembox.c#2 - opened for edit
//depot/elm_proj/src/limit.c#2 - opened for edit
//depot/elm_proj/src/signals.c#1 - opened for edit
```

and then realizes that signals.c is not one of the files he will be working on, and that he didn't mean to open it. He can revert signals.c to its unopened state with p4 revert:

```
$ p4 revert signals.c
//depot/elm_proj/src/signals.c#1 - was edit, reverted
```

If p4 revert is used on a file that had been opened with p4 delete, it will appear back in the client workspace immediately. If p4 add was used to open the file, p4 revert removes it from the changelist, but leaves the client workspace file intact. If the reverted file was originally opened with p4 edit, the last synced version will be written back to the client workspace, overwriting the newly-edited version of the file. In this case, you may want to save a copy of the file before running p4 revert.

Basic Reporting Commands

PERFORCE provides some 20+ reporting commands. Each chapter in this manual ends with a description of the reporting commands relevant to the chapter topic. All the reporting commands are discussed in greater detail in the reporting chapter, chapter 12.



Example: Reverting a file back to the last synced version.

Command	Meaning
p4 help commands	Lists all PERFORCE commands with a brief description of each.
p4 help <i>command</i>	For any command provided, gives detailed help about that command. For example, p4 help sync provides detailed in- formation about the p4 sync command.
p4 help usage	Describes command-line flags common to all PERFORCE commands.
p4 help views	Gives a discussion of PERFORCE view syntax
p4 help	Describes all the arguments that can be given to p4 help.
p4 info	Reports information about the current PERFORCE system: the server address, client root directory, client name, user name, PERFORCE version, and a few other tidbits.

The most basic PERFORCE commands are p4 help and p4 info.

Two other reporting commands are used quite often:

Command	Meaning
p4 have	Lists all file revisions that the PERFORCE server knows you have in the client workspace.
p4 sync -n	Reports what files would be updated in the client workspace by p4 sync without actually performing the sync operation.

CHAPTER 4

PERFORCE Basics: The Details

The Quick Start chapter explained the basics of using PERFORCE, but discussion of the practical details were deferred. This chapter, which supplements the *Quick Start* chapter, covers the dry PERFORCE rules. The topics discussed include views, mapping depots to client workspaces, PERFORCE wildcards, rules for referring to older file revisions, file types, and form syntax.

It is assumed that the material in the *Quick Start* chapter has been read and properly digested.

Description of the Client Workspace

A PERFORCE client workspace is a collection of source files managed by PERFORCE on a host. Each such collection is given a name which identifies the client workspace to the PERFORCE server. The name is by default simply the host's name but that can be overridden by the environment variable P4CLIENT. There can be more than one PERFORCE client workspace on a client host.

All files within a PERFORCE client workspace share a common root directory, called the *client root*. In the degenerate case, the client root can be the host's root, but in practice the client root is the lowest level directory under which the managed source files will sit.

PERFORCE manages the files in a client workspace in a few direct ways. It creates, updates, or deletes files when the user requests PERFORCE to synchronize the client workspace with the depot; it turns on write permission when the user requests to edit a file; and turns off write permission and submits updated versions back to the depot when the user is finished editing the file.

The entire PERFORCE client workspace state is tracked by the PERFORCE server. The server knows what files a client workspace has, where they are, and which files have write permission turned on.

PERFORCE's management of a client workspace requires a certain amount of cooperation from the user. Since client files are just plain files with write permission turned off, willful users can circumvent the system by turning on write permission, directly deleting or renaming files, or otherwise modifying the file tree supposedly under PERFORCE's control. PERFORCE counters this with two measures: first, PERFORCE has explicit commands to verify that the client workspace state is in accord with the server's recording of that state; second, PERFORCE tries to make using PERFORCE at least as easy as circumventing it. For example: to make a temporary modification to a file, it is easier to use PERFORCE than it is to copy and restore the file manually.

Files not managed by PERFORCE may also be under a client's root, and they are largely ignored by PERFORCE. For example, PERFORCE may manage the source files in a client workspace, while the workspace also holds compiled objects, libraries, executables, as well as a developer's temporary files.

In addition to accessing the client files, the P4 client program sometimes creates temporary files on the client host. Otherwise, PERFORCE neither creates nor uses any files on the client host.

Wildcards

PERFORCE uses three wildcards for pattern matching. Any number and combination of these can be used in a single string:

Wildcard	Meaning
*	Matches anything except slashes, matches only within a single directory.
	Matches anything including slashes; matches across multiple directories
%d	Used for parametric substitution in views. See page 32 for a full expla- nation

The '...' wildcard is passed by the P4 client program to the P4D server, where it is expanded to match the corresponding files known to P4D. The * wildcard is expanded locally by the OS shell before the P4 command is sent to the server, and the files that match the wildcard are passed as multiple arguments to the P4 command. To have PER-FORCE match the * wildcard against the contents of the depot, it must be escaped, usually with quotes or a backslash. Most command shells don't interfere with the other two wildcards.

Wildcards and 'p4 add'

There is one case in which the "..." wildcard cannot be used, and that is with the p4 add command. The "..." wildcard is expanded by the P4D server, and since the server doesn't know what files are being added (after all, they're not in the depot yet), it can't expand that wildcard. The * wildcard *can* be used with p4 add; in this case, it is expanded by the local OS shell, not by the P4D server.

Mapping the Depot to the Client Workspace

Just as a client name is nothing more than an alias for a particular directory on the client machine, a depot name is an alias for a directory on the PERFORCE server. The relationship between files in the depot and files in the client workspace is described in the *client view*, and it is set with the p4 client command. When p4 client is typed, a variation of the following form is displayed:

```
Client: eds_elm
Owner: edk
Description:
Created by ed.
Root: /usr/edk/elm
Options: nomodtime noclobber
View:
//depot/... //eds_elm/...
```

The contents of the View: field determine where client files get stored in the depot, and where depot files are copied to in the client.

Using Views

Views consist of multiple lines, or *mappings*, and each mapping has two parts. The left-hand side specifies one or more files within the depot, and has the form

//depotname/file_specification

The right-hand side of each mapping describes one or more files within the client workspace, and has the form

```
//clientname/file_specification
```

The left-hand side of a client view mapping is called the *depot side*; the right-hand side is the *client side*.

The default view in the example above is quite simple: it maps the entire depot to the entire client workspace. But views can contain multiple mappings, and can be much more complex. *Any* client view, no matter how elaborate, performs the same two functions:

- *The client view determines which files in the depot can be seen by a client workspace.* This is determined by the sum of the depot sides of the mappings within a view. A view might allow the client workspace to retrieve every file in the depot, or only those files within two directories, or only a single file.
- It constructs a one-to-one mapping between files in the depot and files in the client workspace. Each mapping within a view describes a subset of the complete mapping. The one-to-one mapping might be straightforward; for example, the client workspace file tree might be identical to a portion of the depot's file tree. Or it can be oblique; for example, a file might have one name in the depot and another in the client workspace, or be moved to an entirely different directory in the client workspace. No matter how the files are named, there is always a one-to-one mapping.

To determine the exact location of any client file on the host machine, substitute the value of the p4 client form's Root: field for the client name on the client side of the mapping. For example, if the p4 client form's Root: field for the client eds_elm is set to /

95/NT

On NT, the PERFORCE client workspace must be specified in a slightly different format if it is to span multiple drives. Please see the release notes, which are available at our Web site, for details. usr/edk/elm, then the file //eds_elm/doc/elm-help.1 will be found on the client host in /usr/edk/elm/doc/elm-help.1.

On NT, the PERFORCE client workspace must be specified in a slightly different format if it is to span multiple drives. Please see the release notes for details.

Wildcards in Views

Any wildcard used on the depot side of a mapping must be matched with an identical wildcard in the mapping's client side. Any string matched by the wildcard will be identical on both sides.

In the client view

```
//depot/elm_proj/... //eds_elm/...
```

the single mapping contains PERFORCE's "..." wildcard, which matches everything, including slashes. The result is that any file in the eds_elm client workspace will be mapped to the same location within the depot's elm_proj file tree. For example, the file //depot/elm_proj/nls/gencat/README will be mapped to the client workspace file //eds_elm/nls/gencat/README.

Types of Mappings

By changing the View field, it's possible to map only part of a depot to a client workspace. It's even possible to map files within the same depot directory to different client workspace directories, or to have files named differently in the depot and the client workspace. This section discusses PERFORCE's mapping methods.

Direct Client-to-Depot Views

The default view in the form presented by p4 client maps the entire client workspace tree into an identical directory tree in the depot. For example, the default view

//depot/... //eds_elm/...

indicates that any file in the directory tree under the client eds_elm will be stored in the identical subdirectory in the depot. This view is usually considered to be overkill; most users only need to see a subset of the files in the depot.

Mapping the Full Client to only Part of the Depot

Usually only a portion of the depot is of interest to a particular client. The left-hand side of the View field can be changed to point to only the portion of the depot that's relevant.

Bettie is rewriting the documentation for Elm, which is found in the depot within its doc subdirectory. Her client is named elm_docs, and her client root is /usr/bes/docs; she types p4 client and sets the View field as follows:

//depot/elm_proj/doc/... //elm_docs/...

Mapping Files in the Depot to a Different Part of the Client

Views can consist of multiple mappings, which are used to map portions of the depot file tree to different parts of the client file tree. If there is a conflict in the mappings, later mappings have precedence over the earlier ones.



Example: Mapping part of the depot to the client workspace.



Example: Multiple mappings in a single client view.



Example: Using views to exclude files from a client workspace



Example: Files with different names in the depot and client workspace The elm_proj subdirectory of the depot contains a directory called doc, which has all the Elm documents. Included in this directory are four files named elm-help.0 through elm-help.3. Mike wants to separate these four files from the other documentation files in his client workspace, which is called mike_elm.

To do this, he creates a new directory in his client workspace called help; it's located at the same level as his doc directory. The four elm-help files will go here; he fills in the View field of the p4 client form as follows:

//depot/	//mike_elm/
//depot/elm_proj/doc/elm-help.*	//mike_elm/help/elm-help.*

Any file whose name starts with elm-help within the depot's doc subdirectory will be caught by the later mapping and appear in Mike's workspace's help directory; all other files are caught by the first mapping and will appear in their normal location. Conversely, any files beginning with elm-help within Mike's client workspace help subdirectory will be mapped to the doc subdirectory of the depot.

Excluding Files and Directories from the View

Exclusionary mappings allow files and directories to be excluded from a client workspace; this is accomplished by prefacing the mapping with a minus sign (–). Whitespace is not allowed between the minus sign and the mapping.

Bill, whose client is named billm, wants to view only source code; he's not interested in the documentation files. His client view would look like this:

//depot/elm_proj/	//billm/
-//depot/elm_proj/doc/	//billm/doc/

Since later mappings have precedence over earlier ones, no files from the depot's doc subdirectory will ever be copied to Bill's client. Conversely, if Bill does have a doc subdirectory in his client, no files from that subdirectory will ever be copied to the depot.

Allowing Filenames in the Client to be Different than Depot Filenames

Mappings can be used to make the names of files different in the client workspace than they are in the depot.

Mike wants to store the files as above, but he wants to take the elm-help.X files in the depot and call them helpfile.X in his client workspace. He uses the following mappings:

```
//depot/elm_proj... //mike_elm/...
//depot/elm_proj/doc/elm-help.* //mike_elm/help/helpfile.*
```

Each wildcard on the depot side of a mapping must have a corresponding wildcard on the client side of the same mapping. The wildcards are replaced in the copied-to direction by the substring that the wildcard represents in the copied-from direction.

There can be multiple wildcards; the n-th wildcard in the depot specification corresponds to the n-th wildcard in the client description.

Example: *Changing* string order in client workspace names





Example: Mappings that fail.

Changing the Order of Filename Substrings

The %d wildcard can be used to rearrange the order of the matched substrings.

Mike wants to change the names of any files with a dot in them within his doc subdirectory in such a way that the file's suffixes and prefixes are reversed in his client workspace. For example, he'd like to rename the Elm.cover file in the depot cover.Elm in his client workspace. (Mike can be a bit difficult to work with). He uses the following mappings:

//depot/elm_proj/... //mike_elm/... //depot/elm_proj/doc/%1.%2 //mike_elm/doc/%2.%1

Two Mappings Can Conflict and Fail

It is possible for multiple mappings in a single view to lead to a situation in which the name does not map the same way in both directions. When a file doesn't map the same way in both directions, the file is ignored.

Joe has constructed a view as follows:

```
//depot/elm_proj/...
                         //joe/elm/...
//depot/nowhere/*
                     //joe/elm/doc/*
```

The depot file //depot/elm_proj/doc/help would map to //joe/elm/doc/help, but the same file in the client workspace would map back to the depot via the higher-precedence second line to //depot/nowhere/help. Because the file would be written back to a different location in the depot than where it was read from, PERFORCE doesn't map this name at all.

In older versions of PERFORCE, this was often used as a trick to exclude particular files from the client workspace. Because PERFORCE now has exclusionary mappings, this type of mapping is no longer useful, and should be avoided.

Referring to Files on Command Lines

File names provided as arguments to PERFORCE commands can be referred in one of two ways: by using the names of the files in the client workspace, or by providing the names of the files in the depot. When providing client workspace file names, the user may give the name in either local or PERFORCE syntax.

Local Syntax

Local syntax is simply a file's name as specified by the local shell or OS. This name may be an absolute path, or may be specified relative to the current directory, although it can only contain relative components at the beginning of the file name (i.e. it doesn't allow sub/dir/./here/foo.c). For example, on UNIX, Ed could refer to the README file at Elm's top level as /usr/edk/elm/README, or in a number of other ways.

PERFORCE Syntax

PERFORCE provides its own filename syntax which remains the same across operating systems. Filenames specified in this way begin with two slashes and the client or depot name, followed by the path name of the file relative to the client or depot root directory. The components of the path are separated by slashes.

Examples of PERFORCE Syntax

//depot/... //elm_client/docs/help.1

PERFORCE syntax is sometimes called *depot syntax* or *client syntax*, depending on whether the file specifier refers to a file in the depot or on the client. But the syntax is the same in either case.

The specifier //... is occasionally used; it means 'all files in all depots'.

Providing Files as Arguments to Commands

Because the client view provides a one-to-one mapping between any file in the client workspace and any file in the depot, any file can be specified within any PERFORCE command in client syntax, depot syntax, or local syntax. A depot's file specifier can be used to refer to a file in the client, and vice-versa. PERFORCE will do the necessary mapping to determine which file is actually used.

Any filenames provided to PERFORCE commands can be specified in any valid local syntax, or in PERFORCE syntax by depot or client. If a client filename is provided, PERFORCE uses the client view to locate the corresponding file in the depot. If a depot filename is given, the client view is used to locate the corresponding file in the client workspace.

Ed wants to delete the src/lock.c file. He can give the p4 delete command in a number of ways:

- While in his client root directory, he could type
 - p4 delete src/lock.c
- While in the src subdirectory, he could type

p4 delete lock.c

• While in any directory on the client host, he can type

p4 delete //eds_elm/src/lock.c

or

p4 delete //depot/elm_proj/src/lock.c

or

p4 delete /usr/edk/elm/src/lock.c

Client names and depot names in a single PERFORCE server share the same namespace, so PERFORCE will never confuse a client name with a depot name. Client workspace names and depot names can never be the same



be provided within a single PERFORCE server. See chapter 15 for details.



Example: Uses of different syntaxes to refer to a file



The point of this section is worth *repeating:* any file can be specified within any PERFORCE command in client syntax, depot syntax, or local syntax. The *examples in this* manual will use these syntaxes interchangeably.

Wildcards and PERFORCE Syntax

PERFORCE wildcards may be mixed with both local or PERFORCE syntax. For example:

J*	Files in the current directory starting with \ensuremath{J}
*/help	All files called help in current subdirectories
	All files under the current directory and its subdirectories
/*.c	All such files ending in . c
/usr/edk/	All files under /usr/edk
//weasel/	All files on client weasel
//depot/	All files in the depot

Name and String Limitations

File Names

Because of PERFORCE's naming conventions, certain characters cannot be used in file names. These include unprintable characters, the above wildcards, and the PERFORCE revision characters @ and #.

Descriptions

Label, branch, user, and client workspace specifications have a silent limit of 128 bytes on descriptions. The description field of a changelist or a job can be any length.

Specifying Older File Revisions

All of the commands and examples we've seen thus far have been used to operate only on the most recent revisions of particular files, but many PERFORCE commands can act on older file versions. For example, if Ed types p4 sync //eds_elm/src/lock.c, the latest revision, or *head revision*, of lock.c is retrieved, but older revisions can be retrieved

	Revision Specifier	Meaning	Examples
	file#n	Revision number	p4 sync lock.c#3
			Refers to revision 3 of file lock.c
Change numbers are explained in chapter 7.	file@n	A change number	p4 sync lock.c@126
			Refers to the version of lock.c when changelist 126 was submitted, even if it was not part of the change.
			p4 sync //depot/@126
			Refers to the state of the entire depot at changelist 126
Labels are explained in chapter 8	file@label	A label name	p4 sync lock.c@beta
			The revision of lock.c in the label called beta
	file@client- name	A client name. The re- vision of <i>file</i> last taken into client workspace <i>clientname</i> .	p4 sync lock.c@lisag_ws
			The revision of lock.c last taken into cli- ent workspace lisag_ws
	<i>file</i> #none	The nonexistent revision.	p4 sync lock.c#none
			Says that there should be no version of lock.c in the client workspace, even if one exists in the depot.
	<i>file</i> #head	The head revision, or latest version, of the file.	p4 sync lock.c#head
			Except for explicitly noted exceptions, this is identical to referring to the file with no revision specifier.
	<i>file</i> #have	The revision on the	p4 sync lock.c#have
		current client. This is synonymous to @client where client is the current client name.	The revision of lock.c found in the current client.

by tacking a revision specification onto the end of the file name. There are seven types of revision specifications:

In all cases, if a file doesn't exist at the given revision number, it will appear as if the file doesn't exist at all. Thus, using a label to refer to a file that isn't in the label is indistinguishable from referring to a file that doesn't exist at all.

Using Revision Specifications without Filenames

Revision specifications can be provided without file names. This limits the command's action to the specified revision of all files in the depot or in the client's workspace. Thus, #head refers to the head revisions of all files in the depot, and @label refers to the revisions of all files in the named label.

Ed wants to retrieve all the doc files into his Elm doc subdirectory, but he wants to see only those revisions that existed at change number 30. He types

