Building Images With KIWI

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Preliminaries

What is KIWI



- · It's a fruit
- · It's a bird
- Someone from New Zealand
- It's a Linux image build system
 - KIWI is an open source project hosted on github https://github.com/openSUSE/kiwi
 - Licensed under GPL v2
 - Mostly written in Perl
 - Sponsored by SUSE.
 - Backend of SUSE Studio (http://www.susestufio.com)





Setting up kiwi

- Two versions you might consider
 - Version released with your distribution
 - Weekly releases
- Distribution version
 - SUSE, Linux Enterprise you will find KIWI in the SDK
 - openSUSE KIWI is part of the standard distribution
- · Weekly release
 - openSUSE Build Service (OBS)
 - Virtualization: Appliances
- In YaST or via zypper search for kiwi, install packages

KIWI Build Environment

- kiwi is a command line tool
 - SUSE_® Studio (Online or Onsite) is web app provides GUI
- Most kiwi commands require root privileges
 - Need access to package management
 - Need access to user management
 - Need to create system configuration
- Be cautious with kiwi commands you are root
 - Dedicated build system or VM

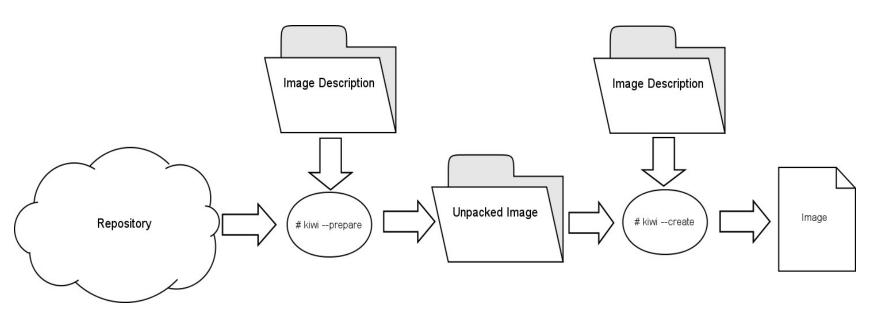
Documentation Resources and Help

- KIWI User's Manual a.k.a Cookbook
 - http://doc.opensuse.org/projects/kiwi/doc/
 - /usr/share/doc/packages/kiwi/kiwi.pdf (kiwi-doc package)
- KIWI Examples
 - http://en.opensuse.org/Portal:KIWI
- Configuration File Schema
 - http://doc.opensuse.org/projects/kiwi/schema-doc/
- Mailing List
 - http://groups.google.com/group/kiwi-images
- IRC (irc.freenode.net)
 - #opensuse-kiwi

Using kiwi

High-level Overview

- Two step process
 - Prepare step
 - Output is the unpacked image tree (directory)
 - Create step
 - Output is the desired image



High-level Overview – Prepare Step

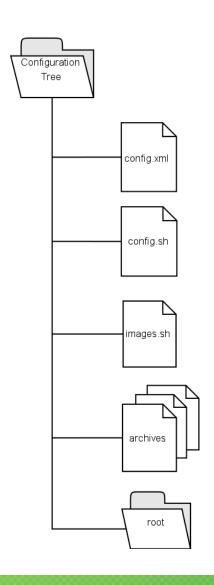
- Read the configuration
- Initialize repositories
- Install packages into unpacked image tree
- Apply overlay files
- Run a customizable script (config.sh)

- Generic command
 - kiwi –prepare PATH_TO_CONFIG –root PATH_TO_DEST

High-level Overview – Create Step

- Read configuration information (from unpacked img)
- Run customizable script (images.sh)
- Create the initrd
 - initrd is another image description supplied by KIWI packages
 - kiwi-desc-*-boot packages
- Build image in specified type using unpacked image tree and the created initrd

The Configuration Tree



- Configuration is a directory structure (tree)
 - config.xml → required
 - config.sh → optional
 - images.sh → optional
 - archives → optional
 - root → optional

Configuration Details

- config.xml required
 - Configuration file for image attributes, type, users, packages
- config.sh optional
 - Shell script executed at root level of unpacked tree at the end of prepare. Customize set up, fiddle with files
- images.sh optional
 - Shell script executed at root level of unpacked tree at the beginning of the create step. Remove drivers, modify based on image type

Configuration Details

- archives optional
 - One or more archives in known format, tar, tar.gz, tar.bz2
 etc.
 - Name specified in config.xml with <archive>
 - Extracted at root level of unpacked image tree prior to execution of config.sh
- root optional directory
 - Root file system representation. This directory is referred to as overlay tree, all files and directories copied to unpacked image tree in the location found in this directory.