```
p4 sync //eds_elm/doc/*@30
```

Later, he creates another client for a different user. The new client should have all of the file revisions that Ed last synced. Ed sets up the new client specification and types

p4 sync //depot//elm_proj/...@eds_elm

He could have typed

p4 sync @eds_elm

and the effect would have been the same.

Another client needs all its files removed, but wants PERFORCE to know that it still contains those files. Ed sets P4CLIENT to the correct clientname, and types

p4 sync #none

Revision Ranges

A few PERFORCE client commands can limit their actions to a range of revision numbers, rather than just a single revision. A revision range is two revision specifications, separated by a comma. If only a single revision is given where a revision range is expected, the named revision specifies the end of the range, and the start of the range is assumed to be 1. If no revision number or range is given where a revision range is expected, the default is all revisions.

File Types

PERFORCE supports normal text files as well as binary, "large text" files, keyword text files, Macintosh resource forks, and symbolic links. PERFORCE attempts to determine the type of the file automatically: when a file is opened with p4 add, PERFORCE first determines if the file is a regular file or a symbolic link, and then examines the first part of the file to determine whether is it text or binary. If any non-text characters are found, the file is assumed to be binary; otherwise, the file is assumed to be text.

The detected file type can be overridden with p4 add -t type, where type is one of binary, text, ltext, xbinary, xtext, ktext, kxtext, resource or symlink. Descriptions of these file types are provided below.

A file's type is inherited from one revision to the next. A file can be opened with a different type for the new revision with p4 edit -t type. If a file has already been opened with p4 add or p4 edit, its type can be changed with p4 reopen -t type.



Example: Retrieving files using revision specifiers



Some OS shells will treat the # as a comment character if it starts a new word. If your shell is one of these, escape the # before use.
RCS format and delta storage are described in detail at the start of the next chapter. PERFORCE must sometimes store the complete version of every file in the depot, but most often it stores only the changes in the file since the previous revision. This is called *delta storage*, and PERFORCE uses RCS format to store its deltas. The file's type determines whether *full file* or *delta* storage is used. When delta storage is used, file merges and file compares can be performed. Files that are stored in their full form can't be merged or compared.

The PERFORCE file types are:

Keyword	Description	Comments	Storage Type
text	Text file	Treated as text on the client	delta
xtext	Executable text file	Like a text file, but execute permission is set on the client file.	delta
binary	Non-text file	Accessed as binary files on the client	full file
xbinary	Executable bi- nary file	Like a binary file, but execute permission is set on the client file.	full file
ltext	Long text file	This type should be used for generated text files, such as PostScript files.	full file
symlink	Symbolic link	UNIX clients access these as symbolic links; non-UNIX clients treat them as (small) text files	delta
ktext	Text file with keyword ex- pansion.	Any inclusion of the literal string \$Id\$ within the file will be expanded to reflect the depot file name and revision number.	delta
kxtext	Executable text file with key- word expansion	Like a ktext file, but execute permis- sion is set on the client file	delta
resource	Macintosh re- source fork	Please see the Macintosh client release notes at <http: www.per-<br="">force.com/perforce/doc/mac- notes.txt></http:>	full file

To find the type of an existing file, use the p4 opened reporting command.

Forms and PERFORCE Commands

Certain PERFORCE commands, such as p4 client and p4 submit, present a form to the user to be filled in with values. This form is displayed in the editor defined in the environment variable EDITOR. When the user changes the form and exits the editor, the form is parsed by PERFORCE, checked for errors, and used to complete the command operation. If there are errors, PERFORCE gives an error message and you must try again.

The rules of form syntax are simple: keywords must be against the left margin and end with a colon, and values must either be on the same line as the keyword or indented by a tabstop on the lines below the keyword. Only the keywords already present on the form are recognized. Some keywords, such as the Client: field in the p4 client form, take

a single value; other fields, such as Description: , take a block of text; and others, like View: , take a list of lines.

Certain fields, like Client: in p4 client, can't have their values changed; others, like Description: in p4 submit, *must* have their values changed. If you don't change a field that needs to be changed, or vice-versa, the worst that will happen is that you'll get an error. We've done our best to make these cases as self-evident as possible; when in doubt, use p4 help command.

General Reporting Commands

Many reporting commands have specialized functions, and these are discussed in later chapters. The following reporting commands give the most generally useful information.; all these commands can take file name arguments, with or without wildcards, to limit reporting to specific files. Without the file arguments, the reports are generated for all files.

These reports always generate information on depot files, *not* files within the client workspace. As with any other PERFORCE command, when a client file is provided on the command line, PERFORCE maps it to the proper depot file.

Command	Meaning
p4 filelog	Generates a report on each revision of the file(s), in reverse chronological order.
p4 files	Lists file name, latest revision number, file type, and other in- formation about the named file(s).
p4 sync -n	Tells you what p4 sync would do, without doing it.
p4 have	Lists all the revisions of the named files within the client that were last gotten from the depot. Without any files specifier, it lists all the files in the depot that the client has.
p4 opened	Reports on all files in the depot that are currently open for edit, add, delete, branch, or integrate within the client workspace.
p4 print	Lists the contents of the named file(s) to standard input.
p4 where	For each file in the client, show the location of the correspond- ing file within the depot.

Revision specifiers can be used with all of these reporting commands, for example

p4 files @clientname

can be used to report on all the files in the depot that are currently found in client *client-name*.

Chapter 12, the reporting chapter, contains a more detailed discussion of each of these commands.

CHAPTER 5

PERFORCE Basics: Resolving File Conflicts

File conflicts can occur when two users edit and submit two versions of the same file. Conflicts can occur in a number of ways, but the situation is usually a variant of the following:

Ed opens file foo for edit; Lisa opens the same file in her client for edit; Ed and Lisa both edit their client workspace versions of foo; Ed submits a changelist containing foo, and the submit succeeds; Lisa submits a changelist with her version of foo; her submit fails.

If PERFORCE were to accept Lisa's version into the depot, the head revision would contain none of Ed's changes. Instead, the changelist is rejected and a *resolve* must be performed. The resolve process allows a choice to be made: Lisa's version can be submitted in place of Ed's, Lisa's version can be dumped in favor of Ed's, a PERFORCE-generated merged version of both revisions can be submitted, or the PERFORCE-generated merged file can be edited and then submitted.

Resolving a file conflict is a two-step process: first the resolve is *scheduled*, then the resolve is *performed*. A resolve is automatically scheduled when a submit of a changelist fails because of a file conflict; the same resolve can be scheduled manually, without submitting, by syncing the head revision of a file over an opened revision within the client workspace. Resolves are always performed with p4 resolve.

PERFORCE also provides facilities for locking files when they are edited. This can eliminate file conflicts entirely.

RCS Format: How PERFORCE Stores File Revisions

PERFORCE uses RCS format to store its text file revisions; binary file revisions are always saved in full. If you already understand what this means, you can skip to the next section of this chapter; the remainder of this section explains how RCS format works.

Only the Differences Between Revisions are Stored

A single file might have hundreds, even thousands, of revisions. Every revision of a particular file must be retrievable, and if each revision was stored in full, disk space problems could occur: one thousand 10KB files, each with a hundred revisions, would use a gigabyte of disk space. The scheme used by most SCM systems, including PERFORCE, is to save only the latest revision of each file, and then store the differences between each file revision and the one previous.

As an example, suppose that a PERFORCE depot has three revisions of file foo. The head revision (foo#3) looks like this:

foo#3:

This is a test of the emergency broadcast system

Revision two might be stored as a symbolic version of the following:

foo#2:

line 3 was "urgent"

And revision 1 would be a representation of this:

foo#1:

line 4 was "system"

From these partial file descriptions, any file revision can be reconstructed. The reconstructed foo#1 would read

This is a test of the urgent system

The *RCS* (Revision Control System) algorithm, developed by Walter Tichy, uses a notation for implementing this system that requires very little storage space and is quite fast. In RCS terminology, it is said that the full text of the head revisions are stored, along with the reverse deltas of each previous revision.

It is interesting to note that the full text of the *first* revision could be stored, with the deltas leading forward through the revision history of the file, but RCS has chosen the other path: the full text of the head revision of each file is stored, with the deltas leading backwards to the first revision. This is because the head revision is accessed much more frequently than previous file revisions; if the head revision of a file had to be calculated from the deltas each time it was accessed, any SCM utilizing RCS format would run much more slowly.

Use of 'diff' to Determine File Revision Differences

RCS utilizes the 'GNU diff' program to determine the differences between two versions of the same file; P4D contains its own *diff* routine which is used by PERFORCE servers to determine file differences when storing deltas. Because PERFORCE's *diff* always determines file deltas by comparing chunks of text between newline characters, it is by default only used with text files. If a file is binary, each revision is usually stored in full, but binary files can be checked in as text files, insuring that only the deltas are stored.

Scheduling Resolves of Conflicting Files

Whenever a file revision is to be submitted that is not an edit of the file's current head revision, there will be a file conflict, and this conflict must be resolved.

In slightly more technical terms: we'll call the file revision that was read into a client workspace the *base file revision*. If the base file revision for a particular file in a client workspace is not the same as the head revision of the same file in the depot, a *resolve* must be performed before the new file revision can be accepted into the depot.

Before resolves can be performed with p4 resolve, they must be scheduled; this can be done with p4 sync, An alternative is to submit a changelist that contains the newly conflicting files; if a resolve is necessary, the submit will fail, and the resolve will be scheduled automatically.

Why 'p4 sync' to Schedule a Resolve?

Remember that the job of p4 sync is to project the state of the depot onto the client. Thus, when p4 sync is performed on a particular file:

- If the file does not exist in the client, or it is found in the client but is unopened, it is copied from the depot to the client.
- If the file has been deleted from the depot, it is deleted from the client.
- If the file has been opened in the client with p4 edit, the PERFORCE server can't simply copy the file onto the client: any changes that had been made to the current revision of the file in the client would be overwritten. Instead, a *resolve* is scheduled between the file revision in the depot, the file on the client, and the base file revision (the revision that was last read into the client).

Ed is making a series of changes to the *.guide files in the elm doc subdirectory. He has retrieved the //depot/elm_proj/doc/*.guide files into his client and has opened the files with p4 edit. He edits the files, but before he has a chance to submit them, Lisa submits new versions of some of the same files to the depot. The versions Ed has been editing are no longer the head revisions; resolves must be scheduled and performed for each of the conflicting files before Ed's edits can be accepted. Ed schedules the resolves with p4 sync //edk/doc/*.guide. Since these files are already open in the client, PER-FORCE doesn't replace the client files; instead, PERFORCE schedules resolves between the client files and the head revisions in the depot.

Alternatively, Ed could have submitted the //depot/elm_proj/doc/*.guide files in a changelist; the file conflicts would cause the p4 submit to fail, and the resolves would be scheduled as part of the submission failure.



Example: Scheduling resolves with p4 sync

How Do I Know When a Resolve is Needed?

p4 submit will fail if it determines that any of the files in the submitted changelist need to be resolved, and the error message will include the names of the files that need resolution. If the changelist provided to p4 submit was the default changelist, it will be assigned a number, and this number must be used in all future references to the changelist.

Another way of determining whether a resolve is needed is to run p4 sync -n filenames before performing the submit, using the files in the changelist as arguments to the command. If file conflict resolutions are necessary, p4 sync -n will report them. The only advantage of this scheme over viewing the submit error is that the default changelist will not be assigned a number.

Performing Resolves of Conflicting Files

File conflicts are fixed with p4 resolve [filenames]. Each file provided as an argument to p4 resolve is processed separately. p4 resolve starts with three revisions of the same file and generates a fourth version; the user can accept any of these revisions in place of the current client file, and can edit the generated version before accepting it. The new revisions must then be submitted with p4 submit.

p4 resolve is interactive; a series of options are displayed for the user to respond to. The dialog looks something like this:

```
/usr/edk/elm/doc/answer.1 - merging //depot/elm_proj/doc/answer.1#5
Diff chunks: 4 yours + 2 theirs + 1 both + 1 conflicting
Accept(a) Edit(e) Diff(d) Merge (m) Skip(s) Help(?) [e]:
```

The remainder of this section explains what this means, and how to use this dialog.

File Revisions Used and Generated by 'p4 resolve'

p4 resolve [filenames] starts with three revisions of the same file, generates a new version that merges elements of all three revisions, allows the user to edit the new file, and writes the new file (or any of the original three revisions) to the client. The file revisions used by p4 resolve are these:

yours	The newly-edited revision of the file in the client workspace. This file is overwritten by <i>result</i> once the resolve process is complete.
theirs	The revision in the depot that the client revision conflicts with. Usu- ally, this is the head revision, but p4 sync can be used to schedule a resolve with any revision between the head revision and <i>base</i> .
base	The file revision in the depot that <i>yours</i> was edited from. Note that <i>base</i> and <i>theirs</i> are different revisions; if they were the same, there would be no reason to perform a resolve.



Please see Chapter 7 for a discussion of numbered changelists. *merge* File variation generated by PERFORCE from *theirs*, *yours*, and *base*.

resultThe file resulting from the resolve process. result is written to the cli-
ent workspace, overwriting yours, and must subsequently be submit-
ted by the user. The instructions given by the user during the resolve
process determine exactly what is contained in this file. The user can
simply accept theirs, yours, or merge as the result, or can edit merge
to have more control over the result.

The remainder of this chapter will use the terms *theirs*, *yours*, *base*, *merge*, and *result* to refer to the corresponding file revisions. The definitions given above are somewhat different when resolve is used to integrate branched files.

Types of Conflicts Between File Revisions

The diff program that underlies the PERFORCE resolve mechanism determines differences between file revisions on a line-by-line basis. Once these differences are found, they are grouped into *chunks*: for example, three new lines that are adjacent to each other are grouped into a single chunk. Yours and *theirs* are both generated by a series of edits to *base*; for each set of lines in *yours*, *theirs*, and *base*, p4 resolve asks the following questions:

- Is this line set the same in yours, theirs, and base?
- Is this line set the same in *theirs* and *base*, but different in *yours*?
- Is this line set the same in yours and base, but different in theirs?
- Is this line set the same in yours and theirs, but different in base?
- Is this line set different in all three files?

Any line sets that are the same in all three files don't need to be resolved. The number of line sets that answer the other four questions are reported by p4 resolve in this form:

2 yours + 3 theirs + 1 both + 5 conflicting

In this case, two line sets are identical in *theirs* and *base* but are different in *yours*; three line sets are identical in *yours* and *base* but are different in *theirs*; one line set was changed identically in *yours* and *theirs*; and five line sets are different in *yours*, *theirs*, and *base*.

How the Merge File is Generated

p4 resolve generates a preliminary version of the *merge* file, which can be accepted as is, edited and then accepted, or rejected. A simple algorithm is followed to generate this file: any changes found in *yours*, *theirs*, or both *yours* and *theirs* are applied to the *base* file and written to the *merge* file; and any conflicting changes will appear in the merge file in the following format:

```
>>> ORIGINAL VERSION foo#n
(text from the original version)
==== THEIR VERSION foo#m
(text from their file)
==== YOUR VERSION foo
(text from your file)
<<<<</pre>
```



Discussion of resolving branched files begins on page 47. Thus, editing the PERFORCE-generated merge file is often as simple as opening the merge file, searching for the difference marker '>>>', and editing that portion of the text. However, this is not always the case; it's often useful (and necessary) to examine the changes made to *theirs* to make sure they're compatible with other changes that you made. This can be facilitated by calling p4 resolve with the -v flag; p4 resolve -v tells PERFORCE to generate difference markers for all changes made in either file being resolved, instead of only for changes that are in conflict between the *yours* and *theirs* files.

The 'p4 resolve' Options

The p4 resolve command offers the following options:

Option	Short Meaning	What it Does
е	edit merged	Edit the preliminary merge file generated by PER- FORCE
ey	edit yours	Edit the revision of the file currently in the client
et	edit theirs	Edit the revision in the depot that the client revision conflicts with (usually the head revision). This edit is read-only.
dy	diff yours	Diff line sets from <i>yours</i> that conflict with <i>base</i>
dt	diff theirs	Diff line sets from <i>theirs</i> that conflict with <i>base</i>
dm	diff merge	Diff line sets from <i>merge</i> that conflict with <i>base</i>
d	diff	Diff line sets from <i>merge</i> that conflict with <i>yours</i>
m	merge	Invoke the command MERGE base theirs yours merge
		To use this option, you must set the environment variable MERGE to the name of a third-party pro- gram that merges the first three files and writes the fourth as a result.
?	help	Display help for p4 resolve
S	skip	Don't perform the resolve right now.
ay	accept yours	Accept <i>yours</i> into the client workspace as the resolved revision, ignoring changes that may have been made in <i>theirs</i> .
at	accept theirs	Accept <i>theirs</i> into the client workspace as the resolved revision. The revision that was in the client workspace is trashed.
am	accept merge	Accept <i>merged</i> into the client workspace as the re- solved revision. The version originally in the client workspace is trashed.
a	accept	Keep PERFORCE's recommended result. Depending on the circumstances, this will be either <i>yours</i> , <i>theirs</i> , or <i>merge</i> .

The merge file is
generated by P4D's
internal diff routine.
But the differences
<i>displayed by</i> dy, dt,
dm, <i>and</i> d <i>are</i>
generated by a diff
internal to the P4
client program, and
this diff can be
overridden by
specifying an
external diff in the
P4DIFF
environment
variable.

Only a few of these options are visible on the command line, but all options are always accessible and can be viewed by choosing help.

The command line has the following format:

Accept(a) Edit(e) Diff(d) Merge (m) Skip(s) Help(?) [am]:

PERFORCE's recommended choice is displayed in brackets at the end of the command line. Pressing return or choosing Accept will perform the recommended choice. The recommended command is chosen by PERFORCE by the following algorithm: if there were no changes to *yours*, accept *theirs*. If there were no changes to *theirs*, accept *yours*. Otherwise, accept *merge*.

In the last example, Ed scheduled the doc/*.guide files for resolve. This was necessary because both he and Lisa had been editing the same files; Lisa had already submitted versions, and Ed needs to reconcile his changes with Lisa's. To perform the resolves, he types p4 resolve //depot/elm_proj/doc/*.guide, and sees the following:

/usr/edk/elm/doc/Alias.guide - merging //depot/elm_proj/doc/Alias.guide#5
Diff chunks: 4 yours + 2 theirs + 1 both + 1 conflicting
Accept(a) Edit(e) Diff(d) Merge (m) Skip(s) Help(?) [e]:

This is the resolve dialog for doc/Alias.guide, the first of the four doc/*.guide files. Ed sees that he's made four changes to the base file that don't conflict with any of Lisa's changes; he also notes that Lisa has made two changes that he's unaware of. He types dt (for "display theirs") to view Lisa's changes; he looks them over and sees that they're fine. Of most concern to him, of course, is the one conflicting change. He types e to edit the PERFORCE-generated merge file and searches for the difference marker '>>> '. The following text is displayed:

```
Intuitive Systems
Mountain View, California
>>>> ORIGINAL VERSION
==== THEIR VERSION
98992
==== YOUR VERSION
98993
<<<<<</pre>
```

He and Lisa have both tried to add a zip code to an address in the file; Ed had typed it wrong. He changes this portion of the file so it reads as follows:

```
Intuitive Systems
Mountain View, California
98992
```

The merge file is now acceptable to him: he's viewed Lisa's changes, seen that they're compatible with his own, and the only line conflict has been resolved. He quits from the editor and types am; the edited merge file is written to the client, and the resolve process continues on the next doc/*.guide file.

When a version of the file is accepted onto the client, the previous client file is overwritten, and the new client file must still be submitted to the depot. Note that it is possible for another user to have submitted yet another revision of the same file to the depot between the time p4 resolve completes and the time p4 submit is performed; in this case, it



Example: Resolving file Conflicts



File locking is described in "Locking Files to Minimize File Conflicts", later in this chapter. would be necessary to perform another resolve. This can be prevented by locking the file before performing the resolve.

Using Flags with Resolve to Non-Interactively Accept Particular Revisions

Five optional p4 resolve flags tell the command to work non-interactively; when these flags are used, particular revisions of the conflicting files will be automatically accepted.

- -ay Automatically accept yours.
- -at Automatically accept *theirs*. Use this option with caution; the file revision in the client workspace will be overwritten with no chance of recovery.
- -am Automatically accept the PERFORCE-recommended file revision (yours, theirs, or merge) if there are no conflicting line sets. If there are conflicts, skip the resolve for this file.
- -af Accept the PERFORCE-recommended file revision, no matter what. If this option is used, the resulting file in the client should be edited to remove any difference markers.
- -as if *theirs* is identical to *base*, accept *yours*; if *yours* is identical to *base*, accept *theirs*; otherwise skip this file.

Ed has been editing the doc/*.guide files, and knows that some of them will require resolving. He types p4 sync doc/*.guide; all of these files that conflict with files in the depot are scheduled for resolve. He then types p4 resolve -am; the merge files for all scheduled resolves are generated, and those merge files that contain no line set conflicts are written to his client workspace. He'll still need to manually resolve all the other conflicting files, but the amount of work he needs to do is substantially reduced.

Binary Files and 'p4 resolve'

If any of the three file revisions participating in the merge are binary instead of text, a three-way merge is not possible. Instead, p4 resolve performs a two-way merge: the two conflicting file versions are presented, and you can edit and choose between them.

Locking Files to Minimize File Conflicts

Once open, a file can be locked with p4 lock so that only the user who locked the file can submit the next revision of that file to the depot. Once the file is submitted, it is automatically unlocked. Locked files can also be unlocked manually by the locking user with p4 unlock.

The clear benefit of p4 lock is that once a file is locked, the user who locked it will experience no further conflicts on that file, and will not need to resolve the file. But this comes at a price: other users will not be able to submit the file until the file is unlocked, and will have to do their own resolves once they submit their revision. Under *most* circumstances,



Example: Automatically accepting particular revisions of conflicting files a user who locks a file is essentially saying to other users "I don't want to deal with any resolves; *you* do them." But there is an exception to this rule.

Preventing Multiple Resolves with File Locking

Without file locking, there is no guarantee that the resolve process will ever end. The following scenario demonstrates the problem:

Ed opens file foo for edit; Lisa opens the same file in her client for edit; Ed and Lisa both edit their client workspace versions of foo; Ed submits a changelist containing that file, and his submit succeeds; Lisa submits a changelist with her version of the file; her submit fails because of file conflicts with the new depot's foo; Lisa starts a resolve; Ed edits and submits a new version of the same file; Lisa finishes the resolve and attempts to submit; the submit fails and must now be merged with Ed's latest file. <etc...>

File locking can be used in conjunction with resolves to avoid this sort of headache. The sequence would be implemented as follows: before scheduling a resolve, lock the file. Then sync the file, resolve the file, and submit the file. New versions can't be submitted by other users until the resolved file is either submitted or unlocked.

Resolves and Branching

Files in separate codelines can be integrated with p4 resolve; discussion of resolving branched files begins in the *Branching* chapter on page 68.

Resolve Reporting

Four reporting commands are related to file conflict resolution: p4 diff, p4 diff2, p4 sync -n, and p4 resolved.

Command	Meaning
p4 diff [filenames]	Runs a <i>diff</i> program between the file revision currently in the client and the revision that was last gotten from the depot. If the file is not open for edit in the client, the two file revisions should be identical, so p4 diff will fail. Comparison of the revisions can be forced with p4 diff -f, even when the file in the client is not open for edit.
	Although p4 diff runs a <i>diff</i> routine internal to P4, this routine can be overridden by specifying an external <i>diff</i> in the P4DIFF environment variable.
p4 diff2 file1 file2	Runs P4D's <i>diff</i> subroutine on any two PERFORCE depot files. The specified files can be any two file revisions, even revisions of entirely different files.
	The <i>diff</i> routine used by P4d cannot be overridden.
p4 sync -n [filenames]	Reports what the result of running p4 sync would be, without actually performing the sync. This is useful to see which files have conflicts and need to be resolved.
p4 resolved	Reports which files have been resolved but not yet sub- mitted.

Chapter 12 has a longer description of each of these commands; p4 help provides a complete listing of the many flags for these reporting commands.

CHAPTER 6

PERFORCE Basics: Miscellaneous Topics

The manual thus far has provided an introduction to the basic functionality provided by PERFORCE, and subsequent chapters cover the more advanced features. In between are a host of other, smaller facilities; this chapter covers these topics. Included here is information on the following:

- Command-line flags common to all PERFORCE commands;
- How to work on files while not connected to a PERFORCE server;
- Refreshing the client workspace;
- Additional p4 client options;
- Renaming files;
- Flags that allow form data to be read from a file;
- Recommendations for organization of files within the depot.

Command-Line Flags Common to All PERFORCE Commands

Five flags are available for use with all PERFORCE commands. These flags are given between the system command p4 and the command argument taken by p4. These flags are:

Flag	Meaning	Example
-c clientname	Runs the command on the specified client. Overrides the P4CLIENT environment variable.	p4 -c joe edit //depot/foo Opens file foo for editing under client workspace joe.
-d directory	Specifies the current directory, overriding the environment variable PWD.	p4 -d ~elm/src edit foo bar Opens files foo and bar for edit; these files are found relative to ~elm/src.
-p server_addr	Gives the p4d server's listen- ing address, overriding P4PORT.	p4 -p mama:1818 clients Reports a list of clients on the serv- er on host mama, port 1818.

Flag	Meaning	Example
-u username	Specifies a PERFORCE user, overriding the P4USER, USER, and USERNAME environment variables.	p4 -u bill user Presents the p4 user form to edit specification for user bill. Only those commands that the specified user has permissions on may be run.
-x filename	Instructs p4 to read arguments, one per line, from the named file.	See Working Detached section, below

All PERFORCE commands can take these flags, even commands for which this flag usage is clearly useless; e.g. p4 -u bill -d /usr/joe help. Other flags are available as well; these additional flags are command dependent. Please use p4 help commandname to find the flags available to each command.

Working Detached

Under normal circumstances, users work in their client workspace with a functioning network connection to a PERFORCE server. As they edit files, they are supposed to announce their intentions to the server with p4 edit, and the server responds by noting the edit in the depot's metadata, and by unlocking the file in the client workspace. However, it is not always possible for a network connection to be present; a method is needed for users to work entirely detached from the server

The scheme is as follows:

- The user works on files without giving PERFORCE commands; instead, OS commands are given that manually change the permissions on files, and then these files are edited or deleted.
- If the files were not edited within the client workspace, they should be copied to the client workspace when the network connection is reestablished.
- The p4 diff reporting program is used to find all files in the workspace that have changed without PERFORCE's knowledge. Output from this command is used to bring the depot in sync with the client workspace

Finding Changed Files with 'p4 diff'

The p4 diff reporting command is used to compare a file in the client workspace with the corresponding file in the depot. Its behavior can be modified with two flags:

p4 diff Variation	Meaning
p4 diff -se	Tells the names of unopened files that are present on the cli- ent, but whose contents are different than the files last taken by the client with p4 sync. These files are candidates for p4 edit.
p4 diff -sd	Reports the names of unopened files missing from the client. These files are candidates for $p4$ delete.



It is perfectly safe to use p4 edit on any file; this command gives the local file write permissions, but does not otherwise alter it.

Using 'p4 diff' to Update the Depot

The p4 diff variations described above can be used in combination with the -x flag to bring the state of the depot in sync with the changes made to the client workspace.

To open changed files for edit after working detached, use

```
p4 diff -se > CHANGED_FILES
p4 -x CHANGED_FILES edit
```

To delete files from the depot that were removed from the client workspace, use

p4 diff -sd > DEL_FILES
p4 -x DEL_FILES delete

As always, these edit and delete requests are stored in a changelist, which is not processed until the p4 submit command is given.

Refreshing files

The process of syncing a depot with a formerly-detached client workspace has a converse: it is possible for PERFORCE to become confused about the contents of a client workspace through the *accidental* use of UNIX commands. For example, suppose that you accidently delete a client workspace file via the UNIX rm command, and that the file is one that you wanted to keep. Even after a submit, p4 have will still list the file as being present in the workspace.

Just as the process described above will bring the depot in sync with the client workspace, p4 sync -f files can be used to bring the client workspace in sync with the files the depot *thinks* you have. This command is mostly a recovery tool for bringing the client workspace back into sync with the depot after accidentally removing or damaging files managed by PERFORCE.

Options in the 'p4 client' Form

The form brought up by p4 client has an option field, which takes two values:

```
Client: eds_elm

Owner: ed

Description:

Created by ed.

Root: /usr/edk/elm

Options: nomodtime noclobber

View:

//depot/elm_proj/... //eds_elm/...
```

The 'modtime' option controls the modification times of client files when gotten from the depot with p4 sync or p4 revert. Setting this value to modtime leaves the modification times of files in the client as the times these files were submitted to the depot. If this



p4 sync -f is similar to p4 refresh, a command found in previous versions of PERFORCE. Whereas p4 refresh only copied unopened files from the depot that **PERFORCE** thinks you already have, p4 sync -f copies any unopened files from the depot to the client workspace.

p4 refresh will still run in this version of PERFORCE, but will disappear in some future version. option is left as the default, nomodtime, the modification date is set to the time the file was copied into the client.

The 'clobber' option, which can be set to clobber or noclobber, controls how p4 sync behaves while retrieving files from the depot that already exist in the client. The default, noclobber, tells p4 sync to avoid clobbering client files that aren't open in PERFORCE but have otherwise been made writable by the user. If clobber is selected, these files will be overwritten.

Recommendations for Organizing the Depot

The default view brought up by p4 client maps the entire depot to the entire client workspace. If the client workspace is named eds_elm, the default view would look like this:

```
//depot/... //eds_elm/...
```

This is the easiest mapping, and can be used for the most simple PERFORCE depots, but mapping the entire depot to the workspace can lead to problems later on. Suppose your server currently stores files for only one project, but another project is added later: everyone who has a client workspace mapped as above will wind up receiving all the files from both projects into their workspaces. Additionally, the default view does not facilitate branch creation.

The safest way to organize the depot, even from the start, is to create one subdirectory per project within the depot. For example, if your company is working on three projects, code-named foo, bar, and zeus, three subtrees might be created within the depot: //depot/foo, //depot/bar, and //depot/zeus. If Joe is working on the foo project, his mapping might look like this:

```
//depot/foo/... //joe/...
```

And Sarah, who's working on the bar and zeus projects, might set up her client workspace as:

//depot/bar/... //sarah/bar/... //depot/zeus/... //sarah/zeus/...

This sort of organization can be extended on the fly to as many projects and branches as are needed.

Another way of solving the same problem would be to have the PERFORCE system administrator create one depot for each project or branch. Please see Chapter 15, page 109, for details.



The depot is divided into subdirectories simply by setting up the proper mappings within the client views.

Renaming Files

Although PERFORCE doesn't have a rename command, a file can be renamed by using p4 integrate to copy the file from one location in the depot to another, deleting the file from the original location, and then submitting the changelist that includes the integrate and the delete. The process is as follows:

```
p4 integrate from_files to_files
p4 delete from_files
p4 submit
```

The *from_file* will be moved to the directory and renamed according to the *to_file* specifier. For example, if *from_file* is d1/foo and *to_file* is d2/bar, then foo will be moved to the d1 directory, and will be renamed bar. The *from_file* and *to_file* specifiers may include wildcards, as long as they are matched on both sides. PERFORCE write access is needed on all the specified files.

Reading Forms from Standard Input; Writing Forms to Standard Output

Any commands that require the user to fill in a form, such as the p4 client and p4 submit commands, can read the form from standard input with the -i flag. An example is

p4 client -i < filename

where *filename* contains the field names and values expected by the form. Similarly, the $-\circ$ flag can be used to write a form specification to standard output.

The commands that display forms and can therefore use these flags are:

p4	branch	p4	change
p4	client	p4	job
p4	label	p4	protect
p4	submit	p4	user



CHAPTER 7

Changelists

A PERFORCE *changelist* is a list of files, their revision numbers, and operations to be performed on these files. Commands such as p4 add *filenames* and p4 edit *filenames* include the affected files in a changelist; the depot is not actually altered until the changelist is submitted with p4 submit.

When a changelist is submitted to the depot, the depot is updated *atomically*: either all of the files in the changelist are updated in the depot, or none of them are. This grouping of files as a single unit guarantees that code alterations spanning multiple files will update in the depot simultaneously. To reflect the atomic nature of changelist submissions, submission of a changelist is sometimes called an *atomic change transaction*.

PERFORCE attempts to make changelist usage as transparent as possible: in the normal case, PERFORCE commands such as p4 edit add the affected files to a default changelist (called, appropriately enough, the *default changelist*), and p4 submit sends the default changelist to the server for processing. However, there are two sets of circumstances that would require the user to understand and manipulate non-default changelists:

- Sometimes a user wants to split files into separate groups for submission. For example, suppose a user is fixing two bugs, each of which spans a separate set of files. Rather than submit the fixes to both bugs in a single changelist, the user might elect to create one changelist for the files that fix the first bug, and another changelist for the files that fix the second bug. Each changelist would be submitted to the depot via separate p4 submit's.
- Under certain circumstances, the p4 submit command can fail. For example, if one user has a file locked and another user submits a changelist that contains that file, the submit will fail. When a submit of the default changelist fails, the changelist is assigned a number, is no longer the default changelist, and must be referred to by its number.

In the above circumstances, the user must understand how to work with *numbered* changelists.

Working with the Default Changelist

A changelist is a list of files, revision numbers of those files, and operations to be performed on those files. For example, a single changelist might contain the following: /doc/elm-help.1 revision 3 edit
/utils/elmalias.c revision 2 delete

Each of the files in the changelist are said to be *open* within the client workspace: the first of the files above was opened for edit with p4 edit, and the second was opened for deletion with p4 delete. The files in the changelist are updated within the depot with p4 submit, which sends the changelist to the server; the server processes the files contained in the changelist and alters the depot accordingly.

The commands that add or remove files from changelists are:

p4	add	p4	delete
p4	edit	p4	integrate
p4	reopen	p4	revert

By default, these commands, and p4 submit, act on the default changelist; for example, if a user types p4 add filename, this file is added to the default changelist. When a user types p4 submit, the default changelist is submitted.

When p4 submit is typed, a change form is displayed that contains the files in the default changelist. Any file can be deleted from this list; when a file is deleted, it is moved to the next default changelist, and will appear again the next time p4 submit is typed. A changelist must contain a user-entered description, which should describe the nature of the changes being made.

p4 submit can take an optional, single file pattern as an argument. In this case, only those files in the default change that match the file pattern will be included in the submitted changelist. Since the p4d server program must receive this file pattern as a single argument, make sure to escape the * wildcard if it is used.

When the user quits from the p4 submit editor, the changelist is submitted to the server and the server attempts to update the files in the depot. If there are no problems, the changelist is assigned a sequential number, and its status changes from new or pending to submitted. Once a changelist has been submitted, it becomes a permanent part of the depot's metadata, and is unchangeable except by PERFORCE superusers.

Creating Numbered Changelists Manually

A user can create a changelist in advance of submission with p4 change. This command brings up the same form seen during p4 submit. All files in the default changelist are moved to this new changelist; when the user quits from the form, the changelist is assigned the next changelist number in sequence, and this changelist must be subsequently referred to by this change number. Files can be deleted from the changelist by editing the form; files deleted from this changelist are moved to the next default changelist. The status for a changelist created by this method is pending until the form is submitted.

Any client file may be included in only one pending changelist.

The material in this subsection has already been presented in slightly different form in earlier chapters. It is presented again here to provide a complete discussion of changelists.



A PERFORCE superuser may change the description of a changelist, and in some cases may delete changelists entirely. Please see page 108 for details.

Working With Numbered Changelists

Commands such as p4 edit *filename*, which by default adds the files to the default changelist, can be used to append a file to a pending numbered changelist with the -c *changenum* flag. For example, to edit a file and submit it in change number 4, use p4 edit -c 4 *filename*.

Files can be moved from one changelist to another with p4 reopen -c changenum filenames, where changenum is the number of the moving-to changelist. If files are being moved to the default changelist, use p4 reopen -c default filenames.

Ed is working on two bug fixes simultaneously. One of the bugs involves mail filtering and requires updates of files in the filter subdirectory; the other problem is in the elm aliasing system, and requires an update of utils/elmalias.c. Ed wants to update each bug separately in the depot; this will allow him to refer to one bug fix by one change number and the other bug fix by another change number. He's already started fixing both bugs, and has opened some of the affected files for edit. He types p4 change, and sees

Ed wants to use this changelist to submit only the fix to the filter problems. He changes the form, deleting the last file revision from the file list; when he's done, the form looks like this:

Change:	new		
Client:	eds_elm		
User:	edk		
Status:	new		
Descrip	tion:		
	Fixes filtering problems		
Files:			
	//depot/elm_proj/filter/filter.c	#	edit
	//depot/elm_proj/filter/lock.c	#	edit

When he quits from the editor, he's told

Change 29 created with 2 open file(s).

The file that he removed from the list, utils/elmalias.c, is now found in the default changelist. He could include that file in another numbered changelist, but decides to leave it where it is.

He fixes both bugs at his leisure. He realizes that the filter problem will require updates to another file: filter/lock.c. He opens this file for edit with p4 edit -c 29 filter/lock.c; opening the file with the -c 29 flag puts the file in changelist 29, which he cre-



Example: Working with multiple changelists ated above. (If the file had already been open for edit in the default changelist, he could have moved it to changelist 29 with p4 reopen -c 29 filter/lock.c).

Ed finishes fixing the aliasing bug; since the affected files are in the default changelist, he submits the changelist with a straightforward p4 submit. He'll finish fixing the filtering bug later.

Automatic Creation and Renumbering of Changelists

When Submit of the Default Changelist Fails, the Changelist is Assigned a Number

Submits of changelists will occasionally fail. This can happen for a number of reasons:

- A file in the changelist has been locked by another user with p4 lock;
- The client workspace no longer contains a file included in the changelist;
- There is a server error, such as not enough disk space; or
- The user was not editing the head revision of a particular file. The following sequence shows an example of how this can occur:

User A types p4 edit //depot/foo; User B types p4 edit //depot/foo; User B submits her default changelist; User A submits his default changelist.

User A's submit is rejected, since the file revision of f_{00} that he edited is no longer the head revision of that file.

If any file in a changelist is rejected for any reason, the entire changelist is backed out, and none of the files in the changelist are updated in the depot. If the submitted changelist was the default changelist, PERFORCE assigns the changelist the next change number in sequence, and this change number must be used from this point on to refer to the changelist.



Chapter 5 discusses the merge/resolve process.



Example: Automatic renumbering of changelists

If the submit failed because the client-owned revision of the file is not the head revision, a *merge* must be performed before the changelist will be accepted.

PERFORCE May Renumber a Changelist upon Submission

The change numbers of submitted changelists always reflect the order in which the changelists were submitted. Thus, when a changelist is submitted, it may be renumbered.

Ed has finished fixing the filtering bug that he's been using changelist 29 for. Since he created that changelist, he's since submitted another changelist (change 30), and two other users have submitted changelists. Ed submits change 29 with p4 submit -c 29, and is told

Change 29 renamed change 33 and submitted.

Deleting Changelists

To remove a pending changelist that has no files or jobs associated with it, use p4 change -d changenum. Pending changelists that contain open files or jobs must have the files and jobs removed from them before they can be deleted: use p4 reopen to move files to another changelist, p4 revert to remove files from the changelist (and revert them back to their old versions), or p4 fix -d to remove jobs from the changelist.

Changelists that have already been submitted can never be deleted.

Changelist Reporting

The two reporting commands associated with changelists are p4 changes and p4 describe. The former is used to view lists of changelists with short descriptions; the latter prints verbose information for a single changelist.

Command	Meaning
p4 changes	Displays a list of all pending and submitted changelists, one line per changelist, and an abbre- viated description.
p4 changes -m <i>numchanges</i>	Limits the number of changelists reported on to the last <i>numchanges</i> changelists.
p4 changes -s <i>status</i>	Limit the list to those changelists with a particular status; for example, p4 changes -s submitted will list only al- ready-submitted changelists.
p4 describe <i>changenum</i>	Displays full information about a single change- list; if the changelist has already been submitted, the report will include a list of affected files and the diffs of these files. The $-s$ flag can be used to exclude the diffs of the files.

CHAPTER 8

Labels

A PERFORCE *label* is simply a user-determined list of files and revisions. The label can later be used to reproduce the state of these files within a client workspace.

Labels provide a method of naming important combinations of file revisions for later reference. For example, the file revisions that comprise a particular release of your software might be given the label release2.0.1. At a later time, all the files in that label can be retrieved into a client workspace with a single command.

Create a label when:

- You want to keep track of all the file revisions contained in a particular release of the software;
- There exists a particular set of file revisions that you want to give to other users; or
- You have a set of file revisions that you want to branch from, but you don't want to perform the branch yet. In this case, you would create a label for the file revisions that will form the base of the branch.

Why Not Just Use Change Numbers?

Labels share certain important characteristics with change numbers: both refer to particular file sets, and both act as handles to refer to all the files in the set. But labels have four important advantages over change numbers:

- the file revisions referenced by a particular label can come from different changelists;
- a change number refers to the state of all the files in the depot at the time the changelist was submitted; a label can refer to any arbitrary set of files and revisions;
- the files and revisions referenced by a label can be arbitrarily changed at any point in the label's existence; and
- changelists are always referred to by PERFORCE-assigned numbers; labels are named by the user.

Creating a Label

Labels are created with p4 label *labelname*.; this command brings up a form similar to the p4 client form. Like clients, labels have associated views; the label view limits

which files can be referenced by the label. Once the label has been created, the p4 labelsync command is used to load the label with file references.

Label names share the same namespace as clients, branches, and depots; thus, a label name can't be the same as any existing client, branch, or depot name.

Ed has finished the first version of filtering in elm; he wants to create a label that references only those files in the filter and hdrs subdirectories. He wants to name the label filters.1; he types p4 label filters.1 and fills in the resulting form as follows:

```
Label: filters.1

Owner: edk

Description:

Created by edk.

Options: unlocked

View:

//depot/elm_proj/filter/...

//depot/elm_proj/hdrs/...
```

When he quits from the editor, the label is created.

Before following this example further, it's worth stopping for a moment to examine exactly what has and hasn't been accomplished. So far, a label called filters.1 has been created. It can contain files only from the depot's elm_proj filter and hdrs subdirectories. But the label filters.1 is empty; it contains no file references. It will be loaded with its file references with p4 labelsync.

The View: field is used to limit the files that are included in the label. These files must be specified by their location in the depot; this view differs from other views in that only the depot side of the view is specified. The locked / unlocked option in the Options: field can prevent p4 labelsync from overwriting previously synced labels (this is described further in "*Preventing Accidental Overwrites of a Label's Contents*" on page 62).

Adding and Changing Files Listed in a Label

Once a label has been created, references to files can be included in the label with the labelsync command. The syntax for labelsync is

p4 labelsync [-a -d -n] -l labelname [filename...]

The rules followed by labelsync to include files in a label are as follows:

- All files listed in a label must be contained in the label view specified in the p4 label form. Any files or directories that are not mapped through the label view are ignored by labelsync. All the following rules assume this, without further mention.
- 2. When labelsync is used to include a particular file in a label's file list, the file is added to the label if it is not already included in the label. If a different revision of the file is already included in the label's file list, it is replaced with the newly-specified revision. Only one revision of any file is ever included in a label's file list.
- 3. If labelsync is called with no filename arguments, as in

p4 labelsync -l *labelname*



Example: Creating a label then all the files mapped by the label view will be listed in the label. The revisions added to the label will be those last synced into the client; these revisions can be seen in the p4 have list. Calling labelsync this way will replace *all* existing file references with the new ones.

Ed has created a label called filters.1 as specified above; now he wants to load the filters.1 label with the proper file revisions. He types

p4 labelsync -l filters.1

and sees the following:

```
//depot/elm_proj/filter/Makefile.SH#20 - added
//depot/elm_proj/filter/actions.c#25 - added
        <etc.>
```

The file revisions added to the label are those contained in the intersection of the label view and the current client have list.

4. If p4 labelsync is called with filename arguments, and the arguments contain no revision specifications, the head revisions of these files are included in the label's file list.

After performing the above labelsync command, Ed finds that the file filter/filter.c is buggy. He fixes it, submits the new version, and wants to replace the old revision of this file in the label filters.1 with the new revision. From the filter subdirectory, he types

p4 labelsync -l filters.1 doc/filter.c

and sees

//depot/elm_proj/filter/filter.c#15 - updated

The head revision of filter.c replaces the revision that had been previously included in the label.

5. If labelsync is called with filename arguments that contain revision specifications, these file revisions are included in the label's file list.

Ed realizes that the version of filter/audit.c contained in his label filters.l is not the version he wants to include in the label; he'd prefer to include revision 12 of that file. From the main Elm directory, he types

p4 labelsync -l filters.1 filter/audit.c#12

and sees

/depot/elm_proj/filter/audit.c#12 - updated

This revision of audit.c replaces the revision that had been previously included in the label.



Example: Storing file references in a label with p4 labelsync



Example: Changing file references in a label with p4 labelsync



Example: Including a different file revision in a label

Previewing Labelsync's Results

The results of p4 labelsync can be previewed with p4 labelsync -n. This lists the files that would be added, deleted, or replaced in the label without actually performing the operation.

Preventing Accidental Overwrites of a Label's Contents

Since p4 labelsync with no file arguments overwrites all the files that are listed in the label, it is possible to accidently lose the information that a label is meant to contain. To prevent this, call p4 label *labelname* and set the value of the Options: field to locked. It will be impossible to call p4 labelsync on that label until the label is subsequently unlocked.

Retrieving a Label's Contents into a Client Workspace

To retrieve all the files listed in a label into a client workspace, use

p4 sync *files@labelname*. This command will *match* the state of the client work-space to the state of the label, rather than simply adding the files to the client workspace. Thus, files in the client workspace that aren't in the label may be deleted from the client workspace.