config.xml

- Contains the image description
 - XML validated against schema
 - Checked for consistency of data
 - When we update the schema we provide XSLT based upgrade functionality
 - Upgrade is automatic

config.xml - The Guts

```
<?xml version="1.0" encoding="utf-8"?>
<image schemaversion="" name="">
  <description type="system">
    <author></author>
    <contact></contact>
    <specification></specification>
  </description>
  <type image="" primary="true" filesystem="" boot="" format=""/>
    <version>1.0.0
    <packagemanager>zypper</packagemanager>
    <rpm-check-signatures>false/rpm-check-signatures>
    <rpm-force>true</rpm-force>
    <locale>en US</locale>
    <keytable>us.map.gz</keytable>
  </preferences>
```

config.xml - The Guts

```
<users group="root">
    <user pwd="" home="/root" name="root"/>
  </users>
  <repository type="yast2">
    <source path=""/>
  </repository>
  <packages type="image">
    <package name=""/>
  </packages>
  <packages type="bootstrap">
    <package name="filesystem"/>
    <package name="glibc-locale"/>
  </packages>
</image>
```

XML Schema

- Implemented in RELAX NG (relaxing) compact notation
 - http://www.relaxng.org
 - http://www.relaxng.org/tutorial-20011203.html
 - http://en.wikipedia.org/wiki/RELAX_NG
- Schema located in
 - /usr/share/kiwi/modules/KIWISchema.rnc
 - Installed as part of the kiwi package
- Parser messages are not always the most useful
 - Jing is helpful in getting better error messages

- Specified by value of "image" attribute of <type>
 element in config.xml
- Amazon EC2 (ec2)
 - Support both S3 and EBS backed images
 - Need to also specify settings with <ec2config> element
 - Requires install of Amazon tools
 - For S3 result is an AMI that ca be uploaded
 - For EBS result is a disk image that can be dumped onto a volume in EC2 via dd rescue

- Self installing pre-load (oem)
 - Image within an image
 - Inner image is the one configured
 - Outer image is a "live system" that automatically dumps image to target storage
 - Use <oemconfig> child to configure various aspects
 - Partitioning via LVM use <systemdisk> element
 - Create install media for USB stick or optical (CD/DVD)

- Network install (pxe)
 - Boot image and system image are separated
 - Use requires pxe infrastructure
 - DHCP server
 - atftp server
 - Client configuration via config.MAC_ADDRESS>

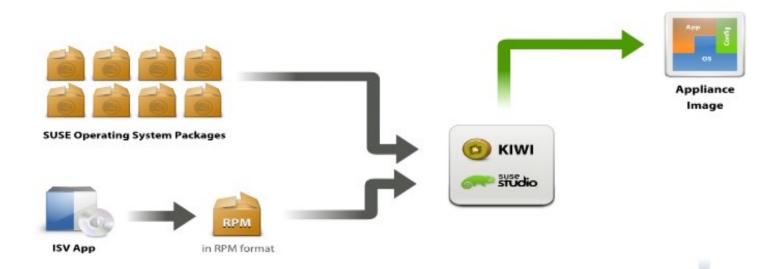
- Live image (iso or USB)
 - Iso is separate type specified in config.xml
 - Result is a .iso file than can be burned to optical (CD/DVD)
 - USB
 - Special build, i.e. config.xml specified use "kiwi –bootstick" to deploy
 - Use regular disk image and dump to stick with "dd" command
 - Do not forget "bs=32k" on dd command or the stick will not boot

- Virtual images (vmx)
 - ec2 → Amazon AMI
 - ovf → Open Virtualization Format
 - ova → Modified ovf
 - qQcow2 → Native qemu format
 - vmdk → Native VMWare format also generate .vmx
 file
 - vhd → Hyper-V format
 - vhd-fixed → Specialized Hyper-V format
 - raw → raw disk image
 - Kiwi always produces a raw disk image
 - No configuration needed

- · Xen (xen)
 - Build guest or host
 - Host
 - Set "bootprofile" attribute to "xen"
 - Set "bootkernel" attribute to "xenk"
 - Set "domain" attribute <xenconfig> to "dom0"
 - Need to install the kernel-xen and other xen packages
 - Generates .xenconfig file

What is an Appliance

 An appliance is the combination of the OS, an application, and any middle ware plus the appropriate configuration and optimization settings in one package



What is an Appliance

- Another delivery method for an application
 - Saves install effort at end customer (pre-installed)
 - Saves configuration and tuning effort at customer
- · 3 form factors
 - Hardware appliance
 - Software appliance
 - Virtual appliance

KIWI Usage and Support

KIWI Usage and Support

Usage

- KIWI is the backend of SUSE_® Studio (Online and Onsite)
- KIWI is the backend of SUSE Linux Enteprise Point of Service Image builder
- KIWI is integrated with OBS to build images

Support

- Best effort community support on the mailing list
- SUSE Support with
 - SUSE Studio Onsite
 - SUSE Linux Enterprise Point of Service

Summary

Summary

- Kiwi is a very flexible image build tools
- Command line driven
 - Easy to integrate into existing build processes
- Support many image formats
 - Can build multiple image formats from one configuration
- · Open source licensed under GPL v2
- Mailing list: http://groups.google.com/group/kiwi-images
- IRC: #opensuse-kiwi on irc.freenode.net

Questions, Thoughts, Comments



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