```
p4 sync //depot/...@labelname
```

or even

p4 sync @labelname

But she's interested in seeing only the header files from that label; she types

p4 sync //depot/elm_proj/hdrs/*@filters.1

and sees

```
//depot/elm_proj/hdrs/curses.h#1 - added as /usr/lisag/elm/hdrs/curses.h
//depot/elm_proj/hdrs/defs.h#1 - added as /usr/lisag/elm/hdrs/defs.h
//depot/elm_proj/hdrs/test.h#3 - deleted as /usr/lisag/elm/hdrs/test.h
<etc>
```

All the files in the subdirectory hdrs that are within the intersection of Ed's filters.1 label and Lisa's client view are retrieved into her workspace. But there is another effect as well: files that are not in the intersection of the label's contents and //depot/elm_proj/hdrs/* are deleted from her workspace.

If p4 sync @labelname is called with no file parameters, all files in the client that are not in the label will be deleted from the client. If this command is called with file arguments, as in p4 sync files@labelname, then the client workspace at the intersection



Example: Retrieving files into a client workspace from a label of the depot, the client workspace view, and the file parameters will be updated to match the contents of the depot at that intersection.

Deleting Labels

A label can be deleted in its entirety with

p4 label -d labelname

Files can be deleted from labels with

p4 labelsync -d -l labelname filepatterns

A variant of this is

p4 labelsync -d -l labelname

This command deletes all the files from the label's file list, but leaves the empty label in the system.

Label Reporting

The commands that output reports on labels are:

Command	Description
p4 labels	Report the names, dates, and descriptions of all labels known to the server
p4 files @labelname	Lists all files and revisions contained in the given label.
p4 sync -n @labelname	Shows what p4 sync would do when retrieving files from a particular label into your client workspace, without actually performing the sync.

CHAPTER 9

Branching

PERFORCE's *Inter-File Branching*TM mechanism allows any set of files to be copied within the depot. By default, the new file set (or *codeline*) evolves separately from the original files, but changes in either codeline can be propagated to the other with the p4 integrate command.

What is Branching?

Branching is a method of keeping in sync two or more sets of similar, but not identical, files. Most software configuration management systems have some form of branching; we believe that PERFORCE's mechanism is unique in that it mimics the style in which users create their own file copies when no branching mechanism is available.

Suppose for a moment that you're writing a program and are not using an SCM system. You're ready to release your program: what would you do with your code? Chances are that you'd copy all your files to a new location. One of your file sets would become your release codeline, and bug fixes to the release would be made to that file set; your other files would become your development file set, and new functionality to the code would be added to these files.

What would you do when you find a bug that's shared by both file sets? You'd fix it in one file set, and then copy the edits that you made into the other file set.

The only difference between this homegrown method of branching and PERFORCE's branching methodology is that PERFORCE *manages the file copying and edit propagation for you*. In PERFORCE's terminology, copying the files is called *making a branch*; each file set is known as a *codeline*, and copying an edit from one file set to the other is called *integration*. The entire process is called *branching*.

When to Create a Branch

Create a branch whenever two sets of code have different rules governing when code should be submitted, or whenever a set of files needs to evolve along different paths. For example:

• The members of the development group want to submit code to the depot whenever their code changes, whether or not it compiles; but the release engineers don't want code to

be submitted until it's been debugged, verified, and signed off on. They would branch the release codeline from the development codeline; when the development codeline is ready, it would be integrated into the release codeline. Patches and bug fixes would be made in the release code; later, these changes could be integrated into the development code.

- A company is writing a driver for a new multi-platform printer. They've written a UNIX device driver; they're now going to begin work on a Macintosh driver, using the UNIX code as their starting point. They create a branch from the existing UNIX code; they now have two copies of the same code, and these codelines can evolve separately. If bugs are found in either codeline, bug fixes can be propagated from one codeline to the other with the PERFORCE integrate command.
- At PERFORCE, we use branching to manage our releases. Development always proceeds in files located within //depot/main/... When a new release is ready, it's branched into another codeline, for example, the code for this release was copied from //depot/main/... into //depot/97.3/... Bug fixes that affect both codelines will be made within //depot/main/..., and later integrated into the other codeline.

Development of release 98.1 will proceed in //depot/main/..., when the new release is ready, it will be branched into //depot/98.1/..., and the process will continue like this for all PERFORCE releases.

Branching's First Action: Creating a Branch

As described above, two separate actions comprise branching: first, a branch is created (e.g., files are copied); second, edits are copied from one codeline to the other as needed. This section describes the first of these actions.

The steps to creating a branched codeline are:

- 1. Create the new branch view with p4 branch branchname. Use the view in the resulting form to indicate which files are to be included in the branch, and where the branched codeline will be stored within the depot's file tree.
- 2. Make sure that the new files and directories are included in the p4 client view of the client workspace that will hold the new files.
- 3. Use p4 integrate to open the new files for branching. The new files are listed in a changelist; the associated operation is branch.
- 4. Use p4 submit to submit the changelist to the PERFORCE server. This creates the new files in the depot.
- 5. Copy the new files from the depot to the client workspace with p4 sync.

The following example demonstrates each of these steps.

Step 1: Create the Branch View

The first step is to create the branch view. Creating a branch view does four things:

- 1. Assigns the branched codeline a name;
- 2. Describes which files will be copied from;
- 3. For each original file, describes where the new copy will be stored within the depot;



of PERFORCE, it was necessary to perform the fifth step: retrieval of the new codeline files into the client workspace with p4 sync. This step is no longer necessary; p4 integrate now copies the files into the client workspace for you. To disable this automatic file copying, use p4 integrate -v; if you do this, you'll need to perform a sync after the submit.

Example:

Creating a branch

be easily propagated to the other.

A version of Elm is ready for release, and a potential problem is foreseen: the developers will be submitting code to the depot for the next version of Elm, but the release engineers will be submitting fixes to the released version. The two policies are clearly incompatible; so a branched codeline, with duplicate Elm files, needs to be created. Kurt, one of the release engineers, is assigned to create the branch for the release engineers.

4. Maintains a mapping between each original and branch file, so that changes to one can

The original code is stored in the depot under its elm_proj subtree; Kurt decides to call the branch elm_r1, and will store the branched codeline in the depot under an elm_release1 subdirectory. He types

p4 branch elm_r1

and sees the following:

```
Branch: elm_r1
Date: 05/25/1997 17:43:28
Owner: kurtv
Description:
Created by kurtv.
View:
//depot/... //depot/...
```

The default View above would map the entire depot to itself in a branch, which is useless. The View needs to map the original codeline's files on the left to branch files on the right; Kurt changes the View field as follows:

```
Branch: elm_r1
Date: 05/25/1997 17:43:28
Owner: kurtv
Description:
Created by kurtv.
View:
//depot/elm_proj/... //depot/elm_releasel/...
```

This maps all the files in the depot's elm_proj file tree to a new depot file tree called elm_release1. All files from the source subtree will eventually be copied to the branch subtree; these files will be the contents of the branch.

Kurt quits the editor; the branch is created.

The p4 branch command does not copy files into the branch; it simply specifies which original file will correspond to which branched file.

Exclusionary mappings may be used within a branch view.

Step 2: Include the Branched Files in the Client View

In order to work with branched files, the branched files must be accessible through the client view.



Example: Including branched files in a client view Kurt will be working with the branched files. His client is kurtv_cli; he types p4 client, and adds a line to his client view:

```
Client: kurtv_cli
Date: 05/25/1997 18:34:58
Owner: kurtv
Description:
Created by kurtv.
Root: /usr/kurtv
View:
//depot/elm_releasel/... //kurtv_cli/elm.rl/...
```

There might be other mappings within the client view; the only crucial factor is that the files in the depot's elm branch directory be mapped to some location in Kurt's client workspace. The mapping shown here accomplishes this.

Steps 3 & 4: Use 'p4 integrate' and 'p4 submit' to Create the Target Files

To create the new branch files, use p4 integrate followed by p4 submit. When the branch files don't yet exist in the depot, integrate creates the branched files in the client workspace and tells the server that the branch files are to be copied from the original files described in the branch mapping. The integrate command, like add, edit, and delete, does not actually affect the depot immediately; instead, it adds the affected files to a changelist, which must be submitted with p4 submit. This keeps the integrate operation atomic: either all the named files are affected at once, or none of them are.

The basic syntax of the integrate command is

p4 integrate -b branchname [filepatterns]

If the filepatterns are left off, all the files in the branch are affected. When included, the filepatterns must describe the new files, not the original files, and these files must be visible through the client view.

Kurt has created the branch elm_r1 as above, and he's ready to create the branched copies in the depot. He types p4 integrate -b elm_r1, and sees

The branched files have been created in his client workspace, and instructions to branch these files have been added to his default changelist. He types p4 submit, and sees



Example: Using integrate to create branched files He changes the description and quits the editor; the branched files are created within the depot and are copied into the client workspace.

If Kurt wanted the files to be created in the depot but not synced to the client workspace, he could have used the -v flag with the integrate command. If he did this, the files would later need to be copied to the client workspace with p4 sync.

Editing Newly Branched Files

By default, a file that has been newly created in a client workspace by p4 integrate cannot be edited before its first submission. To make a newly-branched file available for editing before submission, simply p4 edit the file.

Working With Branched Files

Once a branch has been created and the files have been copied into the branched codeline with p4 integrate, the branched files are treated exactly like non-branched files, with the normal use of sync, edit, delete, submit, etc. Evolution of both codelines proceeds separately; additional PERFORCE commands are used only when changes to one codeline need to be propagated to the other.

Branching's Second Action: Propagating Changes from One Codeline to the Other

It is worth repeating that two separate actions comprise branching: first, one set of files is copied from one location in the depot to another location, and second, changes made to one codeline can be copied to the branched codeline as needed. The steps needed to accomplish the first action have been described above; now we'll discuss how to accomplish the second action.

Edits to a file in either codeline can be propagated to the corresponding file in the other codeline with the resolve command. Only one additional step needs to be performed: before resolving, the integrate command is used to schedule the merge between the original files and the branched files. In its normal use with branched files, p4 integrate takes the form p4 integrate -b branchname *files*, where the specified *files* are the branched files rather than the original files.

A bug has been fixed in the original codeline's src/elm.c file. Kurt wants to propagate the same bug fix to the branched codeline he's been working on. He types

p4 integrate -b elm_r1 ~kurtv/elm.r1/src/elm.c

and sees

Propagating original codeline changes to the branched codeline

//depot/elm_release1/src/elm.c#1 - integrate from //depot/elm_proj/src/elm.c#9



file conflict

resolution

Example:

begins on page 39.

The file has been scheduled for resolve. He types p4 resolve, and the standard merge dialog appears on his screen.

/usr/kurtv/elm.r1/src/elm.c - merging //depot/elm_proj/src/elm.c#2
Diff chunks: 0 yours + 1 theirs + 0 both + 0 conflicting
Accept(a) Edit(e) Diff(d) Merge (m) Skip(s) Help(?) [at]:

He resolves the conflict with the standard use of p4 resolve. When he's done, the result file overwrites the file in his branched client, and it still must be submitted to the depot.

In PERFORCE terminology, changes are always propagated from *donor* files to *target* files. In the above example, the original codeline provided the donor files and the target files were located in the branched codeline, but changes can be propagated in the other direction as well.

There is one fundamental difference between resolving conflicts in two revisions of the same file, and resolving conflicts between the same file in two different codelines. The difference is that PERFORCE will detect conflicts between two revisions of the same file and then schedule a resolve, but there are *always* differences between two versions of the same file in two different codelines, and these differences usually don't need to be resolved. You must tell PERFORCE that text in one file needs to be propagated to its branch with p4 integrate. If the codelines evolve separately, and changes never need to be propagated, you'll never need to integrate or resolve the files in the two codelines.

p4 integrate only acts on files that are the intersection of target files in the branch view and the client view. If file patterns are given on the command line, integrate further limits its actions to files matching the patterns. The donor files supplied as arguments to integrate need not be in the client view.

To run the p4 integrate command, write access is needed on the target files, and read access is required on the donor files.

Propagating Changes from Branched Files to the Original Files

A change can be propagated in the reverse direction, from branched files to the original files, by supplying the -r flag to p4 integrate. In this case, the names of the original files are provided as arguments to p4 integrate -r.

Ed wants to integrate a change in Kurt's branched src/screen.c file to Ed's original version of the same file. He types p4 integrate -r -b elm_r1 //depot/ elm_proj/src/screen.c; and then p4 resolve. The change in the branched file is propagated to his source file.

Protections are discussed in Chapter 9.



Example: Propagating branched codeline changes to the original codeline

When the -r flag is used to propagate changes from branched donors to original targets, the original source files must be visible through the target view.

Branching and Merging Without a Branch View

Thus far, we have been describing the two actions that comprise branching: copying a set of files from one location in the depot to another, and propagating edits of one of the codelines to the other codeline. It is possible to use p4 integrate to perform both of these steps without ever having created a branch view. This is accomplished by calling p4 integrate with two file arguments and without the -b branch flag, as in

p4 integrate donor_file target_file

When p4 integrate is called this way, it will perform the integration between the two named files. The first file argument provides the donor; the second provides the target. The donor file must already exist; the target file needn't. There are three possible combinations of donor and target:

- *The target file doesn't exist.* In this case, the target file is opened for branch, and PER-FORCE will track the integration history between the two files. Subsequent merges of the two files will treat this donor revision as *base*.
- The target file exists, and was originally branched from the donor file with p4 integrate. In this case, a three-way merge is scheduled between the target and the donor.
- The target file exists, but was not branched from the donor. Since these two file revisions did not begin their lives at a common, older file revision, there can be no base file, so p4 resolve can't do a three-way merge. In this case, p4 resolve will do a *two-way merge*, in which *yours* is also used as *base*. In a two-way merge, all changes appear as *theirs*, and there can be no conflicts.

Deleting Branches

To delete a branch, use

```
p4 branch -d branchname
```

Deleting a branch deletes only the branch view description, making the branch inaccessible from any subsequent p4 integrate commands. If the files in the branched codeline are to be removed, they must be deleted with p4 delete.

Advanced Integration Functions

PERFORCE's branching mechanism also allows integration of specific file revisions, the reintegration and re-resolving of already integrated code, and merging of two files that were previously not related.

Integrating Specific File Revisions

By default, the integrate command will integrate into the target all the revisions of the donor since the last donor revision that integrate was performed on. A revision range can be specified when integrating; this prevents unwanted revisions from having to be manually deleted from the merge while editing. In this case, the revision used as *base* is the first revision below the specified revision range.

The syntax here is a little strange: although the file provided as an argument to p4 integrate is the target, the file revision specifier is applied to the donor.

Ed has made two bug fixes to his file src/init.c, and Kurt wants to integrate the change into his branched version, which is called newinit.c. Unfortunately, init.c has gone through 20 revisions, and Kurt doesn't want to have to delete all the extra code from all 20 revisions while resolving.

Kurt knows that the bug fixes he wants were made to file revisions submitted in changelist 30. From the directory of his newinit.c file in his branched workspace, he types

p4 integrate -b elm_r1 src/newinit.c@30,@30

The target file is given as an argument, but the file revisions are applied to the donor. When Kurt runs p4 resolve, only the revision of Ed's file that was submitted in changelist 30 is scheduled for resolve, that is, Kurt only sees the changes that Ed made to init.c in changelist 30. The file revision that was present in the depot at changelist 29 is used as base.

Re-Integrating and Re-Resolving Files

Once a particular revision of a donor file has been integrated into a particular target, that particular revision is usually skipped in subsequent integrations with the same target. If all the revisions of a donor have been integrated into a particular target, p4 integrate will give the error message All revisions already integrated. But integration of a particular donor can be forced, even though integration has already been performed, by providing the -f flag to p4 integrate.

Similarly, a target file that has been resolved but not yet submitted can be re-resolved by providing the -f flag to p4 resolve, which forces re-resolution of already resolved files. When this flag is used, the original client target file will already have been replaced with the result file of the original resolve process; thus, when re-resolving, *yours* will already be the new client file, the result of the original resolve.

How Integrate Works

The preceding material in this chapter was written from a user's perspective. This section makes another pass at the same material, this time describing the mechanism behind the integration process.



Example: Integrating Specific File Revisions



In previous versions of PERFORCE, reresolution of files was accomplished with p4 reresolve, which has now been replaced by p4 resolve -f.

p4 integrate's Definitions of yours, theirs, and base

yours, theirs, and base are first discussed on page 42.

The values of yours, theirs, and base in a three-way merge are quite different when
propagating changes between two codelines:

yours	The file that changes are being propagated to (also known as the tar- get file). This file is in the client workspace, and it is overwritten by the result once the resolve process is complete.
	In a forward integrate, this is a file in the branched codeline. When the -r flag has been provided to integrate, this is a file in the original codeline.
theirs	The file revision that changes are being read from (also known as the donor file). This file revision comes from the depot, and is unchanged by the resolve process.
	In a forward integrate, this is a file revision from the original codeline. When the -r flag has been provided to integrate, this is a file in the branched codeline.
base	The last integrated revision of the donor file. When a new branch is created and integrate is used to create the branched copy of the file in the depot, the newly-branched copy is <i>base</i> .

The Integration Algorithm

p4 integrate performs the following steps:

- 1. It applies the branch view to any target files provided on the command line to produce a list of donor/target file pairs. If no files are provided on the command line, a list of all donor/target file pairs is generated. It notes individually each revision of each donor file that is to be integrated.
- 2. It discards any donor/target pairs for which the donor file revisions have been integrated in previous changes. Each revision of each file that has been integrated is remembered individually, in order to avoid making the user merge changes more than once.
- **3.** It discards any donor/target pairs whose donor file revisions have integrations pending in files that are already opened in the client.
- **4.** All remaining donor/target pairs will be integrated. The target file is opened on the client for the appropriate action (see below), and merging is scheduled.

Integrate's Actions

The integrate command will take one of three actions, depending on particular characteristics of the donor and target files:

Action	Meaning
branch	If the target file does not exist, it is opened for branch. The branch action is a variant of add, but PERFORCE keeps a record of which do-
	nor file the target file was branched from. This allows three-way merges to be performed between subsequent donor and target revisions with the original donor file revision as <i>base</i> .
integrate	If both the donor and target files exist, the target is opened for inte- gration, which is a variant of edit. Before a user can submit a file that has been opened for integration, the donor and target must be merged with p4 resolve.
-----------	---
delete	When the target file exists but no corresponding donor file is mapped through the branch view, the target is marked for deletion. This is consistent with integrate's semantics: it attempts to make the tar- get tree reflect the donor tree.

When the -r flag is not provided to p4 integrate, the original codeline provides the donor files, and the branched codeline provides the targets. When the -r flag is given, the branched codeline is the donor, and the original files are the targets.

Integration Reporting

i.

The branching-related reporting commands are:

Command	Function
p4 integrate -n [filepatterns]	Reports what integrate would do without actually do- ing it. Any of the usual parameters to integrate can be specified as well.
p4 resolve -n <i>[filepatterns]</i>	Reports files that have been scheduled for resolve by p4 integrate, but that have not yet been resolved. Reports what p4 resolve would do without actually doing it. Any of the usual parameters to resolve can be provided as well.
p4 resolved	Lists those files that have been resolved, but have not yet been submitted.
p4 integrated [filepatterns]	Describes all integrated and submitted files that match the filepattern arguments.
p4 branches	Display a list of all branches known to the system.
p4 filelog [filepatterns]	Describes the revision history of the named files. For each revision of the named files, the following is report- ed:
	• change number;
	• operation (edit, add, delete, branch, integrate)
	• client name;
	• user name; and
	• description.
	If the operation was branch or integrate, the names and revisions of the corresponding branch files are re- ported as well.

There is an ordering to the first four of these commands: the first is performed before integrate; the second is done after integrate and before resolve; the third is given after resolve but before submit, and the fourth is performed after submit. The fifth command provides a complete history of any file, and is incredibly useful.

CHAPTER 10

Job Tracking

A *job* is a written description of some modification to be made to a source code set. A job might be a bug description, like "the system crashes when I press return", or it might be a system improvement request, like "please make the program run faster."

Whereas a job represents work that is intended, a changelist represents work actually done. PERFORCE's job tracking mechanism allows jobs to be linked to the changelists that implement the work requested by the job. A job can later be looked up to determine if and when it was fixed, which file revisions implemented the fix, and who fixed it. A job linked to a particular changelist is marked as completed when the changelist is submitted.

Jobs perform no functions internally to PERFORCE; rather, they are provided as a method of keeping track of what changes to the source are needed, which user is responsible for implementing the job, and which file revisions contain the implementation of the job. Since jobs do nothing more than provide this information to the user, the job reporting facilities are particularly important.

The job facilities in PERFORCE do not provide a full-scale job tracking system. They can be used as is, or integrated with another system via a daemon.

Daemons are described in Chapter 11.



Example: Creating a Job

Creating and Editing Jobs

Jobs are created with the p4 job command.

Sarah, who shares the same PERFORCE server as Ed, has found a bug in Elm's filtering code. Ed is fixing code, so Sarah creates a new job with p4 job and fills in the resulting form as follows:

```
Job: new
User: edk
Status: new
Description:
Filters on the "Reply-To:" field
don't work.
```

She has changed User: from her username to edk. Ed will see this job the next time he views any pending changelist with p4 submit or p4 change.

The p4 job form's fields are:

Field Name	Description	Default
Job	The name of the job. Whitespace is not allowed in the name.	new
User	The user whom the job is assigned to, usually the username of the person assigned to fix this particular problem.	PERFORCE user- name of the per- son creating the job.
Status	open, closed, suspended, or new.	new; changes to
	An open job is one that has been created but has not yet been fixed.	open after job creation form is
	A closed job is one that has been completed.	closed.
	A suspended job is an open job that is not currently being worked on.	
	New jobs exist only while the change creation form is open.	
Description	Arbitrary text assigned by the user. Usually a written description of the problem that is meant to be fixed.	text that <i>must</i> be changed

If p4 job is called with no parameters, a new job is created. The name that appears on the form is new, but this can be changed by the user to any desired string. If the Job: field is left as new, or is blank, PERFORCE will assign the job the name jobN, where N is a sequentially-assigned six-digit number.

Existing jobs can be edited with p4 job *jobname*. The owner and description can be changed arbitrarily; the status can be changed to any of the three valid status values open, closed, or suspended. If p4 job *jobname* is called with a non-existing jobname, a new job is created.

Linking Jobs to Changelists, and Changing a Job's Status

Automatically Performed Functions

By default, all open jobs owned by a particular user will appear in all PERFORCE changelists subsequently created by that user. A job is automatically closed when one of its associated changelists is successfully submitted. Jobs can be disassociated from changelists by deleting the job from the changelist's change form, and any job of any status may be added to a changelist.



Example: Including and excluding jobs from changelists Ed is unaware of the job that Sarah has assigned to him. He is currently working on an unrelated problem; he types p4 submit and sees the following:

```
Change: new
Client: edk
User:
        edk
Status: new
Description:
        Updating "File" files
Jobs:
        job000125
                                # Filters on the "Reply-To"
field d
Files:
        //depot/src/file.c
                                 # edit
        //depot/src/file_util.c # edit
       //depot/src/fileio.c
                                # edit
```

Since this job is unrelated to the work he's been doing, and since it hasn't been fixed, he deletes it from the form and then quits from the editor. The changelist is submitted; the job is not associated with it.

Ed uses the reporting commands to read the details about the job. He fixes this problem, and a number of other filtering bugs; when he next types p4 submit, he sees

```
Change: new
Client: edk
User:
        rlo
Status: new
Description:
        Fixes a number of filter problems
Jobs:
                                # Filters on the "Reply-To" field d
       job000125
        //depot/filter/actions.c
                                    # edit
Files:
        //depot/filter/audit.c
                                    # edit
        //depot/filter/filter.c
                                    # edit
```

Since the job is fixed in this changelist, Ed leaves the job on the form. When he quits from the editor, the job is marked as closed, and will not appear in any subsequent changelists unless it is reopened.

Controlling Which Jobs Appear in Changelists

The types of jobs that appear in new changelists created by a particular user can be controlled through the p4 user form. This form's JobView field allows one of three values:

Value of JobView field	Description
Mine	When a new changelist is created, automatically in- clude all open jobs owned by the invoking user in the changelist form. This setting of JobView is the de- fault.
None	Don't include any jobs on new changelist forms.
All	Include all open jobs owned by all users in all new changelists forms.

In all three cases, any unwanted job may be deleted from the form before leaving the editor, and additional jobs can be added.

Manually Associating Jobs with Changelists

p4 fix -c changenum jobname can be used to link any job, whether open, closed, or suspended, to any PERFORCE changelist, whether pending or submitted. If the job is open but the changelist has already been submitted, the job is closed. If the job has been closed but the changelist is pending, the job is reopened. Otherwise, the job keeps its current status.

Sarah has submitted a job called options-bug to Ed. Unbeknownst to Sarah, the bug reported by the job was fixed in Ed's previously submitted changelist 18. Ed links the job to the previously submitted changelist with p4 fix -c 18 options-bug. Since the changelist has already been submitted, the job's status is changed to closed.

It is never necessary to use p4 fix to link an open job to a changelist newly created by the owner of the job, since this is done automatically. However, p4 fix can be used to link a changelist to a job owned by another user.

Arbitrarily Changing a Job's Status

We've already seen two ways of changing a job's status:

- 1. A job is automatically closed when an associated changelist is submitted.
- 2. p4 fix will change the status of an open job to closed if the associated changelist has already been submitted, and will change the status of a closed job to open when the job is linked to a pending changelist.

The status of any job can also be changed by bringing up the job definition form with p4 job *jobname*, and then changing the status to one of the three allowed values. This is the *only* way of changing a job's status to suspended.



Example: Using p4 fix *to attach a job to a changelist*

Deleting Jobs

A job that has been linked to a changelist can be unlinked from that changelist with p4 fix -d -c changenum jobname. Jobs can be deleted entirely with p4 job -d jobname.

Integrating to External Defect Tracking Systems

The PERFORCE job reporting functionality can be used to integrate jobs into external programs, such as defect tracking systems, via daemons. Please see the next chapter for more information on daemons.

Job Reporting

The commands that generate reports on jobs are:

Command	Description
p4 jobs [-1] [-s statusval]	Generates a report of all jobs on the server. Prints the job name, date modified, owner, status, and the first 32 characters of the description for each job.
[file]	p4 jobs -1 outputs the full description of each job.
	p4 jobs -s statusval can be used to limit the report to only those jobs with a particular status value.
	If any file names are provided on the command line with p4 jobs <i>files</i> , the report will be limited to jobs linked to those changelists that affected files that match the filepatterns.
p4 fixes [-j <i>jobName</i>] [-c change#] [file]	Lists each job along with the change numbers they've been linked to.
	p4 fixes -j <i>jobname</i> provides information only for change- lists linked to that particular job.
	p4 fixes -c <i>changenum</i> lists only those jobs associated with the given change number.
	Any file arguments that are provided will limit the listing to changelists that affect those files.

CHAPTER 11

Change Review & Other Daemons

PERFORCE's change review functionality allows users to be notified via email whenever files that they're interested in have been updated in the depot. Since change review is provided via a background PERL script, or *daemon*, this functionality can be modified. Other daemons can be created to perform entirely different functions.

The primary focus of this chapter is on using the change review daemon; a secondary thread discusses how to create your own daemons. This "daemon creation" topic discusses how a daemon might be created that integrates the PERFORCE job tracking facilities to an external defect tracking system.

Providing Change Review Parameters

Any user wishing to receive email notification of changed files must provide two pieces of information to the PERFORCE server: her email address, and a list of the files and directories that she wants to track (or *subscribe* to). This information is provided via the p4 user form.

Sarah wants to be notified whenever any of the Elm README or document files are changed. She types p4 user and fills in the resulting form with her email address and file review list:



Once the review daemon is running, she'll be notified by email whenever any of the files in her Review: list are changed. This includes all README files, and all files in the doc subdirectory.

Notification is sent whenever a changelist is submitted by any user that edits, deletes, or adds files that match the p4 user form Reviews: specification.



Example: Providing change review parameters with p4 user

Running the Daemon

Change review is implemented via a PERL script, perfreview.perl, which can be downloaded from

http://www.perforce.com/perforce/loadsupp.html

This review daemon must be run under PERL 4 or higher; SENDMAIL is also required. It's usually run from the P4D server account, in the same directory as the P4D server, although it can be installed anywhere. Once it's been installed, do the following:

- 1. Edit the script and follow the instructions at the top. You may need to change the values of certain values in the script, including the locations of the PERL and SENDMAIL executables.
- 2. Make sure that the environment variable P4PORT is set the proper port so the review daemon can communicate with the p4 server.
- 3. Run perfreview.perl in the background, with

perfreview.perl &

4. Make sure that the review daemon is running as a user with review or superuser access. If protections are in their default non-enabled state, the review daemon will automatically have review access.

The script can be modified to provide any desired functionality. For example, you may want to change the text of the outgoing message, or you might change the script to write change reviews to files instead of sending email.

How the Review Daemon Works

The review daemon is quite simple. Every time a changelist is submitted to the PERFORCE depot, email is sent to every user who has subscribed to review any files that are contained in that changelist. (Unlike other job review systems that you may be familiar with, the PERFORCE system doesn't require the email recipient to respond; the email message is sent for notification purposes only).

The daemon is implemented as follows:

- 1. The PERFORCE depot is polled for submitted, unreviewed changelists with the command p4 review;
- 2. p4 reviews is used to generate a list of reviewers for each of these changelists;
- 3. SENDMAIL is used to email the p4 describe changelist description to each reviewer;
- **4.** The first three steps are repeated every sixty seconds; this value can be changed when the review daemon is installed.

The commands used in steps 2 and 3, p4 reviews and p4 describe, are straightforward reporting commands. The p4 review command used in step 1 is rather unusual. All these commands are described below.



For more information on P4PORT, see Chapter 11 or Appendix A.



This protection level is described in Chapter 14.

Tracking Reviewed Changelists with Review Counters

The review daemon needs to keep track of which changelists have already had their descriptions emailed to reviewers; in general, most PERFORCE daemons will need to keep track of which changelists have already been processed. The p4 review command exists to facilitate this process; it was written solely to support daemon creation and is not likely to be run by an end user.

Every line of output produced by p4 review has the following form:

Change changenum user <email_addr> (Full_Name)

For example:

Change 6 edk <edk@elmco.com> (Ed Kuepper)

When used with no parameters, p4 review will output one line for every changelist that has ever been submitted. With the addition of *review counter* arguments, p4 review can limit its output to only those changelists not already reported. A review counter is simply a named counter; each review counter can separately track which changelists have and haven't yet been reviewed.

Review counters are used in two variants of p4 review:

p4 review	Tells p4 review that all changelists between 1 and
-t countername -c changenum	<i>changenum</i> have already been reviewed by the review counter named <i>countername</i> .
p4 review -t <i>countername</i>	Reports only those changelists not already reported by review counter <i>countername</i> .

Review counters work by storing one counter per review counter in the PERFORCE database. The first variant of p4 review above sets a counter value for a particular review counter; the second variant gets the change information for all changelists numbered above that counter. The review daemon's review counter is called review; the daemon uses p4 review -t review to get a list of all unreviewed changelists, and uses p4 review -t review -c *lastchangenum* to store the highest numbered reviewed change number in the database under the name review.

PERFORCE can store any number of review counters; each counter is identified by a unique name, which can be up to ten characters long and cannot contain whitespace.

The perfreview.perl daemon's review counter is named review; if you're using perfreview.perl and are writing your own daemon, don't name the review counter review.

Change Review and Protections

The change review daemon runs at the access level of the user who invokes it (typically root), *not* at the access level of the user receiving email. Thus, if the daemon is edited to perform additional functionality, it should not mail out the contents of files unless it is safe for *all* users to see those files, since a user needs only list access in order to invoke the p4 user command to subscribe to particular files.



The review counter names journal, job, and change are used internally by PERFORCE; use of any of these three names as review counters could corrupt the PERFORCE database!

4

Access levels are covered in Chapter 14.

Creating Other Daemons

To create another daemon, use perfreview.perl as a starting point and change it as needed. One such daemon might upload PERFORCE job information into an external bug tracking system after changelist submission. It would use the p4 review command with a new review counter to list new changelists, and use p4 fixes to get the list of jobs fixed by the newly submitted changelists. This information might then be fed to the external system, notifying it that certain jobs have been completed.

If you do write a daemon of your own, and would like to share it with other users, please let us know about it at info@perforce.com.

Change Review Reporting

The change review daemon uses two reporting commands that have not yet been discussed; an additional reporting command describes the counters tracked by the P4D server:

Command	Meaning
p4 reviews [-c changenum]	Provides a list of all users who have subscribed to review any files.
[files]	To see a list of reviewers for the files affected by a particular changelist, use p4 reviews -c changenum.
	p4 reviews <i>files</i> can also be used to report the reviewers of only those files that are provided as arguments.
p4 users	Describe the users currently known to the P4D server. The report includes user names, their email addresses, their full names, and the last time they logged in.
p4 counters	Provides a list of counters known to the current P4D server, along with their values.

CHAPTER 12

Reporting and Data Mining

PERFORCE's reporting commands supply information on all data stored within the depot. There are many reporting commands; in fact, there are almost as many reporting commands as there are action commands. These commands have been discussed throughout the manual; this chapter presents the same commands and provides additional information for each command. Tables in each section contain answers to questions of the form "*How do I find information about...?*"

Many of the reporting commands have numerous options; discussion of all options for each command is beyond the scope of this manual. For a full description of any particular command, please consult the *PERFORCE Command Reference*, or type p4 help *command* at the command line.

One previously mentioned note on syntax is worth repeating here: any *filespec* argument in PERFORCE commands, as in

p4 files filespec

will match any file pattern that is supplied in local syntax, depot syntax, or client syntax, with any PERFORCE wildcards. Brackets around *filespec* means that the file specification is optional.

Files

The commands that report on files fall into two categories: those that give information about file *contents*, (e.g. p4 print, p4 diff), and those that supply information on file *metadata*, the data that describe a file with no reference to content (e.g. p4 files, p4 filelog). The first set of reporting commands discussed in this section describes file metadata; the second set describes file contents.

File Metadata

Basic File Information

To view information about single revisions of one or more files, use p4 files. This command provides the locations of the files within the depot, the actions (add, edit, delete, etc.) on those files at the specified revisions, the changelists the specified file revisions were submitted in, and the files' types. The output has this appearance:

//depot/README#5 - edit change 6 (text)

p4 files requires one or more filespec arguments. Filespec arguments can, as always, be provided in PERFORCE or local syntax, but the output will always report the corresponding files within the depot. If no revision number is provided, the head revision will be used.

Unlike most other commands, p4 files will describe deleted revisions, instead of suppressing information about deleted files.

To View File Metadata for	Use This Command:		
all files in the depot, whether or not visible through your client view	p4 files //depot/		
all the files currently in your client workspace	p4 files @ <i>clientname</i>		
all the files in the depot that are mapped through your current client workspace view	p4 files // <i>clientname</i> /		
a particular set of files in the current working directory	p4 files <i>filespec</i>		
a particular file at a particular revision number	p4 files <i>filespec</i> # <i>revison</i> #		
all files at change <i>n</i> , whether or not the file was actually included in change n	p4 files @n		
a particular file within a particular label	p4 files <i>filespec</i> @labelname		

File Revision History

The revision history of a file is provided by p4 filelog. One or more file arguments must be provided, and since the point of p4 filelog is to list information about each revision of particular files, file arguments to this command may not contain a revision specification.

The output of p4 filelog has this form:

... #3 change 23 edit on 1997/09/26 by edk@doc 'Updated hel'
... #2 change 9 edit on 1997/09/24 by lisag@src 'Made chang'
... #1 change 3 add on 1997/09/24 by edk@doc 'Added the f'

For each file that matches the filespec argument, the complete list of file revisions is presented, along with the number of the changelist that the revision was submitted in, the date of submission, the user who submitted the revision, and the first few characters of the changelist description. With the -1 flag, the entire description of each changelist is printed:

... #3 change 23 edit on 1997/09/26 by edk@doc
 Updated help files to reflect changes
 in filtering system & other subsystems

...<etc.>

To See File Revision Information	Use This Command:
including revisions of specific files, with a short de- scription of each changelist the file was submitted in	p4 filelog <i>filespec</i>
with the full description of each changelist	p4 filelog -l <i>filespec</i>

Opened Files

To see which files are currently opened within a client workspace, use p4 opened. For each opened file within the client workspace that matches a filepattern argument, p4 opened will print a line like the following:

//depot/elm_proj/README - edit default change (text)

Each opened file is described by its depot name and location, the operation that the file is opened for (add, edit, delete, branch, or integrate), which changelist the file is included in, and the file's type.

To See	Use This Command:
a listing of all opened files in the current workspace	p4 opened
a list of all opened files in all client workspaces	p4 opened -a
whether or not a specific file is opened by you	p4 opened filespec
whether or not a specific file is opened by anyone	p4 opened -a <i>filespec</i>

Relationships Between Client and Depot Files

It is often useful to know how the client and depot are related at a particular moment in time. Perhaps you simply want to know where a particular client file is mapped to within the depot, or you may want to know whether or not the head revision of a particular depot file has been copied to the client. The commands that express the relationship between client and depot files are p4 where, p4 have, and p4 sync -n. The first of these commands, p4 where, is used to determine where client files would be mapped through the client view into the depot, and vice-versa. p4 have tells you which depot files and revisions are available within your client workspace, and p4 sync -n describes which files would be read into your client workspace the next time you perform a p4 sync.

All these commands can be used with or without filespec arguments. p4 sync -n is the only command in this set that allows revision specifications on the filespec arguments.

The output of p4 where looks like this:

//depot/elm_proj/doc/Ref.guide: //edk/doc/Ref.guide

p4 have's output has this form:

//depot/doc/Ref.guide#3 - /u1/rlo/edk/elm/doc/Ref.guide

and p4 sync -n provides output like:

//depot/doc/Ref.guide#3 - updating /usr/edk/elm/doc/Ref.guide

To See	Use This Command:
which revisions of which files you have in the client workspace	p4 have
which revision of a particular file is in your client workspace	p4 have <i>filespec</i>
where a particular file in the client work- space maps to in the depot	p4 where <i>filespec</i>

To See	Use This Command:
where a particular file in the depot maps to in the workspace	p4 where //depot//filespec
which files would be synced into your client workspace from the depot when you do the next sync	p4 sync -n

File Contents

Contents of a Single Revision

The contents of any file revision within the depot can be viewed with p4 print. This command simply prints the contents of the file to standard output, or to the specified output file, along with a one-line banner that describes the file. The banner can be removed by passing the -q flag to p4 print. When printed, the banner has this format:

```
//depot/elm_proj/README#23 - edit change 50 (text)
```

p4 print takes a mandatory file argument, which can include a revision specification; The file will be printed at the specified revision; if no revision is specified, the head revision will be printed.

To See the Contents of Files	Use This Command:
at the current head revision	p4 print filespec
without the one-line file header.	p4 print -q <i>filespec</i>
at a particular change number	p4 print <i>filespec</i> @ <i>changenum</i>

File Content Comparisons

A client workspace file can be compared to any revision of the same file within in the depot with p4 diff. This command takes a filespec argument; if no revision specification is supplied, the workspace file is compared against the revision last read into the workspace.

The p4 diff command has many options available; only a few are described in the table below. For more details, please consult the *PERFORCE Command Reference*.

Whereas p4 diff compares a client workspace file against depot file revisions, p4 diff2 can be used to compare *any* two revisions of a file. It can even be used to compare revisions of different files. p4 diff2 takes two file arguments; wildcards are allowed, but any wildcards in the first file argument must be matched with a corresponding wildcard in the second. This makes it possible to compare entire trees of files.

There are many more flags to p4 diff then are described below. For a full listing, please type p4 help diff at the command line, or consult the *PERFORCE Command Reference*.

To See the Differences between	Use This Command:
an open file within the client workspace and the revision last taken into the workspace	p4 diff <i>file</i>
any file within the client workspace and the revision last taken into the workspace	p4 diff -f <i>file</i>

To See the Differences between	Use This Command:
a file within the client workspace and the same file's current head revision	p4 diff <i>file</i> #head
a file within the client workspace and a spe- cific revision of the same file within the depot	p4 diff <i>file</i> #revnumber
the <i>n</i> -th and head revisions of a particular file	p4 diff2 <i>filespec filespec#n</i>
all files at changelist n and the same files at changelist m	p4 diff2 <i>filespec@n filespec@m</i>
all files within two branched codelines	p4 diff2 //depot/codeline1/ //depot/codeline2/
a file within the client workspace and the re- vision last taken into the workspace, passing the <i>context diff</i> flag to the underlying diff.	p4 diff -dc <i>file</i>

The last example above bears further explanation; to understand how this works, it is necessary to discuss how PERFORCE implements and calls underlying *diff* routines.

PERFORCE uses two separate *diffs*: one is built into the P4D server, and the other is used by the P4 client. Both *diffs* contain identical, proprietary code, but are used by separate sets of commands. The client *diff* is used by p4 diff and p4 resolve, and the server *diff* is used by p4 describe, p4 diff2, and p4 submit.

PERFORCE's built-in *diff* routine allows three -d<*flag>* flags: -du, -dc, and -dn; both p4 diff and p4 diff2 allow any of these flags to be specified. These flags behave identically to the corresponding flags in the standard UNIX *diff*.

Although the server must always use PERFORCE's internal *diff* routine, the client *diff* can be set to any external *diff* program by pointing the P4DIFF environment variable to the full path name of the desired executable. Any flags used by the external *diff* can be passed to it with p4 diff's -d flag. Flags are passed to the underlying *diff* according to the following rules:

- If the character immediately following the -d is not a single quote, then all the characters between the -d and whitespace are prepended with a dash and sent to the underlying *diff*;
- If the character immediately following the -d is a single quote, then all the characters between the opening quote and the closing quote are prepended with a dash and sent to the underlying *diff*.

The following examples demonstrate the use of these rules in practice.

If you want to pass the following flag to an external client <i>diff</i> program:	Then call p4 diff this way:
-u	p4 diff -du
brief	p4 diff -d-brief
-C 25	p4 diff -d'C 25'

Changelists

Two separate commands are used to describe changelists. The first, p4 changes, lists changelists that meet particular criteria, without describing the files or jobs that make up the changelist. The second command, p4 describe, lists the files and jobs affected by a single changelist. These commands are described below.

Changelists that Meet Particular Criteria

To view a list of changelists that meet certain criteria, such as changelists with a certain status, or changelists that affect a particular file, use p4 changes. The output looks like the following:

Change 36 on 1997/09/29 by edk@eds_elm 'Changed filtering me' Change 35 on 1997/09/29 by edk@eds_elm 'Misc bug fixes: fixe' Change 34 on 1997/09/29 by lisag@lisa 'Added new header inf'

By default, p4 changes displays an aggregate report containing one line for every changelist known to the system, but command line flags and arguments can be used to limit the changelists displayed to those of a particular status, or those affecting a particular file, or the last n changelists. Currently, the output can't be restricted to changelists submitted by particular users, although simple shell or Perl scripts can be written to implement this.

Use This Command:
p4 changes
p4 changes -l
p4 changes -m <i>n</i>
p4 changes -s <i>status</i>
p4 changes <i>filespec</i>
p4 changes -i <i>filespec</i>
p4 changes <i>filespec#m,#n</i>
p4 changes <i>filespec</i> @ <i>lab1</i> ,@ <i>lab2</i>



Scripting" on page 94.



Very few PERFORCE commands allow revision ranges to be appended to file specifications. For details on revision ranges, please see page 36.

Files and Jobs Affected by Changelists

To view a list of files and jobs affected by a particular changelist, along with the *diffs* of the new file revisions and the previous revisions, use p4 describe. Its output looks like this:

```
Change 43 by lisag@warhols on 1997/08/29 13:41:07
Made grammatical changes to basic Elm documentation
Jobs fixed ...
job000001 fixed on 1997/09/29 by edk@edk
Fix grammar in main Elm help file
Affected files ...
... //depot/doc/elm.1#2 edit
Differences ...
==== //depot/doc/elm.1#2 (text) ====
53c53
< The second way, used most commonly when transmitting
---
> The second way, which is commonly used when transmitting
....
```

This output is quite lengthy; a shortened form that eliminates the file *diffs* can be generated with p4 describe -s *changenum*.

To See:	Use This Command:
a list of all files submitted and jobs fixed by a particular changelist, displaying the <i>diffs</i> between the file revisions submitted in that changelist and the previous revisions	p4 describe <i>changenum</i>
a list of all files submitted and jobs fixed by a particular changelist, without the file <i>diffs</i>	p4 describe -s <i>changenum</i>
a list of all files and jobs affected by a particular changelist, while passing the context <i>diff</i> flag to the underlying <i>diff</i> program	p4 describe -dc <i>changenum</i>
the state of particular files at a particular changelist, whether or not these files were affected by the changelist	p4 files @ <i>changenum filespec</i>

Labels

Reporting on labels is accomplished with a very small set of commands. The only command that reports only on labels, p4 labels, prints its output in the following format:



Additional commands that report on jobs and changelists are described in the job reporting section of this chapter (page 91).

```
Label release1.3 1997/5/18 'Created by edk'
Label lisas_temp 1997/10/03 'Created by lisag'
...<etc.>
```

The other label reporting commands are variations of commands we've seen earlier.

To See:	Use This Command:
a list of all labels, the dates they were created, and the name of the user who created them	p4 labels
a list of files that have been included in a particular label with p4 labelsync	p4 files @ <i>labelname</i>
what p4 sync would do when retrieving files from a particular label into your client workspace	p4 sync -n @ <i>labelname</i>

Branch and Integration Reporting

The plural form command of branch, p4 branches, lists the different branches in the system, along with their owners, dates created, and descriptions. Separate commands are used to list files within a branched codeline, to describe which files have been integrated, and to perform other branch-related reporting. The table below describes the most commonly used commands for branch- and integration- related reporting.

To See:	Use This Command:
a list of all branches known to the system	p4 branches
a list of all files in a particular branched codeline	p4 files <i>filespec^a</i>
what a particular p4 integrate variation would do, without actually doing the integrate.	p4 integrate [<i>args</i>] -n [<i>filespec</i>]
what a particular p4 resolve variation would do, without actually doing the resolve.	p4 resolve [<i>args</i>] -n [<i>filespec</i>]
a list of files that have been re- solved but have not yet been submit- ted	p4 resolved [<i>filespec</i>]

To See:	Use This Command:
a list of integrated, submitted files that match the filespec arguments	p4 integrated <i>filespec</i>
a description of the revision histo- ry of the named files, including the following for each file revision:	p4 filelog [<i>filespec</i>]
• change number;	
• operation (add, edit, delete, branch, or integrate)	
• client name;	
• user name; and	
• description.	
	۱

a. In this case, the filespec should be presented in depot syntax, and should represent the branched codeline. For example, if a codeline had been branched to //depot/r22/..., then a list of all files in the branched codeline would be obtained with p4 files //depot/r22/...

Job Reporting

Job reporting is accomplished with two commands. The first, p4 jobs, reports on all jobs known to the system; the second command, p4 fixes, reports only on those jobs that have been attached to changelists. Both these commands have numerous options.

Basic Job Information

To see a list of all jobs known to the system, use p4 jobs. Options to this command can be used to specify criteria for describing only particular types of jobs; for example, the -s flag will limit the report to jobs of a particular status. p4 jobs produces output similar to the following:

job000302 on 1997/08/13 by saram *open* 'FROM: headers no' filter_bug on 1997/08/23 by edk 'Can't read filters w'

Its output includes the jobs name, date entered, job owner, and the first 32 characters of the job description. The job status is included if the job is open or suspended; closed jobs are indicated by the absence of job status from the report.

All jobs known to the system are displayed unless command-line options are supplied. These options are described in the table below.

To See a List of Jobs:	Use This Command:
including all jobs known to the server	p4 jobs
including the full texts of the job descriptions	p4 jobs -l
of a particular status (open, closed, or suspended)	p4 jobs -s <i>status</i>

To See a List of Jobs:	Use This Command:
that have been fixed by changelists that contain spe- cific files	p4 jobs <i>filespec</i>
that have been fixed by changelists that contain spe- cific files, including changelists that contain files that were later integrated into the specified files.	p4 jobs -i <i>filespec</i>

Jobs, Fixes, and Changelists

Any jobs that have been linked to a changelist with p4 change, p4 submit, or p4 fix is said to be *fixed*, and can be reported with p4 fixes. The output of p4 fix looks like this:

job000302 fixed by change 634 on 1997/09/01 by edk@eds_mach filter_bug fixed by change 540 on 1997/10/22 by edk@eds_mach

A number of options allow the reporting of only those changes that fix a particular job, or jobs fixed by a particular changelist, or jobs fixed by changelists that are linked to particular files.

A fixed job is not the same as a closed job, since open jobs can be linked to pending changelists, and pending jobs can be reopened even after the associated changelist has been submitted. To list jobs with a particular status, use p4 jobs.

To See a Listing of	Use This Command:
all fixes for all jobs	p4 fixes
all changelists linked to a particular job	p4 fixes -j <i>jobname</i>
all jobs linked to a particular changelist	p4 fixes -c <i>changenum</i>
all jobs fixed by changelists that contain particular files	p4 fixes <i>filespec</i>
all jobs fixed by changelists that contain particular files, including changelists that contain files that were later integrated with the specified files	p4 fixes -i <i>filespec</i>

Reporting for Daemons

The PERFORCE change review mechanism uses the following reporting commands. Any of these commands might also be used with user-created daemons. For further information on daemons, please see chapter 11, and consult the source code of the PERFORCE Change Review daemon.

To list	Use This Command:
the names of all counter variables currently used by your PERFORCE system	p4 counters
the numbers of all changelists that have not yet been reported by a particular counter vari- able	p4 review -t <i>countername</i>

To list	Use This Command:
all users who have subscribed to review particular files	p4 reviews <i>filespec</i>
all users who have subscribed to read any files in a particular changelist	p4 reviews -c <i>changenum</i>
a particular user's email address	p4 users <i>username</i>

System Configuration

Three commands report on the PERFORCE system configuration. One command reports on all PERFORCE users; another prints data describing all PERFORCE client workspaces, and a third reports on PERFORCE depots.

p4 users generates its data as follows:

```
edk <edk@eds_ws> (Ed Kuepper) accessed 1997/07/13
lisag <lisa@lisas_ws> (Lisa Germano) accessed 1997/07/14
```

Each line includes a username, an email address, the user's "real" name, and the date that PERFORCE was last accessed by that user.

To report on client workspaces, use p4 clients:

Client eds_elm 1997/09/12 root /usr/edk 'Ed's Elm workspace' Client lisa_doc 1997/09/13 root /usr/lisag 'Created by lisag.'

Each line includes the client name, the date the client was last updated, the client root, and the description of the client.

Depots can be reported with p4 depots. All depots known to the system are reported on; the described fields include the depot's name, its creation date, its type (local or remote), its IP address (if remote), the mapping to the local depot, and the system administrator's description of the depot.

To view:	Use This Command:
user information for all PERFORCE users	p4 users
user information for only certain users	p4 users <i>username</i>
brief descriptions of all client workspaces	p4 clients
a list of all defined depots	p4 depots

Special Reporting Flags

Two special flags, -o and -n, can be used with certain action commands to change their behavior from action to reporting.

The $-\circ$ flag is available with most of the PERFORCE commands that normally bring up forms for editing. This flag tells these commands to write the form information to standard output, instead of bringing the definition into the user's editor.

The $-\circ$ flag is supported by the following commands:

p4 branch	p4 client	p4 label
p4 change	p4 job	p4 user

The -n flag prevents commands from doing their job. Instead, the commands will simply tell you what they would ordinarily do.

The -n flag can be used with the following commands:

p4	integrate	p4	resolve
p4	labelsync	p4	sync

Reporting with Scripting

Although PERFORCE's reporting commands are sufficient for most needs, there may be times when you want to view data in a format that PERFORCE doesn't directly support. In these situations, the reporting commands can be used in combination with scripts to print only the data that you want to see. Three examples are provided here.

Comparing the Change Content of Two File Sets

To compare the "change content" of two sets of files, it is necessary to *diff* them externally. To do this, run p4 changes twice, once on each set of files, and then use any external *diff* routine to compare them.

In the following example, main represents the main codeline, and r98.4 is a codeline that was originally branched from main:

```
p4 changes //depot/main/... > changes-in-main
p4 changes //depot/r98.4/... > changes-in-r98.4
diff changes-in-main changes-in-r98.4
```

This could be used to uncover which changes have been made to r98.4 that haven't been integrated back into main.

Changelists Submitted by Particular Users

The p4 changes command does not have a flag that allows only those changes submitted by particular users to be viewed, but this can be accomplished by grepping the output of p4 changes. For example, in the Korn shell, create an executable file with these contents:

p4 changes | grep '.* by '\$1'@

When this script is called with a username as an argument, only those changes created by that user will be printed.

Listing Subdirectories of the Depot

Although all files in the depot can be listed with p4 files, there is no option for reporting only the names of subdirectories within the depot. However, this can be accomplished with the following Perl script, which takes file arguments in either PERFORCE or local syntax:

```
open(P4,"p4 files " . join(' ',@ARGV) . " |");
while(<P4>) {
    s@^(.*)/[^/]*#.*$@$1@;
    if(!exists $d{$_}) {
    print;
    $d{$_}=42;
  }
}
```

These scripting examples are, of course, non-exhaustive. Use scripts whenever you want to generate reports that can't be created through existing PERFORCE commands.

CHAPTER 13

System Administration: Installation and Maintenance

Installation of P4D and P4

NT/95

Installation of PERFORCE on Windows machines is handled by the installer. If you're using PERFORCE on Windows, you can skip to the protections and journaling sections, both of which start on page 98. PERFORCE operation requires two executables: P4D, the server, and P4, the client. If you haven't already downloaded these, they may be retrieved from http://www.perforce.com/perforce/load.html.

The P4 program typically resides in /usr/local/bin, and P4D is usually located in / usr/local/bin or in its own root directory (see below), although they can be installed anywhere. The P4 program can be installed on any server that has TCP/IP access to the P4D host. To limit access to the P4D server files, it is recommended that P4D be owned and run by a PERFORCE user account.

Only a few steps need to be performed before P4 and P4D can be run: a root directory for the P4D files is created, a TCP/IP port is provided to P4d, and P4 is provided the name of the P4D host and number of the P4D port. These steps are described in the following sections.

Creating a P4D Root Directory

P4D stores all of its data in files and subdirectories of its own root directory, which can reside anywhere on the server system. This directory can be named anything at all, and the only necessary permissions are read and write for the user who starts P4D. Since P4D will store all submitted files in this directory, the size of the directory can eventually become quite large. Disk space management is described on page 100.

The environment variable P4ROOT should be set to point to this directory. Alternatively, the -r flag can be provided when P4D is started (see below). The P4 clients never directly use this directory, so they don't need to know the value of P4ROOT.

Setting P4D's Port

P4D and P4 communicate via TCP/IP. When P4D starts, it will, by default, listen on port 1666. The P4 client will, by default, assume that its P4D server is located on host perforce, listening on port 1666.

If P4D is to listen on a different port, the port can be specified with the -p flag when starting P4D (example: p4d -p 1818), or the port can be set with the P4PORT environment variable. Chances are that your P4D host is not named perforce, but you can simplify life somewhat for your P4 users by setting perforce as an alias to the true host name in the host's /etc/hosts file, or by doing so via Sun's NIS or Internet DNS.

Telling P4 Where The P4D Server Is

The P4 client program needs to know on which TCP/IP port the P4D server program is listening. P4 can be told which host and port the P4D server program is listening on by setting each P4 user's P4PORT environment variable to *host:port#*, where *host* is the name of the host that P4D is running on, and *port#* is the port that P4D is listening on.

Examples:

If P4PORT is	Then
dogs:3435	P4 will communicate with the P4D server on host dogs listening at port 3435.
x.com:1818	P4 will communicate with the P4D server on host x.com listening on port 1818.

The definition of P4PORT can be shortened if P4 is running on the same host as P4D. In this case, only the P4D port number need be provided to P4. If P4D is running on a host named or aliased perforce, listening on port 1666, the definition of P4PORT for the P4 client can be dispensed with altogether.

• Examples:

If P4PORT is	Then
3435	P4 will communicate with the P4D server on its local host listening at port 3435.
<not set=""></not>	P4 will communicate with the P4D server on the host named or aliased perforce listening on port 1666.

Starting P4D: The Basics

After P4D's P4PORT and P4ROOT environment variables have been set, P4D can be run in the background with the command

p4d &

P4PORT can be overridden by starting P4D with the -p flag, and P4ROOT will be ignored if the -r flag is provided. The startup command would then have this form:

p4d -r /usr/local/p4files -p 1818 &

Although this command is sufficient to run P4D, other flags, which control such things as error logging, checkpointing, and journaling, can and should be provided. These flags are discussed in the next two sections.

Logging Errors

The P4D program tries to ensure that all error messages reach the user, but if an error occurs and the client program disconnects before the error is sent, P4D logs the error to its error output. The error output file can be specified with the -L flag to P4D, or can be defined in the environment variable P4LOG. If no error output file is defined, errors are dumped to the P4D program's standard error.

Protections

By default, every PERFORCE user is a PERFORCE superuser, and can run any PERFORCE command on any file. These default access levels are changed easily with the p4 protect command; the administrator who installs PERFORCE should run p4 protect soon after installing P4 and P4D. Access levels are described in detail in the next chapter.

Checkpointing, Journaling, and Recovery

Two sets of files in the P4D root directory are sufficient to recover the complete P4D server data:

- P4D stores its metadata in the top level of its root directory; all of these files are binary, and begin with "db.".
- Files submitted by P4 clients are stored in P4D subdirectories that have the same names as the depots. By default, there is only one of these subdirectories; its name is depot.

P4D provides checkpointing and journaling facilities for recovery of the metadata database files. A checkpoint is just a snapshot or copy of the database files at a particular moment in time, and a journal is a log that records updates since that snapshot. If the database files become corrupted, or if there's a disk crash, you can recover the files by reloading the checkpoint and applying the changes stored in the journal. Both the checkpoint and journal are text files, and have the same format.

Because the data stored in the PERFORCE database is irreplaceable, journaling and checkpointing should be performed early and regularly.

Making a Checkpoint

You can create a checkpoint by invoking the P4D program with the -jc flag:

% p4d -r root -jc

This can be run while the P4D server is running. To make the checkpoint, P4D locks the entire database and then dumps the database contents to a file named checkpoint x, where x is a sequence number. Before unlocking the database, P4D copies and then truncates the journal file if it exists. This action guarantees that the last checkpoint combined with the current journal always reflects the database.

A different checkpoint file can be specified by typing a filename after the -jc flag:



journaling archive only the database files, not the files in the depot directories! Back up the depot files with the standard OS backup commands after checkpointing; this is because the static checkpoint can be dumped and restored consistently, while the dynamic database files may change during the course of backing up and may be inconsistent.

% p4d -r root -jc /disk2/perfback/ckp

A checkpoint file may be compressed, archived, or moved onto another disk. At that time or shortly thereafter, the files in the depot subdirectories should be archived as well. When recovering, *the checkpoint must be no newer than the files in the depots*.

The checkpoint file is often much smaller than the original database, and can be made smaller still by compressing it. The journal file, on the other hand, can grow quite large; it is truncated whenever a checkpoint is made, but the older journal is backed up and saved. The older journal files can then be moved to external media, freeing up more space locally.

Since checkpoints are readable only by the server version that created them, a new checkpoint should be taken every time the P4D server is upgraded.

Regular checkpointing is important if journaling is turned on, to keep the journal from getting too long. Making a checkpoint just before dumping the file system is simply good practice.

Turning Journaling On and Off

By default, the journal is written to the file journal in the P4D root directory. The name and location of this file can be changed by specifying the name of the journal file in the environment variable P4JOURNAL, or by providing a –J filename flag to P4D. In either case, the journal file name can be provided as an absolute path, or as a path relative to the P4D server root.

To create a journal, do one of the following:

- Create an empty journal file in the server root, then start P4D;
- Set the P4JOURNAL environment variable to point to any file, then start P4D; or
- Start P4D with the -J filename flags.

Be sure to create a new checkpoint with the p4d -jc flag immediately after taking a checkpoint, since a journal without a checkpoint is useless. Since there is no sure protection against disk crashes, the journal file and the P4D root directory should be located on different disks.

To disable journaling, remove the existing default journal file (if it exists), unset the environment variable P4JOURNAL, and type the P4D command again without the -J flag.

Recovering

If the database files become corrupted or lost, either because of disk errors, errors in the P4D program itself, or a disk crash, the files can be recreated with your stored checkpoint and journal. To do this, kill P4D, remove the database ("db.") files, and then invoke the P4D program with the -jr flag:

```
% rm root/db.*
% p4d -jr checkpoint_file journal_file
```

After recovering the database you will need to restore the depot files with the UNIX restore command to ensure that they are as new as the database.

Managing Disk Space

All of P4D's stored source files reside in subdirectories of the P4D root, as do its database files, and by default the checkpoints and journals. The stored source file depots are grow-only, and this can clearly present disk space problems on high use systems. The following approaches may be used to remedy this:

- Store the journal file on a separate disk, using the P4JOURNAL environment variable or the -J flag to p4d.
- Checkpoint on a daily basis to keep the journal file short.
- Compress checkpoints after they are made.
- Use the -jc *checkpointfile* option with the P4D command to write the checkpoint to a different disk. Or use the default checkpoint files, but backup your checkpoints and then delete them from the root directory. They aren't needed unless you are recovering.
- **[UNIX only]** If necessary, all or part of the depot subdirectories may be relocated to other disks, using symbolic links from the depot trees. This should be done while the P4D server is not running.
- The database files can become internally bloated, due to the nature of the implementation of their access methods. They can sometimes be compressed by recreating them from a checkpoint: take a checkpoint, delete the database files, then recover. This should only be done if the database files are more than about 10 times the size of the checkpoint in total.

License File

PERFORCE servers are licensed according to how many users they will support. This licensing information lives in a file called license in the P4D root directory. It is a plain text file supplied by PERFORCE Software. Without this license file, the P4D server will limit itself to two users and two client workspaces.

The current licensing information can be viewed by invoking p4d -V from the server root directory.

When the server is running, the license information can also be viewed with p4 info.

Release and License Information

The P4 client and P4D server programs will display their version and license information with the -V flag. The p4 info command will attempt to connect to the server and display its license information (among other things). Version information can also be gleaned from P4 or p4d executables with the UNIX what (1) command.

CHAPTER 14

System Administration: Protections

PERFORCE provides a protection scheme to prevent unauthorized or inadvertent access to the depot. The protections determines which PERFORCE commands can be run, on which files, by whom, and from which host. Since any user can change their PERFORCE username with P4USER, user level protections provide safety, not security. At the host level, protections are as secure as the host itself.

Protections are set with the p4 protect command.

When Should Protections Be Set?

Before p4 protect is run, every PERFORCE user is a superuser, and can access and change anything in the depot. The first time protect is invoked, a protections table is created that gives the invoking user superuser access from all hosts, and lowers everyone else's access level to write permission on all files from all hosts. Therefore, protect should be run as the concluding step of all new PERFORCE installations; the superuser can change the access levels as needed at any time.

The PERFORCE protections are stored in the db.protect file in the server root directory; if p4 protect is first run by an unauthorized user, the depot can be brought back to its unprotected state by removing this file.

Setting Protections with p4 protect

The p4 protect form contains a single field with multiple lines. Each line specifies a particular permission; the contents look something like this:

```
Protections:
                                       //depot/elm_proj/...
    read
              emily
              *
                        195.3.21.*
    write
                                       //...
    write
              joe
                                       -//...
                                       -//depot/...
    write
              lisag
    write
              lisag
                                       //depot/doc/...
    super
              edk
                                       //...
```

(The four fields may not line up vertically on your screen; they are aligned here for ease of reading).



Sample protections table

The Permission Lines' Four Fields

Each line specifies a particular permission; each permission is always described by four fields. The meanings of these four fields are:

Field	Meaning
Access Level	Which access level is being granted: list, read, open, write, super, or review. These are described below.
User	The user whose protection level is being defined. This field can contain the '*' wildcard: '*' by itself would grant this protection to everyone; '*e' would grant this protection to everyone whose username ends with an 'e'.
	Since PERFORCE usernames can be changed by setting P4USER, this field provides safety, not security.
Host	The TCP/IP address of the host being granted access. This must be provided as the numeric address of the host in dotted quad notation (e.g. 206.14.52.194).
	This field may contain the '*' wildcard. A '*' by itself means that this protection is being granted for all hosts. The wildcard can be used as in any string, so '127.30.41.*' would define access to any subnet within 127.30.41, and '*3*' would refer to any IP address with a '3' in it.
	Since the client's IP address is provided by IP itself, this field provides as much security as is provided by the network.
Files	The files in the depot that permission is being granted on. $'//$ ' means all files in all depots.

Access Levels

The access level is described by the first field; the six access levels are:

Access Level	Meaning
list	Permission is granted to run PERFORCE commands that display data <i>about</i> files, (e.g. p4 filelog). No permission is granted to view or change the contents of the files.
read	The user(s) can run those PERFORCE commands that are needed to read files, such as p4 client and p4 sync. The read permission includes list access.
open	Grants permission to read files from the depot into the client workspace, and gives permission to open and edit those files. This permission does <i>not</i> allow the user to write the files back to the depot. open is similar to write, except that with open permission, users are not allowed to run p4 submit or p4 lock.
	The open permission includes read and list access.
write	Permission is granted to run those commands that edit, delete, or add files. Write permission includes read, list, and open access.
	This permission allows use of all PERFORCE commands except pro- tect, depot, obliterate, and verify.

Access Level	Meaning
review	A special permission granted to review daemons. It includes list and read access, plus use of the p4 review command. It is needed <i>only</i> by review daemons.
super	For PERFORCE superusers; grants permission to run all PERFORCE com- mands. Provides write and review access plus the added ability to edit protections, create depots, obliterate files, and verify files.

Each PERFORCE command is associated with a particular minimum access level; for example, to run p4 sync on a particular file, the user must have been granted *at least* read access on that file. The access level required to run a particular command can usually be reasoned from knowledge of what the command does; for example, it is somewhat obvious that p4 print would require read access. A full list of the minimum access levels required to run each PERFORCE command is provided on page 105.

Which Users Should Receive Which Permissions?

The simplest method of granting permissions is to give write permission to all users who don't need to manage the PERFORCE system, and give super access to those who do. But there are times when this simple solution isn't sufficient.

Read access to particular files should be granted to users who don't ever need to edit those files. For example, an engineer might have write permissions for source files, but have only read access to the documentation; managers might be granted only read access to all files.

Because open access allows local editing of files, but doesn't allow these files to be written to the depot, open access is usually granted only in unusual circumstances. Choose open access over write access when users will be testing their changes locally, but when these changes should not be seen by other users. For example, bug testers may want to change code in order to test theories as to why particular bugs occur, but these changes would be for their own use, and would not be written to the depot. Or, a codeline might be frozen, with local changes submitted to the depot only after careful review by the development team. In this case, open access would be granted until the code changes have been approved; at that time, the protection level would be upgraded to write.

Default Protections

When p4 protect is first run, two permissions are set by default. The default protections form looks like this:

Protections:			
write	*	*	//
super	edk	*	//

This indicates that write access is granted to all users, on all hosts, to all files. Additionally, the user who first invokes p4 protect (in this case, edk) is granted superuser privileges.

Interpreting Multiple Permission Lines

The access rights granted to any user are defined by the union of mappings in the protection lines that match her user name and client IP address. (This behavior is slightly different when exclusionary protections are provided; this is described in the next section).

Lisa, whose PERFORCE username is lisag, is using a client with the IP address 195.42.39.17. *The protections file reads as follows:*

```
      Protections:

      read
      *
      195.42.39.17
      //...

      write
      lisag
      195.42.39.17
      //depot/elm_proj/doc/...

      read
      lisag
      *
      //...

      super
      edk
      *
      //...
```

The union of the first three permissions apply to Lisa. Her username is lisag, and she's currently using a client workspace on the host specified in lines 1 and 2. Thus, she can write files located in the depot's doc subdirectory, but can only read other files. Lisa tries the following:

She types p4 edit //lisag/doc/elm-help.1, and is successful.

She types p4 edit //lisag/READ.ME, and is told that she doesn't have the proper permission. She is trying to write a file that she only has read access to. She types p4 sync //lisag/READ.ME, and this command succeeds; only read access is needed, and this is granted to her on line 1.

Lisa later switches to another machine with IP address 195.42.39.13. She types p4 edit //lisag/doc/elm-help.1, and the command fails; when she's using this host, only the third permission applies to her, and she only has read privileges.

Exclusionary Protections

A user can be denied access from particular files by prefacing the fourth field in a permission line with a minus sign (–). This is useful for giving most users access to a particular set of files, while denying access to the same files to only a few users.

To use exclusionary mappings properly, it is necessary to understand some peculiarities associated with them:

- When an exclusionary protection is included in the protections table, the order of the protections is relevant: the exclusionary protection is used to remove any matching protections *above* it in the table.
- No matter what access level is provided in an exclusionary protection, *all* access levels for the matching files and IP addresses are denied. The access levels provided in exclusionary protections are irrelevant.

The reasons for this seemingly strange behavior are described in the section *How Protec*tions are Implemented on page 106.



Example: How protections work.



Ed has used p4 protect to set up protections as follows:

```
Example:
Exclusionary
protections
```

Protections: //depot/elm_proj/... read emily * write //... -//... super joe list lisag -//... write lisag //depot/elm_proj/doc/...

The second permission seemingly grants write access to all users to all files in all depots, but this is overruled by later exclusionary protections for certain users:

- The third permission denies Joe permission to access any file from any host. No subsequent lines grant Joe any further permissions; thus, Joe has been effectively locked out of PERFORCE.
- The fourth permission denies Lisa all access to all files on all hosts, but the fifth permission gives her back write access on all files within a specific directory. If the fourth and fifth lines were switched, Lisa would be unable to run any PERFORCE command

Access Levels Required by PERFORCE Commands

The following table lists the *minimum* access level required to run each command. For example, since p4 add requires at least open access, p4 add can be run if open, write or super protections are granted.

	Command	Access Level	Command	Access Level
	add	open	jobs ^a	list
	branch ^a	open	label ^a	open
	branches	list	labels ^a	list
	change	open	labelsync	open
I	change -f	super	lock	write
	changes ^a	list	obliterate	super
	client	list	open	open
	clients ^a	list	opened	list
	delete	open	print	read
	depot ^a	super	protect ^a	super
	depots ^a	list	refresh	read
	describe	read	reopen	open
	describe -s	list	reresolve	open
	diff	read	resolve	open
	diff2	read	resolved	open
	edit	open	revert	open
	files	list	review ^a	review
	filelog	list	reviews ^a	list
	fix ^a	open	submit	write

Command	Access Level	Command	Access Level
fixes ^a	list	sync	read
have	list	unlock	open
help	none	user ^a	list
info	none	users ^a	list
integrate ^b	open	verify	review
integrated	list	where ^a	none
job ^a	open		

a. This command doesn't operate on specific files. Thus, permission is granted to run these commands if the user has the specified access to at least one file in the depot.

b. To run p4 integrate, the user needs open access on the target files and read access on the donor files.

Those commands that list files, such as p4 describe, will only list those files to which the user has at least list access.

How Protections are Implemented

This section describes the algorithm that PERFORCE follows to implement its protection scheme. Protections can be used properly without reading this section; the material here is provided to explain some of the more eccentric behavior described above.

Users' access to files is determined by the following steps:

- The command is looked up in the command access level table shown on page 105 to determine the *minimum* access level needed to run that command. In our example, p4 print is the command, and the minimum access level required to run that command is read.
- PERFORCE makes the first of two passes through the protections table. Both passes move up the protections table, bottom to top, looking for the first relevant line. The first pass is used to determine whether or not the user is allowed to know whether or not the file exists, and this search simply looks for the first line encountered that matches the user name, host IP address, and file argument. If the first matching line found is an inclusionary protection, then the user has permission to list the file, and PERFORCE proceeds to the second pass. If the first mapping found is an exclusionary mapping, or if the top of the protections table is reached without a matching protection being found, then the user has no permission to even list the file, and will receive a message like File not on client.
- As an example, suppose that our protections table is set as follows:

write	*	*	//	
read	edk	*	-//	
read	edk	*	//depot/elm_proj/	

If Ed runs p4 print //depot/foo, PERFORCE examines the protections table bottom to top, and first encounters the last line. The files specified there don't match the file that Ed wants to print, so this line is irrelevant. The second-to-last line is examined next; this line matches Ed's user name, his IP address, and the file he wants to print; since this line is an exclusionary mapping, Ed isn't allowed to even list the file.

• If the first pass is successful, a second pass is made at the protections table, again reading bottom to top; this pass is the same as the first, except that access level is now taken into account. If an inclusionary protection line is the first line encountered that matches the user name, IP address, file argument, and has an access level greater than or equal to the access level required by the given command, then the user is given permission to run the command. If an exclusionary mapping is the first line encountered that matches according to the above criteria, or if the top of the protections table is reached without finding a matching protection, then the user has no permission to run the command, and will receive the message You don't have permission for this operation.

CHAPTER 15

System Administration: Superuser Commands

Three PERFORCE commands can be used only by users with PERFORCE superuser privileges. These commands allow the superuser to verify files using 128-bit signatures, remove all traces of file from the depot, create multiple depots on the local server, or provide read access to files on other servers.

File Verification by Signature

The p4 verify *filenames* command can be used to generate 128-bit signatures of each revision of the named files. A list of signatures generated by p4 verify can later be used to confirm proper recovery in case of a crash: if the signatures of the recovered files match the previously saved signatures, the files were recovered accurately.

For more information about the MD5 algorithm, which is used to generate the file signatures, please see <http://backupvault.com/md5.htm>.

File Obliteration

The depot is always growing. Obviously, this is not always desirable: a branch might be performed incorrectly, creating hundreds of unneeded files; or perhaps there are simply a lot of old files around that are no longer being used. p4 delete won't help, since this command marks the file as deleted in its head revision, but leaves the old revisions intact.

p4 obliterate filename can be used by superusers to remove all traces of a file from a depot, making the file indistinguishable from one that never existed in the first place.p4 obliterate is so destructive, in fact, that we haven't even told you how it really works yet.p4 obliterate filename only reports on what it *will* do; to actually destroy the files, use p4 obliterate -y filename.

Changelist Deletion & Description Editing

The -f flag can be used with p4 change to change the description or username of submitted changelists. The syntax is p4 change -f *changenumber*; this presents the standard changelist form, in which the description and/or username may be edited.
The -f flag can also be used to delete any submitted changelists that have been emptied of files with p4 obliterate. The full syntax is p4 change -d -f changenumber.

Distributed Depots

PERFORCE *distributed depots* allow the P4 client program to access files from multiple depots. These other depots may reside within the P4D server normally accessed by the P4 client program, or they may reside within other, *remote*, P4D servers.

The P4 client's local P4D server program acts as a proxy client to the remote server programs, so the client doesn't need to know where the files are actually stored, and doesn't need direct access to the remote P4D server programs.

The use of distributed depots on remote servers is currently limited to read-only operations; thus, a P4 client program may not add, edit, delete or integrate files that reside in depots on other servers. Depots sharing the same P4D server as the client are not subject to this limitation.

Defining New Depots

New depots in a server namespace are defined with the command p4 depot *depot-name*. If called with the default depotname depot, the p4 depot command will bring up the following form:

Depot Name:	depot
Type:	local
Address:	subdir
Map:	depot/

When p4 depot depot is called, the form is filled in with values representing the state of the default depot. Its name, of course, is depot. It resides in the local P4D server namespace; so its type is local, (as opposed to remote). The Map: field indicates where the depot subdirectory is located relative to the root directory of the P4D server program; in this default case, the depot called depot starts in the depot subdirectory directly underneath the root.

Defining Local Depots

To define a new local depot (that is, a new depot in the current P4D server program namespace), p4 depot is called with the new depot name, and only the Map: field in the resulting form need be changed. For example, to create a new depot called book with the files stored in the local P4D server namespace in a root subdirectory called manual, the command p4 depot book would be typed, and the resulting form would be filled in as follows:

Depot Name:	book
Type:	local
Address:	subdir
Map:	manual/

Defining Remote Depots

Defining a new depot on a remote P4D server is only slightly more complicated. The Type: is remote; the server address must be provided in the Address: field, and the Map: field must be given a mapping into the remote depot namespace.

Lisa is working on a GUI for Elm. She and Ed are using different P4D servers; his is on host pine, and it's listening on port 1818. Lisa wants to grab Ed's GUI routines for her own use; she knows that Ed's color routine files are located on his P4D server's single depot under the subdirectory graphics/GUI. Lisa's first step towards accessing Ed's files would be to create a new depot. She'll call this depot gui; she'd type p4 depot GUI and fill in the form as follows:

Depot Name:	gui
Type:	remote
Address:	pine:1818
Map:	//depot/graphics/gui/

This creates a remote depot called gui on Lisa's P4D server; this depot maps to Ed's depot's namespace under its graphics/gui subdirectory.

The Mapping Field, and What it Means

The Map: field is analogous to a client's view, except that the view may contain multiple mappings and the Map: field always contains a single mapping. This single mapping format changes depending on whether or not the depot being defined is local or remote:

- If a local depot is being defined, the mapping should contain a subdirectory relative to the file space of the P4D server root directory. For example, graphics/gui/... maps to the graphics/gui subdirectory of the P4D server root.
- If a remote depot is being defined, the mapping should contain a subdirectory relative to the remote depot namespace. For example, //depot/graphic/gui/... would map to the graphic/gui subdirectory of the remote server depot named depot.

Note that the mapping subdirectory must always contains the "..." wildcard on its right side.

Naming Depots

Depot names share the same namespace as branches, clients, and labels. For example, //foo refers unambiguously to either the depot foo, the client foo, the branch foo, or the label foo.

Accessing Files In Other Depots

Files from any remote or local depot known to the default P4D server can be accessed simply by using the depot's name wherever the default depot name depot is usually used. This means that any defined depot name can be used in the following ways:

• As part of any P4 command that takes depot syntax. For example, the following command will retrieve all files in the subdirectory foo of depot bar:

p4 sync //bar/foo/...



Example: Defining a remote depot • On the left-hand side of any client view. For example, if the P4 client form is filled in as follows on client spice, any files from the local depot depot will be mapped to /usr/jake/src/local, and any files from the remote depot foo will be mapped to /usr/jake/src/remote.

```
Client: spice
Description:
Created by Jake.
Root: /usr/jake/src
View:
//depot/... //spice/local/...
//foo/... //spice/remote/...
```

• On the left-hand side of any branch or label view, in the same way the mapping has been provided in the above client view.

There is one, rather large, exception to these rules: although files from other local depots can be used in any operation, files from remote depots can be used only in read-only operations. Thus, no files can ever be used in a p4 submit to a remote depot.

Additionally, files from remote depots can't be used in p4 filelog or p4 describe, even though these operations are read-only.

Integrating Files From Other Depots

A branch view may contain remote files in its mappings, so that files can be branched and later integrated from a remote depot into the local one. This works much as local branching and integration do, with two exceptions:

- 1. When remote files are integrated for the first time (i.e. they don't exist locally), they are opened for import rather than branch. The difference between import and branch is only that, upon submission, the remote files are copied locally. Normally, branch performs a "lazy copy", referring to the source file/revision until a new revision is submitted. Import copies the contents of the source file/revision to the local target.
- **2.** Since it is not possible to make remote files the targets of integration, integrations are one-way only, from remote to local.

Deleting Depots

Depots may be deleted with p4 -d depotname.

Depot Reporting Commands

All depots known to the current P4D server can be listed with the p4 depots command.

APPENDIX A

Environment Variables

Each operating system and shell uses its own syntax for setting environment variables. This table shows how each OS and shell would set the P4CLIENT environment variable.

OS & Shell	Environment Variable Example
UNIX: ksh, sh, bash	export P4CLIENT=value
UNIX: csh	setenv P4CLIENT value
VMS	def/j P4CLIENT "value"
Mac MPW	set -e P4CLIENT value
Windows 95/NT	Environment variables can be set with
	set P4CLIENT=value,
	but if registry variables are set, they will override the environment variable values. The registry variables can be set in the user-specific part of the registry through the P4 client program with
	p4 set P4VAR=value
	and can be set in the system registry with
	p4 set -s P4VAR=value
	The use of registry variables is recom- mended.

The two tables on the next four pages describe the environment variables used by PER-FORCE. The most important of the variables are described in the first table; the second table describes the more esoteric variables.

Environment Variable	P4CLIENT	P4JOURNAL	P4LOG
Description	Name of client workspace	Database journal file	File to write errors to
Command-Line Alternative	-c	-J	-L
Used by P4?	Yes	No	No
Used by P4d?	No	Yes	Yes
Examples	eds_elm manual	journal /disk2/perf/journal	log /disk2/perf/log
Value if not Explicitly Set	UNIX: name of P4 host NT: value of COMPUTERNAME environment variable	P4ROOT/journal	standard error
Notes		File is specified relative to P4D server root, or as an ab- solute path. Setting this variable, or using the command-line alternative, enables journaling.	File is specified relative to P4D server root, or as an absolute path.

 TABLE 1. Basic PERFORCE Environment Variables (page 1 of 2)

Environment Variable	P4PORT	P4ROOT	P4USER
Description	For P4D server, port # to listen on. For P4 client, P4D host and its port	Directory in which P4D stores its files and subdirectories	PERFORCE client username
Command-Line Alternative	-р	-r	-u
Used by P4?	Yes	No	Yes
Used by P4D?	Yes	Yes	No
Examples	P4D server example: 1515 P4 client example: squid:1666 it.com:1308	/usr/lcl/ p4root	edk lisag
Value if not Explicitly Set	For P4D server: 1666 For P4 client: perforce:1666	<none></none>	UNIX: the value of the USER environment variable NT: the value of the USERNAME envi- ronment variable
Notes	Format on P4 client is host:port#, or port# by itself if the P4 client and the P4D server run on the same host. To use the default value with P4D, define perforce as an alias to the host in /etc/hosts, or use the domain name services. Port numbers must be in the range 1024 - 31767.	Create this directo- ry before starting P4D. Only the account running P4D needs read/write permis- sions in this direc- tory.	By default, the PER- FORCE username is the same as the OS username, but this can be set to any other PERFORCE us- er.

 TABLE 2. Basic PERFORCE Environment Variables (page 2 of 2)

Environment Variable	P4DIFF	P4EDITOR	P4MERGE
Description	Name and location of the 'diff' program used by p4 resolve and p4 diff.	Editor used by P4 com- mands, like p4 client, that bring up forms	MERGE program used by p4 resolve's merge command
Command-Line Alternative			
Used by P4?	Yes	Yes	Yes
Used by P4D?	No	No	No
Examples	diff diff -b windiff	vi emacs SimpleText	Prescient Software's MergeRight
Value if not Explicitly Set	UNIX: If DIFF is set, then value of DIFF; otherwise P4's in- ternal <i>diff</i> NT: If DIFF is set, then value of DIFF; else if SHELL set, diff; otherwise, p4diff.exe	If EDITOR environment variable is set, its value; otherwise: UNIX: vi NT: if SHELL is set, vi; otherwise, notepad VMS: if POSIX\$SHELL is set, vi; otherwise, edit Mac: if EDITOR_SIGNATURE is set, the program with that four-character creator; oth- erwise, SimpleText.	If MERGE environment vari- able is set, its value; other- wise, nothing.
Notes	This EV can contain flags to diff, such as diff -u. p4 describe, p4 diff2, and p4 submit use the <i>diff</i> built into P4D; this cannot be changed.		This program is used only by p4 resolve's merge command. It takes four ar- guments, representing <i>base, theirs, yours</i> , and the resulting <i>merge</i> file. Please see page 43 for more de- tails.

 TABLE 3. Esoteric PERFORCE Environment Variables (page 1 of 2)

Environment Variable	P4PAGER	PWD	TMP, TEMP
Description	Program used to page out- put from p4 resolve's diff.	The working directory when P4 commands are run.	Directory in which tempo- rary files are written
Command-Line Alternative		-d	
Used by P4?	Yes	Yes	Yes
Used by P4D?	No	No	No
Examples	more	/ul/doug/prog	/tmp
Value if not Explicitly Set	If PAGER environment variable is set, then the val- ue of PAGER; otherwise, none.	UNIX: Value of PWD as set by shell; if not set by shell, getwd() is used. VMS, NT, Mac/MPW: Actual current working di- rectory	UNIX: /tmp VMS, Mac/MPW, NT: on client: current directory; on server: P4ROOT
Notes	Used only by p4 resolve. If this variable is not set, the output of p4 re- solve's <i>diff</i> will not be paged.		If the TEMP environment variable is set, this is used; otherwise, if TMP is set, this is used; otherwise, defaults to the values above.

 TABLE 4. Esoteric PERFORCE Environment Variables (page 2 of 2)

APPENDIX B

Glossary

access level	A permission given to a user controlling which PERFORCE commands can be used. Access levels are assigned with p4 protect. The five access levels are list, read, write, review, and super.
add	An operation that takes a file in the client workspace and adds it as a new file to the depot.
atomic	Grouping a number of operations together such that either all of them occur, or none of them do. See <i>atomic change transaction</i> .
atomic change transaction	Grouping a number of files and operations together in a single changelist, such that when the changelist is submitted, either all the files are updated in the depot, or none of them are.
base	The file revision that two newer, conflicting file revisions were commonly based on.
binary file	A non-ascii file. Whether a file is binary or ascii is determined by the C library call isascii(). Binary files are always stored in the depot in full.
branch	Creating a copy of a file or files in the depot so that the new file set can evolve separately from the original files. See <i>Inter-File Branching</i> .
branch form	The form displayed when the p4 branch command is given.
branch view	The view that specifies how files are mapped from the original codeline to the branched codeline. The mappings within a branch map files within the depot to the copied files within the depot. Branch views are edited in the branch form.
build management	A tool that manages the process of turning source code into product. PERFORCE does not have a build tool, built in, but PERFORCE Software offers a companion freeware build tool called "Jam" at <www.perforce.com>.</www.perforce.com>
change	1. An edit of a file.
	2. In previous versions of PERFORCE, this term was used as a synonym for <i>changelist</i> .
changelist	A list of files, revision numbers of those files, and operations to be performed on these files. The commands p4 add, p4 edit, p4 delete, and p4 integrate all include files in a particular changelist, which is sent to the depot atomically when p4 submit is typed with no parameters.
changelist form	The form brought up by p4 change, and by p4 submit when submitting the default change.

changelist number	The number that a particular changelist is known by. The default changelist is as- signed a number if a submit of the default changelist fails. Changelist numbers al- ways increase in sequence.
change review	The process of sending email to users when files that they are interested in have changed within the depot.
checkpoint	A copy of the underlying server metadata at one moment in time. This is one half of the journaling process.
client	A computer running P4; a computer storing a client workspace. All PERFORCE work is done by users on client machines. A single PERFORCE system can have many clients, which all talk to a single server via TCP/IP.
client form	The form brought up by the p4 client command to define a client workspace.
client name	A name that uniquely identifies the current client workspace. It is set through the P4CLIENT environment variable, or on the command-line with the $-c$ flag.
client root	The root directory of a client workspace; the lowest level directory under which the managed files sit. The client root is set in the Root: field of the client form. If the client name is proj1, and the client root is /usr/joe/project1, then the file //proj1/docs/read.me is actually located on the client machine under /usr/joe/project1/docs/read.me.
client side	The right-hand side of a mapping within a client view. Expresses where the corre- sponding depot files are found within a client workspace.
client view	A set of mappings that express which files from the depot can be accessed from a particular client workspace, and where in the client workspace the depot files are mapped to. Client views are defined in the View: field of the form brought up by p4 client.
client workspace	A local copy of some or all of the files stored in the depot. These files are managed by PERFORCE; users may work on PERFORCE files only within a client workspace. Client workspaces are defined with the p4 client command.
codeline	A set of files that evolve collectively. One codeline can be branched from another, allowing both sets of files to evolve separately from the other.
command line	The interface that this PERFORCE manual describes. If you're looking at this glos- sary entry because you don't know what a command line is, and you're expecting to use a GUI, you're in the wrong manual.
conflict	See file conflict.
counter	A variable tracked and set by p4 review. Used internally by PERFORCE to track which changelists have and haven't been reviewed; users can create their own counters for use in their own daemons.
daemon	A program running in the background on the PERFORCE server. PERFORCE provides a change review daemon; users can create their own to handle other needs.
database	Files in a PERFORCE server used to store the server metadata.
default changelist	The changelist used by p4 add, p4 edit, p4 delete, p4 submit, etc., unless a numbered changelist is provided to these commands with the $-c$ flag. There is always a single default changelist in use for each client workspace.
default depot	The depot that is always available on a PERFORCE server. Its name is depot.

delete	 To remove a file from the client workspace and from the depot with p4 delete followed by p4 submit. Deleted files are not actually erased from the depot; the head revision of the file is marked as being deleted, but older revisions of the file are still available.
	2. To remove an existing client, label, or branch from the PERFORCE server. This is accomplished with the -d flag to p4 client, p4 label, and p4 branch.
delta	The line-by-line differences between one file revision and its next (or previous) re- vision.
delta storage	See reverse delta storage.
depot	A file repository on the P4D server. It contains all versions of all files ever submit- ted to the server. There can be multiple depots on a single server.
depot root	The root directory for a particular depot. For the default depot depot, the depot root is the depot subdirectory of the server root directory.
depot side	The left side of any client view mapping. The union of all depot sides of a client view specifies which files are available to the corresponding client workspace.
depot syntax	PERFORCE syntax, when applied to a file in the depot. A file called readme in the depot's doc subdirectory would be referred to in depot syntax as //depot/doc/readme.
detached	A client workspace not connected to a PERFORCE server with a functioning network connection is said to be detached. Permissions must be set on files using OS commands; PERFORCE is unable to open files for you.
difference marker	A named counter used by p4 review. Each difference marker keeps track of which changes have already been reviewed for the counter with that name.
distributed depot	A depot within another P4D server, accessed by the local P4D server acting as a proxy client.
donor file	The file from which changes are taken when propagating changes from one code- line to another. A donor file can come either from the branched codeline or the orig- inal codeline; this is determined by the use of the -r flag to p4 integrate.
edit	Opening a file in a client workspace with p4 edit. PERFORCE notes that the file has been opened, adds the file revision to a changelist, and turns on write privileges for this file within the client workspace. A file is opened for edit before it is edited with the system editor.
environment variable	A variable set in the operating system's command shell. PERFORCE utilizes environment variables that are passed to the p4 client or P4D server.
exclusionary mapping	A view mapping that excludes depot files from a client workspace. Exclusionary mappings begin with a minus sign. For example, to allow a client workspace to access all the files in the depot except for the file called secret, the view might look like this:
	<pre>//depot/ //a_client///depot/secret //a_client/secret</pre>
exclusionary access	A permission that denies access on the specified files. For example, the fol- lowing permission denies Ed write permissions on all files in the directory secret:
	write edk * -//depot/secret
fast	See PERFORCE.

file	In a client workspace, file has the usual meaning. A file in the depot consists of
IIIe	the head revision of the file, and every revision of the same file.
file conflict	A state in which the version of a file in the client workspace is not an edit of the head revision in the depot at submit time.
file pattern	An argument on a P4 command line specifying files using wildcards.
file reference	A file revision specification, like foo#3. Used specifically when storing pointers to files in lists such as a label. The label contains file references, not the contents of the files themselves.
file repository	The master copy of all files; shared by all users. In PERFORCE, this is called the <i>de</i> - <i>pot</i> .
file revision	A specific version of a file within the depot. Each revision is assigned a number, in sequence. Any revision can be accessed in the depot by its revision number, like $foo#3$.
file tree	All the subdirectories and files under a given root directory.
file type	An attribute that determines how a particular file is handled by PERFORCE. The two basic PERFORCE file types are text and binary, but there are quite a few sub-types.
fix	A job that has been linked to a changelist with p4 fix, p4 submit, or p4 change. Under most circumstances, a fixed job has a status of closed, but this is not always true: when an open job is linked to a pending changelist, it is still open, and closed, fixed jobs can always be reopened or suspended.
form	Screens brought up by certain PERFORCE commands containing elements whose value needs to be changed. The form is displayed in an external editor; the editor used is defined by the environment variable P4EDIT.
	The commands that bring up forms are p4 change, p4 client, p4 depot, p4 job, p4 label, p4 user, and sometimes p4 submit.
full-file storage	The method by which PERFORCE stores file revisions of binary files within the de- pot: every file revision is stored in full. Contrast this with <i>reverse delta storage</i> , which is used for text files.
get	Formerly used to describe the process accomplished by p4 get, which has been renamed p4 sync. The p4 get command can still be used as a synonym for p4 sync. See sync.
GNU	Software provided by the Free Software Foundation. Most GNU software is system level software such as enhanced versions of standard UNIX utilities and language compilers.
	GNU stands for "GNU's not UNIX".
have list	The list of file revisions that the PERFORCE server believes are currently in the cli- ent workspace. Generated by p4 have.
head revision	The most recent revision of a file within the depot. Since file revisions are num- bered sequentially, this will also be the highest-numbered revision of the file. To refer to the head revision of file foo, use foo#head.
integrate	To propagate changes from one codeline to another.
integration record	The data structure by which PERFORCE keeps track of integrated files. It tracks which revisions of which donor files were integrated into which target files.

Inter-File Branching	PERFORCE's branching mechanism. It differs from the branching mechanism used by most SCM systems, allowing arbitrary copies of files to be stored anywhere in the depot, and allowing these files to evolve separately. Additionally, changes made to any file can be propagated to the corresponding file in any branch.
job	A generic term for a defect report, system improvement request, or change order. An arbitrary textual description of some change intended to be made to the system.
job tracking	PERFORCE's mechanism for keeping track of jobs. It is implemented via p4 job and p4 fix.
journal	A file containing a record of every change made to the PERFORCE server's metadata since the time of the last checkpoint. One half of the journaling process.
journaling	Keeping track of every change made to the PERFORCE server's metadata since one particular moment in time. Requires a checkpoint file and a journal file. Only the server's metadata is journaled; external processes need to be run to backup the depot's file revisions.
label	A user-configurable list of file revisions. Used to save "important" file configura- tions for later use. Any file included in a label can be referred to with the revision specifier @labelname; e.g. foo@release3.0.1.
label view	The view that defines which files in the depot are stored in a particular label. This can be edited in the form brought up by p4 label. The left-hand side of each mapping represents a subtree of the depot's file tree; the right side represents the files' corresponding location within the label.
license	PERFORCE's mechanism to ensure that our software is run on each site only by the number of users that have been paid for. Two users may be run on any PERFORCE server without a license or any form of payment. For more information on licensing, please send email to info@perforce.com.
list access	A protections level giving the user permission to run reporting commands, such as p4 client, that give access to metadata. A user with only list access to a particular file can't run any commands that would allow them to read or write the contents of the file.
local depot	Any depot located on the current PERFORCE server. By default, only one such depot is constructed; others may be defined with p4 depot.
local syntax	The native name of a file on the client host, as would be used by other commands in that operating system. For example, file foo in joe's home directory in UNIX local syntax would be $\sim joe/foo$, or $/usr/joe/foo$, etc.
lock	Locking a file with p4 lock ensures that no other clients will be able to submit the same file until the file is unlocked by the locking client. Files are automatically locked when submission starts, and unlocked when submission ends; they can be manually unlocked with p4 unlock.
log	Error output from the P4D server. By default, this is written to standard error; a spe- cific file can be set in the P4LOG environment variable, or with the -L flag to P4D.
mapping	A single line in a view, consisting of a left side and a right side that specify the cor- respondences between files in the depot and files in a client, label, or branch.
	(See also client view, branch view, label view).
merge	To combine the contents of two conflicting file revisions into a single file. This is accomplished with p4 resolve.

merge file	A file revision generated by PERFORCE from two conflicting file revisions. This file can be edited by the user during the p4 resolve process, producing a result acceptable to the user.
metadata	The data stored by the server that describes the files in the depot, the current state of client workspaces, protections, users, clients, labels, and branches. It includes all the data stored in the server except for the actual contents of the files.
modtime	The modification time of a file that has been read from the depot into a client work- space. By default, the modtime is the time that the file was last written to the depot; this can be changed in the P4 client form to be the time that the file is read into the client workspace.
namespace	The pool of legal names for clients, branches, depots, and labels. Clients, branches, depots, and labels all share the same namespace; therefore a client cannot have the same name as any branch, depot, or label.
network con- nection	A TCP/IP connection between a PERFORCE client and PERFORCE server. Generally, users are expected to work within a functioning network connection; they can still edit client files without a network connection by following the instructions for working detached.
nonexistent revision	A special file revision; a completely empty revision of any file. Useful only to re- move a file from the client workspace while leaving it intact in the depot: use p4 sync foo#none.
numbered changelist	A changelist that has been created by PERFORCE but that has not yet been submit- ted. A numbered changelist can be created manually, with p4 change $-c$, or is created automatically by PERFORCE when a submit of the default change has failed. Once a changelist has been assigned a number, it must be referred to by that number in all subsequent commands, e.g. p4 submit $-c$ 31.
open	A file in a client workspace that has been included on a changelist with p4 add, p4 delete, or p4 edit. The file is said to be open within the client workspace.
owner	The PERFORCE user who created a particular client, branch, or label. This can be changed through the form brought up by p4 client, p4 branch, or p4 label.
Р4	The program invoked by users from a client to run all PERFORCE commands. It talks via TCP/IP to the PERFORCE server, mediating the interaction between the managed files in the client workspace and the master repository and metadata on the server host.
P4D	The program on the PERFORCE server that manages the depot and the metadata. It waits on a TCP/IP port for a connection from the client program.
pending change	An existing changelist that has not yet been submitted. These can be created man- ually with p4 change -c, and are automatically created when submission of the default change fails.
PERFORCE	The fast Software Configuration Management system.
PERFORCE server	See server.
Perforce syn- tax	A syntax for referring to files that remains invariant across operating systems. It consists of two slashes, followed by the depot or client name, followed by a slash, and then the name of the file specified relative to the depot or client root.
Perl	A scripting language available for most operating systems. Useful for creating pro- grams that utilize PERFORCE commands, such as the change review daemon.
permission	See access.

port	A TCP/IP logical channel. Since every application on a host listens to a different port, the ports are used to funnel messages to the correct application. The P4D server program listens on the port assigned by P4PORT.
project	Generic term for some set of files kept by PERFORCE. One server might be storing source files for multiple projects.
propagate	To copy changes in one file to a branched copy of the same file, leaving the rest of the branch file intact.
protections	The complete set of permissions as stored in the server's protections table.
pure integration	An integration in which changes to the target file incorporates only revisions from a single source file.
RCS format	Revision Control System algorithm and data structure for storing file revisions. Uses reverse delta encoding for file storage. This is the method used by PERFORCE. See also <i>reverse delta encoding</i> .
read access	A protections level giving the user permission to run commands, such as p4 sync, that allow them to read the contents of PERFORCE files stored in the depot. Read access includes list access.
refresh	To copy the contents of an unopened file from the depot into the client workspace.
remote depot	A depot located on a server other than the current PERFORCE server defined under P4PORT. PERFORCE superusers can make these depots accessible to the current server's clients for read-only access.
renumber	PERFORCE may renumber a changelist when it is submitted. Since change numbers are allocated sequentially, a change might have one number when it is created, and another when it is submitted.
reresolve	To run the resolve process a second time. This can be done only between the time a file is resolved and the time it is submitted
resolve	The process by which an integration is finalized by the user. The resolve process, run by p4 resolve, allows the user to decide whether to keep the integrated file, edit it, or accept some other revision of the file in place of the integrated revision.
resource fork	One fork of a Macintosh file. The PERFORCE file type is resource.
reverse delta storage	The method by which PERFORCE stores file revisions of text files within the depot. Rather than store every file revision in full, PERFORCE stores only the deltas from each revision to the one previous, storing the full text of only the head revision.
revert	To throw away a file in the client workspace, replacing it with the revision in the depot that was being edited. Files that were opened with $p4$ add are left in the client workspace; they are simply removed from the corresponding changelist. Reverting files can only be done before the files have been submitted.
review access	A special protections level given to the review daemon, or to any daemon created by a user. It includes read and list accesses, plus permission to run the p4 review command.
review daemon	Any daemon process written that uses the p4 review command. See also <i>change review</i> .

review marker	Any named counter used by p4 review. Counter values are stored as PERFORCE metadata, so their value remains the same from execution to execution of p4 re- view. Each review marker has its own name, hence its own value. The value of any counter can be accessed and set at any time. Review markers are commonly used to track which changelists have been processed by a particular daemon, but other uses are possible.
revision	A specific version of a file within the depot.
revision number	A number indicating which revision of the file is being referred to. Revision numbers start at 1, and increase sequentially. To refer to a particular revision of a file, append the pound sign and the revision number to the name of the file; e.g., the tenth revision of file foo would be referred to as $foo#10$.
	The revision specification foo#10 is actually the same as the revision range specification foo#1,#10, since revision ten of the file encompasses all the changes made in the file from revision 1 to revision 10.
revision range	A range of revision numbers for a specified file, specified as the low and high end of the range. For example, $foo#5$, 7 would access the fifth through seventh revisions of file foo.
	Only a few commands allow revision ranges to be specified. The only non-report- ing command that allows a revision range is p4 integrate.
revision specification	A suffix to filenames that specify a particular revision of that file. Revision speci- fiers can refer to files by revision number, change number, label name or client name.
root	A top level directory under which all accessible files are found. See <i>client root</i> , <i>server root</i> , <i>depot root</i> .
SCM	Commonly used abbreviation for Software Configuration Management.
Sendmail	A UNIX mail transfer agent that, like a post office, collects mail and figures out how to move it further along. Used by the PERFORCE change review daemon.
server	The PERFORCE depot and metadata on a central UNIX or NT host. All the client workspaces in a PERFORCE system access the same server.
server root	The directory in which the server program stores its metadata and all the shared files. The directory is set via the P4ROOT environment variable.
Software Configuration Management	A category of software whose definition changes from manufacturer to manufac- turer. PERFORCE is a Software Configuration Management system. Functions com- monly said to comprise SCM systems are version control, concurrent development, release management, build management, and change review.
status	For a changelist, a value that indicates whether the changelist is new, pending or submitted. For a job, an indicator of whether the job is open, closed, or suspended.
submit	To send a pending changelist to the server for processing. The files referenced by the changelist are locked, the corresponding operations are performed, and then the files are unlocked.
subscribe	To register to receive email whenever changelists are submitted that affect partic- ular files. Files are subscribed to via the p4 user form; the change review daemon watches the depot and sends email when the specified files have been affected.
superuser	A PERFORCE user with superuser permissions.

superuser access	A protections level that gives the user permission to run every PERFORCE com- mand, including those that set protections, obliterate files, verify files with an MD5 signature, and set up connections to remote depots.
sync	To copy a file revision (or set of file revisions) from the depot to a client workspace. This is accomplished with the p4 sync command.
target file	When integrating changes between a branched codeline and the original codeline, the target file is the file that receives the changes from the donor file. Either the branched file or the original file can be the target; this is determined by the use or non-use of the $-r$ flag when calling p4 integrate.
TCP/IP	A networking protocol; the protocol of the Internet.
text file	The basic PERFORCE file type. Text files can be stored using reverse delta encoding, saving space on the server.
theirs	When resolving a file conflict, the <i>theirs</i> file is the revision in the depot that the cli- ent file conflicts with. This is usually the head revision.
	When working with branched files, theirs is the <i>donor</i> file.
three-way merge	A merge between <i>yours</i> , <i>theirs</i> , and <i>base</i> . When a three-way merge is schedule by PERFORCE, it is because <i>yours</i> and <i>theirs</i> are both revisions of a common <i>base</i> file, theirs has been submitted to the depot, and the unconditional acceptance of <i>yours</i> would lose all the changes to <i>theirs</i> .
tip revision	A term sometimes used by other SCM systems in place of head revision.
two-way merge	The type of merge performed when a donor file is being integrated into a target file that was branched from a different file. In this case, there is no <i>base</i> file, so a two-way merge is performed, in which your file is used as the <i>base</i> of the merge. In a two-way merge, all changes appear as <i>theirs</i> , and there can be no conflicts.
user	An identifier that informs PERFORCE who is running the P4 commands. By default, this is the same as the system username, but the environment variable P4USER overrides this, allowing any user to impersonate any other.
version control	The tracking of each revision and variant of every file managed by an SCM system
view	A description of the relationship between files in the depot and a client workspace, label, or branch. The view determines which files from the depot are included in the mapping, and the names by which the mapped files are known. See <i>client view</i> , <i>label view</i> , <i>branch view</i> .
wildcard	A special character that is not interpreted literally, but is used to match other char- acters in strings. PERFORCE wildcards are '*', which matches anything except a slash; '', which matches any string including slashes, and '%d', which is used for parametric substitution in views.
workspace	See client workspace.
write access	A protections level that gives the user permission to run commands, such as p4 submit and p4 edit, that allow him to alter the contents of files in the depot. Write access includes read and list accesses.
yours	When resolving a file conflict, the <i>yours</i> file is the edited version within the client workspace. In an integration of a branched file, <i>yours</i> is the <i>target</i> file.

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